

MENA Markets Daily Report

January 28, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	8,062.68	0.1%	7.8%	(7.9%)
		Kuwait	Main 50 Index	▲	5,893.77	0.3%	7.4%	(4.0%)
		Kuwait	Main Market Index	▲	5,973.82	0.3%	7.3%	(0.5%)
		Kuwait	All Share Index	▲	7,342.98	0.1%	7.7%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▼	12,161.56	(0.1%)	1.6%	14.2%
		UAE - Dubai	DFM General Index	▼	4,163.33	(0.2%)	2.6%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,847.85	(1.0%)	0.4%	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,567.68	(0.6%)	(0.1%)	(6.2%)
		Qatar	QE 20 Index	▼	10,347.55	(0.3%)	(4.5%)	1.4%
		Bahrain	Bahrain All Share	▲	2,013.74	0.2%	2.1%	4.0%
		Oman	MSX 30 Index	▲	4,607.42	0.0%	2.1%	(7.1%)
		Egypt	EGX 30	▲	27,666.18	0.3%	11.1%	70.5%
		Jordan	ASE Index	▲	2,471.35	0.1%	1.7%	(2.8%)
		Tunisia	Tunisia Index	▼	8,422.50	(0.11%)	(3.7%)	7.9%
		Morocco	MASI	▼	12,630.78	(0.4%)	4.4%	12.8%
Emerging Markets								
China				▲	2,910.22	0.1%	(2.2%)	(3.7%)
Russia				▼	1,109.95	(0.8%)	2.4%	11.6%
India				▼	70,700.67	(0.5%)	(2.1%)	18.7%
Brazil				▲	128,967.32	0.6%	(3.9%)	22.3%
Mexico				▲	56,855.88	1.2%	(0.9%)	18.4%
Emerging Markets				▼	985.10	(0.3%)	(3.8%)	7.0%
Global Markets								
World				▲	3,216.23	0.1%	1.5%	21.8%
Asia				▼	506.17	(0.4%)	(4.3%)	4.6%
Europe				▲	483.84	1.1%	1.0%	12.7%
Europe				▲	1,913.29	1.1%	1.3%	12.5%
U.S.A				▼	4,890.97	(0.1%)	2.5%	24.2%
U.S.A				▲	38,109.43	0.2%	1.1%	13.7%
U.S.A				▼	15,455.36	(0.4%)	3.0%	43.4%
UK				▲	7,635.09	1.4%	(1.3%)	3.8%
Germany				▲	16,961.39	0.3%	1.3%	20.3%
Japan				▼	35,751.07	(1.3%)	6.8%	28.2%
Hong Kong				▼	15,952.23	(1.6%)	(6.4%)	(13.8%)
Currencies								
USD				▼	103.43	(0.14%)	2.07%	(2.1%)
GBP/USD				▼	1.27	(0.04%)	(0.22%)	5.4%
EUR/USD				▲	1.09	0.06%	(1.68%)	3.1%
KWD/USD				▼	3.25	(0.02%)	(0.10%)	(0.4%)
Other Asset Classes								
Oil				▲	83.55	1.4%	8.5%	(10.3%)
Oil				▲	78.01	0.8%	8.9%	(10.7%)
Natural Gas				▲	2.71	5.5%	7.9%	(49.1%)
Gold				▼	2,018.52	(0.1%)	(2.2%)	13.1%
Silver				▼	22.80	(0.5%)	(4.2%)	(0.7%)
Bitcoin				▲	42,151.09	0.4%	(0.8%)	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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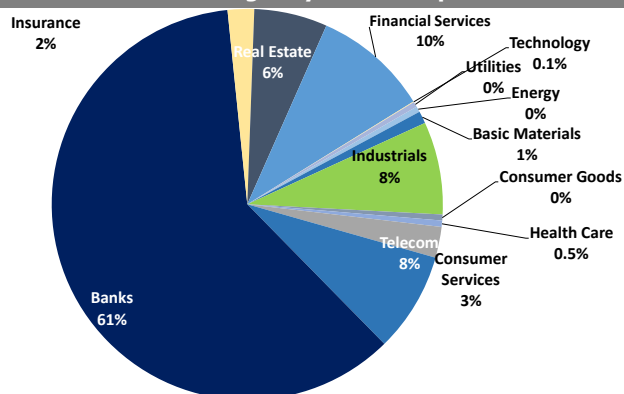
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 28, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,523.2	18.8	11.8%
2- National Bank of Kuwait	7,826.9	13.8	15.1%
3- Boubayan Bank	2,532.0	36.0	8.4%
4- Zain	2,293.3	10.6	17.3%
5- Agility (PWC Logistics)	1,454.8	17.3	4.7%
6- Gulf Bank	1,075.6	15.4	9.4%
7- Mabane Co.	1,024.0	16.1	10.4%
8- Commercial Bank of Kuwait	980.0	7.5	19.7%
9- National Mobile Telecom Co.	677.6	7.7	14.8%
10- Burgan Bank	654.9	16.0	5.4%
Total	30,042	15.46	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.039	0.004	11.8%
Gulf Investment House	0.378	0.027	7.7%
Palms Agro Production Co.	0.075	0.005	7.4%
National Petroleum Services Co.	0.789	0.046	6.2%
Kuwait & Gulf Link Transport Co.	0.062	0.004	6.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.245	(0.025)	(9.3%)
Ekttitab Holding Co.	0.020	(0.002)	(7.1%)
IFA Hotels & Resorts Co.	0.854	(0.044)	(4.9%)
Warba Capital Holding Co.	0.140	(0.007)	(4.8%)
Automated Systems Co.	0.268	(0.012)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.242	(0.4%)	20,406,816
Kuwait Investment Co.	0.175	2.9%	16,299,895
Kuwait Projects Co.(Holding)	0.113	3.7%	15,928,258
Burgan Bank	0.190	0.5%	12,996,173
National Industries Group	0.234	1.3%	12,251,314

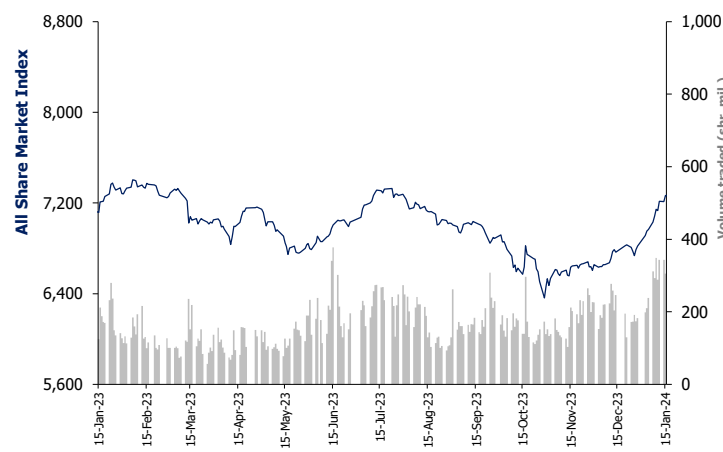
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,615.0	▲	0.1%	7.7%	7.7%
Energy	211.3	▲	3.0%	10.3%	10.3%
Basic Materials	438.3	▼	(1.2%)	3.4%	3.4%
Industrials	3,349.9	▼	(0.2%)	8.5%	8.5%
Consumer Staples	209.8	▼	(1.2%)	5.3%	5.3%
Health Care	232.2	▲	1.0%	0.1%	0.1%
Consumer Discretionary	1,116.5	▼	(1.4%)	2.8%	2.8%
Telecommunications	3,589.5	▲	0.1%	6.4%	6.4%
Banks	26,497.4	▲	0.1%	8.2%	8.2%
Insurance	954.3	▼	(0.2%)	4.4%	4.4%
Real Estate	2,637.3	▼	(0.6%)	2.1%	2.1%
Financial Services	4,161.4	▲	1.2%	11.6%	11.6%
Technology	26.8	▼	(4.3%)	237.1%	237.1%
Utilities	190.3	▲	0.6%	0.0%	0.0%

Market Breadth		60		50		39
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,062.68	4.5	0.1%	7.8%	7.8%	
Main 50 Index	5,893.77	16.2	0.3%	7.4%	7.4%	
Main Market Index	5,973.82	16.5	0.3%	7.3%	7.3%	
All Share Market Index	7,342.98	7.5	0.1%	7.7%	7.7%	
Market Cap (KWD Mn)	43,615.00	46.6	0.1%	7.7%	7.7%	

Index Performance relative to Volume



Market Trading Data and Volatility

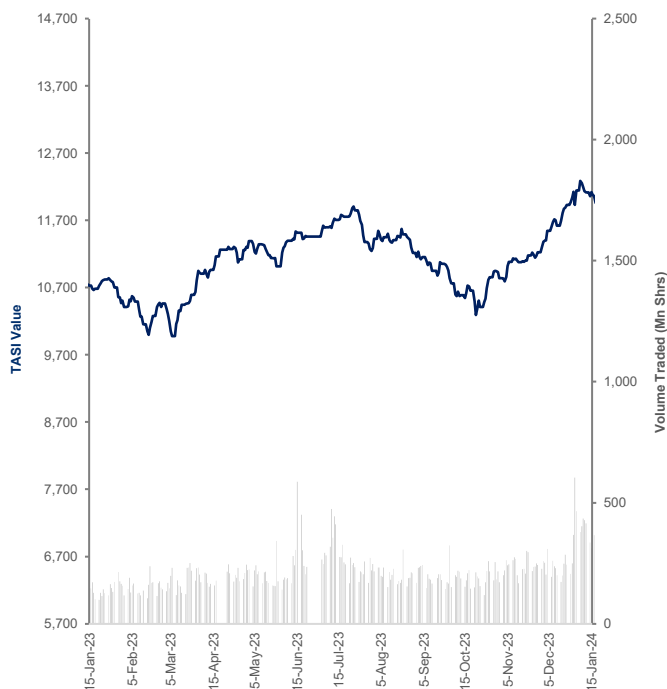
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	264.7	(5.7)	(2.1%)	296.2	173.0
Value Traded (KWD Mn)	64.0	(0.1)	(0.1%)	67.4	48.7
No. of Trades	14,259	(1,453)	(9.2%)	15,913	9,776

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Real Estate Co.	0.242	(0.4%)	4,923,200
Kuwait Finance House	0.786	0.1%	4,803,968
Agility (PWC Logistics)	0.570	(0.7%)	4,535,259
National Bank of Kuwait	0.987	0.4%	3,913,783
Gulf Bank	0.297	(0.7%)	2,894,073

Saudi Tadawul Daily Report

January 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,001,505.3	(0.4%)	(2.3%)	(2.3%)
Energy	7,727,433.3	(0.5%)	(4.3%)	(4.3%)
Materials	677,147.3	(0.1%)	(4.5%)	(4.5%)
Capital Goods	47,594.9	(0.2%)	5.4%	5.4%
Commercial & Professional Svc	10,436.0	0.2%	(9.3%)	(9.3%)
Transportation	45,983.8	(0.0%)	11.1%	11.1%
Consumer Durables & Apparel	4,211.2	0.2%	1.5%	1.5%
Consumer Services	73,772.3	0.9%	1.5%	1.5%
Media	49,953.6	(4.0%)	89.0%	89.0%
Consumer Discretionary Distribution & I	34,006.9	0.5%	(1.0%)	(1.0%)
Consumer Staples Distribution & Retail	55,459.6	0.5%	5.1%	5.1%
Food & Beverages	121,111.4	0.3%	8.6%	8.6%
Health Care Equipment & Svc	177,883.3	0.2%	5.2%	5.2%
Pharma, Biotech & Life Science	14,504.0	1.5%	15.2%	15.2%
Banks	1,029,595.0	(0.3%)	4.9%	4.9%
Financial Services	59,738.4	(0.6%)	5.2%	5.2%
Insurance	79,455.4	0.6%	2.3%	2.3%
Telecommunication Services	266,633.1	0.1%	5.0%	5.0%
Utilities	279,376.8	(0.1%)	(3.1%)	(3.1%)
REITs	17,524.8	0.7%	(1.8%)	(1.8%)
Real Estate Mgmt & Dev't	106,495.6	0.6%	4.2%	4.2%
Software & Services	123,188.4	(0.6%)	6.3%	6.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arabian Pipes Co	132.40	5.8%
Al Mawarid Manpower Co.	133.80	3.7%
Gulf Insurance Group	34.05	3.7%
Al Babbain Power & Telecommuni	29.35	3.5%
Sumou Real Estate Co	47.80	3.5%

Worst Return Performers	Price (SAR)	Daily % Chg
MBCC Media Group	58.40	(9.9%)
Al-Baha Development & Investme	0.14	(6.7%)
Riyadh Bank	29.45	(3.8%)
Riyadh Cables Group Co	104.00	(3.0%)
Saudi Investment Bank/The	16.02	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.14	74,663
Americana Restaurants International PLC	3.42	37,602
Saudi Arabian Oil Co	31.55	16,870
Shams	0.70	9,801
Al Rajhi Bank	88.50	7,445

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,161.56	(12.62)	(0.1%)	1.6%	1.6%
Market Cap (SAR Mn)	11,001,505	(40,589)	(0.4%)	(2.3%)	(2.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	319.0	77.6	32.1%	368.6	144.4
Value Traded (SAR Mn)	7,223.8	171.5	2.4%	8,557.7	3,846.1
No. of Trades	429,538	(8,506)	(1.9%)	513,631	291,299

Market Breadth	▲ 121	▼ 96	= 26
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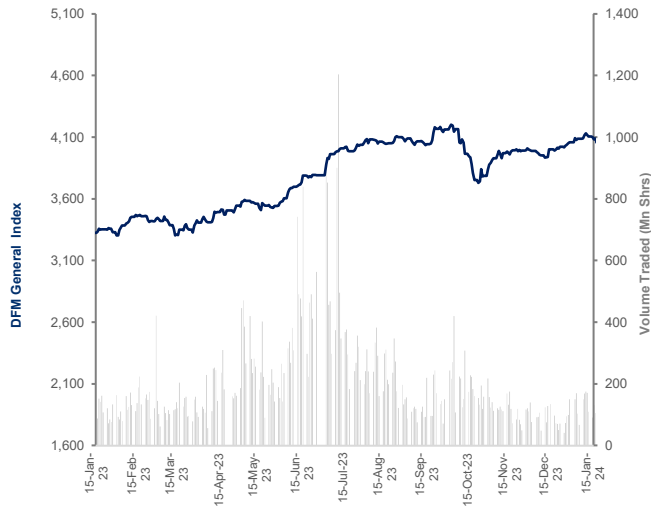
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	88.50	0.7%	656.28
Saudi Arabian Oil Co	31.55	(0.5%)	533.85
National Commercial Bank	43.05	(0.2%)	246.43
Al Mawarid Manpower Co.	133.80	3.7%	198.11
Almunajem Foods Co	75.90	0.9%	186.37

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	706,855.0	(0.3%)	3.1%	3.1%
Financials	308,531.4	(0.7%)	6.3%	6.3%
Real Estate	112,557.8	0.4%	(4.3%)	(4.3%)
Industrial	94,005.1	(0.3%)	3.0%	3.0%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	26,334.0	0.0%	8.0%	8.0%
Consumer Discretionary	4,144.4	0.0%	0.1%	0.1%
Telecommunication	25,474.9	(0.2%)	8.3%	8.3%
Utilities	134,946.3	(0.1%)	1.3%	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Aramex Pjsc	2.14	1.9%
Shuaa Capital	0.22	1.4%
TECOM	2.73	1.1%
Ithmaar Holding	0.21	0.9%
Emirates Refreshments Co	2.95	0.7%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	1.37	(9.9%)
Al Salam Bank Sudan	0.90	(5.6%)
Ektitab Holding Company	0.24	(3.3%)
Union Properties Pjsc	0.28	(2.1%)
Dubai Taxi Company	2.29	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.28	8,921
SALIK	3.42	5,929
Ektitab Holding Company	0.24	4,911
Dubai Islamic Bank	6.25	4,651
DEWA	2.51	4,458

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,163.33	(10.22)	(0.2%)	2.6%	2.6%
Market Cap (AED Mn)	706,855	(2,102)	(0.3%)	3.1%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	62.2	(65.2)	(51.2%)	131.0	108.2
Value Traded (AED Mn)	171.3	(284.5)	(62.4%)	339.7	210.5
No. of Trades	4,988	(2,985)	(37.4%)	6,759	5,128

Market Breadth	▲ 13	▼ 16	= 43
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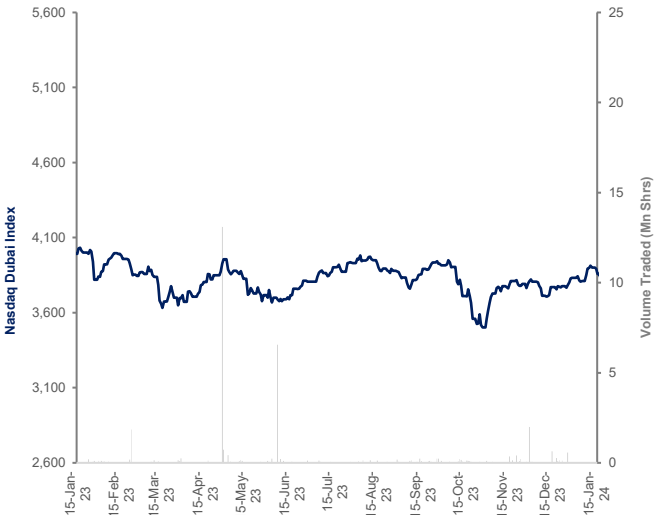
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	18.10	(1.63%)	36.18
Dubai Islamic Bank	6.25	0.00%	29.07
Emaar Properties Pjsc	7.47	0.27%	26.11
SALIK	3.42	(0.29%)	20.55
DEWA	2.51	0.00%	11.17

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	39,393.4	(0.0%)	2.3%	2.3%
DEPA Limited (AED)	100.6	(0.0%)	3.8%	3.8%
Emirates REIT (CEIC) Limited	66.6	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	90.5	0.0%	(2.4%)	(2.4%)
Hikma Pharmaceuticals GDR	5,427.5	0.0%	8.9%	8.9%
Nasdaq, Inc.	33,377.4	0.0%	1.4%	1.4%
Orascom Construction Limited	330.7	0.0%	(7.7%)	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.36	5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,847.85	(39.58)	(1.0%)	0.4%	0.4%
Market Cap (USD Mn)	39,393	(0.0)	(0.0%)	2.3%	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.00	(0.0)	(90.8%)	0.061	0.05
Value Traded (USD Mn)	0.002	(0.0)	(94.0%)	0.0	0.01
No. of Trades	1	(5)	(83.3%)	5	3

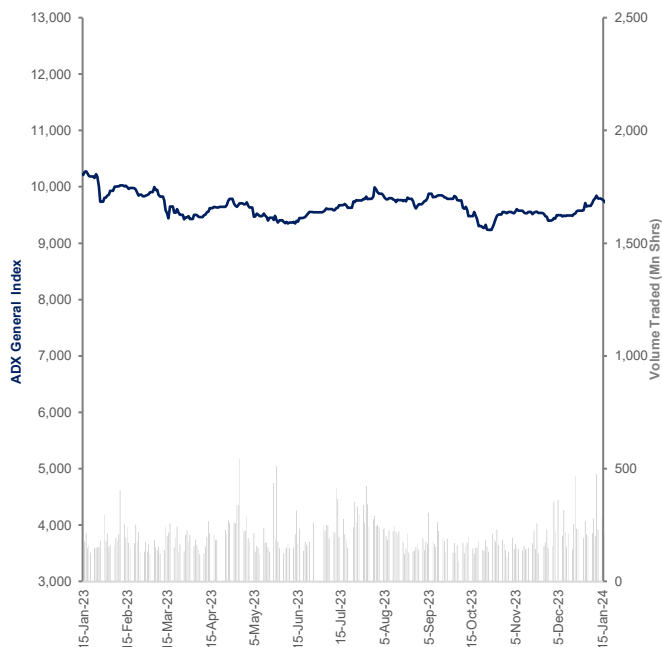
Market Breadth	▲ 0	▼ #REF!	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.36	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

January 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,859,375.4	(0.5%)	(1.3%)	(1.3%)
Financials	1,365,135.8	(0.4%)	1.0%	1.0%
Telecommunication	209,738.7	(2.0%)	0.1%	0.1%
Consumer Discretionary	65,675.8	(0.6%)	(2.1%)	(2.1%)
Industrial	288,272.8	0.3%	(2.3%)	(0.8%)
Real Estate	43,834.0	(1.1%)	(4.9%)	(4.9%)
Basic Materials	96,844.9	0.1%	(2.1%)	(2.1%)
Energy	357,028.7	0.1%	2.2%	2.2%
Utilities	357,540.9	(0.6%)	(9.1%)	(9.1%)
Consumer Staples	4,485.1	0.2%	2.3%	2.3%
Health Care	70,818.6	(3.5%)	(13.4%)	(13.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Insurance House	0.95	6.3%
National Corp Tourism & Hote	2.77	4.1%
United Arab Bank Pjsc	1.30	4.0%
National Marine Dredging Co	30.50	2.8%
Sharjah Islamic Bank	2.45	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank Internationa	0.63	(10.0%)
Fujairah Cement Industries	0.36	(7.5%)
Pure Health Holding Co.	4.67	(4.9%)
Investcorp Capital	2.01	(4.3%)
Dana Gas	0.73	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.92	22,767
Rak Properties	1.34	15,908
Dana Gas	0.73	15,020
Aldar Properties Pjsc	5.01	10,870
Abu Dhabi National Hotels	0.90	8,587

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,567.68	(58.97)	(0.6%)	(0.1%)	(0.1%)
Market Cap (AED Mn)	2,859,375	(13,869)	(0.5%)	(1.3%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	153.8	9.0	6.2%	226.5	178.0
Value Traded (AED Mn)	758.4	(84.0)	(10.0%)	1,002.6	1,317.5
No. of Trades	11,958	(840)	(6.6%)	13,403	11,170

Market Breadth	▲ 16	▼ 36	= 30
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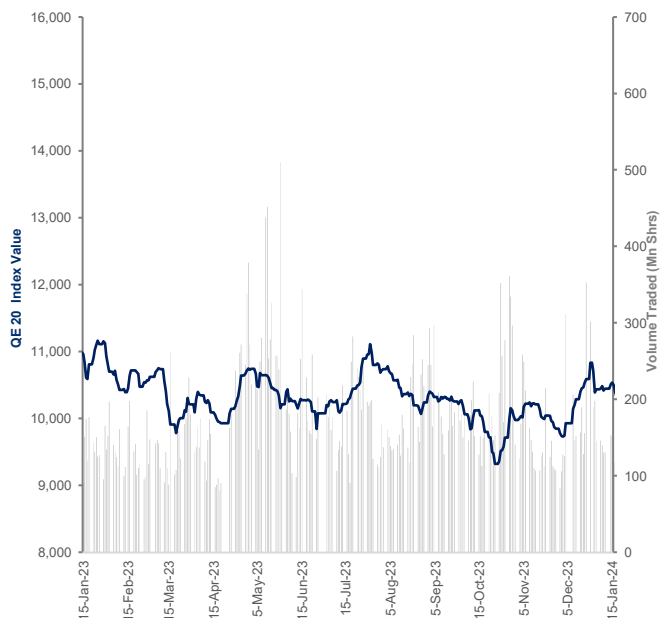
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	205.05
Alpha Dhabi Holding PJSC	17.98	0.33%	79.32
Multiply Group	2.92	(2.34%)	66.76
Aldar Properties Pjsc	5.01	(1.18%)	54.60
Pure Health Holding Co.	4.67	(4.89%)	39.22

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	600,580.9	(0.3%)	(3.8%)	(3.8%)
Banking & Finance Sector	297,606.1	(0.1%)	(3.7%)	(3.7%)
Goods & Consumer Services	30,090.9	0.1%	(4.1%)	(4.1%)
Industrial Sector	147,457.7	(0.4%)	(5.3%)	(5.3%)
Insurance Sector	11,799.2	0.1%	(9.5%)	(9.5%)
Real Estate	37,502.7	(0.2%)	(2.6%)	(2.6%)
Telecom	42,267.5	(1.1%)	(5.2%)	(5.2%)
Transport	33,856.8	(0.6%)	4.6%	4.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	4.00	2.8%
Doha Bank QPSC	1.73	2.1%
Qatar International Islamic Ba	10.90	1.4%
Mekdam Holding	4.98	0.9%
Al Meera Consumer Goods Co QSC	13.22	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar First Bank	1.32	(3.4%)
Masraf Al Rayan QSC	2.45	(1.7%)
Islamic Holding Group QSC	3.86	(1.5%)
Vodafone Qatar QSC	1.89	(1.3%)
Commercial Bank PSQC/The	5.57	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.45	22,459
Mesaieed Petrochemical Holding	1.71	14,356
Doha Bank QPSC	1.73	11,186
Vodafone Qatar QSC	1.89	10,402
Dukhan Bank	3.99	9,723

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,347.55	(25.54)	(0.2%)	(4.5%)	(4.5%)
Market Cap (QAR Mn)	600,581	(1,597)	(0.3%)	(3.8%)	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	146.9	(39.5)	(21.2%)	180.2	139.1
Value Traded (QAR Mn)	438.7	(149.4)	(25.4%)	546.8	489.1
No. of Trades	15,144	(2,667)	(15.0%)	18,185	17,308

Market Breadth	▲ 21	▼ 24	= 7
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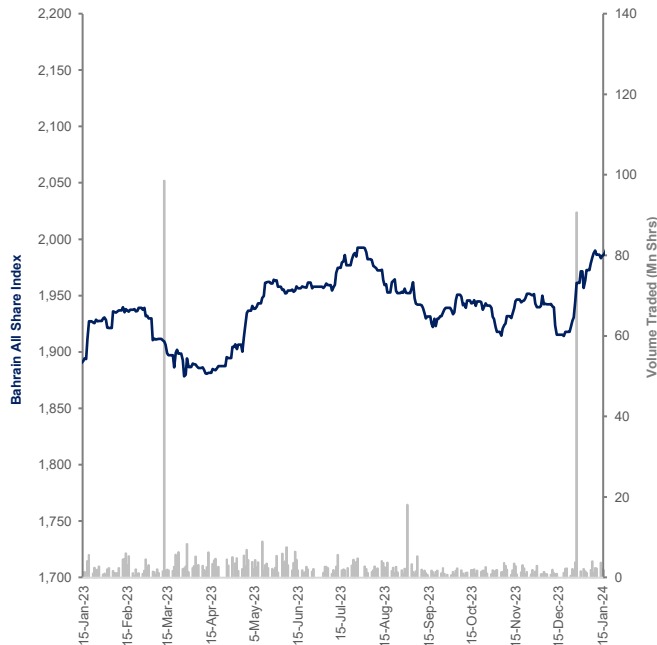
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.45	(1.73%)	55.07
Qatar National Bank QPSC	16.05	(0.25%)	47.00
Dukhan Bank	3.99	(0.45%)	38.73
Qatar Islamic Bank SAQ	19.95	0.71%	27.98
Industries Qatar QSC	12.20	(0.41%)	26.66

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,761.0	0.2%	4.2%	4.2%
Materials	1,746.6	1.7%	7.4%	7.4%
Industrial	126.3	0.0%	(1.1%)	(1.1%)
Consumer Discretionary	220.9	0.0%	(1.9%)	(1.9%)
Consumer Staples	145.6	0.0%	(0.8%)	(0.8%)
Financials	30,543.0	0.1%	4.2%	4.2%
Communication Services	899.3	0.0%	0.8%	0.8%
Real Estate	79.4	0.4%	(2.8%)	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Car Park Co	0.09	3.3%
Aluminium Bahrain B.S.C	1.23	1.7%
Kuwait Finance House - Bahrain	2.51	0.4%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,013.74	4.46	0.2%	2.1%	2.1%
Market Cap (BHD Mn)	33,761.0	73	0.2%	4.2%	4.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.30	(1.6%)
BBK BSC	0.51	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,668	(645)	(27.9%)	1,748.8	1,634.0
Value Traded (BHD '000)	968	(251)	(20.6%)	971.0	819.6
No. of Trades	66	(13)	(16.5%)	46	46

Market Breadth

▲ 3 ▼ 2 = 39

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.22	663
Aluminium Bahrain B.S.C	1.23	493
Arab Banking Corp BSC	0.30	156
Bahrain Telecommunications Co	0.50	85
National Bank of Bahrain BSC	0.60	82

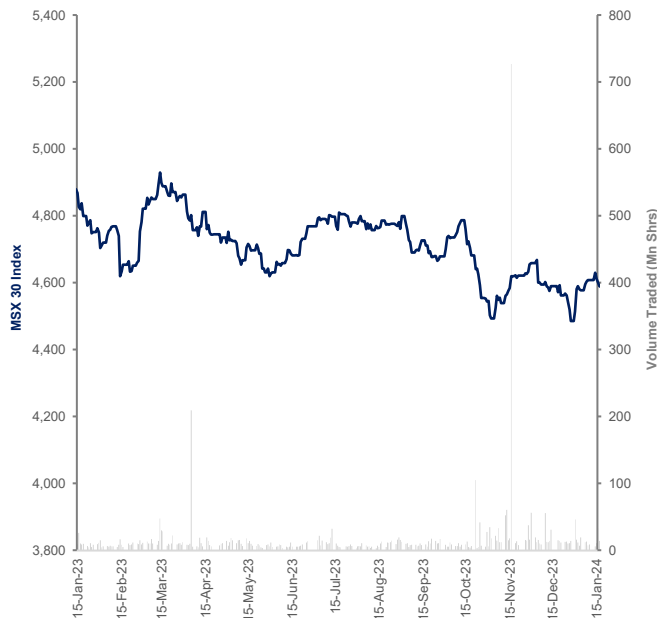
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.23	1.65%	0.60
Al Salam Bank-Bahrain BSC	0.22	0.00%	0.14
Kuwait Finance House - Bahrain	2.51	0.40%	0.07
National Bank of Bahrain BSC	0.00	0.00%	0.05
Bahrain Telecommunications Co	0.50	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,962.0	0.0%	0.9%	0.9%
Financial	5,014.4	0.3%	1.8%	1.8%
Industrial	1,438.5	0.2%	(0.7%)	(0.7%)
Services	2509.1	(0.6%)	0.3%	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Taageer Finance	0.11	5.0%
Sohar Bank	0.11	1.9%
Al Anwar Holding	0.074	1.4%
Smn Power Holding	0.08	1.4%
Al Madina Takaful Co.	0.09	1.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Maha Ceramics Co	0.19	(5.6%)
Al Suwadi Power Co.	0.02	(4.8%)
Muscat City Desalination	0.08	(3.8%)
Sembcorp Salalah	0.09	(3.3%)
Renaissance Services Co.	0.42	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume (^{'000} Shrs)
OQ Gas Networks	0.15	13,098
Sohar Bank	0.11	1,313
Abraj Energy Services	0.32	1,241
Bank Muscat	0.27	907
Oman Telecommunications Co.	1.08	493

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,607.42	0.73	0.0%	2.1%	2.1%
Market Cap (OMR Mn)	8,962.0	2.30	0.0%	0.9%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume (^{'000} Shares)	19,540.8	(93.1)	(0.5%)	15,458.1	10,790.3
Value Traded (OMR ^{'000})	3,616.8	165.2	4.8%	2,873.2	1,820.4

Market Breadth	▲ 9	▼ 16	= 91
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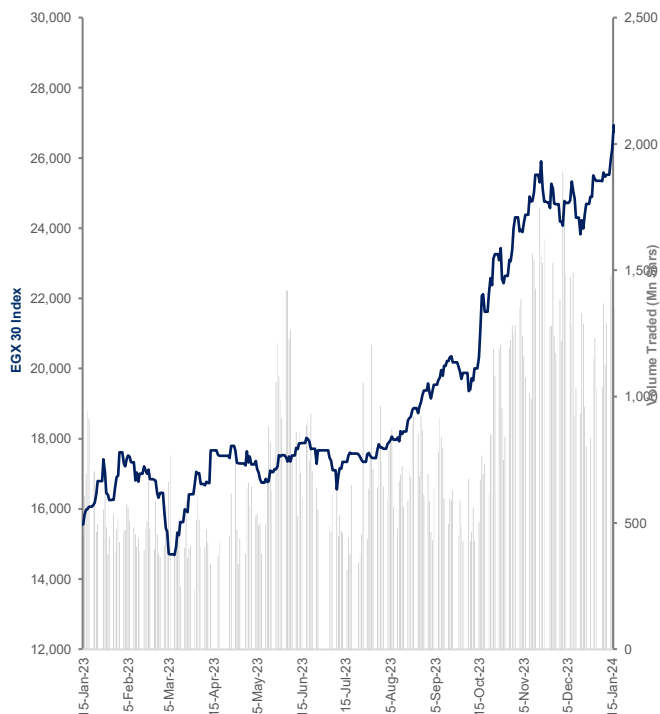
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.15	0.67%	1.96
Oman Telecommunications Co.	1.08	(0.64%)	0.53
Abraj Energy Services	0.32	(0.63%)	0.40
Bank Muscat	0.27	0.00%	0.24
Sohar Bank	0.11	1.85%	0.14

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

January 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,965,050.2	(0.7%)	13.1%	13.1%
Banks	475,698.1	(4.7%)	9.8%	9.8%
Basic Resources	342,444.0	(0.9%)	22.0%	22.0%
Industrial Goods	87,298.6	3.6%	18.6%	18.6%
Health Care & Pharmaceuticals	49,061.5	(0.4%)	6.1%	6.1%
Real Estate	277,640.9	2.0%	16.6%	16.6%
Travel and Leisure	51,261.6	(0.5%)	(0.4%)	(0.4%)
Food, Beverages & Tobacco	157,123.0	0.5%	15.1%	15.1%
Energy and Support Services	17,097.8	0.8%	7.8%	7.8%
Trade and Distributors	14,620.8	1.1%	7.2%	7.2%
Shipping and Transport	95,920.7	0.7%	14.9%	14.9%
Education Services	21,315.1	0.8%	11.3%	11.3%
Contracting and Construction Eng	28,451.6	0.4%	8.7%	8.7%
Textiles and Durables	23,572.5	0.7%	21.8%	21.8%
Building Materials	17,785.6	(0.3%)	10.0%	10.0%
Media & Communication Services	132,859.4	0.4%	1.8%	1.8%
Paper and Packaging	2,309.6	1.1%	8.6%	8.6%
Non-bank Financial Services	170,589.3	1.0%	12.6%	12.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ismailia National Food Industries	79.77	20.0%
Electro Cable Egypt	2.55	20.0%
Arab Developers Holding	1.60	17.0%
El Kahera Housing	1.79	16.1%
The Egyptian Modern Education Systems	0.56	14.7%

Worst Return Performers	Price (EGP)	Daily % Chg
AJWA for Food Industries company Egypt	64.89	(14.4%)
Delta Construction & Rebuilding	23.00	(8.0%)
Development & Engineering Consultants	46.55	(7.3%)
Egyptian Iron & Steel	15.44	(5.0%)
Remco for Touristic Villages Construction	4.04	(4.9%)

Most Active Stocks By Volume	Price (EGP)	Volume (^{'000} Shrs)
Belton Financial Holding	3.99	200,181
Arabia Investments Holding	0.61	77,934
Arab Developers Holding	1.60	73,725
The Egyptian Modern Education Systems	0.56	71,359
Citadel Capital - Common Shares	2.92	56,151

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	27,666.18	79.2	0.3%	11.1%	11.1%
Market Cap (EGP Mn)	1,965,050.2	(14,173.2)	(0.7%)	13.1%	13.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,197.3	(78.6)	(6.2%)	1,336.5	838.1
Value Traded (EGP Mn)	4,875.0	(1,675.7)	(25.6%)	4,694.2	2,650.0
No. of Trades	144,970	(27,227)	(15.8%)	153,774	83,768

Market Breadth

▲ 85 ▼ 73 = 63

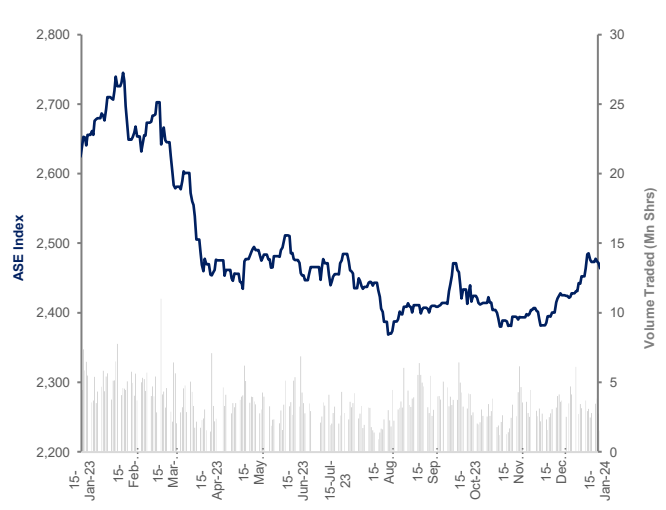
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.99	1.27%	804.84
Commercial International Bank (Egypt)	75.59	(1.83%)	740.09
Misr Fertilizers Production Company - Mopco	82.00	(1.38%)	166.48
Citadel Capital - Common Shares	2.92	0.00%	163.29
Egyptian Financial Group-Hermes Holding Company	18.00	0.00%	151.45

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,406.7	(0.0%)	1.3%	1.3%
Banking	7,978.1	(0.1%)	1.2%	1.2%
Insurance	265.2	0.0%	0.6%	0.6%
Diversified Financial Services	270.3	0.0%	1.2%	1.2%
Real Estate	326.0	0.8%	(2.3%)	(2.3%)
Educational Services	58.5	0.0%	(1.3%)	(1.3%)
Hotels and Tourism	278.0	1.0%	0.7%	0.7%
Transportation	279.0	(0.9%)	(0.7%)	(0.7%)
Technology and Communication	100.8	0.0%	4.7%	4.7%
Utilities and Energy	1,513.3	(0.4%)	3.3%	3.3%
Commercial Services	282.3	2.5%	(1.4%)	(1.4%)
Chemical Industries				

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.15	7.1%
PHILADELPHIA INTL EDUCATION	1.66	7.1%
JORDAN EMIRATES DIMENSIONS	4.62	5.0%
CONTEMPORARY FOR HOUSING PRO	0.85	4.9%
OFFTEC HOLDING GROUP PLC	0.47	4.4%

Worst Return Performers	Price (JD)	Daily % Chg
TUHAMA FOR FINANCIAL INVESTM	0.76	(5.0%)
AL-SHARQ INVESTMENT PROJECTS	1.77	(4.8%)
AL-RAKAEZ INVESTMENT CO	0.40	(4.8%)
COMPREHENSIVE MULTIPLE TRANS	0.83	(4.6%)
AL-DAWLIYA HOTELS & MALLS	0.42	(4.5%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.57	676
OFFTEC HOLDING GROUP PLC	0.47	269
RUMM FINANCIAL BROKERAGE	0.51	211
AL FARIS NATIONAL COMP FOR I	0.71	201
JORDANIAN ELECTRIC POWER	1.91	195

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,471.35	1.33	0.1%	1.7%	1.7%
Market Cap (JD Mn)	11,406.74	(3.09)	(0.0%)	1.3%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰⁰⁰ Shares)	3,034.8	(568.8)	(15.8%)	3,170.5	4,781.8
Value Traded (JD ⁰⁰⁰)	2,706.7	(592.1)	(17.9%)	3,234.3	8,449.6
No. of Trades	1,991	(478)	(19.4%)	1,926	3,384

Market Breadth	▲ 16	▼ 27	= 85
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL-TAJAMOUAT FOR TOURISTIC P	0.57	1.79%	0.38
JORDANIAN ELECTRIC POWER	1.91	0.00%	0.37
ARAB BANK PLC	4.68	(0.21%)	0.24
JORDAN TELECOM	2.65	(0.38%)	0.23
ARAB CO FOR INVESTMENT PROJE	2.63	3.54%	0.22

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,797.6	(0.2%)	(4.0%)	(4.0%)
Banking	10,697.6	(0.0%)	(1.5%)	(1.5%)
Insurance	935.6	0.0%	(3.8%)	(3.8%)
Leasing	766.6	(0.1%)	(1.9%)	(1.9%)
Financial Services	1,448.4	(0.1%)	(1.9%)	(1.9%)
Industrial	1,653.8	(0.7%)	(4.8%)	(4.8%)
Chemical Industry	349.2	(1.2%)	(8.0%)	(8.0%)
Food & Beverage	3,414.5	(0.2%)	(10.2%)	(10.2%)
Retailing	1,154.3	0.2%	(1.7%)	(1.7%)
Others	1,377.6	(0.9%)	(8.9%)	(8.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.47	4.4%
Societe Nouvelle Maison de la	5.04	4.3%
Best Lease	1.91	4.2%
Attijari Leasing SA	16.77	1.9%
Societe de Transport Hydrocarb	15.00	1.8%

Worst Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	0.67	(4.3%)
Societe de Placements et de De	8.55	(3.7%)
Societe Electrostar	0.33	(2.9%)
Societe Tunisienne de Verrerie	11.58	(1.9%)
One Tech Holding	8.20	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Poulina Group	7.48	66
Societe Moderne de Ceramique	0.70	61
Banque Nationale Agricole	7.76	45
Societe Tunsienne d'Entreprise	3.57	18
Banque Internationale Arabe de	90.15	16

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,422.50	(8.92)	(0.1%)	(3.7%)	(3.7%)
Market Cap (DT Mln)	21,798	(35.08)	(0.2%)	(4.0%)	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	288.5	(177.4)	(38.1%)	433.3	1,154.2
Value Traded ('000 DT)	3,172.2	(1,255.0)	(28.3%)	3,785.9	8,194.3
No. of Trades	658	(607)	(48.0%)	985	1,193

Market Breadth	▲ 16	▼ 20	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	90.15	(0.38%)	1.44
Poulina Group	7.48	(0.13%)	0.49
Banque Nationale Agricole	7.76	0.26%	0.35
Amen Bank	32.90	0.61%	0.10
Societe Frigorifique et Brasse	11.40	0.00%	0.10

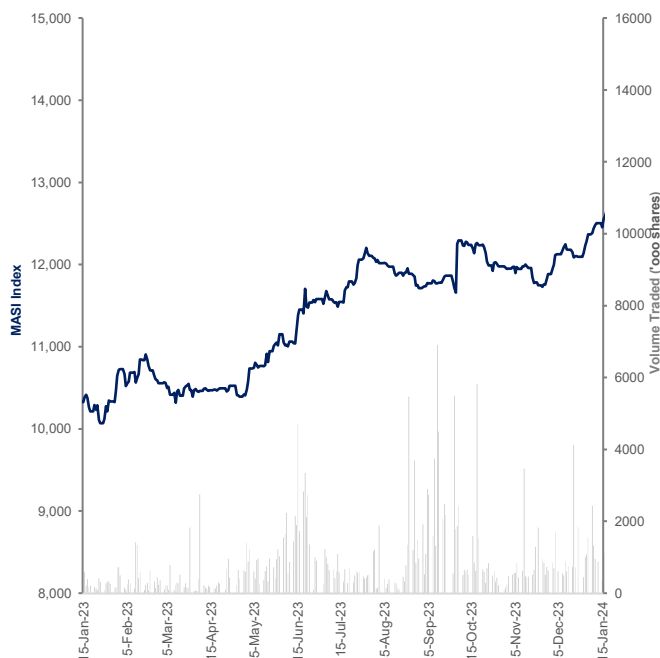
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	569,370.9	(0.6%)	4.3%	4.3%
Banking	230,687.8	(0.6%)	5.0%	5.0%
Beverages	9,280.2	0.4%	2.5%	2.5%
Chemicals	2,087.3	(0.4%)	(1.2%)	(1.2%)
Construction & Building Material	74,594.3	(1.9%)	3.9%	3.9%
Distributors	17,225.5	(0.2%)	3.1%	3.1%
Electricity	28,966.7	(1.8%)	11.6%	11.6%
Food Producers & Processors	25,362.2	0.0%	(2.0%)	(2.0%)
Holding Companies	3,267.5	(0.1%)	5.1%	5.1%
Insurance	27,066.5	0.0%	0.2%	0.2%
Investment & other Finance	3,666.0	0.0%	12.0%	12.0%
Leisures & Hotel	2,879.7	(1.5%)	(2.9%)	(2.9%)
Materials, Software & Computer	5,904.8	0.0%	1.2%	1.2%
Mining	22,623.1	1.8%	4.8%	4.8%
Oil & Gas	13,578.1	(1.3%)	(1.3%)	(1.3%)
Real Estate	9,939.6	(0.8%)	19.5%	19.5%
Telecommunications	91,425.9	(0.2%)	4.0%	4.0%
Transport	723.3	(0.2%)	3.5%	3.5%
Forestry & Paper	92.3	(0.3%)	(5.8%)	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Oulmes	1400.00	4.5%
Managem SA	1880.00	3.0%
Bank of Africa	195.50	1.3%
Wafa Assurance	4110.00	0.2%
Label Vie	4371.00	0.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1317.00	(5.8%)
Banque Marocaine Pour Le Comme	554.50	(2.7%)
Credit du Maroc SA	820.00	(2.4%)
Ciments du Maroc	1710.00	(2.2%)
Banque Centrale Populaire	288.00	(1.8%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Douja Promotion Groupe Addoha	16.30	161.2
Maroc Telecom	104.00	142.7
Bank of Africa	195.50	106.1
Attijariwafa Bank	484.00	47.9
Alliances Developpement Immobi	153.00	41.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,630.78	(53.98)	(0.4%)	4.4%	4.4%
Market Cap (MAD Mn)	569,371	(3,369)	(0.6%)	4.3%	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰⁰⁰ Shares)	639.4	(49.5)	(7.2%)	1,042.8	352.8
Value Traded (MAD Mn)	167.81	76.04	82.9%	123.7	62.8

Market Breadth	▲ 5	▼ 25	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Societe Metallurgique D'imiter	1317.00	(5.79%)	33.50
Label Vie	4371.00	0.02%	23.29
Attijariwafa Bank	484.00	(0.21%)	22.28
Bank of Africa	195.50	1.30%	20.57
Maroc Telecom	104.00	(0.24%)	13.78

Source: Bloomberg, Kamco Research

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