

## MENA Markets Daily Report

August 27, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▲	7,798.11	0.5%	4.3%	(7.9%)	
	Kuwait	Main 50 Index	▼	5,894.32	(0.1%)	7.4%	(4.0%)	
	Kuwait	Main Market Index	▼	6,066.70	0.0%	8.9%	(0.5%)	
	Kuwait	All Share Index	▲	7,161.90	0.4%	5.1%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▼	12,261.18	(0.0%)	2.5%	14.2%	
	UAE - Dubai	DFM General Index	▲	4,324.75	0.8%	6.5%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,763.78	0.4%	(1.8%)	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,356.44	(0.2%)	(2.3%)	(6.2%)	
	Qatar	QE 20 Index	▲	10,222.81	1.2%	(5.6%)	1.4%	
	Bahrain	Bahrain All Share	▼	1,928.60	(0.1%)	(2.2%)	4.0%	
	Oman	MSX 30 Index	▲	4,697.27	0.2%	4.1%	(7.1%)	
	Egypt	EGX 30	▲	30,133.81	0.2%	21.0%	70.5%	
	Jordan	ASE Index	▲	2,406.40	0.1%	(1.0%)	(2.8%)	
Tunisia	Tunisia Index	▼	9,761.49	(0.0%)	11.6%	7.9%		
Morocco	MASI	▼	13,930.79	(0.2%)	15.2%	12.8%		
Emerging Markets								
		China	SSE Composite Index	▲	2,855.52	0.0%	(4.0%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%
		India	SENSEX	▲	81,698.11	0.8%	13.1%	18.7%
		Brazil	BOVESPA Stock Index	▲	136,888.71	0.9%	2.0%	22.3%
		Mexico	BOLSA Index	▼	53,171.31	(0.6%)	(7.3%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,104.28	0.3%	7.9%	7.0%
Global Markets								
		World	MSCI World Index	▼	3,641.81	(0.2%)	14.9%	21.8%
		Asia	MSCI Asia Pacific	▲	577.55	0.5%	9.2%	4.6%
		Europe	DJ Stoxx 600	▼	518.05	(0.0%)	8.2%	12.7%
		Europe	FTSEurofirst 300	▼	2,053.46	(0.1%)	8.7%	12.5%
		U.S.A	S&P 500	▼	5,616.84	(0.3%)	17.8%	24.2%
		U.S.A	DJIA	▲	41,240.52	0.2%	9.4%	13.7%
		U.S.A	NASDAQ Composite	▼	17,725.77	(0.9%)	18.1%	43.4%
		UK	FTSE 100	▲	8,327.78	0.5%	7.7%	3.8%
		Germany	DAX	▼	18,617.02	(0.1%)	11.1%	20.3%
		Japan	NIKKEI 225	▼	38,110.22	(0.7%)	13.9%	28.2%
		Hong Kong	HANG SENG INDEX	▲	17,798.73	1.1%	4.4%	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	100.85	0.1%	(0.48%)	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.32	(0.20%)	3.59%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.12	(0.28%)	1.11%	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.06%	0.63%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	81.43	3.1%	5.7%	(10.3%)
		Oil	NYMEX	▲	77.42	3.5%	8.1%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.96	(3.3%)	(26.8%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,518.03	0.2%	22.1%	13.1%
		Silver	Silver Spot \$/Oz	▲	29.90	0.3%	25.7%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	63,448.51	(1.2%)	49.3%	155.8%

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Kamco Investment Company - K.S.C  
(Public)

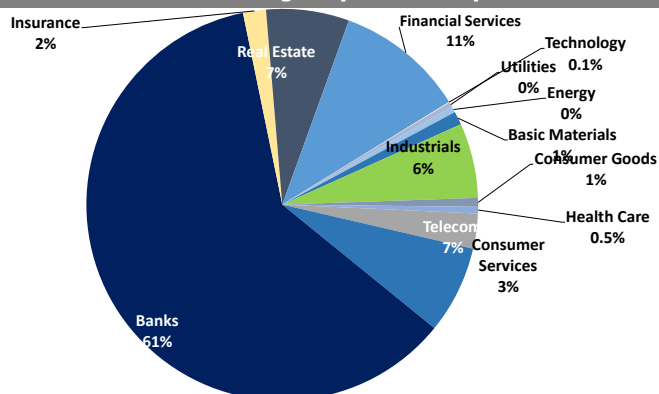
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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(Public)

## Boursa Kuwait Daily Report

August 27, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,301.0	19.1	11.1%
2- National Bank of Kuwait	7,352.2	12.7	14.7%
3- Boubayan Bank	2,486.9	28.0	10.2%
4- Zain	1,986.1	11.8	14.6%
5- Mabanee Co.	1,199.8	18.2	10.4%
6- Gulf Bank	1,194.0	18.8	7.9%
7- Commercial Bank of Kuwait	1,002.7	9.6	15.7%
8- Ahli Bank of Kuwait	718.0	14.3	8.3%
9- Burgan Bank	684.0	14.7	5.5%
10- Agility (PWC Logistics)	653.4	8.3	9.0%
Total	28,578	15.56	11.7%

\*: ROE is calculated based on TTM 1H-2024 net profit &amp; shareholders' equity as of 30-June-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.066	0.011	20.9%
Equipment Holding Co.	0.042	0.003	7.5%
Gulf Franchising Co.	0.090	0.006	7.1%
Inovent	0.161	0.010	6.6%
The Energy House Co.	0.084	0.004	5.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Beyout Investment Group Holding Co.	0.461	(0.025)	(5.1%)
Kuwait Hotels Co.	0.151	(0.007)	(4.4%)
Privatization Holding Co.	0.037	(0.002)	(4.4%)
Arkan Al-Kuwait Real Estate Co.	0.111	(0.005)	(4.3%)
Kuwait Finance & Investment Co.	0.075	(0.003)	(3.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.335	2.1%	16,904,061
Warba Bank	0.198	1.0%	14,012,429
Al Safat Investment Co.	0.102	1.9%	12,487,543
Equipment Holding Co.	0.042	7.5%	12,128,748
Kuwait Finance House	0.720	0.3%	10,868,230

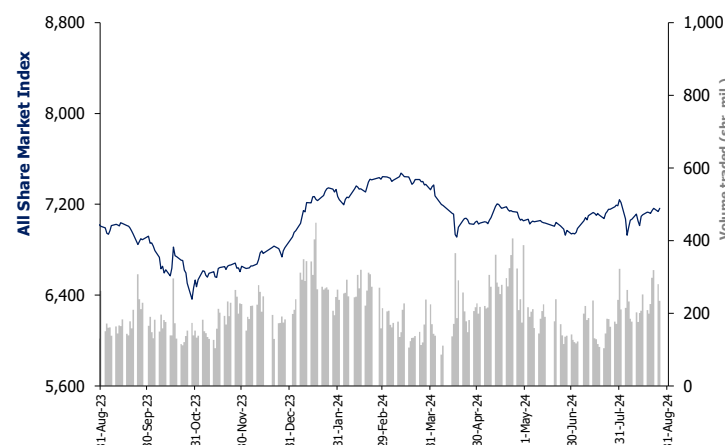
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,840.5	▲	0.4%	(1.2%)	3.3%
Energy	210.2	▲	2.1%	(0.1%)	9.8%
Basic Materials	453.9	▲	1.4%	7.3%	7.1%
Industrials	2,589.8	▲	0.1%	(3.3%)	(16.1%)
Consumer Staples	305.2	▼	(1.5%)	2.7%	53.2%
Health Care	227.0	=	0.0%	1.2%	(2.2%)
Consumer Discretionary	1,209.9	▲	1.2%	5.5%	11.4%
Telecommunications	3,032.9	▲	0.4%	0.1%	(10.1%)
Banks	25,488.0	▲	0.4%	(1.7%)	4.1%
Insurance	792.1	▼	(0.1%)	(16.4%)	(13.3%)
Real Estate	2,868.4	▲	0.5%	1.4%	11.1%
Financial Services	4,471.7	▲	0.4%	0.7%	19.9%
Technology	23.0	=	0.0%	2.7%	189.3%
Utilities	168.3	=	0.0%	(5.0%)	(11.6%)

Market Breadth		67		45		33
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,798.11	34.6	0.4%	(1.3%)	4.3%	
Main 50 Index	5,894.32	(8.1)	(0.1%)	(0.7%)	7.4%	
Main Market Index	6,066.70	1.3	0.0%	(0.0%)	8.9%	
All Share Market Index	7,161.90	26.6	0.4%	(1.1%)	5.1%	
Market Cap (KWD Mn)	41,840.49	155.9	0.4%	(1.2%)	3.3%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

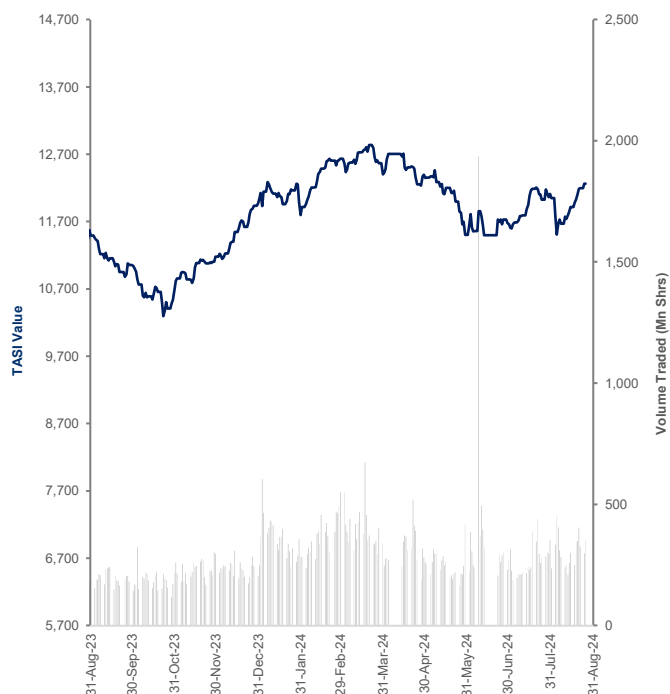
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	233.9	(45.6)	(16.3%)	218.5	156.0
Value Traded (KWD Mn)	57.3	4.9	9.3%	53.3	41.9
No. of Trades	17,488	1,482	9.3%	14,006	9,443

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.720	0.3%	7,814,613
Int'l Financial Advisors Co.	0.335	2.1%	5,659,673
Gulf Cable & Electrical Ind. Co.	1.600	0.3%	5,413,252
National Bank of Kuwait	0.883	0.7%	3,354,583
Warba Bank	0.198	1.0%	2,766,604

## Saudi Tadawul Daily Report

August 27, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,260,023.4	0.2%	1.3%	(8.9%)
Energy	6,846,506.0	0.3%	1.3%	(15.2%)
Materials	641,254.6	0.5%	(1.9%)	(9.5%)
Capital Goods	60,888.2	(0.5%)	4.2%	34.8%
Commercial & Professional Svc	14,288.0	(1.1%)	(1.8%)	24.1%
Transportation	54,175.3	(0.9%)	(1.0%)	30.9%
Consumer Durables & Apparel	4,543.2	(0.5%)	2.3%	9.4%
Consumer Services	69,898.3	0.2%	(0.5%)	(0.2%)
Media	47,144.1	1.1%	(0.1%)	78.4%
Consumer Discretionary Distribution &	31,348.7	(1.3%)	4.3%	(8.7%)
Consumer Staples Distribution & Retail	52,200.1	(0.4%)	1.4%	(1.1%)
Food & Beverages	122,892.5	(1.0%)	(3.1%)	10.2%
Health Care Equipment & Svc	192,358.6	(1.2%)	1.2%	13.8%
Pharma, Biotech & Life Science	18,686.0	3.1%	10.1%	48.5%
Banks	973,487.0	(0.2%)	(0.8%)	(0.8%)
Financial Services	69,542.0	(0.3%)	(4.2%)	22.5%
Insurance	105,934.9	(0.4%)	3.3%	36.4%
Telecommunication Services	270,621.4	(0.5%)	10.2%	6.6%
Utilities	410,199.1	1.5%	5.2%	42.3%
REITs	16,304.7	0.5%	0.1%	(8.7%)
Real Estate Mgmt & Dev't	126,115.1	0.3%	5.4%	25.3%
Software & Services	131,635.6	(0.1%)	6.2%	13.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.13	8.3%
Saudi Real Estate Co	22.86	6.3%
Saudi Pharmaceutical Industrie	33.65	5.0%
Al-Omran Industrial Trading Co.	40.75	4.5%
Saudi Research & Marketing Gro	261.40	3.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Savola Group	25.60	(16.2%)
Wafrah for Industry and Dev.	41.25	(3.6%)
Herfy Food Services Co	26.80	(2.9%)
Saudi Automotive Services Co	76.70	(2.8%)
Kingdom Holding Co	8.66	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.89	31,554
Saudi Telecom Co	43.60	25,082
Saudi Arabian Oil Co	27.95	14,858
Al-Baha Development & Investme	0.13	12,161
Fitaihi Holding Group	4.22	12,113

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,261.18	(1.46)	(0.0%)	1.3%	2.5%
Market Cap (SAR Mn)	10,260,023	24,797	0.2%	1.3%	(8.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	351.4	53.7	18.0%	332.8	200.8
Value Traded (SAR Mn)	8,994.0	1,050.2	13.2%	8,109.8	5,263.4
No. of Trades	581,013	97,315	20.1%	530,275	363,494

## Market Breadth

▲ 84 ▼ 137 = 25

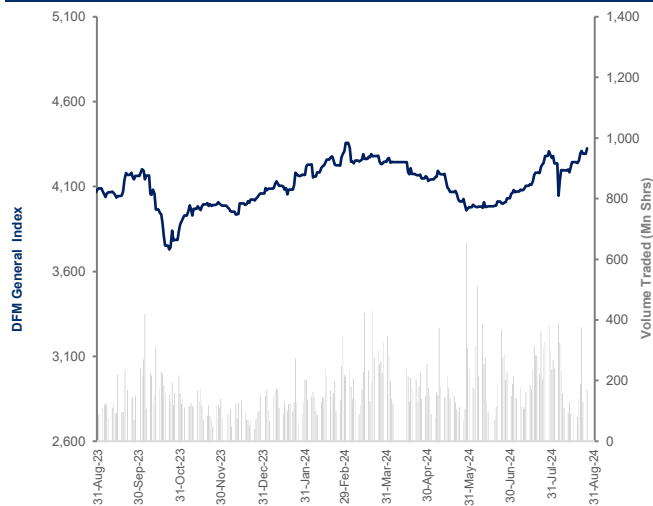
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Telecom Co	43.60	(0.2%)	1125.12
Saudi Arabian Oil Co	27.95	0.4%	414.42
Alinma Bank	32.10	(0.9%)	334.74
Saudi Basic Industries Corp	76.50	1.3%	257.51
Riyad Bank	26.95	0.9%	246.46

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

August 27, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	723,424.7	0.6%	1.1%	5.6%
Financials	317,872.9	0.8%	1.1%	9.5%
Real Estate	130,390.0	1.5%	(0.3%)	10.8%
Industrial	83,299.7	0.1%	2.1%	(8.7%)
Materials	897.0	0.0%	(3.8%)	4.2%
Consumer Staples	29,768.5	(0.3%)	2.6%	22.1%
Consumer Discretionary	3,783.4	(1.5%)	(4.6%)	(8.6%)
Telecommunication	27,877.4	(0.8%)	1.7%	18.5%
Utilities	129,535.8	0.0%	1.4%	(2.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank International	1.19	6.3%
Commercial Bank Of Dubai	6.53	3.3%
Dubai Financial Market Pjsc	1.30	3.2%
Emirates Refreshments Co	2.55	2.0%
Mashreqbank	219.00	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	1.62	(9.5%)
Al Salam Bank Sudan	0.60	(4.0%)
TAALEEM	3.58	(1.6%)
Shuaa Capital	0.23	(1.3%)
Watania International Holding	0.64	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.39	56,110
Dubai Financial Market Pjsc	1.30	19,049
Union Properties Pjsc	0.35	13,400
Gulf Finance House	1.21	8,060
Shuaa Capital	0.23	8,050

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,324.75	32.08	0.7%	1.3%	6.5%
Market Cap (AED Mn)	723,425	4,114	0.6%	1.1%	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	169.6	39.5	30.3%	193.0	236.8
Value Traded (AED Mn)	292.1	28.7	10.9%	379.2	402.3
No. of Trades	9,737	2,135	28.1%	8,945	7,713

Market Breadth	▲ 21	▼ 11	= 42
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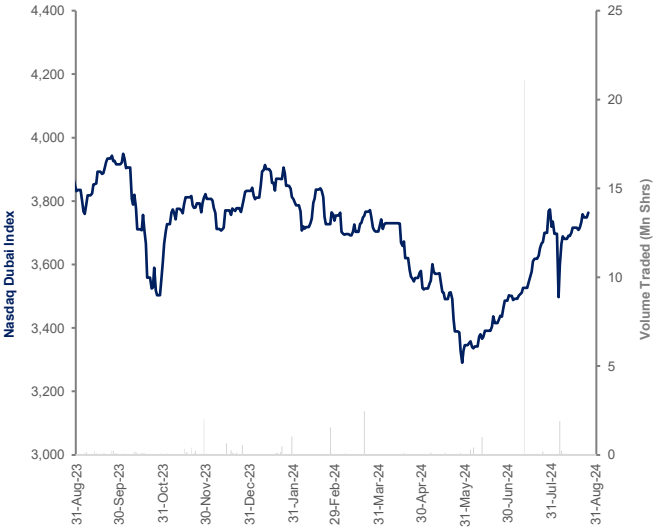
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.47	1.56%	66.09
Dubai Islamic Bank	6.16	0.82%	34.16
Dubai Financial Market Pjsc	1.30	3.17%	24.85
Emirates Nbd	19.75	0.00%	23.01
Drake & Scull International	0.39	1.29%	22.04

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	47,261.6	0.6%	5.4%	22.7%
DEPA Limited (AED)	148.7	0.0%	45.1%	53.5%
Emirates REIT (CEIC) Limited	63.2	0.0%	0.0%	(5.0%)
ENBD REIT (CEIC) Limited	86.3	0.0%	(1.1%)	(7.0%)
Hikma Pharmaceuticals GDR	5,894.9	(0.7%)	8.8%	18.3%
Nasdaq, Inc.	40,517.4	0.7%	5.0%	23.1%
Orascom Construction Limited	551.2	0.0%	(5.7%)	53.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,758.79	25.58	0.7%	1.1%	(1.9%)
Market Cap (USD Mn)	47,262	260.0	0.6%	5.4%	22.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.01000	(0.00)	(100.0%)	0.265	0.23
Value Traded (USD Mn)	0.00191	(0.00)	(100.0%)	0.1	0.23
No. of Trades	2	(2.00)	(100.0%)	5	7

Market Breadth	▲ 0	▼ 0	= 5
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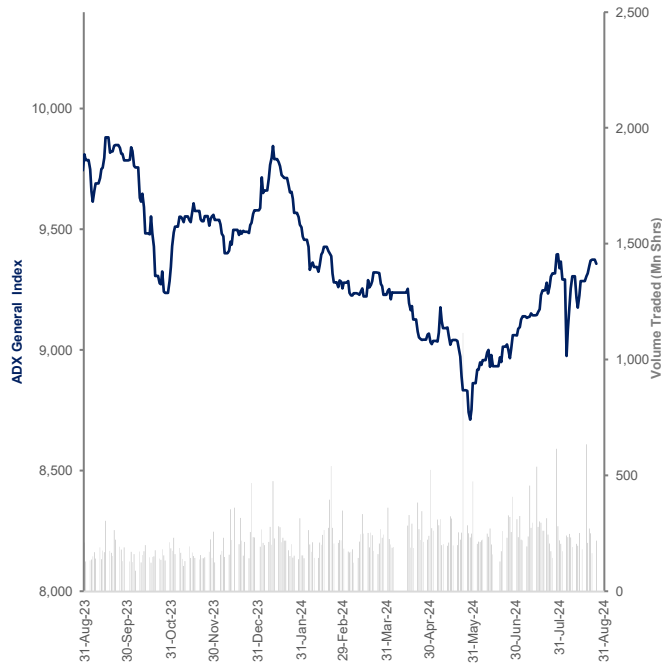
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

August 27, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,760,452.3	(0.1%)	(0.1%)	(5.1%)
Financials	1,371,583.8	(0.4%)	(0.0%)	1.6%
Telecommunication	193,423.9	0.1%	7.9%	(7.7%)
Consumer Discretionary	72,953.2	1.2%	(1.7%)	8.7%
Industrial	238,417.6	0.9%	0.2%	(0.8%)
Real Estate	60,424.4	0.8%	(3.4%)	31.1%
Basic Materials	96,384.2	(0.2%)	2.6%	(2.5%)
Energy	365,271.3	0.5%	1.7%	4.5%
Utilities	288,956.0	(1.2%)	(5.9%)	(26.6%)
Consumer Staples	16,146.7	(1.7%)	(4.2%)	(10.0%)
Health Care	56,891.1	(0.5%)	(6.6%)	(30.4%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co.	0.60	4.3%
ADNOC Logistisc & Services	5.18	4.0%
Apex Investment	2.11	3.4%
Abu Dhabi National Co. For Building Materials	0.47	3.3%
Americana Restaurants International PLC	2.85	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.27	(3.6%)
Ras Al-Khaimah Co. For White Cement	1.06	(2.8%)
Phoenix Group	1.65	(2.4%)
Abu Dhabi National Hotels Co.	0.58	(2.4%)
National Bank Of Ras Al Khaimah	5.25	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.17	23,861
Abu Dhabi National Hotels Co.	0.58	18,313
ADNOC Drilling	4.53	17,209
Phoenix Group	1.65	13,727
Apex Investment	2.11	12,337

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,356.44	(17.53)	(0.2%)	0.2%	(2.3%)
Market Cap (AED Mn)	2,760,452	(3,866)	(0.1%)	(0.1%)	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	218.5	53.6	32.5%	252.3	210.6
Value Traded (AED Mn)	902.4	(161.0)	(15.1%)	966.9	1,193.2
No. of Trades	17,378	2,991	20.8%	14,684	11,870

## Market Breadth



28



19



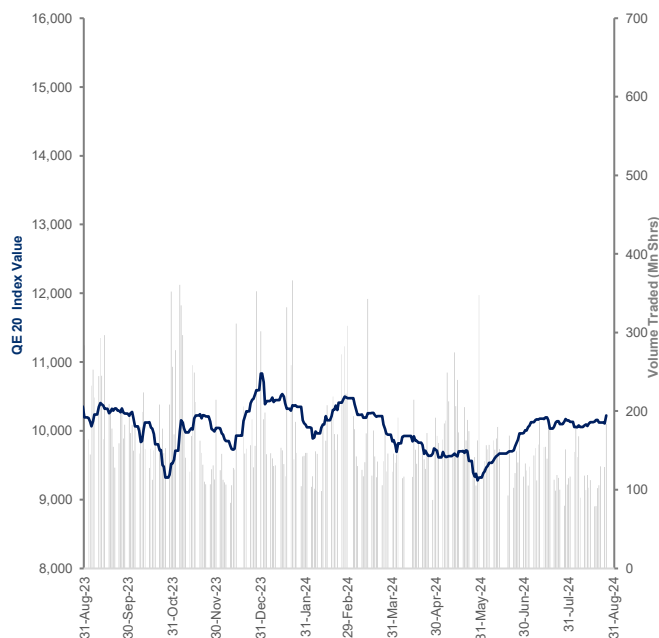
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	414.00	(0.48%)	209.61
ADNOC Drilling	4.53	0.67%	77.99
Alpha Dhabi Holding PJSC	12.04	0.33%	62.80
Multiply Group	2.17	(1.36%)	51.98
First Abu Dhabi Bank Pjsc	13.24	(0.60%)	44.08

### Qatar Exchange Daily Report

August 27, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	592,450.7	1.2%	0.9%	(5.2%)
Banking & Finance Sector	285,128.9	1.5%	1.9%	(7.8%)
Goods & Consumer Services	30,431.5	0.9%	0.1%	(3.6%)
Industrial Sector	148,552.9	0.9%	(0.7%)	(4.6%)
Insurance Sector	10,917.6	0.8%	1.7%	(16.2%)
Real Estate	34,631.4	2.0%	(2.6%)	(10.1%)
Telecom	42,826.9	0.5%	5.4%	(3.9%)
Transport	39,961.5	1.2%	(0.9%)	23.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.33	10.0%
Mazaya Qatar Real Estate Devel	0.62	5.6%
Al Faleh Educational Holding	0.94	4.6%
National Leasing	0.73	3.0%
Salam International Investment	0.71	2.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Mekdam Holding	3.62	(0.4%)
Medicare Group	4.30	(0.4%)
Ahli Bank QSC	3.70	(0.1%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,222.81	117.48	1.2%	0.7%	(5.6%)
Market Cap (QAR Mn)	592,451	7,309	1.2%	0.9%	(5.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	183.9	54.9	42.6%	155.4	172.5
Value Traded (QAR Mn)	362.0	116.3	47.3%	454.2	483.2
No. of Trades	14,445	4,956	52.2%	15,075	16,437

#### Market Breadth

▲ 46 ▼ 3 = 4

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	0.62	32,143
Ezdan Holding Group QSC	0.74	14,377
National Leasing	0.73	13,052
Salam International Investment	0.71	12,865
Investment Holding Group	1.88	10,312

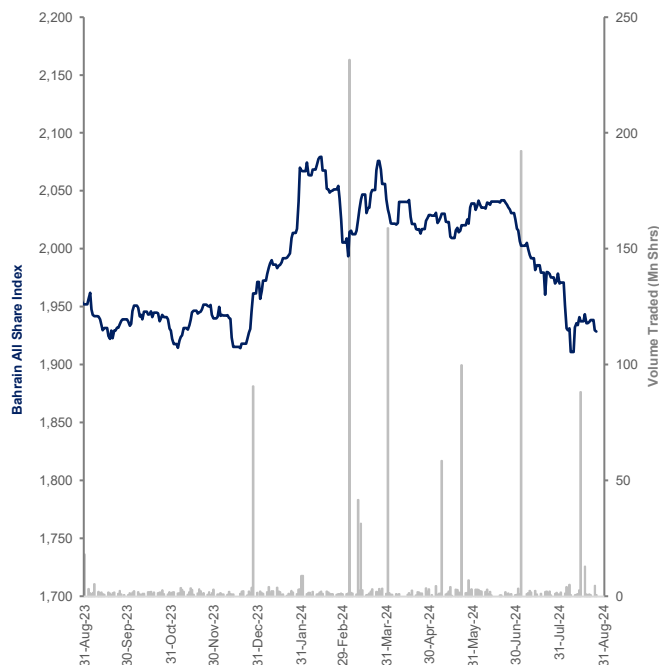
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.86	1.99%	42.83
Dukhan Bank	3.78	0.59%	24.07
Qatar Islamic Bank SAQ	19.48	0.93%	23.86
Mazaya Qatar Real Estate Devel	0.62	5.62%	19.48
Investment Holding Group	1.88	0.97%	19.32

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

August 27, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,033.4	0.9%	(2.0%)	5.4%
Materials	1,476.8	0.0%	(2.8%)	(9.2%)
Industrial	133.3	0.0%	(0.7%)	4.4%
Consumer Discretionary	235.6	0.0%	2.2%	(5.7%)
Consumer Staples	139.7	0.0%	1.1%	(5.2%)
Financials	31,084.3	0.9%	(2.0%)	6.5%
Communication Services	896.8	1.5%	(3.3%)	0.5%
Real Estate	66.9	0.0%	(4.0%)	(18.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.35	2.1%
Bahrain Telecommunications Co	0.50	1.6%

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,928.60	(1.12)	(0.1%)	(2.1%)	(2.2%)
Market Cap (BHD Mn)	34,033.4	302.4	0.9%	(2.0%)	5.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.33	(1.5%)
National Bank of Bahrain BSC	0.49	(0.8%)
Al Salam Bank-Bahrain BSC	0.21	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	521	(4,131)	(88.8%)	7,366.4	3,264.1
Value Traded (BHD '000)	238	(936)	(79.7%)	2,076.7	1,153.0
No. of Trades	31	(35)	(53.0%)	47	57

Market Breadth	▲ 2	▼ 3	■ 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	105
Arab Banking Corp BSC	0.33	100
Bahrain Telecommunications Co	0.50	72
Bahrain National Holding	0.50	69
National Bank of Bahrain BSC	0.49	63

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.04	0.00%	0.04
Bahrain Telecommunications Co	0.50	1.62%	0.04
Bahrain National Holding	0.50	0.00%	0.03
Kuwait Finance House - Bahrain	2.35	2.13%	0.03
National Bank of Bahrain BSC	0.00	0.00%	0.03

Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

August 27, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,128.1	0.3%	0.5%	2.7%
Financial	5,034.0	0.3%	1.1%	2.2%
Industrial	1,545.2	0.8%	0.1%	6.2%
Services	2548.9	(0.1%)	(0.5%)	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Thread Mills Co.	0.10	3.0%
Oman Arab Bank	0.15	2.8%
OQ Gas Networks	0.145	2.1%
Al Jazeera Services Co.	0.22	1.4%
Sharqiya Investment Holding Co.	0.07	1.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.07	(6.7%)
Muscat Finance Co. Ltd.	0.04	(2.2%)
Al Madina Invesment H Olding Co.	0.06	(1.8%)
United Finance Co.	0.06	(1.8%)
Phoenix Power Co.	0.06	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	2,943
Bank Muscat	0.26	2,186
Sohar Bank	0.13	1,419
Galfar Engineering & Contracting Co.	0.14	702
Abraj Energy Services	0.30	319

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,697.27	9.57	0.2%	0.8%	4.1%
Market Cap (OMR Mn)	9,128.1	24.04	0.3%	0.5%	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	9,714.1	3,914.4	67.5%	27,377.6	11,191.1
Value Traded (OMR '000)	1,888.0	732.5	63.4%	2,710.2	2,327.3

Market Breadth	▲ 12	▼ 11	= 93
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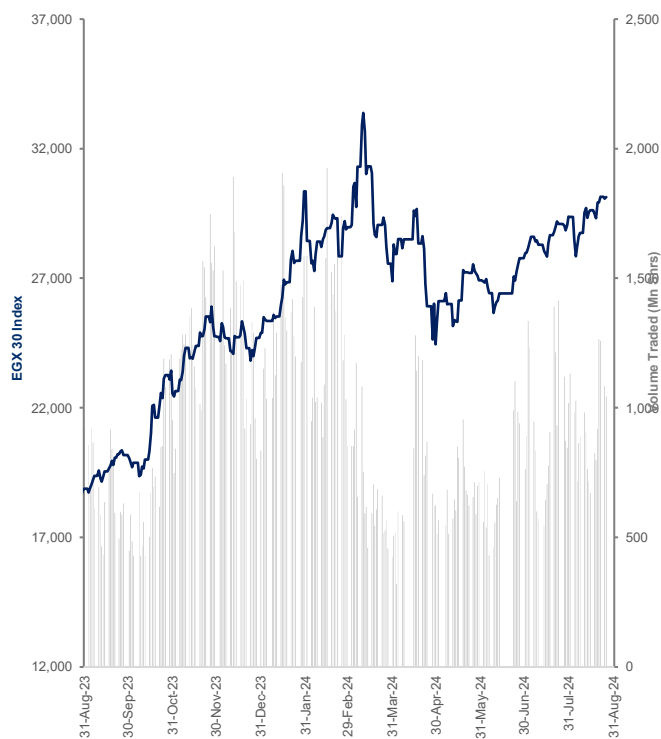
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.26	0.39%	0.57
OQ Gas Networks	0.15	2.11%	0.42
Sohar Bank	0.13	0.00%	0.19
Oman Telecommunications Co.	1.00	0.20%	0.18
Abraj Energy Services	0.30	(0.33%)	0.10

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

August 27, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,003,375.8	(1.5%)	0.8%	19.5%
Banks	421,101.8	(5.6%)	(2.0%)	13.1%
Basic Resources	296,447.8	(2.1%)	2.0%	5.6%
Industrial Goods	138,209.2	(2.3%)	16.1%	87.8%
Health Care & Pharmaceuticals	48,934.6	(0.1%)	0.6%	5.9%
Real Estate	311,594.1	0.2%	1.3%	30.9%
Travel and Leisure	72,706.9	(0.2%)	0.8%	41.3%
Food, Beverages & Tobacco	149,540.2	0.7%	3.8%	9.6%
Energy and Support Services	22,740.2	(0.5%)	1.1%	43.4%
Trade and Distributors	14,158.9	(0.6%)	(4.6%)	3.9%
Shipping and Transport	71,827.5	0.2%	(2.9%)	(14.0%)
Education Services	21,329.7	0.0%	(0.5%)	11.4%
Contracting and Construction Eng	37,315.8	2.8%	(0.6%)	42.6%
Textiles and Durables	25,997.4	1.5%	4.6%	41.6%
Building Materials	19,448.4	(3.2%)	25.3%	23.1%
Media & Communication Services	150,460.8	0.5%	(4.4%)	15.3%
Paper and Packaging	2,362.9	(1.1%)	(6.3%)	11.1%
Non-bank Financial Services	199,199.5	0.3%	(2.5%)	30.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	19.99	28.1%
Alexandria Spinning & Weaving (SPINALEX)	8.23	20.0%
Alexandria National Company for Financial Investment	13.70	20.0%
Samad Misr -EGYFERT	57.89	16.5%
AJWA for Food Industries company Egypt	72.00	9.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Sinai Cement	30.66	(8.5%)
Paint & Chemicals Industries (Pachin)	39.82	(7.4%)
South Valley Cement	2.90	(5.8%)
Ezz Steel	97.51	(5.3%)
Tanmiya for Real Estate Investment	3.58	(5.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Al Khair River For Development Agricultural Investment&Envir	0.55	111,799
Belton Financial Holding	3.17	108,216
Citadel Capital - Common Shares	2.08	68,761
Cairo Oils & Soap	0.24	56,144
Fawry For Banking Technology And Electronic Payment	7.62	48,352

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,133.81	59.9	0.2%	2.6%	21.0%
Market Cap (EGP Mn)	2,003,375.8	(30,935.4)	(1.5%)	0.8%	19.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,043.9	(39.2)	(3.6%)	923.8	618.1
Value Traded (EGP Mn)	4,677.0	542.8	13.1%	4,198.5	2,010.1
No. of Trades	123,981	(715)	(0.6%)	119,163	68,338

Market Breadth	▲ 52	▼ 98	= 71
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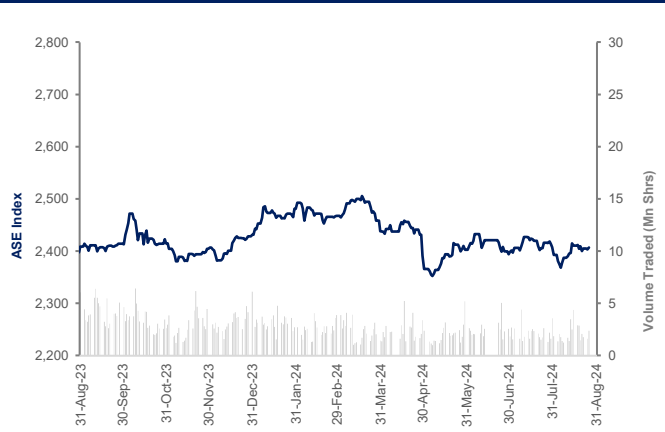
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	23.19	6.38%	404.99
Fawry For Banking Technology And Electronic Payment	7.62	7.32%	358.80
Belton Financial Holding	3.17	(0.94%)	350.06
Commercial International Bank (Egypt)	87.99	0.19%	291.03
Ezz Steel	97.51	(5.33%)	189.68

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,739.5	(0.1%)	(0.3%)	(4.8%)
Banking	7,456.8	(0.2%)	(0.2%)	(5.4%)
Insurance	268.9	(0.8%)	(2.7%)	2.0%
Diversified Financial Services	248.9	(0.2%)	(1.5%)	(6.8%)
Real Estate	288.1	0.7%	(1.0%)	(13.6%)
Educational Services	53.9	0.0%	3.5%	(9.1%)
Hotels and Tourism	274.3	(0.3%)	1.1%	(0.7%)
Transportation	241.5	(0.4%)	(0.5%)	(14.1%)
Technology and Communication	81.4	(0.6%)	(5.0%)	(15.4%)
Utilities and Energy	825.6	0.3%	(0.4%)	6.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.12	9.1%
CENTURY INVESTMENT GROUP	0.20	5.3%
AL BILAD SECURITIES & INVEST	0.46	4.5%
DARAT JORDAN	0.47	4.4%
SPECIALIZED JORDANIAN INVEST	1.67	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INSURANCE CO PLC	1.03	(6.4%)
SALAM INTL TRANSPORT & TRAD	0.90	(5.3%)
ARAB INTERNATIONAL HOTELS	0.75	(3.8%)
IHDATHIAT REAL ESTATE CO	0.32	(3.0%)
NOOR CAPITAL MARKETS FOR DIV	1.53	(2.5%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>'000</sup> Shrs)
UNION INVESTMENT CORP	0.11	979
COMPREHENSIVE MULTIPLE TRANS	1.83	233
JORDANIAN ELECTRIC POWER	2.13	212
JORDAN INTL INSURANCE	0.52	109
JORDAN TELECOM	2.92	106

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,406.40	3.47	0.1%	(0.0%)	(1.0%)
Market Cap (JD Mn)	9,739.51	(14.40)	(0.1%)	(0.3%)	(4.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>'000</sup> Shares)	2,351.7	746.4	46.5%	2,398.6	3,764.7
Value Traded (JD <sup>'000</sup> )	2,451.7	417.4	20.5%	2,913.7	5,075.1
No. of Trades	1,323	311	30.7%	1,538	2,406

Market Breadth	▲ 16	▼ 14	= 84
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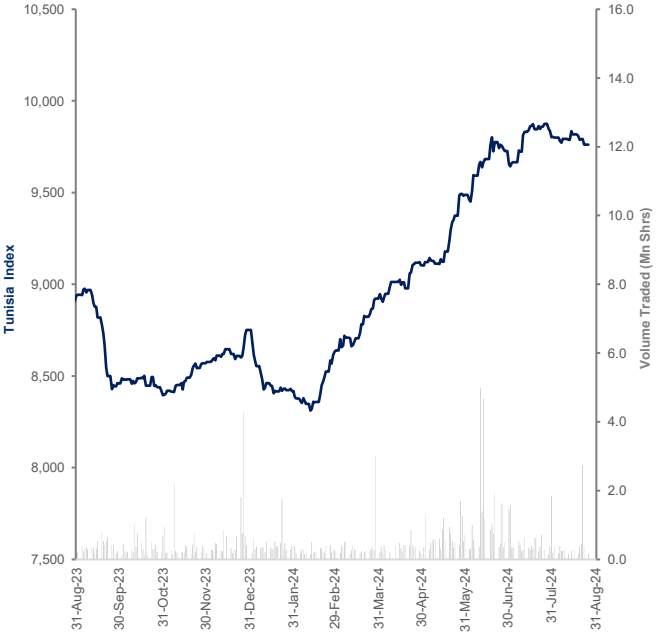
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDANIAN ELECTRIC POWER	2.13	1.43%	0.45
COMPREHENSIVE MULTIPLE TRANS	1.83	(1.08%)	0.42
JORDAN ISLAMIC BANK	4.05	0.00%	0.35
JORDAN TELECOM	2.92	0.00%	0.31
ARAB BANK PLC	4.25	(0.23%)	0.14

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,157.2	0.1%	(0.3%)	6.4%
Banking	11,841.6	(0.1%)	(1.4%)	9.0%
Insurance	917.7	0.0%	(0.8%)	(5.6%)
Leasing	864.8	0.9%	1.5%	10.6%
Financial Services	1,704.0	1.3%	2.2%	15.4%
Industrial	1,890.9	(0.1%)	1.3%	8.8%
Chemical Industry	335.5	1.8%	(1.0%)	(11.6%)
Food & Beverage	4,023.9	(0.1%)	(0.6%)	5.9%
Retailing	1,094.5	0.9%	2.9%	(6.8%)
Others	1,484.4	(0.1%)	1.2%	(1.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	66.31	5.1%
Accumulateur Tunisienne Assad	0.67	4.7%
Cie Internationale de Leasing	22.33	4.5%
Cellcom SA	1.85	3.9%
Societe Tunsienne d'Entreprise	6.43	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Essoukna	1.68	(4.0%)
Societe Ciments de Bizerte	0.58	(3.3%)
Societe Tunisienne de L'Air	0.37	(2.6%)
GIF Filter SA	0.41	(2.4%)
Banque de l'Habitat	13.80	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.48	40
Accumulateur Tunisienne Assad	0.67	28
STE Industrielle de Papier et	5.20	14
Societe Industrielle d'Apparei	3.58	11
Societe Tunsienne d'Entreprise	6.43	7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,761.49	(0.52)	(0.01%)	(0.4%)	11.6%
Market Cap (DT Mln)	24,157	29.19	0.12%	(0.3%)	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	169.4	(196.5)	(53.7%)	543.3	646.4
Value Traded ('000 DT)	1,144.2	(2,520.9)	(68.8%)	4,920.2	6,708.4
No. of Trades	638	(67)	(9.5%)	1,145	1,065

Market Breadth	▲ 20	▼ 14	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	53.50	(0.54%)	0.33
Attijari Leasing SA	19.35	1.04%	0.09
Delice Holding	14.10	(0.28%)	0.09
STE Industrielle de Papier et	5.20	0.97%	0.08
Amen Bank	43.00	0.00%	0.06

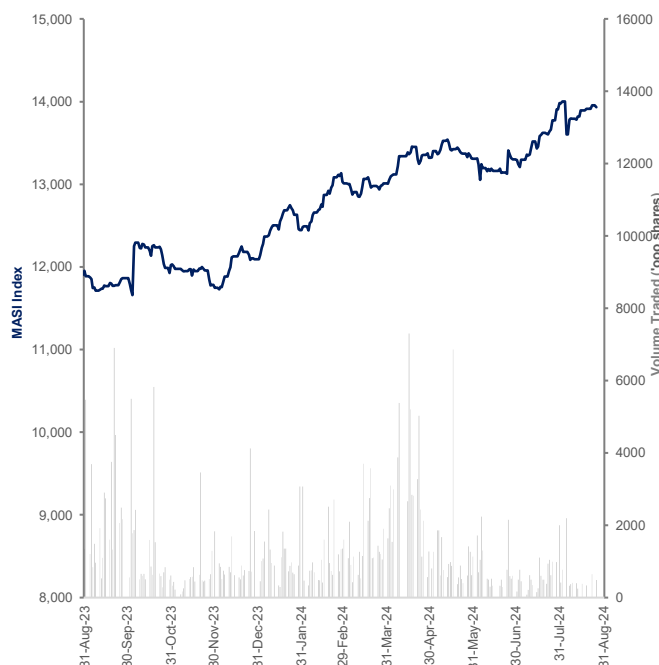
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 27, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	617,762.4	(0.1%)	0.0%	13.2%
Banking	252,925.1	(0.3%)	(0.5%)	15.2%
Beverages	10,051.9	0.0%	(0.6%)	11.0%
Chemicals	2,247.5	0.2%	(1.0%)	6.4%
Construction & Building Material	75,475.5	(0.3%)	(1.5%)	5.1%
Distributors	17,957.4	(0.0%)	0.9%	7.4%
Electricity	31,302.0	0.7%	(1.7%)	20.6%
Food Producers & Processors	25,287.4	(0.7%)	(1.9%)	(2.3%)
Holding Companies	4,423.8	0.4%	(4.7%)	42.3%
Insurance	30,670.0	(0.2%)	2.4%	13.6%
Investment & other Finance	3,695.3	0.5%	2.0%	12.9%
Leisures & Hotel	3,395.5	0.0%	(4.0%)	14.5%
Materials, Software & Computer	5,222.5	(0.1%)	1.5%	(10.5%)
Mining	39,137.0	0.5%	(0.3%)	81.2%
Oil & Gas	13,509.4	1.6%	0.8%	(1.8%)
Real Estate	17,751.4	(0.1%)	(5.0%)	113.4%
Telecommunications	83,786.6	0.3%	5.2%	(4.7%)
Transport	809.6	(0.4%)	(2.2%)	15.8%
Forestry & Paper	114.8	(2.7%)	25.1%	17.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	2250.00	2.27%
Afrikaia Gaz	3930.00	1.55%
Banque Marocaine Pour Le Comme	648.00	1.09%
SNEP	512.50	1.08%
Eqdom	1150.00	1.05%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	24.00	(2.68%)
Lesieur Cristal	274.00	(1.79%)
Ciments du Maroc	1793.00	(1.48%)
Colorado SA	52.39	(1.15%)
Fenie Brossette	113.00	(0.70%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>000</sup> Shrs)
Douja Promotion Groupe Addoha	30.38	189.2
Maroc Telecom	95.31	146.8
Banque Centrale Populaire	312.80	42.1
Med Paper SA	24.00	41.3
Bank of Africa	197.00	10.0

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,930.79	(23.28)	(0.2%)	(0.4%)	15.2%
Market Cap (MAD Mn)	617,762	(495)	(0.1%)	0.0%	13.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>000</sup> Shares)	481.7	(162.6)	(25.2%)	1,273.6	629.1
Value Traded (MAD Mn)	54.58	(27.36)	(33.4%)	147.3	84.5

Market Breadth	▲ 14	▼ 15	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	312.80	(0.70%)	13.06
Maroc Telecom	95.31	0.32%	12.44
Cie Miniere de Touissit	1670.00	(0.30%)	9.11
Douja Promotion Groupe Addoha	30.38	(0.23%)	5.77
Credit Immobilier et Hotelier	400.00	0.00%	2.00

Source: Bloomberg, Kamco Research

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