

MENA Markets Daily Report

January 26, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain MSM Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	6,255.72	0.3%	3.4%	(13.3%)
		Kuwait	Main 50 Index	▲	4,877.05	0.2%	5.2%	(7.1%)
		Kuwait	Main Market Index	▲	4,695.43	0.3%	3.1%	(7.3%)
		Kuwait	All Share Index	▲	5,730.06	0.3%	3.3%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	8,846.95	0.2%	1.8%	3.6%
		UAE - Dubai	DFM General Index	▲	2,723.24	0.3%	9.3%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,429.49	0.2%	12.0%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	5,617.85	0.1%	11.3%	(0.6%)
		Qatar	QE 20 Index	▼	10,671.57	(0.3%)	2.3%	0.1%
		Bahrain	Bahrain All Share	▲	1,462.33	0.6%	(1.8%)	(7.5%)
		Oman	MSM 30 Index	▼	3,698.50	(0.9%)	1.1%	(8.1%)
		Egypt	EGX 30	▼	11,509.63	(0.1%)	6.1%	(22.3%)
		Jordan	ASE Index	▲	1,722.80	0.3%	4.0%	(8.7%)
		Tunisia	Tunisia Index	▲	6,680.05	0.4%	(3.0%)	(3.3%)
		Morocco	MASI	▲	11,637.35	0.6%	3.1%	(7.3%)
Emerging Markets								
China				▲	3,624.24	0.5%	4.4%	13.9%
Russia				▼	1,412.02	(0.4%)	1.8%	(10.4%)
India				▼	48,347.59	(1.1%)	1.2%	15.8%
Brazil				▼	117,380.50	(0.8%)	(1.4%)	2.9%
Mexico				▲	45,126.51	1.0%	2.4%	1.2%
Emerging Markets				▼	1,392.85	(0.9%)	7.9%	15.8%
Global Markets								
World				▼	2,755.66	(0.4%)	2.4%	14.1%
Asia				▼	718.46	(0.8%)	8.5%	17.1%
Europe				▼	405.13	(0.8%)	1.5%	(4.0%)
Europe				▼	1,563.46	(0.8%)	1.8%	(5.4%)
U.S.A				▲	3,855.36	0.4%	2.6%	16.3%
U.S.A				▼	30,960.00	(0.1%)	1.2%	7.2%
U.S.A				▲	13,635.99	0.7%	5.8%	43.6%
UK				▼	6,638.85	(0.8%)	2.8%	(14.3%)
Germany				▼	13,643.95	(1.7%)	(0.5%)	3.5%
Japan				▲	28,822.29	0.7%	5.0%	16.0%
Hong Kong				▲	30,159.01	2.4%	10.8%	(3.4%)
Currencies								
USD				▲	90.24	0.12%	0.33%	(6.7%)
GBP/USD				▼	1.37	(0.34%)	0.12%	3.1%
EUR/USD				▲	1.22	0.06%	(0.37%)	8.9%
KWD/USD				▲	3.30	0.09%	0.51%	(0.4%)
Other Asset Classes								
Oil				▼	55.41	(1.2%)	7.0%	(21.5%)
Oil				▼	52.27	(1.6%)	7.7%	(20.5%)
Natural Gas				▼	2.45	(1.8%)	(3.7%)	(5.1%)
Gold				▼	1,855.61	(0.8%)	(2.3%)	25.1%
Silver				▼	25.49	(1.7%)	(3.4%)	47.9%
Bitcoin				▲	33,322.33	6.7%	14.9%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

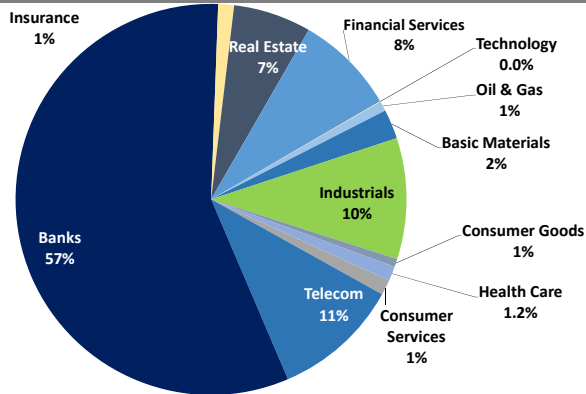
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 26, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,925.4	22.1	8.4%
2- Kuwait Finance House	5,417.9	33.5	8.6%
3- Zain	2,730.4	14.0	15.4%
4- Ahli United Bank - Bahrain	2,181.2	12.3	14.5%
5- Boubayan Bank	1,874.7	46.1	8.0%
6- Agility (PWC Logistics)	1,557.0	28.5	4.9%
7- Commercial Bank of Kuwait	1,015.9	NM	0.08%
8- Mabanee Co.	791.2	33.6	5.0%
9- Gulf Bank	667.5	14.9	7.2%
10- Ahli United Bank - Kuwait	656.3	20.0	7.5%
Total	22,818	22.84	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Deera Holding	0.039	0.008	27.2%
Osoul Investment Co.	0.097	0.017	21.0%
Fujairah Cement Industries Co.	0.035	0.002	6.7%
Inovest	0.071	0.004	6.4%
IFA Hotels & Resorts Co.	0.023	0.001	5.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Amwal International Investment Co.	0.027	(0.002)	(6.9%)
UniCap Investment and Finance	0.040	(0.002)	(5.0%)
Al Massaleh Real Estate Co.	0.032	(0.002)	(4.7%)
Ahleiah Insurance Co.	0.443	(0.021)	(4.5%)
Sharjah Cement Co.	0.048	(0.002)	(3.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.069	5.2%	63,254,122
A'ayan Leasing & Investment Co.	0.101	2.7%	31,882,714
Int'l Financial Advisors Co.	0.079	3.8%	27,587,774
IFA Hotels & Resorts Co.	0.023	5.4%	25,215,052
Al-Deera Holding	0.039	27.2%	24,968,241

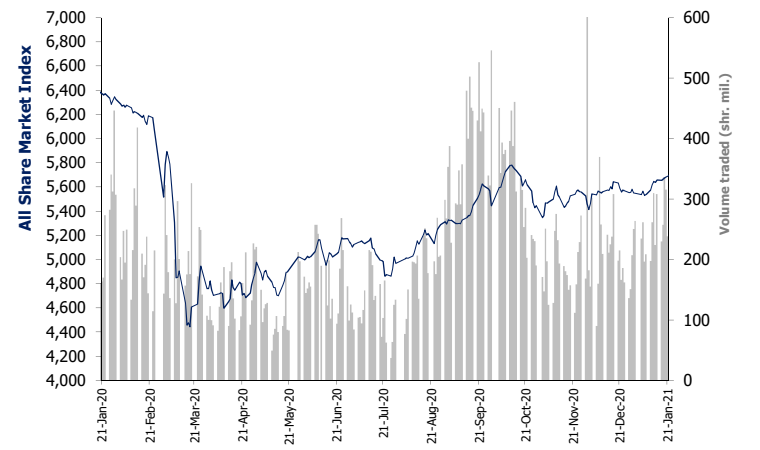
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	34,104.0	▲	0.3%	3.3%	3.3%
Oil & Gas	277.1	▲	1.0%	(1.2%)	(1.2%)
Basic Materials	822.8	▼	(1.6%)	2.7%	2.7%
Industrials	3,388.4	▲	0.4%	6.7%	6.7%
Consumer Goods	227.5	▼	(0.6%)	(2.0%)	(2.0%)
Health Care	404.6	=	0.0%	(1.3%)	(1.3%)
Consumer Services	428.8	▲	0.1%	2.2%	2.2%
Telecommunications	3,543.7	▼	(0.3%)	4.9%	4.9%
Banks	19,275.4	▲	0.4%	2.5%	2.5%
Insurance	434.9	▼	(1.0%)	1.6%	1.6%
Real Estate	2,185.3	▲	0.6%	6.4%	6.4%
Financial Services	2,809.1	▲	0.9%	4.0%	4.0%
Technology	7.1	▲	0.3%	3.0%	3.0%
Utilities	299.2	▼	(0.4%)	(1.8%)	(1.8%)

Market Breadth	 65	 53	 53		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,255.72	17.1	0.3%	3.4%	3.4%
Main 50 Index	4,877.05	11.3	0.2%	5.2%	5.2%
Main Market Index	4,695.43	12.6	0.3%	3.1%	3.1%
All Share Market Index	5,730.06	15.6	0.3%	3.3%	3.3%
Market Cap (KWD Mn)	34,103.97	91.4	0.3%	3.3%	3.3%

Index Performance relative to Volume



Market Trading Data and Volatility

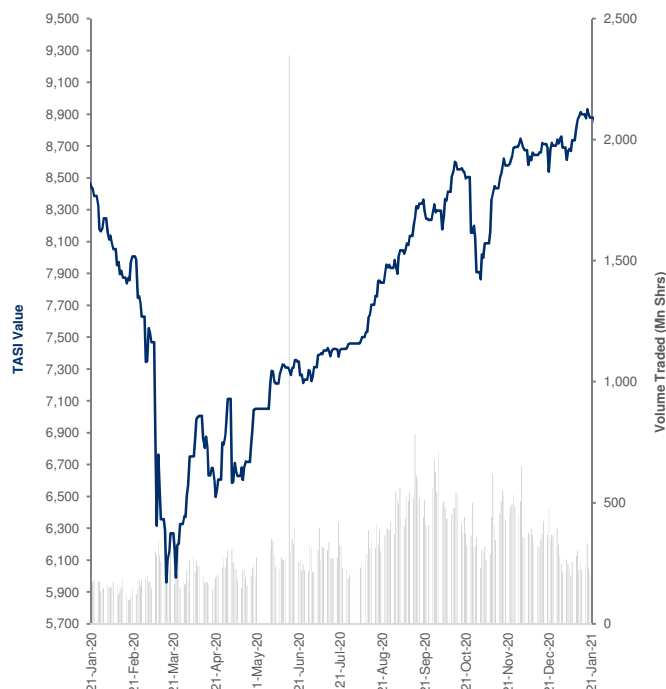
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	383.5	126.7	49.4%	263.5	210.2
Value Traded (KWD Mn)	51.4	9.0	21.2%	39.6	48.6
No. of Trades	11,973	1,833	18.1%	10,247	8,673

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.706	0.1%	5,579,638
National Bank of Kuwait	0.865	0.6%	5,512,267
Arzan Financial Group For Fin. & Invest.	0.069	5.2%	4,282,631
A'ayan Leasing & Investment Co.	0.101	2.7%	3,174,023
Burgan Bank	0.217	0.5%	2,508,561

Saudi Tadawul Daily Report

January 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,983,214.1	(0.6%)	(0.7%)	(0.7%)
Materials	614,724.2	0.1%	3.4%	3.4%
Capital Goods	18,876.8	0.3%	1.6%	1.6%
Commercial & Professional Svc	7,759.2	0.2%	(0.5%)	(0.5%)
Transportation	14,867.5	0.2%	1.3%	1.3%
Consumer Durables & Apparel	4,246.7	(0.5%)	(0.5%)	(0.5%)
Consumer Services	27,075.6	0.5%	0.2%	0.2%
Media	6,577.5	(0.3%)	(7.2%)	(7.2%)
Retailing	36,653.2	0.6%	0.1%	0.1%
Food & Staples Retailing	13,849.1	0.7%	1.6%	1.6%
Food & Beverages	107,823.5	(0.2%)	(2.1%)	(2.1%)
Health Care Equipment & Svc	71,686.0	0.2%	4.9%	4.9%
Pharma, Biotech & Life Science	4,572.0	(0.3%)	(2.8%)	(2.8%)
Banks	649,446.6	0.3%	2.8%	2.8%
Diversified Financials	32,177.7	0.1%	(3.0%)	(3.0%)
Insurance	52,033.9	0.2%	(0.1%)	(0.1%)
Telecommunication Services	258,097.9	1.1%	4.7%	4.7%
Utilities	97,528.3	0.6%	7.1%	7.1%
REITs	15,973.0	(0.1%)	0.1%	0.1%
Real Estate Mgmt & Dev't	86,149.0	0.2%	(1.0%)	(1.0%)
Software & Services	2,883.0	0.6%	3.7%	3.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Baazeem Trading Co	112.00	5.9%
Arriyadh Development Co	18.20	3.4%
Saudi Enaya Cooperative Insura	38.30	3.0%
Sahara International Petrochem	18.62	2.9%
Red Sea International Co	24.30	2.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Jazan Energy and Development Co	18.86	(3.1%)
Al-Omran Industrial Trading Co.	113.80	(2.4%)
Al Rajhi Co for Co-operative I	87.00	(2.2%)
Solidarity Saudi Takaful Co	16.90	(2.2%)
Arabian Shield Cooperative Ins	27.75	(2.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Red Sea International Co	24.30	6,710
Alinma Bank	16.38	6,022
L'Azurde Co for Jewelry	19.90	5,923
Saudi Kayan Petrochemical Co	14.26	4,473
Sahara International Petrochem	18.62	4,302

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	8,846.95	17.43	0.2%	1.8%	1.8%
Market Cap (SAR Mn)	9,106,215	(33,692)	(0.4%)	0.1%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	169.0	(20.6)	(10.9%)	236.4	172.1
Value Traded (SAR Mn)	5,669.1	(310.8)	(5.5%)	7,833.8	3,907.3
No. of Trades	249,571	(24,354)	(9.2%)	325,962	173,010

Market Breadth	▲ 100	▼ 82	= 22
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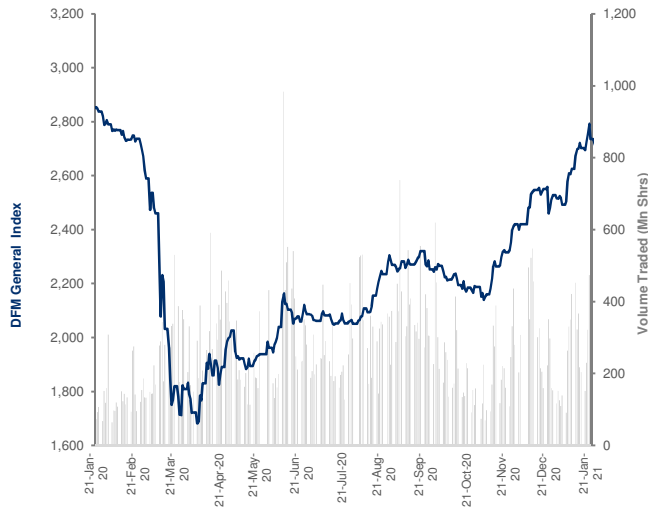
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
National Commercial Bank	44.80	0.6%	175.66
Baazeem Trading Co	112.00	5.9%	169.62
Red Sea International Co	24.30	2.8%	166.44
Al-Omran Industrial Trading Co.	113.80	(2.4%)	144.12
Al Rajhi Bank	73.70	0.3%	139.97

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

January 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	360,760.1	0.3%	7.1%	7.1%
Banking	182,335.2	0.7%	5.9%	5.9%
Consumer Staples	3,277.4	1.4%	7.3%	7.3%
Investment & Financial Services	20,705.6	1.3%	22.1%	22.1%
Insurance	5,482.5	(0.2%)	(0.8%)	(0.8%)
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	77,200.6	(0.5%)	7.3%	7.3%
Telecommunication	30,138.7	0.3%	15.1%	15.1%
Transportation	26,811.2	(0.5%)	(0.1%)	(0.1%)
Services	10,121.3	(1.2%)	5.2%	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	13.55	14.8%
Al-Madina For Finance And Investment	0.19	2.2%
Emirates Nbd	11.75	1.7%
Dubai Financial Market Pjsc	1.26	1.6%
Ithmaar Holding	0.27	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	0.93	(3.4%)
Tabreed	2.84	(1.7%)
Emaar Malls Pjsc	1.87	(1.6%)
Air Arabia Pjsc	1.29	(1.5%)
Dxb Entertainments Pjsc	0.08	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Dubai Financial Market Pjsc	1.26	39,084
Deyaar Development Pjsc	0.30	20,707
Emaar Properties Pjsc	3.94	17,667
Gulf Finance House	0.67	16,037
Union Properties Pjsc	0.28	14,300

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,723.24	7.30	0.3%	9.3%	9.3%
Market Cap (AED Mn)	360,760	1,048	0.3%	7.1%	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	155.4	(35.2)	(18.5%)	288.5	131.6
Value Traded (AED Mn)	253.1	(26.5)	(9.5%)	367.6	183.0
No. of Trades	3,289	74	2.3%	4,512	2,399

Market Breadth	▲ 14	▼ 11	= 37
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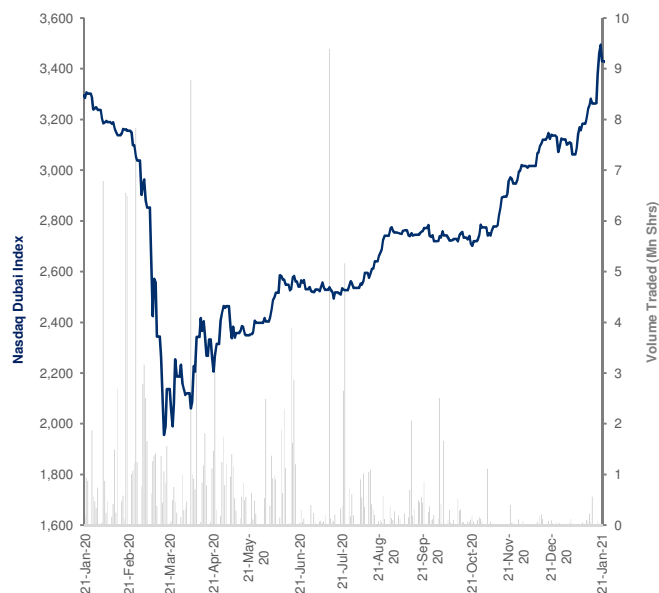
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.94	0.00%	70.29
Dubai Financial Market Pjsc	1.26	1.61%	49.48
Emirates Nbd	11.75	1.73%	29.55
Dubai Islamic Bank	5.04	0.00%	25.05
Aramex Pjsc	4.34	(0.46%)	12.00

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,246.8	0.0%	6.4%	6.4%
Al Baraka Banking Group	320.7	0.0%	(0.8%)	(0.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	(4.8%)	(4.8%)
Emirates REIT (CEIC) Limited	50.5	0.0%	(5.7%)	(5.7%)
ENBD REIT (CEIC) Limited	103.8	0.0%	(4.4%)	(4.4%)
Hikma Pharmaceuticals GDR	7,939.5	0.0%	(0.3%)	(0.3%)
Nasdaq, Inc.	23,034.2	(0.0%)	9.2%	9.2%
Orascom Construction Limited	634.6	0.0%	4.3%	4.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,422.54	(6.48)	(0.2%)	11.8%	11.8%
Market Cap (USD Mn)	32,247	0	0.0%	6.4%	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.01	(0.0)	(100.0%)	0.084	0.58
Value Traded (USD Mn)	0.00	(0.0)	(100.0%)	0.1	5.33
No. of Trades	1	(3)	(100.0%)	4	175

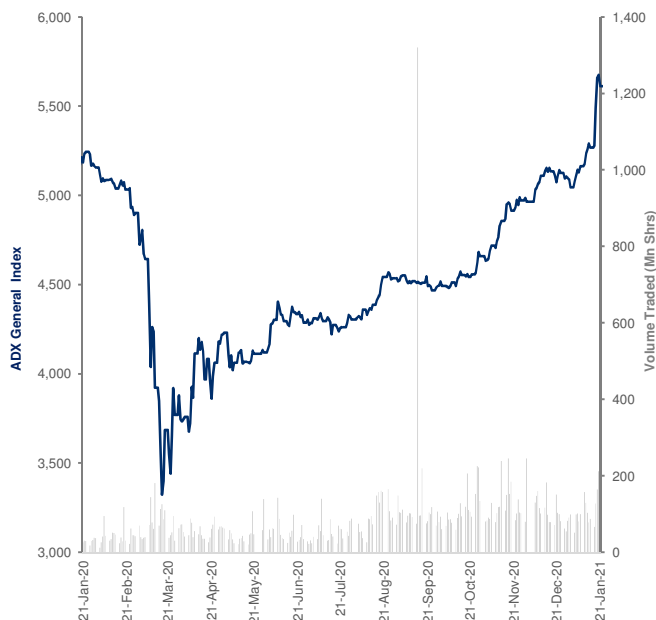
Market Breadth	▲ 1	▼ 0	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

Abu Dhabi Securities Exchange Daily Report

January 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	818,909.6	0.3%	9.2%	9.2%
Banks	257,190.7	(0.4%)	11.2%	11.2%
Investment & Financial Services	2,187.7	(1.7%)	(8.2%)	(8.2%)
Real Estate	29,463.3	0.4%	11.0%	11.0%
Energy	220,299.5	0.6%	3.1%	3.1%
Consumer Staples	86,640.3	0.4%	8.8%	8.8%
Industrial	7,945.0	(0.6%)	(1.7%)	(1.7%)
Insurance	9,626.7	0.1%	(0.8%)	(0.8%)
Telecommunication	195,443.0	0.8%	16.2%	16.2%
Services	10,113.5	(0.3%)	(0.9%)	(0.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	4.50	5.9%
Rak Properties	0.60	2.4%
Emirates Telecom Group Co	19.68	0.9%
Abu Dhabi National Hotels	2.53	0.8%
Abu Dhabi National Energy Co	1.48	0.7%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Ship Building Co	2.25	(4.7%)
Emirates Driving Company	13.44	(4.0%)
Waha Capital Pjsc	1.10	(1.8%)
Methaq Takaful Insurance	0.85	(1.5%)
Sudatel Telecom Group Ltd	0.42	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.49	26,692
Abu Dhabi National Energy Co	1.48	11,089
Dana Gas	0.70	9,408
First Abu Dhabi Bank Pjsc	14.92	8,524
Rak Properties	0.60	7,079

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,617.85	4.68	0.1%	11.3%	11.3%
Market Cap (AED Mn)	818,910	2,354	0.3%	9.2%	9.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	94.6	6.7	7.7%	109.1	31.5
Value Traded (AED Mn)	482.3	134.0	38.5%	484.0	115.5
No. of Trades	4,002	1,420	55.0%	3,082	1,080

Market Breadth	▲ 10	▼ 14	= 40
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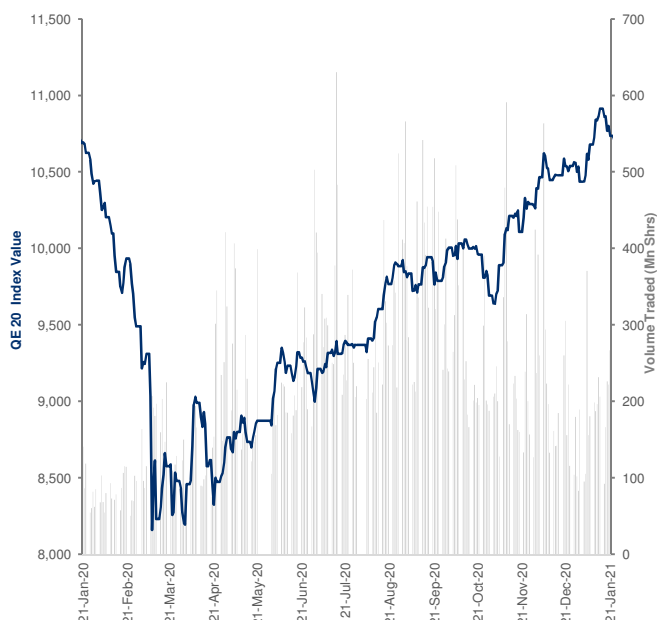
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	14.92	(0.27%)	127.78
Aldar Properties Pjsc	3.49	0.29%	93.65
Emirates Telecom Group Co	19.68	0.92%	90.47
International Holdings Company Pjsc	45.22	0.49%	59.87
Abu Dhabi Commercial Bank	6.58	(0.75%)	30.92

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	618,667.1	(0.4%)	2.7%	2.7%
Banking & Finance Sector	297,873.3	(0.4%)	0.7%	0.7%
Goods & Consumer Services	36,247.7	0.1%	5.0%	5.0%
Industrial Sector	140,479.7	(0.1%)	5.3%	5.3%
Insurance Sector	12,885.3	0.1%	5.1%	5.1%
Real Estate	67,790.2	(0.5%)	0.2%	0.2%
Telecom	32,705.9	(1.1%)	9.9%	9.9%
Transport	30,684.9	(1.4%)	6.8%	6.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Khaleej Takaful Group QSC	2.50	3.6%
Baladna	1.80	3.0%
Vodafone Qatar QSC	1.48	2.6%
Gulf Warehousing Co	5.27	1.5%
Qatar German Co for Medical De	3.25	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	5.40	(3.6%)
Diala Brokerage & Investments	1.89	(3.2%)
Qatar Gas Transport Co Ltd	3.39	(2.3%)
Commercial Bank PSQC/The	4.30	(2.2%)
Mazaya Qatar Real Estate Devel	1.29	(2.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.80	26,620
Al Khaleej Takaful Group QSC	2.50	18,386
Mazaya Qatar Real Estate Devel	1.29	11,624
Investment Holding Group	0.57	10,609
Islamic Holding Group QSC	5.40	9,040

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,671.57	(35.33)	(0.3%)	2.3%	2.3%
Market Cap (QAR Mn)	618,667	(2,276)	(0.4%)	2.7%	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	166.1	(31.5)	(15.9%)	192.0	86.7
Value Traded (QAR Mn)	511.1	61.1	13.6%	486.2	237.0
No. of Trades	11,268	3,099	38.0%	9,564	4,985

Market Breadth	▲ 18	▼ 27	= 3
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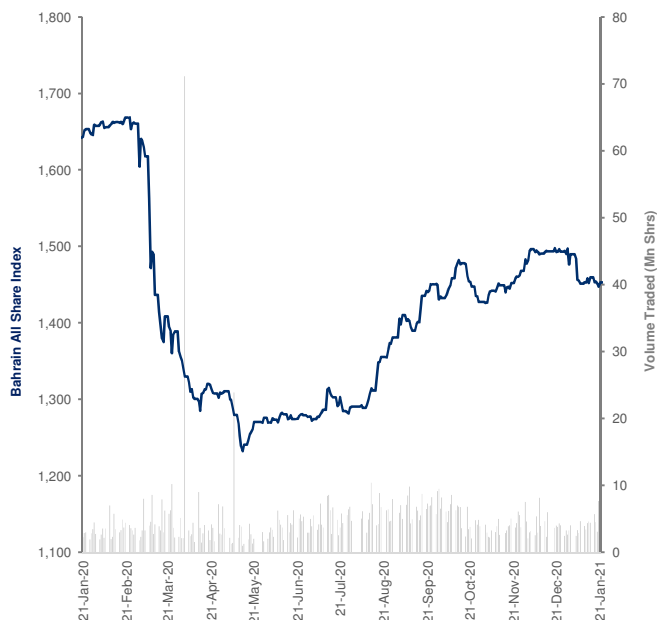
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.00	(0.55%)	72.88
Islamic Holding Group QSC	5.40	(3.57%)	50.44
Baladna	1.80	2.97%	48.14
Al Khaleej Takaful Group QSC	2.50	3.56%	45.79
Qatar Islamic Bank SAQ	16.95	(0.29%)	34.43

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,117.8	0.6%	(2.8%)	(2.8%)
Commercial Banks	4,616.4	1.0%	(3.5%)	(3.5%)
Investment	1,992.7	0.3%	0.5%	0.5%
Insurance	166.9	(0.0%)	4.3%	4.3%
Services	1,573.8	0.1%	(0.4%)	(0.4%)
Hotel & Tourism	42.5	0.0%	(66.3%)	(66.3%)
Industrial	725.6	0.0%	(2.5%)	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank Bsc	0.06	7.8%
Ahli United Bank Bsc	0.73	1.8%
Zain Bahrain Bsc	0.12	1.8%
Gfh Financial Group Bsc	0.18	1.1%
Bahrain Telecommunications Co	0.60	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain Bsc	0.07	(1.3%)
BMMI Bsc	0.75	(0.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,462.33	8.59	0.6%	(1.8%)	(1.8%)
Market Cap (BHD Mn)	9,118	53	0.6%	(2.8%)	(2.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,174	(35,941)	(89.6%)	6,531.5	2,713.1
Value Traded (BHD '000)	600	(4,168)	(87.4%)	874.1	951.3
No. of Trades	73	(2)	(2.7%)	65	66

Market Breadth	▲ 5	▼ 2	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.18	2,802
Ahli United Bank Bsc	0.73	469
Khaleeji Commercial Bank Bsc	0.06	340
Bahrain Telecommunications Co	0.60	197
Zain Bahrain Bsc	0.12	178

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Gfh Financial Group Bsc	0.18	1.14%	0.19
Ahli United Bank Bsc	0.73	1.82%	0.13
Bahrain Telecommunications Co	0.60	0.17%	0.12
APM Terminals Bahrain	1.60	0.00%	0.07
Zain Bahrain Bsc	0.12	1.75%	0.02

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

January 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,347.4	(0.8%)	(0.1%)	(0.1%)
Financial	3,433.7	(0.8%)	(1.7%)	(1.7%)
Industrial	731.0	(0.5%)	3.4%	3.4%
Services	2182.7	(0.8%)	1.4%	1.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Hassan Engineering Co.	0.01	71.4%
Al Madina Investment H Olding Co.	0.02	4.5%
Al Madina Takaful Co.	0.09	3.6%
Oman Qatar Insurance	0.10	3.3%
Al Batinah Development & Investment Holding Co.	0.07	3.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Maha Petroleum Products Marketing Co.	0.58	(8.0%)
National Aluminium Products Co.	0.08	(4.5%)
Phoenix Power Co.	0.05	(3.8%)
HSBC Bank Oman	0.08	(3.4%)
Al Jazeera Steel Products Co.	0.21	(3.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Madina Takaful Co.	0.09	2,782
Galfar Engineering & Contracting Co.	0.05	1,842
Al Suwadi Power Co.	0.05	487
Bank Muscat	0.40	343
Sharqiya Investment Holding Co.	0.07	327

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,698.50	(31.94)	(0.9%)	1.1%	1.1%
Market Cap (OMR Mn)	6,347.4	(49.0)	(0.8%)	(0.1%)	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	8,349.3	(2,369.2)	(22.5%)	7,960.8	10,384.0
Value Traded (OMR '000)	1,133.0	40.1	4.3%	1,225.4	1,893.1
No. of Trades	520	46	9.7%	61	554

Market Breadth	▲ 10	▼ 20	= 82
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Madina Takaful Co.	0.09	3.55%	0.25
Bank Muscat	0.40	(0.50%)	0.14
Galfar Engineering & Contracting Co.	0.05	(1.89%)	0.10
Renaissance Services Co.	0.36	(2.17%)	0.06
Oman Telecommunications Co.	0.76	1.06%	0.05

Source: Bloomberg, KAMCO Research

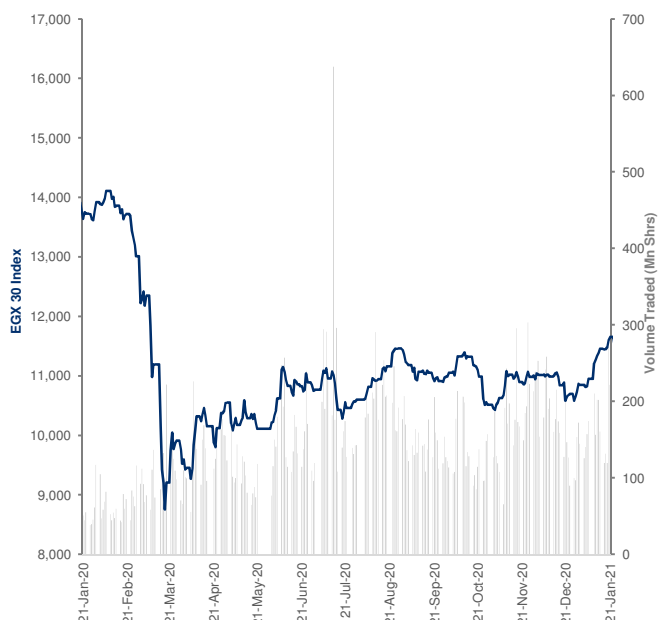
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The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

January 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	492,273.2	(0.3%)	4.3%	4.3%
Banks	147,797.5	(0.7%)	2.5%	2.5%
Basic Resources	22,128.1	0.1%	6.7%	6.7%
Chemicals	33,926.9	(1.1%)	6.5%	6.5%
Construction and Materials	16,555.3	(0.1%)	(1.8%)	(1.8%)
Financial Services excluding Banks	45,019.8	0.4%	5.6%	5.6%
Food and Beverage	7,893.4	0.6%	10.2%	10.2%
Healthcare	4,046.2	(1.2%)	(6.1%)	(6.1%)
Industrial Goods, Services, Automobile:	42,639.8	(0.4%)	2.9%	2.9%
Media	1,446.9	3.0%	9.5%	9.5%
Oil and Gas	4,158.6	(0.9%)	3.2%	3.2%
Personal and Household Products	39,565.2	(2.1%)	9.2%	9.2%
Real Estate	56,221.2	0.8%	9.7%	9.7%
Telecommunication	48,319.6	0.1%	0.4%	0.4%
Travel & Leisure	22,554.7	1.0%	3.5%	3.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Elsaeed Contracting & Real Est. Inv.	1.00	5.1%
Egyptian Resorts Co	1.61	4.6%
Asec Co For Mining	8.32	3.5%
Egyptians For Housing & Dev. Co.	1.36	3.4%
Egyptian Media Production City	7.63	3.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Canal Shipping Agencies Co	13.43	(9.3%)
Alexandria Spinning & Weaving	1.47	(2.8%)
Eastern Co Sae	14.33	(2.5%)
Suez Cement Co Sae	8.05	(2.4%)
Qnb Alahli Bank Sae	17.31	(1.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Elsaeed Contracting & Real Est. Inv.	1.00	56,975
Palm Hills Developments Sae	1.55	35,126
Egyptian Resorts Co	1.61	27,723
Egyptians For Housing & Dev. Co.	1.36	24,375
Medinet Nasr Housing	4.09	14,281

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,509.63	(15.62)	(0.1%)	6.1%	6.1%
Market Cap (EGP Mn)	492,273	(1,556)	(0.3%)	4.3%	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	253.4	35.3	16.2%	179.0	62.1
Value Traded (EGP Mn)	675.2	55.8	9.0%	665.3	388.5
No. of Trades	22,525	1,889	9.2%	20,313	10,588

Market Breadth	▲ 30	▼ 18	= 11
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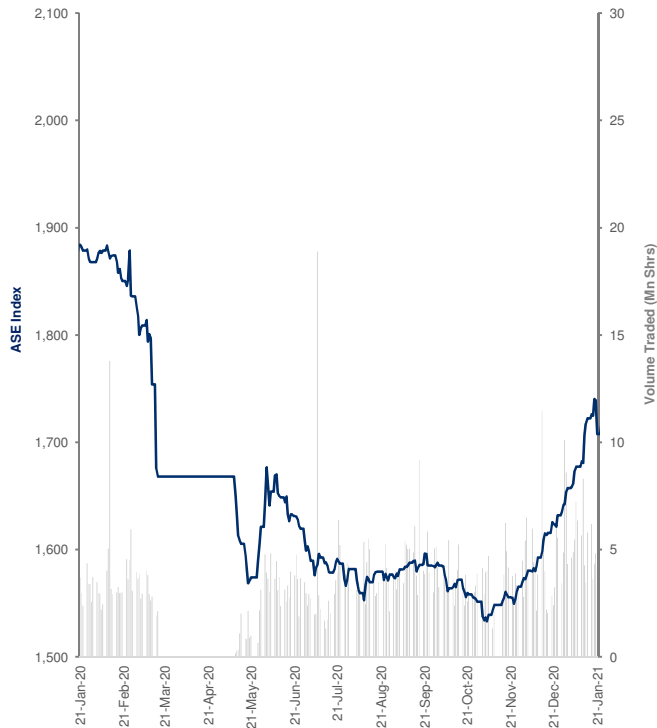
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Medinet Nasr Housing	4.09	1.74%	58.35
Elsaeed Contracting & Real Est. Inv.	1.00	5.06%	56.78
Palm Hills Developments Sae	1.55	2.59%	54.31
Heliopolis Housing	6.20	0.81%	44.69
Egyptian Resorts Co	1.61	4.61%	44.65

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

January 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,717.2	0.1%	3.1%	3.1%
Banking	6,576.9	0.1%	3.7%	3.7%
Insurance	89.2	(0.2%)	(1.5%)	(1.5%)
Diversified Financial Services	174.1	(0.4%)	3.9%	3.9%
Real Estate	211.2	(0.1%)	5.9%	5.9%
Health Care Services	25.2	0.0%	(1.0%)	(1.0%)
Educational Services	219.7	0.0%	(2.2%)	(2.2%)
Hotels and Tourism	84.7	1.0%	1.9%	1.9%
Transportation	65.8	(0.1%)	3.1%	3.1%
Technology & Communications	308.5	0.0%	0.4%	0.4%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	416.6	(0.2%)	(1.5%)	(1.5%)
Commercial Services	68.9	0.4%	1.3%	1.3%
Pharmaceutical & Medical Industries	38.7	(0.6%)	1.3%	1.3%
Chemical Industries	22.2	0.0%	9.1%	9.1%
Food & Beverages	73.0	0.0%	0.8%	0.8%
Tobacco & Cigarettes	814.7	0.1%	0.5%	0.5%
Mining & Extraction Industries	383.1	1.7%	10.5%	10.5%
Engineering & Construction	29.3	1.7%	45.8%	45.8%
Electrical Industries	30.3	0.6%	4.7%	4.7%
Textiles , Leathers & Clothings	60.5	(0.2%)	(3.7%)	(3.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
International Arabian Develo	0.19	5.6%
Ready Mix Concrete & Constr	0.42	5.0%
Jordan Dubai Islamic Bank	1.67	4.4%
Barter Co For Investment & T	0.25	4.2%
Al-Dawliya Hotels & Malls	0.53	3.9%

Worst Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.19	(5.0%)
Al-Tajamout For Catering Hs	0.44	(4.3%)
Travertine Co Ltd	0.23	(4.2%)
International Brokerage And	0.70	(4.1%)
Jordan Steel	0.26	(3.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,722.80	5.24	0.3%	4.0%	4.0%
Market Cap (JD Mn)	9,717.19	10.97	0.1%	3.1%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,854.7	(1,080.5)	(21.9%)	5,179.8	2,579.6
Value Traded (JD '000)	4,160.3	(1,211.4)	(22.6%)	5,034.6	3,420.7
No. of Trades	2,496	69	2.8%	2,124	1,443

Market Breadth	▲ 20	▼ 19	= 82
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordanian Electric Power	1.18	476
National Aluminum Industrial	1.08	361
Ad-Dulayl Industrial Park Co	0.57	263
Real Estate Development	0.55	249
Union Tobacco & Cigarette	1.90	220

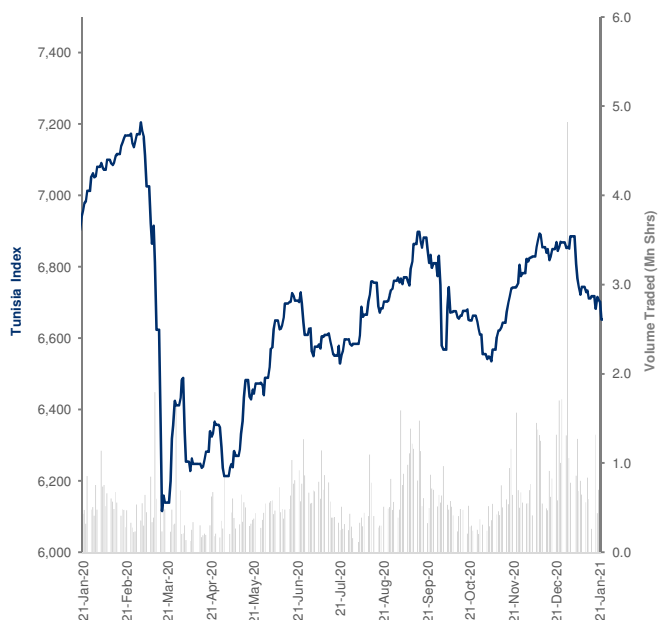
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordanian Electric Power	1.18	0.00%	0.56
Union Tobacco & Cigarette	1.90	2.15%	0.42
National Aluminum Industrial	1.08	2.86%	0.38
Jordan Phosphate Mines	3.92	2.08%	0.38
Specialized Investment Compo	1.25	(1.57%)	0.23

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,192.3	0.5%	(2.3%)	(2.3%)
Banking	7,295.4	0.5%	(5.2%)	(5.2%)
Insurance	903.3	0.0%	(2.1%)	(2.1%)
Leasing	523.9	(0.6%)	(1.6%)	(1.6%)
Financial Services	1,956.0	2.6%	(0.8%)	(0.8%)
Industrial	1,694.9	0.7%	(0.5%)	(0.5%)
Chemical Industry	458.6	1.1%	2.3%	2.3%
Food & Beverage	5,582.5	(0.1%)	(0.2%)	(0.2%)
Retailing	1,076.0	(0.2%)	(0.7%)	(0.7%)
Others	1,701.8	0.5%	(1.6%)	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	1.43	3.6%
Poulina Group	10.30	2.8%
Societe Magasin General	19.00	2.7%
Amen Bank	22.38	1.7%
Banque de Tunisie	6.30	1.6%

Worst Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	1.05	(5.5%)
Banque de Tunisie et des Emira	7.60	(3.8%)
Societe Ciments de Bizerte	1.63	(3.0%)
Tunisie Leasing SA	9.61	(2.9%)
Societe Nouvelle Maison de la	5.91	(2.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.95	36
Societe D'Articles Hygieniques	12.40	26
City Cars	8.65	12
Societe Tunisienne de L'Air	0.59	12
Atelier du Meuble Interieurs S	2.63	8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,680.05	28.02	0.4%	(3.0%)	(3.0%)
Market Cap (DT Mn)	21,192	100.3	0.5%	(2.3%)	(2.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	192.1	(403.2)	(67.7%)	710.3	413.2
Value Traded ('000 DT)	1,301.2	(3,846.1)	(74.7%)	4,024.3	2,933.4
No. of Trades	789	(718)	(47.6%)	1,503	1,177

Market Breadth	▲ 16	▼ 20	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	12.40	1.39%	0.32
Societe Frigorifique et Brasse	18.97	(0.16%)	0.13
City Cars	8.65	(1.70%)	0.11
Banque Internationale Arabe de	93.00	0.49%	0.08
Euro Cycles SA	26.58	(0.34%)	0.07

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	544,236.7	0.7%	2.9%	2.9%
Banking	199,344.2	1.0%	3.8%	3.8%
Beverages	8,969.1	1.0%	(2.5%)	(2.5%)
Chemicals	1,997.9	2.5%	7.6%	7.6%
Construction & Building Material	63,962.6	0.1%	1.7%	1.7%
Distributors	13,635.2	0.9%	0.6%	0.6%
Electrical & Electronic Equipment	276.0	0.2%	(8.9%)	(8.9%)
Electricity	22,055.3	0.5%	2.2%	2.2%
Food Producers & Processors	26,232.4	1.3%	7.8%	7.8%
Holding Companies	3,017.8	1.3%	(1.3%)	(1.3%)
Insurance	23,365.0	0.3%	(1.6%)	(1.6%)
Investment & other Finance	3,697.5	0.0%	9.6%	9.6%
Leisures & Hotel	1,576.0	(0.9%)	(3.5%)	(3.5%)
Materials, Software & Computer	5,547.5	0.3%	3.1%	3.1%
Mining	18,536.0	(0.1%)	7.7%	7.7%
Oil & Gas	15,098.9	(3.2%)	6.3%	6.3%
Real Estate	3,604.0	3.9%	7.1%	7.1%
Telecommunications	129,666.6	0.9%	1.7%	1.7%
Transport	859.4	(1.8%)	2.2%	2.2%
Utilities	2,760.0	0.6%	(7.7%)	(7.7%)
Forestry & Paper	35.5	(2.2%)	0.7%	0.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SNEP	531.40	4.0%
Fenie Brossette	46.66	4.0%
Alliances Developpement Immo	38.16	4.0%
Douja Promotion Groupe Addoha	6.86	3.9%
Banque Marocaine Pour Le Com	683.20	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Afrikaia Gaz	3950.00	(3.5%)
Med Paper SA	13.74	(2.2%)
CTM	701.00	(1.8%)
Ennaki Automobiles	26.23	(1.7%)
Societe Metallurgique D'imiter	1913.00	(1.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.86	295.9
Maroc Telecom	147.50	113.9
Attijariwafa Bank	445.00	36.8
Banque Centrale Populaire	257.00	36.2
Alliances Developpement Immo	38.16	19.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,637.35	73.62	0.64%	3.10%	3.10%
Market Cap (MAD Mn)	544,237	3,519	0.7%	2.9%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	535.6	(36.5)	(6.4%)	452.3	842.5
Value Traded (MAD Mn)	61.60	(99.81)	(61.8%)	81.1	115.8

Market Breadth	▲ 22	▼ 6	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	147.50	0.89%	16.74
Attijariwafa Bank	445.00	1.83%	16.30
Banque Centrale Populaire	257.00	0.02%	9.29
SNEP	531.40	3.99%	5.84
LafargeHolcim Maroc SA	1650.00	0.06%	2.13

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest