

MENA Markets Daily Report

May 26, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	6,812.10	0.2%	12.6%	(13.3%)
		Kuwait	Main 50 Index	▼	5,443.90	(0.4%)	17.4%	(7.1%)
		Kuwait	Main Market Index	▼	5,216.83	(0.5%)	14.6%	(7.3%)
		Kuwait	All Share Index	▼	6,271.15	0.0%	13.1%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	10,448.00	1.3%	20.2%	3.6%
		UAE - Dubai	DFM General Index	▲	2,798.50	0.4%	12.3%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,767.45	0.4%	23.0%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	6,632.90	0.3%	31.5%	(0.6%)
		Qatar	QE 20 Index	▲	10,608.92	0.9%	1.7%	0.1%
		Bahrain	Bahrain All Share	▼	1,538.03	(0.0%)	3.2%	(7.5%)
		Oman	MSM 30 Index	▼	3,837.91	(0.2%)	4.9%	(8.1%)
		Egypt	EGX 30	▼	10,531.83	(2.1%)	(2.9%)	(22.3%)
		Jordan	ASE Index	▲	1,969.65	2.61%	18.9%	(8.7%)
		Tunisia	Tunisia Index	▼	7,397.43	(0.4%)	7.4%	(3.3%)
		Morocco	MASI	▲	12,093.20	0.0%	7.1%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,581.34	2.4%	3.1%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,580.69	0.6%	13.9%	(10.4%)
		India	SENSEX	▼	50,637.53	(0.0%)	6.0%	15.8%
		Brazil	BOVESPA Stock Index	▼	122,987.70	(0.8%)	3.3%	2.9%
		Mexico	BOLSA Index	▼	48,826.95	(1.3%)	10.8%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,345.49	1.4%	4.2%	15.8%
Global Markets								
		World	MSCI World Index	▼	2,965.51	(0.0%)	10.2%	14.1%
		Asia	MSCI Asia Pacific	▲	692.88	1.6%	4.6%	17.1%
		Europe	DJ Stoxx 600	▲	445.20	0.0%	11.6%	(4.0%)
		Europe	FTSEurofirst 300	=	1,715.48	0.0%	11.6%	(5.4%)
		U.S.A	S&P 500	▼	4,188.13	(0.2%)	11.5%	16.3%
		U.S.A	DJIA	▼	34,312.46	(0.2%)	12.1%	7.2%
		U.S.A	NASDAQ Composite	▼	13,657.17	(0.0%)	6.0%	43.6%
		UK	FTSE 100	▼	7,029.79	(0.3%)	8.8%	(14.3%)
		Germany	DAX	▲	15,465.09	0.2%	12.7%	3.5%
		Japan	NIKKEI 225	▲	28,553.98	0.7%	4.0%	16.0%
		Hong Kong	HANG SENG INDEX	▲	28,910.86	1.8%	6.2%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	89.84	(0.19%)	(0.10%)	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.42	(0.03%)	3.53%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.23	0.28%	0.28%	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.33	0.06%	1.19%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	68.65	0.3%	32.5%	(21.5%)
		Oil	NYMEX	▲	66.07	0.0%	36.2%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.91	0.9%	11.6%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,899.25	1.0%	0.0%	25.1%
		Silver	Silver Spot \$/Oz	▲	28.00	0.8%	6.0%	47.9%
		Bitcoin	Bitcoin USD Cross	▼	37,646.50	(3.5%)	29.8%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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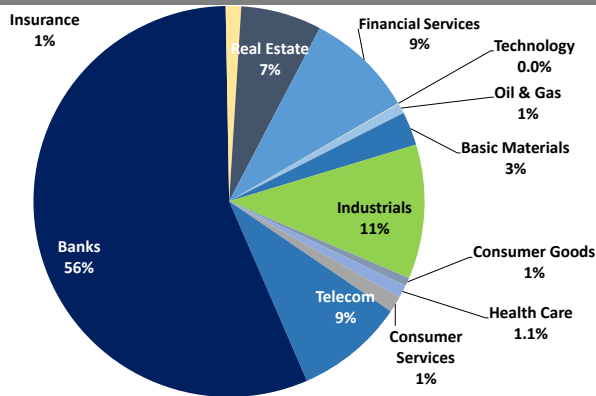
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 26, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,305.8	42.5	7.7%
2- National Bank of Kuwait	6,020.3	24.4	7.4%
3- Zain	2,548.6	13.8	14.1%
4- Ahli United Bank - Bahrain	2,239.7	16.3	11.3%
5- Boubayan Bank	2,155.8	62.6	6.6%
6- Agility (PWC Logistics)	2,130.8	51.2	3.6%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabanee Co.	806.7	37.4	4.5%
9- Ahli United Bank - Kuwait	686.1	23.1	6.7%
10- Gulf Bank	676.7	23.5	4.5%
Total	24,567	28.14	7.5%

*: ROE is calculated based on FY2020 net profit & shareholders' equity as of 31-December-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Shooting Co.	0.041	0.005	13.3%
Coast Invest. & Development Co.	0.071	0.006	8.7%
Gulf North Africa Holding Co.	0.071	0.004	6.8%
Kuwait & M.E. Financial Inv. Co.	0.142	0.009	6.8%
Sharjah Cement Co.	0.043	0.002	4.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Co. for Consumer Industries	0.066	(0.012)	(15.6%)
Amar For Finance And Leasing Co.	0.056	(0.010)	(14.6%)
Sanam Real Estate Co.	0.049	(0.005)	(9.3%)
Gulf Investment House	0.240	(0.022)	(8.4%)
Investors Holding Group Co.	0.018	(0.001)	(6.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
AAN Digital Services Co.	0.015	(4.5%)	35,252,656
National Shooting Co.	0.041	13.3%	21,163,220
A'ayan Leasing & Investment Co.	0.182	(2.2%)	18,819,251
Privatization Holding Co.	0.057	0.0%	16,846,324
Ahli United Bank - Bahrain	0.221	0.5%	15,826,384

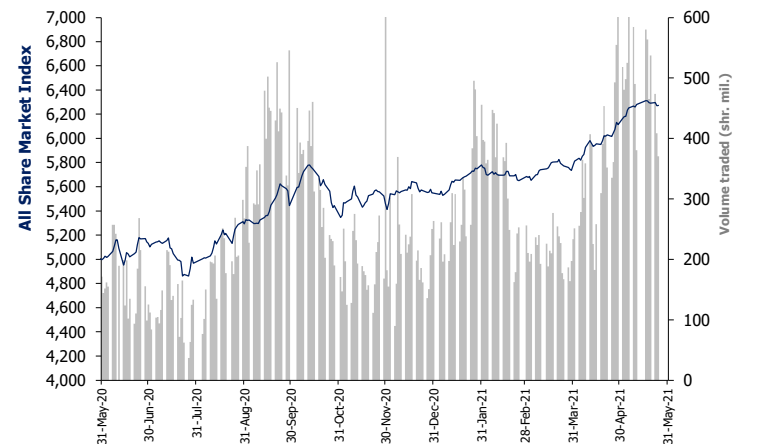
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	37,051.0	▲	0.0%	2.6%	12.3%
Oil & Gas	316.5	▲	0.2%	10.4%	12.9%
Basic Materials	1,022.7	▼	(1.0%)	(2.8%)	27.6%
Industrials	4,081.8	▼	(0.2%)	8.4%	28.5%
Consumer Goods	251.1	▲	0.6%	9.7%	8.2%
Health Care	393.7	▼	(0.1%)	0.1%	(4.0%)
Consumer Services	493.3	▼	(0.5%)	6.6%	17.6%
Telecommunications	3,306.7	▼	(1.1%)	(2.5%)	(2.2%)
Banks	20,672.8	▲	0.5%	2.7%	9.9%
Insurance	472.3	▼	(0.2%)	1.3%	10.3%
Real Estate	2,460.5	▼	(1.0%)	2.1%	19.8%
Financial Services	3,294.6	▼	(0.5%)	2.7%	22.0%
Technology	9.9	=	0.0%	(7.5%)	43.3%
Utilities	275.0	▼	(0.8%)	(2.0%)	(9.7%)

Market Breadth	 41	 75	 49		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,812.10	13.2	0.2%	2.9%	12.6%
Main 50 Index	5,443.90	(20.0)	(0.4%)	2.6%	17.4%
Main Market Index	5,216.83	(25.8)	(0.5%)	1.7%	14.6%
All Share Market Index	6,271.15	1.5	0.0%	2.6%	13.1%
Market Cap (KWD Mn)	37,051.04	0.9	0.0%	2.6%	12.3%

Index Performance relative to Volume



Market Trading Data and Volatility

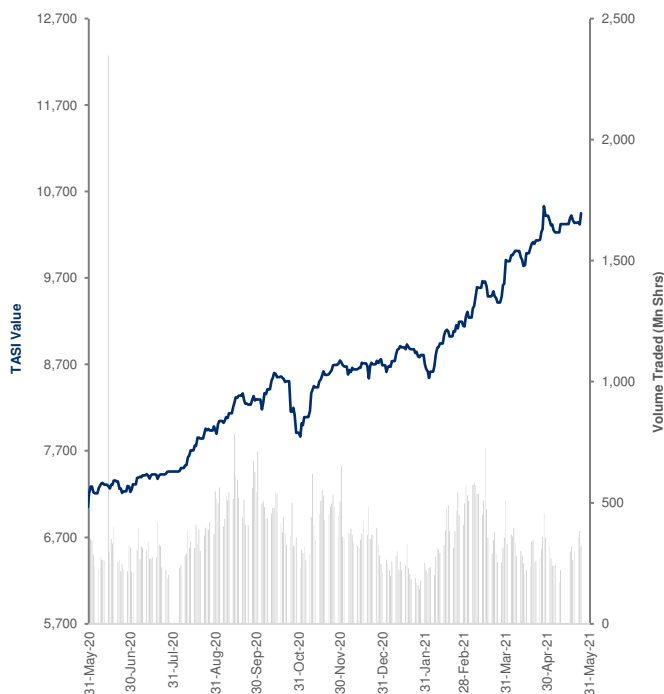
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	370.3	(38.0)	(9.3%)	332.7	179.5
Value Traded (KWD Mn)	64.1	5.1	8.6%	49.7	37.2
No. of Trades	15,206	(223)	(1.4%)	11,894	8,611

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.747	0.3%	8,631,630
Agility (PWC Logistics)	1.051	0.9%	7,388,286
Zain	0.589	(1.0%)	4,299,513
Ahli United Bank - Bahrain	0.221	0.5%	3,495,289
A'ayan Leasing & Investment Co.	0.182	(2.2%)	3,393,187

Saudi Tadawul Daily Report

May 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,643,335.3	0.4%	(0.9%)	6.0%
Energy	7,122,168.3	0.1%	0.0%	1.3%
Materials	740,518.0	0.7%	(1.2%)	24.5%
Capital Goods	23,131.6	0.2%	6.6%	24.5%
Commercial & Professional Svc	8,339.4	0.7%	7.1%	6.9%
Transportation	20,376.4	1.3%	2.7%	38.9%
Consumer Durables & Apparel	6,415.7	1.3%	11.3%	50.3%
Consumer Services	29,033.8	(0.0%)	4.8%	7.5%
Media	8,871.2	3.1%	15.2%	25.2%
Retailing	43,952.4	1.3%	3.0%	20.1%
Food & Staples Retailing	14,622.7	0.7%	(2.5%)	7.2%
Food & Beverages	113,206.4	0.5%	1.7%	2.8%
Health Care Equipment & Svc	92,017.7	0.8%	2.5%	34.7%
Pharma, Biotech & Life Science	5,520.0	2.0%	2.8%	17.3%
Banks	809,315.9	2.0%	(10.1%)	28.1%
Diversified Financials	40,135.5	(0.6%)	12.6%	21.0%
Insurance	54,140.1	2.2%	2.9%	4.3%
Telecommunication Services	282,940.6	1.2%	(3.2%)	14.8%
Utilities	104,863.2	2.2%	(5.6%)	15.2%
REITs	18,090.1	0.4%	5.3%	13.4%
Real Estate Mgmt & Dev't	101,941.1	1.1%	6.7%	17.1%
Software & Services	3,735.0	1.9%	5.4%	34.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Enaya Cooperative Insura	51.10	9.9%
Riyad Bank	25.45	5.7%
Alinma Tokio Marine Co	37.20	5.7%
Tabuk Agriculture	28.70	4.9%
Saudi Industrial Services Co	46.25	4.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Tihama Advertising & Public Re	0.00	(3.4%)
Amlak International for Real Estate Finance Co.	22.88	(3.4%)
Mouwasat Medical Services Co	194.80	(2.4%)
National Gypsum	37.15	(2.2%)
Wafrah for Industry and Dev.	192.60	(1.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Alinma Bank	20.16	17,715
Dar Al Arkan Real Estate Devel	10.46	15,906
Tabuk Agriculture	28.70	11,592
Knowledge Economic City Co	20.18	9,969
AlAbdullatif Industrial Invest	27.25	8,392

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,448.00	129.49	1.25%	0.3%	20.2%
Market Cap (SAR Mn)	9,643,335	41,867	0.44%	(0.9%)	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	319.7	(63.0)	(16.5%)	328.4	194.3
Value Traded (SAR Mn)	10,368.6	(779.4)	(7.0%)	10,053.2	4,290.3
No. of Trades	397,215	(71,254)	(15.2%)	399,425	191,951

Market Breadth	▲ 138	▼ 48	= 19
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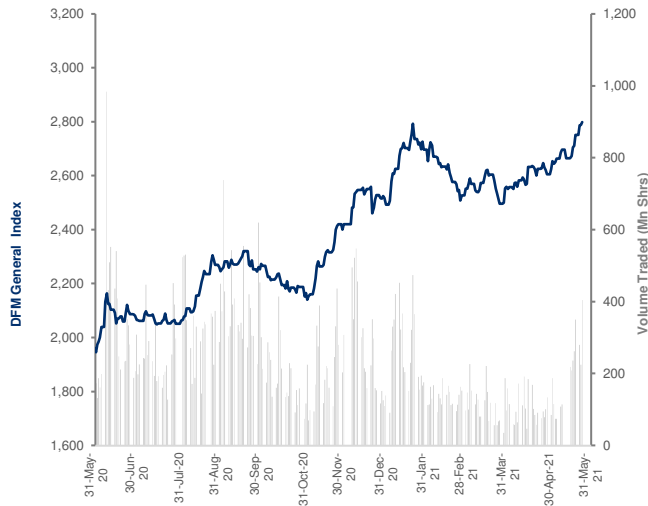
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
National Commercial Bank	54.10	1.1%	450.93
Al Rajhi Bank	102.00	1.8%	433.53
Alinma Bank	20.16	1.3%	355.93
Tabuk Agriculture	28.70	4.9%	332.48
Alinma Tokio Marine Co	37.20	5.7%	266.76

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

May 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	375,684.5	0.2%	5.4%	11.7%
Banking	190,315.9	0.2%	3.5%	10.6%
Consumer Staples	4,038.3	(0.0%)	2.1%	73.0%
Investment & Financial Services	19,738.6	0.4%	8.0%	16.4%
Insurance	5,591.0	(0.1%)	1.8%	1.2%
Industrial	4,730.6	0.0%	25.0%	0.9%
Real Estate	81,608.2	(0.0%)	12.1%	13.4%
Telecommunication	30,158.8	1.1%	1.5%	15.1%
Transportation	28,840.6	0.2%	3.0%	7.5%
Services	10,662.7	1.1%	(0.0%)	10.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.27	3.4%
Deyaar Development Pjsc	0.30	3.1%
Al Salam Bank Sudan	1.75	2.3%
Union Properties Pjsc	0.28	1.4%
Tabreed	2.84	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Mashreqbank	62.00	(4.6%)
Al Salam Group Holding	0.34	(3.4%)
Ektitab Holding Company	0.25	(2.4%)
Damac Properties Dubai Co	1.39	(2.1%)
Gulf Finance House	0.66	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.28	153,651
Deyaar Development Pjsc	0.30	89,048
Emaar Malls Pjsc	1.98	31,949
Emaar Properties Pjsc	4.08	19,836
Air Arabia Pjsc	1.38	19,804

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,798.50	10.82	0.4%	7.4%	12.3%
Market Cap (AED Mn)	375,685	915	0.2%	5.4%	11.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	404.5	179.9	80.1%	160.6	217.3
Value Traded (AED Mn)	394.6	58.6	17.4%	222.1	229.2
No. of Trades	5,918	261	4.6%	2,930	3,581

Market Breadth	▲ 12	▼ 13	= 37
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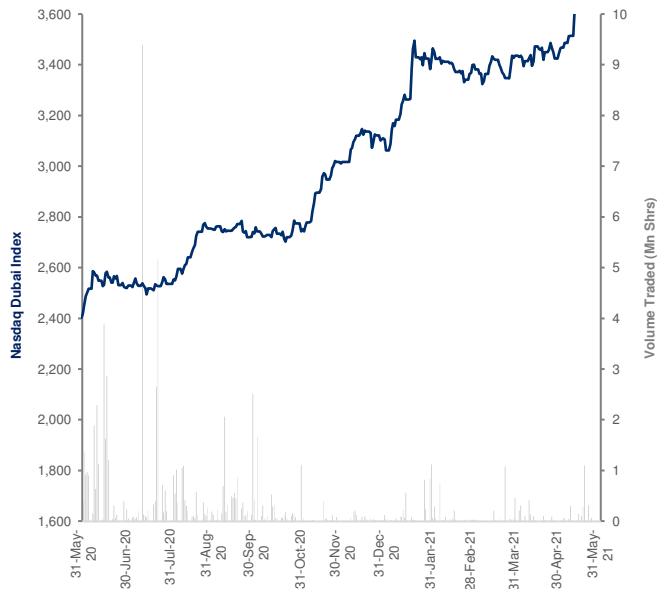
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.08	0.00%	81.06
Emaar Malls Pjsc	1.98	0.00%	63.43
Dubai Islamic Bank	4.88	1.04%	50.78
Union Properties Pjsc	0.28	1.43%	43.94
Emirates Nbd	13.00	0.78%	30.69

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

May 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,083.5	(0.0%)	1.5%	19.0%
Al Baraka Banking Group	267.2	0.0%	2.4%	(17.3%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	37.0	0.0%	(0.9%)	(18.8%)
Emirates REIT (CEIC) Limited	44.4	(2.0%)	(4.6%)	(17.0%)
ENBD REIT (CEIC) Limited	108.8	0.0%	7.4%	0.2%
Hikma Pharmaceuticals GDR	8,020.5	0.0%	4.9%	0.8%
Nasdaq, Inc.	26,890.0	0.0%	0.9%	27.4%
Orascom Construction Limited	595.5	0.0%	(10.5%)	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

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Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.15	(2.0%)

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Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.15	67

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,767.45	13.97	0.4%	10.0%	23.0%
Market Cap (USD Mn)	36,084	(0.9)	(0.0%)	1.5%	19.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.07	0.1	427.1%	0.153	1.17
Value Traded (USD Mn)	0.010	0.0	77.2%	0.1	12.23
No. of Trades	2	1	100.0%	6	128

Market Breadth	▲ 0 ▼ 0 = 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.15	(2.01%)	0.01

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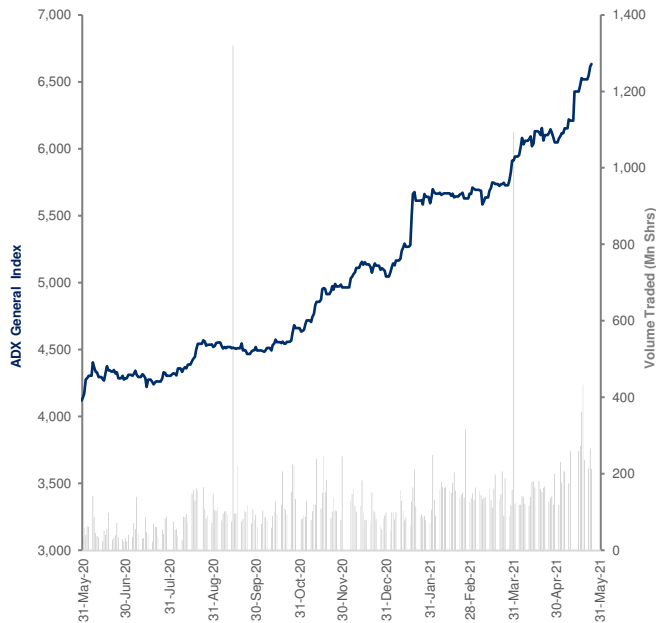
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

May 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	963,440.9	0.1%	6.6%	28.5%
Banks	281,354.8	0.2%	13.8%	21.6%
Investment & Financial Services	2,710.3	(1.4%)	17.7%	13.8%
Real Estate	31,153.0	0.4%	5.7%	17.4%
Energy	220,895.2	(1.2%)	2.6%	3.3%
Consumer Staples	177,061.0	(0.0%)	3.9%	122.3%
Industrial	9,315.4	0.9%	14.3%	15.2%
Insurance	8,819.4	0.1%	(2.4%)	(9.1%)
Telecommunication	215,454.4	0.6%	4.1%	28.1%
Services	16,677.3	6.3%	9.1%	63.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Hotels	3.55	14.9%
Abu Dhabi Natl Co For Buildi	0.30	14.8%
National Marine Dredging Co	7.58	9.1%
National Takaful Company	0.80	4.6%
Ras Al Khaimah Ceramics	2.06	3.5%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	1.44	(10.0%)
Eshraq Properties Co Pjsc	0.34	(3.4%)
Gulf Cement Co	0.83	(2.4%)
Abu Dhabi Ship Building Co	2.80	(2.1%)
Abu Dhabi National Energy Co	1.37	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Aldar Properties Pjsc	3.71	54,447
Adnoc Distribution	4.90	28,183
Eshraq Properties Co Pjsc	0.34	21,577
First Abu Dhabi Bank Pjsc	16.90	20,934
Abu Dhabi Commercial Bank	6.75	15,448

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,632.90	18.34	0.3%	9.7%	31.5%
Market Cap (AED Mn)	963,441	545	0.1%	6.6%	28.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	212.7	(53.3)	(20.0%)	164.5	51.0
Value Traded (AED Mn)	1,706.7	(72.6)	(4.1%)	994.2	146.7
No. of Trades	4,821	38	0.8%	2,826	1,784

Market Breadth	▲ 15	▼ 12	= 37
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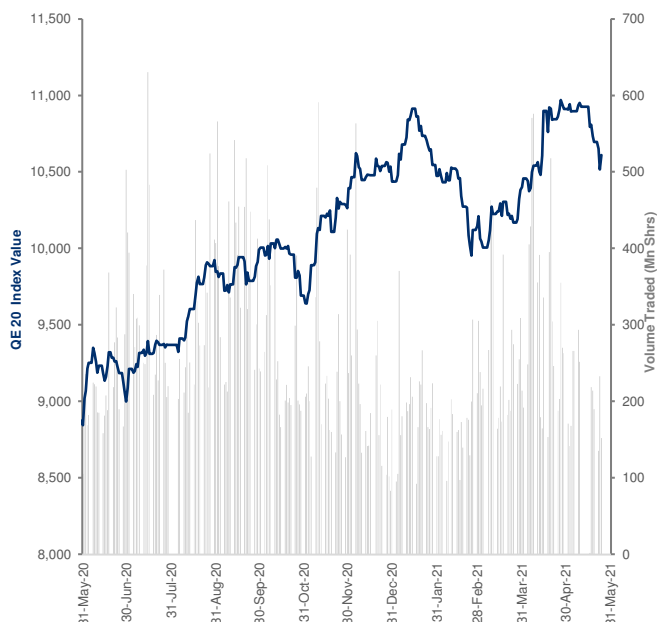
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	94.00	0.00%	738.62
First Abu Dhabi Bank Pjsc	16.90	(0.59%)	355.14
Aldar Properties Pjsc	3.71	0.54%	201.03
Adnoc Distribution	4.90	(0.61%)	138.48
Abu Dhabi Commercial Bank	6.75	2.90%	104.30

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	616,430.4	0.7%	(2.3%)	2.4%
Banking & Finance Sector	299,081.2	(0.0%)	(1.5%)	1.1%
Goods & Consumer Services	35,189.6	0.3%	(2.3%)	1.9%
Industrial Sector	145,011.6	2.4%	(4.8%)	8.7%
Insurance Sector	13,363.7	0.5%	(0.5%)	9.0%
Real Estate	65,673.2	0.5%	(0.4%)	(2.9%)
Telecom	29,877.8	0.5%	(1.3%)	0.4%
Transport	28,233.2	0.2%	(3.0%)	(1.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Industries Qatar QSC	12.36	3.6%
Al Khaleej Takaful Group QSC	4.24	3.0%
Qatar Industrial Manufacturing	2.92	2.8%
Mesaieed Petrochemical Holding	1.87	2.2%
Barwa Real Estate Co	3.13	2.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Insurance Group	7.70	(1.7%)
Qatar German Co for Medical De	2.69	(1.1%)
Zad Holding Co	15.60	(1.0%)
Qatar National Bank QPSC	17.50	(0.6%)
Qatar Navigation QSC	7.35	(0.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.04	18,548
Mazaya Qatar Real Estate Devel	1.15	17,747
Salam International Investment	0.96	17,265
Qatar Aluminum Manufacturing C	1.63	16,612
Al Khalij Commercial Bank PQSC	2.15	6,845

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,608.92	92.72	0.9%	(2.8%)	1.7%
Market Cap (QAR Mn)	616,430	4,013	0.7%	(2.3%)	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	152.0	(80.7)	(34.7%)	231.4	137.4
Value Traded (QAR Mn)	409.4	(158.0)	(27.8%)	491.8	299.5
No. of Trades	10,458	(2,051)	(16.4%)	10,222	7,807

Market Breadth	▲ 33	▼ 11	= 4
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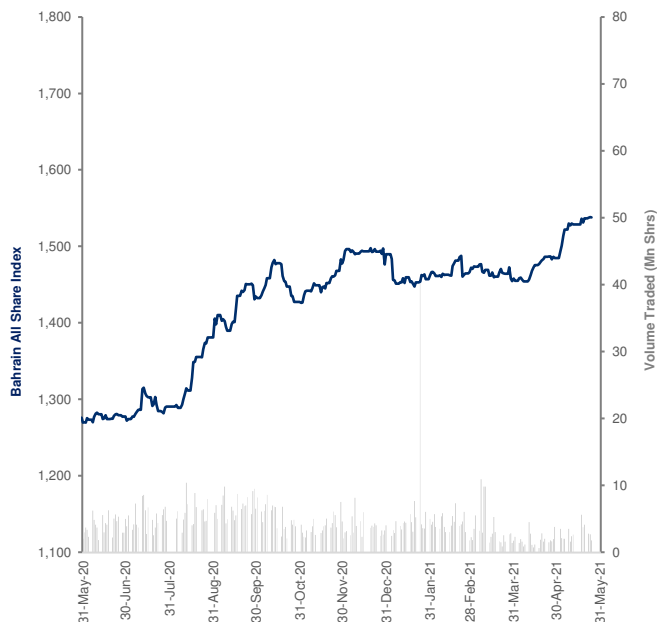
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.50	(0.57%)	46.22
Industries Qatar QSC	12.36	3.60%	40.48
Qatar Aluminum Manufacturing C	1.63	(0.12%)	27.22
Masraf Al Rayan QSC	4.40	0.46%	24.58
Qatar Islamic Bank SAQ	17.15	0.88%	21.52

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,729.2	(0.0%)	3.5%	3.7%
Commercial Banks	4,938.8	(0.1%)	4.0%	3.2%
Investment	1,974.8	(0.2%)	1.7%	(0.4%)
Insurance	232.3	0.0%	0.8%	43.6%
Services	1,545.7	0.1%	2.2%	(2.1%)
Hotel & Tourism	118.8	0.0%	0.0%	(5.4%)
Industrial	918.7	0.5%	8.6%	23.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain Bsc	0.64	0.5%
APM Terminals Bahrain	1.29	0.4%
Bahrain Telecommunications Co	0.60	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,538.03	(0.11)	(0.0%)	3.6%	3.2%
Market Cap (BHD Mn)	9,729	(1)	(0.0%)	3.5%	3.7%

Worst Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank Bsc	0.05	(5.6%)
Al Baraka Banking Group Bsc	0.21	(1.4%)
BBK Bsc	0.50	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,777	(901)	(33.6%)	3,790.0	4,336.9
Value Traded (BHD '000)	409	(234)	(36.4%)	780.3	978.6
No. of Trades	45	(13)	(22.4%)	63	59

Market Breadth

▲ 3 ▼ 3 = 37

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.18	600
BBK Bsc	0.50	204
Khaleeji Commercial Bank Bsc	0.05	188
Ithmaar Holding Bsc	0.07	150
Bahrain Telecommunications Co	0.60	136

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BBK Bsc	0.50	(0.40%)	0.10
Bahrain Telecommunications Co	0.60	0.17%	0.08
Aluminium Bahrain Bsc	0.64	0.47%	0.05
APM Terminals Bahrain	1.29	0.39%	0.05
National Bank Of Bahrain Bsc	0.00	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

May 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,601.7	(0.2%)	1.6%	3.9%
Financial	3,614.0	(0.4%)	1.4%	3.5%
Industrial	801.7	0.1%	3.9%	13.4%
Services	2186.1	0.1%	1.1%	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Salalah Mills	0.60	2.4%
Phoenix Power Co.	0.05	2.1%
HSBC Bank Oman	0.10	2.0%
Oman Qatari Telecommunications Co.	0.40	1.0%
Oman Investment & Finance Co.	0.10	1.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Takaful Oman Insurance	0.10	(3.8%)
Sharqiya Investment Holding Co.	0.09	(3.3%)
National Aluminium Products Co.	0.12	(2.4%)
Muscat Finance Co. Ltd.	0.04	(2.2%)
Al Anwar Holding	0.09	(2.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Madina Takaful Co.	0.09	1,205
Bank Muscat	0.39	1,163
Sohar Bank	0.09	837
Sharqiya Investment Holding Co.	0.09	597
Galfar Engineering & Contracting Co.	0.05	521

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,837.91	(6.29)	(0.2%)	2.0%	4.9%
Market Cap (OMR Mn)	6,601.7	(11.0)	(0.2%)	1.6%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	8,473.5	(9,823.4)	(53.7%)	17,394.2	10,942.9
Value Traded (OMR '000)	1,578.8	(789.8)	(33.3%)	2,579.8	2,245.2

Market Breadth	▲ 8	▼ 14	= 90
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.39	(1.01%)	0.46
Al Jazeera Steel Products Co.	0.37	(1.08%)	0.13
Al Madina Takaful Co.	0.09	0.00%	0.11
Al Jazeera Services Co.	0.36	(0.56%)	0.09
Oman Telecommunications Co.	0.79	0.00%	0.08

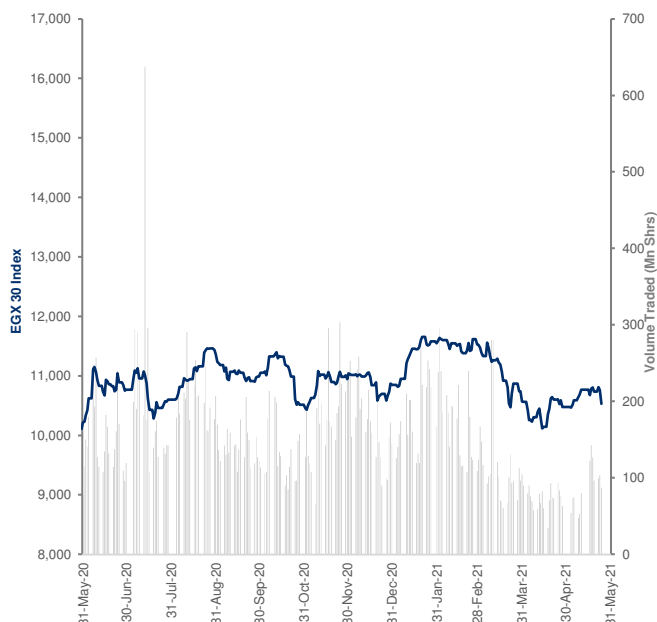
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

May 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	455,849.5	(1.6%)	2.0%	(3.4%)
Banks	137,581.7	(1.2%)	(0.8%)	(4.6%)
Basic Resources	22,873.2	(2.4%)	10.2%	10.2%
Chemicals	31,388.7	(1.4%)	0.5%	(1.4%)
Construction and Materials	12,778.5	(1.2%)	(3.1%)	(24.2%)
Financial Services excluding Banks	42,722.6	(1.6%)	0.6%	0.2%
Food and Beverage	5,937.5	(3.4%)	(12.1%)	(17.1%)
Healthcare	4,066.0	(2.2%)	(0.1%)	(5.6%)
Industrial Goods, Services, Automobile:	38,197.9	(2.2%)	8.9%	(7.8%)
Media	1,060.0	(3.0%)	3.1%	(19.8%)
Oil and Gas	3,771.2	(3.9%)	(2.3%)	(6.4%)
Personal and Household Products	33,368.4	(1.9%)	4.0%	(7.9%)
Real Estate	48,894.8	(2.8%)	0.9%	(4.6%)
Telecommunication	50,231.0	(0.9%)	8.3%	4.4%
Travel & Leisure	22,978.1	(0.1%)	0.1%	5.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Odin Investments	7.87	2.3%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,531.83	(229.12)	(2.1%)	0.5%	(2.9%)
Market Cap (EGP Mn)	455,850	(7,399)	(1.6%)	2.0%	(3.4%)

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Spinning & Weaving	1.81	(7.6%)
El Nasr Clothes & Textiles	1.08	(6.8%)
Six Of October Dev. & Inv.	16.84	(6.2%)
Egyptians For Housing & Dev. Co.	0.66	(5.7%)
Elsaeed Contracting & Real Est. Inv.	0.75	(5.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	87.0	(16.3)	(15.8%)	130.1	93.9
Value Traded (EGP Mn)	363.2	(74.9)	(17.1%)	492.3	525.1
No. of Trades	14,209	(3,669)	(20.5%)	15,873	14,337

Market Breadth	▲ 1	▼ 48	= 10
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Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	0.66	8,922
Elsowedy Electric Co	8.56	6,776
Elsaeed Contracting & Real Est. Inv.	0.75	6,152
Egyptian Resorts Co	1.65	6,149
Qalaa Holdings Sae	1.25	6,018

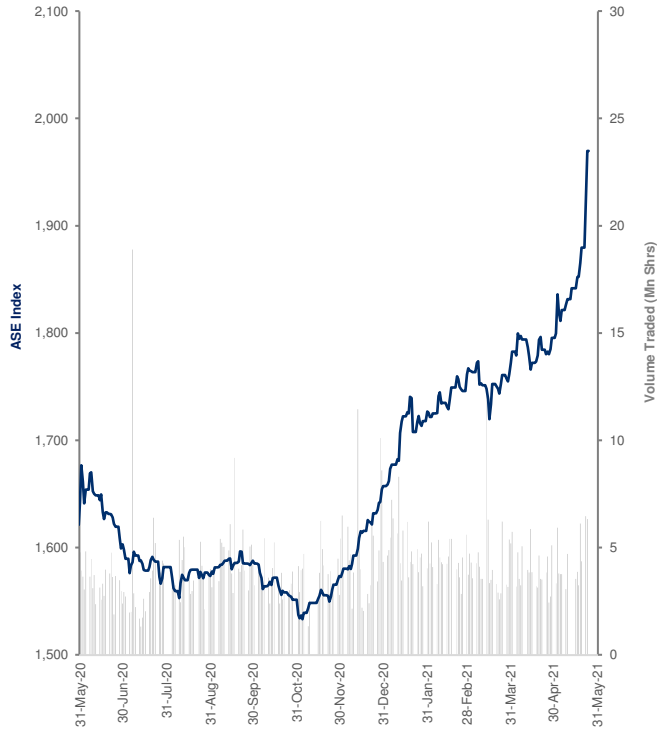
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Elsowedy Electric Co	8.56	(4.14%)	58.03
Commercial International Bank	57.19	(1.74%)	42.26
Ezz Steel Co Sae	10.33	(4.09%)	25.27
Pioneers Holding Co. For Financial Inv.	4.04	(2.88%)	17.64
Odin Investments	7.87	2.34%	16.67

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

May 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,313.2	3.2%	12.7%	20.1%
Banking	7,211.5	4.1%	12.6%	13.7%
Insurance	90.4	0.2%	0.6%	(0.3%)
Diversified Financial Services	164.9	1.0%	1.7%	(1.7%)
Real Estate	225.4	1.8%	11.6%	13.0%
Health Care Services	24.6	3.7%	10.7%	(3.1%)
Educational Services	230.9	0.0%	1.0%	2.8%
Hotels and Tourism	90.4	2.1%	9.1%	8.7%
Transportation	67.3	1.0%	5.7%	5.4%
Technology & Communications	432.8	4.5%	35.3%	40.8%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	513.9	0.6%	5.9%	21.4%
Commercial Services	70.3	0.3%	0.4%	3.5%
Pharmaceutical & Medical Industries	9.5	0.0%	(75.9%)	(75.2%)
Chemical Industries	18.8	0.1%	0.1%	(7.8%)
Food & Beverages	67.2	(0.5%)	(5.1%)	(7.2%)
Tobacco & Cigarettes	804.1	0.0%	0.1%	(0.8%)
Mining & Extraction Industries	1,150.9	2.8%	36.9%	231.9%
Engineering & Construction	29.7	2.1%	4.3%	47.7%
Electrical Industries	29.5	0.7%	0.7%	2.0%
Textiles , Leathers & Clothings	56.7	0.0%	(3.2%)	(9.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.18	5.9%
Arab Bank Plc	4.69	4.9%
Jordan Telecom	2.17	4.8%
Housing Bank For Trade And F	3.48	4.8%
Ready Mix Concrete & Constr	0.44	4.8%

Worst Return Performers	Price (JD)	Daily % Chg
Irbid District Electricity	10.44	(4.9%)
Jordan Dairy	2.16	(4.8%)
Jordan Steel	0.53	(3.6%)
Invest Bank Co	1.35	(2.9%)
Jordanian Expatriates Inv HI	0.53	(1.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Ahli Bank	0.91	542
National Aluminum Industrial	1.17	500
Al-Tajamouat For Catering Hs	1.03	489
Jordanian Electric Power	1.25	438
Al-Tajamouat For Touristic P	0.40	372

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,969.65	50.02	2.6%	9.7%	18.9%
Market Cap (JD Mn)	11,313.25	348.86	3.2%	12.7%	20.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	6,329.7	(136.3)	(2.1%)	4,467.1	2,946.3
Value Traded (JD '000)	10,690.8	(397.0)	(3.6%)	5,435.2	3,553.2
No. of Trades	4,336	85	2.0%	2,220	1,342

Market Breadth	▲ 44 ▼ 8 = 69
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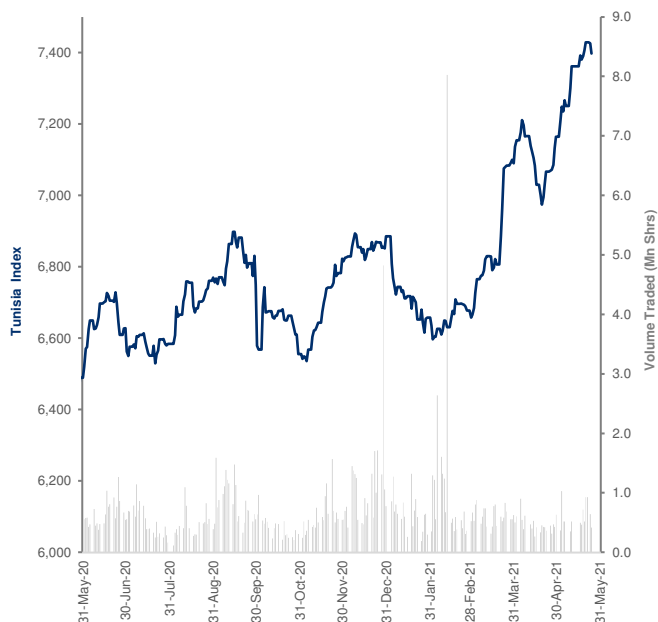
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	13.07	3.08%	1.72
Arab Bank Plc	4.69	4.92%	1.43
Jordan Petroleum Refinery Co	3.23	1.25%	0.99
Jordan Islamic Bank	3.20	3.23%	0.77
National Aluminum Industrial	1.17	2.63%	0.58

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,780.6	(0.5%)	0.1%	5.1%
Banking	8,257.3	(0.4%)	0.1%	7.3%
Insurance	912.8	0.0%	0.3%	(1.1%)
Leasing	574.9	(0.0%)	(1.0%)	8.0%
Financial Services	2,370.0	(1.4%)	(3.7%)	20.2%
Industrial	1,759.9	0.6%	2.8%	3.3%
Chemical Industry	494.8	(0.0%)	9.5%	10.3%
Food & Beverage	5,698.3	(0.9%)	(0.5%)	1.9%
Retailing	1,109.1	(0.3%)	2.4%	2.3%
Others	1,603.6	(0.5%)	1.0%	(7.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	3.29	2.8%
Tunisie Profiles Aluminium SA	4.44	2.8%
STE Industrielle de Papier et	5.00	2.0%
Attijari Leasing SA	12.24	1.2%
Atelier du Meuble Interieurs S	2.75	1.1%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	1.60	(2.4%)
Societe Moderne de Ceramique	0.98	(2.0%)
Societe Tunsienne d'Entreprise	3.58	(1.9%)
Union Bancaire pour le Commerc	21.61	(1.7%)
Societe Tunisienne de L'Air	0.60	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	8.37	44
One Tech Holding	12.14	44
Universal Auto Distributors Ho	0.80	37
Delice Holding	14.70	29
Societe Tunisienne de L'Air	0.60	26

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,397.43	(28.75)	(0.4%)	3.3%	7.4%
Market Cap (DT Mln)	22,781	(116.5)	(0.5%)	0.1%	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	414.9	(224.6)	(35.1%)	707.3	451.5
Value Traded ('000 DT)	3,380.2	(416.7)	(11.0%)	4,665.4	3,474.8
No. of Trades	1,211	(153)	(11.2%)	1,400	1,208

Market Breadth	▲ 9	▼ 25	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	12.14	(0.90%)	0.52
Banque Internationale Arabe de	61.90	(0.32%)	0.47
Delice Holding	14.70	0.07%	0.42
Banque Nationale Agricole	8.37	0.00%	0.37
Societe Frigorifique et Brasse	19.45	(1.02%)	0.27

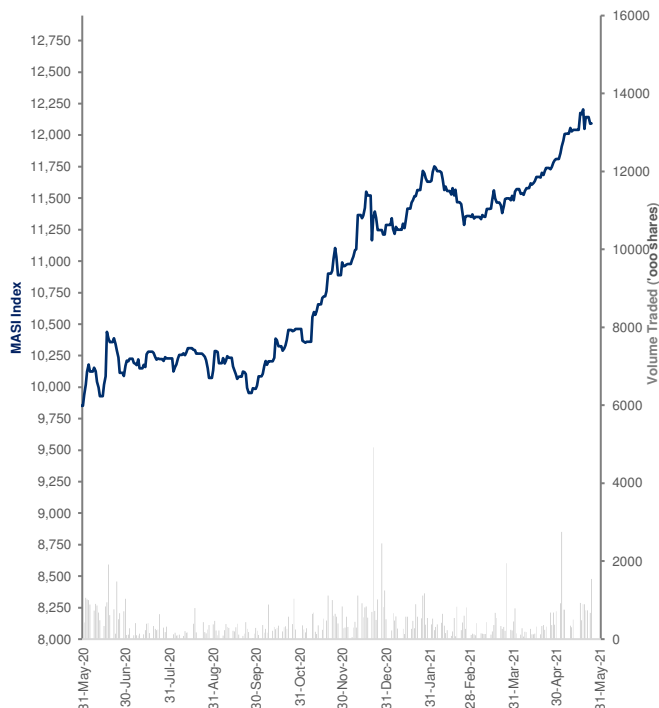
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	558,911.6	0.0%	2.2%	5.6%
Banking	203,216.9	0.1%	3.3%	5.8%
Beverages	9,543.8	0.5%	3.2%	3.7%
Chemicals	2,445.6	1.0%	6.2%	31.7%
Construction & Building Material	69,190.6	0.7%	1.4%	10.0%
Distributors	16,046.2	1.0%	2.6%	18.4%
Electrical & Electronic Equipment	331.7	0.0%	0.0%	9.5%
Electricity	24,296.2	(1.9%)	4.9%	12.6%
Food Producers & Processors	28,959.9	0.0%	(0.2%)	19.0%
Holding Companies	2,975.8	0.0%	(0.5%)	(2.7%)
Insurance	24,579.1	0.2%	0.7%	3.5%
Investment & other Finance	3,845.3	0.0%	5.7%	14.0%
Leisures & Hotel	1,678.4	(4.0%)	14.9%	2.8%
Materials, Software & Computer	5,200.1	(1.4%)	(2.5%)	(3.3%)
Mining	21,093.1	(2.0%)	2.0%	22.5%
Oil & Gas	15,889.5	0.0%	1.8%	11.9%
Real Estate	3,744.0	2.9%	11.0%	11.2%
Telecommunications	122,370.1	0.0%	0.9%	(4.0%)
Transport	871.8	0.0%	4.9%	3.6%
Utilities	2,600.0	0.9%	(2.9%)	(13.1%)
Forestry & Paper	33.6	0.1%	(0.8%)	(4.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	7.63	4.0%
SNEP	667.00	2.3%
Oulmes	1133.00	2.0%
Banque Centrale Populaire	268.10	1.9%
Ciments du Maroc	1875.00	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	2167.00	(4.0%)
RISMA	117.15	(4.0%)
Ennakl Automobiles	31.76	(2.3%)
Hightech Payment Systems SA	5930.00	(2.0%)
TAQA Morocco SA	1030.00	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.63	1,301.6
Alliances Developpement Immobi	30.46	138.6
Banque Centrale Populaire	268.10	24.1
Sonasisd	461.00	11.2
Maroc Telecom	139.20	8.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MA SI Index	12,093.20	2.27	0.0%	2.4%	7.14%
Market Cap (MAD Mn)	558,912	5	0.0%	2.2%	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,541.0	864.0	127.6%	459.8	804.3
Value Traded (MAD Mn)	57.64	(40.03)	(41.0%)	94.9	134.8

Market Breadth	▲ 15	▼ 14	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	7.63	3.95%	9.90
Managem SA	1473.00	(1.67%)	8.21
Banque Centrale Populaire	268.10	1.92%	6.45
Sonasisd	461.00	(0.88%)	5.18
TAQA Morocco SA	1030.00	(1.90%)	4.30

Source: Bloomberg, Kamco Research

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