

MENA Markets Daily Report

September 26, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change	
		MENA Countries							
<i>In this Report...</i>		Kuwait	Premier Market Index	▲	7,794.30	0.6%	4.2%	(7.9%)	
		Kuwait	Main 50 Index	▼	6,154.70	(0.2%)	12.2%	(4.0%)	
	Kuwait	2	Kuwait	Main Market Index	▼	6,283.87	0.0%	12.8%	(0.5%)
	Saudi Arabia	3	Kuwait	All Share Index	▲	7,202.89	0.5%	5.7%	(6.5%)
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	12,343.72	0.6%	3.1%	14.2%
	UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▲	4,488.69	0.6%	10.6%	21.7%
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,917.13	1.0%	2.2%	(3.9%)
	Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,516.31	0.6%	(0.6%)	(6.2%)
	Bahrain	8	Qatar	QE 20 Index	▲	10,542.71	0.5%	(2.7%)	1.4%
	Oman	9	Bahrain	Bahrain All Share	▼	2,018.96	(0.3%)	2.4%	4.0%
	Egypt	10	Oman	MSX 30 Index	▲	4,726.52	0.2%	4.7%	(7.1%)
	Jordan	11	Egypt	EGX 30	▲	31,250.64	1.2%	25.5%	70.5%
	Tunisia	12	Jordan	ASE Index	▼	2,378.93	(0.4%)	(2.2%)	(2.8%)
Morocco	13	Tunisia	Tunisia Index	▲	9,814.47	0.01%	12.2%	7.9%	
		Morocco	MASI	▲	14,282.71	0.6%	18.1%	12.8%	
		Emerging Markets							
		China	SSE Composite Index	▲	2,896.31	1.2%	(2.6%)	(3.7%)	
		Russia	RUSSIAN RTS INDEX (\$)	▼	965.00	(1.0%)	(10.1%)	11.6%	
		India	SENSEX	▲	85,169.87	0.3%	17.9%	18.7%	
		Brazil	BOVESPA Stock Index	▼	131,586.45	(0.4%)	(1.9%)	22.3%	
		Mexico	BOLSA Index	▼	53,190.93	(0.9%)	(7.3%)	18.4%	
		Emerging Markets	MSCI EM Index	▲	1,136.80	0.4%	11.0%	7.0%	
		Global Markets							
		World	MSCI World Index	▼	3,695.89	(0.2%)	16.6%	21.8%	
		Asia	MSCI Asia Pacific	▲	597.68	0.4%	13.0%	4.6%	
		Europe	DJ Stoxx 600	▼	519.14	(0.1%)	8.4%	12.7%	
		Europe	FTSEurofirst 300	▼	2,054.84	(0.1%)	8.8%	12.5%	
		U.S.A	S&P 500	▼	5,722.26	(0.2%)	20.0%	24.2%	
		U.S.A	DJIA	▼	41,914.75	(0.7%)	11.2%	13.7%	
		U.S.A	NASDAQ Composite	▲	18,082.21	0.0%	20.5%	43.4%	
		UK	FTSE 100	▼	8,268.70	(0.2%)	6.9%	3.8%	
		Germany	DAX	▼	18,918.50	(0.4%)	12.9%	20.3%	
		Japan	NIKKEI 225	▼	37,870.26	(0.2%)	13.2%	28.2%	
		Hong Kong	HANG SENG INDEX	▲	19,129.10	0.7%	12.2%	(13.8%)	
		Currencies							
		USD	USD vs. World Currencies Basket	▲	100.91	0.4%	(0.42%)	(2.1%)	
		GBP/USD	British Pound / USD Cross	▼	1.33	(0.66%)	4.66%	5.4%	
		EUR/USD	Euro / USD Cross	▼	1.11	(0.42%)	0.85%	3.1%	
		KWD/USD	Kuwaiti Dinar / USD Cross	=	3.28	0.00%	0.69%	(0.4%)	
		Other Asset Classes							
		Oil	Brent	▼	73.46	(2.3%)	(4.6%)	(10.3%)	
		Oil	NYMEX	▼	69.69	(2.6%)	(2.7%)	(10.7%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.64	3.4%	(3.8%)	(49.1%)	
		Gold	Gold Spot \$/Oz	▼	2,656.89	(0.0%)	28.8%	13.1%	
		Silver	Silver Spot \$/Oz	▼	31.81	(0.9%)	33.7%	(0.7%)	
		Bitcoin	Bitcoin USD Cross	▼	63,488.74	(1.1%)	49.4%	155.8%	

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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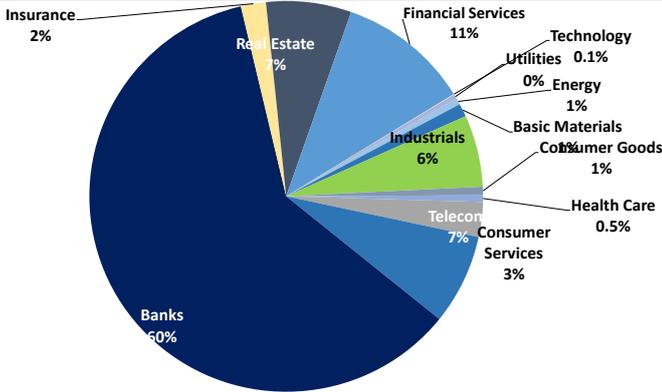
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 26, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,079.0	▲ 0.5%	0.3%	3.9%
Energy	215.9	▼ (0.9%)	0.2%	12.8%
Basic Materials	460.6	▲ 0.6%	(0.1%)	8.6%
Industrials	2,492.8	▲ 0.2%	(4.2%)	(19.3%)
Consumer Staples	302.1	▼ (0.1%)	0.7%	51.6%
Health Care	226.4	▲ 4.9%	7.0%	(2.4%)
Consumer Discretionary	1,212.1	▼ (0.2%)	0.9%	11.6%
Telecommunications	3,146.5	▲ 1.0%	1.7%	(6.7%)
Banks	25,457.7	▲ 0.5%	(0.4%)	4.0%
Insurance	864.2	▼ (4.0%)	10.3%	(5.4%)
Real Estate	2,945.9	▲ 1.4%	3.3%	14.1%
Financial Services	4,566.0	▲ 0.5%	1.7%	22.5%
Technology	21.4	= 0.0%	(2.7%)	169.2%
Utilities	167.2	= 0.0%	(0.7%)	(12.1%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,348.1	19.2	11.1%
2- National Bank of Kuwait	7,402.2	12.8	14.7%
3- Boubayan Bank	2,419.7	27.3	10.2%
4- Zain	2,064.0	12.3	14.6%
5- Mabanee Co.	1,178.9	17.9	10.4%
6- Gulf Bank	1,171.2	18.4	7.9%
7- Commercial Bank of Kuwait	963.0	9.2	15.7%
8- Ahli Bank of Kuwait	720.5	14.3	8.3%
9- Burgan Bank	702.1	15.0	5.5%
10- Agility (PWC Logistics)	597.2	7.6	9.0%
Total	28,567	15.55	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

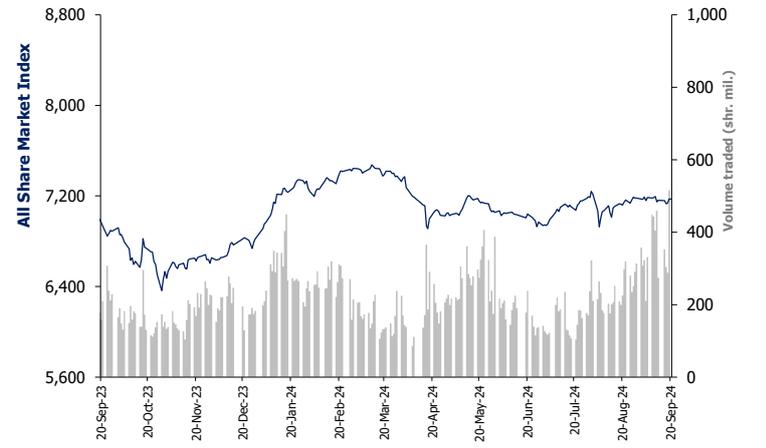
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
United Real Estate Co.	0.089	0.015	20.5%
First Takaful Insurance Co.	0.223	0.020	9.9%
Gulf Franchising Co.	0.089	0.008	9.7%
Wethaq Takaful Insurance Co.	0.042	0.003	8.7%
Al-Maidan Clinic For Oral Health Serv. Co.	0.796	0.052	7.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.450	(0.140)	(8.8%)
Metal & Recycling Co.	0.074	(0.006)	(7.6%)
Al Safat Investment Co.	0.092	(0.005)	(4.9%)
The Energy House Co.	0.118	(0.006)	(4.8%)
Al Masaken Intl. Real Estate Dev. Co.	0.032	(0.002)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
United Real Estate Co.	0.089	20.5%	28,067,728
Al Safat Investment Co.	0.092	(4.9%)	23,070,551
Kuwait Business Town Real Estate Co.	0.095	5.0%	19,062,164
Manazel Holding Co.	0.041	(0.7%)	16,283,572
Kuwait Real Estate Co.	0.241	0.4%	15,977,781

Market Breadth	74	42	29		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,794.30	44.7	0.6%	(0.4%)	4.2%
Main 50 Index	6,154.70	(14.8)	(0.2%)	4.2%	12.2%
Main Market Index	6,283.87	0.8	0.0%	3.5%	12.8%
All Share Market Index	7,202.89	34.2	0.5%	0.3%	5.7%
Market Cap (KWD Mn)	42,078.96	200.2	0.5%	0.3%	3.9%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	439.1	53.8	14.0%	235.0	158.6
Value Traded (KWD Mn)	76.9	12.3	19.0%	55.4	41.8
No. of Trades	21,202	(249)	(1.2%)	14,612	9,596

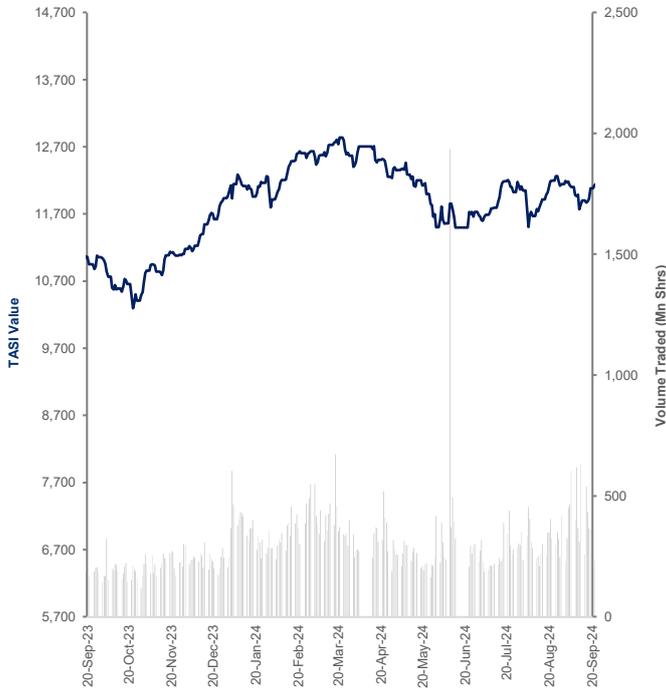
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.723	0.7%	9,140,273
Int'l Financial Advisors Co.	0.407	0.2%	5,555,502
National Bank of Kuwait	0.889	0.5%	5,171,513
Zain	0.477	1.1%	3,881,412
Kuwait Real Estate Co.	0.241	0.4%	3,836,543

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

September 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,262,839.1	0.7%	0.5%	(8.9%)
Energy	6,797,177.5	0.7%	(0.7%)	(15.9%)
Materials	651,916.3	0.6%	2.3%	(7.9%)
Capital Goods	61,049.6	0.1%	0.2%	35.2%
Commercial & Professional Svc	13,987.6	2.5%	(1.0%)	21.5%
Transportation	53,278.7	0.6%	(1.6%)	28.7%
Consumer Durables & Apparel	4,600.3	2.0%	0.8%	10.8%
Consumer Services	68,375.9	(0.3%)	(2.1%)	(2.3%)
Media	48,148.5	0.2%	3.3%	82.2%
Consumer Discretionary Distribution &	32,438.7	(0.5%)	5.7%	(5.5%)
Consumer Staples Distribution & Retail	53,838.2	0.4%	3.7%	2.0%
Food & Beverages	135,083.0	0.9%	21.9%	21.1%
Health Care Equipment & Svc	191,131.2	(0.2%)	(0.1%)	13.0%
Pharma, Biotech & Life Science	20,526.0	2.4%	7.5%	63.1%
Banks	963,351.7	0.1%	1.3%	(1.8%)
Financial Services	73,077.8	0.1%	2.1%	28.7%
Insurance	99,600.1	0.8%	(4.0%)	28.2%
Telecommunication Services	273,962.0	0.9%	2.6%	7.9%
Utilities	438,012.3	2.6%	6.7%	51.9%
REITs	16,419.0	0.3%	0.7%	(8.0%)
Real Estate Mgmt & Dev't	128,965.7	1.0%	0.8%	26.2%
Software & Services	137,899.1	0.5%	6.4%	19.2%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Printing & Packaging Co	14.52	10.0%
Saudi Industrial Development C	31.00	9.9%
Saudi Fisheries Co	28.30	9.9%
National Metal Manufacturing &	18.30	9.6%
Alisthmar AREIC Diversified REIT Fund	10.76	6.1%

Worst Return Performers	Price (SAR)	Daily % Chg
National Medical Care Co	213.60	(2.5%)
Gulf Union Cooperative Insuran	16.26	(2.3%)
Saudi Re for Cooperative Reins	36.00	(2.2%)
Salama Cooperative Insurance C	26.05	(1.9%)
Advanced Petrochemical Co	38.40	(1.5%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.18	34,824
Shams	0.94	23,830
Anaam International Holding Gr	1.15	17,835
Americana Restaurants International PLC	2.64	12,338
Saudi Fisheries Co	28.30	11,390

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,343.72	75.30	0.6%	1.6%	3.1%
Market Cap (SAR Mn)	10,262,839	71,821	0.7%	0.5%	(8.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	299.9	(118.1)	(28.3%)	340.0	200.4
Value Traded (SAR Mn)	7,090.1	(385.5)	(5.2%)	7,966.7	5,311.3
No. of Trades	528,740	(69,252)	(11.6%)	528,320	367,441

Market Breadth

▲ 136 ▼ 83 = 29

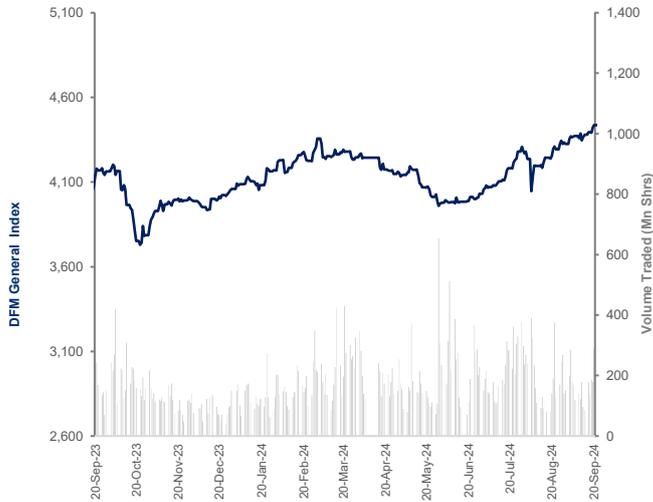
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Red Sea International Co	70.10	2.3%	451.84
Al Rajhi Bank	90.70	0.9%	383.13
Saudi Fisheries Co	28.30	9.9%	309.59
Saudi Arabian Oil Co	27.75	0.7%	298.09
Saudi Arabian Mining Co	45.00	2.4%	256.01

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	753,744.9	0.7%	4.2%	10.0%
Financials	328,048.0	0.4%	3.8%	13.0%
Real Estate	134,752.3	0.5%	3.4%	14.5%
Industrial	89,858.2	0.8%	5.2%	(1.5%)
Materials	886.2	0.0%	(1.2%)	2.9%
Consumer Staples	30,834.1	0.7%	2.5%	26.4%
Consumer Discretionary	3,859.0	1.4%	0.5%	(6.8%)
Telecommunication	30,914.4	3.0%	8.6%	31.4%
Utilities	134,592.7	0.8%	5.2%	1.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.66	7.2%
Drake & Scull International	0.39	3.8%
Parkin Company	3.73	3.6%
Dubai Taxi Company	2.66	3.5%
Emirates Integrated Telecomm	6.82	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
Int'l Financial Advisors Co.	5.76	(10.0%)
Mashreqbank	226.00	(2.6%)
Ektitab Holding Company	0.20	(2.4%)
Emirates Refreshments Co	0.00	(2.0%)
TECOM	3.15	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Drake & Scull International	0.39	89,912
Union Properties Pjsc	0.35	27,074
Emaar Properties Pjsc	8.71	9,585
Dubai Taxi Company	2.66	8,370
DEWA	2.52	6,870

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,488.69	27.23	0.6%	3.8%	10.6%
Market Cap (AED Mn)	753,745	4,890	0.7%	4.2%	10.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	200.1	82.4	70.1%	190.5	225.3
Value Traded (AED Mn)	353.3	33.1	10.3%	375.9	409.7
No. of Trades	10,655	915	9.4%	9,072	7,706

Market Breadth	▲	▼	▬
	21	15	38

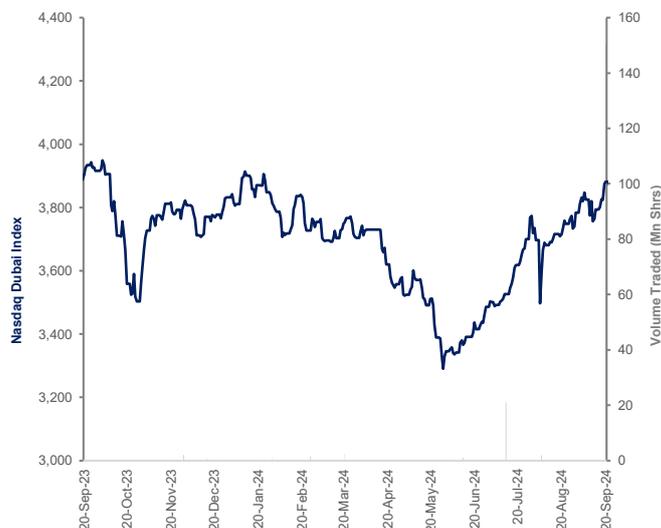
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.71	0.46%	82.98
Emirates Nbd	20.85	2.21%	63.26
Drake & Scull International	0.39	3.77%	33.96
Dubai Islamic Bank	6.32	0.16%	29.02
Dubai Taxi Company	2.66	3.50%	22.26

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

September 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	49,252.7	(0.0%)	4.2%	27.9%
DEPA Limited (AED)	136.0	(7.6%)	(7.8%)	40.4%
Emirates REIT (CEIC) Limited	61.9	0.0%	0.0%	(7.0%)
ENBD REIT (CEIC) Limited	82.3	0.0%	(0.9%)	(11.3%)
Hikma Pharmaceuticals GDR	5,623.7	0.0%	(4.6%)	12.9%
Nasdaq, Inc.	42,786.6	0.0%	5.6%	30.0%
Orascom Construction Limited	562.2	(1.0%)	2.0%	56.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.37	(7.6%)
Orascom Construction Limited	5.10	(1.0%)

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Enbd Reit (Ceic) Limited	0.33	25.0
Depa Limited (Aed)	0.37	9.3
Orascom Construction Limited	5.10	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,917.13	38.89	1.0%	3.5%	2.2%
Market Cap (USD Mn)	49,253	(16.7)	(0.0%)	4.2%	27.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-24	YTD-23
Volume (Mn Shares)	0.03455	0.00	6%	1.311	0.21
Value Traded (USD Mn)	0.01301	0.00	22%	0.4	0.22
No. of Trades	7	4.00	133%	4	9

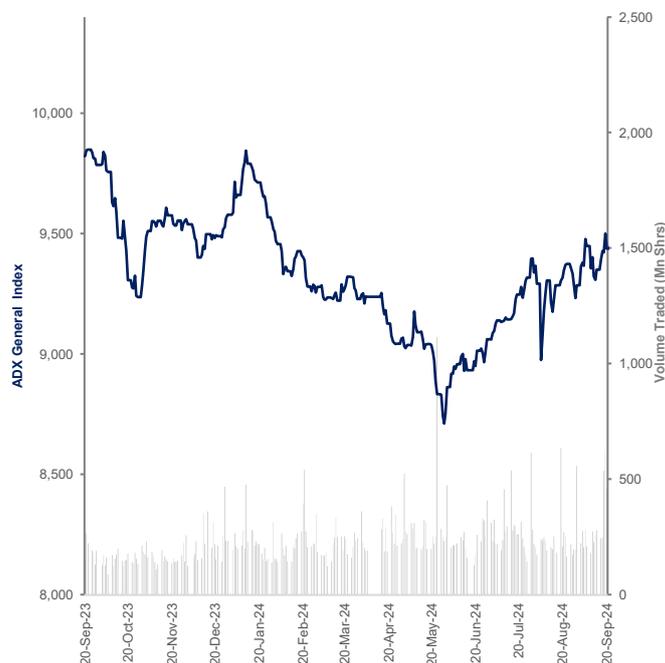
Market Breadth	▲	▼	▬
	0	2	4

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.33	0.00%	0.01
Depa Limited (Aed)	0.37	(7.59%)	0.00
Orascom Construction Limited	5.10	(0.97%)	0.00

Abu Dhabi Securities Exchange Daily Report

September 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,832,085.0	0.9%	3.5%	(2.7%)
Financials	1,374,381.9	0.4%	1.7%	1.8%
Telecommunication	208,396.6	0.4%	4.3%	(0.6%)
Consumer Discretionary	68,961.9	0.6%	(4.0%)	2.8%
Industrial	248,612.6	0.9%	3.6%	(0.8%)
Real Estate	67,022.7	0.7%	7.8%	45.4%
Basic Materials	96,344.1	2.3%	(1.1%)	(2.6%)
Energy	374,867.0	2.1%	4.7%	7.3%
Utilities	322,686.3	1.8%	13.4%	(18.0%)
Consumer Staples	15,892.1	(0.4%)	(2.2%)	(11.4%)
Health Care	54,919.8	0.3%	(1.3%)	(32.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Apex Investment	4.43	9.9%
Gulf Cement Co.	0.52	7.0%
ARAM Group	2.50	4.6%
PRESIGHT AI	2.40	3.4%
Fertiglobe	2.59	3.2%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Co. For Building Materials	0.53	(5.2%)
National Corp. For Tourism & Hotels	2.52	(3.1%)
Umm Al Qaiwain General Investments Co.	1.09	(1.8%)
Abu Dhabi Islamic Bank	12.92	(1.1%)
Gulf Pharmaceutical Industries	0.90	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Apex Investment	4.43	148,398
Multiply Group	2.27	39,155
Phoenix Group	1.52	20,007
ADNOCGAS UH EQUITY	3.19	16,178
ADNOC Drilling	4.89	15,925

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,516.31	55.48	0.6%	2.5%	(0.6%)
Market Cap (AED Mn)	2,832,085	25,071	0.9%	3.5%	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	405.6	59.8	17.3%	258.5	206.4
Value Traded (AED Mn)	1,641.3	312.4	23.5%	1,017.8	1,166.8
No. of Trades	23,536	1,742	8.0%	15,248	11,927

Market Breadth	▲ 33	▼ 16	▬ 35
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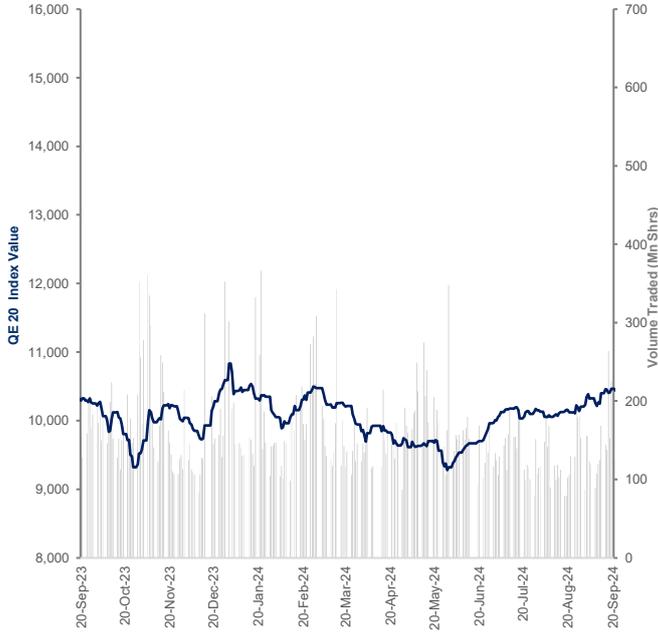
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Apex Investment	4.43	9.93%	634.07
International Holdings Company PJSC	410.90	0.22%	166.01
Multiply Group	2.27	2.25%	88.99
ADNOC Drilling	4.89	3.16%	76.78
Alpha Dhabi Holding PJSC	11.86	0.68%	71.44

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	615,351.7	0.9%	4.0%	(1.5%)
Banking & Finance Sector	301,039.0	0.8%	5.6%	(2.6%)
Goods & Consumer Services	30,914.5	(0.1%)	2.7%	(2.1%)
Industrial Sector	148,890.1	0.5%	0.9%	(4.3%)
Insurance Sector	11,334.6	(0.2%)	2.1%	(13.0%)
Real Estate	39,320.8	6.5%	12.8%	2.1%
Telecom	44,796.2	(0.7%)	4.4%	0.5%
Transport	39,056.4	0.5%	(2.5%)	20.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ezdan Holding Group QSC	0.88	9.9%
National Leasing	0.83	5.1%
Mazaya Qatar Real Estate Devel	0.66	3.6%
Qatar Oman Investment Co QSC	0.77	2.3%
Qatar Aluminum Manufacturing C	1.31	2.2%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.15	(2.3%)
Al Faleh Educational Holding	0.85	(2.0%)
Qatar General Insurance & Rein	1.26	(1.4%)
Medicare Group	4.44	(1.4%)
Doha Insurance Co QSC	2.51	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.88	52,656
Mazaya Qatar Real Estate Devel	0.66	41,400
Salam International Investment	0.72	30,618
National Leasing	0.83	25,064
Qatar Aluminum Manufacturing C	1.31	19,990

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,542.71	51.73	0.5%	3.3%	(2.7%)
Market Cap (QAR Mn)	615,352	5,338	0.9%	4.0%	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	294.6	129.2	78.1%	155.4	176.3
Value Traded (QAR Mn)	536.2	162.2	43.4%	444.5	490.6
No. of Trades	18,138	3,590	24.7%	14,788	16,496

Market Breadth	▲ 31	▼ 16	▬ 6
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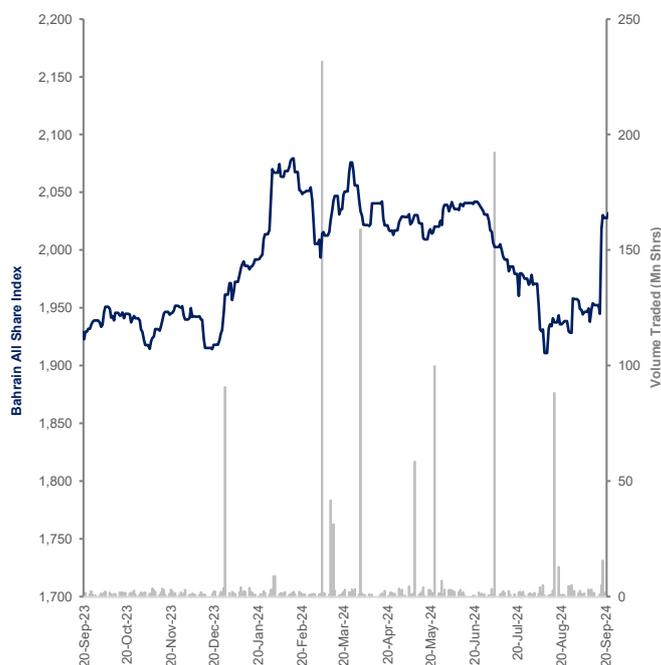
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ezdan Holding Group QSC	0.88	9.90%	44.47
Qatar National Bank QPSC	16.85	1.32%	41.20
Masraf Al Rayan QSC	2.45	1.11%	33.92
Qatar Islamic Bank SAQ	20.70	0.10%	27.50
Mazaya Qatar Real Estate Devel	0.66	3.61%	26.92

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,270.5	(0.1%)	0.5%	6.1%
Materials	1,796.3	(0.8%)	14.0%	10.5%
Industrial	136.9	2.4%	2.7%	7.3%
Consumer Discretionary	228.5	0.0%	(1.8%)	(8.5%)
Consumer Staples	132.7	(5.2%)	(5.0%)	(9.8%)
Financials	31,002.9	(0.0%)	(0.1%)	6.3%
Communication Services	903.7	0.0%	0.4%	1.3%
Real Estate	69.5	0.0%	5.1%	(14.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Trafco Group BSC	0.30	3.1%
APM TERMINALS BAHRAIN	1.20	3.0%

Worst Return Performers	Price (BHD)	Daily % Chg
BMMI BSC	0.50	(9.9%)
Ithmaar Holding BSC	0.02	(8.7%)
Bahrain Commercial Facilities	0.32	(1.6%)
Aluminium Bahrain B.S.C	1.27	(0.8%)
National Bank of Bahrain BSC	0.49	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.02	369
GFH FINANCIAL GROUP BSC	0.34	220
Bahrain Commercial Facilities	0.32	142
Zain Bahrain BSCC	0.11	125
Aluminium Bahrain B.S.C	1.27	104

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,018.96	(6.27)	(0.3%)	3.1%	2.4%
Market Cap (BHD Mn)	34,270.5	(23.9)	(0.1%)	0.5%	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,177	242	25.9%	6,812.2	3,162.9
Value Traded (BHD '000)	327	23	7.5%	1,986.5	1,096.2
No. of Trades	29	7	31.8%	48	54

Market Breadth	▲	▼	▬
	2	5	36

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.27	(0.78%)	0.13
GFH FINANCIAL GROUP BSC	0.34	0.00%	0.07
National Bank of Bahrain BSC	0.00	0.00%	0.05
APM TERMINALS BAHRAIN	1.20	3.00%	0.02
Bahrain Commercial Facilities	0.32	(1.56%)	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

September 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,131.9	(0.0%)	(0.8%)	2.8%
Financial	5,093.7	0.2%	0.2%	3.4%
Industrial	1,507.1	(0.0%)	(3.3%)	3.6%
Services	2531.2	(0.4%)	(1.2%)	1.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Bank Of Oman	0.30	6.4%
Gulf International Chemicals Co.	0.07	4.4%
Muscat Thread Mills Co.	0.109	3.8%
Global Financial Inv. Co.	0.08	1.4%
Al Anwar Holding	0.08	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Services Co.	0.19	(6.4%)
Sembcorp Salalah	0.11	(1.8%)
United Finance Co.	0.06	(1.8%)
Oman Investment & Finance Co.	0.07	(1.4%)
Al Batinah Power Co.	0.08	(1.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,726.52	10.63	0.2%	(0.4%)	4.7%
Market Cap (OMR Mn)	9,131.9	(2.29)	(0.0%)	(0.8%)	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	39,277.3	24,028.1	157.6%	26,290.5	11,111.1
Value Traded (OMR '000)	8,417.8	6,104.5	263.9%	2,756.3	2,344.5

Market Breadth	▲ 7	▼ 16	▬ 93
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
National Bank Of Oman	0.30	16,244
Sohar Bank	0.14	7,665
OQ Gas Networks	0.14	7,289
Bank Muscat	0.26	3,420
Al Batinah Power Co.	0.08	1,317

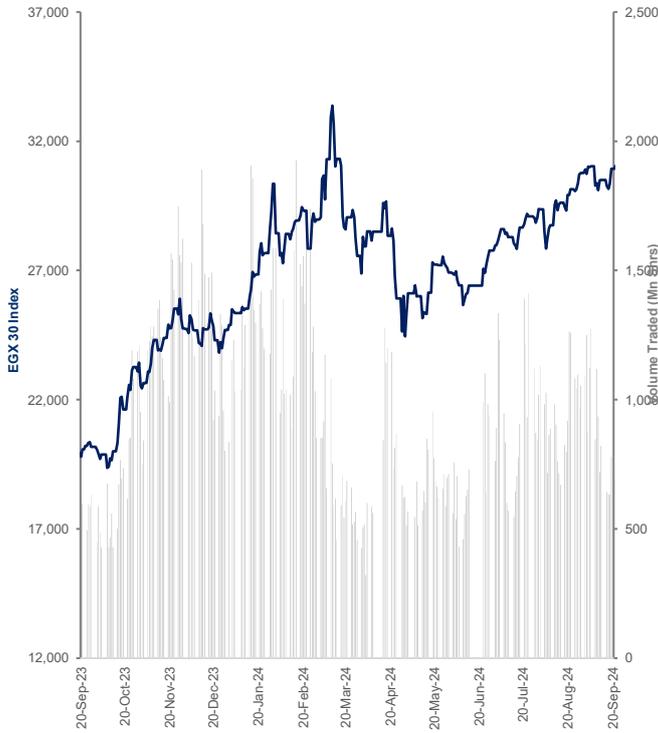
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
National Bank Of Oman	0.30	6.43%	4.87
Sohar Bank	0.14	(0.72%)	1.06
OQ Gas Networks	0.14	0.00%	1.05
Bank Muscat	0.26	(0.78%)	0.88
Al Batinah Power Co.	0.08	(1.32%)	0.10

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

September 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,108,678.8	0.3%	1.8%	24.5%
Banks	413,237.3	(4.9%)	(6.7%)	11.0%
Basic Resources	301,581.6	1.0%	(1.0%)	7.5%
Industrial Goods	164,088.2	7.8%	16.4%	122.9%
Health Care & Pharmaceuticals	54,975.5	0.9%	10.3%	19.0%
Real Estate	335,226.1	2.5%	3.3%	40.9%
Travel and Leisure	72,905.0	(0.1%)	0.7%	41.7%
Food, Beverages & Tobacco	161,321.6	0.1%	3.6%	18.3%
Energy and Support Services	21,982.4	0.2%	(2.7%)	38.6%
Trade and Distributors	15,820.6	7.5%	4.3%	16.0%
Shipping and Transport	70,679.7	(0.4%)	(5.1%)	(15.3%)
Education Services	24,334.4	0.3%	15.2%	27.1%
Contracting and Construction Eng	37,190.6	0.2%	(1.9%)	42.1%
Textiles and Durables	26,621.2	0.4%	(0.6%)	45.0%
Building Materials	19,899.4	0.1%	(0.9%)	25.9%
Media & Communication Services	160,444.3	0.7%	3.7%	22.9%
Paper and Packaging	2,328.9	1.2%	(1.1%)	9.5%
Non-bank Financial Services	226,042.1	0.6%	10.4%	33.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Cairo Educational Services	33.74	20.0%
Alexandria New Medical Center	20.76	19.9%
Marseille Almasreia Alkhalegeya For Holding Investment	3.89	10.5%
MM Group For Industry And International Trade	6.65	9.4%
ELSWEDY ELECTRIC	68.38	8.6%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	17.00	(5.6%)
Contact Financial Holding	5.01	(4.0%)
October Pharma	122.53	(3.5%)
South Cairo & Giza Mills & Bakeries	39.44	(3.0%)
Delta For Printing & Packaging	58.07	(3.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.43	149,041
Arabia Investments Holding	0.55	77,619
Orascom Financial Holding	0.37	73,540
Amer Group Holding	1.13	40,519
Emaar Misr for Development	8.35	32,637

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	31,250.64	379.5	1.2%	1.5%	25.5%
Market Cap (EGP Mn)	2,108,678.8	5,941.7	0.3%	1.8%	24.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	951.9	110.5	13.1%	923.0	629.3
Value Traded (EGP Mn)	4,354.8	442.2	11.3%	4,194.6	2,030.5
No. of Trades	98,130	4,980	5.3%	117,306	69,242

Market Breadth	▲ 124	▼ 41	▬ 56
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	85.36	0.42%	315.42
T M G Holding	61.00	2.52%	301.28
Emaar Misr for Development	8.35	6.23%	265.73
ELSWEDY ELECTRIC	68.38	8.61%	258.34
Heliopolis Housing	10.71	3.28%	240.99

Amman Stock Exchange Daily Report

September 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,590.0	(0.3%)	(1.3%)	(5.3%)
Banking	7,381.8	(0.3%)	(1.5%)	(6.3%)
Insurance	273.8	0.3%	(0.2%)	3.9%
Diversified Financial Services	256.8	0.1%	3.2%	(3.8%)
Real Estate	286.6	0.9%	0.0%	(14.1%)
Educational Services	51.1	(0.8%)	(5.5%)	(13.8%)
Hotels and Tourism	270.4	(1.4%)	(2.4%)	(2.1%)
Transportation	245.1	(0.5%)	1.6%	(12.8%)
Technology and Communication	81.7	(0.4%)	(0.9%)	(15.1%)
Utilities and Energy	742.7	(0.9%)	(1.6%)	11.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.13	8.3%
ARAB JORDANIAN INSURANCE GRP	0.67	4.7%
JORDAN FRENCH INSURANCE	0.67	4.7%
COMPREHENSIVE MULTIPLE TRANS	0.99	4.2%
UNITED INSURANCE	1.99	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
AL-ISRA FOR EDUCATION & INV	3.61	(7.4%)
ARAB INTERNATIONAL HOTELS	0.76	(5.0%)
MASAFAT FOR SPECIALIZED TRAN	0.59	(4.8%)
KAFAA FOR FINANCIAL & ECONOM	0.43	(4.4%)
AL BILAD SECURITIES & INVEST	0.46	(4.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,378.93	(8.37)	(0.4%)	(1.4%)	(2.2%)
Market Cap (JD Mn)	9,590.03	(28.10)	(0.3%)	(1.3%)	(5.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,012.6	(2,257.6)	(52.9%)	2,382.0	3,804.6
Value Traded (JD '000)	2,623.4	(589.3)	(18.3%)	2,886.1	4,853.6
No. of Trades	1,543	341	28.4%	1,506	2,373

Market Breadth	▲ 16	▼ 28	▬ 69
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Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
JORDANIAN ELECTRIC POWER	2.12	535
ARAB PHOENIX HOLDINGS	0.13	294
AL-TAJAMOAT FOR CATERING HS	0.50	176
JORDAN TELECOM	2.88	156
MASAFAT FOR SPECIALIZED TRAN	0.59	97

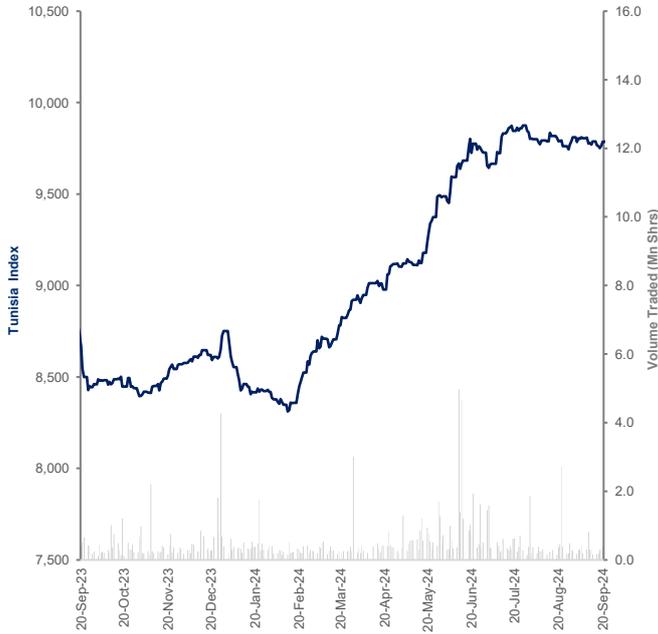
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDANIAN ELECTRIC POWER	2.12	(0.47%)	1.14
JORDAN TELECOM	2.88	(1.03%)	0.45
ARAB BANK PLC	4.22	(0.24%)	0.19
TUHAMA FOR FINANCIAL INVESTM	2.23	(0.89%)	0.14
AL-TAJAMOAT FOR CATERING HS	0.50	2.04%	0.09

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,331.2	0.1%	0.2%	7.2%
Banking	11,797.2	(0.2%)	(0.8%)	8.6%
Insurance	922.8	1.3%	0.5%	(5.1%)
Leasing	888.1	(0.2%)	2.4%	13.6%
Financial Services	1,722.0	0.0%	1.1%	16.6%
Industrial	1,922.9	0.7%	1.0%	10.7%
Chemical Industry	361.3	(0.1%)	0.6%	(4.8%)
Food & Beverage	4,106.7	0.3%	1.3%	8.0%
Retailing	1,115.5	0.6%	2.1%	(5.0%)
Others	1,494.7	0.5%	(0.4%)	(1.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	1.90	5.6%
Arab Tunisian Bank	2.95	4.6%
Societe Tunisienne de L'Air	0.38	2.7%
Societe Nouvelle Maison de la	4.10	2.5%
Societe Tunisienne d'Assurance	166.00	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	0.64	(4.5%)
Universal Auto Distributors Ho	0.44	(4.3%)
Cellcom SA	2.30	(3.8%)
GIF Filter SA	0.38	(2.6%)
Societe Tunisienne de Banque	2.87	(2.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Banque	2.87	56
Societe Moderne de Ceramiques	0.45	41
Societe Industrielle d'Apparei	3.59	32
Societe D'Articles Hygieniques	9.84	30
One Tech Holding	9.10	20

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,814.47	1.06	0.0%	0.0%	12.2%
Market Cap (DT Mln)	24,331	29.55	0.1%	0.2%	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	310.2	9.2	3.1%	514.7	615.7
Value Traded ('000 DT)	1,928.9	(202.3)	(9.5%)	4,658.1	6,365.3
No. of Trades	1,281	267	26.3%	1,128	1,052

Market Breadth	▲ 19	▼ 18	▬ 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	9.84	1.44%	0.29
One Tech Holding	9.10	0.55%	0.18
Societe Tunisienne de Banque	2.87	(2.38%)	0.16
Delice Holding	14.73	1.38%	0.15
Amen Bank	42.75	(0.07%)	0.13

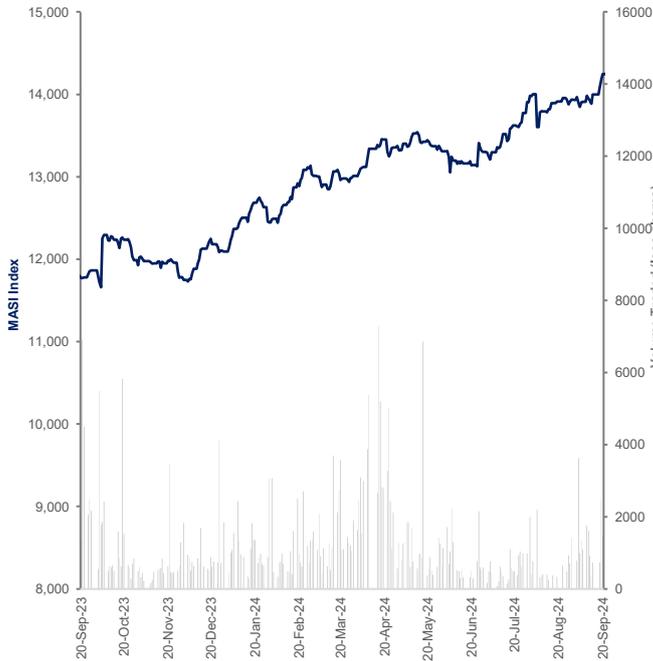
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	622,674.6	0.6%	1.6%	14.1%
Banking	251,852.8	0.4%	(0.4%)	14.7%
Beverages	9,949.2	2.3%	4.4%	9.8%
Chemicals	2,167.9	0.3%	(0.8%)	2.6%
Construction & Building Material	73,638.3	(0.9%)	0.4%	2.5%
Distributors	17,747.8	0.0%	0.1%	6.2%
Electricity	32,174.8	4.9%	5.7%	24.0%
Food Producers & Processors	25,933.6	0.8%	3.3%	0.2%
Holding Companies	5,080.8	1.4%	16.0%	63.4%
Insurance	31,930.0	1.2%	3.6%	18.2%
Investment & other Finance	3,624.8	2.9%	1.8%	10.7%
Leisures & Hotel	3,252.2	(0.4%)	(3.4%)	9.7%
Materials, Software & Computer	5,566.7	0.5%	0.9%	(4.6%)
Mining	40,390.6	1.4%	0.8%	87.0%
Oil & Gas	13,028.1	(1.8%)	(0.3%)	(5.3%)
Real Estate	22,257.6	2.2%	21.2%	167.6%
Telecommunications	83,162.4	0.1%	1.5%	(5.4%)
Transport	810.4	0.2%	(2.5%)	15.9%
Forestry & Paper	106.7	1.4%	2.8%	8.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	577.50	5.98%
TAQA Morocco SA	1364.00	4.92%
Societe Des Boissons du Maroc	2591.00	3.10%
Douja Promotion Groupe Addoha	37.85	2.66%
Lesieur Cristal	282.00	2.55%

Worst Return Performers	Price (MAD)	Daily % Chg
Credit Immobilier et Hotelier	411.00	(3.29%)
Afrikaia Gaz	3790.00	(1.79%)
LafargeHolcim Maroc SA	1873.00	(1.52%)
RISMA	227.00	(0.44%)
Fenie Brossette	114.50	(0.35%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	37.85	376.6
Attijariwafa Bank	550.00	218.4
Maroc Telecom	94.60	74.5
Hightech Payment Systems SA	579.00	20.5
Banque Centrale Populaire	299.00	14.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,282.71	89.41	0.6%	2.5%	18.1%
Market Cap (MAD Mn)	622,675	3,771	0.6%	1.6%	14.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (*000 Shares)	782.2	(946.3)	(54.7%)	1,271.6	808.4
Value Traded (MAD Mn)	184.06	(141.51)	(43.5%)	151.2	88.7

Market Breadth	▲ 25	▼ 5	▬ 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	550.00	0.57%	119.58
TAQA Morocco SA	1364.00	4.92%	18.94
Douja Promotion Groupe Addoha	37.85	2.66%	10.78
Hightech Payment Systems SA	579.00	0.52%	5.58
Banque Centrale Populaire	299.00	0.71%	4.31

Source: Bloomberg, Kamco Research

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