

MENA Markets Daily Report

July 26, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Morocco	2	Kuwait	Premier Market Index	▲	8,572.43	0.3%	12.2%	26.2%
		Kuwait	Main 50 Index	▲	6,122.16	0.2%	0.2%	31.7%
		Kuwait	Main Market Index	▲	5,891.32	1.2%	0.1%	29.3%
	3	Kuwait	All Share Index	▲	7,699.88	0.5%	9.3%	27.0%
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,874.22	(0.8%)	5.3%	29.8%
	5	UAE - Dubai	DFM General Index	▼	3,235.90	(0.7%)	1.3%	28.2%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,191.07	(1.3%)	(2.2%)	39.9%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,589.27	(0.8%)	13.0%	68.2%
	8	Qatar	QE 20 Index	▲	12,799.58	0.4%	10.1%	11.4%
	9	Bahrain	Bahrain All Share	▲	1,888.95	0.1%	5.1%	20.6%
	10	Oman	MSM 30 Index	▼	4,298.91	(0.4%)	4.1%	12.9%
	11	Egypt	EGX 30	▼	9,237.70	(0.4%)	(22.7%)	10.2%
		Jordan	ASE Index	▲	2,605.35	0.1%	23.0%	27.8%
		Tunisia	Tunisia Index	=	7,669.02	0.0%	8.8%	2.3%
		Morocco	MASI	▼	11,835.58	(0.8%)	(11.4%)	18.3%
Emerging Markets								
		China	SSE Composite Index	▼	3,250.39	(0.6%)	(10.7%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,155.45	(0.5%)	(27.6%)	15.0%
		India	SENSEX	▼	55,766.22	(0.6%)	(4.3%)	22.0%
		Brazil	BOVESPA Stock Index	▲	100,269.85	1.4%	(4.3%)	(11.9%)
		Mexico	BOLSA Index	▼	47,202.64	(0.1%)	(11.4%)	20.9%
		Emerging Markets	MSCI EM Index	▼	987.08	(0.3%)	(19.9%)	(4.6%)
Global Markets								
		World	MSCI World Index	▲	2,651.22	0.0%	(18.0%)	20.1%
		Asia	MSCI Asia Pacific	▼	519.84	(0.3%)	(17.5%)	(4.9%)
		Europe	DJ Stoxx 600	▲	426.25	0.1%	(12.6%)	22.2%
		Europe	FTSEurofirst 300	▲	1,676.66	0.2%	(11.3%)	23.0%
		U.S.A	S&P 500	▲	3,966.84	0.1%	(16.8%)	26.9%
		U.S.A	DJIA	▲	31,990.04	0.3%	(12.0%)	18.7%
		U.S.A	NASDAQ Composite	▼	11,782.67	(0.4%)	(24.7%)	21.4%
		UK	FTSE 100	▲	7,306.30	0.4%	(1.1%)	14.3%
		Germany	DAX	▼	13,210.32	(0.3%)	(16.8%)	15.8%
		Japan	NIKKEI 225	▼	27,699.25	(0.8%)	(3.8%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	20,562.94	(0.2%)	(12.1%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	106.47	(0.24%)	11.29%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.20	0.37%	(11.00%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.02	0.07%	(10.11%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.11%	(1.51%)	0.5%
Other Asset Classes								
		Oil	Brent	▲	104.92	1.7%	34.9%	50.2%
		Oil	NYMEX	▲	96.70	2.1%	28.6%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	8.73	5.2%	138.6%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,719.78	(0.5%)	(6.0%)	(3.6%)
		Silver	Silver Spot \$/Oz	▼	18.44	(0.9%)	(20.9%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	22,171.69	(2.4%)	(52.1%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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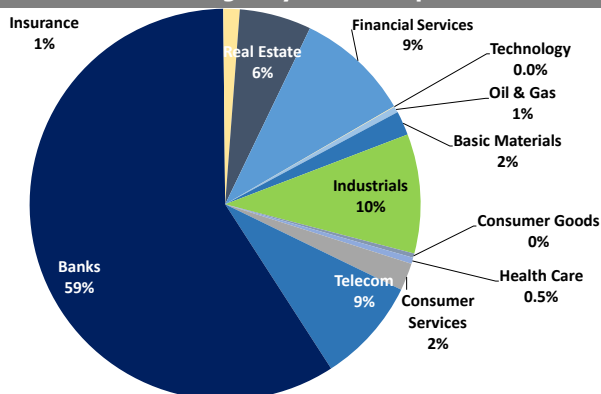
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 26, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,624.3	19.3	11.6%
2- Kuwait Finance House	7,428.6	28.3	14.2%
3- Ahli United Bank - Bahrain	3,389.0	18.1	13.6%
4- Boubyan Bank	3,132.6	59.3	9.4%
5- Zain	2,617.9	13.9	16.6%
6- Agility (PWC Logistics)	2,371.0	2.4	54.0%
7- Gulf Bank	1,101.0	24.4	6.8%
8- Commercial Bank of Kuwait	996.0	13.0	8.7%
9- Mabane Co.	946.5	16.7	10.8%
10- Burgan Bank	782.5	14.9	7.1%
Total	30,389	13.24	17.7%

*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Mobile Telecom Co.	1.118	0.173	18.3%
United Projects Group	0.274	0.020	7.9%
Alimtiaz Investment Group	0.098	0.005	5.3%
Educational Holding Group	3.197	0.157	5.2%
Future Kid Entertainment and R.E Co.	0.113	0.005	4.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Reinsurance Co.	0.243	(0.025)	(9.3%)
Burgan Co. for Drilling, Tdg. & Maint.	0.140	(0.010)	(6.7%)
Al-Manar Financing & Leasing Co.	0.058	(0.003)	(5.0%)
First Takaful Insurance Co.	0.039	(0.002)	(4.9%)
Kuwait Hotels Co.	0.160	(0.008)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.304	1.3%	30,474,705
National Co. for Consumer Industries	0.120	4.3%	26,667,804
GFH Financial Group	0.093	(0.1%)	25,503,147
Kuwait Finance House	0.880	0.6%	12,295,008
Inovest	0.168	2.4%	12,214,050

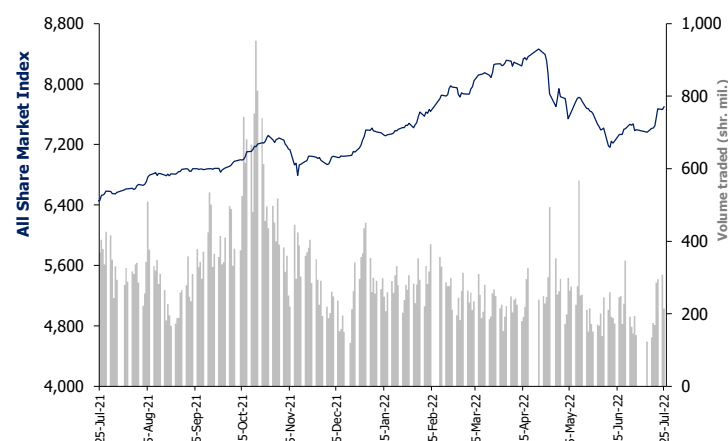
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	45,130.0	▲	0.5%	4.0%	7.5%
Oil & Gas	235.3	▼	(2.7%)	(2.7%)	(20.4%)
Basic Materials	895.9	▲	0.6%	(0.8%)	(2.0%)
Industrials	4,424.1	▼	(0.4%)	6.2%	8.4%
Consumer Staples	167.3	▲	1.0%	4.1%	(27.3%)
Health Care	229.2	=	0.0%	(2.9%)	(42.0%)
Consumer Discretionary	1,017.9	▼	(0.1%)	1.8%	52.2%
Telecommunications	3,899.5	▲	3.1%	5.1%	16.7%
Banks	26,483.0	▲	0.3%	3.9%	9.8%
Insurance	615.5	▼	(1.1%)	(1.4%)	(0.6%)
Real Estate	2,660.5	▲	0.4%	3.3%	(8.3%)
Financial Services	4,270.8	▲	0.9%	5.2%	3.2%
Technology	9.9	=	0.0%	3.6%	5.9%
Utilities	221.1	▲	0.5%	(2.9%)	(11.8%)

Market Breadth		61		56		41
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,572.43	25.8	0.3%	4.0%	12.2%	
Main 50 Index	6,122.16	11.6	0.2%	3.9%	0.2%	
Main Market Index	5,891.32	70.5	1.2%	3.7%	0.1%	
All Share Market Index	7,699.88	38.0	0.5%	3.9%	9.3%	
Market Cap (KWD Mn)	45,129.97	226.2	0.5%	4.0%	7.5%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	213.7	(94.2)	(30.6%)	250.1	333.0
Value Traded (KWD Mn)	57.0	(15.6)	(21.5%)	68.1	52.1
No. of Trades	12,773	(1,126)	(8.1%)	12,949	12,086

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.880	0.6%	10,801,689
Ahli United Bank - Bahrain	0.304	1.3%	9,210,214
National Bank of Kuwait	1.060	(0.4%)	4,951,446
Agility (PWC Logistics)	0.886	(1.2%)	3,332,604
National Co. for Consumer Industries	0.120	4.3%	3,136,008

Saudi Tadawul Daily Report

July 26, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,488,682.6	(0.4%)	0.6%	14.8%
Energy	8,539,407.1	(0.3%)	(0.3%)	18.6%
Materials	703,300.7	(0.9%)	(1.5%)	(9.1%)
Capital Goods	17,243.0	(1.3%)	(3.2%)	(19.0%)
Commercial & Professional Svc	7,339.2	0.2%	7.8%	(4.8%)
Transportation	16,492.5	(0.9%)	3.9%	(6.7%)
Consumer Durables & Apparel	4,193.7	(0.2%)	3.4%	(31.4%)
Consumer Services	25,633.7	0.6%	2.0%	(17.2%)
Media	20,591.5	(0.8%)	0.7%	(3.9%)
Retailing	32,247.0	(0.4%)	(3.6%)	(20.9%)
Food & Staples Retailing	45,920.2	(1.1%)	7.4%	167.1%
Food & Beverages	96,227.1	0.4%	(1.4%)	(0.5%)
Health Care Equipment & Svc	120,999.7	(0.3%)	6.0%	28.7%
Pharma, Biotech & Life Science	3,252.0	(1.8%)	4.2%	(31.1%)
Banks	1,117,642.0	(1.5%)	6.0%	12.2%
Diversified Financials	66,163.9	(1.7%)	1.1%	8.3%
Insurance	45,345.8	1.3%	(1.5%)	(11.6%)
Telecommunication Services	238,781.7	(1.0%)	3.1%	(8.3%)
Utilities	224,842.7	(1.4%)	5.4%	35.9%
REITs	16,921.5	(0.2%)	1.4%	(6.5%)
Real Estate Mgmt & Dev't	91,819.6	1.4%	5.2%	(4.3%)
Software & Services	54,318.0	0.0%	15.0%	91.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Dar Al Arkan Real Estate Devel	13.00	7.4%
Baazeem Trading Co	68.00	4.3%
Leejam Sports Co JSC	99.70	3.6%
National Gas & Industrializati	43.70	3.4%
Mediterranean & Gulf Insurance	11.42	3.3%

Worst Return Performers	Price (SAR)	Daily % Chg
United Co-operative Assurance	14.40	(9.9%)
Nayifat Finance Co	25.70	(5.5%)
Saudi Ceramic Co	35.55	(3.8%)
Amlak International for Real Estate Finance Co.	18.00	(3.7%)
Riyad Bank	35.50	(3.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	13.00	33,598
Alinma Bank	37.25	5,178
Saudi Kayan Petrochemical Co	15.00	4,559
Al Rajhi Bank	87.30	3,653
Saudi Arabian Oil Co	38.60	3,633

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,874.22	(100.92)	(0.8%)	3.0%	5.3%
Market Cap (SAR Mn)	11,488,683	(50,864)	(0.4%)	0.6%	14.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	163.8	11.3	7.4%	194.7	335.0
Value Traded (SAR Mn)	5,149.8	21.5	0.4%	8,097.6	10,589.5
No. of Trades	313,357	3,315	1.1%	375,195	413,403

Market Breadth	▲ 57	▼ 144	= 20
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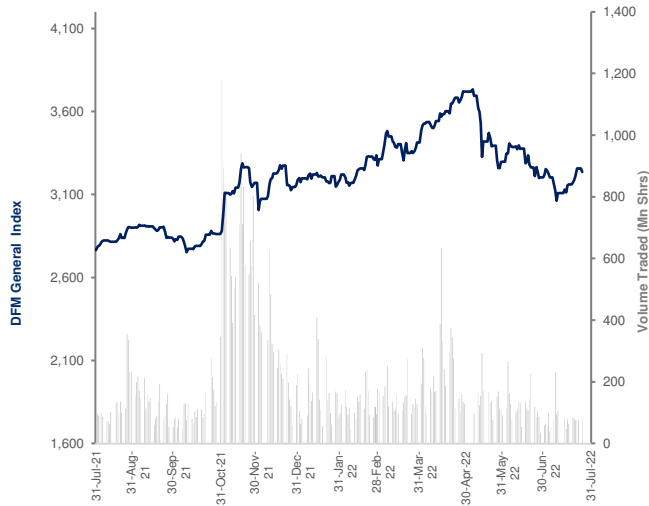
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Dar Al Arkan Real Estate Devel	13.00	7.4%	420.68
Al Rajhi Bank	87.30	(1.0%)	319.25
Saudi Telecom Co	99.60	(1.2%)	207.53
Alinma Bank	37.25	(0.8%)	192.39
Saudi Basic Industries Corp	97.60	(0.7%)	157.39

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 26, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	550,359.2	(0.4%)	3.9%	3.7%
Banking	201,570.2	(0.5%)	(1.2%)	(1.2%)
Consumer Staples	137,192.6	0.3%	6.1%	8.0%
Investment & Financial Services	26,739.2	(0.3%)	3.4%	(23.0%)
Insurance	6,246.5	(0.4%)	0.4%	7.1%
Industrial	6,683.8	0.0%	0.4%	19.3%
Real Estate	85,282.9	(1.4%)	17.0%	18.4%
Telecommunication	28,051.8	(1.4%)	7.8%	(7.1%)
Transportation	48,429.5	0.7%	0.1%	16.7%
Services	10,162.7	(2.2%)	(3.0%)	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	1.43	14.4%
UNION COOP	4.20	5.0%
Air Arabia Pjsc	2.11	2.9%
Amanat Holdings Pjsc	0.93	2.4%
Gulf Finance House	1.08	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	0.95	(5.8%)
Ektitab Holding Company	0.14	(4.1%)
Tabreed	2.70	(3.6%)
Dubai Islamic Insurance Co	0.93	(3.0%)
Emaar Properties Pjsc	5.25	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Air Arabia Pjsc	2.11	10,551
Dubai Financial Market Pjsc	1.72	9,194
Gulf Finance House	1.08	9,173
Union Properties Pjsc	0.23	7,933
Emaar Properties Pjsc	5.25	7,553

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,235.90	(21.06)	(0.6%)	0.4%	1.3%
Market Cap (AED Mn)	550,359	(2,280)	(0.4%)	3.9%	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	76.9	(0.2)	(0.3%)	148.6	151.7
Value Traded (AED Mn)	183.1	(18.5)	(9.2%)	374.5	217.7
No. of Trades	4,525	460	11.3%	5,474	2,811

Market Breadth	▲ 10	▼ 18	= 38
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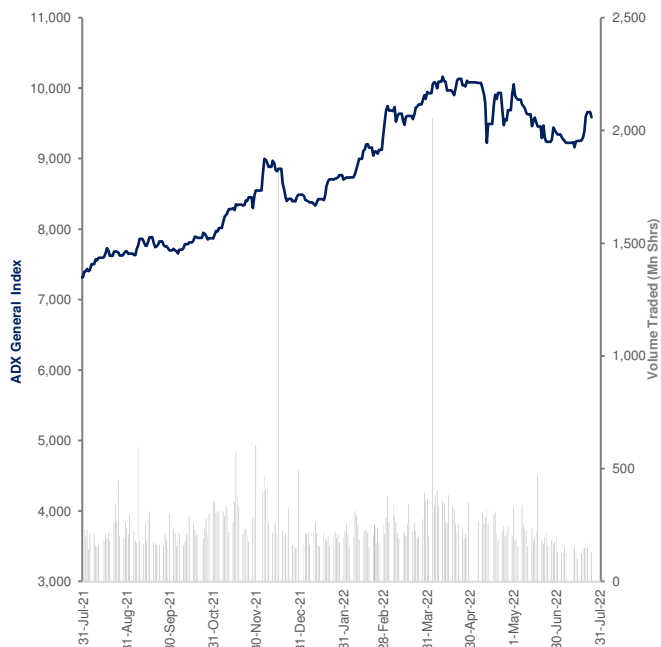
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.25	(2.23%)	40.21
Dubai Islamic Bank	5.82	0.34%	23.79
Air Arabia Pjsc	2.11	2.93%	22.17
Dubai Financial Market Pjsc	1.72	0.00%	15.86
Emirates Nbd	12.65	(1.17%)	15.80

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 26, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,943,764.6	(0.4%)	0.4%	22.3%
Financials	921,856.5	(0.1%)	3.8%	44.4%
Telecommunication	266,351.6	(2.2%)	4.0%	(12.3%)
Consumer Discretionary	9,996.0	0.1%	2.8%	(2.1%)
Industrial	321,579.0	0.4%	(9.3%)	(0.8%)
Real Estate	40,396.3	(0.4%)	8.1%	18.4%
Basic Materials	124,411.5	(0.7%)	(2.8%)	325.8%
Energy	114,125.3	(0.4%)	(0.6%)	(0.9%)
Utilities	137,169.8	(0.8%)	(1.6%)	(7.6%)
Consumer Staples	4,816.7	0.7%	0.8%	2.7%
Health Care	3,061.9	4.0%	(10.3%)	(7.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	2.10	10.5%
Finance House	1.79	8.5%
GFH Financial Group	1.08	1.9%
Abu Dhabi Ship Building Co	3.53	1.1%
Ras Al Khaimah Ceramics	2.77	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah White Cement	1.83	(9.4%)
Sudatel Telecom Group Ltd	0.32	(7.2%)
Fertiglobe	4.58	(3.4%)
Emirates Telecom Group Co	27.10	(2.5%)
Abu Dhabi Commercial Bank	9.30	(1.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,589.27	(72.96)	(0.8%)	2.3%	13.0%
Market Cap (AED Mn)	1,943,765	(7,961)	(0.4%)	0.4%	22.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	129.7	(21.7)	(14.3%)	241.7	177.5
Value Traded (AED Mn)	1,092.6	4.3	0.4%	1,525.9	1,125.8
No. of Trades	7,891	680	9.4%	8,801	3,226

Market Breadth	▲ 11	▼ 18	= 43
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.79	33,409
Aldar Properties Pjsc	4.81	18,348
ADNOC Distribution	4.20	15,578
ADNOC Drilling	3.41	10,692
First Abu Dhabi Bank Pjsc	19.66	10,137

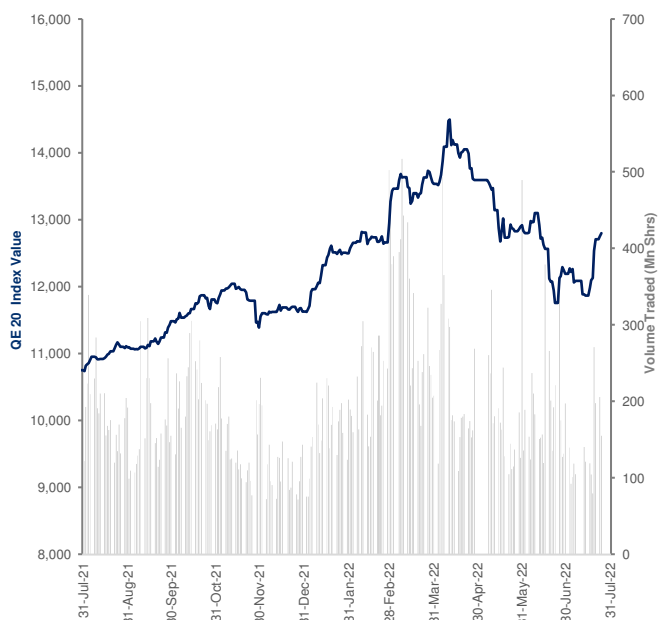
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	294.70	0.75%	336.34
First Abu Dhabi Bank Pjsc	19.66	(1.60%)	201.84
Alpha Dhabi Holding PJSC	24.02	0.67%	116.39
Aldar Properties Pjsc	4.81	(0.41%)	87.78
ADNOC Distribution	4.20	(0.24%)	65.21

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 26, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	708,422.7	0.0%	3.6%	4.9%
Banking & Finance Sector	354,015.2	0.5%	4.1%	2.9%
Goods & Consumer Services	35,127.7	(0.0%)	0.0%	(1.1%)
Industrial Sector	186,775.3	(0.8%)	1.2%	10.5%
Insurance Sector	12,526.2	(1.4%)	(1.9%)	(9.3%)
Real Estate	47,487.2	(0.6%)	0.3%	(12.1%)
Telecom	35,803.3	0.9%	14.1%	21.2%
Transport	36,687.8	0.4%	12.3%	23.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Commercial Bank PSQC/The	7.18	3.8%
Mannai Corp QSC	9.16	1.6%
Qatar Islamic Bank SAQ	25.32	1.3%
Ooredoo Qpsc	9.00	1.2%
Qatar Electricity & Water Co Q	18.39	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
National Leasing	0.87	(3.7%)
Investment Holding Group	1.91	(3.1%)
Al Khaleej Takaful Group QSC	3.21	(2.7%)
Mesaieed Petrochemical Holding	2.64	(2.6%)
United Development Co QSC	1.46	(2.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.91	30,504
Baladna	1.75	21,142
Qatar Aluminum Manufacturing C	1.62	15,243
Gulf International Services QS	1.93	10,482
Salam International Investment	0.86	8,700

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,799.58	48.75	0.4%	5.0%	10.1%
Market Cap (QAR Mn)	708,423	60	0.0%	3.6%	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	155.0	(50.7)	(24.7%)	211.3	208.4
Value Traded (QAR Mn)	509.7	51.2	11.2%	754.8	461.1
No. of Trades	19,857	8,803	79.6%	16,992	9,739

Market Breadth	▲ 14	▼ 28	= 6
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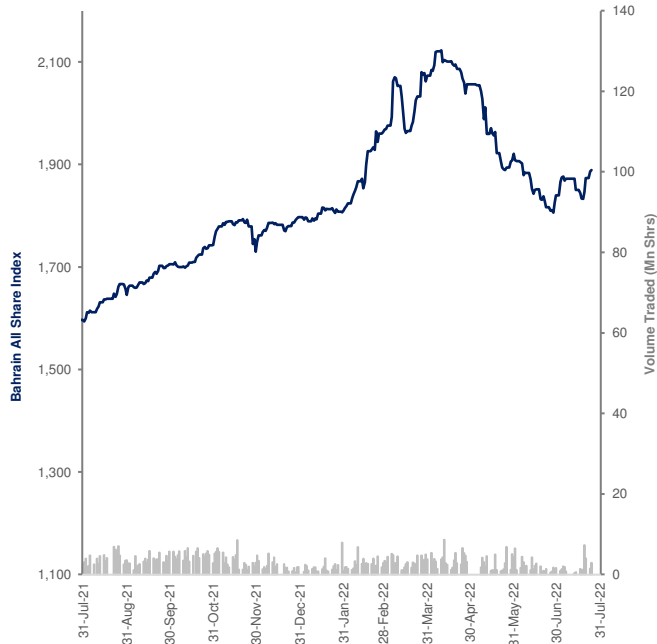
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	20.50	(0.10%)	81.93
Investment Holding Group	1.91	(3.14%)	58.87
Qatar Islamic Bank SAQ	25.32	1.32%	50.62
Commercial Bank PSQC/The	7.18	3.85%	37.98
Baladna	1.75	0.40%	36.92

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 26, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,370.9	0.1%	2.5%	4.7%
Materials	1,526.5	(0.5%)	(6.9%)	34.4%
Industrial	139.0	0.0%	0.0%	(3.9%)
Consumer Discretionary	213.5	0.0%	0.0%	8.4%
Consumer Staples	153.7	0.0%	0.0%	(0.4%)
Financials	9,412.2	0.2%	5.3%	4.3%
Communication Services	837.7	0.6%	(7.2%)	(21.3%)
Real Estate	88.4	(1.0%)	(2.5%)	(8.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank BSC (\$)	0.99	0.7%
Bahrain Telecommunications Co	0.45	0.7%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,888.95	2.35	0.1%	2.7%	5.1%
Market Cap (BHD Mn)	12,371	15	0.1%	2.5%	4.7%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.29	(2.4%)
Seef Properties BSC	0.16	(1.8%)
Aluminium Bahrain B.S.C	1.08	(0.5%)
BBK BSC	0.48	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,878	1,440	100.1%	2,596.4	4,364.4
Value Traded (BHD '000)	986	(818)	(45.4%)	1,157.7	792.7
No. of Trades	51	16	45.7%	63	60

Market Breadth	▲ 2	▼ 4	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.29	2,247
BBK BSC	0.48	196
Ahli United Bank BSC (\$)	0.99	164
Al Salam Bank-Bahrain BSC	0.09	102
Bahrain Telecommunications Co	0.45	86

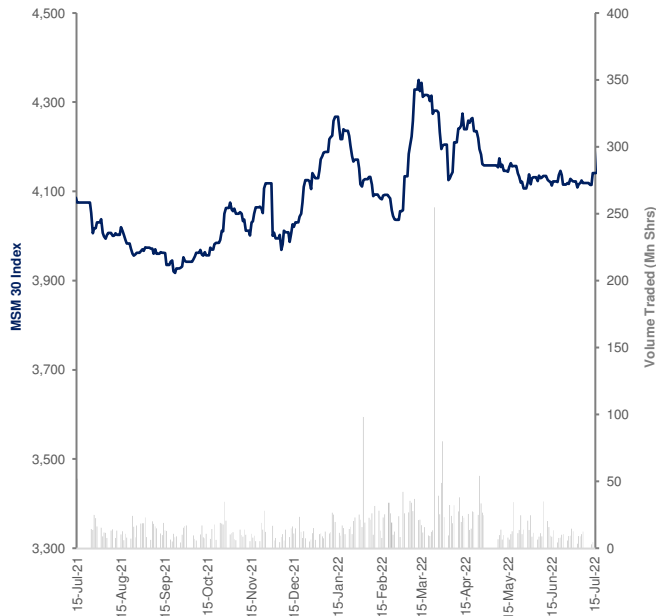
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.29	(2.37%)	0.65
Ahli United Bank BSC (\$)	0.99	0.72%	0.16
BBK BSC	0.48	(0.21%)	0.09
Bahrain Telecommunications Co	0.45	0.67%	0.04
Aluminium Bahrain B.S.C	1.08	(0.46%)	0.02

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

July 26, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,590.2	(0.4%)	2.7%	6.2%
Financial	4,555.7	(0.4%)	3.2%	9.8%
Industrial	785.1	(0.9%)	(2.5%)	(8.1%)
Services	2249.4	(0.3%)	3.5%	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.12	3.4%
Al Anwar Holding	0.08	1.4%
Al Madina Takaful Co.	0.09	1.1%
Taageer Finance	0.10	1.1%
Bank Nizwa	0.10	1.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Salalah Mills	0.90	(9.3%)
Vision Insurance	0.10	(9.1%)
National Aluminium Products Co.	0.08	(3.8%)
National Bank Of Oman	0.23	(3.3%)
Al Jazeera Steel Products Co.	0.31	(3.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.12	2,875
Oman Qatari Telecommunications Co.	0.36	1,027
Ahli Bank	0.13	720
Global Financial Inv. Co.	0.06	615
Taageer Finance	0.10	614

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,298.91	(18.69)	(0.4%)	4.3%	4.1%
Market Cap (OMR Mn)	7,590.2	(32.8)	(0.4%)	2.7%	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	9,144.2	(10,761.6)	(54.1%)	20,646.5	19,707.1
Value Traded (OMR '000)	1,588.9	(3,822.7)	(70.6%)	3,756.7	2,802.4

Market Breadth	▲ 5	▼ 5	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Qatari Telecommunications Co.	0.36	(1.63%)	0.37
Galfar Engineering & Contracting Co.	0.12	3.39%	0.35
Bank Muscat	0.54	(0.37%)	0.29
Ahli Bank	0.13	0.00%	0.09
Oman Telecommunications Co.	0.93	0.00%	0.09

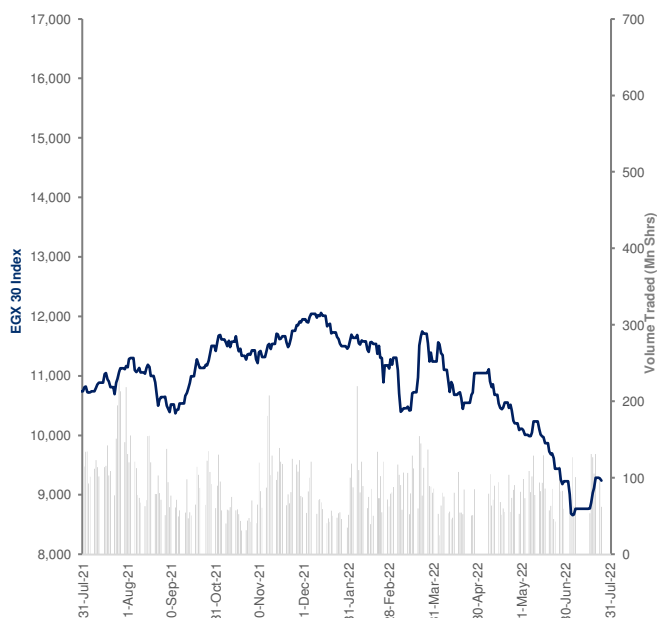
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

July 26, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	411,771.1	(0.3%)	0.2%	(17.9%)
Banks	121,132.9	(0.3%)	(3.0%)	(29.2%)
Basic Resources	25,907.4	(0.7%)	(3.7%)	(11.9%)
Chemicals	34,280.8	(0.1%)	(0.8%)	3.9%
Construction and Materials	10,373.9	0.6%	5.2%	(21.1%)
Financial Services excluding Banks	48,394.4	(0.6%)	2.9%	0.8%
Food and Beverage	9,209.3	1.8%	5.8%	(4.5%)
Healthcare	2,820.4	(0.6%)	(6.6%)	(32.1%)
Industrial Goods, Services, Automobile:	32,552.0	(0.3%)	7.7%	(24.8%)
Media	821.1	(1.6%)	2.4%	(27.7%)
Oil and Gas	4,920.6	(1.6%)	7.0%	4.1%
Personal and Household Products	28,339.8	0.1%	(1.8%)	(10.2%)
Real Estate	47,360.0	(0.7%)	4.3%	(22.8%)
Telecommunication	23,045.5	(0.8%)	(2.6%)	(19.5%)
Travel & Leisure	22,613.0	(0.3%)	0.7%	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Delta Sugar Co	12.44	8.4%
Odin Investments	0.88	4.5%
Elsaeed Contracting & Real Est. Inv.	0.52	3.4%
Elsewedy Electric Co	6.55	1.6%
Orascom Construction Plc	57.02	0.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Amer Group Holding	0.79	(10.0%)
Ghabbour Auto	2.93	(3.3%)
Extracted Oils	1.60	(3.3%)
Ezz Steel Co Sae	11.55	(2.9%)
Tourah Portland Cement Co	6.63	(2.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Medinet Nasr Housing	2.86	9,476
Commercial International Bank	36.90	7,189
Ghabbour Auto	2.93	5,593
Egyptians For Housing & Dev. Co.	0.38	5,358
Palm Hills Developments Sae	1.24	3,822

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	9,237.70	(38.58)	(0.4%)	0.1%	(22.7%)
Market Cap (EGP Mn)	411,771	(1,402)	(0.3%)	0.2%	(17.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	62.0	(33.6)	(35.2%)	81.5	118.9
Value Traded (EGP Mn)	493.7	205.3	71.2%	470.4	495.1
No. of Trades	11,565	(196)	(1.7%)	13,508	15,635

Market Breadth	▲ 5	▼ 29	= 35
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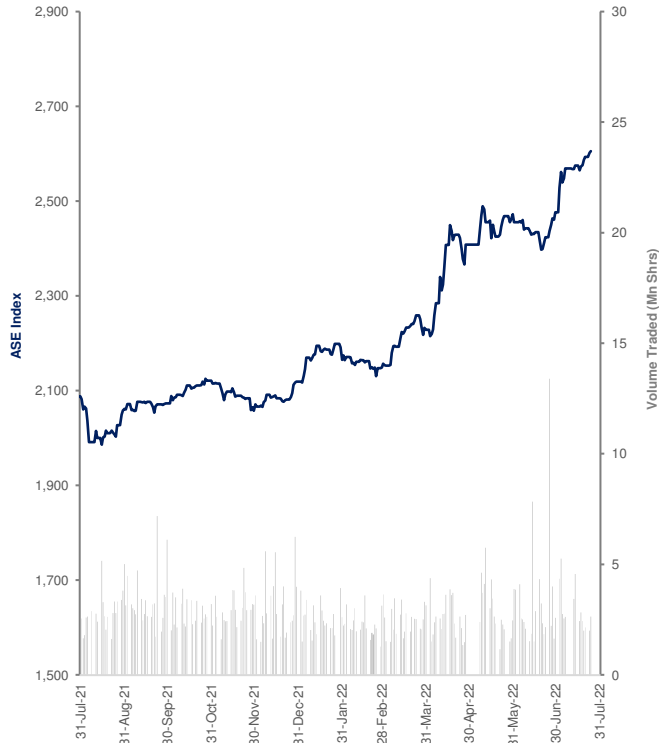
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	36.90	(0.27%)	267.28
Medinet Nasr Housing	2.86	(1.72%)	27.32
Delta Sugar Co	12.44	8.36%	23.52
Ghabbour Auto	2.93	(3.30%)	16.65
Ezz Steel Co Sae	11.55	(2.86%)	15.63

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

July 26, 2022

Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
Jordan Steel	0.26	4.0%
Invest Bank Co	1.59	3.9%
Jordan Kuwait Bank	1.64	3.1%
Jordan Petroleum Refinery Co	6.73	3.1%
Jordan Decapolis Properties	0.37	2.8%

Worst Return Performers	Price (JD)	Daily % Chg
National Steel Industry	1.06	(4.5%)
Jordan Pipes Manufacturing	0.76	(3.8%)
Al-Dawliya Hotels & Malls	0.52	(3.7%)
Jordan Industrial Resources	0.33	(2.9%)
Jordanian Electric Power	1.75	(2.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Petroleum Refinery Co	6.73	493
Jordanian Electric Power	1.75	458
Jordan Ahli Bank	1.11	440
Dar Al Dawa Development & Inv	1.11	168
Capital Bank Of Jordan	2.62	128

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	13,776.6	(0.1%)	4.5%	20.5%
Banking	8,025.9	(0.4%)	3.5%	4.7%
Insurance	89.1	0.0%	0.2%	(4.4%)
Diversified Financial Services	162.9	0.2%	(1.2%)	(6.8%)
Real Estate	203.1	0.2%	(0.7%)	(6.0%)
Educational Services	209.9	0.2%	(1.7%)	(7.8%)
Hotels and Tourism	82.0	(1.0%)	(5.0%)	(9.6%)
Transportation	68.0	(0.2%)	(6.4%)	(10.6%)
Technology & Communications	415.4	0.5%	7.3%	(1.2%)
Utilities & Energy	906.8	1.7%	17.0%	72.9%
Commercial Services	69.0	0.0%	1.4%	1.1%
Pharmaceutical & Medical Industries	37.2	(1.3%)	8.8%	(2.6%)
Chemical Industries	11.0	(1.6%)	(3.1%)	(56.5%)
Food & Beverages	65.2	(0.2%)	(2.9%)	(21.9%)
Tobacco & Cigarettes	13.9	(1.1%)	(8.0%)	1.1%
Mining & Extraction Industries	3,294.9	0.0%	5.5%	112.3%
Engineering & Construction	20.0	(1.3%)	0.3%	(14.4%)
Electrical Industries	28.0	0.0%	(1.4%)	(2.0%)
Textiles , Leathers & Clothings	51.3	0.0%	(1.8%)	(12.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,605.35	3.11	0.1%	5.2%	23.0%
Market Cap (JD Mn)	13,776.62	(17.51)	(0.1%)	4.5%	20.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,634.6	625.9	31.2%	2,724.1	4,555.7
Value Traded (JD '000)	8,328.1	3,416.5	69.6%	6,412.7	6,438.5
No. of Trades	3,326	945	39.7%	2,207	2,551

Market Breadth	▲ 12	▼ 27	= 82
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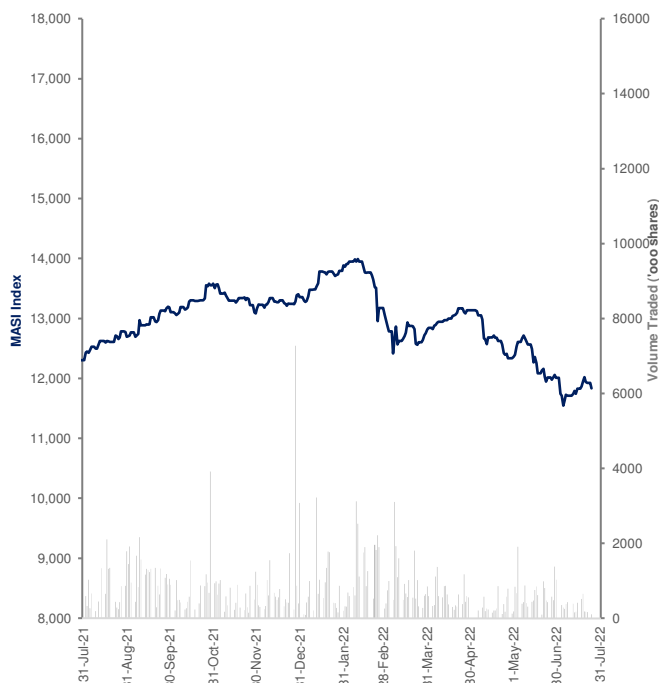
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	6.73	3.06%	3.30
Jordan Phosphate Mines	39.08	0.05%	1.88
Jordanian Electric Power	1.75	(2.78%)	0.81
Jordan Ahli Bank	1.11	(1.77%)	0.49
Arab Bank Plc	5.01	(0.79%)	0.44

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 26, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	543,875.0	(1.0%)	(1.3%)	(11.2%)
Banking	201,222.6	(1.3%)	(2.1%)	(10.7%)
Beverages	9,707.4	0.0%	(3.5%)	(4.6%)
Chemicals	3,026.6	3.9%	8.5%	5.2%
Construction & Building Material	65,075.4	(0.8%)	(3.2%)	(20.0%)
Distributors	18,251.8	0.9%	(0.7%)	(11.5%)
Electricity	25,239.7	(5.3%)	(0.9%)	1.9%
Food Producers & Processors	25,778.6	1.2%	0.1%	(14.3%)
Holding Companies	2,479.1	1.1%	(3.1%)	(14.2%)
Insurance	26,131.8	(0.6%)	(7.0%)	(13.8%)
Investment & other Finance	3,792.7	0.0%	2.2%	(13.9%)
Leisures & Hotel	1,591.7	(2.5%)	(5.0%)	1.2%
Materials, Software & Computer	5,152.2	(0.1%)	(2.2%)	(15.5%)
Mining	23,965.3	(0.5%)	(8.6%)	13.5%
Oil & Gas	18,020.8	0.0%	12.2%	(8.7%)
Real Estate	4,229.8	0.3%	(3.9%)	(16.9%)
Telecommunications	107,249.6	(1.2%)	2.5%	(12.5%)
Transport	769.9	0.0%	(0.8%)	(15.1%)
Utilities	2,128.0	0.0%	0.0%	12.7%
Forestry & Paper	61.9	0.0%	2.9%	10.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	190.90	6.0%
SNEP	847.90	6.0%
Auto Hall	82.99	4.9%
Banque Marocaine Pour Le Comme	467.00	1.5%
Douja Promotion Groupe Addoha	7.51	1.2%

Worst Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	1070.00	(5.3%)
Ennakl Automobiles	32.30	(4.2%)
RISMA	111.10	(2.5%)
Ciments du Maroc	1550.00	(2.2%)
Attijariwafa Bank	426.00	(2.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	122.00	58.7
Douja Promotion Groupe Addoha	7.51	22.4
Alliances Developpement Immobi	54.65	6.0
Attijariwafa Bank	426.00	5.6
Bank of Africa	180.00	3.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	11,833.39	(90.60)	(0.8%)	(1.5%)	(11.4%)
Market Cap (MAD Mn)	543,875	(5,612)	(1.0%)	(1.3%)	(11.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	104.0	(56.8)	(35.3%)	729.8	743.7
Value Traded (MAD Mn)	13.60	(13.20)	(49.3%)	106.0	134.5

Market Breadth	▲ 6	▼ 14	= 22
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	122.00	(1.21%)	7.17
Attijariwafa Bank	426.00	(2.07%)	2.38
Ciments du Maroc	1550.00	(2.21%)	0.70
Bank of Africa	180.00	0.00%	0.65
Banque Centrale Populaire	248.00	(1.59%)	0.56

Source: Bloomberg, Kamco Research

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