

## MENA Markets Daily Report

August 26, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▼	7,763.54	(0.5%)	3.8%	(7.9%)
		Kuwait	Main 50 Index	▼	5,902.44	(0.1%)	7.6%	(4.0%)
		Kuwait	Main Market Index	▼	6,065.35	0.0%	8.9%	(0.5%)
		Kuwait	All Share Index	▼	7,135.31	(0.4%)	4.7%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▲	12,262.64	0.6%	2.5%	14.2%
		UAE - Dubai	DFM General Index	▼	4,292.67	(0.4%)	5.7%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,748.60	(0.3%)	(2.2%)	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,373.97	0.0%	(2.1%)	(6.2%)
		Qatar	QE 20 Index	▼	10,105.33	(0.2%)	(6.7%)	1.4%
		Bahrain	Bahrain All Share	▼	1,929.72	(0.5%)	(2.1%)	4.0%
		Oman	MSX 30 Index	▲	4,687.70	0.3%	3.8%	(7.1%)
		Egypt	EGX 30	▼	30,073.95	(0.2%)	20.8%	70.5%
		Jordan	ASE Index	▼	2,402.93	(0.1%)	(1.2%)	(2.8%)
		Tunisia	Tunisia Index	▼	9,762.01	(0.3%)	11.6%	7.9%
		Morocco	MASI	▲	13,954.07	0.3%	15.4%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▲	2,854.37	0.2%	(4.1%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%
		India	SENSEX	▲	81,086.21	0.0%	12.2%	18.7%
		Brazil	BOVESPA Stock Index	▲	135,608.47	0.3%	1.1%	22.3%
		Mexico	BOLSA Index	▲	53,490.92	0.3%	(6.8%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,100.68	(0.0%)	7.5%	7.0%
		Global Markets						
		World	MSCI World Index	▲	3,649.56	1.2%	15.2%	21.8%
		Asia	MSCI Asia Pacific	▼	574.80	(0.0%)	8.7%	4.6%
		Europe	DJ Stoxx 600	▲	518.13	0.5%	8.2%	12.7%
		Europe	FTSEurofirst 300	▲	2,055.22	0.5%	8.8%	12.5%
		U.S.A	S&P 500	▲	5,634.61	1.2%	18.1%	24.2%
		U.S.A	DJIA	▲	41,175.08	1.1%	9.2%	13.7%
		U.S.A	NASDAQ Composite	▲	17,877.79	1.5%	19.1%	43.4%
		UK	FTSE 100	▲	8,327.78	0.5%	7.7%	3.8%
		Germany	DAX	▲	18,633.10	0.8%	11.2%	20.3%
		Japan	NIKKEI 225	▲	38,364.27	0.4%	14.6%	28.2%
		Hong Kong	HANG SENG INDEX	▼	17,612.10	(0.2%)	3.3%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▼	100.72	(0.8%)	(0.61%)	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.32	0.94%	3.79%	5.4%
		EUR/USD	Euro / USD Cross	▲	1.12	0.72%	1.39%	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.01%)	0.57%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▲	79.02	2.3%	2.6%	(10.3%)
		Oil	NYMEX	▲	74.83	2.5%	4.4%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.02	(1.5%)	(24.3%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,512.59	1.1%	21.8%	13.1%
		Silver	Silver Spot \$/Oz	▲	29.82	2.9%	25.3%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	64,168.14	0.8%	51.0%	155.8%

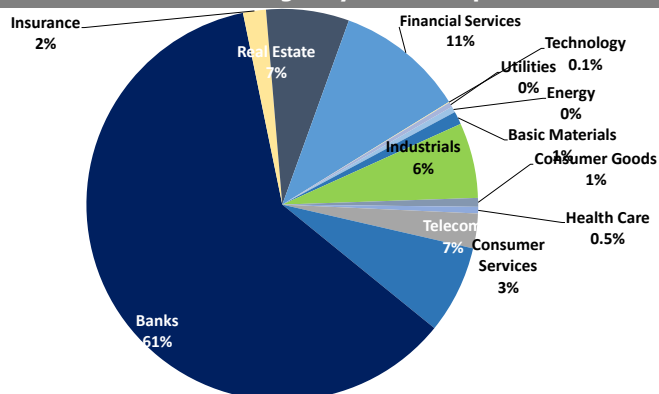
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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(Public)

## Boursa Kuwait Daily Report

August 26, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,269.6	19.0	11.1%
2- National Bank of Kuwait	7,302.3	12.6	14.7%
3- Boubayan Bank	2,474.3	27.9	10.2%
4- Zain	1,973.1	11.7	14.6%
5- Mabanee Co.	1,198.4	18.2	10.4%
6- Gulf Bank	1,194.0	18.8	7.9%
7- Commercial Bank of Kuwait	1,019.7	9.7	15.7%
8- Ahli Bank of Kuwait	715.5	14.2	8.3%
9- Burgan Bank	676.8	14.5	5.5%
10- Agility (PWC Logistics)	650.8	8.3	9.0%
Total	28,475	15.50	11.7%

\*: ROE is calculated based on TTM 1H-2024 net profit &amp; shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Argan International Real Estate Co.	0.074	0.005	7.4%
IFA Hotels & Resorts Co.	1.289	0.087	7.2%
Kuwait Hotels Co.	0.158	0.010	6.8%
Kuwait Finance & Investment Co.	0.078	0.005	6.4%
First Investment Co.	0.042	0.002	5.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.188	(0.192)	(13.9%)
Gulf Cable & Electrical Ind. Co.	1.595	(0.210)	(11.6%)
Equipment Holding Co.	0.039	(0.005)	(10.4%)
Palms Agro Production Co.	0.164	(0.010)	(5.7%)
United Projects Group	0.160	(0.009)	(5.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Safat Investment Co.	0.100	0.4%	37,087,852
Equipment Holding Co.	0.039	(10.4%)	22,733,600
Kuwait Projects Co.(Holding)	0.102	1.0%	13,582,027
Kuwait Finance House	0.718	(0.1%)	11,309,255
GFH Financial Group	0.101	(1.0%)	11,009,695

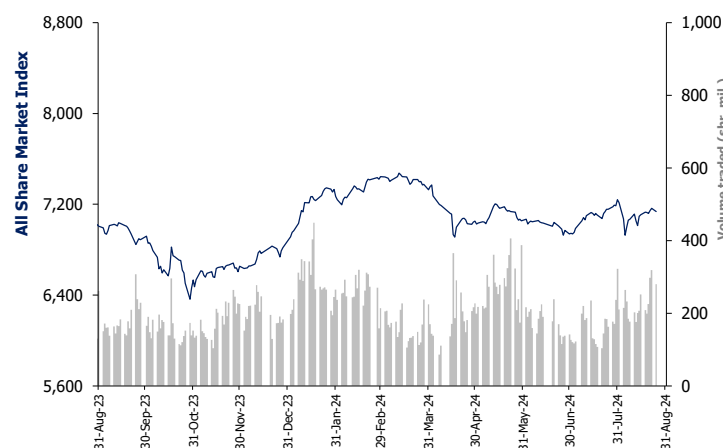
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,684.6	▼	(0.4%)	(1.6%)	2.9%
Energy	205.9	▼	(0.2%)	(2.2%)	7.5%
Basic Materials	447.6	▲	0.2%	5.8%	5.6%
Industrials	2,586.7	▼	(2.6%)	(3.5%)	(16.2%)
Consumer Staples	310.0	▼	(0.4%)	4.3%	55.6%
Health Care	227.0	=	0.0%	1.2%	(2.2%)
Consumer Discretionary	1,195.5	▲	1.1%	4.2%	10.1%
Telecommunications	3,021.4	▼	(0.5%)	(0.3%)	(10.4%)
Banks	25,397.0	▼	(0.2%)	(2.0%)	3.7%
Insurance	793.2	▼	(7.0%)	(16.3%)	(13.2%)
Real Estate	2,854.0	▼	(0.0%)	0.9%	10.5%
Financial Services	4,454.9	▲	0.2%	0.3%	19.5%
Technology	23.0	=	0.0%	2.7%	189.3%
Utilities	168.3	▲	0.7%	(5.0%)	(11.6%)

Market Breadth		51		58		36
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,763.54	(37.8)	(0.5%)	(1.7%)	3.8%	
Main 50 Index	5,902.44	(2.8)	(0.0%)	(0.6%)	7.6%	
Main Market Index	6,065.35	(0.3)	(0.0%)	(0.1%)	8.9%	
All Share Market Index	7,135.31	(28.8)	(0.4%)	(1.4%)	4.7%	
Market Cap (KWD Mn)	41,684.63	(169.4)	(0.4%)	(1.6%)	2.9%	

Index Performance relative to Volume



Market Trading Data and Volatility

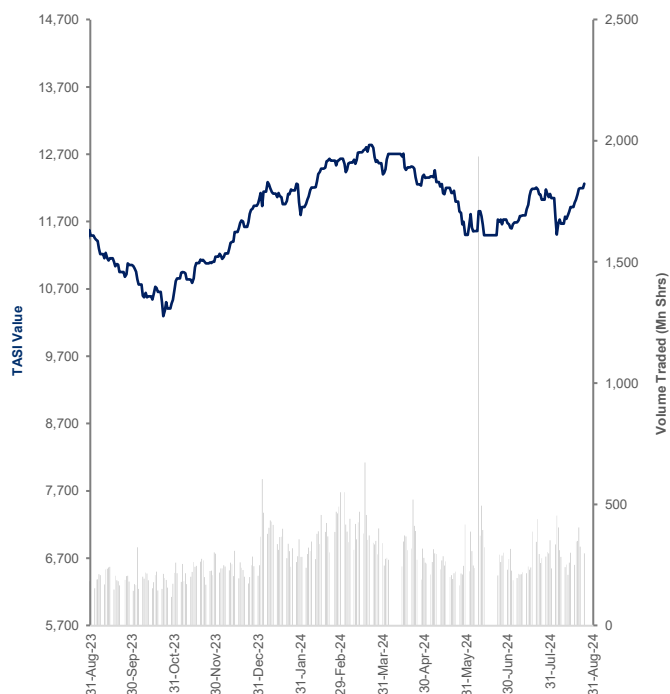
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	279.5	(39.1)	(12.3%)	218.4	156.3
Value Traded (KWD Mn)	52.4	(5.6)	(9.7%)	53.3	42.0
No. of Trades	16,006	(2,470)	(13.4%)	13,984	9,453

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.718	(0.1%)	8,140,428
Al Safat Investment Co.	0.100	0.4%	3,846,226
Gulf Cable & Electrical Ind. Co.	1.595	(11.6%)	2,480,829
Gulf Bank	0.314	(1.3%)	2,278,483
National Bank of Kuwait	0.877	(0.6%)	1,999,714

## Saudi Tadawul Daily Report

August 26, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,235,227.0	0.7%	1.0%	(9.1%)
Energy	6,823,098.6	0.7%	0.9%	(15.5%)
Materials	638,311.8	0.5%	(2.3%)	(9.9%)
Capital Goods	61,206.3	0.1%	4.7%	35.6%
Commercial & Professional Svc	14,440.8	0.8%	(0.8%)	25.4%
Transportation	54,676.7	(0.3%)	(0.1%)	32.1%
Consumer Durables & Apparel	4,567.0	0.9%	2.9%	10.0%
Consumer Services	69,757.3	0.2%	(0.7%)	(0.4%)
Media	46,646.9	0.8%	(1.1%)	76.5%
Consumer Discretionary Distribution &	31,773.1	1.5%	5.8%	(7.5%)
Consumer Staples Distribution & Retail	52,427.5	1.7%	1.8%	(0.7%)
Food & Beverages	124,182.4	1.8%	(2.1%)	11.3%
Health Care Equipment & Svc	194,625.4	0.4%	2.4%	15.1%
Pharma, Biotech & Life Science	18,118.0	(0.8%)	6.8%	44.0%
Banks	975,596.4	(0.1%)	(0.6%)	(0.6%)
Financial Services	69,785.0	0.7%	(3.9%)	22.9%
Insurance	106,369.4	(0.5%)	3.7%	36.9%
Telecommunication Services	271,941.5	7.8%	10.8%	7.1%
Utilities	403,992.5	(0.5%)	3.6%	40.1%
REITs	16,227.3	1.5%	(0.3%)	(9.1%)
Real Estate Mgmt & Dev't	125,760.8	0.8%	5.1%	25.0%
Software & Services	131,722.4	(0.3%)	6.3%	13.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Telecom Co	43.70	9.9%
Saudi Re for Cooperative Reins	40.60	9.9%
Saudi Automotive Services Co	78.90	6.5%
Savola Group	45.95	6.2%
Riyad REIT Fund	7.33	6.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.12	(7.7%)
Raydan Food Co	28.20	(3.6%)
Miahona Co	33.85	(3.3%)
United International Transport	94.00	(3.1%)
Bupa Arabia for Cooperative In	229.60	(2.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Telecom Co	43.70	30,760
Shams	0.87	26,218
Saudi Manpower Solutions	9.43	10,276
Saudi Arabian Oil Co	27.85	8,707
Mobile Telecommunications Co S	11.28	7,799

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,262.64	68.21	0.6%	1.3%	2.5%
Market Cap (SAR Mn)	10,235,227	73,988	0.7%	1.0%	(9.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	297.8	(27.4)	(8.4%)	332.7	200.8
Value Traded (SAR Mn)	7,943.8	381.5	5.0%	8,104.3	5,263.4
No. of Trades	483,698	(30,706)	(6.0%)	529,956	363,494

Market Breadth	▲ 153	▼ 72	▬ 21
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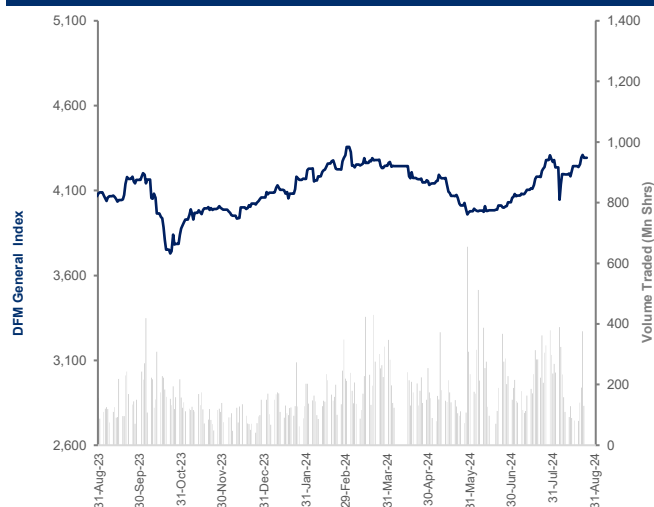
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Telecom Co	43.70	9.9%	1327.34
Saudi Re for Cooperative Reins	40.60	9.9%	262.60
Al Rajhi Bank	88.70	(0.2%)	247.43
Saudi Arabian Oil Co	27.85	0.7%	241.74
Saudi Basic Industries Corp	75.50	1.2%	218.02

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

August 26, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	719,310.3	(0.3%)	0.5%	5.0%
Financials	315,432.2	(0.4%)	0.4%	8.7%
Real Estate	128,456.7	(0.9%)	(1.7%)	9.2%
Industrial	83,219.0	(0.5%)	2.0%	(8.8%)
Materials	897.0	0.0%	(3.8%)	4.2%
Consumer Staples	29,852.5	0.6%	2.9%	22.4%
Consumer Discretionary	3,841.6	0.8%	(3.1%)	(7.2%)
Telecommunication	28,104.0	0.2%	2.5%	19.5%
Utilities	129,507.4	0.4%	1.4%	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Watania International Holding	0.65	2.5%
Al Salam Bank Sudan	0.63	1.5%
Ithmaar Holding	0.23	1.3%
EMPOWER	1.71	1.2%
Dubai Islamic Bank	6.11	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	1.79	(9.6%)
Commercial Bank Of Dubai	6.32	(5.5%)
Agility	3.19	(2.7%)
Aramex Pjsc	2.45	(2.0%)
Emaar Properties Pjsc	8.34	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.23	21,020
Drake & Scull International	0.39	20,647
Union Properties Pjsc	0.34	19,870
Gulf Navigation Holding Pjsc	6.53	7,121
Gulf Finance House	1.21	7,050

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,292.67	(16.41)	(0.4%)	0.6%	5.7%
Market Cap (AED Mn)	719,310	(2,042)	(0.3%)	0.5%	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	130.1	(245.2)	(65.3%)	193.1	237.9
Value Traded (AED Mn)	263.4	(178.8)	(40.4%)	379.7	402.3
No. of Trades	7,602	(4,172)	(35.4%)	8,940	7,712

Market Breadth	▲ 19	▼ 15	▬ 40
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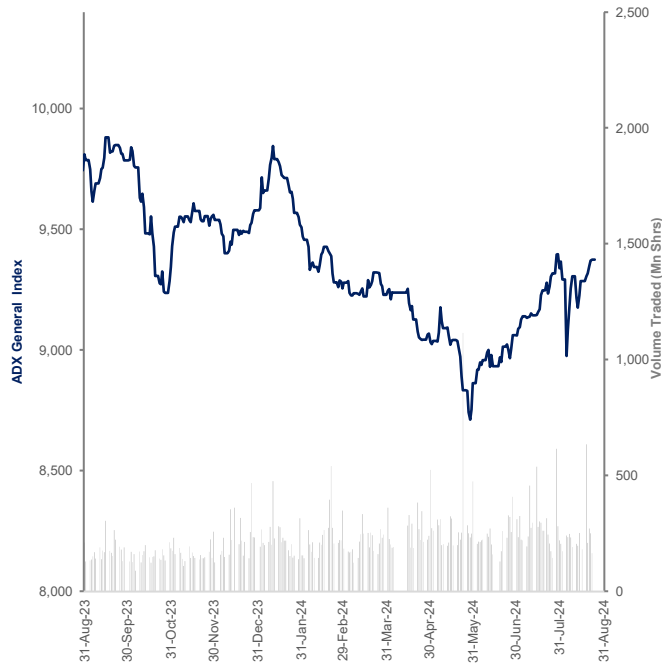
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.34	(1.42%)	48.43
Gulf Navigation Holding Pjsc	6.53	0.46%	46.27
Emirates Nbd	19.75	(0.50%)	39.77
Dubai Islamic Bank	6.11	0.99%	35.54
Emirates Integrated Telecomm	6.20	0.16%	9.84

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

August 26, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,764,318.1	0.0%	0.0%	(5.0%)
Financials	1,376,844.8	0.0%	0.3%	1.9%
Telecommunication	193,274.4	0.5%	7.8%	(7.8%)
Consumer Discretionary	72,085.2	(0.1%)	(2.9%)	7.4%
Industrial	236,216.9	0.4%	(0.7%)	(0.8%)
Real Estate	59,961.1	(0.6%)	(4.1%)	30.1%
Basic Materials	96,601.8	(0.1%)	2.8%	(2.3%)
Energy	363,419.8	0.0%	1.2%	4.0%
Utilities	292,329.1	(0.4%)	(4.8%)	(25.7%)
Consumer Staples	16,421.9	(0.1%)	(2.6%)	(8.4%)
Health Care	57,163.1	(0.4%)	(6.1%)	(30.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Finance House	2.10	5.0%
Waha Capital Co.	1.60	3.9%
National Marine Dredging Co.	25.86	3.4%
Hayah Insurance Co	1.00	3.0%
National Bank Of Ras Al Khaimah	5.35	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co.	2.17	(4.4%)
Gulf Cement Co.	0.58	(4.0%)
Al Ain Al Ahlia Insurance Co.	29.00	(3.3%)
Fujairah Cement Industries	0.28	(1.8%)
Americana Restaurants International PLC	2.76	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.20	23,127
ADNOC Drilling	4.50	15,734
Phoenix Group	1.69	12,886
Waha Capital Co.	1.60	11,986
Eshraq Investments P.J.S.C	0.31	11,729

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,373.97	3.27	0.0%	0.4%	(2.1%)
Market Cap (AED Mn)	2,764,318	552	0.0%	0.0%	(5.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	164.9	(85.3)	(34.1%)	252.5	210.5
Value Traded (AED Mn)	1,063.4	224.4	26.7%	967.3	1,196.2
No. of Trades	14,387	(2,336)	(14.0%)	14,667	11,864

## Market Breadth

▲ 18

▼ 25

= 41

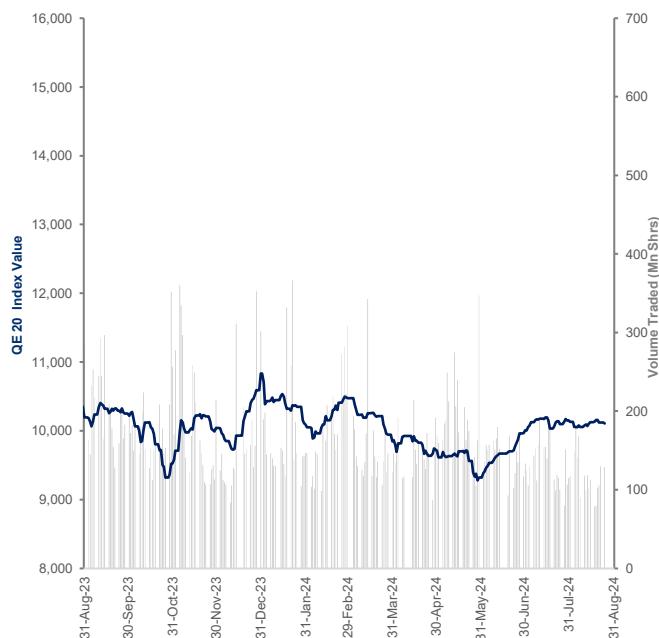
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	416.00	0.12%	490.13
ADNOC Drilling	4.50	0.00%	70.80
Al Dar Properties Co.	7.07	(0.56%)	69.20
Alpha Dhabi Holding PJSC	12.00	0.17%	60.53
Multiply Group	2.20	0.00%	51.14

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

August 26, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	585,141.7	(0.0%)	(0.3%)	(6.4%)
Banking & Finance Sector	280,846.9	(0.0%)	0.3%	(9.2%)
Goods & Consumer Services	30,157.8	(0.0%)	(0.8%)	(4.5%)
Industrial Sector	147,268.3	0.2%	(1.6%)	(5.4%)
Insurance Sector	10,834.2	(0.6%)	1.0%	(16.9%)
Real Estate	33,948.3	0.6%	(4.5%)	(11.9%)
Telecom	42,598.4	(0.4%)	4.9%	(4.4%)
Transport	39,487.8	(0.6%)	(2.0%)	22.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Faleh Educational Holding	0.90	9.9%
Qatar General Insurance & Rein	1.04	4.5%
QLMI Life and Medical Insurance	2.12	3.8%
Mekdam Holding	3.64	2.5%
Medicare Group	4.32	2.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Insurance Co SAQ	2.11	(1.5%)
Qatar Gas Transport Co Ltd	4.44	(1.2%)
Commercial Bank PSQC/The	4.05	(1.1%)
Mannai Corp QSC	3.76	(1.0%)
Qatar National Cement Co QSC	3.54	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	0.59	21,854
Baladna	1.35	15,126
Ezdan Holding Group QSC	0.72	9,345
Qatar Aluminum Manufacturing C	1.25	8,913
Lesha Bank	1.29	7,353

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,105.33	(17.28)	(0.2%)	(0.5%)	(6.7%)
Market Cap (QAR Mn)	585,142	(144)	(0.0%)	(0.3%)	(6.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	128.9	(1.0)	(0.7%)	155.3	172.5
Value Traded (QAR Mn)	245.7	(69.5)	(22.1%)	454.8	483.2
No. of Trades	9,489	(1,737)	(15.5%)	15,078	16,437

Market Breadth	▲ 28	▼ 19	= 6
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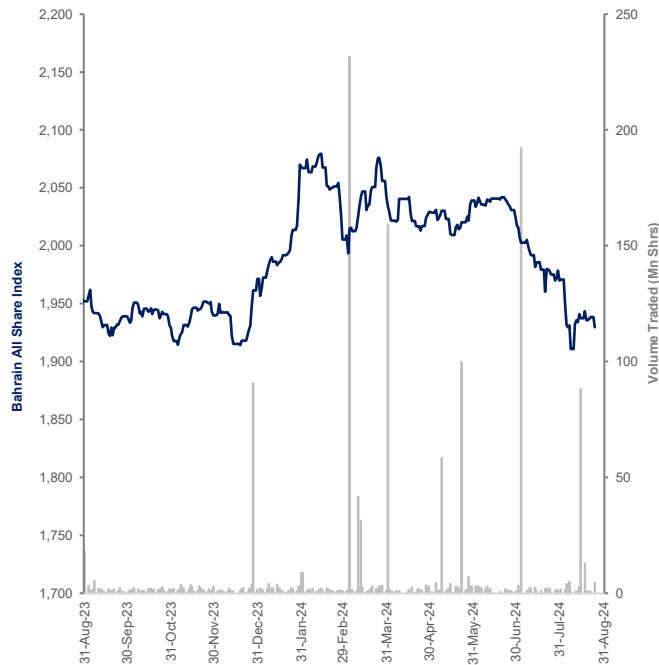
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Baladna	1.35	(0.66%)	20.35
Dukhan Bank	3.76	(0.40%)	20.24
Qatar National Bank QPSC	15.55	0.32%	16.81
Qatar International Islamic Ba	10.90	(0.46%)	16.76
Gulf International Services QS	3.30	2.32%	14.79

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

August 26, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,066.6	(0.4%)	(2.8%)	5.1%
Materials	1,476.8	(0.0%)	(2.8%)	(9.2%)
Industrial	133.3	0.0%	(0.7%)	4.4%
Consumer Discretionary	235.6	0.0%	2.2%	(5.7%)
Consumer Staples	139.7	0.0%	1.1%	(5.2%)
Financials	31,130.8	(0.3%)	(2.8%)	6.2%
Communication Services	883.5	(2.5%)	(4.7%)	(1.0%)
Real Estate	66.9	0.0%	(4.0%)	(18.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.51	1.0%

Worst Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.35	(7.0%)
Zain Bahrain BSCC	0.11	(2.6%)
Bahrain Telecommunications Co	0.50	(2.6%)
National Bank of Bahrain BSC	0.50	(1.0%)
Al Salam Bank-Bahrain BSC	0.22	(0.9%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Solidarity Bahrain BSC	0.35	3,448
Al Salam Bank-Bahrain BSC	0.22	340
Bahrain Telecommunications Co	0.50	273
National Bank of Bahrain BSC	0.50	173
Aluminium Bahrain B.S.C	1.04	158

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,929.72	(8.73)	(0.5%)	(2.0%)	(2.1%)
Market Cap (BHD Mn)	34,066.6	(127.9)	(0.4%)	(2.8%)	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	4,651	4,124	781.9%	7,409.4	3,264.1
Value Traded (BHD '000)	1,173	977	497.7%	2,088.3	1,153.0
No. of Trades	66	39	144.4%	47	57

Market Breadth	▲ 1	▼ 6	▬ 37
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Solidarity Bahrain BSC	0.35	(6.95%)	0.45
Kuwait Finance House - Bahrain	2.30	(0.65%)	0.20
Aluminium Bahrain B.S.C	1.04	0.00%	0.16
Bahrain Telecommunications Co	0.50	(2.56%)	0.14
National Bank of Bahrain BSC	0.00	0.00%	0.09

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

August 26, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,102.5	0.2%	0.2%	2.4%
Financial	5,019.9	0.4%	0.9%	1.9%
Industrial	1,533.3	0.2%	(0.7%)	5.4%
Services	2549.3	0.0%	(0.5%)	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Omaniya Financial Services Co.	0.17	9.9%
Takaful Oman Insurance	0.05	6.5%
Acwa Power Barka	0.240	4.3%
Construction Materials Industries Co.	0.05	4.3%
Arabia Falcon Insurance	0.13	3.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Flour Mills	0.48	(3.8%)
Al Jazeera Services Co.	0.21	(1.4%)
A'Saffa Food Co.	0.39	(1.3%)
Oman Arab Bank	0.14	(0.7%)
Smn Power Holding	0.32	(0.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.14	1,426
Sohar Bank	0.13	780
Bank Muscat	0.26	767
Oman Fisheries Co.	0.04	248
Oman Qatari Telecommunications Co.	0.29	230

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,687.70	13.24	0.3%	0.6%	3.8%
Market Cap (OMR Mn)	9,102.5	22.27	0.2%	0.2%	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	5,799.8	(1,039.8)	(15.2%)	27,490.1	11,191.1
Value Traded (OMR '000)	1,155.5	(166.9)	(12.6%)	2,715.5	2,327.3

Market Breadth	▲ 18	▼ 7	= 91
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.14	0.71%	0.20
Bank Muscat	0.26	0.39%	0.20
Oman Telecommunications Co.	1.00	(0.20%)	0.20
Sohar Bank	0.13	0.75%	0.10
Abraj Energy Services	0.30	0.00%	0.07

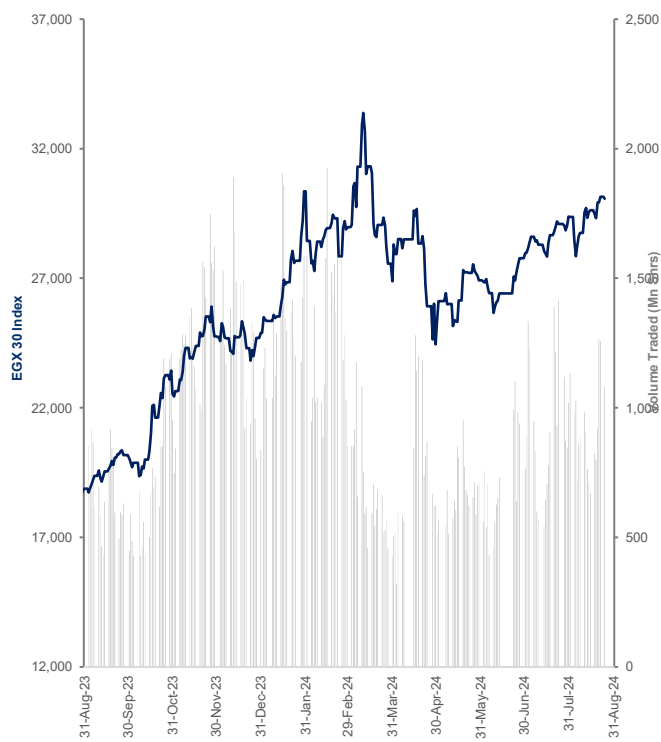
Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

August 26, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,009,632.6	(1.2%)	1.2%	19.9%
Banks	421,471.7	(6.5%)	(1.9%)	13.2%
Basic Resources	302,739.9	0.6%	4.2%	7.9%
Industrial Goods	141,422.7	(0.1%)	18.8%	92.1%
Health Care & Pharmaceuticals	49,005.3	1.1%	0.8%	6.0%
Real Estate	310,878.0	0.4%	1.1%	30.6%
Travel and Leisure	72,821.2	0.0%	1.0%	41.6%
Food, Beverages & Tobacco	148,437.1	(0.7%)	3.0%	8.8%
Energy and Support Services	22,860.4	0.5%	1.6%	44.1%
Trade and Distributors	14,237.6	0.0%	(4.1%)	4.4%
Shipping and Transport	71,655.4	(2.4%)	(3.1%)	(14.2%)
Education Services	21,326.7	0.0%	(0.5%)	11.4%
Contracting and Construction Eng	36,312.7	(0.5%)	(3.3%)	38.8%
Textiles and Durables	25,624.2	2.3%	3.1%	39.6%
Building Materials	20,086.4	0.6%	29.4%	27.1%
Media & Communication Services	149,734.0	1.4%	(4.9%)	14.7%
Paper and Packaging	2,388.5	(1.0%)	(5.3%)	12.3%
Non-bank Financial Services	198,630.8	0.1%	(2.8%)	30.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria National Company for Financial Investment	11.42	20.0%
Alexandria Spinning & Weaving (SPINALEX)	6.86	19.9%
Misr Beni Suef Cement	45.86	12.2%
Palm Hills Development Company	5.99	11.8%
Misr Chemical Industries	30.00	11.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Citadel Capital - Common Shares	2.09	(6.7%)
Sinai Cement	33.51	(5.6%)
ARAB POLVARA SPINNING & WEAVING CO.	9.78	(5.0%)
Rakta Paper Manufacturing	24.31	(4.0%)
Egyptian Iron & Steel	39.00	(3.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	2.09	91,138
Orascom Investment Holding	0.42	77,317
Cairo Oils & Soap	0.23	58,894
Palm Hills Development Company	5.99	56,884
Arabia Investments Holding	0.55	53,942

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,073.95	(67.1)	(0.2%)	2.4%	20.8%
Market Cap (EGP Mn)	2,009,632.6	(25,334.5)	(1.2%)	1.2%	19.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,083.1	(175.2)	(13.9%)	923.0	618.1
Value Traded (EGP Mn)	4,134.2	(761.0)	(15.5%)	4,195.4	2,010.1
No. of Trades	124,696	(9,330)	(7.0%)	119,131	68,338

Market Breadth	▲ 94	▼ 53	= 74
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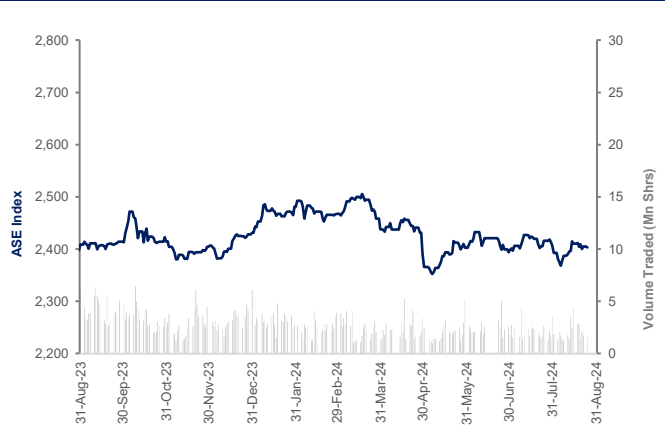
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Palm Hills Development Company	5.99	11.75%	325.71
T M G Holding	55.50	(2.46%)	255.45
Ezz Steel	103.00	4.04%	233.21
Citadel Capital - Common Shares	2.09	(6.70%)	200.16
Orascom Development Egypt	14.09	2.55%	190.43

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,755.9	0.1%	(0.2%)	(4.6%)
Banking	7,471.3	0.2%	(0.0%)	(5.2%)
Insurance	273.0	(0.1%)	(1.2%)	3.6%
Diversified Financial Services	249.3	(0.8%)	(1.3%)	(6.6%)
Real Estate	286.0	(1.5%)	(1.7%)	(14.3%)
Educational Services	53.9	0.0%	3.5%	(9.1%)
Hotels and Tourism	275.2	0.7%	1.4%	(0.4%)
Transportation	242.5	0.3%	(0.1%)	(13.7%)
Technology and Communication	82.0	(0.6%)	(4.4%)	(14.9%)
Utilities and Energy	822.8	(0.5%)	(0.7%)	6.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN COMMERCIAL BANK	1.00	6.4%
AL BILAD SECURITIES & INVEST	0.44	4.8%
JORDAN HOTEL & TOURISM	1.60	4.6%
INVEST BANK CO	1.47	4.3%
JORDAN INTERNATIONAL INVESTM	0.80	3.9%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.11	(8.3%)
ARAB PHOENIX HOLDINGS	0.11	(8.3%)
SHIRA REAL ESTATE DEVELOPMEN	0.38	(5.0%)
CENTURY INVESTMENT GROUP	0.19	(5.0%)
ARAB ORIENT INSURANCE CO	1.77	(4.8%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>'000</sup> Shrs)
COMPREHENSIVE MULTIPLE TRANS	1.85	225
UNION INVESTMENT CORP	0.11	212
AL-TAJAMOuat FOR TOURISTIC P	0.54	146
JORDAN TELECOM	2.92	145
AL-TAJAMOuat FOR CATERING HS	0.49	118

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,402.93	(1.81)	(0.1%)	(0.2%)	(1.2%)
Market Cap (JD Mn)	9,755.93	9.34	0.1%	(0.2%)	(4.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>'000</sup> Shares)	1,605.3	(143.5)	(8.2%)	2,398.9	3,764.7
Value Traded (JD <sup>'000</sup> )	2,034.3	47.7	2.4%	2,916.7	5,075.1
No. of Trades	1,012	2	0.2%	1,539	2,406

Market Breadth	▲ 20	▼ 26	= 68
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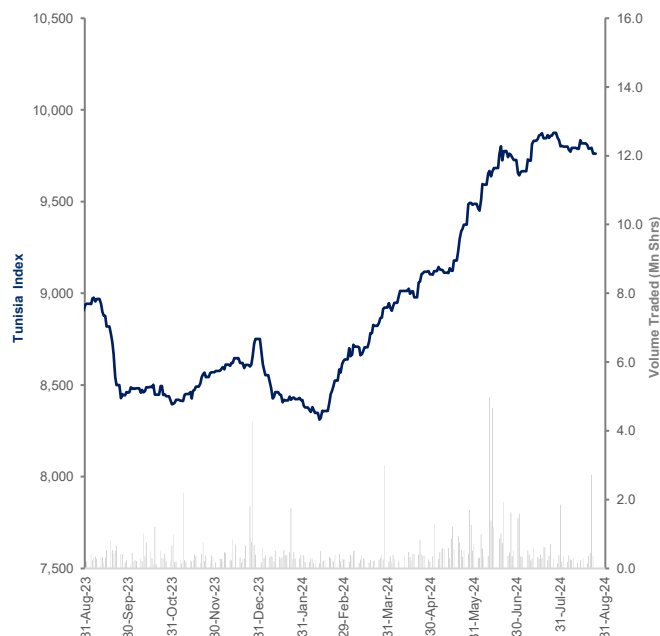
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.92	0.00%	0.42
COMPREHENSIVE MULTIPLE TRANS	1.85	0.54%	0.41
JORDAN ISLAMIC BANK	4.05	(0.74%)	0.25
ARAB BANK PLC	4.26	0.00%	0.23
JORDANIAN ELECTRIC POWER	2.10	(2.33%)	0.08

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

August 26, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,128.0	(0.4%)	(0.4%)	6.3%
Banking	11,851.9	(0.4%)	(1.3%)	9.1%
Insurance	917.7	0.1%	(0.8%)	(5.6%)
Leasing	856.7	(0.8%)	0.5%	9.6%
Financial Services	1,682.4	(1.3%)	0.9%	13.9%
Industrial	1,893.3	0.1%	1.4%	8.9%
Chemical Industry	329.6	(0.3%)	(2.8%)	(13.2%)
Food & Beverage	4,026.1	(0.4%)	(0.5%)	5.9%
Retailing	1,084.4	(0.0%)	2.0%	(7.7%)
Others	1,486.0	(0.3%)	1.3%	(1.7%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
STE Industrielle de Papier et	5.15	4.0%
Societe Moderne de Ceramique	0.48	2.1%
Universal Auto Distributors Ho	0.52	2.0%
Societe des Industries Pharmac	5.20	2.0%
Cellcom SA	1.78	1.7%

Worst Return Performers	Price (DT)	Daily % Chg
Cie Internationale de Leasing	21.37	(4.5%)
Banque de Tunisie et des Emira	4.78	(4.4%)
Societe Ciments de Bizerte	0.60	(3.2%)
Societe Tunsienne d'Entreprise	6.25	(2.6%)
Tunisie Profiles Aluminium SA	5.42	(2.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.12	167
BH Leasing	4.10	41
Societe Industrielle d'Apparei	3.58	31
STE Industrielle de Papier et	5.15	25
Banque de l'Habitat	14.00	23

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,762.01	(30.9)	(0.3%)	(0.4%)	11.6%
Market Cap (DT Mln)	24,128	(92.2)	(0.4%)	(0.4%)	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	365.9	(2,357.4)	(86.6%)	545.7	650.6
Value Traded ('000 DT)	3,665.1	(16,120.7)	(81.5%)	4,943.8	6,764.6
No. of Trades	705	(75)	(9.6%)	1,148	1,069

## Market Breadth

▲ 11 ▼ 20 = 33

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.12	(0.57%)	2.05
Banque de l'Habitat	14.00	0.00%	0.32
Attijari Bank	53.79	(0.02%)	0.30
BH Leasing	4.10	0.00%	0.17
STE Industrielle de Papier et	5.15	4.04%	0.13

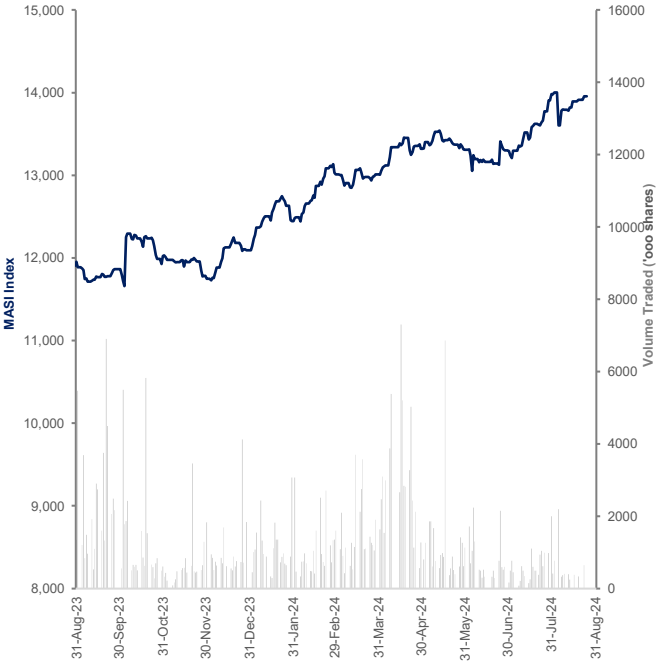
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	618,257.1	0.3%	0.1%	13.3%
Banking	253,795.8	0.3%	(0.2%)	15.6%
Beverages	10,049.1	(0.8%)	(0.7%)	10.9%
Chemicals	2,244.1	(0.5%)	(1.1%)	6.2%
Construction & Building Material	75,732.9	0.7%	(1.2%)	5.5%
Distributors	17,964.9	(1.3%)	1.0%	7.5%
Electricity	31,089.7	1.4%	(2.4%)	19.8%
Food Producers & Processors	25,453.9	0.5%	(1.3%)	(1.7%)
Holding Companies	4,407.2	(1.3%)	(5.1%)	41.7%
Insurance	30,740.0	0.0%	2.6%	13.8%
Investment & other Finance	3,675.2	0.0%	1.5%	12.3%
Leisures & Hotel	3,395.5	(0.8%)	(4.0%)	14.5%
Materials, Software & Computer	5,230.1	(0.7%)	1.7%	(10.3%)
Mining	38,944.5	(0.3%)	(0.8%)	80.4%
Oil & Gas	13,303.1	(2.3%)	(0.8%)	(3.3%)
Real Estate	17,777.3	(1.0%)	(4.9%)	113.7%
Telecommunications	83,522.8	1.6%	4.9%	(5.0%)
Transport	813.1	(2.9%)	(1.8%)	16.3%
Forestry & Paper	118.0	(7.3%)	28.5%	20.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Auto Hall	71.00	5.03%
ATLANTA	134.00	2.29%
Bank of Africa	197.00	2.07%
Lesieur Cristal	279.00	1.82%
Ciments du Maroc	1820.00	1.68%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	113.80	(8.92%)
Med Paper SA	24.66	(7.29%)
Oulmes	1321.00	(5.64%)
Label Vie	4550.00	(2.99%)
CTM	663.20	(2.90%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>0</sup> 00 Shrs)
Auto Hall	71.00	139.2
Douja Promotion Groupe Addoha	30.45	117.2
Med Paper SA	24.66	110.2
Maroc Telecom	95.01	107.9
Banque Centrale Populaire	315.00	40.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,954.07	39.74	0.3%	(0.2%)	15.4%
Market Cap (MAD Mn)	618,257	2,035	0.3%	0.1%	13.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>0</sup> 000 Shares)	644.2	308.8	92.1%	1,278.7	635.3
Value Traded (MAD Mn)	81.95	43.44	112.8%	147.9	85.2

Market Breadth	▲ 13	▼ 20	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	315.00	(0.30%)	12.65
Attijariwafa Bank	544.00	0.13%	10.40
Auto Hall	71.00	5.03%	9.31
Maroc Telecom	95.01	1.62%	8.35
LafargeHolcim Maroc SA	1970.00	0.25%	5.82

Source: Bloomberg, Kamco Research

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**\*Underperform:** Target Price represents an expected return of  $\leq -10\%$  in the next 12 months

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