

# MENA Markets Daily Report

August 28, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	8,705.91	(0.4%)	14.0%	26.2%
		Kuwait	Main 50 Index	▼	6,128.67	(0.0%)	0.3%	31.7%
		Kuwait	Main Market Index	▼	5,863.16	0.2%	(0.4%)	29.3%
		Kuwait	All Share Index	▲	7,785.95	(0.3%)	10.5%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	12,591.74	1.2%	11.6%	29.8%
		UAE - Dubai	DFM General Index	▲	3,462.89	0.0%	8.4%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,308.22	0.6%	0.5%	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	10,078.87	0.6%	18.7%	68.2%
		Qatar	QE 20 Index	▲	13,746.39	0.7%	18.2%	11.4%
		Bahrain	Bahrain All Share	=	1,900.76	0.0%	5.8%	20.6%
		Oman	MSM 30 Index	▼	4,537.71	(0.3%)	9.9%	12.9%
		Egypt	EGX 30	▲	10,287.27	1.8%	(13.9%)	10.2%
		Jordan	ASE Index	▲	2,563.17	0.0%	21.0%	27.8%
		Tunisia	Tunisia Index	▲	7,971.79	0.3%	13.1%	2.3%
		Morocco	MASI	▼	12,177.18	(0.2%)	(8.8%)	18.3%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,236.22	(0.3%)	(11.1%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,183.12	0.0%	(25.9%)	15.0%
		India	SENSEX	▲	58,833.87	0.1%	1.0%	22.0%
		Brazil	BOVESPA Stock Index	▼	112,298.86	(1.1%)	7.1%	(11.9%)
		Mexico	BOLSA Index	▼	47,272.11	(1.0%)	(11.3%)	20.9%
		Emerging Markets	MSCI EM Index	▲	1,006.50	0.3%	(18.3%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,694.62	(2.7%)	(16.6%)	20.1%
		Asia	MSCI Asia Pacific	▲	525.22	0.4%	(16.6%)	(4.9%)
		Europe	DJ Stoxx 600	▼	426.09	(1.7%)	(12.7%)	22.2%
		Europe	FTSEurofirst 300	▼	1,682.38	(1.7%)	(11.0%)	23.0%
		U.S.A	S&P 500	▼	4,057.66	(3.4%)	(14.9%)	26.9%
		U.S.A	DJIA	▼	32,283.40	(3.0%)	(11.2%)	18.7%
		U.S.A	NASDAQ Composite	▼	12,141.71	(3.9%)	(22.4%)	21.4%
		UK	FTSE 100	▼	7,427.31	(0.7%)	0.6%	14.3%
		Germany	DAX	▼	12,971.47	(2.3%)	(18.3%)	15.8%
		Japan	NIKKEI 225	▲	28,641.38	0.6%	(0.5%)	4.9%
		Hong Kong	HANG SENG INDEX	▲	20,170.04	1.0%	(13.8%)	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	108.80	0.31%	13.73%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.17	(0.74%)	(13.21%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.00	(0.09%)	(12.35%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.01%	(1.70%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▲	100.99	1.7%	29.8%	50.2%
		Oil	NYMEX	▲	93.06	0.6%	23.7%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	9.30	(0.8%)	155.0%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,738.14	(1.2%)	(5.0%)	(3.6%)
		Silver	Silver Spot \$/Oz	▼	18.90	(1.8%)	(18.9%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	20,650.41	(4.6%)	(55.4%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research  
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395

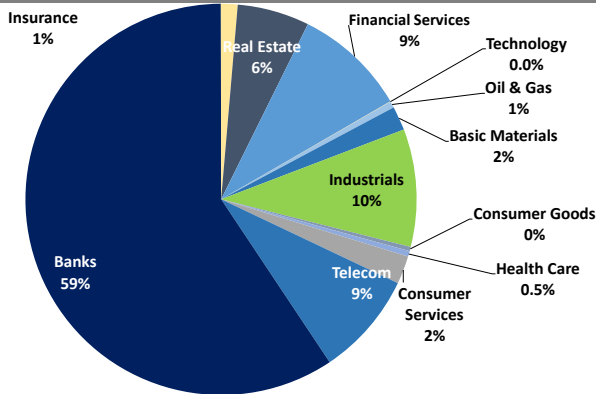
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

August 28, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,696.2	17.5	12.7%
2- Kuwait Finance House	7,631.2	27.3	14.5%
3- Ahli United Bank - Bahrain	3,400.1	17.1	15.0%
4- Boubyan Bank	3,214.9	53.5	7.7%
5- Zain	2,682.8	13.6	16.6%
6- Agility (PWC Logistics)	2,314.9	2.4	64.6%
7- Gulf Bank	1,145.8	20.5	8.3%
8- Commercial Bank of Kuwait	986.1	12.4	9.5%
9- Mabane Co.	966.4	16.5	10.8%
10- Burgan Bank	815.4	16.8	6.6%
<b>Total</b>	<b>30,854</b>	<b>13.01</b>	<b>18.3%</b>

\*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.090	0.011	14.4%
Kuwait & M.E. Financial Inv. Co.	0.140	0.010	7.7%
Gulf Franchising Co.	0.090	0.006	7.0%
Ektitab Holding Co.	0.012	0.001	6.9%
IFA Hotels & Resorts Co.	0.046	0.003	6.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.085	(0.004)	(3.9%)
Sokouk Holding Co.	0.027	(0.001)	(3.6%)
UniCap Investment and Finance	0.057	(0.001)	(2.4%)
Kuwait Remal Real Estate Co.	0.013	(0.000)	(2.2%)
Kuwait Co. For Process Plant Const. & Cont	0.308	(0.007)	(2.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
IFA Hotels & Resorts Co.	0.046	6.5%	30,815,018
National Co. for Consumer Industries	0.140	1.4%	28,964,296
Kuwait Finance House	0.904	(1.7%)	19,319,998
Gulf Petroleum Investment	0.020	3.7%	14,568,340
GFH Financial Group	0.094	0.0%	12,008,757

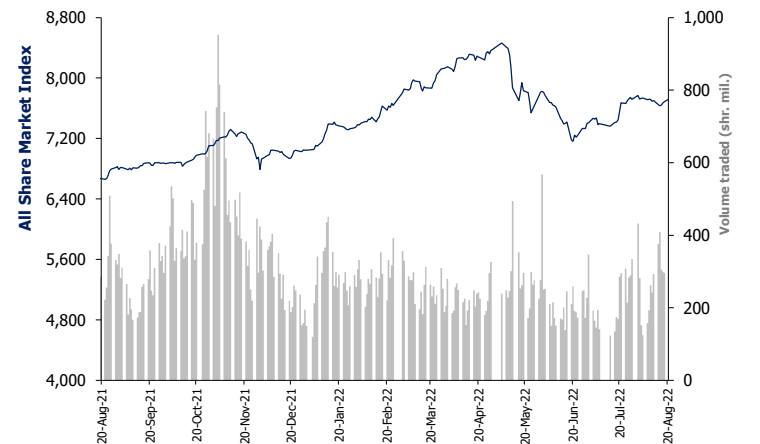
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>45,608.3</b>	<b>▼</b>	<b>(0.3%)</b>	<b>0.9%</b>	<b>8.7%</b>
Oil & Gas	246.3	▲	0.1%	3.7%	(16.7%)
Basic Materials	901.5	▲	0.2%	0.4%	(1.4%)
Industrials	4,407.7	▼	(0.2%)	(1.4%)	8.0%
Consumer Staples	160.1	▼	(0.5%)	(3.2%)	(30.4%)
Health Care	216.7	▲	1.4%	(5.4%)	(45.2%)
Consumer Discretionary	1,046.0	▼	(0.3%)	1.9%	56.4%
Telecommunications	3,906.7	▼	(0.1%)	2.4%	17.0%
Banks	26,928.3	▼	(0.5%)	1.2%	11.6%
Insurance	635.2	▲	0.8%	3.8%	2.6%
Real Estate	2,693.9	▲	0.3%	1.0%	(7.1%)
Financial Services	4,239.8	▲	0.2%	(0.4%)	2.5%
Technology	8.4	▼	(0.6%)	(13.9%)	(10.2%)
Utilities	217.8	=	0.0%	(1.0%)	(13.2%)

Market Breadth	 58	 46	 53		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,705.91	(35.2)	(0.4%)	1.2%	14.0%
Main 50 Index	6,128.67	(1.2)	(0.0%)	(1.0%)	0.3%
Main Market Index	5,863.16	10.2	0.2%	(0.2%)	(0.4%)
All Share Market Index	7,785.95	(21.9)	(0.3%)	0.9%	10.5%
Market Cap (KWD Mn)	45,608.33	(120.1)	(0.3%)	0.9%	8.7%

## Index Performance relative to Volume



## Market Trading Data and Volatility

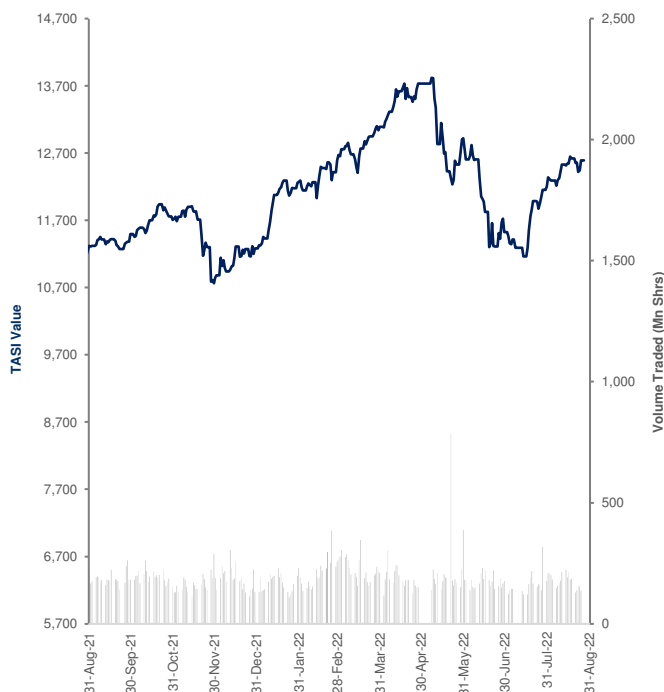
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	206.1	(92.1)	(30.9%)	252.3	332.8
Value Traded (KWD Mn)	47.7	(37.8)	(44.2%)	68.0	53.1
No. of Trades	10,846	(4,581)	(29.7%)	12,802	12,063

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.904	(1.7%)	17,635,423
National Co. for Consumer Industries	0.140	1.4%	4,098,608
Gulf Bank	0.358	0.6%	2,575,409
Agility (PWC Logistics)	0.865	(0.2%)	2,080,454
National Bank of Kuwait	1.070	0.3%	2,073,253

### Saudi Tadawul Daily Report

August 28, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	8,708,365.2	0.5%	(1.0%)	21.0%
Materials	803,650.0	2.5%	9.8%	3.9%
Capital Goods	19,152.2	1.3%	7.2%	(10.1%)
Commercial & Professional Svc	7,669.4	2.6%	4.1%	(0.5%)
Transportation	17,510.6	1.2%	4.0%	(1.0%)
Consumer Durables & Apparel	4,687.7	1.7%	8.9%	(23.3%)
Consumer Services	29,178.1	1.4%	8.5%	(5.8%)
Media	23,507.0	5.2%	12.4%	9.8%
Retailing	36,479.6	0.6%	7.0%	(10.5%)
Food & Staples Retailing	52,681.5	(0.9%)	11.7%	206.4%
Food & Beverages	99,344.9	0.4%	2.1%	2.8%
Health Care Equipment & Svc	125,507.9	0.2%	(0.6%)	33.5%
Pharma, Biotech & Life Science	3,456.0	5.1%	1.2%	(26.8%)
Banks	1,167,542.6	1.1%	2.5%	17.2%
Diversified Financials	70,153.1	1.2%	0.7%	14.9%
Insurance	50,391.1	0.7%	6.6%	(4.8%)
Telecommunication Services	250,475.5	0.9%	3.8%	(3.8%)
Utilities	241,885.5	0.4%	3.8%	46.2%
REITs	17,810.1	0.4%	5.2%	(1.6%)
Real Estate Mgmt & Dev't	99,110.8	1.0%	1.2%	3.2%
Software & Services	62,313.0	(0.2%)	12.5%	120.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Gas & Industrializati	52.60	9.9%
Saudi Printing & Packaging Co	21.36	9.3%
Baazeem Trading Co	82.50	7.0%
Saudi Research & Marketing Gro	218.60	6.6%
Saudi Pharmaceutical Industrie	28.80	5.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Red Sea International Co	35.60	(9.3%)
Raydan Food Co	13.30	(4.3%)
Salama Cooperative Insurance C	23.62	(2.1%)
Equipment House	69.20	(2.0%)
Saudia Dairy & Foodstuff Co.	195.40	(1.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	13.94	19,326
Rabigh Refining & Petrochemica	18.06	5,587
Saudi Arabian Mining Co	73.70	5,194
Al Rajhi Bank	92.00	4,401
Alinma Bank	38.30	4,121

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,591.74	147.97	1.2%	3.2%	11.6%
Market Cap (SAR Mn)	11,890,872	85,047	0.7%	0.5%	18.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	135.3	(18.6)	(12.1%)	192.8	315.3
Value Traded (SAR Mn)	5,689.7	(89.9)	(1.6%)	7,928.8	10,062.4
No. of Trades	318,635	(28,479)	(8.2%)	375,690	396,794

Market Breadth	▲ 166	▼ 34	= 24
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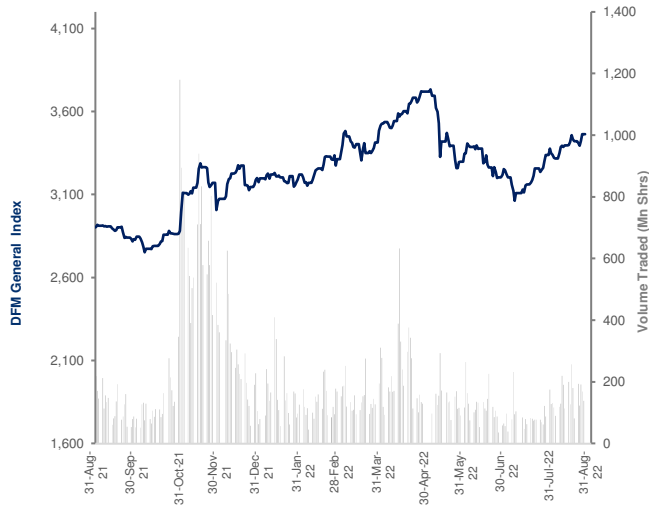
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Fertilizer Co	170.80	3.6%	551.03
Al Rajhi Bank	92.00	1.5%	402.51
Saudi Arabian Mining Co	73.70	3.9%	380.56
Dar Al Arkan Real Estate Devel	13.94	4.7%	266.26
Saudi Basic Industries Corp	103.80	2.0%	171.42

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

August 28, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	569,855.7	0.1%	1.2%	7.3%
Banking	212,476.6	0.6%	1.3%	4.1%
Consumer Staples	141,232.5	0.1%	2.3%	11.2%
Investment & Financial Services	28,225.0	0.2%	5.6%	(18.8%)
Insurance	6,016.0	(0.3%)	(3.6%)	3.2%
Industrial	7,142.8	0.0%	0.0%	27.5%
Real Estate	87,097.4	(1.0%)	(1.1%)	20.9%
Telecommunication	27,734.5	0.2%	(0.6%)	(8.1%)
Transportation	49,376.7	0.1%	0.9%	19.0%
Services	10,554.3	0.1%	1.4%	5.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	5.61	8.3%
Ektitab Holding Company	0.16	3.2%
Gulf Finance House	1.16	1.8%
Emirates Nbd	13.70	1.5%
Al Salam Bank - Bahrain	0.90	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Union Properties Pjsc	0.28	(3.2%)
Commercial Bank Of Dubai	4.71	(1.9%)
Dar Al Takaful	0.95	(1.9%)
Emaar Properties Pjsc	6.10	(1.8%)
Islamic Arab Insurance Com	0.55	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	6.10	25,345
DEWA	2.60	21,533
Gulf Finance House	1.16	16,690
Union Properties Pjsc	0.28	14,707
Deyaar Development Pjsc	0.56	11,227

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,462.89	0.24	0.0%	3.7%	8.4%
Market Cap (AED Mn)	569,856	656	0.1%	1.2%	7.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	137.8	(31.0)	(18.4%)	147.7	149.7
Value Traded (AED Mn)	367.4	(175.7)	(32.4%)	362.9	210.4
No. of Trades	5,215	(2,307)	(30.7%)	5,458	2,743

Market Breadth	▲ 13	▼ 13	= 40
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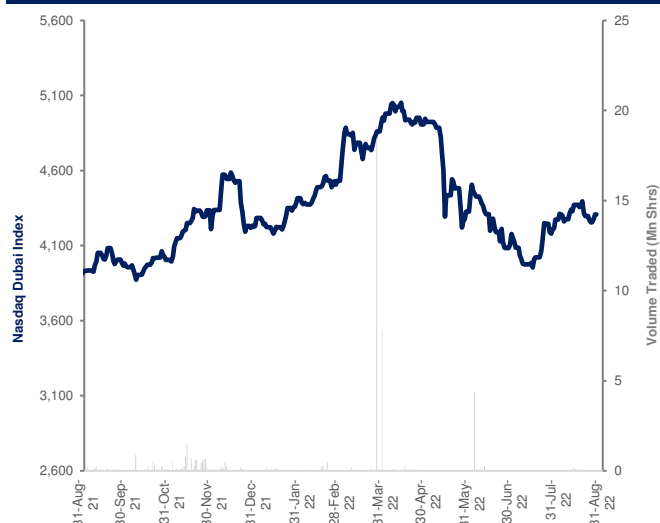
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.10	(1.77%)	155.91
DEWA	2.60	0.00%	56.23
Emirates Refreshments Co	5.61	8.30%	36.37
Emaar Development	4.87	0.21%	26.45
Gulf Finance House	1.16	1.75%	19.31

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

August 28, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	34,912.4	(0.0%)	3.3%	(17.5%)
DEPA Limited (AED)	47.1	0.0%	3.7%	55.6%
Emirates REIT (CEIC) Limited	88.1	(2.5%)	23.2%	3.0%
ENBD REIT (CEIC) Limited	107.5	0.0%	0.0%	(6.5%)
Hikma Pharmaceuticals GDR	3,651.9	0.0%	(20.1%)	(46.2%)
Nasdaq, Inc.	30,637.8	0.0%	7.8%	(10.8%)
Orascom Construction Limited	380.1	0.0%	(34.4%)	(34.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.28	(2.5%)

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.28	32

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,308.22	26.67	0.6%	0.8%	0.5%
Market Cap (USD Mn)	34,912	(2.2)	(0.0%)	3.3%	(17.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	0.03	0.0	111.9%	0.290	0.16
Value Traded (USD Mn)	0.009	0.0	111.4%	0.1	0.06
No. of Trades	4	(2)	(33.3%)	4	6

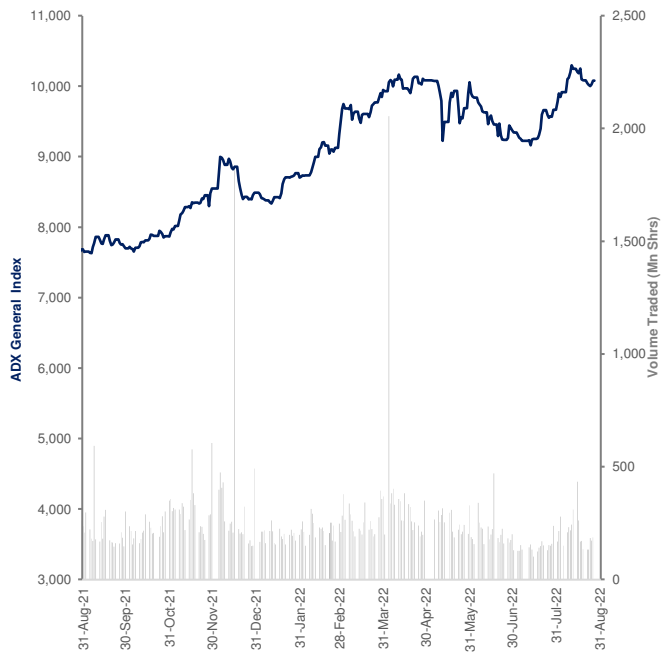
Market Breadth	▲ 0	▼ 1	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.28	(2.47%)	0.01

### Abu Dhabi Securities Exchange Daily Report

August 28, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,061,142.2	0.3%	4.9%	29.6%
Financials	1,018,527.0	0.4%	10.5%	59.5%
Telecommunication	258,686.1	1.0%	(4.6%)	(14.8%)
Consumer Discretionary	9,640.7	(0.1%)	(3.3%)	(5.6%)
Industrial	321,616.8	(0.7%)	(2.4%)	(0.8%)
Real Estate	42,907.2	(0.1%)	4.5%	25.8%
Basic Materials	137,728.2	(0.1%)	7.5%	371.3%
Energy	123,908.4	0.8%	5.2%	7.6%
Utilities	140,542.8	0.8%	1.6%	(5.3%)
Consumer Staples	4,603.8	(1.3%)	(4.4%)	(1.8%)
Health Care	2,981.1	1.6%	(2.5%)	(10.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Insurance Co. (Psc)	8.39	14.9%
Abu Dhabi Ship Building Co	3.97	5.3%
Ras Al Khaimah Cement Co Psc	5.14	4.0%
Gulf Cement Co	0.52	3.4%
Multiply Group	2.13	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Foodco Holding Pjsc	3.44	(9.9%)
Sharjah Cement Industrial Dev. Co.	0.61	(8.1%)
ADC Acquisition Corporation	11.98	(1.5%)
Alpha Dhabi Holding PJSC	24.18	(1.2%)
Ras Al Khaimah White Cement	1.96	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.13	55,831
GFH Financial Group	1.16	16,690
Rak Properties	0.79	13,432
First Abu Dhabi Bank Pjsc	20.20	12,278
ADNOC Distribution	4.69	11,825

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,078.87	57.13	0.6%	4.3%	18.7%
Market Cap (AED Mn)	2,061,142	5,897	0.3%	4.9%	29.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume (Mn Shares)	185.9	13.9	8.1%	236.4	183.9
Value Traded (AED Mn)	1,117.1	1.8	0.2%	1,482.0	1,149.1
No. of Trades	7,888	(781)	(9.0%)	8,741	3,502

Market Breadth	▲ 28	▼ 13	= 32
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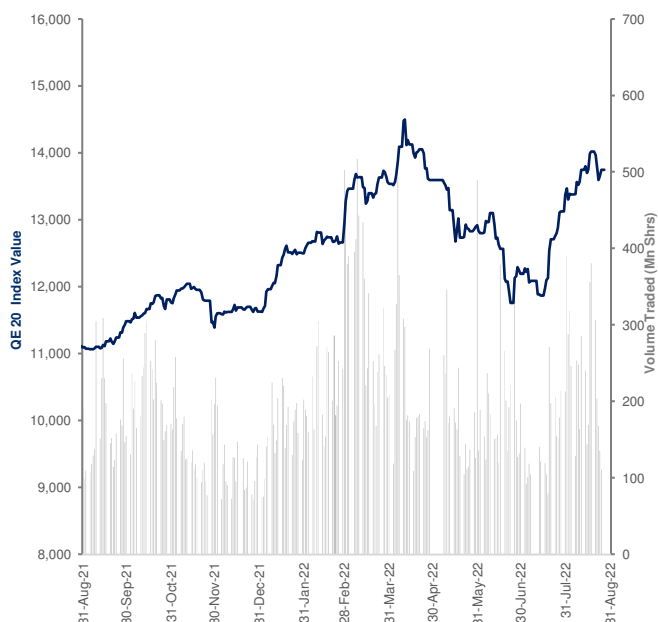
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	341.00	(0.18%)	312.46
First Abu Dhabi Bank Pjsc	20.20	1.41%	245.35
Multiply Group	2.13	2.90%	117.21
Alpha Dhabi Holding PJSC	24.18	(1.23%)	86.59
ADNOC Distribution	4.69	1.30%	55.05

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

August 28, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	764,685.4	0.6%	4.0%	13.2%
<b>Banking &amp; Finance Sector</b>	371,078.1	0.3%	2.3%	7.9%
<b>Goods &amp; Consumer Services</b>	36,977.2	0.5%	4.1%	4.1%
<b>Industrial Sector</b>	210,238.2	1.4%	4.7%	24.4%
<b>Insurance Sector</b>	12,822.3	0.2%	2.7%	(7.2%)
<b>Real Estate</b>	59,181.3	0.1%	20.9%	9.6%
<b>Telecom</b>	35,789.2	0.1%	(3.1%)	21.2%
<b>Transport</b>	38,599.1	0.3%	2.5%	30.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Widam Food Co</b>	3.22	4.0%
<b>Qatar German Co for Medical De</b>	1.91	2.4%
<b>Industries Qatar QSC</b>	18.37	2.1%
<b>Mesaieed Petrochemical Holding</b>	2.70	1.9%
<b>Qatar Industrial Manufacturing</b>	3.59	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Doha Insurance Co QSC</b>	2.28	(3.1%)
<b>Qatar General Insurance &amp; Rein</b>	1.95	(2.5%)
<b>Qatar Electricity &amp; Water Co Q</b>	19.80	(1.0%)
<b>Qatar First Bank</b>	1.39	(0.6%)
<b>Al Meera Consumer Goods Co QSC</b>	18.06	(0.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Qatar Aluminum Manufacturing C</b>	1.92	12,109
<b>Gulf International Services QS</b>	2.15	10,960
<b>Qatar German Co for Medical De</b>	1.91	8,925
<b>Investment Holding Group</b>	2.23	7,839
<b>Mesaieed Petrochemical Holding</b>	2.70	7,796

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>QE 20 Index</b>	13,746.39	96.07	0.7%	2.8%	18.2%
<b>Market Cap (QAR Mn)</b>	764,685	4,532	0.6%	4.0%	13.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('Mn Shares)</b>	110.4	(24.9)	(18.4%)	213.9	203.5
<b>Value Traded (QAR Mn)</b>	462.2	(41.9)	(8.3%)	744.5	451.1
<b>No. of Trades</b>	15,278	45	0.3%	17,137	9,664

Market Breadth	▲ 33	▼ 6	= 9
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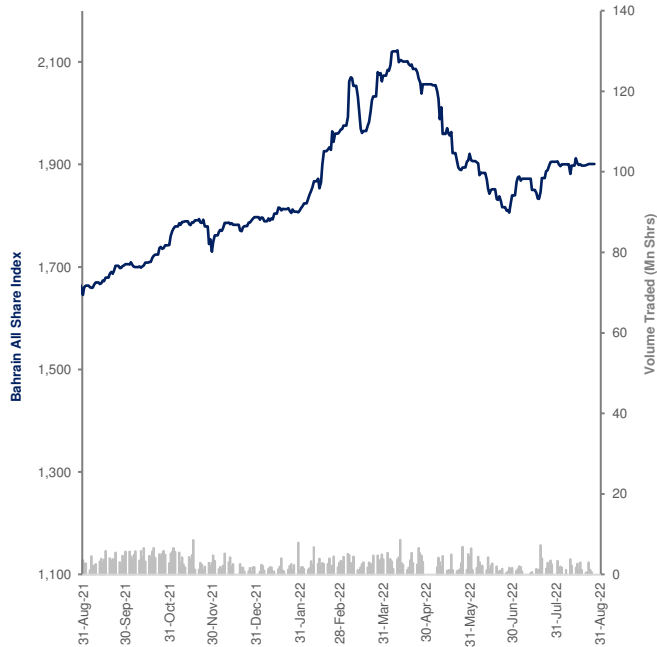
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Industries Qatar QSC</b>	18.37	2.06%	69.32
<b>Qatar National Bank QPSC</b>	21.10	0.00%	64.05
<b>Commercial Bank PSQC/The</b>	7.62	1.53%	44.16
<b>Gulf International Services QS</b>	2.15	0.70%	23.63
<b>Qatar Aluminum Manufacturing C</b>	1.92	1.05%	23.20

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

August 28, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	12,446.7	(0.0%)	(0.2%)	5.4%
<b>Materials</b>	1,533.6	0.0%	0.8%	35.0%
<b>Industrial</b>	138.9	0.0%	(0.1%)	(4.0%)
<b>Consumer Discretionary</b>	217.1	0.0%	2.3%	10.2%
<b>Consumer Staples</b>	154.6	0.0%	0.6%	0.2%
<b>Financials</b>	9,452.9	(0.0%)	(0.3%)	4.8%
<b>Communication Services</b>	863.0	0.4%	(1.1%)	(18.9%)
<b>Real Estate</b>	86.6	(1.6%)	(2.1%)	(10.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
<b>Bahrain Telecommunications Co</b>	0.47	0.4%

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Worst Return Performers	Price (BHD)	Daily % Chg
<b>Seef Properties BSC</b>	0.16	(1.9%)
<b>Bahrain Commercial Facilities</b>	0.47	(0.4%)
<b>National Bank of Bahrain BSC</b>	0.61	(0.2%)

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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
<b>National Bank of Bahrain BSC</b>	0.61	176
<b>Al Salam Bank-Bahrain BSC</b>	0.09	105
<b>Bahrain Telecommunications Co</b>	0.47	78
<b>Seef Properties BSC</b>	0.16	72
<b>BBK BSC</b>	0.48	70

Source: Bloomberg, Kamco Research

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>Bahrain All Share Index</b>	1,900.76	(0.09)	(0.0%)	(0.2%)	5.8%
<b>Market Cap (BHD Mn)</b>	12,447	(1)	(0.0%)	(0.2%)	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
<b>Volume ('000 Shares)</b>	569	(605)	(51.5%)	2,516.7	4,294.7
<b>Value Traded (BHD '000)</b>	242	(538)	(68.9%)	1,140.5	820.2
<b>No. of Trades</b>	23	(19)	(45.2%)	61	63

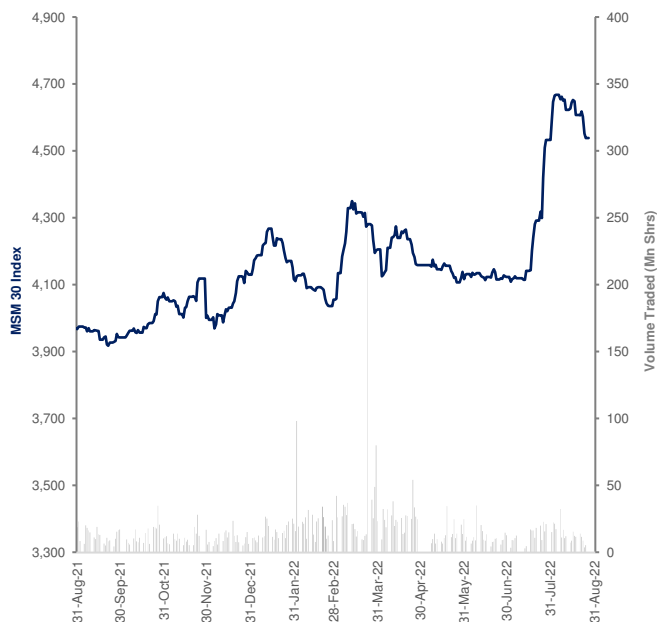
Market Breadth	▲ 1	▼ 3	= 40
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>National Bank of Bahrain BSC</b>	0.00	0.00%	0.11
<b>Aluminium Bahrain B.S.C</b>	1.08	0.00%	0.04
<b>Bahrain Telecommunications Co</b>	0.47	0.43%	0.04
<b>BBK BSC</b>	0.48	0.00%	0.03
<b>Seef Properties BSC</b>	0.16	(1.86%)	0.01

### Muscat Securities Market Daily Report

August 28, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	8,070.1	(0.1%)	1.1%	13.0%
Financial	4,959.4	(0.1%)	0.9%	19.5%
Industrial	855.3	(0.3%)	7.7%	0.1%
Services	2255.4	(0.1%)	(0.8%)	5.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.27	9.9%
Al Suwadi Power Co.	0.04	4.8%
Al Batinah Power Co.	0.04	2.4%
Gulf Mushroom Products Co.	0.27	1.9%
Renaissance Services Co.	0.52	1.6%

Worst Return Performers	Price (OMR)	Daily % Chg
The Financial Corporation Co.	0.07	(8.9%)
Dhofar Generating Company	0.05	(7.4%)
National Gas Co.	0.13	(3.0%)
United Finance Co.	0.08	(2.9%)
Sembcorp Salalah	0.07	(2.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Ceramic Tiles Co.	0.42	1,264
Renaissance Services Co.	0.52	1,000
National Gas Co.	0.13	650
Bank Muscat	0.61	635
A'Saffa Food Co.	0.27	408

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,537.71	(14.18)	(0.3%)	0.1%	9.9%
Market Cap (OMR Mn)	8,070.1	(10.0)	(0.1%)	1.1%	13.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	5,205.9	1,510.1	40.9%	19,799.7	18,772.5
Value Traded (OMR '000)	1,765.1	407.5	30.0%	3,752.1	2,764.8

Market Breadth	▲ 7	▼ 9	= 92
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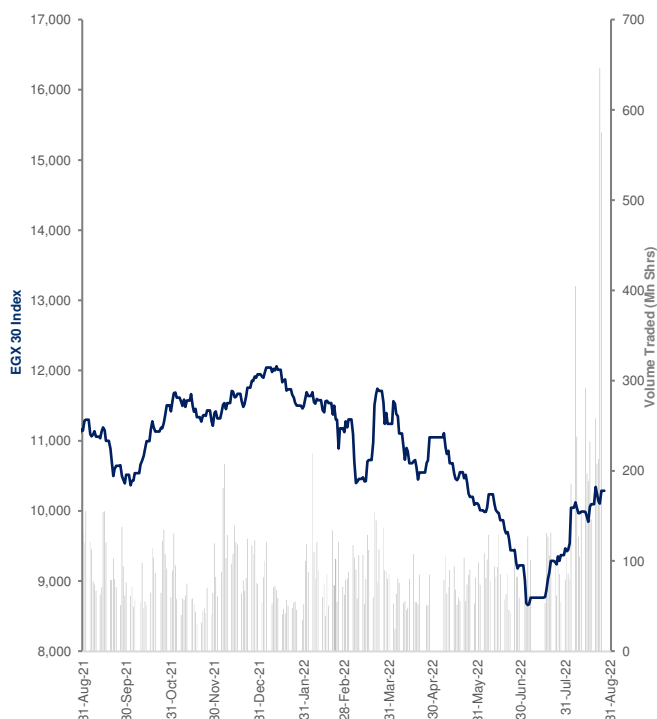
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Anwar Ceramic Tiles Co.	0.42	(2.33%)	0.53
Renaissance Services Co.	0.52	1.57%	0.52
Bank Muscat	0.61	0.00%	0.39
A'Saffa Food Co.	0.27	9.92%	0.11
National Gas Co.	0.13	(3.01%)	0.09

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

August 28, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	14,668.5	1.5%	7.7%	(24.5%)
<b>Banks</b>	3,413.4	0.6%	5.5%	(32.7%)
<b>Basic Resources</b>	1,321.1	0.5%	4.6%	(17.5%)
<b>Industrial Goods</b>	476.3	4.4%	13.8%	(35.5%)
<b>Health Care &amp; Pharmaceuticals</b>	736.5	0.7%	5.1%	(26.5%)
<b>Real Estate</b>	2,167.4	3.7%	13.0%	(21.8%)
<b>Travel and Leisure</b>	499.2	0.7%	3.3%	(2.8%)
<b>Food, Beverages &amp; Tobacco</b>	1,091.8	0.6%	6.0%	(17.0%)
<b>Energy and Support Services</b>	130.1	1.2%	2.4%	(12.5%)
<b>Trade and Distributors</b>	96.8	4.3%	33.0%	(49.0%)
<b>Shipping and Transport</b>	364.5	3.2%	19.5%	(5.8%)
<b>Education Services</b>	258.7	0.9%	(0.2%)	(32.6%)
<b>Contracting and Construction Eng</b>	217.8	2.3%	2.0%	(31.5%)
<b>Textiles and Durables</b>	160.7	0.4%	12.4%	(24.8%)
<b>Building Materials</b>	168.1	0.6%	13.6%	(11.1%)
<b>Media &amp; Communication Services</b>	1,458.4	1.6%	10.9%	(35.4%)
<b>Paper and Packaging</b>	37.9	0.7%	12.5%	(16.2%)
<b>Non-bank Financial Services</b>	2,069.9	1.7%	5.6%	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Belton Financial Holding	2.34	20.0%
Odin for Investment & Development	2.16	10.8%
GB AUTO	3.59	9.5%
Medinet Nasr Housing	3.21	9.2%
Egypt for Poultry	3.40	9.0%

Worst Return Performers	Price (EGP)	Daily % Chg
El Kahera El Watania Investment	10.26	(19.8%)
Arabian Cement Company	4.30	(2.1%)
Dice Sport & Casual Wear	0.35	(1.1%)
Reacap Financial Investments	3.71	(1.1%)
Development & Engineering Consultants	29.92	(0.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Dice Sport & Casual Wear	0.35	102,918
Medinet Nasr Housing	3.21	51,852
Orascom Investment Holding	0.20	49,765
Egyptians Housing Development & Reconstruction	0.49	34,620
The Egyptian Company for Construction Development-Lift Slab	0.33	27,457

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	10,287.27	182.0	1.8%	8.7%	(13.9%)
Market Cap (EGP Mn)	14,668.5	222.8	1.5%	7.7%	(24.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	574.9	10.0	1.5%	99.9	120.0
Value Traded (EGP Mn)	950.7	674.4	78.4%	501.5	511.9
No. of Trades	46,033	13,953	31.7%	14,511	16,324

Market Breadth	▲ 120	▼ 14	= 90
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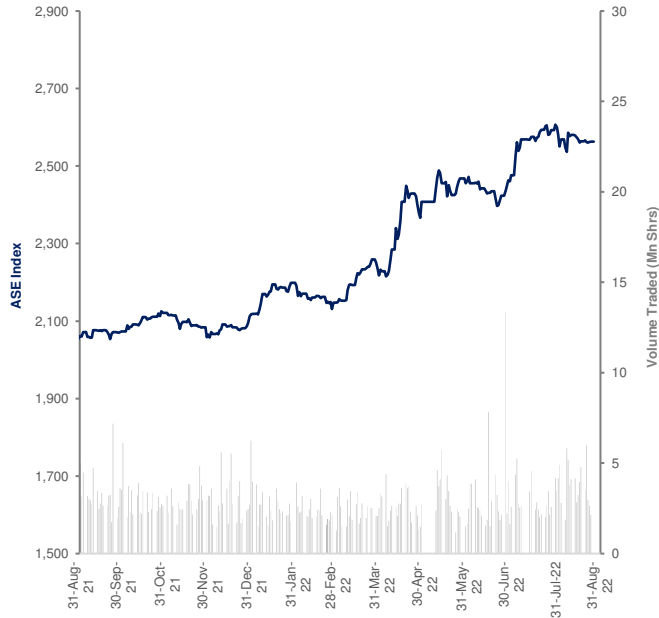
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	40.30	0.98%	219.79
Medinet Nasr Housing	3.21	9.18%	164.70
GB AUTO	3.59	9.45%	96.68
Sharm Dreams Co. for Tourism Investment	11.95	7.85%	78.10
Fawry For Banking Technology And Electronic Payment	3.79	4.41%	63.64

Source: Bloomberg, Kamco Research

# Amman Stock Exchange Daily Report (1st Market)

August 28, 2022

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,736.2	(0.0%)	(1.6%)	22.3%
Banking	7,861.9	(0.0%)	(1.3%)	2.5%
Insurance	267.3	(0.3%)	(0.1%)	(3.1%)
Diversified Financial Services	273.4	(0.0%)	0.6%	(7.1%)
Real Estate	393.0	1.2%	0.8%	(8.3%)
Educational Services	49.9	0.8%	(0.0%)	7.7%
Hotels and Tourism	293.7	1.0%	4.1%	1.3%
Transportation	274.0	0.3%	2.4%	2.4%
Technology and Communication	89.9	0.2%	(0.5%)	(6.7%)
Utilities and Energy	1,552.6	0.1%	(3.8%)	39.4%
Commercial Services	289.7	(0.3%)	(5.2%)	(9.0%)
Chemical Industries	60.1	0.3%	1.3%	(14.0%)
Food and Beverages	262.9	0.9%	(3.0%)	(20.6%)
Tobacco and Cigarettes	14.2	2.2%	10.6%	3.3%
Mining and Extraction Industries	6,820.4	(0.2%)	(1.9%)	76.7%
Engineering and Construction	114.9	(0.2%)	3.4%	(2.6%)
Electrical Industries	16.3	1.2%	1.2%	(16.4%)
Textiles, Leather and Clothing	33.8	(1.7%)	0.0%	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.18	5.9%
NATIONAL CABLE & WIRE MANUF	0.19	5.6%
PETRA EDUCATION	3.70	5.1%
ARAB INVESTORS UNION FOR REA	0.46	4.5%
IHDATHIAT REAL ESTATE CO	0.49	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
AL-MANARA ISLAMIC INSURANCE	0.49	(5.8%)
INJAZ FOR DEVELOPMENT AND PR	0.59	(4.8%)
JORDAN MASAKEN FOR LAND & IN	0.95	(4.0%)
AL-TAHDITH FOR REAL ESTATE	1.00	(3.8%)
AMAD INVESTMENT & REAL ESTAT	0.77	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN TELECOM	2.19	297
AL FARIS NATIONAL COMP FOR I	0.65	267
JORDAN PETROLEUM REFINERY CO	6.57	133
ARAB INVESTORS UNION FOR REA	0.46	114
UNION INVESTMENT CORP	0.81	93

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,563.17	0.92	0.0%	(1.7%)	21.0%
Market Cap (JD Mn)	18,736.23	(2.03)	(0.0%)	(1.6%)	22.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,146.6	(498.7)	(18.9%)	2,860.1	4,325.2
Value Traded (JD '000)	4,023.0	75.0	1.9%	6,654.9	6,205.6
No. of Trades	2,337	50	2.2%	2,349	2,500

## Market Breadth

▲ 27 ▼ 33 = 98

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PHOSPHATE MINES	38.14	0.34%	1.02
JORDAN PETROLEUM REFINERY CO	6.57	0.46%	0.88
JORDAN TELECOM	2.19	0.00%	0.65
ARAB BANK PLC	4.85	0.21%	0.18
AL FARIS NATIONAL COMP FOR I	0.65	3.17%	0.17

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

August 28, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,012.3	0.2%	2.9%	2.1%
Banking	9,121.6	0.7%	3.4%	17.5%
Insurance	872.5	(0.8%)	0.5%	(1.7%)
Leasing	610.7	0.9%	3.7%	5.9%
Financial Services	1,992.0	(1.2%)	15.7%	(7.5%)
Industrial	1,549.4	1.1%	(4.1%)	(6.6%)
Chemical Industry	451.4	0.5%	2.1%	(11.8%)
Food & Beverage	4,896.0	(0.5%)	0.5%	(9.6%)
Retailing	1,093.2	0.4%	2.5%	(5.4%)
Others	1,425.6	0.4%	1.9%	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Verrerie	8.82	4.4%
Best Lease	2.55	4.3%
Essoukna	2.64	3.9%
Tunisie Leasing SA	9.80	3.6%
Accumulateur Tunisienne Assad	1.28	3.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Entreprise	3.62	(2.2%)
Societe de Production Agricole	1.39	(2.1%)
Tunis Re	6.72	(1.9%)
Societe Tunisienne d'Assurance	122.00	(1.6%)
Poulina Group	10.50	(1.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
ADWYA SA	5.95	2,115
Accumulateur Tunisienne Assad	1.28	77
Arab Tunisian Bank	2.95	61
Societe Moderne de Ceramique	0.85	30
Societe Tunisienne de Verrerie	8.82	25

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,971.79	26.28	0.3%	3.1%	13.1%
Market Cap (DT Mn)	22,012	38.0	0.2%	2.9%	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,486.9	2,218.5	826.5%	524.9	540.9
Value Traded ('000 DT)	14,484.7	12,823.5	772.0%	3,828.8	3,682.7
No. of Trades	1,545	602	63.8%	939	1,164

Market Breadth	▲ 25	▼ 15	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
ADWYA SA	5.95	1.19%	12.58
Societe Tunisienne de Verrerie	8.82	4.38%	0.22
Arab Tunisian Bank	2.95	1.72%	0.18
One Tech Holding	7.75	0.91%	0.13
Industries Chimiques du Fluor	85.49	0.94%	0.13

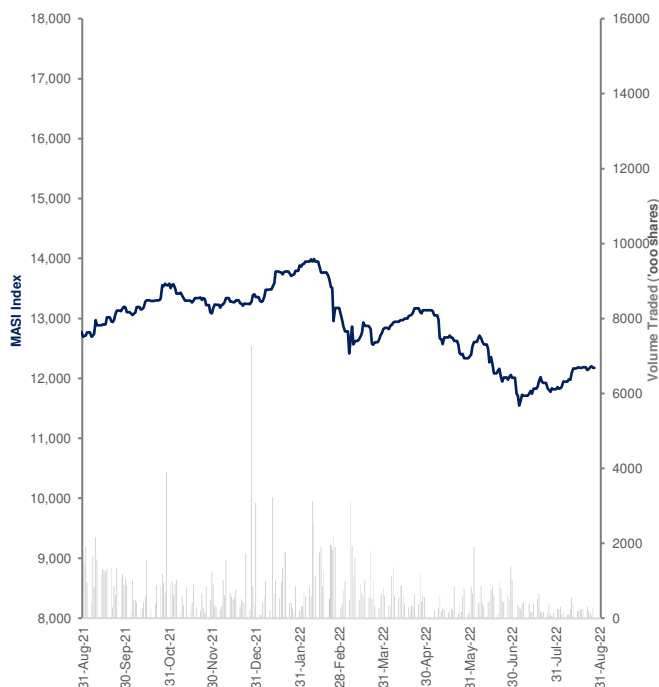
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 28, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	559,780.6	(0.2%)	3.1%	(8.6%)
Banking	205,948.2	0.1%	1.7%	(8.6%)
Beverages	9,826.3	(0.1%)	(1.5%)	(3.4%)
Chemicals	3,079.5	(0.6%)	8.4%	7.0%
Construction & Building Material	68,972.1	(1.4%)	5.9%	(15.2%)
Distributors	18,365.2	(0.0%)	1.7%	(10.9%)
Electricity	27,692.9	(2.2%)	6.7%	11.8%
Food Producers & Processors	26,012.6	(0.9%)	2.8%	(13.5%)
Holding Companies	2,454.6	(3.2%)	(3.2%)	(15.1%)
Insurance	27,017.9	0.9%	2.5%	(10.8%)
Investment & other Finance	3,972.8	0.2%	2.9%	(9.8%)
Leisures & Hotel	1,676.3	0.0%	4.5%	6.6%
Materials, Software & Computer	5,569.9	(0.5%)	10.9%	(8.7%)
Mining	26,022.0	(0.1%)	8.1%	23.3%
Oil & Gas	18,708.3	0.1%	2.8%	(5.2%)
Real Estate	4,724.0	1.4%	10.8%	(7.1%)
Telecommunications	106,810.1	0.4%	2.1%	(12.9%)
Transport	805.5	0.0%	1.1%	(11.2%)
Utilities	2,048.0	2.0%	0.8%	8.5%
Forestry & Paper	74.5	1.2%	22.2%	32.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ennaki Automobiles	32.80	5.1%
Credit du Maroc SA	619.00	3.9%
ATLANTA	132.80	3.3%
Lyonnaise des Eaux de Casablan	256.00	2.0%
Sonasid	750.00	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	28.02	(3.2%)
Saham Assurance	1260.00	(3.1%)
Societe Metallurgique D'imiter	1405.00	(2.9%)
TAQA Morocco SA	1174.00	(2.2%)
Disway	715.00	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	8.17	118.5
Maroc Telecom	121.50	52.6
Banque Centrale Populaire	258.00	25.2
Alliances Developpement Immobi	65.00	15.3
Attijariwafa Bank	440.00	15.2

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,177.18	(24.43)	(0.2%)	3.0%	(8.8%)
Market Cap (MAD Mn)	559,781	(927)	(0.2%)	3.1%	(8.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	262.9	194.5	284.5%	653.8	735.7
Value Traded (MAD Mn)	43.82	20.80	90.3%	96.0	126.2

Market Breadth	▲ 15	▼ 14	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	440.00	0.00%	6.67
Banque Centrale Populaire	258.00	0.00%	6.51
Maroc Telecom	121.50	0.41%	6.39
LafargeHolcim Maroc SA	1833.00	(1.98%)	4.15
Ciments du Maroc	1600.00	(0.62%)	3.79

Source: Bloomberg, Kamco Research



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**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

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**Kamco Invest**

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