

MENA Markets Daily Report

February 27, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<i>In this Report...</i>		Kuwait	Premier Market Index	▼	8,128.07	(0.1%)	8.7%	(7.9%)
		Kuwait	Main 50 Index	▼	5,967.63	(0.1%)	8.8%	(4.0%)
Kuwait	2	Kuwait	Main Market Index	▼	6,074.09	(0.0%)	9.1%	(0.5%)
Saudi Arabia	3	Kuwait	All Share Index	▼	7,414.62	(0.1%)	8.8%	(6.5%)
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	12,531.76	(0.6%)	4.7%	14.2%
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	4,223.25	(0.1%)	4.0%	21.7%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	=	3,727.17	0.0%	(2.7%)	(3.9%)
Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,260.60	(0.2%)	(3.3%)	(6.2%)
Bahrain	8	Qatar	QE 20 Index	▲	10,449.14	0.4%	(3.5%)	1.4%
Oman	9	Bahrain	Bahrain All Share	▲	2,054.22	0.2%	4.2%	4.0%
Egypt	10	Oman	MSX 30 Index	▲	4,594.06	0.4%	1.8%	(7.1%)
Jordan	11	Egypt	EGX 30	▲	28,931.92	3.9%	16.2%	70.5%
Tunisia	12	Jordan	ASE Index	▼	2,465.50	(0.0%)	1.4%	(2.8%)
Morocco	13	Tunisia	Tunisia Index	▲	8,585.07	0.7%	(1.9%)	7.9%
		Morocco	MASI	▲	13,117.08	0.3%	8.5%	12.8%
Emerging Markets								
		China	SSE Composite Index	▼	2,977.02	(0.9%)	0.1%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,097.40	3.1%	1.3%	11.6%
		India	SENSEX	▼	72,790.13	(0.5%)	0.8%	18.7%
		Brazil	BOVESPA Stock Index	▲	129,609.05	0.2%	(3.4%)	22.3%
		Mexico	BOLSA Index	▼	56,194.72	(0.8%)	(2.1%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,024.11	(0.4%)	0.0%	7.0%
Global Markets								
		World	MSCI World Index	▼	3,325.79	(0.3%)	4.9%	21.8%
		Asia	MSCI Asia Pacific	▼	526.55	(0.4%)	(0.4%)	4.6%
		Europe	DJ Stoxx 600	▼	495.43	(0.4%)	3.4%	12.7%
		Europe	FTSEurofirst 300	▼	1,962.94	(0.3%)	3.9%	12.5%
		U.S.A	S&P 500	▼	5,069.53	(0.4%)	6.3%	24.2%
		U.S.A	DJIA	▼	39,069.23	(0.2%)	3.7%	13.7%
		U.S.A	NASDAQ Composite	▼	15,976.25	(0.1%)	6.4%	43.4%
		UK	FTSE 100	▼	7,684.30	(0.3%)	(0.6%)	3.8%
		Germany	DAX	▲	17,423.23	0.0%	4.0%	20.3%
		Japan	NIKKEI 225	▲	39,233.71	0.4%	17.2%	28.2%
		Hong Kong	HANG SENG INDEX	▼	16,634.74	(0.5%)	(2.4%)	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	103.83	(0.10%)	2.46%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.27	0.10%	(0.36%)	5.4%
		EUR/USD	Euro / USD Cross	▲	1.09	0.28%	(1.70%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.04%	(0.12%)	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	82.53	1.1%	7.1%	(10.3%)
		Oil	NYMEX	▲	77.58	1.4%	8.3%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.66	3.5%	(28.7%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,031.24	(0.2%)	(1.5%)	13.1%
		Silver	Silver Spot \$/Oz	▼	22.52	(1.9%)	(5.4%)	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	54,656.39	5.6%	28.6%	155.8%

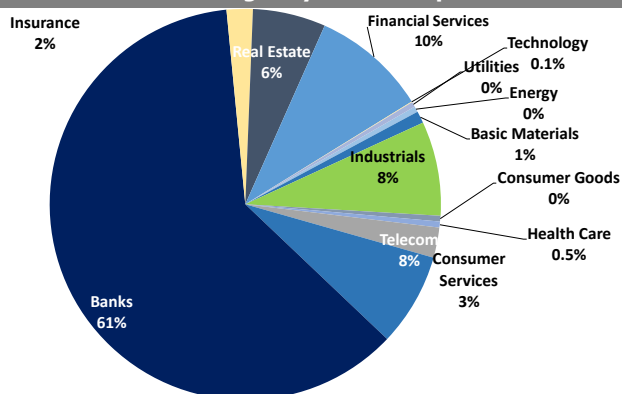
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
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(Public)

Boursa Kuwait Daily Report

February 27, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,572.4	20.5	11.8%
2- National Bank of Kuwait	7,731.7	13.7	15.1%
3- Boubayan Bank	2,540.0	36.1	8.4%
4- Zain	2,215.5	10.2	17.3%
5- Agility (PWC Logistics)	1,587.6	18.9	4.7%
6- Mabane Co.	1,070.1	16.9	10.4%
7- Gulf Bank	1,064.7	15.2	9.4%
8- Commercial Bank of Kuwait	981.9	7.5	19.7%
9- Burgan Bank	713.5	17.4	5.4%
10- Kuwait Projects Co.(Holding)	655.3	21.2	5.1%
Total	31,133	16.50	11.6%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.054	0.006	12.4%
Kuwait Emirates Holding Co.	0.048	0.005	10.7%
Ahleiah Insurance Co.	0.670	0.040	6.3%
First Investment Co.	0.046	0.003	5.8%
Al Madar Finance & Investment Co.	0.084	0.004	5.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.066	(0.007)	(9.5%)
Hayat Communications Co.	0.087	(0.009)	(9.0%)
Palms Agro Production Co.	0.175	(0.012)	(6.4%)
Integrated holding Co.	0.491	(0.032)	(6.1%)
Kuwait Reinsurance Co.	0.432	(0.021)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Wethaq Takaful Insurance Co.	0.054	12.4%	27,711,872
Kuwait Projects Co.(Holding)	0.131	3.1%	26,610,410
Manazel Holding Co.	0.034	4.6%	19,079,314
The Commercial Real Estate Co.	0.112	2.8%	13,518,282
Credit Rating & Collection Co.	0.080	(0.5%)	9,838,007

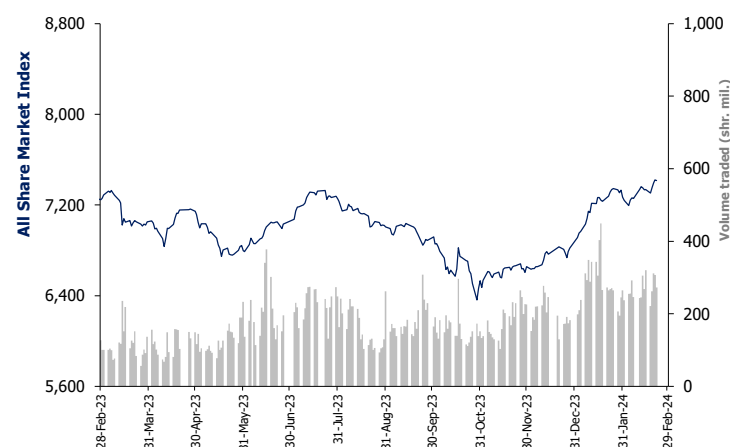
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,857.1	▼	(0.1%)	3.9%	10.8%
Energy	212.2	▼	(1.8%)	2.9%	10.9%
Basic Materials	452.3	▲	1.1%	4.6%	6.7%
Industrials	3,487.7	▲	0.3%	4.2%	13.0%
Consumer Staples	212.8	▲	0.3%	(0.2%)	6.8%
Health Care	226.7	=	0.0%	(2.4%)	(2.3%)
Consumer Discretionary	1,118.4	▲	0.5%	4.4%	3.0%
Telecommunications	3,443.2	▼	(0.3%)	(5.2%)	2.1%
Banks	27,536.5	▼	(0.3%)	5.5%	12.5%
Insurance	972.5	▼	(0.4%)	3.3%	6.4%
Real Estate	2,701.8	▲	0.4%	3.7%	4.6%
Financial Services	4,280.6	▲	0.6%	2.5%	14.8%
Technology	27.6	▼	(2.1%)	(0.4%)	247.2%
Utilities	184.8	=	0.0%	(1.2%)	(2.9%)

Market Breadth		59		49		40
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,128.07	(7.2)	(0.1%)	2.1%	8.7%	
Main 50 Index	5,967.63	(5.1)	(0.1%)	0.8%	8.8%	
Main Market Index	6,074.09	(1.9)	(0.0%)	1.7%	9.1%	
All Share Market Index	7,414.62	(5.8)	(0.1%)	2.0%	8.8%	
Market Cap (KWD Mn)	44,857.07	(33.1)	(0.1%)	3.9%	10.8%	

Index Performance relative to Volume



Market Trading Data and Volatility

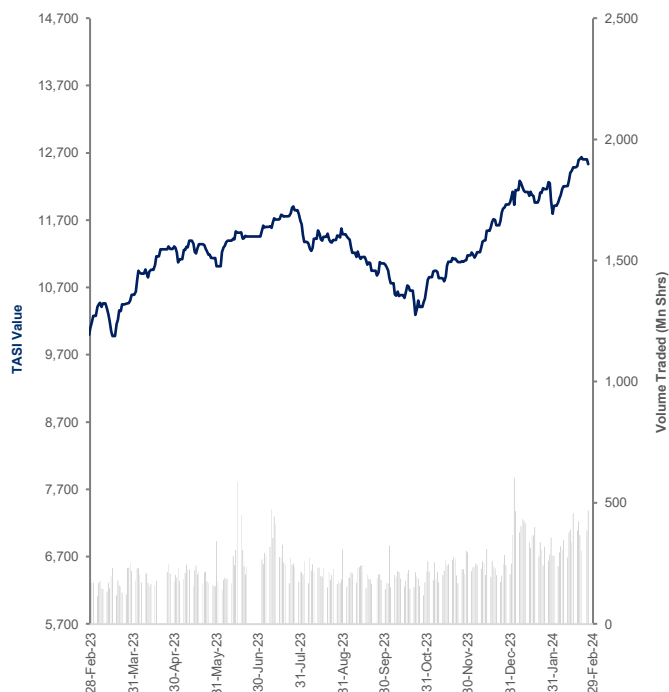
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	272.4	(34.1)	(11.1%)	277.9	153.7
Value Traded (KWD Mn)	49.6	(16.3)	(24.7%)	67.4	44.5
No. of Trades	15,510	(2,463)	(13.7%)	15,540	9,316

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.801	(0.4%)	5,954,082
Kuwait Projects Co.(Holding)	0.131	3.1%	3,465,070
National Bank of Kuwait	0.975	(0.8%)	2,508,940
Agility (PWC Logistics)	0.622	1.3%	2,494,258
Boubayan Bank	0.641	1.1%	2,136,529

Saudi Tadawul Daily Report

February 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,168,429.6	(0.6%)	4.6%	(0.8%)
Energy	7,781,040.0	(0.5%)	3.9%	(3.7%)
Materials	691,416.3	(1.0%)	3.2%	(2.5%)
Capital Goods	53,336.7	(1.6%)	13.3%	18.1%
Commercial & Professional Svc	11,953.2	(1.3%)	14.9%	3.8%
Transportation	49,172.8	(2.9%)	6.9%	18.8%
Consumer Durables & Apparel	4,586.0	(2.1%)	12.7%	10.5%
Consumer Services	78,587.6	(1.0%)	9.9%	8.1%
Media	54,462.6	(2.3%)	10.3%	106.0%
Consumer Discretionary Distribution &	34,258.5	(1.8%)	0.6%	(0.2%)
Consumer Staples Distribution & Retail	56,237.4	(1.7%)	1.8%	6.5%
Food & Beverages	127,547.9	(2.1%)	7.7%	14.3%
Health Care Equipment & Svc	194,209.9	(1.1%)	11.5%	14.9%
Pharma, Biotech & Life Science	15,034.0	(0.8%)	8.2%	19.5%
Banks	1,047,874.9	0.4%	6.5%	6.8%
Financial Services	62,325.4	0.9%	7.0%	9.8%
Insurance	88,467.9	0.9%	16.4%	13.9%
Telecommunication Services	264,527.5	(0.9%)	2.6%	4.2%
Utilities	289,692.7	(1.4%)	5.3%	0.5%
REITs	17,361.9	(0.0%)	(0.9%)	(2.7%)
Real Estate Mgmt & Dev't	113,504.4	(1.5%)	10.1%	11.0%
Software & Services	132,831.8	(2.3%)	10.1%	14.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Amiantit Co	31.50	7.7%
Maharah Human Resources Co	7.21	6.2%
Wataniya Insurance Co	0.00	5.8%
Co for Cooperative Insurance/T	160.20	4.0%
Saudi Paper Manufacturing Co	60.20	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Arabian Pipes Co	165.00	(5.6%)
Electrical Industries Co	3.91	(5.6%)
MBCC Media Group	65.20	(5.4%)
Etihad Atheeb Telecommunicatio	95.80	(5.0%)
Wafrah for Industry and Dev.	42.75	(4.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.70	68,713
Americana Restaurants International PLC	3.41	34,885
Batic Investments and Logistic	2.33	34,627
Anaam International Holding Gr	1.08	20,366
Fitaihi Holding Group	3.50	20,046

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,531.76	(72.83)	(0.6%)	6.2%	4.7%
Market Cap (SAR Mn)	11,168,430	(61,975)	(0.6%)	4.6%	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	468.8	83.4	21.6%	353.5	145.8
Value Traded (SAR Mn)	9,156.5	2,524.3	38.1%	8,839.7	3,805.9
No. of Trades	599,109	166,597	38.5%	533,446	295,535

Market Breadth	▲ 42	▼ 187	= 14
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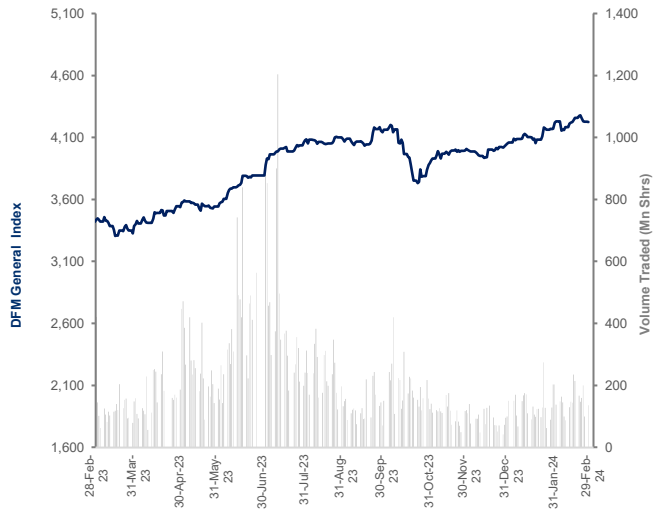
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	89.50	(0.3%)	276.71
SAL Saudi Logistics Services	261.00	(3.5%)	238.72
Saudi Arabian Oil Co	31.80	(0.5%)	238.68
Saudi Steel Pipe Co	41.80	(2.1%)	230.05
Alinma Bank	44.95	1.2%	185.29

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

February 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	717,846.5	0.2%	1.4%	4.7%
Financials	312,999.6	(0.5%)	0.7%	7.8%
Real Estate	122,335.0	0.6%	9.0%	4.0%
Industrial	95,192.9	(0.4%)	0.7%	4.3%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	24,177.7	1.4%	(4.2%)	(0.9%)
Consumer Discretionary	3,809.2	(1.3%)	(5.6%)	(8.0%)
Telecommunication	26,154.9	0.5%	2.1%	11.2%
Utilities	132,316.2	2.0%	(1.7%)	(0.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Properties Pjsc	0.31	6.9%
DEWA	2.45	2.1%
EMPOWER	1.64	1.9%
UNION COOP	2.53	1.6%
Aramex Pjsc	2.31	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.17	(6.8%)
Takaful Emarat Insurance	0.59	(5.3%)
Dubai Islamic Insurance Co	0.42	(3.2%)
Mashreqbank	195.00	(3.0%)
Emirates Refreshments Co	0.00	(2.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.31	32,079
Takaful Emarat Insurance	0.59	15,304
Shuaa Capital	0.17	12,186
DEWA	2.45	9,648
Dubai Islamic Bank	6.35	8,070

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,223.25	(2.65)	(0.1%)	1.3%	4.0%
Market Cap (AED Mn)	717,847	1,746	0.2%	1.4%	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	135.1	35.4	35.5%	141.4	123.5
Value Traded (AED Mn)	289.4	0.2	0.1%	354.6	254.4
No. of Trades	6,711	371	5.9%	6,996	5,753

Market Breadth	▲ 13	▼ 20	= 39
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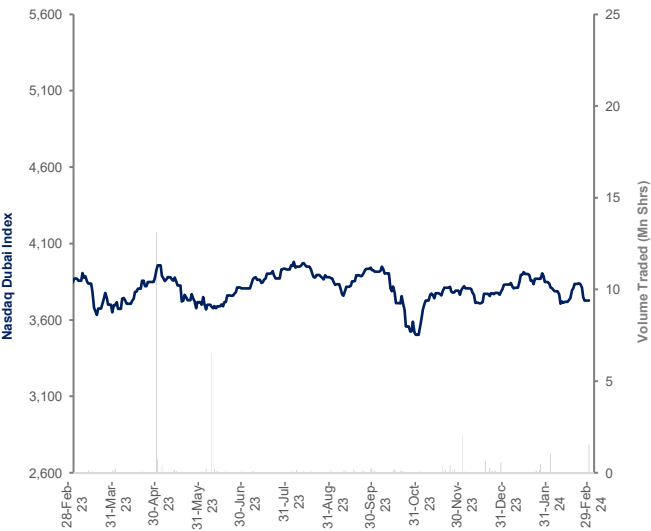
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	6.35	(0.47%)	51.47
Emaar Properties Pjsc	8.10	0.87%	42.69
Emirates Nbd	17.70	0.28%	40.74
Emaar Development	7.89	0.64%	34.22
DEWA	2.45	2.08%	23.33

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

February 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	39,006.7	2.7%	(1.9%)	1.3%
DEPA Limited (AED)	93.1	0.0%	(7.4%)	(3.9%)
Emirates REIT (CEIC) Limited	66.6	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	86.3	(2.3%)	(4.7%)	(7.0%)
Hikma Pharmaceuticals GDR	5,813.1	4.9%	8.9%	16.7%
Nasdaq, Inc.	32,585.5	2.2%	(3.7%)	(1.0%)
Orascom Construction Limited	362.2	9.9%	9.5%	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.29	9.9%

Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.35	(2.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.35	1,440
Orascom Construction Limited	3.29	104

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,727.17	(85.24)	(2.2%)	(2.1%)	(2.7%)
Market Cap (USD Mn)	39,007	1,010.8	2.7%	(1.9%)	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-24	YTD-23
Volume (Mn Shares)	1.54	1.5	355,540.1%	0.119	0.15
Value Traded (USD Mn)	0.832	0.8	64,033.5%	0.1	0.05
No. of Trades	22	21	2,100.0%	5	3

Market Breadth	▲ 1	▼ 1	▬ 4
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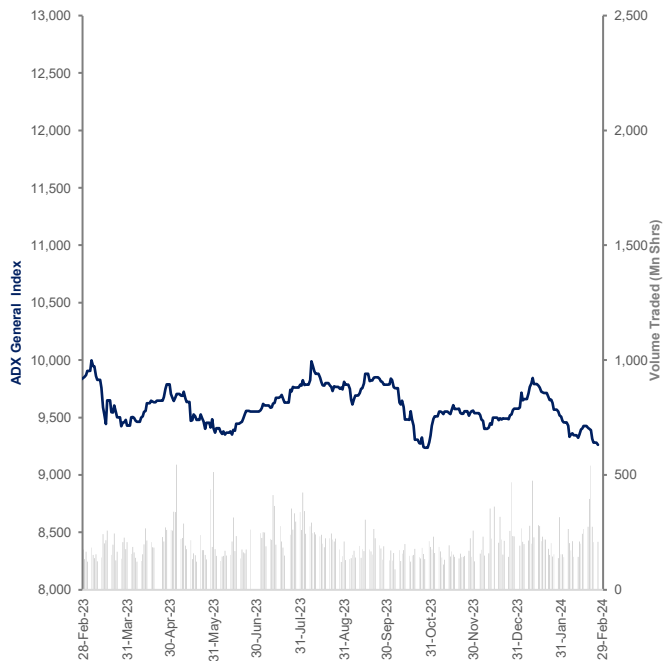
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.35	(2.27%)	0.50
Orascom Construction Limited	3.29	9.87%	0.34

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,609,023.4	(0.4%)	(2.6%)	(4.3%)
Financials	1,337,582.7	(0.1%)	(1.7%)	(1.0%)
Telecommunication	39,689.3	2.5%	(3.0%)	2.3%
Consumer Discretionary	62,403.5	1.7%	(2.7%)	(7.0%)
Industrial	264,933.0	(1.2%)	(7.0%)	(0.8%)
Real Estate	45,395.3	1.1%	2.0%	(1.5%)
Basic Materials	93,670.4	(1.0%)	(1.4%)	(5.3%)
Energy	349,488.4	0.2%	(1.7%)	0.0%
Utilities	346,297.5	(1.9%)	(2.2%)	(12.0%)
Consumer Staples	4,574.1	0.3%	0.9%	4.3%
Health Care	64,989.2	(1.3%)	(11.2%)	(20.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Americana Restaurants International PLC	3.36	4.3%
Sharjah Group Co.	3.16	3.6%
Ooredoo Qpsc	10.66	2.9%
National Bank Of Ras Al-Khai	5.27	2.3%
National Corp Tourism & Hote	3.25	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co	2.72	(9.9%)
Ras Al-Khaimah National Insu	3.00	(9.9%)
Gulf Cement Co	0.39	(6.1%)
Ras Al Khaima Poultry	1.83	(4.7%)
ADC Acquisition Corporation	11.00	(3.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.27	47,448
Multiply Group	2.22	26,292
Aldar Properties Pjsc	5.27	15,148
Sharjah Group Co.	3.16	11,377
Al Khaleej Investment Co	2.72	9,194

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,260.60	(19.34)	(0.2%)	(2.6%)	(3.3%)
Market Cap (AED Mn)	2,609,023	(9,778)	(0.4%)	(2.6%)	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	208.6	1.9	0.9%	229.0	191.6
Value Traded (AED Mn)	832.7	44.4	5.6%	945.2	1,380.5
No. of Trades	12,771	469	3.8%	13,284	11,416

Market Breadth

▲ 20 ▼ 28 = 34

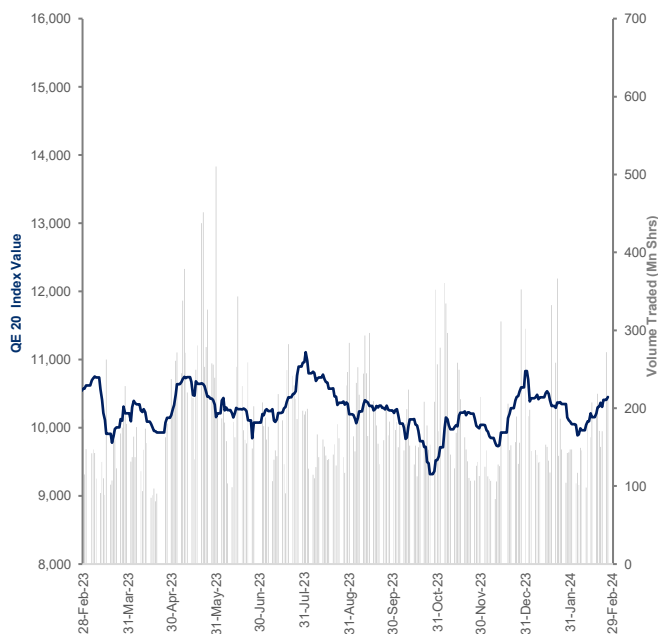
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	211.43
Alpha Dhabi Holding PJSC	16.34	(0.85%)	103.97
Aldar Properties Pjsc	5.27	1.35%	79.54
Multiply Group	2.22	0.00%	59.67
Abu Dhabi Ports	5.50	(2.83%)	36.14

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	600,480.5	0.3%	2.2%	(3.9%)
Banking & Finance Sector	287,348.6	0.3%	(0.3%)	(7.0%)
Goods & Consumer Services	29,337.2	0.3%	(1.3%)	(6.5%)
Industrial Sector	152,002.2	(0.0%)	4.5%	(2.3%)
Insurance Sector	11,842.3	(1.9%)	0.0%	(9.1%)
Real Estate	38,352.2	(0.0%)	3.2%	(0.4%)
Telecom	43,833.4	3.2%	3.6%	(1.7%)
Transport	37,764.6	(1.1%)	14.8%	16.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Baladna	1.22	5.0%
Ooredoo Qpsc	11.40	3.6%
Masraf Al Rayan QSC	2.48	1.6%
QLMI Life and Medical Insurance	2.22	1.6%
Qatar Islamic Bank SAQ	20.09	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	0.98	(9.9%)
Aamal Co	0.79	(1.9%)
Gulf International Services QS	2.92	(1.7%)
Qatar Insurance Co SAQ	2.35	(1.6%)
Al Khaleej Takaful Group QSC	2.64	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.22	29,252
Masraf Al Rayan QSC	2.48	21,930
Mesaleed Petrochemical Holding	1.82	15,205
United Development Co QSC	1.02	15,004
Qatar Aluminum Manufacturing C	1.34	14,152

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,449.14	38.85	0.4%	3.6%	(3.5%)
Market Cap (QAR Mn)	600,481	1,651	0.3%	2.2%	(3.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	215.6	(56.6)	(20.8%)	168.7	136.2
Value Traded (QAR Mn)	620.0	(124.8)	(16.8%)	511.7	480.1
No. of Trades	21,451	1,435	7.2%	17,511	16,269

Market Breadth	▲ 20	▼ 29	= 3
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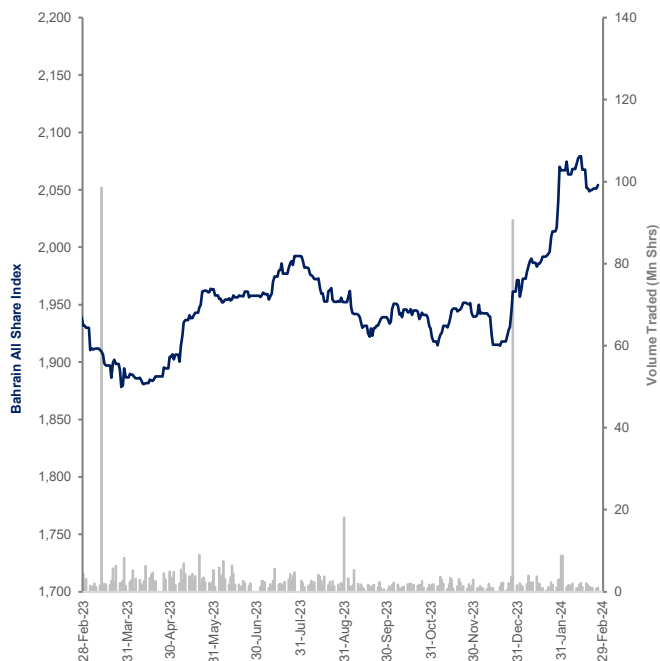
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.48	1.60%	54.01
Dukhan Bank	4.06	1.09%	53.29
Industries Qatar QSC	12.79	0.16%	45.87
Qatar Islamic Bank SAQ	20.09	1.21%	44.16
Qatar National Bank QPSC	15.00	(0.33%)	40.94

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,911.1	(0.1%)	2.9%	7.7%
Materials	1,831.8	0.0%	(6.5%)	12.7%
Industrial	130.4	(2.0%)	4.3%	2.1%
Consumer Discretionary	223.9	0.6%	(0.4%)	(1.0%)
Consumer Staples	145.5	(1.5%)	(0.1%)	(0.8%)
Financials	31,592.5	(0.1%)	3.6%	7.8%
Communication Services	909.4	0.1%	1.0%	1.9%
Real Estate	77.6	1.3%	(2.2%)	(5.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Car Park Co	0.10	10.0%
Esterad Investment Co BSC	0.23	7.5%
Bahrain Duty Free Complex	0.58	1.6%
Zain Bahrain BSCC	0.14	1.5%
BBK BSC	0.52	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.17	(2.4%)
Trafco Group BSC	0.26	(1.9%)
Kuwait Finance House - Bahrain	2.54	(0.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,054.22	2.99	0.1%	(0.6%)	4.2%
Market Cap (BHD Mn)	34,911.1	(19)	(0.1%)	2.9%	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	949	231	32.2%	1,950.9	1,896.5
Value Traded (BHD '000)	314	75	31.3%	995.2	965.6
No. of Trades	43	6	16.2%	57	54

Market Breadth

▲ 7 ▼ 3 = 33

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Nass Corp BSC	0.10	200
National Bank of Bahrain BSC	0.59	175
Al Salam Bank-Bahrain BSC	0.22	156
Bahrain Car Park Co	0.10	112
Bahrain Telecommunications Co	0.51	102

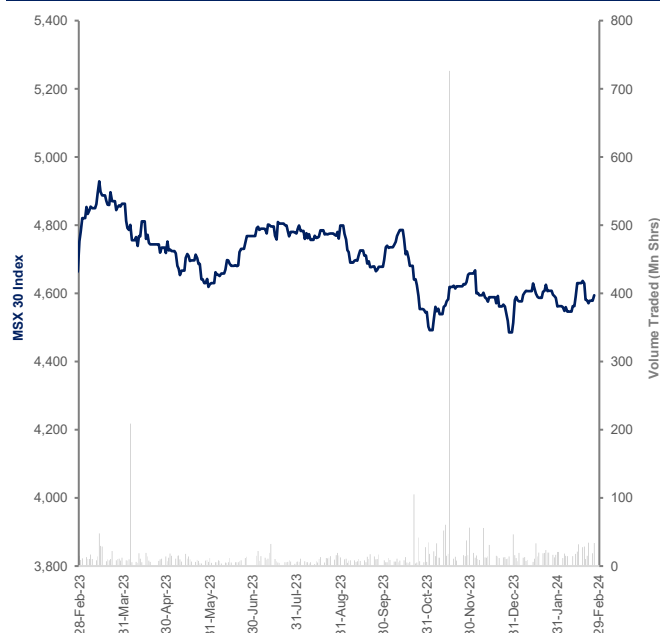
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.10
Bahrain Telecommunications Co	0.51	0.00%	0.05
Al Salam Bank-Bahrain BSC	0.22	0.00%	0.03
Kuwait Finance House - Bahrain	2.54	(0.20%)	0.02
Aluminium Bahrain B.S.C	1.29	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,906.5	0.2%	(0.2%)	0.3%
Financial	4,857.7	(0.2%)	(2.5%)	(1.4%)
Industrial	1,413.9	0.2%	(1.2%)	(2.4%)
Services	2634.9	1.0%	4.8%	5.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Phoenix Power Co.	0.06	9.8%
Smn Power Holding	0.10	9.6%
Al Suwadi Power Co.	0.069	9.5%
Al Batinah Power Co.	0.07	9.5%
Dhofar Generating Company	0.05	9.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.17	(6.0%)
Muscat Finance Co. Ltd.	0.04	(4.4%)
Al Jazeera Steel Products Co.	0.26	(3.0%)
A'Saffa Food Co.	0.31	(2.8%)
Oman Chlorine Co.	0.50	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Suwadi Power Co.	0.07	8,899
Al Batinah Power Co.	0.07	5,922
OQ Gas Networks	0.15	3,103
Al Anwar Holding	0.07	2,988
Phoenix Power Co.	0.06	2,843

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,594.06	15.92	0.3%	0.7%	1.8%
Market Cap (OMR Mn)	8,906.5	16.38	0.2%	(0.2%)	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	33,634.2	14,743.7	78.0%	17,797.7	9,472.5
Value Traded (OMR '000)	3,178.1	127.4	4.2%	2,834.0	1,764.2

Market Breadth	▲ 16	▼ 12	= 88
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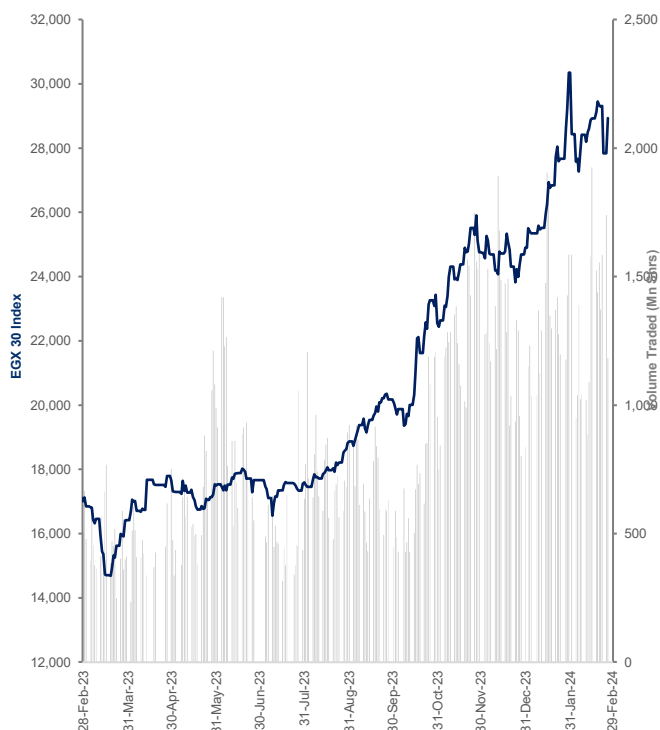
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Suwadi Power Co.	0.07	9.52%	0.60
OQ Gas Networks	0.15	0.00%	0.45
Al Batinah Power Co.	0.07	9.52%	0.40
Bank Muscat	0.26	(0.38%)	0.36
Al Anwar Holding	0.07	(1.41%)	0.21

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

February 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,016,727.9	1.3%	1.4%	16.1%
Banks	461,688.6	(2.7%)	(11.7%)	6.6%
Basic Resources	291,656.8	0.6%	(12.3%)	3.9%
Industrial Goods	90,092.2	3.0%	(1.0%)	22.4%
Health Care & Pharmaceuticals	56,375.6	1.0%	16.7%	21.9%
Real Estate	353,161.3	2.8%	27.4%	48.4%
Travel and Leisure	52,126.3	0.1%	2.4%	1.3%
Food, Beverages & Tobacco	171,324.2	2.3%	13.8%	25.5%
Energy and Support Services	16,385.6	3.5%	3.8%	3.3%
Trade and Distributors	16,942.5	12.9%	19.7%	24.3%
Shipping and Transport	80,003.8	(1.2%)	(18.8%)	(4.2%)
Education Services	20,607.1	(0.5%)	(3.3%)	7.6%
Contracting and Construction Eng	38,561.7	6.8%	39.2%	47.4%
Textiles and Durables	23,720.9	0.2%	(8.1%)	22.5%
Building Materials	20,351.5	0.8%	21.8%	25.8%
Media & Communication Services	146,619.7	9.9%	15.5%	12.3%
Paper and Packaging	2,303.5	(0.8%)	4.6%	8.3%
Non-bank Financial Services	174,806.5	1.6%	5.6%	15.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Flour Mills	32.34	20.0%
MM Group For Industry And International Trade	9.44	19.9%
Canal Shipping Agencies	29.39	19.7%
E-finance For Digital and Financial Investments	21.00	18.3%
Fawry For Banking Technology And Electronic Payment	6.67	17.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Northern Upper Egypt Development & Agricultural Production	2.33	(9.0%)
Electro Cable Egypt	2.94	(7.5%)
Nasr Company for Civil Works	5.48	(6.8%)
Gadwa For Industrial Development	4.39	(6.6%)
Six of October Development & Investment (SODIC)	57.00	(6.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.46	100,953
Fawry For Banking Technology And Electronic Payment	6.67	88,577
Palm Hills Development Company	5.06	82,064
Emaar Misr for Development	7.93	76,397
Amer Group Holding	1.37	65,640

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	28,931.92	1,091.1	3.9%	(4.7%)	16.2%
Market Cap (EGP Mn)	2,016,727.9	25,717.5	1.3%	1.4%	16.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,182.6	(556.4)	(32.0%)	1,337.5	628.7
Value Traded (EGP Mn)	8,236.0	(472.7)	(5.4%)	5,514.4	2,270.8
No. of Trades	209,858	(56,737)	(21.3%)	166,567	70,040

Market Breadth

▲ 91

▼ 63

= 67

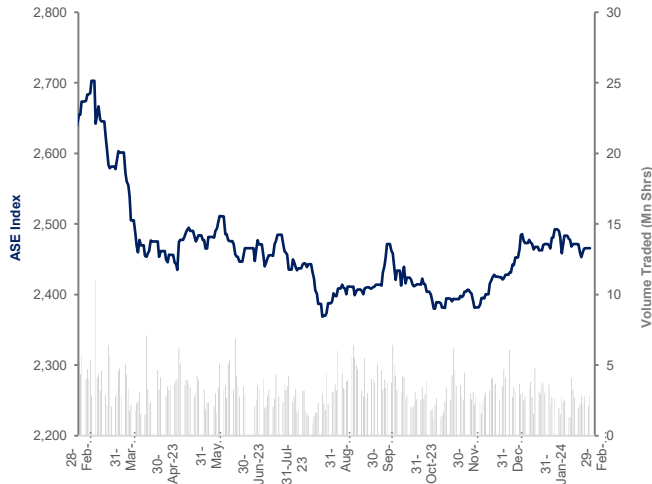
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	62.26	10.16%	1044.23
Commercial International Bank (Egypt)	74.50	2.05%	824.48
Emaar Misr for Development	7.93	(0.88%)	620.10
Fawry For Banking Technology And Electronic Payment	6.67	17.22%	555.83
Palm Hills Development Company	5.06	2.43%	418.16

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

February 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,292.3	0.3%	(1.1%)	0.2%
Banking	7,856.1	0.4%	(1.3%)	(0.3%)
Insurance	270.2	(0.2%)	2.3%	2.5%
Diversified Financial Services	261.4	(0.1%)	(3.2%)	(2.1%)
Real Estate	313.7	1.4%	(2.1%)	(6.0%)
Educational Services	54.1	0.0%	(5.6%)	(8.8%)
Hotels and Tourism	277.6	(0.2%)	(1.2%)	0.5%
Transportation	272.4	(1.1%)	(2.5%)	(3.1%)
Technology and Communication	98.1	0.5%	(3.1%)	1.9%
Utilities and Energy	1,552.9	0.4%	0.3%	6.0%
Commercial Services	279.9	(0.6%)	(0.6%)	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.15	7.1%
COMPREHENSIVE MULTIPLE TRANS	0.85	4.9%
REAL ESTATE DEVELOPMENT	0.64	4.9%
JORDANIAN MANAGEMENT & CONSU	1.72	4.9%
JORDAN INTL INSURANCE	0.44	4.8%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL INSURANCE CO	1.19	(5.6%)
CENTURY INVESTMENT GROUP	0.19	(5.0%)
TUHAMA FOR FINANCIAL INVESTM	0.73	(3.9%)
ZARA INVESTMENTS	0.50	(3.8%)
AL-RAKAEZ INVESTMENT CO	0.38	(2.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.31	452
AL-TAJAMOUAT FOR CATERING HS	0.48	355
DARAT JORDAN	0.56	330
JORDAN TELECOM	2.75	278
INJAZ FOR DEVELOPMENT AND PR	0.24	264

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,465.50	(0.13)	(0.0%)	(0.6%)	1.4%
Market Cap (JD Mn)	11,292.29	36.42	0.3%	(1.1%)	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,824.5	751.3	36.2%	2,795.3	4,910.7
Value Traded (JD '000)	3,004.2	490.2	19.5%	3,056.2	8,486.7
No. of Trades	1,933	499	34.8%	1,807	3,440

Market Breadth

▲ 25 ▼ 25 = 78

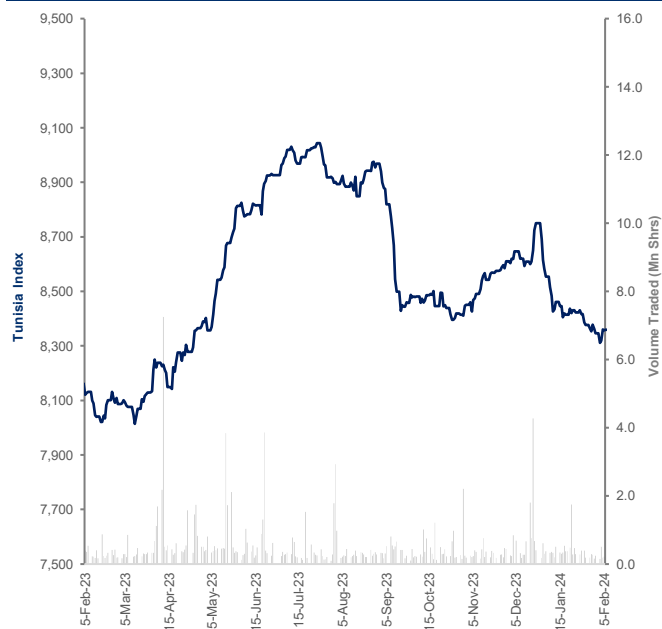
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.75	0.73%	0.76
JORDANIAN ELECTRIC POWER	2.00	(0.50%)	0.24
JORDAN PETROLEUM REFINERY CO	5.07	0.40%	0.22
ARAB BANK PLC	4.53	1.80%	0.21
JORDAN EMIRATES DIMENSIONS	5.60	4.09%	0.21

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,205.5	0.8%	2.0%	(2.2%)
Banking	10,831.1	0.2%	1.7%	(0.3%)
Insurance	925.3	0.0%	0.3%	(4.8%)
Leasing	796.0	1.0%	1.9%	1.8%
Financial Services	1,407.0	1.7%	(2.4%)	(4.8%)
Industrial	1,740.5	1.2%	4.0%	0.2%
Chemical Industry	347.4	(0.0%)	(0.9%)	(8.5%)
Food & Beverage	3,655.1	3.6%	7.5%	(3.8%)
Retailing	1,108.1	(0.6%)	(3.5%)	(5.7%)
Others	1,395.1	(0.2%)	0.3%	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	5.30	4.5%
Best Lease	2.33	4.5%
Societe Electrostar	0.49	4.3%
Societe Frigorifique et Brasse	12.35	3.8%
Attijari Leasing SA	18.50	3.6%

Worst Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	73.55	(4.5%)
City Cars	13.00	(2.3%)
Union Bancaire pour le Commec	23.02	(2.0%)
SOTUMAG	5.82	(1.7%)
Euro Cycles SA	12.70	(0.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Best Lease	2.33	80
Tunisie Profiles Aluminium SA	4.95	40
Societe Frigorifique et Brasse	12.35	36
Societe Tunisienne de Verrerie	12.70	30
Societe D'Articles Hygieniques	8.20	29

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,585.07	60.45	0.7%	2.0%	(1.9%)
Market Cap (DT Mln)	22,206	186.27	0.8%	2.0%	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	418.8	25.6	6.5%	354.6	720.0
Value Traded ('000 DT)	3,735.7	(296.7)	(7.4%)	3,399.2	5,462.0
No. of Trades	1,344	(93)	(6.5%)	911	1,042

Market Breadth			
	▲ 19	▼ 11	= 34

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	49.00	0.00%	0.95
Societe Frigorifique et Brasse	12.35	3.78%	0.44
Societe Tunisienne de Verrerie	12.70	0.95%	0.38
Societe D'Articles Hygieniques	8.20	1.86%	0.23
Tunisie Profiles Aluminium SA	4.95	0.61%	0.20

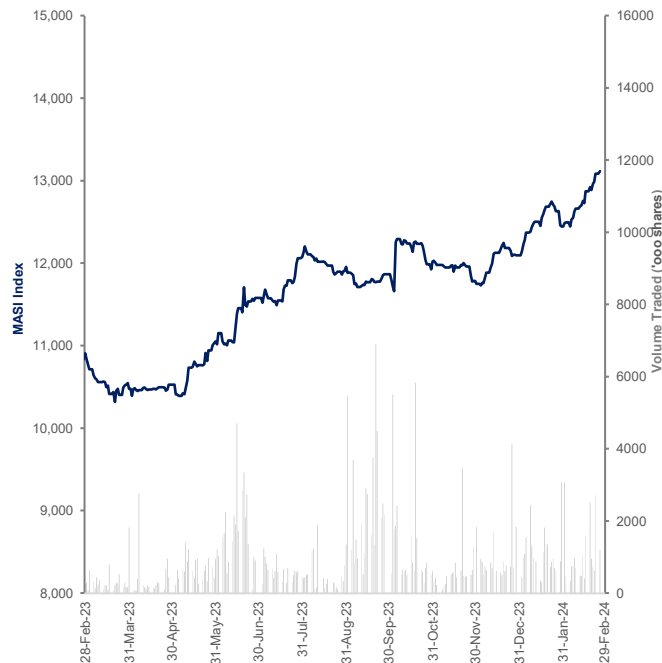
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	587,340.5	0.4%	5.3%	7.6%
Banking	243,552.1	0.1%	5.6%	10.9%
Beverages	9,491.1	(1.2%)	2.9%	4.8%
Chemicals	2,157.5	1.5%	3.1%	2.1%
Construction & Building Material	74,892.7	0.2%	2.2%	4.3%
Distributors	17,035.7	(0.7%)	1.3%	1.9%
Electricity	30,193.3	2.4%	7.6%	16.4%
Food Producers & Processors	26,095.6	0.4%	3.3%	0.8%
Holding Companies	3,574.1	3.6%	10.6%	14.9%
Insurance	28,192.6	0.0%	4.1%	4.4%
Investment & other Finance	3,756.7	(0.1%)	2.5%	14.8%
Leisures & Hotel	3,252.2	0.2%	12.9%	9.7%
Materials, Software & Computer	5,819.4	0.6%	(1.4%)	(0.2%)
Mining	23,017.2	0.3%	4.1%	6.6%
Oil & Gas	14,265.6	0.0%	3.8%	3.8%
Real Estate	10,765.4	2.4%	7.5%	29.4%
Telecommunications	90,458.9	0.9%	8.9%	2.9%
Transport	726.9	2.5%	(0.9%)	4.0%
Forestry & Paper	93.6	2.0%	4.1%	(4.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	214.00	5.4%
Delta Holding SA	40.80	3.6%
Douja Promotion Groupe Addoha	17.60	2.6%
CTM	592.90	2.5%
TAQA Morocco SA	1280.00	2.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Oulmes	1335.00	(6.0%)
Credit Immobilier et Hotelier	370.00	(2.2%)
Disway	702.00	(1.1%)
Label Vie	4300.00	(0.9%)
Bank of Africa	200.00	(0.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	17.60	885.9
Attijariwafa Bank	515.00	67.3
Banque Centrale Populaire	304.90	65.1
Maroc Telecom	102.90	53.5
Alliances Developpement Immobi	166.70	38.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,117.08	33.91	0.3%	5.4%	8.5%
Market Cap (MAD Mn)	587,341	2,212	0.4%	5.3%	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,191.5	(1,517.3)	(56.0%)	1,115.5	390.2
Value Traded (MAD Mn)	108.30	(86.57)	(44.4%)	139.4	76.2

Market Breadth	▲ 22	▼ 10	= 9
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	515.00	0.02%	29.48
Banque Centrale Populaire	304.90	0.96%	19.70
Douja Promotion Groupe Addoha	17.60	2.62%	15.12
Label Vie	4300.00	(0.92%)	10.57
Managem SA	1860.00	0.27%	7.89

Source: Bloomberg, Kamco Research

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