

MENA Markets Daily Report

September 25, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change	
MENA Countries									
In this Report...		Kuwait	Premier Market Index	▼	7,464.34	(1.6%)	(8.0%)	6.2%	
		Kuwait	Main 50 Index	▼	5,706.97	(0.5%)	(0.2%)	(5.9%)	
	Kuwait	2	Kuwait	Main Market Index	▼	5,711.46	(0.5%)	2.0%	(4.9%)
	UAE - Dubai	3	Kuwait	All Share Index	▼	6,844.56	(1.3%)	(6.1%)	3.5%
	UAE - Abu Dhabi	4	Saudi Arabia	TADAWUL All Share Index	=	10,949.42	0.0%	4.5%	(7.1%)
	Qatar	5	UAE - Dubai	DFM General Index	▼	4,168.55	(0.3%)	25.0%	4.4%
	Bahrain	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,933.62	0.2%	(1.4%)	(6.9%)
	Oman	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,849.41	0.0%	(3.5%)	20.3%
	Egypt	8	Qatar	QE 20 Index	▼	10,291.62	(0.3%)	(3.6%)	(8.1%)
	Jordan	9	Bahrain	Bahrain All Share	▲	1,931.83	0.1%	1.9%	5.5%
	Tunisia	10	Oman	MSX 30 Index	▲	4,679.02	0.1%	(3.7%)	17.6%
Morocco	11	Egypt	EGX 30	▲	20,213.70	0.7%	38.5%	22.2%	
		Jordan	ASE Index	▼	2,408.59	(0.1%)	(3.7%)	18.1%	
		Tunisia	Tunisia Index	▼	8,498.52	(0.5%)	4.8%	15.1%	
		Morocco	MASI	▲	11,778.13	0.1%	9.9%	(18.8%)	
Emerging Markets									
		China	SSE Composite Index	▲	3,132.43	1.5%	1.4%	(15.1%)	
		Russia	RUSSIAN RTS INDEX (\$)	▲	999.99	1.2%	3.0%	(41.3%)	
		India	SENSEX	▼	66,009.15	(0.3%)	8.5%	4.4%	
		Brazil	BOVESPA Stock Index	▼	116,008.64	(0.1%)	5.7%	4.7%	
		Mexico	BOLSA Index	▼	51,677.48	(0.5%)	6.6%	(7.0%)	
		Emerging Markets	MSCI EM Index	▲	964.24	0.8%	0.8%	(22.3%)	
Global Markets									
		World	MSCI World Index	▼	2,879.85	(0.2%)	10.6%	(19.2%)	
		Asia	MSCI Asia Pacific	▲	497.21	1.0%	(1.7%)	(19.8%)	
		Europe	DJ Stoxx 600	▼	453.26	(0.3%)	6.7%	(11.8%)	
		Europe	FTSEurofirst 300	▼	1,794.79	(0.4%)	6.9%	(10.1%)	
		U.S.A	S&P 500	▼	4,320.06	(0.2%)	12.5%	(19.2%)	
		U.S.A	DJIA	▼	33,963.84	(0.3%)	2.5%	(8.6%)	
		U.S.A	NASDAQ Composite	▼	13,211.81	(0.1%)	26.2%	(33.0%)	
		UK	FTSE 100	▲	7,683.91	0.1%	3.1%	1.7%	
		Germany	DAX	▼	15,557.29	(0.1%)	11.7%	(11.4%)	
		Japan	NIKKEI 225	▼	32,402.41	(0.5%)	24.2%	(9.4%)	
		Hong Kong	HANG SENG INDEX	▲	18,057.45	2.3%	(8.7%)	(15.5%)	
Currencies									
		USD	USD vs. World Currencies Basket	▲	105.58	0.21%	1.99%	8.5%	
		GBP/USD	British Pound / USD Cross	▼	1.22	(0.46%)	1.31%	(10.9%)	
		EUR/USD	Euro / USD Cross	▼	1.07	(0.08%)	(0.49%)	(6.2%)	
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.04%)	(0.97%)	(1.3%)	
Other Asset Classes									
		Oil	Brent	▼	93.27	(0.0%)	8.6%	5.8%	
		Oil	NYMEX	▲	90.03	0.5%	12.2%	4.2%	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.64	1.0%	(36.8%)	14.5%	
		Gold	Gold Spot \$/Oz	▲	1,925.23	0.3%	5.5%	(0.8%)	
		Silver	Silver Spot \$/Oz	▲	23.56	0.7%	(1.6%)	2.5%	
		Bitcoin	Bitcoin USD Cross	▲	26,596.24	0.2%	60.8%	(64.2%)	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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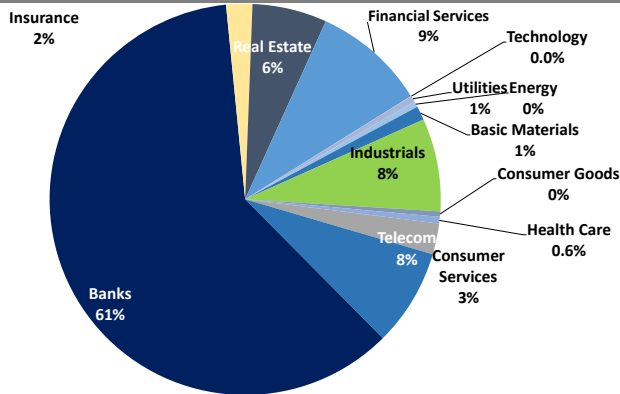
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 25, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,628.9	19.2	10.6%
2- National Bank of Kuwait	7,200.4	13.2	14.8%
3- Boubayan Bank	2,341.8	35.5	8.1%
4- Zain	2,124.6	10.1	17.0%
5- Agility (PWC Logistics)	1,352.7	19.7	3.8%
6- Commercial Bank of Kuwait	1,324.3	13.4	14.9%
7- Mabane Co.	1,071.4	17.0	11.0%
8- Gulf Bank	853.6	12.7	9.3%
9- Burgan Bank	623.9	14.5	5.8%
10- Kuwait Projects Co.(Holding)	595.3	19.8	5.1%
Total	28,117	16.10	10.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Coast Invest. & Development Co.	0.104	0.023	28.4%
IFA Hotels & Resorts Co.	0.326	0.063	24.0%
Kuwait Finance & Investment Co.	0.062	0.005	8.8%
Arzan Financial Group For Fin. & Invest.	0.174	0.012	7.4%
First Takaful Insurance Co.	0.054	0.003	6.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Shuaiba Industrial Co.	0.190	(0.016)	(7.8%)
Asiya Capital Investment Co.	0.050	(0.004)	(6.9%)
Ahleiah Insurance Co.	0.591	(0.031)	(5.0%)
Al Madar Finance & Investment Co.	0.079	(0.004)	(4.9%)
Senegy Holding Co.	0.032	(0.002)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.219	6.3%	30,631,411
Arzan Financial Group For Fin. & Invest.	0.174	7.4%	27,725,556
Kuwait Finance House	0.725	(1.8%)	18,139,122
Kuwait Projects Co.(Holding)	0.119	(2.5%)	17,784,513
Asiya Capital Investment Co.	0.050	(6.9%)	17,501,624

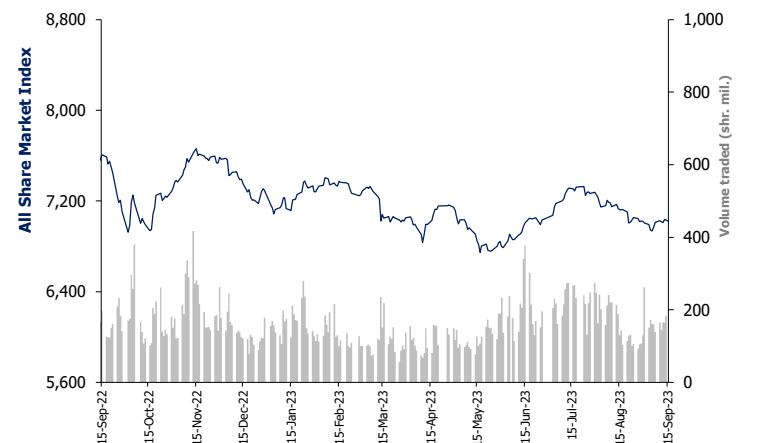
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,628.2	▼	(1.3%)	(2.3%)	(13.1%)
Energy	194.3	▼	(1.4%)	(3.2%)	(15.4%)
Basic Materials	469.3	▼	(1.1%)	(6.1%)	(1.8%)
Industrials	3,116.8	▼	(2.3%)	(4.0%)	(17.2%)
Consumer Staples	184.2	▼	(0.3%)	0.1%	26.9%
Health Care	228.6	▼	(0.1%)	(1.6%)	3.0%
Consumer Discretionary	1,032.7	▲	0.4%	(2.4%)	5.2%
Telecommunications	3,262.0	▼	(1.3%)	(3.3%)	(9.9%)
Banks	24,729.9	▼	(1.3%)	(1.8%)	(17.7%)
Insurance	883.5	▼	(0.8%)	(1.6%)	42.9%
Real Estate	2,511.0	▼	(1.5%)	(2.8%)	(2.5%)
Financial Services	3,801.8	▼	(1.3%)	(2.7%)	(0.9%)
Technology	7.3	=	0.0%	(8.1%)	(23.2%)
Utilities	206.8	▼	(2.1%)	(3.1%)	0.0%

Market Breadth	▲ 27	▼ 82	= 41		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,464.34	(118.0)	(1.6%)	(3.0%)	(8.0%)
Main 50 Index	5,706.97	(28.4)	(0.5%)	1.3%	(0.2%)
Main Market Index	5,711.46	(27.0)	(0.5%)	0.3%	2.0%
All Share Market Index	6,844.56	(91.9)	(1.3%)	(2.3%)	(6.1%)
Market Cap (KWD Mn)	40,628.21	(545.3)	(1.3%)	(2.3%)	(13.1%)

Index Performance relative to Volume



Market Trading Data and Volatility

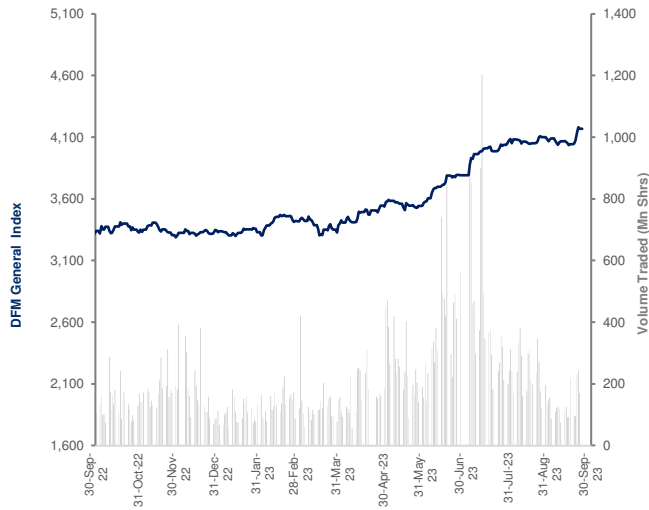
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	307.2	97.9	46.8%	157.5	248.3
Value Traded (KWD Mn)	72.7	23.0	46.4%	41.6	65.2
No. of Trades	14,842	2,373	19.0%	9,533	12,555

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.725	(1.8%)	13,212,131
Int'l Financial Advisors Co.	0.219	6.3%	6,558,175
Arzan Financial Group For Fin. & Invest.	0.174	7.4%	4,720,716
Agility (PWC Logistics)	0.530	(3.6%)	4,188,087
National Bank of Kuwait	0.908	(0.7%)	3,313,571

Dubai Financial Market Daily Report

September 25, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	694,833.7	(0.9%)	1.7%	20.1%
Financials	298,357.9	(1.6%)	1.7%	23.8%
Real Estate	116,047.3	(1.7%)	7.0%	34.9%
Industrial	85,502.3	0.2%	(1.7%)	14.9%
Materials	825.2	0.0%	0.0%	(12.9%)
Consumer Staples	26,943.5	(0.6%)	0.3%	21.4%
Consumer Discretionary	4,299.4	(0.1%)	(4.7%)	52.7%
Telecommunication	24,115.1	0.6%	0.0%	(8.9%)
Utilities	138,743.0	0.1%	0.6%	11.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Bank	5.90	1.7%
Dubai Investments Pjsc	2.50	1.6%
Deyaar Development Pjsc	0.69	1.2%
Tabreed	3.60	1.1%
Air Arabia Pjsc	2.82	0.7%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Islamic Bank	6.16	(9.9%)
Mashreqbank	155.00	(6.1%)
Emaar Properties Pjsc	7.74	(2.9%)
UNION COOP	2.50	(2.7%)
Dubai Refreshments Company	18.00	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.39	21,281
Dubai Islamic Bank	5.90	21,079
Deyaar Development Pjsc	0.69	18,637
Aramex Pjsc	2.17	16,523
Emaar Properties Pjsc	7.74	15,377

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,168.55	(11.13)	(0.3%)	2.1%	25.0%
Market Cap (AED Mn)	694,834	(6,580)	(0.9%)	1.7%	20.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	169.0	(74.0)	(30.5%)	225.9	145.8
Value Traded (AED Mn)	503.4	(412.9)	(45.1%)	409.1	363.9
No. of Trades	10,253	(3,276)	(24.2%)	7,700	5,496

Market Breadth

▲ 11 ▼ 20 = 40

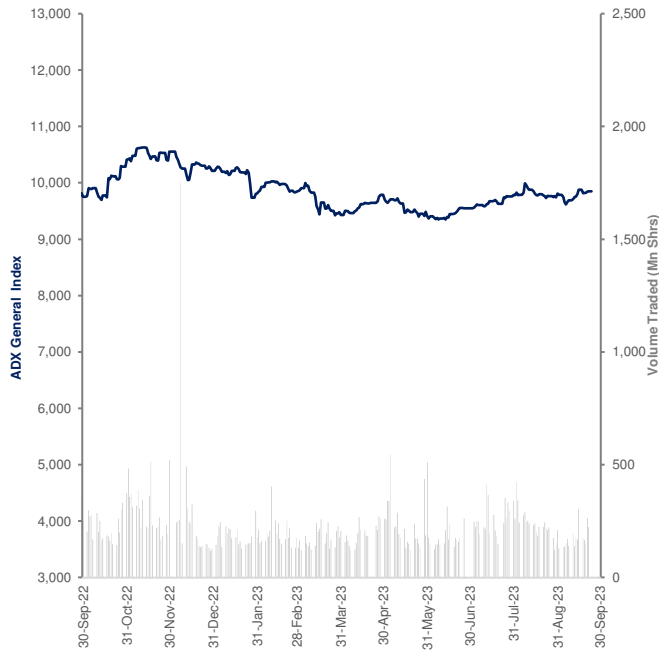
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	5.90	1.72%	124.00
Emaar Properties Pjsc	7.74	(2.89%)	120.30
Aramex Pjsc	2.17	(0.91%)	36.10
Emirates Nbd	18.15	0.28%	28.60
Gulf Navigation Holding Pjsc	7.18	(0.14%)	28.43

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

September 25, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,940,112.3	0.4%	0.7%	13.9%
Financials	1,359,757.7	(0.2%)	(0.5%)	5.5%
Telecommunication	216,585.0	1.0%	1.1%	(6.7%)
Consumer Discretionary	83,016.8	0.9%	(4.3%)	68.8%
Industrial	307,123.2	0.1%	1.2%	(0.8%)
Real Estate	49,618.2	(1.0%)	9.3%	31.2%
Basic Materials	109,288.6	(0.3%)	(0.8%)	(1.7%)
Energy	385,088.3	0.5%	0.4%	252.5%
Utilities	407,012.0	2.8%	5.2%	5.5%
Consumer Staples	4,357.2	0.2%	(5.0%)	18.0%
Health Care	18,265.4	0.0%	7.7%	28.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.65	8.2%
ADC Acquisition Corporation	13.42	6.2%
Abu Dhabi National Energy Co	3.62	2.8%
Gulf Pharmaceutical Ind Psc	0.83	2.2%
Al Yah Satellite Communications Company	2.68	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Umm Al-Qaiwain General Investment Co	1.06	(9.4%)
Ras Al Khaimah White Cement	1.20	(4.0%)
Eshraq Properties Co Pjsc	0.52	(2.4%)
Abu Dhabi Ship Building Co	4.09	(1.7%)
National Corp Tourism & Hote	3.17	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.52	72,748
Multiply Group	4.00	24,757
Rak Properties	1.12	15,610
Aldar Properties Pjsc	5.81	13,271
Al Yah Satellite Communications Company	2.68	13,102

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,849.41	3.42	0.0%	0.4%	(3.5%)
Market Cap (AED Mn)	2,940,112	12,471	0.4%	0.7%	13.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	223.3	(40.4)	(15.3%)	206.5	254.7
Value Traded (AED Mn)	933.1	(520.4)	(35.8%)	1,167.5	1,579.0
No. of Trades	11,792	(5,816)	(33.0%)	11,927	9,022

Market Breadth	▲ 23	▼ 22	= 35
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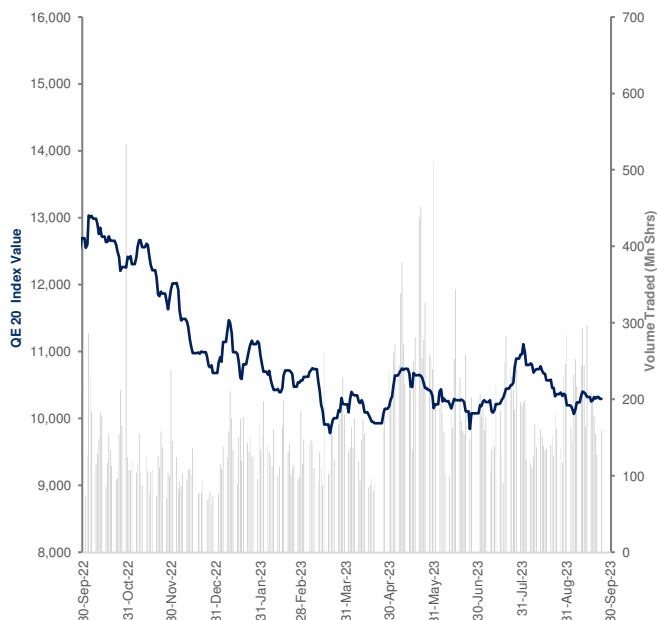
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	405.00	(0.25%)	208.76
Alpha Dhabi Holding PJSC	20.46	(0.10%)	107.14
Multiply Group	4.00	(0.74%)	98.99
Aldar Properties Pjsc	5.81	(1.02%)	78.06
First Abu Dhabi Bank Pjsc	13.56	0.00%	56.30

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 25, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	601,866.1	(0.3%)	0.3%	(1.1%)
Banking & Finance Sector	280,016.8	(0.6%)	(3.2%)	(5.0%)
Goods & Consumer Services	29,242.4	(0.2%)	(1.8%)	(10.7%)
Industrial Sector	161,870.8	0.3%	7.2%	2.8%
Insurance Sector	12,300.5	0.3%	3.5%	17.7%
Real Estate	42,051.2	0.1%	(1.3%)	(2.5%)
Telecom	41,972.9	(0.4%)	(1.0%)	16.0%
Transport	34,411.5	(1.1%)	3.3%	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Industries Qatar QSC	14.30	1.1%
Zad Holding Group	13.93	0.9%
Investment Holding Group	2.19	0.8%
Qatar Oman Investment Co QSC	0.90	0.7%
Qatar Aluminum Manufacturing C	1.36	0.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.76	(2.7%)
Qatar First Bank	1.39	(2.6%)
Dlala Brokerage & Investments	1.51	(2.3%)
Widam Food Co	2.22	(1.8%)
Qatar Electricity & Water Co Q	17.38	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.02	16,409
Qatar Insurance Co SAQ	2.45	15,936
Qatar Aluminum Manufacturing C	1.36	15,228
Qatar Oman Investment Co QSC	0.90	13,973
Dukhan Bank	3.88	13,530

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,291.62	(31.34)	(0.3%)	1.0%	(3.6%)
Market Cap (QAR Mn)	601,866	(1,630)	(0.3%)	0.3%	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	159.1	31.1	24.3%	176.2	206.3
Value Traded (QAR Mn)	430.5	41.0	10.5%	490.4	723.5
No. of Trades	12,063	(2,293)	(16.0%)	16,489	16,995

Market Breadth	▲ 12	▼ 30	= 10
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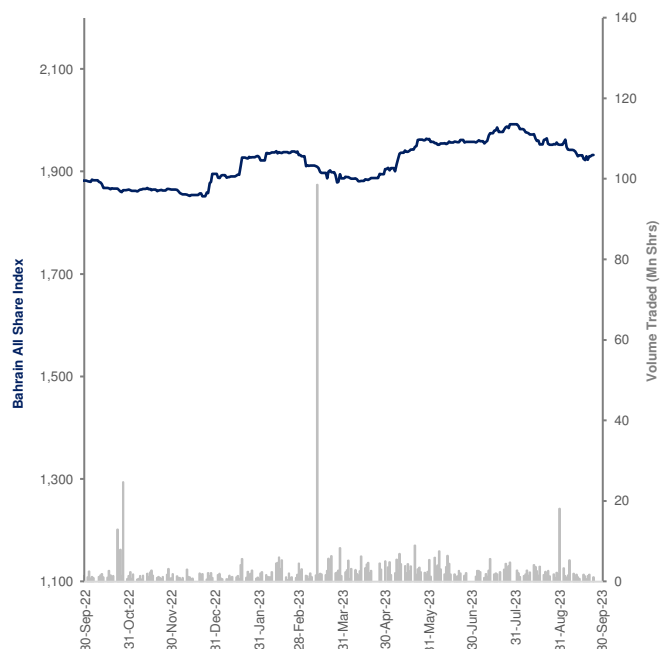
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	14.30	1.06%	60.95
Dukhan Bank	3.88	(0.72%)	52.68
Qatar Insurance Co SAQ	2.45	0.41%	38.44
Masraf Al Rayan QSC	2.20	(0.63%)	29.62
Qatar National Bank QPSC	15.14	(0.66%)	24.22

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 25, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,370.0	0.0%	(3.3%)	(1.2%)
Materials	1,554.9	0.0%	(2.2%)	0.5%
Industrial	113.3	0.0%	(2.3%)	(16.5%)
Consumer Discretionary	215.4	(3.4%)	(3.2%)	1.3%
Consumer Staples	150.6	0.0%	0.5%	(2.7%)
Financials	29,190.3	0.1%	(3.3%)	(1.2%)
Communication Services	66.4	(5.0%)	(5.5%)	(15.0%)
Real Estate	79.1	(1.1%)	(2.3%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.17	4.3%
National Bank of Bahrain BSC	0.60	0.8%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,931.83	2.32	0.1%	(1.0%)	1.9%
Market Cap (BHD Mn)	31,370.0	9	0.0%	(3.3%)	(1.2%)

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.24	(15.0%)
Bahrain Duty Free Complex	0.52	(9.2%)
GFH FINANCIAL GROUP BSC	0.26	(1.1%)
BBK BSC	0.50	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,081	(614)	(36.2%)	3,167.4	2,437.0
Value Traded (BHD '000)	204	(59)	(22.4%)	1,099.1	1,099.8
No. of Trades	26	7	36.8%	54	59

Market Breadth	▲ 2 ▼ 5 = 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Arab Banking Corp BSC	0.29	420
Bahrain Commercial Facilities	0.22	350
National Bank of Bahrain BSC	0.60	135
GFH FINANCIAL GROUP BSC	0.26	65
Al Salam Bank-Bahrain BSC	0.17	61

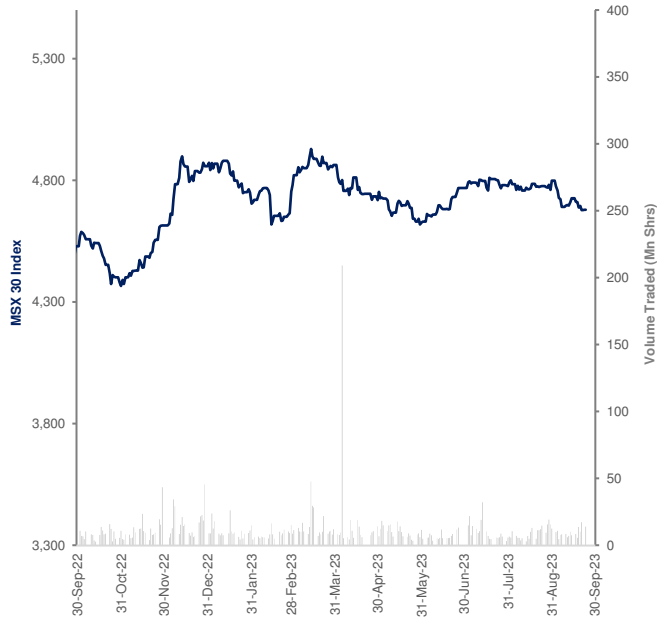
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.08
Arab Banking Corp BSC	0.29	0.00%	0.05
Bahrain Commercial Facilities	0.22	0.00%	0.03
GFH FINANCIAL GROUP BSC	0.26	(1.14%)	0.02
BBK BSC	0.50	(0.60%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

September 25, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,454.8	(0.2%)	(6.0%)	0.2%
Financial	5,152.8	(0.4%)	(7.7%)	(2.2%)
Industrial	814.6	(0.0%)	(3.4%)	(7.3%)
Services	2487.4	0.2%	(2.9%)	8.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Phoenix Power Co.	0.06	3.7%
Galfar Engineering & Contracting Co.	0.16	3.2%
Dhofar Generating Company	0.041	2.5%
Taageer Finance	0.10	2.1%
Oman Investment & Finance Co.	0.08	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.05	(9.3%)
Al Madina Invesment H Olding Co.	0.03	(3.2%)
Acwa Power Barka	0.04	(2.6%)
National Gas Co.	0.09	(2.2%)
Global Financial Inv. Co.	0.06	(1.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	5,531
Raysut Cement Co.	0.12	989
Oman Telecommunications Co.	1.00	840
Al Omaniya Financial Services Co.	0.15	817
Al Anwar Ceramic Tiles Co.	0.19	808

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,679.02	2.18	0.0%	(2.5%)	(3.7%)
Market Cap (OMR Mn)	8,454.8	(15.05)	(0.2%)	(6.0%)	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	13,812.3	(3,410.1)	(19.8%)	11,117.3	18,623.3
Value Traded (OMR '000)	3,596.8	2,578.4	253.2%	2,345.6	3,568.1

Market Breadth	▲ 10	▼ 9	= 96
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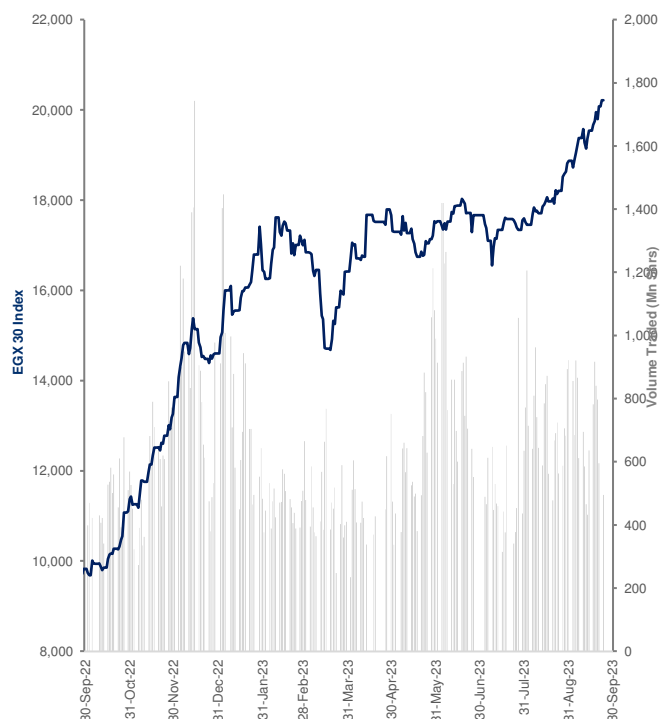
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	(1.06%)	1.56
Oman Telecommunications Co.	1.00	0.10%	0.84
Ominvest	0.40	0.25%	0.21
Oman Qatari Telecommunications Co.	0.38	0.00%	0.15
Al Anwar Ceramic Tiles Co.	0.19	0.00%	0.15

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

September 25, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,384,787.8	0.0%	6.4%	38.4%
Banks	333,586.9	(3.2%)	(0.6%)	34.7%
Basic Resources	207,336.3	3.1%	18.3%	103.0%
Industrial Goods	54,596.4	(0.3%)	(1.9%)	84.0%
Health Care & Pharmaceuticals	41,469.1	(0.5%)	1.8%	(10.4%)
Real Estate	185,457.6	3.1%	15.0%	41.5%
Travel and Leisure	46,404.8	(0.3%)	2.8%	43.2%
Food, Beverages & Tobacco	108,583.6	(0.4%)	9.1%	55.9%
Energy and Support Services	15,034.6	(0.2%)	13.8%	49.3%
Trade and Distributors	8,307.0	(4.8%)	2.4%	29.5%
Shipping and Transport	53,568.3	(0.1%)	14.0%	62.4%
Education Services	14,831.9	0.3%	2.8%	(15.3%)
Contracting and Construction Eng	19,440.6	0.9%	8.2%	28.1%
Textiles and Durables	16,163.7	0.2%	(1.0%)	38.3%
Building Materials	11,067.9	(0.1%)	(0.0%)	0.3%
Media & Communication Services	117,872.8	0.7%	9.5%	13.8%
Paper and Packaging	2,056.3	0.0%	(2.3%)	(0.8%)
Non-bank Financial Services	149,010.2	0.2%	(1.0%)	13.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian Chemical Industries (Kima)	9.47	13.0%
Samad Misr -EGYFERT	33.72	10.6%
Abou Kir Fertilizers & Chemicals	67.00	7.5%
Ismailia National Food Industries	53.58	7.1%
Misr Chemical Industries	31.97	6.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr Duty Free Shops	19.97	(16.9%)
Egyptians For Investment & Urban Development	7.49	(4.2%)
Rubex International for Plastic and Acrylic Manufacturing	4.90	(4.1%)
North Cairo Mills	36.89	(4.1%)
Engineering Industries (ICON)	8.22	(3.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.09	77,137
The Egyptian Modern Education Systems	0.21	71,135
Orascom Financial Holding	0.30	23,057
Egyptian Chemical Industries (Kima)	9.47	22,348
Orascom Investment Holding	0.24	21,135

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	20,213.70	133.1	0.7%	7.1%	38.5%
Market Cap (EGP Mn)	1,384,787.8	632.6	0.0%	6.4%	38.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	495.0	(100.4)	(16.9%)	629.5	173.3
Value Traded (EGP Mn)	2,026.0	153.2	8.2%	2,028.1	601.9
No. of Trades	74,760	3,712	5.2%	69,224	19,076

Market Breadth	▲ 52	▼ 83	= 89
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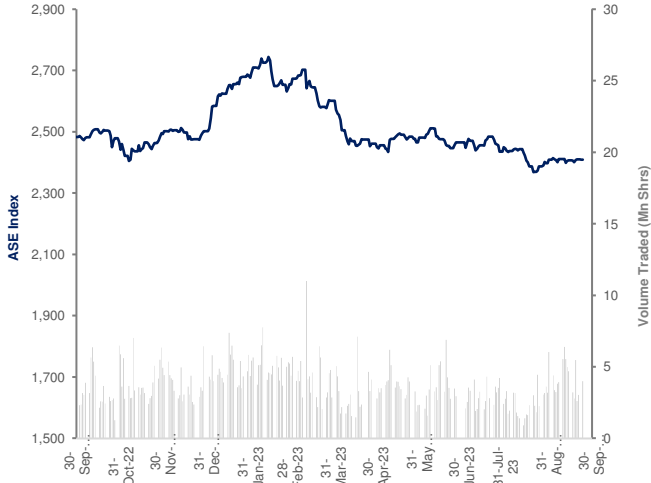
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.09	1.98%	239.34
Egyptian Chemical Industries (Kima)	9.47	13.01%	204.06
Misr Fertilizers Production Company - Mopco	341.00	4.69%	105.29
Egyptian Financial Group-Hermes Holding Company	15.02	(2.47%)	97.19
Commercial International Bank (Egypt)	60.11	0.43%	88.41

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

September 25, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,037.9	0.1%	0.3%	(3.3%)
Banking	7,463.1	0.0%	(0.1%)	(5.5%)
Insurance	254.8	0.4%	0.3%	(7.8%)
Diversified Financial Services	247.4	0.7%	3.8%	1.5%
Real Estate	413.7	(0.1%)	2.4%	11.1%
Educational Services	64.1	0.0%	7.0%	13.9%
Hotels and Tourism	286.2	1.2%	(0.1%)	(3.3%)
Transportation	300.0	0.3%	1.8%	8.8%
Technology and Communication	103.7	0.4%	1.1%	11.4%
Utilities and Energy	1,499.4	(0.0%)	0.2%	0.7%
Commercial Services	285.5	0.0%	(1.2%)	(2.5%)
Chemical Industries	53.6	0.2%	7.5%	(7.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
PETRA EDUCATION	3.45	6.8%
CENTURY INVESTMENT GROUP	0.21	5.0%
FIRST INSURANCE	0.69	4.5%
AL-DAWLIYA HOTELS & MALLS	0.50	4.2%
FIRST JORDAN INVESTMENT CO	0.30	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
TUHAMA FOR FINANCIAL INVESTM	0.58	(4.9%)
INTERMEDIATE PETROCHEMICALS	0.21	(4.5%)
JORDAN DECAPOLIS PROPERTIES	0.28	(3.4%)
NATL PORTFOLIO SECURITIES	0.66	(2.9%)
ARAB BANKING CORP/JORDAN	0.73	(2.7%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AMWAJ PROPERTIES	0.31	554
AL FARIS NATIONAL COMP FOR I	0.98	523
TUHAMA FOR FINANCIAL INVESTM	0.58	354
AL-TAJAMOAT FOR TOURISTIC P	0.38	285
COMPREHENSIVE LAND DEVELOPME	0.78	271

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,408.59	(1.58)	(0.1%)	(0.0%)	(3.7%)
Market Cap (JD Mn)	11,037.86	9.61	0.1%	0.3%	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,991.7	956.2	31.5%	3,803.3	2,940.6
Value Traded (JD '000)	3,528.9	494.6	16.3%	4,860.5	6,561.4
No. of Trades	2,077	(75)	(3.5%)	2,376	2,351

Market Breadth	▲ 22	▼ 12	= 100
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL FARIS NATIONAL COMP FOR I	0.98	1.03%	0.51
AFAQ FOR ENERGY CO PLC	2.02	0.00%	0.41
JORDAN TELECOM	2.45	0.41%	0.35
JORDAN PETROLEUM REFINERY CO	4.99	(0.60%)	0.27
TUHAMA FOR FINANCIAL INVESTM	0.58	(4.92%)	0.21

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 25, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,997.6	(0.6%)	(5.0%)	(0.3%)
Banking	10,327.0	(0.9%)	(6.4%)	2.7%
Insurance	908.9	0.0%	(3.9%)	(3.3%)
Leasing	777.1	(0.5%)	3.3%	21.6%
Financial Services	1,362.0	0.0%	(3.8%)	(19.0%)
Industrial	1,761.7	(0.4%)	(3.4%)	5.2%
Chemical Industry	395.5	(0.3%)	(2.2%)	(17.5%)
Food & Beverage	3,873.4	(0.9%)	(7.9%)	(5.5%)
Retailing	1,172.2	0.9%	3.5%	8.0%
Others	1,419.9	(0.2%)	(1.0%)	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	3.07	5.9%
Ennakl Automobiles	11.37	3.4%
Societe Tunisienne de Verrerie	12.44	1.1%
Banque de Tunisie	5.24	0.8%
Euro Cycles SA	13.40	0.6%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	0.73	(5.2%)
Societe Electrostar	0.73	(5.2%)
Societe Tunsienne d'Entreprise	3.80	(4.3%)
Universal Auto Distributors Ho	0.24	(4.0%)
Societe Ciments de Bizerte	0.89	(3.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	5.24	246
Amen Bank	38.90	182
Accumulateur Tunisienne Assad	0.84	31
Societe Moderne de Ceramique	0.73	28
Arab Tunisian Bank	3.20	18

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,498.52	(46.41)	(0.5%)	(4.9%)	4.8%
Market Cap (DT Mln)	21,998	(126.47)	(0.6%)	(5.0%)	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	659.7	140.7	27.1%	616.9	553.3
Value Traded ('000 DT)	11,316.9	6,522.8	136.1%	6,383.4	3,945.1
No. of Trades	1,031	(108)	(9.5%)	1,052	1,013

Market Breadth	▲ 6	▼ 24	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	38.90	0.52%	7.29
Banque de Tunisie	5.24	0.77%	1.28
Societe Tunisienne d'Assurance	160.00	0.00%	0.96
Banque Internationale Arabe de	88.04	(2.18%)	0.34
Societe Tunisienne de Verrerie	12.44	1.14%	0.22

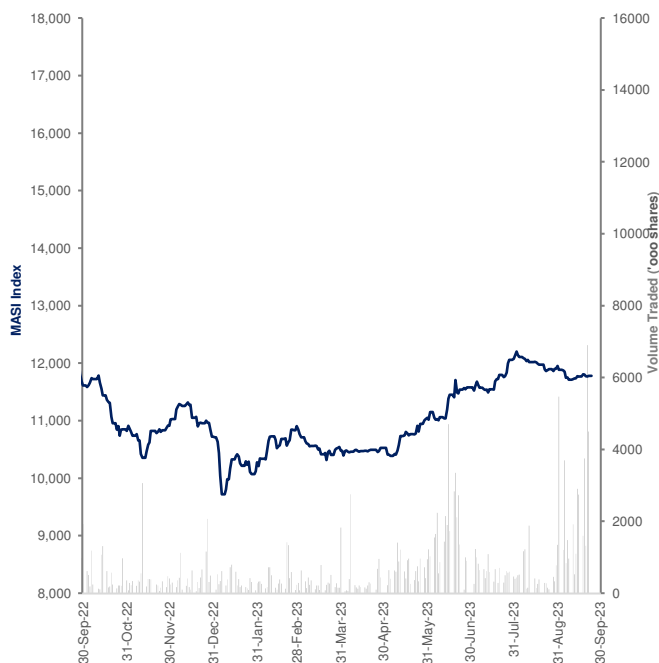
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 25, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	533,357.6	(0.2%)	(2.3%)	7.9%
Banking	211,822.3	0.1%	(1.9%)	12.8%
Beverages	10,034.1	(1.4%)	(10.6%)	1.7%
Chemicals	1,958.2	(5.5%)	(11.5%)	(19.1%)
Construction & Building Material	63,093.2	(0.2%)	(1.8%)	21.0%
Distributors	17,893.3	(0.0%)	(2.3%)	(0.2%)
Electricity	23,588.5	(3.6%)	(10.7%)	(8.9%)
Food Producers & Processors	26,413.2	2.4%	1.6%	8.7%
Holding Companies	2,803.2	0.7%	3.2%	33.3%
Insurance	26,629.6	1.2%	(0.7%)	7.5%
Investment & other Finance	3,540.4	1.2%	2.6%	10.6%
Leisures & Hotel	3,081.0	2.8%	(0.4%)	88.6%
Materials, Software & Computer	6,208.1	0.0%	8.0%	6.4%
Mining	22,503.3	(3.0%)	(5.0%)	(26.5%)
Oil & Gas	14,265.6	(1.2%)	(5.7%)	(10.8%)
Real Estate	9,078.5	3.2%	34.8%	147.0%
Telecommunications	89,623.8	(0.4%)	(3.8%)	7.3%
Transport	713.5	0.1%	(5.8%)	(13.9%)
Forestry & Paper	107.6	0.0%	(9.4%)	52.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobili	114.00	4.9%
Lesieur Cristal	272.00	4.6%
ATLANTA	124.00	3.3%
Fenie Brossette	99.96	2.9%
RISMA	215.05	2.8%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	443.00	(6.0%)
Colorado SA	44.19	(6.0%)
TAQA Morocco SA	1000.00	(3.6%)
Managem SA	1722.00	(3.5%)
Societe Metallurgique D'imiter	1330.00	(2.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	16.30	3,465.5
Attijariwafa Bank	448.00	537.1
Delta Holding SA	32.00	153.2
Alliances Developpement Immobili	114.00	71.7
ATLANTA	124.00	50.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,778.13	8.61	0.1%	(1.5%)	9.9%
Market Cap (MAD Mn)	533,358	(918)	(0.2%)	(2.3%)	7.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	4,493.0	(2,410.6)	(34.9%)	801.5	641.1
Value Traded (MAD Mn)	392.91	176.83	81.8%	88.7	96.0

Market Breadth

▲ 16 ▼ 12 = 13

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	448.00	(0.46%)	241.65
Douja Promotion Groupe Addoha	16.30	2.52%	56.20
Banque Marocaine Pour Le Comme	573.60	0.63%	8.69
Hightech Payment Systems SA	6600.00	0.00%	8.10
Alliances Developpement Immobili	114.00	4.92%	7.95

Source: Bloomberg, Kamco Research

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