

MENA Markets Daily Report

May 27, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	6,783.96	(0.4%)	12.1%	(13.3%)
		Kuwait	Main 50 Index	▼	5,418.57	(0.5%)	16.9%	(7.1%)
	3	Kuwait	Main Market Index	▼	5,181.51	(0.7%)	13.8%	(7.3%)
	4	Kuwait	All Share Index	▼	6,241.17	(0.5%)	12.5%	(11.7%)
	5	Saudi Arabia	TADAWUL All Share Index	▲	10,471.55	0.2%	20.5%	3.6%
	6	UAE - Dubai	DFM General Index	▲	2,825.22	1.0%	13.4%	(9.9%)
	7	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,756.56	(0.3%)	22.7%	(3.9%)
	8	UAE - Abu Dhabi	ADX General Index	▼	6,564.31	(1.0%)	30.1%	(0.6%)
	9	Qatar	QE 20 Index	▲	10,628.25	0.2%	1.8%	0.1%
	10	Bahrain	Bahrain All Share	▲	1,538.96	0.1%	3.3%	(7.5%)
	11	Oman	MSM 30 Index	▼	3,836.28	(0.0%)	4.9%	(8.1%)
	12	Egypt	EGX 30	▼	10,369.57	(1.5%)	(4.4%)	(22.3%)
	13	Jordan	ASE Index	▲	2,023.81	2.75%	22.1%	(8.7%)
Emerging Markets								
China								
Russia								
India								
Brazil								
Mexico								
Emerging Markets								
Global Markets								
World								
Asia								
Europe								
Europe								
U.S.A								
U.S.A								
U.S.A								
UK								
Germany								
Japan								
Hong Kong								
Currencies								
USD								
GBP/USD								
EUR/USD								
KWD/USD								
Other Asset Classes								
Oil								
Oil								
Natural Gas								
Gold								
Silver								
Bitcoin								

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

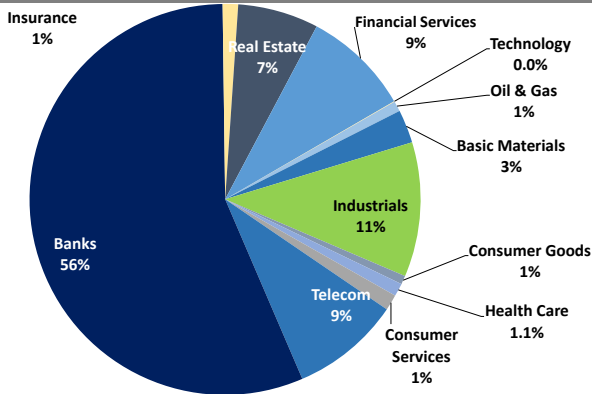
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 27, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,297.4	42.4	7.7%
2- National Bank of Kuwait	5,984.3	24.3	7.4%
3- Zain	2,540.0	13.7	14.1%
4- Ahli United Bank - Bahrain	2,229.6	16.3	11.3%
5- Boubayan Bank	2,136.8	62.1	6.6%
6- Agility (PWC Logistics)	2,134.8	51.3	3.6%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabanee Co.	799.0	37.0	4.5%
9- Ahli United Bank - Kuwait	686.1	23.1	6.7%
10- Gulf Bank	676.7	23.5	4.5%
Total	24,481	28.04	7.5%

*: ROE is calculated based on FY2020 net profit & shareholders' equity as of 31-December-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Massaleh Real Estate Co.	0.056	0.005	9.4%
Fujairah Cement Industries Co.	0.036	0.003	9.1%
Warba Insurance Co.	0.158	0.012	8.2%
Kuwait Real Estate Holding Co.	0.040	0.003	7.5%
Kuwait Syrian Holding Co.	0.034	0.002	7.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Bareeq Holding	0.050	(0.006)	(10.7%)
Real Estate Trade Centers Co.	0.043	(0.004)	(8.7%)
Dar Al Thuraya Real Estate Co.	0.097	(0.007)	(6.8%)
Jiyad Holding Co.	0.063	(0.005)	(6.8%)
A'ayan Leasing & Investment Co.	0.170	(0.012)	(6.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
AAN Digital Services Co.	0.014	(2.0%)	47,097,538
Al Bareeq Holding	0.050	(10.7%)	26,685,264
Coast Invest. & Development Co.	0.073	3.4%	19,946,487
A'ayan Leasing & Investment Co.	0.170	(6.6%)	18,157,918
The Securities House Co.	0.073	2.4%	17,259,922

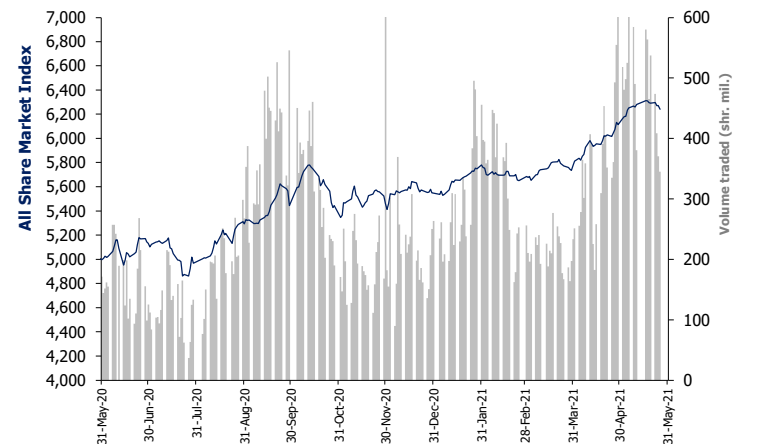
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	36,872.6	▼	(0.5%)	2.2%	11.7%
Oil & Gas	314.2	▼	(0.7%)	9.6%	12.1%
Basic Materials	1,005.2	▼	(1.7%)	(4.4%)	25.4%
Industrials	4,083.3	▲	0.0%	8.4%	28.6%
Consumer Goods	254.6	▲	1.4%	11.2%	9.7%
Health Care	393.2	▼	(0.1%)	(0.0%)	(4.1%)
Consumer Services	485.0	▼	(1.7%)	4.8%	15.7%
Telecommunications	3,297.2	▼	(0.3%)	(2.8%)	(2.4%)
Banks	20,593.4	▼	(0.4%)	2.3%	9.5%
Insurance	461.7	▼	(2.2%)	(1.0%)	7.8%
Real Estate	2,445.8	▼	(0.6%)	1.5%	19.1%
Financial Services	3,255.4	▼	(1.2%)	1.5%	20.5%
Technology	9.5	▼	(4.0%)	(11.2%)	37.5%
Utilities	273.9	▼	(0.4%)	(2.4%)	(10.1%)

Market Breadth	▲ 33	▼ 94	■ 38		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,783.96	(28.1)	(0.4%)	2.4%	12.1%
Main 50 Index	5,418.57	(25.3)	(0.5%)	2.2%	16.9%
Main Market Index	5,181.51	(35.3)	(0.7%)	1.1%	13.8%
All Share Market Index	6,241.17	(30.0)	(0.5%)	2.1%	12.5%
Market Cap (KWD Mn)	36,872.61	(179.0)	(0.5%)	2.2%	11.7%

Index Performance relative to Volume



Market Trading Data and Volatility

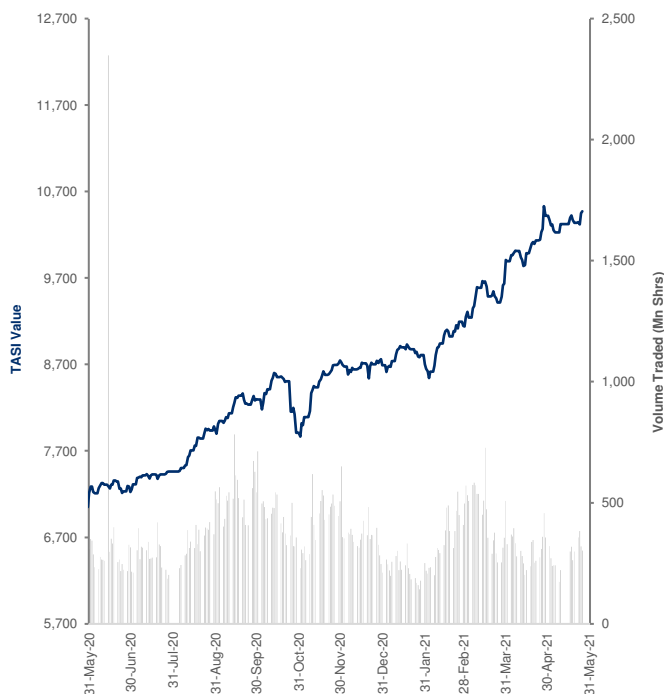
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	344.7	(25.6)	(6.9%)	332.8	179.8
Value Traded (KWD Mn)	49.9	(14.2)	(22.2%)	49.7	37.3
No. of Trades	13,615	(1,591)	(10.5%)	11,911	8,630

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	1.053	0.2%	9,190,980
A'ayan Leasing & Investment Co.	0.170	(6.6%)	3,165,821
Kuwait Finance House	0.746	(0.1%)	2,898,049
Gulf Bank	0.222	0.0%	2,503,076
Boubayan Petrochemicals Co.	0.907	(0.9%)	2,218,645

Saudi Tadawul Daily Report

May 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,102,504.9	(0.3%)	(0.2%)	1.0%
Materials	743,821.0	0.4%	(0.7%)	25.0%
Capital Goods	23,271.0	0.6%	7.2%	25.3%
Commercial & Professional Svc	8,352.0	0.2%	7.3%	7.1%
Transportation	20,399.5	0.1%	2.8%	39.0%
Consumer Durables & Apparel	6,421.9	0.1%	11.4%	50.5%
Consumer Services	29,186.5	0.5%	5.4%	8.0%
Media	9,002.6	1.5%	16.9%	27.0%
Retailing	44,252.4	0.7%	3.7%	20.9%
Food & Staples Retailing	14,675.7	0.4%	(2.1%)	7.6%
Food & Beverages	113,908.0	0.6%	2.3%	3.4%
Health Care Equipment & Svc	94,795.0	3.0%	5.6%	38.7%
Pharma, Biotech & Life Science	5,640.0	2.2%	5.0%	19.9%
Banks	806,539.5	(0.3%)	(10.4%)	27.7%
Diversified Financials	40,087.2	(0.1%)	12.5%	20.8%
Insurance	54,088.7	(0.1%)	2.8%	4.2%
Telecommunication Services	284,644.5	0.6%	(2.6%)	15.5%
Utilities	104,544.9	(0.3%)	(5.9%)	14.8%
REITs	18,152.0	0.3%	5.7%	13.8%
Real Estate Mgmt & Dev't	102,710.4	0.8%	7.5%	18.0%
Software & Services	3,710.0	(0.7%)	4.7%	33.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Nama Chemicals Co	42.65	9.9%
Tabuk Agriculture	30.55	6.4%
Dr Sulaiman Al Habib Medical S	160.00	5.5%
Naseej International Trading Co.	104.60	4.6%
Al Mashaar REIT	10.98	4.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Enaya Cooperative Insura	47.85	(6.4%)
Alinma Tokio Marine Co	35.75	(3.9%)
Buruj Cooperative Insurance Co	27.20	(3.2%)
Chubb Arabia Cooperative Insur	42.90	(2.9%)
Al Alamiya for Cooperative Ins	27.00	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Alinma Bank	20.06	10,691
Tabuk Agriculture	30.55	9,927
Dar Al Arkan Real Estate Devel	10.40	9,841
Jadwa REIT Alharamain Fund	9.37	9,674
Al Mashaar REIT	10.98	8,873

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,471.55	23.55	0.23%	0.5%	20.5%
Market Cap (SAR Mn)	9,630,708	(12,628)	(0.13%)	(1.0%)	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	302.1	(17.6)	(5.5%)	328.1	194.3
Value Traded (SAR Mn)	9,381.1	(987.5)	(9.5%)	10,046.4	4,290.3
No. of Trades	382,952	(14,263)	(3.6%)	399,260	191,951

Market Breadth	▲ 105	▼ 80	= 20
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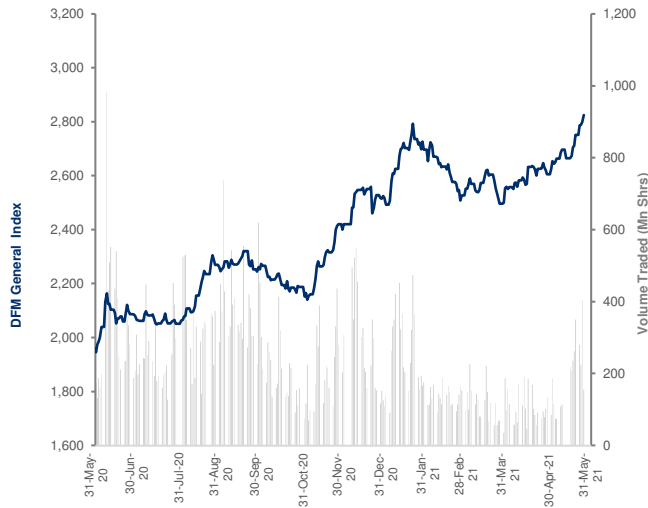
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Tabuk Agriculture	30.55	6.4%	295.87
Saudi Enaya Cooperative Insura	47.85	(6.4%)	280.24
Al Rajhi Bank	101.80	(0.2%)	261.03
National Commercial Bank	53.30	(1.5%)	252.86
Jabal Omar Development Co	34.00	2.7%	231.69

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

May 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	379,264.9	1.0%	6.4%	12.8%
Banking	194,172.7	2.0%	5.6%	12.8%
Consumer Staples	4,023.9	(0.4%)	1.8%	72.4%
Investment & Financial Services	19,862.0	0.6%	8.7%	17.2%
Insurance	5,608.9	0.3%	2.1%	1.5%
Industrial	4,730.6	0.0%	25.0%	0.9%
Real Estate	81,081.5	(0.6%)	11.4%	12.7%
Telecommunication	30,248.5	0.3%	1.8%	15.5%
Transportation	28,738.1	(0.4%)	2.7%	7.1%
Services	10,798.7	1.3%	1.3%	12.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	4.40	4.8%
Emirates Nbd	13.60	4.6%
Dar Al Takaful	1.04	2.0%
Dubai Investments Pjsc	1.71	1.8%
Al Salam Bank Sudan	1.78	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	7.30	(6.2%)
Ektitab Holding Company	0.23	(5.3%)
Takaful Emarat Insurance	1.69	(4.5%)
Amlak Finance	0.27	(2.6%)
Emaar Development	3.46	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Malls Pjsc	1.97	27,793
Emaar Properties Pjsc	4.07	22,298
Union Properties Pjsc	0.28	16,660
Dubai Islamic Bank	4.89	14,664
Amanat Holdings Pjsc	0.97	7,908

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,825.22	26.72	1.0%	8.4%	13.4%
Market Cap (AED Mn)	379,265	3,580	1.0%	6.4%	12.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	155.3	(249.2)	(61.6%)	160.6	217.3
Value Traded (AED Mn)	325.8	(68.8)	(17.4%)	223.2	229.2
No. of Trades	4,955	(963)	(16.3%)	2,950	3,581

Market Breadth	▲ 12	▼ 15	= 35
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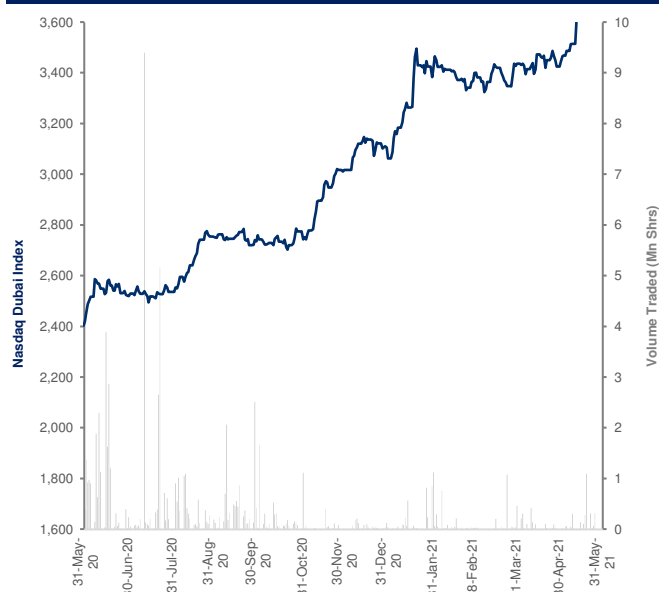
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.07	(0.25%)	90.42
Dubai Islamic Bank	4.89	0.20%	71.90
Emaar Malls Pjsc	1.97	(0.51%)	55.15
Emirates Nbd	13.60	4.62%	32.47
Dubai Investments Pjsc	1.71	1.79%	11.96

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

May 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,082.6	(0.0%)	1.5%	19.0%
Al Baraka Banking Group	267.2	0.0%	2.4%	(17.3%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	37.0	0.0%	(0.9%)	(18.8%)
Emirates REIT (CEIC) Limited	43.5	(2.1%)	(6.5%)	(18.7%)
ENBD REIT (CEIC) Limited	108.8	0.0%	7.4%	0.2%
Hikma Pharmaceuticals GDR	8,020.5	0.0%	4.9%	0.8%
Nasdaq, Inc.	26,890.0	0.0%	0.9%	27.4%
Orascom Construction Limited	595.5	0.0%	(10.5%)	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.14	(2.1%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.14	315

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,756.56	(10.89)	(0.3%)	9.7%	22.7%
Market Cap (USD Mn)	36,083	(0.9)	(0.0%)	1.5%	19.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.32	0.2	368.8%	0.155	1.17
Value Traded (USD Mn)	0.045	0.0	359.9%	0.1	12.23
No. of Trades	3	1	50.0%	6	128

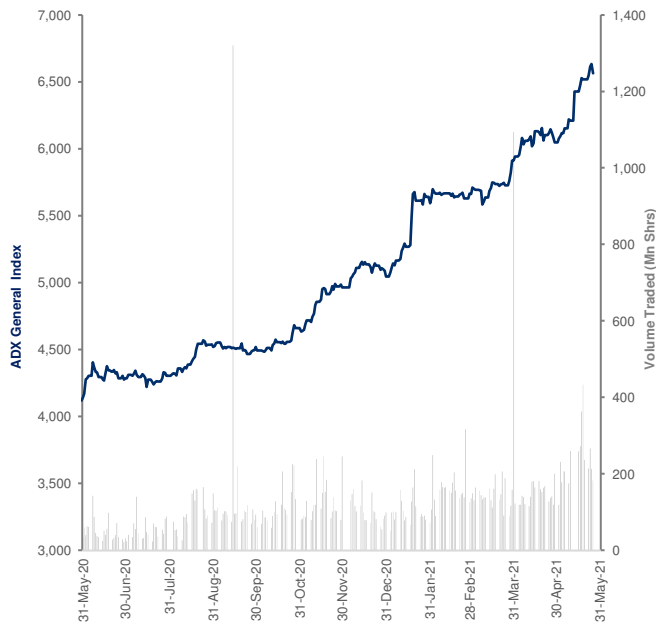
Market Breadth	▲ 0 ▼ 0 = 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.14	(2.05%)	0.05

Abu Dhabi Securities Exchange Daily Report

May 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	958,702.7	(0.5%)	6.0%	27.9%
Banks	277,094.1	(1.5%)	12.1%	19.8%
Investment & Financial Services	2,671.4	(1.4%)	16.0%	12.1%
Real Estate	31,223.6	0.2%	6.0%	17.7%
Energy	221,450.5	0.3%	2.8%	3.6%
Consumer Staples	177,964.6	0.5%	4.4%	123.4%
Industrial	9,317.1	0.0%	14.3%	15.3%
Insurance	8,770.3	(0.6%)	(2.9%)	(9.6%)
Telecommunication	213,362.0	(1.0%)	3.1%	26.9%
Services	16,849.1	1.0%	10.3%	65.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Marine Dredging Co	7.90	4.2%
Abu Dhabi Ship Building Co	2.87	2.5%
Gulf Cement Co	0.85	2.3%
Arkan Building Materials Co	1.35	2.3%
Abu Dhabi Islamic Bank	5.60	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Union Insurance Co	0.54	(10.0%)
Fujairah Cement Industries	0.96	(9.9%)
Gulf Medical Projects	2.01	(9.9%)
Al Buhaira National Insuranc	1.56	(8.2%)
Abu Dhabi Natl Co For Buildi	0.28	(7.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.72	35,301
Dana Gas	0.81	22,490
First Abu Dhabi Bank Pjsc	16.46	19,314
Arkan Building Materials Co	1.35	16,850
Adnoc Distribution	4.85	16,249

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,564.31	(68.59)	(1.0%)	8.6%	30.1%
Market Cap (AED Mn)	958,703	(4,738)	(0.5%)	6.0%	27.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	182.4	(30.3)	(14.2%)	164.6	51.0
Value Traded (AED Mn)	1,448.6	(258.1)	(15.1%)	998.7	146.7
No. of Trades	3,877	(944)	(19.6%)	2,837	1,784

Market Breadth	▲ 15	▼ 15	= 34
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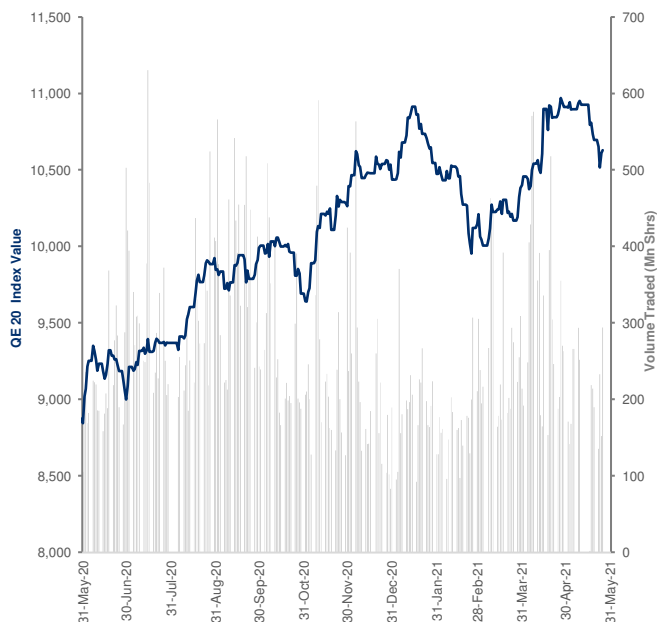
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	94.50	0.53%	649.28
First Abu Dhabi Bank Pjsc	16.46	(2.60%)	320.03
Aldar Properties Pjsc	3.72	0.27%	130.79
Adnoc Distribution	4.85	(1.02%)	79.01
Emirates Telecom Group Co	21.92	(1.08%)	62.77

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	617,399.5	0.2%	(2.1%)	2.5%
Banking & Finance Sector	297,876.5	(0.4%)	(1.9%)	0.7%
Goods & Consumer Services	35,353.6	0.5%	(1.8%)	2.4%
Industrial Sector	147,290.0	1.6%	(3.3%)	10.4%
Insurance Sector	13,402.1	0.3%	(0.2%)	9.3%
Real Estate	65,547.0	(0.2%)	(0.6%)	(3.1%)
Telecom	29,725.3	(0.5%)	(1.8%)	(0.1%)
Transport	28,204.9	(0.1%)	(3.1%)	(1.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	1.14	9.9%
Salam International Investment	1.02	6.8%
Dlala Brokerage & Investments	1.75	3.9%
Qatar Oman Investment Co QSC	1.06	3.4%
Aamal Co	1.00	3.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatari Investors Group QSC	2.65	(1.9%)
Qatar National Cement Co QSC	5.03	(1.2%)
Al Khaleej Takaful Group QSC	4.20	(1.0%)
Mannai Corp QSC	3.67	(0.8%)
Qatar National Bank QPSC	17.37	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	1.02	116,142
Investment Holding Group	1.14	41,220
Mazaya Qatar Real Estate Devel	1.16	19,280
Qatar Aluminum Manufacturing C	1.64	17,856
Aamal Co	1.00	14,683

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,628.25	19.33	0.2%	(2.6%)	1.8%
Market Cap (QAR Mn)	617,399	969	0.2%	(2.1%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	293.8	141.7	93.2%	232.0	137.4
Value Traded (QAR Mn)	551.3	141.9	34.7%	492.4	299.5
No. of Trades	12,138	1,680	16.1%	10,242	7,807

Market Breadth	▲ 27	▼ 18	= 3
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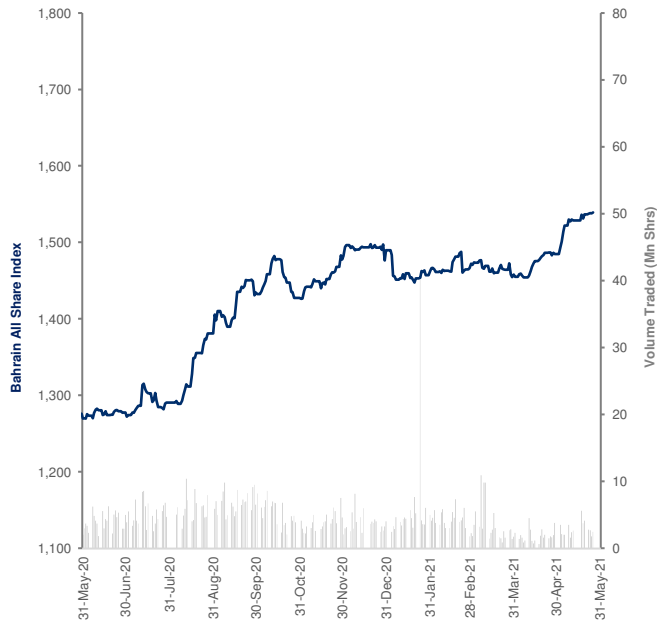
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Salam International Investment	1.02	6.81%	115.98
Qatar National Bank QPSC	17.37	(0.74%)	66.14
Investment Holding Group	1.14	9.94%	45.71
Industries Qatar QSC	12.68	2.59%	32.69
Qatar Aluminum Manufacturing C	1.64	0.43%	29.28

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,734.8	0.1%	3.6%	3.8%
Commercial Banks	4,937.8	(0.0%)	4.0%	3.2%
Investment	1,974.3	(0.0%)	1.7%	(0.5%)
Insurance	232.3	0.0%	0.8%	43.6%
Services	1,544.2	(0.1%)	2.1%	(2.2%)
Hotel & Tourism	118.8	0.0%	0.0%	(5.4%)
Industrial	927.3	0.9%	9.6%	24.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain Bsc	0.64	0.9%
Gfh Financial Group Bsc	0.18	0.5%
BBK Bsc	0.50	0.4%
APM Terminals Bahrain	1.29	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank Bsc	0.05	(2.0%)
Al Baraka Banking Group Bsc	0.21	(0.9%)
Bahrain Telecommunications Co	0.60	(0.2%)
Ahli United Bank Bsc	0.73	(0.1%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.18	800
BBK Bsc	0.50	274
Ahli United Bank Bsc	0.73	245
Aluminium Bahrain Bsc	0.64	244
Al Salam Bank-Bahrain Bsc	0.07	194

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,538.96	0.93	0.1%	3.6%	3.3%
Market Cap (BHD Mn)	9,735	6	0.1%	3.6%	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,435	658	37.0%	3,776.3	4,336.9
Value Traded (BHD '000)	646	237	58.0%	779.0	978.6
No. of Trades	62	17	37.8%	63	59

Market Breadth	▲ 4	▼ 4	= 35
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain Bsc	0.64	0.94%	0.16
BBK Bsc	0.50	0.40%	0.14
Bahrain Telecommunications Co	0.60	(0.17%)	0.09
Ahli United Bank Bsc	0.73	(0.14%)	0.07
National Bank Of Bahrain Bsc	0.00	0.00%	0.06

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

May 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,616.7	(0.2%)	1.8%	4.2%
Financial	3,609.0	(0.1%)	1.3%	3.4%
Industrial	799.9	(0.2%)	3.7%	13.2%
Services	2207.8	(0.3%)	2.1%	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Renaissance Services Co.	0.41	2.5%
Oman & Emirates Investment Holding Co.	0.05	2.1%
Al Batinah Power Co.	0.06	1.8%
Oman Arab Bank	0.16	1.3%
Ominvest	0.31	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Ahlia Insurance	0.32	(5.9%)
National Life & General Insurance	0.38	(5.0%)
Al Jazeera Steel Products Co.	0.35	(3.8%)
Oman Fisheries Co.	0.08	(3.6%)
Al Omaniya Financial Services Co.	0.11	(2.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Nizwa	0.10	2,146
Renaissance Services Co.	0.41	2,144
Bank Muscat	0.39	820
Al Anwar Holding	0.09	734
Sohar Bank	0.09	576

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,836.28	(1.63)	(0.0%)	2.0%	4.9%
Market Cap (OMR Mn)	6,616.7	(12.4)	(0.2%)	1.8%	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	10,424.9	1,951.4	23.0%	17,324.5	10,942.9
Value Traded (OMR '000)	2,212.3	633.4	40.1%	2,576.1	2,245.2

Market Breadth	▲ 7	▼ 11	= 94
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Renaissance Services Co.	0.41	2.50%	0.88
Bank Muscat	0.39	(0.51%)	0.32
Bank Nizwa	0.10	0.00%	0.20
Oman Telecommunications Co.	0.79	0.00%	0.15
National Bank Of Oman	0.16	0.00%	0.09

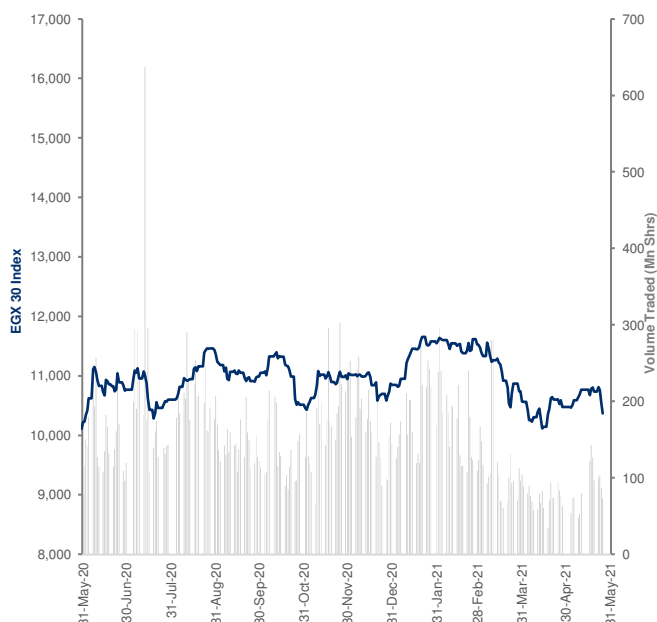
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

May 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	452,574.1	(0.7%)	1.3%	(4.1%)
Banks	134,651.3	(2.1%)	(2.9%)	(6.6%)
Basic Resources	23,085.2	0.9%	11.2%	11.3%
Chemicals	31,020.9	(1.2%)	(0.7%)	(2.6%)
Construction and Materials	12,777.4	(0.0%)	(3.1%)	(24.2%)
Financial Services excluding Banks	42,573.4	(0.3%)	0.3%	(0.2%)
Food and Beverage	5,966.2	0.5%	(11.7%)	(16.7%)
Healthcare	4,085.8	0.5%	0.4%	(5.2%)
Industrial Goods, Services, Automobile:	37,808.1	(1.0%)	7.8%	(8.8%)
Media	1,077.1	1.6%	4.8%	(18.5%)
Oil and Gas	3,809.9	1.0%	(1.3%)	(5.4%)
Personal and Household Products	33,418.8	0.2%	4.1%	(7.8%)
Real Estate	49,026.6	0.3%	1.2%	(4.4%)
Telecommunication	50,196.9	(0.1%)	8.3%	4.3%
Travel & Leisure	23,076.5	0.4%	0.5%	5.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Portland Cement Co	5.75	76.9%
United Housing & Development	4.39	7.9%
Egyptian Financial & Industrial Sae	13.03	7.2%
Egyptian Resorts Co	1.72	4.2%
Odin Investments	8.13	3.3%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	35.44	(3.7%)
Commercial International Bank	55.34	(3.2%)
Elsowedy Electric Co	8.36	(2.3%)
Abou Kir Fertilizers & Chemicals	19.43	(1.5%)
El Ezz Aldekhela Steel - Alexandria	348.81	(1.5%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Egyptian Resorts Co	1.72	13,767
Elsowedy Electric Co	8.36	5,299
Elsaeed Contracting & Real Est. Inv.	0.76	4,779
Pioneers Holding Co. For Financial Inv.	4.14	4,627
Egyptians For Housing & Dev. Co.	0.67	4,474

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,369.57	(162.26)	(1.5%)	(1.0%)	(4.4%)
Market Cap (EGP Mn)	452,574	(3,275)	(0.7%)	1.3%	(4.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	73.0	(14.0)	(16.1%)	129.5	93.9
Value Traded (EGP Mn)	530.4	167.2	46.0%	492.7	525.1
No. of Trades	14,302	93	0.7%	15,857	14,337

Market Breadth	▲ 29	▼ 21	= 9
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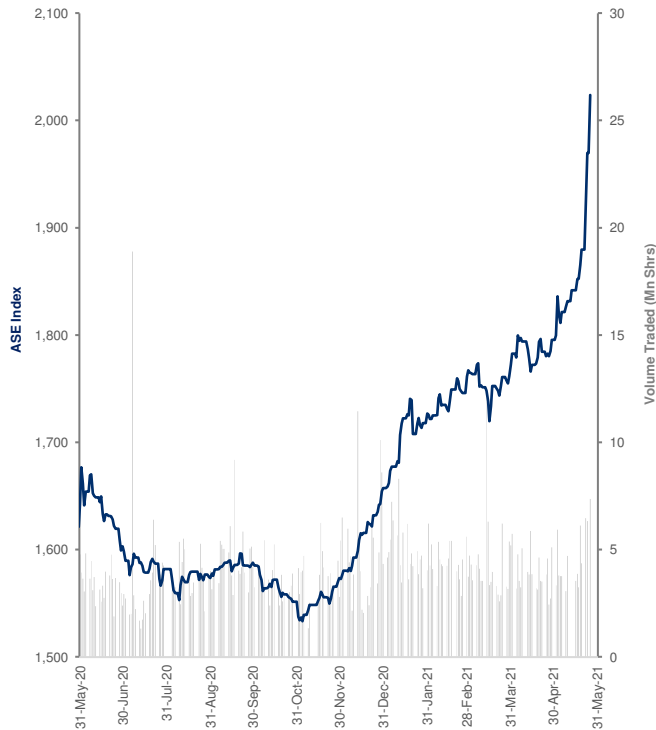
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	55.34	(3.23%)	246.35
Elsowedy Electric Co	8.36	(2.34%)	44.31
Egyptian Financial & Industrial Sae	13.03	7.15%	28.30
Egyptian Resorts Co	1.72	4.24%	23.67
Odin Investments	8.13	3.30%	19.33

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

May 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,638.0	2.9%	15.9%	23.5%
Banking	7,493.1	3.9%	17.0%	18.1%
Insurance	91.0	0.7%	1.2%	0.4%
Diversified Financial Services	166.3	0.9%	2.5%	(0.8%)
Real Estate	226.1	0.3%	11.9%	13.4%
Health Care Services	24.6	0.0%	10.7%	(3.1%)
Educational Services	230.9	0.0%	1.0%	2.8%
Hotels and Tourism	92.4	2.2%	11.5%	11.1%
Transportation	68.6	2.0%	7.8%	7.5%
Technology & Communications	436.5	0.9%	36.5%	42.1%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	530.9	3.3%	9.4%	25.5%
Commercial Services	70.6	0.3%	0.8%	3.8%
Pharmaceutical & Medical Industries	9.5	0.0%	(75.9%)	(75.2%)
Chemical Industries	19.1	1.4%	1.5%	(6.4%)
Food & Beverages	67.2	0.0%	(5.1%)	(7.2%)
Tobacco & Cigarettes	803.5	(0.1%)	0.0%	(0.9%)
Mining & Extraction Industries	1,168.4	1.5%	39.0%	236.9%
Engineering & Construction	29.5	(0.4%)	4.0%	47.2%
Electrical Industries	29.5	0.0%	0.7%	2.0%
Textiles , Leathers & Clothings	55.6	(1.9%)	(5.0%)	(11.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Al-Tajamouat For Touristic P	0.42	5.0%
Jordan Commercial Bank	0.84	5.0%
Jordan Petroleum Refinery Co	3.39	5.0%
Arab Bank Plc	4.92	4.9%
Housing Bank For Trade And F	3.65	4.9%

Worst Return Performers	Price (JD)	Daily % Chg
Irbid District Electricity	9.92	(5.0%)
Al Shamekha Real Estate & Fi	1.39	(4.8%)
Jordan Pipes Manufacturing	0.69	(4.2%)
Jordan Steel	0.51	(3.8%)
Union Tobacco & Cigarette	1.16	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Jordan Petroleum Refinery Co	3.39	933
Al-Tajamouat For Touristic P	0.42	696
Arab Bank Plc	4.92	523
Cairo Amman Bank	1.45	497
Capital Bank Of Jordan	1.67	451

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,023.81	54.16	2.7%	12.7%	22.1%
Market Cap (JD Mn)	11,637.98	324.73	2.9%	15.9%	23.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	7,362.5	1,032.7	16.3%	4,496.7	2,910.5
Value Traded (JD ⁰⁰⁰)	14,298.7	3,607.9	33.7%	5,525.7	3,509.5
No. of Trades	5,049	713	16.4%	2,249	1,329

Market Breadth	▲ 30	▼ 12	= 79
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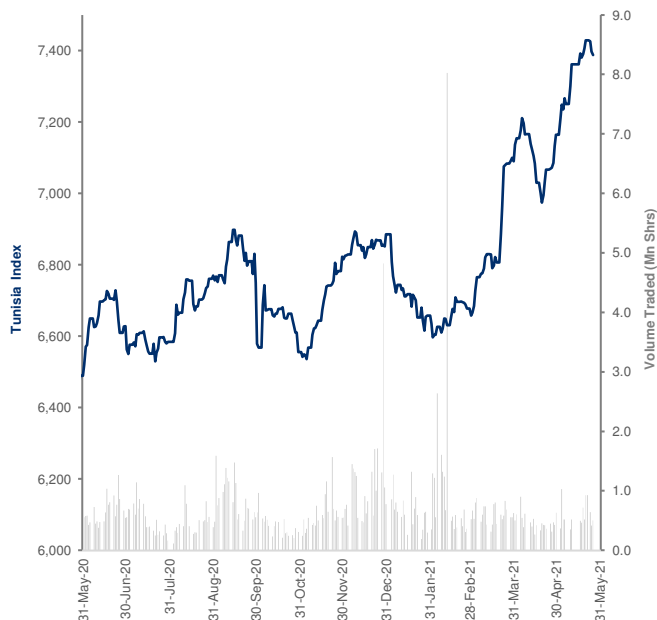
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	3.39	4.95%	3.11
Arab Bank Plc	4.92	4.90%	2.57
Jordan Phosphate Mines	13.29	1.68%	1.36
Jordan Islamic Bank	3.31	3.44%	0.80
Capital Bank Of Jordan	1.67	1.83%	0.76

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,717.2	(0.3%)	(0.2%)	4.8%
Banking	8,235.9	(0.3%)	(0.1%)	7.0%
Insurance	912.8	0.0%	0.3%	(1.1%)
Leasing	576.3	0.3%	(0.7%)	8.2%
Financial Services	2,352.0	(0.8%)	(4.4%)	19.3%
Industrial	1,759.2	(0.0%)	2.8%	3.3%
Chemical Industry	502.4	1.5%	11.2%	12.0%
Food & Beverage	5,665.6	(0.6%)	(1.0%)	1.3%
Retailing	1,109.4	0.0%	2.4%	2.4%
Others	1,603.7	0.0%	1.0%	(7.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe de Placements et de De	8.29	4.4%
Arab Tunisian Lease	1.62	3.8%
Air Liquide Tunisie	118.45	3.0%
Societe Industrielle d'Appareil	4.50	2.5%
Manufacture de Panneaux Bois D	3.37	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Amen Bank	21.49	(1.9%)
Unite de Fabrication de Medica	7.07	(1.8%)
Universal Auto Distributors Ho	0.79	(1.3%)
Banque Nationale Agricole	8.30	(0.8%)
Poulina Group	12.50	(0.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
One Tech Holding	12.18	141
Universal Auto Distributors Ho	0.79	68
Banque de Tunisie	6.30	39
Arab Tunisian Lease	1.62	39
Societe Frigorifique et Brasse	19.34	28

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,387.26	(10.17)	(0.1%)	3.1%	7.3%
Market Cap (DT Mn)	22,717	(63.3)	(0.3%)	(0.2%)	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	504.1	89.2	21.5%	705.3	449.7
Value Traded ('000 DT)	4,039.0	658.9	19.5%	4,659.0	3,459.3
No. of Trades	1,316	105	8.7%	1,399	1,207

Market Breadth	▲ 20	▼ 15	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	12.18	0.33%	1.69
Societe Frigorifique et Brasse	19.34	(0.57%)	0.54
Banque de Tunisie	6.30	0.00%	0.25
Banque Internationale Arabe de	61.52	(0.61%)	0.21
Unite de Fabrication de Medica	7.07	(1.81%)	0.13

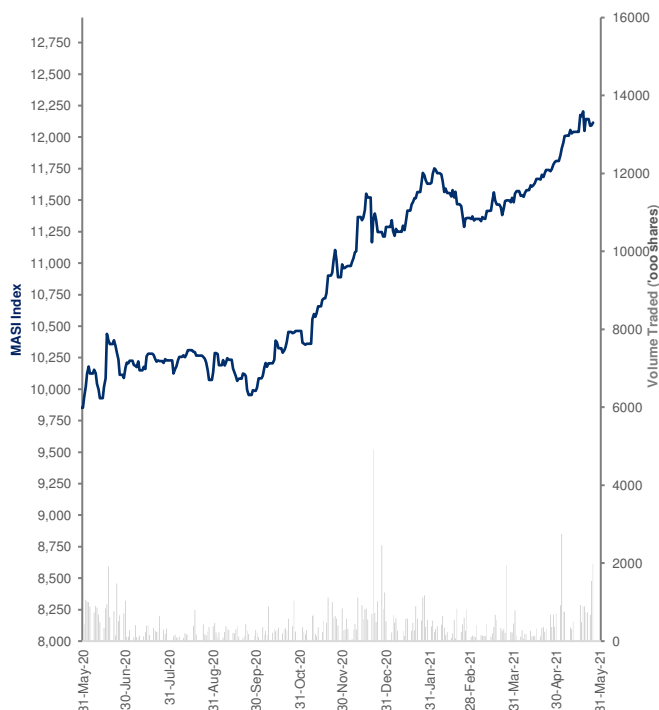
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	559,669.7	0.1%	2.3%	5.8%
Banking	204,075.8	0.4%	3.7%	6.2%
Beverages	9,577.5	0.4%	3.5%	4.1%
Chemicals	2,485.3	1.6%	8.0%	33.9%
Construction & Building Material	68,777.4	(0.6%)	0.8%	9.3%
Distributors	16,237.4	1.2%	3.9%	19.8%
Electrical & Electronic Equipment	331.7	0.0%	0.0%	9.5%
Electricity	24,414.1	0.5%	5.4%	13.1%
Food Producers & Processors	28,959.9	0.0%	(0.2%)	19.0%
Holding Companies	2,890.8	(2.9%)	(3.4%)	(5.4%)
Insurance	24,545.0	(0.1%)	0.6%	3.3%
Investment & other Finance	3,882.0	1.0%	6.7%	15.1%
Leisures & Hotel	1,647.6	(1.8%)	12.7%	0.9%
Materials, Software & Computer	5,304.3	2.0%	(0.6%)	(1.4%)
Mining	20,884.5	(1.0%)	1.0%	21.3%
Oil & Gas	15,889.5	0.0%	1.8%	11.9%
Real Estate	3,891.5	3.9%	15.4%	15.6%
Telecommunications	122,370.1	0.0%	0.9%	(4.0%)
Transport	871.7	(0.0%)	4.9%	3.6%
Utilities	2,600.0	0.0%	(2.9%)	(13.1%)
Forestry & Paper	33.6	0.0%	(0.8%)	(4.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Auto Hall	93.59	4.0%
Alliances Developpement Immo	31.67	4.0%
Douja Promotion Groupe Addoha	7.93	3.9%
Hightech Payment Systems SA	6050.00	2.0%
Disway	555.50	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	2081.00	(4.0%)
Fenie Brossette	60.00	(3.2%)
Delta Holding SA	33.00	(2.9%)
Cie Miniere de Touissit	1638.00	(2.0%)
RISMA	115.00	(1.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.93	1,771.4
Alliances Developpement Immo	31.67	66.1
SNEP	679.00	24.3
Sonasid	461.50	17.9
Maroc Telecom	139.20	16.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,116.70	23.50	0.2%	2.6%	7.35%
Market Cap (MAD Mn)	559,670	758	0.1%	2.3%	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,986.9	445.9	28.9%	475.1	803.0
Value Traded (MAD Mn)	145.05	87.41	151.6%	95.4	135.3

Market Breadth

▲ 18

▼ 11

= 13

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Hightech Payment Systems SA	6050.00	2.02%	41.62
SNEP	679.00	1.80%	16.31
Douja Promotion Groupe Addoha	7.93	3.93%	14.05
Cie Miniere de Touissit	1638.00	(2.03%)	11.34
Societe Metallurgique D'imiter	2081.00	(3.97%)	11.23

Source: Bloomberg, Kamco Research

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- ***Underperform:** Target Price represents an expected return of $< -10\%$ in the next 12 months

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest