

# MENA Markets Daily Report

May 25, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change	
MENA Countries									
<i>In this Report...</i>		Kuwait	Premier Market Index	▼	8,341.11	(2.2%)	9.2%	26.2%	
		Kuwait	Main 50 Index	▼	6,144.59	(2.1%)	0.6%	31.7%	
	Kuwait	2	Kuwait	Main Market Index	▼	5,889.75	(1.6%)	0.1%	29.3%
	Saudi Arabia	3	Kuwait	All Share Index	▼	7,536.60	(2.1%)	7.0%	27.0%
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	12,300.86	0.5%	9.0%	29.8%
	UAE - Abu Dhabi	5	UAE - Dubai	DFM General Index	▼	3,258.88	(1.5%)	2.0%	28.2%
	Qatar	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,221.68	(2.9%)	(1.5%)	39.9%
	Bahrain	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,472.28	(2.5%)	11.6%	68.2%
	Oman	8	Qatar	QE 20 Index	▼	12,874.60	(0.4%)	10.7%	11.4%
	Egypt	9	Bahrain	Bahrain All Share	▼	1,890.17	(0.2%)	5.2%	20.6%
	Jordan	10	Oman	MSM 30 Index	▼	4,119.76	(0.3%)	(0.2%)	12.9%
	Tunisia	11	Egypt	EGX 30	▼	10,415.54	(1.0%)	(12.8%)	10.2%
Morocco	12	Jordan	ASE Index	▲	2,460.71	0.6%	16.1%	27.8%	
		Tunisia	Tunisia Index	▲	7,333.62	0.2%	4.1%	2.3%	
		Morocco	MASI	▼	12,421.60	(1.1%)	(7.0%)	18.3%	
Emerging Markets									
		China	SSE Composite Index	▼	3,070.93	(2.4%)	(15.6%)	4.8%	
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,273.73	1.6%	(20.2%)	15.0%	
		India	SENSEX	▼	54,052.61	(0.4%)	(7.2%)	22.0%	
		Brazil	BOVESPA Stock Index	▲	110,580.79	0.2%	5.5%	(11.9%)	
		Mexico	BOLSA Index	▼	51,304.04	(0.1%)	(3.7%)	20.9%	
		Emerging Markets	MSCI EM Index	▼	1,016.99	(1.7%)	(17.5%)	(4.6%)	
Global Markets									
		World	MSCI World Index	▼	2,680.46	(0.8%)	(17.1%)	20.1%	
		Asia	MSCI Asia Pacific	▼	529.98	(1.6%)	(15.9%)	(4.9%)	
		Europe	DJ Stoxx 600	▼	431.58	(1.1%)	(11.5%)	22.2%	
		Europe	FTSEurofirst 300	▼	1,690.73	(1.0%)	(10.6%)	23.0%	
		U.S.A	S&P 500	▼	3,941.48	(0.8%)	(17.3%)	26.9%	
		U.S.A	DJIA	▲	31,928.62	0.2%	(12.1%)	18.7%	
		U.S.A	NASDAQ Composite	▼	11,264.45	(2.4%)	(28.0%)	21.4%	
		UK	FTSE 100	▼	7,484.35	(0.4%)	1.4%	14.3%	
		Germany	DAX	▼	13,919.75	(1.8%)	(12.4%)	15.8%	
		Japan	NIKKEI 225	▼	26,748.14	(0.9%)	(7.1%)	4.9%	
		Hong Kong	HANG SENG INDEX	▼	20,112.10	(1.8%)	(14.0%)	(14.1%)	
Currencies									
		USD	USD vs. World Currencies Basket	▼	101.77	(0.30%)	6.38%	6.4%	
		GBP/USD	British Pound / USD Cross	▼	1.25	(0.44%)	(7.39%)	(1.0%)	
		EUR/USD	Euro / USD Cross	▲	1.07	0.42%	(5.58%)	(6.9%)	
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.13%	(1.05%)	0.5%	
Other Asset Classes									
		Oil	Brent	▲	113.56	0.1%	46.0%	50.2%	
		Oil	NYMEX	▼	109.77	(0.5%)	46.0%	55.0%	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	8.80	0.6%	145.8%	26.9%	
		Gold	Gold Spot \$/Oz	▲	1,866.45	0.7%	2.0%	(3.6%)	
		Silver	Silver Spot \$/Oz	▲	22.12	1.5%	(5.1%)	(11.7%)	
		Bitcoin	Bitcoin USD Cross	▲	29,438.30	0.4%	(36.5%)	59.8%	

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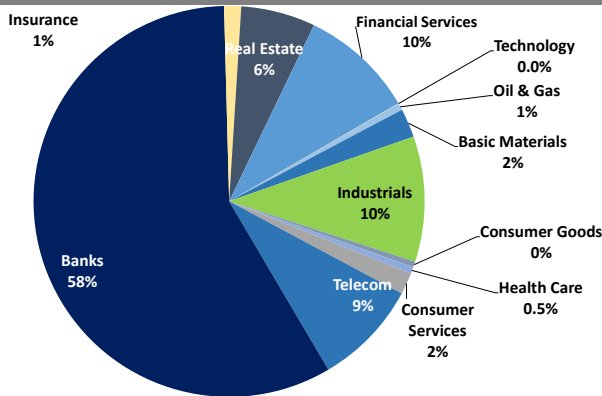
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

May 25, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,156.7	18.1	11.6%
2- Kuwait Finance House	7,150.0	27.2	14.2%
3- Boubayan Bank	3,072.8	58.2	9.4%
4- Ahli United Bank - Bahrain	2,887.3	15.4	13.6%
5- Zain	2,626.5	13.9	16.6%
6- Agility (PWC Logistics)	2,435.3	2.5	54.0%
7- Gulf Bank	1,126.6	24.9	6.8%
8- Commercial Bank of Kuwait	996.0	13.0	8.7%
9- Mabane Co.	899.6	15.8	10.8%
10- Burgan Bank	864.7	16.5	7.1%
<b>Total</b>	<b>29,216</b>	<b>12.73</b>	<b>17.7%</b>

\*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.269	0.012	4.7%
Kuwait Hotels Co.	0.124	0.005	4.2%
The Energy House Co.	0.049	0.002	3.2%
Aqar Real Estate Investment Co.	0.070	0.002	2.9%
Fujairah Cement Industries Co.	0.039	0.001	2.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Safat Investment Co.	0.114	(0.034)	(23.0%)
Al TAMEER Real Estate Investment Co.	0.025	(0.003)	(11.5%)
Kuwait Investment Co.	0.163	(0.018)	(9.9%)
National Cleaning Co.	0.042	(0.004)	(8.9%)
Salbookh Trading Co.	0.020	(0.002)	(8.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.259	(3.4%)	46,143,785
Al Safat Investment Co.	0.114	(23.0%)	33,311,317
GFH Financial Group	0.090	(3.2%)	27,322,127
Kuwait Finance House	0.847	(3.5%)	26,320,556
A'ayan Leasing & Investment Co.	0.153	(4.4%)	17,122,176

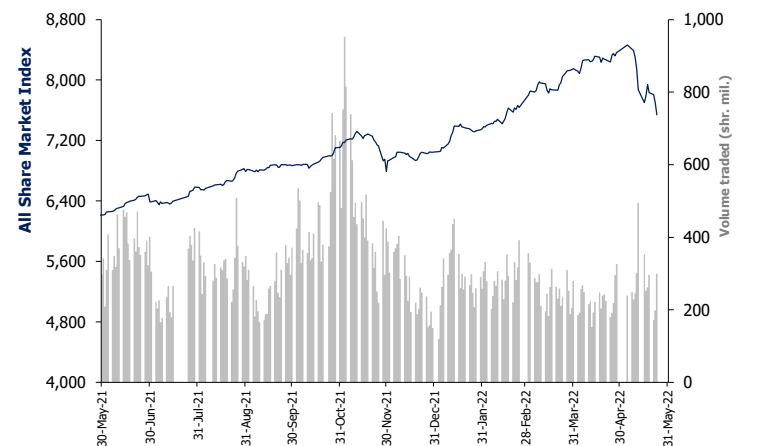
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,817.9	▼	(2.1%)	(9.2%)	4.4%
Oil & Gas	250.6	▲	0.3%	(3.1%)	(15.3%)
Basic Materials	1,041.6	▼	(0.3%)	0.8%	14.0%
Industrials	4,517.8	▼	(2.4%)	(11.5%)	10.7%
Consumer Goods	204.5	▼	(1.1%)	(8.6%)	(11.1%)
Health Care	238.2	▼	(2.4%)	(0.3%)	(39.7%)
Consumer Services	774.3	▼	(0.7%)	(6.6%)	15.7%
Telecommunications	3,803.7	▼	(1.1%)	(12.2%)	13.9%
Banks	25,312.9	▼	(2.2%)	(8.7%)	4.9%
Insurance	607.7	▼	(0.2%)	(2.5%)	(1.8%)
Real Estate	2,683.5	▼	(2.2%)	(8.2%)	(7.5%)
Financial Services	4,142.6	▼	(2.9%)	(12.0%)	0.1%
Technology	8.5	=	0.0%	(8.0%)	(10.0%)
Utilities	232.1	▼	(1.4%)	(5.0%)	(7.5%)

Market Breadth	▲ 14	▼ 106	■ 39		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,341.11	(189.8)	(2.2%)	(10.4%)	9.2%
Main 50 Index	6,144.59	(129.9)	(2.1%)	(7.9%)	0.6%
Main Market Index	5,889.75	(94.6)	(1.6%)	(7.8%)	0.1%
All Share Market Index	7,536.60	(160.4)	(2.1%)	(9.8%)	7.0%
Market Cap (KWD Mn)	43,817.94	(926.9)	(2.1%)	(9.2%)	4.4%

## Index Performance relative to Volume



## Market Trading Data and Volatility

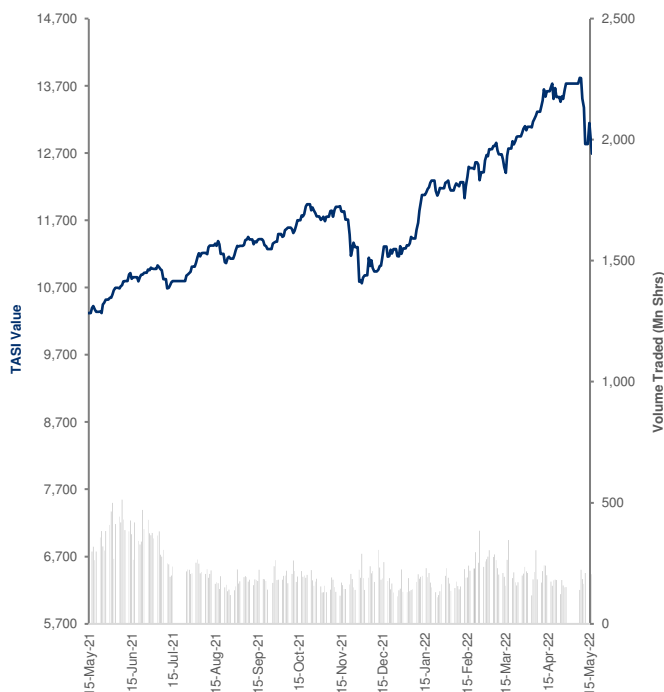
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	298.9	101.0	51.1%	263.7	332.8
Value Traded (KWD Mn)	93.5	28.9	44.8%	70.2	49.7
No. of Trades	19,283	3,938	25.7%	13,013	11,900

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.847	(3.5%)	22,707,652
Ahli United Bank - Bahrain	0.259	(3.4%)	12,155,497
National Bank of Kuwait	0.995	(1.0%)	7,010,454
Agility (PWC Logistics)	1.092	(2.5%)	5,713,311
Gulf Bank	0.352	(4.1%)	4,417,101

### Saudi Tadawul Daily Report

May 25, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,929,209.8			19.2%
Energy	8,872,418.3	1.6%	(1.7%)	23.3%
Materials	789,744.8	(0.3%)	(14.8%)	2.1%
Capital Goods	20,535.7	1.6%	(3.9%)	(3.6%)
Commercial & Professional Svc	7,586.2	0.9%	(15.3%)	(1.5%)
Transportation	17,184.0	0.7%	(10.8%)	(2.8%)
Consumer Durables & Apparel	4,668.2	0.2%	(7.8%)	(23.7%)
Consumer Services	27,730.9	0.3%	(9.7%)	(10.4%)
Media	24,379.0	(3.7%)	(11.2%)	13.8%
Retailing	34,415.8	(2.2%)	(12.4%)	(15.6%)
Food & Staples Retailing	44,588.5	0.4%	(4.6%)	159.4%
Food & Beverages	96,367.4	(1.0%)	(5.6%)	(0.3%)
Health Care Equipment & Svc	126,274.9	0.8%	3.2%	34.3%
Pharma, Biotech & Life Science	3,906.0	0.5%	(9.6%)	(17.3%)
Banks	1,123,059.1	0.5%	(14.4%)	12.7%
Diversified Financials	72,624.2	(3.7%)	2.7%	18.9%
Insurance	47,616.4	0.0%	(10.4%)	(10.1%)
Telecommunication Services	248,413.5	(0.9%)	(10.7%)	(4.6%)
Utilities	204,960.7	5.1%	(6.7%)	23.9%
REITs	18,207.4	(0.2%)	(2.8%)	0.6%
Real Estate Mgmt & Dev't	94,648.6	1.7%	(7.7%)	(1.4%)
Software & Services	49,880.0	(0.9%)	(11.5%)	76.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Industrial Export Co	105.80	9.9%
Salama Cooperative Insurance C	13.60	9.5%
Arabian Shield Cooperative Ins	18.12	8.5%
Al Jouf Cement Co	10.34	6.7%
Almasane Alkobra Mining Co.	92.00	6.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Kingdom Holding Co	10.18	(6.9%)
Anaam International Holding Gr	32.10	(5.6%)
Saudi Research & Marketing Gro	230.80	(4.5%)
Saudi Marketing Co	24.40	(4.3%)
Mouwasat Medical Services Co	208.00	(4.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Arabian Oil Co	40.15	11,408
Dar Al Arkan Real Estate Devel	10.98	10,810
Al Rajhi Bank	91.10	7,502
Alinma Bank	36.10	6,609
Bank Al-Jazira	26.50	6,526

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,300.86	64.95	0.5%	(10.4%)	9.0%
Market Cap (SAR Mn)	11,929,210	152,159	1.3%	(4.5%)	19.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	157.9	(21.0)	(11.7%)	203.3	327.3
Value Traded (SAR Mn)	6,870.7	(602.1)	(8.1%)	8,738.8	10,017.0
No. of Trades	346,619	(18,628)	(5.1%)	385,283	398,451

Market Breadth	▲ 117	▼ 83	= 21
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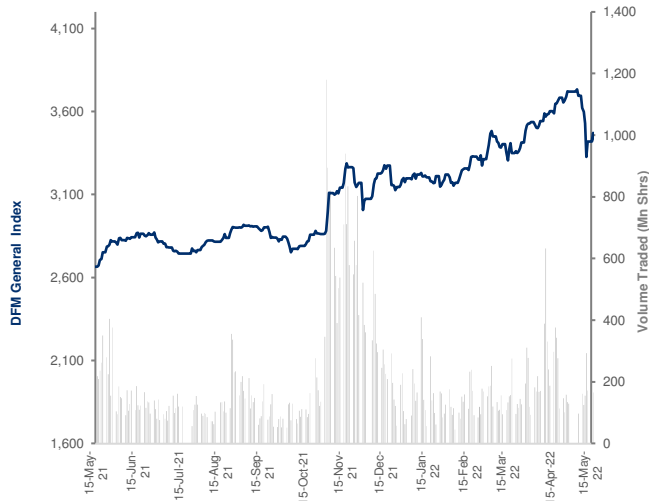
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	91.10	0.3%	683.50
Saudi Arabian Oil Co	40.15	1.6%	453.61
Saudi Basic Industries Corp	112.40	(2.3%)	364.05
Saudi Telecom Co	103.60	(0.8%)	345.45
Saudi Arabian Mining Co	117.40	3.9%	319.38

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

May 25, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	533,809.4	(1.0%)	(9.1%)	0.5%
Banking	201,778.7	(0.0%)	(9.8%)	(1.1%)
Consumer Staples	128,475.0	(1.9%)	(11.3%)	1.1%
Investment & Financial Services	29,952.1	(1.8%)	(15.9%)	(13.8%)
Insurance	6,267.6	(0.1%)	(2.4%)	7.5%
Industrial	6,712.7	0.0%	0.3%	19.8%
Real Estate	77,416.9	(2.3%)	(11.3%)	7.5%
Telecommunication	26,692.0	(1.0%)	(11.2%)	(11.6%)
Transportation	47,112.1	(0.5%)	10.0%	13.5%
Services	9,402.5	(0.3%)	(3.2%)	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.20	14.5%
Takaful Emarat Insurance	1.23	9.8%
Dubai Islamic Insurance Co	0.95	5.1%
Emirates Nbd	12.75	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	0.00	(6.5%)
Amlak Finance	0.53	(4.7%)
Islamic Arab Insurance Com	0.57	(4.2%)
Gulf Finance House	1.09	(3.5%)
Deyaar Development Pjsc	0.41	(3.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
DEWA	2.50	34,149
Emaar Properties Pjsc	5.52	21,417
Deyaar Development Pjsc	0.41	20,394
Union Properties Pjsc	0.26	19,499
Dubai Financial Market Pjsc	2.16	16,314

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,258.88	(48.51)	(1.5%)	(12.4%)	2.0%
Market Cap (AED Mn)	533,809	(5,444)	(1.0%)	(9.1%)	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	169.0	17.5	11.5%	168.1	158.1
Value Traded (AED Mn)	422.3	(46.6)	(9.9%)	408.4	220.4
No. of Trades	7,580	(128)	(1.7%)	5,674	2,900

Market Breadth	▲ 4	▼ 21	= 39
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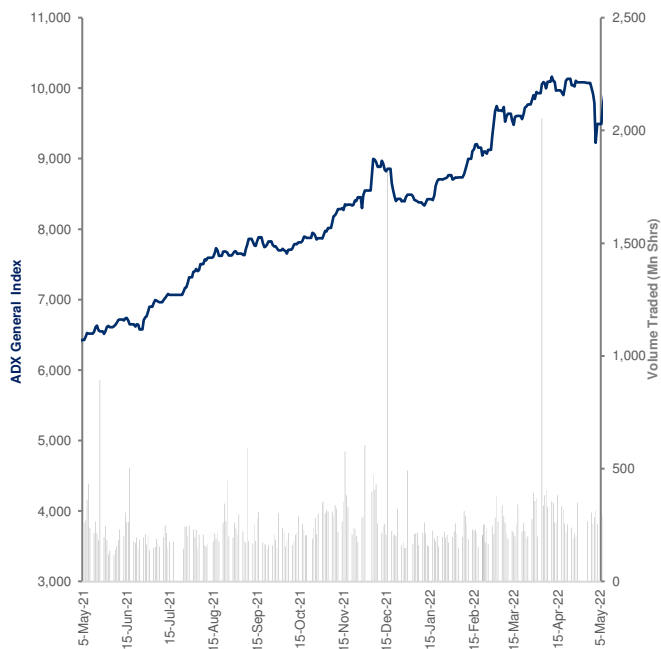
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.52	(3.16%)	118.85
DEWA	2.50	(1.96%)	85.61
Dubai Islamic Bank	5.81	(1.53%)	58.37
Emirates Nbd	12.75	1.19%	36.45
Dubai Financial Market Pjsc	2.16	(1.82%)	34.66

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

May 25, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,834,972.8	(2.0%)	(3.0%)	15.7%
Financials	876,403.5	(1.3%)	7.1%	38.3%
Telecommunication	279,966.0	(3.4%)	(16.0%)	(7.8%)
Consumer Discretionary	10,059.7	0.7%	(4.2%)	(1.5%)
Industrial	329,309.4	(3.6%)	(7.2%)	(0.8%)
Real Estate	40,732.2	(4.2%)	(14.2%)	19.4%
Basic Materials	43,748.0	0.0%	(5.4%)	49.7%
Energy	106,654.9	(1.5%)	(9.1%)	(7.4%)
Utilities	140,542.8	0.0%	(10.1%)	(5.3%)
Consumer Staples	4,224.9	(4.1%)	6.0%	(9.9%)
Health Care	3,331.4	0.0%	(5.3%)	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.57	5.4%
Abu Dhabi National Hotels	3.80	2.7%
Methaq Takaful Insurance	0.78	2.6%
Ras Al Khaimah Ceramics	2.81	0.4%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.47	(9.6%)
National Marine Dredging Co	25.50	(8.8%)
Fertiglobe	4.85	(8.0%)
Abu Dhabi National Insurance	5.80	(7.5%)
Ras Al Khaimah Cement Co Psc	4.68	(6.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.81	62,864
Aldar Properties Pjsc	4.85	43,654
ADNOC Distribution	4.00	18,957
Fertiglobe	4.85	18,072
First Abu Dhabi Bank Pjsc	18.68	12,611

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,472.28	(244.84)	(2.5%)	(6.0%)	11.6%
Market Cap (AED Mn)	1,834,973	(36,957)	(2.0%)	(3.0%)	15.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	242.6	21.7	9.8%	264.2	164.0
Value Traded (AED Mn)	1,501.8	(21.4)	(1.4%)	1,623.3	987.0
No. of Trades	12,443	728	6.2%	8,669	2,806

Market Breadth	▲ 4	▼ 28	= 38
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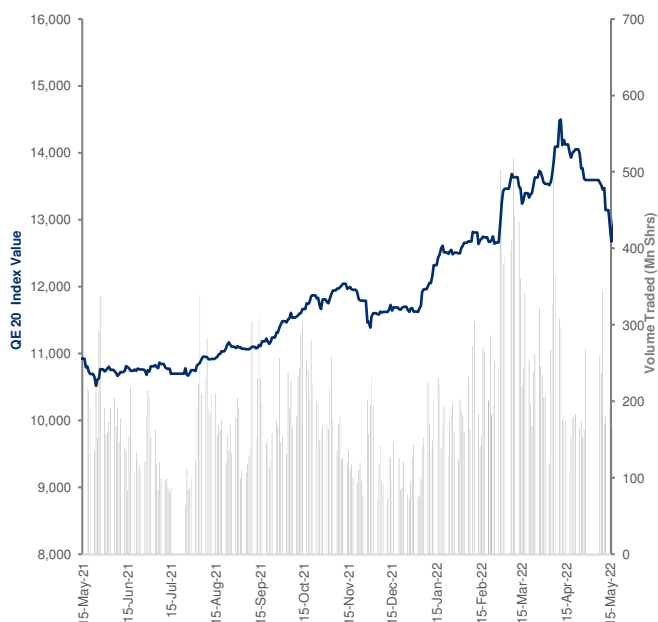
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	280.00	0.00%	330.92
First Abu Dhabi Bank Pjsc	18.68	(3.01%)	240.40
Aldar Properties Pjsc	4.85	(4.34%)	216.63
Emirates Telecom Group Co	28.80	(3.74%)	133.13
Multiply Group	1.81	(3.21%)	115.13

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

May 25, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	719,960.1	(0.5%)	(5.4%)	6.6%
<b>Banking &amp; Finance Sector</b>	360,695.1	(0.5%)	(8.1%)	4.8%
<b>Goods &amp; Consumer Services</b>	36,063.7	0.3%	0.5%	1.5%
<b>Industrial Sector</b>	196,063.1	(0.7%)	(3.5%)	16.0%
<b>Insurance Sector</b>	12,890.8	(0.1%)	(0.0%)	(6.7%)
<b>Real Estate</b>	53,298.1	(0.8%)	(2.0%)	(1.3%)
<b>Telecom</b>	29,685.4	(0.5%)	(4.1%)	0.5%
<b>Transport</b>	31,263.9	(0.2%)	0.5%	5.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Gulf Warehousing Co	4.29	4.0%
Al Khaleej Takaful Group QSC	3.90	2.1%
Zad Holding Co	18.15	2.0%
Commercial Bank PSQC/The	7.00	1.8%
QLMI Life and Medical Insurance	5.99	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Medicare Group	6.82	(1.6%)
Barwa Real Estate Co	3.29	(1.5%)
Qatar Aluminum Manufacturing C	2.00	(1.4%)
Islamic Holding Group QSC	6.12	(1.2%)
Mannai Corp QSC	8.20	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	2.00	16,300
Masraf Al Rayan QSC	4.84	13,383
Baladna	1.68	8,173
Salam International Investment	0.96	7,907
Investment Holding Group	2.22	7,526

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,874.60	(50.70)	(0.4%)	(5.3%)	10.7%
Market Cap (QAR Mn)	719,960	(3,750)	(0.5%)	(5.4%)	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	111.3	(33.1)	(22.9%)	226.1	232.2
Value Traded (QAR Mn)	517.9	(198.8)	(27.7%)	787.4	492.7
No. of Trades	17,934	(6,035)	(25.2%)	16,772	10,220

Market Breadth	▲ 15	▼ 25	= 8
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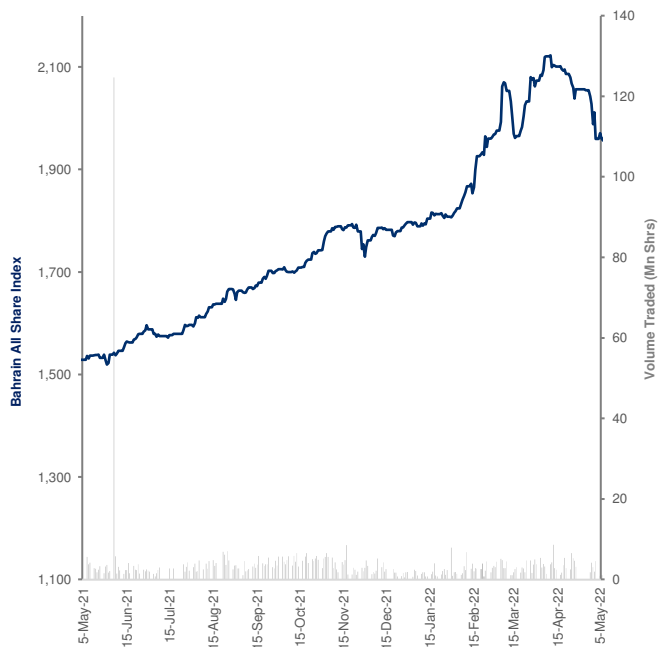
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Islamic Bank SAQ	25.00	0.04%	106.85
Masraf Al Rayan QSC	4.84	(0.51%)	64.95
Qatar National Bank QPSC	20.65	(0.96%)	60.50
Commercial Bank PSQC/The	7.00	1.76%	47.90
Qatar Aluminum Manufacturing C	2.00	(1.43%)	32.85

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

May 25, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,376.7	(0.2%)	(7.3%)	4.8%
Materials	1,765.1	0.2%	(11.2%)	55.4%
Industrial	138.5	0.0%	0.7%	(4.3%)
Consumer Discretionary	217.3	0.0%	12.1%	10.3%
Consumer Staples	153.6	0.0%	0.0%	(0.5%)
Financials	9,080.8	(0.3%)	(7.2%)	0.6%
Communication Services	929.9	0.0%	(7.8%)	(12.6%)
Real Estate	91.6	0.0%	(0.5%)	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank BSC	0.08	6.7%
Bahrain National Holding	0.47	1.1%
Aluminium Bahrain B.S.C	1.24	0.2%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,890.17	(3.65)	(0.2%)	(8.1%)	5.2%
Market Cap (BHD Mn)	12,377	(22)	(0.2%)	(7.3%)	4.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.08	(5.6%)
GFH FINANCIAL GROUP BSC	0.30	(3.0%)
Arab Banking Corp BSC	0.30	(0.7%)
BBK BSC	0.49	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,325	376	39.7%	2,751.9	3,812.8
Value Traded (BHD '000)	170	(384)	(69.4%)	1,280.1	783.4
No. of Trades	26	(13)	(33.3%)	69	63

Market Breadth	▲ 3 ▼ 4 = 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.08	659
Khaleeji Commercial Bank BSC	0.08	446
GFH FINANCIAL GROUP BSC	0.30	50
Arab Banking Corp BSC	0.30	45
Seef Properties BSC	0.17	36

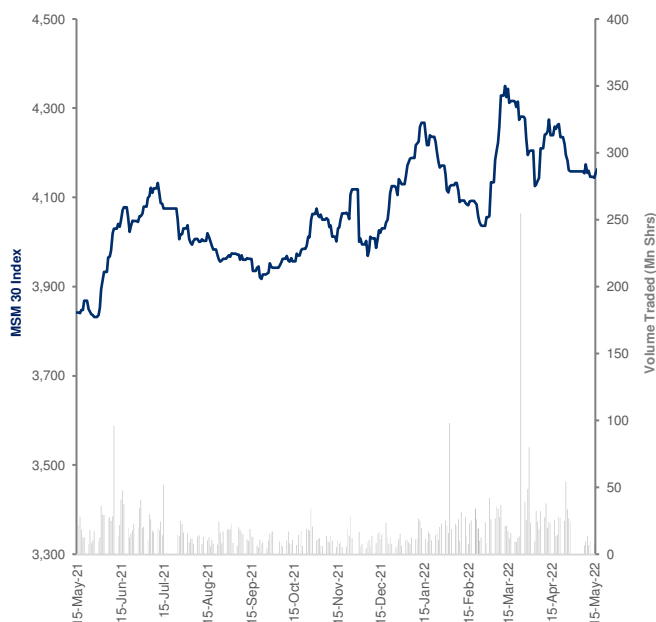
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.08	(5.62%)	0.06
Khaleeji Commercial Bank BSC	0.08	6.67%	0.04
Aluminium Bahrain B.S.C	1.24	0.24%	0.02
GFH FINANCIAL GROUP BSC	0.30	(2.95%)	0.01
BBK BSC	0.49	(0.41%)	0.01

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

May 25, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,405.9	(0.2%)	(0.8%)	3.7%
Financial	4,393.3	(0.3%)	(0.6%)	5.8%
Industrial	833.7	(0.0%)	(1.8%)	(2.5%)
Services	2178.8	(0.0%)	(0.6%)	1.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Gulf Mushroom Products Co.	0.22	8.5%
Omani Packaging Co.	0.26	8.3%
A'Saffa Food Co.	0.14	7.8%
Construction Materials Industries Co.	0.08	6.6%
Galfar Engineering & Contracting Co.	0.11	4.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Omaniya Financial Services Co.	0.15	(9.6%)
Dhofar International Dev. & Inv. Holding Co.	0.14	(7.9%)
Ominvest	0.31	(1.9%)
Raysut Cement Co.	0.17	(1.8%)
Global Financial Inv. Co.	0.07	(1.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.52	8,654
Dhofar Generating Company	0.06	5,744
Phoenix Power Co.	0.05	1,308
Construction Materials Industries Co.	0.08	1,153
Omani Packaging Co.	0.26	1,150

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,119.76	(13.56)	(0.3%)	(0.9%)	(0.2%)
Market Cap (OMR Mn)	7,405.9	(12.5)	(0.2%)	(0.8%)	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	24,702.7	11,058.5	81.0%	24,180.9	17,485.2
Value Traded (OMR '000)	3,495.1	(556.5)	(13.7%)	4,259.3	2,590.0

Market Breadth	▲ 8	▼ 13	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.52	0.00%	1.12
Dhofar Generating Company	0.06	0.00%	0.36
Renaissance Services Co.	0.42	(1.40%)	0.35
Al Anwar Ceramic Tiles Co.	0.43	(0.93%)	0.32
Omani Packaging Co.	0.26	8.33%	0.30

Source: Bloomberg, KAMCO Research

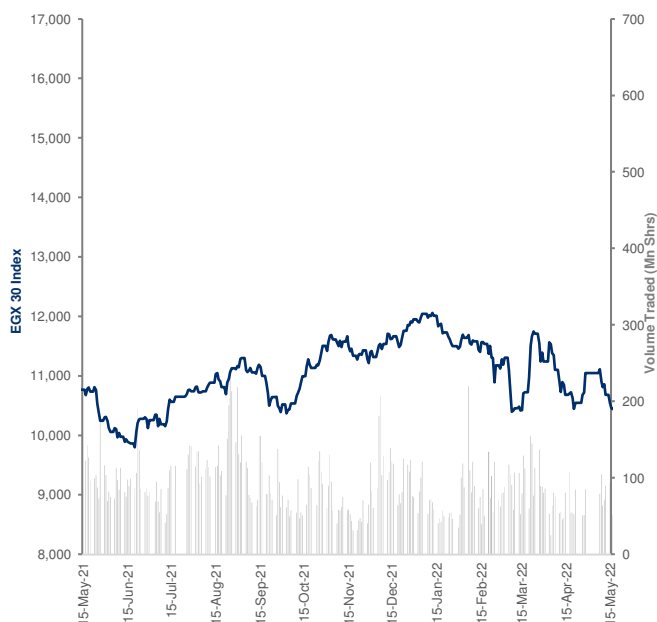


### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

May 25, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	456,298.5	(1.0%)	(4.8%)	(9.0%)
<b>Banks</b>	137,021.2	(0.0%)	(5.4%)	(19.9%)
<b>Basic Resources</b>	31,697.0	(2.2%)	(4.8%)	7.8%
<b>Chemicals</b>	39,118.0	(1.3%)	(7.8%)	18.6%
<b>Construction and Materials</b>	12,144.9	(3.2%)	(8.8%)	(7.7%)
<b>Financial Services excluding Banks</b>	52,553.8	(0.9%)	(2.4%)	9.5%
<b>Food and Beverage</b>	10,108.0	1.0%	10.1%	4.8%
<b>Healthcare</b>	3,095.1	(2.2%)	(8.3%)	(25.5%)
<b>Industrial Goods, Services, Automobile:</b>	35,168.6	(1.7%)	(5.9%)	(18.7%)
<b>Media</b>	957.6	1.0%	(4.7%)	(15.7%)
<b>Oil and Gas</b>	4,675.2	(2.4%)	(6.9%)	(1.1%)
<b>Personal and Household Products</b>	30,784.3	(0.9%)	0.4%	(2.4%)
<b>Real Estate</b>	48,857.3	(2.5%)	(9.7%)	(20.4%)
<b>Telecommunication</b>	27,569.2	(0.3%)	(1.0%)	(3.7%)
<b>Travel &amp; Leisure</b>	22,548.3	0.2%	(1.2%)	0.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptians For Housing & Dev. Co.	0.36	3.4%
Misr Beni Suef Cement Co	28.21	2.5%
Juhayna Food Industries	8.85	1.7%
Canal Shipping Agencies Co	11.95	1.4%
Egyptian Media Production City	5.05	1.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Palm Hills Developments Sae	1.36	(5.9%)
Orascom Construction Plc	69.56	(5.1%)
Ghabbour Auto	3.36	(4.8%)
El Ezz Aldekhela Steel - Alexandria	650.85	(4.3%)
Heliopolis Housing	5.09	(3.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	0.36	27,132
Palm Hills Developments Sae	1.36	8,293
Juhayna Food Industries	8.85	4,928
Medinet Nasr Housing	2.18	3,491
Alexandria Mineral Oils Co.	3.62	3,035

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	10,415.54	(99.41)	(0.9%)	(5.7%)	(12.8%)
Market Cap (EGP Mn)	456,299	(4,377)	(1.0%)	(4.8%)	(9.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	73.8	18.4	33.3%	79.4	130.6
Value Traded (EGP Mn)	306.7	(24.0)	(7.3%)	493.7	493.7
No. of Trades	9,930	(830)	(7.7%)	13,762	15,891

Market Breadth	▲ 5	▼ 33	= 35
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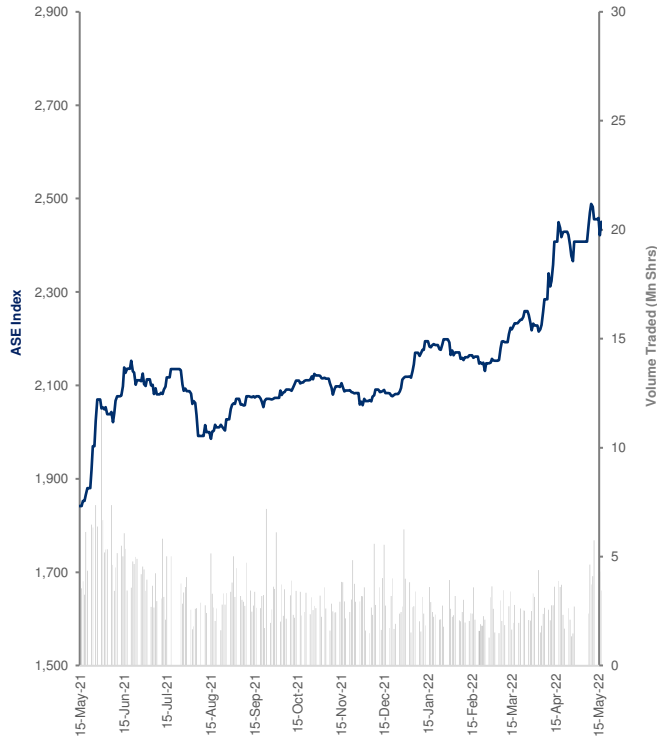
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	42.25	0.00%	65.59
Juhayna Food Industries	8.85	1.72%	43.54
Abou Kir Fertilizers & Chemicals	26.10	(1.51%)	26.44
Talaat Moustafa Group	7.72	(1.91%)	23.55
Telecom Egypt Co	16.15	(0.31%)	13.82

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

May 25, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	13,201.1	1.1%	1.0%	15.5%
Banking	7,723.5	0.1%	(1.2%)	0.7%
Insurance	87.9	(0.2%)	0.4%	(5.6%)
Diversified Financial Services	155.7	(0.2%)	(1.2%)	(10.9%)
Real Estate	191.7	(0.8%)	7.3%	(11.3%)
Educational Services	212.8	0.7%	(0.9%)	(6.5%)
Hotels and Tourism	91.5	1.0%	2.5%	0.9%
Transportation	76.1	(0.5%)	3.9%	(0.0%)
Technology & Communications	386.9	0.3%	(0.2%)	(8.0%)
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	702.6	(1.3%)	11.4%	34.0%
Commercial Services	68.1	(0.2%)	(0.1%)	(0.1%)
Pharmaceutical & Medical Industries	34.5	0.0%	(2.1%)	(9.8%)
Chemical Industries	10.8	(0.3%)	(0.1%)	(57.3%)
Food & Beverages	66.7	0.6%	1.7%	(20.2%)
Tobacco & Cigarettes	8.1	0.0%	0.0%	(40.7%)
Mining & Extraction Industries	3,259.1	4.6%	5.1%	110.0%
Engineering & Construction	19.7	0.0%	(4.3%)	(15.5%)
Electrical Industries	28.4	0.0%	0.0%	(0.7%)
Textiles , Leathers & Clothings	54.0	0.6%	(4.0%)	(8.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,460.71	15.00	0.6%	2.2%	16.1%
Market Cap (JD Mn)	13,201.06	143.89	1.1%	1.0%	15.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,272.5	(214.7)	(8.6%)	2,568.0	4,467.1
Value Traded (JD '000)	6,885.3	417.0	6.4%	5,894.7	5,435.2
No. of Trades	2,551	55	2.2%	2,061	2,220

Market Breadth	▲ 12	▼ 21	= 88
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Best Return Performers	Price (JD)	Daily % Chg
Jordan Phosphate Mines	38.65	4.7%
Zarka Education & Investment	2.20	4.3%
Al-Dawliya Hotels & Malls	0.52	4.0%
Nutri Dar	1.07	3.9%
Al-Tajamouat For Catering Hs	0.40	2.6%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Intl Trading Center	1.03	(4.6%)
Al Faris National Comp For I	0.86	(4.4%)
Jordanian Real Estate For De	0.49	(3.9%)
Jordanian Expatriates Inv HI	0.53	(3.6%)
Jordan Steel	0.29	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordanian Electric Power	1.49	293
Jordan Telecom	1.99	287
Al-Tajamouat For Catering Hs	0.40	285
Arab East Investment	0.57	215
Jordan Petroleum Refinery Co	4.93	205

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	38.65	4.74%	3.26
Jordan Petroleum Refinery Co	4.93	(1.40%)	1.02
Jordan Telecom	1.99	0.51%	0.57
Jordanian Electric Power	1.49	(1.32%)	0.44
Capital Bank Of Jordan	2.83	(0.35%)	0.32

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

May 25, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	20,988.4	(0.5%)	(2.5%)	(2.7%)
Banking	8,158.3	0.3%	(5.2%)	5.1%
Insurance	896.7	0.0%	1.5%	1.0%
Leasing	581.7	(0.4%)	(0.2%)	0.9%
Financial Services	1,992.0	0.0%	4.7%	(7.5%)
Industrial	1,511.3	(0.4%)	(0.7%)	(8.9%)
Chemical Industry	467.6	(0.4%)	(0.5%)	(8.6%)
Food & Beverage	4,820.5	(2.6%)	(4.7%)	(11.0%)
Retailing	1,177.6	0.9%	6.9%	2.0%
Others	1,382.8	(0.2%)	(1.7%)	(3.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Attijari Leasing SA	13.50	6.0%
Societe Industrielle d'Appareil	3.80	5.6%
Societe Magasin General	12.54	4.5%
Universal Auto Distributors Ho	0.51	4.1%
Societe Tunisienne de Banque	3.63	3.1%

Worst Return Performers	Price (DT)	Daily % Chg
Societe de Placements et de De	8.00	(3.6%)
Societe D'Articles Hygieniques	9.00	(1.9%)
Societe Tunsienne d'Entreprise	2.79	(1.8%)
Societe Chimique ALKIMIA	35.00	(1.3%)
Arab Tunisian Lease	2.18	(0.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Union Internationale de Banque	14.78	62
Accumulateur Tunisienne Assad	1.29	53
Banque de Tunisie	4.88	25
Societe Industrielle d'Appareil	3.80	25
Banque Internationale Arabe de	68.30	23

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,333.62	12.64	0.17%	1.07%	4.1%
Market Cap (DT Mn)	20,988	(109.1)	(0.5%)	(2.5%)	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	360.6	1.6	0.4%	508.7	711.1
Value Traded ('000 DT)	4,039.0	1,585.1	64.6%	3,976.4	4,679.0
No. of Trades	954	107	12.6%	947	1,404

Market Breadth	▲ 18	▼ 19	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	68.30	(0.15%)	1.55
Union Internationale de Banque	14.78	(0.07%)	0.89
Societe Frigorifique et Brasse	15.80	0.00%	0.18
Attijari Bank	31.10	0.32%	0.15
Banque de Tunisie	4.88	0.00%	0.12

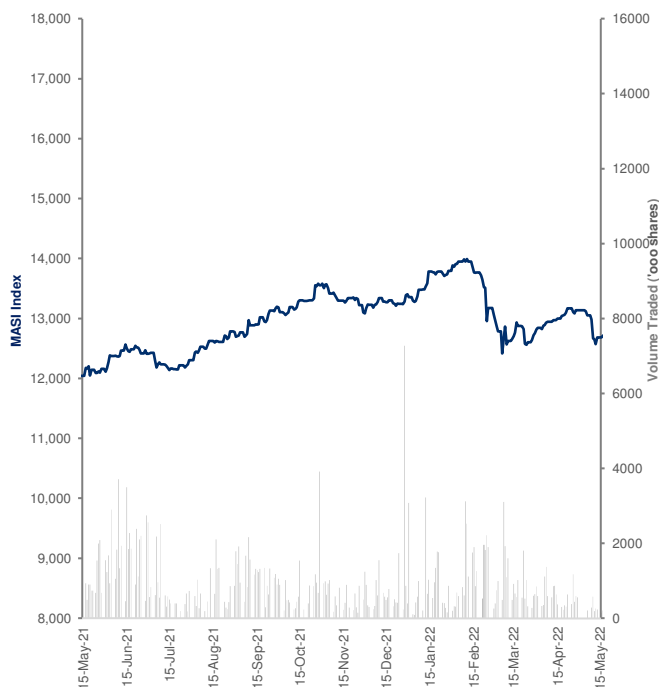
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 25, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	571,521.8	(1.2%)	(5.5%)	(6.6%)
Banking	209,777.1	(0.9%)	(4.9%)	(6.9%)
Beverages	11,045.3	(0.5%)	(1.5%)	8.6%
Chemicals	3,075.7	(0.0%)	(1.7%)	6.9%
Construction & Building Material	69,970.0	(1.4%)	(8.7%)	(14.0%)
Distributors	19,139.5	0.7%	(3.6%)	(7.2%)
Electricity	25,428.4	(5.0%)	(5.9%)	2.7%
Food Producers & Processors	26,524.2	(0.4%)	(6.9%)	(11.8%)
Holding Companies	2,610.5	(0.1%)	(0.0%)	(9.7%)
Insurance	29,159.3	(0.2%)	(3.6%)	(3.8%)
Investment & other Finance	4,191.2	(3.3%)	(3.4%)	(4.8%)
Leisures & Hotel	1,692.0	(4.8%)	(1.6%)	7.6%
Materials, Software & Computer	5,803.7	(0.2%)	(5.2%)	(4.9%)
Mining	28,533.2	(1.7%)	3.3%	35.2%
Oil & Gas	18,072.3	0.0%	(6.0%)	(8.4%)
Real Estate	4,488.1	(0.9%)	(8.7%)	(11.8%)
Telecommunications	109,007.8	(1.6%)	(7.5%)	(11.1%)
Transport	815.3	0.5%	(2.8%)	(10.1%)
Utilities	2,128.0	0.0%	0.0%	12.7%
Forestry & Paper	60.0	(1.0%)	(2.1%)	6.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Label Vie	4800.00	1.1%
CTM	665.00	0.5%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,421.60	(142.95)	(1.1%)	(5.4%)	(7.01%)
Market Cap (MAD Mn)	571,522	(6,875)	(1.2%)	(5.5%)	(6.6%)

Worst Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	1078.00	(5.0%)
RISMA	118.10	(4.8%)
Societe Metallurgique D'imiter	1770.00	(3.8%)
Eqdom	1200.00	(3.8%)
Salafin	700.00	(2.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	372.4	260.8	233.6%	823.5	449.4
Value Traded (MAD Mn)	87.42	69.52	388.3%	104.7	95.3

Market Breadth	▲ 2	▼ 26	= 14
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Most Active Stocks By Volume	Price (MAD)	Volume (('000 Shrs)
Douja Promotion Groupe Addoha	7.48	110.5
Maroc Telecom	124.00	87.1
Alliances Developpement Immo	66.90	49.4
Banque Centrale Populaire	253.05	28.6
Cosumar	229.00	27.4

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	1800.00	(1.21%)	28.14
Maroc Telecom	124.00	(1.59%)	10.84
Attijariwafa Bank	440.00	(1.38%)	8.85
Banque Centrale Populaire	253.05	(0.76%)	7.24
Cosumar	229.00	(0.50%)	6.31

Source: Bloomberg, Kamco Research

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