

# MENA Markets Daily Report

November 25, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Lebanon 13 Morocco 14 Syria 15		Kuwait	Premier Market Index	▲	6,179.22	0.1%	(11.4%)	32.4%
		Kuwait	Main 50 Index	▲	4,480.52	0.0%	(10.2%)	4.8%
		Kuwait	Main Market Index	▲	4,368.77	0.2%	(11.0%)	3.6%
		Kuwait	All Share Index	▲	5,572.97	0.1%	(11.3%)	23.7%
		Saudi Arabia	TADAWUL All Share Index	▲	8,636.14	0.3%	2.9%	7.2%
		UAE - Dubai	DFM General Index	▲	2,399.50	1.9%	(13.2%)	9.3%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,001.12	0.3%	(5.8%)	3.6%
		UAE - Abu Dhabi	ADX General Index	▼	4,947.28	(0.5%)	(2.5%)	3.3%
		Qatar	QE 20 Index	▼	10,261.19	(0.7%)	(1.6%)	1.2%
		Bahrain	Bahrain All Share	▼	1,460.53	(0.0%)	(9.3%)	20.4%
		Oman	MSM 30 Index	▼	3,623.83	(0.1%)	(9.0%)	(7.9%)
		Egypt	EGX 30	▲	10,997.35	1.0%	(21.2%)	7.1%
		Jordan	ASE Index	▲	1,554.39	0.3%	(14.4%)	(4.9%)
		Lebanon	Blom Stock Index	=	618.15	0.0%	(21.3%)	(19.6%)
		Tunisia	Tunisia Index	▲	6,755.07	0.1%	(5.2%)	(2.1%)
		Morocco	MASI	▲	11,018.86	0.9%	(9.5%)	7.1%
		Syria	DSE Weighted Index	▼	7,697.60	(0.0%)	31.9%	(5.7%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,402.82	(0.3%)	11.6%	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,287.12	2.4%	(16.9%)	44.9%
		India	SENSEX	▲	44,523.02	1.0%	7.9%	14.4%
		Brazil	BOVESPA Stock Index	▲	109,786.30	2.2%	(5.1%)	31.6%
		Mexico	BOLSA Index	▲	42,657.97	0.9%	(2.0%)	4.6%
		Korea	KOSPI Index	▲	2,617.76	0.6%	19.1%	7.7%
		Taiwan	TAIEX Index	▼	13,807.13	(0.5%)	15.1%	23.3%
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,546.90	0.3%	8.0%	25.2%
		Asia	MSCI Asia Pacific	▲	189.47	0.3%	11.0%	16.3%
		Europe	DJ Stoxx 600	▲	392.39	0.9%	(5.6%)	23.2%
		Europe	FTSEurofirst 300	▲	1,514.38	0.9%	(6.7%)	22.0%
		Emerging Markets	MSCI EM Index	▲	1,220.52	0.9%	9.5%	15.4%
		U.S.A	S&P 500	▲	3,635.41	1.6%	12.5%	28.9%
		U.S.A	DJIA	▲	30,046.24	1.5%	5.3%	22.3%
		U.S.A	NASDAQ Composite	▲	12,036.79	1.3%	34.2%	35.2%
		UK	FTSE 100	▲	6,432.17	1.6%	(14.7%)	12.1%
		Germany	DAX	▲	13,292.44	1.3%	0.3%	25.5%
		Japan	NIKKEI 225	▲	26,165.59	2.5%	10.6%	18.2%
		Hong Kong	HANG SENG INDEX	▲	26,588.20	0.4%	(5.7%)	9.1%
<b>Commodities</b>								
		Oil	OPEC Crude	▲	44.75	3.2%	(34.2%)	31.8%
		Oil	Brent	▲	46.06	2.5%	(30.2%)	22.7%
		Oil	Kuwait	▲	44.61	3.6%	(33.5%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.71	2.3%	4.1%	(28.5%)
		Gold	Gold Spot \$/Oz	▼	1,837.86	(1.8%)	21.1%	18.3%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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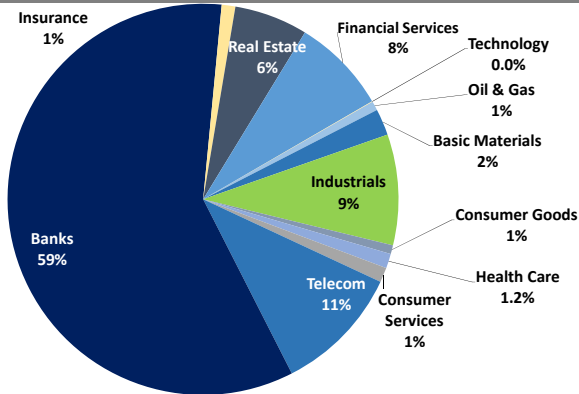
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

November 25, 2020

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,809.0	19.2	9.8%
2- Kuwait Finance House	5,364.2	26.8	10.7%
3- Zain	2,704.4	13.3	16.6%
4- Ahli United Bank - Bahrain	2,327.2	11.8	16.6%
5- Boubyan Bank	2,044.2	40.1	10.3%
6- Agility (PWC Logistics)	1,352.3	22.1	5.5%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	727.2	24.1	6.5%
9- Gulf Bank	679.7	13.2	8.6%
10- Ahli United Bank - Kuwait	625.9	14.9	9.7%
<b>Total</b>	<b>22,630</b>	<b>20.01</b>	<b>10.2%</b>

\*: ROE is calculated based on TTM 1H-2020 net profit & shareholders' equity as of 30-June-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Asset Management Co.	0.089	0.019	27.0%
Gulf Franchising Co.	0.054	0.005	10.0%
United Projects Group	0.362	0.032	9.7%
Equipment Holding Co.	0.027	0.002	7.6%
Gulf Cement Co.	0.030	0.002	7.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.068	(0.007)	(9.5%)
Credit Rating & Collection Co.	0.024	(0.003)	(9.4%)
Aqar Real Estate Investment Co.	0.057	(0.004)	(6.9%)
First Takaful Insurance Co.	0.036	(0.002)	(5.0%)
Kuwait Syrian Holding Co.	0.027	(0.001)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Bank of Kuwait	0.848	1.0%	27,295,835
Kuwait Finance House	0.699	0.3%	27,121,129
A'ayan Leasing & Investment Co.	0.091	1.3%	22,721,440
Zain	0.625	(0.2%)	16,912,567
Agility (PWC Logistics)	0.667	(0.6%)	10,009,714

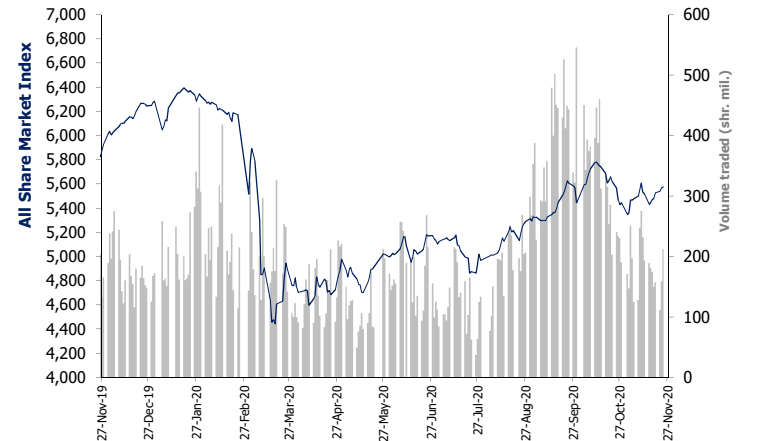
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,132.0	▲	0.1%	2.3%	(8.8%)
Oil & Gas	255.6	▲	1.4%	0.3%	(0.9%)
Basic Materials	710.0	▲	0.9%	1.4%	(12.1%)
Industrials	3,006.7	▲	0.2%	2.9%	(8.6%)
Consumer Goods	232.9	▼	(0.8%)	(2.1%)	18.0%
Health Care	399.0	▼	(0.0%)	(2.0%)	(9.0%)
Consumer Services	393.0	▼	(0.1%)	5.2%	(28.8%)
Telecommunications	3,464.9	▼	(0.3%)	5.2%	1.3%
Banks	19,340.0	▲	0.2%	2.5%	(12.1%)
Insurance	368.5	▼	(0.1%)	(0.7%)	6.1%
Real Estate	1,997.7	▲	0.0%	3.1%	(11.6%)
Financial Services	2,592.7	▼	(0.1%)	(2.6%)	(6.3%)
Technology	6.9	▲	2.8%	3.0%	(2.5%)
Utilities	364.1	▲	1.2%	2.5%	NA

Market Breadth	 50	 52	 71		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,179.22	7.6	0.1%	2.9%	(11.4%)
Main 50 Index	4,480.52	0.3	0.0%	2.2%	(10.2%)
Main Market Index	4,368.77	6.4	0.1%	0.9%	(11.0%)
All Share Market Index	5,572.97	7.2	0.1%	2.4%	(11.3%)
Market Cap (KWD Mn)	33,131.98	43.1	0.1%	2.3%	(8.8%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

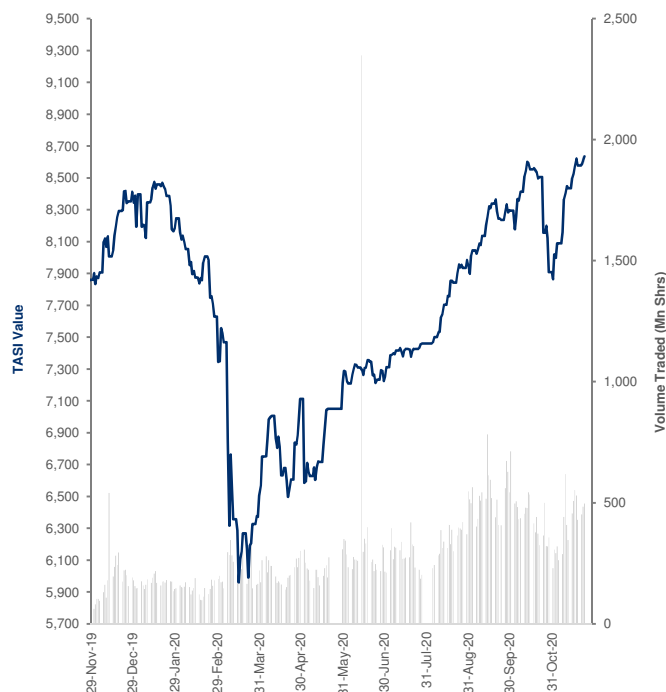
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	212.3	53.8	34.0%	209.2	88.6
Value Traded (KWD Mn)	83.3	33.7	67.8%	40.0	16.9
No. of Trades	16,053	4,240	35.9%	9,429	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.848	1.0%	22,978,343
Kuwait Finance House	0.699	0.3%	18,948,262
Zain	0.625	(0.2%)	10,610,691
Agility (PWC Logistics)	0.667	(0.6%)	6,684,492
Boubyan Bank	0.627	(0.6%)	3,719,851

### Saudi Tadawul Daily Report

November 25, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,173,951.1	0.6%	6.0%	1.2%
Materials	565,179.1	0.2%	9.3%	4.3%
Capital Goods	18,031.5	1.4%	21.3%	37.7%
Commercial & Professional Svc	8,207.0	1.3%	7.2%	(10.9%)
Transportation	14,236.7	1.6%	12.8%	2.3%
Consumer Durables & Apparel	4,477.2	2.2%	35.2%	55.7%
Consumer Services	25,432.1	2.0%	17.7%	11.0%
Media	7,561.0	2.0%	22.7%	16.6%
Retailing	35,664.1	0.3%	4.8%	5.8%
Food & Staples Retailing	13,463.5	(0.8%)	(2.2%)	58.9%
Food & Beverages	110,404.0	(0.2%)	3.7%	39.6%
Health Care Equipment & Svc	66,558.8	(0.5%)	8.7%	205.7%
Pharma, Biotech & Life Science	4,884.0	(1.1%)	24.5%	49.4%
Banks	631,314.3	0.2%	9.8%	(8.5%)
Diversified Financials	32,210.9	0.6%	10.1%	6.9%
Insurance	51,081.6	(0.6%)	9.8%	31.5%
Telecommunication Services	249,123.7	(0.3%)	9.9%	8.3%
Utilities	87,165.2	1.3%	7.6%	0.7%
REITs	15,750.9	0.7%	6.0%	6.3%
Real Estate Mgmt & Dev't	92,642.5	0.3%	8.8%	5.4%
Software & Services	2,711.0	(0.1%)	24.6%	191.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	42.35	10.0%
Shams	73.90	10.0%
Abdullah Saad Mohammed Abo Moa	42.00	9.9%
Raydan Food Co	28.75	9.9%
Saudi Vitrified Clay Pipe Co L	68.80	9.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Allied Cooperative Insurance G	52.50	(6.1%)
Saudi Industrial Investment Gr	25.60	(1.9%)
Saudi Steel Pipe Co	27.10	(1.8%)
Solidarity Saudi Takaful Co	18.84	(1.6%)
Abdullah Al Othaim Markets Co	123.00	(1.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Mobile Telecommunications Co S	13.44	31,574
Al Hassan Ghazi Ibrahim Shaker	16.02	19,340
Dar Al Arkan Real Estate Devel	8.48	14,616
Emaar Economic City	9.85	13,430
Methanol Chemicals Co	12.38	11,935

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	8,636.14	25.30	0.3%	9.2%	2.9%
Market Cap (SAR Mn)	9,210,050	43,834	0.5%	6.7%	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	496.5	12.7	2.6%	306.9	128.3
Value Traded (SAR Mn)	13,662.0	761.3	5.9%	7,945.3	3,381.7
No. of Trades	522,054	13,139	2.6%	288,434	108,607

Market Breadth	▲ 123	▼ 70	= 10
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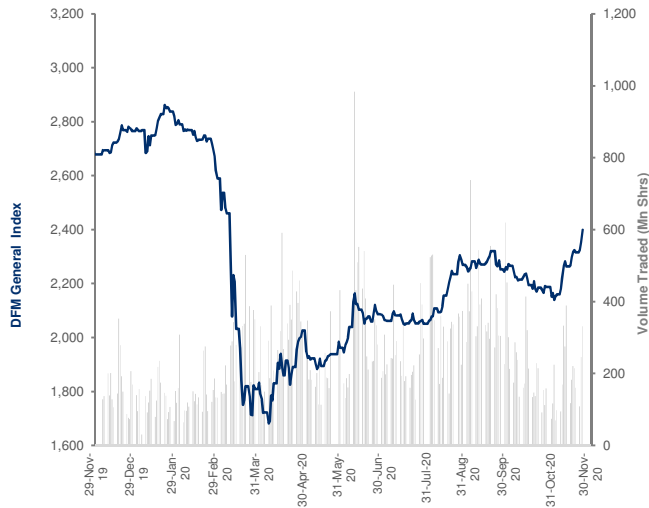
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Fisheries Co	61.40	3.9%	540.11
Mobile Telecommunications Co S	13.44	4.5%	416.68
Al Hassan Ghazi Ibrahim Shaker	16.02	4.8%	313.54
Al-Baha Development & Investme	42.35	10.0%	311.29
Batic Investments and Logistic	37.95	2.6%	298.92

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

November 25, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	331,298.5	1.5%	8.1%	(11.1%)
Banking	171,094.9	0.6%	4.9%	(16.8%)
Consumer Staples	3,365.4	0.0%	9.3%	1.6%
Investment & Financial Services	15,389.5	0.6%	4.5%	(9.9%)
Insurance	5,518.4	0.3%	1.9%	8.9%
Industrial	4,727.0	0.0%	0.0%	(8.1%)
Real Estate	69,948.2	4.2%	20.5%	(10.8%)
Telecommunication	25,511.6	0.7%	0.3%	0.5%
Transportation	25,953.3	3.0%	12.6%	3.7%
Services	9,790.1	1.7%	8.7%	27.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
EMAAR DEVELOPMENT	2.73	6.2%
DAMAC PROPERTIES DUBAI CO	1.18	5.4%
AJMAN BANK PJSC	0.73	4.9%
DUBAI ISLAMIC INSURANCE CO	1.11	4.7%
EMAAR PROPERTIES PJSC	3.24	4.5%

Worst Return Performers	Price (AED)	Daily % Chg
AL-MADINA FOR FINANCE AND INVESTMENT	0.21	(4.6%)
DAR AL TAKAFUL	0.99	(3.3%)
AL Salam Bank Sudan	1.60	(2.4%)
SHUAA CAPITAL	0.60	(1.2%)
DUBAI FINANCIAL MARKET PJSC	0.86	(0.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
GULF NAVIGATION HOLDING PJSC	0.42	49,357
EMAAR PROPERTIES PJSC	3.24	37,264
UNION PROPERTIES PJSC	0.27	31,726
DUBAI FINANCIAL MARKET PJSC	0.86	26,030
DUBAI INVESTMENTS PJSC	1.26	18,884

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,399.50	45.26	1.9%	9.7%	(13.2%)
Market Cap (AED Mn)	331,299	4,984	1.5%	8.1%	(11.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	331.0	85.5	34.8%	257.7	148.9
Value Traded (AED Mn)	470.3	149.2	46.5%	255.1	197.5
No. of Trades	5,223	985	23.2%	3,879	2,629

Market Breadth	▲ 25	▼ 5	= 32
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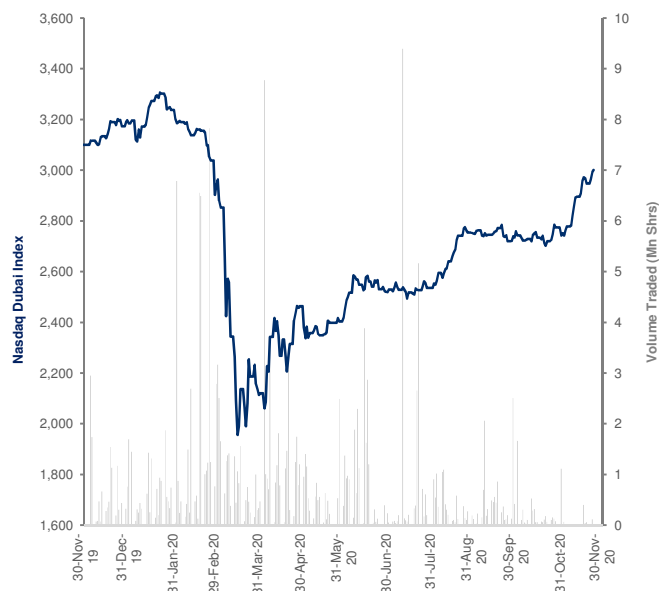
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR PROPERTIES PJSC	3.24	4.52%	120.13
DUBAI ISLAMIC BANK	4.40	1.38%	79.33
EMAAR DEVELOPMENT	2.73	6.23%	43.42
Emirates NBD	10.55	0.48%	33.35
DUBAI INVESTMENTS PJSC	1.26	2.44%	23.61

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

November 25, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,047.1	(0.0%)	(0.2%)	(17.8%)
Al Baraka Banking Group	316.9	0.0%	0.0%	(17.7%)
BLME Holdings plc	120.2	0.0%	0.0%	2.4%
DEPA Limited (AED)	45.6	0.0%	(4.9%)	(14.8%)
Emirates REIT (CEIC) Limited	61.4	0.0%	0.5%	(64.3%)
ENBD REIT (CEIC) Limited	110.0	0.0%	36.6%	(9.0%)
Hikma Pharmaceuticals GDR	8,098.5	(0.0%)	5.8%	25.8%
Nasdaq, Inc.	20,722.9	0.0%	(2.3%)	17.1%
Orascom Construction Limited	571.5	(0.0%)	(5.0%)	(19.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,993.39	30.16	1.0%	7.9%	(6.0%)
Market Cap (USD Mn)	30,047	(0)	(0.0%)	(0.2%)	(17.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.12	(0.0)	(100.0%)	0.9	0.59
Value Traded (USD Mn)	0.02	(0.0)	(100.0%)	7.2	6.43
No. of Trades	7	(2)	(100.0%)	75	165

Market Breadth	▲ 0	▼ 0	= 9
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

### Abu Dhabi Securities Exchange Daily Report

November 25, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	740,546.9	(0.5%)	4.3%	36.2%
<b>Banks</b>	<b>227,857.1</b>	<b>(0.9%)</b>	<b>8.2%</b>	<b>(16.7%)</b>
<b>Investment &amp; Financial Services</b>	<b>2,090.5</b>	<b>(0.9%)</b>	<b>2.9%</b>	<b>4.9%</b>
<b>Real Estate</b>	<b>24,847.5</b>	<b>(0.0%)</b>	<b>7.6%</b>	<b>33.1%</b>
<b>Energy</b>	<b>215,367.6</b>	<b>(0.5%)</b>	<b>3.3%</b>	<b>359.5%</b>
<b>Consumer Staples</b>	<b>76,074.4</b>	<b>(1.2%)</b>	<b>4.2%</b>	<b>439.0%</b>
<b>Industrial</b>	<b>7,362.2</b>	<b>(0.3%)</b>	<b>1.9%</b>	<b>10.1%</b>
<b>Insurance</b>	<b>9,312.1</b>	<b>0.4%</b>	<b>1.9%</b>	<b>18.2%</b>
<b>Telecommunication</b>	<b>168,063.2</b>	<b>0.1%</b>	<b>0.3%</b>	<b>1.8%</b>
<b>Services</b>	<b>9,572.4</b>	<b>(0.2%)</b>	<b>4.4%</b>	<b>6.6%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
METHAQ TAKAFUL INSURANCE	0.90	5.3%
AL AIN AHLIA INS. CO.	37.00	5.1%
BANK OF SHARJAH	0.69	2.2%
RAK PROPERTIES	0.43	1.2%
NATIONAL BANK OF RAS AL-KHAI	3.63	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Finance House	1.63	(4.1%)
ESHRAQ PROPERTIES CO PJSC	0.31	(2.8%)
ABU DHABI SHIP BUILDING CO	2.31	(2.5%)
FIRST ABU DHABI BANK PJSC	12.74	(1.2%)
International Holdings Company PJSC	40.00	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	2.95	39,560
Finance House	1.63	26,303
METHAQ TAKAFUL INSURANCE	0.90	9,381
DANA GAS	0.67	9,379
ABU DHABI ISLAMIC BANK	4.69	8,435

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,947.28	(27.00)	(0.5%)	6.2%	(2.5%)
Market Cap (AED Mn)	740,547	(3,813)	(0.5%)	4.3%	36.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	138.1	36.6	36.0%	78.0	47.8
Value Traded (AED Mn)	540.4	68.8	14.6%	264.9	174.4
No. of Trades	3,285	(450)	(12.0%)	1,935	1,546

Market Breadth	▲ 10	▼ 11	= 43
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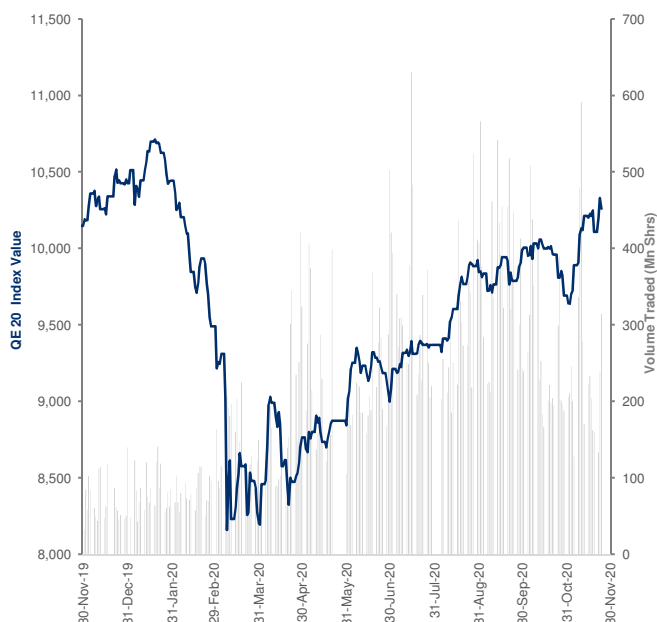
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ALDAR PROPERTIES PJSC	2.95	0.00%	117.18
FIRST ABU DHABI BANK PJSC	12.74	(1.24%)	99.03
International Holdings Company PJSC	40.00	(1.23%)	85.94
Finance House	1.63	(4.12%)	55.21
ABU DHABI COMMERCIAL BANK	6.07	(0.82%)	46.04

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

November 25, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	591,732.0	(0.6%)	4.7%	1.5%
<b>Banking &amp; Finance Sector</b>	295,402.7	(1.8%)	2.5%	(5.3%)
<b>Goods &amp; Consumer Services</b>	34,305.7	(0.8%)	4.1%	(3.1%)
<b>Industrial Sector</b>	129,603.0	0.3%	10.9%	(3.0%)
<b>Insurance Sector</b>	12,491.3	0.5%	8.3%	(14.4%)
<b>Real Estate</b>	63,521.7	2.4%	(1.1%)	75.0%
<b>Telecom</b>	27,186.1	(0.8%)	1.7%	(1.4%)
<b>Transport</b>	29,221.5	2.0%	18.4%	24.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar General Insurance &amp; Rein</b>	2.38	5.3%
<b>Qatar Gas Transport Co Ltd</b>	3.41	3.4%
<b>Ezdan Holding Group QSC</b>	1.64	3.3%
<b>Qatari Investors Group QSC</b>	1.79	2.5%
<b>National Leasing</b>	1.19	2.4%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Islamic Bank SAQ</b>	16.90	(2.6%)
<b>Qatar National Bank QPSC</b>	18.17	(2.4%)
<b>Mesaieed Petrochemical Holding</b>	2.03	(2.1%)
<b>Qatar Electricity &amp; Water Co Q</b>	17.58	(1.7%)
<b>Qatar Fuel QSC</b>	18.20	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Ezdan Holding Group QSC</b>	1.64	64,672
<b>Investment Holding Group</b>	0.59	50,220
<b>Salam International Investment</b>	0.63	27,933
<b>Qatar Gas Transport Co Ltd</b>	3.41	27,104
<b>Mazaya Qatar Real Estate Devel</b>	1.23	25,672

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>QE 20 Index</b>	10,261.19	(68.46)	(0.7%)	5.9%	(1.6%)
<b>Market Cap (QAR Mn)</b>	591,732	(3,397)	(0.6%)	4.7%	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume ('Mn Shares)</b>	314.0	75.4	31.6%	222.4	42.5
<b>Value Traded (QAR Mn)</b>	590.2	90.4	18.1%	414.5	270.4
<b>No. of Trades</b>	13,047	606	4.9%	9,059	6,095

Market Breadth	▲ 22	▼ 23	= 2
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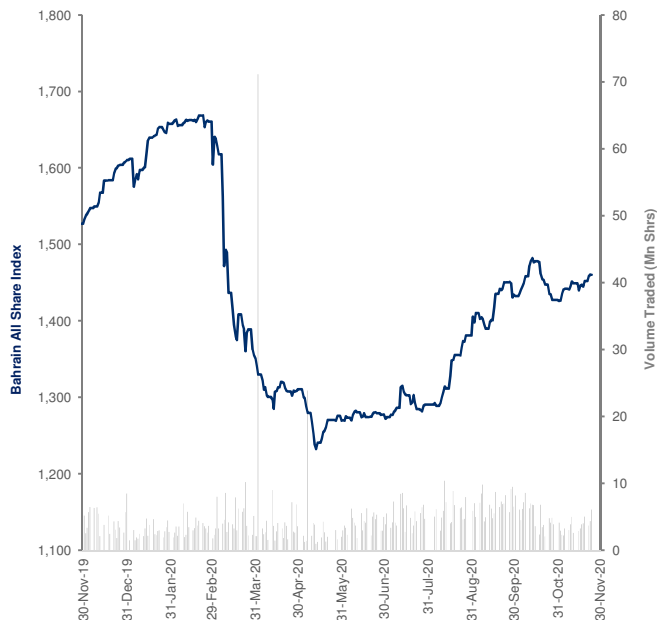
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Ezdan Holding Group QSC</b>	1.64	3.34%	108.52
<b>Qatar Gas Transport Co Ltd</b>	3.41	3.39%	91.21
<b>Qatar National Bank QPSC</b>	18.17	(2.42%)	38.44
<b>Mazaya Qatar Real Estate Devel</b>	1.23	0.65%	31.62
<b>Investment Holding Group</b>	0.59	0.17%	29.62

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

November 25, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,190.3	(0.0%)	2.2%	(9.4%)
Commercial Banks	4,845.9	(0.5%)	2.1%	(14.3%)
Investment	1,960.1	0.2%	0.1%	(16.1%)
Insurance	152.3	0.0%	1.5%	8.9%
Services	1,467.0	0.6%	1.8%	16.5%
Hotel & Tourism	126.1	0.0%	(1.8%)	(9.1%)
Industrial	639.0	2.0%	12.2%	4.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain BSC	0.44	2.1%
Al Baraka Banking Group BSC	0.26	2.0%
Zain Bahrain BSCC	0.11	1.9%
Ithmaar Holding BSC	0.07	1.5%
APM TERMINALS BAHRAIN	1.58	1.0%

Worst Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank BSC	0.79	(1.0%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,460.53	(0.11)	(0.0%)	2.3%	(9.3%)
Market Cap (BHD Mn)	9,190	(0)	(0.0%)	2.2%	(9.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	6,067	1,704	39.0%	4,783.1	4,691.7
Value Traded (BHD '000)	1,105	403	57.3%	869.9	1,188.3
No. of Trades	86	3	3.6%	62	85

Market Breadth	▲ 7 ▼ 1 = 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.16	2,054
Al Salam Bank-Bahrain BSC	0.07	1,100
Esterad Investment Co BSC	0.15	1,076
Bahrain Telecommunications Co	0.53	486
Aluminium Bahrain BSC	0.44	323

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.53	0.75%	0.26
Esterad Investment Co BSC	0.15	0.00%	0.16
National Bank of Bahrain BSC	0.00	0.00%	0.16
Aluminium Bahrain BSC	0.44	2.09%	0.14
GFH FINANCIAL GROUP BSC	0.16	0.00%	0.12

Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

November 25, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,284.2	0.0%	1.7%	(9.3%)
Financial	3,521.4	(0.1%)	3.7%	(9.7%)
Industrial	673.9	0.4%	0.7%	(2.3%)
Services	2089.0	0.1%	(1.3%)	(10.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Anwar Ceramic Tiles Co.	0.21	2.0%
National Gas Co.	0.15	1.3%
SMN POWER HOLDING	0.08	1.2%
Oman Flour Mills	0.72	1.1%
Al Maha Ceramics Co	0.21	1.0%

Worst Return Performers	Price (OMR)	Daily % Chg
AL MADINA INVESMENT H olding Co.	0.02	(8.3%)
Gulf Investment Services Co.	0.07	(6.8%)
Al Omaniya Financial Services Co.	0.07	(2.8%)
Takaful Oman Insurance	0.10	(2.0%)
Al Batinah Power Co.	0.05	(1.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.38	8,790
AL MADINA INVESMENT H olding Co.	0.02	985
Al Anwar Ceramic Tiles Co.	0.21	534
Bank Dhofar	0.10	330
Oman Qatari Telecommunications Co.	0.38	309

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,623.83	(3.56)	(0.1%)	1.9%	(9.0%)
Market Cap (OMR Mn)	6,284.2	1.1	0.0%	1.7%	(9.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	13,557.4	9,416.0	233.0%	9,405.9	15,748.9
Value Traded (OMR '000)	4,120.8	3,296.1	454.3%	1,771.4	2,758.5
No. of Trades	397	95	31.8%	422	478

Market Breadth	▲ 8	▼ 13	= 91
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.38	0.53%	3.34
Oman Qatari Telecommunications Co.	0.38	0.52%	0.12
Oman Telecommunications Co.	0.64	0.63%	0.11
Al Anwar Ceramic Tiles Co.	0.21	1.96%	0.11
Bank Dhofar	0.10	0.00%	0.03

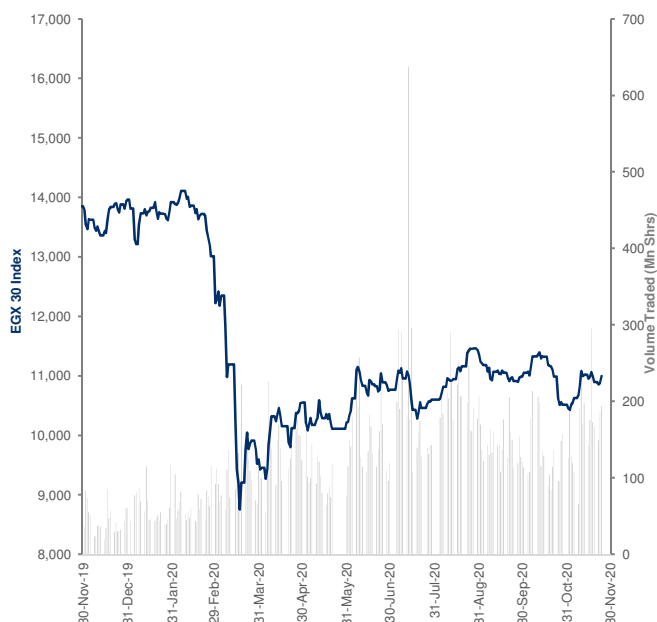
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

November 25, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	471,598.0	1.0%	6.7%	(16.0%)
<b>Banks</b>	146,026.6	0.4%	2.6%	(24.0%)
<b>Basic Resources</b>	18,087.1	1.8%	4.9%	(17.2%)
<b>Chemicals</b>	30,117.8	0.9%	14.5%	(5.8%)
<b>Construction and Materials</b>	16,863.0	3.3%	8.5%	(11.3%)
<b>Financial Services excluding Banks</b>	42,217.6	0.4%	5.4%	(17.8%)
<b>Food and Beverage</b>	8,331.7	1.4%	8.1%	(16.0%)
<b>Healthcare</b>	4,958.5	0.8%	5.3%	(24.8%)
<b>Industrial Goods, Services, Automobile:</b>	39,092.0	1.5%	12.4%	(22.9%)
<b>Media</b>	1,173.8	0.8%	6.7%	44.3%
<b>Oil and Gas</b>	3,319.2	2.4%	7.5%	(29.2%)
<b>Personal and Household Products</b>	31,523.2	0.2%	(5.1%)	(23.5%)
<b>Real Estate</b>	55,459.6	2.2%	14.3%	(7.0%)
<b>Telecommunication</b>	52,833.3	0.4%	11.4%	14.9%
<b>Travel &amp; Leisure</b>	21,594.6	1.2%	7.2%	(14.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
South Valley Cement	1.83	7.6%
ODIN Investments	10.00	7.5%
Egyptian Financial & Industrial SAE	11.33	7.2%
Orascom Construction PLC	83.93	4.9%
Talaat Moustafa Group	7.21	4.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Extracted Oils	1.64	(2.0%)
Canal Shipping Agencies Co	13.03	(2.0%)
Tourah Portland Cement Co	7.00	(1.5%)
Faisal Islamic Bank of Egypt	12.42	(1.5%)
Alexandria Container & Cargo Handling	8.02	(1.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians for Housing & Dev. Co.	2.10	22,497
Emaar Misr for Development SAE	2.49	16,852
Palm Hills Developments SAE	1.38	16,323
Arab Cotton Ginning	3.16	15,491
El Nasr Clothes & Textiles	1.52	14,572

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,997.35	112.24	1.0%	4.6%	(21.2%)
Market Cap (EGP Mn)	471,598	4,441	1.0%	6.7%	(16.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	193.4	8.6	4.7%	133.9	82.1
Value Traded (EGP Mn)	804.7	98.2	13.9%	609.8	538.2
No. of Trades	20,940	2,537	13.8%	17,398	13,097

Market Breadth	▲ 39	▼ 13	= 7
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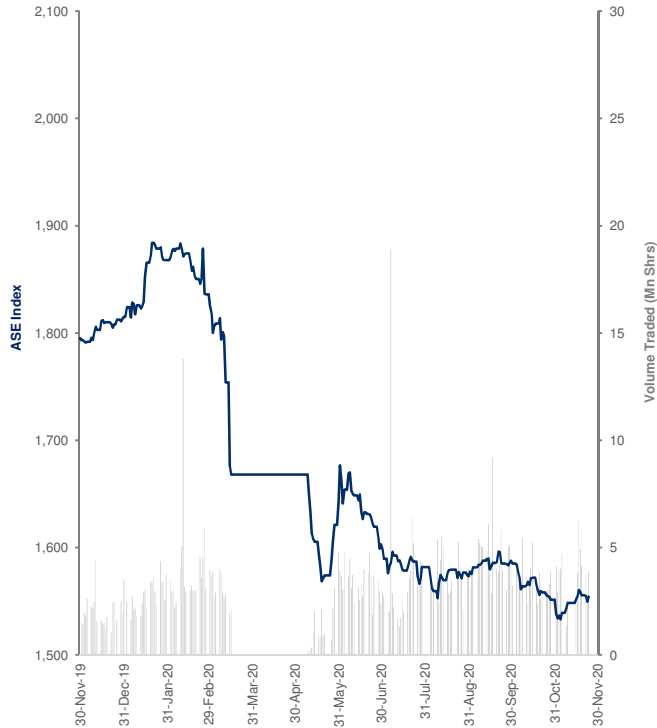
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	62.53	0.69%	70.47
ElSewedy Electric Co	8.98	4.30%	50.88
Talaat Moustafa Group	7.21	4.80%	49.47
Arab Cotton Ginning	3.16	0.32%	49.01
Egyptians for Housing & Dev. Co.	2.10	2.59%	47.30

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

November 25, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,020.4	0.2%	0.2%	(20.4%)
Banking	6,151.0	0.1%	0.3%	(25.5%)
Insurance	85.6	0.4%	1.0%	(2.2%)
Diversified Financial Services	168.4	(0.1%)	(1.9%)	5.9%
Real Estate	169.6	(0.4%)	(0.6%)	(1.0%)
Health Care Services	20.9	0.0%	4.5%	(17.3%)
Educational Services	197.5	0.0%	2.3%	(4.1%)
Hotels and Tourism	78.7	1.9%	0.0%	(7.3%)
Transportation	60.3	(0.5%)	(1.0%)	(61.1%)
Technology & Communications	280.4	(0.1%)	(0.8%)	(4.2%)
Media	1.4	0.0%	(62.2%)	(63.2%)
Utilities & Energy	397.7	1.8%	(2.5%)	(22.9%)
Commercial Services	67.3	0.3%	0.4%	4.8%
Pharmaceutical & Medical Industries	41.2	(3.5%)	7.8%	14.6%
Chemical Industries	19.3	0.0%	3.4%	38.4%
Food & Beverages	71.0	0.0%	(1.9%)	(3.8%)
Tobacco & Cigarettes	805.6	(0.0%)	(0.0%)	6.2%
Mining & Extraction Industries	269.5	0.6%	4.4%	(5.4%)
Engineering & Construction	20.3	(0.7%)	(0.3%)	(10.9%)
Electrical Industries	29.5	(0.7%)	(1.3%)	3.1%
Textiles , Leathers & Clothings	61.9	0.0%	4.6%	(10.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SPECIALIZED JORDANIAN INVEST	0.86	4.9%
NATIONAL ALUMINUM INDUSTRIAL	0.93	4.5%
NATL PORTFOLIO SECURITIES	0.53	3.9%
UNITED FINANCIAL INVESTMENTS	0.58	3.6%
AL-TAJAMOUAT FOR TOURISTIC P	0.31	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN STEEL	0.19	(5.0%)
EMMAR INVESTMENTS & REAL EST	0.20	(4.8%)
NATIONAL CABLE & WIRE MANUF	0.21	(4.5%)
DAR AL DAWA DEVELOPMENT & INV	1.27	(4.5%)
BARTER CO FOR INVESTMENT & T	0.23	(4.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN INDUSTRIAL RESOURCES	0.31	861
NATIONAL ALUMINUM INDUSTRIAL	0.93	748
SPECIALIZED INVESTMENT COMPO	1.12	303
AL-TAJAMOUAT FOR CATERING HS	0.34	254
UNION TOBACCO & CIGARETTE	1.30	234

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,554.39	4.75	0.3%	0.2%	(14.4%)
Market Cap (JD Mn)	9,020.37	15.63	0.2%	0.2%	(20.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	3,898.8	1,053.8	37.0%	3,507.9	2,674.4
Value Traded (JD '000)	3,281.6	658.5	25.1%	3,396.4	5,762.0
No. of Trades	1,477	181	14.0%	1,327	1,380

### Market Breadth

▲ 16 ▼ 16 = 89

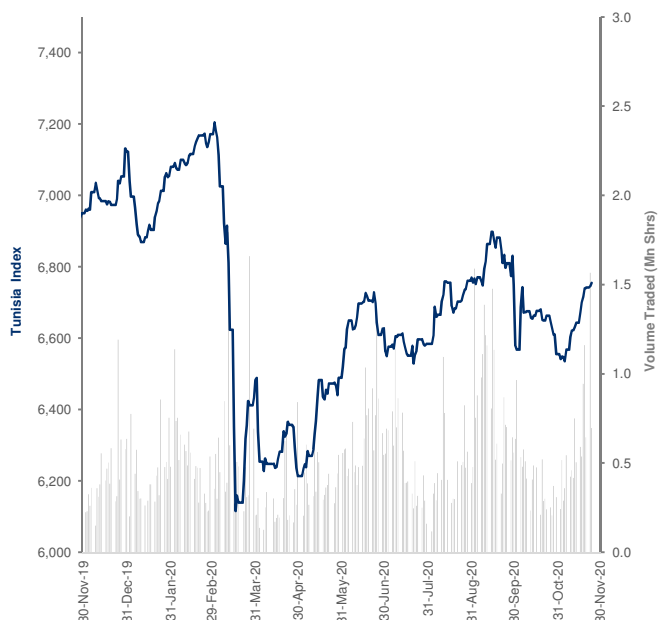
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
NATIONAL ALUMINUM INDUSTRIAL	0.93	4.49%	0.68
ARAB BANK PLC	4.03	0.50%	0.35
SPECIALIZED INVESTMENT COMPO	1.12	(3.45%)	0.34
UNION TOBACCO & CIGARETTE	1.30	(0.76%)	0.30
JORDAN INDUSTRIAL RESOURCES	0.31	0.00%	0.26

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

November 25, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,401.4	0.3%	2.2%	(6.8%)
Banking	7,598.4	0.2%	0.8%	(21.0%)
Insurance	929.0	(0.2%)	4.4%	13.6%
Leasing	516.9	(0.2%)	(2.8%)	1.0%
Financial Services	1,972.2	0.0%	0.0%	(19.8%)
Industrial	1,730.3	0.8%	7.8%	(0.4%)
Chemical Industry	430.8	0.3%	13.0%	(20.9%)
Food & Beverage	5,426.8	0.3%	2.4%	23.3%
Retailing	1,077.2	1.1%	2.1%	(9.5%)
Others	1,719.9	0.1%	2.6%	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	1.81	4.6%
Societe Magasin General	21.77	4.5%
Societe Immobiliere Tuniso Seo	2.44	3.8%
Societe Industrielle d'Appareil	4.00	2.3%
Air Liquide Tunisie	77.69	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Lease	1.61	(2.4%)
Societe Nouvelle Maison de la	6.15	(2.4%)
BH Leasing	1.29	(2.3%)
Societe de Placements et de De	7.81	(2.1%)
Societe Electrostar	1.12	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Universal Auto Distributors Ho	1.81	272
Societe Moderne de Ceramique	0.97	82
Societe Industrielle d'Appareil	4.00	78
Societe D'Articles Hygieniques	12.69	41
Arab Tunisian Bank	2.90	20

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,755.07	8.73	0.1%	3.1%	(5.2%)
Market Cap (DT Mln)	21,401	56.2	0.3%	2.2%	(6.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	696.3	(870.1)	(55.5%)	529.5	412.6
Value Traded ('000 DT)	3,351.4	(1,853.9)	(35.6%)	3,730.0	3,485.8
No. of Trades	1,677	(666)	(28.4%)	1,445	3,201

Market Breadth	▲ 21	▼ 20	= 27
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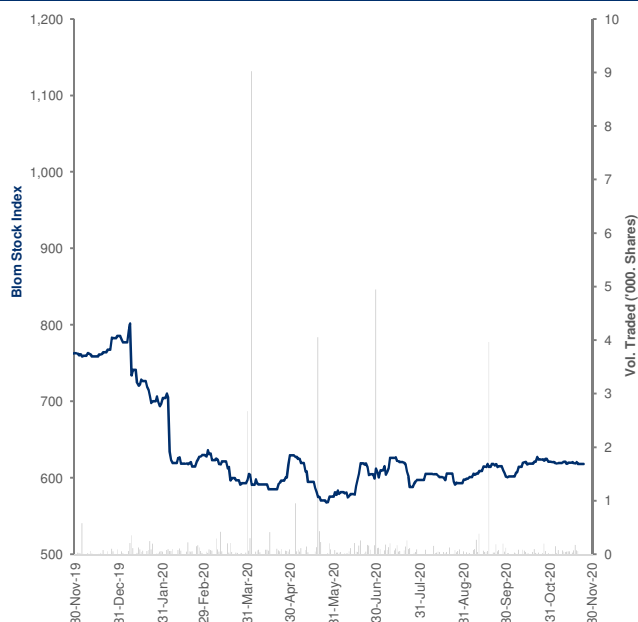
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	12.69	1.44%	0.52
Universal Auto Distributors Ho	1.81	4.62%	0.48
Euro Cycles SA	25.34	(0.43%)	0.32
Societe Industrielle d'Appareil	4.00	2.30%	0.31
Societe Frigorifique et Brasse	18.38	0.16%	0.23

Source: Bloomberg, Kamco Research

### Beirut Stock Exchange Daily Report

November 25, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,066.6	0.0%	(0.3%)	(8.3%)
<b>Banking &amp; Finance</b>	<b>5,481.0</b>	<b>0.0%</b>	<b>(1.1%)</b>	<b>(41.4%)</b>
<b>Industries</b>	<b>286.1</b>	<b>0.0%</b>	<b>0.1%</b>	<b>30.6%</b>
<b>Trading Sector</b>	<b>87.1</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.7%)</b>
<b>Real Estate &amp; Construction</b>	<b>5,212.3</b>	<b>0.0%</b>	<b>0.4%</b>	<b>116.5%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
<b>BLOM Bank GDR</b>	<b>2.03</b>	<b>(1.0%)</b>
<b>Solidere B</b>	<b>15.71</b>	<b>(0.9%)</b>
<b>Solidere A</b>	<b>15.85</b>	<b>(0.8%)</b>

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
<b>Solidere A</b>	<b>15.85</b>	<b>33</b>
<b>BLOM Bank GDR</b>	<b>2.03</b>	<b>29</b>
<b>Solidere B</b>	<b>15.71</b>	<b>0</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>Blom Stock Index</b>	<b>618.15</b>	<b>(2.4)</b>	<b>(0.4%)</b>	<b>(0.5%)</b>	<b>(21.3%)</b>
<b>Market Cap (USD Mn)</b>	<b>11,066.6</b>	<b>0.0</b>	<b>0.0%</b>	<b>(0.3%)</b>	<b>(8.3%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
<b>Volume ('000s shares)</b>	<b>61.5</b>	<b>(12.7)</b>	<b>(17.1%)</b>	<b>209.6</b>	<b>1,000.5</b>
<b>Value Traded ('000s USD)</b>	<b>581.1</b>	<b>(447.8)</b>	<b>(43.5%)</b>	<b>982.9</b>	<b>4,881.2</b>

Market Breadth	▲ 0 ▼ 3 = 22
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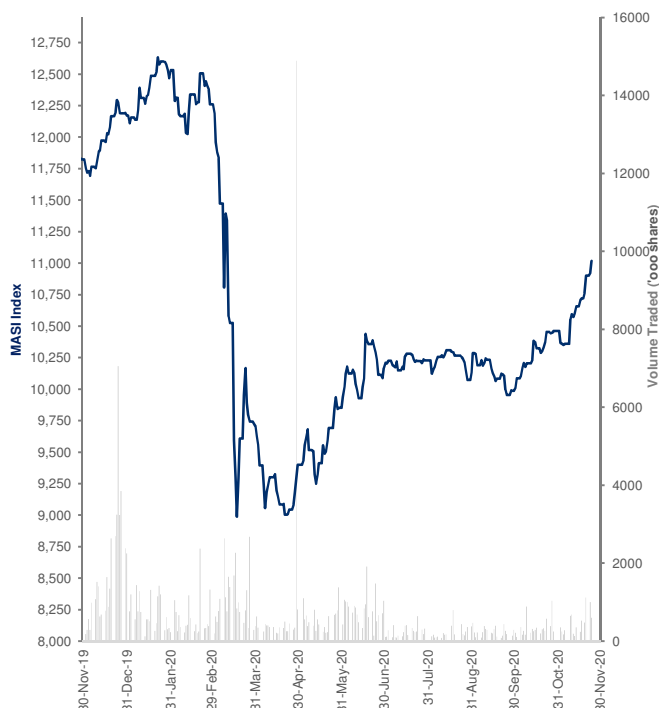
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
<b>Solidere A</b>	<b>15.85</b>	<b>(0.81%)</b>	<b>0.52</b>
<b>BLOM Bank GDR</b>	<b>2.03</b>	<b>(0.98%)</b>	<b>0.06</b>
<b>Solidere B</b>	<b>15.71</b>	<b>(0.95%)</b>	<b>0.00</b>

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 25, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	519,727.6	0.7%	4.8%	(9.5%)
Banking	187,631.2	0.9%	6.9%	(16.0%)
Beverages	9,599.7	0.0%	11.0%	(12.7%)
Chemicals	1,740.5	(1.7%)	3.1%	(12.0%)
Construction & Building Material	60,168.0	0.9%	6.8%	(11.9%)
Distributors	13,292.8	0.8%	5.6%	4.0%
Electrical & Electronic Equipment	285.9	0.0%	(2.0%)	(5.3%)
Electricity	22,880.9	0.0%	5.4%	4.4%
Food Producers & Processors	24,455.7	2.1%	3.1%	(4.7%)
Holding Companies	2,674.4	(4.0%)	(3.9%)	(10.7%)
Insurance	22,804.7	2.2%	6.9%	(3.9%)
Investment & other Finance	3,370.0	3.0%	8.0%	(26.0%)
Leisures & Hotel	1,578.1	2.0%	22.4%	(35.2%)
Materials, Software & Computer	4,722.0	1.4%	9.5%	44.6%
Mining	15,546.5	(3.2%)	(10.0%)	12.3%
Oil & Gas	14,988.9	1.7%	5.3%	2.8%
Real Estate	3,490.2	(0.6%)	13.8%	(26.2%)
Telecommunications	126,765.5	0.5%	1.9%	(5.8%)
Transport	895.0	0.0%	10.0%	(15.1%)
Utilities	2,800.0	3.6%	7.0%	(21.5%)
Forestry & Paper	37.4	(2.0%)	16.2%	(27.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Wafa Assurance	3730.00	4.0%
Eqdom	1045.00	4.0%
Lesieur Cristal	161.15	4.0%
Banque Marocaine Pour Le Comme	631.00	4.0%
Lyonnaise des Eaux de Casablan	350.00	3.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	30.53	(4.0%)
Societe Metallurgique D'imiter	1825.00	(3.9%)
Managem SA	1009.00	(3.7%)
Sonassid	240.50	(2.9%)
Colorado SA	48.20	(2.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.63	221.0
Colorado SA	48.20	117.0
Maroc Telecom	144.20	93.2
Cosumar	211.70	29.9
Banque Centrale Populaire	245.00	28.3

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	11,018.86	95.31	0.9%	5.3%	(9.5%)
Market Cap (MAD Mn)	519,728	3,822	0.7%	4.8%	(9.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	600.7	(403.5)	(40.2%)	588.4	442.8
Value Traded (MAD Mn)	102.67	60.64	144.3%	104.3	50.6

Market Breadth	▲ 19	▼ 14	= 9
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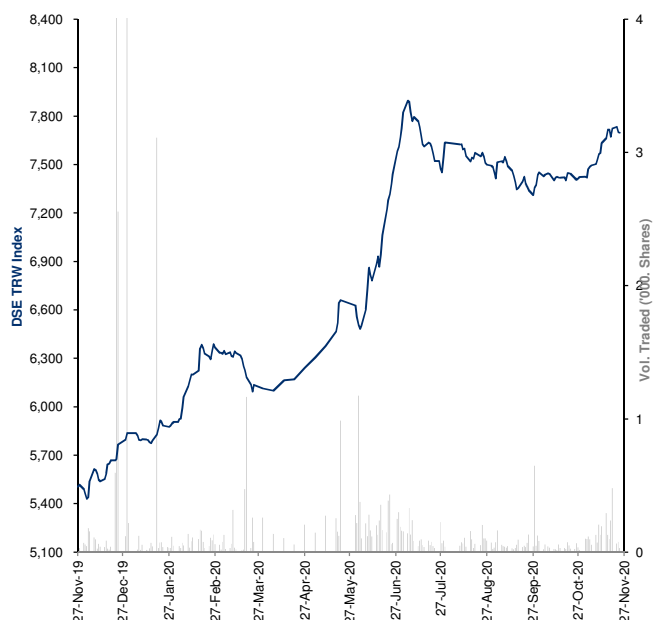
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	3100.00	1.64%	16.49
Maroc Telecom	144.20	0.52%	13.42
LafargeHolcim Maroc SA	1555.00	0.32%	11.98
Attijariwafa Bank	410.90	1.06%	9.29
Managem SA	1009.00	(3.72%)	8.31

Source: Bloomberg, Kamco Research

### Damascus Securities Exchange Daily Report

November 25, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,377,971.6	(0.0%)	3.7%	30.0%
Banking & Finance	833,712.3	(0.1%)	4.2%	52.6%
Services	2,485.8	0.0%	0.0%	(3.1%)
Industrial	129,850.6	0.0%	12.1%	10.3%
Insurance	41,453.4	0.0%	3.6%	24.1%
Agricultural	56.0	0.0%	0.0%	0.0%
Communication	370,413.5	0.0%	0.0%	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Banque Bemo Saudi Fransi	732.33	3.3%
Bank Audi Syria	660.00	1.3%
Al Baraka Bank - Syria	1106.80	0.1%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	7,697.60	(2.57)	(0.0%)	3.7%	31.9%
Market Cap (SRY Mn)	1,377,972	(459)	(0.0%)	3.7%	30.0%

Worst Return Performers	Price (SRY)	Daily % Chg
The Int'l Bank For Trade & Finance	737.50	(2.0%)
Bank Of Syria And Overseas	600.62	(1.9%)
Fransabank Syria	399.45	(1.9%)
Cham Bank	1137.68	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	30.5	(46.9)	-60.6%	137.1	296.6
Value Traded (SRY Mn)	24.3	(34.9)	-59.0%	100.8	119.0
No. of Trades	51	(36)	-41.4%	105	73

Market Breadth	▲ 3	▼ 4	= 20
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Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Cham Bank	1137.68	8.8
Bank Of Syria And Overseas	600.62	8.1
Fransabank Syria	399.45	3.0
The Int'l Bank For Trade & Finance	737.50	2.1
Al Baraka Bank - Syria	1106.80	2.1

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Cham Bank	1137.68	(1.84%)	10.0
Bank Of Syria And Overseas	600.62	(1.94%)	4.9
Al Baraka Bank - Syria	1106.80	0.11%	1.2
The Int'l Bank For Trade & Finance	737.50	(1.99%)	1.6
Banque Bemo Saudi Fransi	732.33	3.29%	2.3

Source: Bloomberg, Kamco Invest Research



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