

MENA Markets Daily Report

November 28, 2021

| | Country | Benchmark | | Index Value | DTD Change | YTD % 2021 | 2020 % Change |
|----------------------------|--------------------|---------------------------------|---|-------------|------------|------------|---------------|
| MENA Countries | | | | | | | |
| <i>In this Report...</i> | Kuwait | Premier Market Index | ▼ | 7,719.97 | (0.2%) | 27.6% | (13.3%) |
| | Kuwait | Main 50 Index | ▼ | 6,162.70 | (0.4%) | 32.9% | (7.1%) |
| Kuwait 2 | Kuwait | Main Market Index | ▼ | 5,983.82 | (0.1%) | 31.4% | (7.3%) |
| Saudi Arabia 3 | Kuwait | All Share Index | ▼ | 7,128.21 | (0.2%) | 28.5% | (11.7%) |
| UAE - Dubai 4 | Saudi Arabia | TADAWUL All Share Index | ▼ | 11,299.45 | (0.6%) | 30.0% | 3.6% |
| UAE - Nasdaq Dubai 5 | UAE - Dubai | DFM General Index | ▲ | 3,170.27 | 0.4% | 27.2% | (9.9%) |
| UAE - Abu Dhabi 6 | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index | ▲ | 4,336.85 | 0.9% | 41.6% | (3.9%) |
| Qatar 7 | UAE - Abu Dhabi | ADX General Index | ▲ | 8,453.96 | 0.7% | 67.6% | (0.6%) |
| Bahrain 8 | Qatar | QE 20 Index | ▲ | 11,790.98 | 0.0% | 13.0% | 0.1% |
| Oman 9 | Bahrain | Bahrain All Share | ▼ | 1,779.23 | (0.7%) | 19.4% | (7.5%) |
| Egypt 10 | Oman | MSM 30 Index | ▲ | 4,118.22 | 0.3% | 12.6% | (8.1%) |
| Jordan 11 | Egypt | EGX 30 | ▲ | 11,431.24 | 0.7% | 5.4% | (22.3%) |
| Tunisia 12 | Jordan | ASE Index | ▲ | 2,083.60 | 0.04% | 25.7% | (8.7%) |
| Morocco 13 | Tunisia | Tunisia Index | ▲ | 7,072.10 | 0.1% | 2.7% | (3.3%) |
| | Morocco | MASI | ▼ | 13,221.08 | (0.8%) | 17.1% | (7.3%) |
| Emerging Markets | | | | | | | |
| | China | SSE Composite Index | ▼ | 3,564.09 | (0.6%) | 2.6% | 13.9% |
| | Russia | RUSSIAN RTS INDEX (\$) | ▼ | 1,589.38 | (4.6%) | 14.6% | (10.4%) |
| | India | SENSEX | ▼ | 57,107.15 | (2.9%) | 19.6% | 15.8% |
| | Brazil | BOVESPA Stock Index | ▼ | 102,224.30 | (3.4%) | (14.1%) | 2.9% |
| | Mexico | BOLSA Index | ▼ | 49,492.52 | (2.2%) | 12.3% | 1.2% |
| | Emerging Markets | MSCI EM Index | ▼ | 1,223.13 | (2.5%) | (5.3%) | 15.8% |
| Global Markets | | | | | | | |
| | World | MSCI World Index | ▼ | 3,131.98 | (2.2%) | 16.4% | 14.1% |
| | Asia | MSCI Asia Pacific | ▼ | 627.77 | (2.4%) | (5.2%) | 17.1% |
| | Europe | DJ Stoxx 600 | ▼ | 464.05 | (3.7%) | 16.3% | (4.0%) |
| | Europe | FTSEurofirst 300 | ▼ | 1,796.11 | (3.7%) | 16.9% | (5.4%) |
| | U.S.A | S&P 500 | ▼ | 4,594.62 | (2.3%) | 22.3% | 16.3% |
| | U.S.A | DJIA | ▼ | 34,899.34 | (2.5%) | 14.0% | 7.2% |
| | U.S.A | NASDAQ Composite | ▼ | 15,491.66 | (2.2%) | 20.2% | 43.6% |
| | UK | FTSE 100 | ▼ | 7,044.03 | (3.6%) | 9.0% | (14.3%) |
| | Germany | DAX | ▼ | 15,257.04 | (4.2%) | 11.2% | 3.5% |
| | Japan | NIKKEI 225 | ▼ | 28,751.62 | (2.5%) | 4.8% | 16.0% |
| | Hong Kong | HANG SENG INDEX | ▼ | 24,080.52 | (2.7%) | (11.6%) | (3.4%) |
| Currencies | | | | | | | |
| | USD | USD vs. World Currencies Basket | ▼ | 96.09 | (0.71%) | 6.84% | (6.7%) |
| | GBP/USD | British Pound / USD Cross | ▲ | 1.33 | 0.11% | (2.44%) | 3.1% |
| | EUR/USD | Euro / USD Cross | ▲ | 1.13 | 0.96% | (7.36%) | 8.9% |
| | KWD/USD | Kuwaiti Dinar / USD Cross | ▲ | 3.30 | 0.11% | 0.49% | (0.4%) |
| Other Asset Classes | | | | | | | |
| | Oil | Brent | ▼ | 72.72 | (11.6%) | 40.4% | (21.5%) |
| | Oil | NYMEX | ▼ | 68.15 | (13.1%) | 40.5% | (20.5%) |
| | Natural Gas | NYMEX Natural Gas (USD/MMBtu) | ▲ | 5.48 | 7.1% | 82.2% | (5.1%) |
| | Gold | Gold Spot \$/Oz | ▲ | 1,802.59 | 0.8% | (5.0%) | 25.1% |
| | Silver | Silver Spot \$/Oz | ▼ | 23.16 | (1.9%) | (12.3%) | 47.9% |
| | Bitcoin | Bitcoin USD Cross | ▼ | 54,019.74 | (8.2%) | 86.3% | 305.1% |

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
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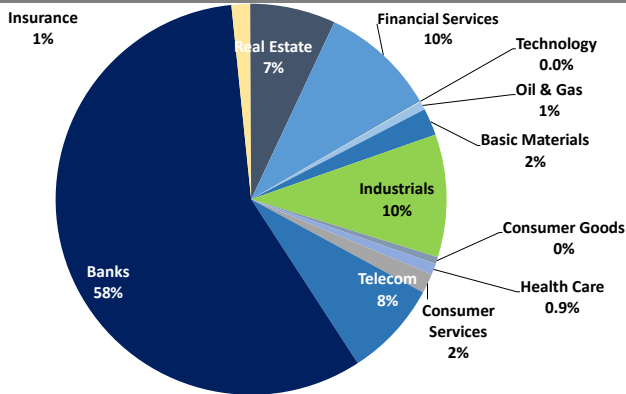
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 28, 2021

Sector Weight by Market Cap



Market Capitalization - Sector Returns

| | Market Cap. (KWD Mn) | DTD | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------|----------------------|-----|-----------|-----------|-----------|
| Boursa Kuwait | 42,387.8 | ▼ | (0.2%) | 0.7% | 28.5% |
| Oil & Gas | 301.3 | ▲ | 0.1% | (0.8%) | 7.5% |
| Basic Materials | 948.6 | ▼ | (0.2%) | (3.3%) | 18.4% |
| Industrials | 4,277.7 | ▼ | (0.4%) | (0.3%) | 34.7% |
| Consumer Goods | 234.2 | ▼ | (0.6%) | (4.2%) | 0.9% |
| Health Care | 396.1 | ▲ | 0.1% | 0.5% | (3.4%) |
| Consumer Services | 672.7 | ▼ | (0.2%) | 6.1% | 60.4% |
| Telecommunications | 3,344.6 | ▼ | (0.2%) | (1.1%) | (1.0%) |
| Banks | 24,253.2 | ▼ | (0.2%) | 1.3% | 29.0% |
| Insurance | 643.4 | ▲ | 2.4% | 7.8% | 50.3% |
| Real Estate | 2,978.1 | ▼ | (0.1%) | (0.4%) | 45.0% |
| Financial Services | 4,064.5 | ▼ | (0.4%) | (0.6%) | 50.4% |
| Technology | 10.6 | ▲ | 6.0% | 0.0% | 53.4% |
| Utilities | 262.9 | ▲ | 0.4% | 1.3% | (13.7%) |

Top 10 Companies by Market Capitalization

| Company Name | Market Cap. (Mn KWD) | P/E (X) | ROE* (%) |
|-------------------------------|----------------------|--------------|-------------|
| 1- National Bank of Kuwait | 7,315.0 | 24.7 | 8.9% |
| 2- Kuwait Finance House | 7,040.3 | 36.4 | 10.3% |
| 3- Ahli United Bank - Bahrain | 2,888.3 | 21.1 | 10.8% |
| 4- Zain | 2,553.0 | 13.6 | 16.2% |
| 5- Boubyan Bank | 2,527.9 | 65.3 | 7.1% |
| 6- Agility (PWC Logistics) | 2,223.4 | 29.0 | 6.5% |
| 7- Commercial Bank of Kuwait | 996.0 | 55.6 | 2.3% |
| 8- Mabanee Co. | 937.1 | 20.2 | 9.3% |
| 9- Gulf Bank | 774.2 | 23.1 | 5.2% |
| 10- Ahli United Bank - Kuwait | 762.4 | 25.3 | 6.6% |
| Total | 28,018 | 26.50 | 9.0% |

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

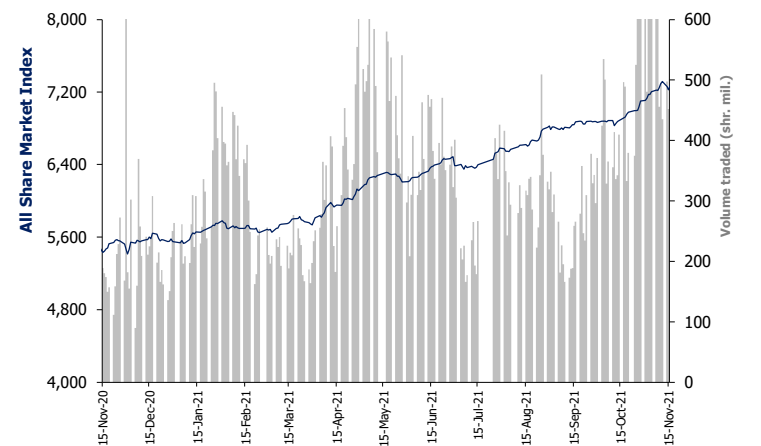
| Today's Top % Gainers | Close (KWD) | Change (KWD) | Percent Change |
|---------------------------------|-------------|--------------|----------------|
| Palms Agro Production Co. | 0.073 | 0.013 | 20.5% |
| Kuwait Hotels Co. | 0.100 | 0.009 | 10.5% |
| Automated Systems Co. | 0.106 | 0.006 | 6.0% |
| Gulf Insurance Group | 1.110 | 0.058 | 5.5% |
| Arkan Al-Kuwait Real Estate Co. | 0.146 | 0.006 | 4.3% |

| Today's Top % Losers | Close (KWD) | Change (KWD) | Percent Change |
|--|-------------|--------------|----------------|
| First Takaful Insurance Co. | 0.062 | (0.006) | (8.3%) |
| Warba Capital Holding Co. | 0.101 | (0.007) | (6.9%) |
| Kuwait Co. For Process Plant Const. & Cont | 0.500 | (0.029) | (5.5%) |
| MENA Real Estate Co. | 0.063 | (0.003) | (4.4%) |
| Salbookh Trading Co. | 0.051 | (0.002) | (3.9%) |

| Today's Most Active by Volume | Close (KWD) | Percent Change | Volume (Shares) |
|-------------------------------|-------------|----------------|-----------------|
| GFH Financial Group | 0.092 | (1.5%) | 50,389,366 |
| National Real Estate Co. | 0.224 | 0.9% | 22,672,630 |
| Kuwait Real Estate Co. | 0.180 | 0.6% | 9,297,789 |
| Gulf Petroleum Investment | 0.029 | 0.3% | 9,144,884 |
| MENA Real Estate Co. | 0.063 | (4.4%) | 9,136,929 |

| Market Breadth | 46 | 74 | 47 | | |
|------------------------|---------------|---------|-----------|-----------|-----------|
| Benchmark Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD % Chg |
| Premier Market Index | 7,719.97 | (14.8) | (0.2%) | 0.4% | 27.6% |
| Main 50 Index | 6,162.70 | (24.8) | (0.4%) | (0.1%) | 32.9% |
| Main Market Index | 5,983.82 | (6.7) | (0.1%) | 0.1% | 31.4% |
| All Share Market Index | 7,128.21 | (12.3) | (0.2%) | 0.3% | 28.5% |
| Market Cap (KWD Mn) | 42,387.79 | (75.6) | (0.2%) | 0.7% | 28.5% |

Index Performance relative to Volume



Market Trading Data and Volatility

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD 2021 | YTD 2020 |
|-----------------------|---------------|---------|-----------|------------------------|----------|
| Volume (Shrs Mn) | 219.0 | (31.0) | (12.4%) | 352.4 | 208.7 |
| Value Traded (KWD Mn) | 37.9 | (14.8) | (28.1%) | 55.3 | 40.4 |
| No. of Trades | 9,249 | (2,156) | (18.9%) | 12,646 | 9,468 |

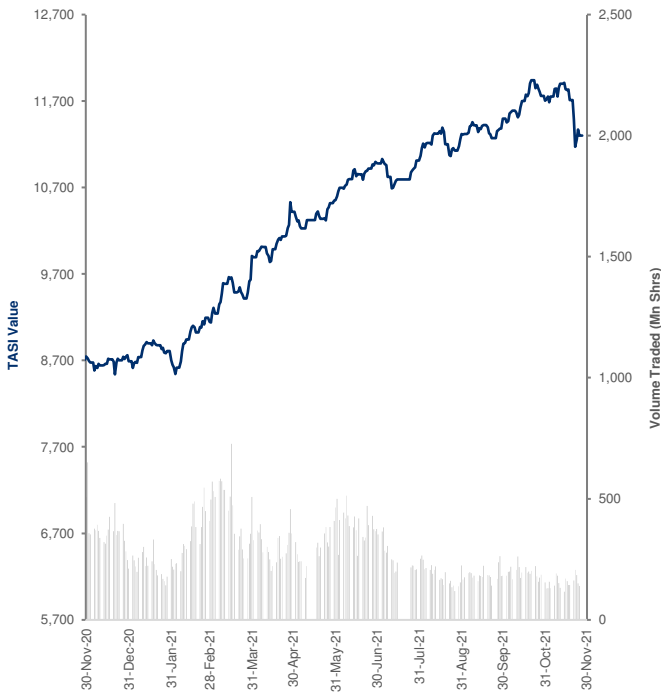
| Today's Most Active by Value | Close (KWD) | Percent Change | Value (KWD) |
|------------------------------|-------------|----------------|-------------|
| National Real Estate Co. | 0.224 | 0.9% | 5,087,485 |
| GFH Financial Group | 0.092 | (1.5%) | 4,670,267 |
| Agility (PWC Logistics) | 0.997 | (0.3%) | 2,185,256 |
| National Bank of Kuwait | 1.017 | (0.1%) | 1,978,460 |
| National Investment Co. | 0.231 | (0.9%) | 1,803,749 |

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

November 28, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (SAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------------|-------------------------|--------------|--------------|--------------|
| Energy | 7,161,029.0 | (1.1%) | (6.1%) | 1.8% |
| Materials | 779,589.4 | (1.3%) | (5.2%) | 30.9% |
| Capital Goods | 21,351.2 | (0.0%) | (8.7%) | 14.3% |
| Commercial & Professional Svc | 8,469.6 | 0.7% | (10.3%) | 8.6% |
| Transportation | 18,456.3 | 0.5% | (9.4%) | 25.8% |
| Consumer Durables & Apparel | 5,820.2 | 0.3% | (16.5%) | 36.4% |
| Consumer Services | 31,929.8 | (0.2%) | (7.3%) | 16.2% |
| Media | 18,312.8 | 0.3% | 33.9% | 158.4% |
| Retailing | 40,953.5 | (0.6%) | (5.4%) | 11.9% |
| Food & Staples Retailing | 13,998.7 | (0.2%) | (5.3%) | 2.7% |
| Food & Beverages | 97,926.3 | (0.6%) | (7.6%) | (11.1%) |
| Health Care Equipment & Svc | 94,213.5 | 0.3% | (5.1%) | 37.9% |
| Pharma, Biotech & Life Science | 4,668.0 | 0.1% | (8.9%) | (0.8%) |
| Banks | 987,666.4 | (0.7%) | (0.3%) | 56.4% |
| Diversified Financials | 46,201.2 | (0.1%) | 4.5% | 39.3% |
| Insurance | 53,556.2 | 0.3% | (8.1%) | 3.1% |
| Telecommunication Services | 262,560.0 | (0.8%) | (1.5%) | 6.5% |
| Utilities | 161,692.2 | 0.6% | (10.3%) | 77.6% |
| REITs | 18,784.2 | 0.3% | (1.0%) | 17.7% |
| Real Estate Mgmt & Dev't | 99,484.3 | (0.6%) | (7.2%) | 14.3% |
| Software & Services | 29,089.0 | 0.1% | (2.9%) | 946.7% |

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (SAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Saudi Enaya Cooperative Insura | 30.35 | 10.0% |
| Amana Cooperative Insurance Co | 33.95 | 9.9% |
| Red Sea International Co | 22.70 | 5.3% |
| Tihama Advertising & Public Re | 37.30 | 4.5% |
| Saudi Industrial Export Co | 83.80 | 4.4% |

| Worst Return Performers | Price (SAR) | Daily % Chg |
|----------------------------------|----------------|----------------|
| Development Works Food Co. | 181.40 | (7.7%) |
| Saudi Arabian Fertilizer Co | 168.40 | (3.8%) |
| Saudi Arabian Mining Co | 75.00 | (3.6%) |
| Saudi Advanced Industries Co | 48.00 | (2.7%) |
| Arabian Contracting Services Co. | 94.00 | (2.6%) |

| Most Active Stocks By Volume | Price (SAR) | Volume ('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Alinma Bank | 24.30 | 8,290 |
| Saudi Electricity Co | 24.74 | 7,863 |
| Saudi Kayan Petrochemical Co | 17.50 | 5,617 |
| Nayifat Finance Co | 34.70 | 5,452 |
| Dar Al Arkan Real Estate Devel | 9.17 | 5,167 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 11,299.45 | (69.93) | (0.62%) | (3.5%) | 30.0% |
| Market Cap (SAR Mn) | 9,955,752 | (99,369) | (0.99%) | (5.4%) | 9.4% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 140.1 | (10.2) | (6.8%) | 276.1 | 307.9 |
| Value Traded (SAR Mn) | 5,537.1 | (233.7) | (4.1%) | 9,109.4 | 7,972.3 |
| No. of Trades | 277,031 | 5,518 | 2.0% | 369,438 | 289,639 |

| Market Breadth | ▲ 90 | ▼ 105 | ▬ 16 |
|----------------|------|-------|------|
|----------------|------|-------|------|

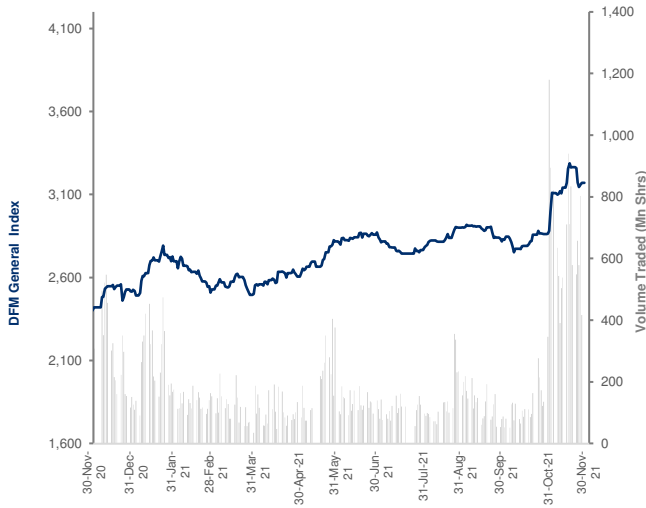
| Most Active Stocks By Value | Price (SAR) | Daily % Chg | Value (SAR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Al Rajhi Bank | 141.40 | (0.4%) | 502.56 |
| Development Works Food Co. | 181.40 | (7.7%) | 255.71 |
| Saudi Basic Industries Corp | 119.40 | (0.5%) | 218.06 |
| Alinma Bank | 24.30 | 1.1% | 201.65 |
| Saudi Electricity Co | 24.74 | 1.1% | 194.78 |

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 28, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--|-------------------------|---------------|---------------|--------------|
| Dubai Financial Market | 434,691.6 | 1.4% | 12.8% | 28.8% |
| Banking | 200,302.5 | 2.7% | 4.6% | 16.4% |
| Consumer Staples | 3,548.9 | 0.1% | (5.5%) | 52.0% |
| Investment & Financial Services | 33,112.2 | (0.6%) | 73.2% | 95.3% |
| Insurance | 5,888.9 | 0.9% | 2.3% | 6.5% |
| Industrial | 5,601.3 | 1.9% | 9.5% | 19.5% |
| Real Estate | 106,788.6 | 0.6% | 27.0% | 45.8% |
| Telecommunication | 27,852.2 | 0.5% | (1.0%) | 6.3% |
| Transportation | 41,356.4 | 0.2% | 10.7% | 54.1% |
| Services | 10,240.6 | 1.9% | (2.6%) | 6.4% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|----------------------------|----------------|----------------|
| Emirates Islamic Bank | 7.47 | 14.9% |
| National Cement Co | 2.24 | 14.9% |
| Dar Al Takaful | 1.22 | 14.0% |
| Commercial Bank Of Dubai | 4.44 | 5.7% |
| Islamic Arab Insurance Com | 0.82 | 3.2% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|---------------------------|----------------|----------------|
| Union Properties Pjsc | 0.35 | (3.9%) |
| Aan Digital Services Co | 0.23 | (3.8%) |
| Damac Properties Dubai Co | 1.36 | (2.9%) |
| Ektitab Holding Company | 0.27 | (1.8%) |
| Gulf Finance House | 1.11 | (1.8%) |

| Most Active Stocks By Volume | Price (AED) | Volume (*000 Shrs) |
|------------------------------|----------------|-----------------------|
| Union Properties Pjsc | 0.35 | 129,825 |
| Amlak Finance | 0.77 | 72,914 |
| Deyaar Development Pjsc | 0.48 | 43,053 |
| Ajman Bank Pjsc | 0.83 | 36,997 |
| Dubai Financial Market Pjsc | 2.59 | 31,300 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index | 3,170.27 | 13.42 | 0.4% | 10.7% | 27.2% |
| Market Cap (AED Mn) | 434,692 | 6,195 | 1.4% | 12.8% | 28.8% |

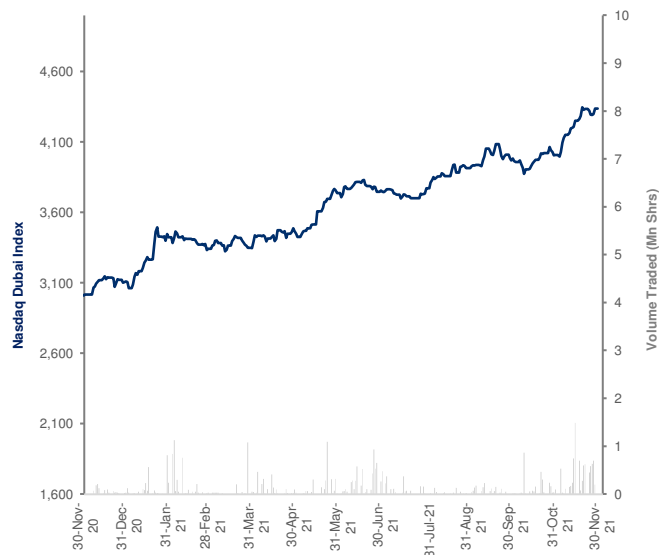
| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 416.0 | (386.7) | (48.2%) | 190.7 | 258.5 |
| Value Traded (AED Mn) | 538.2 | (281.9) | (34.4%) | 267.4 | 255.9 |
| No. of Trades | 7,301 | (3,555) | (32.7%) | 3,326 | 3,888 |

| Market Breadth | ▲ 17 | ▼ 12 | = 34 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Emaar Properties Pjsc | 4.91 | 1.03% | 131.04 |
| Dubai Financial Market Pjsc | 2.59 | (1.15%) | 82.27 |
| Amlak Finance | 0.77 | 2.67% | 58.09 |
| Union Properties Pjsc | 0.35 | (3.88%) | 45.54 |
| Emirates Nbd | 13.15 | (1.13%) | 45.44 |

Source: Bloomberg, Kamco Research

Index Performance relative to Volume



Sector Returns

| | Market Cap. (USD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------------|-------------------------|--------------|--------------|--------------|
| Nasdaq Dubai | 42,937.8 | (0.0%) | (1.8%) | 41.6% |
| Al Baraka Banking Group | 300.8 | 0.0% | 8.0% | (6.9%) |
| DEPA Limited (AED) | 31.8 | (0.0%) | (0.5%) | (30.3%) |
| Emirates REIT (CEIC) Limited | 59.4 | (2.5%) | 50.0% | 11.0% |
| ENBD REIT (CEIC) Limited | 112.3 | 0.0% | 2.0% | 3.5% |
| Hikma Pharmaceuticals GDR | 7,164.4 | 0.0% | (6.0%) | (10.0%) |
| Nasdaq, Inc. | 34,743.7 | 0.0% | (1.0%) | 64.7% |
| Orascom Construction Limited | 525.4 | 0.0% | (2.0%) | (13.6%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (USD) | Daily % Chg |
|------------------------|----------------|----------------|
| | | |
| | | |
| | | |

| Worst Return Performers | Price (USD) | Daily % Chg |
|------------------------------|----------------|----------------|
| Emirates Reit (Ceic) Limited | 0.20 | (2.5%) |

| Most Active Stocks By Volume | Price (USD) | Volume (*000 Shrs) |
|------------------------------|----------------|-----------------------|
| Emirates Reit (Ceic) Limited | 0.20 | 189 |
| Orascom Construction Limited | 4.50 | 8 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 4,336.85 | 39.29 | 0.9% | 8.6% | 41.6% |
| Market Cap (USD Mn) | 42,938 | (1.5) | (0.0%) | (1.8%) | 41.6% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 0.20 | (0.5) | (71.6%) | 0.179 | 0.86 |
| Value Traded (USD Mn) | 0.074 | (0.1) | (48.6%) | 0.1 | 7.15 |
| No. of Trades | 17 | 5 | 41.7% | 6 | 74 |

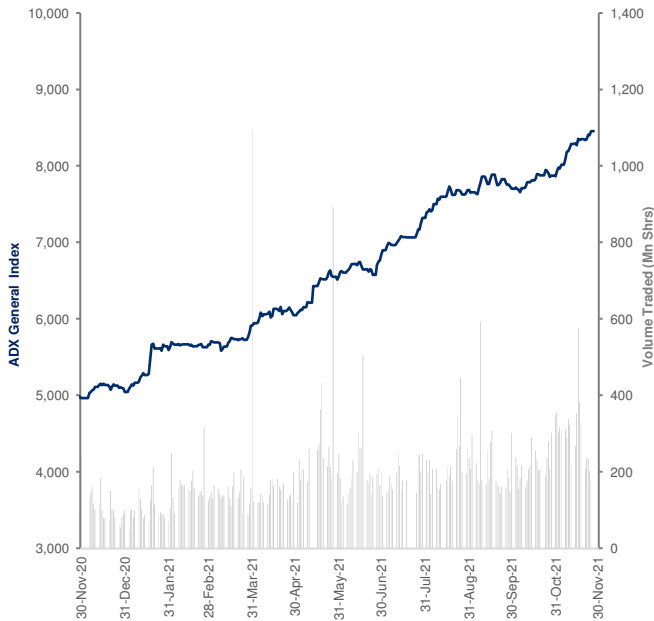
| Market Breadth | ▲ | ▼ | = |
|----------------|---|---|---|
| | 0 | 1 | 7 |

| Most Active Stocks By Value | Price (USD) | Daily % Chg | Value (USD Mn) |
|------------------------------|----------------|----------------|-------------------|
| Emirates Reit (Ceic) Limited | 0.20 | (2.50%) | 0.04 |
| Orascom Construction Limited | 4.50 | 0.00% | 0.04 |

Abu Dhabi Securities Exchange Daily Report

November 28, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--|-------------------------|---------------|---------------|------------------|
| ADX | 1,553,141.3 | 0.8% | 6.9% | 107.1% |
| Banks | 324,025.4 | 1.3% | 6.3% | 40.1% |
| Investment & Financial Services | 289,666.2 | 2.4% | 9.6% | 12,059.8% |
| Real Estate | 35,007.0 | 0.2% | 1.4% | 31.9% |
| Energy | 247,241.1 | 0.3% | 0.0% | 15.7% |
| Consumer Staples | 280,198.6 | (1.0%) | 2.8% | 251.8% |
| Industrial | 52,373.7 | (0.6%) | 9.2% | 547.9% |
| Insurance | 9,221.5 | 0.7% | 0.8% | (5.0%) |
| Telecommunication | 293,271.5 | 1.4% | 17.3% | 74.4% |
| Services | 22,136.3 | 0.3% | (0.4%) | 116.8% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|------------------------------|----------------|----------------|
| Al Buhaira National Insuranc | 1.70 | 14.9% |
| National Takaful Company | 0.92 | 12.5% |
| Ooredoo Qpsc | 7.00 | 7.7% |
| Gulf Medical Projects | 1.82 | 7.1% |
| National Bank Of Umm Al Qaiw | 1.78 | 4.7% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|------------------------------|----------------|----------------|
| Abu Dhabi Natl Co For Buildi | 0.26 | (9.0%) |
| Finance House | 1.73 | (6.5%) |
| Fujairah Cement Industries | 0.62 | (6.5%) |
| Sharjah Group Co. | 2.95 | (4.8%) |
| National Corp Tourism & Hote | 3.30 | (2.9%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Aldar Properties Pjsc | 4.10 | 62,377 |
| Eshraq Properties Co Pjsc | 0.42 | 18,333 |
| First Abu Dhabi Bank Pjsc | 19.16 | 15,983 |
| ADNOC Distribution | 4.19 | 13,515 |
| Fertiglobe | 3.65 | 10,284 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| ADX General Index | 8,453.96 | 55.65 | 0.7% | 7.5% | 67.6% |
| Market Cap (AED Mn) | 1,553,141 | 12,834 | 0.8% | 6.9% | 107.1% |

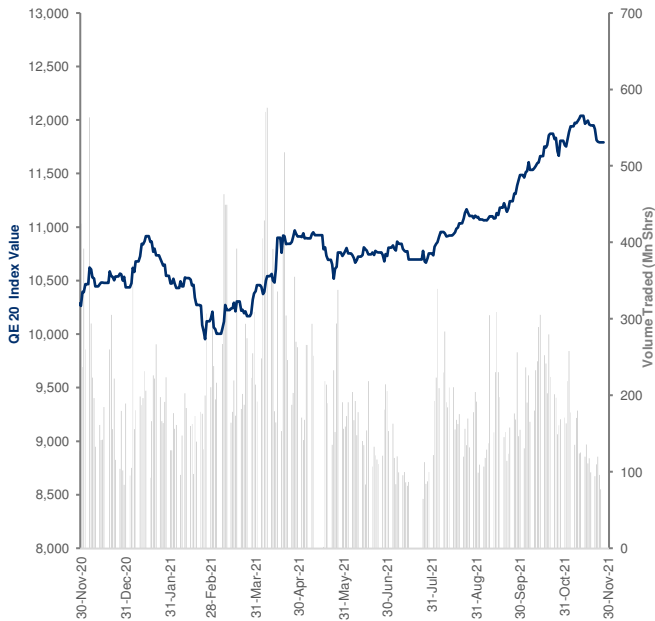
| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 175.6 | (26.5) | (13.1%) | 201.7 | 78.1 |
| Value Traded (AED Mn) | 1,498.6 | (107.6) | (6.7%) | 1,322.1 | 265.7 |
| No. of Trades | 7,890 | (735) | (8.5%) | 4,376 | 1,940 |

| Market Breadth | ▲ 25 | ▼ 15 | = 28 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| International Holdings Company Pjsc | 151.00 | (0.98%) | 334.28 |
| First Abu Dhabi Bank Pjsc | 19.16 | 0.84% | 305.66 |
| Aldar Properties Pjsc | 4.10 | 0.24% | 255.88 |
| Emirates Telecom Group Co | 30.30 | 1.00% | 201.94 |
| Alpha Dhabi Holding PJSC | 28.62 | 2.43% | 150.47 |

Source: Bloomberg, Kamco Research

Index Performance relative to Volume



Sector Returns

| | Market Cap. (QAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---------------------------|-------------------------|--------------|--------------|--------------|
| Qatar Exchange | 679,912.8 | (0.0%) | 0.0% | 12.9% |
| Banking & Finance Sector | 340,456.3 | 0.1% | 1.3% | 15.1% |
| Goods & Consumer Services | 35,543.3 | (0.5%) | (0.7%) | 2.9% |
| Industrial Sector | 171,977.2 | (0.2%) | (2.3%) | 28.9% |
| Insurance Sector | 13,037.9 | 0.0% | (0.6%) | 6.4% |
| Real Estate | 59,794.2 | 0.2% | 0.2% | (11.6%) |
| Telecom | 29,393.4 | (0.4%) | 0.4% | (1.2%) |
| Transport | 29,710.6 | (0.1%) | 0.1% | 3.4% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (QAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Qatar Industrial Manufacturing | 3.15 | 1.4% |
| Masraf Al Rayan QSC | 4.80 | 1.1% |
| Barwa Real Estate Co | 3.19 | 0.9% |
| Qatar Navigation QSC | 7.60 | 0.8% |
| Qatar Islamic Insurance Group | 7.78 | 0.8% |

| Worst Return Performers | Price (QAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Investment Holding Group | 1.28 | (1.4%) |
| Aamal Co | 1.10 | (1.4%) |
| Gulf International Services QS | 1.90 | (1.2%) |
| Doha Bank QPSC | 3.04 | (0.9%) |
| Qatar Oman Investment Co QSC | 0.91 | (0.9%) |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| QE 20 Index | 11,790.98 | 0.97 | 0.0% | 0.2% | 13.0% |
| Market Cap (QAR Mn) | 679,913 | (219) | (0.0%) | 0.0% | 12.9% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('Mn Shares) | 77.1 | (19.0) | (19.7%) | 194.9 | 222.3 |
| Value Traded (QAR Mn) | 300.0 | 7.1 | 2.4% | 456.3 | 414.9 |
| No. of Trades | 7,308 | (228) | (3.0%) | 9,833 | 9,069 |

| Market Breadth | ▲ 14 | ▼ 25 | = 9 |
|----------------|------|------|-----|
|----------------|------|------|-----|

| Most Active Stocks By Volume | Price (QAR) | Volume ('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Investment Holding Group | 1.28 | 8,213 |
| Mazaya Qatar Real Estate Devel | 1.03 | 7,684 |
| Salam International Investment | 0.92 | 6,930 |
| Masraf Al Rayan QSC | 4.80 | 6,437 |
| Gulf International Services QS | 1.90 | 6,341 |

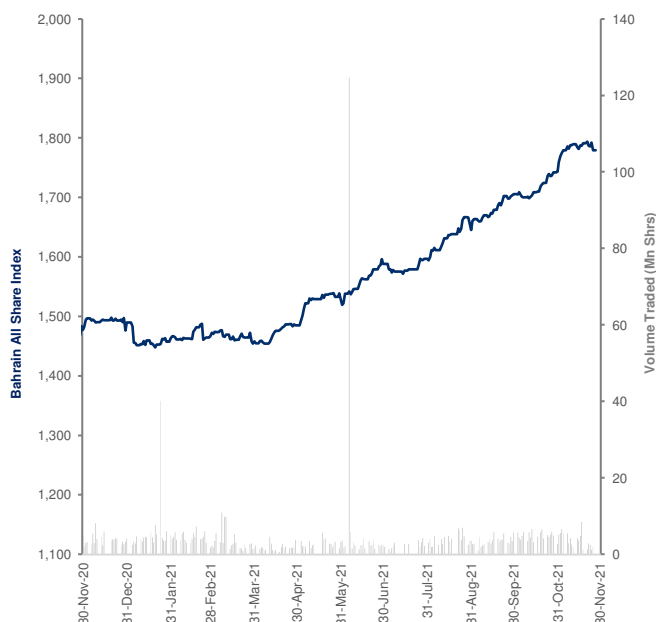
| Most Active Stocks By Value | Price (QAR) | Daily % Chg | Value (QAR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Qatar National Bank QPSC | 20.60 | 0.00% | 100.31 |
| Masraf Al Rayan QSC | 4.80 | 1.05% | 30.84 |
| Qatar Islamic Bank SAQ | 18.14 | 0.00% | 22.65 |
| Gulf International Services QS | 1.90 | (1.25%) | 12.12 |
| Qatar Navigation QSC | 7.60 | 0.84% | 11.93 |

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 28, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (BHD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse | 11,127.3 | (0.7%) | 2.0% | 18.7% |
| Commercial Banks | 5,845.3 | (0.9%) | (0.4%) | 22.2% |
| Investment | 2,293.1 | (0.8%) | 7.7% | 15.9% |
| Insurance | 185.9 | 0.0% | (2.8%) | 13.7% |
| Services | 1,524.7 | (0.3%) | (1.5%) | (3.5%) |
| Hotel & Tourism | 112.1 | 0.0% | (1.9%) | (10.5%) |
| Industrial | 1166.1 | 0.0% | 9.9% | 56.7% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (BHD) | Daily % Chg |
|---|----------------|----------------|
| Al Salam Bank-Bahrain Bsc | 0.09 | 1.1% |
| Bahrain Ship Repairing & Engin | 0.93 | 1.0% |

| Worst Return Performers | Price (BHD) | Daily % Chg |
|-------------------------------------|----------------|----------------|
| Bahrain Cinema Co | 0.52 | (9.6%) |
| Khaleeji Commercial Bank Bsc | 0.09 | (9.6%) |
| Gfh Financial Group Bsc | 0.30 | (1.9%) |
| Ahli United Bank Bsc | 0.95 | (1.6%) |
| Al Baraka Banking Group Bsc | 0.26 | (1.2%) |

| Most Active Stocks By Volume | Price (BHD) | Volume ('000 Shrs) |
|-------------------------------------|----------------|-----------------------|
| Al Salam Bank-Bahrain Bsc | 0.09 | 1,235 |
| Gfh Financial Group Bsc | 0.30 | 334 |
| Khaleeji Commercial Bank Bsc | 0.09 | 130 |
| Ithmaar Holding Bsc | 0.07 | 58 |
| Al Baraka Banking Group Bsc | 0.26 | 50 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|--------------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 1,779.23 | (12.84) | (0.7%) | 2.1% | 19.4% |
| Market Cap (BHD Mn) | 11,127 | (77) | (0.7%) | 2.0% | 18.7% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | Average Daily YTD-20 |
|--------------------------------|------------------|------------|--------------|-------------------------|-------------------------|
| Volume ('000 Shares) | 1,911 | 751 | 64.7% | 4,208.7 | 4,786.6 |
| Value Traded (BHD '000) | 229 | (34) | (12.9%) | 823.7 | 870.1 |
| No. of Trades | 33 | 3 | 10.0% | 66 | 62 |

| Market Breadth | ▲ 2 | ▼ 5 | = 36 |
|----------------|-----|-----|------|
|----------------|-----|-----|------|

| Most Active Stocks By Value | Price (BHD) | Daily % Chg | Value (BHD Mn) |
|--------------------------------------|----------------|----------------|-------------------|
| Al Salam Bank-Bahrain Bsc | 0.09 | 1.11% | 0.11 |
| Gfh Financial Group Bsc | 0.30 | (1.95%) | 0.04 |
| Aluminium Bahrain Bsc | 0.81 | 0.00% | 0.03 |
| Bahrain Telecommunications Co | 0.59 | 0.00% | 0.01 |
| Khaleeji Commercial Bank Bsc | 0.09 | (9.57%) | 0.01 |

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

November 28, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (OMR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------|-------------------------|---------------|---------------|---------------|
| Muscat Securities Market | 7,206.8 | 0.2% | 0.4% | 13.5% |
| Financial | 4,247.0 | 0.3% | 2.0% | 21.6% |
| Industrial | 849.3 | 0.3% | 0.2% | 20.1% |
| Services | 2110.5 | (0.0%) | (2.4%) | (2.0%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (OMR) | Daily % Chg |
|-----------------------------------|----------------|----------------|
| Dhofar Generating Company | 0.08 | 4.2% |
| Sharqiya Investment Holding Co. | 0.09 | 3.5% |
| Al Jazeera Services Co. | 0.34 | 3.0% |
| Raysut Cement Co. | 0.25 | 2.5% |
| Al Omaniya Financial Services Co. | 0.12 | 2.5% |

| Worst Return Performers | Price (OMR) | Daily % Chg |
|--|----------------|----------------|
| A'Saffa Food Co. | 0.21 | (9.7%) |
| Oman Fisheries Co. | 0.06 | (6.3%) |
| Takaful Oman Insurance | 0.09 | (3.3%) |
| Musandam Power Co | 0.31 | (2.5%) |
| Al Maha Petroleum Products Marketing Co. | 0.67 | (1.2%) |

| Most Active Stocks By Volume | Price (OMR) | Volume ('000 Shrs) |
|-------------------------------|----------------|-----------------------|
| Oman Investment & Finance Co. | 0.14 | 3,083 |
| HSBC Bank Oman | 0.09 | 2,777 |
| Sohar Bank | 0.11 | 2,119 |
| Ahli Bank | 0.11 | 1,400 |
| Bank Nizwa | 0.10 | 458 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSM 30 Index | 4,118.22 | 11.60 | 0.3% | 1.1% | 12.6% |
| Market Cap (OMR Mn) | 7,206.8 | 14.4 | 0.2% | 0.4% | 13.5% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-2021 | YTD-20 |
|-------------------------|------------------|------------|--------------|---------------------------|---------|
| Volume ('000 Shares) | 12,361.6 | (15,581.6) | (55.8%) | 17,060.2 | 9,405.4 |
| Value Traded (OMR '000) | 1,622.5 | (2,390.1) | (59.6%) | 2,577.1 | 1,771.0 |

| Market Breadth | ▲ 21 | ▼ 6 | = 85 |
|----------------|------|-----|------|
|----------------|------|-----|------|

| Most Active Stocks By Value | Price (OMR) | Daily % Chg | Value (OMR Mn) |
|-------------------------------|----------------|----------------|-------------------|
| Oman Investment & Finance Co. | 0.14 | 0.00% | 0.44 |
| HSBC Bank Oman | 0.09 | 0.00% | 0.26 |
| Sohar Bank | 0.11 | 0.00% | 0.24 |
| Ahli Bank | 0.11 | 0.90% | 0.16 |
| Renaissance Services Co. | 0.45 | 0.90% | 0.11 |

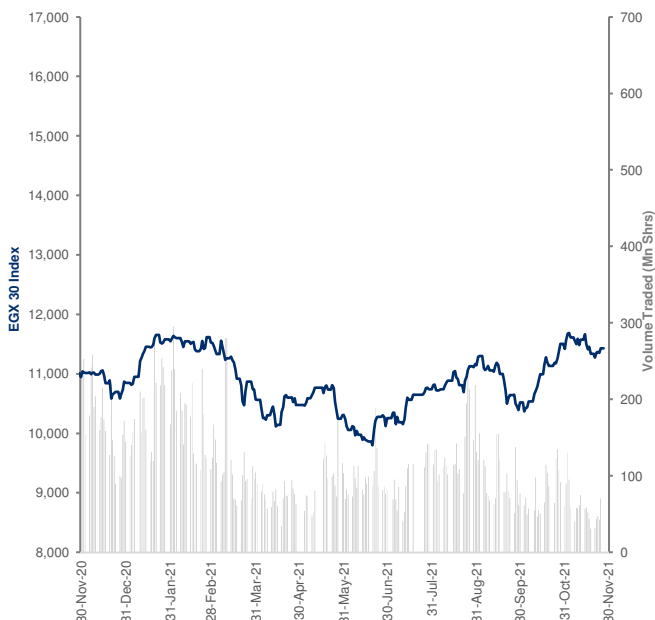
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

November 28, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (EGP Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--|-------------------------|--------------|--------------|--------------|
| Top 60 Stocks | 471,433.8 | 1.2% | (3.9%) | 0.5% |
| Banks | 160,983.6 | (0.1%) | 1.0% | 10.7% |
| Basic Resources | 28,598.2 | 3.1% | (2.4%) | 37.8% |
| Chemicals | 29,349.3 | 0.0% | (6.9%) | (7.8%) |
| Construction and Materials | 11,962.6 | (0.3%) | (6.0%) | (29.1%) |
| Financial Services excluding Banks | 48,233.1 | 1.0% | 3.1% | 25.6% |
| Food and Beverage | 8,726.3 | 1.7% | 6.1% | 21.8% |
| Healthcare | 3,769.5 | 0.0% | (6.3%) | (12.5%) |
| Industrial Goods, Services, Automobile: | 38,009.3 | 2.8% | (3.9%) | (8.3%) |
| Media | 876.1 | 2.0% | (4.7%) | (33.7%) |
| Oil and Gas | 4,778.6 | 0.0% | (10.8%) | 18.6% |
| Personal and Household Products | 34,215.3 | 0.4% | 3.2% | (5.6%) |
| Real Estate | 55,058.6 | 4.9% | 1.6% | 7.4% |
| Telecommunication | 24,923.3 | 0.7% | (43.3%) | (48.2%) |
| Travel & Leisure | 21,950.1 | 1.1% | 1.3% | 0.8% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (EGP) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Heliopolis Housing | 4.57 | 8.8% |
| Emaar Misr For Development Sae | 2.66 | 6.4% |
| Talaat Moustafa Group | 8.15 | 6.4% |
| Egypt Aluminium | 22.80 | 5.1% |
| Canal Shipping Agencies Co | 11.77 | 4.8% |

| Worst Return Performers | Price (EGP) | Daily % Chg |
|----------------------------------|----------------|----------------|
| Orascom Construction Plc | 69.10 | (1.3%) |
| Commercial International Bank | 51.51 | (0.7%) |
| Abou Kir Fertilizers & Chemicals | 19.16 | (0.3%) |
| Delta Sugar Co | 12.77 | (0.2%) |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index | 11,431.24 | 78.60 | 0.7% | 0.1% | 5.4% |
| Market Cap (EGP Mn) | 471,434 | 5,465 | 1.2% | (3.9%) | 0.5% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 70.5 | 28.3 | 67.0% | 110.0 | 134.7 |
| Value Traded (EGP Mn) | 489.2 | 116.4 | 31.2% | 501.3 | 612.2 |
| No. of Trades | 13,575 | 4,516 | 49.9% | 15,748 | 17,435 |

| Market Breadth | ▲ | ▼ | ▬ |
|----------------|----|---|----|
| | 38 | 4 | 17 |

| Most Active Stocks By Volume | Price (EGP) | Volume ('000 Shrs) |
|----------------------------------|----------------|-----------------------|
| Medinet Nasr Housing | 2.39 | 8,136 |
| Efg Hermes | 14.01 | 6,768 |
| Heliopolis Housing | 4.57 | 6,592 |
| Egyptians For Housing & Dev. Co. | 0.43 | 6,418 |
| Talaat Moustafa Group | 8.15 | 5,310 |

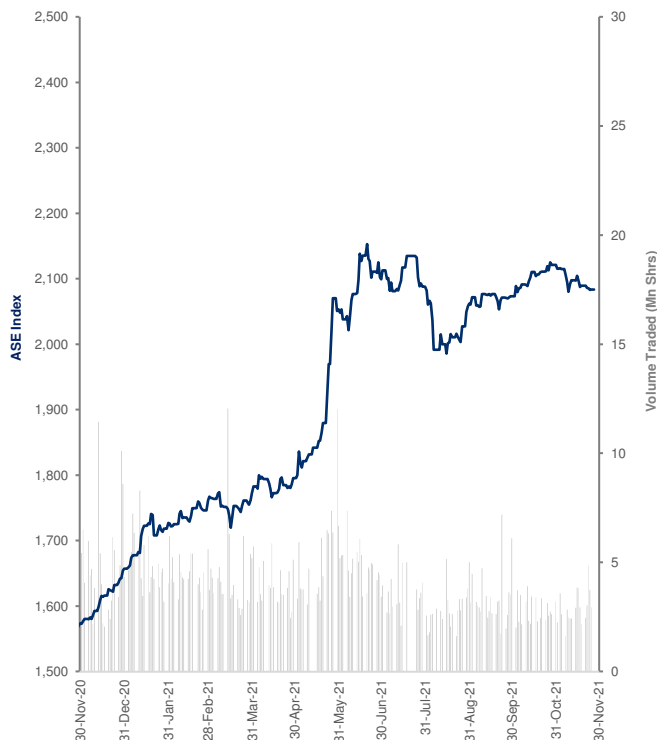
| Most Active Stocks By Value | Price (EGP) | Daily % Chg | Value (EGP Mn) |
|-------------------------------|----------------|----------------|-------------------|
| Efg Hermes | 14.01 | 1.01% | 94.54 |
| Commercial International Bank | 51.51 | (0.69%) | 89.57 |
| Talaat Moustafa Group | 8.15 | 6.40% | 42.40 |
| Heliopolis Housing | 4.57 | 8.81% | 29.32 |
| Ezz Steel Co Sae | 12.96 | 3.93% | 25.83 |

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

November 28, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (JD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|-------------------------------------|------------------------|--------------|---------------|--------------|
| Amman Stock Exchange | 11,262.5 | 0.3% | (2.1%) | 19.9% |
| Banking | 7,515.5 | 0.6% | (1.8%) | 18.4% |
| Insurance | 95.6 | 0.6% | (0.1%) | 5.4% |
| Diversified Financial Services | 177.7 | (0.7%) | 1.3% | 6.0% |
| Real Estate | 227.9 | 1.0% | (6.2%) | 14.3% |
| Health Care Services | 26.7 | 0.0% | (6.5%) | 4.9% |
| Educational Services | 226.8 | (2.2%) | (2.4%) | 1.0% |
| Hotels and Tourism | 93.9 | 2.0% | (5.7%) | 12.9% |
| Transportation | 71.2 | 0.0% | 3.9% | 11.7% |
| Technology & Communications | 411.7 | 0.0% | (4.4%) | 34.0% |
| Media | 1.4 | 0.0% | 0.0% | 0.0% |
| Utilities & Energy | 519.3 | (0.5%) | (1.3%) | 22.7% |
| Commercial Services | 72.8 | 0.0% | 0.5% | 7.1% |
| Pharmaceutical & Medical Industries | 39.7 | 0.0% | (1.9%) | 319.4% |
| Chemical Industries | 26.0 | (0.2%) | 1.4% | 27.9% |
| Food & Beverages | 85.3 | 0.7% | 11.9% | 17.8% |
| Tobacco & Cigarettes | 17.9 | (4.8%) | 6.3% | (97.8%) |
| Mining & Extraction Industries | 1,519.3 | (0.4%) | (4.3%) | 338.1% |
| Engineering & Construction | 24.4 | 1.3% | 9.3% | 21.7% |
| Electrical Industries | 28.7 | 0.0% | (0.7%) | (0.7%) |
| Textiles , Leathers & Clothings | 59.2 | (0.3%) | (1.3%) | (5.8%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (JD) | Daily % Chg |
|-----------------------------|---------------|----------------|
| Union Land Development Corp | 1.70 | 4.9% |
| National Steel Industry | 0.90 | 4.7% |
| International Brokerage And | 0.53 | 3.9% |
| Al-Dawliya Hotels & Malls | 0.58 | 3.6% |
| Arab Union Intl Insurance | 1.59 | 3.2% |

| Worst Return Performers | Price (JD) | Daily % Chg |
|------------------------------|---------------|----------------|
| Arab International Co For In | 2.76 | (4.8%) |
| Union Tobacco & Cigarette | 1.19 | (4.8%) |
| Union Investment Corp | 1.14 | (4.2%) |
| Jordan Intl Insurance | 0.38 | (2.6%) |
| Indathiat Real Estate Co | 0.44 | (2.2%) |

| Most Active Stocks By Volume | Price (JD) | Volume ('000 Shrs) |
|------------------------------|---------------|-----------------------|
| International Brokerage And | 0.53 | 336 |
| Jordan Industrial Resources | 0.66 | 293 |
| Al-Tajamouat For Catering Hs | 0.83 | 254 |
| Middle East Insurance | 1.37 | 223 |
| Jordanian Electric Power | 1.17 | 209 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index | 2,083.60 | 0.91 | 0.0% | (1.8%) | 25.7% |
| Market Cap (JD Mn) | 11,262.54 | 35.27 | 0.3% | (2.1%) | 19.9% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 2,933.0 | (809.9) | (21.6%) | 3,977.4 | 3,507.0 |
| Value Traded (JD '000) | 3,364.5 | (638.7) | (16.0%) | 5,792.7 | 3,393.1 |
| No. of Trades | 2,322 | 109 | 4.9% | 2,405 | 1,328 |

| Market Breadth | ▲ 26 | ▼ 18 | ▬ 77 |
|----------------|------|------|------|
|----------------|------|------|------|

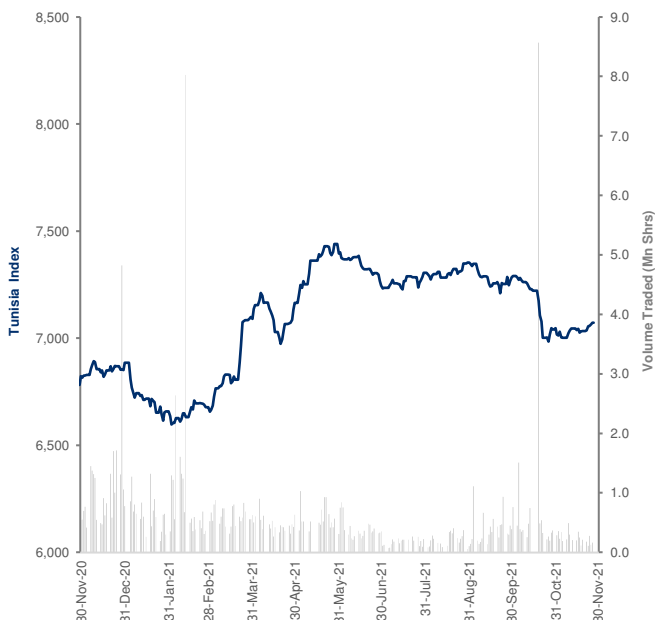
| Most Active Stocks By Value | Price (JD) | Daily % Chg | Value (JD Mn) |
|------------------------------|---------------|----------------|------------------|
| Jordan Phosphate Mines | 17.61 | (0.40%) | 0.36 |
| Middle East Insurance | 1.37 | 1.48% | 0.31 |
| Jordanian Electric Power | 1.17 | 0.00% | 0.24 |
| Al-Tajamouat For Catering Hs | 0.83 | (1.19%) | 0.21 |
| Union Land Development Corp | 1.70 | 4.94% | 0.19 |

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 28, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (DT Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 21,694.0 | 0.1% | (0.5%) | 0.0% |
| Banking | 7,658.5 | 0.2% | 1.0% | (0.5%) |
| Insurance | 898.5 | 0.0% | 1.3% | (2.6%) |
| Leasing | 569.5 | 0.0% | 1.8% | 7.0% |
| Financial Services | 2,260.2 | 0.2% | 0.7% | 14.6% |
| Industrial | 1,670.4 | 0.2% | (0.5%) | (1.9%) |
| Chemical Industry | 489.7 | 0.4% | 0.4% | 9.2% |
| Food & Beverage | 5,487.7 | 0.0% | 0.4% | (1.9%) |
| Retailing | 1,157.5 | 0.3% | 0.7% | 6.8% |
| Others | 1,502.0 | (0.1%) | (13.7%) | (13.2%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| Amen Bank | 23.00 | 2.9% |
| Tunisie Profiles Aluminium SA | 4.43 | 2.8% |
| Telnet Holding | 8.67 | 2.4% |
| Universal Auto Distributors Ho | 0.45 | 2.3% |
| GIF Filter SA | 0.51 | 2.0% |

| Worst Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| Manufacture de Panneaux Bois D | 5.00 | (2.0%) |
| Societe Moderne de Ceramique | 0.88 | (1.1%) |
| One Tech Holding | 9.20 | (1.0%) |
| Societe Tunisienne de Banque | 2.59 | (0.4%) |
| Societe Tunisienne de Verrerie | 7.18 | (0.3%) |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index | 7,072.10 | 7.55 | 0.1% | 0.4% | 2.7% |
| Market Cap (DT Mln) | 21,694 | 23.2 | 0.1% | (0.5%) | 0.0% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 161.6 | 39.3 | 32.1% | 525.3 | 530.0 |
| Value Traded ('000 DT) | 1,104.0 | (36.7) | (3.2%) | 3,540.7 | 3,739.8 |
| No. of Trades | 601 | 13 | 2.2% | 1,095 | 1,451 |

| Market Breadth | ▲ 13 | ▼ 14 | = 41 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Volume | Price (DT) | Volume ('000 Shrs) |
|--------------------------------|---------------|-----------------------|
| SOTUMAG | 3.81 | 20 |
| Societe de Production Agricole | 1.32 | 17 |
| Societe Frigorifique et Brasse | 18.60 | 16 |
| Banque de Tunisie | 5.33 | 16 |
| Universal Auto Distributors Ho | 0.45 | 14 |

| Most Active Stocks By Value | Price (DT) | Daily % Chg | Value (DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| Societe Frigorifique et Brasse | 18.60 | 0.00% | 0.30 |
| Banque de Tunisie | 5.33 | (0.19%) | 0.08 |
| SOTUMAG | 3.81 | (0.26%) | 0.07 |
| Industries Chimiques du Fluor | 82.00 | 0.00% | 0.07 |
| Unite de Fabrication de Medica | 8.08 | (0.25%) | 0.06 |

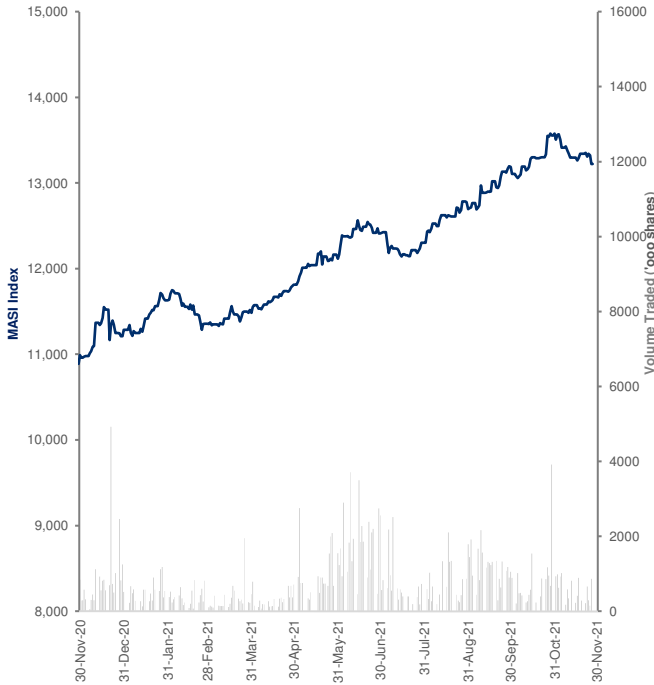
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 28, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (MAD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---|-------------------------|---------------|---------------|----------------|
| Casablanca Stock Exchange | 608,593.1 | (0.7%) | (2.3%) | 15.0% |
| Banking | 222,395.6 | (1.1%) | (2.3%) | 15.8% |
| Beverages | 9,928.4 | 0.5% | (4.1%) | 7.9% |
| Chemicals | 2,879.7 | 0.1% | (1.9%) | 55.1% |
| Construction & Building Material | 78,943.2 | (1.3%) | (5.9%) | 25.5% |
| Distributors | 20,254.8 | 0.7% | (1.0%) | 49.5% |
| Electricity | 25,853.0 | 0.8% | (0.4%) | 19.8% |
| Food Producers & Processors | 30,022.7 | (0.6%) | (2.6%) | 23.4% |
| Holding Companies | 2,755.0 | 0.2% | 2.9% | (9.9%) |
| Insurance | 29,021.2 | (0.7%) | (4.2%) | 22.2% |
| Investment & other Finance | 4,971.3 | 0.0% | 5.8% | 47.4% |
| Leisures & Hotel | 1,561.6 | (1.8%) | (0.9%) | (4.4%) |
| Materials, Software & Computer | 5,982.8 | (2.3%) | (6.9%) | 11.2% |
| Mining | 21,559.7 | (0.5%) | 2.1% | 25.2% |
| Oil & Gas | 19,749.8 | 0.0% | 2.9% | 39.0% |
| Real Estate | 5,024.0 | (3.3%) | (7.3%) | 49.3% |
| Telecommunications | 124,216.2 | (0.4%) | (1.4%) | (2.6%) |
| Transport | 875.3 | 0.0% | 2.3% | 4.1% |
| Utilities | 2,064.0 | (0.8%) | (4.4%) | (31.0%) |
| Forestry & Paper | 85.2 | (0.6%) | 7.1% | 141.9% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (MAD) | Daily % Chg |
|------------------------|----------------|----------------|
| Maghreb Oxygene | 399.35 | 4.0% |
| Saham Assurance | 1440.00 | 3.4% |
| Ennaki Automobiles | 36.99 | 2.9% |
| Bank of Africa | 188.00 | 1.6% |
| Label Vie | 4750.00 | 1.2% |

| Worst Return Performers | Price (MAD) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Banque Marocaine Pour Le Comme | 628.70 | (5.9%) |
| Douja Promotion Groupe Addoha | 10.27 | (3.8%) |
| Hightech Payment Systems SA | 6694.00 | (3.0%) |
| Credit Immobilier et Hotelier | 330.00 | (2.5%) |
| Wafa Assurance | 4600.00 | (2.1%) |

| Most Active Stocks By Volume | Price (MAD) | Volume ('000 Shrs) |
|-------------------------------|----------------|-----------------------|
| Douja Promotion Groupe Addoha | 10.27 | 454.3 |
| Maroc Telecom | 141.30 | 165.9 |
| Banque Centrale Populaire | 277.20 | 53.3 |
| Attijariwafa Bank | 480.00 | 43.3 |
| Alliances Developpement Immo | 40.30 | 37.2 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index | 13,221.08 | (103.45) | (0.8%) | (2.6%) | 17.13% |
| Market Cap (MAD Mn) | 608,593 | (4,516) | (0.7%) | (2.3%) | 15.0% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shares) | 865.2 | 718.1 | 488.1% | 780.7 | 588.6 |
| Value Traded (MAD Mn) | 124.58 | 96.59 | 345.2% | 128.2 | 104.4 |

| Market Breadth | ▲ 10 | ▼ 15 | = 17 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (MAD) | Daily % Chg | Value (MAD Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Maroc Telecom | 141.30 | (0.35%) | 23.47 |
| Attijariwafa Bank | 480.00 | (1.53%) | 20.81 |
| Banque Centrale Populaire | 277.20 | (1.32%) | 14.82 |
| LafargeHolcim Maroc SA | 2120.00 | (2.08%) | 14.01 |
| TAQA Morocco SA | 1096.00 | 0.83% | 5.52 |

Source: Bloomberg, Kamco Research

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