

MENA Markets Daily Report

November 25, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div>In this Report...</div> <div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div>	Kuwait	Premier Market Index	▼	7,819.35	(0.2%)	4.6%	(7.9%)	
	Kuwait	Main 50 Index	▲	6,573.16	0.5%	19.8%	(4.0%)	
	Kuwait	Main Market Index	▲	6,688.68	(0.2%)	20.1%	(0.5%)	
	Kuwait	All Share Index	▼	7,303.69	(0.2%)	7.1%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▲	11,864.90	0.2%	(0.9%)	14.2%	
	UAE - Dubai	DFM General Index	▼	4,723.64	(0.1%)	16.4%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,846.24	(0.8%)	0.4%	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,231.65	(0.9%)	(3.6%)	(6.2%)	
	Qatar	QE 20 Index	▲	10,409.59	0.1%	(3.9%)	1.4%	
	Bahrain	Bahrain All Share	▲	2,035.35	0.1%	3.2%	4.0%	
	Oman	MSX 30 Index	▼	4,560.39	(1.1%)	1.0%	(7.1%)	
	Egypt	EGX 30	▼	30,397.22	(0.8%)	22.1%	70.5%	
	Jordan	ASE Index	▼	2,421.57	(0.2%)	(0.4%)	(2.8%)	
Tunisia	Tunisia Index	▼	9,788.17	(0.1%)	11.9%	7.9%		
Morocco	MASI	▲	14,886.65	0.1%	23.1%	12.8%		
Emerging Markets								
	China	SSE Composite Index	▼	3,267.19	(3.1%)	9.8%	(3.7%)	
	India	SENSEX	▲	79,117.11	2.5%	9.5%	18.7%	
	Brazil	BOVESPA Stock Index	▲	129,125.51	1.7%	(3.8%)	22.3%	
	Mexico	BOLSA Index	▲	50,430.02	0.5%	(12.1%)	18.4%	
	Emerging Markets	MSCI EM Index	▲	1,087.27	0.2%	6.2%	7.0%	
Global Markets								
	World	MSCI World Index	▲	3,765.96	0.3%	18.8%	21.8%	
	Asia	MSCI Asia Pacific	▲	577.60	0.1%	9.2%	4.6%	
	Europe	DJ Stoxx 600	▲	508.47	1.2%	6.2%	12.7%	
	Europe	FTSEurofirst 300	▲	2,020.48	1.1%	7.0%	12.5%	
	U.S.A	S&P 500	▲	5,969.34	0.4%	25.1%	24.2%	
	U.S.A	DJIA	▲	44,296.51	1.0%	17.5%	13.7%	
	U.S.A	NASDAQ Composite	▲	19,003.65	0.2%	26.6%	43.4%	
	UK	FTSE 100	▲	8,262.08	1.4%	6.8%	3.8%	
	Germany	DAX	▲	19,322.59	0.9%	15.3%	20.3%	
	Japan	NIKKEI 225	▲	38,283.85	0.7%	14.4%	28.2%	
	Hong Kong	HANG SENG INDEX	▼	19,229.97	(1.9%)	12.8%	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	107.55	0.5%	6.14%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▼	1.25	(0.47%)	(1.58%)	5.4%	
	EUR/USD	Euro / USD Cross	▼	1.04	(0.53%)	(5.63%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.06%)	(0.14%)	(0.4%)	
Other Asset Classes								
	Oil	Brent	▲	75.17	1.3%	(2.4%)	(10.3%)	
	Oil	NYMEX	▲	71.24	1.6%	(0.6%)	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.13	(6.3%)	(11.6%)	(49.1%)	
	Gold	Gold Spot \$/Oz	▲	2,716.19	1.7%	31.7%	13.1%	
	Silver	Silver Spot \$/Oz	▲	31.35	1.8%	31.7%	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▼	98,077.31	(1.4%)	130.7%	155.8%	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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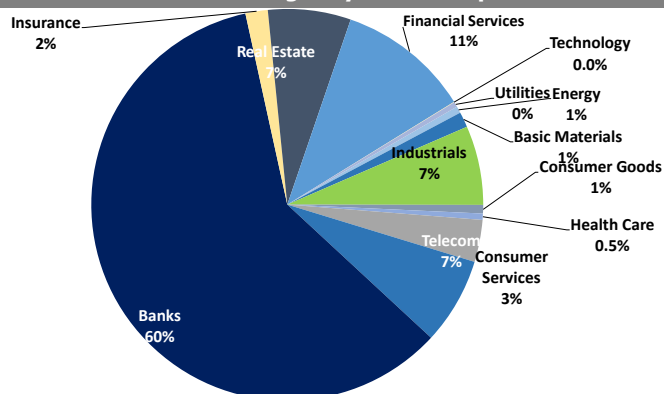
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 25, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,630.6	19.6	11.1%
2- National Bank of Kuwait	7,310.6	12.7	14.7%
3- Boubayan Bank	2,377.6	26.8	10.2%
4- Zain	2,003.4	11.9	14.6%
5- Gulf Bank	1,220.6	19.2	7.9%
6- Mabanee Co.	1,153.8	17.5	10.4%
7- Commercial Bank of Kuwait	1,078.4	10.3	15.7%
8- Agility (PWC Logistics)	689.1	8.7	9.0%
9- Ahli Bank of Kuwait	675.6	13.4	8.3%
10- Burgan Bank	662.3	14.2	5.5%
Total	28,802	15.68	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arabi Holding Group Co.	0.380	0.039	11.4%
AL-Enma'a Real Estate Co.	0.071	0.006	8.6%
ACICO Industries Co.	0.094	0.007	8.3%
Alimtiaz Investment Group	0.053	0.003	5.2%
NOOR Financial Investment Co.	0.275	0.013	5.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.311	(0.489)	(27.2%)
Inovest	0.155	(0.015)	(8.8%)
The Energy House Co.	0.146	(0.010)	(6.4%)
National International Holding Co.	0.388	(0.024)	(5.8%)
UniCap Investment and Finance	0.223	(0.013)	(5.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Safat Investment Co.	0.121	2.5%	29,702,842
Inovest	0.155	(8.8%)	25,994,169
AL-Enma'a Real Estate Co.	0.071	8.6%	22,850,597
ACICO Industries Co.	0.094	8.3%	20,699,666
Kuwait Business Town Real Estate Co.	0.124	2.5%	15,068,693

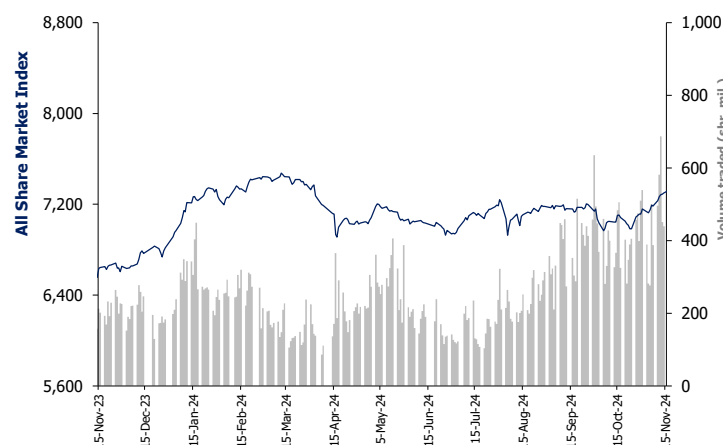
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,064.2	▼	(0.2%)	2.1%	6.3%
Energy	236.0	▲	1.5%	4.8%	23.3%
Basic Materials	543.5	▼	(8.9%)	13.3%	28.2%
Industrials	2,818.1	▼	(0.4%)	1.8%	(8.7%)
Consumer Staples	304.3	▲	0.9%	(7.5%)	52.7%
Health Care	224.5	=	0.0%	(0.5%)	(3.3%)
Consumer Discretionary	1,487.3	▲	0.5%	11.0%	37.0%
Telecommunications	3,093.2	▼	(0.2%)	(0.0%)	(8.3%)
Banks	25,697.0	▼	(0.3%)	2.4%	5.0%
Insurance	797.2	▲	0.5%	(3.4%)	(12.8%)
Real Estate	2,949.6	▲	0.3%	(1.3%)	14.2%
Financial Services	4,716.7	▲	0.4%	1.3%	26.5%
Technology	15.3	▼	(1.9%)	2.7%	92.5%
Utilities	181.5	▼	(0.6%)	6.5%	(4.6%)

Market Breadth		55		52		38
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,819.35	(16.6)	(0.2%)	1.9%	4.6%	
Main 50 Index	6,573.16	35.0	0.5%	2.4%	19.8%	
Main Market Index	6,688.68	(14.7)	(0.2%)	2.5%	20.1%	
All Share Market Index	7,303.69	(15.6)	(0.2%)	2.0%	7.1%	
Market Cap (KWD Mn)	43,064.21	(93.6)	(0.2%)	2.1%	6.3%	

Index Performance relative to Volume



Market Trading Data and Volatility

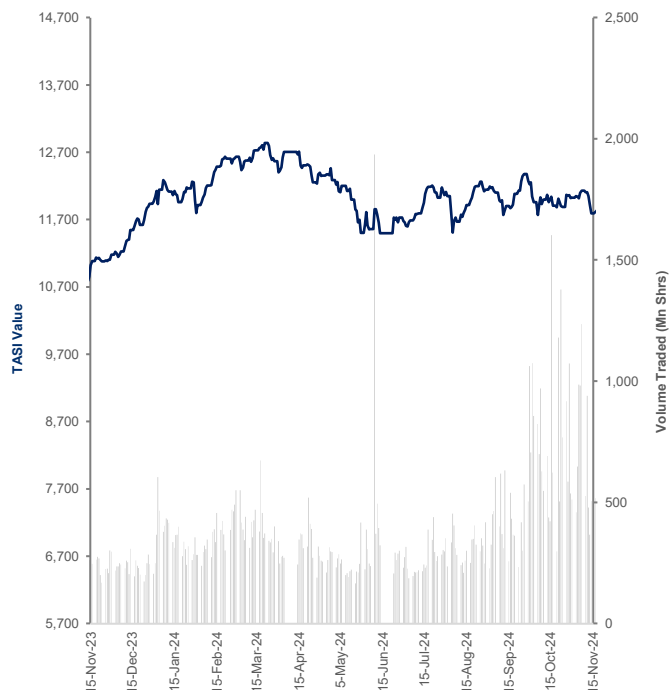
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	356.7	42.0	13.3%	270.0	159.7
Value Traded (KWD Mn)	61.3	(6.2)	(9.1%)	59.5	41.9
No. of Trades	18,353	(1,446)	(7.3%)	15,695	9,819

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.741	(0.4%)	4,972,394
Inovest	0.155	(8.8%)	4,309,527
National International Holding Co.	0.388	(5.8%)	3,840,548
Al Safat Investment Co.	0.121	2.5%	3,605,471
Arabi Holding Group Co.	0.380	11.4%	3,430,609

Saudi Tadawul Daily Report

November 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,867,234.7	0.3%	3.8%	(15.0%)
Materials	648,644.8	0.8%	(3.8%)	(8.4%)
Capital Goods	63,766.7	0.1%	1.1%	41.2%
Commercial & Professional Svc	14,451.6	(0.2%)	4.3%	25.5%
Transportation	48,254.4	(0.2%)	(6.3%)	16.6%
Consumer Durables & Apparel	9,041.9	0.5%	1.4%	98.1%
Consumer Services	62,881.3	0.5%	(1.5%)	(10.2%)
Media	44,664.7	0.7%	(5.3%)	69.0%
Consumer Discretionary Distribution &	31,521.3	(0.5%)	(4.2%)	(8.2%)
Consumer Staples Distribution & Retail	47,429.4	0.4%	(6.6%)	(10.2%)
Food & Beverages	124,671.3	0.0%	(5.4%)	11.8%
Health Care Equipment & Svc	172,203.4	0.5%	(4.9%)	1.9%
Pharma, Biotech & Life Science	17,186.0	1.0%	(7.2%)	36.5%
Banks	945,694.9	0.4%	2.5%	(3.6%)
Financial Services	70,364.5	(1.3%)	(6.8%)	23.9%
Insurance	87,543.4	(0.2%)	(5.1%)	12.7%
Telecommunication Services	254,535.1	(0.2%)	(3.6%)	0.2%
Utilities	380,731.2	(0.3%)	(12.0%)	32.1%
REITs	15,449.1	(0.5%)	(3.0%)	(13.4%)
Real Estate Mgmt & Dev't	123,176.1	0.4%	(3.6%)	20.5%
Software & Services	136,124.1	(0.2%)	5.7%	17.7%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arabian Contracting Services Co.	167.60	10.0%
Saudi Re for Cooperative Reins	45.45	5.0%
Saudi Public Transport Co	23.00	4.0%
Takween Advanced Industries Co	11.10	3.7%
Saudi Enaya Cooperative Insura	14.12	3.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.31	(6.1%)
Aldrees Petroleum and Transpor	123.60	(4.3%)
Batic Investments and Logistic	3.59	(3.2%)
Saudi Automotive Services Co	75.40	(2.7%)
Saudi Research & Marketing Gro	252.00	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.31	412,214
Shams	0.94	18,836
Saudi Arabian Oil Co	28.05	15,936
Anaam International Holding Gr	1.22	8,051
Fourth Milling	4.40	6,508

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,864.90	24.38	0.2%	(1.3%)	(0.9%)
Market Cap (SAR Mn)	10,166,122	31,376	0.3%	1.5%	(9.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	593.8	(97.6)	(14.1%)	412.3	200.7
Value Traded (SAR Mn)	4,226.7	(1,168.1)	(21.7%)	7,656.2	5,262.9
No. of Trades	353,520	(123,722)	(25.9%)	518,215	372,060

Market Breadth	▲ 124	▼ 99	▬ 29
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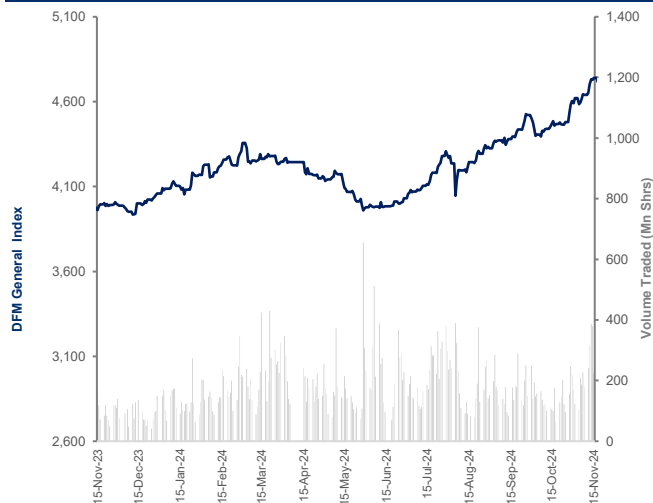
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	28.05	0.4%	447.50
Al Rajhi Bank	93.90	0.4%	236.58
Saudi Re for Cooperative Reins	45.45	5.0%	162.82
Al-Baha Development & Investme	0.31	(6.1%)	132.20
Shatirah House Restaurants Co	24.26	1.8%	126.85

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	775,526.3	(0.5%)	2.4%	13.2%
Financials	324,521.6	(0.2%)	1.3%	11.8%
Real Estate	150,902.7	(1.1%)	10.7%	28.3%
Industrial	98,893.0	0.2%	1.8%	8.4%
Materials	1,166.1	0.0%	41.3%	35.4%
Consumer Staples	30,311.6	(1.0%)	(0.8%)	24.3%
Consumer Discretionary	4,192.0	0.6%	(3.5%)	1.2%
Telecommunication	33,588.8	(0.8%)	(0.8%)	42.8%
Utilities	131,950.5	(0.8%)	(1.3%)	(0.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Ramz Corporation Investment and Development PJSC	1.50	9.5%
Commercial Bank Of Dubai	7.29	3.3%
Dubai Taxi Company	2.72	2.6%
SALIK	5.49	1.7%
Al Firdous Holdings Pjsc	0.32	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Agility	3.02	(8.5%)
Int'L Financial Advisors Co.	5.10	(7.3%)
Islamic Arab Insurance Com	0.39	(1.8%)
EMPOWER	1.70	(1.7%)
National International Holding	4.64	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dubai Financial Market Pjsc	1.40	17,304
Emaar Properties Pjsc	9.40	11,127
Gulf Finance House	1.19	9,188
Drake & Scull International	0.35	8,948
Gulf Navigation Holding Pjsc	5.33	6,491

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,723.64	(5.94)	(0.1%)	2.9%	16.4%
Market Cap (AED Mn)	775,526	(3,778)	(0.5%)	2.4%	13.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	120.1	(115.3)	(49.0%)	188.5	213.8
Value Traded (AED Mn)	368.3	(334.4)	(47.6%)	381.5	406.4
No. of Trades	9,465	(4,779)	(33.6%)	9,460	7,831

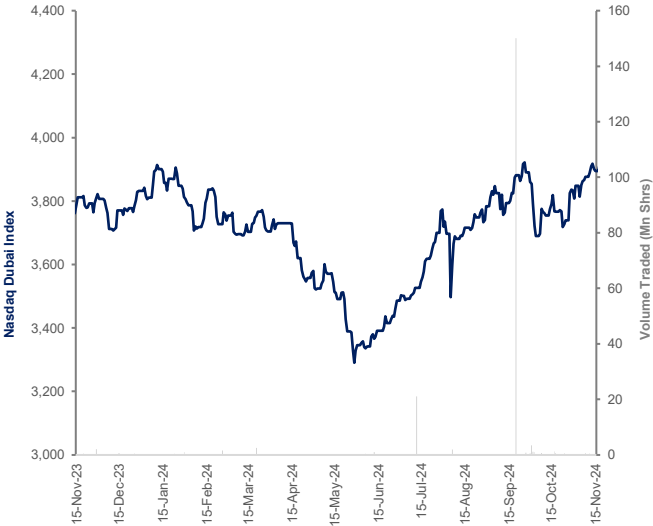
Market Breadth	▲ 15	▼ 22	▬ 37
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	9.40	(1.05%)	105.24
Emirates Nbd	19.50	(1.02%)	37.53
Gulf Navigation Holding Pjsc	5.33	0.57%	33.93
SALIK	5.49	1.67%	30.69
Dubai Islamic Bank	6.53	0.46%	27.39

Nasdaq Dubai Daily Report

November 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	51,464.5	0.0%	3.9%	33.7%
DEPA Limited (AED)	145.3	0.0%	0.0%	50.0%
Emirates REIT (CEIC) Limited	150.8	0.0%	23.3%	126.4%
ENBD REIT (CEIC) Limited	85.0	0.0%	(1.2%)	(8.4%)
Hikma Pharmaceuticals GDR	5,087.9	0.0%	(9.0%)	2.1%
Nasdaq, Inc.	45,267.9	0.0%	5.4%	37.6%
Orascom Construction Limited	727.6	3.1%	8.2%	103.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	6.60	3.13%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.47	20.0
Orascom Construction Limited	6.60	2.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,846.24	(32.53)	(0.8%)	1.0%	0.4%
Market Cap (USD Mn)	51,464	22.0	0.0%	3.9%	33.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.02200	(0.13)	(85%)	1.099	0.18
Value Traded (USD Mn)	0.02245	(0.05)	(67%)	0.3	0.20
No. of Trades	5	0.00	0%	8	9

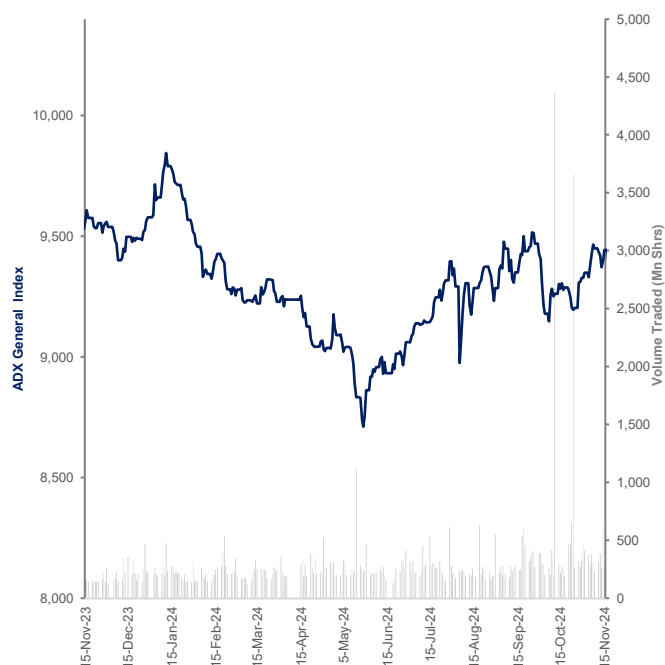
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	6.60	3.13%	0.01
Emirates Reit (Ceic) Limited	0.47	0.00%	0.01

Abu Dhabi Securities Exchange Daily Report

November 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,817,145.1	(0.7%)	(0.1%)	(3.2%)
Financials	1,346,616.9	(0.8%)	(0.5%)	(0.3%)
Telecommunication	185,737.7	(0.5%)	(5.2%)	(11.4%)
Consumer Discretionary	71,147.7	0.2%	(1.9%)	6.0%
Industrial	239,988.7	(1.2%)	(2.5%)	(0.8%)
Real Estate	63,986.8	(2.3%)	(1.6%)	38.8%
Basic Materials	93,212.4	(0.4%)	(6.0%)	(5.7%)
Energy	413,516.8	(0.7%)	3.4%	18.3%
Utilities	318,188.9	(0.4%)	(0.4%)	(19.1%)
Consumer Staples	34,204.0	(1.8%)	131.0%	90.7%
Health Care	50,545.2	(0.6%)	(5.4%)	(38.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank International	0.95	5.6%
Americana Restaurants International PLC	2.27	2.3%
National Bank Of Ras Al Khaimah	5.75	1.6%
Abu Dhabi National Co. For Building Materials	0.68	1.0%
Rak Properties	1.11	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Shipbuilding Co.	5.50	(9.1%)
Al Khaleej Investment Co.	4.22	(8.3%)
Lulu Retail Holdings	1.96	(2.5%)
Al Dar Properties Co.	7.53	(2.5%)
Abu Dhabi Ports	5.04	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.13	19,298
Phoenix Group	1.34	17,499
Rak Properties	1.11	12,817
Lulu Retail Holdings	1.96	10,150
ADNOC Drilling	5.24	9,988

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,231.65	(81.70)	(0.9%)	(1.0%)	(3.6%)
Market Cap (AED Mn)	2,817,145	(20,949)	(0.7%)	(0.1%)	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	168.8	(109.4)	(39.3%)	302.9	197.3
Value Traded (AED Mn)	863.2	(222.8)	(20.5%)	1,203.9	1,117.5
No. of Trades	16,603	(5,014)	(23.2%)	16,028	11,986

Market Breadth

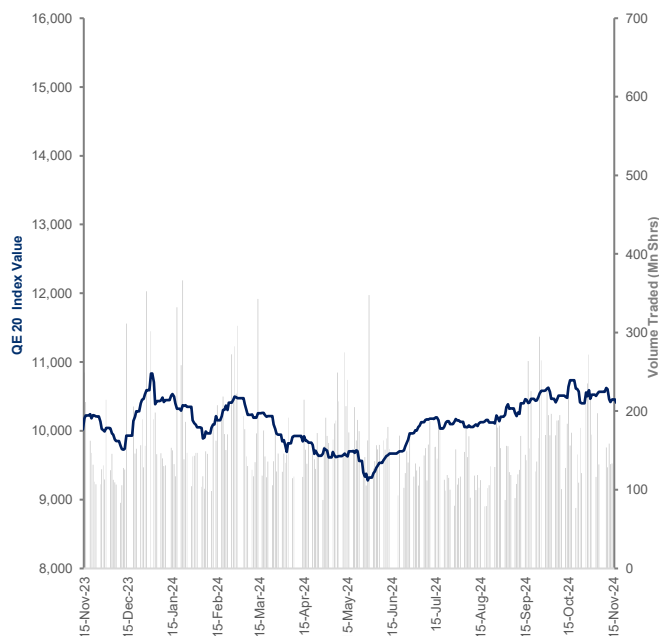
▲ 14 ▼ 37 = 36

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	403.00	(0.98%)	203.81
Abu Dhabi Islamic Bank	12.78	(0.16%)	75.24
Al Dar Properties Co.	7.53	(2.46%)	57.81
ADNOC Drilling	5.24	(2.24%)	52.60
Abu Dhabi Commercial Bank	9.45	0.21%	49.16

Qatar Exchange Daily Report

November 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	618,108.0	0.1%	(1.2%)	(1.1%)
Banking & Finance Sector	300,359.6	0.3%	(0.6%)	(2.8%)
Goods & Consumer Services	30,035.2	(0.4%)	(2.5%)	(4.9%)
Industrial Sector	146,168.5	0.0%	(2.6%)	(6.1%)
Insurance Sector	11,077.7	0.2%	(2.3%)	(15.0%)
Real Estate	47,064.1	(1.2%)	(1.4%)	22.2%
Telecom	45,554.3	1.1%	2.4%	2.2%
Transport	37,848.6	(0.0%)	(2.0%)	17.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatari Investors Group QSC	1.55	1.9%
Doha Insurance Co QSC	2.55	1.8%
Ooredoo QPSC	11.80	1.5%
Damaan Islamic Insurance Company (BEEMA)	3.95	1.3%
Ahli Bank QSC	3.62	0.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Diala Brokerage & Investments	1.13	(2.1%)
Ezdan Holding Group QSC	1.18	(1.7%)
Meeza	3.19	(1.1%)
Qatar International Islamic Ba	10.57	(0.8%)
Qatar Navigation QSC	11.06	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.18	21,447
Qatar Aluminum Manufacturing C	1.26	12,643
Masraf Al Rayan QSC	2.35	6,236
Dukhan Bank	3.62	5,045
Salam International Investment	0.67	4,777

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,409.59	14.77	0.1%	(1.1%)	(3.9%)
Market Cap (QAR Mn)	618,108	677	0.1%	(1.2%)	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	99.8	(30.6)	(23.4%)	156.5	178.7
Value Traded (QAR Mn)	224.5	(146.9)	(39.6%)	435.3	491.1
No. of Trades	8,314	(6,321)	(43.2%)	14,526	16,531

Market Breadth

▲ 17

▼ 29

= 7

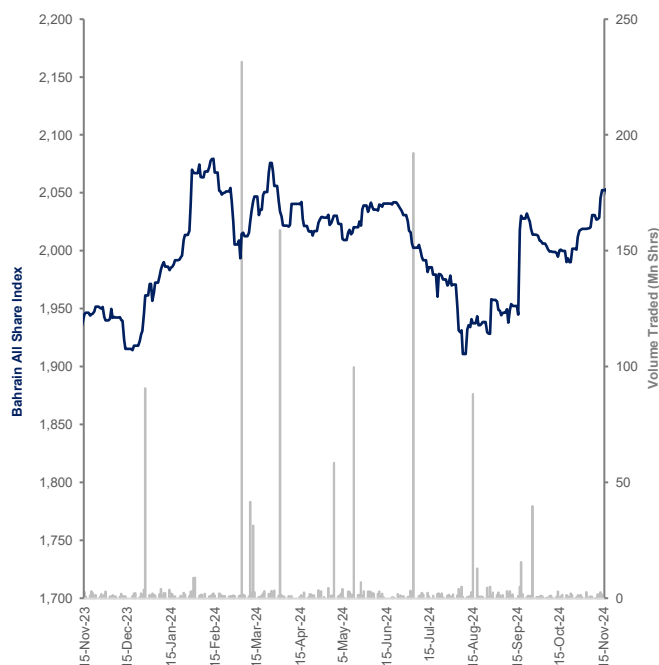
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ezdan Holding Group QSC	1.18	(1.66%)	25.72
Dukhan Bank	3.62	(0.66%)	18.07
Ooredoo QPSC	11.80	1.46%	16.92
Qatar Aluminum Manufacturing C	1.26	0.00%	15.94
Masraf Al Rayan QSC	2.35	0.47%	14.64

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,707.2	0.0%	1.5%	7.5%
Materials	1,959.6	0.0%	3.8%	20.5%
Industrial	131.3	(0.7%)	(1.4%)	2.9%
Consumer Discretionary	213.3	0.2%	(4.0%)	(14.6%)
Consumer Staples	123.4	0.0%	(7.0%)	(16.2%)
Financials	31,327.6	0.0%	1.5%	7.4%
Communication Services	889.2	0.0%	(0.3%)	(0.3%)
Real Estate	62.7	0.0%	(3.5%)	(23.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
National Hotels Co	0.22	1.4%
Al Salam Bank-Bahrain BSC	0.21	0.5%
BBK BSC	0.50	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,035.35	1.04	0.1%	0.8%	3.2%
Market Cap (BHD Mn)	34,707.2	4.0	0.0%	1.5%	7.5%

Worst Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.16	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	526	(624)	(54.3%)	5,900.9	2,868.2
Value Traded (BHD '000)	146	(266)	(64.5%)	1,738.0	1,013.0
No. of Trades	19	(3)	(13.6%)	44	51

Market Breadth	▲ 3 ▼ 1 = 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	162
Ithmaar Holding BSC	0.02	158
Bahrain Telecommunications Co	0.50	91
National Bank of Bahrain BSC	0.50	75
APM TERMINALS BAHRAIN	1.16	14

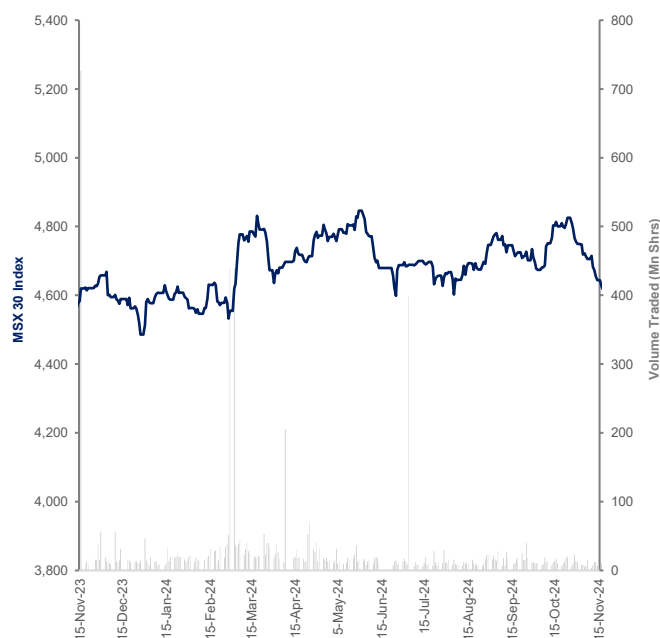
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.50	0.00%	0.05
National Bank of Bahrain BSC	0.00	0.00%	0.04
Al Salam Bank-Bahrain BSC	0.21	0.49%	0.03
APM TERMINALS BAHRAIN	1.16	(0.85%)	0.02
Bahrain Ship Repairing & Engin	1.00	0.00%	0.00

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

November 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,036.8	(0.9%)	(1.5%)	1.7%
Financial	5,167.1	(0.5%)	0.0%	4.9%
Industrial	1,406.3	(1.5%)	(2.8%)	(3.3%)
Services	2463.4	(1.3%)	(3.7%)	(1.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.07	9.7%
Voltamp Energy Co.	0.40	3.6%
Sohar Bank	0.134	2.3%
Al Maha Petroleum Products Marketing Co.	1.06	2.2%
Renaissance Services Co.	0.37	0.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Majan Glass Co.	0.02	(10.5%)
Al Anwar Ceramic Tiles Co.	0.10	(9.1%)
Ominvest	0.32	(7.0%)
Al Maha Ceramics Co	0.13	(6.5%)
Dhofar International Dev. & Inv. Holding Co.	0.21	(6.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.13	2,489
Sohar Bank	0.13	826
Global Financial Inv. Co.	0.08	754
Al Suwadi Power Co.	0.08	723
Muscat Finance Co. Ltd.	0.04	631

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,560.39	(48.45)	(1.1%)	(4.0%)	1.0%
Market Cap (OMR Mn)	9,036.8	(82.58)	(0.9%)	(1.5%)	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	10,044.4	3,535.0	54.3%	23,470.4	15,371.8
Value Traded (OMR '000)	1,476.7	631.9	74.8%	2,611.1	2,367.4

Market Breadth	▲ 5	▼ 32	= 79
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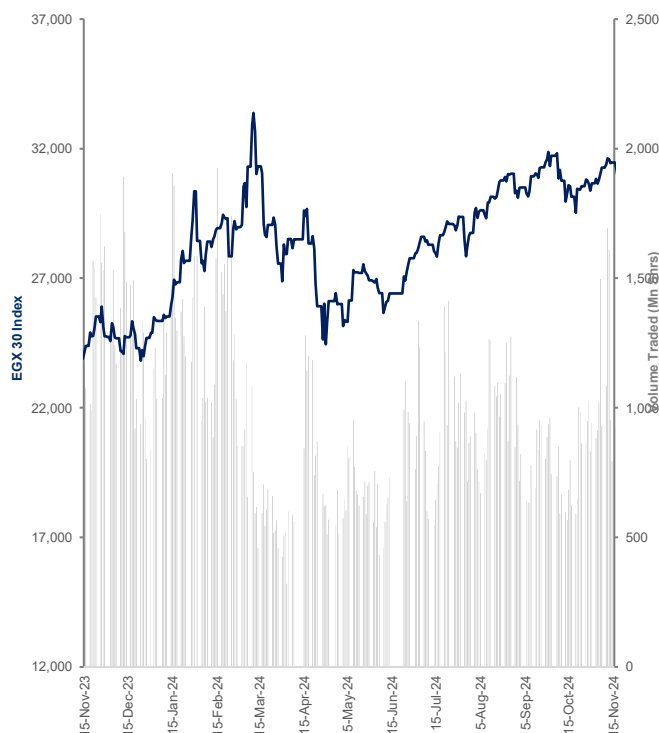
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.13	(2.26%)	0.33
Oman Telecommunications Co.	0.92	(3.16%)	0.19
Smn Power Holding	0.33	(1.20%)	0.14
Abraj Energy Services	0.28	0.00%	0.14
Sohar Bank	0.13	2.29%	0.11

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

November 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,166,598.6	(2.1%)	(0.6%)	27.9%
Banks	418,565.7	(5.8%)	(1.6%)	12.4%
Basic Resources	307,259.4	(0.4%)	3.8%	9.5%
Industrial Goods	213,221.3	0.9%	3.6%	189.7%
Health Care & Pharmaceuticals	48,721.8	(19.9%)	(20.1%)	5.4%
Real Estate	315,118.1	(1.2%)	(3.4%)	32.4%
Travel and Leisure	76,540.4	(0.1%)	0.6%	48.8%
Food, Beverages & Tobacco	185,143.7	(0.6%)	2.1%	35.7%
Energy and Support Services	20,081.7	0.3%	2.2%	26.6%
Trade and Distributors	16,528.3	(1.4%)	(0.4%)	21.2%
Shipping and Transport	77,815.4	(2.1%)	0.6%	(6.8%)
Education Services	24,942.0	(0.1%)	4.5%	30.3%
Contracting and Construction Eng	42,376.6	(0.4%)	0.7%	62.0%
Textiles and Durables	28,169.6	(1.4%)	(4.8%)	53.5%
Building Materials	22,934.1	0.9%	0.6%	45.1%
Media & Communication Services	151,800.4	(1.1%)	(2.2%)	16.3%
Paper and Packaging	2,275.5	(0.2%)	1.8%	7.0%
Non-bank Financial Services	215,104.7	(0.5%)	(1.6%)	26.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Marseille Almasreia Alkhalegeya For Holding Investment	4.97	18.6%
Mena Touristic & Real Estate Investment	4.38	16.8%
Arab Real Estate Investment CO.-ALICO	1.67	9.2%
Sharkia National Food	4.13	7.8%
The Arab Dairy Products Co. Arab Dairy - Panda	3.17	7.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Mansourah Poultry	1.52	(5.6%)
General Silos & Storage	229.31	(5.3%)
Tenth Of Ramadan Pharmaceutical Industries&Diagnostic-Ramed:	3.22	(4.5%)
Dice Sport & Casual Wear	1.98	(4.3%)
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVE	1.00	(3.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Investment & Urban Development	0.25	139,597
Orascom Investment Holding	0.46	105,141
Cairo Oils & Soap	0.28	99,501
Orascom Financial Holding	0.37	54,472
Al Khair River For Development Agricultural Investment&Envir	0.57	32,457

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,397.22	(234.6)	(0.8%)	(0.9%)	22.1%
Market Cap (EGP Mn)	2,166,598.6	(47,247.2)	(2.1%)	(0.6%)	27.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	844.3	(28.7)	(3.3%)	920.4	683.9
Value Traded (EGP Mn)	2,208.1	(496.9)	(18.4%)	4,119.1	2,294.4
No. of Trades	78,911	(744)	(0.9%)	114,767	75,877

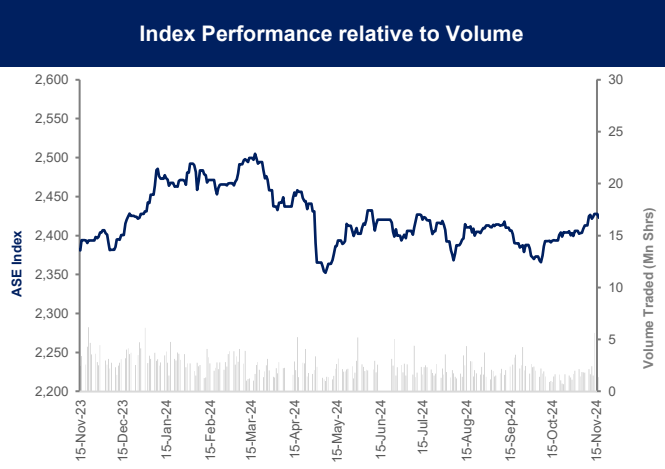
Market Breadth	▲ 51	▼ 104	= 66
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	79.85	0.05%	134.42
T M G Holding	57.60	(1.72%)	131.47
Misr National Steel - Ataq	5.37	(0.92%)	90.56
Belton Financial Holding	2.88	(0.69%)	89.80
Heliopolis Housing	9.58	(1.74%)	63.17

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 25, 2024



Sector Returns				
	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,912.8	(0.1%)	0.7%	(5.5%)
Banking	7,444.9	(0.1%)	0.8%	(5.5%)
Insurance	282.7	0.0%	0.6%	7.2%
Diversified Financial Services	256.0	0.3%	0.0%	(4.2%)
Real Estate	303.1	(0.7%)	5.3%	(9.1%)
Educational Services	48.9	0.0%	(5.4%)	(17.5%)
Hotels and Tourism	269.8	0.2%	(1.2%)	(2.3%)
Transportation	244.5	0.0%	(0.2%)	(13.0%)
Technology and Communication	62.9	(0.2%)	(5.1%)	(13.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks		
Best Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.00	9.1%
FUTURE ARAB INVESTMENT CO	0.50	4.2%
AL BILAD SECURITIES & INVEST	0.28	3.7%
IHDATHIAT REAL ESTATE CO	0.32	3.2%
SHIRA REAL ESTATE DEVELOPMEN	0.35	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.16	(5.9%)
SPECIALIZED JORDANIAN INVEST	1.40	(4.8%)
JORDANIAN MANAGEMENT & CONSU	1.50	(2.6%)
CAIRO AMMAN BANK	1.06	(1.9%)
JORDAN AHLI BANK	1.01	(1.0%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
ARAB PHOENIX HOLDINGS	0.16	495
UNION INVESTMENT CORP	0.12	336
AL AMAL FINANCIAL INVESTMENT	0.93	261
CENTURY INVESTMENT GROUP	0.20	191
DAR AL AMAN FOR ISLAMIC FINA	0.25	80

Trading Indicators					
Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,421.57	(4.03)	(0.2%)	0.6%	(0.4%)
Market Cap (JD Mn)	8,912.83	(8.82)	(0.1%)	0.7%	(5.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
Volume (^{'000} Shares)	2,107.8	(288.7)	(12.0%)	YTD-24	YTD-23
Value Traded (JD ^{'000})	1,556.8	(878.5)	(36.1%)	2,735.2	4,465.2
No. of Trades	936	32	3.5%	1,413	2,235

Market Breadth	▲ 11	▼ 11	= 84
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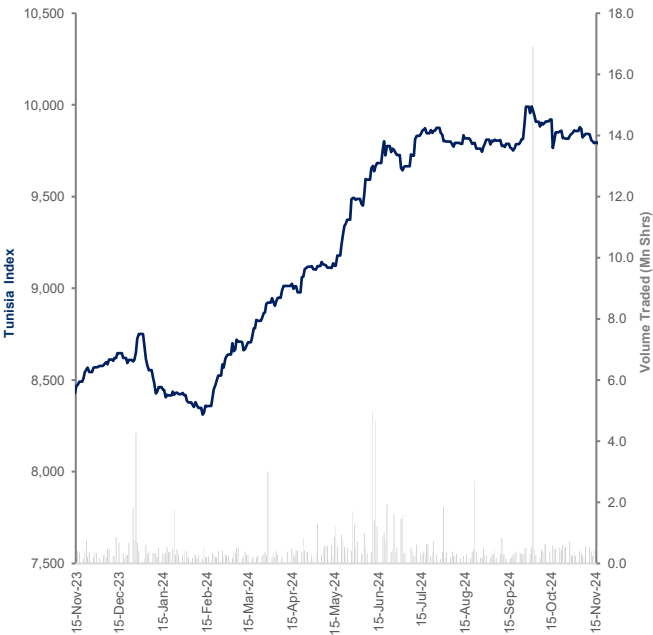
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.02	(0.25%)	0.25
AL AMAL FINANCIAL INVESTMENT	0.93	0.00%	0.24
ARAB BANK PLC	4.30	0.00%	0.19
CAPITAL BANK OF JORDAN	1.84	1.10%	0.11
JORDAN EMIRATES DIMENSIONS	5.90	0.00%	0.10

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,276.5	(0.2%)	(0.6%)	6.9%
Banking	11,575.1	(0.2%)	(0.9%)	6.5%
Insurance	961.8	(0.1%)	0.4%	(1.1%)
Leasing	905.8	(0.3%)	2.7%	15.9%
Financial Services	1,650.0	(1.5%)	(2.7%)	11.7%
Industrial	2,018.1	0.2%	0.6%	16.1%
Chemical Industry	415.2	2.8%	7.0%	9.4%
Food & Beverage	4,073.4	0.1%	(1.0%)	7.2%
Retailing	1,145.2	(0.2%)	1.0%	(2.5%)
Others	1,532.0	(0.3%)	(1.8%)	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	93.75	6.0%
Tuninvest-SICAR	9.27	4.4%
SOTUMAG	6.53	3.5%
Cellcom SA	2.48	3.3%
Accumulateur Tunisienne Assad	0.64	3.2%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.41	(4.7%)
Societe Magasin General	7.17	(4.4%)
Essoukna	1.43	(4.0%)
City Cars	12.50	(3.5%)
Societe Industrielle d'Appareil	3.41	(2.6%)

Most Active Stocks By Volume	Price (DT)	Volume (*000 Shrs)
Essoukna	1.43	49
Accumulateur Tunisienne Assad	0.64	34
Banque de Tunisie	5.05	23
Societe D'Articles Hygieniques	10.07	19
Tunisie Profiles Aluminium SA	6.14	17

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,788.17	(12.07)	(0.1%)	(0.7%)	11.9%
Market Cap (DT Mln)	24,277	(45.53)	(0.2%)	(0.6%)	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (*000 Shares)	255.5	15.2	6.3%	568.8	577.4
Value Traded (*000 DT)	2,404.5	216.1	9.9%	5,347.8	5,782.4
No. of Trades	938	(22)	(2.3%)	1,160	999

Market Breadth	▲ 16	▼ 18	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	49.10	(0.79%)	0.59
Banque Internationale Arabe de	104.49	(0.20%)	0.52
Societe D'Articles Hygieniques	10.07	0.20%	0.20
Industries Chimiques du Fluor	93.75	5.99%	0.13
One Tech Holding	9.62	(0.52%)	0.12

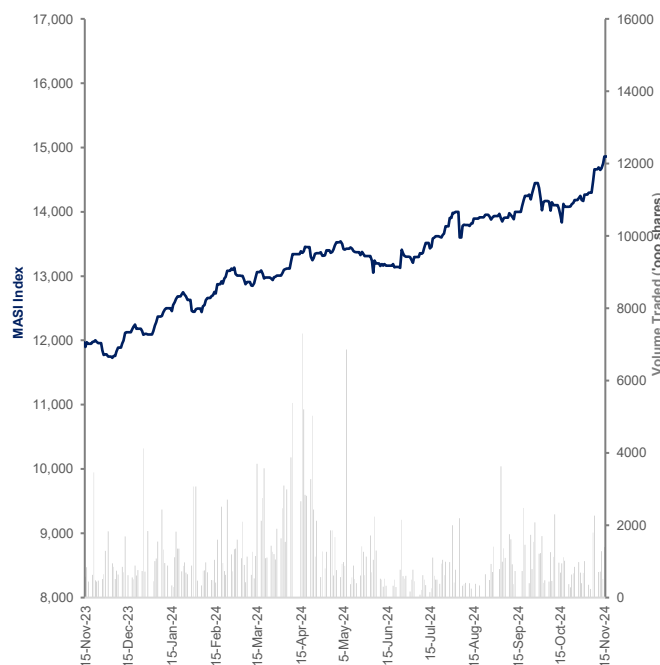
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	629,771.1	0.3%	3.7%	15.4%
Banking	259,384.0	0.4%	5.4%	18.1%
Beverages	9,253.4	(1.5%)	(0.1%)	2.2%
Chemicals	2,298.3	0.1%	6.9%	8.8%
Construction & Building Material	79,124.3	0.3%	8.9%	10.2%
Distributors	17,029.6	(0.1%)	(1.1%)	1.9%
Electricity	32,882.4	1.4%	(4.9%)	26.7%
Food Producers & Processors	25,930.6	(1.2%)	(0.2%)	0.2%
Holding Companies	4,599.0	0.0%	(0.5%)	47.9%
Insurance	31,367.2	0.8%	1.1%	16.2%
Investment & other Finance	3,511.8	(0.1%)	(2.8%)	7.3%
Leisures & Hotel	3,066.0	2.9%	2.9%	3.4%
Materials, Software & Computer	5,425.3	0.4%	0.4%	(7.0%)
Mining	40,675.2	0.6%	4.6%	88.4%
Oil & Gas	13,389.1	(0.1%)	2.2%	(2.6%)
Real Estate	23,525.8	(0.2%)	12.8%	182.8%
Telecommunications	77,448.3	0.0%	(0.7%)	(11.9%)
Transport	762.8	(2.0%)	(1.2%)	9.1%
Forestry & Paper	98.0	1.2%	0.4%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Benie Brossette	112.30	4.37%
Disway	658.00	3.13%
RISMA	214.00	2.88%
Bank of Africa	199.00	2.82%
Maghreb Oxygene	228.55	1.53%

Worst Return Performers	Price (MAD)	Daily % Chg
Sonasid	921.00	(2.08%)
Societe Des Boissons du Maroc	2350.00	(2.08%)
CTM	622.20	(2.03%)
Cosumar	194.00	(1.70%)
Douja Promotion Groupe Addoha	37.60	(1.00%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	37.60	375.6
Bank of Africa	199.00	41.3
Maroc Telecom	88.10	40.1
Alliances Developpement Immobi	380.00	32.8
Banque Centrale Populaire	299.45	30.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,886.65	18.51	0.1%	5.1%	23.1%
Market Cap (MAD Mn)	629,771	1,749	0.3%	3.7%	15.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	582.9	(2,452.9)	(80.8%)	1,226.4	863.4
Value Traded (MAD Mn)	91.61	(151.38)	(62.3%)	155.5	94.9

Market Breadth	▲ 14	▼ 17	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	4295.00	(0.12%)	15.75
Douja Promotion Groupe Addoha	37.60	(1.00%)	13.05
Alliances Developpement Immobi	380.00	1.20%	12.08
Banque Centrale Populaire	299.45	(0.18%)	9.05
Bank of Africa	199.00	2.82%	8.08

Source: Bloomberg, Kamco Research

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