

## MENA Markets Daily Report

May 25, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,452.32	(0.1%)	(8.2%)	6.2%
		Kuwait	Main 50 Index	▼	5,345.15	(0.0%)	(6.5%)	(5.9%)
	3	Kuwait	Main Market Index	▼	5,399.80	0.1%	(3.5%)	(4.9%)
	4	Kuwait	All Share Index	▲	6,755.19	(0.0%)	(7.4%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	11,236.27	(0.4%)	7.2%	(7.1%)
	5	UAE - Dubai	DFM General Index	▼	3,530.15	(0.1%)	5.8%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,722.16	(0.4%)	(6.7%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,464.31	(0.3%)	(7.3%)	20.3%
	8	Qatar	QE 20 Index	▼	10,524.14	(0.8%)	(1.5%)	(8.1%)
	9	Bahrain	Bahrain All Share	▲	1,961.89	0.0%	3.5%	5.5%
	10	Oman	MSX 30 Index	▲	4,686.66	0.0%	(3.5%)	17.6%
	11	Egypt	EGX 30	▲	17,090.56	1.8%	17.1%	22.2%
	12	Jordan	ASE Index	▲	2,483.86	0.2%	(0.7%)	18.1%
		Tunisia	Tunisia Index	▲	8,588.03	0.1%	5.9%	15.1%
		Morocco	MASI	▲	10,912.72	1.3%	1.8%	(18.8%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,204.75	(1.3%)	3.7%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,043.95	0.6%	7.6%	(41.3%)
		India	SENSEX	▼	61,773.78	(0.3%)	1.5%	4.4%
		Brazil	BOVESPA Stock Index	▼	108,799.54	(1.0%)	(0.9%)	4.7%
		Mexico	BOLSA Index	▲	53,393.40	0.5%	10.2%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	970.90	(0.8%)	1.5%	(22.3%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,788.82	(1.0%)	7.2%	(19.2%)
		Asia	MSCI Asia Pacific	▼	508.21	(1.0%)	0.5%	(19.8%)
		Europe	DJ Stoxx 600	▼	457.65	(1.8%)	7.7%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,813.01	(1.7%)	8.0%	(10.1%)
		U.S.A	S&P 500	▼	4,115.24	(0.7%)	7.2%	(19.2%)
		U.S.A	DJIA	▼	32,799.92	(0.8%)	(1.0%)	(8.6%)
		U.S.A	NASDAQ Composite	▼	12,484.16	(0.6%)	19.3%	(33.0%)
		UK	FTSE 100	▼	7,627.10	(1.8%)	2.4%	1.7%
		Germany	DAX	▼	15,842.13	(1.9%)	13.8%	(11.4%)
		Japan	NIKKEI 225	▼	30,682.68	(0.9%)	17.6%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	19,115.93	(1.6%)	(3.4%)	(15.5%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	103.89	0.39%	0.35%	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.24	(0.39%)	2.33%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.08	(0.19%)	0.42%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.02%)	(0.42%)	(1.3%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	78.36	2.0%	(8.8%)	5.8%
		Oil	NYMEX	▲	74.34	2.0%	(7.4%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.40	3.3%	(40.7%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,957.16	(0.9%)	7.3%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	23.06	(1.7%)	(3.8%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	26,401.81	(3.0%)	59.6%	(64.2%)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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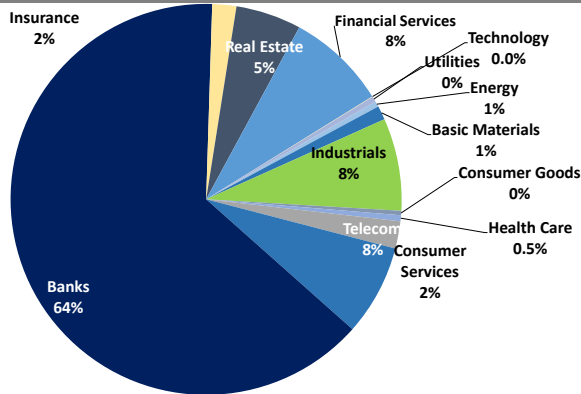
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

May 25, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,365.0	23.0	8.6%
2- National Bank of Kuwait	7,327.3	13.9	15.0%
3- Ahli United Bank - Bahrain	3,400.1	19.2	13.8%
4- Boubyan Bank	2,361.6	38.4	7.8%
5- Zain	2,180.8	10.7	15.8%
6- Agility (PWC Logistics)	1,549.3	21.9	3.9%
7- Mabane Co.	974.0	15.6	10.9%
8- Commercial Bank of Kuwait	951.6	12.5	11.2%
9- Gulf Bank	863.7	13.5	9.1%
10- Burgan Bank	637.7	13.4	6.1%
<b>Total</b>	<b>30,611</b>	<b>17.60</b>	<b>10.4%</b>

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.182	0.050	37.9%
Wethaq Takaful Insurance Co.	0.022	0.002	10.9%
National Cleaning Co.	0.027	0.002	9.8%
Int'l Financial Advisors Co.	0.097	0.007	7.3%
Ajial Real Estate Entertainment Co.	0.263	0.017	6.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.053	(0.008)	(12.5%)
Al Masaken Intl. Real Estate Dev. Co.	0.013	(0.001)	(6.4%)
First Dubai For Real Estate Development	0.038	(0.002)	(5.9%)
Osoul Investment Co.	0.088	(0.005)	(4.9%)
Independent Petroleum Group	0.457	(0.023)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.080	(0.2%)	18,468,638
MAZAYA Holding Co.	0.040	0.8%	9,448,141
Boubyan Bank	0.596	0.0%	9,173,753
Warba Bank	0.204	(1.9%)	9,048,203
Kuwait Finance House	0.707	0.3%	7,509,392

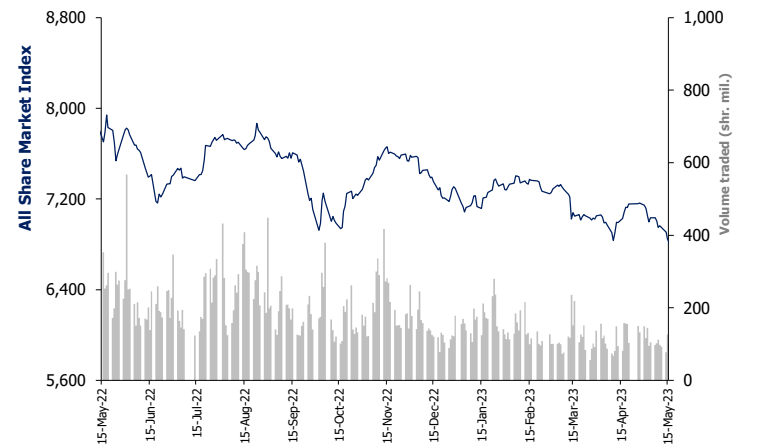
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>43,280.0</b>	<b>▼</b>	<b>(0.0%)</b>	<b>(5.4%)</b>	<b>(7.4%)</b>
Energy	200.8	▼	(0.4%)	1.7%	(12.5%)
Basic Materials	498.2	▲	0.1%	(1.1%)	4.3%
Industrials	3,307.4	▲	0.1%	(4.5%)	(12.2%)
Consumer Staples	156.0	▼	(0.6%)	12.9%	7.5%
Health Care	220.5	=	0.0%	0.4%	(0.7%)
Consumer Discretionary	978.4	▼	(0.1%)	1.7%	(0.3%)
Telecommunications	3,248.6	▼	(0.2%)	(9.4%)	(10.3%)
Banks	27,674.3	▼	(0.1%)	(0.4%)	(7.9%)
Insurance	857.2	▲	0.1%	1.7%	38.7%
Real Estate	2,351.1	▲	0.3%	(0.1%)	(8.7%)
Financial Services	3,579.3	▲	0.1%	(4.3%)	(6.7%)
Technology	8.0	=	0.0%	(0.1%)	(16.5%)
Utilities	200.2	=	0.0%	4.0%	(3.2%)

Market Breadth	▲ 44	▼ 56	■ 51		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,452.32	(5.1)	(0.1%)	(5.8%)	(8.2%)
Main 50 Index	5,345.15	(1.0)	(0.0%)	(5.3%)	(6.5%)
Main Market Index	5,399.80	4.0	0.1%	(3.7%)	(3.5%)
All Share Market Index	6,755.19	(2.8)	(0.0%)	(5.4%)	(7.4%)
Market Cap (KWD Mn)	43,279.96	(17.4)	(0.0%)	(5.4%)	(7.4%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	148.5	(3.1)	(2.1%)	131.7	266.2
Value Traded (KWD Mn)	35.3	(17.0)	(32.4%)	41.0	70.5
No. of Trades	9,220	(1,301)	(12.4%)	8,866	13,164

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Boubyan Bank	0.596	0.0%	5,450,116
Kuwait Finance House	0.707	0.3%	5,308,289
National Bank of Kuwait	0.924	(0.6%)	2,945,551
Commercial Bank of Kuwait	0.503	0.6%	2,075,501
Zain	0.504	(0.4%)	2,025,195

### Saudi Tadawul Daily Report

May 25, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,772,083.6	(0.3%)	(2.4%)	9.0%
Energy	7,801,733.9	(0.3%)	(3.0%)	9.7%
Materials	716,378.8	(0.2%)	(2.3%)	3.0%
Capital Goods	30,208.9	(0.1%)	10.2%	41.5%
Commercial & Professional Svc	8,386.2	(0.6%)	(5.0%)	16.5%
Transportation	19,305.2	(0.9%)	4.8%	25.4%
Consumer Durables & Apparel	4,445.7	(0.1%)	3.6%	21.5%
Consumer Services	73,392.7	(0.2%)	0.5%	29.8%
Media	23,109.2	(0.2%)	(0.6%)	14.2%
Retailing	33,441.8	(1.0%)	1.3%	12.7%
Food & Staples Retailing	52,672.2	(1.3%)	(1.9%)	13.3%
Food & Beverages	105,768.6	(0.1%)	1.3%	18.2%
Health Care Equipment & Svc	159,853.6	(1.1%)	(3.2%)	25.9%
Pharma, Biotech & Life Science	4,302.0	(2.7%)	41.1%	64.6%
Banks	924,047.0	(0.2%)	0.5%	(1.9%)
Diversified Financials	57,223.7	(1.2%)	(2.5%)	(0.2%)
Insurance	65,414.0	1.3%	9.3%	33.3%
Telecommunication Services	265,606.3	(0.8%)	(1.8%)	21.2%
Utilities	225,890.7	(0.7%)	(4.5%)	1.3%
REITs	16,792.4	(0.5%)	(1.9%)	3.2%
Real Estate Mgmt & Dev't	103,762.5	(0.2%)	(0.2%)	23.8%
Software & Services	80,348.1	0.1%	4.0%	30.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Allied Cooperative Insurance G	16.60	7.2%
Malath Cooperative Insurance C	18.54	3.9%
Al Rajhi Co for Co-operative I	125.00	3.5%
Gulf Insurance Group	29.80	3.5%
Maharah Human Resources Co	66.80	2.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Anaam International Holding Gr	25.95	(6.0%)
Cenomi Retail	16.20	(5.2%)
Thimar	34.75	(4.9%)
Mouwasset Medical Services Co	226.20	(4.3%)
Tabuk Agriculture	18.54	(3.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.92	6,069
Alinma Bank	33.30	5,892
Mobile Telecommunications Co S	14.06	5,362
Jabal Omar Development Co	24.02	5,360
Anaam International Holding Gr	25.95	4,921

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,236.27	(39.50)	(0.4%)	(0.6%)	7.2%
Market Cap (SAR Mn)	10,772,084	(35,230)	(0.3%)	(2.4%)	9.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	176.2	(39.2)	(18.2%)	171.3	203.3
Value Traded (SAR Mn)	5,684.2	(957.7)	(14.4%)	4,726.8	8,738.8
No. of Trades	389,581	(38,895)	(9.1%)	337,458	385,283

Market Breadth	▲ 63	▼ 147	= 23
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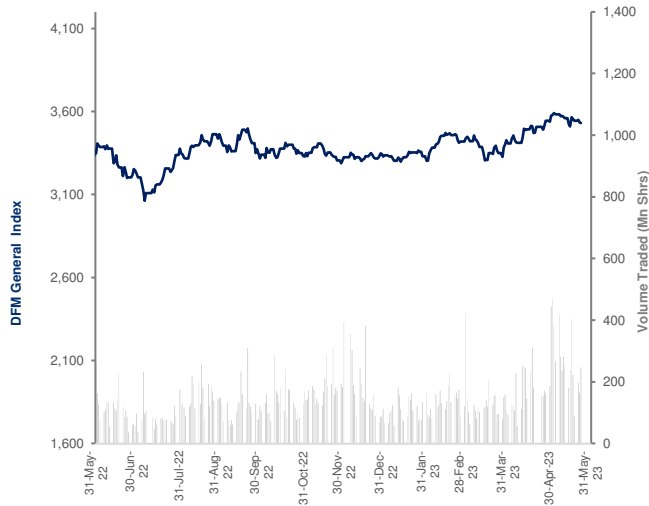
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	73.30	(1.1%)	310.19
Alinma Bank	33.30	0.8%	195.36
Saudi Telecom Co	43.70	(0.8%)	169.77
National Commercial Bank	37.50	(0.4%)	169.33
Saudi Arabian Oil Co	32.00	(0.3%)	150.46

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

May 25, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	613,874.6	(0.2%)	(0.7%)	6.1%
Financials	259,026.9	(0.3%)	(1.7%)	7.4%
Real Estate	89,473.9	(0.2%)	(2.6%)	4.0%
Industrial	79,596.3	(0.1%)	1.2%	7.0%
Materials	825.2	0.0%	(2.1%)	(12.9%)
Consumer Staples	26,043.4	(1.8%)	3.3%	17.3%
Consumer Discretionary	2,916.1	(1.7%)	1.2%	3.6%
Telecommunication	22,883.8	(0.4%)	(0.8%)	(13.5%)
Utilities	133,109.0	0.4%	0.6%	7.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ajman Bank Pjsc	1.98	7.0%
Dubai Investments Pjsc	2.24	1.8%
Deyaar Development Pjsc	0.67	1.7%
Shuaa Capital	0.41	1.5%
Union Properties Pjsc	0.28	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.55	(10.0%)
UNION COOP	3.07	(3.2%)
Dar Al Takaful	0.64	(3.0%)
Dubai Financial Market Pjsc	1.39	(2.1%)
Islamic Arab Insurance Com	0.69	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Ajman Bank Pjsc	1.98	74,969
Deyaar Development Pjsc	0.67	41,355
Union Properties Pjsc	0.28	36,393
Gulf Finance House	0.96	14,276
Emaar Properties Pjsc	5.82	13,313

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,530.15	(3.08)	(0.1%)	(0.4%)	5.8%
Market Cap (AED Mn)	613,875	(1,187)	(0.2%)	(0.7%)	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	247.5	83.7	51.1%	162.0	168.1
Value Traded (AED Mn)	461.4	124.9	37.1%	319.8	408.4
No. of Trades	8,111	1,026	14.5%	6,388	5,674

Market Breadth	▲ 8	▼ 22	= 41
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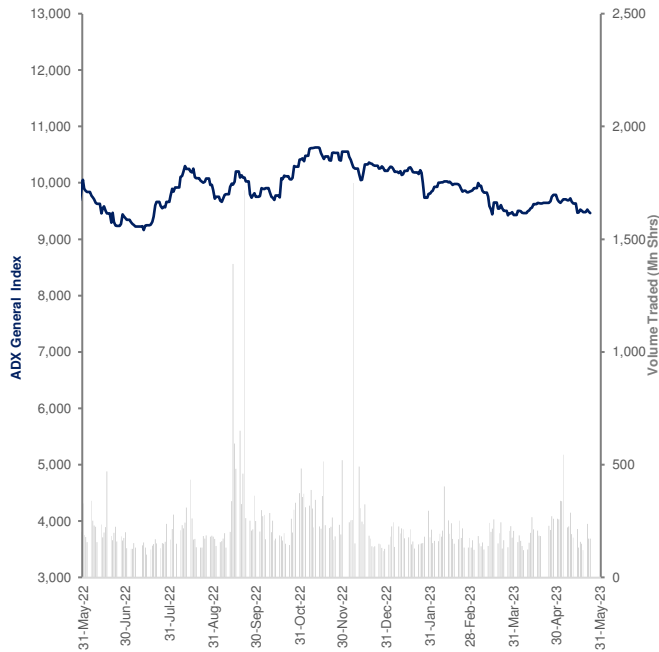
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Ajman Bank Pjsc	1.98	7.03%	146.17
Emaar Properties Pjsc	5.82	0.00%	77.35
Dubai Islamic Bank	5.21	(0.95%)	53.91
Deyaar Development Pjsc	0.67	1.67%	27.54
Emirates Nbd	13.70	(0.36%)	27.51

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

May 25, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,651,901.1	(0.2%)	(3.6%)	2.8%
Financials	1,199,512.7	(0.2%)	(1.7%)	(6.9%)
Telecommunication	237,164.5	0.1%	(2.5%)	2.2%
Consumer Discretionary	77,532.1	(0.2%)	2.8%	57.7%
Industrial	262,285.6	(0.3%)	(11.2%)	(0.8%)
Real Estate	43,413.0	(0.4%)	(4.3%)	14.8%
Basic Materials	106,632.2	0.5%	(4.1%)	(4.1%)
Energy	357,913.2	(0.7%)	(4.8%)	227.6%
Utilities	349,670.5	0.0%	(4.3%)	(9.3%)
Consumer Staples	4,302.9	3.0%	(1.1%)	16.5%
Health Care	13,474.4	1.0%	(2.6%)	(5.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.42	6.1%
Methaq Takaful Insurance	0.68	5.6%
Agthia Group	4.63	3.6%
ADC Acquisition Corporation	11.10	3.2%
Multiply Group	3.31	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.37	(9.5%)
Axa Green Insurance	0.78	(8.1%)
ADNOC Distribution	4.00	(2.9%)
Abu Dhabi Islamic Bank	10.42	(2.6%)
Ras Al Khaimah Cement Co Psc	1.76	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.31	20,724
Eshraq Properties Co Pjsc	0.58	20,318
Fertiglobe	3.25	18,377
GFH Financial Group	0.96	14,276
ADNOC Gas	3.15	10,686

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,464.31	(25.58)	(0.3%)	(3.3%)	(7.3%)
Market Cap (AED Mn)	2,651,901	(4,694)	(0.2%)	(3.6%)	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	172.2	0.2	0.1%	195.1	264.2
Value Traded (AED Mn)	832.2	(79.9)	(8.8%)	1,308.6	1,623.3
No. of Trades	11,455	(492)	(4.1%)	11,159	8,669

Market Breadth	▲ 12	▼ 24	= 43
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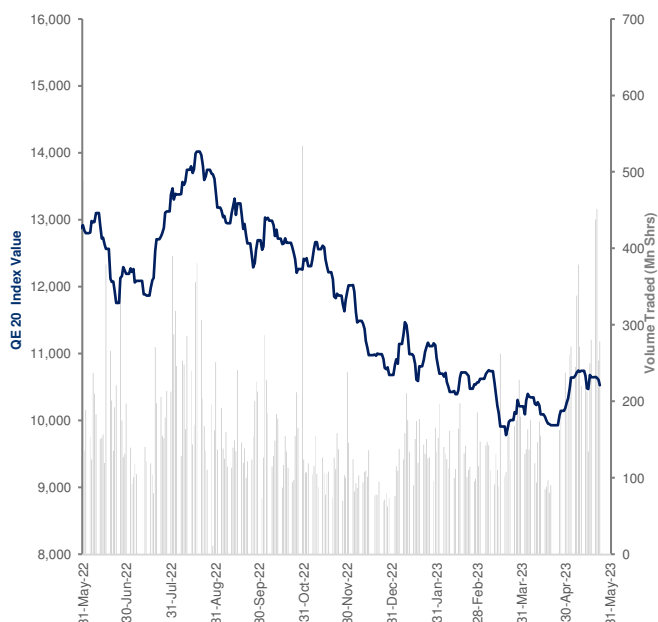
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	0.00%	211.23
Alpha Dhabi Holding PJSC	19.16	(0.21%)	77.10
Multiply Group	3.31	1.85%	67.80
Fertiglobe	3.25	0.93%	60.08
Emirates Telecom Group Co	23.00	0.09%	49.60

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

May 25, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	624,767.5	(0.7%)	5.8%	2.6%
Banking & Finance Sector	298,174.3	(1.0%)	6.0%	1.2%
Goods & Consumer Services	31,234.6	(0.7%)	2.9%	(4.6%)
Industrial Sector	158,338.2	(0.2%)	2.1%	0.6%
Insurance Sector	10,920.7	0.6%	12.1%	4.5%
Real Estate	47,515.0	(2.6%)	14.4%	10.1%
Telecom	42,512.6	0.0%	11.6%	17.5%
Transport	36,072.0	0.8%	4.9%	5.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	2.39	10.0%
Qatar German Co for Medical De	2.49	9.3%
Investment Holding Group	2.30	2.6%
Aamal Co	0.89	2.5%
Qatar Gas Transport Co Ltd	4.03	2.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Medicare Group	6.90	(6.0%)
Islamic Holding Group QSC	5.71	(5.0%)
Barwa Real Estate Co	2.70	(3.5%)
National Leasing	0.84	(3.4%)
Qatari Investors Group QSC	1.74	(2.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	2.30	38,577
Qatar German Co for Medical De	2.49	34,416
Mazaya Qatar Real Estate Devel	0.80	20,112
Salam International Investment	0.73	19,911
Qatar Aluminum Manufacturing C	1.54	16,413

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,524.14	(84.30)	(0.8%)	3.4%	(1.5%)
Market Cap (QAR Mn)	624,767	(4,426)	(0.7%)	5.8%	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	278.4	25.1	9.9%	163.8	226.1
Value Traded (QAR Mn)	700.5	56.6	8.8%	480.5	787.4
No. of Trades	21,759	1,430	7.0%	16,406	16,772

Market Breadth	▲ 14	▼ 29	= 8
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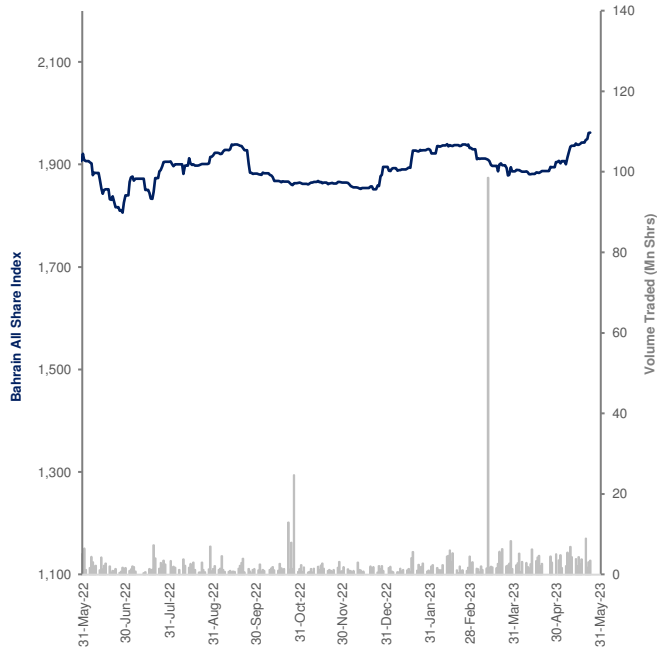
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	2.30	2.64%	88.15
Qatar German Co for Medical De	2.49	9.27%	82.53
Qatar National Bank QPSC	16.60	(0.78%)	55.14
Dukhan Bank	3.75	(0.29%)	48.06
Qatar Islamic Bank SAQ	17.85	(1.33%)	38.91

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

May 25, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,188.9	(0.3%)	(0.7%)	(1.4%)
Materials	1,581.9	0.4%	7.1%	2.2%
Industrial	119.7	0.0%	(8.7%)	(11.7%)
Consumer Discretionary	217.3	0.0%	2.4%	2.2%
Consumer Staples	158.3	0.0%	3.8%	2.2%
Financials	29,103.1	(0.4%)	(1.4%)	(1.7%)
Communication Services	927.6	(0.4%)	10.5%	5.8%
Real Estate	81.0	0.0%	(0.6%)	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.30	1.4%
Aluminium Bahrain B.S.C	1.11	0.4%
National Bank of Bahrain BSC	0.63	0.3%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,961.89	0.56	0.0%	3.0%	3.5%
Market Cap (BHD Mn)	32,189	(108)	(0.3%)	(0.7%)	(1.4%)

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.30	(0.9%)
Al Salam Bank-Bahrain BSC	0.14	(0.7%)
Bahrain Telecommunications Co	0.51	(0.4%)
GFH FINANCIAL GROUP BSC	0.27	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,466	411	13.5%	3,622.0	2,751.9
Value Traded (BHD '000)	1,504	56	3.9%	1,335.4	1,280.1
No. of Trades	43	(16)	(27.1%)	62	69

Market Breadth	▲ 3	▼ 4	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.27	1,445
National Bank of Bahrain BSC	0.63	1,100
Bahrain Duty Free Complex	0.59	449
Al Salam Bank-Bahrain BSC	0.14	254
BBK BSC	0.53	102

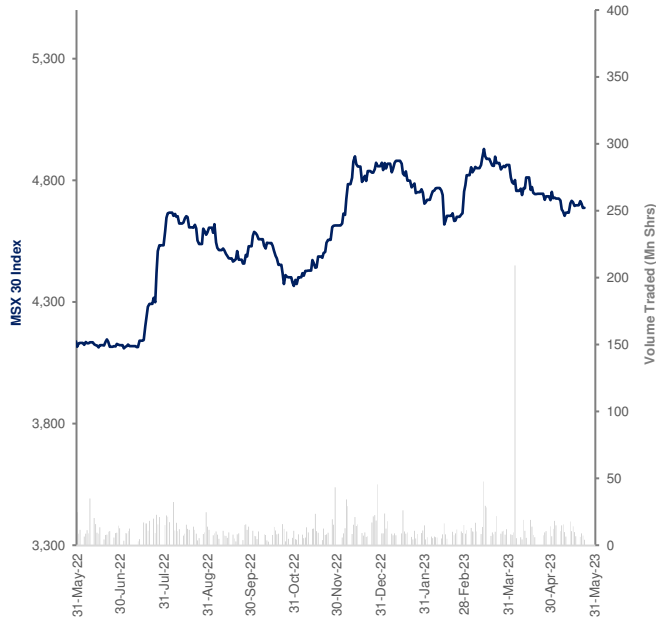
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.69
GFH FINANCIAL GROUP BSC	0.27	(0.37%)	0.39
Bahrain Duty Free Complex	0.59	0.00%	0.26
BBK BSC	0.53	0.00%	0.05
Kuwait Finance House - Bahrain	2.30	(0.86%)	0.04

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

May 25, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,556.9	0.1%	(1.5%)	1.4%
<b>Financial</b>	<b>5,152.9</b>	<b>0.0%</b>	<b>(0.4%)</b>	<b>(2.2%)</b>
<b>Industrial</b>	<b>845.2</b>	<b>0.1%</b>	<b>(4.0%)</b>	<b>(3.8%)</b>
<b>Services</b>	<b>2558.8</b>	<b>0.1%</b>	<b>(2.9%)</b>	<b>11.7%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Shell Oman Marketing Co.	0.90	4.2%
Oman Flour Mills	0.55	3.0%
Ahli Bank	0.190	2.7%
Raysut Cement Co.	0.18	1.7%
Global Financial Inv. Co.	0.06	1.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Finance Co. Ltd.	0.06	(5.2%)
Oman Investment & Finance Co.	0.11	(3.6%)
Oman & Emirates Investment Holding Co.	0.07	(2.7%)
Al Madina Invesment H Olding Co.	0.04	(2.6%)
Al Anwar Ceramic Tiles Co.	0.27	(2.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.26	978
Bank Nizwa	0.09	502
Oman Telecommunications Co.	0.97	496
Oman Investment & Finance Co.	0.11	415
Taageer Finance	0.09	305

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,686.66	0.40	0.0%	(0.7%)	(3.5%)
Market Cap (OMR Mn)	8,556.9	4.62	0.1%	(1.5%)	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	4,236.6	(3,049.0)	(41.8%)	12,898.6	24,180.9
Value Traded (OMR '000)	1,275.4	(387.4)	(23.3%)	2,533.2	4,259.3

Market Breadth	▲ 7	▼ 16	= 92
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.97	0.00%	0.48
Bank Muscat	0.26	(0.38%)	0.26
Shell Oman Marketing Co.	0.90	4.17%	0.22
Bank Nizwa	0.09	0.00%	0.05
Oman Investment & Finance Co.	0.11	(3.64%)	0.04

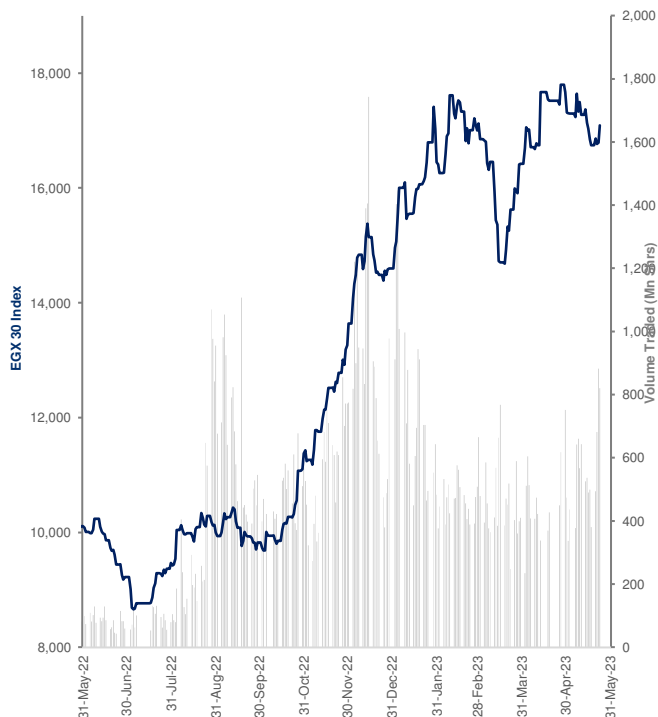
Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

May 25, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,156,038.9	0.7%	(3.8%)	14.1%
<b>Banks</b>	292,231.6	(2.4%)	(4.1%)	18.0%
<b>Basic Resources</b>	136,633.7	2.5%	(5.0%)	33.8%
<b>Industrial Goods</b>	45,125.1	0.8%	(7.7%)	27.1%
<b>Health Care &amp; Pharmaceuticals</b>	44,334.4	(0.4%)	0.7%	(4.2%)
<b>Real Estate</b>	150,094.6	1.4%	(5.1%)	8.9%
<b>Travel and Leisure</b>	40,046.9	0.3%	1.2%	23.6%
<b>Food, Beverages &amp; Tobacco</b>	86,480.4	2.9%	1.6%	24.2%
<b>Energy and Support Services</b>	13,257.4	2.9%	(15.3%)	31.7%
<b>Trade and Distributors</b>	8,180.9	(0.5%)	2.0%	27.5%
<b>Shipping and Transport</b>	40,216.7	4.2%	(11.9%)	21.9%
<b>Education Services</b>	14,750.0	1.4%	9.1%	(15.7%)
<b>Contracting and Construction Eng</b>	15,982.6	5.1%	2.8%	5.3%
<b>Textiles and Durables</b>	15,680.0	0.9%	(2.3%)	34.1%
<b>Building Materials</b>	10,083.9	0.5%	(6.9%)	(8.6%)
<b>Media &amp; Communication Services</b>	101,597.9	2.3%	(3.2%)	(1.9%)
<b>Paper and Packaging</b>	2,018.8	1.4%	1.9%	(2.6%)
<b>Non-bank Financial Services</b>	139,323.9	1.2%	(3.8%)	6.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
North Cairo Mills	40.24	13.3%
ODIN Investments	1.98	8.2%
Universal For Paper and Packaging Materials (Unipack	0.48	7.9%
Orascom Construction PLC	106.65	6.6%
Eastern Company	18.00	6.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Belton Financial Holding	3.72	(5.8%)
Ibnsina Pharma	2.16	(5.3%)
Reacap Financial Investments	3.17	(5.1%)
The Egyptian Company for Construction Development-Lift Slab	0.23	(3.7%)
Al Khair River For Development Agricultural Investment&Envir	0.27	(3.6%)

Most Active Stocks By Volume	Price (EGP)	Volume (*'000 Shrs)
Arab Developers Holding	0.61	68,224
Egyptians Housing Development & Reconstruction	0.27	67,588
Orascom Investment Holding	0.24	61,287
Citadel Capital - Common Shares	2.20	59,132
Speed Medical	0.35	57,206

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,090.56	302.9	1.8%	(3.3%)	17.1%
Market Cap (EGP Mn)	1,156,038.9	8,143.4	0.7%	(3.8%)	14.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	820.7	(61.6)	(7.0%)	544.6	79.4
Value Traded (EGP Mn)	1,775.2	34.3	2.0%	1,979.0	493.7
No. of Trades	69,086	(1,718)	(2.4%)	67,593	13,762

Market Breadth	▲ 102	▼ 45	= 77
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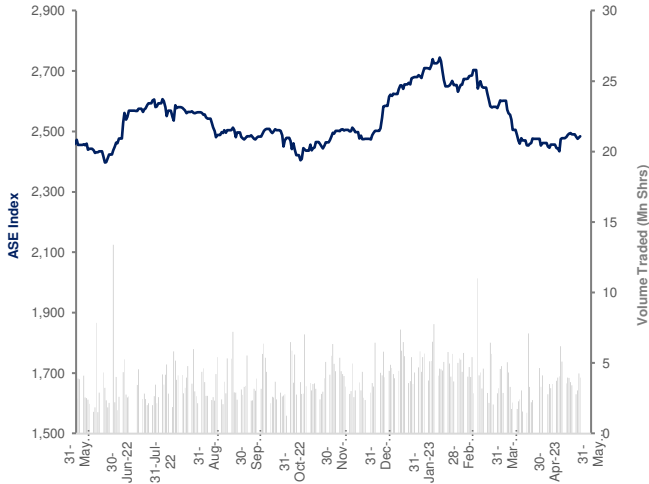
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Citadel Capital - Common Shares	2.20	2.80%	129.13
Commercial International Bank (Egypt)	52.50	0.86%	124.89
Ibnsina Pharma	2.16	(5.26%)	120.50
Telecom Egypt	23.60	2.61%	116.15
Egyptian Financial Group-Hermes Holding Company	18.70	2.19%	100.69

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

May 25, 2023

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,362.3	0.1%	(0.6%)	(2.7%)
Banking	7,561.3	0.0%	(0.9%)	(4.3%)
Insurance	272.6	0.5%	2.5%	(1.4%)
Diversified Financial Services	247.1	(0.4%)	0.5%	1.4%
Real Estate	411.4	0.1%	(1.3%)	8.0%
Educational Services	59.1	0.0%	(3.6%)	5.0%
Hotels and Tourism	270.6	0.0%	3.0%	(8.6%)
Transportation	274.4	1.1%	6.4%	(0.5%)
Technology and Communication	100.3	(0.8%)	4.9%	7.8%
Utilities and Energy	1,552.7	0.5%	(0.8%)	4.2%
Commercial Services	276.0	(0.1%)	(2.9%)	(5.8%)
Chemical Industries	52.6	(0.3%)	(1.3%)	(9.2%)
Food and Beverages	213.5	(0.3%)	(3.5%)	(12.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
DARAT JORDAN	0.55	5.8%
AL-TAJAMOUAT FOR CATERING HS	0.42	5.0%
MIDDLE EAST INSURANCE	1.32	4.8%
ZARA INVESTMENTS	0.52	4.0%
HIGH PERFORMANCE REAL ESTAT	0.28	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.12	(7.7%)
CENTURY INVESTMENT GROUP	0.18	(5.3%)
BABELON INVESTMENTS CO PLC	2.36	(4.8%)
JORDAN INDUSTRIAL RESOURCES	0.21	(4.5%)
NUTRI DAR	0.85	(4.5%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
JORDAN POULTRY PROCESSING &	0.40	771
AL FARIS NATIONAL COMP FOR I	0.70	695
AL-TAJAMOUAT FOR CATERING HS	0.42	506
RUMM FINANCIAL BROKERAGE	0.36	215
DAR AL DAWA DEVELOPMENT &INV	1.23	131

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,483.86	4.69	0.2%	0.9%	(0.7%)
Market Cap (JD Mn)	11,362.27	10.01	0.1%	(0.6%)	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	3,962.5	(299.7)	(7.0%)	4,273.9	2,568.0
Value Traded (JD *000)	3,028.1	(632.0)	(17.3%)	6,121.2	5,894.7
No. of Trades	2,371	(214)	(8.3%)	2,718	2,061

Market Breadth	▲ 19	▼ 23	= 99
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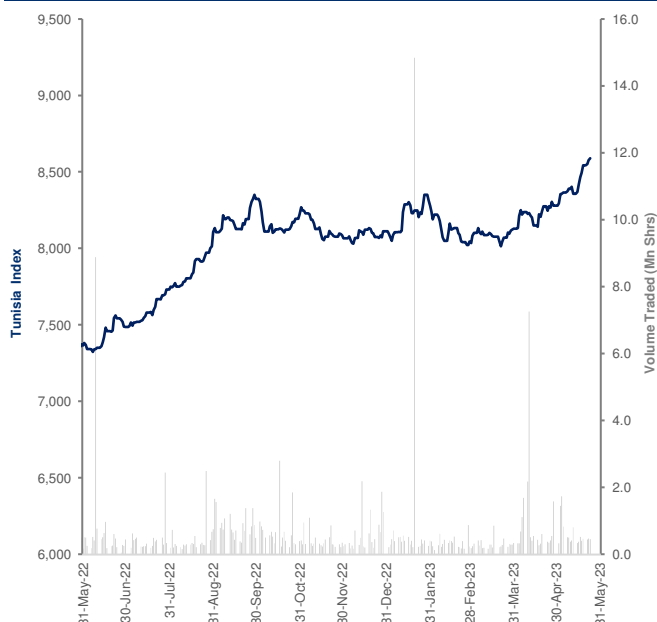
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL FARIS NATIONAL COMP FOR I	0.70	(1.41%)	0.49
ARAB BANK PLC	4.39	(0.23%)	0.48
JORDAN POULTRY PROCESSING &	0.40	0.00%	0.30
JORDAN TELECOM	2.37	0.42%	0.21
AL-TAJAMOUAT FOR CATERING HS	0.42	5.00%	0.21

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

May 25, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,781.5	0.1%	1.9%	3.2%
Banking	10,623.4	0.1%	(0.1%)	5.6%
Insurance	921.4	0.6%	0.1%	(2.0%)
Leasing	747.9	(0.2%)	5.0%	17.0%
Financial Services	1,423.2	0.0%	(1.7%)	(15.4%)
Industrial	1,921.3	(0.6%)	5.5%	14.7%
Chemical Industry	456.1	0.6%	1.7%	(4.9%)
Food & Beverage	4,208.8	0.2%	6.9%	2.6%
Retailing	1,090.4	(0.5%)	2.1%	0.4%
Others	1,389.1	1.5%	2.0%	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tunis Re	6.32	4.5%
Best Lease	2.28	3.6%
One Tech Holding	7.65	3.5%
Essoukna	1.42	2.9%
Societe Tunisienne d'Entreprise	3.92	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	2.73	(5.9%)
Tunisie Leasing SA	10.40	(4.3%)
Societe Nouvelle Maison de la	5.80	(4.3%)
Cellcom SA	2.27	(4.2%)
Universal Auto Distributors Ho	0.27	(3.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Verrerie	12.82	81
One Tech Holding	7.65	51
Societe Nouvelle Maison de la	5.80	51
Banque Nationale Agricole	7.85	37
Universal Auto Distributors Ho	0.27	34

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,588.03	10.96	0.1%	3.7%	5.9%
Market Cap (DT Mln)	22,781	26.08	0.1%	1.9%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	452.4	(16.9)	(3.6%)	668.6	508.9
Value Traded ('000 DT)	4,752.6	(96.4)	(2.0%)	6,196.1	3,969.2
No. of Trades	1,525	(37)	(2.4%)	1,107	949

Market Breadth	▲ 16	▼ 20	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de Verrerie	12.82	0.55%	1.04
Societe Tunisienne d'Assurance	165.00	0.00%	0.78
One Tech Holding	7.65	3.52%	0.38
Union Internationale de Banque	25.71	(0.73%)	0.30
Banque Nationale Agricole	7.85	(0.63%)	0.30

Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 25, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	495,445.6	1.4%	3.9%	0.2%
Banking	197,402.9	2.1%	4.0%	5.2%
Beverages	10,257.6	0.6%	7.4%	4.0%
Chemicals	2,167.8	2.1%	3.7%	(10.4%)
Construction & Building Material	58,206.2	0.7%	6.4%	11.6%
Distributors	17,914.4	0.5%	1.4%	(0.1%)
Electricity	23,588.5	3.1%	4.2%	(8.9%)
Food Producers & Processors	24,874.3	(0.3%)	5.9%	2.3%
Holding Companies	2,325.8	0.8%	4.9%	10.6%
Insurance	25,313.5	1.4%	2.5%	2.2%
Investment & other Finance	3,405.1	(2.1%)	(3.4%)	6.4%
Leisures & Hotel	2,149.0	0.0%	19.0%	31.6%
Materials, Software & Computer	5,471.3	(0.7%)	(4.6%)	(6.3%)
Mining	27,822.8	1.0%	(5.7%)	(9.1%)
Oil & Gas	13,750.0	0.0%	2.6%	(14.0%)
Real Estate	4,322.4	(0.4%)	7.5%	17.6%
Telecommunications	75,602.2	1.2%	6.1%	(9.5%)
Transport	758.9	1.5%	3.2%	(8.5%)
Forestry & Paper	113.0	0.0%	2.5%	60.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SNEP	529.80	4.9%
Attijariwafa Bank	423.50	3.8%
TAQA Morocco SA	1000.00	3.1%
Credit Immobilier et Hotelier	349.40	2.8%
Auto Hall	76.74	2.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	556.90	(4.0%)
Maghreb Oxygene	230.25	(4.0%)
Disway	700.00	(2.6%)
Societe Metallurgique D'imiter	1294.00	(2.6%)
Lesieur Cristal	250.50	(1.4%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Attijariwafa Bank	423.50	308.8
Douja Promotion Groupe Addoha	7.20	135.1
Cosumar	190.00	86.8
Maroc Telecom	86.00	83.2
Bank of Africa	166.00	36.4

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,912.72	136.87	1.3%	3.7%	1.8%
Market Cap (MAD Mn)	495,446	6,677	1.4%	3.9%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	746.5	135.6	22.2%	421.9	846.5
Value Traded (MAD Mn)	192.78	153.26	387.8%	64.7	108.6

Market Breadth	▲ 18	▼ 9	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	423.50	3.80%	130.73
Cosumar	190.00	0.11%	16.47
Banque Centrale Populaire	233.00	0.87%	7.87
Maroc Telecom	86.00	1.18%	7.13
LafargeHolcim Maroc SA	1540.00	0.00%	6.26

Source: Bloomberg, Kamco Research

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