

MENA Markets Daily Report

October 26, 2023

	Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change		
MENA Countries									
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	7,189.59	(0.3%)	(11.4%)	6.2%		
	Kuwait	Main 50 Index	▼	5,423.98	(1.0%)	(5.2%)	(5.9%)		
Kuwait	2	Kuwait		Main Market Index	▼	5,501.99	(0.5%)	(1.7%)	(4.9%)
Saudi Arabia	3	Kuwait		All Share Index	▼	6,592.83	(0.4%)	(9.6%)	3.5%
UAE - Dubai	4	Saudi Arabia	▲	TADAWUL All Share Index	▲	10,504.76	1.2%	0.3%	(7.1%)
UAE - Nasdaq Dubai	5	UAE - Dubai	▲	DFM General Index	▲	3,841.12	2.7%	15.1%	4.4%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	▲	FTSE NASDAQ Dubai UAE 20 Index	▲	3,589.59	1.8%	(10.0%)	(6.9%)
Qatar	7	UAE - Abu Dhabi	▲	FTSE ADX General Index	▲	9,324.88	0.6%	(8.7%)	20.3%
Bahrain	8	Qatar	▼	QE 20 Index	▼	9,479.67	(0.2%)	(11.2%)	(8.1%)
Oman	9	Bahrain	▲	Bahrain All Share	▲	1,942.98	0.2%	2.5%	5.5%
Egypt	10	Oman	▼	MSX 30 Index	▼	4,592.62	(0.7%)	(5.5%)	17.6%
Jordan	11	Egypt	▲	EGX 30	▲	23,131.96	3.4%	58.5%	22.2%
Tunisia	12	Jordan	▲	ASE Index	▲	2,412.60	0.0%	(3.6%)	18.1%
Morocco	13	Tunisia	▼	Tunisia Index	▼	8,445.27	(0.6%)	4.1%	15.1%
		Morocco	▼	MASI	▼	12,141.63	(0.6%)	13.3%	(18.8%)
Emerging Markets									
	China	SSE Composite Index	▲	2,974.11	0.4%	(3.7%)	(15.1%)		
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,103.60	0.1%	13.7%	(41.3%)		
	India	SENSEX	▼	64,049.06	(0.8%)	5.3%	4.4%		
	Brazil	BOVESPA Stock Index	▼	112,829.97	(0.8%)	2.8%	4.7%		
	Mexico	BOLSA Index	▲	48,766.33	1.0%	0.6%	(7.0%)		
	Emerging Markets	MSCI EM Index	▲	920.78	0.0%	(3.7%)	(22.3%)		
Global Markets									
	World	MSCI World Index	▼	2,772.11	(1.1%)	6.5%	(19.2%)		
	Asia	MSCI Asia Pacific	▼	476.04	(0.1%)	(5.9%)	(19.8%)		
	Europe	DJ Stoxx 600	▲	435.27	0.0%	2.4%	(11.8%)		
	Europe	FTSEurofirst 300	▲	1,731.31	0.1%	3.2%	(10.1%)		
	U.S.A	S&P 500	▼	4,186.77	(1.4%)	9.0%	(19.2%)		
	U.S.A	DJIA	▼	33,035.93	(0.3%)	(0.3%)	(8.6%)		
	U.S.A	NASDAQ Composite	▼	12,821.22	(2.4%)	22.5%	(33.0%)		
	UK	FTSE 100	▲	7,414.34	0.3%	(0.5%)	1.7%		
	Germany	DAX	▲	14,892.18	0.1%	7.0%	(11.4%)		
	Japan	NIKKEI 225	▲	31,269.92	0.7%	19.8%	(9.4%)		
	Hong Kong	HANG SENG INDEX	▲	17,085.33	0.6%	(13.6%)	(15.5%)		
Currencies									
	USD	USD vs. World Currencies Basket	▲	106.53	0.24%	2.90%	8.5%		
	GBP/USD	British Pound / USD Cross	▼	1.21	(0.39%)	0.24%	(10.9%)		
	EUR/USD	Euro / USD Cross	▼	1.06	(0.23%)	(1.30%)	(6.2%)		
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.23	(0.07%)	(1.03%)	(1.3%)		
Other Asset Classes									
	Oil	Brent	▲	90.13	2.3%	4.9%	5.8%		
	Oil	NYMEX	▲	85.39	2.0%	6.4%	4.2%		
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.01	1.3%	(32.9%)	14.5%		
	Gold	Gold Spot \$/Oz	▲	1,979.72	0.4%	8.5%	(0.8%)		
	Silver	Silver Spot \$/Oz	▼	22.87	(0.2%)	(4.5%)	2.5%		
	Bitcoin	Bitcoin USD Cross	▲	34,680.57	3.1%	109.7%	(64.2%)		

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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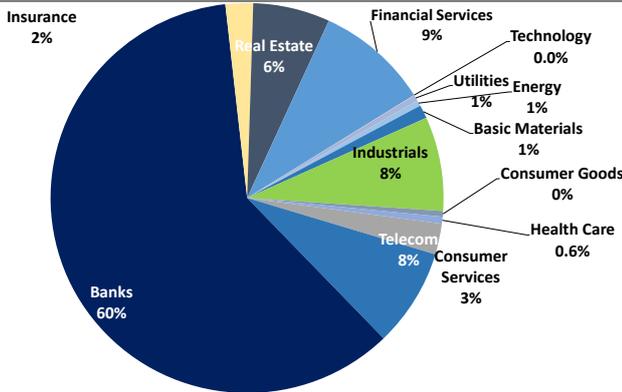
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 26, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,132.1	▼ (0.4%)	(4.3%)	(16.3%)
Energy	185.5	▲ 0.5%	(4.3%)	(19.2%)
Basic Materials	436.9	▲ 0.5%	(7.6%)	(8.6%)
Industrials	3,056.9	▼ (0.2%)	(3.7%)	(18.8%)
Consumer Staples	177.1	▼ (0.4%)	(1.7%)	22.0%
Health Care	225.9	= 0.0%	(1.2%)	1.8%
Consumer Discretionary	1,004.4	▲ 2.1%	(2.5%)	2.3%
Telecommunications	3,171.9	▼ (1.2%)	(3.1%)	(12.4%)
Banks	23,654.7	▼ (0.5%)	(5.1%)	(21.3%)
Insurance	891.4	▼ (0.3%)	0.7%	44.2%
Real Estate	2,480.9	▲ 0.2%	(0.9%)	(3.7%)
Financial Services	3,645.4	▼ (0.5%)	(4.2%)	(5.0%)
Technology	8.6	▲ 6.2%	12.6%	(10.1%)
Utilities	192.5	▲ 0.6%	(5.9%)	(6.9%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,101.1	18.3	10.6%
2- National Bank of Kuwait	6,978.4	12.8	14.8%
3- Boubyan Bank	2,341.8	35.5	8.1%
4- Zain	2,025.1	9.6	17.0%
5- Agility (PWC Logistics)	1,342.5	19.5	3.8%
6- Commercial Bank of Kuwait	1,114.3	11.3	14.9%
7- Mabane Co.	1,089.8	17.3	11.0%
8- Gulf Bank	833.4	12.4	9.3%
9- National Mobile Telecom Co.	609.4	7.3	14.3%
10- Ahli United Bank - Kuwait	585.6	16.0	7.5%
Total	27,021	15.07	11.3%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

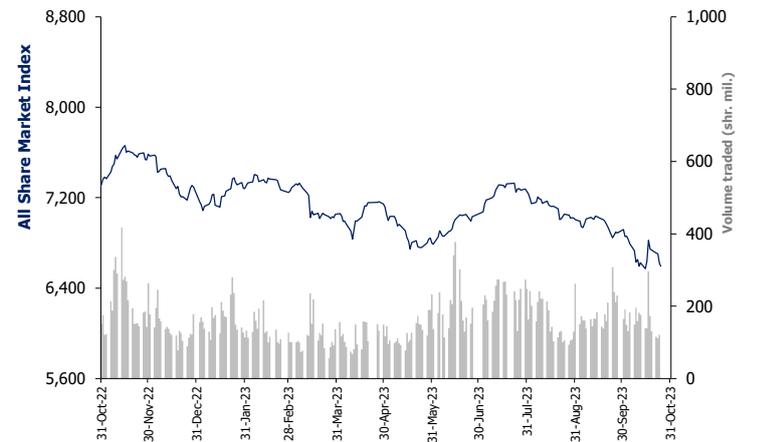
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Massaleh Real Estate Co.	0.030	0.003	10.3%
Kuwait National Cinema Co.	1.185	0.107	9.9%
Shuaiba Industrial Co.	0.174	0.015	9.4%
Credit Rating & Collection Co.	0.023	0.002	9.2%
Automated Systems Co.	0.086	0.005	6.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.172	(0.016)	(8.5%)
National Investment Co.	0.199	(0.011)	(5.2%)
Kuwait Business Town Real Estate Co.	0.057	(0.003)	(5.2%)
Coast Invest. & Development Co.	0.074	(0.004)	(4.8%)
Senergy Holding Co.	0.032	(0.002)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.689	(1.0%)	24,006,566
Kuwait Real Estate Co.	0.164	0.6%	12,123,358
Kuwait International Bank	0.150	(2.0%)	7,881,060
Kuwait Projects Co.(Holding)	0.111	0.0%	5,063,630
National Industries Group	0.188	(1.6%)	4,398,114

Market Breadth	38	55	57
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,189.59	(24.3)	(0.3%)
Main 50 Index	5,423.98	(56.7)	(1.0%)
Main Market Index	5,501.99	(29.9)	(0.5%)
All Share Market Index	6,592.83	(25.2)	(0.4%)
Market Cap (KWD Mn)	39,132.09	(150.8)	(0.4%)

Index Performance relative to Volume



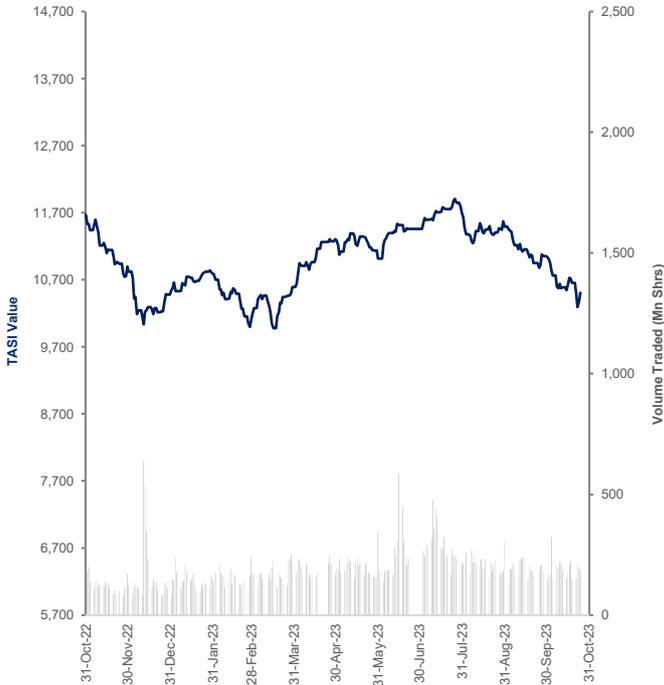
Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	136.6	16.3	13.5%	158.7	241.4
Value Traded (KWD Mn)	40.8	(0.9)	(2.1%)	41.6	65.0
No. of Trades	11,119	257	2.4%	9,731	12,501

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.689	(1.0%)	16,653,545
National Bank of Kuwait	0.880	0.7%	2,728,286
Kuwait Real Estate Co.	0.164	0.6%	1,976,321
Boubyan Bank	0.591	(0.5%)	1,670,724
Agility (PWC Logistics)	0.526	0.0%	1,505,407

Source: Boursa Kuwait, Kamco Invest Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	8,076,955.5	(0.4%)	(5.4%)	13.6%
Materials	630,517.6	2.2%	(6.5%)	(9.3%)
Capital Goods	31,703.5	0.1%	(3.7%)	48.5%
Commercial & Professional Svc	8,884.0	2.5%	(6.1%)	23.4%
Transportation	22,281.5	1.9%	(5.8%)	44.8%
Consumer Durables & Apparel	3,475.4	1.7%	(13.7%)	(5.1%)
Consumer Services	72,090.9	0.2%	(5.5%)	27.5%
Media	22,829.6	3.5%	(5.7%)	12.8%
Retailing	31,850.0	1.3%	(2.6%)	7.4%
Food & Staples Retailing	50,130.4	1.5%	(4.5%)	7.9%
Food & Beverages	101,539.3	1.3%	(10.2%)	13.5%
Health Care Equipment & Svc	138,852.2	2.3%	(1.6%)	9.4%
Pharma, Biotech & Life Science	10,822.0	3.5%	(12.3%)	314.1%
Banks	810,556.3	1.1%	(3.6%)	(13.9%)
Diversified Financials	52,792.1	(0.0%)	(8.4%)	(7.9%)
Insurance	72,500.0	1.6%	(3.5%)	47.8%
Telecommunication Services	230,549.7	2.3%	(2.0%)	5.2%
Utilities	242,802.4	1.5%	0.0%	8.9%
REITs	16,738.8	0.1%	(1.2%)	2.9%
Real Estate Mgmt & Dev't	93,002.2	1.7%	(9.0%)	8.5%
Software & Services	100,308.0	0.5%	(8.1%)	62.4%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Hammadi Co for Development	53.40	7.3%
Ash-Sharqiyah Development Co	16.00	5.8%
Bank AlBilad	39.10	5.7%
Etihad Etisalat Co	44.60	5.2%
Arriyadh Development Co	19.52	4.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Paper Manufacturing Co	36.15	(4.2%)
Alaseel Co	4.64	(2.9%)
Aldrees Petroleum and Transpor	115.80	(2.5%)
Riyadh Cables Group Co	68.70	(1.9%)
Taleem REIT	10.78	(1.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Ades Holding Company	18.32	15,254
Saudi Arabian Oil Co	33.05	14,156
Shams	0.63	13,025
Alinma Bank	32.85	9,786
Batic Investments and Logistic	1.83	8,655

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,504.76	125.05	1.2%	(5.0%)	0.3%
Market Cap (SAR Mn)	10,821,181	6,733	0.1%	(5.2%)	9.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	187.2	(8.1)	(4.2%)	199.4	182.2
Value Traded (SAR Mn)	4,585.7	(3.5)	(0.1%)	5,269.7	7,424.2
No. of Trades	360,262	(54,974)	(13.2%)	371,084	365,320

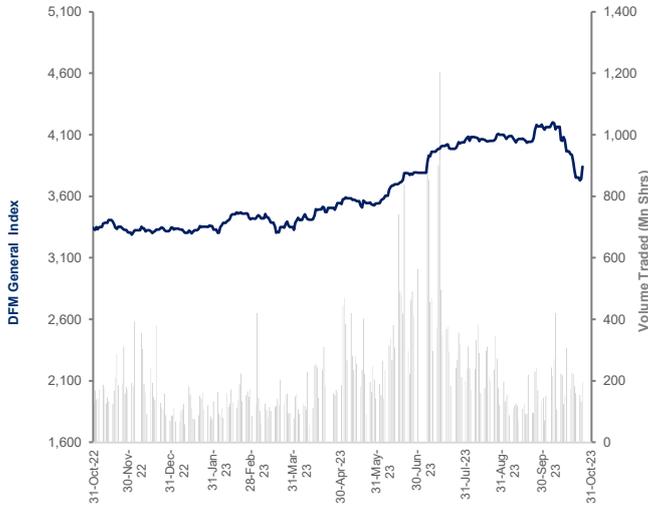
Market Breadth	▲ 188	▼ 31	▬ 21
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.05	(0.5%)	466.61
Alinma Bank	32.85	3.1%	323.08
Ades Holding Company	18.32	(0.1%)	286.94
Al Rajhi Bank	65.20	0.5%	264.24
Saudi Telecom Co	36.65	1.8%	177.49

Dubai Financial Market Daily Report

October 26, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	644,814.8	2.4%	(7.0%)	11.5%
Financials	275,941.4	2.0%	(6.5%)	14.5%
Real Estate	101,317.0	4.3%	(14.5%)	17.8%
Industrial	84,301.8	1.6%	(1.6%)	13.3%
Materials	868.3	3.0%	5.2%	(8.3%)
Consumer Staples	25,000.4	2.9%	(7.1%)	12.6%
Consumer Discretionary	4,175.0	1.1%	(1.8%)	48.3%
Telecommunication	23,752.4	2.1%	(2.1%)	(10.3%)
Utilities	129,458.4	2.4%	(6.4%)	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.79	8.8%
Emaar Development	6.10	7.4%
Dubai Islamic Insurance Co	0.50	6.4%
National General Insurance	3.10	5.1%
Emaar Properties Pjsc	6.64	4.2%

Worst Return Performers	Price (AED)	Daily % Chg
TECOM	2.63	(0.4%)
Islamic Arab Insurance Com	0.59	(0.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.33	32,038
Emaar Properties Pjsc	6.64	22,223
Al Firdous Holdings Pjsc	0.53	17,579
Deyaar Development Pjsc	0.58	13,868
Shuaa Capital	0.24	11,650

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,841.12	99.61	2.7%	(7.7%)	15.1%
Market Cap (AED Mn)	644,815	15,051	2.4%	(7.0%)	11.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	194.4	62.9	47.8%	222.2	144.8
Value Traded (AED Mn)	458.3	73.2	19.0%	414.9	356.3
No. of Trades	10,609	1,496	16.4%	7,940	5,560

Market Breadth	▲	▼	=
	26	2	43

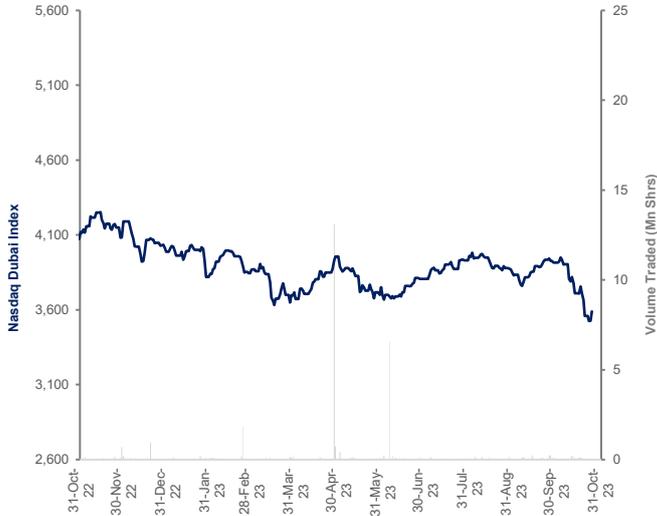
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.64	4.24%	145.66
Emirates Nbd	16.55	3.44%	85.95
Dubai Islamic Bank	5.39	2.28%	37.66
Emaar Development	6.10	7.39%	21.85
Gulf Navigation Holding Pjsc	7.14	1.28%	20.81

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 26, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,760.7	(0.1%)	1.4%	(11.9%)
DEPA Limited (AED)	97.2	0.0%	0.0%	106.2%
Emirates REIT (CEIC) Limited	62.4	0.0%	(2.0%)	(19.9%)
ENBD REIT (CEIC) Limited	97.5	0.0%	(4.9%)	0.3%
Hikma Pharmaceuticals GDR	5,213.0	0.0%	(8.5%)	27.1%
Nasdaq, Inc.	24,860.6	0.0%	4.0%	(17.4%)
Orascom Construction Limited	430.0	(8.7%)	(6.8%)	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.90	(8.7%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.39	48
Orascom Construction Limited	3.90	5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,589.59	62.66	1.8%	(8.3%)	(10.0%)
Market Cap (USD Mn)	30,761	(40.8)	(0.1%)	1.4%	(11.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.05	0.0	200.7%	0.189	0.26
Value Traded (USD Mn)	0.037	(0.0)	(46.8%)	0.2	0.08
No. of Trades	8	(12)	(60.0%)	10	4

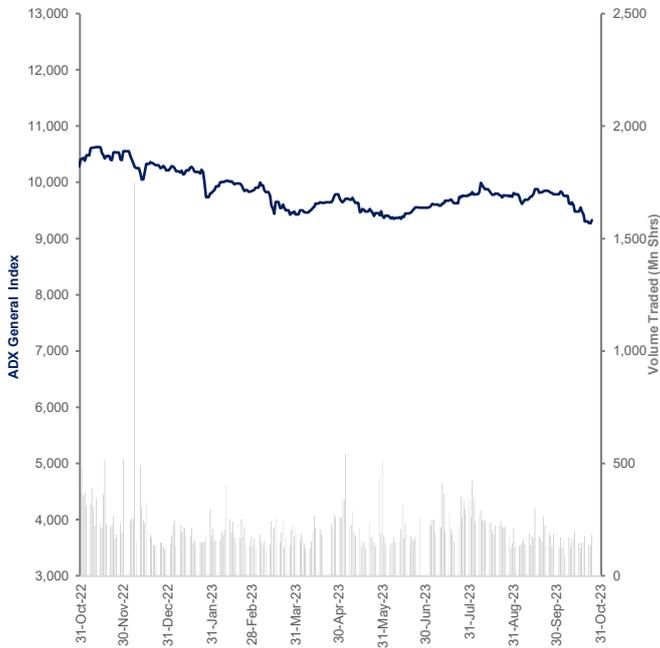
Market Breadth	▲	▼	=
	0	1	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.39	0.00%	0.02
Orascom Construction Limited	3.90	(8.67%)	0.02

Abu Dhabi Securities Exchange Daily Report

October 26, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,731,758.7	0.7%	(6.2%)	5.8%
Financials	1,326,182.8	0.3%	(2.1%)	2.9%
Telecommunication	198,865.8	0.6%	(7.7%)	(14.3%)
Consumer Discretionary	75,056.8	0.5%	(8.5%)	52.6%
Industrial	275,718.6	0.0%	(8.8%)	(0.8%)
Real Estate	43,020.2	4.7%	(12.8%)	13.7%
Basic Materials	102,558.6	1.0%	(5.3%)	(7.7%)
Energy	350,475.7	2.0%	(8.8%)	220.8%
Utilities	338,427.1	0.3%	(14.0%)	(12.2%)
Consumer Staples	4,145.4	1.4%	(2.6%)	12.2%
Health Care	17,307.7	9.3%	(3.7%)	21.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Burjeel Holdings	2.90	10.7%
Waha Capital Pjsc	1.56	9.1%
BAYANAT AI PLC	3.72	8.5%
Commercial Bank Internationa	0.76	8.4%
ADC Acquisition Corporation	11.96	5.7%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.57	(9.2%)
Sudatel Telecom Group Ltd	0.30	(7.9%)
Emirates Driving Company	25.02	(3.7%)
Abu Dhabi Natl Co For Buildi	0.27	(2.5%)
Americana Restaurants International PLC	3.81	(2.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,324.88	52.26	0.6%	(4.7%)	(8.7%)
Market Cap (AED Mn)	2,731,759	17,998	0.7%	(6.2%)	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	181.9	46.5	34.3%	200.9	251.1
Value Traded (AED Mn)	878.9	66.5	8.2%	1,140.6	1,548.7
No. of Trades	11,702	448	4.0%	12,014	9,212

Market Breadth	▲	▼	▬
	36	10	34

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Multiply Group	3.31	29,417
Aldar Properties Pjsc	5.01	17,531
Rak Properties	1.04	14,659
ADNOC Gas	3.18	14,291
Eshraq Properties Co Pjsc	0.43	11,981

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.90	0.10%	211.43
Alpha Dhabi Holding PJSC	18.20	(0.55%)	109.06
Multiply Group	3.31	5.41%	95.54
Aldar Properties Pjsc	5.01	4.81%	86.24
ADNOC Gas	3.18	1.60%	45.18

Source: Bloomberg, Kamco Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	559,118.8	(0.3%)	(7.2%)	(8.2%)
Banking & Finance Sector	270,263.8	(0.1%)	(4.3%)	(8.3%)
Goods & Consumer Services	27,570.6	(1.5%)	(7.9%)	(15.8%)
Industrial Sector	145,303.6	(1.0%)	(8.8%)	(7.7%)
Insurance Sector	12,199.4	3.1%	(6.4%)	16.8%
Real Estate	35,133.8	0.5%	(15.1%)	(18.6%)
Telecom	37,671.1	(0.1%)	(10.0%)	4.2%
Transport	30,976.6	0.8%	(9.2%)	(9.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	2.15	7.7%
United Development Co QSC	0.94	3.6%
Qatar Insurance Co SAQ	2.45	3.4%
Gulf International Services QS	2.70	3.1%
Qatar Oman Investment Co QSC	0.90	2.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Zad Holding Group	13.35	(4.1%)
Widam Food Co	1.89	(3.1%)
Qatar German Co for Medical De	1.30	(2.8%)
Industries Qatar QSC	12.60	(2.2%)
Qatar Fuel QSC	15.20	(1.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	9,479.67	(19.76)	(0.2%)	(7.5%)	(11.2%)
Market Cap (QAR Mn)	559,119	(1,444)	(0.3%)	(7.2%)	(8.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	146.6	(31.0)	(17.5%)	175.5	200.4
Value Traded (QAR Mn)	385.8	(48.5)	(11.2%)	486.8	694.1
No. of Trades	14,935	(2,223)	(13.0%)	16,430	16,792

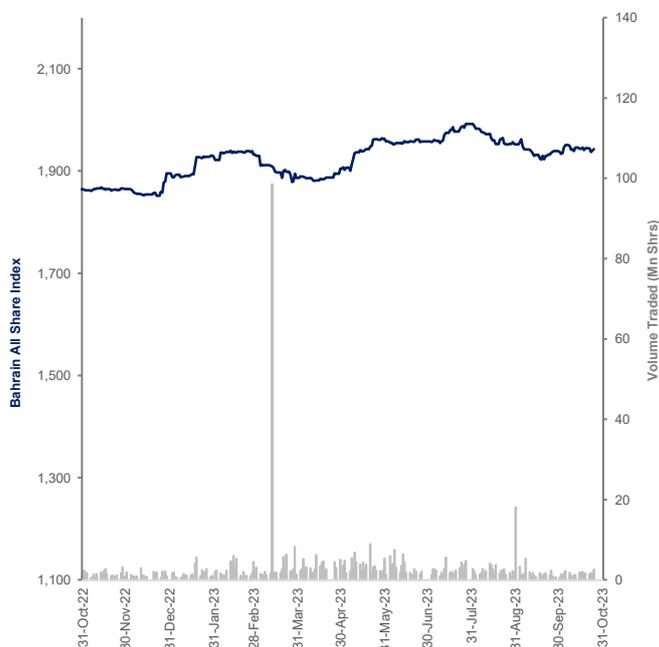
Market Breadth	▲ 26	▼ 17	= 9
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.22	20,370
Masraf Al Rayan QSC	1.90	15,627
United Development Co QSC	0.94	11,907
Gulf International Services QS	2.70	10,029
Dukhan Bank	3.68	7,494

Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.19	(0.72%)	40.67
Masraf Al Rayan QSC	1.90	0.37%	29.84
Industries Qatar QSC	12.60	(2.25%)	27.84
Dukhan Bank	3.68	1.18%	27.48
Qatar Islamic Bank SAQ	17.40	1.10%	27.38

Source: Bloomberg, Kamco Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,126.7	(0.2%)	(1.0%)	(1.3%)
Materials	1,562.0	(1.3%)	0.5%	0.9%
Industrial	112.6	0.0%	(0.6%)	(17.0%)
Consumer Discretionary	219.8	0.0%	0.9%	3.4%
Consumer Staples	149.0	0.0%	(0.9%)	(3.8%)
Financials	29,123.6	(0.1%)	(1.0%)	(1.4%)
Communication Services	880.6	0.0%	(1.6%)	0.5%
Real Estate	79.1	0.0%	(1.7%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.05	8.7%
GFH FINANCIAL GROUP BSC	0.26	2.4%
National Bank of Bahrain BSC	0.60	0.8%
BBK BSC	0.51	0.8%
Al Salam Bank-Bahrain BSC	0.18	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.10	(1.3%)
Kuwait Finance House - Bahrain	2.30	(0.6%)
Arab Banking Corp BSC	0.27	(0.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,942.98	2.96	0.2%	0.2%	2.5%
Market Cap (BHD Mn)	32,126.7	(58)	(0.2%)	(1.0%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	2,596	928	55.6%	2,979.9	2,402.6
Value Traded (BHD '000)	906	491	118.3%	1,023.4	1,070.6
No. of Trades	61	37	154.2%	52	56

Market Breadth	▲	▼	=
	5	3	36

Most Active Stocks By Volume	Price (BHD)	Volume (*'000 Shrs)
GFH FINANCIAL GROUP BSC	0.26	1,220
Ithmaar Holding BSC	0.05	528
Al Salam Bank-Bahrain BSC	0.18	354
Arab Banking Corp BSC	0.27	140
Kuwait Finance House - Bahrain	2.30	131

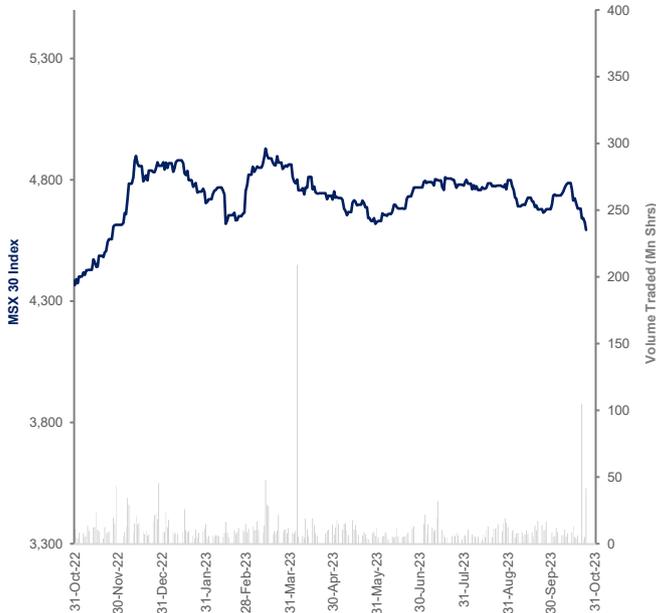
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.26	2.39%	0.31
Kuwait Finance House - Bahrain	2.30	(0.56%)	0.30
Aluminium Bahrain B.S.C	1.10	(1.35%)	0.14
Al Salam Bank-Bahrain BSC	0.18	0.55%	0.06
BBK BSC	0.51	0.79%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 26, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,058.2	(0.4%)	(3.2%)	(3.5%)
Financial	4,942.3	(0.7%)	(4.0%)	(6.2%)
Industrial	786.1	0.1%	(3.1%)	(10.5%)
Services	2329.8	(0.1%)	(1.5%)	5.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.15	5.5%
Al Batinah Power Co.	0.02	4.5%
Al Suwadi Power Co.	0.024	4.3%
Voltamp Energy Co.	0.12	2.5%
A'Saffa Food Co.	0.29	2.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.04	(10.0%)
Oman & Emirates Investment Holding Co.	0.05	(8.5%)
National Gas Co.	0.09	(5.6%)
Salalah Mills	0.50	(5.1%)
Ominvest	0.40	(4.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.25	32,571
Bank Dhofar	0.17	6,000
National Bank Of Oman	0.30	1,000
Dhofar Generating Company	0.04	416
Smn Power Holding	0.07	337

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,592.62	(31.89)	(0.7%)	(1.8%)	(5.5%)
Market Cap (OMR Mn)	8,058.2	(35.80)	(0.4%)	(3.2%)	(3.5%)

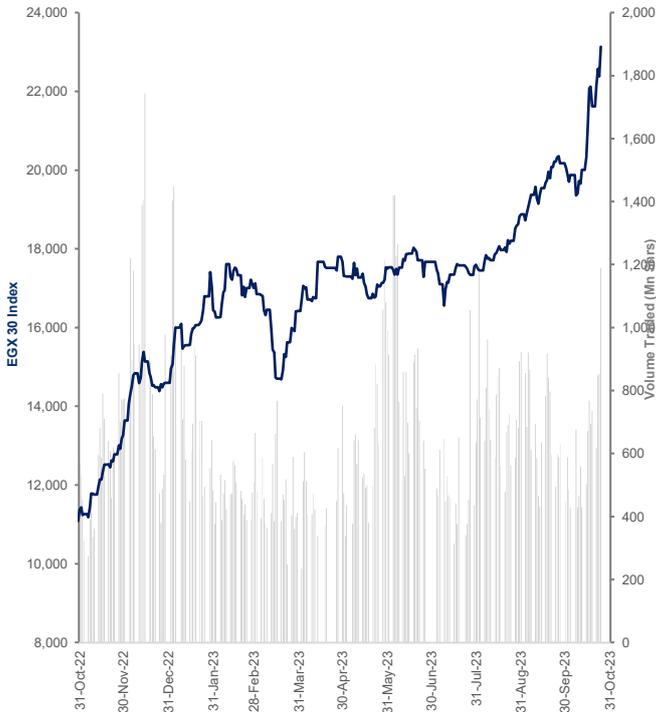
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	41,600.1	36,541.9	722.4%	11,420.3	17,610.2
Value Traded (OMR '000)	2,046.8	197.3	10.7%	2,308.9	3,432.0

Market Breadth	▲ 9	▼ 15	= 91
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Dhofar	0.17	(2.86%)	1.02
Oman Telecommunications Co.	1.02	(0.49%)	0.33
National Bank Of Oman	0.30	(0.33%)	0.30
Bank Muscat	0.25	(0.39%)	0.18
Abraj Energy Services	0.30	0.68%	0.08

Source: Bloomberg, KAMCO Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,631,055.8	1.6%	16.4%	63.1%
Banks	343,762.1	(3.3%)	(1.1%)	38.8%
Basic Resources	313,369.5	(1.7%)	46.3%	206.9%
Industrial Goods	72,379.6	4.5%	27.5%	143.9%
Health Care & Pharmaceuticals	42,934.4	2.0%	4.7%	(7.2%)
Real Estate	245,262.0	9.6%	32.6%	87.1%
Travel and Leisure	47,108.8	0.5%	1.9%	45.3%
Food, Beverages & Tobacco	118,879.3	3.2%	11.3%	70.7%
Energy and Support Services	18,156.7	(0.4%)	20.4%	80.3%
Trade and Distributors	8,388.7	0.2%	1.2%	30.8%
Shipping and Transport	66,307.1	0.5%	20.6%	101.1%
Education Services	14,593.2	1.1%	(0.5%)	(16.6%)
Contracting and Construction Eng	24,976.8	0.3%	25.4%	64.6%
Textiles and Durables	19,752.9	10.0%	23.8%	69.0%
Building Materials	12,956.4	6.9%	16.6%	17.4%
Media & Communication Services	119,621.1	3.3%	4.5%	15.5%
Paper and Packaging	2,054.1	1.0%	1.9%	(0.9%)
Non-bank Financial Services	160,553.0	3.9%	9.4%	22.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Arabian Cement Company	9.36	20.0%
T M G Holding	23.10	20.0%
Arab Co. for Asset Management And Development	1.00	20.0%
Gharbia Islamic Housing Development	22.03	20.0%
Wadi Kom Ombo Land Reclamation	83.08	20.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr Fertilizers Production Company - Mopco	638.00	(6.2%)
Egyptians For Investment & Urban Development	0.54	(5.3%)
Osool ESB Securities Brokerage	0.27	(5.3%)
Egyptian Iron & Steel	14.36	(5.0%)
International Agricultural Products	14.37	(2.9%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Belton Financial Holding	3.03	94,300
Arab Co. for Asset Management And Development	1.00	88,227
Palm Hills Development Company	2.31	81,014
Atlas For Investment and Food Industries	0.39	78,209
The Egyptian Modern Education Systems	0.20	70,082

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	23,131.96	754.6	3.4%	14.7%	58.5%
Market Cap (EGP Mn)	1,631,055.8	25,114.7	1.6%	16.4%	63.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,189.1	336.2	39.4%	629.4	203.8
Value Traded (EGP Mn)	4,948.5	414.2	9.1%	2,119.1	643.1
No. of Trades	134,551	79	0.1%	71,390	21,465

Market Breadth	▲ 132	▼ 29	= 60
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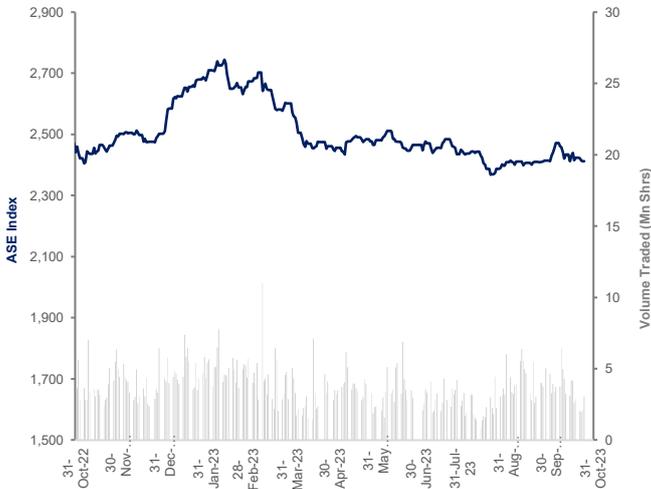
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Misr Fertilizers Production Company - Mopco	638.00	(6.18%)	457.85
Belton Financial Holding	3.03	1.68%	284.71
Egyptian Financial Group-Hermes Holding Company	16.47	5.17%	277.06
Oriental Weavers	19.98	13.85%	265.41
Commercial International Bank (Egypt)	58.02	0.55%	213.28

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 26, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,186.9	0.2%	1.0%	(2.3%)
Banking	7,659.3	0.3%	2.1%	(3.1%)
Insurance	256.3	(0.4%)	0.3%	(7.3%)
Diversified Financial Services	262.2	0.6%	4.7%	7.6%
Real Estate	411.2	(0.2%)	(0.9%)	10.4%
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	277.9	0.0%	(3.4%)	(6.1%)
Transportation	282.3	0.0%	(5.7%)	2.4%
Technology and Communication	102.4	0.4%	(1.7%)	10.0%
Utilities and Energy	1,463.3	0.1%	(1.4%)	(1.8%)
Commercial Services	283.2	(0.0%)	(2.0%)	(3.3%)
Chemical Industries	51.3	0.7%	(4.6%)	(11.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INTL INSURANCE	0.47	4.4%
FIRST JORDAN INVESTMENT CO	0.30	3.4%
AL-DAWLIYA HOTELS & MALLS	0.45	2.3%
ARAB CO FOR INVESTMENT PROJE	1.38	2.2%
ARAB EAST INVESTMENT	0.99	2.1%

Worst Return Performers	Price (JD)	Daily % Chg
HIGH PERFORMANCE REAL ESTAT	0.25	(3.8%)
JORDAN INTL TRADING CENTER	1.01	(3.8%)
ARAB ORIENT INSURANCE CO	1.74	(3.3%)
RUMM FINANCIAL BROKERAGE	0.33	(2.9%)
NATL PORTFOLIO SECURITIES	0.67	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL FARIS NATIONAL COMP FOR I	0.73	768
JORDAN AHLI BANK	1.08	513
AL-TAJAMOQAT FOR TOURISTIC P	0.43	471
TUHAMA FOR FINANCIAL INVESTM	0.69	237
JORDAN TELECOM	2.41	205

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,412.60	0.80	0.0%	(0.1%)	(3.6%)
Market Cap (JD Mn)	11,186.90	22.24	0.2%	1.0%	(2.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,047.8	923.5	43.5%	3,788.3	2,997.3
Value Traded (JD '000)	2,920.6	1,025.4	54.1%	4,661.6	6,424.7
No. of Trades	1,032	(287)	(21.8%)	2,309	2,374

Market Breadth	▲	▼	=
	22	19	94

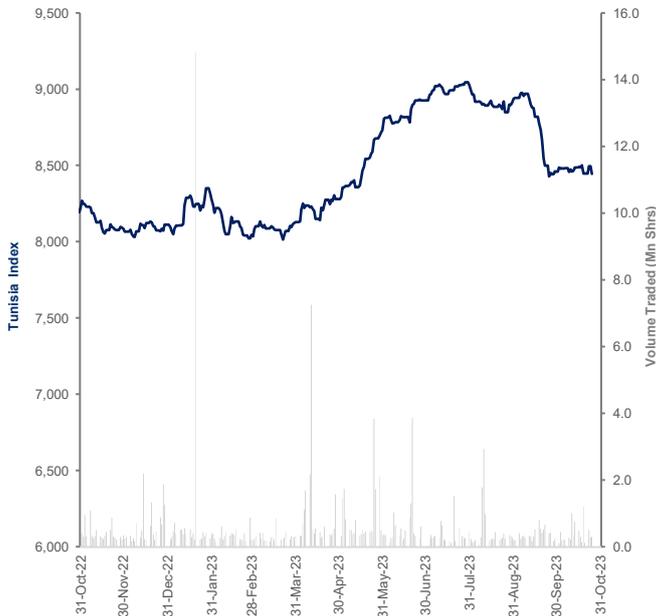
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN AHLI BANK	1.08	0.93%	0.55
AL FARIS NATIONAL COMP FOR I	0.73	1.39%	0.55
JORDAN TELECOM	2.41	0.42%	0.50
ARAB BANK PLC	4.35	0.46%	0.20
AL-TAJAMOQAT FOR TOURISTIC P	0.43	0.00%	0.20

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 26, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,787.2	(0.6%)	(0.6%)	(1.3%)
Banking	10,409.8	(0.7%)	1.5%	3.5%
Insurance	900.2	(0.0%)	(1.1%)	(4.3%)
Leasing	777.1	0.0%	(0.7%)	21.6%
Financial Services	1,254.0	(1.7%)	(6.3%)	(25.5%)
Industrial	1,695.6	0.0%	(3.8%)	1.3%
Chemical Industry	383.2	(0.5%)	(2.2%)	(20.1%)
Food & Beverage	3,841.2	(1.0%)	(1.2%)	(6.3%)
Retailing	1,107.0	(0.8%)	(4.2%)	2.0%
Others	1,419.0	1.0%	(0.2%)	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	0.75	5.6%
Universal Auto Distributors Ho	0.23	4.5%
Tuninvest-SICAR	5.92	4.4%
Manufacture de Panneaux Bois D	4.60	1.8%
Societe Immobiliere Tuniso Seo	1.72	1.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	9.57	(4.5%)
Essoukna	1.48	(3.9%)
GIF Filter SA	0.29	(3.3%)
Societe Chimique ALKIMIA	29.00	(3.3%)
Arab Tunisian Bank	3.04	(2.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,445.27	(48.98)	(0.6%)	(0.2%)	4.1%
Market Cap (DT Mn)	21,787	(127.45)	(0.6%)	(0.6%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	300.2	8.3	2.8%	591.3	575.3
Value Traded ('000 DT)	2,036.7	486.5	31.4%	6,055.3	4,169.1
No. of Trades	914	260	39.8%	1,023	1,053

Market Breadth	▲ 10	▼ 19	= 35
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	8.00	45
Societe de Production Agricole	2.05	32
STE Industrielle de Papier et	5.00	27
Poulina Group	6.40	23
Accumulateur Tunisienne Assad	0.75	19

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	8.00	0.00%	0.36
Attijari Bank	43.34	(0.34%)	0.24
Societe Frigorifique et Brasse	12.40	(1.27%)	0.21
Poulina Group	6.40	(1.84%)	0.15
STE Industrielle de Papier et	5.00	0.00%	0.13

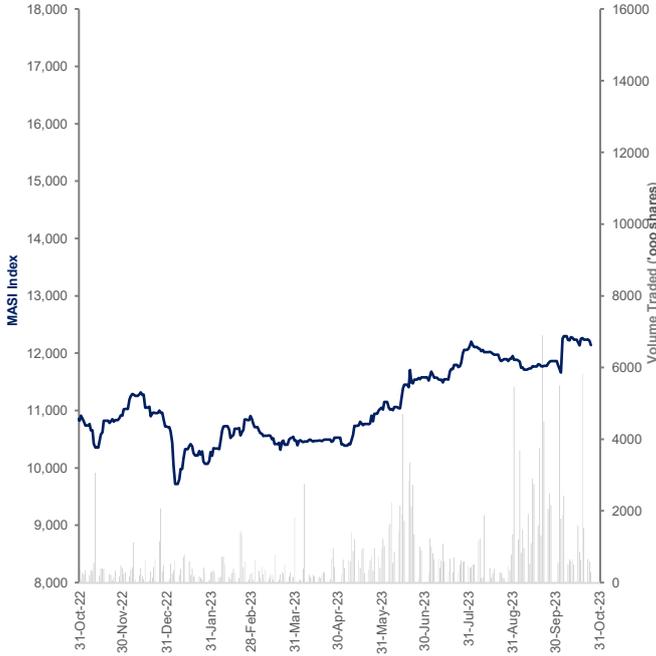
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 26, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	548,140.4	(0.7%)	2.1%	10.9%
Banking	219,163.8	(0.9%)	1.9%	16.7%
Beverages	10,031.2	(0.0%)	(2.8%)	1.7%
Chemicals	2,117.9	0.0%	4.1%	(12.5%)
Construction & Building Material	71,462.8	(1.6%)	12.6%	37.1%
Distributors	17,704.1	0.4%	(1.4%)	(1.3%)
Electricity	25,475.6	0.0%	4.1%	(1.6%)
Food Producers & Processors	26,649.4	(0.9%)	2.4%	9.6%
Holding Companies	3,267.5	0.3%	8.1%	55.4%
Insurance	26,836.4	(0.0%)	0.4%	8.3%
Investment & other Finance	3,416.0	(0.6%)	(7.4%)	6.7%
Leisures & Hotel	3,253.6	(1.3%)	8.1%	99.2%
Materials, Software & Computer	5,902.4	(0.8%)	(1.4%)	1.1%
Mining	22,085.7	2.2%	1.5%	(27.8%)
Oil & Gas	14,781.3	0.0%	2.4%	(7.5%)
Real Estate	8,672.1	(0.2%)	(4.8%)	135.9%
Telecommunications	86,476.6	(0.7%)	(2.6%)	3.5%
Transport	735.6	0.0%	2.9%	(11.3%)
Forestry & Paper	108.1	0.0%	(1.8%)	53.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1749.00	2.9%
Managem SA	1700.00	2.4%
Disway	695.00	2.2%
Auto Hall	69.79	1.9%
Maghreb Oxygene	230.00	0.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	531.00	(5.2%)
Ciments du Maroc	1642.00	(1.7%)
Hightech Payment Systems SA	620.00	(1.6%)
Bank of Africa	180.00	(1.6%)
LafargeHolcim Maroc SA	1920.00	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	15.40	138.8
Maroc Telecom	98.37	37.3
ATLANTA	120.00	26.7
Banque Centrale Populaire	261.95	26.5
Attijariwafa Bank	466.10	18.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	12,141.63	(70.24)	(0.6%)	2.3%	13.3%
Market Cap (MAD Mn)	548,140	(3,636)	(0.7%)	2.1%	10.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	281.9	(306.5)	(52.1%)	884.9	643.8
Value Traded (MAD Mn)	42.26	(49.17)	(53.8%)	93.9	98.9

Market Breadth	▲	▼	▬
	7	17	17

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	466.10	(0.20%)	8.38
Banque Centrale Populaire	261.95	(1.43%)	6.95
Ciments du Maroc	1642.00	(1.68%)	4.26
LafargeHolcim Maroc SA	1920.00	(1.54%)	4.12
Maroc Telecom	98.37	(0.74%)	3.68

Source: Bloomberg, Kamco Research

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