

MENA Markets Daily Report

April 27, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	9,469.03	0.3%	(0.3%)	21.2%
	Kuwait	Main 50 Index	▲	9,356.47	1.5%	7.7%	27.7%
Kuwait	2	Kuwait	▲	8,495.45	1.3%	2.3%	20.2%
Saudi Arabia	3	Kuwait	▲	8,916.70	0.4%	0.1%	21.0%
UAE - Dubai	4	Saudi Arabia	▲	11,121.56	0.1%	6.0%	(12.8%)
UAE - Nasdaq Dubai	5	UAE - Dubai	▲	5,854.19	0.7%	(3.2%)	17.2%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	▲	4,682.37	0.9%	(3.5%)	15.4%
Qatar	7	UAE - Abu Dhabi	▲	9,788.84	0.4%	(2.0%)	6.1%
Bahrain	8	Qatar	▲	10,668.05	0.1%	(0.9%)	1.8%
Oman	9	Bahrain	▲	1,937.31	0.2%	(6.3%)	4.1%
Egypt	10	Oman	▼	8,119.92	(0.5%)	38.4%	28.2%
Jordan	11	Egypt	▲	52,421.14	0.1%	25.3%	40.6%
Tunisia	12	Jordan	▲	3,852.47	0.4%	6.7%	45.1%
Morocco	13	Tunisia	▼	15,804.26	(0.0%)	17.5%	35.1%
		Morocco	▼	18,815.18	(1.7%)	(0.2%)	27.6%
Emerging Markets							
	China	SSE Composite Index	▼	4,079.90	(0.3%)	2.8%	18.4%
	India	SENSEX	▼	76,664.21	(1.3%)	(10.0%)	9.1%
	Brazil	BOVESPA Stock Index	▼	190,745.02	(0.3%)	18.4%	34.0%
	Mexico	BOLSA Index	▲	69,230.56	0.9%	7.7%	29.9%
	Emerging Markets	MSCI EM Index	▲	1,610.00	0.7%	14.6%	30.6%
Global Markets							
	World	MSCI ACWI Index	▲	1,072.20	0.5%	5.7%	20.6%
	Asia	MSCI Asia Pacific	▲	824.75	0.7%	14.2%	26.8%
	Europe	DJ Stoxx 600	▼	610.65	(0.6%)	3.1%	16.7%
	Europe	FTSEurofirst 300	▼	2,434.73	(0.5%)	3.2%	17.1%
	U.S.A	S&P 500	▲	7,165.08	0.8%	4.7%	16.4%
	U.S.A	DJIA	▼	49,230.71	(0.2%)	2.4%	13.0%
	U.S.A	NASDAQ Composite	▲	24,836.60	1.6%	6.9%	20.4%
	UK	FTSE 100	▼	10,379.08	(0.8%)	4.5%	21.5%
	Germany	DAX	▼	24,128.98	(0.1%)	(1.5%)	23.0%
	Japan	NIKKEI 225	▲	59,716.18	1.0%	18.6%	26.2%
	Hong Kong	HANG SENG INDEX	▲	25,978.07	0.2%	1.4%	27.8%
Currencies							
	USD	USD vs. World Currencies Basket	▼	98.53	(0.2%)	0.21%	(9.4%)
	GBP/USD	British Pound / USD Cross	▲	1.35	0.48%	0.42%	7.7%
	EUR/USD	Euro / USD Cross	▲	1.17	0.33%	(0.20%)	13.4%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.02%)	(0.10%)	0.2%
Other Asset Classes							
	Oil	Brent	▲	105.33	0.3%	73.1%	(18.5%)
	Oil	NYMEX	▼	94.40	(1.5%)	64.4%	(19.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.52	(3.5%)	(21.9%)	(15.1%)
	Gold	Gold Spot \$/Oz	▲	4,709.50	0.3%	9.0%	64.6%
	Silver	Silver Spot \$/Oz	▲	75.73	0.4%	5.7%	148.0%
	Bitcoin	Bitcoin USD Cross	▼	77,498.54	(0.3%)	(11.6%)	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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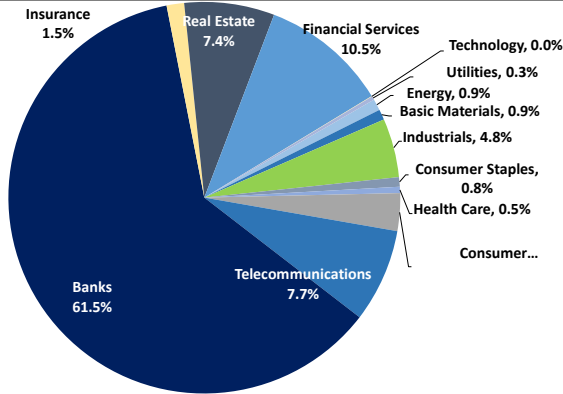
<http://www.kamcoinvest.com>

 Kamco Investment Company - K.S.C
 (Public)

Boursa Kuwait Daily Report

April 26, 2026

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	15,658.3	24.8	11.0%
2- National Bank of Kuwait	8,105.9	14.1	12.6%
3- Boubayan Bank	3,228.2	32.1	10.4%
4- Zain	2,449.1	10.3	19.6%
5- Mabanee Co.	1,583.3	18.7	11.5%
6- Gulf Bank	1,463.1	27.9	6.1%
7- Warba Bank	1,407.5	28.4	6.0%
8- Commercial Bank of Kuwait	1,069.3	8.8	15.4%
9- National Mobile Telecom Co.	852.5	11.0	12.4%
10- Ahli Bank of Kuwait	780.6	12.5	9.2%
Total	36,598	18.35	11.7%

*: ROE is calculated based on FY 2025 net profit & shareholders' equity as of 31-December-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National International Holding Co.	0.160	0.038	31.1%
Asiya Capital Investment Co.	0.047	0.006	14.5%
Automated Systems Co.	0.228	0.027	13.4%
Injazat Real Estate Development Co.	0.177	0.018	11.3%
Senery Holding Co.	0.126	0.011	9.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.241	(0.075)	(23.7%)
Gulf Franchising Co.	0.428	(0.021)	(4.7%)
Umm Al-Qaiwain General Investments Co.	0.128	(0.006)	(4.5%)
Dar Al Thuraya Real Estate Co.	0.412	(0.018)	(4.2%)
Kuwait Reinsurance Co.	0.360	(0.015)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Asiya Capital Investment Co.	0.047	14.5%	47,167,325
National International Holding Co.	0.160	31.1%	29,119,257
Kuwait Real Estate Co.	0.352	3.5%	28,257,146
Kuwait Business Town Real Estate Co.	0.098	(2.5%)	27,035,527
Inovest	0.101	(1.2%)	20,788,819

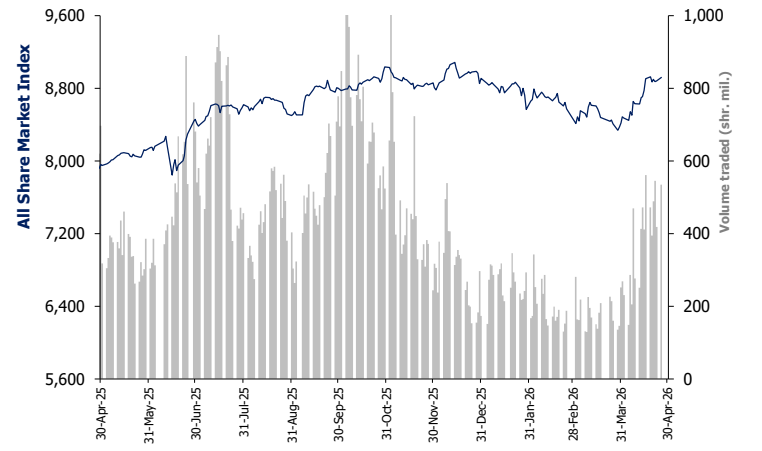
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,916.7	▲ 0.4%	5.9%	0.1%
Energy	1,849.6	▲ 1.8%	10.9%	6.6%
Basic Materials	816.7	▲ 0.6%	10.8%	(2.0%)
Industrials	758.0	▼ (0.6%)	5.6%	0.0%
Consumer Staples	1,396.5	▼ (0.1%)	13.7%	2.7%
Health Care	573.8	▲ 0.1%	2.5%	(2.9%)
Consumer Discretionary	2,355.1	▲ 1.0%	8.5%	(1.2%)
Telecommunications	1,352.9	▲ 2.0%	3.7%	10.4%
Banks	2,174.0	▲ 0.2%	4.4%	0.2%
Insurance	1,940.0	▼ (1.0%)	3.5%	(0.4%)
Real Estate	2,031.6	▲ 1.1%	12.8%	0.1%
Financial Services	1,790.7	▲ 0.4%	10.4%	(6.8%)
Technology	1,658.7	▲ 13.4%	107.3%	74.0%
Utilities	392.1	▲ 2.8%	9.6%	0.0%

Market Breadth	79	40	20		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,469.03	24.7	0.3%	5.1%	(0.3%)
Main 50 Index	9,356.47	134.8	1.5%	17.1%	7.7%
Main Market Index	8,495.45	108.1	1.3%	10.6%	2.3%
All Share Market Index	8,916.70	37.7	0.4%	5.9%	0.1%
Market Cap (KWD Mn)	53,722.33	215.3	0.4%	5.6%	0.3%

Index Performance relative to Volume



Market Trading Data and Volatility

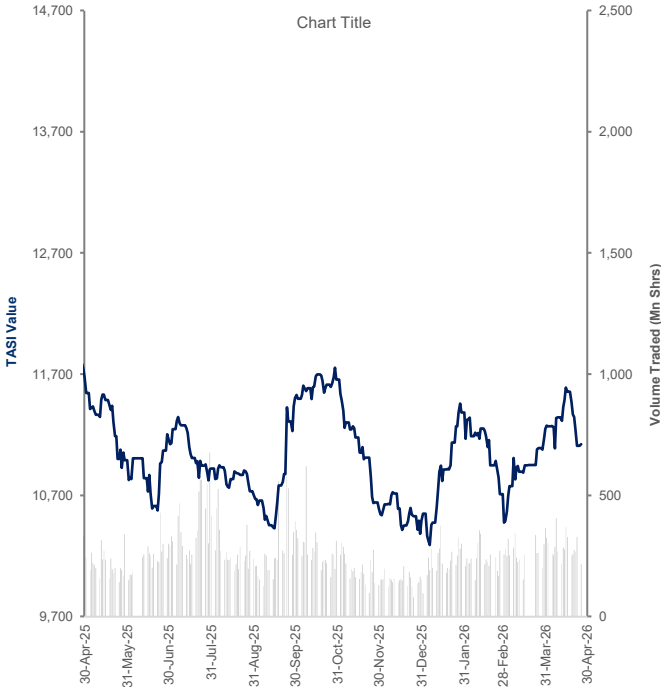
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	YTD 2025
Volume (Shrs Mn)	533.9	116.4	27.9%	256.4	419.8
Value Traded (KWD Mn)	112.3	19.8	21.4%	72.7	113.0
No. of Trades	32,821	6,459	24.5%	18,415	20,003

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.792	(0.1%)	10,269,063
Kuwait Real Estate Co.	0.352	3.5%	9,866,319
National International Holding Co.	0.160	31.1%	4,222,718
Kuwait International Bank	0.278	(0.7%)	3,816,108
A'ayan Leasing & Investment Co.	0.262	5.6%	3,689,132

Saudi Tadawul Daily Report

April 26, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,772,372.0	(0.2%)	(0.9%)	10.8%
Energy	6,663,690.6	(0.3%)	(0.9%)	13.9%
Materials	658,199.3	1.1%	0.4%	12.2%
Capital Goods	75,062.4	(0.1%)	2.0%	9.7%
Commercial & Professional Svc	9,717.4	1.0%	1.5%	(8.7%)
Transportation	40,809.9	(0.4%)	(0.8%)	(10.0%)
Consumer Durables & Apparel	7,270.3	(1.1%)	(1.7%)	6.3%
Consumer Services	51,379.9	(0.2%)	2.2%	(4.3%)
Media	21,241.3	(0.3%)	(7.6%)	(21.9%)
Consumer Discretionary Distribution &	32,548.5	(0.4%)	3.4%	5.3%
Consumer Staples Distribution & Retail	34,620.2	0.5%	0.4%	3.7%
Food & Beverages	84,864.7	0.0%	(2.1%)	(2.1%)
Health Care Equipment & Svc	152,722.5	0.7%	(4.0%)	(2.7%)
Pharma, Biotech & Life Science	16,581.6	(0.8%)	6.5%	8.3%
Banks	1,046,215.3	(0.0%)	(3.1%)	6.8%
Financial Services	66,729.0	(1.4%)	0.2%	12.6%
Insurance	74,349.6	(0.8%)	3.6%	19.1%
Telecommunication Services	277,683.0	0.2%	0.6%	(0.2%)
Utilities	217,447.4	(0.8%)	(1.2%)	0.2%
REITs	14,760.4	0.2%	1.1%	3.1%
Real Estate Mgmt & Dev't	135,050.8	0.8%	0.0%	2.1%
Software & Services	90,981.4	(1.0%)	6.2%	(13.7%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Rabigh Refining & Petrochemica	12.65	10.0%
Yanbu National Petrochemical C	35.30	7.0%
Alujain Holding	28.70	5.7%
Methanol Chemicals Co	8.70	4.8%
Naseej International Trading Co.	26.80	4.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Abdul Mohsen Al-Hokair Tourism	1.94	(7.6%)
Al-Baha Development & Investme	2.18	(4.4%)
National Agriculture Dev.	16.15	(4.3%)
Saudi British Bank/The	34.10	(3.9%)
National Medical Care Co	117.00	(3.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Abdul Mohsen Al-Hokair Tourism	1.94	25,410
Saudi Kayan Petrochemical Co	5.32	19,292
Americana Restaurants International PLC	1.88	15,279
Al-Baha Development & Investme	2.18	8,900
Batic Investments and Logistic	2.24	7,425

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	11,121.56	11.97	0.1%	(1.1%)	6.0%
Market Cap (SAR Mn)	9,772,372	(15,917)	(0.2%)	(0.9%)	10.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	215.0	(113.3)	(34.5%)	255.9	295.2
Value Traded (SAR Mn)	3,567.5	(2,448.7)	(40.7%)	5,153.3	5,957.9
No. of Trades	334,004	(171,611)	(33.9%)	443,117	489,070

Market Breadth	▲ 121	▼ 135	▬ 20
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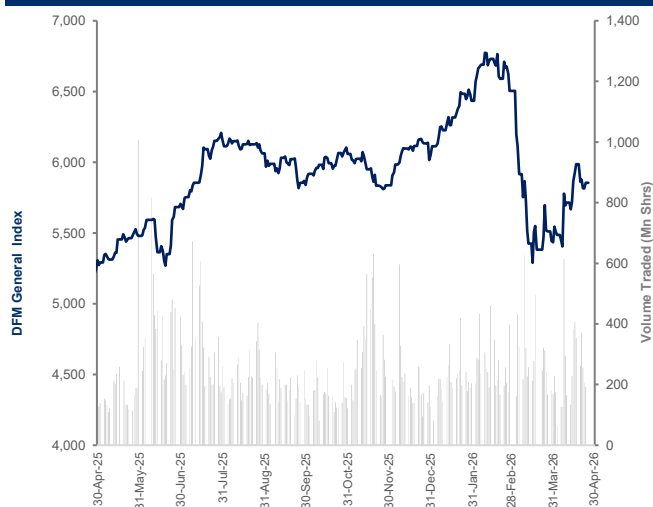
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	69.10	0.6%	268.97
Saudi Arabian Fertilizer Co	135.80	(3.7%)	172.61
Saudi Arabian Oil Co	27.12	(0.4%)	135.98
Alinma Bank	24.50	1.2%	120.82
National Shipping Co of Saudi	34.08	2.3%	119.61

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 24, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	938,275.2	0.9%	7.0%	(8.8%)
Financials	388,379.5	1.5%	7.1%	(14.5%)
Real Estate	195,069.0	0.1%	8.2%	(7.6%)
Industrial	110,512.1	(0.4%)	13.1%	(4.5%)
Materials	1,557.2	(0.2%)	(4.4%)	(4.0%)
Consumer Staples	26,800.7	(0.7%)	1.6%	(4.2%)
Consumer Discretionary	23,044.7	(0.3%)	10.2%	(12.3%)
Telecommunication	48,502.1	1.9%	7.0%	9.2%
Utilities	144,409.9	1.7%	1.7%	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Int'l Financial Advisors Co.	6.00	3.4%
Mashreqbank	216.90	2.4%
Emirates Nbd	30.20	2.0%
Emirates Integrated Telecomm	10.70	1.9%
DEWA	2.73	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	1.50	(3.2%)
Dubai Islamic Insurance Co	0.35	(2.8%)
Ithmaar Holding	0.20	(2.4%)
Al Firdous Holdings Pjsc	0.28	(2.4%)
Ekttitab Holding Company	0.45	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Drake & Scull International	0.24	48,992
Emaar Properties Pjsc	12.40	27,951
Ithmaar Holding	0.20	21,199
Amlak Finance	1.79	20,775
TALABAT Holding PLC	0.84	13,725

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	5,854.19	40.15	0.7%	7.7%	(3.2%)
Market Cap (AED Mn)	938,275	8,516	0.9%	7.0%	(8.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	193.4	(12.7)	(6.2%)	255.4	220.9
Value Traded (AED Mn)	704.1	(113.4)	(13.9%)	995.8	641.9
No. of Trades	16,055	(3,056)	(16.0%)	18,468	13,298

Market Breadth	▲	▼	▬
	17	25	34

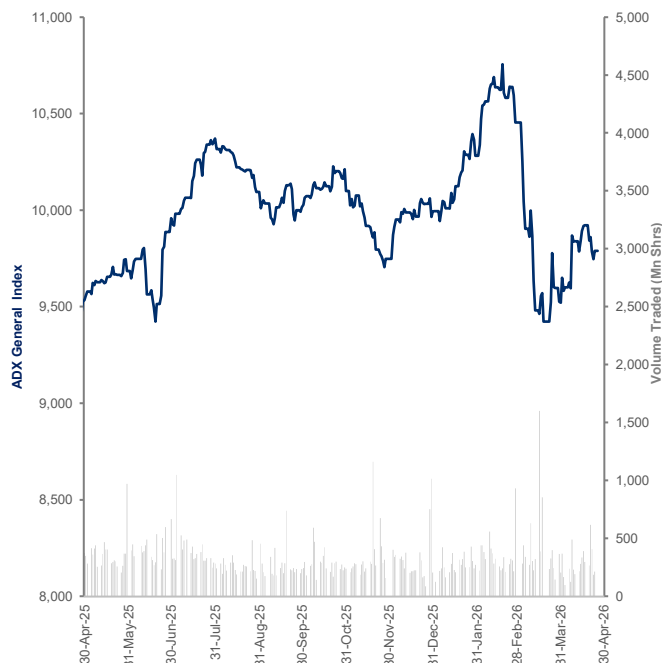
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.40	0.16%	345.84
Emirates Nbd	30.20	1.96%	136.66
Amlak Finance	1.79	(1.11%)	36.89
Emaar Development	15.30	0.66%	25.07
Dubai Islamic Bank	7.17	1.13%	24.86

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 24, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,749,348.2	0.2%	1.6%	(7.4%)
Financials	1,401,719.0	0.6%	2.6%	(2.2%)
Telecommunication	207,631.4	(0.3%)	2.6%	3.2%
Consumer Discretionary	66,837.8	(0.5%)	0.6%	(3.8%)
Industrial	195,471.6	0.7%	6.0%	(0.8%)
Real Estate	69,237.1	(0.0%)	5.1%	(7.1%)
Basic Materials	103,025.2	0.6%	(1.1%)	3.3%
Energy	389,698.2	(0.5%)	(0.6%)	(8.2%)
Utilities	261,971.8	(0.4%)	(4.1%)	(30.9%)
Consumer Staples	21,042.1	(0.6%)	(0.2%)	(12.1%)
Health Care	32,713.9	(0.9%)	4.4%	(13.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co.	0.96	4.9%
Insurance House Co.	1.75	4.8%
Abu Dhabi National Co. For Building Materials	1.59	4.6%
Orascom Construction PLC	41.04	4.2%
Abu Dhabi Commercial Bank	13.30	3.9%

Worst Return Performers	Price (AED)	Daily % Chg
National Bank Of Fujairah	5.00	(4.4%)
Hayah Insurance Co	1.17	(4.1%)
Burjeel Holdings	1.09	(3.5%)
United Arab Bank Pjsc	1.36	(2.9%)
MAIR GROUP - P.J.S.C.	1.05	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Sharjah Islamic Bank	2.93	19,528
Rak Properties	1.06	17,901
Alpha Dhabi Holding PJSC	7.33	14,440
Lulu Retail Holdings	1.00	14,194
United Arab Bank Pjsc	1.36	12,500

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	9,788.84	42.14	0.4%	2.8%	(2.0%)
Market Cap (AED Mn)	2,749,348	5,720	0.2%	1.6%	(7.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	213.8	27.8	14.9%	331.5	345.2
Value Traded (AED Mn)	911.5	148.4	19.5%	1,385.3	1,233.9
No. of Trades	20,300	2,422	13.5%	24,699	20,760

Market Breadth	▲ 23	▼ 35	▬ 32
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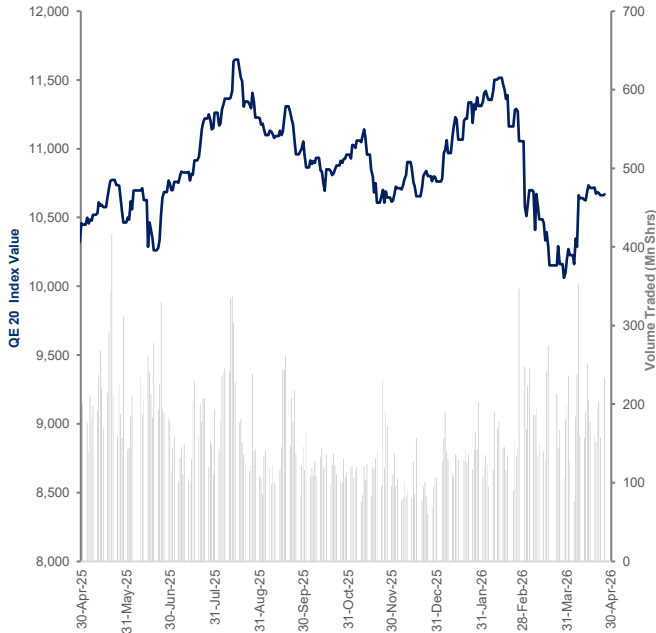
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Abu Dhabi Commercial Bank	13.30	3.91%	147.61
Alpha Dhabi Holding PJSC	7.33	1.10%	105.28
International Holdings Company PJSC	392.00	0.00%	104.01
Al Dar Properties Co.	8.17	(0.12%)	94.36
Abu Dhabi Islamic Bank	22.54	1.99%	63.77

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 26, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	635,934.5	0.2%	5.9%	(1.3%)
Banking & Finance Sector	313,213.8	(0.4%)	1.9%	(3.5%)
Goods & Consumer Services	31,945.1	0.4%	3.4%	(1.6%)
Industrial Sector	150,355.1	0.7%	14.9%	4.9%
Insurance Sector	12,064.4	(1.2%)	2.8%	7.6%
Real Estate	37,186.9	2.5%	10.0%	(11.6%)
Telecom	53,643.5	0.6%	7.8%	3.1%
Transport	37,525.7	(0.4%)	4.1%	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Baladna	1.45	5.0%
Mazaya Qatar Real Estate Devel	0.59	3.9%
Ezdan Holding Group QSC	0.91	3.7%
Al Faleh Educational Holding	0.61	2.7%
Medicare Group	5.51	2.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.62	(1.8%)
Zad Holding Group	15.04	(1.7%)
Qatar Insurance Co SAQ	2.21	(1.5%)
Doha Bank QPSC	2.72	(1.4%)
Lesha Bank	1.96	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.45	61,166
Ezdan Holding Group QSC	0.91	31,863
Mazaya Qatar Real Estate Devel	0.59	26,645
Qatar Aluminum Manufacturing C	1.64	21,457
Investment Holding Group	4.00	12,571

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,668.05	5.63	0.1%	4.7%	(0.9%)
Market Cap (QAR Mn)	635,934	980	0.2%	5.9%	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('Mn Shares)	234.1	76.4	48.4%	166.1	164.4
Value Traded (QAR Mn)	425.5	(22.9)	(5.1%)	476.9	419.6
No. of Trades	19,620	(6,864)	(25.9%)	28,539	16,612

Market Breadth	▲ 28	▼ 17	▬ 10
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Baladna	1.45	5.00%	87.80
Investment Holding Group	4.00	1.73%	50.17
Qatar Aluminum Manufacturing C	1.64	0.80%	35.51
Ezdan Holding Group QSC	0.91	3.75%	29.24
Industries Qatar QSC	12.37	0.57%	16.74

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 26, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,856.1	(1.3%)	2.1%	0.4%
Materials	1,285.1	0.1%	3.0%	(18.1%)
Industrial	111.7	0.0%	(11.0%)	(12.6%)
Consumer Discretionary	234.7	0.0%	(0.6%)	(5.9%)
Consumer Staples	133.5	0.0%	(2.9%)	2.1%
Financials	24,166.0	(1.5%)	2.3%	1.8%
Communication Services	826.7	0.2%	(2.0%)	(4.1%)
Real Estate	89.2	(1.0%)	33.6%	25.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.21	5.1%
Al Salam Bank-Bahrain BSC	0.21	1.4%
National Bank of Bahrain BSC	0.48	0.4%
Bahrain Telecommunications Co	0.46	0.2%
Aluminium Bahrain B.S.C	0.91	0.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.50	(2.0%)
Bahrain Islamic Bank BSC	0.08	(1.3%)
Seef Properties BSC	0.16	(1.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	984
Esterad Investment Co BSC	0.21	184
Bahrain Telecommunications Co	0.46	172
Seef Properties BSC	0.16	80
BBK BSC	0.54	58

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	1,937.31	4.33	0.2%	2.0%	(6.3%)
Market Cap (BHD Mn)	26,856.1	(361.5)	(1.3%)	2.1%	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	1,611	(1,297)	(44.6%)	2,196.0	7,822.4
Value Traded (BHD '000)	496	(352)	(41.5%)	990.0	5,861.5
No. of Trades	63	(29)	(31.5%)	61	42

Market Breadth	▲	▼	▬
	5	3	36

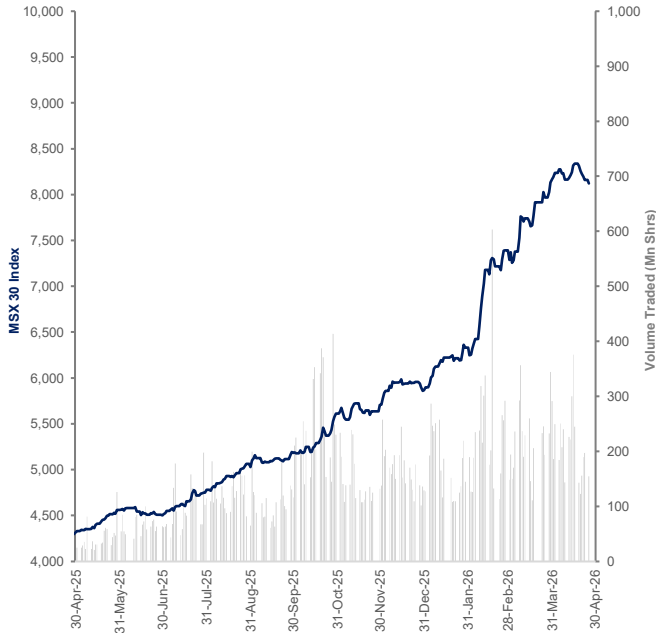
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.21	1.43%	0.21
Kuwait Finance House - Bahrain	2.50	(1.96%)	0.08
Bahrain Telecommunications Co	0.46	0.22%	0.08
Esterad Investment Co BSC	0.21	5.13%	0.04
BBK BSC	0.54	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 26, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	21,449.8	(0.3%)	0.6%	35.2%
Financial	8,636.4	(0.2%)	0.3%	32.9%
Industrial	8,815.2	(0.3%)	1.7%	41.1%
Services	3998.2	(0.3%)	(0.8%)	28.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
The Financial Corporation Co.	0.10	8.9%
Salalah Mills	0.60	5.3%
Muscat Insurance Co.	0.650	4.8%
Oman Fisheries Co.	0.03	4.0%
National Finance Co.	0.23	2.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.08	(5.0%)
Al Madina Investment H Olding Co.	0.04	(2.6%)
Al Batinah Power Co.	0.20	(2.0%)
Muscat City Desalination	0.10	(1.9%)
Oman Chlorine Co.	0.21	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.23	54,556
Bank Muscat	0.47	31,342
OQ Gas Networks	0.26	21,211
OQ BASE INDUSTRIES (SFZ)	0.30	12,129
Asyad Shipping Company	0.28	10,298

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	8,119.92	(39.41)	(0.5%)	(0.6%)	38.4%
Market Cap (OMR Mn)	21,449.8	(58.77)	(0.3%)	0.6%	35.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	154,467.0	(42,255.5)	(21.5%)	211,657	33,387
Value Traded (OMR '000)	53,199.4	(11,514.3)	(17.8%)	59,434	3,602

Market Breadth	▲ 11	▼ 32	▬ 75
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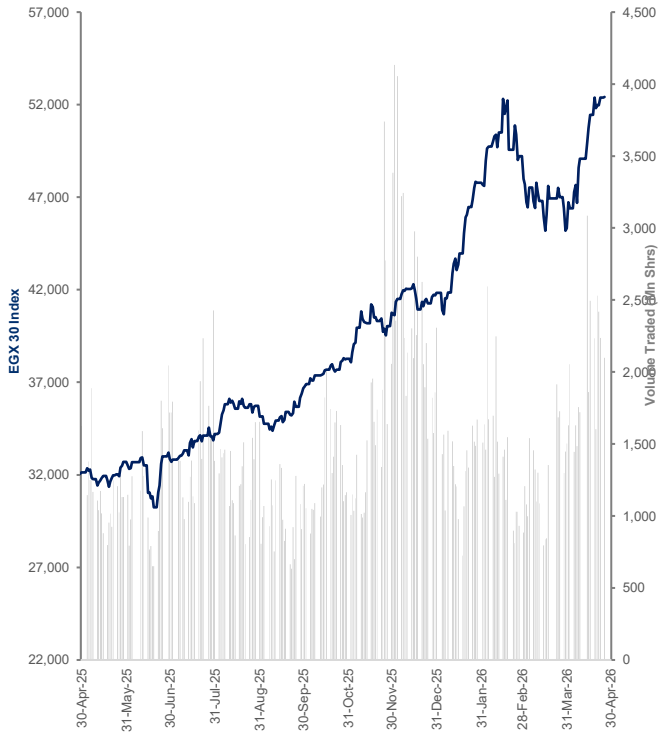
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.47	(0.21%)	14.78
Sohar Bank	0.23	(0.44%)	12.49
Oman Telecommunications Co.	1.52	0.00%	6.54
OQ Gas Networks	0.26	(1.15%)	5.52
OQ Exploration & Production SA	0.51	0.39%	4.48

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 26, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	3,263,539.2	(1.4%)	10.3%	20.0%
Banks	745,295.1	(6.9%)	1.5%	24.1%
Basic Resources	390,253.8	0.8%	7.9%	24.6%
Industrial Goods	189,189.5	0.1%	5.1%	1.9%
Health Care & Pharmaceuticals	110,302.0	2.0%	22.0%	16.5%
Real Estate	517,417.9	0.0%	16.9%	24.6%
Travel and Leisure	85,402.3	(0.7%)	7.9%	16.4%
Food, Beverages & Tobacco	279,559.0	1.6%	17.7%	11.4%
Energy and Support Services	22,191.6	0.8%	(1.2%)	7.8%
Trade and Distributors	29,524.8	2.8%	9.3%	4.4%
Shipping and Transport	97,787.2	(0.9%)	(9.3%)	14.8%
Education Services	78,277.3	(4.0%)	57.9%	57.2%
Contracting and Construction Eng	75,254.8	(1.0%)	20.1%	16.0%
Textiles and Durables	32,846.5	0.8%	5.0%	4.9%
Building Materials	79,237.0	(0.4%)	6.7%	1.7%
Media & Communication Services	336,585.3	0.3%	18.1%	31.1%
Paper and Packaging	2,333.1	(0.8%)	5.0%	1.4%
Non-bank Financial Services	192,082.1	1.5%	12.5%	13.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Oils & Soap	199.45	20.0%
Nozha International Hospital	17.72	17.4%
Alexandria New Medical Center	64.66	15.3%
Saudi Egyptian Investment & Finance	187.94	12.5%
Giza General Contracting	0.43	10.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Sues Canal Company For Technology Settling	600.01	(5.7%)
Rakta Paper Manufacturing	24.06	(4.8%)
Egyptian for Tourism Resorts	13.76	(3.4%)
Arab Moltaka Investments Co	7.20	(3.0%)
Heliopolis Housing	5.83	(2.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.21	332,822
Citadel Capital - Common Shares	4.55	226,344
Orascom Investment Holding	1.52	193,750
Giza General Contracting	0.43	126,991
Belton Financial Holding	3.10	104,817

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	52,421.14	45.8	0.1%	15.7%	25.3%
Market Cap (EGP Mn)	3,263,539.2	(45,707.0)	(1.4%)	10.3%	20.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	2,099.5	(136.6)	(6.1%)	1,491.4	1,315.5
Value Traded (EGP Mn)	8,596.9	(3,186.9)	(27.0%)	6,611.9	3,339.3
No. of Trades	200,280	(9,681)	(4.6%)	141,746	88,083

Market Breadth	▲ 102	▼ 71	▬ 48
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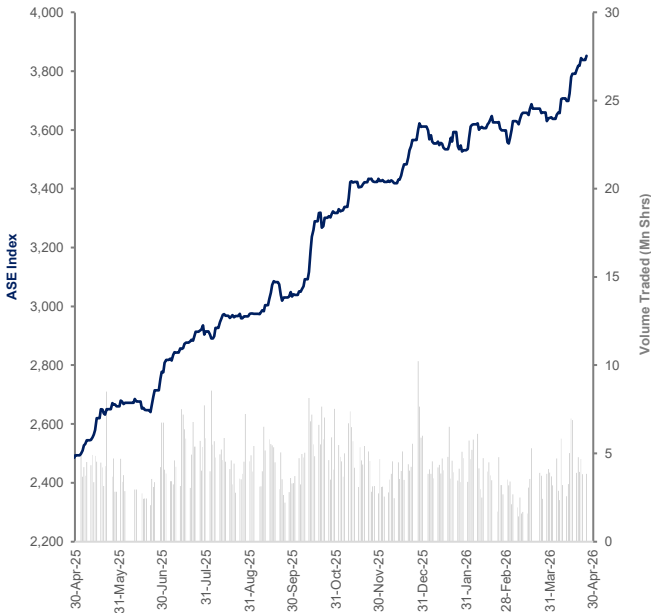
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Citadel Capital - Common Shares	4.55	3.64%	1041.81
Misr National Steel - Ataqa	10.30	0.19%	388.47
Zahraa Maadi Investment & Development	6.04	2.37%	373.86
Palm Hills Development Company	10.97	(2.05%)	355.30
Belton Financial Holding	3.10	2.65%	324.79

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 26, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	28,165.5	0.5%	3.6%	8.8%
Banks	10,749.3	(0.8%)	3.9%	(1.2%)
Insurance	370.2	0.4%	1.0%	3.7%
Diversified Financial Services	276.3	(0.7%)	4.0%	(4.2%)
Real Estate	378.5	0.2%	4.3%	(4.7%)
Health Care Services	52.5	0.0%	1.2%	(6.1%)
Educational Services	362.9	(0.0%)	(0.5%)	5.9%
Hotels and Tourism	259.1	0.0%	0.0%	(5.2%)
Transportation	146.2	0.4%	3.6%	(4.0%)
Technology and Communication	786.1	5.0%	17.1%	32.6%
Utilities and Energy	1,633.2	0.1%	16.1%	25.1%
Commercial Services	285.2	0.9%	(3.5%)	(4.1%)
Pharmaceutical and Medical Industries	73.1	0.0%	1.3%	0.3%
Chemical Industries	89.2	4.8%	12.6%	36.3%
Food and Beverages	192.7	(0.1%)	(4.6%)	(7.6%)
Tobacco and Cigarettes	1.5	0.0%	11.1%	(44.4%)
Mining and Extraction Industries	12,323.8	1.4%	1.6%	18.5%
Engineering and Construction	96.5	1.8%	2.7%	(3.7%)
Electrical Industries	49.0	0.0%	22.8%	10.2%
Textiles Leathers and Clothings	40.4	0.0%	3.5%	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SAFWA ISLAMIC BANK	3.78	6.2%
REAL ESTATE DEVELOPMENT	0.63	5.0%
UNITED FINANCIAL INVESTMENTS	1.38	4.5%
CAIRO AMMAN BANK	1.43	2.9%
ARABIA INSURANCE COMPANY - JORDAN	1.50	2.7%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORPORATION	0.07	(12.5%)
THE HOUSING BANK FOR TRADE AND FINANCE	4.45	(7.3%)
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	2.22	(7.1%)
JORDAN DECAPOLIS PROPERTIES	0.40	(4.8%)
BABELON INVESTMENTS CO. P.L.C	1.16	(4.1%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
CAIRO AMMAN BANK	1.43	221
JORDAN ISLAMIC BANK	4.93	138
ARABIA INSURANCE COMPANY - JORDAN	1.50	67
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.75	63
ARAB BANKING CORPORATION /(JORDAN)	0.81	60

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,852.47	14.59	0.4%	5.8%	6.7%
Market Cap (JD Mn)	28,165.52	127.78	0.5%	3.6%	8.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (*000 Shares)	3,844.6	20.4	0.5%	3,851.1	3,151.9
Value Traded (JD *000)	7,123.2	(8,614.6)	(54.7%)	11,493.5	6,051.7
No. of Trades	2,908	(1,186)	(29.0%)	3,271	2,074

Market Breadth	▲ 32	▼ 22	▬ 107
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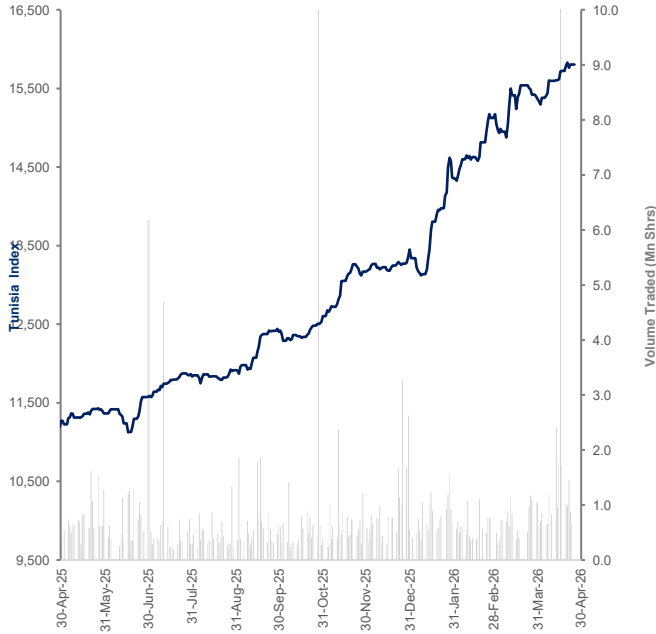
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.93	1.23%	0.68
ARAB BANK	6.68	(0.30%)	0.33
CAIRO AMMAN BANK	1.43	2.88%	0.32
SAFWA ISLAMIC BANK	3.78	6.18%	0.15
CAPITAL BANK OF JORDAN	2.96	0.34%	0.14

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 24, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	37,516.1	0.2%	2.9%	19.0%
Banking	16,856.2	0.0%	0.7%	16.3%
Insurance	1,476.2	0.4%	4.1%	14.5%
Leasing	1,371.3	0.4%	2.8%	18.9%
Financial Services	4,755.7	1.2%	14.9%	42.8%
Industrial	3,136.8	1.2%	6.5%	16.4%
Chemical Industry	528.9	0.0%	(2.8%)	11.8%
Food & Beverage	5,615.7	(0.2%)	(0.9%)	17.1%
Retailing	1,935.1	(0.5%)	(4.0%)	15.6%
Others	1,840.3	(1.2%)	9.6%	14.7%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Verrerie	22.47	6.0%
Euro Cycles SA	12.00	5.0%
Societe Magasin General	12.24	4.3%
Cie d'Assurances et de Reassur	62.00	4.1%
BH Leasing	3.79	3.8%

Worst Return Performers	Price (DT)	Daily % Chg
STE Industrielle de Papier et	3.05	(5.9%)
Tuninvest-SICAR	41.00	(4.0%)
Essoukna	3.70	(3.6%)
Societe de Transport Hydrocarb	25.50	(3.0%)
Societe Tunisienne de L'Air	0.35	(2.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Verrerie	22.47	143
One Tech Holding	11.00	95
Tunisie Profiles Aluminium SA	12.60	52
Societe Tunsienne d'Entreprise	8.44	49
Societe Moderne de Ceramique	0.79	38

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	15,804.26	(0.88)	(0.0%)	2.9%	17.5%
Market Cap (DT Mln)	37,516	69.75	0.2%	2.9%	19.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	660.5	(220.8)	(25.1%)	1,018.8	639.1
Value Traded ('000 DT)	9,656.9	(9,165.1)	(48.7%)	13,249.9	6,123.5
No. of Trades	3,122	230	8.0%	2,554	1,717

Market Breadth	▲ 20	▼ 23	▬ 21
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de Verrerie	22.47	5.99%	3.18
One Tech Holding	11.00	(2.40%)	1.05
Tunisie Profiles Aluminium SA	12.60	0.80%	0.64
Poulina Group	26.42	1.23%	0.56
Amen Bank	59.60	(0.67%)	0.46

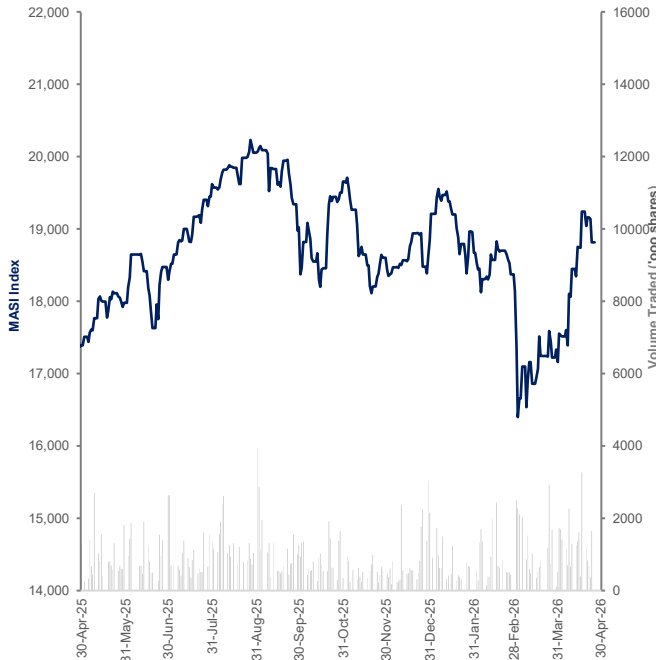
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 24, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	825,327.5	(1.7%)	12.5%	7.4%
Banking	275,467.5	(2.6%)	0.9%	(8.2%)
Beverages	9,042.7	(0.6%)	2.5%	2.5%
Chemicals	2,554.5	(1.1%)	0.5%	(11.0%)
Construction & Building Material	76,692.0	(0.8%)	7.1%	(2.3%)
Distributors	17,809.6	(0.5%)	4.2%	(11.9%)
Electricity	43,638.8	(1.3%)	5.7%	(12.7%)
Food Producers & Processors	28,180.7	(3.1%)	(5.2%)	(3.4%)
Holding Companies	5,343.6	(4.7%)	9.3%	(20.8%)
Insurance	39,818.9	0.2%	9.5%	14.9%
Investment & other Finance	3,718.0	(0.5%)	(4.7%)	(2.7%)
Leisures & Hotel	5,876.5	1.9%	21.5%	10.9%
Materials, Software & Computer	6,175.3	(1.7%)	15.9%	6.9%
Mining	188,713.5	(2.0%)	62.0%	120.2%
Oil & Gas	12,959.4	(0.8%)	(0.2%)	(6.7%)
Real Estate	24,145.4	(1.4%)	15.7%	(7.8%)
Telecommunications	83,953.6	(0.2%)	1.7%	(12.4%)
Transport	1,114.4	(0.7%)	14.2%	0.4%
Forestry & Paper	123.3	(3.4%)	4.4%	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	4900.00	2.1%
RISMA	367.00	1.9%
Saham Assurance	3078.00	0.9%
Societe Des Boissons du Maroc	2363.00	0.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Credit Immobilier et Hotelier	351.00	(5.1%)
Delta Holding SA	61.00	(4.7%)
Oulmes	1190.00	(3.6%)
Med Paper SA	25.78	(3.4%)
Maghreb Oxygene	383.00	(3.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	35.30	371.6
Maroc Telecom	95.50	349.8
Auto Hall	73.98	229.6
Banque Centrale Populaire	245.00	123.9
ATLANTA	131.00	113.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	18,815.18	(323.67)	(1.7%)	9.6%	(0.2%)
Market Cap (MAD Mn)	825,328	(14,252)	(1.7%)	12.5%	7.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	1,642.9	1,284.0	357.8%	1,029.2	1,520.3
Value Traded (MAD Mn)	400.77	284.48	244.6%	252.7	300.1

Market Breadth	▲ 4	▼ 33	= 4
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Managem SA	13991.00	(2.15%)	80.62
Cie Miniere de Touissit	4900.00	2.06%	60.09
Attijariwafa Bank	689.00	(2.96%)	49.97
Maroc Telecom	95.50	(0.21%)	33.31
Banque Centrale Populaire	245.00	(1.61%)	25.22

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