

MENA Markets Daily Report

December 26, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	7,865.98	0.3%	5.2%	(7.9%)
		Kuwait	Main 50 Index	▲	6,609.43	0.3%	20.4%	(4.0%)
		Kuwait	Main Market Index	▲	6,720.85	(0.0%)	20.7%	(0.5%)
		Kuwait	All Share Index	▲	7,345.66	0.2%	7.8%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▼	11,892.32	(0.2%)	(0.6%)	14.2%
		UAE - Dubai	DFM General Index	▲	5,083.68	0.1%	25.2%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,183.91	0.5%	9.2%	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,414.96	(0.2%)	(1.7%)	(6.2%)
		Qatar	QE 20 Index	▼	10,465.73	(0.6%)	(3.4%)	1.4%
		Bahrain	Bahrain All Share	▼	1,985.27	(0.1%)	0.7%	4.0%
		Oman	MSX 30 Index	▼	4,479.95	(0.1%)	(0.8%)	(7.1%)
		Egypt	EGX 30	▲	30,005.00	0.1%	20.5%	70.5%
		Jordan	ASE Index	▼	2,451.86	(0.1%)	0.8%	(2.8%)
		Tunisia	Tunisia Index	▲	9,897.51	0.1%	13.1%	7.9%
		Morocco	MASI	▼	14,611.23	(0.2%)	20.8%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▼	3,393.35	(0.0%)	14.1%	(3.7%)
		India	SENSEX	▼	78,472.87	(0.1%)	8.6%	18.7%
		Brazil	BOVESPA Stock Index	▼	120,766.57	(1.1%)	(10.0%)	22.3%
		Mexico	BOLSA Index	▼	49,316.62	(0.3%)	(14.1%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,085.86	0.1%	6.1%	7.0%
		Global Markets						
		World	MSCI World Index	▲	3,778.53	0.0%	19.2%	21.8%
		Asia	MSCI Asia Pacific	▲	575.28	0.1%	8.8%	4.6%
		Europe	DJ Stoxx 600	▲	503.81	0.2%	5.2%	12.7%
		Europe	FTSEurofirst 300	▲	2,001.20	0.2%	6.0%	12.5%
		U.S.A	S&P 500	▲	6,040.04	1.1%	26.6%	24.2%
		U.S.A	DJIA	▲	43,297.03	0.9%	14.9%	13.7%
		U.S.A	NASDAQ Composite	▲	20,031.13	1.4%	33.4%	43.4%
		UK	FTSE 100	▲	8,136.99	0.4%	5.2%	3.8%
		Germany	DAX	▼	19,848.77	(0.2%)	18.5%	20.3%
		Japan	NIKKEI 225	▲	39,130.43	0.2%	16.9%	28.2%
		Hong Kong	HANG SENG INDEX	▲	20,098.29	1.1%	17.9%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▲	108.26	0.2%	6.83%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.26	0.18%	(1.34%)	5.4%
		EUR/USD	Euro / USD Cross	▲	1.04	0.08%	(5.73%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.02%)	(0.30%)	(0.4%)
		Other Asset Classes						
		Oil	Brent	▲	73.58	1.3%	(4.5%)	(10.3%)
		Oil	NYMEX	▲	70.10	1.2%	(2.2%)	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.95	7.9%	3.8%	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,616.87	0.2%	26.8%	13.1%
		Silver	Silver Spot \$/Oz	▲	29.66	0.0%	24.7%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	98,428.04	0.1%	131.6%	155.8%

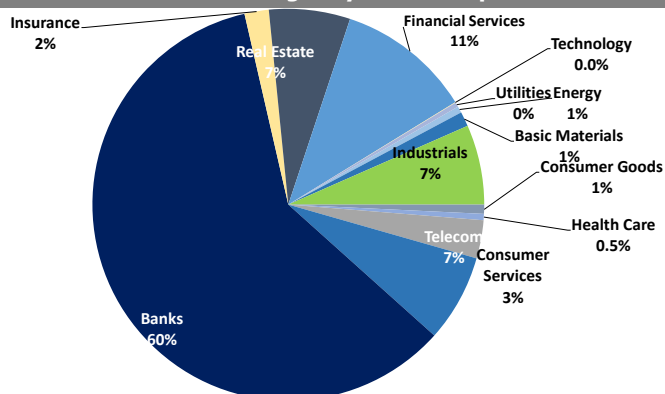
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
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(Public)

Boursa Kuwait Daily Report

December 26, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,771.9	19.4	11.3%
2- National Bank of Kuwait	7,318.9	12.5	14.7%
3- Boubayan Bank	2,381.8	25.6	10.5%
4- Zain	2,033.7	12.1	14.7%
5- Gulf Bank	1,254.8	21.8	7.1%
6- Mabanee Co.	1,096.6	16.5	10.2%
7- Commercial Bank of Kuwait	1,078.4	10.7	14.9%
8- Burgan Bank	669.6	14.3	5.4%
9- Ahli Bank of Kuwait	668.2	13.0	8.4%
10- Agility (PWC Logistics)	656.0	10.8	6.2%
Total	28,930	15.75	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.104	0.019	21.6%
Wethaq Takaful Insurance Co.	0.056	0.004	8.3%
Automated Systems Co.	0.142	0.006	4.4%
Osos Holding Group Co.	0.132	0.005	3.9%
Manazel Holding Co.	0.038	0.001	3.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.087	(0.013)	(13.2%)
Al Madar Finance & Investment Co.	0.114	(0.011)	(8.8%)
Ahleiah Insurance Co.	0.770	(0.050)	(6.1%)
Gulf Insurance Group	1.405	(0.073)	(4.9%)
Kuwait Emirates Holding Co.	0.056	(0.003)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.087	(13.2%)	42,243,492
Wethaq Takaful Insurance Co.	0.056	8.3%	15,734,347
Alimtiiaz Investment Group	0.062	1.1%	11,750,683
Agility (PWC Logistics)	0.257	(0.4%)	10,851,135
Arab Real Estate Co.	0.089	1.8%	9,346,815

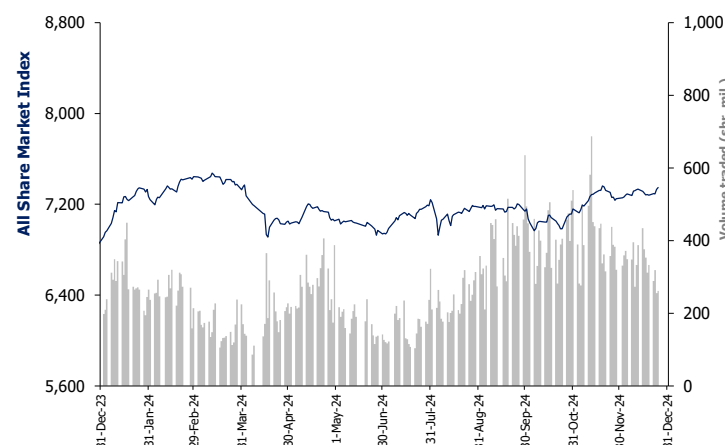
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,307.0	▲	0.2%	1.3%	6.9%
Energy	229.3	▼	(1.6%)	(2.3%)	19.7%
Basic Materials	520.9	▲	0.3%	(1.9%)	22.9%
Industrials	2,859.2	▼	(0.2%)	1.3%	(7.4%)
Consumer Staples	322.2	▲	0.3%	9.5%	61.7%
Health Care	224.5	=	0.0%	0.0%	(3.3%)
Consumer Discretionary	1,369.0	▲	0.6%	(4.0%)	26.1%
Telecommunications	3,120.1	▼	(0.2%)	1.5%	(7.5%)
Banks	25,887.7	▲	0.4%	1.6%	5.8%
Insurance	871.6	▼	(3.2%)	10.0%	(4.6%)
Real Estate	2,898.1	▼	(0.2%)	(1.7%)	12.2%
Financial Services	4,822.0	▲	0.4%	2.5%	29.3%
Technology	14.2	▲	4.4%	(5.3%)	78.6%
Utilities	168.3	▼	(0.6%)	(6.7%)	(11.6%)

Market Breadth		61		57		25
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,865.98	21.7	0.3%	1.3%	5.2%	
Main 50 Index	6,609.43	18.8	0.3%	1.8%	20.4%	
Main Market Index	6,720.85	(1.0)	(0.0%)	1.7%	20.7%	
All Share Market Index	7,345.66	16.3	0.2%	1.4%	7.8%	
Market Cap (KWD Mn)	43,307.02	88.1	0.2%	1.3%	6.9%	

Index Performance relative to Volume



Market Trading Data and Volatility

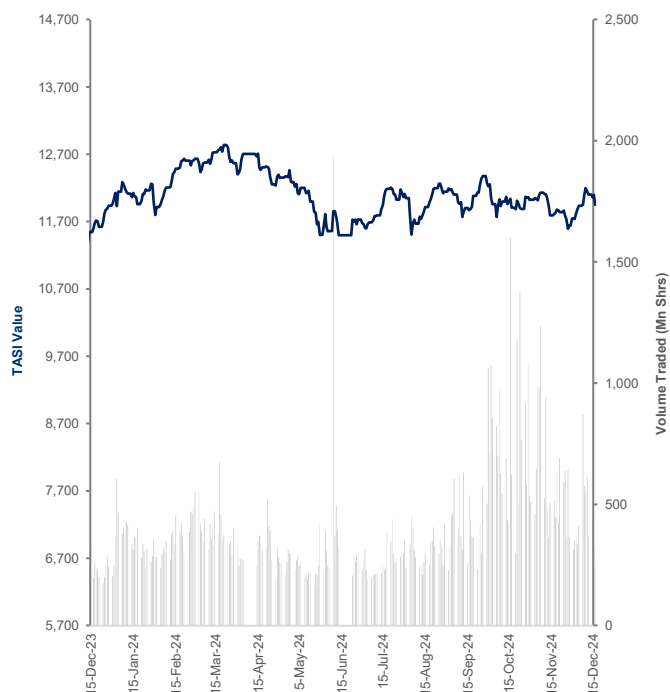
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	260.9	5.6	2.2%	276.9	163.5
Value Traded (KWD Mn)	45.7	(7.9)	(14.7%)	60.0	42.9
No. of Trades	14,459	8	0.1%	15,834	9,895

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Business Town Real Estate Co.	0.087	(13.2%)	3,919,034
Kuwait Finance House	0.750	0.5%	3,523,411
Agility (PWC Logistics)	0.257	(0.4%)	2,815,930
Kuwait & M.E. Financial Inv. Co.	0.218	0.9%	1,924,007
Arzan Financial Group For Fin. & Invest.	0.263	0.8%	1,812,691

Saudi Tadawul Daily Report

December 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,169,021.9	(0.3%)	2.0%	(9.7%)
Energy	6,875,421.4	(0.5%)	2.3%	(14.9%)
Materials	626,525.0	1.3%	(1.2%)	(11.5%)
Capital Goods	67,393.4	(0.1%)	6.0%	49.3%
Commercial & Professional Svc	15,451.2	0.7%	(4.0%)	34.2%
Transportation	47,608.6	0.1%	(2.0%)	15.0%
Consumer Durables & Apparel	8,963.7	0.4%	(3.6%)	96.4%
Consumer Services	68,284.1	(0.2%)	(3.6%)	(9.6%)
Media	48,483.9	(2.1%)	3.5%	83.4%
Consumer Discretionary Distribution &	30,104.9	(0.3%)	(3.2%)	(12.3%)
Consumer Staples Distribution & Retail	46,233.5	0.2%	(1.1%)	(12.4%)
Food & Beverages	111,278.5	(0.6%)	(12.2%)	(0.2%)
Health Care Equipment & Svc	177,267.5	0.6%	3.8%	4.8%
Pharma, Biotech & Life Science	17,168.0	1.3%	1.1%	36.4%
Banks	955,400.2	(0.3%)	3.4%	(2.7%)
Financial Services	69,209.6	0.4%	2.3%	21.9%
Insurance	91,372.2	1.1%	6.0%	17.5%
Telecommunication Services	254,829.9	(0.3%)	0.1%	0.3%
Utilities	381,441.2	(0.2%)	5.3%	32.3%
REITs	15,387.6	(0.0%)	(0.7%)	(13.8%)
Real Estate Mgmt & Dev't	122,026.0	(0.1%)	0.6%	19.4%
Software & Services	138,665.6	(0.2%)	2.5%	19.9%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.52	8.3%
Red Sea International Co	60.60	6.3%
Saudi Industrial Development C	30.05	5.1%
Allied Cooperative Insurance G	12.86	4.6%
Arabian Pipes Co	119.00	3.8%

Worst Return Performers	Price (SAR)	Daily % Chg
MBCC Media Group	52.50	(3.3%)
Bawan Co	54.10	(3.0%)
Savola Group	35.90	(3.0%)
Abdullah Saad Mohammed Abo Moa	30.00	(2.3%)
Retal Urban Development Company	15.52	(2.3%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.52	782,961
Anaam International Holding Gr	1.32	38,668
Shams	0.96	30,158
Emaar Economic City	0.00	7,854
Batic Investments and Logistic	3.64	5,714

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,892.32	(21.63)	(0.2%)	1.3%	(0.6%)
Market Cap (SAR Mn)	10,169,022	(32,488)	(0.3%)	2.0%	(9.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	949.6	205.3	27.6%	417.0	203.9
Value Traded (SAR Mn)	2,778.6	(1,046.5)	(27.4%)	7,464.2	5,295.4
No. of Trades	301,094	(68,532)	(18.5%)	511,741	374,732

Market Breadth

▲ 131 ▼ 87 = 37

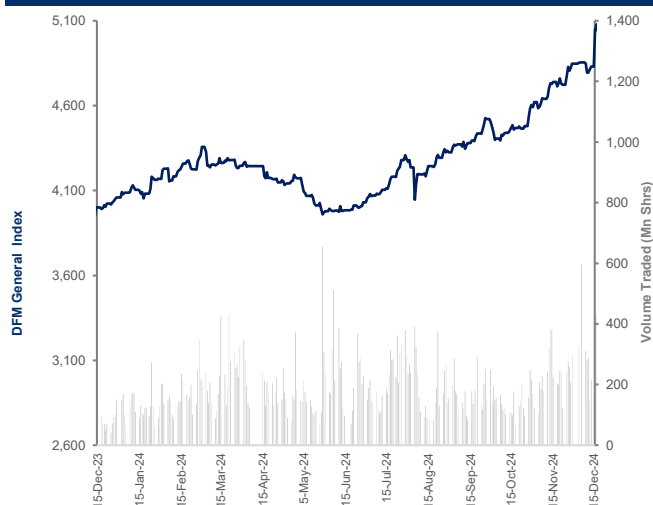
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al-Baha Development & Investme	0.52	8.3%	402.07
Saudi Arabian Oil Co	28.10	(0.5%)	97.57
Al Rajhi Bank	92.20	(0.6%)	92.01
Alinma Bank	28.65	(0.2%)	74.96
Savola Group	35.90	(3.0%)	73.67

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

December 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	885,971.3	0.2%	11.3%	29.3%
Financials	350,839.8	0.4%	6.8%	20.8%
Real Estate	186,538.2	(0.0%)	21.4%	58.6%
Industrial	99,394.6	0.2%	(3.3%)	8.9%
Materials	1,273.7	0.0%	15.3%	47.9%
Consumer Staples	31,504.0	0.2%	(0.5%)	29.2%
Consumer Discretionary	37,632.9	0.4%	808.2%	808.7%
Telecommunication	33,951.5	0.1%	(0.8%)	44.3%
Utilities	144,836.6	0.1%	3.3%	8.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.38	15.0%
Watania International Holding	0.71	2.3%
Al Firdous Holdings Pjsc	0.31	2.3%
Al Salam Bank Sudan	0.51	2.2%
Agility	3.09	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Al Mazaya Holding Company	0.97	(9.9%)
National International Holding	4.20	(4.3%)
Commercial Bank Of Dubai	6.97	(2.7%)
TAALEEM	3.91	(2.5%)
Ektitab Holding Company	0.18	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.22	48,527
Drake & Scull International	0.35	35,576
Takaful Emarat Insurance	1.38	30,579
Deyaar Development Pjsc	0.95	10,236
Ithmaar Holding	0.19	9,907

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	5,083.68	3.32	0.1%	4.9%	25.2%
Market Cap (AED Mn)	885,971	1,808	0.2%	11.3%	29.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	193.6	29.2	17.7%	196.0	203.2
Value Traded (AED Mn)	243.6	(38.6)	(13.7%)	408.2	393.4
No. of Trades	6,045	(2,248)	(27.1%)	9,949	7,613

Market Breadth	▲ 23	▼ 16	= 36
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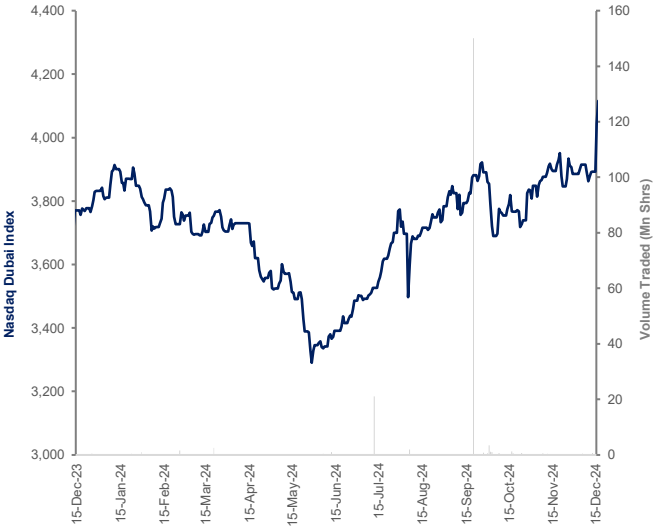
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.75	0.00%	58.33
Takaful Emarat Insurance	1.38	15.00%	39.82
TAALEEM	3.91	(2.49%)	13.61
Emaar Development	12.75	0.00%	12.83
Drake & Scull International	0.35	(1.40%)	12.56

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

December 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	51,165.3	(0.0%)	(3.7%)	32.9%
DEPA Limited (AED)	145.3	0.0%	0.0%	50.0%
Emirates REIT (CEIC) Limited	155.7	(4.0%)	(4.0%)	133.7%
ENBD REIT (CEIC) Limited	88.0	0.0%	3.5%	(5.1%)
Hikma Pharmaceuticals GDR	5,461.7	0.0%	0.7%	9.6%
Nasdaq, Inc.	44,658.7	0.0%	(4.2%)	35.7%
Orascom Construction Limited	656.0	0.8%	(9.8%)	83.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.95	0.85%

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.48	(4.0%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.48	60.0
Enbd Reit (Ceic) Limited	0.35	20.0
Orascom Construction Limited	5.95	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	4,183.91	20.31	0.5%	7.7%	9.2%
Market Cap (USD Mn)	51,165	(1.0)	(0.0%)	(3.7%)	32.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.08027	(0.49)	(86%)	1.005	0.18
Value Traded (USD Mn)	0.03807	(0.20)	(84%)	0.3	0.19
No. of Trades	13	(18.00)	(58%)	8	10

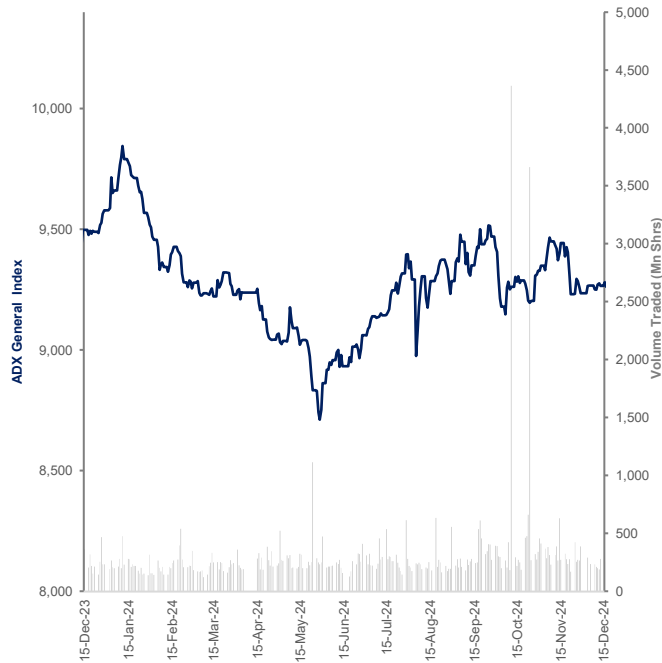
Market Breadth	▲ 1	▼ 1	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.48	(4.00%)	0.03
Enbd Reit (Ceic) Limited	0.35	0.00%	0.01
Orascom Construction Limited	5.95	0.85%	0.00

Abu Dhabi Securities Exchange Daily Report

December 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,885,674.7	(0.2%)	1.9%	(0.8%)
Financials	1,380,879.7	(0.5%)	2.4%	2.2%
Telecommunication	178,680.3	0.8%	(1.8%)	(14.8%)
Consumer Discretionary	69,035.2	0.4%	(0.3%)	2.9%
Industrial	243,660.3	(0.1%)	(0.9%)	(0.8%)
Real Estate	63,546.2	0.3%	(0.6%)	37.8%
Basic Materials	93,077.8	(0.3%)	(2.1%)	(5.9%)
Energy	415,936.7	0.1%	(0.1%)	19.0%
Utilities	354,167.9	(0.6%)	8.2%	(10.0%)
Consumer Staples	37,885.1	(0.3%)	16.0%	111.2%
Health Care	48,805.4	0.5%	(2.7%)	(40.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank International	0.90	13.8%
Sharjah Cement & Industrial Development Co.	0.64	6.3%
Abu Dhabi Shipbuilding Co.	5.39	4.7%
Ras Al-Khaimah Co. For White Cement	1.19	4.4%
ARAM Group	1.91	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Hayah Insurance Co	1.10	(4.3%)
United Arab Bank Pjsc	1.35	(3.6%)
Gulf Pharmaceutical Industries	1.32	(2.2%)
AGTHIA Group	6.58	(1.1%)
International Holdings Company PJSC	408.00	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Phoenix Group	1.23	17,488
Multiply Group	2.00	15,204
Eshraq Investments P.J.S.C	0.31	15,161
Dana Gas Co.	0.70	9,049
Lulu Retail Holdings	1.89	9,025

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,414.96	(20.25)	(0.2%)	2.0%	(1.7%)
Market Cap (AED Mn)	2,885,675	(6,877)	(0.2%)	1.9%	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	144.1	(45.5)	(24.0%)	298.7	197.8
Value Traded (AED Mn)	633.4	(84.3)	(11.7%)	1,192.1	1,137.6
No. of Trades	8,381	(4,480)	(34.8%)	16,220	11,918

Market Breadth

▲ 28

▼ 23

= 37

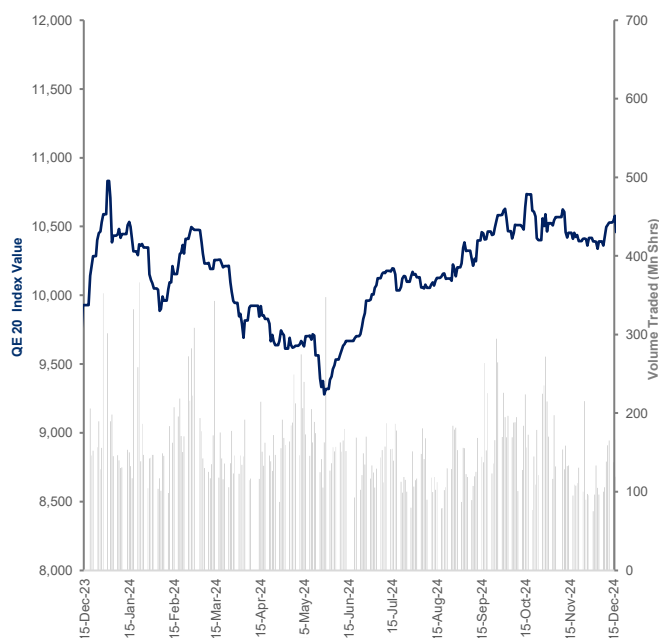
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	408.00	(0.97%)	187.16
Alpha Dhabi Holding PJSC	11.42	(0.87%)	67.90
National Bank Of Ras Al Khaimah	6.04	(0.17%)	42.28
National Marine Dredging Co.	24.54	(0.49%)	34.94
Multiply Group	2.00	0.50%	30.33

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

December 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	618,043.1	(0.7%)	0.1%	(1.1%)
Banking & Finance Sector	302,990.3	(0.6%)	1.0%	(2.0%)
Goods & Consumer Services	30,226.9	(0.5%)	0.9%	(4.3%)
Industrial Sector	147,192.7	(0.4%)	0.3%	(5.4%)
Insurance Sector	11,231.7	(0.5%)	2.0%	(13.8%)
Real Estate	45,244.2	(1.3%)	(2.5%)	17.5%
Telecom	44,580.0	(0.5%)	(2.4%)	0.0%
Transport	36,577.4	(1.5%)	(2.2%)	13.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar National Cement Co QSC	3.87	1.2%
Industries Qatar QSC	13.01	0.1%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,465.73	(65.91)	(0.6%)	0.5%	(3.4%)
Market Cap (QAR Mn)	618,043	(4,080)	(0.7%)	0.1%	(1.1%)

Worst Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	2.42	(3.8%)
Medicare Group	4.40	(3.2%)
QLMI Life and Medical Insurance	2.07	(2.6%)
National Leasing	0.80	(2.1%)
Mannai Corp QSC	3.66	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	108.7	(4.6)	(4.1%)	153.4	176.0
Value Traded (QAR Mn)	263.7	(74.6)	(22.0%)	428.3	489.5
No. of Trades	6,842	(2,505)	(26.8%)	14,250	16,352

Market Breadth	▲ 2 ▼ 45 = 6
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.23	11,387
Baladna	1.33	10,403
Ezdan Holding Group QSC	1.13	9,562
Qatar Gas Transport Co Ltd	4.04	7,971
Mazaya Qatar Real Estate Devel	0.59	6,644

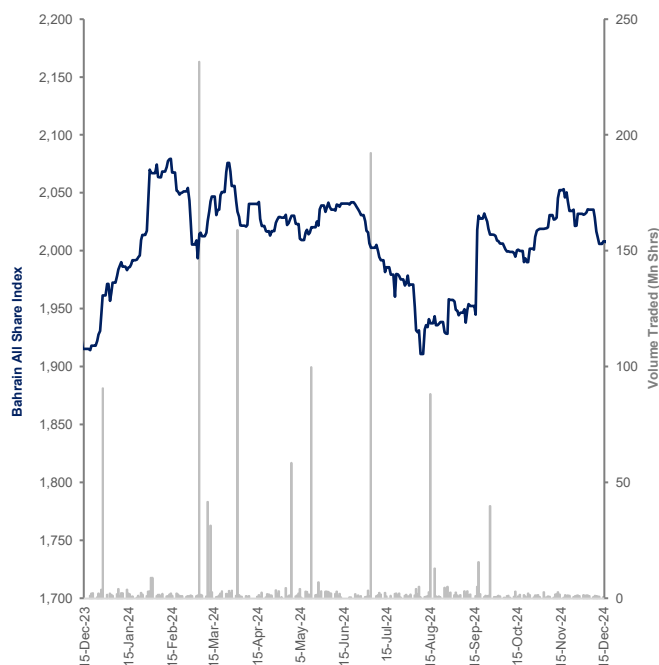
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Gas Transport Co Ltd	4.04	(1.46%)	32.21
Industries Qatar QSC	13.01	0.08%	18.69
Gulf International Services QS	3.30	(1.05%)	17.31
Qatar Aluminum Manufacturing C	1.23	(1.20%)	14.08
Masraf Al Rayan QSC	2.49	(0.52%)	13.91

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

December 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,477.6	(0.1%)	0.1%	6.7%
Materials	1,867.3	0.0%	(5.1%)	14.8%
Industrial	131.2	0.0%	(0.1%)	2.7%
Consumer Discretionary	207.4	0.0%	(1.9%)	(17.0%)
Consumer Staples	125.5	0.0%	1.1%	(14.7%)
Financials	31,206.5	(0.1%)	0.4%	7.0%
Communication Services	876.0	0.0%	(1.5%)	(1.8%)
Real Estate	63.7	0.0%	1.5%	(22.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.49	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.20	(1.5%)
GFH FINANCIAL GROUP BSC	0.32	(0.6%)
Arab Banking Corp BSC	0.34	(0.3%)
Kuwait Finance House - Bahrain	2.38	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
BBK BSC	0.48	281
Ithmaar Holding BSC	0.02	100
Al Salam Bank-Bahrain BSC	0.20	91
Arab Banking Corp BSC	0.34	50
National Bank of Bahrain BSC	0.49	39

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,985.27	(2.29)	(0.1%)	(2.3%)	0.7%
Market Cap (BHD Mn)	34,477.6	(41.4)	(0.1%)	0.1%	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	650	373	134.6%	5,469.8	2,737.0
Value Traded (BHD '000)	275	158	135.6%	1,642.3	974.5
No. of Trades	20	2	11.1%	43	50

Market Breadth	▲ 1	▼ 4	■ 38
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BBK BSC	0.48	0.00%	0.14
Kuwait Finance House - Bahrain	2.38	(0.21%)	0.07
National Bank of Bahrain BSC	0.00	0.00%	0.02
Al Salam Bank-Bahrain BSC	0.20	(1.46%)	0.02
Bahrain Telecommunications Co	0.49	0.00%	0.02

Muscat Stock Exchange Daily Report

December 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,942.1	0.2%	0.7%	34.4%
Financial	5,108.2	0.0%	(1.4%)	3.7%
Industrial	4,411.0	0.4%	4.2%	203.2%
Services	2422.9	(0.1%)	(1.1%)	(3.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Finance Co.	0.14	8.0%
Majan Glass Co.	0.02	7.1%
Sembcorp Salalah	0.098	4.3%
Galfar Engineering & Contracting Co.	0.08	3.8%
Dhofar International Dev. & Inv. Holding Co.	0.23	3.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Arabia Falcon Insurance	0.11	(9.6%)
Al Anwar Holding	0.06	(1.5%)
Al Anwar Ceramic Tiles Co.	0.09	(1.1%)
Oman Telecommunications Co.	0.93	(0.9%)
Barka Desalination	0.12	(0.8%)

Most Active Stocks By Volume	Price (OMR)	Volume (^{'000} Shrs)
OQ BASE INDUSTRIES (SFZ)	0.11	92,460
OQ Exploration & Production SA	0.33	1,482
OQ Gas Networks	0.13	1,144
Global Financial Inv. Co.	0.08	853
Al Suwadi Power Co.	0.06	411

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,479.95	(5.59)	(0.1%)	(1.8%)	(0.8%)
Market Cap (OMR Mn)	11,942.1	18.17	0.2%	0.7%	34.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume (^{'000} Shares)	97,713.2	85,770.0	718.1%	23,226.5	15,742.7
Value Traded (OMR ^{'000})	11,288.3	9,153.5	428.8%	2,708.4	2,418.3

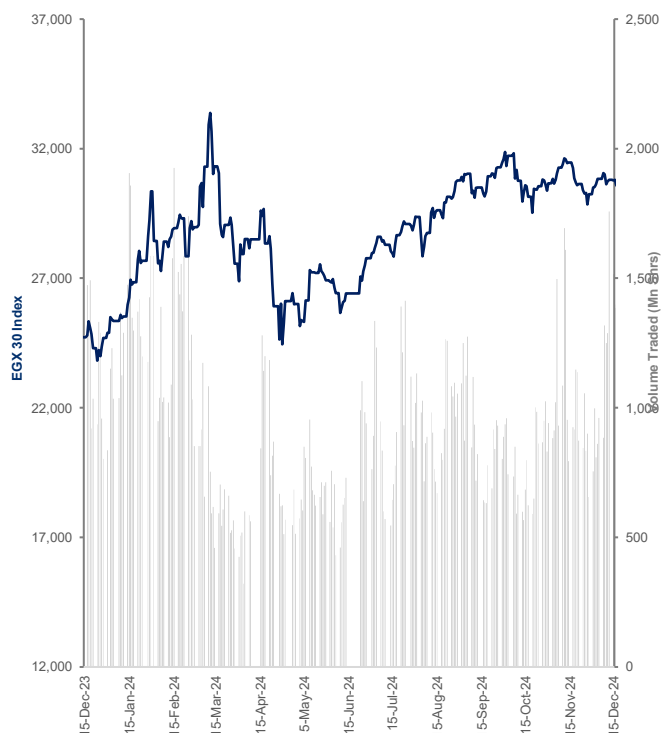
Market Breadth	▲ 10	▼ 9	= 99
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.11	2.73%	10.33
OQ Exploration & Production SA	0.33	0.31%	0.48
OQ Gas Networks	0.13	0.00%	0.15
Global Financial Inv. Co.	0.08	0.00%	0.07
Abraj Energy Services	0.28	0.00%	0.06

The Egyptian Exchange Daily Report

December 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,118,707.0	(0.7%)	(2.1%)	25.1%
Banks	418,651.9	(4.9%)	(5.5%)	12.4%
Basic Resources	296,048.3	0.8%	(1.9%)	5.5%
Industrial Goods	190,294.0	0.9%	(8.4%)	158.5%
Health Care & Pharmaceuticals	49,640.0	(0.4%)	0.4%	7.4%
Real Estate	312,961.9	0.2%	(0.9%)	31.5%
Travel and Leisure	72,778.1	0.4%	(3.6%)	41.5%
Food, Beverages & Tobacco	185,402.6	(0.1%)	1.5%	35.9%
Energy and Support Services	20,092.2	0.9%	2.4%	26.7%
Trade and Distributors	18,013.7	(0.7%)	11.2%	32.1%
Shipping and Transport	74,882.6	3.9%	6.6%	(10.3%)
Education Services	24,632.2	(0.0%)	1.7%	28.7%
Contracting and Construction Eng	40,486.1	0.1%	(5.4%)	54.7%
Textiles and Durables	29,072.7	0.0%	1.8%	58.4%
Building Materials	23,065.5	(0.4%)	1.2%	45.9%
Media & Communication Services	148,598.5	(0.8%)	(2.5%)	13.8%
Paper and Packaging	2,461.2	1.4%	5.1%	15.7%
Non-bank Financial Services	211,625.5	0.0%	0.7%	24.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
EL Ezz Aldekhela Steel - Alexandria	1250.01	34.1%
Mena Touristic & Real Estate Investment	3.95	10.3%
South Cairo & Giza Mills & Bakeries	59.10	9.0%
El Nasr Clothes & Textiles (Kabo)	3.82	8.2%
Arabia Investments Holding	0.55	8.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Paint & Chemicals Industries (Pachin)	40.00	(16.7%)
National Housing for Professional Syndicates	55.21	(15.7%)
Rubex International for Plastic and Acrylic Manufacturing	9.41	(7.4%)
Minapharm Pharmaceuticals	180.52	(5.6%)
National Bank Of Kuwait - Egypt	21.03	(4.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arabia Investments Holding	0.55	151,656
Orascom Financial Holding	0.41	131,933
Egyptians For Investment & Urban Development	0.24	118,320
Al Khair River For Development Agricultural Investment&Envir	0.58	103,742
Belton Financial Holding	2.71	61,032

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,005.00	31.8	0.1%	(0.8%)	20.5%
Market Cap (EGP Mn)	2,118,707.0	(15,212.2)	(0.7%)	(2.1%)	25.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,038.6	95.5	10.1%	937.1	746.1
Value Traded (EGP Mn)	1,832.2	(425.4)	(18.8%)	4,034.6	2,437.6
No. of Trades	64,762	(9,329)	(12.6%)	112,100	80,023

Market Breadth	▲ 83	▼ 76	= 62
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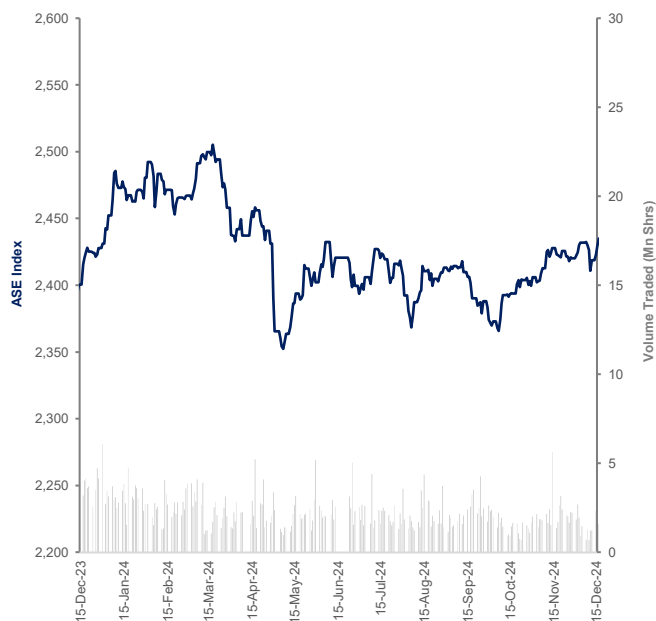
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	2.71	0.74%	167.29
Dice Sport & Casual Wear	2.36	0.43%	90.46
Arabia Investments Holding	0.55	8.06%	82.25
T M G Holding	56.75	0.44%	76.23
Raya Holding For Financial Investments	2.89	(1.03%)	69.79

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

December 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,121.6	0.0%	1.9%	2.4%
Banks	7,481.9	0.1%	0.6%	(5.1%)
Insurance	276.0	(0.2%)	(0.8%)	5.0%
Diversified Financial Services	271.9	0.0%	(1.2%)	(4.1%)
Real Estate	301.5	(0.1%)	(3.5%)	(5.6%)
Health Care Services	51.7	0.0%	4.4%	(12.8%)
Educational Services	275.9	0.0%	1.1%	(0.1%)
Hotels and Tourism	249.3	0.0%	1.8%	(11.3%)
Transportation	88.4	0.0%	(0.5%)	(11.7%)
Technology and Communication	543.5	0.0%	(1.1%)	11.4%
Utilities and Energy	939.4	0.0%	0.8%	(4.0%)
Commercial Services	239.9	0.0%	(4.2%)	(16.2%)
Pharmaceutical and Medical Industries	66.4	0.0%	(0.2%)	(0.2%)
Chemical Industries	59.7	0.0%	(3.6%)	15.9%
Food and Beverages	221.7	0.0%	5.4%	(6.8%)
Tobacco and Cigarettes	2.0	0.0%	(23.5%)	(83.7%)
Mining and Extraction Industries	5,893.2	0.0%	5.1%	17.8%
Engineering and Construction	108.5	0.0%	(2.4%)	22.0%
Electrical Industries	20.7	0.0%	(1.7%)	47.5%
Textiles Leathers and Clothings	30.3	0.0%	0.0%	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
THE REAL ESTATE & INVESTMENT PORTFOLIO CO.	0.64	4.9%
NATIONAL PORTFOLIO SECURITIES	0.65	4.8%
JORDAN COMMERCIAL BANK	1.05	4.0%
ARABIA INSURANCE COMPANY - JORDAN	0.80	3.9%
IHDATHIAT CO-ORDINATES	0.31	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.09	(4.4%)
IBN ALHAYTHAM HOSPITAL COMPANY	0.71	(4.1%)
REAL ESTATE DEVELOPMENT	0.48	(4.0%)
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	0.87	(3.3%)
MEDITERRANEAN TOURISM INVESTMENT	1.90	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.63	147
ARAB BANK	4.33	136
JORDAN ISLAMIC BANK	4.00	91
JORDAN AHLI BANK	1.01	79
DAR AL AMAN FOR ISLAMIC FINANCE	0.26	75

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,451.86	(1.88)	(0.1%)	1.3%	0.8%
Market Cap (JD Mn)	17,121.56	7.09	0.0%	1.9%	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (^{'000} Shares)	2,310.5	(572.5)	(19.9%)	2,245.5	3,640.3
Value Traded (JD ^{'000})	3,848.5	(1,964.8)	(33.8%)	2,725.9	4,329.4
No. of Trades	1,663	(568)	(25.5%)	1,386	2,199

Market Breadth	▲ 19	▼ 32	▬ 110
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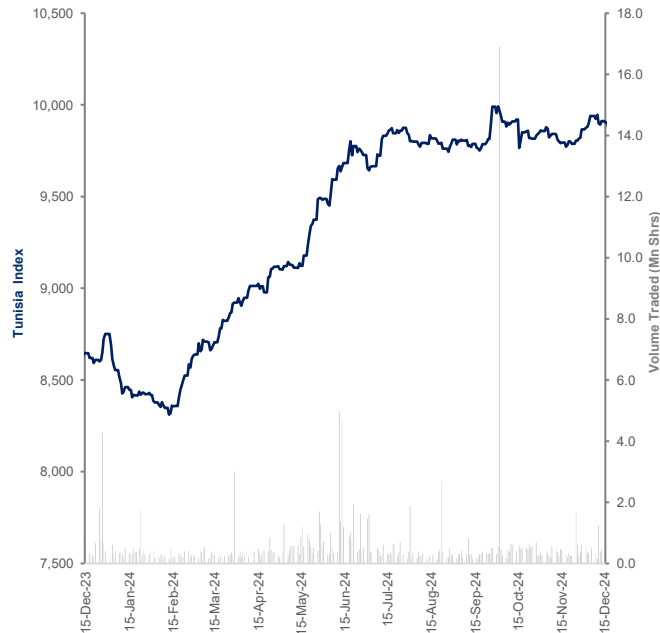
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	4.33	0.00%	0.59
JORDAN ISLAMIC BANK	4.00	0.00%	0.37
TUHAMA FOR FINANCIAL INVESTMENTS	2.14	0.47%	0.15
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.63	1.61%	0.09
MEDITERRANEAN TOURISM INVESTMENT	1.90	(3.06%)	0.08

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,799.6	0.0%	(0.0%)	0.4%
Banking	10,090.2	0.4%	0.4%	(7.1%)
Insurance	959.6	0.1%	(0.3%)	(1.3%)
Leasing	918.5	1.0%	0.1%	17.5%
Financial Services	1,677.0	0.0%	2.0%	13.5%
Industrial	2,042.1	(0.1%)	(0.6%)	17.5%
Chemical Industry	416.6	(0.3%)	0.3%	9.7%
Food & Beverage	4,042.6	(0.6%)	(1.0%)	6.3%
Retailing	1,156.4	0.1%	0.5%	(1.5%)
Others	1,496.7	(0.9%)	(1.5%)	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	3.70	3.9%
Societe de Placements et de De	11.90	3.9%
Wifack International Bank	9.00	3.4%
Industries Chimiques du Fluor	98.10	2.5%
Banque Nationale Agricole	8.16	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	96.10	(3.9%)
Telnet Holding	6.10	(3.5%)
One Tech Holding	9.19	(1.2%)
Unité de Fabrication de Medica	6.97	(1.0%)
Societe de Transport Hydrocarb	15.00	(1.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Tunisie Profiles Aluminium SA	6.33	446
Societe Magasin General	7.32	405
Societe Tunisienne de Verrerie	12.65	169
Banque Nationale Agricole	8.16	29
Universal Auto Distributors Ho	0.52	16

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,897.51	13.00	0.1%	0.3%	13.1%
Market Cap (DT Mln)	22,800	7.36	0.0%	(0.0%)	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,205.9	889.5	281.1%	587.4	563.9
Value Traded ('000 DT)	10,756.4	6,461.3	150.4%	5,578.6	5,629.3
No. of Trades	1,093	203	22.8%	1,145	996

Market Breadth	▲ 13	▼ 13	= 38
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Magasin General	7.32	0.00%	3.26
Tunisie Profiles Aluminium SA	6.33	0.32%	3.07
Societe Tunisienne de Verrerie	12.65	0.00%	2.32
Industries Chimiques du Fluor	98.10	2.53%	0.27
Banque Internationale Arabe de	93.89	0.60%	0.27

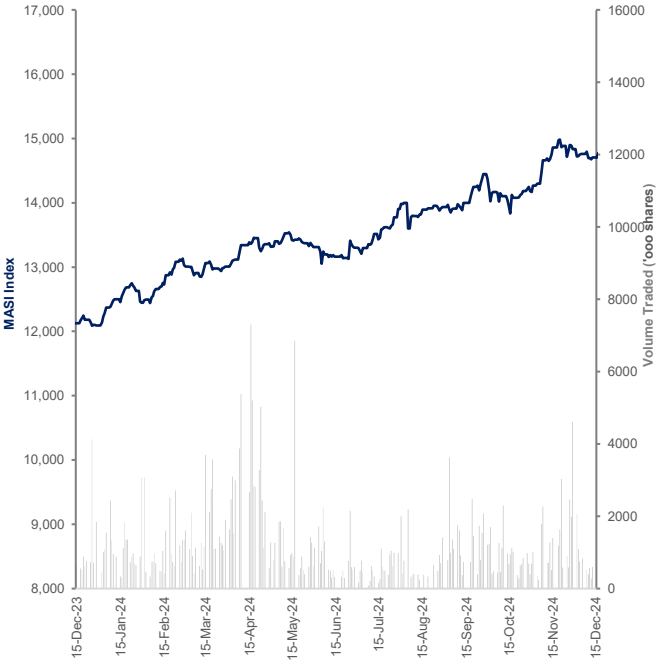
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	615,077.5	(0.1%)	(1.7%)	12.7%
Banking	252,567.0	0.0%	(2.4%)	15.0%
Beverages	9,088.2	0.0%	0.7%	0.3%
Chemicals	2,472.4	0.4%	6.4%	17.0%
Construction & Building Material	76,089.9	(0.2%)	(4.0%)	6.0%
Distributors	16,300.6	(1.5%)	(0.3%)	(2.5%)
Electricity	32,056.8	(0.7%)	3.3%	23.5%
Food Producers & Processors	25,281.7	0.4%	(3.8%)	(2.3%)
Holding Companies	4,669.1	0.0%	0.6%	50.1%
Insurance	31,257.8	0.3%	1.5%	15.8%
Investment & other Finance	3,751.2	0.8%	6.9%	14.6%
Leisures & Hotel	3,235.7	1.3%	5.6%	9.1%
Materials, Software & Computer	5,378.5	0.5%	1.5%	(7.8%)
Mining	40,131.9	(0.5%)	(0.4%)	85.8%
Oil & Gas	13,131.3	0.5%	(0.1%)	(4.5%)
Real Estate	24,182.1	0.1%	(4.9%)	190.7%
Telecommunications	74,459.4	(0.4%)	(1.4%)	(15.3%)
Transport	919.5	0.0%	15.0%	31.6%
Forestry & Paper	104.4	(0.0%)	8.6%	6.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	249.95	5.89%
Fenie Brossette	109.50	3.30%
Credit Immobilier et Hotelier	399.90	2.54%
Lesieur Cristal	279.95	1.80%
Salafin	549.00	1.67%

Worst Return Performers	Price (MAD)	Daily % Chg
Credit du Maroc SA	934.00	(2.71%)
Auto Hall	64.35	(2.47%)
Disway	630.00	(1.56%)
Label Vie	4080.00	(1.45%)
Societe Metallurgique D'imiter	2035.00	(1.17%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 00 Shrs)
Maroc Telecom	84.70	520.4
Banque Centrale Populaire	280.00	339.2
Douja Promotion Groupe Addoha	36.00	178.8
Attijariwafa Bank	569.50	25.7
Credit Immobilier et Hotelier	399.90	16.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,611.23	(23.35)	(0.2%)	(1.5%)	20.8%
Market Cap (MAD Mn)	615,077	(629)	(0.1%)	(1.7%)	12.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰ 00 Shares)	1,119.1	(181.3)	(13.9%)	1,227.4	857.7
Value Traded (MAD Mn)	179.03	(45.42)	(20.2%)	158.0	97.9

Market Breadth	▲ 13	▼ 13	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	280.00	0.00%	93.64
Maroc Telecom	84.70	(0.35%)	39.38
Attijariwafa Bank	569.50	(0.09%)	14.62
Credit Immobilier et Hotelier	399.90	2.54%	6.31
LafargeHolcim Maroc SA	1910.00	0.00%	5.21

Source: Bloomberg, Kamco Research

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