

# MENA Markets Daily Report

February 25, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	6,157.47	(0.2%)	1.8%	(13.3%)
		Kuwait	Main 50 Index	▲	4,820.75	0.0%	4.0%	(7.1%)
		Kuwait	Main Market Index	▲	4,650.52	(0.1%)	2.2%	(7.3%)
	3	Kuwait	All Share Index	▼	5,649.16	(0.1%)	1.9%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▼	9,115.76	(0.4%)	4.9%	3.6%
	5	UAE - Dubai	DFM General Index	▼	2,507.80	(1.6%)	0.6%	(9.9%)
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,331.67	(1.3%)	8.8%	(3.9%)
	7	UAE - Abu Dhabi	ADX General Index	▼	5,629.54	(0.7%)	11.6%	(0.6%)
	8	Qatar	QE 20 Index	▼	9,952.86	(0.7%)	(4.6%)	0.1%
	9	Bahrain	Bahrain All Share	▲	1,462.97	0.2%	(1.8%)	(7.5%)
	10	Oman	MSM 30 Index	▲	3,587.49	0.4%	(1.9%)	(8.1%)
	11	Egypt	EGX 30	▲	11,435.43	0.2%	5.4%	(22.3%)
	12	Jordan	ASE Index	▼	1,747.45	(0.14%)	5.4%	(8.7%)
		Tunisia	Tunisia Index	▼	6,693.79	(0.0%)	(2.8%)	(3.3%)
		Morocco	MASI	▼	11,286.26	(0.8%)	(0.0%)	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,564.08	(2.0%)	2.6%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,445.91	(0.7%)	4.2%	(10.4%)
		India	SENSEX	▲	50,781.69	2.1%	6.3%	15.8%
		Brazil	BOVESPA Stock Index	▲	115,667.80	0.4%	(2.8%)	2.9%
		Mexico	BOLSA Index	▼	45,151.38	(0.3%)	2.5%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,398.20	0.0%	8.3%	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,789.21	0.0%	3.7%	14.1%
		Asia	MSCI Asia Pacific	▲	725.32	0.2%	9.5%	17.1%
		Europe	DJ Stoxx 600	▲	413.21	0.5%	3.6%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,590.09	0.4%	3.5%	(5.4%)
		U.S.A	S&P 500	▲	3,925.43	1.1%	4.5%	16.3%
		U.S.A	DJIA	▲	31,961.86	1.4%	4.4%	7.2%
		U.S.A	NASDAQ Composite	▲	13,597.97	1.0%	5.5%	43.6%
		UK	FTSE 100	▲	6,658.97	0.5%	3.1%	(14.3%)
		Germany	DAX	▲	13,976.00	0.8%	1.9%	3.5%
		Japan	NIKKEI 225	▼	29,671.70	(1.6%)	8.1%	16.0%
		Hong Kong	HANG SENG INDEX	▼	29,718.24	(3.0%)	9.1%	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	90.17	0.18%	0.26%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.41	0.20%	3.45%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.22	0.13%	(0.41%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.31	0.00%	0.54%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	65.37	0.2%	26.2%	(21.5%)
		Oil	NYMEX	▲	63.22	2.5%	30.3%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.80	(2.2%)	10.1%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,805.06	(0.0%)	(4.9%)	25.1%
		Silver	Silver Spot \$/Oz	▲	27.95	1.0%	5.9%	47.9%
		Bitcoin	Bitcoin USD Cross	▲	48,758.52	1.7%	68.2%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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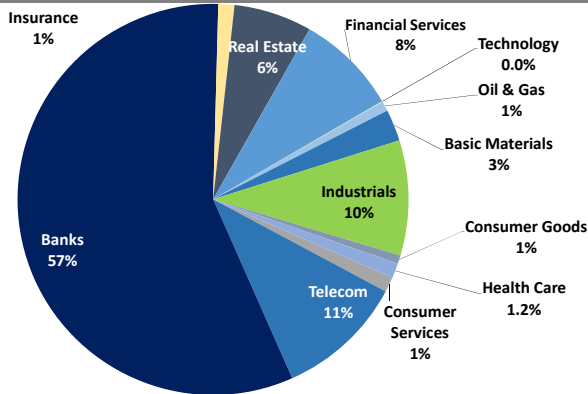
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

February 25, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,651.4	21.1	8.4%
2- Kuwait Finance House	5,540.7	34.3	8.6%
3- Zain	2,713.1	13.9	15.4%
4- Ahli United Bank - Bahrain	2,190.9	12.4	14.5%
5- Boubayan Bank	1,799.7	44.3	8.0%
6- Agility (PWC Logistics)	1,338.1	24.5	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.07%
8- Mabanee Co.	775.8	32.9	5.0%
9- Gulf Bank	658.4	14.7	7.2%
10- Ahli United Bank - Kuwait	649.8	19.8	7.5%
<b>Total</b>	<b>22,314</b>	<b>22.33</b>	<b>8.8%</b>

\*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Shuaiba Industrial Co.	0.165	0.015	10.0%
Yiaco Medical Co.	0.697	0.062	9.8%
Kuwait Business Town Real Estate Co.	0.056	0.005	9.0%
Metal & Recycling Co.	0.117	0.009	8.3%
Bayan Investment Co.	0.043	0.003	7.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Reinsurance Co.	0.391	(0.041)	(9.5%)
Al Mudon International Real Estate Co.	0.022	(0.001)	(5.2%)
Agility (PWC Logistics)	0.660	(0.034)	(4.9%)
Al Rai Media Group Co.	0.037	(0.002)	(4.9%)
Mubarrad Holding Co.	0.070	(0.003)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.660	(4.9%)	21,283,430
National Bank of Kuwait	0.825	0.0%	21,265,397
Ahli United Bank - Bahrain	0.225	0.0%	20,833,770
A'ayan Leasing & Investment Co.	0.116	3.6%	19,673,165
Gulf Bank	0.216	0.0%	14,730,865

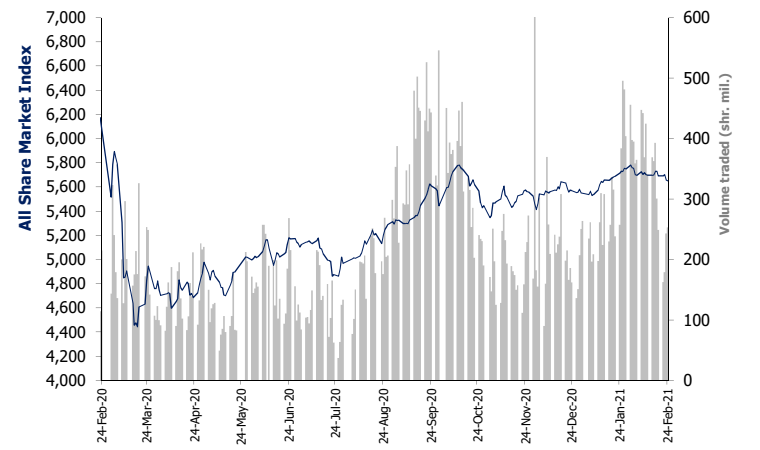
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>33,541.7</b>	<b>▼</b>	<b>(0.1%)</b>	<b>(2.5%)</b>	<b>1.6%</b>
Oil & Gas	273.6	▲	1.0%	0.6%	(2.4%)
Basic Materials	876.9	▼	(0.0%)	4.7%	9.4%
Industrials	3,164.9	▼	(2.1%)	(5.1%)	(0.3%)
Consumer Goods	229.8	▼	(0.4%)	(0.4%)	(1.0%)
Health Care	403.2	▲	0.3%	(0.4%)	(1.6%)
Consumer Services	414.8	▲	0.4%	(4.2%)	(1.1%)
Telecommunications	3,517.2	▲	0.9%	(2.5%)	4.1%
Banks	18,979.3	▼	(0.1%)	(2.4%)	0.9%
Insurance	438.9	▼	(1.8%)	(14.5%)	2.5%
Real Estate	2,147.5	▲	0.1%	(1.0%)	4.6%
Financial Services	2,805.2	▲	0.5%	(1.0%)	3.8%
Technology	8.7	=	0.0%	20.5%	25.8%
Utilities	281.6	=	0.0%	(5.5%)	(7.6%)

Market Breadth	 57	 50	 64		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,157.47	(9.9)	(0.2%)	(2.4%)	1.8%
Main 50 Index	4,820.75	0.3	0.0%	(1.2%)	4.0%
Main Market Index	4,650.52	(2.6)	(0.1%)	(1.9%)	2.2%
All Share Market Index	5,649.16	(7.7)	(0.1%)	(2.3%)	1.9%
Market Cap (KWD Mn)	33,541.69	(47.4)	(0.1%)	(2.5%)	1.6%

## Index Performance relative to Volume



## Market Trading Data and Volatility

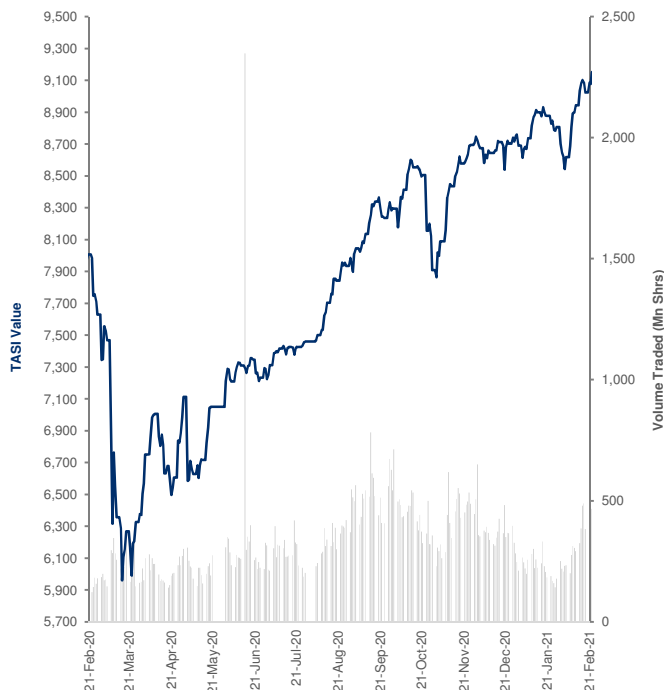
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	252.6	10.0	4.1%	318.4	226.6
Value Traded (KWD Mn)	77.7	19.5	33.5%	44.2	39.8
No. of Trades	12,217	(218)	(1.8%)	11,139	8,578

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.825	0.0%	17,569,517
Agility (PWC Logistics)	0.660	(4.9%)	14,219,797
Kuwait Finance House	0.722	(0.1%)	9,885,466
Zain	0.627	1.1%	6,187,740
Ahli United Bank - Bahrain	0.225	0.0%	4,702,494

### Saudi Tadawul Daily Report

February 25, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,129,703.5	(0.5%)	0.9%	0.3%
Energy	6,944,013.2	(0.4%)	(0.3%)	(1.3%)
Materials	646,717.5	(0.2%)	6.5%	8.7%
Capital Goods	19,608.7	(3.3%)	4.5%	5.6%
Commercial & Professional Svc	7,542.4	(0.9%)	(1.4%)	(3.3%)
Transportation	15,226.3	(1.6%)	5.1%	3.8%
Consumer Durables & Apparel	4,454.5	(4.0%)	6.8%	4.4%
Consumer Services	26,511.9	(2.9%)	(1.1%)	(1.9%)
Media	6,611.2	(3.2%)	1.1%	(6.7%)
Retailing	36,412.0	(0.9%)	(0.4%)	(0.5%)
Food & Staples Retailing	14,006.8	(1.5%)	3.1%	2.7%
Food & Beverages	104,712.8	(2.0%)	(1.8%)	(4.9%)
Health Care Equipment & Svc	71,863.2	(0.2%)	1.3%	5.2%
Pharma, Biotech & Life Science	4,920.0	(1.8%)	7.9%	4.6%
Banks	678,391.3	0.4%	7.9%	7.4%
Diversified Financials	33,561.2	1.7%	5.0%	1.2%
Insurance	51,990.3	(2.0%)	1.7%	0.1%
Telecommunication Services	265,039.3	(1.7%)	2.0%	7.5%
Utilities	92,270.9	(0.5%)	(1.3%)	1.4%
REITs	15,968.7	(0.2%)	0.2%	0.1%
Real Estate Mgmt & Dev't	86,091.3	(1.6%)	1.3%	(1.1%)
Software & Services	3,790.0	(7.3%)	26.8%	36.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Ethiad Atheeb Telecommunicatio	25.90	9.8%
Bank AlBilad	31.95	9.4%
Saudi Automotive Services Co	32.95	7.9%
Aseer Trading Tourism & Manufa	19.30	6.2%
National Industrialization Co	14.82	5.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Arab Sea Information Systems	117.00	(10.0%)
Al Jouf Agricultural Developme	67.10	(9.9%)
National Co for Glass Manufact	40.45	(9.9%)
Saudi Vitrified Clay Pipe Co L	112.80	(8.1%)
Saudi Arabia Refineries Co	156.40	(7.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Aseer Trading Tourism & Manufa	19.30	27,921
Saudi Kayan Petrochemical Co	15.08	27,461
Saudi Advanced Industries Co	22.20	26,538
National Industrialization Co	14.82	23,205
Alinma Bank	16.22	19,336

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,115.76	(35.95)	(0.4%)	4.7%	4.9%
Market Cap (SAR Mn)	9,129,703	(41,370)	(0.5%)	0.9%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	545.9	80.1	17.2%	276.8	155.6
Value Traded (SAR Mn)	16,789.0	871.9	5.5%	9,735.2	3,661.2
No. of Trades	659,978	60,994	10.2%	387,858	165,077

Market Breadth	▲ 28	▼ 165	= 10
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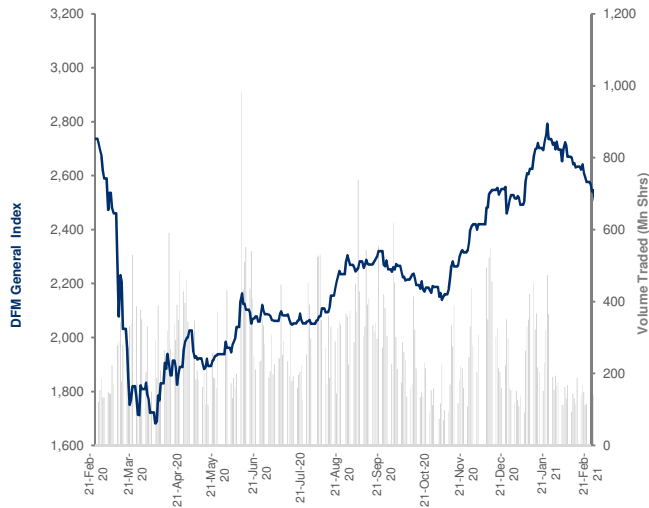
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabia Refineries Co	156.40	(7.2%)	793.94
Al Rajhi Bank	89.20	1.5%	754.39
National Co for Glass Manufact	40.45	(9.9%)	669.44
Saudi Advanced Industries Co	22.20	(4.3%)	610.69
Saudi Marketing Co	36.80	(2.3%)	588.64

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

February 25, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	340,422.1	(1.2%)	(3.7%)	1.2%
Banking	174,768.0	(1.5%)	(3.3%)	1.5%
Consumer Staples	3,863.4	(1.3%)	41.0%	65.5%
Investment & Financial Services	17,517.4	(2.0%)	(12.8%)	3.3%
Insurance	5,454.6	(0.3%)	(0.2%)	(1.3%)
Industrial	4,687.5	(0.0%)	0.0%	0.0%
Real Estate	68,088.2	(1.3%)	(7.3%)	(5.4%)
Telecommunication	30,271.2	0.3%	0.7%	15.6%
Transportation	25,818.7	(0.6%)	(2.8%)	(3.8%)
Services	9,953.0	(0.3%)	2.3%	3.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Group Holding	0.33	3.2%
Shuaa Capital	0.68	1.2%
Islamic Arab Insurance Com	0.83	0.6%
Ektitab Holding Company	0.20	0.5%
Emaar Development	2.67	0.4%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	26.75	(5.0%)
Al-Madina For Finance And Investment	0.20	(4.7%)
Arabian Scandinavian Ins Co	1.67	(4.6%)
Ajman Bank Pjsc	0.74	(3.8%)
Emirates Nbd	10.95	(3.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dxb Entertainments Pjsc	0.08	25,101
Dubai Investments Pjsc	1.44	24,173
Union Properties Pjsc	0.26	20,681
Emaar Properties Pjsc	3.52	16,492
Gulf Finance House	0.65	11,117

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,507.80	(39.44)	(1.5%)	(5.5%)	0.6%
Market Cap (AED Mn)	340,422	(4,121)	(1.2%)	(3.7%)	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	163.2	22.7	16.2%	204.9	137.0
Value Traded (AED Mn)	231.4	(12.9)	(5.3%)	272.2	184.2
No. of Trades	3,379	75	2.3%	3,501	2,313

Market Breadth	▲ 6	▼ 23	= 33
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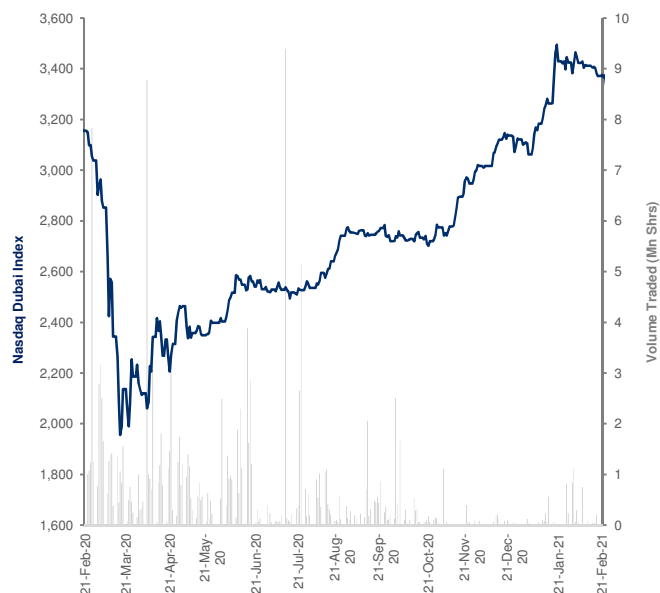
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.52	(1.68%)	58.37
Dubai Investments Pjsc	1.44	(2.04%)	34.95
Emirates Nbd	10.95	(3.52%)	26.30
Dubai Islamic Bank	4.76	(0.21%)	19.57
Emirates Integrated Telecomm	6.65	0.30%	18.73

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

February 25, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,733.4	0.3%	5.4%	8.0%
Al Baraka Banking Group	316.9	0.0%	(1.2%)	(1.9%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	(0.0%)	(4.8%)
Emirates REIT (CEIC) Limited	46.5	0.0%	(5.6%)	(13.1%)
ENBD REIT (CEIC) Limited	107.5	0.0%	1.2%	(0.9%)
Hikma Pharmaceuticals GDR	7,631.8	0.0%	0.7%	(4.1%)
Nasdaq, Inc.	23,801.4	0.5%	7.3%	12.8%
Orascom Construction Limited	665.5	0.0%	4.9%	9.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	5.70	15

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## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,331.67	(44.60)	(1.3%)	(1.5%)	8.8%
Market Cap (USD Mn)	32,733	110	0.3%	5.4%	8.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.02	(0.0)	(56.3%)	0.180	1.13
Value Traded (USD Mn)	0.09	0.1	1,536.3%	0.1	9.08
No. of Trades	11	6	120.0%	7	144

Market Breadth	▲ 0	▼ 0	= 9
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.70	0.00%	0.09

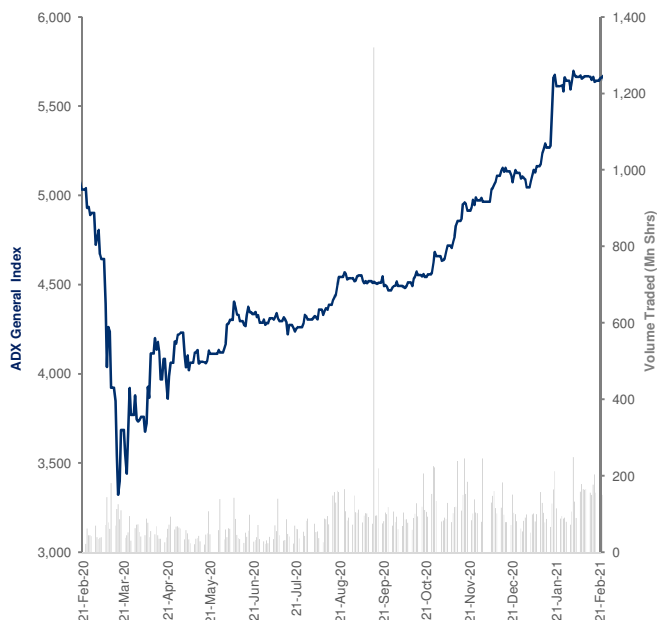
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Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

February 25, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	814,498.4	(0.3%)	0.0%	8.6%
<b>Banks</b>	<b>253,876.5</b>	<b>(1.2%)</b>	<b>(0.2%)</b>	<b>9.8%</b>
<b>Investment &amp; Financial Services</b>	<b>2,418.6</b>	<b>(1.6%)</b>	<b>7.7%</b>	<b>1.5%</b>
<b>Real Estate</b>	<b>30,194.8</b>	<b>(1.1%)</b>	<b>3.1%</b>	<b>13.8%</b>
<b>Energy</b>	<b>211,576.4</b>	<b>0.6%</b>	<b>(2.1%)</b>	<b>(1.0%)</b>
<b>Consumer Staples</b>	<b>90,492.9</b>	<b>0.1%</b>	<b>2.5%</b>	<b>13.6%</b>
<b>Industrial</b>	<b>7,878.4</b>	<b>0.0%</b>	<b>(3.0%)</b>	<b>(2.5%)</b>
<b>Insurance</b>	<b>9,460.8</b>	<b>0.3%</b>	<b>(1.9%)</b>	<b>(2.5%)</b>
<b>Telecommunication</b>	<b>195,362.4</b>	<b>(0.3%)</b>	<b>(0.4%)</b>	<b>16.2%</b>
<b>Services</b>	<b>13,237.7</b>	<b>(0.1%)</b>	<b>32.9%</b>	<b>29.7%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	5.78	7.0%
Sudatel Telecom Group Ltd	0.40	3.3%
Abu Dhabi Natl Co For Buildi	0.22	2.8%
Agthia Group	6.37	1.9%
Arkan Building Materials Co	0.78	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Bank Of Sharjah	0.63	(2.5%)
Abu Dhabi Commercial Bank	6.36	(2.5%)
Eshraq Properties Co Pjsc	0.29	(2.4%)
Waha Capital Pjsc	1.22	(1.6%)
Abu Dhabi Islamic Bank	4.78	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.61	58,440
Adnoc Distribution	4.03	20,301
First Abu Dhabi Bank Pjsc	14.84	15,254
Dana Gas	0.70	10,792
Agthia Group	6.37	5,739

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,629.54	(41.39)	(0.7%)	0.6%	11.6%
Market Cap (AED Mn)	814,498	(2,545)	(0.3%)	0.0%	8.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	138.7	(11.4)	(7.6%)	128.4	37.2
Value Traded (AED Mn)	848.8	(177.9)	(17.3%)	639.6	124.6
No. of Trades	2,600	(518)	(16.6%)	2,962	1,210

Market Breadth	▲ 9	▼ 14	= 41
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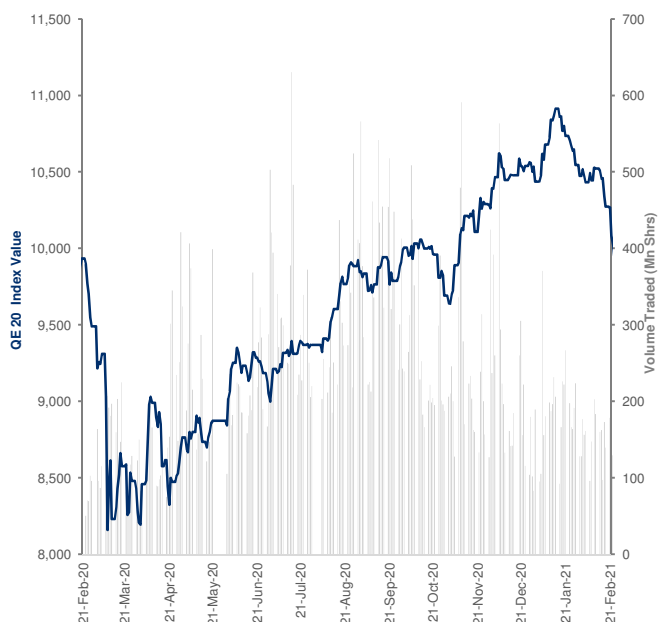
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	14.84	(1.07%)	227.67
Aldar Properties Pjsc	3.61	(1.10%)	211.68
International Holdings Company Pjsc	46.80	0.00%	168.56
Adnoc Distribution	4.03	0.50%	81.82
Emirates Telecom Group Co	19.88	(0.30%)	50.64

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

February 25, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	579,185.7	(0.5%)	(4.8%)	(3.8%)
Banking & Finance Sector	281,065.6	0.0%	(4.3%)	(5.0%)
Goods & Consumer Services	33,564.1	0.2%	(4.8%)	(2.8%)
Industrial Sector	132,551.0	(1.3%)	(4.7%)	(0.7%)
Insurance Sector	11,707.4	(1.4%)	(7.7%)	(4.5%)
Real Estate	61,356.5	(1.6%)	(5.0%)	(9.3%)
Telecom	30,126.8	(0.7%)	(8.8%)	1.3%
Transport	28,814.2	(0.6%)	(3.9%)	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	1.89	10.0%
Aamal Co	0.92	9.4%
Al Meera Consumer Goods Co QSC	21.20	6.1%
Investment Holding Group	0.57	2.9%
Qatar First Bank	1.77	2.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Salam International Investment	0.58	(4.2%)
Qatar General Insurance & Rein	2.40	(4.0%)
Qatar National Cement Co QSC	4.19	(3.3%)
Al Khaleej Takaful Group QSC	2.55	(3.0%)
United Development Co QSC	1.48	(2.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Aamal Co	0.92	36,395
Investment Holding Group	0.57	30,857
Salam International Investment	0.58	24,100
Qatar Aluminum Manufacturing C	1.03	16,097
Masraf Al Rayan QSC	4.26	6,687

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	9,952.86	(67.18)	(0.7%)	(5.0%)	(4.6%)
Market Cap (QAR Mn)	579,186	(3,101)	(0.5%)	(4.8%)	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	199.9	70.4	54.3%	174.6	81.6
Value Traded (QAR Mn)	504.8	90.8	21.9%	444.8	223.8
No. of Trades	11,977	1,270	11.9%	9,353	5,250

Market Breadth	▲ 17	▼ 27	= 4
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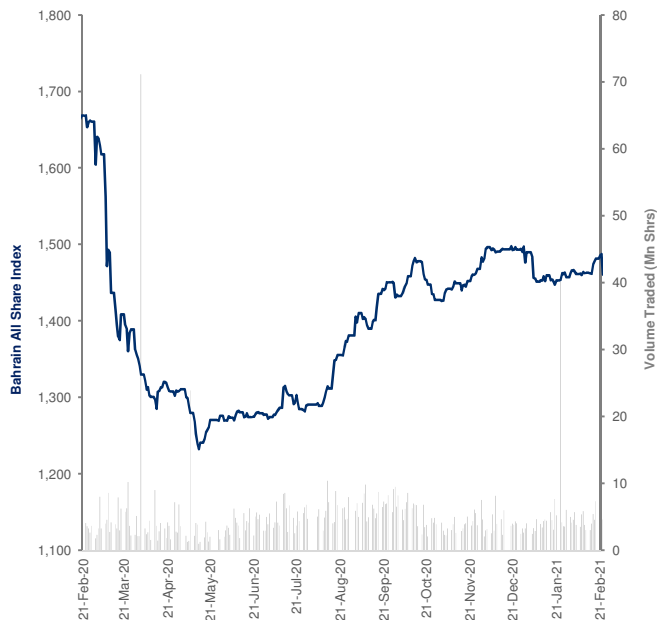
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.85	0.24%	107.86
Qatar Islamic Bank SAQ	15.65	(0.70%)	37.02
Aamal Co	0.92	9.43%	32.97
Masraf Al Rayan QSC	4.26	0.83%	28.47
Ooredoo Qpsc	7.44	(1.20%)	26.69

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

February 25, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,204.4	0.2%	0.9%	(1.9%)
Commercial Banks	4,728.0	0.4%	1.5%	(1.2%)
Investment	1,966.5	(0.1%)	(0.9%)	(0.9%)
Insurance	170.6	(0.0%)	2.6%	6.6%
Services	1,468.1	0.1%	(4.8%)	(7.1%)
Hotel & Tourism	122.7	0.0%	189.0%	(2.7%)
Industrial	748.5	(0.4%)	3.1%	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain Bsc	0.12	0.9%
Ahli United Bank Bsc	0.74	0.7%
BBK Bsc	0.53	0.2%
Bahrain Telecommunications Co	0.55	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Gfh Financial Group Bsc	0.17	(0.6%)
Aluminium Bahrain Bsc	0.52	(0.4%)
National Bank Of Bahrain Bsc	0.62	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.17	3,216
Ahli United Bank Bsc	0.74	933
Al Salam Bank-Bahrain Bsc	0.07	580
National Bank Of Bahrain Bsc	0.62	324
Zain Bahrain Bsc	0.12	260

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,462.97	2.51	0.2%	0.0%	(1.8%)
Market Cap (BHD Mn)	9,204	16	0.2%	0.9%	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	6,048	1,425	30.8%	5,409.0	3,162.2
Value Traded (BHD '000)	1,022	(20)	(1.9%)	872.7	886.5
No. of Trades	91	4	4.6%	77	66

Market Breadth	▲ 4	▼ 3	= 36
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.74	0.68%	0.26
Gfh Financial Group Bsc	0.17	(0.58%)	0.21
National Bank Of Bahrain Bsc	0.00	0.00%	0.20
BBK Bsc	0.53	0.19%	0.09
Bahrain Telecommunications Co	0.55	0.18%	0.08

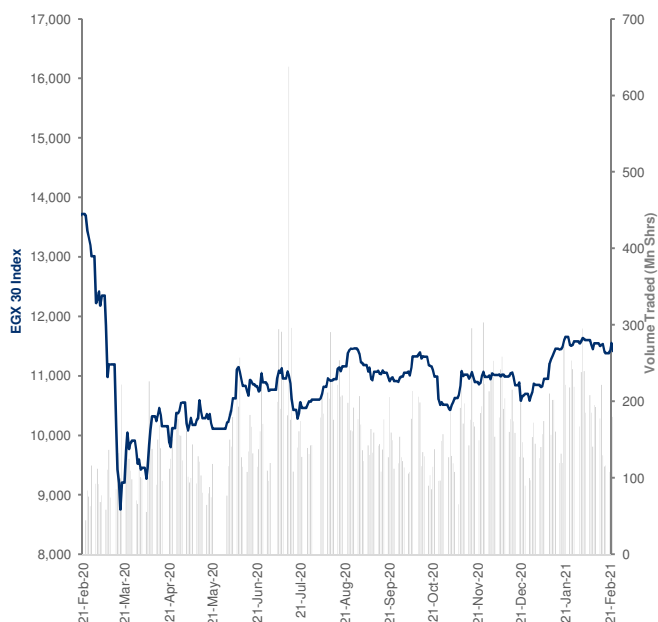
Source: Bloomberg, Kamco Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

February 25, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	502,793.0	2.2%	1.2%	6.5%
<b>Banks</b>	143,742.8	0.6%	(3.2%)	(0.3%)
<b>Basic Resources</b>	22,139.6	0.5%	0.0%	6.7%
<b>Chemicals</b>	34,073.8	1.3%	(5.6%)	7.0%
<b>Construction and Materials</b>	16,387.3	(0.4%)	(2.3%)	(2.8%)
<b>Financial Services excluding Banks</b>	47,250.6	(0.8%)	4.2%	10.8%
<b>Food and Beverage</b>	7,542.5	(0.6%)	(8.4%)	5.3%
<b>Healthcare</b>	4,179.0	(0.9%)	3.9%	(3.0%)
<b>Industrial Goods, Services, Automobile:</b>	39,820.0	0.9%	(4.1%)	(3.9%)
<b>Media</b>	1,409.0	(2.5%)	(4.4%)	6.6%
<b>Oil and Gas</b>	4,016.6	(0.3%)	(3.7%)	(0.3%)
<b>Personal and Household Products</b>	40,031.2	0.3%	(1.8%)	10.4%
<b>Real Estate</b>	53,056.4	(0.6%)	(4.4%)	3.5%
<b>Telecommunication</b>	66,999.3	16.9%	33.5%	39.3%
<b>Travel &amp; Leisure</b>	22,144.9	0.6%	(0.6%)	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Portland Cement Co	6.08	31.6%
Orange Egypt For Telecom	28.95	24.5%
Egyptian Financial & Industrial Sae	12.77	6.2%
El Kahera Housing	21.02	5.0%
Asec Co For Mining	10.06	3.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptians For Housing & Dev. Co.	1.07	(7.4%)
Odin Investments	7.87	(3.0%)
El Nasr Clothes & Textiles	1.46	(2.7%)
Arab Polvara Spinning And Weaving	4.69	(2.5%)
Egyptian Media Production City	7.43	(2.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	1.07	23,230
Amer Group Holding	1.19	16,554
Elsaeed Contracting & Real Est. Inv.	1.04	11,077
Qalaa Holdings Sae	1.47	6,745
Alexandria Spinning & Weaving	2.25	6,667

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,435.43	18.69	0.2%	(1.0%)	5.4%
Market Cap (EGP Mn)	502,793	10,689	2.2%	1.2%	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	127.4	(52.3)	(29.1%)	183.4	61.5
Value Traded (EGP Mn)	567.0	(100.5)	(15.1%)	639.8	397.8
No. of Trades	18,152	(1,928)	(9.6%)	19,992	10,901

Market Breadth	▲ 20	▼ 37	= 2
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	61.35	0.92%	88.15
Egyptian Financial & Industrial Sae	12.77	6.24%	61.30
Elsewedy Electric Co	9.56	1.27%	43.94
Telecom Egypt Co	11.57	1.94%	35.82
Delta Sugar Co	11.87	(0.25%)	25.46

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

February 25, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,851.5	0.1%	1.1%	4.5%
Banking	6,508.3	0.5%	(1.1%)	2.6%
Insurance	89.2	(0.4%)	(0.2%)	(1.5%)
Diversified Financial Services	175.1	(0.5%)	1.1%	4.4%
Real Estate	204.2	(0.7%)	(3.0%)	2.4%
Health Care Services	25.1	0.0%	(0.1%)	(1.1%)
Educational Services	218.6	0.0%	(1.0%)	(2.7%)
Hotels and Tourism	80.2	0.0%	(5.6%)	(3.6%)
Transportation	61.6	(0.4%)	(5.9%)	(3.4%)
Technology & Communications	319.4	(1.2%)	0.6%	3.9%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	451.4	(0.9%)	11.1%	6.7%
Commercial Services	69.8	0.1%	0.8%	2.7%
Pharmaceutical & Medical Industries	39.5	0.0%	1.3%	3.3%
Chemical Industries	20.8	0.9%	(2.6%)	1.9%
Food & Beverages	72.3	(0.4%)	(0.2%)	(0.1%)
Tobacco & Cigarettes	812.1	0.0%	(0.4%)	0.1%
Mining & Extraction Industries	559.6	(2.1%)	40.3%	61.4%
Engineering & Construction	28.8	2.6%	(8.2%)	43.4%
Electrical Industries	29.7	0.0%	(1.9%)	2.7%
Textiles , Leathers & Clothings	61.2	(1.6%)	0.8%	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Ready Mix Concrete & Constr	0.42	5.0%
Arabian Steel Pipes	0.66	4.8%
Barter Co For Investment & T	0.25	4.2%
Jordan Industrial Resources	0.30	3.4%
Specialized Jordanian Invest	0.99	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
National Insurance Co	1.02	(4.7%)
Century Investment Group	2.08	(4.6%)
International Brokerage And	0.69	(4.2%)
Specialized Trading & Invest	0.94	(4.1%)
Salam Intl Transport & Trad	0.65	(3.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Capital Bank Of Jordan	1.21	521
Jordanian Electric Power	1.22	444
Union Land Development Corp	1.76	315
Jordan Industrial Resources	0.30	256
Al-Tajamouat For Catering Hs	0.46	181

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,747.45	(2.47)	(0.1%)	1.2%	5.4%
Market Cap (JD Mn)	9,851.48	8.38	0.1%	1.1%	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,833.3	(790.0)	(21.8%)	4,749.6	3,292.8
Value Traded (JD '000)	3,679.4	(1,129.6)	(23.5%)	5,090.6	4,041.0
No. of Trades	1,611	(544)	(25.2%)	2,167	1,514

Market Breadth	▲ 14	▼ 19	= 88
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Capital Bank Of Jordan	1.21	1.68%	0.63
Jordan Phosphate Mines	6.05	(2.26%)	0.59
Union Land Development Corp	1.76	(2.22%)	0.55
Jordanian Electric Power	1.22	0.00%	0.55
Arab Bank Plc	4.15	1.22%	0.27

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

February 25, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,084.4	(0.1%)	(0.1%)	(2.8%)
Banking	7,384.9	0.4%	1.0%	(4.1%)
Insurance	882.0	(0.3%)	(0.5%)	(4.4%)
Leasing	521.1	(0.8%)	(0.3%)	(2.1%)
Financial Services	1,866.0	(1.5%)	(1.9%)	(5.4%)
Industrial	1,679.4	(0.1%)	1.1%	(1.4%)
Chemical Industry	464.7	0.0%	(1.0%)	3.6%
Food & Beverage	5,563.0	(0.2%)	(0.4%)	(0.6%)
Retailing	1,070.3	0.3%	(0.9%)	(1.2%)
Others	1,653.1	0.1%	(1.8%)	(4.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere et de Part	31.68	6.1%
Tunis Re	7.39	2.9%
SOTUMAG	3.23	2.2%
Union Internationale de Banque	15.89	1.5%
ADWYA SA	4.16	1.5%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	1.15	(5.7%)
STE Industrielle de Papier et	3.99	(2.9%)
Societe Tunisienne d'Assurance	110.00	(2.7%)
GIF Filter SA	0.83	(2.4%)
Societe Tunisienne de L'Air	0.61	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de L'Air	0.61	218
Universal Auto Distributors Ho	1.15	200
Societe de Production Agricole	1.39	54
Unite de Fabrication de Medica	8.75	22
Euro Cycles SA	28.15	22

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,693.79	(1.63)	(0.0%)	0.5%	(2.8%)
Market Cap (DT Mn)	21,084	(15.3)	(0.1%)	(0.1%)	(2.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	683.2	280.7	69.8%	959.8	496.8
Value Traded ('000 DT)	2,536.5	(82.6)	(3.2%)	5,822.1	3,236.9
No. of Trades	1,467	375	34.3%	1,388	1,363

Market Breadth	▲ 22	▼ 16	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Euro Cycles SA	28.15	1.44%	0.60
Societe D'Articles Hygieniques	12.68	(0.16%)	0.23
Universal Auto Distributors Ho	1.15	(5.73%)	0.23
Unite de Fabrication de Medica	8.75	0.00%	0.19
One Tech Holding	11.80	0.85%	0.19

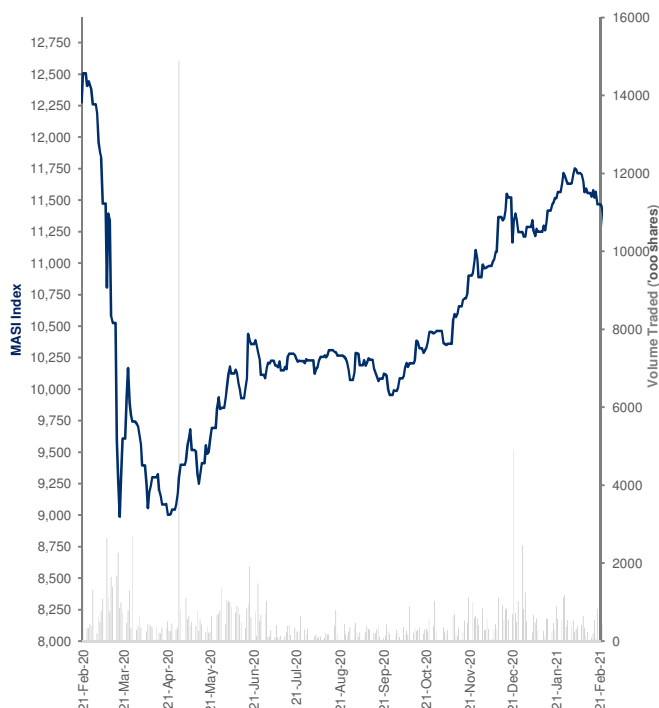
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 25, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	525,399.9	(0.8%)	(3.4%)	(0.7%)
Banking	190,536.1	(1.2%)	(4.0%)	(0.8%)
Beverages	8,728.7	(0.3%)	(1.2%)	(5.1%)
Chemicals	2,039.3	(1.4%)	1.3%	9.8%
Construction & Building Material	63,258.0	(0.1%)	(0.4%)	0.6%
Distributors	13,995.4	(0.0%)	2.4%	3.3%
Electrical & Electronic Equipment	280.4	1.6%	1.6%	(7.4%)
Electricity	22,055.3	(0.5%)	(0.0%)	2.2%
Food Producers & Processors	26,346.5	(0.8%)	(0.7%)	8.3%
Holding Companies	3,020.4	(0.1%)	(1.5%)	(1.2%)
Insurance	23,597.3	0.2%	1.7%	(0.6%)
Investment & other Finance	3,518.4	(0.9%)	(3.8%)	4.3%
Leisures & Hotel	1,547.3	(0.9%)	(4.8%)	(5.3%)
Materials, Software & Computer	5,593.9	(0.6%)	2.1%	4.0%
Mining	19,114.8	(0.8%)	0.5%	11.0%
Oil & Gas	15,614.5	0.0%	(0.1%)	9.9%
Real Estate	3,413.5	(0.6%)	(6.8%)	1.4%
Telecommunications	119,161.4	(1.1%)	(7.8%)	(6.5%)
Transport	864.3	(2.1%)	0.0%	2.7%
Utilities	2,679.6	(0.0%)	(2.9%)	(10.4%)
Forestry & Paper	34.6	(2.8%)	(3.5%)	(1.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Nexans Maroc	125.00	1.6%
ATLANTA	78.50	1.1%
Societe Metallurgique D'imiter	2060.00	1.0%
Sonasid	349.45	0.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Credit Immobilier et Hotelier	254.45	(4.0%)
Disway	452.00	(3.9%)
Cie Miniere de Touissit	1640.00	(3.5%)
Bank of Africa	152.90	(2.9%)
Med Paper SA	13.40	(2.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	135.55	363.1
Douja Promotion Groupe Addoha	6.56	101.8
Attijariwafa Bank	415.00	46.5
Bank of Africa	152.90	24.2
Credit Immobilier et Hotelier	254.45	14.3

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,286.26	(95.65)	(0.84%)	(2.96%)	(0.01%)
Market Cap (MAD Mn)	525,400	(4,251)	(0.8%)	(3.4%)	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	601.4	177.8	42.0%	448.2	679.1
Value Traded (MAD Mn)	95.71	53.82	128.5%	77.7	124.2

Market Breadth	▲ 4	▼ 22	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	135.55	(1.06%)	49.20
Attijariwafa Bank	415.00	(1.20%)	19.11
Lyonnaise des Eaux de Casablan	334.95	(0.03%)	3.76
Bank of Africa	152.90	(2.92%)	3.75
Credit Immobilier et Hotelier	254.45	(3.98%)	3.64

Source: Bloomberg, Kamco Research

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