

## MENA Markets Daily Report

April 26, 2022

	Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	9,242.97	1.1%	21.0%	26.2%
	Kuwait	Main 50 Index	▲	6,718.71	0.9%	10.0%	31.7%
Kuwait 2	Kuwait	Main Market Index	▲	6,449.55	1.2%	9.6%	29.3%
Saudi Arabia 3	Kuwait	All Share Index	▲	8,329.78	1.1%	18.3%	27.0%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	13,543.25	0.6%	20.0%	29.8%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	3,653.60	(0.8%)	14.3%	28.2%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,907.40	(0.9%)	14.5%	39.9%
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,042.96	(0.9%)	18.3%	68.2%
Bahrain 8	Qatar	QE 20 Index	▼	13,764.05	(1.6%)	18.4%	11.4%
Oman 9	Bahrain	Bahrain All Share	▼	2,067.98	(0.6%)	15.1%	20.6%
Jordan 10	Oman	MSM 30 Index	▼	4,194.90	(0.6%)	1.6%	12.9%
Tunisia 11	Egypt	EGX 30	=	10,548.14	0.0%	(11.7%)	10.2%
Morocco 12	Jordan	ASE Index	▼	2,400.00	(0.9%)	13.3%	27.8%
	Tunisia	Tunisia Index	▲	7,229.40	0.1%	2.6%	2.3%
	Morocco	MASI	▼	13,167.39	(0.0%)	(1.4%)	18.3%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▼	2,928.51	(5.1%)	(19.5%)	4.8%
	Russia	RUSSIAN RTS INDEX (\$)	▲	941.08	1.4%	(41.0%)	15.0%
	India	SENSEX	▼	56,579.89	(1.1%)	(2.9%)	22.0%
	Brazil	BOVESPA Stock Index	▼	110,684.95	(0.4%)	5.6%	(11.9%)
	Mexico	BOLSA Index	▼	52,703.79	(0.9%)	(1.1%)	20.9%
	Emerging Markets	MSCI EM Index	▼	1,046.04	(2.8%)	(15.1%)	(4.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▼	2,877.71	(0.2%)	(11.0%)	20.1%
	Asia	MSCI Asia Pacific	▼	545.02	(2.5%)	(13.5%)	(4.9%)
	Europe	DJ Stoxx 600	▼	445.11	(1.8%)	(8.8%)	22.2%
	Europe	FTSEurofirst 300	▼	1,740.29	(1.8%)	(7.9%)	23.0%
	U.S.A	S&P 500	▲	4,296.12	0.6%	(9.9%)	26.9%
	U.S.A	DJIA	▲	34,049.46	0.7%	(6.3%)	18.7%
	U.S.A	NASDAQ Composite	▲	13,004.85	1.3%	(16.9%)	21.4%
	UK	FTSE 100	▼	7,380.54	(1.9%)	(0.1%)	14.3%
	Germany	DAX	▼	13,924.17	(1.5%)	(12.3%)	15.8%
	Japan	NIKKEI 225	▼	26,590.78	(1.9%)	(7.6%)	4.9%
	Hong Kong	HANG SENG INDEX	▼	19,869.34	(3.7%)	(15.1%)	(14.1%)
<b>Currencies</b>							
	USD	USD vs. World Currencies Basket	▲	101.75	0.53%	6.36%	6.4%
	GBP/USD	British Pound / USD Cross	▼	1.27	(0.76%)	(5.85%)	(1.0%)
	EUR/USD	Euro / USD Cross	▼	1.07	(0.71%)	(5.78%)	(6.9%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.02%)	(1.02%)	0.5%
<b>Other Asset Classes</b>							
	Oil	Brent	▼	102.32	(4.1%)	31.6%	50.2%
	Oil	NYMEX	▼	98.54	(3.5%)	31.0%	55.0%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	6.67	2.1%	89.2%	26.9%
	Gold	Gold Spot \$/Oz	▼	1,897.83	(1.7%)	3.8%	(3.6%)
	Silver	Silver Spot \$/Oz	▼	23.62	(2.2%)	1.3%	(11.7%)
	Bitcoin	Bitcoin USD Cross	▲	40,186.19	1.7%	(13.3%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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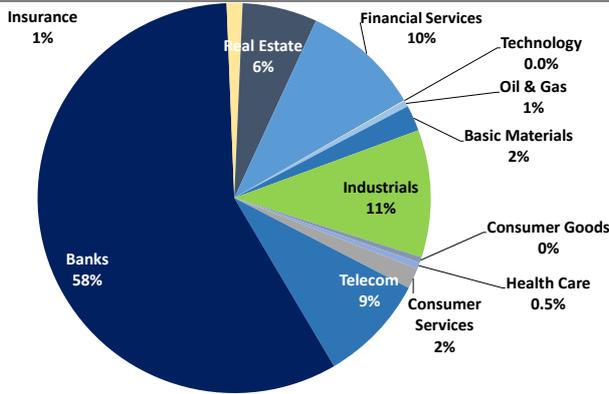
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

April 26, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	8,331.8	34.2	12.6%
2- National Bank of Kuwait	7,588.3	20.9	10.2%
3- Ahli United Bank - Bahrain	3,455.9	18.8	13.6%
4- Boubyan Bank	3,071.6	63.3	8.6%
5- Zain	2,812.6	15.1	15.6%
6- Agility (PWC Logistics)	2,740.8	2.8	48.6%
7- Gulf Bank	1,104.2	26.2	6.3%
8- Commercial Bank of Kuwait	1,065.7	19.5	6.7%
9- Mabane Co.	996.9	18.0	10.5%
10- Burgan Bank	953.5	21.0	6.2%
<b>Total</b>	<b>32,121</b>	<b>14.61</b>	<b>16.5%</b>

\*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.052	0.005	9.8%
Fujairah Cement Industries Co.	0.044	0.004	9.5%
ACICO Industries Co.	0.176	0.011	6.7%
Arab Real Estate Co.	0.036	0.002	5.5%
Kuwait Telecommunication Co.	0.884	0.045	5.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Syrian Holding Co.	0.037	(0.003)	(7.5%)
Osoul Investment Co.	0.099	(0.007)	(6.7%)
Credit Rating & Collection Co.	0.026	(0.001)	(4.7%)
Al TAMEER Real Estate Investment Co.	0.028	(0.001)	(3.2%)
Kuwait Finance & Investment Co.	0.070	(0.002)	(2.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.310	1.6%	22,625,919
First Investment Co.	0.093	0.4%	21,462,478
GFH Financial Group	0.103	2.2%	20,938,947
Tijara Real Estate & Investment Co.	0.076	(1.2%)	13,513,770
National Real Estate Co.	0.236	0.9%	13,399,323

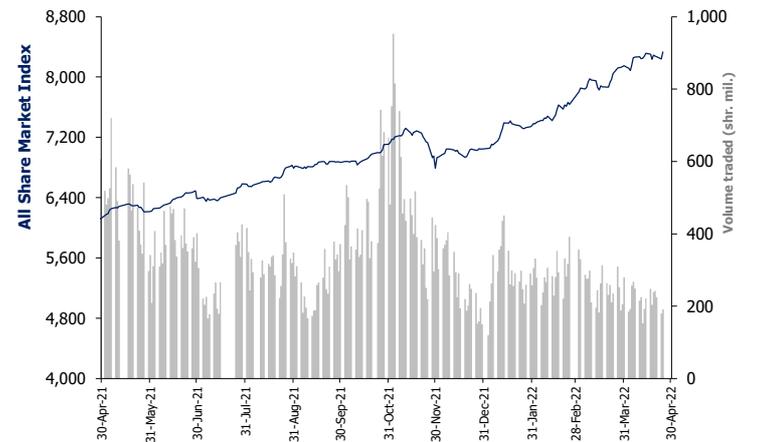
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	48,103.2	▲ 1.1%	(0.1%)	14.6%
Oil & Gas	255.6	▼ (0.3%)	(5.0%)	(13.6%)
Basic Materials	1,022.4	▼ (0.0%)	(1.3%)	11.9%
Industrials	5,067.5	▲ 0.4%	8.5%	24.2%
Consumer Goods	223.6	▲ 1.0%	(0.5%)	(2.8%)
Health Care	241.0	= 0.0%	(1.8%)	(39.0%)
Consumer Services	825.7	▲ 0.5%	4.2%	23.4%
Telecommunications	4,261.4	▲ 1.6%	10.1%	27.6%
Banks	27,689.7	▲ 1.4%	(2.1%)	14.8%
Insurance	626.7	▲ 0.0%	(4.5%)	1.2%
Real Estate	2,940.0	▲ 0.5%	(3.3%)	1.3%
Financial Services	4,695.9	▲ 0.6%	(2.0%)	13.5%
Technology	9.5	= 0.0%	2.6%	1.5%
Utilities	244.2	= 0.0%	(0.4%)	(2.6%)

Market Breadth	69	41	50		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,242.97	100.5	1.1%	2.0%	21.0%
Main 50 Index	6,718.71	58.7	0.9%	2.1%	10.0%
Main Market Index	6,449.55	77.4	1.2%	3.1%	9.6%
All Share Market Index	8,329.78	92.7	1.1%	2.2%	18.3%
Market Cap (KWD Mn)	48,103.17	531.5	1.1%	(0.1%)	14.6%

## Index Performance relative to Volume



## Market Trading Data and Volatility

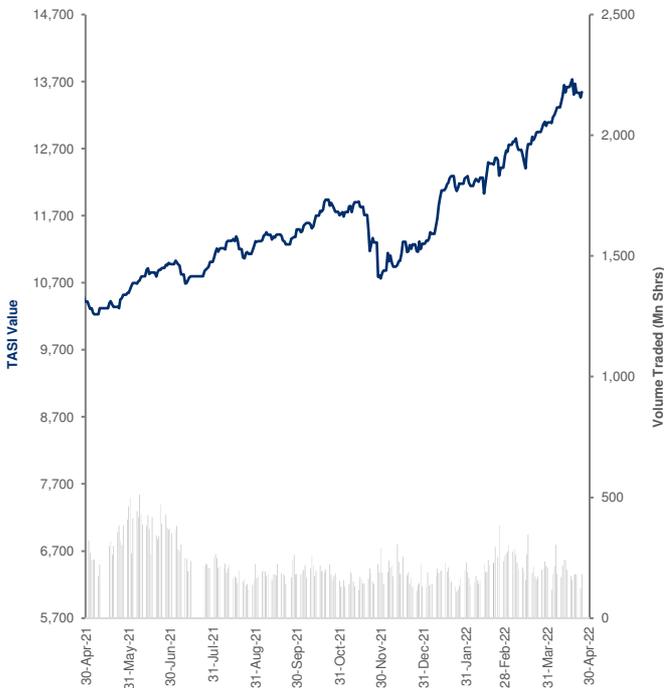
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	Average Daily YTD 2021
Volume (Shrs Mn)	191.2	11.4	6.3%	262.9	291.0
Value Traded (KWD Mn)	52.7	6.2	13.4%	67.5	44.0
No. of Trades	10,669	203	1.9%	12,398	10,796

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.310	1.6%	6,989,675
Kuwait Finance House	0.987	1.1%	6,091,290
National Bank of Kuwait	1.055	0.7%	4,149,639
National Real Estate Co.	0.236	0.9%	3,169,385
Heavy Eng'g Ind. & Shipbuilding Co.	0.940	3.6%	2,710,963

### Saudi Tadawul Daily Report

April 26, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Energy</b>	8,624,656.2	(0.2%)	(0.5%)	19.8%
<b>Materials</b>	888,046.3	(2.5%)	(4.6%)	14.8%
<b>Capital Goods</b>	20,883.4	(0.0%)	(1.6%)	(1.9%)
<b>Commercial &amp; Professional Svc</b>	8,735.2	1.6%	5.7%	13.4%
<b>Transportation</b>	18,698.9	(1.2%)	(3.2%)	5.8%
<b>Consumer Durables &amp; Apparel</b>	4,926.9	(1.9%)	(8.4%)	(19.4%)
<b>Consumer Services</b>	30,335.6	(1.2%)	(3.6%)	(2.0%)
<b>Media</b>	27,738.0	3.6%	5.6%	29.5%
<b>Retailing</b>	39,574.1	(1.3%)	(3.2%)	(3.0%)
<b>Food &amp; Staples Retailing</b>	46,393.1	0.2%	4.1%	169.9%
<b>Food &amp; Beverages</b>	100,785.9	0.5%	(0.5%)	4.3%
<b>Health Care Equipment &amp; Svc</b>	123,963.1	3.1%	9.0%	31.8%
<b>Pharma, Biotech &amp; Life Science</b>	4,362.0	0.1%	(2.5%)	(7.6%)
<b>Banks</b>	1,311,916.0	2.3%	10.7%	31.6%
<b>Diversified Financials</b>	70,008.2	0.2%	2.8%	14.6%
<b>Insurance</b>	52,551.7	(1.0%)	(7.5%)	(0.8%)
<b>Telecommunication Services</b>	269,130.3	0.2%	3.5%	3.4%
<b>Utilities</b>	220,491.9	1.8%	4.0%	33.3%
<b>REITs</b>	17,792.0	(0.3%)	(1.2%)	3.1%
<b>Real Estate Mgmt &amp; Dev't</b>	99,619.9	(1.6%)	(2.1%)	3.8%
<b>Software &amp; Services</b>	51,113.0	(1.2%)	5.8%	80.4%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Bank AlBilad	53.50	7.0%
Banque Saudi Fransi	57.00	5.6%
Mouwasat Medical Services Co	250.00	5.0%
Arab National Bank	33.55	4.8%
Bank Al-Jazira	31.30	4.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Wataniya Insurance Co	18.46	(10.0%)
Buruj Cooperative Insurance Co	25.95	(9.9%)
Saudi Kayan Petrochemical Co	18.38	(8.7%)
Saudi Home Loans Company	23.08	(8.0%)
Salama Cooperative Insurance C	11.98	(8.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Kayan Petrochemical Co	18.38	19,859
Dar Al Arkan Real Estate Devel	11.08	12,323
Saudi Home Loans Company	23.08	9,572
National Industrialization Co	20.48	9,327
Bank Al-Jazira	31.30	7,553

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	13,543.25	80.16	0.6%	3.5%	20.0%
Market Cap (SAR Mn)	12,031,722	(8,372)	(0.1%)	0.6%	20.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	181.6	59.2	48.3%	201.5	332.8
Value Traded (SAR Mn)	8,104.8	2,170.9	36.6%	8,719.5	10,381.2
No. of Trades	384,400	69,498	22.1%	380,479	412,696

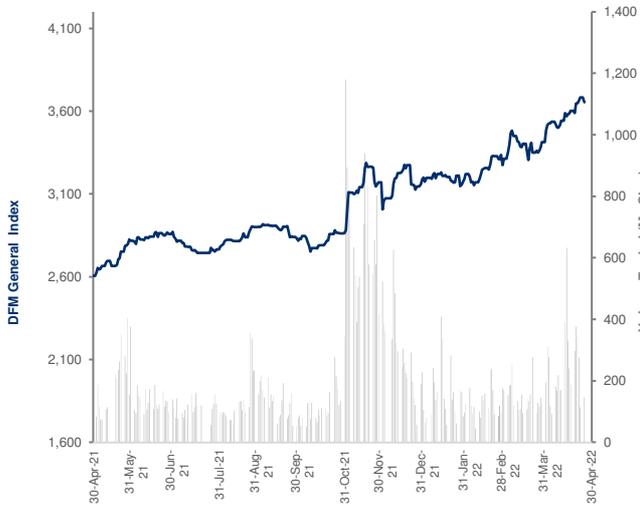
Market Breadth	▲ 59	▼ 142	▬ 19
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Basic Industries Corp	121.00	(3.4%)	669.07
Al Rajhi Bank	183.60	2.1%	632.19
National Commercial Bank	73.30	(0.3%)	523.88
Saudi Kayan Petrochemical Co	18.38	(8.7%)	367.35
Saudi Arabian Fertilizer Co	161.60	(5.6%)	363.23

## Dubai Financial Market Daily Report

April 26, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	581,472.4	(0.7%)	34.6%	42.9%
<b>Banking</b>	<b>221,243.5</b>	<b>(0.5%)</b>	<b>0.3%</b>	<b>8.4%</b>
<b>Consumer Staples</b>	<b>144,299.5</b>	<b>(1.0%)</b>	<b>4,349.2%</b>	<b>4,624.1%</b>
<b>Investment &amp; Financial Services</b>	<b>35,173.1</b>	<b>(1.7%)</b>	<b>5.9%</b>	<b>1.2%</b>
<b>Insurance</b>	<b>6,307.4</b>	<b>0.2%</b>	<b>2.7%</b>	<b>8.2%</b>
<b>Industrial</b>	<b>6,927.1</b>	<b>(1.3%)</b>	<b>28.9%</b>	<b>23.7%</b>
<b>Real Estate</b>	<b>85,554.4</b>	<b>(0.7%)</b>	<b>5.6%</b>	<b>18.7%</b>
<b>Telecommunication</b>	<b>29,955.7</b>	<b>(0.5%)</b>	<b>1.1%</b>	<b>(0.8%)</b>
<b>Transportation</b>	<b>42,331.7</b>	<b>(0.2%)</b>	<b>(1.0%)</b>	<b>2.0%</b>
<b>Services</b>	<b>9,680.1</b>	<b>(1.2%)</b>	<b>(4.1%)</b>	<b>(3.2%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Arabian Scandinavian Ins Co	1.92	3.8%
National Cement Co	2.30	3.1%
Gulf Finance House	1.19	1.7%
Dar Al Takaful	1.14	0.9%
Al Salam Bank Sudan	1.56	0.6%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.15	(9.9%)
Union Properties Pjsc	0.28	(7.0%)
Amlak Finance	0.72	(3.5%)
Emirates Refreshments Co	9.00	(3.1%)
Deyaar Development Pjsc	0.47	(2.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Deyaar Development Pjsc	0.47	25,843
DEWA	2.82	23,535
Emaar Properties Pjsc	6.27	22,528
Union Properties Pjsc	0.28	15,724
Gulf Finance House	1.19	10,094

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,653.60	(29.22)	(0.8%)	3.6%	14.3%
Market Cap (AED Mn)	581,472	(4,235)	(0.7%)	34.6%	42.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	146.5	32.9	29.0%	172.2	156.9
Value Traded (AED Mn)	385.8	81.1	26.6%	403.4	220.6
No. of Trades	5,657	1,543	37.5%	5,332	2,883

Market Breadth	▲ 6	▼ 21	= 37
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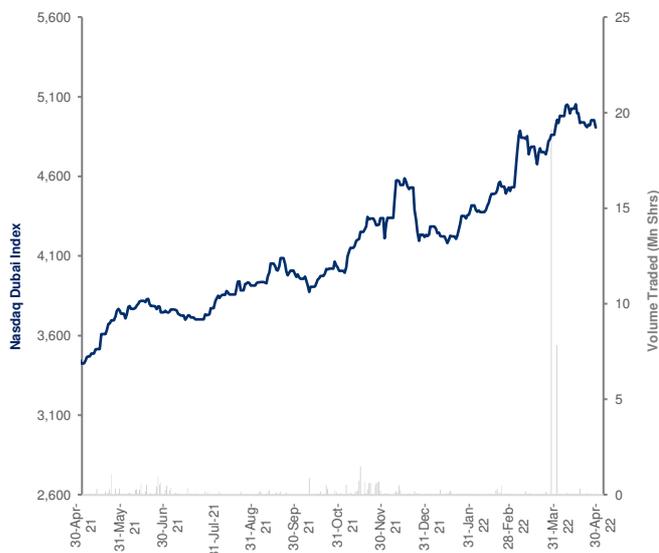
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.27	(0.79%)	141.81
DEWA	2.82	(1.05%)	66.65
Emirates Nbd	15.10	(0.66%)	33.84
Dubai Islamic Bank	6.24	(0.79%)	30.00
Aramex Pjsc	4.00	(0.50%)	17.82

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

April 26, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	34,350.9	(6.2%)	(4.9%)	(18.9%)
Al Baraka Banking Group	310.7	0.0%	(10.7%)	(18.6%)
DEPA Limited (AED)	50.5	(3.2%)	66.7%	66.7%
Emirates REIT (CEIC) Limited	74.3	0.0%	(4.3%)	(13.2%)
ENBD REIT (CEIC) Limited	107.5	0.0%	0.0%	(6.5%)
Hikma Pharmaceuticals GDR	5,796.6	(5.4%)	(6.2%)	(14.6%)
Nasdaq, Inc.	27,432.2	(6.6%)	(4.8%)	(20.1%)
Orascom Construction Limited	579.1	0.0%	7.1%	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.30	(3.2%)

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Depa Limited (Aed)	0.30	55
Emirates Reit (Ceic) Limited	0.24	16
Al Baraka Banking Group	0.25	2

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,907.40	(45.98)	(0.9%)	(1.5%)	14.5%
Market Cap (USD Mn)	34,351	(2,253.2)	(6.2%)	(4.9%)	(18.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume (Mn Shares)	0.07	0.0	115.3%	0.428	0.15
Value Traded (USD Mn)	0.021	0.0	70.2%	0.1	0.06
No. of Trades	8	1	14.3%	4	6

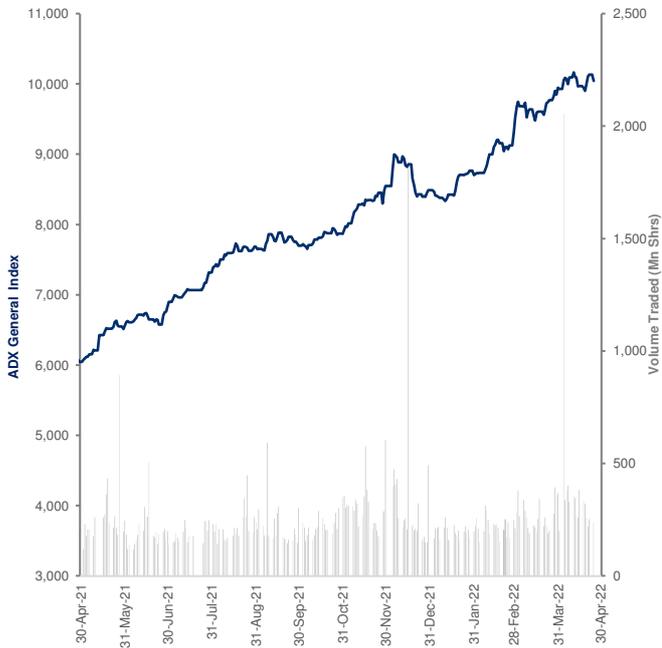
Market Breadth	▲	▼	=
	0	1	7

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.30	(3.23%)	0.02
Emirates Reit (Ceic) Limited	0.24	0.00%	0.00
Al Baraka Banking Group	0.25	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

April 26, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,862,870.5	(0.9%)	2.9%	17.5%
Financials	818,951.6	(0.9%)	5.6%	29.2%
Telecommunication	335,354.4	(0.4%)	(4.3%)	10.4%
Consumer Discretionary	9,895.5	(0.1%)	1.3%	(3.1%)
Industrial	327,996.9	(1.3%)	2.3%	(0.8%)
Real Estate	45,933.4	1.3%	10.7%	34.7%
Basic Materials	45,325.2	(3.4%)	9.0%	55.1%
Energy	117,739.5	(0.8%)	(3.0%)	2.2%
Utilities	154,034.9	(0.7%)	7.9%	3.8%
Consumer Staples	4,099.6	(1.0%)	(3.8%)	(12.6%)
Health Care	3,539.3	(0.6%)	0.3%	6.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Marine Dredging Co	21.30	2.9%
Abu Dhabi Ship Building Co	3.96	2.6%
Abu Dhabi Ports	4.65	2.0%
Aldar Properties Pjsc	5.45	1.5%
Ras Al Khaimah White Cement	2.08	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.21	(9.6%)
Fujairah Cement Industries	0.60	(5.1%)
Fertiglobe	5.46	(3.4%)
Ras Al Khaimah Ceramics	2.79	(2.4%)
First Abu Dhabi Bank Pjsc	22.50	(2.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,042.96	(88.72)	(0.9%)	0.9%	18.3%
Market Cap (AED Mn)	1,862,871	(16,575)	(0.9%)	2.9%	17.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	238.6	(15.0)	(5.9%)	265.8	150.8
Value Traded (AED Mn)	1,386.1	(150.6)	(9.8%)	1,624.1	870.5
No. of Trades	8,877	646	7.8%	8,065	2,737

Market Breadth	▲ 8	▼ 26	▬ 36
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	5.45	74,865
Multiply Group	1.86	37,979
Abu Dhabi National Energy Co	1.37	25,076
Eshraq Properties Co Pjsc	0.50	16,910
Fertiglobe	5.46	12,684

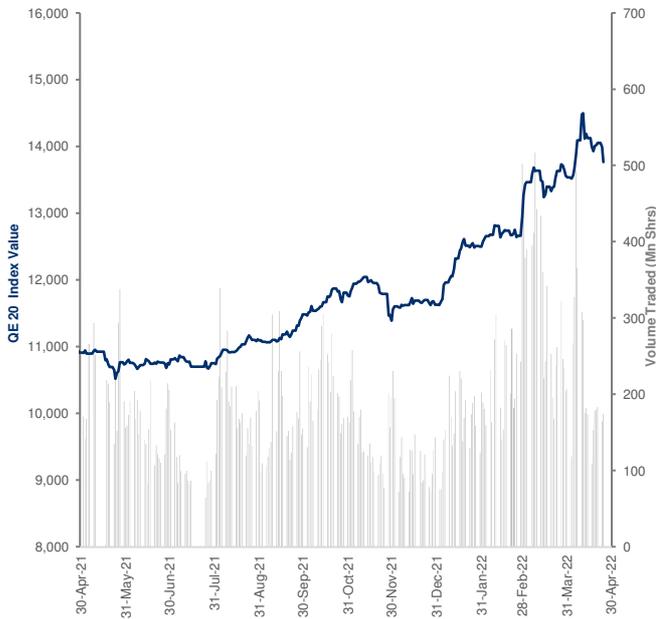
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	5.45	1.49%	401.41
International Holdings Company Pjsc	218.10	(0.41%)	284.67
First Abu Dhabi Bank Pjsc	22.50	(2.09%)	213.75
Alpha Dhabi Holding PJSC	27.00	(1.89%)	87.66
Multiply Group	1.86	(1.59%)	71.34

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

April 26, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	768,854.9	(1.1%)	1.0%	13.8%
Banking & Finance Sector	393,163.7	(0.9%)	2.1%	14.3%
Goods & Consumer Services	36,190.2	(0.2%)	1.7%	1.9%
Industrial Sector	210,878.2	(1.6%)	0.0%	24.8%
Insurance Sector	12,820.5	(1.6%)	(0.4%)	(7.2%)
Real Estate	54,696.4	(0.6%)	(0.3%)	1.3%
Telecom	29,515.5	(0.3%)	(0.0%)	(0.1%)
Transport	31,590.3	(1.6%)	(1.5%)	6.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Dlala Brokerage & Investments	1.74	2.6%
Zad Holding Co	18.43	1.8%
Medicare Group	6.75	1.2%
Qatar First Bank	1.55	0.3%
Qatar National Bank QPSC	23.19	0.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.94	(7.1%)
Qatar International Islamic Ba	11.87	(4.0%)
Qatar Aluminum Manufacturing C	2.43	(3.6%)
Islamic Holding Group QSC	6.08	(3.3%)
Doha Insurance Co QSC	1.91	(3.3%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	13,764.05	(222.93)	(1.6%)	1.7%	18.4%
Market Cap (QAR Mn)	768,855	(8,394)	(1.1%)	1.0%	13.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	174.2	9.5	5.8%	233.1	236.1
Value Traded (QAR Mn)	674.7	171.7	34.1%	788.8	500.9
No. of Trades	17,743	9,865	125.2%	15,859	10,335

Market Breadth	▲ 6	▼ 39	= 3
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.59	27,459
Salam International Investment	1.02	17,427
Investment Holding Group	2.46	14,713
Qatar Aluminum Manufacturing C	2.43	13,973
Masraf Al Rayan QSC	5.69	13,803

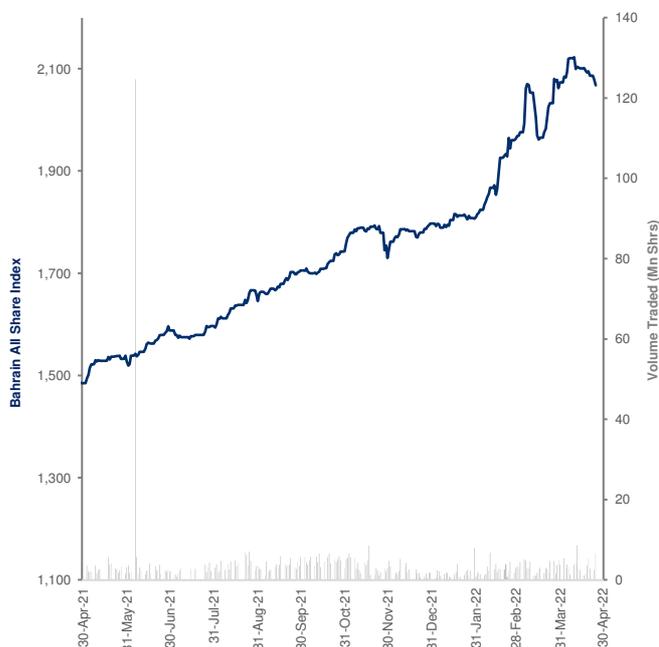
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	19.69	(1.35%)	97.95
Qatar National Bank QPSC	23.19	0.13%	92.22
Masraf Al Rayan QSC	5.69	(1.56%)	79.29
Baladna	1.59	(3.17%)	44.30
Islamic Holding Group QSC	6.08	(3.34%)	37.65

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

April 26, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	13,427.4	(0.5%)	(0.2%)	13.7%
<b>Materials</b>	2,130.0	(1.3%)	2.0%	87.5%
<b>Industrial</b>	137.6	0.0%	(2.4%)	(4.9%)
<b>Consumer Discretionary</b>	193.8	0.0%	1.6%	(1.6%)
<b>Consumer Staples</b>	153.6	0.0%	(1.0%)	(0.5%)
<b>Financials</b>	9,722.1	(0.5%)	(0.1%)	7.8%
<b>Communication Services</b>	998.3	0.2%	(5.8%)	(6.2%)
<b>Real Estate</b>	92.1	0.0%	(4.8%)	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
<b>Bahrain Telecommunications Co</b>	0.54	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
<b>Aluminium Bahrain B.S.C</b>	1.50	(1.3%)
<b>Al Salam Bank-Bahrain BSC</b>	0.10	(1.0%)
<b>Ahli United Bank BSC (\$)</b>	1.01	(1.0%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>Bahrain All Share Index</b>	2,067.98	(11.83)	(0.6%)	(0.3%)	15.1%
<b>Market Cap (BHD Mn)</b>	13,427	(71)	(0.5%)	(0.2%)	13.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
<b>Volume ('000 Shares)</b>	6,534	4,017	159.6%	2,791.2	4,021.5
<b>Value Traded (BHD '000)</b>	4,198	3,055	267.1%	1,285.7	807.3
<b>No. of Trades</b>	98	52	113.0%	69	62

Market Breadth	▲ 1	▼ 3	= 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
<b>Ahli United Bank BSC (\$)</b>	1.01	2,685
<b>GFH FINANCIAL GROUP BSC</b>	0.32	2,502
<b>Bahrain Commercial Facilities</b>	0.49	405
<b>Bahrain Telecommunications Co</b>	0.54	405
<b>Aluminium Bahrain B.S.C</b>	1.50	244

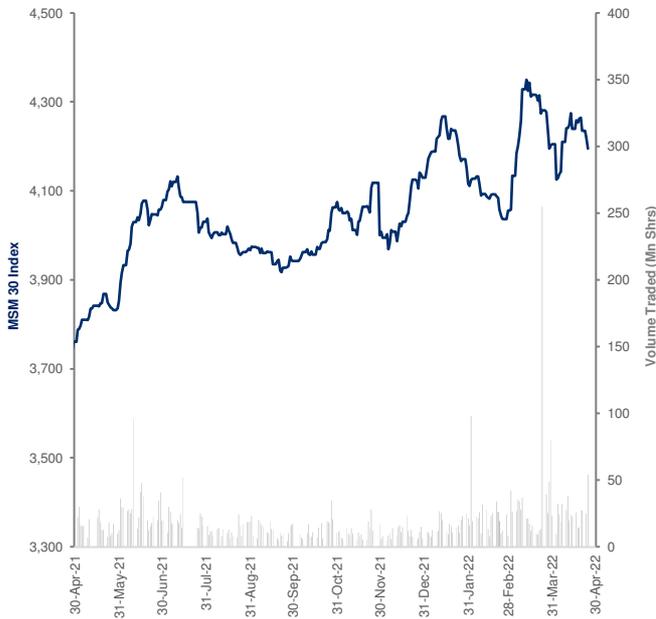
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>Ahli United Bank BSC (\$)</b>	1.01	(0.98%)	2.69
<b>GFH FINANCIAL GROUP BSC</b>	0.32	0.00%	0.80
<b>Aluminium Bahrain B.S.C</b>	1.50	(1.32%)	0.37
<b>Bahrain Telecommunications Co</b>	0.54	0.18%	0.22
<b>Bahrain Commercial Facilities</b>	0.49	0.00%	0.07

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

April 26, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,510.5	(0.8%)	0.9%	5.1%
Financial	4,441.7	(1.2%)	0.7%	7.0%
Industrial	848.2	(0.1%)	0.3%	(0.8%)
Services	2220.6	(0.0%)	1.7%	3.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Takaful Oman Insurance	0.07	6.1%
Al Suwadi Power Co.	0.05	2.0%
Oman Cement Co.	0.25	1.6%
Muscat Finance Co. Ltd.	0.07	1.4%
Omani Packaging Co.	0.26	1.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Sohar Power	0.04	(8.9%)
Smn Power Holding	0.04	(6.7%)
National Aluminium Products Co.	0.09	(4.4%)
National Gas Co.	0.14	(2.7%)
Al Maha Ceramics Co	0.51	(2.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,194.90	(24.40)	(0.6%)	(0.2%)	1.6%
Market Cap (OMR Mn)	7,510.5	(57.3)	(0.8%)	0.9%	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	54,142.3	29,230.0	117.3%	25,771.6	16,849.9
Value Traded (OMR '000)	7,640.1	(189.9)	(2.4%)	4,298.9	2,482.8

Market Breadth	▲ 8	▼ 20	= 86
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Dhofar	0.12	30,700
Oman Telecommunications Co.	0.89	4,164
Muscat Finance Co. Ltd.	0.07	4,079
Galfar Engineering & Contracting Co.	0.10	3,817
Bank Muscat	0.53	1,950

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Dhofar	0.12	0.87%	3.57
Oman Telecommunications Co.	0.89	0.45%	1.03
Bank Muscat	0.53	(2.22%)	1.03
Galfar Engineering & Contracting Co.	0.10	0.00%	0.39
Muscat Finance Co. Ltd.	0.07	1.43%	0.29

Source: Bloomberg, KAMCO Research

Amman Stock Exchange Daily Report (1st Market)

April 26, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	13,062.2	(1.0%)	7.7%	14.3%
Banking	7,800.4	(0.3%)	2.5%	1.7%
Insurance	87.2	0.2%	(1.1%)	(6.4%)
Diversified Financial Services	157.1	(0.2%)	(0.2%)	(10.1%)
Real Estate	179.9	(0.3%)	1.4%	(16.8%)
Health Care Services	26.4	0.0%	0.0%	2.5%
Educational Services	214.3	0.0%	3.7%	(5.8%)
Hotels and Tourism	90.2	(0.9%)	8.9%	(0.6%)
Transportation	73.5	1.0%	4.6%	(3.4%)
Technology & Communications	388.2	(1.0%)	(4.3%)	(7.7%)
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	619.5	(0.3%)	9.5%	18.2%
Commercial Services	68.3	0.1%	(0.7%)	0.1%
Pharmaceutical & Medical Industries	35.2	0.0%	0.0%	(7.8%)
Chemical Industries	11.1	(0.1%)	(1.7%)	(56.0%)
Food & Beverages	67.6	0.0%	(6.8%)	(19.0%)
Tobacco & Cigarettes	8.1	0.0%	(6.9%)	(40.7%)
Mining & Extraction Industries	3,107.3	(3.1%)	28.9%	100.2%
Engineering & Construction	20.1	(1.2%)	0.4%	(13.9%)
Electrical Industries	28.4	0.0%	0.0%	(0.7%)
Textiles , Leathers & Clothings	56.3	0.0%	(3.9%)	(4.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Invest Bank Co	1.58	5.3%
Specialized Trading & Invest	1.07	4.9%
Jordan Express Tourism Trans	1.57	4.7%
Arab Jordan Investment Bank	1.36	3.8%
Jordan Steel	0.32	3.2%

Worst Return Performers	Price (JD)	Daily % Chg
Cairo Amman Bank	1.37	(6.8%)
Arab Banking Corp/Jordan	0.88	(6.4%)
Jordan Dubai Islamic Bank	1.84	(6.1%)
Al-Dawliya Hotels & Malls	0.49	(3.9%)
Jordan Phosphate Mines	36.79	(3.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Petroleum Refinery Co	4.17	266
Jordan Steel	0.32	262
Capital Bank Of Jordan	2.91	213
Jordan Ahli Bank	1.13	179
Islamic Insurance Co	1.32	176

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,400.00	(22.04)	(0.9%)	7.7%	13.3%
Market Cap (JD Mn)	13,062.23	(129.03)	(1.0%)	7.7%	14.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,111.9	(522.6)	(19.8%)	2,487.6	4,508.5
Value Traded (JD '000)	6,637.9	(3,115.0)	(31.9%)	5,244.4	5,054.8
No. of Trades	2,350	36	1.6%	1,905	2,093

Market Breadth	▲ 14	▼ 16	= 91
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	36.79	(3.18%)	2.74
Jordan Petroleum Refinery Co	4.17	(1.18%)	1.10
Arab Bank Plc	4.60	0.00%	0.69
Capital Bank Of Jordan	2.91	(1.36%)	0.62
Jordan Islamic Bank	3.94	(0.76%)	0.36

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

April 26, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,450.6	0.1%	0.4%	(0.5%)
Banking	8,531.2	0.2%	3.8%	9.9%
Insurance	882.3	0.9%	1.6%	(0.6%)
Leasing	584.4	(0.1%)	(1.2%)	1.3%
Financial Services	1,902.0	0.0%	(0.8%)	(11.7%)
Industrial	1,542.5	(0.3%)	(0.9%)	(7.0%)
Chemical Industry	460.7	(0.3%)	(7.4%)	(9.9%)
Food & Beverage	5,063.9	0.0%	(2.1%)	(6.5%)
Retailing	1,085.3	(0.6%)	(4.5%)	(6.0%)
Others	1,398.4	0.4%	0.2%	(2.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Banque	3.60	3.7%
Societe Tunisienne d'Assurance	120.00	3.4%
Societe de Placements et de De	8.70	2.4%
Societe Tunisienne de L'Air	0.53	1.9%
Cellcom SA	4.62	1.5%

Worst Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.47	(4.1%)
Societe Tunsienne d'Entreprise	2.70	(2.9%)
City Cars	11.76	(2.8%)
Societe Ciments de Bizerte	1.53	(1.9%)
Attijari Leasing SA	13.31	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Wifack International Bank	6.60	354
Societe Tunisienne de Banque	3.60	58
Societe Frigorifique et Brasse	16.72	22
Cellcom SA	4.62	22
Banque de Tunisie	6.00	18

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,229.40	4.68	0.1%	1.7%	2.6%
Market Cap (DT Mln)	21,451	15.1	0.1%	0.4%	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	623.8	213.0	51.8%	513.8	742.9
Value Traded ('000 DT)	4,226.9	(109.7)	(2.5%)	4,067.6	4,754.0
No. of Trades	792	(152)	(16.1%)	931	1,394

Market Breadth	▲ 12	▼ 18	= 38
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Wifack International Bank	6.60	0.00%	2.34
Societe Frigorifique et Brasse	16.72	0.00%	0.37
Societe Tunisienne de Banque	3.60	3.75%	0.21
Banque Nationale Agricole	9.00	(0.44%)	0.11
Banque de Tunisie	6.00	0.00%	0.11

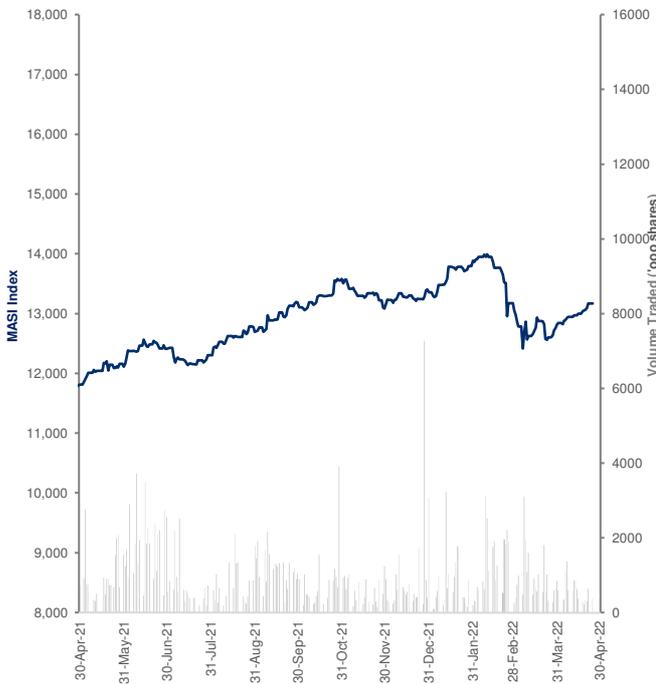
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 26, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	605,015.2	0.0%	2.8%	(1.2%)
<b>Banking</b>	<b>220,988.0</b>	<b>0.3%</b>	<b>1.1%</b>	<b>(1.9%)</b>
<b>Beverages</b>	<b>11,162.1</b>	<b>0.0%</b>	<b>2.6%</b>	<b>9.7%</b>
<b>Chemicals</b>	<b>3,025.8</b>	<b>0.0%</b>	<b>(2.2%)</b>	<b>5.1%</b>
<b>Construction &amp; Building Material</b>	<b>76,446.9</b>	<b>(0.3%)</b>	<b>3.0%</b>	<b>(6.1%)</b>
<b>Distributors</b>	<b>20,489.8</b>	<b>(0.1%)</b>	<b>3.8%</b>	<b>(0.6%)</b>
<b>Electricity</b>	<b>27,126.8</b>	<b>0.0%</b>	<b>7.5%</b>	<b>9.5%</b>
<b>Food Producers &amp; Processors</b>	<b>28,257.8</b>	<b>0.3%</b>	<b>2.1%</b>	<b>(6.0%)</b>
<b>Holding Companies</b>	<b>2,610.5</b>	<b>(0.3%)</b>	<b>(4.3%)</b>	<b>(9.7%)</b>
<b>Insurance</b>	<b>29,953.8</b>	<b>(2.4%)</b>	<b>(1.4%)</b>	<b>(1.1%)</b>
<b>Investment &amp; other Finance</b>	<b>4,253.7</b>	<b>(2.6%)</b>	<b>(8.1%)</b>	<b>(3.4%)</b>
<b>Leisures &amp; Hotel</b>	<b>1,576.0</b>	<b>(0.6%)</b>	<b>7.8%</b>	<b>0.2%</b>
<b>Materials, Software &amp; Computer</b>	<b>6,092.1</b>	<b>(2.0%)</b>	<b>4.5%</b>	<b>(0.1%)</b>
<b>Mining</b>	<b>27,709.7</b>	<b>0.2%</b>	<b>10.6%</b>	<b>31.3%</b>
<b>Oil &amp; Gas</b>	<b>18,708.3</b>	<b>0.0%</b>	<b>3.8%</b>	<b>(5.2%)</b>
<b>Real Estate</b>	<b>5,005.5</b>	<b>(2.6%)</b>	<b>15.6%</b>	<b>(1.6%)</b>
<b>Telecommunications</b>	<b>118,590.0</b>	<b>0.7%</b>	<b>4.3%</b>	<b>(3.3%)</b>
<b>Transport</b>	<b>842.2</b>	<b>2.5%</b>	<b>3.4%</b>	<b>(7.1%)</b>
<b>Utilities</b>	<b>2,114.8</b>	<b>(0.2%)</b>	<b>(0.3%)</b>	<b>12.0%</b>
<b>Forestry &amp; Paper</b>	<b>61.5</b>	<b>(1.6%)</b>	<b>0.2%</b>	<b>9.5%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Colorado SA	66.00	3.1%
Credit Immobilier et Hotelier	345.80	2.6%
CTM	687.00	2.5%
Societe Metallurgique D'imiter	1418.00	1.3%
Cie Miniere de Touissit	2020.00	1.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	69.00	(5.3%)
Eqdom	1200.00	(3.9%)
Wafa Assurance	4660.00	(2.9%)
Saham Assurance	1360.00	(2.8%)
Fenie Brossette	126.55	(2.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Alliances Developpement Immobi	69.00	115.2
Douja Promotion Groupe Addoha	8.65	99.5
Maroc Telecom	134.90	70.3
Banque Centrale Populaire	268.00	35.1
ATLANTA	133.45	20.2

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	13,167.39	(2.28)	(0.0%)	2.7%	(1.43%)
Market Cap (MAD Mn)	605,015	109	0.0%	2.8%	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	372.1	(263.1)	(41.4%)	915.7	375.1
Value Traded (MAD Mn)	53.34	(52.11)	(49.4%)	109.7	78.7

Market Breadth	▲ 10	▼ 22	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	134.90	0.67%	9.49
Banque Centrale Populaire	268.00	0.73%	9.37
Alliances Developpement Immobi	69.00	(5.35%)	8.03
Attijariwafa Bank	468.00	0.00%	4.68
LafargeHolcim Maroc SA	1990.00	(0.50%)	4.05

Source: Bloomberg, Kamco Research

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