

MENA Markets Daily Report

November 26, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▼	7,770.77	(0.6%)	3.9%	(7.9%)	
	Kuwait	Main 50 Index	▼	6,532.38	(0.6%)	19.0%	(4.0%)	
	Kuwait	Main Market Index	▼	6,651.07	(0.6%)	19.4%	(0.5%)	
	Kuwait	All Share Index	▼	7,259.12	(0.6%)	6.5%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▼	11,787.72	(0.7%)	(1.5%)	14.2%	
	UAE - Dubai	DFM General Index	▲	4,768.32	1.0%	17.5%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,869.51	0.6%	1.0%	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	=	9,231.88	0.0%	(3.6%)	(6.2%)	
	Qatar	QE 20 Index	▲	10,412.54	0.0%	(3.9%)	1.4%	
	Bahrain	Bahrain All Share	▼	2,021.31	(0.7%)	2.5%	4.0%	
	Oman	MSX 30 Index	▼	4,518.95	(0.9%)	0.1%	(7.1%)	
	Egypt	EGX 30	▼	30,270.51	(0.4%)	21.6%	70.5%	
	Jordan	ASE Index	▼	2,421.41	(0.0%)	(0.4%)	(2.8%)	
Tunisia	Tunisia Index	▲	9,804.88	0.2%	12.0%	7.9%		
Morocco	MASI	▼	14,718.68	(1.1%)	21.7%	12.8%		
Emerging Markets								
	China	SSE Composite Index	▼	3,263.76	(0.1%)	9.7%	(3.7%)	
	India	SENSEX	▲	80,109.85	1.3%	10.9%	18.7%	
	Brazil	BOVESPA Stock Index	▼	129,036.10	(0.1%)	(3.8%)	22.3%	
	Mexico	BOLSA Index	▼	50,207.18	(0.4%)	(12.5%)	18.4%	
	Emerging Markets	MSCI EM Index	▲	1,092.20	0.5%	6.7%	7.0%	
Global Markets								
	World	MSCI World Index	▲	3,781.79	0.4%	19.3%	21.8%	
	Asia	MSCI Asia Pacific	▲	580.54	0.5%	9.8%	4.6%	
	Europe	DJ Stoxx 600	▲	508.78	0.1%	6.2%	12.7%	
	Europe	FTSEurofirst 300	▲	2,021.22	0.0%	7.0%	12.5%	
	U.S.A	S&P 500	▲	5,987.37	0.3%	25.5%	24.2%	
	U.S.A	DJIA	▲	44,736.57	1.0%	18.7%	13.7%	
	U.S.A	NASDAQ Composite	▲	19,054.84	0.3%	26.9%	43.4%	
	UK	FTSE 100	▲	8,291.68	0.4%	7.2%	3.8%	
	Germany	DAX	▲	19,405.20	0.4%	15.8%	20.3%	
	Japan	NIKKEI 225	▲	38,780.14	1.3%	15.9%	28.2%	
	Hong Kong	HANG SENG INDEX	▼	19,150.99	(0.4%)	12.3%	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	106.82	(0.7%)	5.41%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▲	1.26	0.30%	(1.28%)	5.4%	
	EUR/USD	Euro / USD Cross	▲	1.05	0.74%	(4.93%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.00%)	(0.15%)	(0.4%)	
Other Asset Classes								
	Oil	Brent	▼	73.01	(2.9%)	(5.2%)	(10.3%)	
	Oil	NYMEX	▼	68.94	(3.2%)	(3.8%)	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.37	7.7%	(4.8%)	(49.1%)	
	Gold	Gold Spot \$/Oz	▼	2,625.01	(3.4%)	27.2%	13.1%	
	Silver	Silver Spot \$/Oz	▼	30.30	(3.3%)	27.3%	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▼	93,714.51	(3.4%)	120.5%	155.8%	

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Kamco Investment Company - K.S.C
(Public)

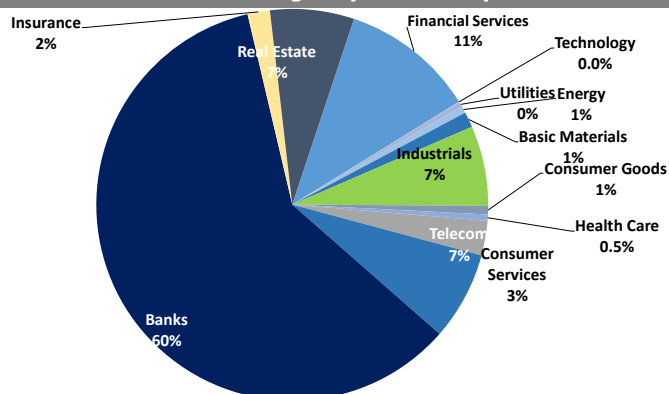
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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(Public)

Boursa Kuwait Daily Report

November 26, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,536.4	19.5	11.1%
2- National Bank of Kuwait	7,252.3	12.6	14.7%
3- Boubayan Bank	2,352.4	26.5	10.2%
4- Zain	2,016.4	12.0	14.6%
5- Gulf Bank	1,205.4	19.0	7.9%
6- Mabanee Co.	1,144.0	17.4	10.4%
7- Commercial Bank of Kuwait	1,061.4	10.1	15.7%
8- Agility (PWC Logistics)	686.6	8.7	9.0%
9- Ahli Bank of Kuwait	670.6	13.3	8.3%
10- Burgan Bank	655.1	14.0	5.5%
Total	28,581	15.56	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.156	0.010	6.8%
The Commercial Real Estate Co.	0.161	0.010	6.6%
Senergy Holding Co.	0.063	0.004	6.4%
Alimtiarz Investment Group	0.056	0.003	5.3%
Inovent	0.161	0.006	3.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.062	(0.004)	(6.2%)
IFA Hotels & Resorts Co.	1.640	(0.086)	(5.0%)
Independent Petroleum Group	0.460	(0.022)	(4.6%)
Shuaiba Industrial Co.	0.184	(0.008)	(4.2%)
Kuwait Business Town Real Estate Co.	0.119	(0.005)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.119	(4.0%)	40,954,630
ACICO Industries Co.	0.093	(1.1%)	27,160,970
Kuwait Finance House	0.735	(0.8%)	25,603,997
Alimtiarz Investment Group	0.056	5.3%	19,750,763
National Bank of Kuwait	0.871	(0.8%)	18,148,938

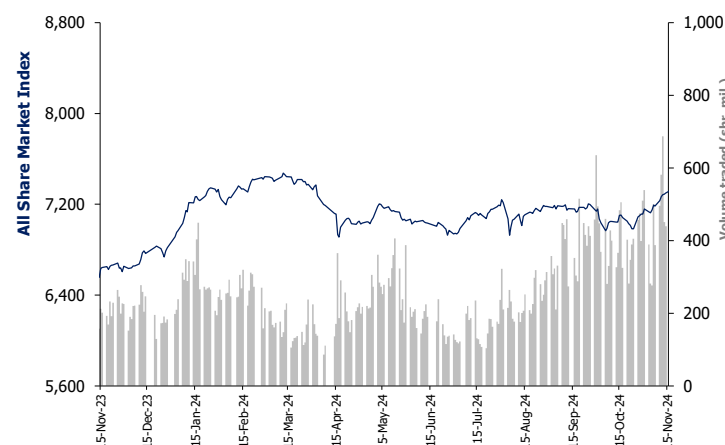
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,559.1	▼	(0.6%)	0.9%	5.1%
Energy	229.9	▼	(2.6%)	2.0%	20.1%
Basic Materials	543.0	▼	(0.1%)	13.2%	28.1%
Industrials	2,813.6	▼	(0.2%)	1.7%	(8.9%)
Consumer Staples	300.0	▼	(1.4%)	(8.8%)	50.6%
Health Care	224.5	=	0.0%	(0.5%)	(3.3%)
Consumer Discretionary	1,208.4	▼	(2.1%)	(9.8%)	11.3%
Telecommunications	3,104.1	▲	0.4%	0.3%	(8.0%)
Banks	25,475.4	▼	(0.9%)	1.6%	4.1%
Insurance	785.8	▼	(1.4%)	(4.8%)	(14.0%)
Real Estate	2,959.7	▲	0.3%	(1.0%)	14.6%
Financial Services	4,714.8	▼	(0.0%)	1.3%	26.4%
Technology	15.2	▼	(0.7%)	2.0%	91.2%
Utilities	184.8	▲	1.8%	8.4%	(2.9%)

Market Breadth		54		63		28
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,770.77	(48.6)	(0.6%)	1.3%	3.9%	
Main 50 Index	6,532.38	(40.8)	(0.6%)	1.8%	19.0%	
Main Market Index	6,651.07	(37.6)	(0.6%)	2.0%	19.4%	
All Share Market Index	7,259.12	(44.6)	(0.6%)	1.4%	6.5%	
Market Cap (KWD Mn)	42,559.05	(258.1)	(0.6%)	0.9%	5.1%	

Index Performance relative to Volume



Market Trading Data and Volatility

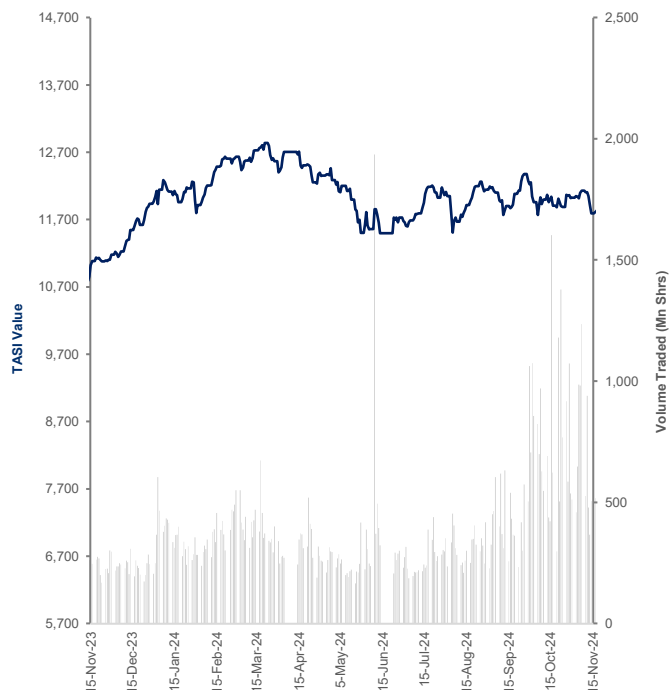
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	437.6	80.9	22.7%	270.8	160.1
Value Traded (KWD Mn)	107.1	45.9	74.9%	59.7	41.9
No. of Trades	22,679	4,326	23.6%	15,726	9,833

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.735	(0.8%)	18,833,792
National Bank of Kuwait	0.871	(0.8%)	15,832,589
Zain	0.466	0.6%	7,101,637
Kuwait Business Town Real Estate Co.	0.119	(4.0%)	5,046,483
Gulf Bank	0.317	(1.2%)	4,832,500

Saudi Tadawul Daily Report

November 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,124,688.1	(0.1%)	1.1%	(10.1%)
Energy	6,855,126.2	0.2%	3.6%	(15.1%)
Materials	638,219.6	(0.9%)	(5.3%)	(9.9%)
Capital Goods	63,224.1	(0.8%)	0.2%	40.0%
Commercial & Professional Svc	14,352.0	(0.8%)	3.6%	24.7%
Transportation	48,705.7	0.8%	(5.5%)	17.7%
Consumer Durables & Apparel	9,027.5	0.4%	1.2%	97.8%
Consumer Services	63,140.7	0.9%	(1.1%)	(9.8%)
Media	46,076.0	3.9%	(2.3%)	74.3%
Consumer Discretionary Distribution &	31,474.7	(0.7%)	(4.4%)	(8.3%)
Consumer Staples Distribution & Retail	46,962.1	(0.6%)	(7.5%)	(11.0%)
Food & Beverages	123,638.9	(0.8%)	(6.2%)	10.8%
Health Care Equipment & Svc	171,941.5	0.4%	(5.0%)	1.7%
Pharma, Biotech & Life Science	17,026.0	0.0%	(8.1%)	35.3%
Banks	938,553.5	(0.4%)	1.7%	(4.4%)
Financial Services	69,445.2	(2.6%)	(8.0%)	22.3%
Insurance	87,578.9	(0.2%)	(5.0%)	12.7%
Telecommunication Services	254,222.2	(0.3%)	(3.7%)	0.1%
Utilities	372,106.6	(2.6%)	(14.0%)	29.1%
REITs	15,633.8	0.7%	(1.8%)	(12.4%)
Real Estate Mgmt & Dev't	123,955.3	1.1%	(2.9%)	21.3%
Software & Services	133,730.7	(2.0%)	3.8%	15.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Co for Learning & Edu	229.00	6.5%
Retal Urban Development Company	16.50	6.5%
Jadwa REIT Saudi Fund	10.94	5.8%
Saudi Research & Marketing Gro	266.40	5.7%
Mobile Telecommunications Co S	10.86	3.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Chemical Co Holding	9.60	(5.0%)
Saudi Automotive Services Co	71.80	(4.8%)
Batic Investments and Logistic	3.45	(3.9%)
Walaa Cooperative Insurance Co	21.36	(3.8%)
Electrical Industries Co	7.57	(3.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.31	200,613
Saudi Arabian Oil Co	28.00	162,804
Shams	0.93	17,816
Batic Investments and Logistic	3.45	10,479
Anaam International Holding Gr	1.20	10,094

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,787.72	(77.18)	(0.7%)	(1.9%)	(1.5%)
Market Cap (SAR Mn)	10,124,688	(10,058)	(0.1%)	1.1%	(10.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	637.8	44.0	7.4%	413.3	200.7
Value Traded (SAR Mn)	12,283.9	8,057.2	190.6%	7,676.9	5,262.9
No. of Trades	512,584	159,064	45.0%	518,190	372,060

Market Breadth

▲ 69 ▼ 158 = 25

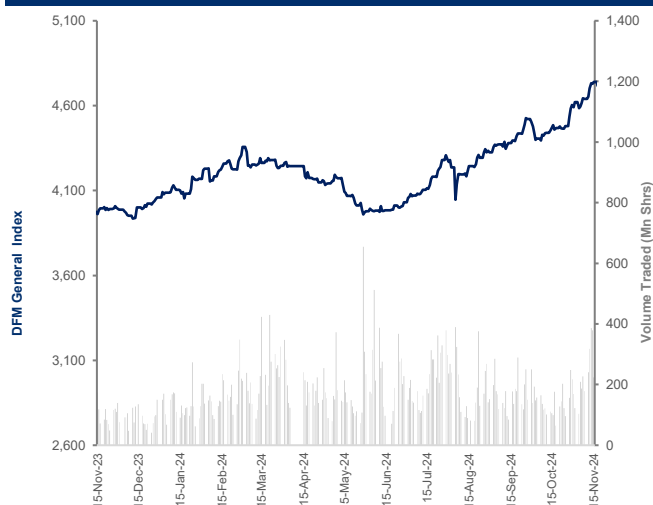
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	28.00	(0.2%)	4559.23
Al Rajhi Bank	92.60	(1.4%)	729.33
Saudi Telecom Co	39.75	(0.6%)	279.22
Saudi National Bank	32.75	(1.1%)	267.83
Saudi Basic Industries Corp	69.00	(1.3%)	254.66

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	785,052.7	0.7%	3.7%	14.6%
Financials	327,782.8	0.8%	2.3%	12.9%
Real Estate	151,141.1	(0.9%)	10.9%	28.5%
Industrial	103,074.0	4.4%	6.1%	13.0%
Materials	1,155.3	(0.9%)	40.0%	34.2%
Consumer Staples	31,588.3	3.2%	3.4%	29.5%
Consumer Discretionary	4,109.0	(1.4%)	(5.4%)	(0.8%)
Telecommunication	33,906.1	0.1%	0.1%	44.1%
Utilities	132,296.0	(0.5%)	(1.1%)	(0.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	5.79	13.5%
Agility	3.28	8.6%
EMPOWER	1.82	7.1%
Parkin Company	4.28	7.0%
Takaful Emarat Insurance	1.80	5.9%

Worst Return Performers	Price (AED)	Daily % Chg
United Foods Co	10.80	(10.0%)
Tabreed	2.74	(7.7%)
Drake & Scull International	0.34	(3.2%)
Commercial Bank Of Dubai	7.06	(3.2%)
Shuaa Capital	0.18	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.34	27,850
Emaar Properties Pjsc	9.51	23,867
Shuaa Capital	0.18	23,818
Tabreed	2.74	16,106
Ithmaar Holding	0.20	14,260

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,768.32	44.68	0.9%	3.9%	17.5%
Market Cap (AED Mn)	785,053	5,748	0.7%	3.7%	14.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	236.0	115.9	96.5%	188.7	212.4
Value Traded (AED Mn)	812.2	443.9	120.5%	383.3	404.0
No. of Trades	17,288	7,823	82.7%	9,494	7,797

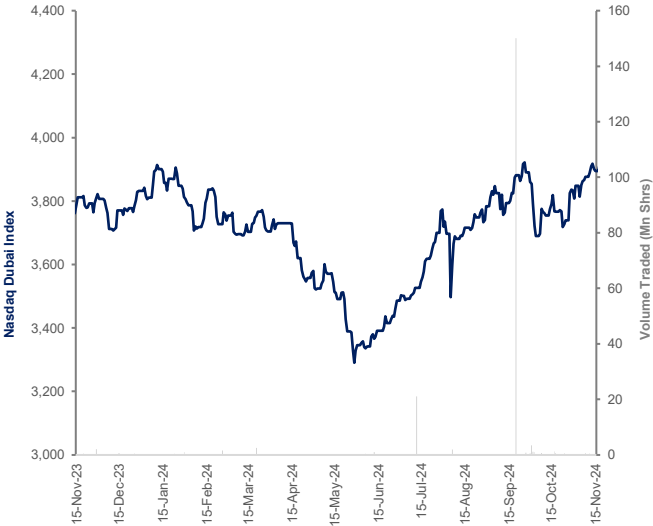
Market Breadth	▲ 27	▼ 17	▬ 30
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	9.51	1.17%	227.62
Emirates Nbd	19.85	1.79%	150.18
Dubai Islamic Bank	6.74	3.22%	78.62
SALIK	5.80	5.65%	76.76
Emaar Development	11.00	(2.22%)	47.04

Nasdaq Dubai Daily Report

November 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	53,129.1	3.3%	7.2%	38.0%
DEPA Limited (AED)	145.3	0.0%	0.0%	50.0%
Emirates REIT (CEIC) Limited	154.0	2.2%	26.0%	131.3%
ENBD REIT (CEIC) Limited	85.0	0.0%	(1.2%)	(8.4%)
Hikma Pharmaceuticals GDR	5,421.6	6.6%	(3.0%)	8.8%
Nasdaq, Inc.	46,595.6	2.9%	8.5%	41.6%
Orascom Construction Limited	727.6	3.1%	8.2%	103.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.48	2.15%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.48	60.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,869.51	23.27	0.6%	1.6%	1.0%
Market Cap (USD Mn)	53,129	1,686.7	3.3%	7.2%	38.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.06000	0.04	173%	1.093	0.18
Value Traded (USD Mn)	0.02830	0.01	26%	0.3	0.20
No. of Trades	8	3.00	60%	8	9

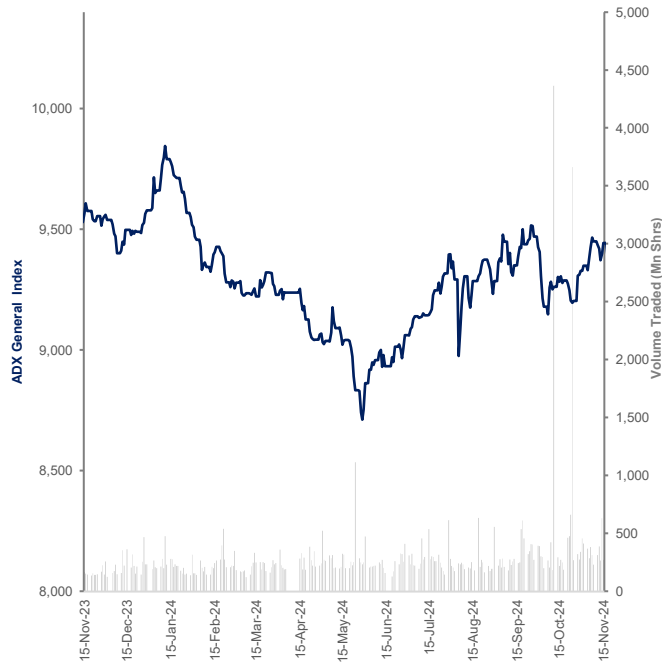
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.48	2.15%	0.03

Abu Dhabi Securities Exchange Daily Report

November 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,817,273.4	(0.7%)	(0.1%)	(3.2%)
Financials	1,347,437.2	(0.7%)	(0.4%)	(0.2%)
Telecommunication	184,520.1	(1.2%)	(5.8%)	(12.0%)
Consumer Discretionary	70,145.2	(1.2%)	(3.3%)	4.5%
Industrial	238,247.8	(1.9%)	(3.2%)	(0.8%)
Real Estate	64,897.9	(0.9%)	(0.2%)	40.8%
Basic Materials	93,813.5	0.3%	(5.4%)	(5.1%)
Energy	415,985.8	(0.1%)	4.0%	19.0%
Utilities	318,188.9	(0.4%)	(0.4%)	(19.1%)
Consumer Staples	33,750.5	(3.1%)	127.9%	88.2%
Health Care	50,286.4	(1.1%)	(5.9%)	(38.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ADNOC Drilling	5.60	6.9%
Agility Global PLC	1.39	6.1%
Al Khaleej Investment Co.	4.45	5.5%
AGTHIA Group	6.65	3.1%
Space42 PLC	2.10	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Aviation Co.	5.71	(9.9%)
ARAM Group	1.89	(9.6%)
Gulf Medical Projects Co.	1.74	(8.4%)
Umm Al Qaiwain General Investments Co.	1.01	(6.5%)
Abu Dhabi National Co. For Building Materials	0.65	(5.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Drilling	5.60	50,005
Abu Dhabi Commercial Bank	9.54	32,639
Multiply Group	2.12	29,076
Sharjah Islamic Bank	2.20	26,425
Lulu Retail Holdings	1.90	23,799

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,231.88	0.23	0.0%	(1.0%)	(3.6%)
Market Cap (AED Mn)	2,817,273	(20,820)	(0.7%)	(0.1%)	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	422.4	253.6	150.3%	303.4	196.9
Value Traded (AED Mn)	2,162.2	1,299.1	150.5%	1,208.1	1,114.8
No. of Trades	27,648	11,045	66.5%	16,079	11,967

Market Breadth

▲ 19 ▼ 32 = 36

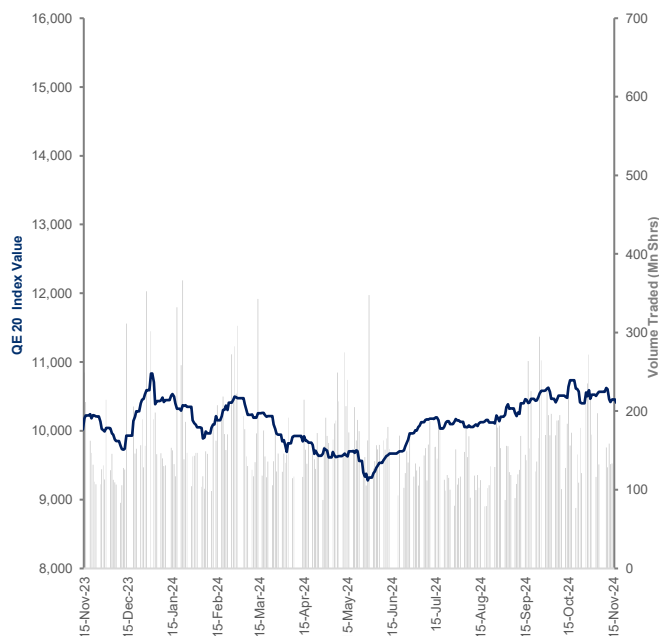
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Abu Dhabi Commercial Bank	9.54	0.95%	310.77
ADNOC Drilling	5.60	6.87%	275.43
International Holdings Company PJSC	403.00	0.00%	231.68
Abu Dhabi Islamic Bank	12.86	0.63%	169.54
First Abu Dhabi Bank Pjsc	12.94	0.31%	168.22

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	616,860.9	(0.1%)	(1.4%)	(1.3%)
Banking & Finance Sector	298,574.3	(0.3%)	(1.2%)	(3.4%)
Goods & Consumer Services	30,403.5	0.8%	(1.3%)	(3.7%)
Industrial Sector	146,627.9	0.4%	(2.3%)	(5.8%)
Insurance Sector	10,982.9	(0.7%)	(3.1%)	(15.7%)
Real Estate	46,890.3	(1.5%)	(1.8%)	21.7%
Telecom	45,555.0	1.1%	2.4%	2.2%
Transport	37,827.1	(0.1%)	(2.1%)	16.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mesaieed Petrochemical Holding	1.58	2.9%
Qatar Fuel QSC	15.20	2.6%
Damaan Islamic Insurance Company (BEEMA)	4.02	1.8%
United Development Co QSC	1.15	1.6%
Diala Brokerage & Investments	1.14	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Dukhan Bank	3.53	(2.5%)
Doha Bank QPSC	1.81	(2.4%)
Barwa Real Estate Co	2.78	(1.9%)
Qatar Insurance Co SAQ	2.08	(1.2%)
Qatar National Bank QPSC	17.00	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.37	38,816
Mesaieed Petrochemical Holding	1.58	21,423
Qatar Aluminum Manufacturing C	1.27	20,542
Dukhan Bank	3.53	13,956
Qatar National Bank QPSC	17.00	12,221

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,412.54	2.95	0.0%	(1.1%)	(3.9%)
Market Cap (QAR Mn)	616,861	(570)	(0.1%)	(1.4%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	215.2	115.4	115.7%	156.8	178.7
Value Traded (QAR Mn)	962.2	737.7	328.7%	437.7	491.1
No. of Trades	15,644	7,330	88.2%	14,531	16,531

Market Breadth	▲ 22	▼ 23	= 8
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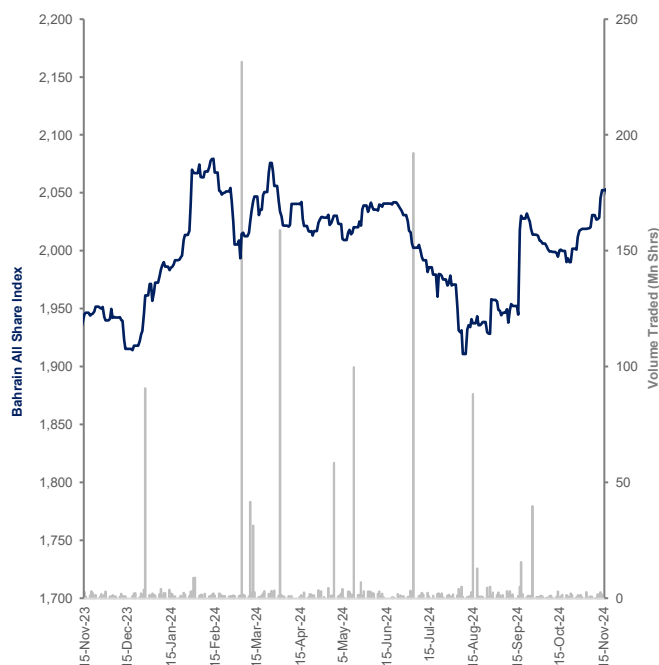
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.00	(0.99%)	207.93
Industries Qatar QSC	12.89	(0.15%)	129.26
Masraf Al Rayan QSC	2.37	0.68%	91.91
Qatar Islamic Bank SAQ	20.96	0.67%	90.08
Qatar Fuel QSC	15.20	2.56%	56.81

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,715.4	0.0%	1.5%	7.5%
Materials	1,931.2	(1.4%)	2.3%	18.8%
Industrial	131.3	(0.7%)	(1.4%)	2.9%
Consumer Discretionary	211.4	(0.7%)	(4.8%)	(15.4%)
Consumer Staples	123.4	0.0%	(7.0%)	(16.2%)
Financials	31,366.1	0.1%	1.6%	7.5%
Communication Services	889.2	0.0%	(0.3%)	(0.3%)
Real Estate	62.7	0.0%	(3.5%)	(23.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.40	0.4%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,021.31	(14.04)	(0.7%)	0.1%	2.5%
Market Cap (BHD Mn)	34,715.4	12.3	0.0%	1.5%	7.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.22	(8.3%)
Bahrain Duty Free Complex	0.41	(3.1%)
Aluminium Bahrain B.S.C	1.36	(1.4%)
BBK BSC	0.49	(1.2%)
Al Salam Bank-Bahrain BSC	0.21	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,025	499	94.9%	5,879.1	2,868.2
Value Traded (BHD '000)	953	807	551.3%	1,734.5	1,013.0
No. of Trades	54	35	184.2%	44	51

Market Breadth	▲ 1 ▼ 7 = 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.36	536
Bahrain Duty Free Complex	0.41	150
National Bank of Bahrain BSC	0.49	147
Al Salam Bank-Bahrain BSC	0.21	71
Bahrain Telecommunications Co	0.50	39

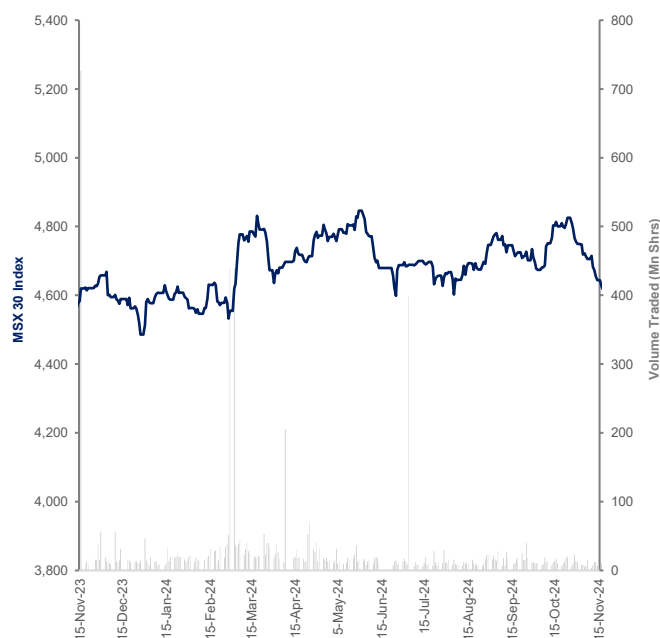
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.36	(1.45%)	0.73
National Bank of Bahrain BSC	0.00	0.00%	0.07
Bahrain Duty Free Complex	0.41	(3.09%)	0.06
Kuwait Finance House - Bahrain	2.40	0.42%	0.02
Bahrain Telecommunications Co	0.50	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

November 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,973.7	(1.6%)	(2.2%)	1.0%
Financial	5,130.8	(1.2%)	(0.7%)	4.1%
Industrial	1,398.2	(2.0%)	(3.4%)	(3.9%)
Services	2444.7	(2.1%)	(4.5%)	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Olding Co.	0.05	9.5%
Dhofar Cattle Feed Co.	0.07	8.8%
Muscat Finance Co. Ltd.	0.045	4.7%
Majan College	0.12	4.5%
Muscat Thread Mills Co.	0.14	2.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf Mushroom Products Co.	0.21	(6.8%)
Oman Qatari Telecommunications Co.	0.24	(6.0%)
Al Anwar Ceramic Tiles Co.	0.10	(3.0%)
Al Anwar Holding	0.07	(3.0%)
Voltamp Energy Co.	0.39	(2.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.13	7,977
Bank Nizwa	0.10	6,902
Bank Muscat	0.25	1,988
Al Suwadi Power Co.	0.08	1,581
Sohar Bank	0.13	1,161

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,518.95	(41.44)	(0.9%)	(4.9%)	0.1%
Market Cap (OMR Mn)	8,973.7	(145.64)	(1.6%)	(2.2%)	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	25,699.0	15,654.6	155.9%	23,480.6	15,371.8
Value Traded (OMR '000)	3,403.2	1,926.6	130.5%	2,614.7	2,367.4

Market Breadth	▲ 13	▼ 22	= 81
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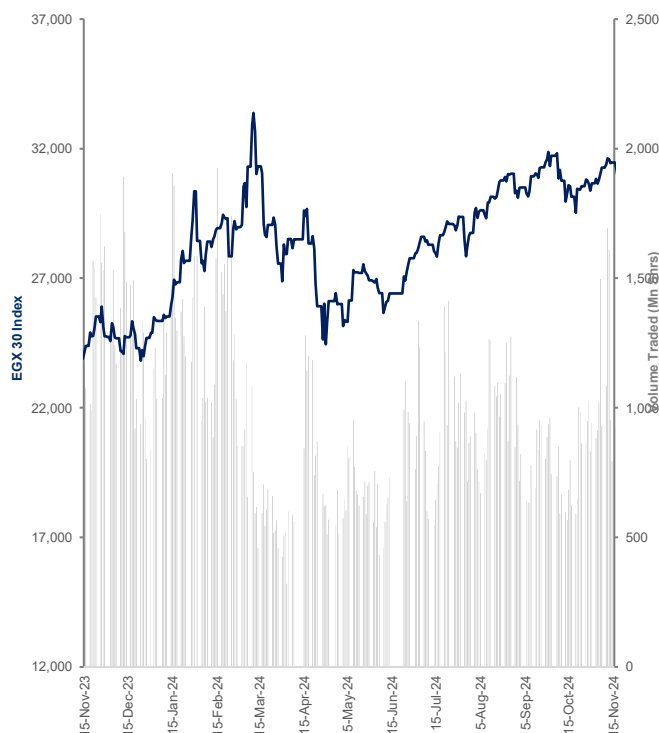
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.13	(1.54%)	1.04
Bank Nizwa	0.10	(2.02%)	0.68
Bank Muscat	0.25	(0.79%)	0.50
Abraj Energy Services	0.27	(1.80%)	0.24
Oman Telecommunications Co.	0.92	(0.54%)	0.22

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

November 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,155,919.3	(2.6%)	(1.1%)	27.3%
Banks	414,507.9	(6.7%)	(2.5%)	11.3%
Basic Resources	309,424.8	0.3%	4.5%	10.3%
Industrial Goods	209,951.7	(0.7%)	2.0%	185.2%
Health Care & Pharmaceuticals	48,816.1	(19.7%)	(20.0%)	5.6%
Real Estate	316,858.2	(0.7%)	(2.9%)	33.2%
Travel and Leisure	76,093.1	(0.6%)	0.0%	47.9%
Food, Beverages & Tobacco	183,954.8	(1.2%)	1.5%	34.8%
Energy and Support Services	19,906.4	(0.6%)	1.4%	25.5%
Trade and Distributors	16,212.6	(3.2%)	(2.3%)	18.9%
Shipping and Transport	76,268.0	(4.1%)	(1.4%)	(8.7%)
Education Services	24,181.1	(3.1%)	1.3%	26.3%
Contracting and Construction Eng	42,486.1	(0.1%)	1.0%	62.4%
Textiles and Durables	28,405.4	(0.6%)	(4.0%)	54.8%
Building Materials	22,467.0	(1.2%)	(1.4%)	42.2%
Media & Communication Services	151,297.7	(1.4%)	(2.5%)	15.9%
Paper and Packaging	2,259.6	(0.9%)	1.1%	6.2%
Non-bank Financial Services	212,828.9	(1.5%)	(2.6%)	25.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Delta For Printing & Packaging	73.41	19.4%
Arab Pharmaceuticals	112.86	9.3%
Dice Sport & Casual Wear	2.12	7.1%
Alexandria Spinning & Weaving (SPINALEX)	9.20	6.7%
Egypt for Poultry	4.74	5.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Marseille Almasreia Alkhalegeya For Holding Investment	4.55	(8.5%)
Sues Canal Company For Technology Settling	87.65	(8.3%)
Delta Construction & Rebuilding	21.00	(6.7%)
Faisal Islamic Bank of Egypt - In EGP	38.65	(5.7%)
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVE	0.95	(5.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Financial Holding	0.38	141,354
Egyptians For Investment & Urban Development	0.25	119,748
Orascom Investment Holding	0.45	113,333
Cairo Oils & Soap	0.27	106,984
Al Khair River For Development Agricultural Investment&Envir	0.56	39,510

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,270.51	(126.7)	(0.4%)	(1.3%)	21.6%
Market Cap (EGP Mn)	2,155,919.3	(57,926.6)	(2.6%)	(1.1%)	27.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,055.4	211.1	25.0%	921.1	683.9
Value Traded (EGP Mn)	3,537.6	1,329.5	60.2%	4,116.4	2,294.4
No. of Trades	88,836	9,925	12.6%	114,646	75,877

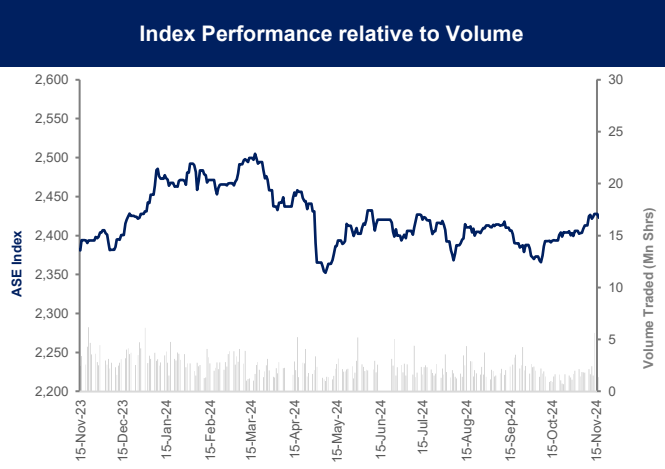
Market Breadth	▲ 42	▼ 117	= 62
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	79.25	(0.75%)	552.13
T M G Holding	59.00	2.43%	365.45
Egyptian Financial Group-Hermes Holding Company	20.65	(2.69%)	279.87
Eastern Company	27.00	(0.63%)	149.66
The Arab Dairy Products Co. Arab Dairy - Panda	3.35	5.68%	102.90

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 26, 2024



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,914.6	(0.1%)	0.7%	(5.5%)
Banking	7,446.4	(0.1%)	0.8%	(5.5%)
Insurance	283.0	0.1%	0.7%	7.3%
Diversified Financial Services	255.0	(0.1%)	(0.3%)	(4.5%)
Real Estate	300.2	(1.6%)	4.4%	(10.0%)
Educational Services	48.9	0.0%	(5.4%)	(17.5%)
Hotels and Tourism	272.1	1.1%	(0.4%)	(1.5%)
Transportation	245.7	0.5%	0.3%	(12.6%)
Technology and Communication	63.3	0.3%	(4.6%)	(13.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.00	8.3%
AL-SHARQ INVESTMENT PROJECTS	1.70	4.9%
DEERA INVESTMENT & REAL ESTA	0.46	4.5%
ARAB INTERNATIONAL CO FOR IN	2.40	2.6%
SALAM INTL TRANSPORT & TRAD	0.85	2.4%

Worst Return Performers	Price (JD)	Daily % Chg
SPECIALIZED JORDANIAN INVEST	1.33	(5.0%)
AMMOUN INTERNATIONAL FOR INV	0.41	(4.7%)
TUHAMA FOR FINANCIAL INVESTM	2.07	(4.6%)
AL-TAJAMOUAT FOR TOURISTIC P	0.64	(4.5%)
FIRST JORDAN INVESTMENT CO	0.28	(3.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,421.41	(0.16)	(0.0%)	0.6%	(0.4%)
Market Cap (JD Mn)	8,914.64	(7.01)	(0.1%)	0.7%	(5.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,008.9	(98.9)	(4.7%)	2,276.1	3,696.3
Value Traded (JD '000)	1,643.4	86.7	5.6%	2,730.3	4,465.2
No. of Trades	975	39	4.2%	1,411	2,235

Market Breadth

▲ 13

▼ 17

▬ 76

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.13	739
AL-TAJAMOUAT FOR TOURISTIC P	0.64	343
CAPITAL BANK OF JORDAN	1.84	94
SHIRA REAL ESTATE DEVELOPMEN	0.35	90
CAIRO AMMAN BANK	1.05	81

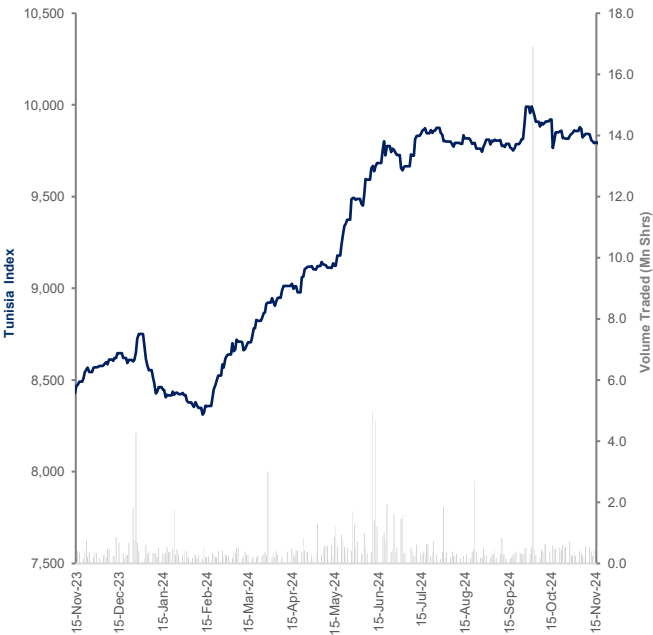
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.30	0.00%	0.32
AL-TAJAMOUAT FOR TOURISTIC P	0.64	(4.48%)	0.22
JORDAN ISLAMIC BANK	4.01	(0.25%)	0.18
CAPITAL BANK OF JORDAN	1.84	0.00%	0.17
JORDAN EMIRATES DIMENSIONS	5.93	0.51%	0.12

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,347.0	0.1%	(0.3%)	7.2%
Banking	11,638.9	0.3%	(0.3%)	7.1%
Insurance	967.8	0.5%	1.0%	(0.5%)
Leasing	903.2	(0.6%)	2.4%	15.6%
Financial Services	1,648.2	(1.6%)	(2.8%)	11.6%
Industrial	2,021.9	0.4%	0.8%	16.4%
Chemical Industry	420.9	4.2%	8.4%	10.9%
Food & Beverage	4,061.3	(0.2%)	(1.3%)	6.8%
Retailing	1,158.4	1.0%	2.2%	(1.4%)
Others	1,526.4	(0.7%)	(2.2%)	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de l'Habitat	12.68	4.6%
Societe Tunisienne de Banque	2.98	4.6%
Essoukna	1.49	4.2%
Automobile reseau tunisien et	8.09	4.1%
Tunis Re	7.75	4.0%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	0.40	(2.4%)
Societe Nouvelle Maison de la	3.67	(2.1%)
Societe Magasin General	7.02	(2.1%)
Cellcom SA	2.43	(2.0%)
Cie Internationale de Leasing	24.50	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Automobile reseau tunisien et	8.09	701
Societe Industrielle d'Apparei	3.53	599
Societe Tunisienne de Verrerie	12.39	206
Societe Frigorifique et Brasse	11.85	25
Tunisie Profiles Aluminium SA	6.19	20

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,804.88	16.71	0.2%	(0.6%)	12.0%
Market Cap (DT Mln)	24,347	24.95	0.1%	(0.3%)	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,675.9	1,420.4	556.0%	573.7	574.9
Value Traded ('000 DT)	12,024.4	9,619.9	400.1%	5,377.4	5,748.8
No. of Trades	1,045	107	11.4%	1,159	997

Market Breadth	▲ 18	▼ 18	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Automobile reseau tunisien et	8.09	4.12%	5.60
Societe Tunisienne de Verrerie	12.39	0.73%	2.51
Societe Industrielle d'Apparei	3.53	3.52%	2.11
Industries Chimiques du Fluor	96.46	2.89%	0.40
Societe Frigorifique et Brasse	11.85	0.08%	0.30

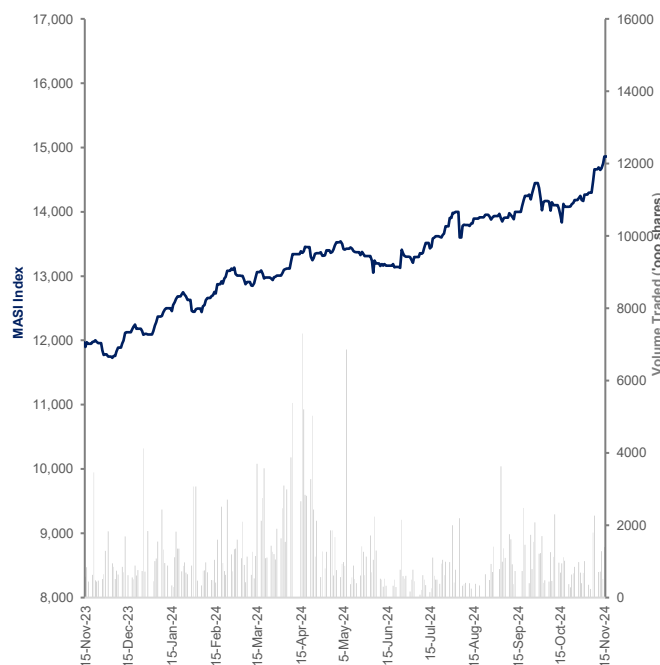
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	622,772.5	(0.8%)	2.5%	14.1%
Banking	255,503.1	(1.1%)	3.8%	16.3%
Beverages	9,508.1	1.2%	2.7%	5.0%
Chemicals	2,289.0	(0.3%)	6.5%	8.4%
Construction & Building Material	78,540.6	(0.5%)	8.1%	9.4%
Distributors	16,974.6	(0.5%)	(1.4%)	1.6%
Electricity	32,434.2	0.0%	(6.2%)	25.0%
Food Producers & Processors	25,740.2	(1.9%)	(0.9%)	(0.6%)
Holding Companies	4,598.1	(0.0%)	(0.5%)	47.9%
Insurance	31,201.5	0.3%	0.6%	15.5%
Investment & other Finance	3,511.8	(0.1%)	(2.8%)	7.3%
Leisures & Hotel	2,989.3	0.3%	0.3%	0.8%
Materials, Software & Computer	5,395.7	(0.2%)	(0.1%)	(7.5%)
Mining	40,080.3	(0.9%)	3.0%	85.6%
Oil & Gas	13,389.1	(0.1%)	2.2%	(2.6%)
Real Estate	23,531.1	(0.2%)	12.8%	182.9%
Telecommunications	76,173.6	(1.6%)	(2.4%)	(13.4%)
Transport	813.9	4.5%	5.4%	16.5%
Forestry & Paper	98.1	1.2%	0.5%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
CTM	663.90	6.70%
Societe Des Boissons du Maroc	2440.00	3.83%
ATLANTA	131.00	2.34%
Alliances Developpement Immobi	384.80	1.26%
Maghreb Oxygene	229.00	0.20%

Worst Return Performers	Price (MAD)	Daily % Chg
RISMA	208.65	(2.50%)
Attijariwafa Bank	561.00	(2.43%)
Wafa Assurance	4400.00	(2.20%)
Bank of Africa	195.30	(1.86%)
Managem SA	2851.00	(1.72%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	37.35	465.5
Maroc Telecom	86.65	184.3
Alliances Developpement Immobi	384.80	93.5
Banque Centrale Populaire	300.00	54.9
Attijariwafa Bank	561.00	51.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,718.68	(167.97)	(1.1%)	3.9%	21.7%
Market Cap (MAD Mn)	622,773	(5,250)	(0.8%)	2.5%	14.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	893.3	310.4	53.3%	1,224.8	859.8
Value Traded (MAD Mn)	126.33	34.72	37.9%	155.4	94.6

Market Breadth	▲ 7	▼ 23	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobi	384.80	1.26%	35.86
Attijariwafa Bank	561.00	(2.43%)	28.11
Douja Promotion Groupe Addoha	37.35	(0.66%)	16.73
Banque Centrale Populaire	300.00	0.18%	16.44
Maroc Telecom	86.65	(1.65%)	13.03

Source: Bloomberg, Kamco Research

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