

# MENA Markets Daily Report

October 26, 2020

|   |  | Country            | Benchmark                      |   | Index Value | DTD Change | YTD 2020 | FY 2019 |
|---|--|--------------------|--------------------------------|---|-------------|------------|----------|---------|
| <b>MENA Countries</b>   |  |                    |                                |   |             |            |          |         |
| <b>In this Report...</b><br><br>Kuwait 2<br>Saudi Arabia 3<br>UAE - Dubai 4<br>UAE - Nasdaq Dubai 5<br>UAE - Abu Dhabi 6<br>Qatar 7<br>Bahrain 8<br>Oman 9<br>Egypt 10<br>Jordan 11<br>Tunisia 12<br>Lebanon 13<br>Morocco 14<br>Syria 15 |  | Kuwait             | Premier Market Index           | ▼ | 6,157.79    | (1.2%)     | (11.7%)  | 32.4%   |
|   |  | Kuwait             | Main 50 Index                  | ▼ | 4,433.15    | (0.7%)     | (11.1%)  | 4.8%    |
|   |  | Kuwait             | Main Market Index              | ▼ | 4,381.50    | (0.5%)     | (10.8%)  | 3.6%    |
|   |  | Kuwait             | All Share Index                | ▼ | 5,562.64    | (1.0%)     | (11.5%)  | 23.7%   |
|   |  | Saudi Arabia       | TADAWUL All Share Index        | ▼ | 8,154.59    | (4.1%)     | (2.8%)   | 7.2%    |
|   |  | UAE - Dubai        | DFM General Index              | ▼ | 2,177.46    | (0.4%)     | (21.2%)  | 9.3%    |
|   |  | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index | ▲ | 2,726.51    | 0.2%       | (14.4%)  | 3.6%    |
|   |  | UAE - Abu Dhabi    | ADX General Index              | ▲ | 4,568.08    | 0.2%       | (10.0%)  | 3.3%    |
|   |  | Qatar              | QE 20 Index                    | ▼ | 9,808.34    | (1.5%)     | (5.9%)   | 1.2%    |
|   |  | Bahrain            | Bahrain All Share              | ▼ | 1,435.20    | (0.9%)     | (10.9%)  | 20.4%   |
|   |  | Oman               | MSM 30 Index                   | ▲ | 3,564.11    | 0.2%       | (10.5%)  | (7.9%)  |
|   |  | Egypt              | EGX 30                         | ▼ | 10,602.98   | (3.5%)     | (24.1%)  | 7.1%    |
|   |  | Jordan             | ASE Index                      | ▼ | 1,555.78    | (0.2%)     | (14.3%)  | (4.9%)  |
|   |  | Lebanon            | Blom Stock Index               | ▼ | 623.97      | (0.6%)     | (20.6%)  | (19.6%) |
|   |  | Tunisia            | Tunisia Index                  | ▲ | 6,662.96    | 0.2%       | (6.4%)   | (2.1%)  |
|   |  | Morocco            | MASI                           | ▲ | 10,453.86   | 0.8%       | (14.1%)  | 7.1%    |
|   |  | Syria              | DSE Weighted Index             | ▼ | 7,415.95    | (0.4%)     | 27.1%    | (5.7%)  |
| <b>Emerging Markets</b>   |  |                    |                                |   |             |            |          |         |
|   |  | China              | SSE Composite Index            | ▼ | 3,278.00    | (1.0%)     | 7.5%     | 22.3%   |
|   |  | Russia             | RUSSIAN RTS INDEX (\$)         | ▲ | 1,164.06    | 0.8%       | (24.8%)  | 44.9%   |
|   |  | India              | SENSEX                         | ▲ | 40,685.50   | 0.3%       | (1.4%)   | 14.4%   |
|   |  | Brazil             | BOVESPA Stock Index            | ▼ | 101,259.80  | (0.6%)     | (12.4%)  | 31.6%   |
|   |  | Mexico             | BOLSA Index                    | ▲ | 38,707.72   | 0.1%       | (11.1%)  | 4.6%    |
|   |  | Korea              | KOSPI Index                    | ▲ | 2,360.81    | 0.2%       | 7.4%     | 7.7%    |
|   |  | Taiwan             | TAIEX Index                    | ▼ | 12,898.82   | (0.1%)     | 7.5%     | 23.3%   |
| <b>Global Markets</b>   |  |                    |                                |   |             |            |          |         |
|   |  | World              | MSCI World Index               | ▲ | 2,430.54    | 0.4%       | 3.1%     | 25.2%   |
|   |  | Asia               | MSCI Asia Pacific              | ▲ | 176.09      | 0.1%       | 3.2%     | 16.3%   |
|   |  | Europe             | DJ Stoxx 600                   | ▲ | 362.50      | 0.6%       | (12.8%)  | 23.2%   |
|   |  | Europe             | FTSEurofirst 300               | ▲ | 1,402.56    | 0.7%       | (13.6%)  | 22.0%   |
|   |  | Emerging Markets   | MSCI EM Index                  | ▼ | 1,136.45    | (0.0%)     | 2.0%     | 15.4%   |
|   |  | U.S.A              | S&P 500                        | ▲ | 3,465.39    | 0.3%       | 7.3%     | 28.9%   |
|   |  | U.S.A              | DJIA                           | ▼ | 28,335.57   | (0.1%)     | (0.7%)   | 22.3%   |
|   |  | U.S.A              | NASDAQ Composite               | ▲ | 11,548.28   | 0.4%       | 28.7%    | 35.2%   |
|   |  | UK                 | FTSE 100                       | ▲ | 5,860.28    | 1.3%       | (22.3%)  | 12.1%   |
|   |  | Germany            | DAX                            | ▲ | 12,645.75   | 0.8%       | (4.6%)   | 25.5%   |
|   |  | Japan              | NIKKEI 225                     | ▲ | 23,516.59   | 0.2%       | (0.6%)   | 18.2%   |
|   |  | Hong Kong          | HANG SENG INDEX                | ▲ | 24,918.78   | 0.5%       | (11.6%)  | 9.1%    |
| <b>Commodities</b>  |  |                    |                                |   |             |            |          |         |
|   |  | Oil                | OPEC Crude                     | ▲ | 40.91       | 0.1%       | (39.8%)  | 31.8%   |
|   |  | Oil                | Brent                          | ▼ | 41.77       | (1.6%)     | (36.7%)  | 22.7%   |
|   |  | Oil                | Kuwait                         | ▲ | 40.87       | 2.1%       | (39.1%)  | 26.7%   |
|   |  | Natural Gas        | NYMEX Natural Gas (USD/MMBtu)  | ▼ | 2.97        | (1.2%)     | 22.4%    | (28.5%) |
|   |  | Gold               | Gold Spot \$/Oz                | ▼ | 1,902.05    | (0.1%)     | 25.4%    | 18.3%   |

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research  
kamcoird@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395

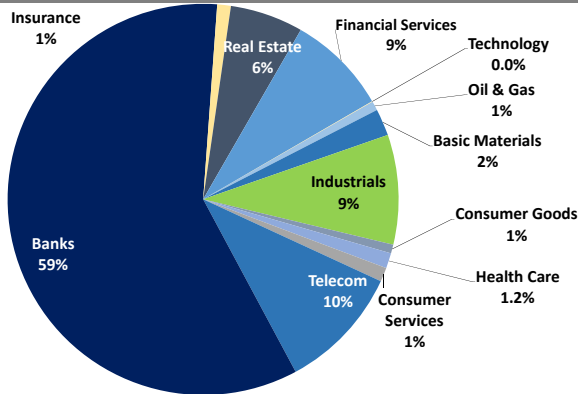
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

October 26, 2020

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

| Company Name                  | Market Cap.<br>(Mn KWD) | P/E<br>(X)   | ROE*<br>(%)  |
|-------------------------------|-------------------------|--------------|--------------|
| 1- National Bank of Kuwait    | 5,959.7                 | 19.7         | 9.8%         |
| 2- Kuwait Finance House       | 5,210.7                 | 26.0         | 10.7%        |
| 3- Zain                       | 2,604.9                 | 12.8         | 16.6%        |
| 4- Ahli United Bank - Bahrain | 2,307.8                 | 11.7         | 16.6%        |
| 5- Boubayan Bank              | 1,998.5                 | 39.2         | 10.3%        |
| 6- Agility (PWC Logistics)    | 1,370.5                 | 22.4         | 5.5%         |
| 7- Commercial Bank of Kuwait  | 996.0                   | NM           | NM           |
| 8- Mabanee Co.                | 745.9                   | 24.7         | 6.5%         |
| 9- Gulf Bank                  | 713.3                   | 13.9         | 8.6%         |
| 10- Ahli United Bank - Kuwait | 610.8                   | 14.6         | 9.7%         |
| <b>Total</b>                  | <b>22,518</b>           | <b>19.91</b> | <b>10.2%</b> |

\*: ROE is calculated based on TTM 1H-2020 net profit & shareholders' equity as of 30-June-20

## Top Movers and Most Active Stocks

| Today's Top % Gainers                  | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|--|----------------|-----------------|-------------------|
| Al Eid Food Co.                        | 0.080          | 0.016           | 24.2%             |
| Al-Argan International Real Estate Co. | 0.103          | 0.009           | 9.9%              |
| Arkan Al-Kuwait Real Estate Co.        | 0.089          | 0.007           | 8.5%              |
| Bayan Investment Co.                   | 0.041          | 0.003           | 7.6%              |
| Aqr Real Estate Investment Co.         | 0.062          | 0.004           | 6.5%              |




| Today's Top % Losers                   | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|--|----------------|-----------------|-------------------|
| Al Rai Media Group Co.                 | 0.080          | (0.008)         | (9.7%)            |
| Burgan Co. for Drilling, Tdg. & Maint. | 0.074          | (0.006)         | (7.4%)            |
| ACICO Industries Co.                   | 0.098          | (0.005)         | (5.2%)            |
| Metal & Recycling Co.                  | 0.038          | (0.002)         | (5.0%)            |
| Al Massaleh Real Estate Co.            | 0.036          | (0.002)         | (5.0%)            |

| Today's Most Active by Volume | Close<br>(KWD) | Percent<br>Change | Volume<br>(Shares) |
|-------------------------------|----------------|-------------------|--------------------|
| Ahli United Bank - Bahrain    | 0.237          | (1.3%)            | 23,105,994         |
| Senegy Holding Co.            | 0.021          | 5.6%              | 19,113,728         |
| Kuwait Finance House          | 0.679          | (1.5%)            | 17,237,810         |
| Gulf Petroleum Investment     | 0.021          | 0.5%              | 10,899,608         |
| National Bank of Kuwait       | 0.870          | (0.8%)            | 10,395,972         |

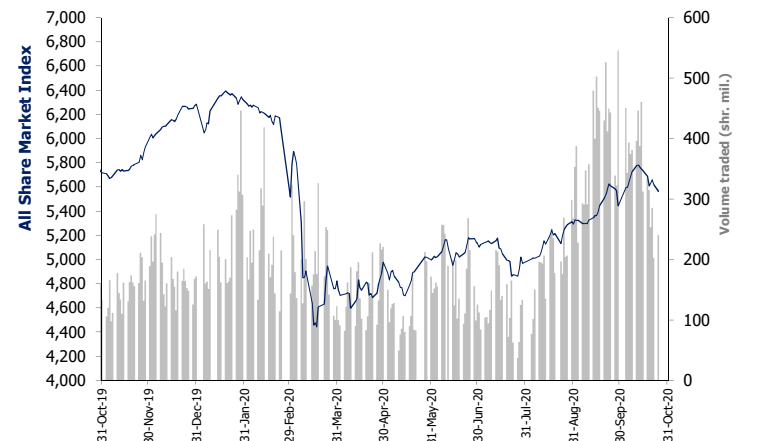
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

|                    | Market Cap.<br>(KWD Mn) | DTD<br>% | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------|-------------------------|----------|--------------|--------------|--------------|
| Boursa Kuwait      | 33,093.4                | ▼        | (1.0%)       | 1.9%         | (8.9%)       |
| Oil & Gas          | 256.3                   | ▼        | (0.5%)       | 2.8%         | (0.6%)       |
| Basic Materials    | 724.0                   | ▼        | (1.2%)       | 4.7%         | (10.4%)      |
| Industrials        | 2,969.9                 | ▼        | (0.8%)       | 3.9%         | (9.8%)       |
| Consumer Goods     | 237.8                   | ▼        | (0.7%)       | (0.2%)       | 20.5%        |
| Health Care        | 407.1                   | =        | 0.0%         | 0.1%         | (7.2%)       |
| Consumer Services  | 380.5                   | ▼        | (0.4%)       | 0.1%         | (31.1%)      |
| Telecommunications | 3,368.8                 | ▼        | (1.2%)       | 4.5%         | (1.5%)       |
| Banks              | 19,309.2                | ▼        | (1.1%)       | 1.6%         | (12.2%)      |
| Insurance          | 368.3                   | ▲        | 0.8%         | (3.3%)       | 6.0%         |
| Real Estate        | 1,976.9                 | ▼        | (0.9%)       | (2.7%)       | (12.5%)      |
| Financial Services | 2,727.9                 | ▼        | (0.9%)       | 3.3%         | (1.4%)       |
| Technology         | 7.0                     | =        | 0.0%         | (0.6%)       | (1.1%)       |
| Utilities          | 359.7                   | ▼        | (0.9%)       | 2.2%         | NA           |

| Market Breadth         |  | 34      |  | 81    |  | 58 |
|------------------------|---|---------|---|-------|---|----|
| Benchmark Return       | Closing   | DTD     | DTD   | MTD   | YTD   |    |
|                        | Value   | Chg     | % Chg   | % Chg | % Chg   |    |
| Premier Market Index   | 6,157.79  | (73.1)  | (1.2%)  | 2.3%  | (11.7%)   |    |
| Main 50 Index          | 4,433.15  | (30.9)  | (0.7%)  | 2.6%  | (11.1%)   |    |
| Main Market Index      | 4,381.50  | (20.3)  | (0.5%)  | 1.8%  | (10.8%)   |    |
| All Share Market Index | 5,562.64  | (55.8)  | (1.0%)  | 2.2%  | (11.5%)   |    |
| Market Cap (KWD Mn)    | 33,093.40   | (331.5) | (1.0%)  | 1.9%  | (8.9%)  |    |

## Index Performance relative to Volume



## Market Trading Data and Volatility

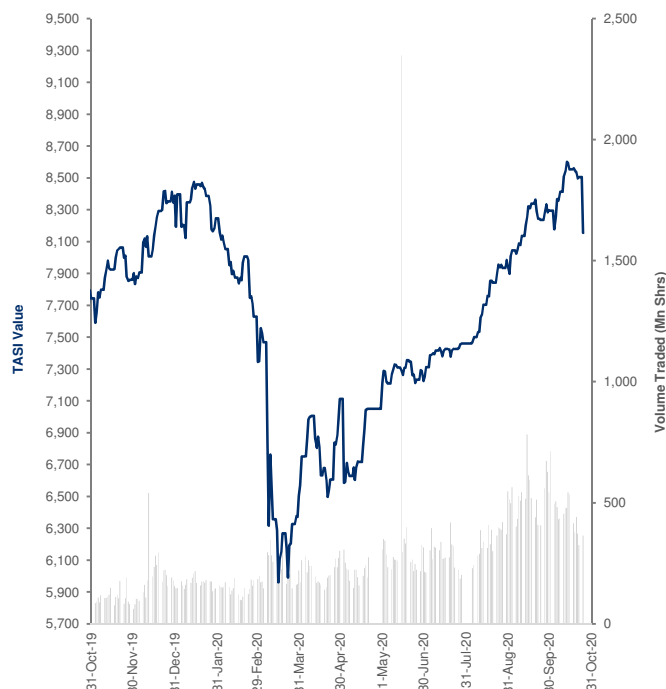
| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD 2020 | YTD 2019 |
|-----------------------|------------------|------------|--------------|---------------------------|----------|
| Volume (Shrs Mn)      | 240.2            | 37.9       | 18.7%        | 211.5                     | 88.6     |
| Value Traded (KWD Mn) | 50.1             | 16.0       | 46.9%        | 38.6                      | 16.9     |
| No. of Trades         | 11,263           | 1,566      | 16.1%        | 9,191                     | 3,810    |

| Today's Most Active by Value | Close<br>(KWD) | Percent<br>Change | Value<br>(KWD) |
|------------------------------|----------------|-------------------|----------------|
| Kuwait Finance House         | 0.679          | (1.5%)            | 11,707,051     |
| National Bank of Kuwait      | 0.870          | (0.8%)            | 8,995,708      |
| Ahli United Bank - Bahrain   | 0.237          | (1.3%)            | 5,431,816      |
| Zain                         | 0.602          | (1.5%)            | 4,084,189      |
| Gulf Bank                    | 0.234          | (1.7%)            | 2,255,972      |

### Saudi Tadawul Daily Report

October 26, 2020

#### Index Performance relative to Volume



#### Sector Returns

|                                | Market Cap.<br>(SAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------|-------------------------|--------------|--------------|--------------|
| Energy                         | 6,932,256.2             | (2.3%)       | (3.9%)       | (2.2%)       |
| Materials                      | 537,347.5               | (4.9%)       | 0.2%         | (0.8%)       |
| Capital Goods                  | 15,725.7                | (8.6%)       | (3.0%)       | 20.1%        |
| Commercial & Professional Svc  | 7,945.4                 | (2.5%)       | (0.8%)       | (13.7%)      |
| Transportation                 | 12,834.1                | (8.9%)       | (5.5%)       | (7.8%)       |
| Consumer Durables & Apparel    | 3,740.1                 | (10.0%)      | (10.0%)      | 30.1%        |
| Consumer Services              | 22,961.8                | (9.0%)       | (8.9%)       | 0.2%         |
| Media                          | 6,374.1                 | (8.2%)       | (6.9%)       | (1.7%)       |
| Retailing                      | 35,565.1                | (4.1%)       | (3.6%)       | 5.5%         |
| Food & Staples Retailing       | 13,960.5                | (4.7%)       | 2.6%         | 64.7%        |
| Food & Beverages               | 110,965.6               | (3.8%)       | 14.5%        | 40.3%        |
| Health Care Equipment & Svc    | 62,137.2                | (3.7%)       | (0.8%)       | 185.4%       |
| Pharma, Biotech & Life Science | 4,056.0                 | (3.6%)       | (7.7%)       | 24.0%        |
| Banks                          | 589,115.8               | (1.9%)       | 1.4%         | (14.7%)      |
| Diversified Financials         | 30,198.0                | (7.8%)       | (11.0%)      | 0.3%         |
| Insurance                      | 47,857.4                | (5.7%)       | (10.7%)      | 23.2%        |
| Telecommunication Services     | 234,524.8               | (3.8%)       | 1.5%         | 2.0%         |
| Utilities                      | 85,248.5                | (7.5%)       | 15.1%        | (1.5%)       |
| REITs                          | 15,184.9                | (2.9%)       | (9.7%)       | 2.5%         |
| Real Estate Mgmt & Dev't       | 88,315.9                | (8.5%)       | (8.7%)       | 0.5%         |
| Software & Services            | 2,213.0                 | (8.2%)       | 12.1%        | 137.9%       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(SAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| BinDawood Holding Co           | 127.60         | 10.0%          |
| Anaam International Holding Gr | 430.80         | 0.8%           |
| Saudi Printing & Packaging Co  | 23.50          | 0.3%           |

| Worst Return Performers        | Price<br>(SAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| National Metal Manufacturing & | 30.60          | (10.0%)        |
| Al Jouf Cement Co              | 10.62          | (10.0%)        |
| SABB Takaful Co                | 24.30          | (10.0%)        |
| Buruj Cooperative Insurance Co | 22.32          | (10.0%)        |
| Salama Cooperative Insurance C | 22.50          | (10.0%)        |

| Most Active Stocks By Volume   | Price<br>(SAR) | Volume<br>(*000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Dar Al Arkan Real Estate Devel | 8.24           | 29,535                |
| Alinma Bank                    | 15.88          | 14,316                |
| Saudi Printing & Packaging Co  | 23.50          | 11,096                |
| Methanol Chemicals Co          | 10.56          | 9,303                 |
| Emaar Economic City            | 9.51           | 9,220                 |

#### Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-20<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 8,154.59         | (350.59)   | (4.1%)       | (1.7%)       | (2.8%)          |
| Market Cap (SAR Mn)     | 8,858,528        | (246,747)  | (2.7%)       | (3.0%)       | (1.8%)          |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-20 | YTD-19  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 364.1            | 39.6       | 12.2%        | 296.2                   | 130.4   |
| Value Traded (SAR Mn) | 9,238.6          | 1,221.9    | 15.2%        | 7,626.0                 | 3,448.5 |
| No. of Trades         | 404,928          | 49,757     | 14.0%        | 270,454                 | 108,667 |

| Market Breadth | ▲ 3 | ▼ 195 | = 5 |
|----------------|-----|-------|-----|
|----------------|-----|-------|-----|

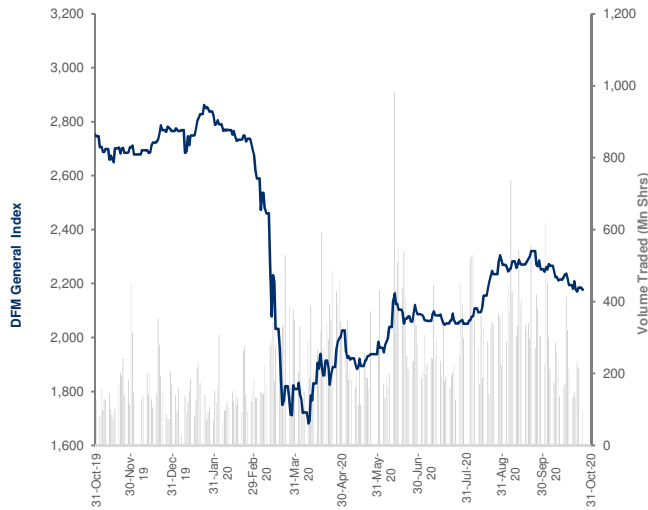
| Most Active Stocks By Value    | Price<br>(SAR) | Daily<br>% Chg | Value<br>(SAR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| BinDawood Holding Co           | 127.60         | 10.0%          | 738.23            |
| Saudi Printing & Packaging Co  | 23.50          | 0.3%           | 276.98            |
| Dar Al Arkan Real Estate Devel | 8.24           | (8.5%)         | 257.85            |
| Al Rajhi Bank                  | 66.20          | (1.2%)         | 257.39            |
| Alinma Bank                    | 15.88          | (2.8%)         | 231.80            |

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

October 26, 2020

### Index Performance relative to Volume



### Sector Returns

|                                 | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---------------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market          | 305,420.8               | (0.3%)       | (2.9%)       | (18.1%)      |
| Banking                         | 163,915.1               | (0.1%)       | (4.2%)       | (20.3%)      |
| Consumer Staples                | 3,125.4                 | 3.9%         | (1.7%)       | (5.6%)       |
| Investment & Financial Services | 14,665.0                | 1.2%         | (1.4%)       | (14.1%)      |
| Insurance                       | 5,386.5                 | (0.0%)       | (3.9%)       | 6.3%         |
| Industrial                      | 4,727.0                 | 0.0%         | 0.0%         | (8.1%)       |
| Real Estate                     | 56,643.1                | (1.7%)       | (3.4%)       | (27.8%)      |
| Telecommunication               | 24,843.9                | (0.9%)       | 2.8%         | (2.1%)       |
| Transportation                  | 23,320.8                | (0.1%)       | (1.3%)       | (6.8%)       |
| Services                        | 8,794.0                 | 3.0%         | 4.2%         | 14.3%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers               | Price<br>(AED) | Daily<br>% Chg |
|--------------------------------------|----------------|----------------|
| DUBAI REFRESHMENTS COMPANY           | 10.00          | 9.3%           |
| DXB ENTERTAINMENTS PJSC              | 0.12           | 4.5%           |
| TABREED                              | 2.35           | 4.0%           |
| AL-MADINA FOR FINANCE AND INVESTMENT | 0.20           | 3.1%           |
| AJMAN BANK PJSC                      | 0.70           | 2.6%           |

| Worst Return Performers    | Price<br>(AED) | Daily<br>% Chg |
|----------------------------|----------------|----------------|
| ITHMAAR HOLDING            | 0.25           | (5.0%)         |
| EMAAR MALLS PJSC           | 1.43           | (3.4%)         |
| DAMAC PROPERTIES DUBAI CO  | 1.09           | (2.7%)         |
| DUBAI ISLAMIC INSURANCE CO | 0.94           | (2.6%)         |
| AMLAK FINANCE              | 0.27           | (1.8%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>(*000 Shrs) |
|------------------------------|----------------|-----------------------|
| ITHMAAR HOLDING              | 0.25           | 21,221                |
| UNION PROPERTIES PJSC        | 0.28           | 15,787                |
| DUBAI FINANCIAL MARKET PJSC  | 0.84           | 13,342                |
| EMAAR PROPERTIES PJSC        | 2.59           | 6,564                 |
| DXB ENTERTAINMENTS PJSC      | 0.12           | 5,317                 |

### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-20<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index   | 2,177.46         | (8.09)     | (0.4%)       | (4.2%)       | (21.2%)         |
| Market Cap (AED Mn) | 305,421          | (806)      | (0.3%)       | (2.9%)       | (18.1%)         |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-20 | YTD-19 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 91.4             | (123.1)    | (57.4%)      | 265.3                   | 150.3  |
| Value Traded (AED Mn) | 85.3             | (99.1)     | (53.8%)      | 257.7                   | 197.8  |
| No. of Trades         | 1,759            | (1,344)    | (43.3%)      | 3,936                   | 2,628  |

### Market Breadth

▲ 14 ▼ 12 = 36

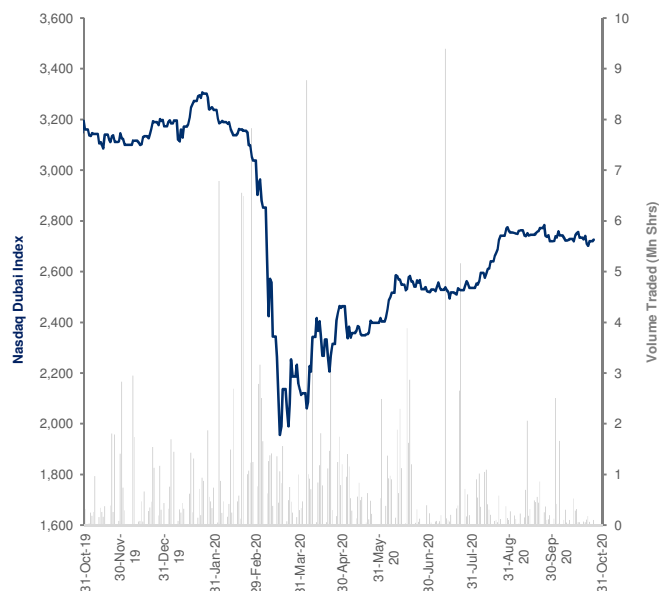
| Most Active Stocks By Value | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| EMAAR PROPERTIES PJSC       | 2.59           | (0.77%)        | 17.06             |
| Emirates NBD                | 9.70           | 0.00%          | 12.41             |
| DUBAI FINANCIAL MARKET PJSC | 0.84           | 2.44%          | 11.28             |
| DUBAI ISLAMIC BANK          | 4.10           | (0.24%)        | 8.74              |
| ITHMAAR HOLDING             | 0.25           | (5.00%)        | 5.31              |

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

October 26, 2020

## Index Performance relative to Volume



## Sector Returns

|                              | Market Cap.<br>(USD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------------|-------------------------|--------------|--------------|--------------|
| Nasdaq Dubai                 | 30,402.4                | 0.1%         | 4.5%         | (16.9%)      |
| Al Baraka Banking Group      | 316.9                   | 0.0%         | 0.0%         | (17.7%)      |
| BLME Holdings plc            | 120.2                   | 0.0%         | 0.0%         | 2.4%         |
| DEPA Limited (AED)           | 48.0                    | 0.0%         | 0.0%         | (10.4%)      |
| Emirates REIT (CEIC) Limited | 62.3                    | 0.0%         | (3.8%)       | (63.8%)      |
| ENBD REIT (CEIC) Limited     | 75.0                    | 0.0%         | (3.2%)       | (37.9%)      |
| Hikma Pharmaceuticals GDR    | 7,998.2                 | 0.0%         | 6.3%         | 24.2%        |
| Nasdaq, Inc.                 | 21,209.0                | 0.2%         | 4.1%         | 19.8%        |
| Orascom Construction Limited | 572.7                   | 0.0%         | (0.9%)       | (19.6%)      |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers | Price<br>(USD) | Daily<br>% Chg |
|------------------------|----------------|----------------|
| Nasdaq, Inc.           | 129.12         | 0.2%           |

|  |  |  |
|--|--|--|
|  |  |  |
|  |  |  |
|  |  |  |

| Worst Return Performers | Price<br>(USD) | Daily<br>% Chg |
|-------------------------|----------------|----------------|
|-------------------------|----------------|----------------|

|  |  |  |
|--|--|--|
|  |  |  |
|  |  |  |
|  |  |  |

| Most Active Stocks By Volume | Price<br>(USD) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Emirates REIT (CEIC) Limited | 0.21           | 100                   |

|  |  |  |
|--|--|--|
|  |  |  |
|  |  |  |
|  |  |  |

## Trading Indicators

| Market Return            | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-20<br>% Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 2,726.51         | 5.90       | 0.2%         | (1.2%)       | (14.4%)         |
| Market Cap (USD Mn)      | 30,402           | 41         | 0.1%         | 4.5%         | (16.9%)         |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-20 | YTD-19 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 0.10             | 0.0        | 53.8%        | 0.9                     | 0.61   |
| Value Traded (USD Mn) | 0.02             | 0.0        | 53.6%        | 7.7                     | 6.63   |
| No. of Trades         | 3                | 0          | 0.0%         | 80                      | 166    |

| Market Breadth | ▲ 1 | ▼ 1 | = 7 |
|----------------|-----|-----|-----|
|----------------|-----|-----|-----|

| Most Active Stocks By Value  | Price<br>(USD) | Daily<br>% Chg | Value<br>(USD Mn) |
|------------------------------|----------------|----------------|-------------------|
| Emirates REIT (CEIC) Limited | 0.21           | 0.00%          | 0.02              |

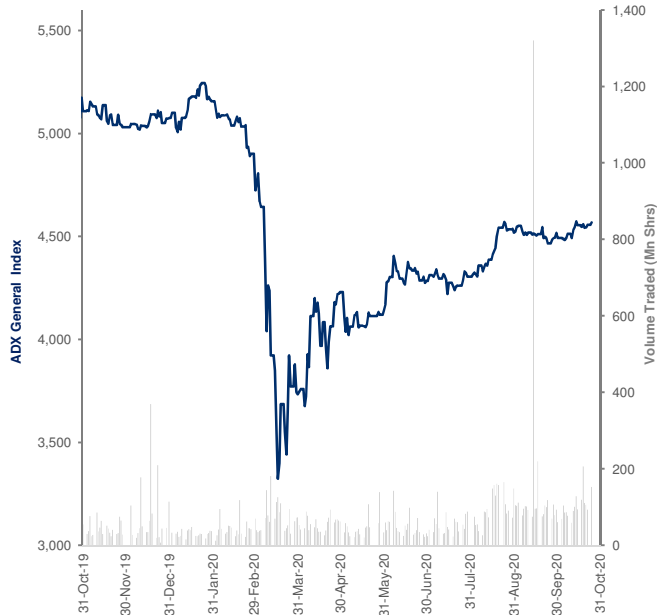
|  |  |  |  |
|--|--|--|--|
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

October 26, 2020

#### Index Performance relative to Volume



#### Sector Returns

|                                 | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---------------------------------|-------------------------|--------------|--------------|--------------|
| ADX                             | 703,518.0               | 0.3%         | 1.3%         | 29.4%        |
| Banks                           | 207,319.9               | 0.9%         | 0.4%         | (24.2%)      |
| Investment & Financial Services | 1,973.8                 | (3.8%)       | 2.0%         | (1.0%)       |
| Real Estate                     | 18,893.4                | 1.6%         | 8.8%         | 1.2%         |
| Energy                          | 207,712.7               | 0.6%         | 1.8%         | 343.2%       |
| Consumer Staples                | 74,394.3                | 0.2%         | 0.9%         | 427.1%       |
| Industrial                      | 7,307.7                 | 0.4%         | 1.8%         | 9.3%         |
| Insurance                       | 9,053.4                 | 0.9%         | 2.5%         | 14.9%        |
| Telecommunication               | 167,697.4               | (0.9%)       | 1.1%         | 1.5%         |
| Services                        | 9,165.4                 | 0.1%         | (1.0%)       | 2.0%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers       | Price<br>(AED) | Daily<br>% Chg |
|------------------------------|----------------|----------------|
| GULF CEMENT CO               | 0.45           | 10.0%          |
| ABU DHABI NATIONAL INSURANCE | 3.90           | 4.0%           |
| ABU DHABI COMMERCIAL BANK    | 5.80           | 3.2%           |
| ALDAR PROPERTIES PJSC        | 2.21           | 1.8%           |
| DANA GAS                     | 0.71           | 0.7%           |

| Worst Return Performers   | Price<br>(AED) | Daily<br>% Chg |
|---------------------------|----------------|----------------|
| METHAQ TAKAFUL INSURANCE  | 0.69           | (4.8%)         |
| WAHA CAPITAL PJSC         | 0.99           | (3.9%)         |
| ESHRAQ PROPERTIES CO PJSC | 0.30           | (2.0%)         |
| Agthia Group              | 4.30           | (1.8%)         |
| SHARJAH ISLAMIC BANK      | 1.15           | (1.7%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| ALDAR PROPERTIES PJSC        | 2.21           | 76,887                |
| ADNOC Distribution           | 3.36           | 18,339                |
| ABU DHABI COMMERCIAL BANK    | 5.80           | 17,862                |
| FIRST ABU DHABI BANK PJSC    | 11.26          | 14,361                |
| Agthia Group                 | 4.30           | 6,672                 |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-20<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| ADX General Index   | 4,568.08         | 11.34      | 0.2%         | 1.1%         | (10.0%)         |
| Market Cap (AED Mn) | 703,518          | 2,055      | 0.3%         | 1.3%         | 29.4%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-20 | YTD-19 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 152.7            | 59.5       | 63.8%        | 72.0                    | 48.5   |
| Value Traded (AED Mn) | 692.8            | 147.6      | 27.1%        | 229.9                   | 177.2  |
| No. of Trades         | 1,786            | (306)      | (14.6%)      | 1,822                   | 1,561  |

| Market Breadth | ▲ 11 | ▼ 8 | = 45 |
|----------------|------|-----|------|
|----------------|------|-----|------|

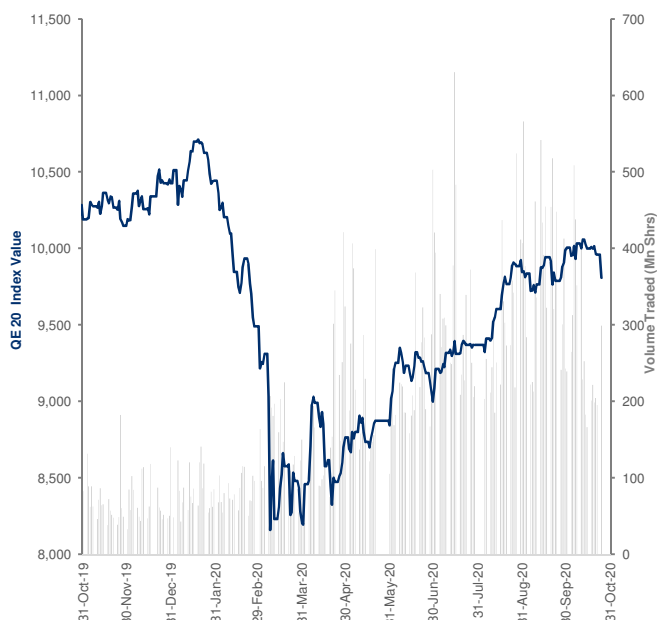
| Most Active Stocks By Value         | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| ALDAR PROPERTIES PJSC               | 2.21           | 1.84%          | 166.63            |
| FIRST ABU DHABI BANK PJSC           | 11.26          | 0.54%          | 161.23            |
| International Holdings Company PJSC | 39.10          | 0.26%          | 140.88            |
| ABU DHABI COMMERCIAL BANK           | 5.80           | 3.20%          | 102.26            |
| ADNOC Distribution                  | 3.36           | 0.30%          | 61.33             |

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

October 26, 2020

#### Index Performance relative to Volume



#### Sector Returns

|                                      | Market Cap.<br>(QAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------------|-------------------------|--------------|--------------|--------------|
| <b>Qatar Exchange</b>                | 574,712.2               | (2.3%)       | (2.2%)       | (1.4%)       |
| <b>Banking &amp; Finance Sector</b>  | 287,977.3               | (0.5%)       | (1.1%)       | (7.7%)       |
| <b>Goods &amp; Consumer Services</b> | 33,006.0                | (1.4%)       | (2.5%)       | (6.8%)       |
| <b>Industrial Sector</b>             | 122,174.0               | (3.3%)       | (3.9%)       | (8.5%)       |
| <b>Insurance Sector</b>              | 11,103.5                | (2.3%)       | (1.3%)       | (23.9%)      |
| <b>Real Estate</b>                   | 69,495.4                | (8.4%)       | (4.8%)       | 91.4%        |
| <b>Telecom</b>                       | 26,553.0                | (0.6%)       | (0.8%)       | (3.7%)       |
| <b>Transport</b>                     | 24,403.0                | (2.2%)       | (1.4%)       | 4.1%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers                    | Price<br>(QAR) | Daily<br>% Chg |
|---|----------------|----------------|
| <b>Qatar General Insurance &amp; Rein</b> | 2.36           | 6.8%           |
| <b>Masraf Al Rayan QSC</b>                | 4.28           | 1.4%           |
| <b>Mannai Corp QSC</b>                    | 2.98           | 0.8%           |
| <b>Al Khalij Commercial Bank PQSC</b>     | 1.60           | 0.1%           |

| Worst Return Performers               | Price<br>(QAR) | Daily<br>% Chg |
|---------------------------------------|----------------|----------------|
| <b>Mazaya Qatar Real Estate Devel</b> | 1.04           | (10.0%)        |
| <b>Qatar German Co for Medical De</b> | 1.80           | (10.0%)        |
| <b>Salam International Investment</b> | 0.60           | (10.0%)        |
| <b>Qatar Aluminum Manufacturing C</b> | 0.94           | (10.0%)        |
| <b>National Leasing</b>               | 1.16           | (10.0%)        |

| Most Active Stocks By Volume          | Price<br>(QAR) | Volume<br>('000 Shrs) |
|---------------------------------------|----------------|-----------------------|
| <b>Qatar Aluminum Manufacturing C</b> | 0.94           | 61,579                |
| <b>Investment Holding Group</b>       | 0.54           | 51,799                |
| <b>Salam International Investment</b> | 0.60           | 23,896                |
| <b>Ezdan Holding Group QSC</b>        | 1.86           | 23,648                |
| <b>Mazaya Qatar Real Estate Devel</b> | 1.04           | 18,392                |

#### Trading Indicators

| Market Return              | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-20<br>% Chg |
|----------------------------|------------------|------------|--------------|--------------|-----------------|
| <b>QE 20 Index</b>         | 9,808.34         | (150.03)   | (1.5%)       | (1.8%)       | (5.9%)          |
| <b>Market Cap (QAR Mn)</b> | 574,712          | (13,279)   | (2.3%)       | (2.2%)       | (1.4%)          |

| Trading Indicators           | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-20 | YTD-19 |
|------------------------------|------------------|------------|--------------|-------------------------|--------|
| <b>Volume ('Mn Shares)</b>   | 299.1            | 103.8      | 53.2%        | 219.5                   | 40.0   |
| <b>Value Traded (QAR Mn)</b> | 444.6            | 45.7       | 11.5%        | 408.7                   | 277.9  |
| <b>No. of Trades</b>         | 9,440            | 916        | 10.7%        | 8,934                   | 6,209  |

| Market Breadth | ▲ 4 | ▼ 38 | = 5 |
|----------------|-----|------|-----|
|----------------|-----|------|-----|

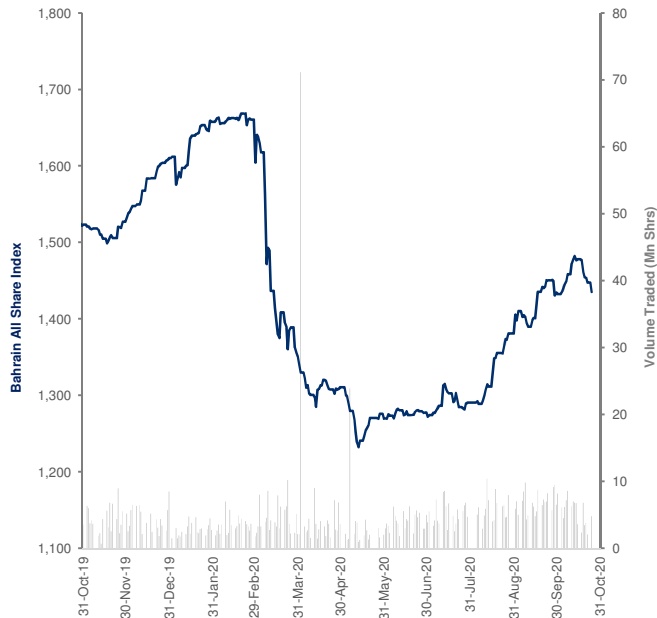
| Most Active Stocks By Value           | Price<br>(QAR) | Daily<br>% Chg | Value<br>(QAR Mn) |
|---------------------------------------|----------------|----------------|-------------------|
| <b>Qatar Aluminum Manufacturing C</b> | 0.94           | (9.98%)        | 59.68             |
| <b>Masraf Al Rayan QSC</b>            | 4.28           | 1.45%          | 53.59             |
| <b>Ezdan Holding Group QSC</b>        | 1.86           | (9.96%)        | 45.13             |
| <b>Investment Holding Group</b>       | 0.54           | (9.90%)        | 28.83             |
| <b>Mazaya Qatar Real Estate Devel</b> | 1.04           | (10.00%)       | 19.76             |

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

October 26, 2020

#### Index Performance relative to Volume



#### Sector Returns

|                  | Market Cap.<br>(BHD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse   | 9,032.9                 | (0.8%)       | 0.0%         | (10.9%)      |
| Commercial Banks | 4,757.6                 | (1.7%)       | (1.7%)       | (15.9%)      |
| Investment       | 1,950.0                 | (0.3%)       | (1.8%)       | (16.5%)      |
| Insurance        | 150.0                   | 0.0%         | 4.5%         | 7.2%         |
| Services         | 1,452.0                 | 0.4%         | 7.2%         | 15.3%        |
| Hotel & Tourism  | 128.3                   | 0.0%         | 0.0%         | (7.5%)       |
| Industrial       | 595.0                   | 0.5%         | 2.4%         | (2.4%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers        | Price<br>(BHD) | Daily<br>% Chg |
|-------------------------------|----------------|----------------|
| Bahrain Telecommunications Co | 0.53           | 1.0%           |
| Aluminium Bahrain BSC         | 0.41           | 0.5%           |

#### Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-20<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 1,435.20         | (12.33)    | (0.9%)       | 0.0%         | (10.9%)         |
| Market Cap (BHD Mn)     | 9,033            | (76)       | (0.8%)       | 0.0%         | (10.9%)         |

| Worst Return Performers   | Price<br>(BHD) | Daily<br>% Chg |
|---------------------------|----------------|----------------|
| Ithmaar Holding BSC       | 0.07           | (6.5%)         |
| Nass Corp BSC             | 0.05           | (6.1%)         |
| Al Salam Bank-Bahrain BSC | 0.07           | (2.8%)         |
| Ahli United Bank BSC      | 0.76           | (2.6%)         |
| Zain Bahrain BSCC         | 0.11           | (1.9%)         |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-20 | YTD-19  |
|-------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)    | 4,813            | 2,724      | 130.4%       | 4,884.2                 | 4,750.8 |
| Value Traded (BHD '000) | 850              | 262        | 44.6%        | 892.7                   | 1,205.6 |
| No. of Trades           | 71               | 7          | 10.9%        | 62                      | 87      |

| Market Breadth | ▲ 2 | ▼ 7 | = 34 |
|----------------|-----|-----|------|
|----------------|-----|-----|------|

| Most Active Stocks By Volume  | Price<br>(BHD) | Volume<br>('000 Shrs) |
|-------------------------------|----------------|-----------------------|
| GFH FINANCIAL GROUP BSC       | 0.15           | 2,100                 |
| Ahli United Bank BSC          | 0.76           | 1,444                 |
| Bahrain Telecommunications Co | 0.53           | 441                   |
| Ithmaar Holding BSC           | 0.07           | 439                   |
| Zain Bahrain BSCC             | 0.11           | 130                   |

| Most Active Stocks By Value   | Price<br>(BHD) | Daily<br>% Chg | Value<br>(BHD Mn) |
|-------------------------------|----------------|----------------|-------------------|
| Ahli United Bank BSC          | 0.76           | (2.56%)        | 0.41              |
| Bahrain Telecommunications Co | 0.53           | 0.96%          | 0.23              |
| GFH FINANCIAL GROUP BSC       | 0.15           | 0.00%          | 0.12              |
| APM TERMINALS BAHRAIN         | 1.53           | (0.33%)        | 0.02              |
| Zain Bahrain BSCC             | 0.11           | (1.85%)        | 0.01              |

Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

October 26, 2020

#### Index Performance relative to Volume



#### Sector Returns

|                          | Market Cap.<br>(OMR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------|-------------------------|--------------|--------------|--------------|
| Muscat Securities Market | 6,198.5                 | 0.2%         | (0.9%)       | (10.5%)      |
| Financial                | 3,413.5                 | (0.0%)       | (2.2%)       | (12.3%)      |
| Industrial               | 671.3                   | 0.7%         | 1.3%         | (2.7%)       |
| Services                 | 2113.7                  | 0.3%         | 0.5%         | (9.7%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers               | Price<br>(OMR) | Daily<br>% Chg |
|--------------------------------------|----------------|----------------|
| Raysut Cement Co.                    | 0.31           | 8.5%           |
| Sembcorp Salalah                     | 0.11           | 3.6%           |
| Dhofar Generating Company            | 0.19           | 2.7%           |
| Galfar Engineering & Contracting Co. | 0.04           | 2.6%           |
| Al Batinah Power Co.                 | 0.05           | 1.9%           |

| Worst Return Performers                          | Price<br>(OMR) | Daily<br>% Chg |
|--|----------------|----------------|
| Gulf Investment Services Co.                     | 0.03           | (9.4%)         |
| Oman Investment & Finance Co.                    | 0.09           | (3.4%)         |
| Sharqiya Investment Holding Co.                  | 0.07           | (2.9%)         |
| Oman International Engineering and Investment Co | 0.11           | (1.8%)         |
| Al Maha Ceramics Co                              | 0.20           | (1.0%)         |

| Most Active Stocks By Volume | Price<br>(OMR) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Bank Nizwa                   | 0.10           | 746                   |
| Dhofar Generating Company    | 0.19           | 401                   |
| Gulf Investment Services Co. | 0.03           | 340                   |
| National Bank Of Oman        | 0.16           | 202                   |
| Sohar Bank                   | 0.09           | 151                   |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-20<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSM 30 Index        | 3,564.11         | 6.71       | 0.2%         | (1.4%)       | (10.5%)         |
| Market Cap (OMR Mn) | 6,198.5          | 10.1       | 0.2%         | (0.9%)       | (10.5%)         |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-2020 | Average Daily<br>YTD-19 |
|-------------------------|------------------|------------|--------------|---------------------------|-------------------------|
| Volume ('000 Shares)    | 3,016.1          | (4,851.5)  | (61.7%)      | 9,703.3                   | 16,380.6                |
| Value Traded (OMR '000) | 390.6            | (414.4)    | (51.5%)      | 1,823.8                   | 2,881.2                 |
| No. of Trades           | 162              | (226)      | (58.2%)      | 436                       | 476                     |

| Market Breadth | ▲ 6 | ▼ 5 | = 101 |
|----------------|-----|-----|-------|
|----------------|-----|-----|-------|

| Most Active Stocks By Value        | Price<br>(OMR) | Daily<br>% Chg | Value<br>(OMR Mn) |
|------------------------------------|----------------|----------------|-------------------|
| Dhofar Generating Company          | 0.19           | 2.75%          | 0.07              |
| Bank Nizwa                         | 0.10           | 0.00%          | 0.07              |
| Oman Qatari Telecommunications Co. | 0.39           | 0.00%          | 0.05              |
| National Bank Of Oman              | 0.16           | 0.00%          | 0.03              |
| OMINVEST                           | 0.32           | 0.00%          | 0.02              |

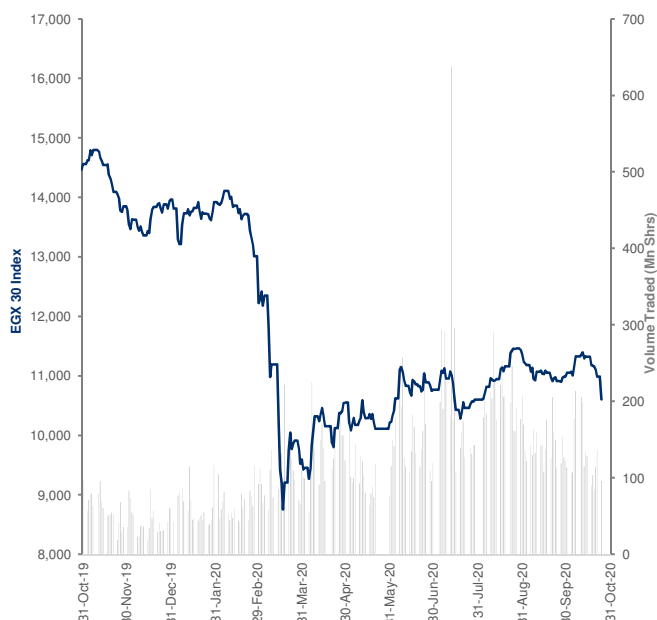
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

October 26, 2020

#### Index Performance relative to Volume



#### Sector Returns

|  | Market Cap.<br>(EGP Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--|-------------------------|--------------|--------------|--------------|
| <b>Top 60 Stocks</b>                           | 445,337.0               | (2.1%)       | (2.0%)       | (20.6%)      |
| <b>Banks</b>                                   | 143,900.6               | (4.7%)       | (2.2%)       | (25.1%)      |
| <b>Basic Resources</b>                         | 16,450.0                | (1.9%)       | (9.4%)       | (24.7%)      |
| <b>Chemicals</b>                               | 25,501.4                | (1.5%)       | (14.2%)      | (20.2%)      |
| <b>Construction and Materials</b>              | 15,615.2                | (0.1%)       | (2.6%)       | (17.8%)      |
| <b>Financial Services excluding Banks</b>      | 40,186.1                | (1.0%)       | (5.4%)       | (21.8%)      |
| <b>Food and Beverage</b>                       | 7,883.7                 | (1.4%)       | 3.2%         | (20.5%)      |
| <b>Healthcare</b>                              | 4,590.6                 | (0.5%)       | 2.9%         | (30.4%)      |
| <b>Industrial Goods, Services, Automobile:</b> | 34,752.7                | (0.7%)       | 0.9%         | (31.4%)      |
| <b>Media</b>                                   | 1,060.0                 | (5.3%)       | (21.3%)      | 30.3%        |
| <b>Oil and Gas</b>                             | 3,060.9                 | (1.3%)       | (9.5%)       | (34.7%)      |
| <b>Personal and Household Products</b>         | 32,803.7                | 0.1%         | (2.0%)       | (20.4%)      |
| <b>Real Estate</b>                             | 48,897.0                | (1.1%)       | (0.8%)       | (18.0%)      |
| <b>Telecommunication</b>                       | 50,461.5                | (0.3%)       | 8.7%         | 9.7%         |
| <b>Travel &amp; Leisure</b>                    | 20,173.6                | (0.3%)       | (2.5%)       | (20.3%)      |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers              | Price<br>(EGP) | Daily<br>% Chg |
|-------------------------------------|----------------|----------------|
| <b>Extracted Oils</b>               | 1.53           | 2.7%           |
| <b>Sidi Kerir Petrochemicals Co</b> | 7.39           | 1.4%           |
| <b>Misr Beni Suef Cement Co</b>     | 13.69          | 1.3%           |
| <b>Asec Co for Mining</b>           | 6.97           | 1.0%           |
| <b>Eastern Co SAE</b>               | 11.99          | 0.6%           |

| Worst Return Performers                     | Price<br>(EGP) | Daily<br>% Chg |
|---|----------------|----------------|
| <b>Egyptians for Housing &amp; Dev. Co.</b> | 8.10           | (8.9%)         |
| <b>ODIN Investments</b>                     | 4.42           | (7.7%)         |
| <b>Commercial International Bank</b>        | 61.83          | (7.2%)         |
| <b>Arab Cotton Ginning</b>                  | 2.48           | (7.1%)         |
| <b>El Nasr Clothes &amp; Textiles</b>       | 0.97           | (6.8%)         |

| Most Active Stocks By Volume                    | Price<br>(EGP) | Volume<br>('000 Shrs) |
|---|----------------|-----------------------|
| <b>Palm Hills Developments SAE</b>              | 1.32           | 16,675                |
| <b>Qalaa Holdings SAE</b>                       | 1.37           | 12,294                |
| <b>Arab Cotton Ginning</b>                      | 2.48           | 7,067                 |
| <b>Ghabbour Auto</b>                            | 2.77           | 6,785                 |
| <b>Elsaeed Contracting &amp; Real Est. Inv.</b> | 0.70           | 5,490                 |

#### Trading Indicators

| Market Return              | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-20<br>% Chg |
|----------------------------|------------------|------------|--------------|--------------|-----------------|
| <b>EGX 30 Index</b>        | 10,602.98        | (384.45)   | (3.5%)       | (3.5%)       | (24.1%)         |
| <b>Market Cap (EGP Mn)</b> | 445,337          | (9,380)    | (2.1%)       | (2.0%)       | (20.6%)         |

| Trading Indicators           | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-20 | YTD-19 |
|------------------------------|------------------|------------|--------------|-------------------------|--------|
| <b>Volume (Mn Shares)</b>    | 95.8             | (41.5)     | (30.2%)      | 130.8                   | 83.5   |
| <b>Value Traded (EGP Mn)</b> | 510.6            | (20.4)     | (3.8%)       | 602.8                   | 544.3  |
| <b>No. of Trades</b>         | 15,234           | (3,543)    | (18.9%)      | 17,309                  | 13,128 |

| Market Breadth | ▲ 7 | ▼ 41 | = 11 |
|----------------|-----|------|------|
|----------------|-----|------|------|

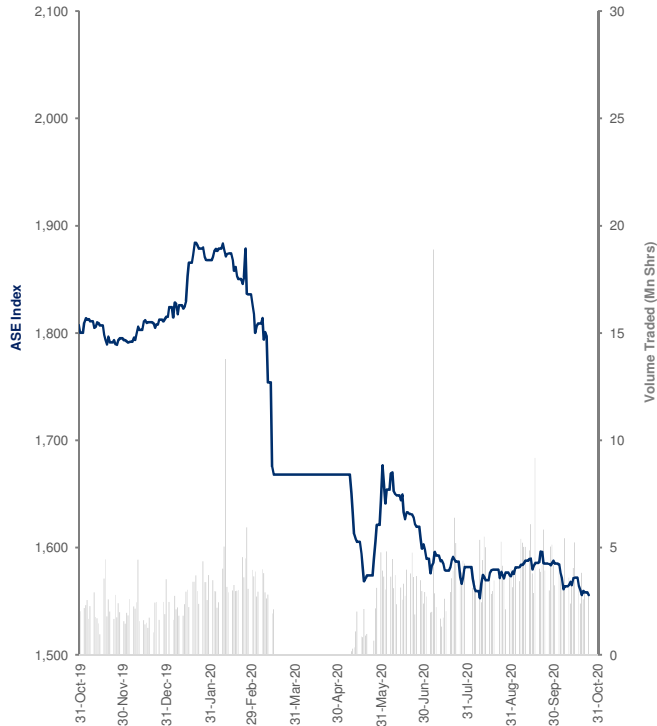
| Most Active Stocks By Value          | Price<br>(EGP) | Daily<br>% Chg | Value<br>(EGP Mn) |
|--------------------------------------|----------------|----------------|-------------------|
| <b>Commercial International Bank</b> | 61.83          | (7.16%)        | 215.88            |
| <b>ElSewedy Electric Co</b>          | 7.38           | (1.20%)        | 27.18             |
| <b>EFG Hermes</b>                    | 12.90          | (0.92%)        | 24.49             |
| <b>Palm Hills Developments SAE</b>   | 1.32           | (1.42%)        | 22.03             |
| <b>Medinet Nasr Housing</b>          | 3.72           | 0.00%          | 18.79             |

Source: Bloomberg, Kamco Research

# Amman Stock Exchange Daily Report (1st Market)

October 26, 2020

## Index Performance relative to Volume



## Sector Returns

|                                     | Market Cap.<br>(JD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|-------------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange                | 9,013.0                | (0.8%)       | (3.5%)       | (20.5%)      |
| Banking                             | 6,155.5                | (0.1%)       | (3.8%)       | (25.5%)      |
| Insurance                           | 86.4                   | (1.5%)       | (1.5%)       | (1.2%)       |
| Diversified Financial Services      | 170.3                  | (0.3%)       | (0.7%)       | 7.1%         |
| Real Estate                         | 170.3                  | 0.1%         | 0.3%         | (0.6%)       |
| Health Care Services                | 19.7                   | 0.4%         | 3.2%         | (22.2%)      |
| Educational Services                | 192.5                  | 1.4%         | 0.7%         | (6.5%)       |
| Hotels and Tourism                  | 78.1                   | 0.0%         | 0.5%         | (8.1%)       |
| Transportation                      | 60.1                   | (51.8%)      | (51.6%)      | (61.2%)      |
| Technology & Communications         | 280.6                  | 0.0%         | 0.7%         | (4.1%)       |
| Media                               | 3.7                    | 0.0%         | 0.0%         | (2.6%)       |
| Utilities & Energy                  | 407.9                  | (0.2%)       | (1.9%)       | (20.9%)      |
| Commercial Services                 | 66.2                   | (0.4%)       | (0.3%)       | 3.1%         |
| Pharmaceutical & Medical Industries | 38.0                   | 0.0%         | (1.3%)       | 5.6%         |
| Chemical Industries                 | 18.4                   | (0.4%)       | (1.7%)       | 31.8%        |
| Food & Beverages                    | 72.7                   | 0.0%         | 1.8%         | (1.4%)       |
| Tobacco & Cigarettes                | 805.9                  | 0.0%         | 0.1%         | 6.2%         |
| Mining & Extraction Industries      | 254.7                  | 0.1%         | (4.4%)       | (10.6%)      |
| Engineering & Construction          | 19.9                   | 0.0%         | (7.9%)       | (12.6%)      |
| Electrical Industries               | 29.6                   | (0.6%)       | 1.3%         | 3.7%         |
| Textiles , Leathers & Clothings     | 59.2                   | 0.0%         | (4.6%)       | (14.4%)      |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers       | Price<br>(JD) | Daily<br>% Chg |
|------------------------------|---------------|----------------|
| PETRA EDUCATION              | 3.69          | 4.8%           |
| NATL PORTFOLIO SECURITIES    | 0.53          | 3.9%           |
| NATIONAL ALUMINUM INDUSTRIAL | 0.72          | 2.9%           |
| INTL CO FOR MEDICAL INVEST   | 1.23          | 2.5%           |
| SPECIALIZED INVESTMENT COMPO | 1.28          | 2.4%           |

| Worst Return Performers      | Price<br>(JD) | Daily<br>% Chg |
|------------------------------|---------------|----------------|
| SPECIALIZED JORDANIAN INVEST | 0.78          | (4.9%)         |
| MIDDLE EAST INSURANCE        | 1.31          | (4.4%)         |
| NATIONAL CABLE & WIRE MANUF  | 0.22          | (4.3%)         |
| ARAB BANKING CORP/JORDAN     | 0.66          | (2.9%)         |
| ARAB EAST INVESTMENT         | 0.42          | (2.3%)         |

| Most Active Stocks By Volume | Price<br>(JD) | Volume<br>('000 Shrs) |
|------------------------------|---------------|-----------------------|
| UNION INVESTMENT CORP        | 1.13          | 405                   |
| BARTER CO FOR INVESTMENT & T | 0.25          | 382                   |
| JORDAN INDUSTRIAL RESOURCES  | 0.27          | 362                   |
| JORDANIAN ELECTRIC POWER     | 1.12          | 338                   |
| NATIONAL ALUMINUM INDUSTRIAL | 0.72          | 240                   |

## Trading Indicators

| Market Return      | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-20<br>% Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index          | 1,555.78         | (2.50)     | (0.2%)       | (2.0%)       | (14.3%)         |
| Market Cap (JD Mn) | 9,013.01         | (70.92)    | (0.8%)       | (3.5%)       | (20.5%)         |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-20 | YTD-19  |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)   | 2,850.6          | (131.2)    | (4.4%)       | 3,490.2                 | 2,725.2 |
| Value Traded (JD '000) | 2,479.1          | (4.3)      | (0.2%)       | 3,447.2                 | 6,088.1 |
| No. of Trades          | 916              | (59)       | (6.1%)       | 1,342                   | 1,402   |

## Market Breadth

▲ 9 ▼ 13 = 99

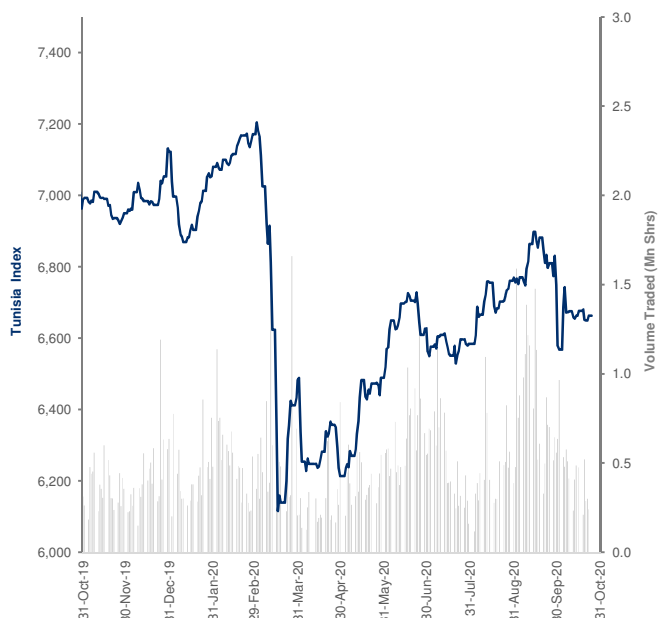
| Most Active Stocks By Value  | Price<br>(JD) | Daily<br>% Chg | Value<br>(JD Mn) |
|------------------------------|---------------|----------------|------------------|
| UNION INVESTMENT CORP        | 1.13          | 0.00%          | 0.45             |
| JORDANIAN ELECTRIC POWER     | 1.12          | 0.00%          | 0.38             |
| UNION LAND DEVELOPMENT CORP  | 1.42          | 0.00%          | 0.25             |
| SPECIALIZED INVESTMENT COMPO | 1.28          | 2.40%          | 0.25             |
| UNION TOBACCO & CIGARETTE    | 1.32          | 0.76%          | 0.21             |

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

October 26, 2020

#### Index Performance relative to Volume



#### Sector Returns

|                        | Market Cap.<br>(DT Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 21,184.5               | 0.0%         | (1.4%)       | (7.7%)       |
| Banking                | 7,626.8                | 0.1%         | (2.6%)       | (20.7%)      |
| Insurance              | 923.8                  | (0.1%)       | 1.1%         | 12.9%        |
| Leasing                | 519.3                  | (0.5%)       | (0.4%)       | 1.5%         |
| Financial Services     | 1,974.0                | 0.1%         | 0.9%         | (19.8%)      |
| Industrial             | 1,629.7                | 0.2%         | (1.5%)       | (6.2%)       |
| Chemical Industry      | 371.2                  | 1.2%         | 2.0%         | (31.8%)      |
| Food & Beverage        | 5,369.0                | (0.0%)       | (2.3%)       | 22.0%        |
| Retailing              | 1,061.0                | (0.5%)       | (0.4%)       | (10.8%)      |
| Others                 | 1,709.8                | 0.1%         | 1.5%         | 2.1%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(DT) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| Tuninvest-SICAR                | 8.77          | 9.2%           |
| Societe Ciments de Bizerte     | 1.56          | 8.3%           |
| Union Internationale de Banque | 15.96         | 3.0%           |
| Societe Electrostar            | 1.18          | 2.6%           |
| Societe Nouvelle Maison de la  | 6.14          | 2.5%           |

| Worst Return Performers        | Price<br>(DT) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| Banque de Tunisie et des Emira | 8.22          | (4.4%)         |
| Union Bancaire pour le Commerc | 21.16         | (2.9%)         |
| Wifack International Bank      | 6.31          | (2.9%)         |
| Societe Magasin General        | 21.55         | (2.9%)         |
| Hannibal Lease SA              | 3.40          | (2.9%)         |

| Most Active Stocks By Volume   | Price<br>(DT) | Volume<br>(('000 Shrs) |
|--------------------------------|---------------|------------------------|
| Societe D'Articles Hygieniques | 12.10         | 33                     |
| Universal Auto Distributors Ho | 1.19          | 27                     |
| Societe Tunisienne de Banque   | 3.40          | 24                     |
| Unite de Fabrication de Medica | 10.66         | 19                     |
| Societe Frigorifique et Brasse | 18.19         | 16                     |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-20<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index       | 6,662.96         | 13.50      | 0.2%         | (1.3%)       | (6.4%)          |
| Market Cap (DT Mln) | 21,184           | 5.5        | 0.0%         | (1.4%)       | (7.7%)          |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-20 | YTD-19  |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)   | 241.2            | (58.8)     | (19.6%)      | 526.2                   | 416.6   |
| Value Traded ('000 DT) | 1,730.6          | (902.9)    | (34.3%)      | 3,774.2                 | 3,501.0 |
| No. of Trades          | 1,062            | (188)      | (15.0%)      | 1,433                   | 3,402   |

| Market Breadth | ▲ 25 | ▼ 19 | = 24 |
|----------------|------|------|------|
|----------------|------|------|------|

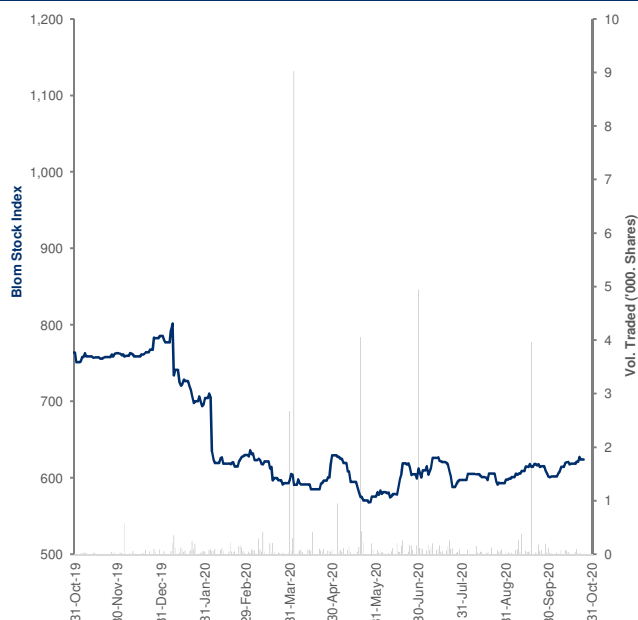
| Most Active Stocks By Value    | Price<br>(DT) | Daily<br>% Chg | Value<br>(DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| Societe D'Articles Hygieniques | 12.10         | 1.17%          | 0.39             |
| Societe Frigorifique et Brasse | 18.19         | (0.05%)        | 0.30             |
| Unite de Fabrication de Medica | 10.66         | 0.28%          | 0.20             |
| Union Internationale de Banque | 15.96         | 2.97%          | 0.10             |
| Societe Tunisienne de Banque   | 3.40          | 1.19%          | 0.08             |

Source: Bloomberg, Kamco Research

### Beirut Stock Exchange Daily Report

October 26, 2020

#### Index Performance relative to Volume



#### Sector Returns

|                                       | Market Cap.<br>(USD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---------------------------------------|-------------------------|--------------|--------------|--------------|
|                                       | 11,198.8                | (0.3%)       | 3.1%         | (7.2%)       |
| <b>Banking &amp; Finance</b>          | 5,617.3                 | (0.4%)       | 0.9%         | (39.9%)      |
| <b>Industries</b>                     | 285.4                   | 0.0%         | 1.8%         | 30.3%        |
| <b>Trading Sector</b>                 | 87.1                    | 0.0%         | 0.0%         | (2.7%)       |
| <b>Real Estate &amp; Construction</b> | 5,209.0                 | (0.3%)       | 5.7%         | 116.3%       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers | Price<br>(USD) | Daily<br>% Chg |
|------------------------|----------------|----------------|
| <b>Bank Audi - GDR</b> | 1.01           | 1.0%           |

|  |  |  |
|--|--|--|
|  |  |  |
|  |  |  |
|  |  |  |

| Worst Return Performers | Price<br>(USD) | Daily<br>% Chg |
|-------------------------|----------------|----------------|
| <b>Bank Audi</b>        | 1.15           | (4.2%)         |
| <b>Solidere B</b>       | 15.70          | (0.5%)         |
| <b>Solidere A</b>       | 15.84          | (0.1%)         |

|  |  |  |
|--|--|--|
|  |  |  |
|--|--|--|

| Most Active Stocks By Volume | Price<br>(USD) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| <b>Bank Audi - GDR</b>       | 1.01           | 19                    |
| <b>Solidere A</b>            | 15.84          | 7                     |
| <b>Bank Audi</b>             | 1.15           | 5                     |
| <b>Solidere B</b>            | 15.70          | 3                     |

#### Trading Indicators

| Market Return              | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-20<br>% Chg |
|----------------------------|------------------|------------|--------------|--------------|-----------------|
| <b>Blom Stock Index</b>    | 623.97           | (3.5)      | (0.6%)       | 3.7%         | (20.6%)         |
| <b>Market Cap (USD Mn)</b> | 11,198.8         | (37.9)     | (0.3%)       | 3.1%         | (7.2%)          |

| Trading Indicators              | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-20 | YTD-19  |
|---------------------------------|------------------|------------|--------------|-------------------------|---------|
| <b>Volume ('000s shares)</b>    | 33.8             | 18.4       | 119.5%       | 223.8                   | 1,058.4 |
| <b>Value Traded ('000s USD)</b> | 180.0            | 64.1       | 55.3%        | 1,007.7                 | 5,158.8 |

| Market Breadth | ▲ 1 ▼ 3 = 21 |
|----------------|--------------|
|----------------|--------------|

| Most Active Stocks By Value | Price<br>(USD) | Daily<br>% Chg | Value<br>(USD Mn) |
|-----------------------------|----------------|----------------|-------------------|
| <b>Solidere A</b>           | 15.84          | (0.13%)        | 0.12              |
| <b>Solidere B</b>           | 15.70          | (0.51%)        | 0.04              |
| <b>Bank Audi - GDR</b>      | 1.01           | 1.00%          | 0.02              |
| <b>Bank Audi</b>            | 1.15           | (4.17%)        | 0.01              |

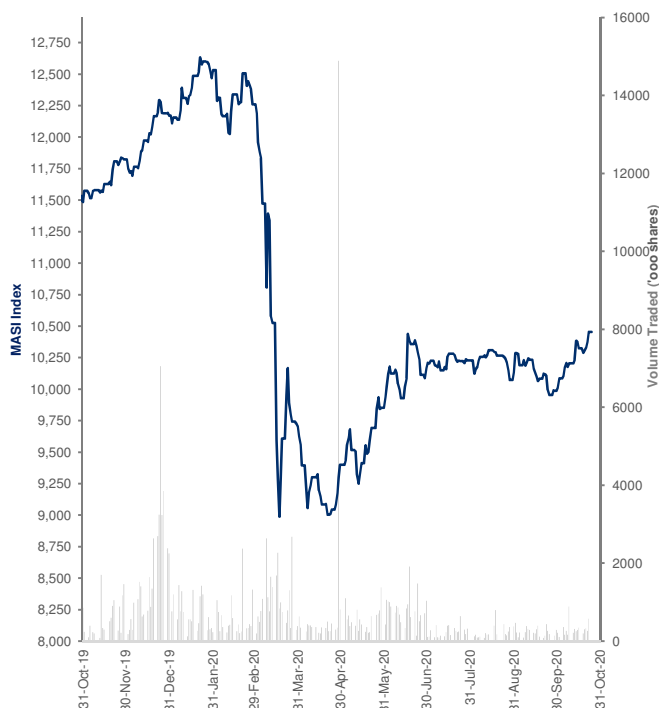
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 26, 2020

#### Index Performance relative to Volume



#### Sector Returns

|                                   | Market Cap.<br>(MAD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|-----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange         | 494,438.4               | 0.7%         | 4.9%         | (13.9%)      |
| Banking                           | 175,643.7               | 0.9%         | 6.4%         | (21.3%)      |
| Beverages                         | 8,654.6                 | 0.0%         | 0.2%         | (21.3%)      |
| Chemicals                         | 1,710.4                 | 1.0%         | (0.3%)       | (13.5%)      |
| Construction & Building Material  | 56,688.7                | 1.5%         | 8.5%         | (17.0%)      |
| Distributors                      | 13,048.2                | 1.9%         | 2.6%         | 2.1%         |
| Electrical & Electronic Equipment | 291.7                   | 0.0%         | 2.0%         | (3.4%)       |
| Electricity                       | 21,677.9                | 0.0%         | 4.0%         | (1.1%)       |
| Food Producers & Processors       | 23,562.7                | 0.6%         | 4.7%         | (8.2%)       |
| Holding Companies                 | 2,785.7                 | 0.0%         | 2.9%         | (7.0%)       |
| Insurance                         | 21,361.3                | (0.1%)       | 0.3%         | (10.0%)      |
| Investment & other Finance        | 3,104.1                 | 0.0%         | 1.5%         | (31.9%)      |
| Leisures & Hotel                  | 1,289.4                 | 1.7%         | (2.7%)       | (47.1%)      |
| Materials, Software & Computer    | 4,285.2                 | (0.1%)       | 6.1%         | 31.2%        |
| Mining                            | 17,357.1                | 0.9%         | 13.6%        | 25.4%        |
| Oil & Gas                         | 14,239.5                | 2.2%         | 4.0%         | (2.4%)       |
| Real Estate                       | 3,037.3                 | 1.0%         | 0.2%         | (35.7%)      |
| Telecommunications                | 122,238.2               | 0.0%         | 2.2%         | (9.1%)       |
| Transport                         | 814.9                   | 0.0%         | 0.7%         | (22.7%)      |
| Utilities                         | 2,616.0                 | 0.0%         | 1.9%         | (26.7%)      |
| Forestry & Paper                  | 31.8                    | 2.0%         | 0.8%         | (38.5%)      |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers | Price<br>(MAD) | Daily<br>% Chg |
|------------------------|----------------|----------------|
| Sonasid                | 213.00         | 4.0%           |
| Afrikaia Gaz           | 3700.00        | 2.5%           |
| Auto Hall              | 66.47          | 2.3%           |
| LafargeHolcim Maroc SA | 1469.00        | 2.0%           |
| Med Paper SA           | 12.30          | 2.0%           |

| Worst Return Performers        | Price<br>(MAD) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Credit Immobilier et Hotelier  | 246.00         | (0.8%)         |
| Disway                         | 405.00         | (0.7%)         |
| Societe Metallurgique D'imiter | 2285.00        | (0.7%)         |
| Wafa Assurance                 | 3355.00        | (0.1%)         |

| Most Active Stocks By Volume  | Price<br>(MAD) | Volume<br>('000 Shrs) |
|-------------------------------|----------------|-----------------------|
| Douja Promotion Groupe Addoha | 5.79           | 194.5                 |
| Banque Centrale Populaire     | 240.95         | 178.4                 |
| Maroc Telecom                 | 139.05         | 80.4                  |
| Attijariwafa Bank             | 379.95         | 33.6                  |
| Cosumar                       | 202.00         | 32.0                  |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-20<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index          | 10,453.86        | 79.04      | 0.8%         | 4.7%         | (14.1%)         |
| Market Cap (MAD Mn) | 494,438          | 3,462      | 0.7%         | 4.9%         | (13.9%)         |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-20 | YTD-19 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shares)  | 577.7            | 312.9      | 118.2%       | 597.7                   | 428.2  |
| Value Traded (MAD Mn) | 107.95           | 50.80      | 88.9%        | 105.5                   | 48.1   |

| Market Breadth | ▲ 23 | ▼ 4 | = 15 |
|----------------|------|-----|------|
|----------------|------|-----|------|

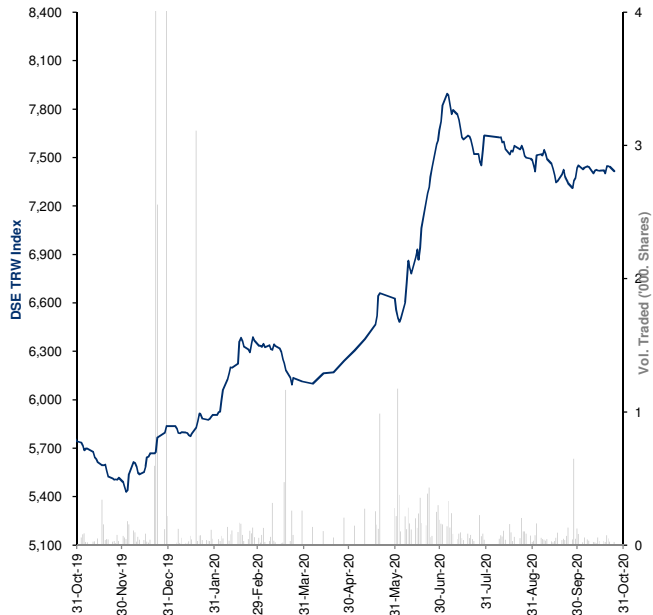
| Most Active Stocks By Value | Price<br>(MAD) | Daily<br>% Chg | Value<br>(MAD Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Banque Centrale Populaire   | 240.95         | 1.22%          | 42.87             |
| LafargeHolcim Maroc SA      | 1469.00        | 2.01%          | 17.40             |
| Attijariwafa Bank           | 379.95         | 0.77%          | 12.77             |
| Maroc Telecom               | 139.05         | 0.04%          | 11.17             |
| Cosumar                     | 202.00         | 0.75%          | 6.47              |

Source: Bloomberg, Kamco Research

# Damascus Securities Exchange Daily Report

October 26, 2020

## Index Performance relative to Volume



## Sector Returns

|                   | Market Cap.<br>(SRY Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|-------------------|-------------------------|--------------|--------------|--------------|
|                   | 1,327,553.7             | (0.4%)       | (0.3%)       | 25.3%        |
| Banking & Finance | 797,862.7               | (0.6%)       | (2.4%)       | 46.0%        |
| Services          | 2,485.8                 | 0.0%         | 0.0%         | (3.1%)       |
| Industrial        | 115,795.2               | 0.0%         | 3.6%         | (1.6%)       |
| Insurance         | 40,940.5                | 0.0%         | 5.1%         | 22.5%        |
| Agricultural      | 56.0                    | 0.0%         | 0.0%         | 0.0%         |
| Communication     | 370,413.5               | 0.0%         | 0.0%         | 3.0%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers | Price<br>(SRY) | Daily<br>% Chg |
|------------------------|----------------|----------------|
|                        |                |                |
|                        |                |                |
|                        |                |                |

| Worst Return Performers          | Price<br>(SRY) | Daily<br>% Chg |
|----------------------------------|----------------|----------------|
| Qatar National Bank Syria        | 706.23         | (1.9%)         |
| Cham Bank                        | 1091.47        | (1.4%)         |
| Al Baraka Bank - Syria           | 951.85         | (1.1%)         |
| Syria International Islamic Bank | 839.24         | (0.4%)         |

| Most Active Stocks By Volume     | Price<br>(SRY) | Volume<br>('000 Shrs) |
|----------------------------------|----------------|-----------------------|
| Qatar National Bank Syria        | 706.23         | 10.0                  |
| Syria International Islamic Bank | 839.24         | 4.2                   |
| Al Baraka Bank - Syria           | 951.85         | 4.0                   |
| Cham Bank                        | 1091.47        | 2.5                   |
| Syria Gulf Bank                  | 375.56         | 1.3                   |

## Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-20<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DSE Weighted Index  | 7,415.95         | (28.90)    | (0.4%)       | (0.3%)       | 27.1%           |
| Market Cap (SRY Mn) | 1,327,554        | (5,173)    | (0.4%)       | (0.3%)       | 25.3%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-20 | YTD-19 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shrs)    | 24.6             | (0.1)      | -0.3%        | 138.1                   | 322.4  |
| Value Traded (SRY Mn) | 19.2             | (0.6)      | -3.2%        | 100.7                   | 128.3  |
| No. of Trades         | 40               | (1)        | -2.4%        | 106                     | 74     |

| Market Breadth | ▲ 0 | ▼ 4 | = 23 |
|----------------|-----|-----|------|
|----------------|-----|-----|------|

| Most Active Stocks By Value      | Price<br>(SRY) | Daily<br>% Chg | Value<br>(SRY Mn) |
|----------------------------------|----------------|----------------|-------------------|
| Qatar National Bank Syria        | 706.23         | (1.90%)        | 7.1               |
| Al Baraka Bank - Syria           | 951.85         | (1.13%)        | 3.5               |
| Syria International Islamic Bank | 839.24         | (0.44%)        | 3.8               |
| Cham Bank                        | 1091.47        | (1.41%)        | 2.7               |
| Banque Bemo Saudi Fransi         | 701.00         | 0.00%          | 0.5               |

Source: Bloomberg, Kamco Invest Research

---

## Disclaimer & Important Disclosures

**Kamco Invest** is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK"). This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, Kamco Invest did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

### Analyst Certification

Each of the analysts identified in this report, if any and where applicable, certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

### Kamco Invest Ratings

Kamco Invest research is based on the analysis of regional and country economics, industries and company fundamentals. Kamco Invest company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

**\*Outperform:** Target Price represents expected returns  $\geq 10\%$  in the next 12 months

**\*Neutral:** Target Price represents expected returns between  $-10\%$  and  $+10\%$  in the next 12 months

**\*Underperform:** Target Price represents an expected return of  $< -10\%$  in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. Kamco Invest policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by Kamco Invest's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to Kamco Invest clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by Kamco Invest and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. Kamco Invest has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which Kamco Invest is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

'Kamco Investment Company (DIFC) Limited ("Kamco Invest DIFC"), Office 205, Level 2, Gate Village 1, Dubai International Financial Centre, a wholly owned subsidiary of Kamco Investment Company KSC (Public), is regulated by the Dubai Financial Services Authority (DFSA). Kamco Invest DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. The information in this document may be distributed by Kamco Invest DIFC on behalf of Kamco Investment Company KSC (Public). This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.

This document may not be distributed in Saudi Arabia except to such persons as are permitted under the Offers of Securities Regulations issued by the Capital Market Authority. The Capital Market Authority does not make any representation as to the accuracy or completeness of this document, and expressly disclaims any liability whatsoever for any loss arising from, or incurred in reliance upon, any part of this document. The recipients of this document hereby should conduct their own due diligence on the accuracy of the information relating to the contents of this document. If you do not understand the contents of this document you should consult an authorized financial advisor.

### Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

### Conflict of Interest

Kamco Invest and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of Kamco Invest may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. Kamco Invest may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other Kamco Invest business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of Kamco Invest's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

### No Liability & Warranty

Kamco Invest makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. Kamco Invest will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.





---

**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

---

**Kamco Invest**