

## MENA Markets Daily Report

May 26, 2022

	Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	8,393.87	0.6%	9.9%	26.2%
	Kuwait	Main 50 Index	▲	6,206.78	1.0%	1.6%	31.7%
Kuwait 2	Kuwait	Main Market Index	▲	5,925.04	0.6%	0.7%	29.3%
Saudi Arabia 3	Kuwait	All Share Index	▲	7,583.72	0.6%	7.7%	27.0%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	12,588.89	2.3%	11.6%	29.8%
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▼	3,258.04	(0.0%)	1.9%	28.2%
Qatar 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,261.45	0.9%	(0.5%)	39.9%
Bahrain 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,559.27	0.9%	12.6%	68.2%
Oman 8	Qatar	QE 20 Index	▼	12,858.58	(0.1%)	10.6%	11.4%
Egypt 9	Bahrain	Bahrain All Share	▼	1,888.92	(0.1%)	5.1%	20.6%
Jordan 10	Oman	MSM 30 Index	▲	4,121.56	0.0%	(0.2%)	12.9%
Tunisia 11	Egypt	EGX 30	▼	10,247.43	(1.6%)	(14.2%)	10.2%
Morocco 12	Jordan	ASE Index	▲	2,468.26	0.3%	16.5%	27.8%
	Tunisia	Tunisia Index	▲	7,363.55	0.4%	4.5%	2.3%
	Morocco	MASI	▼	12,394.39	(0.2%)	(7.2%)	18.3%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	3,107.46	1.2%	(14.6%)	4.8%
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,239.07	(2.7%)	(22.4%)	15.0%
	India	SENSEX	▼	53,749.26	(0.6%)	(7.7%)	22.0%
	Brazil	BOVESPA Stock Index	▲	110,580.79	0.2%	5.5%	(11.9%)
	Mexico	BOLSA Index	▼	51,304.04	(0.1%)	(3.7%)	20.9%
	Emerging Markets	MSCI EM Index	▼	1,016.99	(1.7%)	(17.5%)	(4.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▼	2,680.46	(0.8%)	(17.1%)	20.1%
	Asia	MSCI Asia Pacific	▼	529.98	(1.6%)	(15.9%)	(4.9%)
	Europe	DJ Stoxx 600	▲	434.31	0.6%	(11.0%)	22.2%
	Europe	FTSEurofirst 300	▲	1,702.97	0.7%	(9.9%)	23.0%
	U.S.A	S&P 500	▼	3,941.48	(0.8%)	(17.3%)	26.9%
	U.S.A	DJIA	▲	31,928.62	0.2%	(12.1%)	18.7%
	U.S.A	NASDAQ Composite	▼	11,264.45	(2.4%)	(28.0%)	21.4%
	UK	FTSE 100	▲	7,522.75	0.5%	1.9%	14.3%
	Germany	DAX	▲	14,007.93	0.6%	(11.8%)	15.8%
	Japan	NIKKEI 225	▼	26,677.80	(0.3%)	(7.3%)	4.9%
	Hong Kong	HANG SENG INDEX	▲	20,171.27	0.3%	(13.8%)	(14.1%)
<b>Currencies</b>							
	USD	USD vs. World Currencies Basket	▲	102.34	0.47%	6.97%	6.4%
	GBP/USD	British Pound / USD Cross	▼	1.25	(0.44%)	(7.39%)	(1.0%)
	EUR/USD	Euro / USD Cross	▲	1.07	0.42%	(5.58%)	(6.9%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.13%	(1.05%)	0.5%
<b>Other Asset Classes</b>							
	Oil	Brent	▲	113.56	0.1%	46.0%	50.2%
	Oil	NYMEX	▼	109.77	(0.5%)	46.0%	55.0%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	8.80	0.6%	145.8%	26.9%
	Gold	Gold Spot \$/Oz	▲	1,866.45	0.7%	2.0%	(3.6%)
	Silver	Silver Spot \$/Oz	▲	22.12	1.5%	(5.1%)	(11.7%)
	Bitcoin	Bitcoin USD Cross	▲	29,438.30	0.4%	(36.5%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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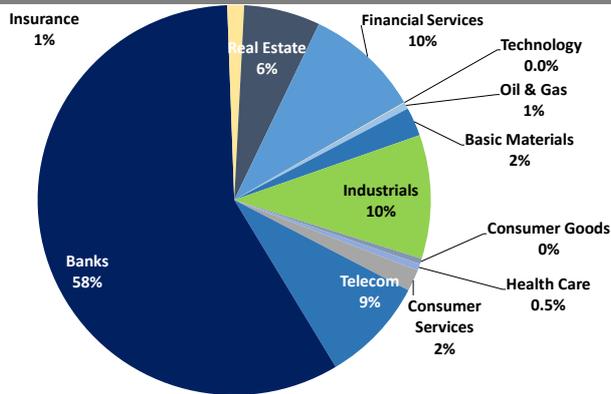
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

May 26, 2022

## Sector Weight by Market Cap



## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,102.3	▲	0.6%	(8.6%)	5.1%
Oil & Gas	248.7	▼	(0.8%)	(3.8%)	(15.9%)
Basic Materials	1,037.9	▼	(0.4%)	0.4%	13.6%
Industrials	4,506.8	▼	(0.2%)	(11.7%)	10.5%
Consumer Goods	203.7	▼	(0.4%)	(8.9%)	(11.4%)
Health Care	238.2	=	0.0%	(0.3%)	(39.7%)
Consumer Services	777.2	▲	0.4%	(6.3%)	16.2%
Telecommunications	3,821.5	▲	0.5%	(11.8%)	14.4%
Banks	25,477.3	▲	0.6%	(8.1%)	5.6%
Insurance	604.5	▼	(0.5%)	(3.1%)	(2.4%)
Real Estate	2,746.4	▲	2.2%	(6.0%)	(5.3%)
Financial Services	4,198.8	▲	1.4%	(10.8%)	1.5%
Technology	9.2	▲	8.7%	0.0%	(2.1%)
Utilities	232.1	=	0.0%	(5.0%)	(7.5%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,235.9	18.3	11.6%
2- Kuwait Finance House	7,107.8	27.0	14.2%
3- Boubyan Bank	3,102.7	58.7	9.4%
4- Ahli United Bank - Bahrain	2,998.8	16.0	13.6%
5- Zain	2,643.8	14.0	16.6%
6- Agility (PWC Logistics)	2,428.6	2.5	54.0%
7- Gulf Bank	1,110.6	24.6	6.8%
8- Commercial Bank of Kuwait	996.0	13.0	8.7%
9- Mabaneh Co.	937.1	16.5	10.8%
10- Burgan Bank	874.6	16.7	7.1%
<b>Total</b>	<b>29,436</b>	<b>12.83</b>	<b>17.7%</b>

\*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

## Top Movers and Most Active Stocks

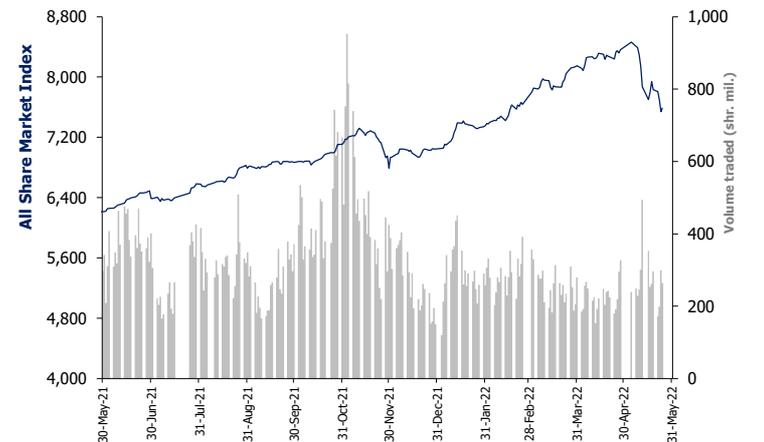
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Safat Investment Co.	0.137	0.023	20.2%
Palms Agro Production Co.	0.080	0.007	10.0%
Automated Systems Co.	0.092	0.007	8.7%
Salbookh Trading Co.	0.022	0.002	8.0%
Sultan Center Food Products Co.	0.144	0.010	7.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Equipment Holding Co.	0.049	(0.005)	(9.9%)
Aqar Real Estate Investment Co.	0.065	(0.005)	(7.1%)
Real Estate Trade Centers Co.	0.050	(0.004)	(6.7%)
Kuwait Reinsurance Co.	0.268	(0.014)	(5.0%)
Ras-Al-Khaimah for White Cement Co.	0.160	(0.007)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Safat Investment Co.	0.137	20.2%	38,503,488
Kuwait Finance House	0.842	(0.6%)	30,112,600
GFH Financial Group	0.094	4.3%	27,597,196
Ahli United Bank - Bahrain	0.269	3.9%	20,858,715
Gulf Bank	0.347	(1.4%)	13,413,386

Market Breadth	72	44	43
Benchmark Return	Closing Value	DTD Chg	DTD % Chg
Premier Market Index	8,393.87	52.8	0.6%
Main 50 Index	6,206.78	62.2	1.0%
Main Market Index	5,925.04	35.3	0.6%
All Share Market Index	7,583.72	47.1	0.6%
Market Cap (KWD Mn)	44,102.28	279.9	0.6%

## Index Performance relative to Volume



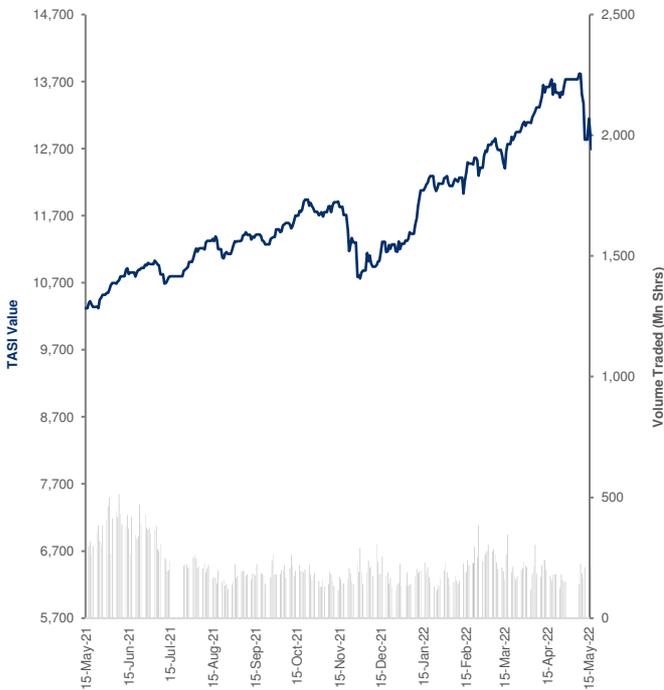
## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	Average Daily YTD 2021
Volume (Shrs Mn)	263.4	(35.5)	(11.9%)	263.7	332.9
Value Traded (KWD Mn)	85.8	(7.7)	(8.3%)	70.4	49.7
No. of Trades	18,368	(915)	(4.7%)	13,069	11,917

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.842	(0.6%)	25,277,631
National Bank of Kuwait	1.006	1.1%	8,421,390
Agility (PWC Logistics)	1.089	(0.3%)	6,105,243
Ahli United Bank - Bahrain	0.269	3.9%	5,504,035
Al Safat Investment Co.	0.137	20.2%	4,780,876

Source: Boursa Kuwait, Kamco Invest Research

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,183,172.2			21.7%
Energy	9,060,277.5	2.1%	0.4%	25.9%
Materials	804,021.4	1.8%	(13.3%)	3.9%
Capital Goods	20,589.4	0.3%	(3.6%)	(3.3%)
Commercial & Professional Svc	7,554.4	(0.4%)	(15.7%)	(2.0%)
Transportation	17,383.4	1.2%	(9.7%)	(1.7%)
Consumer Durables & Apparel	4,693.1	0.5%	(7.3%)	(23.3%)
Consumer Services	28,218.1	1.8%	(8.2%)	(8.9%)
Media	25,704.0	5.4%	(6.4%)	20.0%
Retailing	34,809.2	1.1%	(11.4%)	(14.6%)
Food & Staples Retailing	44,758.6	0.4%	(4.3%)	160.3%
Food & Beverages	99,833.5	3.6%	(2.2%)	3.3%
Health Care Equipment & Svc	126,925.4	0.5%	3.8%	35.0%
Pharma, Biotech & Life Science	3,984.0	2.0%	(7.8%)	(15.6%)
Banks	1,158,065.7	3.1%	(11.7%)	16.2%
Diversified Financials	73,306.9	0.9%	3.6%	20.0%
Insurance	47,585.0	(0.1%)	(10.5%)	(10.1%)
Telecommunication Services	251,039.9	1.1%	(9.8%)	(3.5%)
Utilities	211,757.5	3.3%	(3.6%)	28.0%
REITs	18,240.3	0.2%	(2.6%)	0.8%
Real Estate Mgmt & Dev't	94,495.8	(0.2%)	(7.9%)	(1.6%)
Software & Services	49,929.0	0.1%	(11.4%)	76.2%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Riyad Bank	37.40	8.2%
Saudi Research & Marketing Gro	247.00	7.0%
Bank AlBilad	49.15	6.8%
Saudi Electricity Co	25.45	6.2%
Almarai Co JSC	52.00	6.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Industrial Export Co	100.00	(5.5%)
Saudi Enaya Cooperative Insura	25.60	(3.2%)
Salama Cooperative Insurance C	13.20	(2.9%)
Amana Cooperative Insurance Co	25.30	(2.7%)
Buruj Cooperative Insurance Co	20.90	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Alinma Bank	38.05	11,017
Al Rajhi Bank	94.00	9,672
National Commercial Bank	68.30	8,681
Bank Al-Jazira	27.20	8,273
Dar Al Arkan Real Estate Devel	11.06	8,187

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,588.89	288.03	2.3%	(8.3%)	11.6%
Market Cap (SAR Mn)	12,183,172	253,963	2.1%	(2.5%)	21.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	184.3	26.4	16.7%	203.1	327.2
Value Traded (SAR Mn)	8,639.9	1,769.2	25.8%	8,737.8	10,020.6
No. of Trades	382,917	36,298	10.5%	385,259	398,438

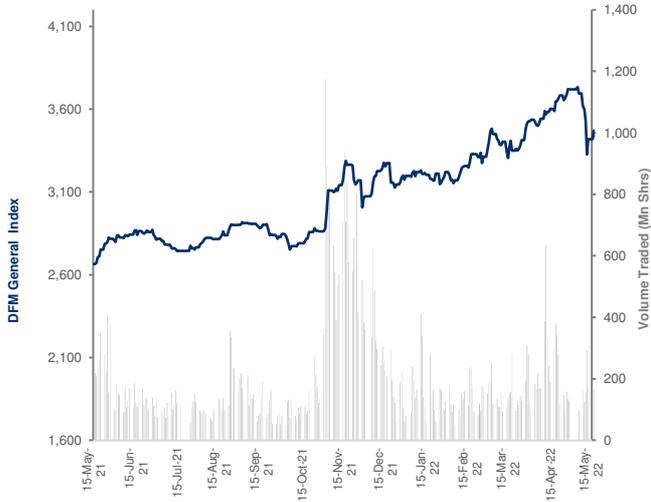
Market Breadth	▲ 138	▼ 50	▬ 33
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	94.00	3.2%	904.82
National Commercial Bank	68.30	0.7%	596.66
Saudi Basic Industries Corp	113.00	0.5%	552.87
Alinma Bank	38.05	5.4%	413.48
Saudi Telecom Co	104.40	0.8%	384.46

Dubai Financial Market Daily Report

May 26, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	534,509.3	0.1%	(9.0%)	0.7%
Banking	202,127.8	0.2%	(9.7%)	(0.9%)
Consumer Staples	128,964.5	0.4%	(11.0%)	1.5%
Investment & Financial Services	29,569.2	(1.3%)	(17.0%)	(14.9%)
Insurance	6,290.5	0.4%	(2.0%)	7.9%
Industrial	6,712.7	0.0%	0.3%	19.8%
Real Estate	77,068.9	(0.4%)	(11.7%)	7.0%
Telecommunication	26,918.6	0.8%	(10.4%)	(10.8%)
Transportation	47,282.7	0.4%	10.4%	13.9%
Services	9,574.5	1.8%	(1.4%)	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.22	11.1%
Gulf Finance House	1.13	3.7%
Dubai Islamic Insurance Co	0.98	3.0%
Deyaar Development Pjsc	0.42	2.5%
Ithmaar Holding	0.21	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	1.31	(8.4%)
Emirates Refreshments Co	0.00	(2.9%)
Dubai Financial Market Pjsc	2.11	(2.3%)
Shuaa Capital	0.52	(1.9%)
Emaar Properties Pjsc	5.44	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	5.44	23,041
Gulf Finance House	1.13	17,324
Deyaar Development Pjsc	0.42	14,491
DEWA	2.51	13,956
Dubai Financial Market Pjsc	2.11	7,973

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,258.04	(0.84)	(0.0%)	(12.4%)	1.9%
Market Cap (AED Mn)	534,509	700	0.1%	(9.0%)	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	112.2	(56.8)	(33.6%)	167.6	160.6
Value Traded (AED Mn)	302.0	(120.3)	(28.5%)	407.3	222.1
No. of Trades	5,579	(2,001)	(26.4%)	5,673	2,930

Market Breadth	▲ 21	▼ 7	= 36
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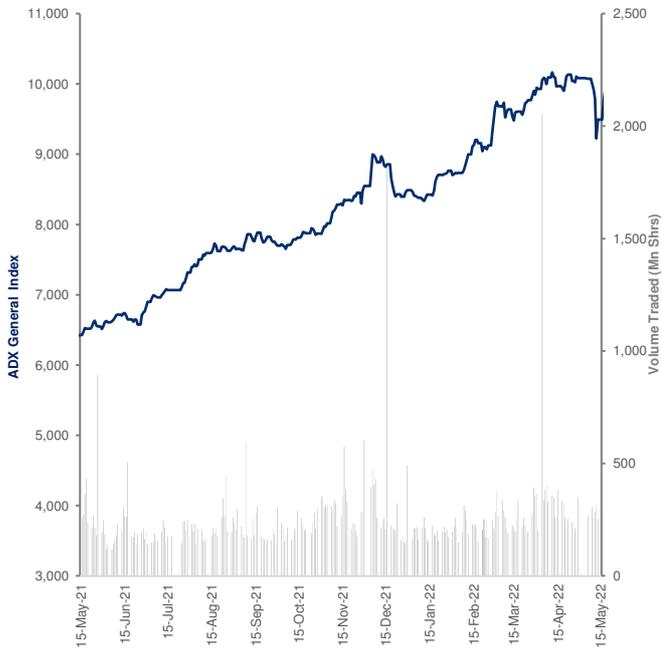
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.44	(1.45%)	127.56
DEWA	2.51	0.40%	35.13
Dubai Islamic Bank	5.79	(0.34%)	28.45
Emirates Nbd	12.80	0.39%	27.90
Gulf Finance House	1.13	3.67%	19.08

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

May 26, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,845,846.4	0.9%	(2.4%)	16.4%
Financials	880,412.5	0.5%	7.5%	38.9%
Telecommunication	282,339.8	0.8%	(15.2%)	(7.0%)
Consumer Discretionary	10,104.2	0.4%	(3.8%)	(1.1%)
Industrial	338,001.7	3.0%	(4.7%)	(0.8%)
Real Estate	40,595.6	(0.3%)	(14.4%)	19.0%
Basic Materials	39,846.3	(1.0%)	(13.8%)	36.4%
Energy	107,544.8	0.8%	(8.3%)	(6.6%)
Utilities	139,418.5	(0.8%)	(10.8%)	(6.1%)
Consumer Staples	4,217.0	(0.2%)	5.8%	(10.0%)
Health Care	3,366.1	1.0%	(4.3%)	1.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.20	13.6%
Abu Dhabi Islamic Bank	8.00	5.3%
Ras Al Khaimah Cement Co Psc	4.86	3.8%
Ras Al Khaimah White Cement	2.18	3.8%
Alpha Dhabi Holding PJSC	26.08	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
National Bank Of Ras Al-Khai	4.70	(3.9%)
Abu Dhabi Commercial Bank	9.20	(1.5%)
Al Yah Satellite Communications Company	2.56	(1.2%)
Fertiglobe	4.80	(1.0%)
Emirates Steel Arkan	1.22	(0.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,559.27	86.99	0.9%	(5.2%)	12.6%
Market Cap (AED Mn)	1,845,846	15,590	0.9%	(2.4%)	16.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	201.2	(41.4)	(17.1%)	263.6	164.5
Value Traded (AED Mn)	1,494.3	(7.5)	(0.5%)	1,622.0	994.2
No. of Trades	11,826	(617)	(5.0%)	8,701	2,826

Market Breadth	▲ 23	▼ 12	≡ 35
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.83	56,269
Multiply Group	1.85	34,205
ADNOC Distribution	4.06	17,497
Eshraq Properties Co Pjsc	0.40	13,013
First Abu Dhabi Bank Pjsc	19.00	12,655

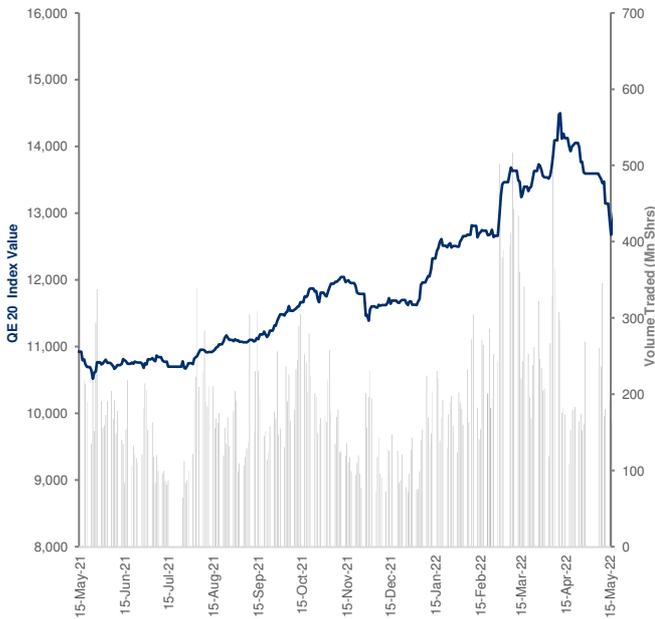
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	279.90	(0.04%)	367.11
Aldar Properties Pjsc	4.83	(0.41%)	273.74
First Abu Dhabi Bank Pjsc	19.00	1.71%	237.93
Emirates Telecom Group Co	29.08	0.97%	162.09
Alpha Dhabi Holding PJSC	26.08	3.33%	117.74

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

May 26, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	721,900.4	0.3%	(5.1%)	6.8%
Banking & Finance Sector	362,449.7	0.5%	(7.6%)	5.3%
Goods & Consumer Services	35,965.9	(0.3%)	0.3%	1.2%
Industrial Sector	196,059.0	(0.0%)	(3.5%)	16.0%
Insurance Sector	12,895.2	0.0%	0.0%	(6.6%)
Real Estate	53,100.2	(0.4%)	(2.3%)	(1.7%)
Telecom	29,944.1	0.9%	(3.3%)	1.4%
Transport	31,486.3	0.7%	1.2%	6.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Khaleej Takaful Group QSC	4.02	3.1%
Gulf Warehousing Co	4.40	2.6%
Qatar National Bank QPSC	21.00	1.7%
Al Meera Consumer Goods Co QSC	18.29	1.3%
Ooredoo Qpsc	7.25	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Industrial Manufacturing	3.01	(1.9%)
Qatar Islamic Bank SAQ	24.65	(1.4%)
Qatar Aluminum Manufacturing C	1.97	(1.4%)
United Development Co QSC	1.43	(1.3%)
Diala Brokerage & Investments	1.63	(1.2%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,858.58	(16.02)	(0.1%)	(5.4%)	10.6%
Market Cap (QAR Mn)	721,900	1,940	0.3%	(5.1%)	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	114.8	3.6	3.2%	225.0	231.4
Value Traded (QAR Mn)	613.7	95.7	18.5%	785.7	491.8
No. of Trades	20,859	2,925	16.3%	16,813	10,222

Market Breadth	▲ 14	▼ 27	= 7
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	4.78	15,361
Qatar Aluminum Manufacturing C	1.97	14,137
Qatar National Bank QPSC	21.00	9,053
Baladna	1.67	7,775
Salam International Investment	0.96	6,695

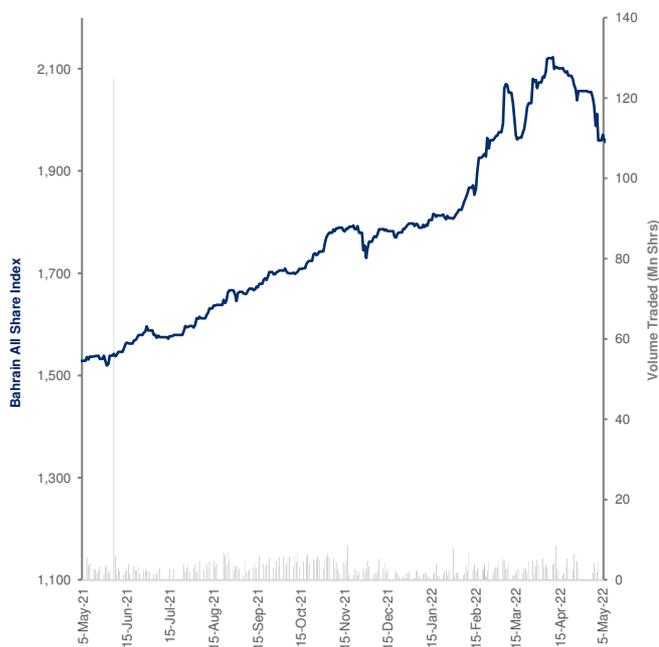
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	21.00	1.69%	190.25
Qatar Islamic Bank SAQ	24.65	(1.40%)	99.33
Masraf Al Rayan QSC	4.78	(1.14%)	73.57
Qatar Aluminum Manufacturing C	1.97	(1.40%)	28.09
Commercial Bank PSQC/The	7.00	(0.06%)	21.74

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

May 26, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	12,368.2	(0.1%)	(7.4%)	4.7%
<b>Materials</b>	1,760.8	(0.2%)	(11.4%)	55.0%
<b>Industrial</b>	136.7	(1.3%)	(0.6%)	(5.5%)
<b>Consumer Discretionary</b>	217.3	0.0%	12.1%	10.3%
<b>Consumer Staples</b>	153.6	0.0%	0.0%	(0.5%)
<b>Financials</b>	9,069.4	(0.1%)	(7.3%)	0.5%
<b>Communication Services</b>	938.7	1.0%	(6.9%)	(11.8%)
<b>Real Estate</b>	91.6	0.0%	(0.5%)	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank BSC	0.08	2.5%
Al Salam Bank-Bahrain BSC	0.09	1.2%
Bahrain Telecommunications Co	0.51	1.2%
GFH FINANCIAL GROUP BSC	0.30	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.15	(2.0%)
APM TERMINALS BAHRAIN	1.22	(1.6%)
Bahrain National Holding	0.46	(1.1%)
BBK BSC	0.49	(1.0%)
National Bank of Bahrain BSC	0.63	(0.6%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>Bahrain All Share Index</b>	1,888.92	(1.25)	(0.1%)	(8.1%)	5.1%
<b>Market Cap (BHD Mn)</b>	12,368	(9)	(0.1%)	(7.4%)	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
<b>Volume ('000 Shares)</b>	2,840	1,516	114.4%	2,752.7	3,792.2
<b>Value Traded (BHD '000)</b>	810	641	377.8%	1,275.4	779.6
<b>No. of Trades</b>	51	25	96.2%	69	63

Market Breadth	▲ 4	▼ 6	= 33
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.30	2,159
Al Salam Bank-Bahrain BSC	0.09	249
Seef Properties BSC	0.17	231
BBK BSC	0.49	76
Bahrain Telecommunications Co	0.51	34

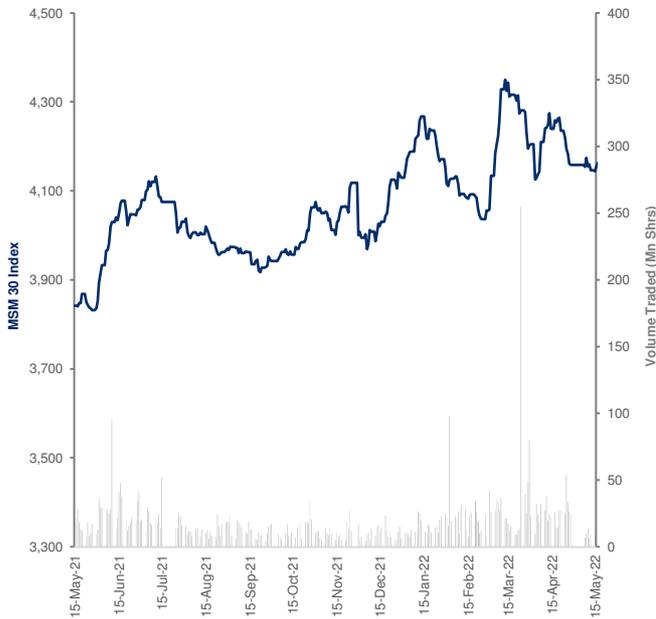
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.30	0.34%	0.64
Seef Properties BSC	0.17	0.00%	0.04
BBK BSC	0.49	(1.02%)	0.04
Aluminium Bahrain B.S.C	1.24	(0.24%)	0.03
Al Salam Bank-Bahrain BSC	0.09	1.19%	0.02

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

May 26, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,394.5	(0.2%)	(0.9%)	3.5%
Financial	4,399.2	0.1%	(0.5%)	6.0%
Industrial	833.7	(0.0%)	(1.8%)	(2.5%)
Services	2161.6	(0.8%)	(1.4%)	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Takaful Oman Insurance	0.06	10.0%
Al Omaniya Financial Services Co.	0.17	9.9%
A'Saffa Food Co.	0.15	8.7%
Construction Materials Industries Co.	0.09	4.9%
Oman Fisheries Co.	0.12	4.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Maha Petroleum Products Marketing Co.	0.62	(8.2%)
Shell Oman Marketing Co.	0.81	(8.1%)
Oman Oil Marketing Co.	0.80	(7.8%)
Muscat Finance Co. Ltd.	0.07	(2.8%)
Oman Qatari Telecommunications Co.	0.32	(1.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Shell Oman Marketing Co.	0.81	1,478
Oman Fisheries Co.	0.12	1,211
Oman Investment & Finance Co.	0.15	1,032
Al Madina Takaful Co.	0.09	695
Barka Desalination	0.14	674

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,121.56	1.80	0.0%	(0.9%)	(0.2%)
Market Cap (OMR Mn)	7,394.5	(11.4)	(0.2%)	(0.9%)	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	Average Daily YTD-21
Volume ('000 Shares)	10,458.9	(14,243.8)	(57.7%)	24,045.0	17,394.2
Value Traded (OMR '000)	3,547.0	51.9	1.5%	4,252.2	2,579.8

Market Breadth	▲ 13	▼ 11	= 90
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Shell Oman Marketing Co.	0.81	(8.14%)	1.20
Oman Telecommunications Co.	0.86	(0.46%)	0.54
Oman Oil Marketing Co.	0.80	(7.80%)	0.50
Al Maha Petroleum Products Marketing Co.	0.62	(8.24%)	0.23
Bank Muscat	0.52	0.00%	0.19

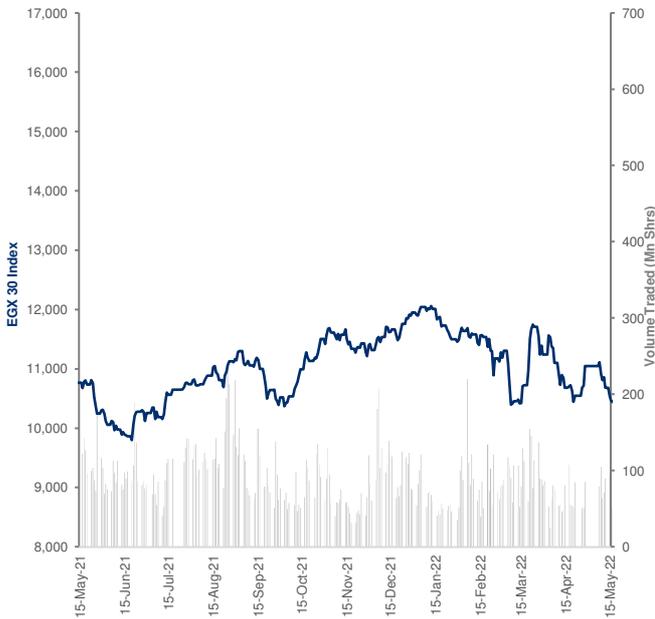
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

May 26, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	450,054.7	(1.4%)	(6.1%)	(10.3%)
<b>Banks</b>	135,182.3	(1.3%)	(6.7%)	(21.0%)
<b>Basic Resources</b>	30,981.3	(2.3%)	(7.0%)	5.3%
<b>Chemicals</b>	38,925.1	(0.5%)	(8.2%)	18.0%
<b>Construction and Materials</b>	11,959.5	(1.5%)	(10.2%)	(9.1%)
<b>Financial Services excluding Banks</b>	52,367.9	(0.4%)	(2.8%)	9.1%
<b>Food and Beverage</b>	9,997.5	(1.1%)	8.9%	3.7%
<b>Healthcare</b>	3,117.9	0.7%	(7.6%)	(25.0%)
<b>Industrial Goods, Services, Automobile:</b>	33,892.9	(3.6%)	(9.3%)	(21.7%)
<b>Media</b>	923.5	(3.6%)	(8.1%)	(18.7%)
<b>Oil and Gas</b>	4,559.0	(2.5%)	(9.3%)	(3.6%)
<b>Personal and Household Products</b>	30,352.7	(1.4%)	(1.0%)	(3.8%)
<b>Real Estate</b>	48,026.2	(1.7%)	(11.3%)	(21.7%)
<b>Telecommunication</b>	27,244.9	(1.2%)	(2.2%)	(4.8%)
<b>Travel &amp; Leisure</b>	22,524.0	(0.1%)	(1.3%)	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Egyptian Int'L Pharmaceutical Industries</b>	31.44	0.7%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Maridive &amp; Oil Services Sae</b>	0.08	(11.4%)
<b>Ghabbour Auto</b>	3.00	(10.7%)
<b>El Nasr Clothes &amp; Textiles</b>	0.62	(8.3%)
<b>Palm Hills Developments Sae</b>	1.28	(5.8%)
<b>El Kahera Housing</b>	1.09	(5.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.36	20,096
<b>Palm Hills Developments Sae</b>	1.28	14,941
<b>Ghabbour Auto</b>	3.00	8,585
<b>Talaat Moustafa Group</b>	7.65	4,439
<b>Qalaa Holdings Sae</b>	1.23	3,559

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>EGX 30 Index</b>	10,247.43	(168.11)	(1.6%)	(7.2%)	(14.2%)
<b>Market Cap (EGP Mn)</b>	450,055	(6,244)	(1.4%)	(6.1%)	(10.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
<b>Volume (Mn Shares)</b>	84.1	10.3	14.0%	79.4	130.1
<b>Value Traded (EGP Mn)</b>	382.4	75.7	24.7%	492.5	492.3
<b>No. of Trades</b>	13,696	3,766	37.9%	13,762	15,873

Market Breadth	▲ 1	▼ 42	= 17
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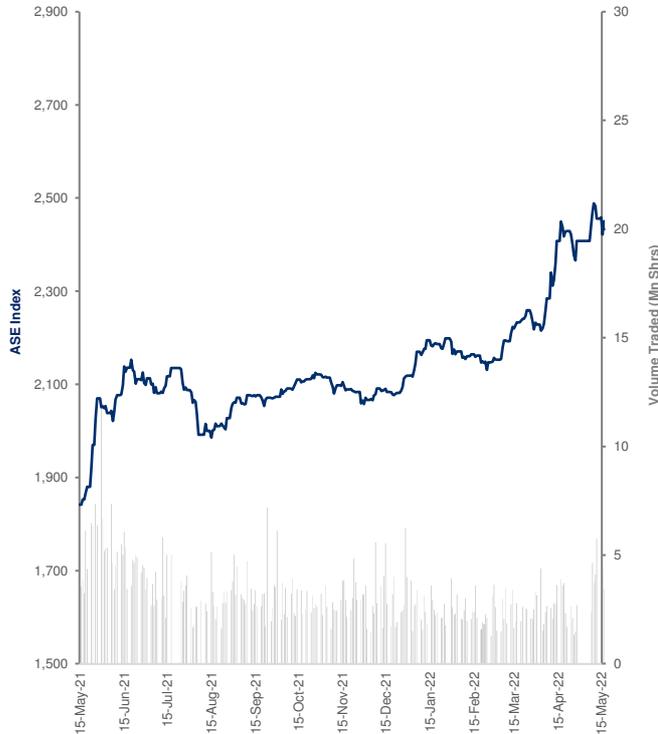
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Abou Kir Fertilizers &amp; Chemicals</b>	25.97	(0.50%)	75.24
<b>Commercial International Bank</b>	41.40	(2.01%)	71.71
<b>Efg Hermes</b>	15.11	(0.33%)	50.51
<b>Talaat Moustafa Group</b>	7.65	(0.91%)	34.29
<b>Ghabbour Auto</b>	3.00	(10.71%)	26.42

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

May 26, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	13,243.0	0.3%	1.3%	15.9%
Banking	7,768.6	0.6%	(0.6%)	1.3%
Insurance	87.9	0.0%	0.4%	(5.6%)
Diversified Financial Services	155.7	(0.0%)	(1.2%)	(10.9%)
Real Estate	192.5	0.4%	7.8%	(10.9%)
Educational Services	215.3	1.2%	0.3%	(5.4%)
Hotels and Tourism	91.5	0.0%	2.5%	0.9%
Transportation	76.1	0.0%	3.9%	(0.0%)
Technology & Communications	389.4	0.7%	0.5%	(7.4%)
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	709.0	0.9%	12.4%	35.2%
Commercial Services	68.1	0.0%	(0.1%)	(0.1%)
Pharmaceutical & Medical Industries	34.5	0.0%	(2.1%)	(9.8%)
Chemical Industries	10.7	(1.3%)	(1.4%)	(57.8%)
Food & Beverages	66.0	(1.0%)	0.7%	(21.0%)
Tobacco & Cigarettes	8.1	0.0%	0.0%	(40.7%)
Mining & Extraction Industries	3,245.2	(0.4%)	4.7%	109.1%
Engineering & Construction	19.7	(0.2%)	(4.4%)	(15.7%)
Electrical Industries	28.2	(0.7%)	(0.7%)	(1.4%)
Textiles , Leathers & Clothings	53.4	(1.1%)	(5.1%)	(9.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Market Return					
ASE Index	2,468.26	7.55	0.3%	2.5%	16.5%
Market Cap (JD Mn)	13,242.98	43.92	0.3%	1.3%	15.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,055.0	(217.5)	(9.6%)	2,562.9	4,467.1
Value Traded (JD '000)	5,718.8	(1,166.5)	(16.9%)	5,893.0	5,435.2
No. of Trades	2,432	(119)	(4.7%)	2,064	2,220

Market Breadth			
	▲ 16	▼ 18	= 87

Best Return Performers	Price (JD)	Daily % Chg
Al Faris National Comp For I	0.90	4.7%
Jordanian Real Estate For De	0.51	4.1%
Jordanian Expatriates Inv HI	0.55	3.8%
Zarka Education & Investment	2.26	2.7%
Petra Education	4.10	2.5%

Worst Return Performers	Price (JD)	Daily % Chg
National Cable & Wire Manuf	0.19	(5.0%)
Century Investment Group	1.26	(4.5%)
Jordan Steel	0.28	(3.4%)
Jordan Industrial Resources	0.31	(3.1%)
Contemporary For Housing Pro	0.63	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Petroleum Refinery Co	4.98	373
Al-Tajamout For Catering Hs	0.39	302
Jordan Decapolis Properties	0.37	180
Jordan Telecom	2.00	161
Jordanian Electric Power	1.51	152

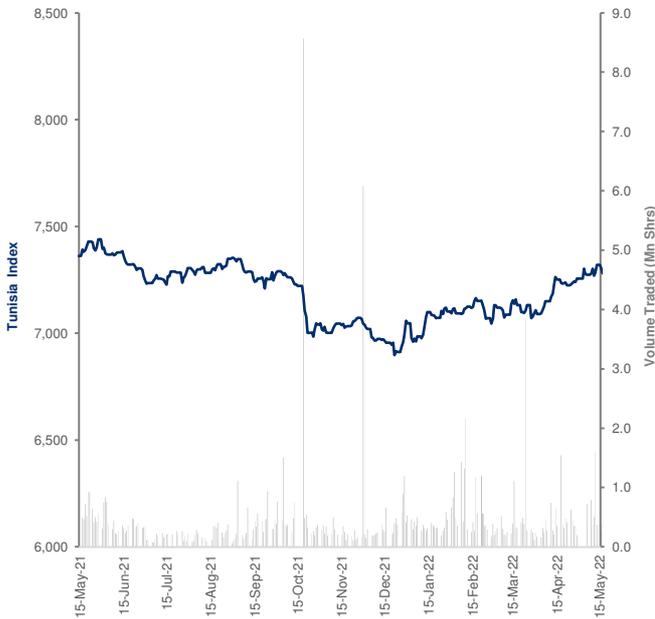
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	38.49	(0.41%)	1.95
Jordan Petroleum Refinery Co	4.98	1.01%	1.87
Jordan Telecom	2.00	0.50%	0.32
Arab Bank Plc	4.83	1.47%	0.30
Jordanian Electric Power	1.51	1.34%	0.23

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

May 26, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,046.1	0.3%	(2.3%)	(2.4%)
<b>Banking</b>	<b>8,210.3</b>	<b>0.6%</b>	<b>(4.6%)</b>	<b>5.7%</b>
<b>Insurance</b>	<b>896.7</b>	<b>0.0%</b>	<b>1.5%</b>	<b>1.0%</b>
<b>Leasing</b>	<b>584.2</b>	<b>0.4%</b>	<b>0.2%</b>	<b>1.3%</b>
<b>Financial Services</b>	<b>1,988.4</b>	<b>(0.2%)</b>	<b>4.5%</b>	<b>(7.7%)</b>
<b>Industrial</b>	<b>1,511.2</b>	<b>(0.0%)</b>	<b>(0.7%)</b>	<b>(8.9%)</b>
<b>Chemical Industry</b>	<b>465.9</b>	<b>(0.4%)</b>	<b>(0.9%)</b>	<b>(8.9%)</b>
<b>Food &amp; Beverage</b>	<b>4,826.3</b>	<b>0.1%</b>	<b>(4.6%)</b>	<b>(10.9%)</b>
<b>Retailing</b>	<b>1,181.7</b>	<b>0.4%</b>	<b>7.3%</b>	<b>2.3%</b>
<b>Others</b>	<b>1,381.3</b>	<b>(0.1%)</b>	<b>(1.9%)</b>	<b>(3.9%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.51	4.1%
Societe Magasin General	13.05	4.1%
Societe de Placements et de De	8.30	3.8%
Arab Tunisian Bank	2.48	3.3%
Best Lease	2.20	3.3%

Worst Return Performers	Price (DT)	Daily % Chg
Attijari Leasing SA	12.69	(6.0%)
Societe Immobiliere Tuniso Seo	1.95	(4.4%)
Essoukna	2.28	(4.2%)
Hannibal Lease SA	3.90	(2.5%)
Air Liquide Tunisie	97.00	(1.0%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,363.55	29.93	0.4%	1.5%	4.5%
Market Cap (DT Mln)	21,046	57.7	0.3%	(2.3%)	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	335.2	(25.4)	(7.0%)	507.0	708.1
Value Traded ('000 DT)	2,470.7	(1,568.3)	(38.8%)	3,961.5	4,665.8
No. of Trades	1,031	77	8.1%	948	1,402

Market Breadth	▲ 21	▼ 17	= 30
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Bank	2.48	54
Accumulateur Tunisienne Assad	1.30	50
Societe Frigorifique et Brasse	15.80	28
Banque de Tunisie	4.90	25
Societe Moderne de Ceramique	0.82	24

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	68.60	0.44%	0.47
Societe Frigorifique et Brasse	15.80	0.00%	0.45
Societe D'Articles Hygieniques	8.95	(0.56%)	0.19
Euro Cycles SA	31.85	(0.03%)	0.16
Arab Tunisian Bank	2.48	3.33%	0.13

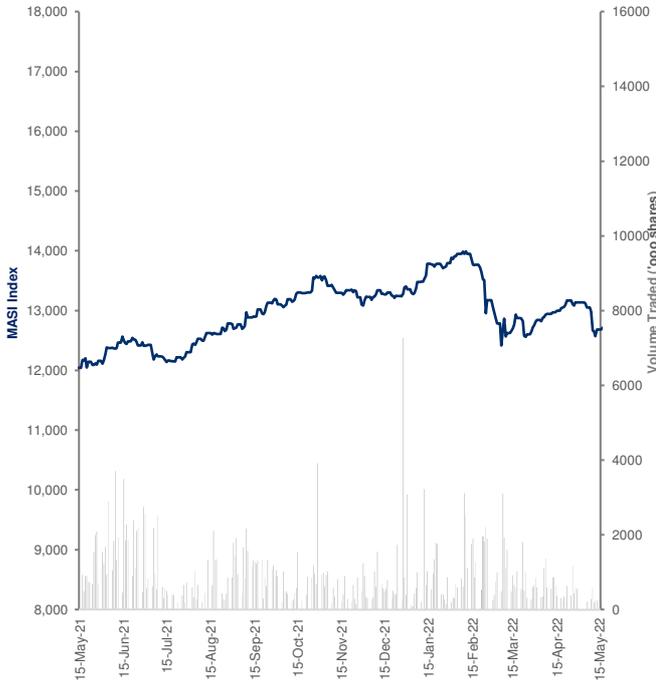
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 26, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	570,741.7	(0.1%)	(5.6%)	(6.8%)
<b>Banking</b>	<b>209,018.2</b>	<b>(0.2%)</b>	<b>(5.2%)</b>	<b>(7.2%)</b>
<b>Beverages</b>	<b>11,045.3</b>	<b>0.0%</b>	<b>(1.5%)</b>	<b>8.6%</b>
<b>Chemicals</b>	<b>3,037.5</b>	<b>(1.2%)</b>	<b>(2.9%)</b>	<b>5.5%</b>
<b>Construction &amp; Building Material</b>	<b>69,991.5</b>	<b>0.0%</b>	<b>(8.7%)</b>	<b>(14.0%)</b>
<b>Distributors</b>	<b>19,062.4</b>	<b>(0.4%)</b>	<b>(4.0%)</b>	<b>(7.6%)</b>
<b>Electricity</b>	<b>25,428.4</b>	<b>0.0%</b>	<b>(5.9%)</b>	<b>2.7%</b>
<b>Food Producers &amp; Processors</b>	<b>26,146.2</b>	<b>(1.4%)</b>	<b>(8.3%)</b>	<b>(13.1%)</b>
<b>Holding Companies</b>	<b>2,472.1</b>	<b>(5.3%)</b>	<b>(5.3%)</b>	<b>(14.5%)</b>
<b>Insurance</b>	<b>29,304.0</b>	<b>0.5%</b>	<b>(3.1%)</b>	<b>(3.3%)</b>
<b>Investment &amp; other Finance</b>	<b>4,144.3</b>	<b>(1.1%)</b>	<b>(4.5%)</b>	<b>(5.9%)</b>
<b>Leisures &amp; Hotel</b>	<b>1,765.1</b>	<b>4.3%</b>	<b>2.7%</b>	<b>12.3%</b>
<b>Materials, Software &amp; Computer</b>	<b>5,916.9</b>	<b>2.0%</b>	<b>(3.3%)</b>	<b>(3.0%)</b>
<b>Mining</b>	<b>28,551.0</b>	<b>0.1%</b>	<b>3.4%</b>	<b>35.2%</b>
<b>Oil &amp; Gas</b>	<b>17,195.8</b>	<b>(4.9%)</b>	<b>(10.6%)</b>	<b>(12.9%)</b>
<b>Real Estate</b>	<b>4,513.3</b>	<b>0.6%</b>	<b>(8.2%)</b>	<b>(11.3%)</b>
<b>Telecommunications</b>	<b>110,150.6</b>	<b>1.0%</b>	<b>(6.5%)</b>	<b>(10.1%)</b>
<b>Transport</b>	<b>811.6</b>	<b>(0.5%)</b>	<b>(3.2%)</b>	<b>(10.5%)</b>
<b>Utilities</b>	<b>2,128.0</b>	<b>0.0%</b>	<b>0.0%</b>	<b>12.7%</b>
<b>Forestry &amp; Paper</b>	<b>59.3</b>	<b>(1.1%)</b>	<b>(3.2%)</b>	<b>5.7%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
<b>RISMA</b>	<b>123.20</b>	<b>4.3%</b>
<b>Alliances Developpement Immobi</b>	<b>69.50</b>	<b>3.9%</b>
<b>Hightech Payment Systems SA</b>	<b>6185.00</b>	<b>3.1%</b>
<b>ATLANTA</b>	<b>136.40</b>	<b>1.8%</b>
<b>Credit Immobilier et Hotelier</b>	<b>320.00</b>	<b>1.6%</b>

Worst Return Performers	Price (MAD)	Daily % Chg
<b>Delta Holding SA</b>	<b>28.22</b>	<b>(5.3%)</b>
<b>Afriquia Gaz</b>	<b>4560.00</b>	<b>(5.3%)</b>
<b>Fenie Brossette</b>	<b>118.00</b>	<b>(3.5%)</b>
<b>Societe Metallurgique D'imiter</b>	<b>1714.00</b>	<b>(3.2%)</b>
<b>Maghreb Oxigene</b>	<b>320.00</b>	<b>(2.8%)</b>

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
<b>Douja Promotion Groupe Addoha</b>	<b>7.40</b>	<b>79.4</b>
<b>Maroc Telecom</b>	<b>125.30</b>	<b>26.0</b>
<b>Alliances Developpement Immobi</b>	<b>69.50</b>	<b>21.3</b>
<b>Attijariwafa Bank</b>	<b>436.50</b>	<b>14.0</b>
<b>Auto Hall</b>	<b>82.20</b>	<b>6.1</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>MASI Index</b>	<b>12,394.39</b>	<b>(27.21)</b>	<b>(0.2%)</b>	<b>(5.7%)</b>	<b>(7.22%)</b>
<b>Market Cap (MAD Mn)</b>	<b>570,742</b>	<b>(369)</b>	<b>(0.1%)</b>	<b>(5.6%)</b>	<b>(6.8%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume (*000 Shares)</b>	<b>167.9</b>	<b>(204.5)</b>	<b>(54.9%)</b>	<b>816.8</b>	<b>460.3</b>
<b>Value Traded (MAD Mn)</b>	<b>26.65</b>	<b>(60.77)</b>	<b>(69.5%)</b>	<b>103.9</b>	<b>94.9</b>

Market Breadth	▲	▼	▬
	9	18	15

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
<b>Attijariwafa Bank</b>	<b>436.50</b>	<b>(0.80%)</b>	<b>6.13</b>
<b>Maroc Telecom</b>	<b>125.30</b>	<b>1.05%</b>	<b>3.25</b>
<b>Societe Des Boissons du Maroc</b>	<b>2900.00</b>	<b>0.00%</b>	<b>2.90</b>
<b>Banque Marocaine Pour Le Comme</b>	<b>460.00</b>	<b>(2.13%)</b>	<b>2.60</b>
<b>LafargeHolcim Maroc SA</b>	<b>1800.00</b>	<b>0.00%</b>	<b>1.78</b>

Source: Bloomberg, Kamco Research

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