

## MENA Markets Daily Report

March 26, 2024

|   |    | Country            | Benchmark                       |   | Index Value | DTD Change | YTD % 2024 | 2023 % Change |
|---|----|--------------------|---------------------------------|---|-------------|------------|------------|---------------|
| MENA Countries  |    |                    |                                 |   |             |            |            |               |
| <i>In this Report...</i><br><br>Kuwait<br>Saudi Arabia<br>UAE - Dubai<br>UAE - Nasdaq Dubai<br>UAE - Abu Dhabi<br>Qatar<br>Bahrain<br>Oman<br>Egypt<br>Jordan<br>Tunisia<br>Morocco | 2  | Kuwait             | Premier Market Index            | ▼ | 8,091.57    | (0.3%)     | 8.2%       | (7.9%)        |
|   |    | Kuwait             | Main 50 Index                   | ▲ | 5,954.15    | 0.2%       | 8.5%       | (4.0%)        |
|   |    | Kuwait             | Main Market Index               | ▲ | 6,119.72    | 0.1%       | 9.9%       | (0.5%)        |
|   | 3  | Kuwait             | All Share Index                 | ▼ | 7,396.06    | (0.3%)     | 8.5%       | (6.5%)        |
|   | 4  | Saudi Arabia       | TADAWUL All Share Index         | ▼ | 12,656.94   | (1.1%)     | 5.8%       | 14.2%         |
|   | 5  | UAE - Dubai        | DFM General Index               | ▲ | 4,281.55    | 0.0%       | 5.5%       | 21.7%         |
|   | 6  | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index  | ▲ | 3,771.68    | 0.1%       | (1.6%)     | (3.9%)        |
|   | 7  | UAE - Abu Dhabi    | FTSE ADX General Index          | ▼ | 9,319.49    | (0.0%)     | (2.7%)     | (6.2%)        |
|   | 8  | Qatar              | QE 20 Index                     | ▼ | 10,092.68   | (1.2%)     | (6.8%)     | 1.4%          |
|   | 9  | Bahrain            | Bahrain All Share               | ▲ | 2,075.86    | 0.4%       | 5.3%       | 4.0%          |
|   | 10 | Oman               | MSX 30 Index                    | ▼ | 4,782.56    | (0.2%)     | 5.9%       | (7.1%)        |
|   | 11 | Egypt              | EGX 30                          | ▲ | 29,344.46   | 1.0%       | 17.9%      | 70.5%         |
|   | 12 | Jordan             | ASE Index                       | ▼ | 2,473.48    | (0.4%)     | 1.7%       | (2.8%)        |
|   | 13 | Tunisia            | Tunisia Index                   | ▲ | 8,837.68    | 0.2%       | 1.0%       | 7.9%          |
|   |    | Morocco            | MASI                            | ▼ | 12,963.23   | (0.1%)     | 7.2%       | 12.8%         |
| Emerging Markets  |    |                    |                                 |   |             |            |            |               |
|   |    | China              | SSE Composite Index             | ▼ | 3,026.31    | (0.7%)     | 1.7%       | (3.7%)        |
|   |    | Russia             | RUSSIAN RTS INDEX (\$)          | ▲ | 1,115.63    | 0.2%       | 3.0%       | 11.6%         |
|   |    | India              | SENSEX                          | ▲ | 72,831.94   | 0.3%       | 0.8%       | 18.7%         |
|   |    | Brazil             | BOVESPA Stock Index             | ▼ | 126,931.47  | (0.1%)     | (5.4%)     | 22.3%         |
|   |    | Mexico             | BOLSA Index                     | ▼ | 56,552.54   | (0.1%)     | (1.5%)     | 18.4%         |
|   |    | Emerging Markets   | MSCI EM Index                   | ▼ | 1,036.13    | (0.3%)     | 1.2%       | 7.0%          |
| Global Markets  |    |                    |                                 |   |             |            |            |               |
|   |    | World              | MSCI World Index                | ▼ | 3,420.18    | (0.2%)     | 7.9%       | 21.8%         |
|   |    | Asia               | MSCI Asia Pacific               | ▼ | 534.23      | (0.1%)     | 1.0%       | 4.6%          |
|   |    | Europe             | DJ Stoxx 600                    | ▲ | 509.86      | 0.0%       | 6.4%       | 12.7%         |
|   |    | Europe             | FTSEurofirst 300                | ▲ | 2,020.88    | 0.1%       | 7.0%       | 12.5%         |
|   |    | U.S.A              | S&P 500                         | ▼ | 5,218.19    | (0.3%)     | 9.4%       | 24.2%         |
|   |    | U.S.A              | DJIA                            | ▼ | 39,313.64   | (0.4%)     | 4.3%       | 13.7%         |
|   |    | U.S.A              | NASDAQ Composite                | ▼ | 16,384.47   | (0.3%)     | 9.1%       | 43.4%         |
|   |    | UK                 | FTSE 100                        | ▼ | 7,917.57    | (0.2%)     | 2.4%       | 3.8%          |
|   |    | Germany            | DAX                             | ▲ | 18,261.31   | 0.3%       | 9.0%       | 20.3%         |
|   |    | Japan              | NIKKEI 225                      | ▼ | 40,414.12   | (1.2%)     | 20.8%      | 28.2%         |
|   |    | Hong Kong          | HANG SENG INDEX                 | ▼ | 16,473.64   | (0.2%)     | (3.4%)     | (13.8%)       |
| Currencies  |    |                    |                                 |   |             |            |            |               |
|   |    | USD                | USD vs. World Currencies Basket | ▲ | 104.43      | 0.41%      | 3.06%      | (2.1%)        |
|   |    | GBP/USD            | British Pound / USD Cross       | ▲ | 1.26        | 0.28%      | (0.75%)    | 5.4%          |
|   |    | EUR/USD            | Euro / USD Cross                | ▲ | 1.08        | 0.27%      | (1.83%)    | 3.1%          |
|   |    | KWD/USD            | Kuwaiti Dinar / USD Cross       | ▲ | 3.25        | 0.02%      | (0.13%)    | (0.4%)        |
| Other Asset Classes   |    |                    |                                 |   |             |            |            |               |
|   |    | Oil                | Brent                           | ▼ | 85.43       | (0.4%)     | 10.9%      | (10.3%)       |
|   |    | Oil                | NYMEX                           | ▲ | 81.95       | 1.6%       | 14.4%      | (10.7%)       |
|   |    | Natural Gas        | NYMEX Natural Gas (USD/MMBtu)   | ▼ | 1.62        | (2.7%)     | (29.9%)    | (49.1%)       |
|   |    | Gold               | Gold Spot \$/Oz                 | ▲ | 2,171.83    | 0.3%       | 5.3%       | 13.1%         |
|   |    | Silver             | Silver Spot \$/Oz               | ▲ | 24.68       | 0.0%       | 3.7%       | (0.7%)        |
|   |    | Bitcoin            | Bitcoin USD Cross               | ▲ | 70,959.88   | 7.3%       | 66.9%      | 155.8%        |

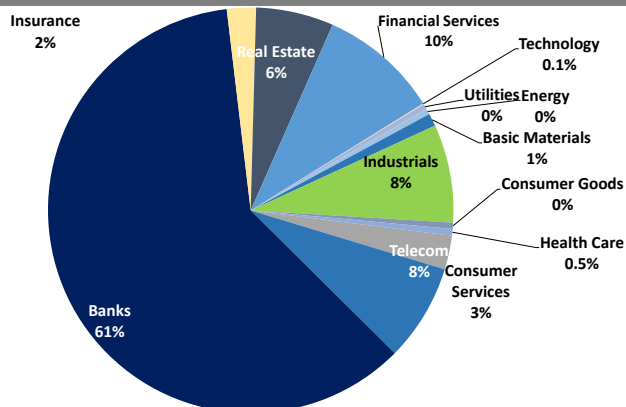
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research  
research@kamcoinvest.comP.O.Box 28873, Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

March 26, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

| Company Name                    | Market Cap.<br>(Mn KWD) | P/E<br>(X) | ROE*<br>(%) |
|---------------------------------|-------------------------|------------|-------------|
| 1- Kuwait Finance House         | 12,603.7                | 20.5       | 11.8%       |
| 2- National Bank of Kuwait      | 7,684.1                 | 13.6       | 15.1%       |
| 3- Boubayan Bank                | 2,440.9                 | 34.7       | 8.4%        |
| 4- Zain                         | 2,180.8                 | 10.1       | 17.3%       |
| 5- Agility (PWC Logistics)      | 1,549.3                 | 18.4       | 4.7%        |
| 6- Mabanee Co.                  | 1,118.8                 | 17.6       | 10.4%       |
| 7- Gulf Bank                    | 1,061.1                 | 15.2       | 9.4%        |
| 8- Commercial Bank of Kuwait    | 966.8                   | 7.4        | 19.7%       |
| 9- Burgan Bank                  | 710.1                   | 17.3       | 5.4%        |
| 10- National Mobile Telecom Co. | 635.5                   | 7.2        | 14.8%       |
| Total                           | 30,951                  | 15.92      | 12.0%       |

\*: ROE is calculated based on TTM 9M-2023 net profit &amp; shareholders' equity as of 30-September-23

## Top Movers and Most Active Stocks

| Today's Top % Gainers       | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|-----------------------------|----------------|-----------------|-------------------|
| Gulf Franchising Co.        | 0.081          | 0.007           | 9.0%              |
| Osos Holding Group Co.      | 0.103          | 0.007           | 7.2%              |
| Bayan Investment Co.        | 0.045          | 0.003           | 6.4%              |
| First Takaful Insurance Co. | 0.196          | 0.011           | 5.9%              |
| Commercial Facilities Co.   | 0.194          | 0.006           | 3.2%              |

| Today's Top % Losers              | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|-----------------------------------|----------------|-----------------|-------------------|
| Al Madar Finance & Investment Co. | 0.092          | (0.009)         | (9.3%)            |
| Amar For Finance And Leasing Co.  | 0.069          | (0.004)         | (6.2%)            |
| Senenergy Holding Co.             | 0.031          | (0.002)         | (5.8%)            |
| The Energy House Co.              | 0.118          | (0.007)         | (5.6%)            |
| First Investment Co.              | 0.037          | (0.002)         | (5.6%)            |

| Today's Most Active by Volume | Close<br>(KWD) | Percent<br>Change | Volume<br>(Shares) |
|-------------------------------|----------------|-------------------|--------------------|
| Kuwait Projects Co.(Holding)  | 0.127          | (4.5%)            | 22,847,417         |
| Ektitab Holding Co.           | 0.020          | 2.0%              | 7,675,990          |
| Gulf Bank                     | 0.293          | 0.3%              | 6,122,232          |
| Kuwait Finance House          | 0.803          | (0.4%)            | 4,927,718          |
| GFH Financial Group           | 0.088          | 0.5%              | 3,553,093          |

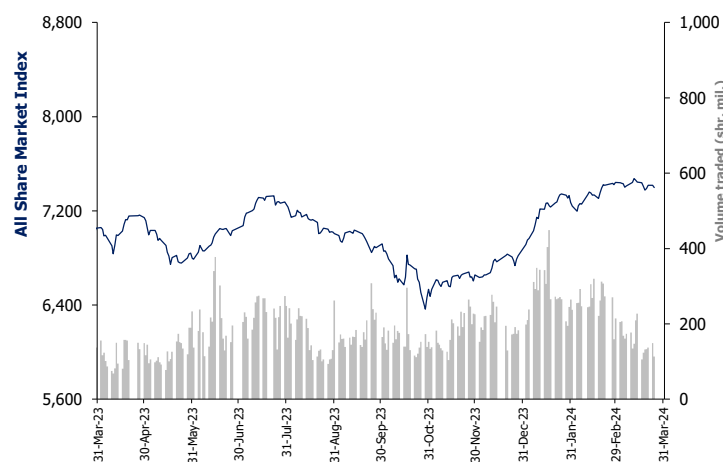
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

|                        | Market Cap.<br>(KWD Mn) | DTD | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|-----|--------------|--------------|--------------|
| Boursa Kuwait          | 44,072.8                | ▼   | (0.3%)       | 2.1%         | 8.8%         |
| Energy                 | 208.2                   | ▲   | 0.1%         | 0.9%         | 8.7%         |
| Basic Materials        | 445.0                   | ▼   | (0.5%)       | 2.9%         | 5.0%         |
| Industrials            | 3,446.5                 | ▲   | 0.2%         | 2.9%         | 11.6%        |
| Consumer Staples       | 219.7                   | ▼   | (0.6%)       | 3.0%         | 10.3%        |
| Health Care            | 233.0                   | =   | 0.0%         | 0.3%         | 0.4%         |
| Consumer Discretionary | 1,189.0                 | ▲   | 0.7%         | 11.0%        | 9.5%         |
| Telecommunications     | 3,416.6                 | ▲   | 0.5%         | (6.0%)       | 1.3%         |
| Banks                  | 26,740.3                | ▼   | (0.3%)       | 2.5%         | 9.2%         |
| Insurance              | 1,013.1                 | ▼   | (0.3%)       | 7.6%         | 10.9%        |
| Real Estate            | 2,732.7                 | ▼   | (0.5%)       | 4.8%         | 5.8%         |
| Financial Services     | 4,216.4                 | ▼   | (1.0%)       | 0.9%         | 13.1%        |
| Technology             | 26.4                    | ▼   | (0.8%)       | (4.7%)       | 232.1%       |
| Utilities              | 185.9                   | ▼   | (0.6%)       | (0.6%)       | (2.3%)       |

| Market Breadth         | ▲ 43             | ▼ 57       | ■ 46         |              |              |
|------------------------|------------------|------------|--------------|--------------|--------------|
| Benchmark Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
| Premier Market Index   | 8,091.57         | (27.6)     | (0.3%)       | (0.8%)       | 8.2%         |
| Main 50 Index          | 5,954.15         | 12.8       | 0.2%         | (0.0%)       | 8.5%         |
| Main Market Index      | 6,119.72         | 6.7        | 0.1%         | 0.6%         | 9.9%         |
| All Share Market Index | 7,396.06         | (19.7)     | (0.3%)       | (0.6%)       | 8.5%         |
| Market Cap (KWD Mn)    | 44,072.84        | (120.2)    | (0.3%)       | 2.1%         | 8.8%         |

## Index Performance relative to Volume



## Market Trading Data and Volatility

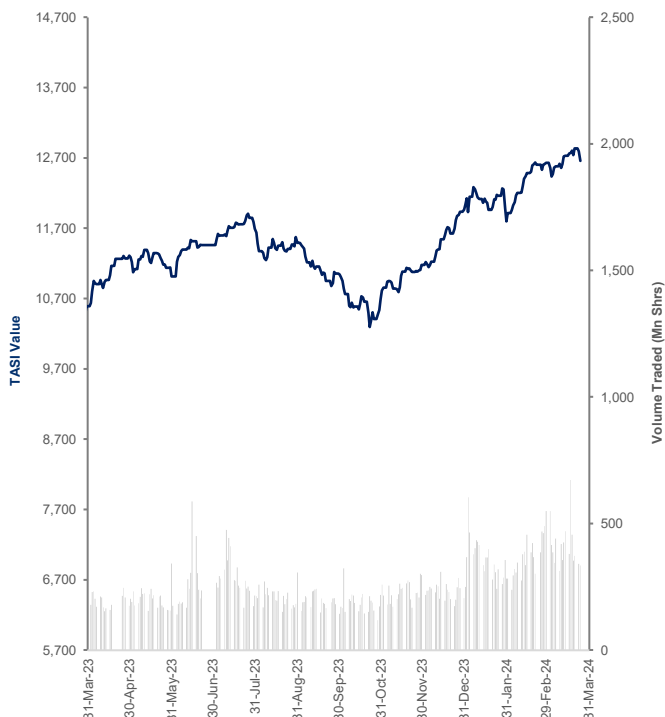
| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD 2024 | YTD 2023 |
|-----------------------|------------------|------------|--------------|---------------------------|----------|
| Volume (Shrs Mn)      | 112.5            | (36.0)     | (24.2%)      | 238.3                     | 141.2    |
| Value Traded (KWD Mn) | 28.8             | (1.0)      | (3.4%)       | 58.5                      | 43.5     |
| No. of Trades         | 9,277            | 2,270      | 32.4%        | 13,897                    | 8,988    |

| Today's Most Active by Value | Close<br>(KWD) | Percent<br>Change | Value<br>(KWD) |
|------------------------------|----------------|-------------------|----------------|
| Kuwait Finance House         | 0.803          | (0.4%)            | 3,961,883      |
| Kuwait Projects Co.(Holding) | 0.127          | (4.5%)            | 2,970,150      |
| National Bank of Kuwait      | 0.969          | (0.4%)            | 1,942,820      |
| Gulf Bank                    | 0.293          | 0.3%              | 1,793,494      |
| Mabanee Co.                  | 0.850          | (0.8%)            | 1,656,695      |

### Saudi Tadawul Daily Report

March 26, 2024

#### Index Performance relative to Volume



#### Sector Returns

|  | Market Cap.<br>(SAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--|-------------------------|--------------|--------------|--------------|
|  | 11,008,082.9            | (1.1%)       | (1.6%)       | (2.3%)       |
| Energy                                 | 7,551,993.0             | (1.1%)       | (2.7%)       | (6.5%)       |
| Materials                              | 695,211.3               | (1.3%)       | 0.1%         | (1.8%)       |
| Capital Goods                          | 55,057.6                | (1.7%)       | (0.1%)       | 21.9%        |
| Commercial & Professional Svc          | 12,322.4                | 1.3%         | 2.7%         | 7.0%         |
| Transportation                         | 52,751.3                | (0.3%)       | 3.4%         | 27.4%        |
| Consumer Durables & Apparel            | 5,100.6                 | 1.3%         | 7.9%         | 22.9%        |
| Consumer Services                      | 79,627.9                | (0.4%)       | (0.2%)       | 9.5%         |
| Media                                  | 57,837.4                | (1.3%)       | 3.7%         | 118.8%       |
| Consumer Discretionary Distribution &  | 34,452.4                | 0.2%         | (4.6%)       | 0.3%         |
| Consumer Staples Distribution & Retail | 58,647.8                | 0.7%         | 2.0%         | 11.1%        |
| Food & Beverages                       | 130,061.2               | 0.2%         | 1.7%         | 16.6%        |
| Health Care Equipment & Svc            | 190,045.6               | 0.6%         | (2.7%)       | 12.4%        |
| Pharma, Biotech & Life Science         | 18,012.0                | (1.2%)       | (1.5%)       | 43.1%        |
| Banks                                  | 1,009,654.9             | (1.8%)       | (3.4%)       | 2.9%         |
| Financial Services                     | 67,763.2                | (0.4%)       | 6.2%         | 19.3%        |
| Insurance                              | 98,253.1                | (0.3%)       | 9.4%         | 26.5%        |
| Telecommunication Services             | 252,900.1               | (1.0%)       | (6.0%)       | (0.4%)       |
| Utilities                              | 360,257.5               | 0.4%         | 19.4%        | 25.0%        |
| REITs                                  | 17,498.9                | (0.0%)       | (0.8%)       | (2.0%)       |
| Real Estate Mgmt & Dev't               | 127,995.6               | (1.1%)       | 11.1%        | 25.2%        |
| Software & Services                    | 132,639.0               | 0.1%         | (4.7%)       | 14.4%        |

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers           | Price<br>(SAR) | Daily<br>% Chg |
|----------------------------------|----------------|----------------|
| Alqemam for Computer Systems Co. | 88.00          | 11.4%          |
| Saudi Cable Co                   | 83.60          | 10.0%          |
| Ethiad Atheeb Telecommunicatio   | 93.60          | 10.0%          |
| Al Sagr Cooperative Insurance    | 33.20          | 9.9%           |
| Saudi Ground Services Co         | 55.20          | 6.8%           |

| Worst Return Performers        | Price<br>(SAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| East Pipes Integrated Co       | 134.40         | (6.8%)         |
| Al-Baha Development & Investme | 0.14           | (6.7%)         |
| Middle East Specialized Cables | 29.80          | (5.4%)         |
| Saudi Steel Pipe Co            | 73.70          | (5.1%)         |
| Riyad Bank                     | 29.45          | (4.8%)         |

#### Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-24<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 12,656.94        | (139.15)   | (1.1%)       | 0.2%         | 5.8%            |
| Market Cap (SAR Mn)     | 11,008,083       | (117,189)  | (1.1%)       | (1.6%)       | (2.3%)          |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-24 | YTD-23  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 334.7            | (5.8)      | (1.7%)       | 377.8                   | 151.4   |
| Value Traded (SAR Mn) | 8,232.5          | 1,646.5    | 25.0%        | 9,121.8                 | 4,083.5 |
| No. of Trades         | 516,503          | 90,030     | 21.1%        | 545,988                 | 307,516 |

| Market Breadth | ▲ 87 | ▼ 125 | = 32 |
|----------------|------|-------|------|
|----------------|------|-------|------|

| Most Active Stocks By Volume   | Price<br>(SAR) | Volume<br>(*000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Shams                          | 0.87           | 33,538                |
| Anaam International Holding Gr | 1.15           | 22,426                |
| Al-Baha Development & Investme | 0.14           | 22,083                |
| Saudi Arabian Amiantit Co      | 27.55          | 12,851                |
| Saudi Arabian Oil Co           | 30.85          | 10,517                |

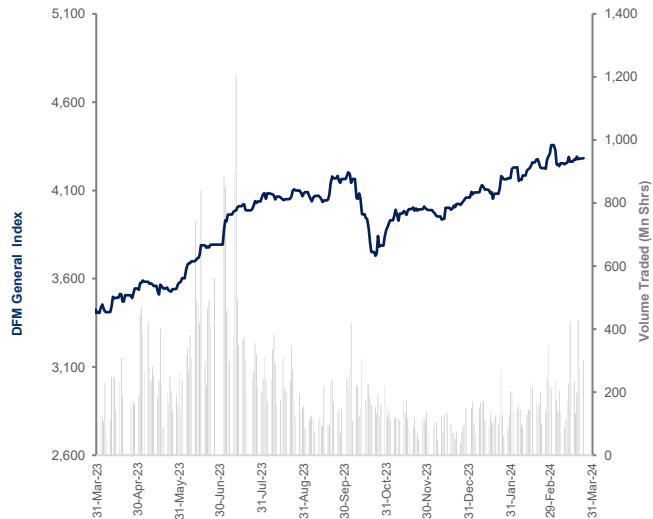
| Most Active Stocks By Value    | Price<br>(SAR) | Daily<br>% Chg | Value<br>(SAR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Ethiad Atheeb Telecommunicatio | 93.60          | 10.0%          | 431.36            |
| Saudi Arabian Amiantit Co      | 27.55          | 3.0%           | 363.74            |
| Saudi Ground Services Co       | 55.20          | 6.8%           | 353.73            |
| Al Rajhi Bank                  | 85.10          | (3.5%)         | 350.42            |
| Saudi Arabian Oil Co           | 30.85          | (1.1%)         | 326.32            |

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

March 26, 2024

## Index Performance relative to Volume



## Sector Returns

|                        | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market | 731,651.3               | 0.0%         | 0.7%         | 6.8%         |
| Financials             | 309,225.3               | 0.1%         | (4.1%)       | 6.5%         |
| Real Estate            | 128,435.6               | 0.2%         | 5.0%         | 9.2%         |
| Industrial             | 105,363.1               | (0.3%)       | 9.9%         | 15.5%        |
| Materials              | 879.1                   | 0.0%         | 2.1%         | 2.1%         |
| Consumer Staples       | 24,766.0                | 0.4%         | 2.8%         | 1.6%         |
| Consumer Discretionary | 3,990.0                 | (1.0%)       | 3.1%         | (3.7%)       |
| Telecommunication      | 26,517.5                | (2.3%)       | (0.8%)       | 12.7%        |
| Utilities              | 132,474.8               | 0.2%         | 1.6%         | (0.5%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers     | Price<br>(AED) | Daily<br>% Chg |
|----------------------------|----------------|----------------|
| Al Firdous Holdings Pjsc   | 0.35           | 4.2%           |
| Ithmaar Holding            | 0.23           | 3.2%           |
| Union Properties Pjsc      | 0.42           | 2.9%           |
| Al Salam Bank - Bahrain    | 2.13           | 2.9%           |
| Islamic Arab Insurance Com | 0.36           | 1.4%           |

| Worst Return Performers        | Price<br>(AED) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| National International Holding | 1.45           | (6.5%)         |
| Dubai National Insurance       | 4.95           | (2.9%)         |
| Shuaa Capital                  | 0.13           | (2.3%)         |
| Emirates Integrated Telecomm   | 5.85           | (2.3%)         |
| Watania International Holding  | 0.59           | (2.3%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Union Properties Pjsc        | 0.42           | 70,475                |
| Al Firdous Holdings Pjsc     | 0.35           | 35,897                |
| Parkin Company               | 2.71           | 27,561                |
| Ithmaar Holding              | 0.23           | 25,310                |
| Gulf Finance House           | 1.09           | 24,946                |

## Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-24<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index   | 4,281.55         | 1.20       | 0.0%         | (0.6%)       | 5.5%            |
| Market Cap (AED Mn) | 731,651          | 72         | 0.0%         | 0.7%         | 6.8%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 300.4            | 25.4       | 9.2%         | 169.0                   | 127.3  |
| Value Traded (AED Mn) | 388.3            | (29.7)     | (7.1%)       | 377.4                   | 293.2  |
| No. of Trades         | 12,829           | 1,097      | 9.4%         | 7,721                   | 6,024  |

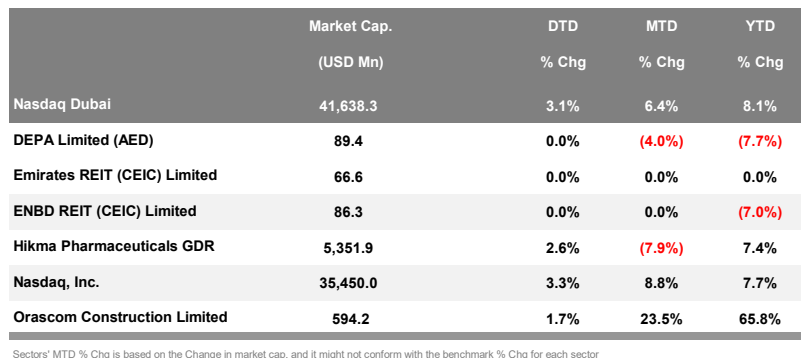
| Market Breadth | ▲ 15 | ▼ 20 | = 38 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Parkin Company              | 2.71           | (2.17%)        | 75.76             |
| Dubai Islamic Bank          | 5.93           | 1.02%          | 47.07             |
| Emaar Properties Pjsc       | 8.38           | 0.00%          | 37.86             |
| Union Properties Pjsc       | 0.42           | 2.93%          | 29.33             |
| Gulf Finance House          | 1.09           | (1.80%)        | 27.30             |

Source: Bloomberg, Kamco Research

March 26, 2024

## Sector Returns



## Trading Indicators

| Market Return            | Closing  | DTD     | DTD   | MTD   | YTD-23 |
|--------------------------|----------|---------|-------|-------|--------|
|                          | Value    | Chg     | % Chg | % Chg | % Chg  |
| FTSE Nasdaq Dubai UAE 20 | 3,771.68 | 18.83   | 0.5%  | 0.9%  | (1.6%) |
| Market Cap (USD Mn)      | 41,638   | 1,266.9 | 3.1%  | 6.4%  | 8.1%   |

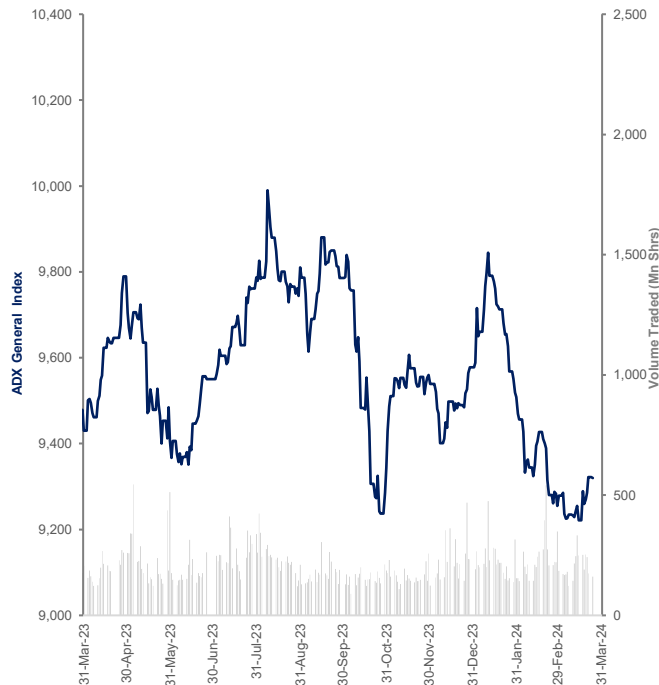
| Trading Indicators    | Today's | DTD   | DTD     | Average Daily |        |
|-----------------------|---------|-------|---------|---------------|--------|
|                       | Value   | Chg   | % Chg   | YTD-24        | YTD-23 |
| Volume (Mn Shares)    | 0.04    | (2.4) | (98.4%) | 0.134         | 0.11   |
| Value Traded (USD Mn) | 0.012   | (0.6) | (97.9%) | 0.1           | 0.04   |
| No. of Trades         | 8       | (8)   | (50.0%) | 6             | 3      |

| Most Active Stocks By Value  | Price<br>(USD) | Daily<br>% Chg | Value<br>(USD Mn) |
|------------------------------|----------------|----------------|-------------------|
| Depa Limited (Aed)           | 0.24           | 0.00%          | 0.01              |
| Orascom Construction Limited | 5.39           | 1.70%          | 0.00              |
| Enbd Reit (Ceic) Limited     | 0.35           | 0.00%          | 0.00              |

## Abu Dhabi Securities Exchange Daily Report

March 26, 2024

## Index Performance relative to Volume



## Sector Returns

|                        | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| ADX                    | 2,662,450.2             | 0.1%         | 1.8%         | (2.8%)       |
| Financials             | 1,339,836.9             | 0.0%         | 0.1%         | (0.8%)       |
| Telecommunication      | 41,083.1                | 4.1%         | 0.8%         | 5.9%         |
| Consumer Discretionary | 63,222.2                | (0.6%)       | 1.0%         | (5.8%)       |
| Industrial             | 263,940.4               | (0.3%)       | (0.2%)       | (0.8%)       |
| Real Estate            | 49,242.0                | (0.2%)       | 3.8%         | 6.8%         |
| Basic Materials        | 97,185.6                | 0.1%         | 4.7%         | (1.7%)       |
| Energy                 | 359,279.1               | (0.4%)       | 3.0%         | 2.8%         |
| Utilities              | 369,908.7               | 1.2%         | 7.9%         | (6.0%)       |
| Consumer Staples       | 5,177.3                 | (2.7%)       | 10.3%        | 18.1%        |
| Health Care            | 61,295.8                | (0.2%)       | 0.4%         | (25.0%)      |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers                  | Price<br>(AED) | Daily<br>% Chg |
|---|----------------|----------------|
| Commercial Bank Internationa            | 0.63           | 11.1%          |
| Abu Dhabi National Insurance            | 6.59           | 6.8%           |
| Ooredoo Qpsc                            | 11.00          | 4.6%           |
| First Abu Dhabi Bank Pjsc               | 13.74          | 1.5%           |
| Al Yah Satellite Communications Company | 2.25           | 1.4%           |

| Worst Return Performers            | Price<br>(AED) | Daily<br>% Chg |
|------------------------------------|----------------|----------------|
| Axa Green Insurance                | 0.85           | (5.3%)         |
| National Bank Of Ras Al-Khai       | 5.18           | (5.0%)         |
| Sharjah Cement Industrial Dev. Co. | 0.60           | (4.0%)         |
| ADC Acquisition Corporation        | 11.62          | (3.2%)         |
| Agthia Group                       | 5.89           | (3.0%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>( <sup>'000</sup> Shrs) |
|------------------------------|----------------|-----------------------------------|
| GFH Financial Group          | 1.09           | 24,946                            |
| Multiply Group               | 2.26           | 20,397                            |
| Eshraq Properties Co Pjsc    | 0.28           | 20,016                            |
| Phoenix Group PLC            | 2.03           | 15,340                            |
| ADNOC Distribution           | 3.70           | 6,295                             |

## Trading Indicators

| Market Return          | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-24<br>% Chg |
|------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE ADX General Index | 9,319.49         | (2.10)     | (0.0%)       | 0.7%         | (2.7%)          |
| Market Cap (AED Mn)    | 2,662,450        | 3,572      | 0.1%         | 1.8%         | (2.8%)          |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-24 | YTD-23  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 161.1            | (13.7)     | (7.8%)       | 223.6                   | 184.7   |
| Value Traded (AED Mn) | 693.2            | 14.9       | 2.2%         | 906.3                   | 1,460.9 |
| No. of Trades         | 10,181           | 244        | 2.5%         | 12,998                  | 11,129  |

| Market Breadth | ▲ 13 | ▼ 35 | = 35 |
|----------------|------|------|------|
|----------------|------|------|------|

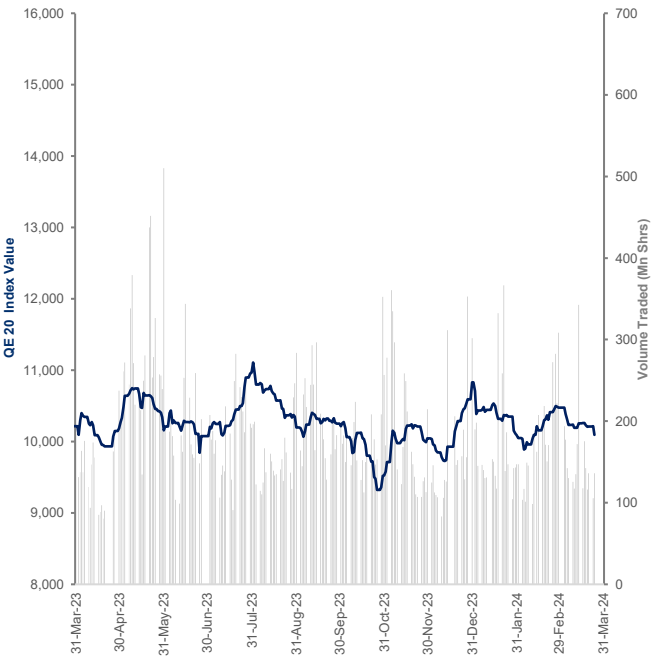
| Most Active Stocks By Value         | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| International Holdings Company Pjsc | 399.60         | (0.08%)        | 209.14            |
| Alpha Dhabi Holding PJSC            | 15.98          | (0.25%)        | 96.36             |
| Multiply Group                      | 2.26           | (1.31%)        | 46.37             |
| First Abu Dhabi Bank Pjsc           | 13.74          | 1.48%          | 40.22             |
| Phoenix Group PLC                   | 2.03           | (0.49%)        | 31.36             |

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 26, 2024

Index Performance relative to Volume



Sector Returns

|                           | Market Cap.<br>(QAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---------------------------|-------------------------|--------------|--------------|--------------|
| Qatar Exchange            | 579,030.6               | (1.5%)       | (4.1%)       | (7.3%)       |
| Banking & Finance Sector  | 276,146.9               | (1.9%)       | (4.8%)       | (10.7%)      |
| Goods & Consumer Services | 29,536.2                | (0.9%)       | 0.3%         | (6.4%)       |
| Industrial Sector         | 145,435.4               | (1.3%)       | (5.0%)       | (6.6%)       |
| Insurance Sector          | 11,624.0                | (1.2%)       | (1.6%)       | (10.8%)      |
| Real Estate               | 37,073.7                | (1.4%)       | (5.4%)       | (3.7%)       |
| Telecom                   | 41,991.8                | (0.5%)       | (4.0%)       | (5.8%)       |
| Transport                 | 37,222.7                | (1.0%)       | 2.0%         | 15.0%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(QAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Mekdam Holding                 | 4.87           | 0.8%           |
| Al Meera Consumer Goods Co QSC | 13.22          | 0.6%           |
| Qatari Investors Group QSC     | 1.67           | 0.2%           |

Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-24<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| QE 20 Index         | 10,092.68        | (122.07)   | (1.2%)       | (3.6%)       | (6.8%)          |
| Market Cap (QAR Mn) | 579,031          | (8,894)    | (1.5%)       | (4.1%)       | (7.3%)          |

| Worst Return Performers        | Price<br>(QAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Qatar Islamic Insurance Group  | 8.40           | (6.6%)         |
| Qatar Cinema & Film Distributi | 2.91           | (6.0%)         |
| Qatar German Co for Medical De | 1.33           | (4.7%)         |
| Lesha Bank                     | 1.24           | (3.7%)         |
| Qatar National Bank QPSC       | 14.21          | (3.3%)         |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('Mn Shares)   | 136.2            | 30.7       | 29.1%        | 169.9                   | 135.8  |
| Value Traded (QAR Mn) | 461.6            | 186.7      | 67.9%        | 517.5                   | 462.9  |
| No. of Trades         | 15,849           | 6,398      | 67.7%        | 16,694                  | 15,515 |

|                |     |      |     |
|----------------|-----|------|-----|
| Market Breadth | ▲ 3 | ▼ 42 | = 8 |
|----------------|-----|------|-----|

| Most Active Stocks By Volume   | Price<br>(QAR) | Volume<br>('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| United Development Co QSC      | 1.10           | 16,081                |
| Dukhan Bank                    | 3.90           | 9,923                 |
| Qatar Aluminum Manufacturing C | 1.30           | 8,342                 |
| Mesaieed Petrochemical Holding | 1.92           | 8,220                 |
| Baladna                        | 1.20           | 7,262                 |

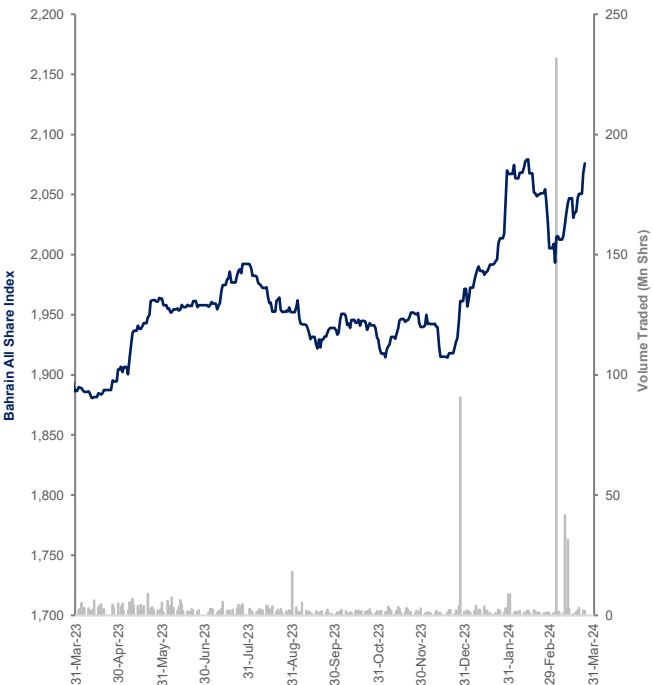
| Most Active Stocks By Value | Price<br>(QAR) | Daily<br>% Chg | Value<br>(QAR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Qatar National Bank QPSC    | 14.21          | (3.33%)        | 81.48             |
| Industries Qatar QSC        | 11.90          | (1.57%)        | 55.26             |
| Dukhan Bank                 | 3.90           | (1.07%)        | 38.77             |
| Qatar Islamic Bank SAQ      | 19.40          | (0.05%)        | 32.63             |
| Qatar Navigation QSC        | 11.22          | 0.00%          | 28.94             |

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 26, 2024

Index Performance relative to Volume



Sector Returns

|                        | Market Cap.<br>(BHD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse         | 36,104.0                | 0.2%         | 3.2%         | 11.3%        |
| Materials              | 1,775.0                 | 0.4%         | 8.7%         | 9.2%         |
| Industrial             | 138.5                   | 0.3%         | 2.7%         | 8.5%         |
| Consumer Discretionary | 253.6                   | 0.0%         | 1.5%         | 1.6%         |
| Consumer Staples       | 145.8                   | 1.1%         | (1.5%)       | (0.6%)       |
| Financials             | 32,771.1                | 0.2%         | 3.0%         | 11.8%        |
| Communication Services | 939.5                   | 0.7%         | 1.5%         | 5.3%         |
| Real Estate            | 80.6                    | 0.8%         | 0.8%         | (1.4%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers       | Price<br>(BHD) | Daily<br>% Chg |
|------------------------------|----------------|----------------|
| Ithmaar Holding BSC          | 0.04           | 9.1%           |
| Trafco Group BSC             | 0.28           | 7.7%           |
| Khaleeji Commercial Bank BSC | 0.09           | 6.8%           |
| Bahrain Car Park Co          | 0.11           | 6.1%           |
| Arab Banking Corp BSC        | 0.35           | 1.5%           |

| Worst Return Performers | Price<br>(BHD) | Daily<br>% Chg |
|-------------------------|----------------|----------------|
| GFH FINANCIAL GROUP BSC | 0.30           | (0.3%)         |

Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-24<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 2,075.86         | 8.12       | 0.4%         | 3.5%         | 5.3%            |
| Market Cap (BHD Mn)     | 36,104.0         | 83         | 0.2%         | 3.2%         | 11.3%           |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-24 | YTD-23  |
|-------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)    | 1,846            | (14)       | (0.7%)       | 6,810.8                 | 3,694.0 |
| Value Traded (BHD '000) | 754              | 80         | 11.7%        | 2,169.1                 | 1,398.7 |
| No. of Trades           | 51               | (10)       | (16.4%)      | 55                      | 55      |

|                |     |     |      |
|----------------|-----|-----|------|
| Market Breadth | ▲ 9 | ▼ 1 | = 34 |
|----------------|-----|-----|------|

| Most Active Stocks By Volume  | Price<br>(BHD) | Volume<br>('000 Shrs) |
|-------------------------------|----------------|-----------------------|
| GFH FINANCIAL GROUP BSC       | 0.30           | 915                   |
| Bahrain Telecommunications Co | 0.54           | 301                   |
| Aluminium Bahrain B.S.C       | 1.25           | 169                   |
| Ithmaar Holding BSC           | 0.04           | 115                   |
| Arab Banking Corp BSC         | 0.35           | 91                    |

| Most Active Stocks By Value   | Price<br>(BHD) | Daily<br>% Chg | Value<br>(BHD Mn) |
|-------------------------------|----------------|----------------|-------------------|
| GFH FINANCIAL GROUP BSC       | 0.30           | (0.33%)        | 0.28              |
| Aluminium Bahrain B.S.C       | 1.25           | 0.40%          | 0.21              |
| Bahrain Telecommunications Co | 0.54           | 0.75%          | 0.16              |
| BBK BSC                       | 0.54           | 0.00%          | 0.02              |
| APM TERMINALS BAHRAIN         | 1.24           | 0.40%          | 0.02              |

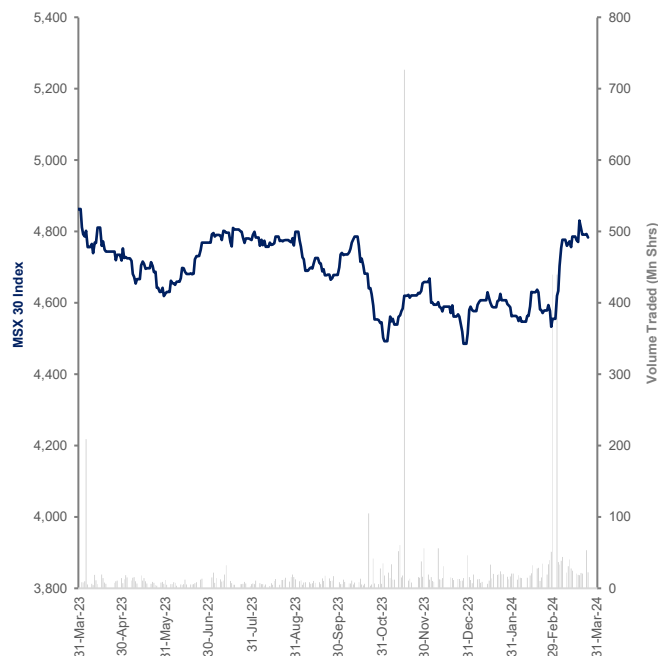
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

March 26, 2024

#### Index Performance relative to Volume



#### Sector Returns

|            | Market Cap.<br>(OMR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------|-------------------------|--------------|--------------|--------------|
|            | 9,210.4                 | (0.0%)       | 3.8%         | 3.7%         |
| Financial  | 5,041.7                 | 0.1%         | 5.0%         | 2.3%         |
| Industrial | 1,516.6                 | (0.1%)       | 4.7%         | 4.7%         |
| Services   | 2652.1                  | (0.2%)       | 0.9%         | 6.0%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers    | Price<br>(OMR) | Daily<br>% Chg |
|---------------------------|----------------|----------------|
| Acwa Power Barka          | 0.17           | 9.9%           |
| Dhofar Generating Company | 0.07           | 8.8%           |
| Muscat Finance Co. Ltd.   | 0.052          | 8.3%           |
| Dhofar Cattle Feed Co.    | 0.06           | 5.0%           |
| Muscat Gases Co.          | 0.13           | 3.2%           |

| Worst Return Performers           | Price<br>(OMR) | Daily<br>% Chg |
|-----------------------------------|----------------|----------------|
| Al Madina Takaful Co.             | 0.08           | (8.0%)         |
| Al Jazeera Steel Products Co.     | 0.25           | (7.1%)         |
| Al Madina Investment H Olding Co. | 0.05           | (5.8%)         |
| National Gas Co.                  | 0.08           | (5.6%)         |
| Oman Arab Bank                    | 0.11           | (4.2%)         |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-24<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSX 30 Index        | 4,782.56         | (10.58)    | (0.2%)       | 5.0%         | 5.9%            |
| Market Cap (OMR Mn) | 9,210.4          | (0.72)     | (0.0%)       | 3.8%         | 3.7%            |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-2024 | YTD-23   |
|-------------------------|------------------|------------|--------------|---------------------------|----------|
| Volume ('000 Shares)    | 22,221.9         | (31,083.4) | (58.3%)      | 36,506.9                  | 11,347.0 |
| Value Traded (OMR '000) | 3,451.4          | (212.9)    | (5.8%)       | 3,106.6                   | 2,637.2  |

| Market Breadth | ▲ 19 | ▼ 12 | = 85 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Volume | Price<br>(OMR) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| OQ Gas Networks              | 0.15           | 2,864                 |
| Al Anwar Holding             | 0.09           | 2,102                 |
| Bank Muscat                  | 0.28           | 1,702                 |
| Al Batinah Power Co.         | 0.07           | 1,607                 |
| Phoenix Power Co.            | 0.06           | 1,442                 |

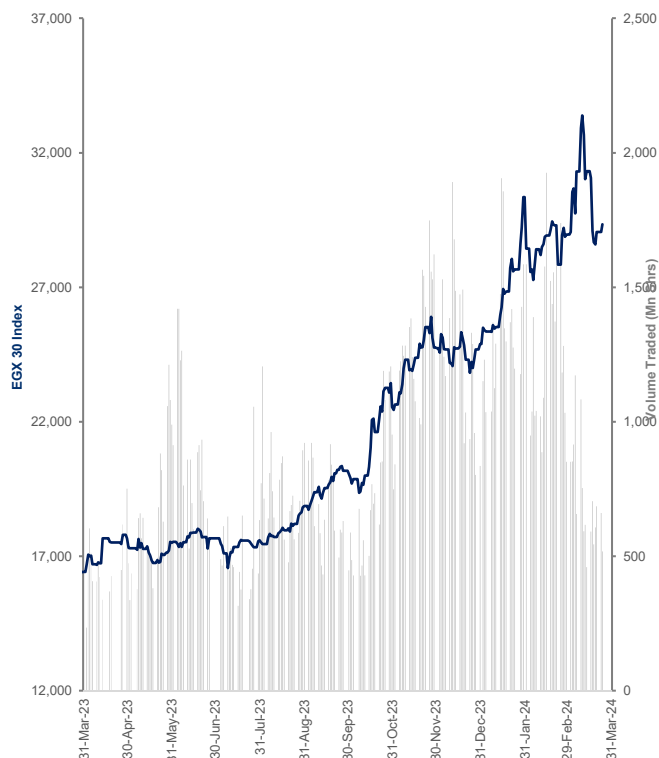
| Most Active Stocks By Value | Price<br>(OMR) | Daily<br>% Chg | Value<br>(OMR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Bank Muscat                 | 0.28           | 0.72%          | 0.47              |
| OQ Gas Networks             | 0.15           | 0.00%          | 0.41              |
| Abraj Energy Services       | 0.32           | (0.31%)        | 0.41              |
| Smn Power Holding           | 0.31           | 0.98%          | 0.23              |
| Acwa Power Barka            | 0.17           | 9.93%          | 0.23              |

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

March 26, 2024

#### Index Performance relative to Volume



#### Sector Returns

|                                  | Market Cap.<br>(EGP Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Top 60 Stocks                    | 1,975,152.6             | 0.2%         | (2.0%)       | 13.7%        |
| Banks                            | 496,966.3               | (3.6%)       | 5.0%         | 14.8%        |
| Basic Resources                  | 255,240.6               | 1.1%         | (13.0%)      | (9.0%)       |
| Industrial Goods                 | 91,327.6                | 2.3%         | (2.1%)       | 24.1%        |
| Health Care & Pharmaceuticals    | 54,162.3                | 0.4%         | (1.1%)       | 17.2%        |
| Real Estate                      | 321,740.8               | 3.2%         | (7.5%)       | 35.2%        |
| Travel and Leisure               | 68,452.4                | 1.5%         | 31.2%        | 33.1%        |
| Food, Beverages & Tobacco        | 142,181.4               | 2.8%         | (15.3%)      | 4.2%         |
| Energy and Support Services      | 16,486.8                | (0.0%)       | 1.2%         | 3.9%         |
| Trade and Distributors           | 15,735.5                | 0.4%         | (4.1%)       | 15.4%        |
| Shipping and Transport           | 62,194.9                | 2.2%         | (14.1%)      | (25.5%)      |
| Education Services               | 20,604.2                | 1.1%         | (1.6%)       | 7.6%         |
| Contracting and Construction Eng | 38,275.9                | 0.7%         | (7.2%)       | 46.3%        |
| Textiles and Durables            | 21,788.8                | 2.8%         | 5.3%         | 18.7%        |
| Building Materials               | 16,402.5                | 2.1%         | (21.2%)      | 3.8%         |
| Media & Communication Services   | 162,117.8               | (1.7%)       | 10.6%        | 24.2%        |
| Paper and Packaging              | 2,072.7                 | (0.1%)       | (7.5%)       | (2.6%)       |
| Non-bank Financial Services      | 189,402.2               | 0.8%         | 8.0%         | 24.4%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers                          | Price<br>(EGP) | Daily<br>% Chg |
|---|----------------|----------------|
| Six of October Development & Investment (SODIC) | 46.38          | 11.8%          |
| Delta Sugar                                     | 69.13          | 11.4%          |
| Palm Hills Development Company                  | 3.64           | 11.3%          |
| Emaar Misr for Development                      | 6.02           | 9.5%           |
| Arab Aluminum                                   | 13.26          | 8.6%           |

| Worst Return Performers                    | Price<br>(EGP) | Daily<br>% Chg |
|--|----------------|----------------|
| Delta Construction & Rebuilding            | 20.00          | (11.9%)        |
| Macro Group Pharmaceuticals -Macro Capital | 2.69           | (8.5%)         |
| Middle & West Delta Flour Mills            | 250.05         | (6.8%)         |
| Contact Financial Holding                  | 4.59           | (5.9%)         |
| Cairo Pharmaceuticals                      | 70.23          | (5.9%)         |

| Most Active Stocks By Volume                   | Price<br>(EGP) | Volume<br>('000 Shrs) |
|--|----------------|-----------------------|
| Egyptians Housing Development & Reconstruction | 0.49           | 42,468                |
| Palm Hills Development Company                 | 3.64           | 38,604                |
| Orascom Investment Holding                     | 0.44           | 38,469                |
| Belton Financial Holding                       | 3.56           | 37,342                |
| Dice Sport & Casual Wear                       | 1.45           | 24,478                |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-24<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index        | 29,344.46        | 284.4      | 1.0%         | 1.3%         | 17.9%           |
| Market Cap (EGP Mn) | 1,975,152.6      | 3,053.4    | 0.2%         | (2.0%)       | 13.7%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-24 | YTD-23  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 517.9            | (142.3)    | (21.6%)      | 1,139.0                 | 580.0   |
| Value Traded (EGP Mn) | 3,088.3          | (7.9)      | (0.3%)       | 5,446.5                 | 2,076.0 |
| No. of Trades         | 95,194           | (4,895)    | (4.9%)       | 157,008                 | 67,682  |

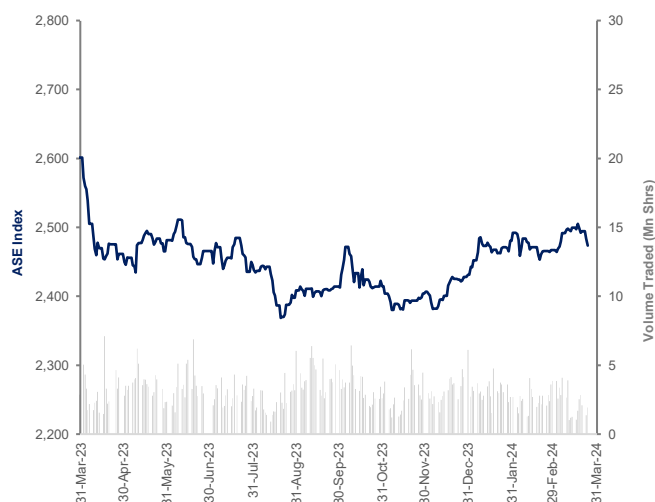
| Market Breadth | ▲ 94 | ▼ 48 | = 79 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value                         | Price<br>(EGP) | Daily<br>% Chg | Value<br>(EGP Mn) |
|---|----------------|----------------|-------------------|
| T M G Holding                                       | 60.95          | 1.92%          | 388.51            |
| Commercial International Bank (Egypt)               | 85.00          | 0.24%          | 239.29            |
| Delta Sugar   | 69.13          | 11.36%         | 225.41            |
| Fawry For Banking Technology And Electronic Payment | 8.45           | (4.30%)        | 197.05            |
| Palm Hills Development Company                      | 3.64           | 11.32%         | 134.90            |

### Amman Stock Exchange Daily Report

March 26, 2024

#### Index Performance relative to Volume



#### Sector Returns

|                                | Market Cap.<br>(JD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange           | 11,290.3               | (0.5%)       | 1.2%         | 1.0%         |
| Banking                        | 7,909.3                | (0.7%)       | 1.2%         | 0.4%         |
| Insurance                      | 267.9                  | 0.5%         | 0.3%         | 1.6%         |
| Diversified Financial Services | 261.1                  | (0.4%)       | (1.3%)       | (2.2%)       |
| Real Estate                    | 311.3                  | 1.0%         | (0.7%)       | (6.7%)       |
| Educational Services           | 58.7                   | 0.0%         | 5.4%         | (1.0%)       |
| Hotels and Tourism             | 276.7                  | (1.2%)       | (1.3%)       | 0.2%         |
| Transportation                 | 269.1                  | (0.3%)       | (0.8%)       | (4.3%)       |
| Technology and Communication   | 95.0                   | (0.9%)       | (2.5%)       | (1.3%)       |
| Utilities and Energy           | 1,589.7                | 0.0%         | 2.7%         | 8.5%         |
| Commercial Services            | 251.5                  | 0.0%         | (0.3%)       | (2.4%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers       | Price<br>(JD) | Daily<br>% Chg |
|------------------------------|---------------|----------------|
| ARAB PHOENIX HOLDINGS        | 0.15          | 7.1%           |
| ALDAMAN FOR INVESTMENT P.L.C | 0.73          | 4.3%           |
| JORDAN DECAPOLIS PROPERTIES  | 0.30          | 3.4%           |
| JORDANIAN MANAGEMENT & CONSU | 1.75          | 2.9%           |
| ARAB ORIENT INSURANCE CO     | 1.85          | 2.8%           |

| Worst Return Performers      | Price<br>(JD) | Daily<br>% Chg |
|------------------------------|---------------|----------------|
| AL-TAHDITH FOR REAL ESTATE   | 0.81          | (4.7%)         |
| JORDAN EXPRESS TOURISM TRANS | 1.73          | (4.4%)         |
| FIRST JORDAN INVESTMENT CO   | 0.27          | (3.6%)         |
| ARAB INTERNATIONAL CO FOR IN | 2.51          | (3.1%)         |
| RUMM FINANCIAL BROKERAGE     | 0.38          | (2.6%)         |

| Most Active Stocks By Volume | Price<br>(JD) | Volume<br>(*000 Shrs) |
|------------------------------|---------------|-----------------------|
| JORDAN DECAPOLIS PROPERTIES  | 0.30          | 517                   |
| UNION INVESTMENT CORP        | 0.28          | 372                   |
| AL-TAJAMOUAT FOR TOURISTIC P | 0.52          | 144                   |
| JORDAN TELECOM               | 2.76          | 141                   |
| CAPITAL BANK OF JORDAN       | 2.02          | 112                   |

#### Trading Indicators

| Market Return      | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-24<br>% Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index          | 2,473.48         | (10.45)    | (0.4%)       | 0.3%         | 1.7%            |
| Market Cap (JD Mn) | 11,290.28        | (60.31)    | (0.5%)       | 1.2%         | 1.0%            |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-24 | YTD-23  |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (*000 Shares)   | 1,917.0          | 549.1      | 40.1%        | 2,695.1                 | 4,821.2 |
| Value Traded (JD *000) | 1,924.8          | (338.3)    | (14.9%)      | 3,056.8                 | 7,577.2 |
| No. of Trades          | 1,255            | 392        | 45.4%        | 1,673                   | 3,118   |

| Market Breadth | ▲ 15 | ▼ 21 | = 88 |
|----------------|------|------|------|
|----------------|------|------|------|

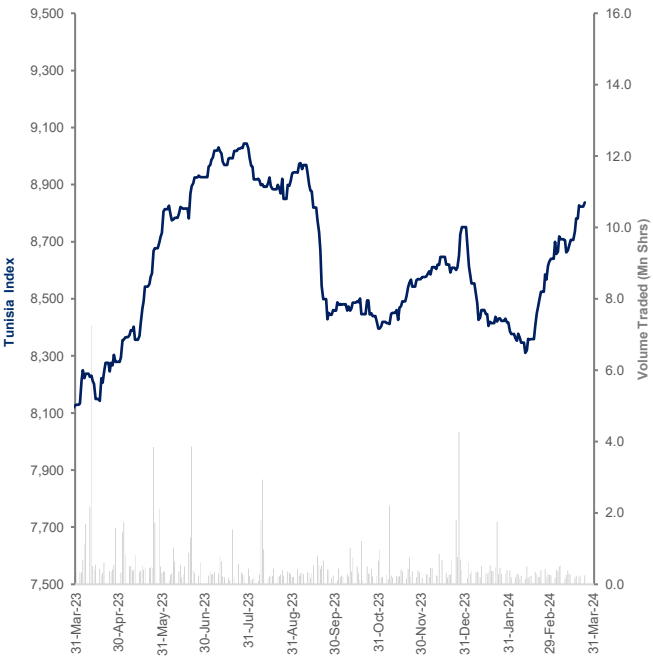
| Most Active Stocks By Value | Price<br>(JD) | Daily<br>% Chg | Value<br>(JD Mn) |
|-----------------------------|---------------|----------------|------------------|
| ARAB BANK PLC               | 4.66          | (1.48%)        | 0.43             |
| JORDAN TELECOM              | 2.76          | (0.72%)        | 0.39             |
| CAPITAL BANK OF JORDAN      | 2.02          | (0.98%)        | 0.23             |
| BANK OF JORDAN              | 2.13          | (1.84%)        | 0.15             |
| JORDAN DECAPOLIS PROPERTIES | 0.30          | 3.45%          | 0.15             |

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 26, 2024

Index Performance relative to Volume



Sector Returns

|                        | Market Cap.<br>(DT Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 22,921.7               | 0.1%         | 2.6%         | 1.0%         |
| Banking                | 11,025.9               | 0.2%         | 1.3%         | 1.5%         |
| Insurance              | 903.4                  | 0.0%         | (1.7%)       | (7.1%)       |
| Leasing                | 820.2                  | 0.1%         | 2.8%         | 4.9%         |
| Financial Services     | 1,390.8                | (0.0%)       | (0.8%)       | (5.8%)       |
| Industrial             | 1,742.1                | (0.1%)       | (0.4%)       | 0.2%         |
| Chemical Industry      | 340.0                  | 0.2%         | (0.9%)       | (10.4%)      |
| Food & Beverage        | 4,193.3                | (0.0%)       | 12.4%        | 10.3%        |
| Retailing              | 1,140.9                | 0.5%         | 0.9%         | (2.9%)       |
| Others                 | 1,365.2                | (0.1%)       | (1.9%)       | (9.7%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(DT) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| Societe Magasin General        | 8.11          | 4.4%           |
| Banque Nationale Agricole      | 7.94          | 3.8%           |
| Amen Bank                      | 36.00         | 2.9%           |
| Euro Cycles SA                 | 11.99         | 2.5%           |
| Banque de Tunisie et des Emira | 3.85          | 1.9%           |

| Worst Return Performers        | Price<br>(DT) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| Societe Electrostar            | 0.68          | (4.2%)         |
| Universal Auto Distributors Ho | 0.52          | (3.7%)         |
| Societe Ciments de Bizerte     | 0.63          | (3.1%)         |
| Manufacture de Panneaux Bois D | 4.85          | (3.0%)         |
| Hannibal Lease SA              | 5.29          | (2.0%)         |

| Most Active Stocks By Volume  | Price<br>(DT) | Volume<br>('000 Shrs) |
|-------------------------------|---------------|-----------------------|
| Delice Holding                | 11.10         | 90                    |
| Accumulateur Tunisienne Assad | 0.69          | 20                    |
| SOTUMAG                       | 5.73          | 19                    |
| Amen Bank                     | 36.00         | 16                    |
| Arab Tunisian Bank            | 2.50          | 14                    |

Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-24<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index       | 8,837.68         | 14.61      | 0.2%         | 2.4%         | 1.0%            |
| Market Cap (DT Mln) | 22,922           | 20.30      | 0.1%         | 2.6%         | 1.0%            |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-24 | YTD-23  |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)   | 248.1            | 3.1        | 1.3%         | 332.4                   | 595.1   |
| Value Traded ('000 DT) | 2,684.6          | 330.0      | 14.0%        | 3,139.8                 | 5,813.5 |
| No. of Trades          | 782              | (259)      | (24.9%)      | 950                     | 973     |

|                |      |      |      |
|----------------|------|------|------|
| Market Breadth | ▲ 15 | ▼ 18 | ▬ 31 |
|----------------|------|------|------|

| Most Active Stocks By Value    | Price<br>(DT) | Daily<br>% Chg | Value<br>(DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| Delice Holding                 | 11.10         | 0.09%          | 0.97             |
| Amen Bank                      | 36.00         | 2.86%          | 0.56             |
| Banque Internationale Arabe de | 90.00         | (0.55%)        | 0.19             |
| Euro Cycles SA                 | 11.99         | 2.48%          | 0.15             |
| Societe Frigorifique et Brasse | 14.48         | (0.07%)        | 0.15             |

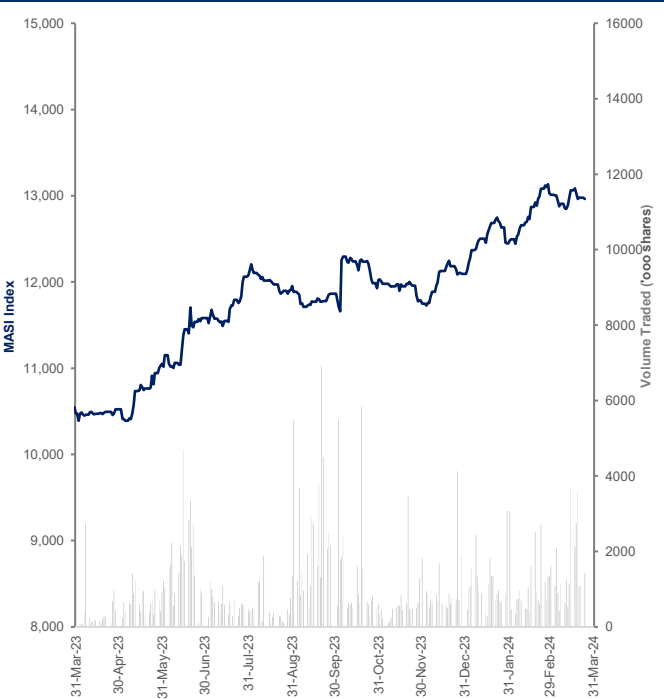
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 26, 2024

Index Performance relative to Volume



Sector Returns

|                                  | Market Cap.<br>(MAD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange        | 579,711.3               | (0.1%)       | (0.5%)       | 6.2%         |
| Banking                          | 237,992.4               | (0.2%)       | (1.2%)       | 8.4%         |
| Beverages                        | 10,074.0                | 2.2%         | 3.9%         | 11.2%        |
| Chemicals                        | 2,126.8                 | 0.2%         | 3.0%         | 0.7%         |
| Construction & Building Material | 74,435.0                | 0.3%         | (0.2%)       | 3.6%         |
| Distributors                     | 17,770.2                | (0.0%)       | 3.6%         | 6.3%         |
| Electricity                      | 28,306.3                | (1.2%)       | 0.0%         | 9.1%         |
| Food Producers & Processors      | 25,655.1                | (1.1%)       | (0.9%)       | (0.9%)       |
| Holding Companies                | 3,372.6                 | (0.8%)       | (5.1%)       | 8.5%         |
| Insurance                        | 28,264.7                | 0.1%         | 0.5%         | 4.7%         |
| Investment & other Finance       | 3,780.7                 | 0.0%         | 3.2%         | 15.5%        |
| Leisures & Hotel                 | 3,223.6                 | (1.3%)       | 2.3%         | 8.7%         |
| Materials, Software & Computer   | 5,746.3                 | 0.0%         | 3.7%         | (1.5%)       |
| Mining                           | 22,441.9                | 0.8%         | (0.1%)       | 3.9%         |
| Oil & Gas                        | 13,921.9                | (2.4%)       | (2.4%)       | 1.3%         |
| Real Estate                      | 13,173.8                | 2.3%         | 19.7%        | 58.4%        |
| Telecommunications               | 88,612.8                | 0.1%         | (3.1%)       | 0.8%         |
| Transport                        | 722.1                   | (0.2%)       | (0.2%)       | 3.3%         |
| Forestry & Paper                 | 91.4                    | 0.0%         | 0.4%         | (6.8%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(MAD) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Douja Promotion Groupe Addoha  | 22.25          | 3.5%           |
| Societe Des Boissons du Maroc  | 2626.00        | 3.0%           |
| Societe Metallurgique D'imiter | 1585.00        | 1.0%           |
| Managem SA                     | 1765.00        | 0.9%           |
| Ciments du Maroc               | 1729.00        | 0.8%           |

| Worst Return Performers | Price<br>(MAD) | Daily<br>% Chg |
|-------------------------|----------------|----------------|
| Afriquia Gaz            | 4050.00        | (2.4%)         |
| Cosumar                 | 193.00         | (1.5%)         |
| RISMA                   | 225.00         | (1.3%)         |
| TAQA Morocco SA         | 1200.00        | (1.2%)         |
| Ennakl Automobiles      | 32.00          | (1.2%)         |

| Most Active Stocks By Volume   | Price<br>(MAD) | Volume<br>( <sup>000</sup> Shrs) |
|--------------------------------|----------------|----------------------------------|
| Douja Promotion Groupe Addoha  | 22.25          | 1,297.8                          |
| Alliances Developpement Immobi | 191.00         | 45.3                             |
| RISMA                          | 225.00         | 19.8                             |
| Maroc Telecom                  | 100.80         | 12.8                             |
| Banque Centrale Populaire      | 292.00         | 11.0                             |

Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-24<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index          | 12,963.23        | (15.88)    | (0.1%)       | (0.5%)       | 7.2%            |
| Market Cap (MAD Mn) | 579,711          | (401)      | (0.1%)       | (0.5%)       | 6.2%            |

| Trading Indicators              | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-24 | YTD-23 |
|---------------------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ( <sup>000</sup> Shares) | 1,428.8          | 326.8      | 29.7%        | 1,245.1                 | 353.1  |
| Value Traded (MAD Mn)           | 60.19            | (52.13)    | (46.4%)      | 127.4                   | 66.2   |

|                |      |     |      |
|----------------|------|-----|------|
| Market Breadth | ▲ 12 | ▼ 9 | = 20 |
|----------------|------|-----|------|

| Most Active Stocks By Value    | Price<br>(MAD) | Daily<br>% Chg | Value<br>(MAD Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Douja Promotion Groupe Addoha  | 22.25          | 3.49%          | 28.47             |
| Alliances Developpement Immobi | 191.00         | 0.00%          | 7.83              |
| Eqdom                          | 1160.00        | 0.00%          | 5.85              |
| Banque Centrale Populaire      | 292.00         | 0.00%          | 3.21              |
| RISMA                          | 225.00         | (1.32%)        | 3.10              |

Source: Bloomberg, Kamco Research

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**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

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