

MENA Markets Daily Report

June 26, 2024

	Country	Benchmark	Index Value	DTD Change	YTD % 2024	2023 % Change	
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼ 7,597.56	(0.3%)	1.6%	(7.9%)	
	Kuwait	Main 50 Index	▲ 5,750.09	0.1%	4.8%	(4.0%)	
Kuwait	2	Kuwait	Main Market Index	▲ 5,912.98	0.1%	6.2%	(0.5%)
Saudi Arabia	3	Kuwait	All Share Index	▼ 6,978.18	(0.2%)	2.4%	(6.5%)
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲ 11,730.77	0.3%	(2.0%)	14.2%
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼ 3,998.82	(0.0%)	(1.5%)	21.7%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲ 3,438.13	0.3%	(10.3%)	(3.9%)
Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▼ 9,001.80	(0.2%)	(6.0%)	(6.2%)
Bahrain	8	Qatar	QE 20 Index	▲ 9,827.42	0.6%	(9.3%)	1.4%
Oman	9	Bahrain	Bahrain All Share	▼ 2,035.81	(0.1%)	3.3%	4.0%
Egypt	10	Oman	MSX 30 Index	▼ 4,598.32	(0.5%)	1.9%	(7.1%)
Jordan	11	Egypt	EGX 30	▲ 27,264.23	1.3%	9.5%	70.5%
Tunisia	12	Jordan	ASE Index	▼ 2,398.67	(0.3%)	(1.3%)	(2.8%)
Morocco	13	Tunisia	Tunisia Index	▲ 9,761.76	0.2%	11.6%	7.9%
		Morocco	MASI	▲ 13,409.92	2.2%	10.9%	12.8%
Emerging Markets							
	China	SSE Composite Index	▼ 2,950.00	(0.4%)	(0.8%)	(3.7%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼ 1,151.93	(0.2%)	6.3%	11.6%	
	India	SENSEX	▲ 78,053.52	0.9%	8.0%	18.7%	
	Brazil	BOVESPA Stock Index	▼ 122,331.39	(0.3%)	(8.8%)	22.3%	
	Mexico	BOLSA Index	▲ 52,604.05	0.2%	(8.3%)	18.4%	
	Emerging Markets	MSCI EM Index	▲ 1,085.32	0.1%	6.0%	7.0%	
Global Markets							
	World	MSCI World Index	▲ 3,520.73	0.3%	11.1%	21.8%	
	Asia	MSCI Asia Pacific	▲ 566.94	0.4%	7.2%	4.6%	
	Europe	DJ Stoxx 600	▼ 517.70	(0.2%)	8.1%	12.7%	
	Europe	FTSEurofirst 300	▼ 2,055.32	(0.2%)	8.8%	12.5%	
	U.S.A	S&P 500	▲ 5,469.30	0.4%	14.7%	24.2%	
	U.S.A	DJIA	▼ 39,112.16	(0.8%)	3.8%	13.7%	
	U.S.A	NASDAQ Composite	▲ 17,717.65	1.3%	18.0%	43.4%	
	UK	FTSE 100	▼ 8,247.79	(0.4%)	6.7%	3.8%	
	Germany	DAX	▼ 18,177.62	(0.8%)	8.5%	20.3%	
	Japan	NIKKEI 225	▲ 39,173.15	1.0%	17.1%	28.2%	
	Hong Kong	HANG SENG INDEX	▲ 18,072.90	0.3%	6.0%	(13.8%)	
Currencies							
	USD	USD vs. World Currencies Basket	▲ 105.61	0.1%	4.22%	(2.1%)	
	GBP/USD	British Pound / USD Cross	= 1.27	0.00%	(0.35%)	5.4%	
	EUR/USD	Euro / USD Cross	▼ 1.07	(0.18%)	(2.94%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲ 3.26	0.05%	0.25%	(0.4%)	
Other Asset Classes							
	Oil	Brent	▼ 85.01	(1.2%)	10.3%	(10.3%)	
	Oil	NYMEX	▼ 80.83	(1.0%)	12.8%	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼ 2.76	(2.0%)	3.9%	(49.1%)	
	Gold	Gold Spot \$/Oz	▼ 2,319.62	(0.6%)	12.4%	13.1%	
	Silver	Silver Spot \$/Oz	▼ 28.91	(2.3%)	21.5%	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▲ 61,914.64	4.1%	45.7%	155.8%	

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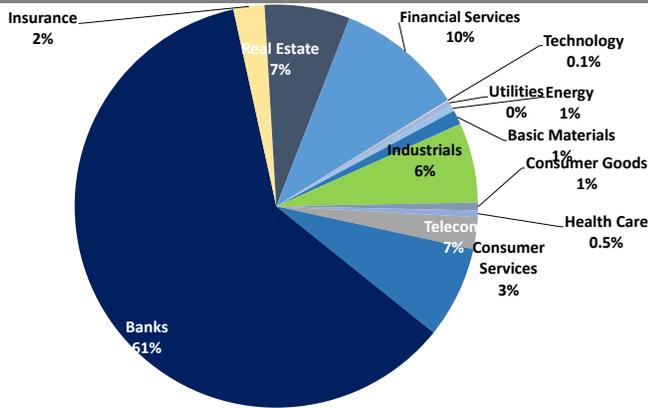
Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

June 26, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,780.9	▼	(0.2%)	(0.7%)	0.7%
Energy	205.3	▼	(0.6%)	(4.9%)	7.2%
Basic Materials	463.8	▲	0.5%	(2.2%)	9.4%
Industrials	2,614.5	▼	(1.3%)	2.9%	(15.3%)
Consumer Staples	253.8	▼	(6.1%)	(4.3%)	27.4%
Health Care	211.8	=	0.0%	(1.0%)	(8.7%)
Consumer Discretionary	1,048.5	▲	0.0%	(5.9%)	(3.4%)
Telecommunications	3,000.1	▼	(0.3%)	(1.4%)	(11.1%)
Banks	24,789.8	▲	0.1%	(0.8%)	1.3%
Insurance	1,019.5	▼	(0.3%)	1.7%	11.5%
Real Estate	2,781.7	▼	(0.9%)	(1.4%)	7.7%
Financial Services	4,195.2	▼	(0.5%)	(0.1%)	12.5%
Technology	22.0	▼	(3.5%)	(6.0%)	176.7%
Utilities	174.9	▼	(0.6%)	0.0%	(8.1%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,253.9	19.2	11.1%
2- National Bank of Kuwait	7,110.8	12.4	15.1%
3- Boubyan Bank	2,373.4	28.0	10.0%
4- Zain	1,934.2	11.2	13.9%
5- Mabaneer Co.	1,192.9	18.2	10.6%
6- Gulf Bank	1,068.5	16.0	8.5%
7- Commercial Bank of Kuwait	951.6	8.3	16.6%
8- Agility (PWC Logistics)	699.3	8.0	9.2%
9- Ahli Bank of Kuwait	675.6	13.8	8.2%
10- Burgan Bank	662.3	14.4	5.4%
Total	27,923	15.14	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

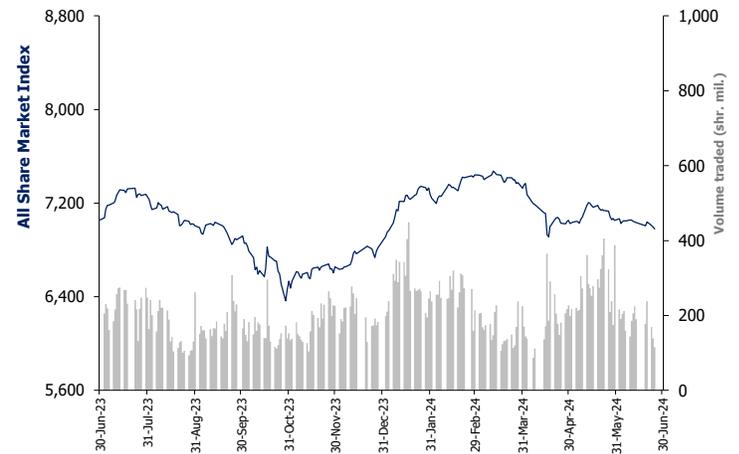
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Bayan Investment Co.	0.055	0.006	11.2%
Dar Al Thuraya Real Estate Co.	0.109	0.009	9.2%
Tamdeen Investment Co.	0.500	0.033	7.1%
Wethaq Takaful Insurance Co.	0.046	0.003	7.0%
United Projects Group	0.201	0.013	6.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.091	(0.009)	(8.9%)
Real Estate Trade Centers Co.	0.043	(0.004)	(8.7%)
Mezzan Holding Co.	0.740	(0.055)	(6.9%)
Mubarrad Holding Co.	0.091	(0.005)	(5.5%)
Hayat Communications Co.	0.078	(0.004)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.111	(1.8%)	9,284,256
Gulf Bank	0.281	0.0%	7,023,773
Inovest	0.103	2.0%	6,730,184
Agility (PWC Logistics)	0.274	(2.5%)	5,536,337
Kuwait Finance House	0.717	0.4%	5,269,239

Market Breadth	44	67	34		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,597.56	(22.4)	(0.3%)	(1.1%)	1.6%
Main 50 Index	5,750.09	3.8	0.1%	(0.7%)	4.8%
Main Market Index	5,912.98	5.8	0.1%	(0.7%)	6.2%
All Share Market Index	6,978.18	(15.9)	(0.2%)	(1.0%)	2.4%
Market Cap (KWD Mn)	40,780.93	(93.4)	(0.2%)	(0.7%)	0.7%

Index Performance relative to Volume



Market Trading Data and Volatility

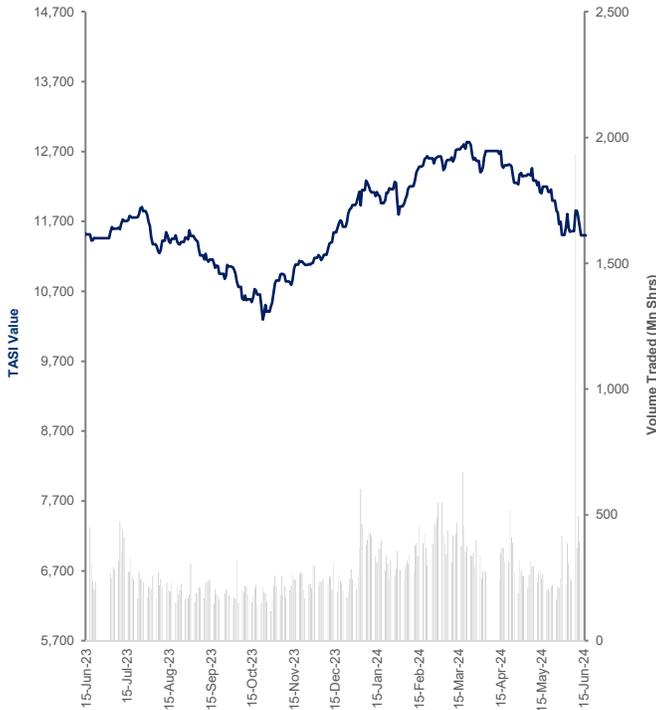
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	114.6	(24.1)	(17.4%)	229.2	143.5
Value Traded (KWD Mn)	31.2	(3.8)	(10.9%)	56.1	42.4
No. of Trades	11,896	(668)	(5.3%)	14,331	9,045

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.854	(0.5%)	3,823,416
Kuwait Finance House	0.717	0.4%	3,782,840
Gulf Bank	0.281	0.0%	1,977,320
Beout Investment Group Holding Co.	0.505	(1.9%)	1,748,530
Agility (PWC Logistics)	0.274	(2.5%)	1,534,894

Saudi Tadawul Daily Report

June 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,010,950.8	(0.7%)	(2.2%)	(11.1%)
Energy	6,771,551.4	(1.2%)	(4.5%)	(16.2%)
Materials	642,890.2	(0.5%)	(1.3%)	(9.2%)
Capital Goods	56,252.6	1.5%	8.2%	24.6%
Commercial & Professional Svc	14,146.0	1.8%	42.5%	22.9%
Transportation	52,953.1	0.8%	11.0%	27.9%
Consumer Durables & Apparel	4,479.4	1.0%	(2.6%)	7.9%
Consumer Services	71,194.5	2.0%	1.2%	(2.1%)
Media	43,457.8	1.2%	2.1%	64.4%
Consumer Discretionary Distribution &	29,486.9	0.9%	0.5%	(14.1%)
Consumer Staples Distribution & Retail	50,522.4	0.6%	(0.4%)	(4.3%)
Food & Beverages	124,410.4	2.4%	5.8%	11.5%
Health Care Equipment & Svc	191,598.2	1.4%	17.3%	13.3%
Pharma, Biotech & Life Science	16,302.0	2.9%	4.6%	29.5%
Banks	935,666.3	(0.6%)	5.5%	(4.7%)
Financial Services	62,996.4	1.3%	1.6%	11.0%
Insurance	101,742.6	5.3%	9.6%	31.0%
Telecommunication Services	241,293.8	1.1%	5.0%	(5.0%)
Utilities	354,850.6	0.8%	(7.9%)	23.1%
REITs	15,999.7	0.4%	0.8%	(10.4%)
Real Estate Mgmt & Dev't	111,421.3	0.3%	2.2%	9.0%
Software & Services	117,735.0	2.9%	11.8%	1.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Rajhi Co for Co-operative I	180.00	9.0%
Bupa Arabia for Cooperative In	254.80	7.0%
Saudi Industrial Services Co	37.50	5.5%
Alamar Foods Co.	79.00	5.3%
Methanol Chemicals Co	15.00	5.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Alqemam for Computer Systems Co.	80.00	(5.3%)
Ades Holding Company	21.30	(2.8%)
Miahona Co	22.86	(2.6%)
Qassim Cement Co/The	57.00	(2.4%)
Saudi British Bank/The	38.10	(2.3%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Anaam International Holding Gr	1.25	26,267
Saudi Arabian Oil Co	27.65	18,849
Saudi Manpower Solutions	8.12	16,289
Shams	0.80	15,447
Saudi National Bank	35.85	13,800

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,730.77	33.73	0.3%	2.0%	(2.0%)
Market Cap (SAR Mn)	10,010,951	(68,565)	(0.7%)	(2.2%)	(11.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	261.2	(31.3)	(10.7%)	350.1	183.5
Value Traded (SAR Mn)	7,090.7	(1,609.3)	(18.5%)	8,643.7	4,996.0
No. of Trades	531,655	(42,643)	(7.4%)	535,432	350,026

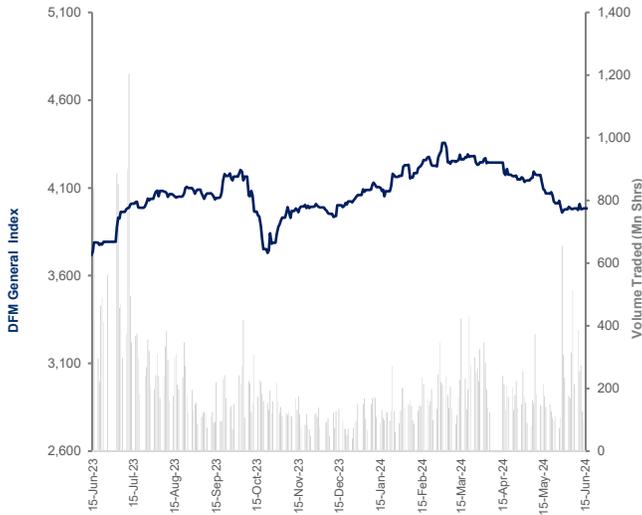
Market Breadth	▲ 169	▼ 55	▬ 26
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.65	(1.3%)	523.60
Saudi National Bank	35.85	(1.5%)	496.30
Rasan Information Technology Company	57.50	4.7%	426.69
Al Rajhi Bank	82.00	0.9%	368.33
Miahona Co	22.86	(2.6%)	273.06

Dubai Financial Market Daily Report

June 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	671,277.8	(0.1%)	0.3%	(2.0%)
Financials	295,227.5	0.4%	2.4%	1.7%
Real Estate	119,891.0	(0.7%)	1.7%	1.9%
Industrial	78,512.8	(0.1%)	(2.5%)	(14.0%)
Materials	914.9	0.0%	2.0%	6.3%
Consumer Staples	27,842.2	0.5%	(0.8%)	14.2%
Consumer Discretionary	3,880.0	(2.3%)	(2.4%)	(6.3%)
Telecommunication	25,973.6	0.0%	(0.9%)	10.4%
Utilities	119,035.8	(1.0%)	(3.5%)	(10.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.81	12.8%
Watania International Holding	0.55	6.2%
Spinneys1961 Holdings PLC	1.45	1.4%
Dubai Islamic Insurance Co	0.32	1.3%
Dubai Islamic Bank	5.73	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Tabreed	3.00	(2.9%)
Al Salam Bank - Bahrain	2.30	(2.5%)
TAALEEM	3.70	(2.4%)
Agility	3.72	(2.1%)
Union Properties Pjsc	0.36	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.40	137,633
Union Properties Pjsc	0.36	64,285
DEWA	2.21	9,784
EMPOWER	1.55	7,465
Emaar Properties Pjsc	7.80	6,764

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	3,998.82	(1.43)	(0.0%)	0.5%	(1.5%)
Market Cap (AED Mn)	671,278	(955)	(0.1%)	0.3%	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	274.9	(92.1)	(25.1%)	186.7	196.6
Value Traded (AED Mn)	305.6	(49.8)	(14.0%)	377.2	367.1
No. of Trades	9,720	508	5.5%	8,665	7,019

Market Breadth

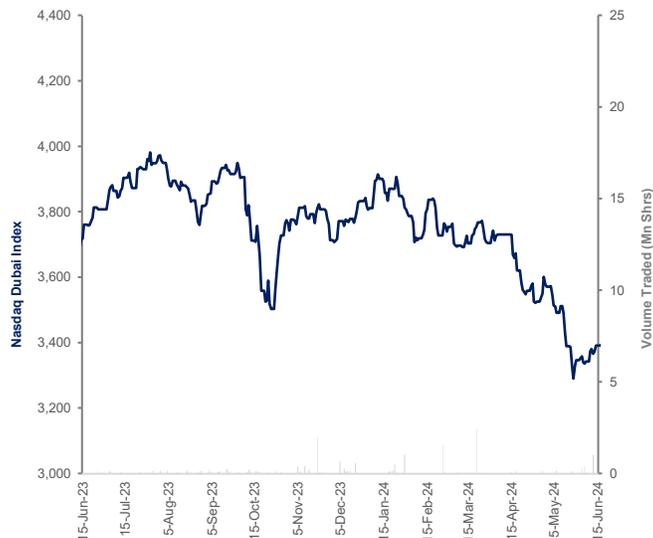
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Drake & Scull International	0.40	0.25%	54.13
Emaar Properties Pjsc	7.80	(1.14%)	52.89
Dubai Islamic Bank	5.73	1.24%	30.73
Emirates Nbd	16.40	0.92%	29.99
Union Properties Pjsc	0.36	(1.63%)	23.62

Nasdaq Dubai Daily Report

June 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	41,098.9	0.0%	(2.8%)	6.7%
DEPA Limited (AED)	100.6	0.0%	(1.8%)	3.8%
Emirates REIT (CEIC) Limited	64.5	0.0%	0.8%	(3.1%)
ENBD REIT (CEIC) Limited	86.3	0.0%	0.0%	(7.0%)
Hikma Pharmaceuticals GDR	5,527.2	(0.0%)	(0.1%)	10.9%
Nasdaq, Inc.	34,736.1	0.0%	(3.2%)	5.5%
Orascom Construction Limited	584.3	2.9%	(6.2%)	63.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.30	2.9%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	5.30	1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,438.13	10.69	0.3%	2.8%	(10.3%)
Market Cap (USD Mn)	41,099	16.3	0.0%	(2.8%)	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	0.00	(0.0)	(89.3%)	0.099	0.31
Value Traded (USD Mn)	0.003	0.0	8.3%	0.1	0.31
No. of Trades	2	(3)	(60.0%)	5	4

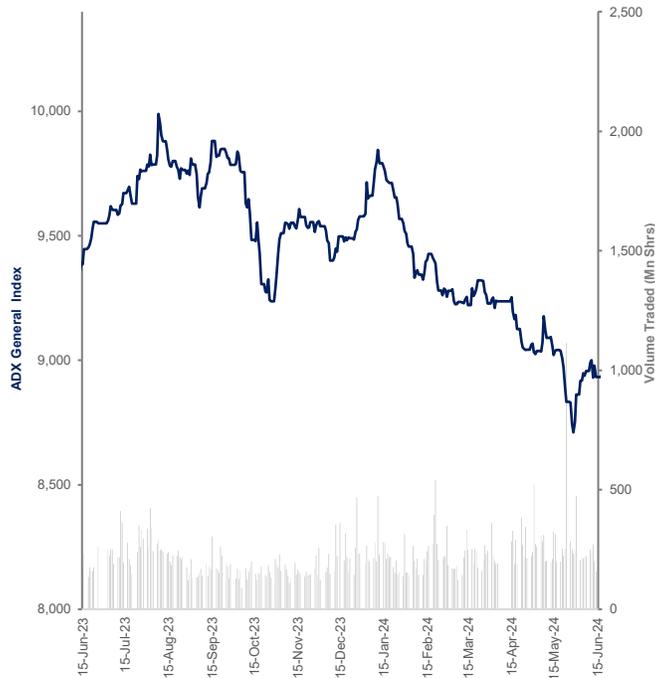
Market Breadth	▲	▼	=
	1	0	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.30	2.91%	0.00

Abu Dhabi Securities Exchange Daily Report

June 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,695,868.2	(0.3%)	2.9%	(7.4%)
Financials	1,334,065.2	(0.3%)	1.0%	(1.2%)
Telecommunication	177,391.0	0.4%	0.1%	(15.4%)
Consumer Discretionary	72,768.5	0.1%	12.5%	8.4%
Industrial	230,128.7	(0.3%)	6.1%	(0.8%)
Real Estate	50,928.8	0.5%	8.5%	10.5%
Basic Materials	90,890.8	(0.3%)	(0.5%)	(8.1%)
Energy	337,005.8	(1.0%)	(0.2%)	(3.6%)
Utilities	323,810.7	(0.3%)	10.8%	(17.7%)
Consumer Staples	15,761.7	0.7%	(3.8%)	(12.1%)
Health Care	63,117.0	(0.5%)	11.5%	(22.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Eshraq Investments P.J.S.C	0.33	8.6%
Fujairah Cement Industries	0.30	8.5%
Abu Dhabi National Co. For Building Materials	0.37	4.9%
Ras Al-Khaimah Co. For White Cement	1.14	3.6%
Alef Education	1.26	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
Agility Global PLC	1.17	(3.3%)
Abu Dhabi Aviation Co.	6.70	(2.0%)
Emirates Driving Co.	2.67	(1.8%)
ADNOCGAS UH EQUITY	2.95	(1.7%)
Ras Al Khaimah Ceramics	2.48	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.33	121,192
Alef Education	1.26	29,806
Multiply Group	2.03	27,870
Phoenix Group	1.75	14,492
Agility Global PLC	1.17	11,887

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,001.80	(20.52)	(0.2%)	1.6%	(6.0%)
Market Cap (AED Mn)	2,695,868	(9,151)	(0.3%)	2.9%	(7.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	327.5	95.9	41.4%	244.9	195.6
Value Traded (AED Mn)	932.4	76.1	8.9%	940.2	1,247.3
No. of Trades	15,700	1,254	8.7%	13,994	11,243

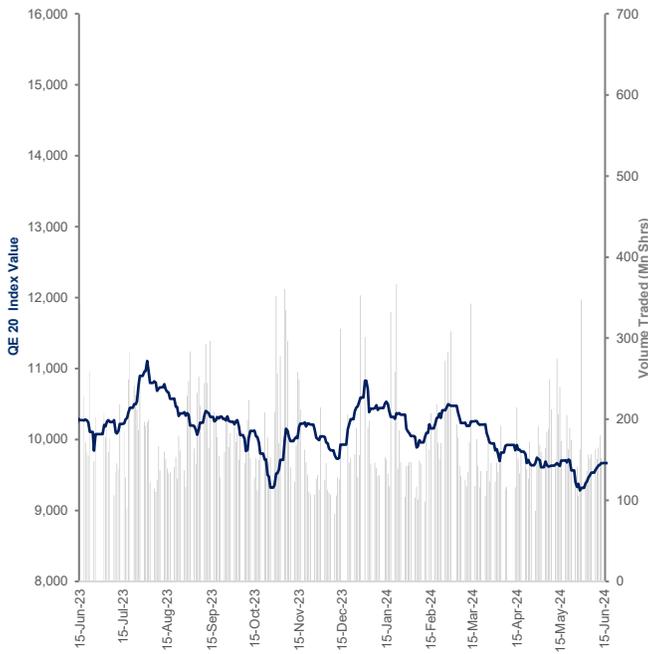
Market Breadth	▲ 20	▼ 25	= 39
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	408.00	(0.85%)	195.91
Abu Dhabi Commercial Bank	8.09	2.15%	82.42
Alpha Dhabi Holding PJSC	12.24	(0.49%)	72.33
Multiply Group	2.03	0.50%	56.81
Al Dar Properties Co.	5.90	0.34%	54.26

Qatar Exchange Daily Report

June 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	568,699.3	0.5%	5.0%	(9.0%)
Banking & Finance Sector	267,814.4	0.9%	5.8%	(13.4%)
Goods & Consumer Services	29,653.7	1.2%	5.9%	(6.1%)
Industrial Sector	145,854.4	0.4%	4.3%	(6.3%)
Insurance Sector	10,774.1	(0.3%)	(0.5%)	(17.3%)
Real Estate	35,604.0	0.0%	(2.6%)	(7.6%)
Telecom	39,286.2	(1.2%)	5.4%	(11.9%)
Transport	39,712.5	(0.2%)	9.6%	22.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Commercial Bank PSQC/The	4.20	4.5%
Diala Brokerage & Investments	1.26	3.1%
Doha Bank QPSC	1.42	2.0%
Qatar Fuel QSC	14.68	1.9%
Qatar Oman Investment Co QSC	0.77	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Khaleej Takaful Group QSC	2.36	(2.0%)
Widam Food Co	2.67	(1.9%)
Qatar Navigation QSC	11.31	(1.8%)
Ooredoo QPSC	10.02	(1.5%)
Qatar International Islamic Ba	10.00	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mesaieed Petrochemical Holding	1.68	14,952
Doha Bank QPSC	1.42	13,308
Qatar Aluminum Manufacturing C	1.34	11,605
Ezdan Holding Group QSC	0.77	10,768
Masraf Al Rayan QSC	2.32	9,440

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,827.42	55.22	0.6%	5.5%	(9.3%)
Market Cap (QAR Mn)	568,699	2,736	0.5%	5.0%	(9.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	148.9	27.6	22.7%	165.3	173.5
Value Traded (QAR Mn)	427.3	33.3	8.5%	495.0	502.4
No. of Trades	15,771	1,503	10.5%	15,897	16,724

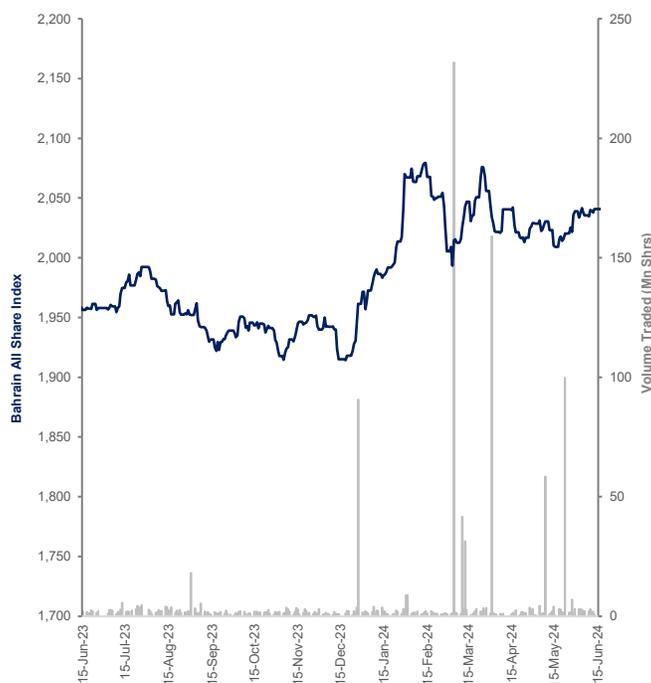
Market Breadth	▲ 27	▼ 20	▬ 6
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	14.48	1.05%	71.56
Dukhan Bank	3.71	(0.03%)	27.35
Commercial Bank PSQC/The	4.20	4.48%	25.93
Mesaieed Petrochemical Holding	1.68	0.60%	25.15
Masraf Al Rayan QSC	2.32	(0.17%)	21.93

Bahrain Bourse Daily Report

June 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,859.4	(0.0%)	(0.6%)	7.5%
Materials	1,696.9	0.0%	(0.4%)	4.4%
Industrial	139.8	0.0%	1.2%	9.5%
Consumer Discretionary	242.0	0.0%	(2.5%)	(3.1%)
Consumer Staples	135.9	0.0%	(0.5%)	(7.3%)
Financials	31,640.7	(0.0%)	(0.6%)	8.0%
Communication Services	929.3	(0.2%)	0.1%	4.2%
Real Estate	74.8	0.0%	7.3%	(8.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.25	2.9%
Solidarity Bahrain BSC	0.32	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
United Gulf Investment Corporation B.S.C	0.04	(19.4%)
Arab Banking Corp BSC	0.33	(1.5%)
Bahrain Telecommunications Co	0.52	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.24	322
Ithmaar Holding BSC	0.02	238
United Gulf Holding	0.04	150
Arab Banking Corp BSC	0.33	150
BBK BSC	0.51	84

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,035.81	(2.07)	(0.1%)	(0.2%)	3.3%
Market Cap (BHD Mn)	34,859.4	(6)	(0.0%)	(0.6%)	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,291	500	63.1%	6,951.7	3,521.3
Value Traded (BHD '000)	279	56	25.0%	2,046.6	1,265.7
No. of Trades	33	4	13.8%	50	60

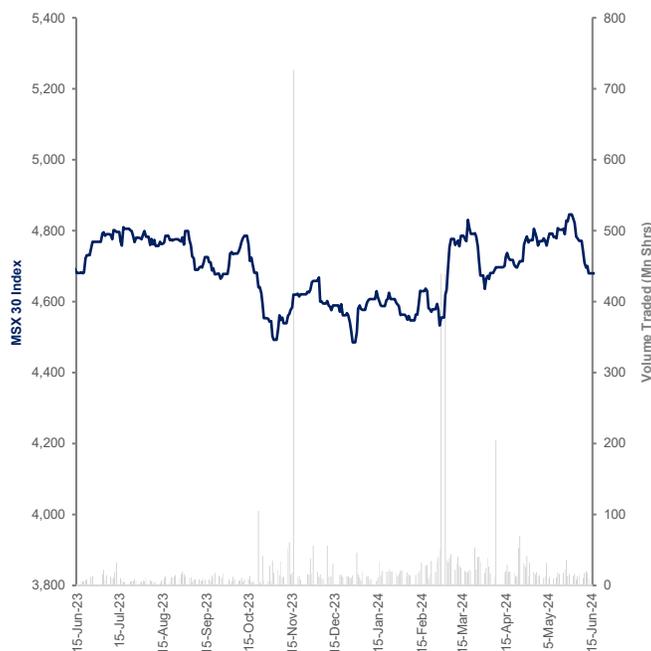
Market Breadth	▲ 2	▼ 2	= 40
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.24	0.00%	0.08
BBK BSC	0.51	0.00%	0.04
Bahrain Telecommunications Co	0.52	(0.19%)	0.04
National Bank of Bahrain BSC	0.00	0.00%	0.03
Bahrain National Holding	0.46	0.00%	0.02

Muscat Stock Exchange Daily Report

June 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,973.9	(0.7%)	(3.9%)	1.0%
Financial	4,906.5	(0.8%)	(5.5%)	(0.4%)
Industrial	1,518.6	(0.7%)	(0.1%)	4.4%
Services	2548.8	(0.4%)	(2.8%)	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Gas Co.	0.11	1.9%
Muscat Thread Mills Co.	0.10	1.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Gases Co.	0.13	(7.9%)
Muscat City Desalination	0.07	(4.1%)
Al Suwadi Power Co.	0.07	(4.1%)
Oman Arab Bank	0.14	(4.0%)
Al Madina Investment H Olding Co.	0.05	(3.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.13	2,594
Galfar Engineering & Contracting Co.	0.16	2,192
Al Anwar Holding	0.09	1,653
Bank Muscat	0.25	1,025
OQ Gas Networks	0.14	990

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,598.32	(23.91)	(0.5%)	(5.1%)	1.9%
Market Cap (OMR Mn)	8,973.9	(58.78)	(0.7%)	(3.9%)	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	14,541.2	2,248.5	18.3%	30,180.6	11,783.4
Value Traded (OMR '000)	3,206.6	1,012.4	46.1%	3,054.5	2,370.7

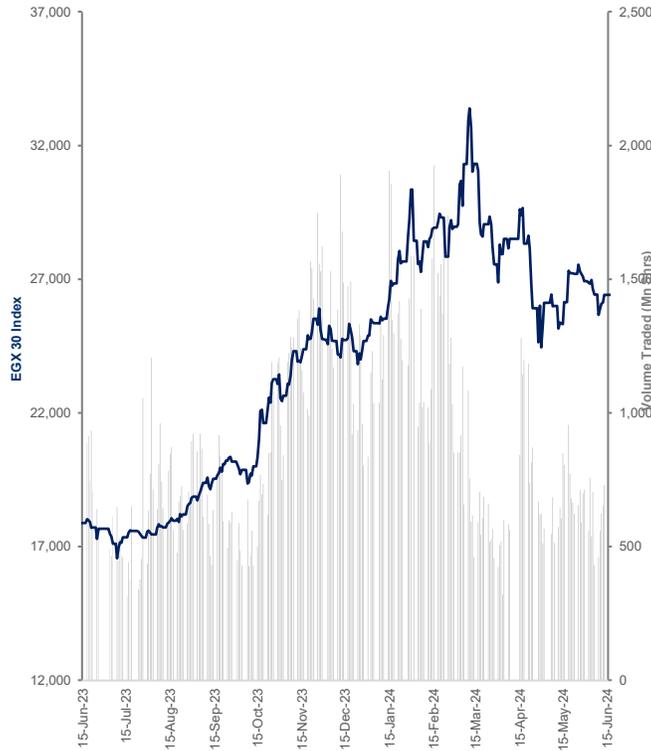
Market Breadth	▲ 2	▼ 26	▬ 88
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Cables Industry Co.	2.80	(2.78%)	0.85
Galfar Engineering & Contracting Co.	0.16	(1.80%)	0.36
Sohar Bank	0.13	(0.75%)	0.34
Oman Telecommunications Co.	1.01	(0.50%)	0.29
Bank Muscat	0.25	(0.80%)	0.25

The Egyptian Exchange Daily Report

June 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,794,113.5	(0.1%)	1.0%	7.0%
Banks	374,764.9	(4.6%)	(6.7%)	0.6%
Basic Resources	253,209.9	1.4%	6.4%	(9.8%)
Industrial Goods	118,035.0	1.2%	6.9%	60.3%
Health Care & Pharmaceuticals	48,038.8	(0.9%)	(0.5%)	4.0%
Real Estate	298,282.2	3.0%	2.1%	25.3%
Travel and Leisure	71,824.5	0.2%	2.7%	39.6%
Food, Beverages & Tobacco	125,130.5	0.2%	(3.4%)	(8.3%)
Energy and Support Services	19,186.1	(0.5%)	0.5%	21.0%
Trade and Distributors	14,015.6	2.9%	6.7%	2.8%
Shipping and Transport	70,106.2	4.1%	13.1%	(16.0%)
Education Services	21,479.3	0.8%	(0.0%)	12.2%
Contracting and Construction Eng	37,772.3	(0.4%)	3.7%	44.4%
Textiles and Durables	23,260.4	2.2%	11.3%	26.7%
Building Materials	14,869.7	1.0%	2.4%	(5.9%)
Media & Communication Services	136,954.4	0.4%	1.8%	4.9%
Paper and Packaging	2,126.2	0.0%	0.7%	(0.1%)
Non-bank Financial Services	165,057.6	(1.1%)	1.6%	8.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Marseille Almasreia Alkhalegeya For Holding Investment	3.62	16.0%
Egypt for Poultry	3.34	8.1%
Ezz Steel	85.50	6.3%
Rubex International for Plastic and Acrylic Manufacturing	4.61	6.0%
El Obour Real Estate Investment	6.24	5.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Engineering Industries (ICON)	18.97	(5.7%)
Integrated Diagnostics Holdings plc	19.00	(5.0%)
Orascom Investment Holding	0.39	(4.6%)
Egyptian Kuwaiti Holding	0.74	(2.9%)
Raya Holding For Financial Investments	4.05	(2.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.39	71,559
Cairo Oils & Soap	0.21	69,437
Al Khair River For Development Agricultural Investment&Envir	0.50	47,091
Egyptians For Investment & Urban Development	0.18	36,113

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	27,264.23	361.8	1.3%	1.3%	9.5%
Market Cap (EGP Mn)	1,794,113.5	(1,742.1)	(0.1%)	1.0%	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	639.8	(463.3)	(42.0%)	919.8	616.7
Value Traded (EGP Mn)	3,323.0	(294.7)	(8.1%)	4,386.6	2,044.8
No. of Trades	79,791	(19,289)	(19.5%)	125,683	69,886

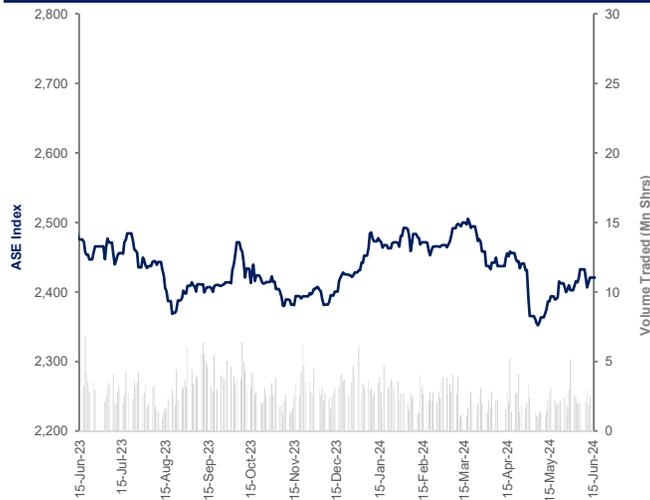
Market Breadth	▲ 82	▼ 45	= 94
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
ELSWEDY ELECTRIC	48.02	1.31%	357.89
T M G Holding	57.75	4.32%	342.17
Commercial International Bank (Egypt)	74.75	0.31%	322.08
Ezz Steel	85.50	6.33%	309.53

Amman Stock Exchange Daily Report

June 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,964.3	(0.0%)	(0.7%)	(4.5%)
Banking	7,462.6	0.0%	(1.1%)	(5.3%)
Insurance	275.3	(0.0%)	0.2%	4.4%
Diversified Financial Services	249.2	(0.3%)	(0.7%)	(6.7%)
Real Estate	290.6	(0.3%)	(1.6%)	(12.9%)
Educational Services	54.1	(1.5%)	(2.2%)	(8.8%)
Hotels and Tourism	265.4	0.2%	(0.2%)	(3.9%)
Transportation	254.1	(1.2%)	(5.6%)	(9.6%)
Technology and Communication	88.1	(0.3%)	(1.7%)	(8.5%)
Utilities and Energy	1,024.8	(0.2%)	3.0%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
PHILADELPHIA INTL EDUCATION	1.84	7.0%
UNION INVESTMENT CORP	0.00	5.6%
AMMOUN INTERNATIONAL FOR INV	0.55	3.8%
TUHAMA FOR FINANCIAL INVESTM	1.84	3.4%
IHDATHIAT REAL ESTATE CO	0.39	2.6%

Worst Return Performers	Price (JD)	Daily % Chg
MASAFAT FOR SPECIALIZED TRAN	0.64	(5.9%)
CENTURY INVESTMENT GROUP	0.19	(5.0%)
IBN AL-HAYTHAM HOSPITAL PLC	0.78	(4.9%)
ZARA INVESTMENTS	0.41	(4.7%)
JORDAN DECAPOLIS PROPERTIES	0.25	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.19	1,990
AL FARIS NATIONAL COMP FOR I	0.55	1,095
REAL ESTATE DEVELOPMENT	0.60	211
JORDAN TELECOM	2.89	193
IHDATHIAT REAL ESTATE CO	0.39	170

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,398.67	(5.92)	(0.2%)	(0.1%)	(1.3%)
Market Cap (JD Mn)	9,964.29	(4.83)	(0.0%)	(0.7%)	(4.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	5,038.6	2,566.2	103.8%	2,499.9	4,137.6
Value Traded (JD '000)	3,723.2	1,157.8	45.1%	3,007.7	5,660.7
No. of Trades	1,560	202	14.9%	1,606	2,618

Market Breadth	▲ 17	▼ 26	= 72
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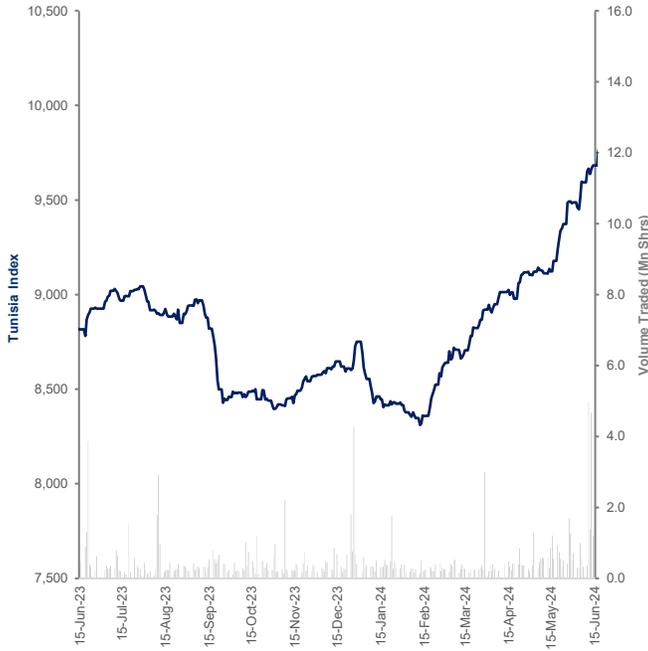
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL FARIS NATIONAL COMP FOR I	0.55	(3.51%)	0.61
JORDAN TELECOM	2.89	0.35%	0.56
ARAB BANK PLC	4.30	0.00%	0.54
UNION INVESTMENT CORP	0.19	5.56%	0.35
JORDANIAN ELECTRIC POWER	2.23	(0.45%)	0.26

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

June 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,339.8	0.0%	2.7%	7.2%
Banking	12,026.9	0.1%	3.7%	10.7%
Insurance	934.1	(0.1%)	1.9%	(3.9%)
Leasing	826.6	(0.2%)	(0.2%)	5.8%
Financial Services	1,718.4	(0.1%)	(0.2%)	16.3%
Industrial	1,805.3	(0.4%)	2.3%	3.9%
Chemical Industry	340.9	(0.8%)	(1.5%)	(10.2%)
Food & Beverage	4,178.1	0.0%	2.7%	9.9%
Retailing	1,092.0	0.4%	(0.1%)	(7.0%)
Others	1,417.5	0.1%	4.1%	(6.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	4.23	4.4%
Banque de l'Habitat	13.90	3.7%
Essoukna	1.46	3.5%
Banque Nationale Agricole	9.14	2.7%
STE Industrielle de Papier et	4.69	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	3.65	(4.1%)
Societe Electrostar	0.32	(3.0%)
Societe Tunisienne de L'Air	0.39	(2.5%)
GIF Filter SA	0.41	(2.4%)
Manufacture de Panneaux Bois D	6.75	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de L'Air	0.39	67
Societe Moderne de Ceramique	0.49	60
One Tech Holding	8.97	51
Banque de Tunisie	5.20	43
Arab Tunisian Bank	3.29	39

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,761.76	20.06	0.2%	2.9%	11.6%
Market Cap (DT Min)	24,340	7.63	0.0%	2.7%	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	460.2	100.7	28.0%	549.1	713.1
Value Traded ('000 DT)	3,407.7	372.3	12.3%	4,945.9	7,015.5
No. of Trades	1,241	(62)	(4.8%)	1,197	1,137

Market Breadth	▲ 15	▼ 21	▬ 28
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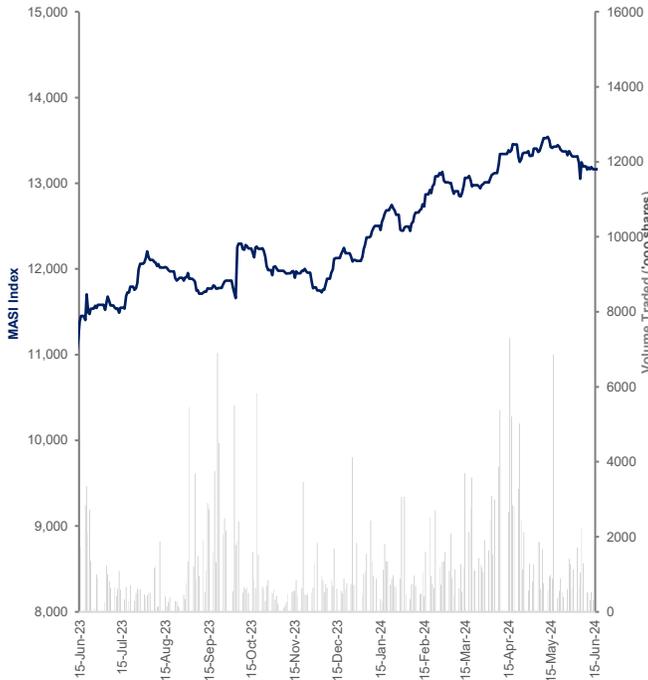
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	8.97	0.79%	0.45
Amen Bank	45.00	0.00%	0.43
Attijari Bank	54.20	(1.28%)	0.28
Societe Frigorifique et Brasse	12.90	0.00%	0.26
Banque de Tunisie	5.20	0.39%	0.22

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	603,169.0	2.5%	0.7%	10.5%
Banking	243,583.0	2.2%	0.5%	10.9%
Beverages	9,614.5	(1.2%)	(0.1%)	6.1%
Chemicals	2,247.8	1.1%	(2.9%)	6.4%
Construction & Building Material	75,175.9	2.6%	0.1%	4.7%
Distributors	17,374.4	(0.5%)	1.8%	3.9%
Electricity	32,033.2	4.9%	2.1%	23.5%
Food Producers & Processors	25,744.9	(0.0%)	(0.8%)	(0.5%)
Holding Companies	4,204.8	(1.6%)	(2.0%)	35.2%
Insurance	30,779.6	0.5%	(0.6%)	14.0%
Investment & other Finance	3,764.0	(3.8%)	(1.3%)	15.0%
Leisures & Hotel	3,467.1	(0.4%)	0.9%	16.9%
Materials, Software & Computer	5,187.8	(0.4%)	(3.6%)	(11.1%)
Mining	35,534.7	2.2%	5.4%	64.6%
Oil & Gas	14,162.5	0.0%	0.5%	3.0%
Real Estate	17,596.2	2.2%	0.6%	111.5%
Telecommunications	81,755.9	6.5%	1.1%	(7.0%)
Transport	852.1	2.7%	2.8%	21.9%
Forestry & Paper	90.7	0.8%	(2.3%)	(7.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	637.50	8.1%
Societe Metallurgique D'imiter	2400.00	7.6%
Maroc Telecom	93.00	6.5%
Credit du Maroc SA	932.70	6.0%
Fenie Brossette	103.00	5.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1150.00	(7.3%)
Cie Miniere de Touissit	1286.00	(6.1%)
Auto Hall	72.99	(2.6%)
Disway	697.00	(2.5%)
Delta Holding SA	48.00	(1.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Market Return	13,409.92	284.45	2.2%	0.7%	10.9%
Market Cap (MAD Mn)	603,169	14,428	2.5%	0.7%	10.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	2,148.2	1,384.5	181.3%	1,482.5	648.8
Value Traded (MAD Mn)	314.71	186.48	145.4%	159.0	77.2

Market Breadth	▲ 23	▼ 10	= 8
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	93.00	841.6
Douja Promotion Groupe Addoha	30.00	783.1
Banque Centrale Populaire	296.50	326.5
Attijariwafa Bank	518.20	60.3
Alliances Developpement Immobi	250.00	35.4

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	296.50	1.54%	94.03
Maroc Telecom	93.00	6.52%	76.72
Label Vie	4289.00	(0.26%)	27.19
Attijariwafa Bank	518.20	1.61%	25.80
Douja Promotion Groupe Addoha	30.00	2.18%	23.24

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