

MENA Markets Daily Report

August 29, 2022

| | | Country | Benchmark | | Index Value | DTD Change | YTD % 2022 | 2021 % Change |
|---|--|--------------------|---------------------------------|---|-------------|------------|------------|---------------|
| MENA Countries | | | | | | | | |
| In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13 | | Kuwait | Premier Market Index | ▼ | 8,626.88 | (0.9%) | 12.9% | 26.2% |
| | | Kuwait | Main 50 Index | ▼ | 6,095.53 | (0.5%) | (0.2%) | 31.7% |
| | | Kuwait | Main Market Index | ▼ | 5,836.86 | (0.5%) | (0.8%) | 29.3% |
| | | Kuwait | All Share Index | ▼ | 7,722.87 | (0.8%) | 9.7% | 27.0% |
| | | Saudi Arabia | TADAWUL All Share Index | ▼ | 12,526.11 | (0.5%) | 11.0% | 29.8% |
| | | UAE - Dubai | DFM General Index | ▲ | 3,462.89 | 0.0% | 8.4% | 28.2% |
| | | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index | ▲ | 4,308.22 | 0.6% | 0.5% | 39.9% |
| | | UAE - Abu Dhabi | FTSE ADX General Index | ▲ | 10,078.87 | 0.6% | 18.7% | 68.2% |
| | | Qatar | QE 20 Index | ▼ | 13,685.65 | (0.4%) | 17.7% | 11.4% |
| | | Bahrain | Bahrain All Share | ▲ | 1,902.40 | 0.1% | 5.9% | 20.6% |
| | | Oman | MSM 30 Index | ▲ | 4,600.72 | 1.4% | 11.4% | 12.9% |
| | | Egypt | EGX 30 | ▼ | 10,178.15 | (1.1%) | (14.8%) | 10.2% |
| | | Jordan | ASE Index | ▼ | 2,561.75 | (0.1%) | 20.9% | 27.8% |
| | | Tunisia | Tunisia Index | ▲ | 7,971.79 | 0.3% | 13.1% | 2.3% |
| | | Morocco | MASI | ▼ | 12,177.18 | (0.2%) | (8.8%) | 18.3% |
| Emerging Markets | | | | | | | | |
| | | China | SSE Composite Index | ▼ | 3,236.22 | (0.3%) | (11.1%) | 4.8% |
| | | Russia | RUSSIAN RTS INDEX (\$) | ▲ | 1,183.12 | 0.03% | (25.9%) | 15.0% |
| | | India | SENSEX | ▲ | 58,833.87 | 0.1% | 1.0% | 22.0% |
| | | Brazil | BOVESPA Stock Index | ▼ | 112,298.86 | (1.1%) | 7.1% | (11.9%) |
| | | Mexico | BOLSA Index | ▼ | 47,272.11 | (1.0%) | (11.3%) | 20.9% |
| | | Emerging Markets | MSCI EM Index | ▲ | 1,006.50 | 0.3% | (18.3%) | (4.6%) |
| Global Markets | | | | | | | | |
| | | World | MSCI World Index | ▼ | 2,694.62 | (2.7%) | (16.6%) | 20.1% |
| | | Asia | MSCI Asia Pacific | ▲ | 525.22 | 0.4% | (16.6%) | (4.9%) |
| | | Europe | DJ Stoxx 600 | ▼ | 426.09 | (1.7%) | (12.7%) | 22.2% |
| | | Europe | FTSEurofirst 300 | ▼ | 1,682.38 | (1.7%) | (11.0%) | 23.0% |
| | | U.S.A | S&P 500 | ▼ | 4,057.66 | (3.4%) | (14.9%) | 26.9% |
| | | U.S.A | DJIA | ▼ | 32,283.40 | (3.0%) | (11.2%) | 18.7% |
| | | U.S.A | NASDAQ Composite | ▼ | 12,141.71 | (3.9%) | (22.4%) | 21.4% |
| | | UK | FTSE 100 | ▼ | 7,427.31 | (0.7%) | 0.6% | 14.3% |
| | | Germany | DAX | ▼ | 12,971.47 | (2.3%) | (18.3%) | 15.8% |
| | | Japan | NIKKEI 225 | ▲ | 28,641.38 | 0.6% | (0.5%) | 4.9% |
| | | Hong Kong | HANG SENG INDEX | ▲ | 20,170.04 | 1.0% | (13.8%) | (14.1%) |
| Currencies | | | | | | | | |
| | | USD | USD vs. World Currencies Basket | ▲ | 108.80 | 0.31% | 13.73% | 6.4% |
| | | GBP/USD | British Pound / USD Cross | ▼ | 1.17 | (0.74%) | (13.21%) | (1.0%) |
| | | EUR/USD | Euro / USD Cross | ▼ | 1.00 | (0.09%) | (12.35%) | (6.9%) |
| | | KWD/USD | Kuwaiti Dinar / USD Cross | ▲ | 3.25 | 0.01% | (1.70%) | 0.5% |
| Other Asset Classes | | | | | | | | |
| | | Oil | Brent | ▲ | 100.99 | 1.7% | 29.8% | 50.2% |
| | | Oil | NYMEX | ▲ | 93.06 | 0.6% | 23.7% | 55.0% |
| | | Natural Gas | NYMEX Natural Gas (USD/MMBtu) | ▼ | 9.30 | (0.8%) | 155.0% | 26.9% |
| | | Gold | Gold Spot \$/Oz | ▼ | 1,738.14 | (1.2%) | (5.0%) | (3.6%) |
| | | Silver | Silver Spot \$/Oz | ▼ | 18.90 | (1.8%) | (18.9%) | (11.7%) |
| | | Bitcoin | Bitcoin USD Cross | ▼ | 20,009.56 | (3.1%) | (56.8%) | 59.8% |

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
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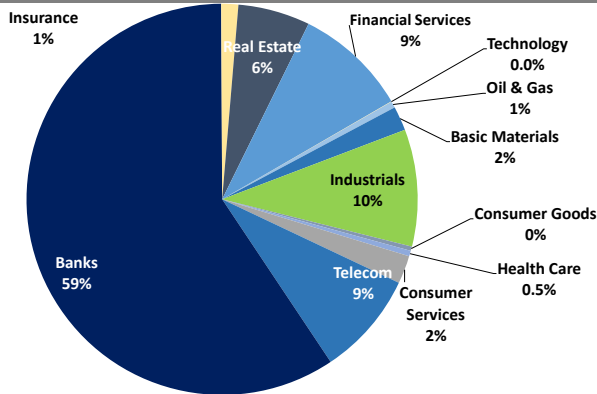
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 29, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

| Company Name | Market Cap. (Mn KWD) | P/E (X) | ROE* (%) |
|-------------------------------|-------------------------|--------------|--------------|
| 1- National Bank of Kuwait | 7,638.6 | 17.4 | 12.7% |
| 2- Kuwait Finance House | 7,513.0 | 26.9 | 14.5% |
| 3- Ahli United Bank - Bahrain | 3,400.1 | 17.1 | 15.0% |
| 4- Boubyan Bank | 3,203.6 | 53.3 | 7.7% |
| 5- Zain | 2,665.5 | 13.5 | 16.6% |
| 6- Agility (PWC Logistics) | 2,274.7 | 2.4 | 64.6% |
| 7- Gulf Bank | 1,136.2 | 20.3 | 8.3% |
| 8- Commercial Bank of Kuwait | 964.2 | 12.1 | 9.5% |
| 9- Mabane Co. | 959.4 | 16.3 | 10.8% |
| 10- Burgan Bank | 802.2 | 16.5 | 6.6% |
| Total | 30,558 | 12.88 | 18.3% |

*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

Top Movers and Most Active Stocks

| Today's Top % Gainers | Close (KWD) | Change (KWD) | Percent Change |
|------------------------------------|----------------|-----------------|-------------------|
| Kuwait Reinsurance Co. | 0.295 | 0.021 | 7.7% |
| Shuaiba Industrial Co. | 0.181 | 0.011 | 6.5% |
| AL-Enma'a Real Estate Co. | 0.071 | 0.004 | 6.0% |
| Warba Insurance and Reinsurance Co | 0.138 | 0.007 | 5.3% |
| Hayat Communications Co. | 0.070 | 0.003 | 3.7% |




| Today's Top % Losers | Close (KWD) | Change (KWD) | Percent Change |
|--------------------------------------|----------------|-----------------|-------------------|
| Al TAMEER Real Estate Investment Co. | 0.022 | (0.002) | (7.8%) |
| Kuwait Real Estate Holding Co. | 0.038 | (0.002) | (5.0%) |
| Equipment Holding Co. | 0.039 | (0.002) | (4.9%) |
| Future Kid Entertainment and R.E Co. | 0.118 | (0.006) | (4.8%) |
| United Projects Group | 0.228 | (0.011) | (4.6%) |

| Today's Most Active by Volume | Close (KWD) | Percent Change | Volume (Shares) |
|--------------------------------------|----------------|-------------------|--------------------|
| IFA Hotels & Resorts Co. | 0.047 | 3.5% | 79,729,374 |
| Kuwait Finance House | 0.890 | (1.5%) | 15,359,449 |
| GFH Financial Group | 0.093 | (0.5%) | 13,939,085 |
| Jiyad Holding Co. | 0.030 | (1.6%) | 13,298,426 |
| National Co. for Consumer Industries | 0.137 | (2.1%) | 12,672,310 |

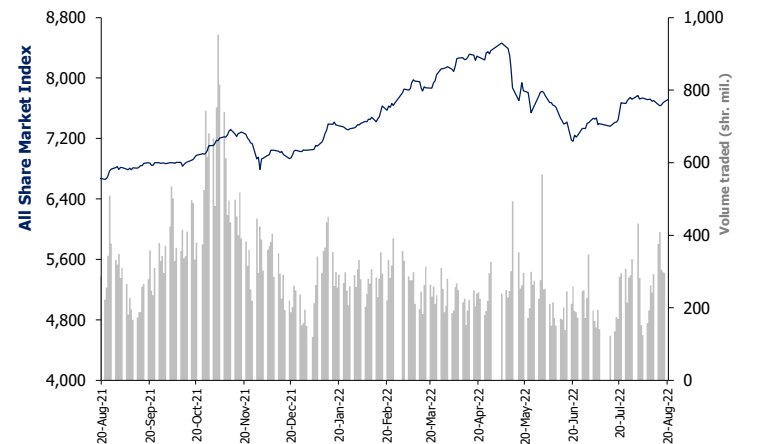
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

| | Market Cap. (KWD Mn) | DTD % | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|----------|--------------|--------------|--------------|
| Boursa Kuwait | 45,243.2 | ▼ | (0.8%) | 0.0% | 7.8% |
| Oil & Gas | 248.3 | ▲ | 0.8% | 4.5% | (16.0%) |
| Basic Materials | 897.2 | ▼ | (0.5%) | (0.0%) | (1.8%) |
| Industrials | 4,350.7 | ▼ | (1.3%) | (2.7%) | 6.6% |
| Consumer Staples | 159.8 | ▼ | (0.1%) | (3.3%) | (30.5%) |
| Health Care | 216.7 | = | 0.0% | (5.4%) | (45.2%) |
| Consumer Discretionary | 1,038.6 | ▼ | (0.7%) | 1.2% | 55.3% |
| Telecommunications | 3,879.6 | ▼ | (0.7%) | 1.7% | 16.1% |
| Banks | 26,696.0 | ▼ | (0.9%) | 0.3% | 10.7% |
| Insurance | 640.1 | ▲ | 0.8% | 4.6% | 3.4% |
| Real Estate | 2,671.8 | ▼ | (0.8%) | 0.1% | (7.9%) |
| Financial Services | 4,218.0 | ▼ | (0.5%) | (0.9%) | 2.0% |
| Technology | 8.4 | ▼ | (0.5%) | (14.3%) | (10.6%) |
| Utilities | 217.8 | = | 0.0% | (1.0%) | (13.2%) |

| Market Breadth |  25 |  94 |  38 | | |
|------------------------|--|--|--|--------|--------|
| Benchmark Return | Closing | DTD | DTD | MTD | YTD |
| | Value | Chg | % Chg | % Chg | % Chg |
| Premier Market Index | 8,626.88 | (79.0) | (0.9%) | 0.3% | 12.9% |
| Main 50 Index | 6,095.53 | (33.1) | (0.5%) | (1.6%) | (0.2%) |
| Main Market Index | 5,836.86 | (26.3) | (0.4%) | (0.7%) | (0.8%) |
| All Share Market Index | 7,722.87 | (63.1) | (0.8%) | 0.1% | 9.7% |
| Market Cap (KWD Mn) | 45,243.22 | (365.1) | (0.8%) | 0.0% | 7.8% |

Index Performance relative to Volume



Market Trading Data and Volatility

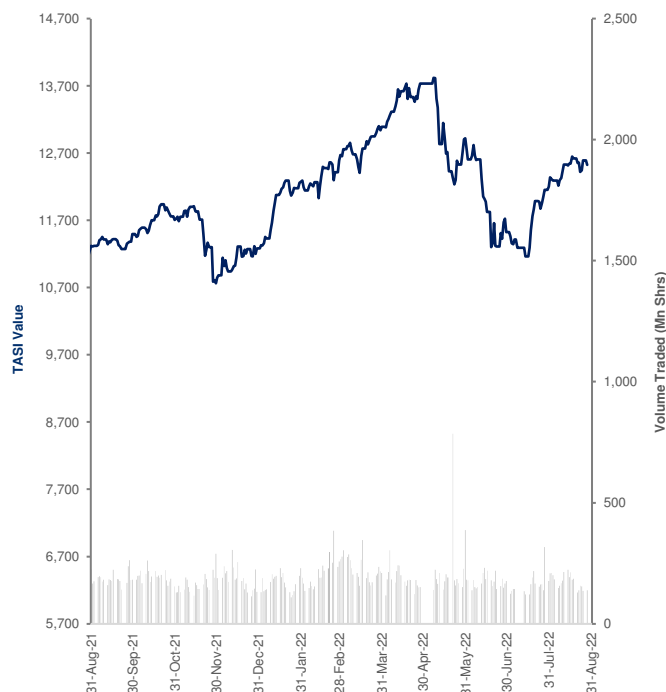
| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD 2022 | YTD 2021 |
|-----------------------|------------------|------------|--------------|---------------------------|----------|
| Volume (Shrs Mn) | 242.7 | 36.6 | 17.8% | 252.2 | 332.8 |
| Value Traded (KWD Mn) | 48.8 | 1.1 | 2.3% | 67.9 | 53.1 |
| No. of Trades | 9,825 | (1,021) | (9.4%) | 12,783 | 12,059 |

| Today's Most Active by Value | Close (KWD) | Percent Change | Value (KWD) |
|------------------------------|----------------|-------------------|----------------|
| Kuwait Finance House | 0.890 | (1.5%) | 13,726,226 |
| Agility (PWC Logistics) | 0.850 | (1.7%) | 5,627,899 |
| IFA Hotels & Resorts Co. | 0.047 | 3.5% | 3,814,496 |
| National Bank of Kuwait | 1.062 | (0.7%) | 2,448,396 |
| Warba Bank | 0.249 | 0.0% | 2,112,840 |

Saudi Tadawul Daily Report

August 29, 2022

Index Performance relative to Volume



Sector Returns

| | Market Cap. (SAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------------|-------------------------|--------------|--------------|--------------|
| Energy | 8,565,062.4 | (1.6%) | (2.6%) | 19.0% |
| Materials | 814,986.5 | 1.4% | 11.4% | 5.3% |
| Capital Goods | 19,353.9 | 1.1% | 8.3% | (9.1%) |
| Commercial & Professional Svc | 7,554.2 | (1.5%) | 2.5% | (2.0%) |
| Transportation | 17,523.4 | 0.1% | 4.1% | (0.9%) |
| Consumer Durables & Apparel | 4,699.1 | 0.2% | 9.2% | (23.2%) |
| Consumer Services | 29,266.0 | 0.3% | 8.8% | (5.5%) |
| Media | 23,176.0 | (1.4%) | 10.8% | 8.2% |
| Retailing | 36,573.0 | 0.3% | 7.3% | (10.3%) |
| Food & Staples Retailing | 52,336.9 | (0.7%) | 11.0% | 204.4% |
| Food & Beverages | 98,612.9 | (0.7%) | 1.4% | 2.0% |
| Health Care Equipment & Svc | 125,477.0 | (0.0%) | (0.7%) | 33.4% |
| Pharma, Biotech & Life Science | 3,414.0 | (1.2%) | 0.0% | (27.7%) |
| Banks | 1,154,765.9 | (1.1%) | 1.3% | 15.9% |
| Diversified Financials | 69,919.9 | (0.3%) | 0.3% | 14.5% |
| Insurance | 50,741.5 | 0.7% | 7.3% | (4.2%) |
| Telecommunication Services | 252,613.7 | 0.9% | 4.7% | (2.9%) |
| Utilities | 240,378.6 | (0.6%) | 3.1% | 45.3% |
| REITs | 17,838.0 | 0.2% | 5.3% | (1.4%) |
| Real Estate Mgmt & Dev't | 98,928.2 | (0.2%) | 1.0% | 3.1% |
| Software & Services | 61,766.0 | (0.9%) | 11.5% | 118.0% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (SAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| National Gas & Industrializati | 57.80 | 9.9% |
| Saudi Ceramic Co | 42.35 | 8.7% |
| Gulf General Cooperative Insur | 9.14 | 7.8% |
| Ash-Sharqiyah Development Co | 71.80 | 6.7% |
| Saudi Arabian Mining Co | 78.00 | 5.8% |

| Worst Return Performers | Price (SAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Tihama Advertising & Public Re | 0.00 | (2.5%) |
| Al Hammadi Co for Development | 44.00 | (2.2%) |
| Middle East Paper Co | 59.90 | (2.0%) |
| Raydan Food Co | 13.04 | (2.0%) |
| Emaar Economic City | 10.60 | (1.9%) |

| Most Active Stocks By Volume | Price (SAR) | Volume (*000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Dar Al Arkan Real Estate Devel | 14.10 | 9,401 |
| Saudi Arabian Mining Co | 78.00 | 7,710 |
| Rabigh Refining & Petrochemica | 17.86 | 5,126 |
| Al Rajhi Bank | 90.70 | 4,705 |
| Alinma Bank | 37.95 | 3,732 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-22 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 12,526.11 | (65.63) | (0.5%) | 2.7% | 11.0% |
| Market Cap (SAR Mn) | 11,744,987 | (145,885) | (1.2%) | (0.7%) | 17.3% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-22 | YTD-21 |
|-----------------------|------------------|------------|--------------|-------------------------|----------|
| Volume (Mn Shares) | 137.7 | 2.5 | 1.8% | 192.5 | 314.0 |
| Value Traded (SAR Mn) | 5,801.3 | 111.6 | 2.0% | 7,915.7 | 10,027.3 |
| No. of Trades | 324,702 | 6,067 | 1.9% | 375,377 | 395,767 |

| Market Breadth | ▲ 84 | ▼ 118 | = 22 |
|----------------|------|-------|------|
|----------------|------|-------|------|

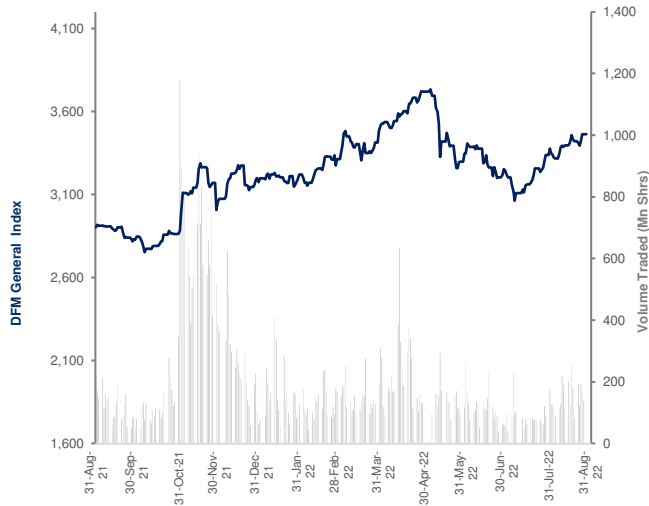
| Most Active Stocks By Value | Price (SAR) | Daily % Chg | Value (SAR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Saudi Arabian Fertilizer Co | 178.00 | 4.2% | 640.03 |
| Saudi Arabian Mining Co | 78.00 | 5.8% | 592.06 |
| Al Rajhi Bank | 90.70 | (1.4%) | 428.65 |
| Saudi Telecom Co | 105.80 | 1.1% | 275.38 |
| Saudi Basic Industries Corp | 103.20 | (0.6%) | 167.07 |

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 29, 2022

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---------------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market | 569,855.7 | 0.1% | 1.2% | 7.3% |
| Banking | 212,476.6 | 0.6% | 1.3% | 4.1% |
| Consumer Staples | 141,232.5 | 0.1% | 2.3% | 11.2% |
| Investment & Financial Services | 28,225.0 | 0.2% | 5.6% | (18.8%) |
| Insurance | 6,016.0 | (0.3%) | (3.6%) | 3.2% |
| Industrial | 7,142.8 | 0.0% | 0.0% | 27.5% |
| Real Estate | 87,097.4 | (1.0%) | (1.1%) | 20.9% |
| Telecommunication | 27,734.5 | 0.2% | (0.6%) | (8.1%) |
| Transportation | 49,376.7 | 0.1% | 0.9% | 19.0% |
| Services | 10,554.3 | 0.1% | 1.4% | 5.6% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|--------------------------|----------------|----------------|
| Emirates Refreshments Co | 5.61 | 8.3% |
| Ektitab Holding Company | 0.16 | 3.2% |
| Gulf Finance House | 1.16 | 1.8% |
| Emirates Nbd | 13.70 | 1.5% |
| Al Salam Bank - Bahrain | 0.90 | 1.4% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|----------------------------|----------------|----------------|
| Union Properties Pjsc | 0.28 | (3.2%) |
| Commercial Bank Of Dubai | 4.71 | (1.9%) |
| Dar Al Takaful | 0.95 | (1.9%) |
| Emaar Properties Pjsc | 6.10 | (1.8%) |
| Islamic Arab Insurance Com | 0.55 | (1.6%) |

| Most Active Stocks By Volume | Price (AED) | Volume (*000 Shrs) |
|------------------------------|----------------|-----------------------|
| Emaar Properties Pjsc | 6.10 | 25,345 |
| DEWA | 2.60 | 21,533 |
| Gulf Finance House | 1.16 | 16,690 |
| Union Properties Pjsc | 0.28 | 14,707 |
| Deyaar Development Pjsc | 0.56 | 11,227 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-22 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index | 3,462.89 | 0.24 | 0.0% | 3.7% | 8.4% |
| Market Cap (AED Mn) | 569,856 | 656 | 0.1% | 1.2% | 7.3% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-22 | YTD-21 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 137.8 | (31.0) | (18.4%) | 147.7 | 149.7 |
| Value Traded (AED Mn) | 367.4 | (175.7) | (32.4%) | 362.9 | 210.4 |
| No. of Trades | 5,215 | (2,307) | (30.7%) | 5,458 | 2,743 |

| Market Breadth | ▲ 13 | ▼ 13 | = 40 |
|----------------|------|------|------|
|----------------|------|------|------|

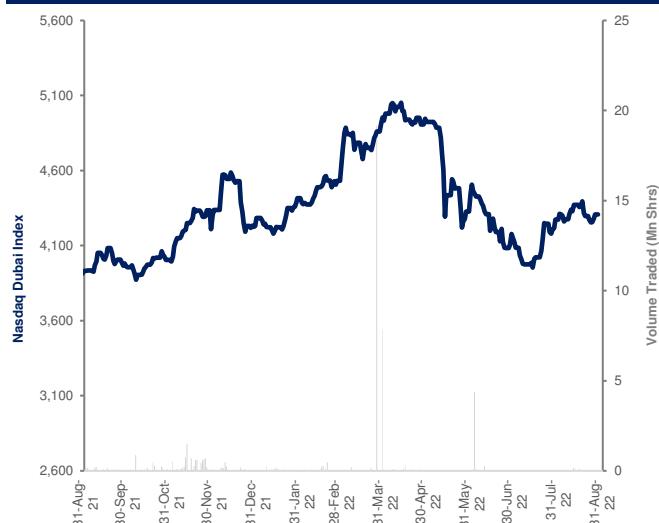
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Emaar Properties Pjsc | 6.10 | (1.77%) | 155.91 |
| DEWA | 2.60 | 0.00% | 56.23 |
| Emirates Refreshments Co | 5.61 | 8.30% | 36.37 |
| Emaar Development | 4.87 | 0.21% | 26.45 |
| Gulf Finance House | 1.16 | 1.75% | 19.31 |

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 29, 2022

Index Performance relative to Volume



Sector Returns

| | Market Cap. (USD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------------|-------------------------|--------------|--------------|--------------|
| Nasdaq Dubai | 34,912.4 | (0.0%) | 3.3% | (17.5%) |
| DEPA Limited (AED) | 47.1 | 0.0% | 3.7% | 55.6% |
| Emirates REIT (CEIC) Limited | 88.1 | (2.5%) | 23.2% | 3.0% |
| ENBD REIT (CEIC) Limited | 107.5 | 0.0% | 0.0% | (6.5%) |
| Hikma Pharmaceuticals GDR | 3,651.9 | 0.0% | (20.1%) | (46.2%) |
| Nasdaq, Inc. | 30,637.8 | 0.0% | 7.8% | (10.8%) |
| Orascom Construction Limited | 380.1 | 0.0% | (34.4%) | (34.9%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (USD) | Daily % Chg |
|------------------------|----------------|----------------|
| | | |
| | | |
| | | |
| | | |

| Worst Return Performers | Price (USD) | Daily % Chg |
|------------------------------|----------------|----------------|
| Emirates Reit (Ceic) Limited | 0.28 | (2.5%) |

| Most Active Stocks By Volume | Price (USD) | Volume (*000 Shrs) |
|------------------------------|----------------|-----------------------|
| Emirates Reit (Ceic) Limited | 0.28 | 32 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-22 % Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 4,308.22 | 26.67 | 0.6% | 0.8% | 0.5% |
| Market Cap (USD Mn) | 34,912 | (2.2) | (0.0%) | 3.3% | (17.5%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-22 | YTD-21 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 0.03 | 0.0 | 111.9% | 0.290 | 0.16 |
| Value Traded (USD Mn) | 0.009 | 0.0 | 111.4% | 0.1 | 0.06 |
| No. of Trades | 4 | (2) | (33.3%) | 4 | 6 |

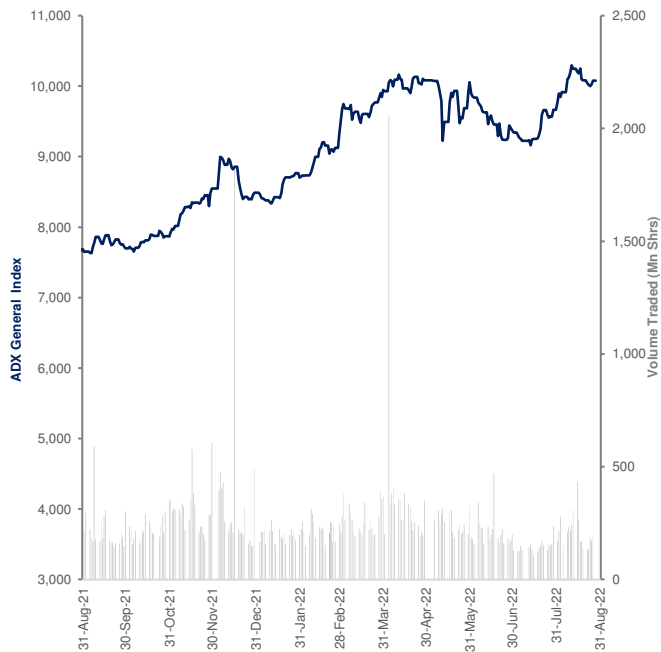
| Market Breadth | ▲ 0 | ▼ 1 | = 6 |
|----------------|-----|-----|-----|
|----------------|-----|-----|-----|

| Most Active Stocks By Value | Price (USD) | Daily % Chg | Value (USD Mn) |
|------------------------------|----------------|----------------|-------------------|
| Emirates Reit (Ceic) Limited | 0.28 | (2.47%) | 0.01 |

Abu Dhabi Securities Exchange Daily Report

August 29, 2022

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| ADX | 2,061,142.2 | 0.3% | 4.9% | 29.6% |
| Financials | 1,018,527.0 | 0.4% | 10.5% | 59.5% |
| Telecommunication | 258,686.1 | 1.0% | (4.6%) | (14.8%) |
| Consumer Discretionary | 9,640.7 | (0.1%) | (3.3%) | (5.6%) |
| Industrial | 321,616.8 | (0.7%) | (2.4%) | (0.8%) |
| Real Estate | 42,907.2 | (0.1%) | 4.5% | 25.8% |
| Basic Materials | 137,728.2 | (0.1%) | 7.5% | 371.3% |
| Energy | 123,908.4 | 0.8% | 5.2% | 7.6% |
| Utilities | 140,542.8 | 0.8% | 1.6% | (5.3%) |
| Consumer Staples | 4,603.8 | (1.3%) | (4.4%) | (1.8%) |
| Health Care | 2,981.1 | 1.6% | (2.5%) | (10.0%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|------------------------------|----------------|----------------|
| Emirates Insurance Co. (Psc) | 8.39 | 14.9% |
| Abu Dhabi Ship Building Co | 3.97 | 5.3% |
| Ras Al Khaimah Cement Co Psc | 5.14 | 4.0% |
| Gulf Cement Co | 0.52 | 3.4% |
| Multiply Group | 2.13 | 2.9% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|------------------------------------|----------------|----------------|
| Foodco Holding Pjsc | 3.44 | (9.9%) |
| Sharjah Cement Industrial Dev. Co. | 0.61 | (8.1%) |
| ADC Acquisition Corporation | 11.98 | (1.5%) |
| Alpha Dhabi Holding PJSC | 24.18 | (1.2%) |
| Ras Al Khaimah White Cement | 1.96 | (1.0%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Multiply Group | 2.13 | 55,831 |
| GFH Financial Group | 1.16 | 16,690 |
| Rak Properties | 0.79 | 13,432 |
| First Abu Dhabi Bank Pjsc | 20.20 | 12,278 |
| ADNOC Distribution | 4.69 | 11,825 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-22 % Chg |
|------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE ADX General Index | 10,078.87 | 57.13 | 0.6% | 4.3% | 18.7% |
| Market Cap (AED Mn) | 2,061,142 | 5,897 | 0.3% | 4.9% | 29.6% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-22 | YTD-21 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 185.9 | 13.9 | 8.1% | 236.4 | 183.9 |
| Value Traded (AED Mn) | 1,117.1 | 1.8 | 0.2% | 1,482.0 | 1,149.1 |
| No. of Trades | 7,888 | (781) | (9.0%) | 8,741 | 3,502 |

Market Breadth

▲ 28 ▼ 13 = 32

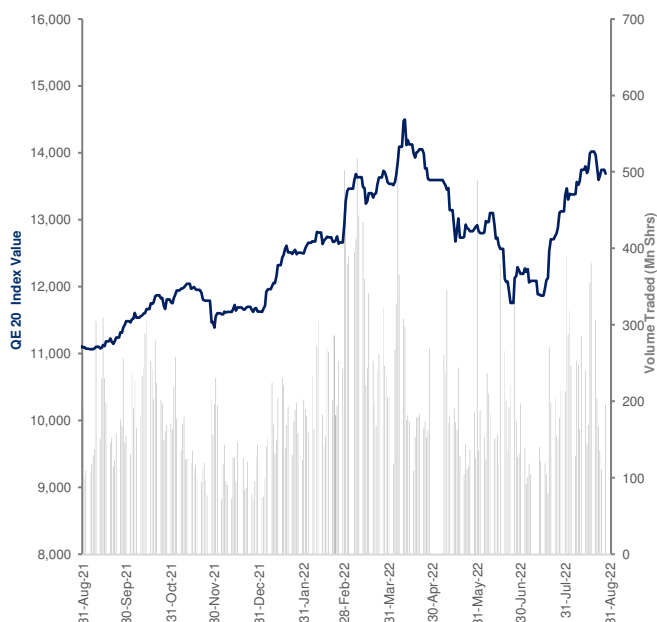
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| International Holdings Company Pjsc | 341.00 | (0.18%) | 312.46 |
| First Abu Dhabi Bank Pjsc | 20.20 | 1.41% | 245.35 |
| Multiply Group | 2.13 | 2.90% | 117.21 |
| Alpha Dhabi Holding PJSC | 24.18 | (1.23%) | 86.59 |
| ADNOC Distribution | 4.69 | 1.30% | 55.05 |

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 29, 2022

Index Performance relative to Volume



Sector Returns

| | Market Cap. (QAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---------------------------|-------------------------|--------------|--------------|--------------|
| Qatar Exchange | 759,433.3 | (0.7%) | 3.3% | 12.4% |
| Banking & Finance Sector | 367,252.6 | (1.0%) | 1.3% | 6.7% |
| Goods & Consumer Services | 36,879.8 | (0.3%) | 3.8% | 3.8% |
| Industrial Sector | 210,360.1 | 0.1% | 4.8% | 24.4% |
| Insurance Sector | 12,738.1 | (0.7%) | 2.1% | (7.8%) |
| Real Estate | 57,827.5 | (2.3%) | 18.1% | 7.1% |
| Telecom | 35,887.9 | 0.3% | (2.9%) | 21.5% |
| Transport | 38,487.3 | (0.3%) | 2.2% | 29.6% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (QAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Industries Qatar QSC | 18.68 | 1.7% |
| Qatar Islamic Insurance Group | 9.10 | 1.7% |
| Al Meera Consumer Goods Co QSC | 18.30 | 1.3% |
| Qatar Navigation QSC | 11.66 | 1.0% |
| Ooredoo Qpsc | 9.00 | 0.5% |

| Worst Return Performers | Price (QAR) | Daily % Chg |
|---------------------------------|----------------|----------------|
| Mannai Corp QSC | 12.46 | (4.2%) |
| Ezdan Holding Group QSC | 1.40 | (2.8%) |
| Aamal Co | 1.17 | (2.4%) |
| National Leasing | 0.90 | (2.4%) |
| QLMI Life and Medical Insurance | 5.37 | (2.4%) |

| Most Active Stocks By Volume | Price (QAR) | Volume ('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Qatar Aluminum Manufacturing C | 1.91 | 55,831 |
| Ezdan Holding Group QSC | 1.40 | 18,713 |
| Investment Holding Group | 2.19 | 14,346 |
| Salam International Investment | 0.91 | 14,106 |
| Gulf International Services QS | 2.11 | 10,261 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-22 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| QE 20 Index | 13,685.65 | (60.74) | (0.4%) | 2.4% | 17.7% |
| Market Cap (QAR Mn) | 759,433 | (5,252) | (0.7%) | 3.3% | 12.4% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-22 | YTD-21 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('Mn Shares) | 195.8 | 85.4 | 77.4% | 213.8 | 203.0 |
| Value Traded (QAR Mn) | 419.1 | (43.0) | (9.3%) | 742.5 | 450.2 |
| No. of Trades | 9,726 | (5,552) | (36.3%) | 17,092 | 9,657 |

| Market Breadth | ▲ 7 | ▼ 37 | = 4 |
|----------------|-----|------|-----|
|----------------|-----|------|-----|

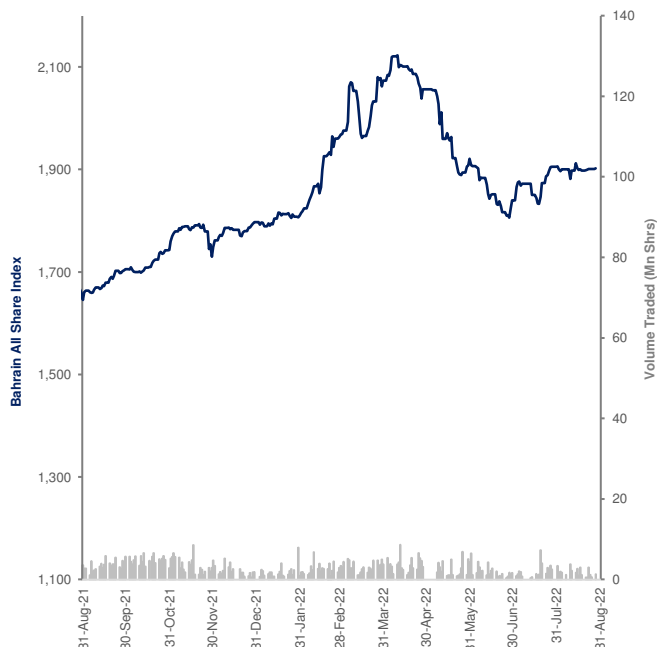
| Most Active Stocks By Value | Price (QAR) | Daily % Chg | Value (QAR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Industries Qatar QSC | 18.68 | 1.69% | 61.68 |
| Qatar Aluminum Manufacturing C | 1.91 | (0.78%) | 53.21 |
| Masraf Al Rayan QSC | 4.59 | (0.54%) | 34.30 |
| Investment Holding Group | 2.19 | (1.80%) | 31.41 |
| Qatar National Bank QPSC | 20.80 | (1.42%) | 22.19 |

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 29, 2022

Index Performance relative to Volume



Sector Returns

| | Market Cap. (BHD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|-------------------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse | 12,439.8 | (0.1%) | (0.2%) | 5.3% |
| Materials | 1,533.6 | 0.0% | 0.8% | 35.0% |
| Industrial | 135.4 | (2.5%) | (2.6%) | (6.4%) |
| Consumer Discretionary | 199.8 | (8.0%) | (5.8%) | 1.4% |
| Consumer Staples | 154.6 | 0.0% | 0.6% | 0.2% |
| Financials | 9,465.2 | 0.1% | (0.2%) | 4.9% |
| Communication Services | 864.7 | 0.2% | (0.9%) | (18.7%) |
| Real Estate | 86.6 | 0.0% | (2.1%) | (10.0%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (BHD) | Daily % Chg |
|--------------------------------------|----------------|----------------|
| Raysut Cement Co. | 0.16 | 9.8% |
| Bahrain Telecommunications Co | 0.47 | 0.2% |
| National Bank of Bahrain BSC | 0.62 | 0.2% |

| |
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| Worst Return Performers | Price (BHD) | Daily % Chg |
|-------------------------------|----------------|----------------|
| Gulf Hotel Group B.S.C | 0.37 | (0.5%) |

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| Most Active Stocks By Volume | Price (BHD) | Volume ('000 Shrs) |
|-------------------------------------|----------------|-----------------------|
| GFH FINANCIAL GROUP BSC | 0.30 | 802 |
| Al Salam Bank-Bahrain BSC | 0.09 | 220 |
| BBK BSC | 0.48 | 65 |
| National Bank of Bahrain BSC | 0.62 | 50 |
| Aluminium Bahrain B.S.C | 1.08 | 44 |

Source: Bloomberg, Kamco Research

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-22 % Chg |
|--------------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 1,902.40 | 1.64 | 0.1% | (0.2%) | 5.9% |
| Market Cap (BHD Mn) | 12,440 | (7) | (0.1%) | (0.2%) | 5.3% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-22 | Average Daily YTD-21 |
|--------------------------------|------------------|------------|--------------|-------------------------|-------------------------|
| Volume ('000 Shares) | 1,298 | 729 | 128.2% | 2,509.2 | 4,297.5 |
| Value Traded (BHD '000) | 445 | 203 | 83.6% | 1,136.2 | 821.1 |
| No. of Trades | 31 | 8 | 34.8% | 61 | 63 |

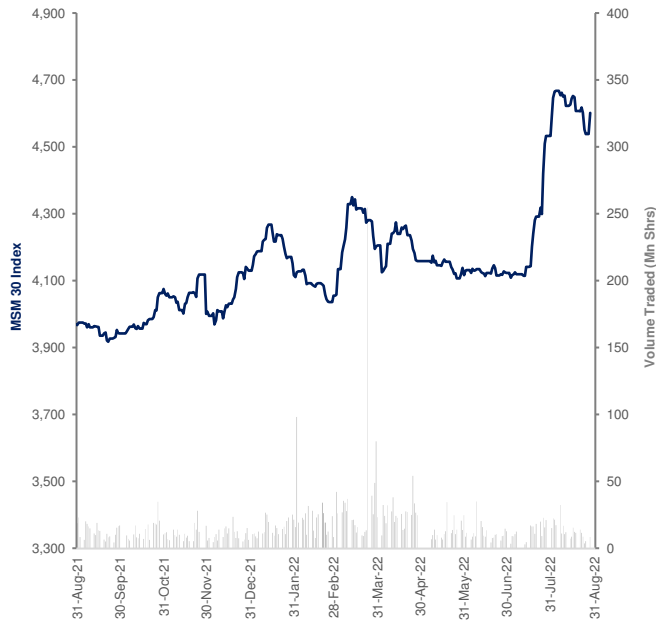
| Market Breadth | ▲ 2 ▼ 1 = 40 |
|----------------|--------------|
|----------------|--------------|

| Most Active Stocks By Value | Price (BHD) | Daily % Chg | Value (BHD Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| GFH FINANCIAL GROUP BSC | 0.30 | 0.00% | 0.24 |
| National Bank of Bahrain BSC | 0.00 | 0.00% | 0.06 |
| Aluminium Bahrain B.S.C | 1.08 | 0.00% | 0.05 |
| BBK BSC | 0.48 | 0.00% | 0.03 |
| Al Salam Bank-Bahrain BSC | 0.09 | 0.00% | 0.02 |

Muscat Securities Market Daily Report

August 29, 2022

Index Performance relative to Volume



Sector Returns

| | Market Cap. (OMR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------|-------------------------|--------------|--------------|--------------|
| Muscat Securities Market | 8,135.8 | 0.8% | 1.9% | 13.9% |
| Financial | 5,007.4 | 1.0% | 1.8% | 20.6% |
| Industrial | 859.8 | 0.6% | 8.3% | 0.6% |
| Services | 2268.6 | 0.6% | (0.2%) | 6.1% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (OMR) | Daily % Chg |
|----------------------------|----------------|----------------|
| Sharqiyah Desalination Co. | 0.12 | 9.4% |
| Raysut Cement Co. | 0.22 | 8.3% |
| HSBC Bank Oman | 0.16 | 8.3% |
| United Finance Co. | 0.09 | 8.2% |
| A'Saffa Food Co. | 0.30 | 6.5% |

| Worst Return Performers | Price (OMR) | Daily % Chg |
|-------------------------------|----------------|----------------|
| Salalah Port Services Co. | 0.49 | (5.8%) |
| Sahara Hospitality Services | 2.50 | (5.3%) |
| Sohar Power | 0.03 | (3.6%) |
| Ominvest | 0.33 | (2.9%) |
| Oman Investment & Finance Co. | 0.13 | (2.3%) |

| Most Active Stocks By Volume | Price (OMR) | Volume ('000 Shrs) |
|--|----------------|-----------------------|
| Raysut Cement Co. | 0.22 | 1,552 |
| Oman Fisheries Co. | 0.11 | 1,434 |
| HSBC Bank Oman | 0.16 | 863 |
| A'Saffa Food Co. | 0.30 | 504 |
| Al Maha Petroleum Products Marketing Co. | 0.79 | 430 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-22 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSM 30 Index | 4,600.72 | 63.01 | 1.4% | 1.5% | 11.4% |
| Market Cap (OMR Mn) | 8,135.8 | 65.2 | 0.8% | 1.9% | 13.9% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-2022 | YTD-21 |
|-------------------------|------------------|------------|--------------|---------------------------|----------|
| Volume ('000 Shares) | 8,376.9 | 3,171.0 | 60.9% | 19,730.1 | 18,762.2 |
| Value Traded (OMR '000) | 2,551.0 | 785.9 | 44.5% | 3,744.8 | 2,765.5 |

| Market Breadth | ▲ 10 | ▼ 11 | = 88 |
|----------------|------|------|------|
|----------------|------|------|------|

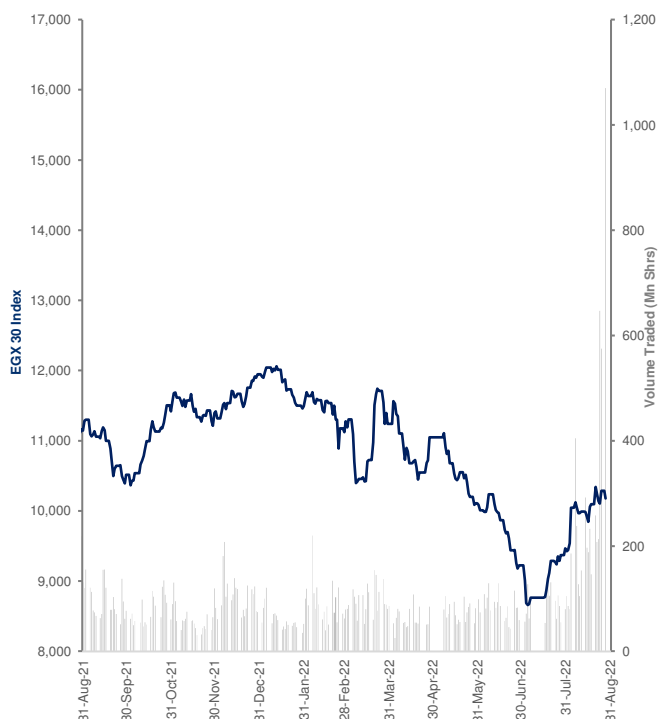
| Most Active Stocks By Value | Price (OMR) | Daily % Chg | Value (OMR Mn) |
|--|----------------|----------------|-------------------|
| Raysut Cement Co. | 0.22 | 8.29% | 0.69 |
| Al Maha Petroleum Products Marketing Co. | 0.79 | (0.50%) | 0.34 |
| Oman Qatari Telecommunications Co. | 0.40 | 1.52% | 0.27 |
| Bank Muscat | 0.61 | 0.00% | 0.26 |
| Oman Fisheries Co. | 0.11 | 3.74% | 0.16 |

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 29, 2022

Index Performance relative to Volume



Sector Returns

| | Market Cap. (EGP Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Top 60 Stocks | 728,223.5 | (0.4%) | 8.6% | (8.1%) |
| Banks | 168,827.0 | (0.8%) | 6.1% | (18.4%) |
| Basic Resources | 65,986.4 | 0.2% | 6.2% | 1.0% |
| Industrial Goods | 23,412.7 | (1.4%) | 13.7% | (22.3%) |
| Health Care & Pharmaceuticals | 36,690.1 | (0.1%) | 6.4% | (10.2%) |
| Real Estate | 107,966.5 | (0.1%) | 14.4% | (4.5%) |
| Travel and Leisure | 24,886.6 | (0.2%) | 4.7% | 18.8% |
| Food, Beverages & Tobacco | 54,251.3 | (0.3%) | 7.1% | 1.0% |
| Energy and Support Services | 6,445.6 | (0.6%) | 3.2% | 6.3% |
| Trade and Distributors | 4,865.2 | 0.8% | 35.8% | (37.2%) |
| Shipping and Transport | 17,923.7 | (1.4%) | 19.5% | 13.5% |
| Education Services | 12,787.3 | (0.9%) | 0.3% | (18.4%) |
| Contracting and Construction Eng | 11,211.0 | 3.2% | 6.7% | (13.6%) |
| Textiles and Durables | 8,035.9 | 0.3% | 14.3% | (7.8%) |
| Building Materials | 8,691.0 | 3.7% | 19.4% | 12.6% |
| Media & Communication Services | 70,999.7 | (2.3%) | 9.8% | (22.8%) |
| Paper and Packaging | 1,878.5 | (0.5%) | 13.4% | 2.0% |
| Non-bank Financial Services | 103,364.9 | 0.2% | 7.2% | 11.4% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (EGP) | Daily % Chg |
|--|----------------|----------------|
| Belton Financial Holding | 2.80 | 19.7% |
| Arabian Cement Company | 5.00 | 16.3% |
| Dice Sport & Casual Wear | 0.38 | 9.9% |
| Lecico Egypt | 9.40 | 9.0% |
| Raya Holding For Financial Investments | 2.62 | 7.8% |

| Worst Return Performers | Price (EGP) | Daily % Chg |
|---|----------------|----------------|
| Development & Engineering Consultants | 26.45 | (11.6%) |
| Sabaa International Company for Pharmaceutical and Chemical | 5.11 | (7.6%) |
| General Silos & Storage | 86.71 | (7.0%) |
| Gharbia Islamic Housing Development | 15.25 | (6.0%) |
| E-finance For Digital and Financial Investments | 14.65 | (5.5%) |

| Most Active Stocks By Volume | Price (EGP) | Volume ('000 Shrs) |
|---|----------------|-----------------------|
| Dice Sport & Casual Wear | 0.38 | 348,025 |
| Orascom Investment Holding | 0.20 | 172,768 |
| The Egyptian Company for Construction Development-Lift Slab | 0.34 | 53,244 |
| Medinet Nasr Housing | 3.31 | 52,439 |
| Ibnsina Pharma | 2.05 | 32,233 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-22 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index | 10,178.15 | (109.1) | (1.1%) | 7.5% | (14.8%) |
| Market Cap (EGP Mn) | 728,223.5 | (3,084.3) | (0.4%) | 8.6% | (8.1%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-22 | YTD-21 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 1,070.0 | 495.0 | 86.1% | 106.1 | 120.6 |
| Value Traded (EGP Mn) | 1,492.6 | 541.9 | 57.0% | 507.8 | 514.0 |
| No. of Trades | 66,293 | 20,260 | 44.0% | 14,838 | 16,384 |

Market Breadth

▲ 43 ▼ 84 = 97

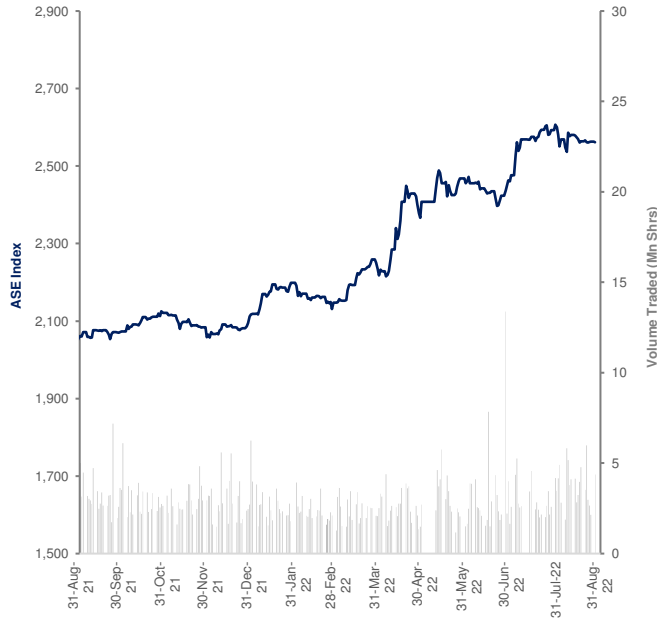
| Most Active Stocks By Value | Price (EGP) | Daily % Chg | Value (EGP Mn) |
|---------------------------------------|----------------|----------------|-------------------|
| Medinet Nasr Housing | 3.31 | 3.12% | 173.30 |
| Dice Sport & Casual Wear | 0.38 | 9.86% | 125.63 |
| Zahraa Maadi Investment & Development | 17.70 | 1.03% | 90.28 |
| Lecico Egypt | 9.40 | 9.05% | 86.11 |
| Commercial International Bank (Egypt) | 39.78 | (1.29%) | 74.65 |

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

August 29, 2022

Index Performance relative to Volume



Sector Returns

| | Market Cap. (JD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange | 18,729.0 | (0.0%) | (1.6%) | 22.3% |
| Banking | 7,810.8 | (0.7%) | (2.0%) | 1.9% |
| Insurance | 269.9 | 1.0% | 0.9% | (2.2%) |
| Diversified Financial Services | 273.7 | 0.1% | 0.7% | (7.0%) |
| Real Estate | 390.7 | (0.6%) | 0.2% | (8.8%) |
| Educational Services | 49.7 | (0.4%) | (0.4%) | 7.3% |
| Hotels and Tourism | 289.7 | (1.4%) | 2.7% | (0.1%) |
| Transportation | 276.7 | 1.0% | 3.4% | 3.4% |
| Technology and Communication | 90.2 | 0.3% | (0.2%) | (6.4%) |
| Utilities and Energy | 1,552.3 | (0.0%) | (3.9%) | 39.4% |
| Commercial Services | 298.1 | 2.9% | (2.5%) | (6.4%) |
| Chemical Industries | 60.1 | 0.0% | 1.3% | (13.9%) |
| Food and Beverages | 261.4 | (0.6%) | (3.5%) | (21.0%) |
| Tobacco and Cigarettes | 14.2 | 0.0% | 10.6% | 3.3% |
| Mining and Extraction Industries | 6,858.9 | 0.6% | (1.4%) | 77.7% |
| Engineering and Construction | 114.6 | (0.3%) | 3.1% | (2.9%) |
| Electrical Industries | 16.1 | (1.0%) | 0.2% | (17.2%) |
| Textiles, Leather and Clothing | 33.5 | (0.9%) | (0.9%) | 1.8% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (JD) | Daily % Chg |
|------------------------------|---------------|----------------|
| UNITED INSURANCE | 1.49 | 7.2% |
| RUM TOURIST TRANSPORTATION C | 0.17 | 6.3% |
| NATIONAL CABLE & WIRE MANUF | 0.20 | 5.3% |
| ARAB ORIENT INSURANCE CO | 1.70 | 4.9% |
| ZARA INVESTMENTS | 0.43 | 4.9% |

| Worst Return Performers | Price (JD) | Daily % Chg |
|-----------------------------|---------------|----------------|
| ARAB ALUMINIUM INDUSTRY | 2.98 | (7.5%) |
| AL-MANARA ISLAMIC INSURANCE | 0.46 | (6.1%) |
| ARAB PHOENIX HOLDINGS | 0.17 | (5.6%) |
| PHILADELPHIA INTL EDUCATION | 1.40 | (4.1%) |
| NUTRI DAR | 1.00 | (3.8%) |

| Most Active Stocks By Volume | Price (JD) | Volume ('000 Shrs) |
|------------------------------|---------------|-----------------------|
| COMPREHENSIVE LAND DEVELOPME | 0.97 | 681 |
| INJAZ FOR DEVELOPMENT AND PR | 0.57 | 621 |
| MIDDLE EAST INSURANCE | 1.18 | 261 |
| JORDAN TELECOM | 2.20 | 241 |
| JORDAN INDUSTRIAL RESOURCES | 0.36 | 218 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-22 % Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index | 2,561.75 | (1.42) | (0.1%) | (1.7%) | 20.9% |
| Market Cap (JD Mn) | 18,729.04 | (7.19) | (0.0%) | (1.6%) | 22.3% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-22 | YTD-21 |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 4,376.6 | 2,230.0 | 103.9% | 2,869.4 | 4,318.8 |
| Value Traded (JD '000) | 6,712.5 | 2,689.5 | 66.9% | 6,655.3 | 6,198.6 |
| No. of Trades | 2,663 | 326 | 13.9% | 2,351 | 2,500 |

| Market Breadth | ▲ 36 | ▼ 34 | = 88 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (JD) | Daily % Chg | Value (JD Mn) |
|------------------------------|---------------|----------------|------------------|
| JORDAN PHOSPHATE MINES | 38.18 | 0.10% | 1.47 |
| JORDAN PETROLEUM REFINERY CO | 6.58 | 0.15% | 0.99 |
| COMPREHENSIVE LAND DEVELOPME | 0.97 | 1.04% | 0.65 |
| MIDDLE EAST INSURANCE | 1.18 | 0.00% | 0.61 |
| JORDAN TELECOM | 2.20 | 0.46% | 0.53 |

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 29, 2022

Index Performance relative to Volume



Sector Returns

| | Market Cap. (DT Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 22,016.5 | 0.2% | 2.9% | 2.1% |
| Banking | 9,121.6 | 0.7% | 3.4% | 17.5% |
| Insurance | 872.5 | (0.8%) | 0.5% | (1.7%) |
| Leasing | 614.1 | 1.2% | 4.3% | 6.5% |
| Financial Services | 1,992.0 | (1.2%) | 15.7% | (7.5%) |
| Industrial | 1,549.4 | 1.1% | (4.1%) | (6.6%) |
| Chemical Industry | 452.1 | 0.6% | 2.3% | (11.6%) |
| Food & Beverage | 4,896.0 | (0.5%) | 0.5% | (9.6%) |
| Retailing | 1,093.2 | 0.4% | 2.5% | (5.4%) |
| Others | 1,425.6 | 0.4% | 1.9% | (0.8%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| Societe Tunisienne de Verrerie | 8.82 | 4.4% |
| Best Lease | 2.66 | 4.3% |
| Essoukna | 2.64 | 3.9% |
| Tunisie Leasing SA | 9.80 | 3.6% |
| Accumulateur Tunisienne Assad | 1.28 | 3.2% |

| Worst Return Performers | Price (DT) | Daily % Chg |
|---------------------------------|---------------|----------------|
| Societe Tunisienne d'Entreprise | 3.62 | (2.2%) |
| Societe de Production Agricole | 1.39 | (2.1%) |
| Tunis Re | 6.72 | (1.9%) |
| Societe Tunisienne d'Assurance | 122.00 | (1.6%) |
| Poulina Group | 10.50 | (1.3%) |

| Most Active Stocks By Volume | Price (DT) | Volume ('000 Shrs) |
|--------------------------------|---------------|-----------------------|
| ADWYA SA | 5.95 | 2,115 |
| Accumulateur Tunisienne Assad | 1.28 | 77 |
| Arab Tunisian Bank | 2.95 | 61 |
| Societe Moderne de Ceramique | 0.85 | 30 |
| Societe Tunisienne de Verrerie | 8.82 | 25 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-22 % Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index | 7,971.79 | 26.28 | 0.3% | 3.1% | 13.1% |
| Market Cap (DT Mn) | 22,017 | 40.3 | 0.2% | 2.9% | 2.1% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-22 | YTD-21 |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 2,486.9 | 2,218.5 | 826.5% | 524.9 | 540.9 |
| Value Traded ('000 DT) | 14,484.7 | 12,823.5 | 772.0% | 3,828.8 | 3,682.7 |
| No. of Trades | 1,545 | 602 | 63.8% | 939 | 1,164 |

| Market Breadth | ▲ 25 | ▼ 15 | = 28 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (DT) | Daily % Chg | Value (DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| ADWYA SA | 5.95 | 1.19% | 12.58 |
| Societe Tunisienne de Verrerie | 8.82 | 4.38% | 0.22 |
| Arab Tunisian Bank | 2.95 | 1.72% | 0.18 |
| One Tech Holding | 7.75 | 0.91% | 0.13 |
| Industries Chimiques du Fluor | 85.49 | 0.94% | 0.13 |

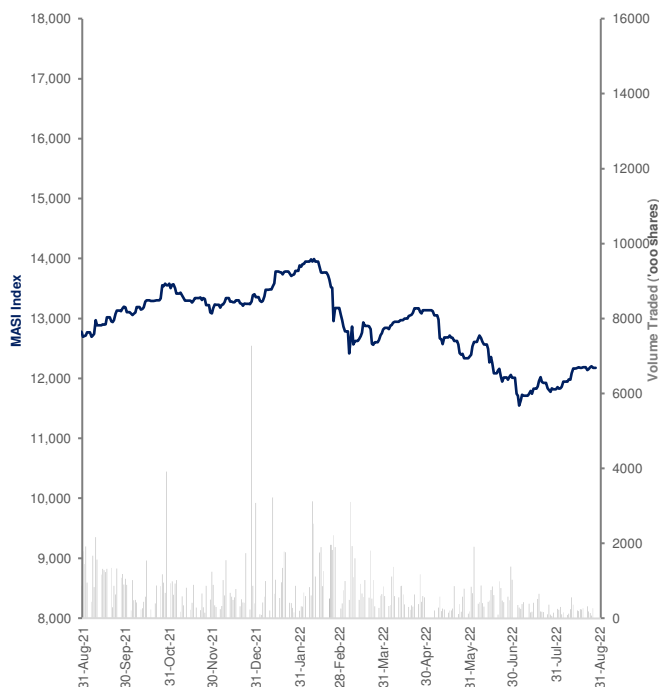
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 29, 2022

Index Performance relative to Volume



Sector Returns

| | Market Cap. (MAD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange | 559,780.6 | (0.2%) | 3.1% | (8.6%) |
| Banking | 205,948.2 | 0.1% | 1.7% | (8.6%) |
| Beverages | 9,826.3 | (0.1%) | (1.5%) | (3.4%) |
| Chemicals | 3,079.5 | (0.6%) | 8.4% | 7.0% |
| Construction & Building Material | 68,972.1 | (1.4%) | 5.9% | (15.2%) |
| Distributors | 18,365.2 | (0.0%) | 1.7% | (10.9%) |
| Electricity | 27,692.9 | (2.2%) | 6.7% | 11.8% |
| Food Producers & Processors | 26,012.6 | (0.9%) | 2.8% | (13.5%) |
| Holding Companies | 2,454.6 | (3.2%) | (3.2%) | (15.1%) |
| Insurance | 27,017.9 | 0.9% | 2.5% | (10.8%) |
| Investment & other Finance | 3,972.8 | 0.2% | 2.9% | (9.8%) |
| Leisures & Hotel | 1,676.3 | 0.0% | 4.5% | 6.6% |
| Materials, Software & Computer | 5,569.9 | (0.5%) | 10.9% | (8.7%) |
| Mining | 26,022.0 | (0.1%) | 8.1% | 23.3% |
| Oil & Gas | 18,708.3 | 0.1% | 2.8% | (5.2%) |
| Real Estate | 4,724.0 | 1.4% | 10.8% | (7.1%) |
| Telecommunications | 106,810.1 | 0.4% | 2.1% | (12.9%) |
| Transport | 805.5 | 0.0% | 1.1% | (11.2%) |
| Utilities | 2,048.0 | 2.0% | 0.8% | 8.5% |
| Forestry & Paper | 74.5 | 1.2% | 22.2% | 32.7% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (MAD) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Ennaki Automobiles | 32.80 | 5.1% |
| Credit du Maroc SA | 619.00 | 3.9% |
| ATLANTA | 132.80 | 3.3% |
| Lyonnaise des Eaux de Casablan | 256.00 | 2.0% |
| Sonasid | 750.00 | 1.7% |

| Worst Return Performers | Price (MAD) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Delta Holding SA | 28.02 | (3.2%) |
| Saham Assurance | 1260.00 | (3.1%) |
| Societe Metallurgique D'imiter | 1405.00 | (2.9%) |
| TAQA Morocco SA | 1174.00 | (2.2%) |
| Disway | 715.00 | (2.0%) |

| Most Active Stocks By Volume | Price (MAD) | Volume ('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Douja Promotion Groupe Addoha | 8.17 | 118.5 |
| Maroc Telecom | 121.50 | 52.6 |
| Banque Centrale Populaire | 258.00 | 25.2 |
| Alliances Developpement Immobi | 65.00 | 15.3 |
| Attijariwafa Bank | 440.00 | 15.2 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-22 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index | 12,177.18 | (24.43) | (0.2%) | 3.0% | (8.8%) |
| Market Cap (MAD Mn) | 559,781 | (927) | (0.2%) | 3.1% | (8.6%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-22 | YTD-21 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shares) | 262.9 | 194.5 | 284.5% | 653.8 | 735.7 |
| Value Traded (MAD Mn) | 43.82 | 20.80 | 90.3% | 96.0 | 126.2 |

| Market Breadth | ▲ 15 | ▼ 14 | = 13 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (MAD) | Daily % Chg | Value (MAD Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Attijariwafa Bank | 440.00 | 0.00% | 6.67 |
| Banque Centrale Populaire | 258.00 | 0.00% | 6.51 |
| Maroc Telecom | 121.50 | 0.41% | 6.39 |
| LafargeHolcim Maroc SA | 1833.00 | (1.98%) | 4.15 |
| Ciments du Maroc | 1600.00 | (0.62%) | 3.79 |

Source: Bloomberg, Kamco Research

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