

## MENA Markets Daily Report

June 28, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
<b>MENA Countries</b>							
<i>In this Report...</i>	<b>Kuwait</b>	Premier Market Index	▼	9,126.44	(0.2%)	(3.9%)	21.2%
	<b>Kuwait</b>	Main 50 Index	▼	9,674.84	(0.1%)	11.3%	27.7%
<i>Kuwait</i> 2	<b>Kuwait</b>	Main Market Index	▼	8,742.92	(0.6%)	5.3%	20.2%
<i>Saudi Arabia</i> 3	<b>Kuwait</b>	All Share Index	▼	8,687.40	(0.3%)	(2.5%)	21.0%
<i>UAE - Dubai</i> 4	<b>Saudi Arabia</b>	TADAWUL All Share Index	▼	10,933.23	(0.7%)	4.2%	(12.8%)
<i>UAE - Nasdaq Dubai</i> 5	<b>UAE - Dubai</b>	DFM General Index	▼	6,018.35	(0.1%)	(0.5%)	17.2%
<i>UAE - Abu Dhabi</i> 6	<b>UAE - Nasdaq Dubai</b>	FTSE NASDAQ Dubai UAE 20 Index	▲	4,755.83	0.2%	(2.0%)	15.4%
<i>Bahrain</i> 7	<b>UAE - Abu Dhabi</b>	FTSE ADX General Index	▲	9,880.00	0.0%	(1.1%)	6.1%
<i>Oman</i> 8	<b>Qatar</b>	QE 20 Index	▼	10,281.81	(0.4%)	(4.5%)	1.8%
<i>Egypt</i> 9	<b>Bahrain</b>	Bahrain All Share	▲	2,041.60	0.3%	(1.2%)	4.1%
<i>Jordan</i> 10	<b>Oman</b>	MSX 30 Index	▼	7,316.65	(0.4%)	24.7%	28.2%
<i>Tunisia</i> 11	<b>Egypt</b>	EGX 30	▼	51,443.07	(0.5%)	23.0%	40.6%
<i>Morocco</i> 12	<b>Jordan</b>	ASE Index	▲	3,865.68	0.5%	7.0%	45.1%
	<b>Tunisia</b>	Tunisia Index	▲	19,807.27	1.3%	47.3%	35.1%
	<b>Morocco</b>	MASI	▼	18,022.08	(0.2%)	(4.4%)	27.6%
<b>Emerging Markets</b>							
	<b>China</b>	SSE Composite Index	▼	4,027.27	(2.3%)	1.5%	18.4%
	<b>India</b>	SENSEX	▲	77,100.47	0.1%	(9.5%)	9.1%
	<b>Brazil</b>	BOVESPA Stock Index	▲	173,295.14	0.8%	7.6%	34.0%
	<b>Mexico</b>	BOLSA Index	▼	67,226.01	(0.3%)	4.5%	29.9%
	<b>Emerging Markets</b>	MSCI EM Index	▼	1,706.40	(2.8%)	21.5%	30.6%
<b>Global Markets</b>							
	<b>World</b>	MSCI ACWI Index	▼	1,102.60	(0.5%)	8.7%	20.6%
	<b>Asia</b>	MSCI Asia Pacific	▼	877.09	(2.9%)	21.4%	26.8%
	<b>Europe</b>	DJ Stoxx 600	▼	635.88	(0.7%)	7.4%	16.7%
	<b>Europe</b>	FTSEurofirst 300	▼	2,546.27	(0.7%)	7.9%	17.1%
	<b>U.S.A</b>	S&P 500	▼	7,354.02	(0.1%)	7.4%	16.4%
	<b>U.S.A</b>	DJIA	▼	51,876.11	(0.1%)	7.9%	13.0%
	<b>U.S.A</b>	NASDAQ Composite	▼	25,297.62	(0.24%)	8.8%	20.4%
	<b>UK</b>	FTSE 100	▼	10,508.02	(0.2%)	5.8%	21.5%
	<b>Germany</b>	DAX	▼	24,671.22	(1.3%)	0.7%	23.0%
	<b>Japan</b>	NIKKEI 225	▼	69,360.88	(4.2%)	37.8%	26.2%
	<b>Hong Kong</b>	HANG SENG INDEX	▼	22,671.86	(1.8%)	(11.5%)	27.8%
<b>Currencies</b>							
	<b>USD</b>	USD vs. World Currencies Basket	▼	101.36	(0.1%)	3.09%	(9.4%)
	<b>GBP/USD</b>	British Pound / USD Cross	▲	1.32	0.06%	(2.04%)	7.7%
	<b>EUR/USD</b>	Euro / USD Cross	▲	1.14	0.12%	(3.08%)	13.4%
	<b>KWD/USD</b>	Kuwaiti Dinar / USD Cross	=	3.23	0.00%	(0.68%)	0.2%
<b>Other Asset Classes</b>							
	<b>Oil</b>	Brent	▼	71.99	(4.3%)	18.3%	(18.5%)
	<b>Oil</b>	NYMEX	▼	69.23	(3.7%)	20.6%	(19.9%)
	<b>Natural Gas</b>	NYMEX Natural Gas (USD/MMBtu)	▼	3.28	(0.5%)	(12.3%)	(15.1%)
	<b>Gold</b>	Gold Spot \$/Oz	▲	4,088.74	1.5%	(5.3%)	64.6%
	<b>Silver</b>	Silver Spot \$/Oz	▲	59.15	2.2%	(17.5%)	148.0%
	<b>Bitcoin</b>	Bitcoin USD Cross	▲	59,626.32	0.4%	(32.0%)	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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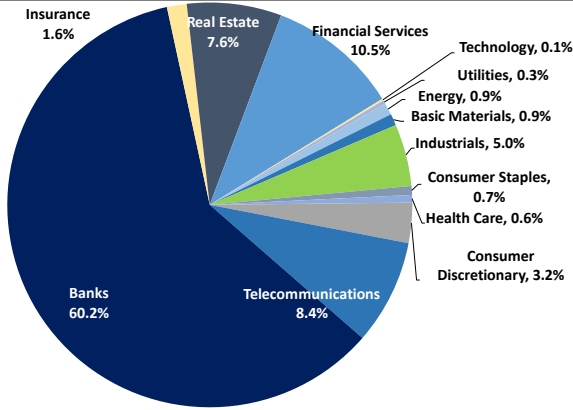
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

June 25, 2026

## Sector Weight by Market Cap



## Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,687.4	▼	(0.3%)	(1.4%)	(2.5%)
Energy	1,795.1	▼	(0.0%)	(3.2%)	3.5%
Basic Materials	861.9	▲	0.0%	0.7%	3.4%
Industrials	756.2	▲	0.6%	0.0%	(0.2%)
Consumer Staples	1,205.2	▼	(1.5%)	(5.8%)	(11.4%)
Health Care	652.8	▼	(12.9%)	15.8%	10.5%
Consumer Discretionary	2,355.4	▼	(1.0%)	1.0%	(1.2%)
Telecommunications	1,433.4	▼	(0.0%)	(0.0%)	17.0%
Banks	2,069.0	▼	(0.1%)	(2.3%)	(4.7%)
Insurance	2,047.2	▲	1.7%	5.0%	5.1%
Real Estate	2,019.3	▼	(0.3%)	(0.4%)	(0.5%)
Financial Services	1,760.9	▼	(0.7%)	(1.7%)	(8.3%)
Technology	5,099.8	▲	4.0%	51.4%	435.1%
Utilities	373.7	▼	(0.7%)	2.2%	(4.7%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	15,262.8	23.8	11.4%
2- National Bank of Kuwait	7,408.2	12.8	13.5%
3- Boubayan Bank	3,020.5	30.1	10.6%
4- Zain	2,591.9	9.8	20.9%
5- Gulf Bank	1,488.3	28.4	6.3%
6- Mabane Co.	1,464.1	21.5	9.4%
7- Warba Bank	1,313.0	26.1	6.3%
8- Commercial Bank of Kuwait	1,018.9	8.7	15.5%
9- National Mobile Telecom Co.	962.2	11.9	14.4%
10- Ahli Bank of Kuwait	725.6	11.2	10.0%
<b>Total</b>	<b>35,256</b>	<b>17.48</b>	<b>12.3%</b>

\* ROE is calculated based on TTM 1Q-2026 net profit & shareholders' equity as of 31-March-2026

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Livestock Transport & Trading Co.	0.107	0.008	8.1%
Ekttitab Holding Co.	0.035	0.002	7.3%
Privatization Holding Co.	0.128	0.008	6.7%
Tijara Real Estate & Investment Co.	0.171	0.008	4.9%
Gulf Insurance Group	1.049	0.049	4.9%

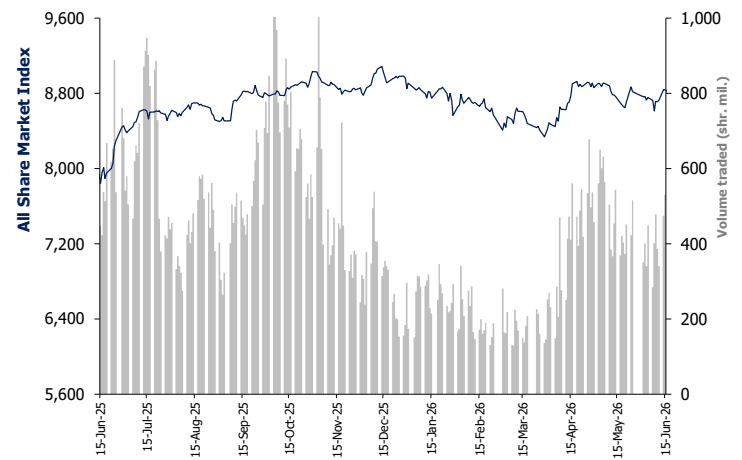
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	1.054	(0.187)	(15.1%)
Advanced Technology Co.	0.501	(0.043)	(7.9%)
Osoul Investment Co.	0.282	(0.019)	(6.3%)
Oula Fuel Marketing Co.	0.356	(0.021)	(5.6%)
Gulf Franchising Co.	0.363	(0.019)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ekttitab Holding Co.	0.035	7.3%	68,704,407
National Real Estate Co.	0.116	0.9%	19,924,431
Privatization Holding Co.	0.128	6.7%	13,964,736
Kuwait Finance House	0.772	0.3%	11,868,674
Oula Fuel Marketing Co.	0.356	(5.6%)	11,484,688

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	42	68	29		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,126.44	(19.3)	(0.2%)	(1.9%)	(3.9%)
Main 50 Index	9,674.84	(7.5)	(0.1%)	0.4%	11.3%
Main Market Index	8,742.92	(48.2)	(0.5%)	0.9%	5.3%
All Share Market Index	8,687.40	(23.4)	(0.3%)	(1.4%)	(2.5%)
Market Cap (KWD Mn)	52,242.84	(139.0)	(0.3%)	(1.6%)	(2.4%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

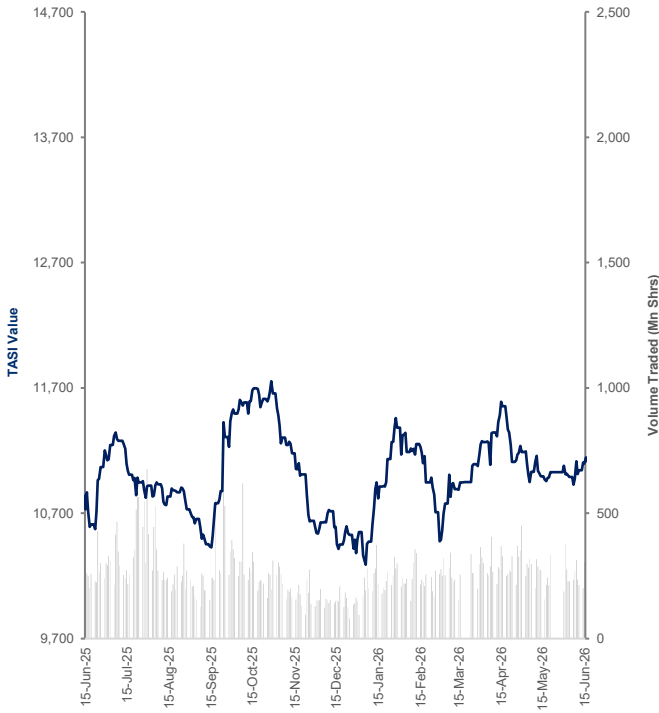
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	YTD 2025
Volume (Shrs Mn)	341.3	62.1	22.2%	326.8	421.2
Value Traded (KWD Mn)	80.4	(3.2)	(3.8%)	85.1	107.8
No. of Trades	22,524	1,810	8.7%	21,365	21,022

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.772	0.3%	9,155,339
National Bank of Kuwait	0.807	(0.4%)	4,560,687
Oula Fuel Marketing Co.	0.356	(5.6%)	4,163,408
Gulf Bank	0.355	(0.3%)	3,040,961
Kuwait Real Estate Co.	0.352	(0.6%)	2,821,992

### Saudi Tadawul Daily Report

June 25, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,492,872.1	(0.7%)	(3.8%)	7.6%
Energy	6,424,393.2	(0.8%)	(5.1%)	9.8%
Materials	604,629.5	(1.2%)	(5.0%)	3.1%
Capital Goods	70,966.0	(1.1%)	(1.1%)	3.7%
Commercial & Professional Svc	10,355.3	(0.2%)	1.9%	(2.7%)
Transportation	41,612.2	0.7%	1.6%	(8.2%)
Consumer Durables & Apparel	6,790.9	0.0%	1.8%	(0.7%)
Consumer Services	53,407.9	(0.7%)	2.5%	(0.5%)
Media	19,041.0	(1.2%)	(4.7%)	(30.0%)
Consumer Discretionary Distribution &	33,261.2	0.0%	2.0%	7.7%
Consumer Staples Distribution & Retail	32,916.8	0.0%	(3.0%)	(1.4%)
Food & Beverages	88,637.1	(1.4%)	(1.2%)	2.3%
Health Care Equipment & Svc	137,330.1	(0.5%)	(2.2%)	(12.5%)
Pharma, Biotech & Life Science	16,739.8	(1.4%)	0.5%	9.3%
Banks	1,025,390.6	(0.5%)	0.2%	4.7%
Financial Services	70,508.1	(1.6%)	(10.2%)	18.9%
Insurance	78,195.5	(0.6%)	3.9%	25.2%
Telecommunication Services	278,810.5	0.3%	(1.0%)	0.2%
Utilities	244,973.1	(0.6%)	5.5%	12.8%
REITs	14,999.3	0.1%	0.8%	4.8%
Real Estate Mgmt & Dev't	135,901.7	(2.8%)	1.1%	2.8%
Software & Services	103,585.7	(0.3%)	(0.8%)	(1.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Naseej International Trading Co.	25.44	9.9%
Sahara International Petrochem	14.70	4.8%
First Milling Co.	54.00	4.3%
Thimar	35.82	3.8%
Al Masar Al Shamil Education Co.	23.87	3.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Development Works Food Co.	95.20	(5.5%)
Saudi Arabia Refineries Co	46.52	(5.1%)
Dar Al Arkan Real Estate Devel	17.54	(5.1%)
Ash-Sharqiyah Development Co	13.38	(4.7%)
Bawan Co	39.64	(4.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.07	9,049
Sahara International Petrochem	14.70	9,035
Batic Investments and Logistic	2.21	8,988
Saudi Arabian Oil Co	26.14	8,839
Al-Baha Development & Investme	2.11	8,481

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	10,933.23	(73.57)	(0.7%)	(1.3%)	4.2%
Market Cap (SAR Mn)	9,492,872	(71,299)	(0.7%)	(3.8%)	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	204.6	(35.2)	(14.7%)	257.9	275.0
Value Traded (SAR Mn)	4,223.9	(759.8)	(15.2%)	5,239.7	5,618.0
No. of Trades	394,866	(30,170)	(7.1%)	446,132	488,079

Market Breadth	▲ 65	▼ 187	▬ 25
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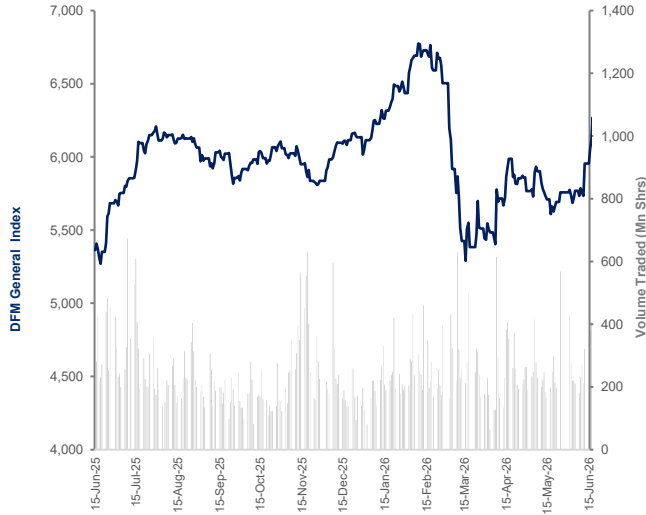
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	66.35	0.5%	280.64
Saudi Arabian Oil Co	26.14	(0.8%)	232.03
Saudi Arabian Mining Co	60.10	(2.5%)	200.12
Saudi National Bank	39.98	(2.1%)	165.25
Sahara International Petrochem	14.70	4.8%	132.67

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

June 26, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	970,456.6	(0.2%)	5.1%	(5.7%)
Financials	399,498.8	0.0%	5.9%	(12.1%)
Real Estate	189,523.7	0.1%	1.9%	(10.2%)
Industrial	122,015.1	(0.6%)	7.6%	5.5%
Materials	1,514.1	0.0%	(9.2%)	(6.6%)
Consumer Staples	28,460.6	(1.3%)	4.2%	1.8%
Consumer Discretionary	32,309.6	0.1%	12.4%	23.0%
Telecommunication	52,037.8	0.7%	2.5%	17.1%
Utilities	145,096.9	(1.0%)	5.0%	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Bank	7.58	1.3%
Emirates Refreshments Co	1.94	1.0%
Emaar Development	14.10	0.7%
Emirates Integrated Telecomm	11.48	0.7%
TAALEEM	3.26	0.6%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Investment Bank	61.75	(5.0%)
ALEC Holdings PJSC	1.49	(3.2%)
Drake & Scull International	0.23	(3.0%)
Dubai Islamic Insurance Co	0.38	(2.3%)
GFH Bank B.S.C.	2.10	(2.3%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	6,018.35	(6.24)	(0.1%)	4.5%	(0.5%)
Market Cap (AED Mn)	970,457	(1,929)	(0.2%)	5.1%	(5.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	157.6	(42.3)	(21.2%)	257.1	240.5
Value Traded (AED Mn)	692.5	(198.2)	(22.3%)	954.7	671.1
No. of Trades	16,886	170	1.0%	18,423	13,559

#### Market Breadth

▲ 10 ▼ 27 = 39

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	1.24	35,519
Emaar Properties Pjsc	12.20	23,260
Drake & Scull International	0.23	19,363
DEWA	2.75	16,922
Emaar Development	14.10	5,714

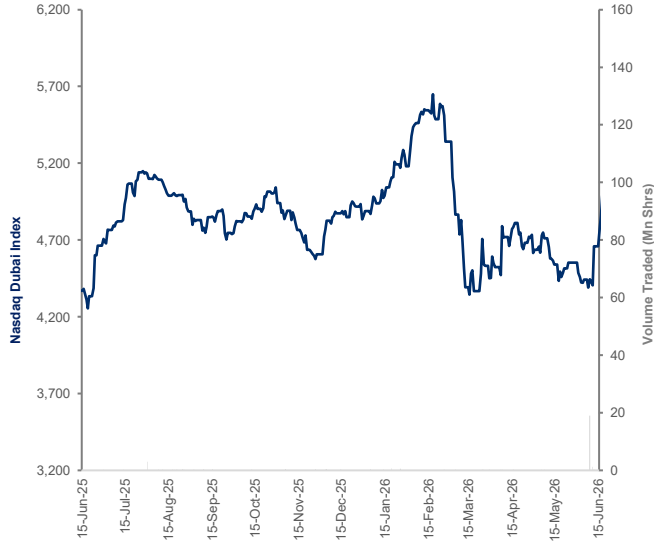
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.20	0.00%	284.62
Emirates Nbd	30.44	0.13%	84.97
Emaar Development	14.10	0.71%	80.29
DEWA	2.75	(1.08%)	46.90
TALABAT Holding PLC	1.24	0.00%	43.94

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

June 26, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	51,048.3	0.0%	(9.0%)	(17.4%)
DEPA Limited (AED)	126.3	0.0%	(2.6%)	(3.1%)
Emirates REIT (CEIC) Limited	190.7	0.0%	17.6%	(14.9%)
ENBD REIT (CEIC) Limited	130.0	2.0%	3.6%	20.6%
Hikma Pharmaceuticals GDR	4,091.2	0.0%	(3.2%)	(10.9%)
Nasdaq, Inc.	46,510.1	0.0%	(9.6%)	(18.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.52	2.0%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Enbd Reit (Ceic) Limited	0.52	61.8
Emirates Reit (Ceic) Limited	0.59	5.0

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE Nasdaq Dubai UAE 20	4,755.83	10.8	0.2%	4.5%	(2.0%)
Market Cap (USD Mn)	51,048	2.5	0.0%	(9.0%)	(17.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	0.067	0.04	124%	0.251	0.23
Value Traded (USD Mn)	0.035	0.02	158%	0.1	0.14
No. of Trades	10.0	(2.00)	(17%)	11	11

Market Breadth	▲	▼	=
	1	1	4

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.52	1.96%	0.03
Emirates Reit (Ceic) Limited	0.59	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

June 26, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,839,910.7	(0.1%)	2.4%	(4.2%)
Financials	1,393,093.1	0.0%	0.9%	(2.8%)
Telecommunication	212,769.7	(0.8%)	6.9%	5.8%
Consumer Discretionary	69,143.1	(0.2%)	1.4%	4.7%
Industrial	217,594.7	(0.4%)	6.0%	(0.8%)
Real Estate	72,293.6	2.1%	9.1%	(3.0%)
Basic Materials	99,973.8	0.4%	(3.7%)	0.3%
Energy	428,102.6	0.2%	(0.2%)	0.9%
Utilities	293,453.4	(0.8%)	10.1%	(22.6%)
Consumer Staples	19,640.7	(0.6%)	(1.5%)	(18.0%)
Health Care	33,845.9	(0.0%)	3.2%	(10.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Insurance House Co.	1.70	6.3%
Gulf Cement Co.	1.04	4.0%
National Corp. For Tourism & Hotels	1.52	2.7%
Al Dar Properties Co.	8.51	2.3%
Abu Dhabi Islamic Bank	20.98	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
GFH Bank B.S.C.	2.15	(4.9%)
ARAM Group	1.99	(2.5%)
Abu Dhabi National Hotels Co.	0.39	(2.0%)
Abu Dhabi National Co. For Building Materials	1.69	(1.7%)
National Marine Dredging Co.	22.00	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Rak Properties	1.11	32,776
Al Khaleej Investment Co.	5.19	30,000
Al Dar Properties Co.	8.51	20,447
ADNOGAS UH EQUITY	3.44	15,940
Alpha Dhabi Holding PJSC	7.98	11,159

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	9,880.00	3.94	0.0%	1.8%	(1.1%)
Market Cap (AED Mn)	2,839,911	(2,016)	(0.1%)	2.4%	(4.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	226.1	(128.1)	(36.2%)	329.1	361.8
Value Traded (AED Mn)	1,153.1	(546.8)	(32.2%)	1,374.5	1,326.0
No. of Trades	21,078	(5,919)	(21.9%)	25,737	21,902

Market Breadth	▲ 23	▼ 27	▬ 40
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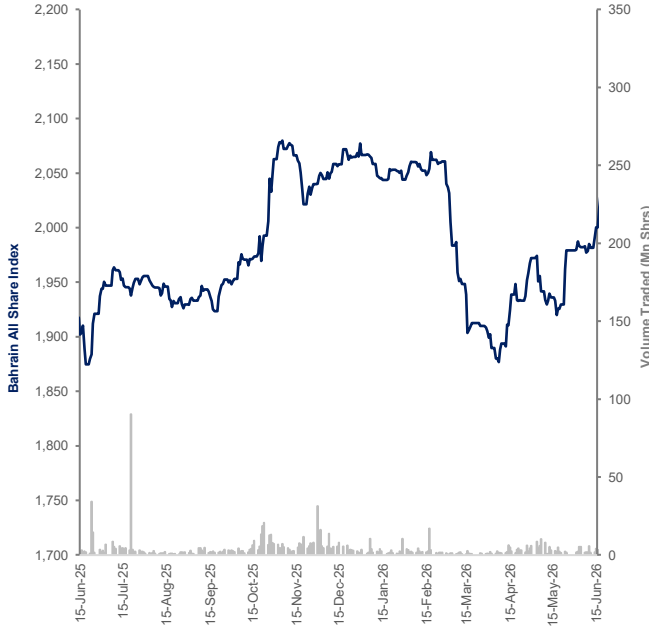
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Dar Properties Co.	8.51	2.28%	174.24
Al Khaleej Investment Co.	5.19	0.00%	155.70
Abu Dhabi Islamic Bank	20.98	1.94%	109.07
International Holdings Company PJSC	384.10	(0.26%)	104.65
Alpha Dhabi Holding PJSC	7.98	(0.99%)	89.39

Source: Bloomberg, Kamco Research

**Bahrain Bourse Daily Report**

June 24, 2026

**Index Performance relative to Volume**



**Sector Returns**

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>27,106.4</b>	<b>0.0%</b>	<b>(0.6%)</b>	<b>1.3%</b>
<b>Materials</b>	<b>1,377.4</b>	<b>0.0%</b>	<b>9.0%</b>	<b>(12.2%)</b>
<b>Industrial</b>	<b>112.0</b>	<b>0.0%</b>	<b>1.8%</b>	<b>(12.3%)</b>
<b>Consumer Discretionary</b>	<b>233.2</b>	<b>0.0%</b>	<b>(0.9%)</b>	<b>(6.5%)</b>
<b>Consumer Staples</b>	<b>131.9</b>	<b>0.0%</b>	<b>0.8%</b>	<b>1.0%</b>
<b>Financials</b>	<b>24,339.9</b>	<b>0.0%</b>	<b>(1.2%)</b>	<b>2.6%</b>
<b>Communication Services</b>	<b>826.1</b>	<b>0.0%</b>	<b>0.4%</b>	<b>(4.2%)</b>
<b>Real Estate</b>	<b>76.6</b>	<b>0.0%</b>	<b>(3.6%)</b>	<b>7.8%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

**Top Movers and Most Active Stocks**

Best Return Performers	Price (BHD)	Daily % Chg
<b>Bahrain Duty Free Complex</b>	<b>0.39</b>	<b>1.8%</b>
<b>Bahrain Telecommunications Co</b>	<b>0.46</b>	<b>0.9%</b>
<b>National Bank of Bahrain BSC</b>	<b>0.54</b>	<b>0.7%</b>
<b>Aluminium Bahrain B.S.C</b>	<b>0.98</b>	<b>0.5%</b>

Worst Return Performers	Price (BHD)	Daily % Chg
<b>Kuwait Finance House - Bahrain</b>	<b>2.48</b>	<b>(0.6%)</b>
<b>BBK BSC</b>	<b>0.58</b>	<b>(0.3%)</b>

**Trading Indicators**

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
<b>Bahrain All Share Index</b>	<b>2,041.60</b>	<b>5.20</b>	<b>0.3%</b>	<b>3.2%</b>	<b>(1.2%)</b>
<b>Market Cap (BHD Mn)</b>	<b>27,106.4</b>	<b>0.0</b>	<b>0.0%</b>	<b>(0.6%)</b>	<b>1.3%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
<b>Volume ('000 Shares)</b>	<b>1,153</b>	<b>(18,614)</b>	<b>(94.2%)</b>	<b>2,767.5</b>	<b>6,842.7</b>
<b>Value Traded (BHD '000)</b>	<b>534</b>	<b>(9,765)</b>	<b>(94.8%)</b>	<b>1,319.2</b>	<b>4,320.5</b>
<b>No. of Trades</b>	<b>53</b>	<b>10</b>	<b>23.3%</b>	<b>71</b>	<b>47</b>

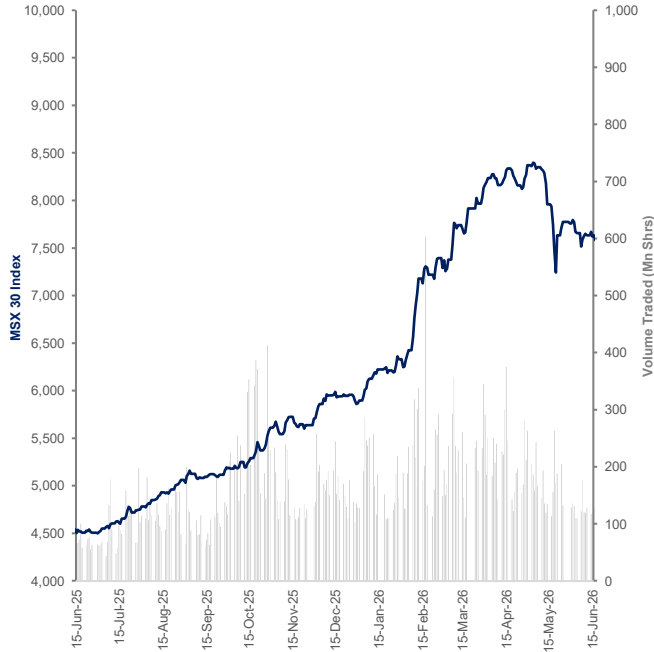
<b>Market Breadth</b>	<b>▲ 4</b>	<b>▼ 2</b>	<b>▬ 38</b>
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Most Active Stocks By Volume	Price (BHD)	Volume ( '000 Shrs)
<b>Al Salam Bank-Bahrain BSC</b>	<b>0.22</b>	<b>520</b>
<b>GFH Bank B.S.C.</b>	<b>0.59</b>	<b>200</b>
<b>Aluminium Bahrain B.S.C</b>	<b>0.98</b>	<b>196</b>
<b>Zain Bahrain BSCC</b>	<b>0.12</b>	<b>77</b>
<b>National Bank of Bahrain BSC</b>	<b>0.54</b>	<b>36</b>

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>Aluminium Bahrain B.S.C</b>	<b>0.98</b>	<b>0.52%</b>	<b>0.19</b>
<b>GFH Bank B.S.C.</b>	<b>0.59</b>	<b>0.00%</b>	<b>0.12</b>
<b>Al Salam Bank-Bahrain BSC</b>	<b>0.22</b>	<b>0.00%</b>	<b>0.12</b>
<b>Kuwait Finance House - Bahrain</b>	<b>2.48</b>	<b>(0.60%)</b>	<b>0.05</b>
<b>National Bank of Bahrain BSC</b>	<b>0.00</b>	<b>0.00%</b>	<b>0.02</b>

Source: Bloomberg, Kamco Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	19,490.0	(0.4%)	(5.2%)	22.8%
<b>Financial</b>	<b>7,960.7</b>	<b>(0.5%)</b>	<b>(3.3%)</b>	<b>22.5%</b>
<b>Industrial</b>	<b>7,721.1</b>	<b>(0.5%)</b>	<b>(6.9%)</b>	<b>23.6%</b>
<b>Services</b>	<b>3808.3</b>	<b>0.3%</b>	<b>(5.9%)</b>	<b>22.1%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Hassan Engineering Co.	0.01	16.7%
Phoenix Power Co.	0.24	4.3%
Oman Cement Co.	0.550	2.8%
Al Batinah Power Co.	0.19	2.1%
Dhofar International Dev. & Inv. Holding Co.	0.30	1.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Insurance Co.	0.60	(4.0%)
Al Anwar Holding	0.16	(3.0%)
Muscat Finance Co. Ltd.	0.07	(3.0%)
Asyad Shipping Company	0.28	(2.4%)
Voltamp Energy Co.	0.18	(1.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	7,316.65	(31.84)	(0.4%)	(5.7%)	24.7%
Market Cap (OMR Mn)	19,490.0	(71.71)	(0.4%)	(5.2%)	22.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	125,043.7	(36,847.5)	(22.8%)	191,574	39,782
Value Traded (OMR '000)	34,287.3	(9,984.0)	(22.6%)	55,432	5,222

Market Breadth	▲ 13	▼ 22	▬ 83
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Most Active Stocks By Volume	Price (OMR)	Volume (*'000 Shrs)
Sohar Bank	0.19	40,003
OQ BASE INDUSTRIES (SFZ)	0.24	24,884
OQ Gas Networks	0.21	21,181
Bank Muscat	0.40	11,884
OQ Exploration & Production SA	0.43	7,412

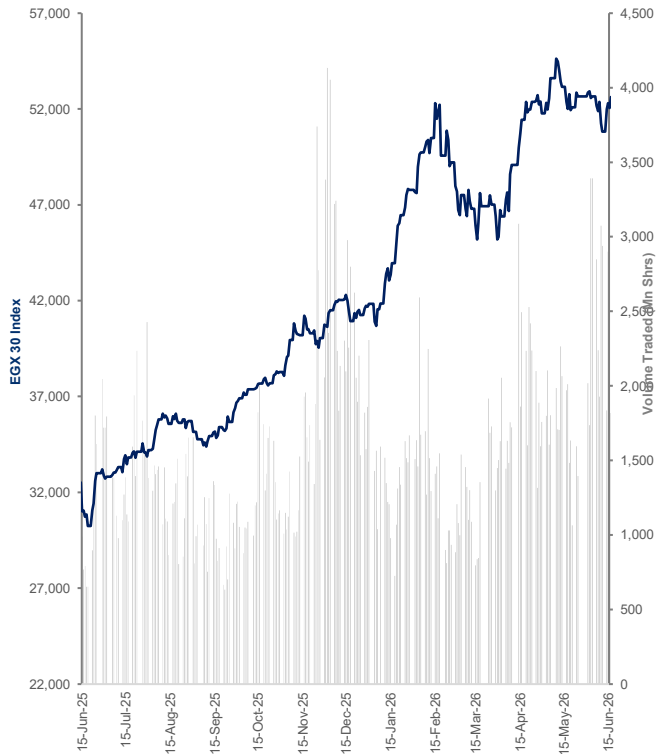
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.19	(1.03%)	7.70
OQ BASE INDUSTRIES (SFZ)	0.24	(0.83%)	5.96
Bank Muscat	0.40	(0.25%)	4.72
OQ Gas Networks	0.21	0.47%	4.51
OQ Exploration & Production SA	0.43	(0.23%)	3.19

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

June 25, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	3,285,910.4	(2.6%)	(4.4%)	20.8%
<b>Banks</b>	746,216.5	(8.3%)	(7.9%)	24.2%
<b>Basic Resources</b>	343,979.6	(1.2%)	(11.6%)	9.8%
<b>Industrial Goods</b>	199,591.3	(0.5%)	(2.5%)	7.5%
<b>Health Care &amp; Pharmaceuticals</b>	124,641.7	(0.8%)	(1.2%)	31.7%
<b>Real Estate</b>	544,125.2	0.2%	(0.5%)	31.1%
<b>Travel and Leisure</b>	90,883.7	(0.6%)	(2.6%)	23.8%
<b>Food, Beverages &amp; Tobacco</b>	269,815.8	(0.9%)	1.1%	7.5%
<b>Energy and Support Services</b>	22,225.0	(0.7%)	(4.7%)	7.9%
<b>Trade and Distributors</b>	32,625.2	0.6%	(2.0%)	15.4%
<b>Shipping and Transport</b>	95,418.7	0.1%	(3.7%)	12.0%
<b>Education Services</b>	81,850.6	(2.2%)	(5.0%)	64.4%
<b>Contracting and Construction Eng</b>	91,771.4	(6.4%)	(0.5%)	41.5%
<b>Textiles and Durables</b>	32,634.8	(0.1%)	0.1%	4.2%
<b>Building Materials</b>	79,765.3	(0.8%)	(4.6%)	2.4%
<b>Media &amp; Communication Services</b>	328,412.7	(0.9%)	(5.6%)	27.9%
<b>Paper and Packaging</b>	2,352.9	(0.1%)	3.2%	2.3%
<b>Non-bank Financial Services</b>	199,600.2	(0.7%)	(0.6%)	18.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Egyptian Transport (EGYTRANS)</b>	11.30	10.7%
<b>Golden Textiles &amp; Clothes Wool</b>	63.05	9.5%
<b>Lecico Egypt</b>	29.72	8.7%
<b>International Co For Investment &amp; Development</b>	8.05	6.6%
<b>El Kahera El Watania Investment</b>	70.13	5.9%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Orascom Construction PLC</b>	734.00	(7.0%)
<b>Remco for Touristic Villages Construction</b>	3.63	(5.0%)
<b>El Ahli Investment and Development</b>	44.41	(4.9%)
<b>Extracted Oils</b>	10.90	(4.8%)
<b>Arab Aluminum</b>	21.62	(4.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Arab Developers Holding</b>	0.20	238,781
<b>Citadel Capital - Common Shares</b>	4.88	190,784
<b>Belton Financial Holding</b>	3.03	86,453
<b>Aspire Capital Holding For Financial Investments</b>	0.31	63,916
<b>Giza General Contracting</b>	0.44	34,714

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
<b>EGX 30 Index</b>	51,443.07	(267.8)	(0.5%)	(2.3%)	23.0%
<b>Market Cap (EGP Mn)</b>	3,285,910.4	(89,161.7)	(2.6%)	(4.4%)	20.8%

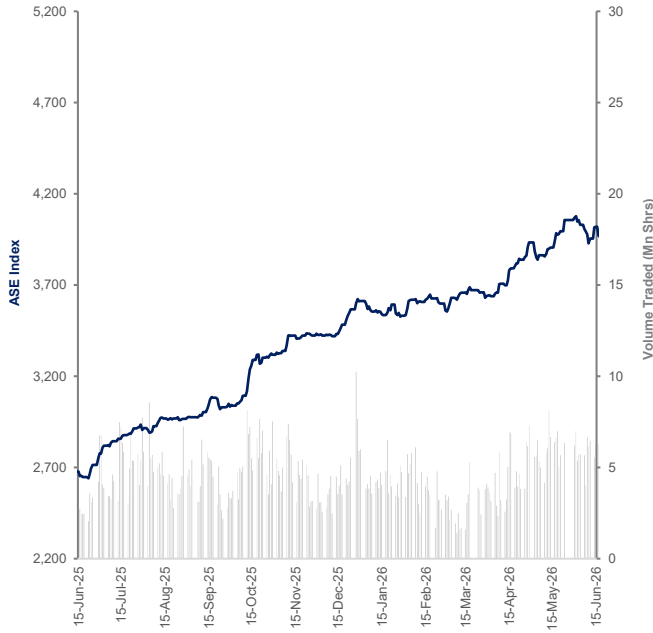
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
<b>Volume (Mn Shares)</b>	1,281.1	91.4	7.7%	1,650.0	1,250.9
<b>Value Traded (EGP Mn)</b>	7,592.4	919.2	13.8%	7,468.4	3,544.6
<b>No. of Trades</b>	152,688	15,001	10.9%	155,800	90,404

#### Market Breadth

▲ 50 ▼ 120 = 51

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Citadel Capital - Common Shares</b>	4.88	(2.98%)	944.07
<b>Orascom Construction PLC</b>	734.00	(6.99%)	581.94
<b>Egyptian Financial Group-Hermes Holding Company</b>	26.86	(1.14%)	384.89
<b>T M G Holding</b>	95.86	0.75%	362.16
<b>Commercial International Bank (Egypt)</b>	132.50	0.30%	302.31

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	27,690.9	(0.2%)	(7.4%)	7.0%
Banks	11,027.9	1.7%	(6.0%)	1.4%
Insurance	385.0	0.6%	(0.5%)	7.9%
Diversified Financial Services	288.8	(0.6%)	(0.4%)	0.1%
Real Estate	397.0	0.2%	0.3%	0.0%
Health Care Services	52.7	0.0%	0.0%	(5.7%)
Educational Services	359.5	(0.0%)	(3.9%)	4.9%
Hotels and Tourism	262.8	0.3%	1.6%	(3.9%)
Transportation	139.2	(0.5%)	(2.3%)	(8.6%)
Technology and Communication	692.4	(0.5%)	(3.9%)	16.8%
Utilities and Energy	1,559.8	(2.5%)	(5.9%)	19.5%
Commercial Services	288.1	(0.3%)	2.0%	(3.1%)
Pharmaceutical and Medical Industries	70.9	0.4%	(2.7%)	(2.7%)
Chemical Industries	83.8	0.4%	(12.3%)	28.0%
Food and Beverages	200.5	(0.1%)	(0.1%)	(3.8%)
Tobacco and Cigarettes	1.8	0.0%	0.0%	(33.3%)
Mining and Extraction Industries	11,690.0	(1.8%)	(10.3%)	12.4%
Engineering and Construction	93.1	(0.3%)	(6.3%)	(7.0%)
Electrical Industries	56.4	(2.4%)	0.6%	26.8%
Textiles Leathers and Clothings	41.3	(3.5%)	(4.5%)	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN KUWAIT BANK	3.17	5.7%
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING CO.	0.18	5.6%
JORDAN INSURANCE	1.47	5.0%
ARAB EAST INVESTMENT	1.16	3.4%
ARAB BANK	7.19	3.2%

Worst Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.40	(5.0%)
JORDAN DECAPOLIS PROPERTIES	0.40	(2.4%)
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.68	(1.4%)
RUMM FINANCIAL BROKERAGE	1.23	(0.8%)
JORDAN AHLI BANK	1.39	(0.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN KUWAIT BANK	3.17	313
JORDAN ISLAMIC BANK	4.78	272
CAIRO AMMAN BANK	1.50	214
ARAB BANK	7.19	202
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.69	120

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,865.68	20.86	0.5%	(5.0%)	7.0%
Market Cap (JD Mn)	27,690.86	(67.17)	(0.2%)	(7.4%)	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	5,002.6	600.0	13.6%	4,484.5	3,326.8
Value Traded (JD '000)	12,623.1	(3,805.7)	(23.2%)	13,410.2	6,760.7
No. of Trades	3,900	(920)	(19.1%)	3,790	2,309

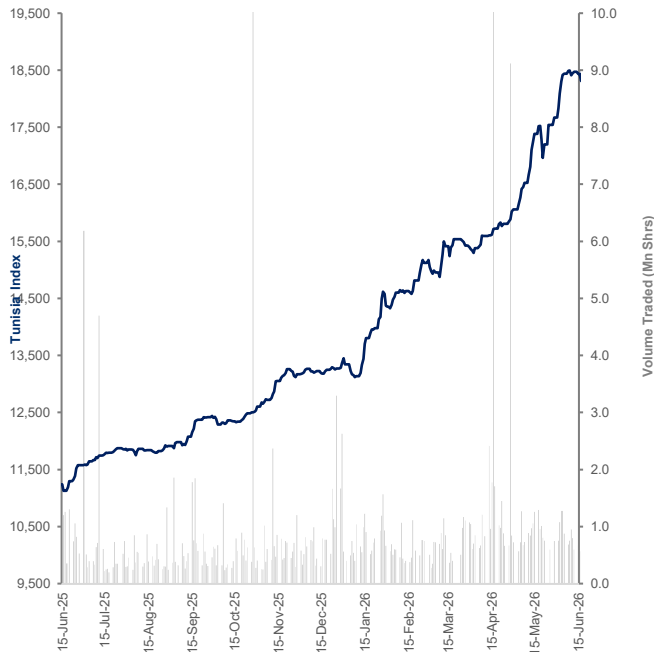
Market Breadth	▲	▼	▬
	34	29	98

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	7.19	3.16%	1.43
JORDAN ISLAMIC BANK	4.78	0.21%	1.30
JORDAN KUWAIT BANK	3.17	5.67%	0.99
CAIRO AMMAN BANK	1.50	0.00%	0.32
CAPITAL BANK OF JORDAN	2.80	0.00%	0.12

### Tunisia Stock Exchange Daily Report

June 26, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	44,578.5	1.3%	7.9%	41.5%
<b>Banking</b>	<b>21,340.2</b>	<b>2.0%</b>	<b>13.2%</b>	<b>47.2%</b>
<b>Insurance</b>	<b>1,798.8</b>	<b>2.5%</b>	<b>11.9%</b>	<b>39.6%</b>
<b>Leasing</b>	<b>1,544.7</b>	<b>(0.3%)</b>	<b>4.1%</b>	<b>33.9%</b>
<b>Financial Services</b>	<b>4,995.1</b>	<b>(0.1%)</b>	<b>(2.6%)</b>	<b>50.0%</b>
<b>Industrial</b>	<b>3,540.2</b>	<b>0.7%</b>	<b>(0.5%)</b>	<b>31.3%</b>
<b>Chemical Industry</b>	<b>719.4</b>	<b>2.2%</b>	<b>30.9%</b>	<b>52.1%</b>
<b>Food &amp; Beverage</b>	<b>6,121.5</b>	<b>1.1%</b>	<b>2.3%</b>	<b>27.7%</b>
<b>Retailing</b>	<b>2,302.1</b>	<b>0.2%</b>	<b>4.3%</b>	<b>37.5%</b>
<b>Others</b>	<b>2,216.5</b>	<b>0.5%</b>	<b>13.5%</b>	<b>38.2%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	4.85	7.5%
SOTUMAG	15.10	5.9%
Amen Bank	83.50	5.6%
Telnet Holding	12.60	5.0%
BH Assurance	70.00	4.5%

Worst Return Performers	Price (DT)	Daily % Chg
Best Lease	2.98	(5.1%)
Societe Magasin General	13.37	(4.5%)
Accumulateur Tunisienne Assad	2.76	(4.2%)
Tuninvest-SICAR	50.00	(3.8%)
Societe de Transport Hydrocarb	36.60	(3.7%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	19,807.27	253.73	1.3%	12.1%	47.3%
Market Cap (DT Min)	44,578	567.81	1.3%	7.9%	41.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	1,233.7	588.6	91.2%	1,040.1	675.3
Value Traded ('000 DT)	18,141.9	1,644.8	10.0%	15,315.9	6,906.5
No. of Trades	4,382	1,271	40.9%	2,808	1,650

Market Breadth			
	▲ 29	▼ 19	▬ 16

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Telnet Holding	12.60	243
Banque Nationale Agricole	20.60	102
Societe D'Articles Hygieniques	14.00	91
Accumulateur Tunisienne Assad	2.76	88
Societe Tunisienne de Banque	6.02	87

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Telnet Holding	12.60	5.00%	3.20
Banque Nationale Agricole	20.60	4.04%	2.10
Amen Bank	83.50	5.56%	1.45
Societe D'Articles Hygieniques	14.00	2.19%	1.29
Societe Frigorifique et Brasse	14.75	1.72%	0.90

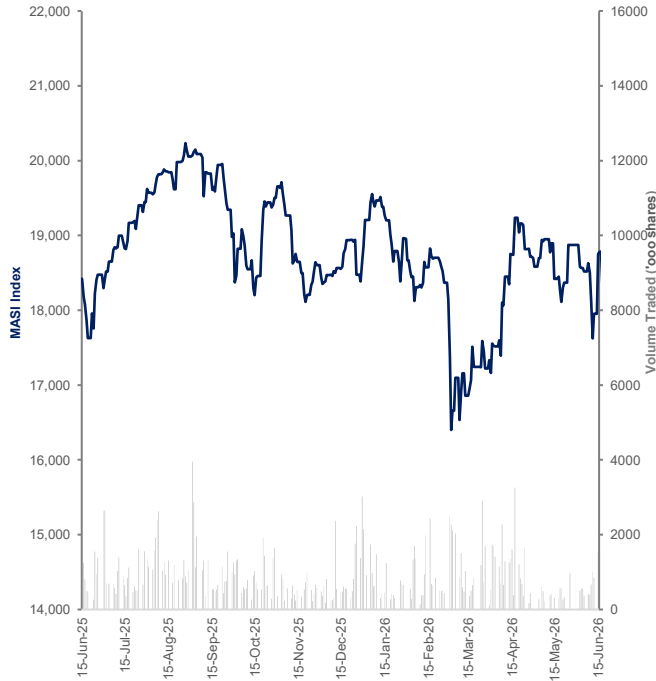
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 26, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	784,890.7	(0.2%)	(8.8%)	2.1%
Banking	273,676.9	0.2%	(1.0%)	(8.8%)
Beverages	8,116.8	0.0%	(8.5%)	(8.0%)
Chemicals	2,419.8	0.8%	(4.0%)	(15.7%)
Construction & Building Material	72,949.3	0.4%	(3.7%)	(7.1%)
Distributors	16,806.4	0.6%	0.4%	(16.8%)
Electricity	42,176.3	1.3%	(1.2%)	(15.7%)
Food Producers & Processors	27,930.5	(2.0%)	2.2%	(4.3%)
Holding Companies	5,168.4	0.0%	0.5%	(23.4%)
Insurance	39,744.0	0.1%	(2.7%)	14.6%
Investment & other Finance	3,994.4	0.9%	1.6%	4.5%
Leisures & Hotel	5,362.5	0.7%	0.3%	1.2%
Materials, Software & Computer	6,033.3	(0.1%)	(0.3%)	4.4%
Mining	163,247.5	(1.6%)	(29.0%)	90.5%
Oil & Gas	12,546.9	(0.7%)	(2.9%)	(9.7%)
Real Estate	22,898.7	(1.0%)	2.9%	(12.6%)
Telecommunications	80,613.0	(0.1%)	(1.7%)	(15.9%)
Transport	1,088.7	0.0%	(1.3%)	(1.9%)
Forestry & Paper	117.3	0.1%	(1.8%)	(7.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Feenie Brossette	285.50	3.4%
Auto Hall	73.90	2.9%
Banque Centrale Populaire	257.05	2.8%
Cie Miniere de Touissit	4341.00	2.7%
Salafin	449.90	2.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	370.00	(6.3%)
Credit du Maroc SA	994.00	(2.4%)
Managem SA	12319.00	(2.0%)
Ennaki Automobiles	52.20	(1.5%)
Alliances Developpement Immobi	399.00	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	91.70	244.5
Banque Centrale Populaire	257.05	168.2
Delta Holding SA	59.00	49.3
Attijariwafa Bank	684.90	46.1
Douja Promotion Groupe Addoha	35.00	39.6

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	18,022.08	(27.39)	(0.2%)	(4.5%)	(4.4%)
Market Cap (MAD Mn)	784,891	(1,941)	(0.2%)	(8.8%)	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	686.1	467.9	214.4%	879.0	1,327.1
Value Traded (MAD Mn)	163.03	(18.04)	(10.0%)	226.7	269.2

Market Breadth	▲ 17	▼ 13	▬ 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	257.05	2.82%	41.91
Attijariwafa Bank	684.90	(0.01%)	27.23
Maroc Telecom	91.70	(0.05%)	20.43
Managem SA	12319.00	(2.00%)	15.62
RISMA	334.90	0.72%	8.36

Source: Bloomberg, Kamco Research

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