

MENA Markets Daily Report

September 25, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
In this Report... <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Nasdaq Dubai</i> 5 <i>UAE - Abu Dhabi</i> 6 <i>Qatar</i> 7 <i>Bahrain</i> 8 <i>Oman</i> 9 <i>Egypt</i> 10 <i>Jordan</i> 11 <i>Tunisia</i> 12 <i>Morocco</i> 13		Kuwait	Premier Market Index	▲	7,749.60	0.2%	3.6%	(7.9%)
		Kuwait	Main 50 Index	▲	6,169.54	0.2%	12.4%	(4.0%)
		Kuwait	Main Market Index	▲	6,283.11	0.2%	12.8%	(0.5%)
		Kuwait	All Share Index	▲	7,168.70	0.2%	5.2%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▲	12,268.42	1.1%	2.5%	14.2%
		UAE - Dubai	DFM General Index	▲	4,461.46	0.6%	9.9%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,878.24	0.4%	1.2%	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,460.83	0.1%	(1.2%)	(6.2%)
		Qatar	QE 20 Index	▲	10,490.98	0.5%	(3.1%)	1.4%
		Bahrain	Bahrain All Share	▼	2,025.23	(0.2%)	2.7%	4.0%
		Oman	MSX 30 Index	▲	4,715.89	0.1%	4.5%	(7.1%)
		Egypt	EGX 30	▼	30,871.10	(0.5%)	24.0%	70.5%
		Jordan	ASE Index	▲	2,387.30	0.1%	(1.8%)	(2.8%)
		Tunisia	Tunisia Index	▲	9,813.41	0.2%	12.1%	7.9%
		Morocco	MASI	▼	14,193.30	(0.5%)	17.4%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▲	2,863.13	4.2%	(3.8%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	974.27	1.9%	(9.2%)	11.6%
		India	SENSEX	▼	84,914.04	(0.0%)	17.5%	18.7%
		Brazil	BOVESPA Stock Index	▲	132,155.76	1.2%	(1.5%)	22.3%
		Mexico	BOLSA Index	▲	53,653.95	2.4%	(6.5%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,132.04	1.9%	10.6%	7.0%
		Global Markets						
		World	MSCI World Index	▲	3,702.33	0.4%	16.8%	21.8%
		Asia	MSCI Asia Pacific	▲	595.59	1.6%	12.6%	4.6%
		Europe	DJ Stoxx 600	▲	519.70	0.7%	8.5%	12.7%
		Europe	FTSEurofirst 300	▲	2,056.53	0.7%	8.9%	12.5%
		U.S.A	S&P 500	▲	5,732.93	0.3%	20.2%	24.2%
		U.S.A	DJIA	▲	42,208.22	0.2%	12.0%	13.7%
		U.S.A	NASDAQ Composite	▲	18,074.52	0.6%	20.4%	43.4%
		UK	FTSE 100	▲	8,282.76	0.3%	7.1%	3.8%
		Germany	DAX	▲	18,996.63	0.8%	13.4%	20.3%
		Japan	NIKKEI 225	▲	37,940.59	0.6%	13.4%	28.2%
		Hong Kong	HANG SENG INDEX	▲	19,000.56	4.1%	11.5%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▼	100.47	(0.4%)	(0.86%)	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.34	0.49%	5.36%	5.4%
		EUR/USD	Euro / USD Cross	▲	1.12	0.62%	1.28%	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.28	(0.03%)	0.69%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▲	75.17	1.7%	(2.4%)	(10.3%)
		Oil	NYMEX	▲	71.56	1.7%	(0.1%)	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.55	(2.4%)	(7.0%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,657.10	1.1%	28.8%	13.1%
		Silver	Silver Spot \$/Oz	▲	32.10	4.6%	34.9%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	64,227.01	1.4%	51.1%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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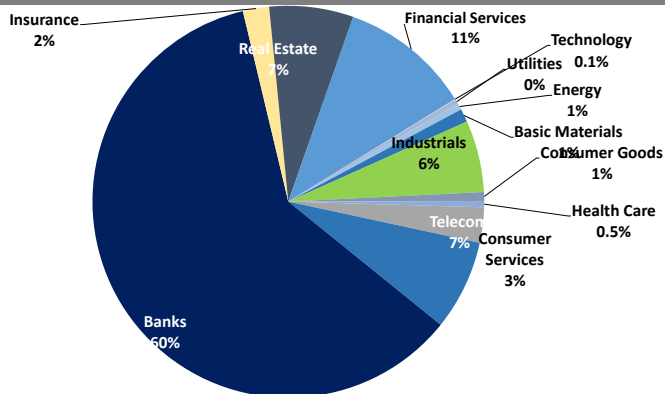
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 25, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,269.6	19.0	11.1%
2- National Bank of Kuwait	7,368.9	12.8	14.7%
3- Boubayan Bank	2,402.8	27.1	10.2%
4- Zain	2,042.4	12.1	14.6%
5- Gulf Bank	1,163.6	18.3	7.9%
6- Mabanee Co.	1,158.0	17.6	10.4%
7- Commercial Bank of Kuwait	963.0	9.2	15.7%
8- Ahli Bank of Kuwait	725.5	14.4	8.3%
9- Burgan Bank	705.8	15.1	5.5%
10- Agility (PWC Logistics)	594.7	7.5	9.0%
Total	28,394	15.46	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Safat Investment Co.	0.097	0.010	11.5%
Al Madar Finance & Investment Co.	0.103	0.008	8.2%
Al Masaken Intl. Real Estate Dev. Co.	0.034	0.003	8.1%
The Securities House Co.	0.063	0.004	7.5%
First Investment Co.	0.045	0.003	6.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Inovest	0.140	(0.009)	(6.0%)
MENA Real Estate Co.	0.209	(0.011)	(5.0%)
Kuwait Reinsurance Co.	0.356	(0.015)	(4.0%)
Tijara Real Estate & Investment Co.	0.062	(0.002)	(3.4%)
Warba Capital Holding Co.	0.201	(0.007)	(3.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Safat Investment Co.	0.097	11.5%	38,199,628
MENA Real Estate Co.	0.209	(5.0%)	26,248,494
United Real Estate Co.	0.074	2.4%	22,944,337
Manazel Holding Co.	0.041	2.7%	20,286,517
Inovest	0.140	(6.0%)	19,072,851

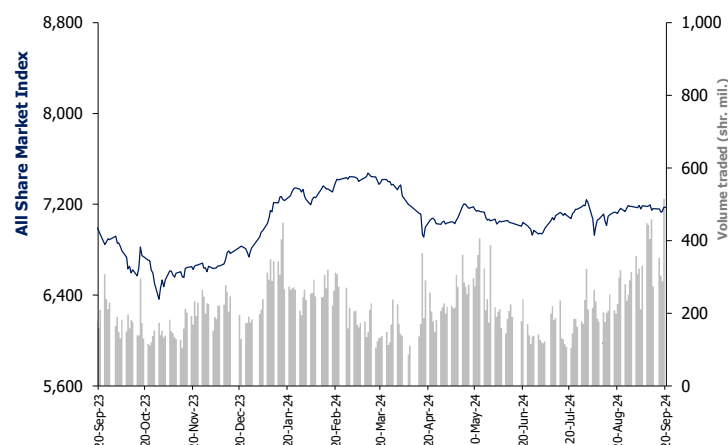
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,878.8	▲	0.2%	(0.2%)	3.4%
Energy	218.0	▲	0.1%	1.1%	13.9%
Basic Materials	458.0	▲	0.6%	(0.7%)	8.0%
Industrials	2,488.5	▼	(0.9%)	(4.3%)	(19.4%)
Consumer Staples	302.3	▼	(0.8%)	0.8%	51.8%
Health Care	215.9	=	0.0%	2.0%	(7.0%)
Consumer Discretionary	1,214.7	▼	(0.0%)	1.1%	11.9%
Telecommunications	3,116.7	▲	0.4%	0.7%	(7.6%)
Banks	25,328.4	▲	0.2%	(0.9%)	3.5%
Insurance	900.6	▲	0.3%	15.0%	(1.5%)
Real Estate	2,904.8	▲	0.1%	1.9%	12.5%
Financial Services	4,542.4	▲	0.5%	1.2%	21.8%
Technology	21.4	=	0.0%	(2.7%)	169.2%
Utilities	167.2	▲	2.0%	(0.7%)	(12.1%)

Market Breadth		63		50		32
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,749.60	13.0	0.2%	(0.9%)	3.6%	
Main 50 Index	6,169.54	13.8	0.2%	4.5%	12.4%	
Main Market Index	6,283.11	9.4	0.1%	3.5%	12.8%	
All Share Market Index	7,168.70	11.8	0.2%	(0.2%)	5.2%	
Market Cap (KWD Mn)	41,878.80	72.4	0.2%	(0.2%)	3.4%	

Index Performance relative to Volume



Market Trading Data and Volatility

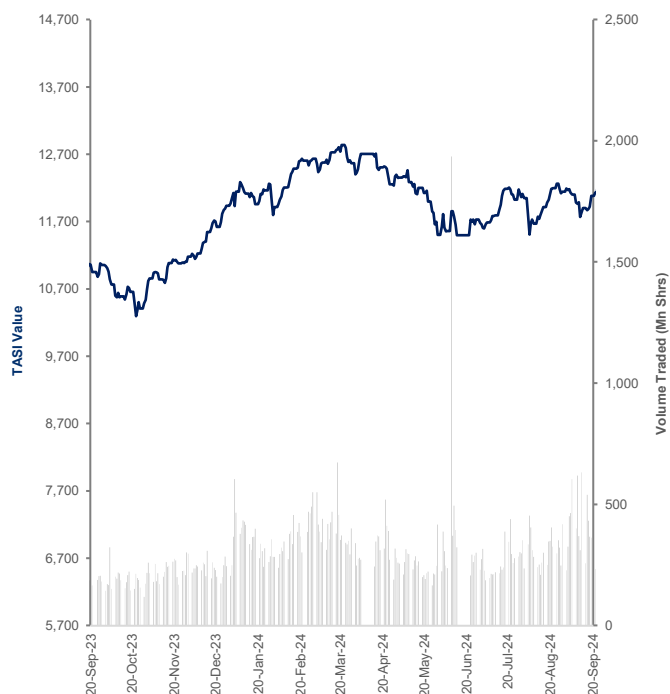
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	385.3	(30.3)	(7.3%)	233.9	158.2
Value Traded (KWD Mn)	64.6	(3.5)	(5.1%)	55.3	41.7
No. of Trades	21,451	(52)	(0.2%)	14,575	9,584

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.406	0.5%	7,540,971
MENA Real Estate Co.	0.209	(5.0%)	5,413,924
Kuwait Finance House	0.718	(0.1%)	4,977,294
National Bank of Kuwait	0.885	0.6%	4,549,439
Al Safat Investment Co.	0.097	11.5%	3,598,861

Saudi Tadawul Daily Report

September 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,191,017.9	0.8%	(0.2%)	(9.5%)
Energy	6,748,460.6	0.4%	(1.4%)	(16.5%)
Materials	647,742.2	3.0%	1.6%	(8.5%)
Capital Goods	61,011.1	(1.2%)	0.1%	35.1%
Commercial & Professional Svc	13,641.6	(0.5%)	(3.4%)	18.5%
Transportation	52,945.1	(0.2%)	(2.2%)	27.9%
Consumer Durables & Apparel	4,509.0	(0.9%)	(1.2%)	8.6%
Consumer Services	68,564.6	(0.2%)	(1.9%)	(2.1%)
Media	48,032.4	0.5%	3.0%	81.7%
Consumer Discretionary Distribution &	32,589.6	(0.1%)	6.2%	(5.1%)
Consumer Staples Distribution & Retail	53,614.3	(0.1%)	3.3%	1.6%
Food & Beverages	133,865.7	1.1%	20.8%	20.0%
Health Care Equipment & Svc	191,516.8	0.3%	0.1%	13.3%
Pharma, Biotech & Life Science	20,046.0	(0.5%)	5.0%	59.3%
Banks	962,838.9	1.0%	1.2%	(1.9%)
Financial Services	72,984.3	2.3%	2.0%	28.5%
Insurance	98,856.7	(0.4%)	(4.7%)	27.2%
Telecommunication Services	271,626.2	(0.4%)	1.8%	7.0%
Utilities	426,836.1	5.3%	3.9%	48.1%
REITs	16,369.5	0.5%	0.4%	(8.3%)
Real Estate Mgmt & Dev't	127,749.4	(0.3%)	(0.1%)	25.0%
Software & Services	137,217.9	1.0%	5.9%	18.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Red Sea International Co	68.50	10.0%
Saudi Fisheries Co	25.75	9.9%
ACWA POWER	448.00	6.6%
Saudi Kayan Petrochemical Co	8.23	5.2%
Saudi Arabian Mining Co	43.95	4.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Maharah Human Resources Co	7.22	(5.4%)
Retal Urban Development Company	14.52	(2.8%)
Dar Al Arkan Real Estate Devel	14.74	(2.6%)
United Electronics Co	95.20	(2.3%)
Almunajem Foods Co	120.60	(2.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.17	121,321
Shams	0.94	31,713
Americana Restaurants International PLC	2.64	15,255
Anaam International Holding Gr	1.12	12,335
Saudi Kayan Petrochemical Co	8.23	11,453

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,268.42	138.80	1.1%	1.0%	2.5%
Market Cap (SAR Mn)	10,191,018	76,587	0.8%	(0.2%)	(9.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	418.0	184.8	79.2%	4.0	200.4
Value Traded (SAR Mn)	7,475.7	2,904.6	63.5%	7,971.5	5,311.8
No. of Trades	597,992	230,026	62.5%	528,318	367,077

Market Breadth

▲ 117

▼ 100

= 31

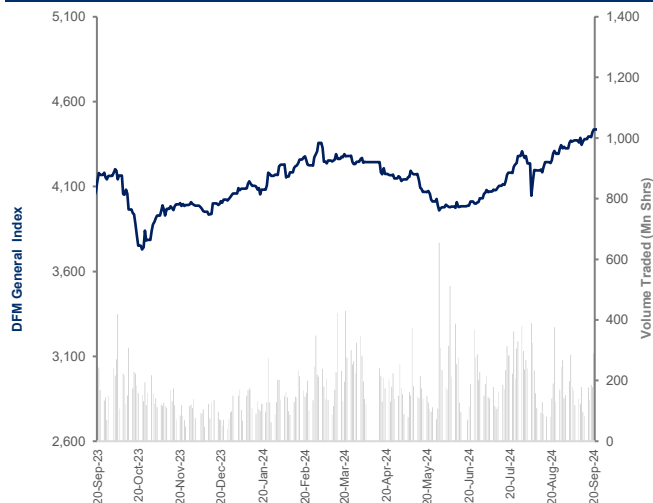
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi National Bank	36.00	2.3%	396.99
Al Rajhi Bank	89.90	0.6%	370.51
Saudi Basic Industries Corp	75.70	3.1%	291.57
Red Sea International Co	68.50	10.0%	290.56
Saudi Arabian Mining Co	43.95	4.4%	275.24

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	748,854.6	0.5%	3.6%	9.3%
Financials	326,746.2	0.7%	3.4%	12.5%
Real Estate	134,121.5	(0.5%)	2.9%	14.0%
Industrial	89,118.7	1.9%	4.3%	(2.3%)
Materials	886.2	0.0%	(1.2%)	2.9%
Consumer Staples	30,631.7	0.2%	1.8%	25.6%
Consumer Discretionary	3,806.6	0.5%	(0.9%)	(8.1%)
Telecommunication	30,007.8	1.1%	5.4%	27.6%
Utilities	133,535.8	0.4%	4.4%	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.61	15.0%
Agility	3.04	6.3%
Mashreqbank	232.00	3.6%
SALIK	4.12	3.3%
Dubai Islamic Insurance Co	0.35	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Int'l Financial Advisors Co.	6.40	(10.0%)
Al Firdous Holdings Pjsc	0.31	(1.6%)
Ithmaar Holding	0.20	(1.4%)
Aramex Pjsc	2.29	(1.3%)
EMPOWER	1.72	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Finance House	1.25	24,921
Drake & Scull International	0.37	14,264
Deyaar Development Pjsc	0.69	8,694
Emaar Properties Pjsc	8.67	7,749
SALIK	4.12	7,030

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,461.46	27.40	0.6%	3.1%	9.9%
Market Cap (AED Mn)	748,855	4,091	0.5%	3.6%	9.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	117.6	(17.3)	(12.8%)	190.5	225.9
Value Traded (AED Mn)	320.1	23.0	7.7%	376.0	409.1
No. of Trades	9,740	1,592	19.5%	9,063	7,700

Market Breadth	▲ 23	▼ 14	▬ 37
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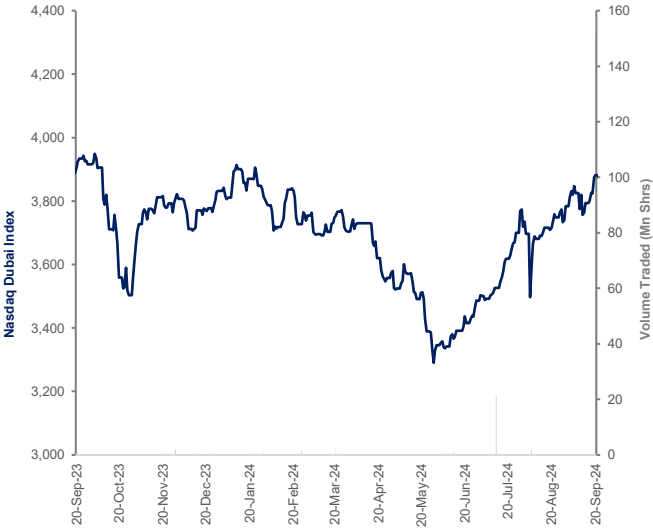
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.67	0.81%	66.90
Gulf Navigation Holding Pjsc	6.19	0.16%	42.19
Emirates Nbd	20.40	400.00%	39.21
Gulf Finance House	1.25	0.00%	31.03
SALIK	4.12	3.26%	28.88

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

September 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	49,269.4	1.5%	4.3%	28.0%
DEPA Limited (AED)	147.2	0.0%	(0.3%)	51.9%
Emirates REIT (CEIC) Limited	61.9	0.0%	0.0%	(7.0%)
ENBD REIT (CEIC) Limited	82.3	(0.3%)	(0.9%)	(11.3%)
Hikma Pharmaceuticals GDR	5,623.7	(0.3%)	(4.6%)	12.9%
Nasdaq, Inc.	42,786.6	1.8%	5.6%	30.0%
Orascom Construction Limited	567.8	3.0%	3.0%	58.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.33	(0.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.33	32.1
Emirates Reit (Ceic) Limited	0.19	0.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,878.24	14.77	0.4%	2.5%	1.2%
Market Cap (USD Mn)	49,269	742.6	1.5%	4.3%	28.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.03253	0.02	146%	1.320	0.21
Value Traded (USD Mn)	0.01064	0.00	36%	0.4	0.22
No. of Trades	3	(3.00)	(50%)	4	8

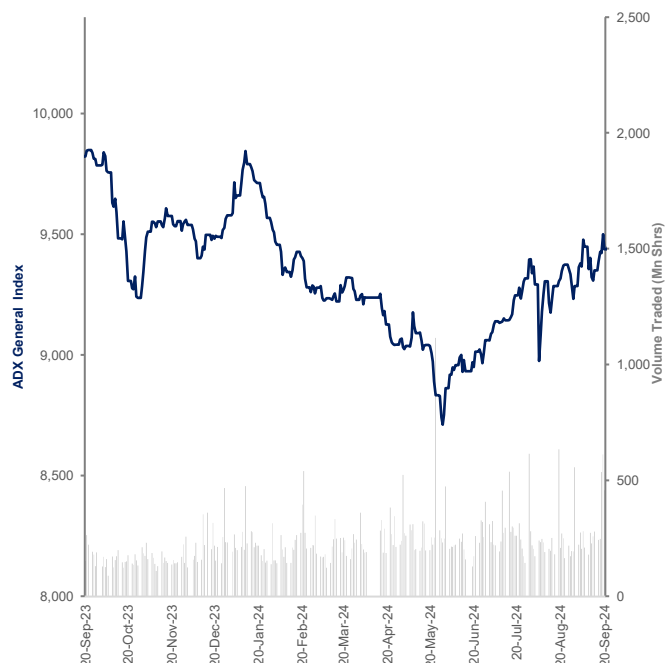
Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	4 % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.33	(0.30%)	0.01
Emirates Reit (Ceic) Limited	0.19	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

September 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,807,013.8	0.0%	2.5%	(3.5%)
Financials	1,369,043.4	0.5%	1.3%	1.4%
Telecommunication	207,526.9	2.1%	3.9%	(1.0%)
Consumer Discretionary	68,524.3	(0.4%)	(4.6%)	2.1%
Industrial	246,288.9	(0.7%)	2.6%	(0.8%)
Real Estate	66,573.4	(3.1%)	7.1%	44.4%
Basic Materials	94,177.1	(0.1%)	(3.3%)	(4.8%)
Energy	367,091.0	0.2%	2.6%	5.1%
Utilities	317,064.6	(1.4%)	11.5%	(19.4%)
Consumer Staples	15,950.3	(2.0%)	(1.8%)	(11.1%)
Health Care	54,774.0	(1.5%)	(1.6%)	(33.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ARAM Group	2.39	8.6%
Al Khaleej Investment Co.	4.88	3.8%
Al Yah Satellite Communications Company PJSC	2.06	3.0%
BAYANAT AI PLC	2.34	1.7%
Americana Restaurants International PLC	2.60	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Hayah Insurance Co	1.25	(9.4%)
AGTHIA Group	7.55	(5.9%)
Ras Al-Khaimah Co. For White Cement	1.06	(5.4%)
Umm Al Qaiwain General Investments Co.	1.11	(5.1%)
Gulf Cement Co.	0.49	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Apex Investment	4.03	109,276
Eshraq Investments P.J.S.C	0.29	31,724
Phoenix Group	1.52	26,684
Multiply Group	2.22	19,440
ADNOCGAS UH EQUITY	3.13	16,524

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,460.83	7.08	0.1%	1.9%	(1.2%)
Market Cap (AED Mn)	2,807,014	1,243	0.0%	2.5%	(3.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	336.4	14.5	4.5%	257.6	206.5
Value Traded (AED Mn)	1,300.3	44.2	3.5%	1,014.3	1,167.5
No. of Trades	21,514	1,567	7.9%	15,201	11,927

Market Breadth

▲ 21

▼ 4

= 36

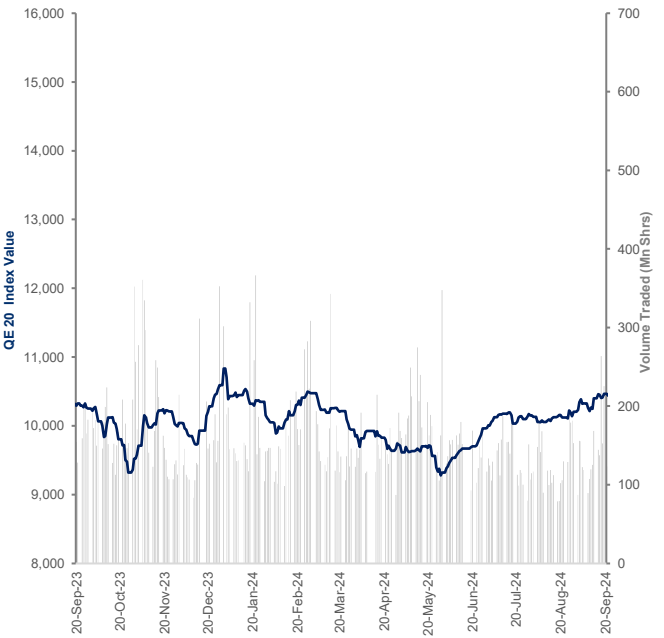
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Apex Investment	4.03	(1.47%)	443.98
International Holdings Company PJSC	410.00	0.00%	152.47
ADNOC Drilling	4.74	0.42%	62.98
Alpha Dhabi Holding PJSC	11.78	(1.01%)	62.06
Al Dar Properties Co.	7.83	0.00%	59.58

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	610,013.5	0.5%	3.1%	(2.4%)
Banking & Finance Sector	298,655.3	0.2%	4.7%	(3.4%)
Goods & Consumer Services	30,937.5	1.3%	2.8%	(2.0%)
Industrial Sector	148,147.8	(0.0%)	0.4%	(4.8%)
Insurance Sector	11,361.1	0.4%	2.4%	(12.8%)
Real Estate	36,934.9	3.6%	6.0%	(4.1%)
Telecom	45,112.3	0.9%	5.1%	1.2%
Transport	38,864.6	0.6%	(3.0%)	20.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ezdan Holding Group QSC	0.80	3.5%
National Leasing	0.79	2.3%
Mazaya Qatar Real Estate Devel	0.64	2.2%
Doha Insurance Co QSC	2.54	1.9%
Qatar Fuel QSC	15.25	1.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.27	(2.7%)
Gulf Warehousing Co	3.48	(1.2%)
Widam Food Co	2.75	(1.0%)
Qatar Insurance Co SAQ	2.18	(0.7%)
Ooredoo QPSC	11.60	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.80	28,539
Mazaya Qatar Real Estate Devel	0.64	23,082
Salam International Investment	0.72	13,835
Qatar Aluminum Manufacturing C	1.28	9,497
Masraf Al Rayan QSC	2.42	9,439

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,490.98	47.94	0.5%	2.8%	(3.1%)
Market Cap (QAR Mn)	610,013	2,852	0.5%	3.1%	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	165.4	29.4	21.7%	154.6	176.2
Value Traded (QAR Mn)	374.0	62.3	20.0%	444.0	490.4
No. of Trades	14,548	2,076	16.6%	14,769	16,489

Market Breadth	▲ 30	▼ 17	= 6
	4		

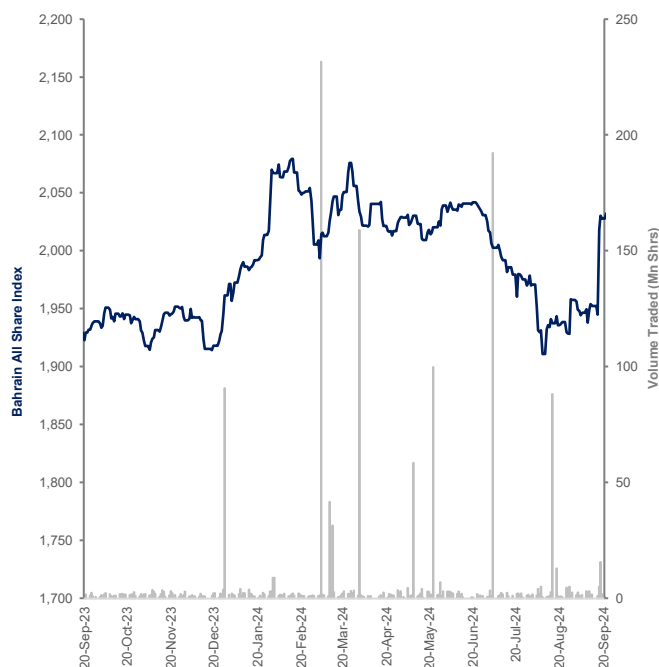
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.63	0.18%	61.43
Qatar Islamic Bank SAQ	20.68	1.67%	23.59
Masraf Al Rayan QSC	2.42	(0.29%)	22.87
Ezdan Holding Group QSC	0.80	3.50%	22.51
Industries Qatar QSC	12.88	(0.16%)	22.14

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,294.4	0.5%	0.6%	6.2%
Materials	1,810.5	(1.2%)	14.9%	11.4%
Industrial	133.8	0.0%	0.3%	4.8%
Consumer Discretionary	228.5	0.0%	(1.8%)	(8.5%)
Consumer Staples	140.0	1.3%	0.2%	(4.9%)
Financials	31,008.5	0.6%	(0.1%)	6.3%
Communication Services	903.7	(0.1%)	0.4%	1.3%
Real Estate	69.5	1.0%	5.1%	(14.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.11	0.9%
National Bank of Bahrain BSC	0.50	0.6%
Al Salam Bank-Bahrain BSC	0.21	0.5%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,025.23	(3.67)	(0.2%)	3.5%	2.7%
Market Cap (BHD Mn)	34,294.4	165.1	0.5%	0.6%	6.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.02	(4.2%)
Aluminium Bahrain B.S.C	1.28	(1.0%)
GFH FINANCIAL GROUP BSC	0.34	(0.6%)
Bahrain Telecommunications Co	0.51	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	934	(134)	(12.6%)	6,843.5	3,167.4
Value Traded (BHD '000)	304	(582)	(65.6%)	1,995.8	1,099.1
No. of Trades	22	(6)	(21.4%)	48	54

Market Breadth	▲ 3	▼ 4	▬ 37
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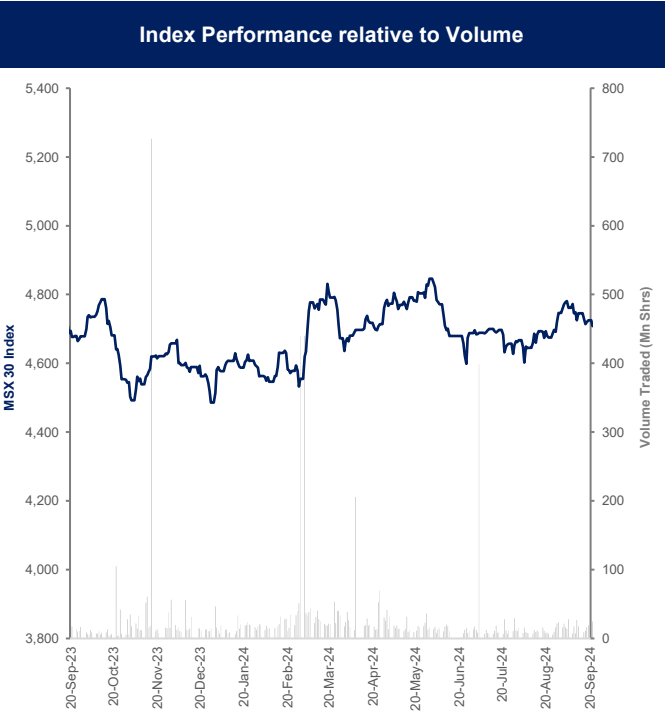
Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.34	343
Ithmaar Holding BSC	0.02	302
National Bank of Bahrain BSC	0.50	103
Aluminium Bahrain B.S.C	1.28	78
Bahrain Flour Mills Co	0.36	33

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.34	(0.59%)	0.12
Aluminium Bahrain B.S.C	1.28	(1.01%)	0.10
National Bank of Bahrain BSC	0.00	0.00%	0.05
Bahrain Telecommunications Co	0.51	(0.20%)	0.01
Bahrain Flour Mills Co	0.36	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

September 25, 2024



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,134.2	(0.1%)	(0.8%)	2.8%
Financial	5,085.8	(0.0%)	0.0%	3.2%
Industrial	1,507.5	(0.4%)	(3.3%)	3.6%
Services	2540.9	(0.1%)	(0.9%)	1.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Thread Mills Co.	0.11	2.9%
Oman Chromite Co.	3.55	2.9%
Al Batinah Power Co.	0.076	1.3%
Al Suwadi Power Co.	0.08	1.3%
Bank Nizwa	0.11	1.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Shell Oman Marketing Co.	0.72	(10.0%)
Oman Chlorine Co.	0.40	(7.7%)
Smn Power Holding	0.31	(4.6%)
National Gas Co.	0.08	(2.4%)
Musandam Power Co	0.26	(2.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,715.89	3.93	0.1%	(0.6%)	4.5%
Market Cap (OMR Mn)	9,134.2	(9.14)	(0.1%)	(0.8%)	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	15,249.2	744.5	5.1%	26,217.5	11,117.3
Value Traded (OMR '000)	2,313.3	(155.4)	(6.3%)	2,724.5	2,345.6

Market Breadth

	▲ 10	▼ 12	= 94
	4		

Most Active Stocks By Volume

	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.14	5,950
Sohar Bank	0.14	3,178
Bank Muscat	0.26	1,786
Al Suwadi Power Co.	0.08	1,129
Al Batinah Power Co.	0.08	550

Most Active Stocks By Value

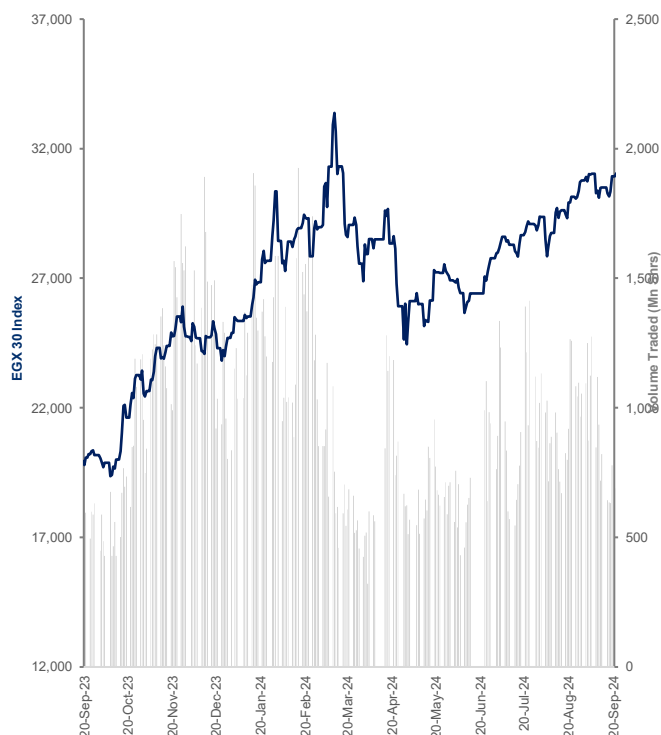
	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.14	(0.69%)	0.86
Bank Muscat	0.26	0.39%	0.46
Sohar Bank	0.14	0.72%	0.44
Al Suwadi Power Co.	0.08	1.32%	0.09
Abraj Energy Services	0.30	0.00%	0.07

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

September 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,080,110.1	(0.8%)	0.4%	22.8%
Banks	411,869.5	(5.4%)	(7.0%)	10.6%
Basic Resources	298,539.8	(0.0%)	(2.0%)	6.4%
Industrial Goods	152,216.6	6.6%	8.0%	106.8%
Health Care & Pharmaceuticals	54,510.5	2.5%	9.4%	18.0%
Real Estate	327,024.9	(0.7%)	0.8%	37.4%
Travel and Leisure	72,975.7	0.1%	0.8%	41.9%
Food, Beverages & Tobacco	161,224.1	(0.2%)	3.5%	18.2%
Energy and Support Services	21,945.2	0.3%	(2.9%)	38.4%
Trade and Distributors	14,720.1	1.0%	(3.0%)	8.0%
Shipping and Transport	70,987.2	0.5%	(4.7%)	(15.0%)
Education Services	24,256.2	6.5%	14.8%	26.7%
Contracting and Construction Eng	37,115.2	(0.5%)	(2.1%)	41.9%
Textiles and Durables	26,526.2	(0.5%)	(0.9%)	44.5%
Building Materials	19,876.0	5.8%	(1.1%)	25.8%
Media & Communication Services	159,296.6	(1.9%)	2.9%	22.0%
Paper and Packaging	2,301.2	(0.1%)	(2.2%)	8.2%
Non-bank Financial Services	224,724.9	(0.4%)	9.7%	32.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria New Medical Center	17.31	20.0%
Taaleem Management Services	10.64	17.2%
Marseille Almasreia Alkhalegeya For Holding Investment	3.52	14.7%
Misir Duty Free Shops	32.77	12.5%
Contact Financial Holding	5.22	11.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Delta For Printing & Packaging	59.88	(10.0%)
Cairo Educational Services	28.12	(5.3%)
South Valley Cement	2.93	(4.9%)
CI Capital Holding For Financial Investments	5.46	(4.7%)
International Co For Investment & Development	4.38	(4.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Al Khair River For Development Agricultural Investment&Envir	0.55	123,107
Taaleem Management Services	10.64	76,688
Egyptians For Investment & Urban Development	0.21	71,077
Orascom Investment Holding	0.42	51,599
Orascom Financial Holding	0.35	32,831

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,871.10	(151.4)	(0.5%)	0.3%	24.0%
Market Cap (EGP Mn)	2,080,110.1	(16,686.7)	(0.8%)	0.4%	22.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	841.4	(74.7)	(8.2%)	922.8	629.5
Value Traded (EGP Mn)	3,912.6	(125.7)	(3.1%)	4,193.7	2,028.1
No. of Trades	93,150	(10,346)	(10.0%)	117,418	69,224

Market Breadth	4
	66 95 60

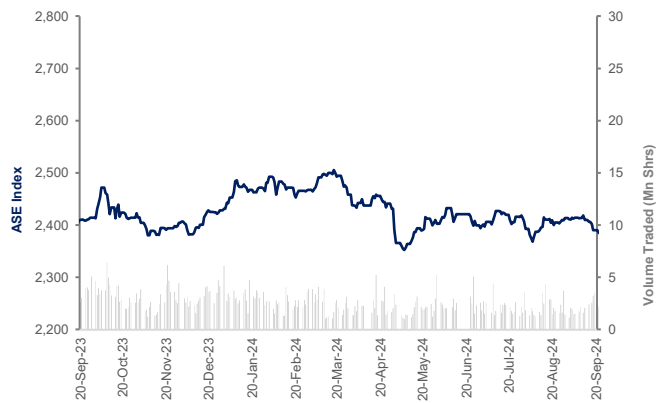
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Taaleem Management Services	10.64	17.18%	803.08
Commercial International Bank (Egypt)	85.00	(0.64%)	215.58
T M G Holding	59.50	(0.27%)	149.43
Heliopolis Housing	10.37	(1.24%)	139.20
ELSWEDY ELECTRIC	62.96	6.17%	132.96

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

September 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,618.1	0.2%	(1.0%)	(5.0%)
Banking	7,401.0	0.1%	(1.3%)	(6.1%)
Insurance	273.0	0.0%	(0.5%)	3.6%
Diversified Financial Services	256.7	1.0%	3.1%	(3.9%)
Real Estate	284.1	0.5%	(0.8%)	(14.8%)
Educational Services	51.5	(0.8%)	(4.8%)	(13.1%)
Hotels and Tourism	274.2	0.9%	(1.1%)	(0.7%)
Transportation	246.4	0.0%	2.2%	(12.4%)
Technology and Communication	82.1	0.5%	(0.5%)	(14.8%)
Utilities and Energy	749.2	(0.1%)	(0.7%)	12.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.12	9.1%
JORDAN EXPRESS TOURISM TRANS	1.70	5.6%
ARAB JORDANIAN INSURANCE GRP	0.64	4.9%
ARAB EAST INVESTMENT	1.19	4.4%
ARAB INTERNATIONAL CO FOR IN	2.41	3.9%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB CO FOR INVESTMENT PROJE	2.01	(4.7%)
COMPREHENSIVE MULTIPLE TRANS	0.95	(4.0%)
AL BILAD SECURITIES & INVEST	0.48	(4.0%)
NATL PORTFOLIO SECURITIES	0.61	(3.2%)
IBN AL-HAYTHAM HOSPITAL PLC	0.72	(2.7%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
AL BILAD SECURITIES & INVEST	0.48	2,622
JORDANIAN ELECTRIC POWER	2.13	450
UNION INVESTMENT CORP	0.11	185
ARAB PHOENIX HOLDINGS	0.12	165
FUTURE ARAB INVESTMENT CO	0.41	130

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,387.30	1.15	0.0%	(1.1%)	(1.8%)
Market Cap (JD Mn)	9,618.13	16.78	0.2%	(1.0%)	(5.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	4,270.2	1,766.4	70.6%	2,384.1	3,803.3
Value Traded (JD ^{'000})	3,212.8	135.3	4.4%	4.0	4,860.5
No. of Trades	1,202	(169)	(12.3%)	1,505	2,376

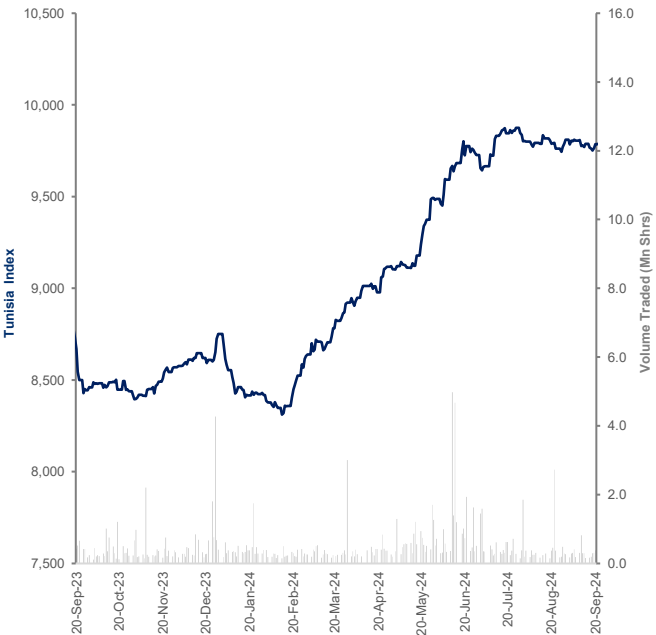
Market Breadth	▲ 17	▼ 17	= 79
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL BILAD SECURITIES & INVEST	0.48	(4.00%)	1.26
JORDANIAN ELECTRIC POWER	2.13	(0.93%)	0.96
JORDAN TELECOM	2.91	0.34%	0.21
ARAB BANK PLC	4.23	0.00%	0.17
TUHAMA FOR FINANCIAL INVESTM	2.25	(1.75%)	0.06

Tunisia Stock Exchange Daily Report

September 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,301.6	0.3%	0.1%	7.0%
Banking	11,815.6	0.4%	(0.6%)	8.7%
Insurance	911.4	(1.2%)	(0.7%)	(6.3%)
Leasing	889.8	0.8%	2.6%	13.8%
Financial Services	1,722.0	0.0%	1.1%	16.6%
Industrial	1,909.2	0.3%	0.2%	9.9%
Chemical Industry	361.7	0.0%	0.7%	(4.7%)
Food & Beverage	4,095.7	0.8%	1.1%	7.7%
Retailing	1,108.4	(0.8%)	1.5%	(5.6%)
Others	1,487.7	0.3%	(0.9%)	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tunisie Leasing SA	16.90	2.4%
Societe Moderne de Ceramique	0.46	2.2%
Societe Tunisienne d'Entreprise	6.34	2.1%
BH Leasing	4.15	2.0%
Atelier du Meuble Interieurs S	6.03	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Bank	2.82	(5.7%)
Societe Magasin General	7.43	(4.5%)
Accumulateur Tunisienne Assad	0.67	(4.3%)
Societe Tunisienne d'Assurance	162.00	(2.4%)
Tunis Re	6.79	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume (^{'000} Shrs)
Unite de Fabrication de Medica	7.18	42
Societe Moderne de Ceramique	0.46	35
Societe Tunisienne de L'Air	0.37	25
Societe Frigorifique et Brasse	12.30	23
Arab Tunisian Bank	2.82	21

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,813.41	18.52	0.2%	0.0%	12.1%
Market Cap (DT Min)	24,302	73.97	0.3%	0.1%	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	301.0	(41.5)	(12.1%)	515.8	616.9
Value Traded (^{'000} DT)	2,131.2	(399.2)	(15.8%)	4,673.1	6,383.4
No. of Trades	1,014	(159)	(13.6%)	1,127	1,052

Market Breadth	▲ 17	▼ 17	▬ 30
	4		

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Unite de Fabrication de Medica	7.18	0.00%	0.30
Societe Frigorifique et Brasse	12.30	0.82%	0.29
Amen Bank	42.78	(0.02%)	0.14
Societe Tunisienne de Verrerie	11.90	0.08%	0.14
Societe D'Articles Hygieniques	9.70	1.04%	0.13

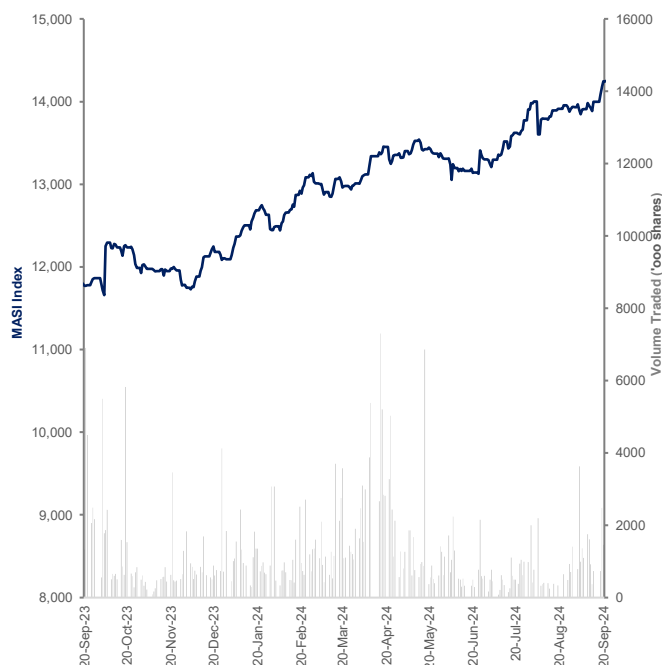
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	618,904.0	(0.2%)	0.9%	13.4%
Banking	250,838.5	(0.4%)	(0.8%)	14.2%
Beverages	9,728.5	(2.2%)	2.1%	7.4%
Chemicals	2,161.7	(0.1%)	(1.1%)	2.3%
Construction & Building Material	74,286.6	(0.7%)	1.3%	3.4%
Distributors	17,741.4	(1.9%)	0.1%	6.1%
Electricity	30,665.1	(0.4%)	0.8%	18.2%
Food Producers & Processors	25,735.5	(0.2%)	2.6%	(0.6%)
Holding Companies	5,010.7	0.4%	14.4%	61.1%
Insurance	31,549.9	2.3%	2.4%	16.8%
Investment & other Finance	3,522.9	(0.7%)	(1.0%)	7.6%
Leisures & Hotel	3,266.5	1.3%	(3.0%)	10.1%
Materials, Software & Computer	5,538.9	0.1%	0.4%	(5.0%)
Mining	39,831.0	(0.4%)	(0.6%)	84.5%
Oil & Gas	13,265.3	0.5%	1.6%	(3.5%)
Real Estate	21,772.5	(2.1%)	18.6%	161.7%
Telecommunications	83,074.5	0.9%	1.4%	(5.5%)
Transport	809.1	0.0%	(2.6%)	15.8%
Forestry & Paper	105.2	2.9%	1.4%	7.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1968.00	6.0%
Credit Immobilier et Hotelier	425.00	1.3%
Fenie Brossette	114.90	1.1%
Ciments du Maroc	1834.00	1.0%
RISMA	228.00	0.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2513.00	(3.0%)
Alliances Developpement Immobi	313.90	(2.5%)
Lesieur Cristal	275.00	(2.5%)
Label Vie	4400.00	(2.0%)
Douja Promotion Groupe Addoha	36.87	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	94.50	562.2
Douja Promotion Groupe Addoha	36.87	530.0
Banque Centrale Populaire	296.90	241.2
Attijariwafa Bank	546.90	182.0
Alliances Developpement Immobi	313.90	69.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,193.30	(76.25)	(0.5%)	1.9%	17.4%
Market Cap (MAD Mn)	618,904	(1,418)	(0.2%)	0.9%	13.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,728.5	1,331.2	335.0%	1,274.4	801.5
Value Traded (MAD Mn)	325.57	256.84	373.7%	4.0	88.7

Market Breadth

▲ 8 ▼ 18 = 15

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	546.90	(0.51%)	99.08
Banque Centrale Populaire	296.90	(0.70%)	72.23
Maroc Telecom	94.50	0.48%	53.58
Alliances Developpement Immobi	313.90	(2.52%)	21.32
Afriquia Gaz	3859.00	0.23%	19.21

Source: Bloomberg, Kamco Research

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