MENA Markets Daily Report

March 29, 2026

In this Report...

Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
MENA Countries						
Kuwait	Premier Market Index	▼	8,988.82	(0.5%)	(5.4%)	21.2%
Kuwait	Main 50 Index	▼	7,969.54	(0.7%)	(8.3%)	27.7%
Kuwait	Main Market Index	▼	7,716.18	(0.6%)	(7.1%)	20.2%
Kuwait	All Share Index	▼	8,405.96	(0.5%)	(5.6%)	21.0%
Saudi Arabia	TADAWUL All Share Index	▲	11,090.33	0.1%	5.7%	(12.8%)
UAE - Dubai	DFM General Index	▼	5,510.99	(0.1%)	(8.9%)	17.2%
UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,532.51	(0.2%)	(6.6%)	15.4%
UAE - Abu Dhabi	FTSE ADX General Index	▼	9,596.83	(0.1%)	(4.0%)	6.1%
Qatar	QE 20 Index	▼	10,160.33	(1.3%)	(5.6%)	1.8%
Bahrain	Bahrain All Share	═	1,910.04	0.0%	(7.6%)	4.1%
Oman	MSX 30 Index	▼	7,967.60	(0.8%)	35.8%	28.2%
Egypt	EGX 30	▼	47,001.89	(1.0%)	12.4%	40.6%
Jordan	ASE Index	▲	3,658.98	0.0%	1.3%	45.1%
Tunisia	Tunisia Index	▼	15,423.06	(0.4%)	14.7%	35.1%
Morocco	MASI	▼	17,221.05	(1.3%)	(8.6%)	27.6%
Emerging Markets						
China	SSE Composite Index	▲	3,913.72	0.6%	(1.4%)	18.4%
India	SENSEX	▼	73,583.22	(2.3%)	(13.7%)	9.1%
Brazil	BOVESPA Stock Index	▼	181,556.76	(0.6%)	12.7%	34.0%
Mexico	BOLSA Index	▼	66,685.76	(0.6%)	3.7%	29.9%
Emerging Markets	MSCI EM Index	▼	1,437.25	(0.8%)	2.3%	30.6%
Global Markets						
World	MSCI ACWI Index	▼	966.35	(1.4%)	(4.8%)	20.6%
Asia	MSCI Asia Pacific	▼	739.45	(0.7%)	2.4%	26.8%
Europe	DJ Stoxx 600	▼	575.30	(1.0%)	(2.9%)	16.7%
Europe	FTSEurofirst 300	▼	2,295.91	(0.9%)	(2.7%)	17.1%
U.S.A	S&P 500	▼	6,368.85	(1.7%)	(7.0%)	16.4%
U.S.A	DJIA	▼	45,166.64	(1.7%)	(6.0%)	13.0%
U.S.A	NASDAQ Composite	▼	20,948.36	(2.2%)	(9.9%)	20.4%
UK	FTSE 100	▼	9,967.35	(0.1%)	0.4%	21.5%
Germany	DAX	▼	22,300.75	(1.4%)	(8.9%)	23.0%
Japan	NIKKEI 225	▼	53,373.07	(0.4%)	6.0%	26.2%
Hong Kong	HANG SENG INDEX	▲	24,951.88	0.4%	(2.6%)	27.8%
Currencies						
USD	USD vs. World Currencies Basket	▲	100.15	0.3%	1.86%	(9.4%)
GBP/USD	British Pound / USD Cross	▼	1.33	(0.53%)	(1.60%)	7.7%
EUR/USD	Euro / USD Cross	▼	1.15	(0.16%)	(2.02%)	13.4%
KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.22%)	(0.14%)	0.2%
Other Asset Classes						
Oil	Brent	▲	112.57	4.2%	85.0%	(18.5%)
Oil	NYMEX	▲	99.64	5.5%	73.5%	(19.9%)
Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.03	3.3%	(6.3%)	(15.1%)
Gold	Gold Spot $/Oz	▲	4,494.09	2.7%	4.0%	64.6%
Silver	Silver Spot $/Oz	▲	69.76	2.5%	(2.7%)	148.0%
Bitcoin	Bitcoin USD Cross	▼	65,970.39	(4.3%)	(24.7%)	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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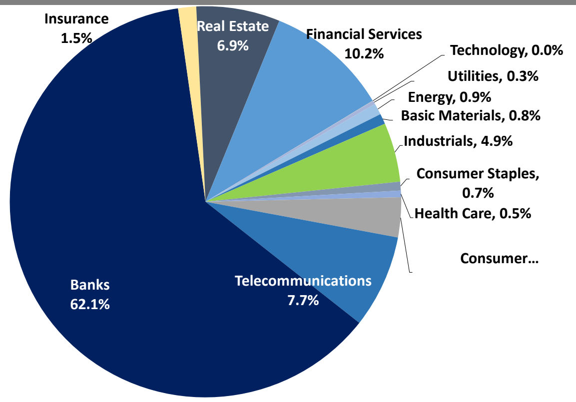
KAMCO INVEST

Investment Strategy & Research

Boursa Kuwait Daily Report

March 26, 2026

Sector Weight by Market Cap



Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,406.0	▼	(0.5%)	(1.9%)	(5.6%)
Energy	1,747.5	▼	(4.0%)	(6.8%)	0.7%
Basic Materials	763.8	▼	(0.5%)	4.5%	(8.4%)
Industrials	715.8	▼	(0.7%)	(2.1%)	(5.5%)
Consumer Staples	1,246.2	▲	1.7%	0.4%	(8.3%)
Health Care	581.5	▲	0.7%	4.5%	(1.6%)
Consumer Discretionary	2,199.1	▼	(0.4%)	(7.0%)	(7.7%)
Telecommunications	1,277.9	▼	(0.2%)	(0.9%)	4.3%
Banks	2,076.3	▼	(0.5%)	(1.1%)	(4.3%)
Insurance	1,878.1	▲	2.3%	2.0%	(3.6%)
Real Estate	1,798.8	▼	(0.6%)	(4.2%)	(11.4%)
Financial Services	1,638.6	▼	(1.2%)	(5.6%)	(14.7%)
Technology	807.5	▲	2.8%	2.8%	(15.3%)
Utilities	371.1	▼	(2.1%)	(2.1%)	(5.4%)

Top 10 Companies by Market Capitalization

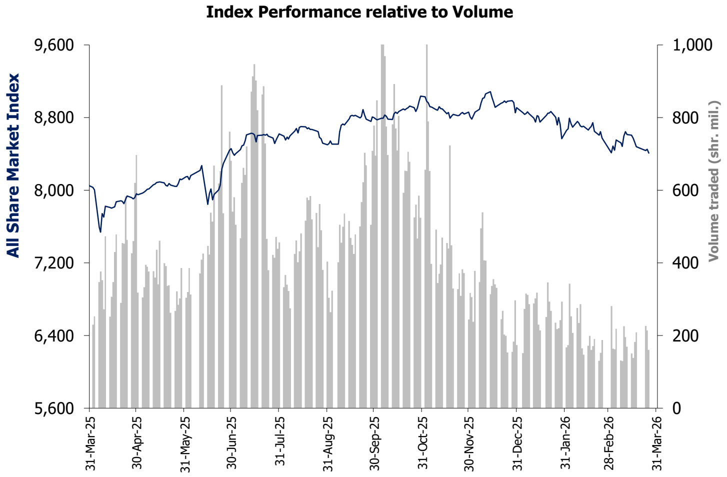
Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,800.2	24.2	10.9%
2- National Bank of Kuwait	7,964.7	13.0	13.8%
3- Boubyan Bank	3,025.8	30.0	10.7%
4- Zain	2,410.2	15.1	13.0%
5- Mabanee Co.	1,333.9	16.0	11.6%
6- Warba Bank	1,313.5	28.5	5.6%
7- Gulf Bank	1,309.6	22.5	7.0%
8- Commercial Bank of Kuwait	1,065.0	6.7	21.2%
9- Burgan Bank	795.5	17.4	5.2%
10- Ahli Bank of Kuwait	777.5	12.9	9.2%
Total	34,796	17.98	11.5%

*: ROE is calculated based on TTM 9M-2025 net profit & shareholders' equity as of 30-September-25

Market Breadth

Market Breadth	▲ 44	▼ 76	= 21

Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,988.82	(43.8)	(0.5%)	(1.8%)	(5.4%)
Main 50 Index	7,969.54	(59.4)	(0.7%)	(4.6%)	(8.3%)
Main Market Index	7,716.18	(49.1)	(0.6%)	(2.6%)	(7.1%)
All Share Market Index	8,405.96	(42.9)	(0.5%)	(1.9%)	(5.6%)
Market Cap (KWD Mn)	50,800.78	(259.3)	(0.5%)	(1.5%)	(5.1%)



Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.210	0.020	10.5%
Kuwait Reinsurance Co.	0.420	0.029	7.4%
Dar Al Thuraya Real Estate Co.	0.270	0.018	7.1%
Equipment Holding Co.	0.180	0.011	6.5%
Warba Capital Holding Co.	0.683	0.040	6.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.121	(0.015)	(11.0%)
Independent Petroleum Group	0.610	(0.070)	(10.3%)
Kuwait Emirates Holding Co.	0.099	(0.008)	(7.9%)
Injazzat Real Estate Development Co.	0.141	(0.012)	(7.8%)
Palms Agro Production Co.	0.196	(0.014)	(6.7%)

Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	Average Daily YTD 2025
Volume (Shrs Mn)	159.6	(53.7)	(25.2%)	218.8	433.7
Value Traded (KWD Mn)	53.4	(13.0)	(19.6%)	67.0	119.9
No. of Trades	16,506	(1,929)	(10.5%)	16,579	19,407

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Cleaning Co.	0.135	(3.6%)	25,640,637
Kuwait Finance House	0.801	0.0%	11,424,506
First Investment Co.	0.109	0.9%	8,490,410
GFH Financial Group	0.174	(1.1%)	7,763,392
A'ayan Leasing & Investment Co.	0.211	(2.3%)	7,414,412

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.801	0.0%	9,137,427
National Bank of Kuwait	0.911	(1.2%)	4,740,978
National Cleaning Co.	0.135	(3.6%)	3,508,238
Trolley General Trading Company Co.	0.758	1.2%	3,294,238
Zain	0.557	0.4%	2,798,345

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

March 26, 2026

Index Performance relative to Volume

Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,716,602.8	0.4%	6.3%	10.1%
Energy	6,624,193.5	0.5%	8.1%	13.2%
Materials	643,461.7	0.8%	1.9%	9.7%
Capital Goods	72,519.4	1.1%	6.7%	5.9%
Commercial & Professional Svc	9,543.8	(0.2%)	(5.2%)	(10.3%)
Transportation	40,860.4	(0.3%)	(1.6%)	(9.9%)
Consumer Durables & Apparel	7,377.8	0.1%	1.4%	7.9%
Consumer Services	50,510.2	(0.2%)	(2.8%)	(5.9%)
Media	22,751.2	(0.6%)	2.9%	(16.4%)
Consumer Discretionary Distribution &	31,079.7	(0.6%)	(1.0%)	0.6%
Consumer Staples Distribution & Retai	34,373.7	1.2%	4.2%	3.0%
Food & Beverages	84,901.2	(0.0%)	6.2%	(2.0%)
Health Care Equipment & Svc	152,981.4	0.2%	7.9%	(2.6%)
Pharma, Biotech & Life Science	15,497.8	(0.3%)	4.0%	1.2%
Banks	1,068,614.7	(0.3%)	2.9%	9.1%
Financial Services	64,617.6	3.2%	6.7%	9.0%
Insurance	70,957.0	(0.8%)	1.2%	13.6%
Telecommunication Services	275,403.4	0.3%	1.3%	(1.0%)
Utilities	210,869.3	0.5%	5.5%	(2.9%)
REITs	14,569.8	(0.1%)	(0.3%)	1.8%
Real Estate Mgmt & Dev't	135,474.0	0.0%	1.8%	2.5%
Software & Services	85,580.6	(1.3%)	(7.5%)	(18.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saleh Abdulaziz Al Rashed and Sons Co	55.55	10.0%
Yanbu National Petrochemical C	34.36	7.2%
Kingdom Holding Co	9.89	6.9%
Alujain Holding	27.84	6.3%
East Pipes Integrated Co	151.00	6.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Almasane Alkobra Mining Co.	87.80	(3.0%)
Rasan Information Technology Company	134.10	(2.5%)
Arabian Drilling Co	77.50	(2.5%)
Shatirah House Restaurants Co	7.72	(2.4%)
Maharah Human Resources Co	6.10	(2.4%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	1.96	26,594
Saudi Arabian Oil Co	27.00	15,720
Arabian Pipes Co	5.43	14,412
Saudi Kayan Petrochemical Co	5.13	10,414
Rabigh Refining & Petrochemica	9.74	8,728

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	11,090.33	10.40	0.1%	3.6%	5.7%
Market Cap (SAR Mn)	9,716,603	39,345	0.4%	6.3%	10.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	261.5	(0.1)	(0.1%)	244.1	284.6
Value Traded (SAR Mn)	5,430.0	(305.6)	(5.3%)	4,979.3	5,881.5
No. of Trades	446,256	(21,060)	(4.5%)	429,867	457,280

Market Breadth	▲	▼	=
	138	116	22

Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.00	0.5%	422.68
Saudi National Bank	42.50	0.1%	283.71
Al Rajhi Bank	104.30	(0.6%)	277.34
Saudi Arabian Fertilizer Co	141.00	2.5%	254.02
Saudi Basic Industries Corp	58.95	1.6%	202.90

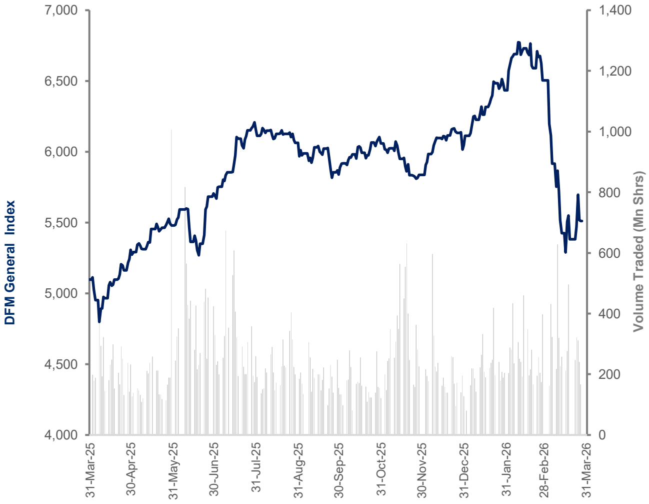
Source: Bloomberg, Kamco Invest Research

Investment Strategy & Research

Dubai Financial Market Daily Report

March 27, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	889,628.3	(0.7%)	(15.7%)	(13.5%)
Financials	370,713.4	(1.1%)	(12.5%)	(18.4%)
Real Estate	185,586.0	(0.6%)	(25.5%)	(12.1%)
Industrial	98,346.6	(0.6%)	(19.1%)	(15.0%)
Materials	1,435.2	(2.7%)	(4.8%)	(11.5%)
Consumer Staples	26,769.8	(0.6%)	(13.2%)	(4.3%)
Consumer Discretionary	20,840.2	(1.3%)	2.8%	(20.7%)
Telecommunication	45,555.7	(1.0%)	(8.2%)	2.6%
Utilities	140,381.4	0.6%	(11.5%)	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Naeem Holding For Investment	1.61	15.0%
Emirates Investment Bank	65.00	9.2%
Int'L Financial Advisors Co.	6.08	6.7%
Tabreed	2.77	3.7%
Drake & Scull International	0.22	3.7%

Worst Return Performers	Price (AED)	Daily % Chg
TECOM	3.19	(4.8%)
Agility	1.43	(4.7%)
United Foods Co	13.30	(4.7%)
Emirates Nbd	27.60	(3.2%)
Spinneys1961 Holdings PLC	1.25	(3.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.22	30,545
Emaar Properties Pjsc	12.10	30,094
TALABAT Holding PLC	0.75	24,653
EMPOWER	1.50	7,861
Union Properties Pjsc	0.71	6,389

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	5,510.99	(6.86)	(0.1%)	(15.3%)	(8.9%)
Market Cap (AED Mn)	889,628	(5,958)	(0.7%)	(15.7%)	(13.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	166.6	(73.5)	(30.6%)	258.5	219.2
Value Traded (AED Mn)	681.0	(566.7)	(45.4%)	1,009.4	649.2
No. of Trades	18,693	(3,836)	(17.0%)	18,228	13,421

Market Breadth	▲	▼	=
	20	25	31

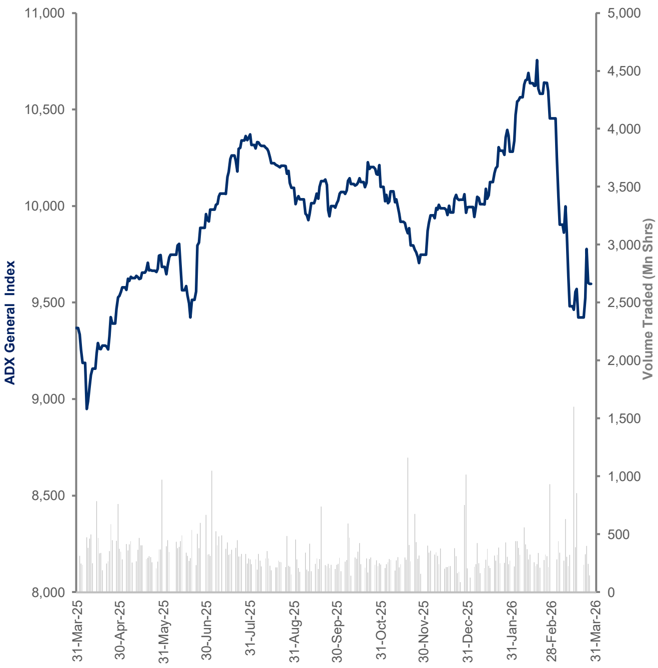
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.10	(0.41%)	364.27
Emirates Nbd	27.60	(3.16%)	68.21
Emaar Development	13.75	0.00%	42.69
Dubai Islamic Bank	7.54	3.29%	33.73
SALIK	5.10	(1.16%)	27.78

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 27, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,861,405.5	0.4%	(7.2%)	(7.3%)
Financials	1,495,426.9	(0.1%)	(5.7%)	(3.6%)
Telecommunication	203,464.4	0.5%	(8.4%)	1.2%
Consumer Discretionary	66,676.8	(0.6%)	(10.0%)	(4.0%)
Industrial	185,750.4	0.4%	(15.4%)	(0.8%)
Real Estate	66,609.3	0.7%	(26.9%)	(10.6%)
Basic Materials	103,054.0	0.3%	3.0%	3.3%
Energy	396,150.7	0.4%	(4.0%)	(6.6%)
Utilities	291,204.7	3.2%	(8.5%)	(23.1%)
Consumer Staples	21,401.3	0.4%	(6.7%)	(10.6%)
Health Care	31,667.0	(0.8%)	(16.9%)	(16.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects Co.	2.37	7.7%
GFH Financial Group	1.88	6.2%
United Arab Bank Pjsc	1.31	4.0%
Abu Dhabi National Energy Co.	2.59	3.2%
Two Point Zero Group	2.02	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
Union Insurance Co.	1.27	(8.0%)
Abu Dhabi National Co. For Building Materials	1.22	(4.7%)
Orascom Construction PLC	31.38	(4.0%)
Ras Al Khaimah Poultry & Feeding Co.	2.28	(3.8%)
Ras Al Khaimah Ceramics	2.26	(3.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOCGAS UH EQUITY	3.24	19,853
Alpha Dhabi Holding PJSC	6.99	12,853
Borouge	2.60	12,305
Al Dar Properties Co.	7.86	11,221
Two Point Zero Group	2.02	9,134

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	9,596.83	(5.28)	(0.1%)	(8.2%)	(4.0%)
Market Cap (AED Mn)	2,861,405	10,178	0.4%	(7.2%)	(7.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	144.0	(98.7)	(40.7%)	348.1	336.1
Value Traded (AED Mn)	683.5	(397.9)	(36.8%)	1,458.6	1,237.3
No. of Trades	18,316	(4,837)	(20.9%)	25,118	20,297

Market Breadth	▲	▼	=
	29	20	41

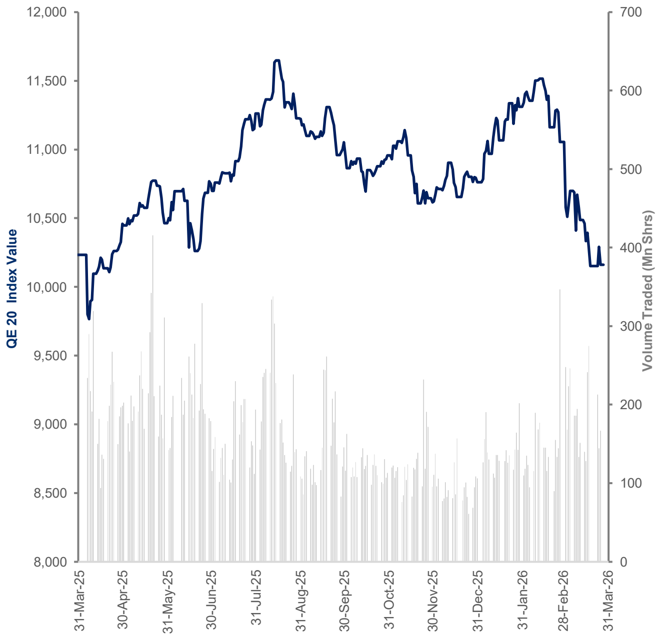
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Alpha Dhabi Holding PJSC	6.99	0.58%	89.86
Al Dar Properties Co.	7.86	0.64%	88.43
International Holdings Company PJSC	390.10	(0.20%)	73.44
ADNOCGAS UH EQUITY	3.24	0.00%	64.07
Abu Dhabi Islamic Bank	20.50	(2.57%)	63.87

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 26, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	600,612.0	(1.1%)	(8.8%)	(6.8%)
Banking & Finance Sector	305,064.6	(1.1%)	(8.9%)	(6.0%)
Goods & Consumer Services	31,602.1	(0.3%)	(1.4%)	(2.7%)
Industrial Sector	132,143.4	(0.5%)	(8.3%)	(7.8%)
Insurance Sector	11,803.7	(0.3%)	(7.4%)	5.3%
Real Estate	34,065.6	(1.1%)	(11.6%)	(19.0%)
Telecom	50,520.9	(1.7%)	(7.6%)	(2.9%)
Transport	35,411.7	(2.8%)	(14.4%)	(7.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	4.29	3.9%
Meeza	3.28	3.3%
Mesaieed Petrochemical Holding	1.08	1.1%
Barwa Real Estate Co	2.32	1.1%
Baladna	1.22	0.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Doha Bank QPSC	3.12	(5.5%)
Qatar Gas Transport Co Ltd	4.07	(4.1%)
Vodafone Qatar QSC	2.38	(3.3%)
Commercial Bank PSQC/The	4.16	(3.3%)
Doha Insurance Co QSC	2.58	(2.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mesaieed Petrochemical Holding	1.08	28,651
Gulf International Services QS	2.06	16,806
Ezdan Holding Group QSC	0.81	14,844
Baladna	1.22	11,679
Qatar Aluminum Manufacturing C	1.38	10,363

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,160.33	(129.96)	(1.3%)	(8.1%)	(5.6%)
Market Cap (QAR Mn)	600,612	(6,594)	(1.1%)	(8.8%)	(6.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('Mn Shares)	166.7	22.3	15.4%	157.5	155.0
Value Traded (QAR Mn)	456.8	(55.0)	(10.8%)	476.7	412.6
No. of Trades	27,501	(8,108)	(22.8%)	29,329	15,312

Market Breadth	▲	▼	=
	13	39	3

Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.90	(1.17%)	55.94
Qatar Islamic Bank SAQ	22.60	(0.09%)	42.24
Gulf International Services QS	2.06	(1.58%)	34.52
Ooredoo QPSC	12.63	(1.33%)	34.18
Mesaieed Petrochemical Holding	1.08	1.13%	30.87

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 26, 2026

Index Performance relative to Volume

Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,608.5	(0.0%)	(1.6%)	(0.5%)
Materials	1,278.0	(0.6%)	(18.0%)	(18.6%)
Industrial	124.0	(1.2%)	(3.2%)	(3.0%)
Consumer Discretionary	239.4	(1.7%)	(4.5%)	(4.0%)
Consumer Staples	137.5	0.0%	(1.6%)	5.2%
Financials	23,921.5	0.0%	(0.4%)	0.8%
Communication Services	827.7	0.8%	(4.4%)	(4.0%)
Real Estate	70.9	(3.7%)	(3.1%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Silah Gulf	0.18	1.1%
Bahrain Telecommunications Co	0.46	0.9%
BBK BSC	0.51	0.6%
Al Salam Bank-Bahrain BSC	0.20	0.5%
Bahrain National Holding	0.51	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.38	(5.9%)
Seef Properties BSC	0.11	(5.0%)
APM TERMINALS BAHRAIN	1.08	(1.6%)
Gulf Hotel Group B.S.C	0.40	(0.8%)
Aluminium Bahrain B.S.C	0.90	(0.6%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	427
Aluminium Bahrain B.S.C	0.90	98
National Bank of Bahrain BSC	0.49	93
Seef Properties BSC	0.11	85
Bahrain Duty Free Complex	0.38	60

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	1,910.04	0.01	0.0%	(7.3%)	(7.6%)
Market Cap (BHD Mn)	26,608.5	(5.9)	(0.0%)	(1.6%)	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	957	(84)	(8.0%)	2,214.9	9,791.9
Value Traded (BHD '000)	343	44	14.8%	1,022.4	7,543.5
No. of Trades	61	12	24.5%	56	39

Market Breadth	▲	▼	=
	5	5	34

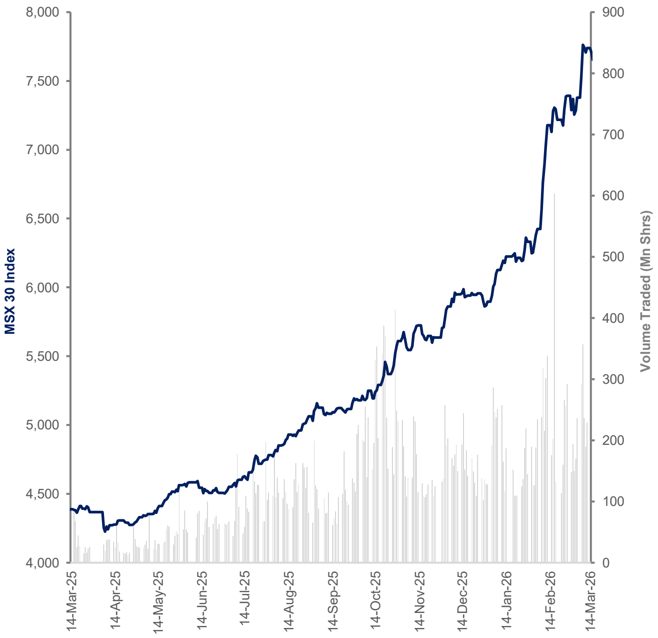
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	0.90	(0.55%)	0.09
Al Salam Bank-Bahrain BSC	0.20	0.50%	0.09
National Bank of Bahrain BSC	0.00	0.00%	0.05
Bahrain Duty Free Complex	0.38	(5.94%)	0.02
BBK BSC	0.51	0.59%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 26, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	20,924.4	(0.7%)	5.8%	31.9%
Financial	8,535.3	(0.1%)	4.3%	31.3%
Industrial	8,430.4	(1.6%)	6.8%	34.9%
Services	3958.7	0.0%	7.3%	26.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Salalah Port Services Co.	0.59	10.0%
Financial Services Co.	0.20	5.3%
Salalah Mills	0.740	2.8%
Oman International Engineering And Investment Co	0.16	2.5%
Muscat Gases Co.	0.13	2.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Asyad Shipping Company	0.29	(4.6%)
The National Detergent Co.	0.69	(4.2%)
Oman Oil Marketing Co.	1.06	(3.6%)
Dhofar Generating Company	0.09	(3.4%)
Raysut Cement Co.	0.13	(3.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.47	40,031
Sohar Bank	0.22	35,943
OQ BASE INDUSTRIES (SFZ)	0.28	32,807
OQ Gas Networks	0.26	29,968
Ominvest	0.45	19,405

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	7,967.60	(59.92)	(0.7%)	7.8%	35.8%
Market Cap (OMR Mn)	20,924.4	(139.75)	(0.7%)	5.8%	31.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	193,277.8	(51,926.3)	(21.2%)	207,788	35,058
Value Traded (OMR '000)	60,318.2	(15,194.4)	(20.1%)	55,307	3,483

Market Breadth	▲	▼	=
	16	31	71

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.47	0.21%	18.79
OQ BASE INDUSTRIES (SFZ)	0.28	(0.71%)	9.22
Sohar Bank	0.22	(0.44%)	8.01
OQ Gas Networks	0.26	(2.61%)	7.86
OQ Exploration & Production SA	0.47	(0.64%)	5.28

Source: Bloomberg, KAMCO Research

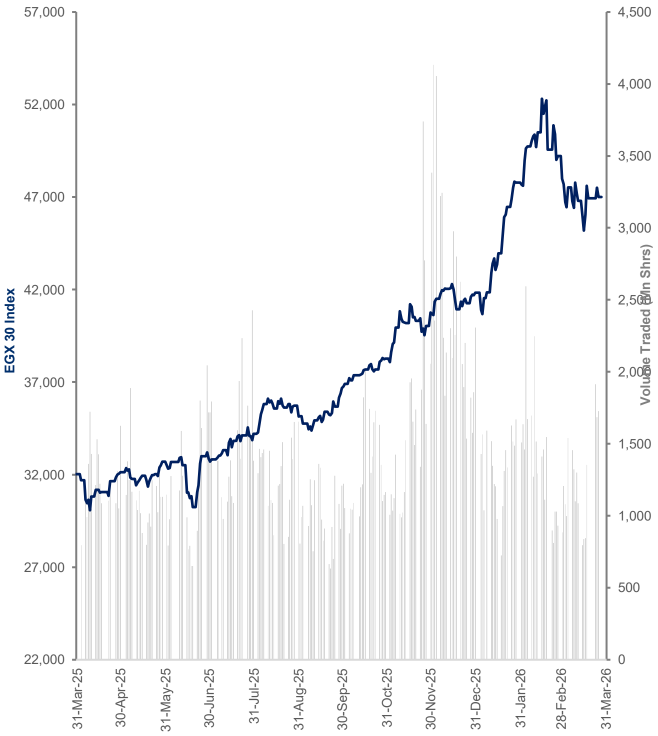
KAMCO INVEST

Investment Strategy & Research

The Egyptian Exchange Daily Report

March 26, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,939,751.9	(2.5%)	(1.4%)	8.1%
Banks	672,855.0	(6.8%)	(9.2%)	12.0%
Basic Resources	360,711.7	(1.6%)	11.0%	15.2%
Industrial Goods	180,988.1	0.0%	1.0%	(2.5%)
Health Care & Pharmaceuticals	93,378.0	(0.2%)	(2.2%)	(1.3%)
Real Estate	463,325.0	(1.6%)	2.7%	11.6%
Travel and Leisure	77,845.5	(0.0%)	8.2%	6.1%
Food, Beverages & Tobacco	252,286.5	(0.9%)	(4.0%)	0.5%
Energy and Support Services	22,584.2	(0.0%)	14.2%	9.7%
Trade and Distributors	28,177.4	(0.4%)	(3.5%)	(0.4%)
Shipping and Transport	101,692.0	(4.0%)	24.1%	19.3%
Education Services	46,607.0	(0.3%)	(2.0%)	(6.4%)
Contracting and Construction Eng	63,513.8	(1.2%)	(11.4%)	(2.1%)
Textiles and Durables	31,295.5	(1.3%)	0.4%	(0.1%)
Building Materials	75,364.2	1.1%	(4.6%)	(3.2%)
Media & Communication Services	295,067.4	(1.0%)	(7.5%)	14.9%
Paper and Packaging	2,289.4	(2.1%)	5.2%	(0.5%)
Non-bank Financial Services	171,771.1	(0.9%)	(0.8%)	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Nozha International Hospital	13.08	5.5%
Arabian Cement Company	49.38	5.3%
Misr National Steel - Ataqa	8.80	5.3%
Nasr Company for Civil Works	4.85	5.0%
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVE!	1.73	4.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Al Tawfeek Leasing Company-A.T.LEASE	4.87	(9.8%)
Osool ESB Securities Brokerage	1.60	(6.4%)
Arab Co. for Asset Management And Development	1.75	(5.4%)
Rakta Paper Manufacturing	24.31	(5.0%)
Alexandria Containers and goods	30.71	(4.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.23	825,240
Citadel Capital - Common Shares	3.62	75,273
Arab Co. for Asset Management And Development	1.75	72,849
Orascom Investment Holding	1.30	70,734
Macro Group Pharmaceuticals -Macro Capital	1.38	64,975

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	47,001.89	(496.0)	(1.0%)	(4.5%)	12.4%
Market Cap (EGP Mn)	2,939,751.9	(74,901.6)	(2.5%)	(1.4%)	8.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	1,727.8	42.1	2.5%	1,339.8	1,337.5
Value Traded (EGP Mn)	5,359.6	(1,260.2)	(19.0%)	6,122.0	3,339.4
No. of Trades	136,579	3,644	2.7%	133,157	86,577

Market Breadth	▲	▼	=
	57	111	53

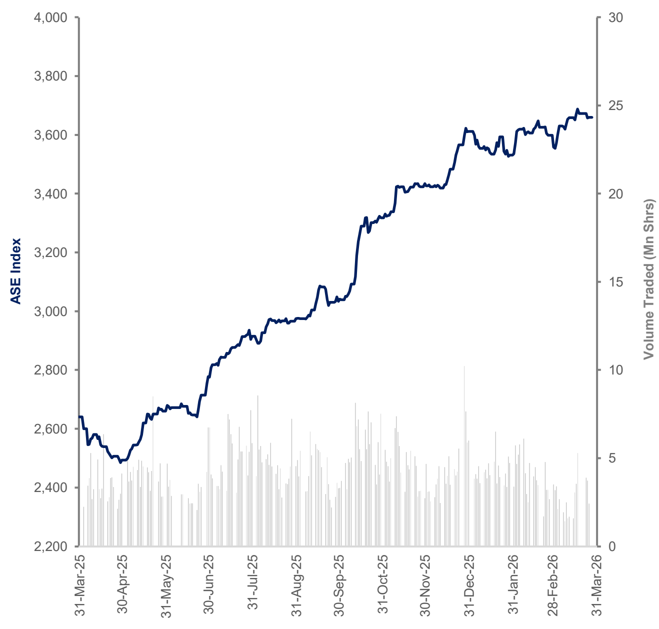
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	125.00	(0.79%)	420.36
Heliopolis Housing	5.90	2.43%	319.19
Citadel Capital - Common Shares	3.62	(0.82%)	275.24
Abou Kir Fertilizers & Chemicals	89.00	(3.78%)	262.08
Fawry For Banking Technology And Electronic Payment	17.67	(1.28%)	201.64

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 26, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	27,172.6	(0.3%)	2.8%	5.0%
Banks	10,752.3	0.3%	1.2%	(1.1%)
Insurance	368.2	(0.0%)	3.5%	3.2%
Diversified Financial Services	267.4	(0.4%)	(2.6%)	(7.3%)
Real Estate	365.9	(0.2%)	(0.9%)	(7.8%)
Health Care Services	51.9	1.2%	(0.4%)	(7.2%)
Educational Services	356.9	0.0%	2.5%	4.1%
Hotels and Tourism	260.0	0.0%	(3.7%)	(4.9%)
Transportation	139.5	0.2%	(3.2%)	(8.5%)
Technology and Communication	675.7	(0.0%)	5.9%	14.0%
Utilities and Energy	1,403.7	0.6%	1.6%	7.5%
Commercial Services	297.1	2.0%	5.4%	(0.1%)
Pharmaceutical and Medical Industries	71.6	(0.9%)	(1.3%)	(1.7%)
Chemical Industries	79.3	0.2%	1.6%	21.2%
Food and Beverages	202.6	(0.1%)	(1.8%)	(2.9%)
Tobacco and Cigarettes	1.5	(9.1%)	11.1%	(44.4%)
Mining and Extraction Industries	11,704.0	(1.1%)	4.9%	12.5%
Engineering and Construction	96.7	0.8%	(1.2%)	(3.5%)
Electrical Industries	39.6	0.0%	(5.0%)	(11.0%)
Textiles Leathers and Clothings	38.9	(0.4%)	(3.4%)	(9.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
THE UNITED INSURANCE	1.20	7.1%
FIRST JORDAN INVESTMENT COMPANY PLC	0.29	3.6%
BABELON INVESTMENTS CO. P.L.C	1.28	3.2%
REAL ESTATE DEVELOPMENT	0.64	3.2%
THE HOUSING BANK FOR TRADE AND FINANCE	4.45	2.3%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORPORATION	0.08	(11.1%)
FIRST INSURANCE	1.07	(5.3%)
CENTURY INVESTMENT GROUP	0.42	(4.5%)
SPECIALIZED JORDANIAN INVESTMENT	0.94	(4.1%)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.55	(3.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN ISLAMIC BANK	4.80	169
BANK AL ETIHAD	2.79	131
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.70	86
CENTURY INVESTMENT GROUP	0.42	80
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.55	73

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,658.98	1.44	0.0%	1.7%	1.3%
Market Cap (JD Mn)	27,172.59	(88.77)	(0.3%)	2.8%	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	2,425.2	(1,308.3)	(35.0%)	3,735.5	3,039.4
Value Traded (JD '000)	12,510.7	(2,462.3)	(16.4%)	9,731.3	5,726.4
No. of Trades	2,914	(73)	(2.4%)	3,095	2,047

Market Breadth	Up	Down	Unchanged
	24	34	103

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.80	(0.83%)	0.82
BANK AL ETIHAD	2.79	0.72%	0.35
CAPITAL BANK OF JORDAN	2.88	0.35%	0.11
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.70	1.45%	0.06
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.55	(3.51%)	0.04

Source: Bloomberg, Kamco Research

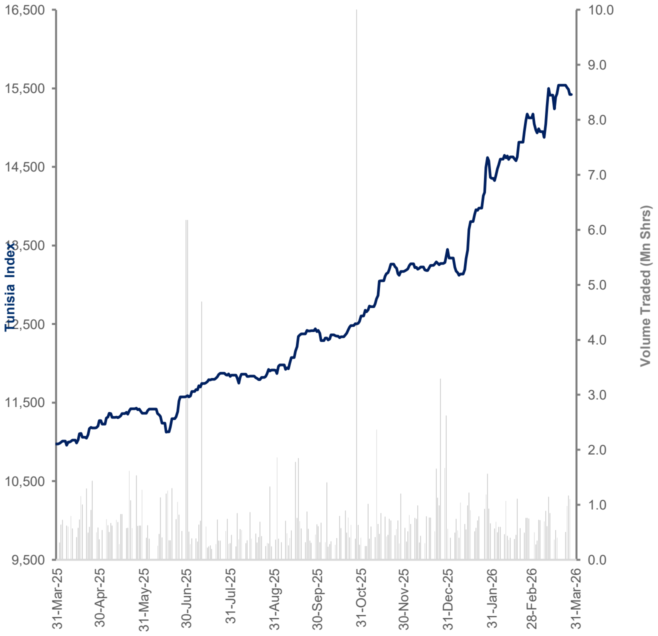
KAMCO INVEST

Investment Strategy & Research

Tunisia Stock Exchange Daily Report

March 27, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	36,473.5	(0.3%)	1.1%	15.7%
Banking	16,903.4	(1.0%)	2.3%	16.6%
Insurance	1,411.5	0.5%	(0.3%)	9.5%
Leasing	1,374.8	(1.7%)	(0.4%)	19.2%
Financial Services	4,212.1	(0.2%)	(1.7%)	26.5%
Industrial	2,972.0	0.2%	0.0%	10.3%
Chemical Industry	539.8	0.5%	9.3%	14.1%
Food & Beverage	5,325.3	0.8%	(0.1%)	11.1%
Retailing	2,095.1	(0.3%)	1.9%	25.1%
Others	1,639.5	1.1%	1.3%	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	3.43	7.5%
Telnet Holding	7.39	5.7%
Cie d'Assurances et de Reassur	52.25	4.5%
Societe Nouvelle Maison de la	8.69	4.4%
Air Liquide Tunisie	179.50	3.3%

Worst Return Performers	Price (DT)	Daily % Chg
Tunisie Leasing SA	39.63	(4.3%)
Industries Chimiques du Fluor	93.20	(3.2%)
City Cars	24.80	(2.6%)
Banque Internationale Arabe de	141.90	(2.1%)
Societe de Transport Hydrocarb	27.92	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Verrerie	17.74	213
One Tech Holding	9.20	129
Telnet Holding	7.39	84
Accumulateur Tunisienne Assad	3.43	83
Societe Tunisienne d'Assurance	63.60	55

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	15,423.06	(65.34)	(0.4%)	2.0%	14.7%
Market Cap (DT Mln)	36,473	(126.01)	(0.3%)	1.1%	15.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	1,107.9	(59.0)	(5.1%)	702.2	620.8
Value Traded ('000 DT)	17,711.4	2,921.1	19.7%	9,239.7	6,019.3
No. of Trades	3,758	680	22.1%	2,312	1,621

Market Breadth	▲	▼	=
	23	21	20

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de Verrerie	17.74	1.31%	3.62
Societe Tunisienne d'Assurance	63.60	(1.38%)	3.48
One Tech Holding	9.20	2.34%	1.18
Banque Internationale Arabe de	141.90	(2.14%)	1.17
Banque Nationale Agricole	15.15	(1.50%)	0.63

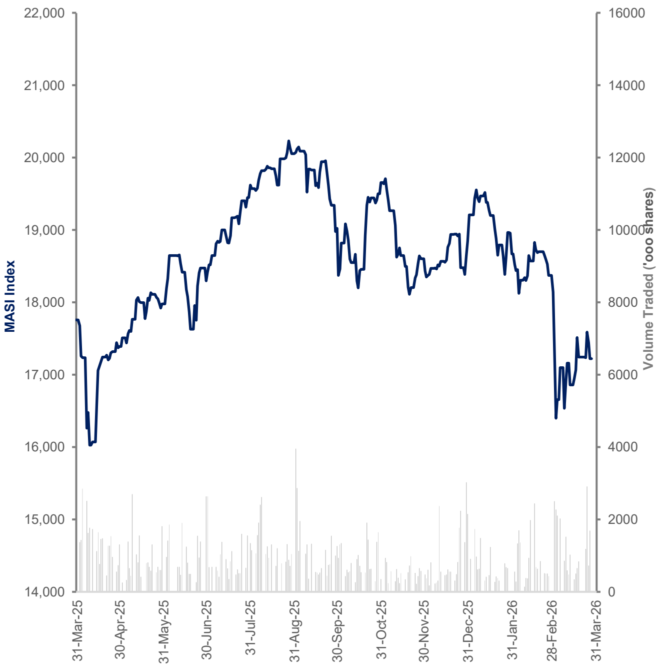
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 27, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	733,520.1	(1.3%)	(4.1%)	(4.6%)
Banking	272,092.0	(1.8%)	(7.0%)	(9.3%)
Beverages	8,535.0	(0.9%)	5.3%	(3.2%)
Chemicals	2,632.5	(3.1%)	(7.6%)	(8.3%)
Construction & Building Material	72,045.1	(1.7%)	0.9%	(8.2%)
Distributors	17,296.0	(2.5%)	(3.8%)	(14.4%)
Electricity	41,751.7	(5.0%)	(6.6%)	(16.5%)
Food Producers & Processors	29,695.9	(0.3%)	5.9%	1.8%
Holding Companies	4,861.8	(0.9%)	(14.6%)	(27.9%)
Insurance	36,081.6	0.9%	1.8%	4.1%
Investment & other Finance	3,925.4	0.4%	(4.0%)	2.7%
Leisures & Hotel	5,043.8	1.9%	(5.2%)	(4.9%)
Materials, Software & Computer	5,370.2	(1.8%)	(3.2%)	(7.0%)
Mining	115,715.3	(0.6%)	(2.2%)	35.0%
Oil & Gas	12,718.8	(2.6%)	(11.9%)	(8.4%)
Real Estate	21,124.7	(0.4%)	(5.1%)	(19.3%)
Telecommunications	83,514.1	0.4%	(4.0%)	(12.8%)
Transport	998.9	0.3%	(3.2%)	(10.0%)
Forestry & Paper	117.2	1.2%	(5.8%)	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	2700.00	8.0%
Oulmes	1238.00	6.0%
Eqdom	1400.00	5.3%
Douja Promotion Groupe Addoha	29.99	3.1%
RISMA	315.00	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	508.00	(5.9%)
TAQA Morocco SA	1770.00	(5.0%)
SNEP	410.00	(4.7%)
Alliances Developpement Immobi	410.00	(4.6%)
Disway	725.00	(4.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	29.99	906.8
Maroc Telecom	95.00	216.5
Delta Holding SA	55.50	92.0
Banque Centrale Populaire	240.00	92.0
Lesieur Cristal	425.00	82.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	17,221.05	(222.28)	(1.3%)	(6.3%)	(8.6%)
Market Cap (MAD Mn)	733,520	(9,699)	(1.3%)	(4.1%)	(4.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	1,685.1	960.0	132.4%	962.0	1,490.0
Value Traded (MAD Mn)	270.19	11.97	4.6%	243.5	294.0

Market Breadth	▲	▼	=
	9	26	6

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	680.20	(1.99%)	37.59
Managem SA	8450.00	(0.35%)	35.46
Lesieur Cristal	425.00	0.00%	34.98
Douja Promotion Groupe Addoha	29.99	3.06%	26.68
Maroc Telecom	95.00	0.43%	20.63

Source: Bloomberg, Kamco Research

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