

## MENA Markets Daily Report

March 25, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change	
MENA Countries									
In this Report...		Kuwait	Premier Market Index	▲	8,119.15	0.0%	8.6%	(7.9%)	
		Kuwait	Main 50 Index	▼	5,941.40	(0.2%)	8.3%	(4.0%)	
	Kuwait	2	Kuwait	Main Market Index	▼	6,113.06	(0.1%)	9.8%	(0.5%)
	Saudi Arabia	3	Kuwait	All Share Index	=	7,415.72	0.0%	8.8%	(6.5%)
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	12,796.09	(0.3%)	6.9%	14.2%
	UAE - Abu Dhabi	5	UAE - Dubai	DFM General Index	▲	4,280.35	0.1%	5.4%	21.7%
	Qatar	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,766.94	0.4%	(1.7%)	(3.9%)
	Bahrain	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,321.59	0.4%	(2.7%)	(6.2%)
	Oman	8	Qatar	QE 20 Index	▲	10,214.75	0.0%	(5.7%)	1.4%
	Egypt	9	Bahrain	Bahrain All Share	▲	2,067.74	0.8%	4.9%	4.0%
	Jordan	10	Oman	MSX 30 Index	▲	4,793.14	0.0%	6.2%	(7.1%)
	Tunisia	11	Egypt	EGX 30	▲	29,060.02	0.0%	16.7%	70.5%
Morocco	12	Jordan	ASE Index	▼	2,483.93	(0.4%)	2.2%	(2.8%)	
		Tunisia	Tunisia Index	▼	8,823.07	(0.1%)	0.8%	7.9%	
		Morocco	MASI	▲	12,979.11	0.0%	7.3%	12.8%	
Emerging Markets									
		China	SSE Composite Index	▼	3,048.03	(0.9%)	2.5%	(3.7%)	
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,113.05	(1.0%)	2.7%	11.6%	
		India	SENSEX	▲	72,831.94	0.3%	0.8%	18.7%	
		Brazil	BOVESPA Stock Index	▼	127,027.10	(0.9%)	(5.3%)	22.3%	
		Mexico	BOLSA Index	▼	56,610.54	(0.1%)	(1.4%)	18.4%	
		Emerging Markets	MSCI EM Index	▼	1,039.32	(0.9%)	1.5%	7.0%	
Global Markets									
		World	MSCI World Index	▼	3,428.12	(0.2%)	8.2%	21.8%	
		Asia	MSCI Asia Pacific	▼	534.86	(1.0%)	1.1%	4.6%	
		Europe	DJ Stoxx 600	▼	509.64	(0.0%)	6.4%	12.7%	
		Europe	FTSEurofirst 300	▼	2,019.64	(0.0%)	6.9%	12.5%	
		U.S.A	S&P 500	▼	5,234.18	(0.1%)	9.7%	24.2%	
		U.S.A	DJIA	▼	39,475.90	(0.8%)	4.7%	13.7%	
		U.S.A	NASDAQ Composite	▲	16,428.82	0.2%	9.4%	43.4%	
		UK	FTSE 100	▲	7,930.92	0.6%	2.6%	3.8%	
		Germany	DAX	▲	18,205.94	0.2%	8.7%	20.3%	
		Japan	NIKKEI 225	▲	40,888.43	0.2%	22.2%	28.2%	
		Hong Kong	HANG SENG INDEX	▼	16,499.47	(2.2%)	(3.2%)	(13.8%)	
Currencies									
		USD	USD vs. World Currencies Basket	▲	104.43	0.41%	3.06%	(2.1%)	
		GBP/USD	British Pound / USD Cross	▼	1.26	(0.45%)	(1.02%)	5.4%	
		EUR/USD	Euro / USD Cross	▼	1.08	(0.48%)	(2.09%)	3.1%	
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.14%)	(0.15%)	(0.4%)	
Other Asset Classes									
		Oil	Brent	▼	85.43	(0.4%)	10.9%	(10.3%)	
		Oil	NYMEX	▼	80.63	(0.5%)	12.5%	(10.7%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.66	(1.4%)	(28.0%)	(49.1%)	
		Gold	Gold Spot \$/Oz	▼	2,165.44	(0.7%)	5.0%	13.1%	
		Silver	Silver Spot \$/Oz	▼	24.67	(0.3%)	3.7%	(0.7%)	
		Bitcoin	Bitcoin USD Cross	▲	65,011.85	2.4%	52.9%	155.8%	

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Kamco Investment Company - K.S.C  
(Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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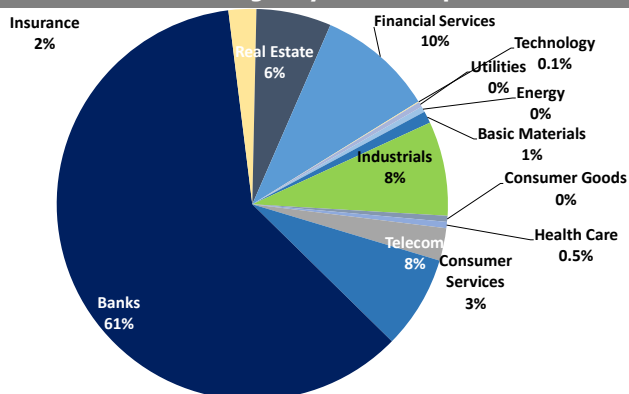
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Kamco Investment Company - K.S.C  
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## Boursa Kuwait Daily Report

March 25, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,650.8	20.6	11.8%
2- National Bank of Kuwait	7,715.8	13.6	15.1%
3- Boubayan Bank	2,440.9	34.7	8.4%
4- Zain	2,167.9	10.0	17.3%
5- Agility (PWC Logistics)	1,546.7	18.4	4.7%
6- Mabanee Co.	1,128.0	17.8	10.4%
7- Gulf Bank	1,057.5	15.1	9.4%
8- Commercial Bank of Kuwait	959.2	7.3	19.7%
9- Burgan Bank	723.8	17.7	5.4%
10- Kuwait Projects Co.(Holding)	665.3	21.6	5.1%
Total	31,056	16.46	11.6%

\*: ROE is calculated based on TTM 9M-2023 net profit &amp; shareholders' equity as of 30-September-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arkan Al-Kuwait Real Estate Co.	0.086	0.005	5.8%
Al Safat Investment Co.	0.098	0.005	5.7%
Kuwait Emirates Holding Co.	0.043	0.002	5.2%
IFA Hotels & Resorts Co.	1.170	0.050	4.5%
Kuwait National Cinema Co.	1.476	0.061	4.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.125	(0.021)	(14.4%)
Credit Rating & Collection Co.	0.048	(0.003)	(6.1%)
Asiya Capital Investment Co.	0.042	(0.003)	(6.1%)
Future Kid Entertainment and R.E Co.	0.132	(0.007)	(5.0%)
National Cleaning Co.	0.049	(0.003)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.133	0.8%	21,054,523
GFH Financial Group	0.087	(0.7%)	16,337,603
Asiya Capital Investment Co.	0.042	(6.1%)	16,205,110
Warba Bank	0.187	(1.1%)	9,158,969
Burgan Bank	0.210	0.5%	6,890,869

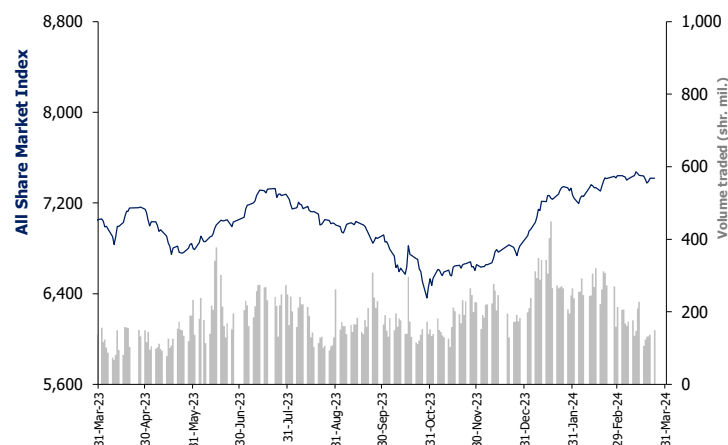
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,193.1	▼	(0.0%)	2.4%	9.1%
Energy	207.9	▼	(0.4%)	0.8%	8.6%
Basic Materials	447.1	▲	0.3%	3.4%	5.5%
Industrials	3,440.8	▲	0.2%	2.8%	11.5%
Consumer Staples	221.1	▼	(0.7%)	3.6%	11.0%
Health Care	233.0	=	0.0%	0.3%	0.4%
Consumer Discretionary	1,181.3	▲	0.8%	10.2%	8.8%
Telecommunications	3,401.1	▲	0.1%	(6.4%)	0.8%
Banks	26,826.1	▼	(0.0%)	2.8%	9.6%
Insurance	1,015.9	▼	(0.2%)	7.9%	11.2%
Real Estate	2,747.5	▲	0.2%	5.4%	6.4%
Financial Services	4,257.7	▼	(0.3%)	1.9%	14.2%
Technology	26.6	=	0.0%	(4.0%)	234.6%
Utilities	187.0	▲	0.6%	0.0%	(1.7%)

Market Breadth		39		61		46
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,119.15	2.0	0.0%	(0.5%)	8.6%	
Main 50 Index	5,941.40	(10.0)	(0.2%)	(0.3%)	8.3%	
Main Market Index	6,113.06	(7.9)	(0.1%)	0.4%	9.8%	
All Share Market Index	7,415.72	(0.1)	(0.0%)	(0.3%)	8.8%	
Market Cap (KWD Mn)	44,193.08	(1.0)	(0.0%)	2.4%	9.1%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

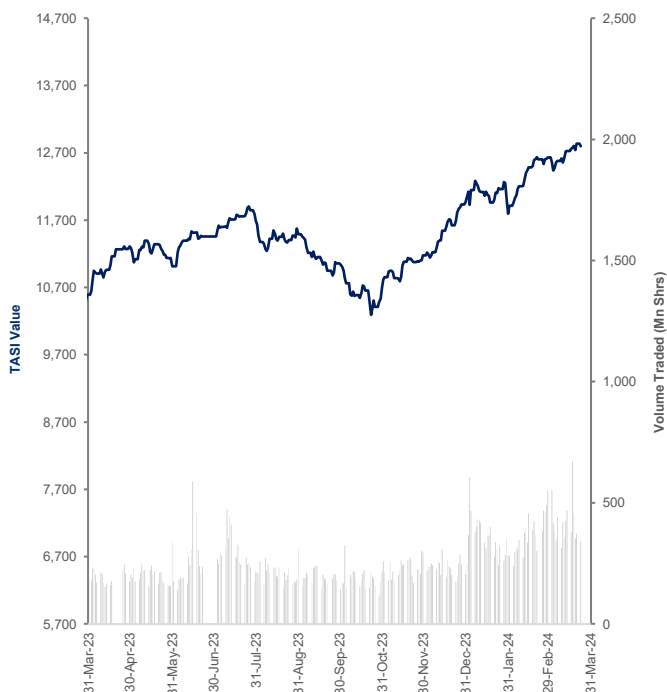
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	148.6	11.8	8.6%	240.6	142.2
Value Traded (KWD Mn)	29.8	(1.1)	(3.5%)	59.0	43.7
No. of Trades	7,007	(2,745)	(28.1%)	13,979	9,018

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.806	(0.1%)	3,247,651
Kuwait Projects Co.(Holding)	0.133	0.8%	2,804,506
Warba Bank	0.187	(1.1%)	1,718,049
Agility (PWC Logistics)	0.606	1.2%	1,603,522
GFH Financial Group	0.087	(0.7%)	1,438,122

### Saudi Tadawul Daily Report

March 25, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,125,272.5	(0.1%)	(0.6%)	(1.2%)
Energy	7,637,778.6	(0.0%)	(1.6%)	(5.5%)
Materials	704,276.5	(0.1%)	1.4%	(0.6%)
Capital Goods	56,003.1	0.5%	1.6%	24.0%
Commercial & Professional Svc	12,165.6	(1.3%)	1.4%	5.7%
Transportation	52,911.6	(1.0%)	3.7%	27.8%
Consumer Durables & Apparel	5,034.9	(1.6%)	6.6%	21.3%
Consumer Services	79,956.3	(1.6%)	0.2%	10.0%
Media	58,612.3	1.4%	5.1%	121.7%
Consumer Discretionary Distribution &	34,385.6	(0.8%)	(4.8%)	0.1%
Consumer Staples Distribution & Retail	58,211.7	(0.3%)	1.2%	10.3%
Food & Beverages	129,805.2	(0.4%)	1.5%	16.4%
Health Care Equipment & Svc	188,902.2	(0.2%)	(3.3%)	11.7%
Pharma, Biotech & Life Science	18,224.0	0.6%	(0.3%)	44.8%
Banks	1,028,623.5	(0.4%)	(1.6%)	4.8%
Financial Services	68,038.6	(0.4%)	6.6%	19.8%
Insurance	98,592.3	0.3%	9.8%	26.9%
Telecommunication Services	255,447.9	0.3%	(5.1%)	0.6%
Utilities	358,823.3	(1.1%)	18.9%	24.5%
REITs	17,503.5	(0.5%)	(0.8%)	(1.9%)
Real Estate Mgmt & Dev't	129,479.7	0.4%	12.4%	26.7%
Software & Services	132,496.0	(1.2%)	(4.8%)	14.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Amiantit Co	26.75	10.0%
Saudi Cable Co	76.00	10.0%
Chubb Arabia Cooperative Insur	41.00	9.9%
Gulf Union Cooperative Insuran	20.90	8.6%
Walaa Cooperative Insurance Co	31.00	6.9%

Worst Return Performers	Price (SAR)	Daily % Chg
East Pipes Integrated Co	144.20	(6.7%)
Al Moammar Information Systems	135.80	(6.3%)
Amana Cooperative Insurance Co	14.22	(6.2%)
Fitaihi Holding Group	4.15	(5.9%)
Malath Cooperative Insurance C	18.54	(5.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.87	94,854
Alaseel Co	5.07	15,010
Al Kathiri Holding Co	3.25	11,666
Al-Baha Development & Investme	0.15	10,445
Saudi Chemical Co Holding	6.97	9,928

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,796.09	(39.56)	(0.3%)	1.3%	6.9%
Market Cap (SAR Mn)	11,125,273	(12,558)	(0.1%)	(0.6%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	340.5	(31.0)	(8.3%)	378.6	151.4
Value Traded (SAR Mn)	6,585.9	(2,442.9)	(27.1%)	9,136.9	4,083.5
No. of Trades	426,473	(105,262)	(19.8%)	546,488	307,516

Market Breadth	▲ 83	▼ 138	= 23
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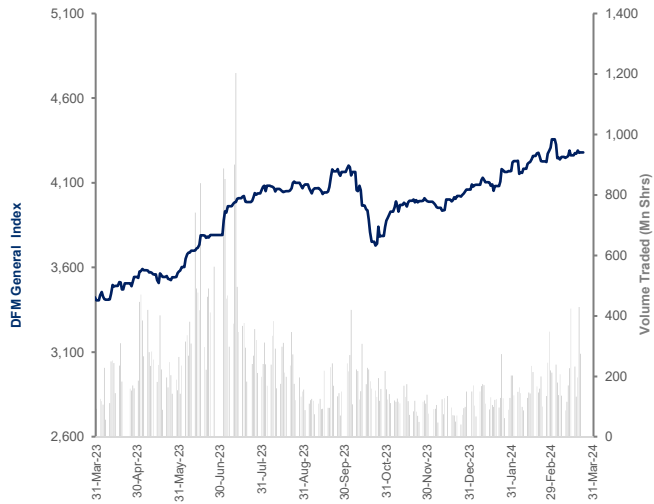
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Steel Pipe Co	77.70	(1.5%)	341.85
Al Rajhi Bank	88.20	0.2%	313.47
Saudi Arabian Amiantit Co	26.75	10.0%	248.00
Saudi Arabian Oil Co	31.20	0.0%	230.49
SAL Saudi Logistics Services	272.40	(1.4%)	187.89

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

March 25, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	731,579.2	0.1%	0.7%	6.8%
Financials	308,845.9	0.3%	(4.2%)	6.4%
Real Estate	128,143.5	(0.3%)	4.8%	8.9%
Industrial	105,691.5	(1.0%)	10.2%	15.8%
Materials	879.1	0.0%	2.1%	2.1%
Consumer Staples	24,661.6	1.2%	2.4%	1.1%
Consumer Discretionary	4,031.6	0.1%	4.2%	(2.7%)
Telecommunication	27,152.1	1.0%	1.5%	15.4%
Utilities	132,173.9	0.6%	1.3%	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.34	14.7%
Ithmaar Holding	0.22	8.9%
Ektitab Holding Company	0.24	4.9%
Dubai National Insurance	5.10	4.1%
Amanat Holdings Pjsc	1.06	3.9%

Worst Return Performers	Price (AED)	Daily % Chg
Air Arabia Pjsc	2.81	(5.7%)
Al Salam Bank - Bahrain	2.07	(3.3%)
Mashreqbank	172.00	(2.8%)
Parkin Company	2.77	(2.5%)
Tabreed	3.40	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.41	44,761
Ithmaar Holding	0.22	43,686
Al Firdous Holdings Pjsc	0.34	23,070
Parkin Company	2.77	21,010
Dubai Financial Market Pjsc	1.45	20,860

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,280.35	2.74	0.1%	(0.7%)	5.4%
Market Cap (AED Mn)	731,579	929	0.1%	0.7%	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	275.0	(154.3)	(35.9%)	166.8	128.5
Value Traded (AED Mn)	418.0	(482.1)	(53.6%)	377.2	296.3
No. of Trades	11,732	(9,392)	(44.5%)	7,636	6,039

Market Breadth	▲ 20	▼ 15	= 38
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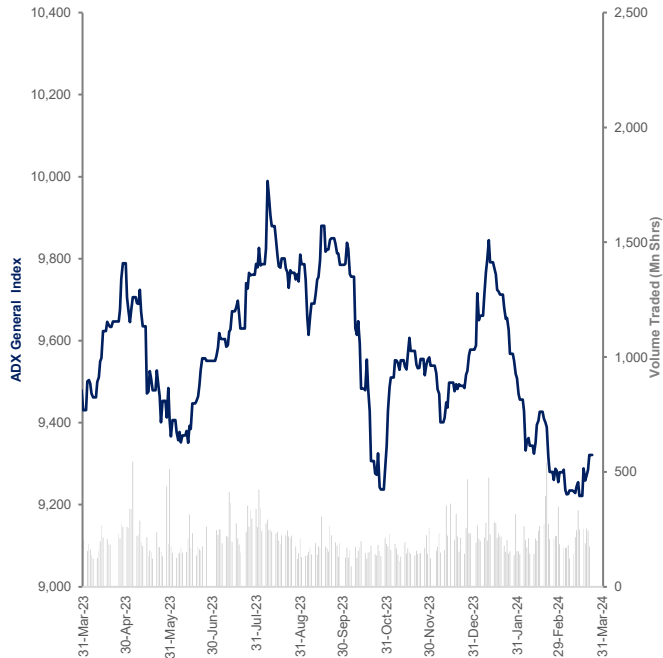
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.38	(0.48%)	91.52
Parkin Company	2.77	(2.46%)	58.65
Emaar Development	8.45	0.00%	44.40
Dubai Financial Market Pjsc	1.45	3.57%	30.02
Gulf Finance House	1.11	1.83%	21.65

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

March 25, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,646,538.1	0.4%	1.6%	(2.9%)
Financials	1,339,340.9	0.3%	0.1%	(0.9%)
Telecommunication	39,482.9	0.2%	(3.1%)	1.7%
Consumer Discretionary	63,625.3	0.4%	1.7%	(5.2%)
Industrial	264,790.6	0.7%	0.1%	(0.8%)
Real Estate	49,337.0	0.6%	4.0%	7.0%
Basic Materials	97,134.1	(0.4%)	4.7%	(1.8%)
Energy	360,658.5	1.1%	3.4%	3.2%
Utilities	365,411.3	0.0%	6.6%	(7.1%)
Consumer Staples	5,321.6	4.3%	13.4%	21.4%
Health Care	61,435.8	1.0%	0.6%	(24.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co	2.51	14.6%
Agthia Group	6.07	4.8%
National Marine Dredging Co	27.98	3.2%
Axa Green Insurance	0.90	2.5%
Burjeel Holdings	3.01	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank Internationa	0.57	(10.0%)
Fujairah Cement Industries	0.32	(8.6%)
Ras Al Khaimah White Cement	1.08	(6.1%)
Eshraq Properties Co Pjsc	0.28	(1.4%)
Ras Al Khaimah Cement Co Psc	1.94	(0.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.28	47,918
GFH Financial Group	1.11	19,679
Multiply Group	2.29	19,248
Dana Gas	0.65	10,700
Rak Properties	1.34	6,472

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,321.59	35.99	0.4%	0.7%	(2.7%)
Market Cap (AED Mn)	2,646,538	10,845	0.4%	1.6%	(2.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	174.8	(67.9)	(28.0%)	224.6	186.0
Value Traded (AED Mn)	678.3	(140.7)	(17.2%)	909.8	1,477.9
No. of Trades	9,937	(1,148)	(10.4%)	13,045	11,221

## Market Breadth

▲ 30 ▼ 11 = 41

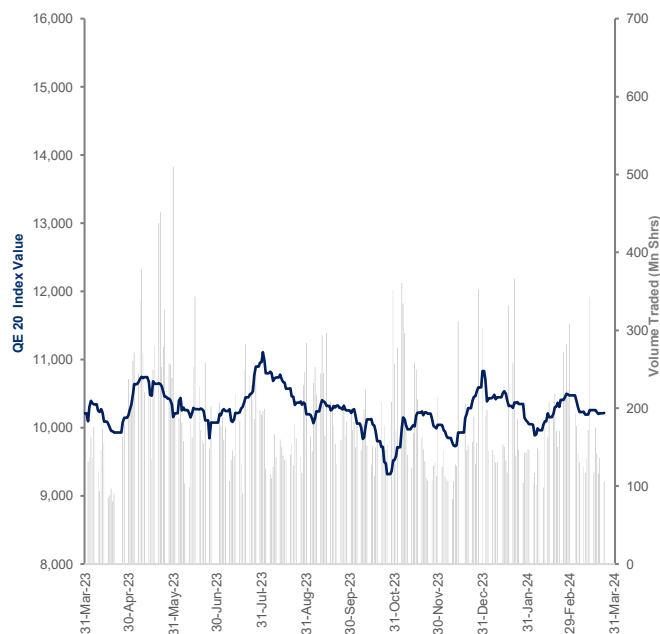
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.90	0.10%	205.56
Alpha Dhabi Holding PJSC	16.02	0.50%	90.81
Abu Dhabi Commercial Bank	8.60	1.78%	44.65
Multiply Group	2.29	0.00%	44.00
Aldar Properties Pjsc	5.77	0.52%	30.66

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

March 25, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	587,925.1	(0.2%)	(2.6%)	(5.9%)
Banking & Finance Sector	281,549.4	(0.3%)	(2.9%)	(8.9%)
Goods & Consumer Services	29,793.7	0.2%	1.1%	(5.6%)
Industrial Sector	147,414.1	(0.2%)	(3.7%)	(5.3%)
Insurance Sector	11,767.0	(0.7%)	(0.4%)	(9.7%)
Real Estate	37,603.9	(1.2%)	(4.1%)	(2.4%)
Telecom	42,211.1	1.0%	(3.5%)	(5.3%)
Transport	37,585.8	0.4%	3.0%	16.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Meeza	3.38	2.2%
Qatar General Insurance & Rein	1.12	1.8%
Ooredoo Qpsc	10.85	1.1%
Al Faleh Educational Holding	0.76	0.9%
Qatar International Islamic Ba	11.24	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.79	(4.3%)
Lesha Bank	1.29	(2.3%)
Ezdan Holding Group QSC	0.82	(2.2%)
National Leasing	0.69	(1.6%)
Qatar German Co for Medical De	1.40	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
United Development Co QSC	1.11	15,334
Qatar Aluminum Manufacturing C	1.32	14,389
Dukhan Bank	3.94	7,843
Mazaya Qatar Real Estate Devel	0.67	7,083
Ezdan Holding Group QSC	0.82	5,558

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,214.75	3.53	0.0%	(2.5%)	(5.7%)
Market Cap (QAR Mn)	587,925	(1,071)	(0.2%)	(2.6%)	(5.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	105.5	(30.5)	(22.4%)	170.5	135.8
Value Traded (QAR Mn)	274.9	(111.9)	(28.9%)	518.5	462.9
No. of Trades	9,451	(3,619)	(27.7%)	16,709	15,515

Market Breadth	▲ 20	▼ 27	= 6
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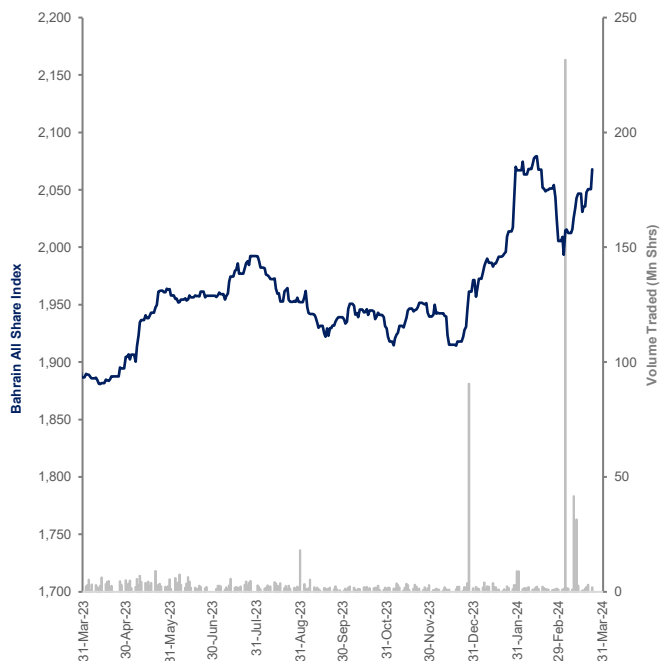
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.94	0.41%	31.12
Industries Qatar QSC	12.09	(0.33%)	22.98
Qatar Aluminum Manufacturing C	1.32	0.53%	19.09
Qatar National Bank QPSC	14.70	(0.34%)	17.15
United Development Co QSC	1.11	0.73%	16.94

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

March 25, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	36,021.3	0.4%	3.0%	11.1%
Materials	1,767.9	0.4%	8.3%	8.7%
Industrial	138.0	0.3%	2.3%	8.1%
Consumer Discretionary	253.6	0.0%	1.5%	1.6%
Consumer Staples	144.2	0.3%	(2.6%)	(1.7%)
Financials	32,704.9	0.4%	2.8%	11.6%
Communication Services	932.8	0.2%	0.8%	4.6%
Real Estate	79.9	0.0%	0.0%	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.34	6.3%
Esterad Investment Co BSC	0.22	4.8%
Nass Corp BSC	0.10	2.0%
BBK BSC	0.54	1.9%
National Bank of Bahrain BSC	0.56	0.9%

Worst Return Performers	Price (BHD)	Daily % Chg

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,067.74	17.07	0.8%	3.1%	4.9%
Market Cap (BHD Mn)	36,021.3	128	0.4%	3.0%	11.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,940	(1,104)	(36.3%)	6,895.0	3,694.0
Value Traded (BHD '000)	682	(207)	(23.3%)	2,193.1	1,398.7
No. of Trades	61	3	5.2%	55	55

## Market Breadth

▲ 11

▼ 0

= 33

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.31	442
Arab Banking Corp BSC	0.34	350
Bahrain Telecommunications Co	0.53	328
Nass Corp BSC	0.10	300
Al Salam Bank-Bahrain BSC	0.22	124

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.53	0.19%	0.17
GFH FINANCIAL GROUP BSC	0.31	0.33%	0.13
Aluminium Bahrain B.S.C	1.25	0.40%	0.10
National Bank of Bahrain BSC	0.00	0.00%	0.07
APM TERMINALS BAHRAIN	1.24	0.41%	0.05

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

March 25, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,209.8	(0.2%)	3.8%	3.7%
Financial	5,037.4	(0.1%)	4.9%	2.2%
Industrial	1,517.8	(0.3%)	4.8%	4.7%
Services	2654.6	(0.2%)	1.0%	6.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.07	9.7%
Muscat Gases Co.	0.13	9.6%
Acwa Power Barka	0.151	9.4%
National Gas Co.	0.09	6.0%
Smn Power Holding	0.31	3.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Cables Industry Co.	2.10	(4.5%)
A'Saffa Food Co.	0.29	(3.7%)
Phoenix Power Co.	0.06	(3.3%)
Al Batinah Power Co.	0.07	(2.6%)
Sembcorp Salalah	0.11	(1.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman & Emirates Investment Holding Co.	0.06	30,470
Smn Power Holding	0.31	4,728
Al Batinah Power Co.	0.07	3,347
Al Suwadi Power Co.	0.08	3,326
Sembcorp Salalah	0.11	2,637

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,793.14	1.76	0.0%	5.2%	6.2%
Market Cap (OMR Mn)	9,209.8	(14.08)	(0.2%)	3.8%	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	53,305.4	32,891.3	161.1%	36,757.5	11,347.0
Value Traded (OMR '000)	3,664.2	(498.7)	(12.0%)	3,100.5	2,637.2

Market Breadth	▲ 17	▼ 14	= 85
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Smn Power Holding	0.31	3.37%	1.49
Sembcorp Salalah	0.11	(1.82%)	0.29
Bank Muscat	0.28	(0.36%)	0.26
Al Suwadi Power Co.	0.08	(1.30%)	0.25
Al Batinah Power Co.	0.07	(2.63%)	0.25

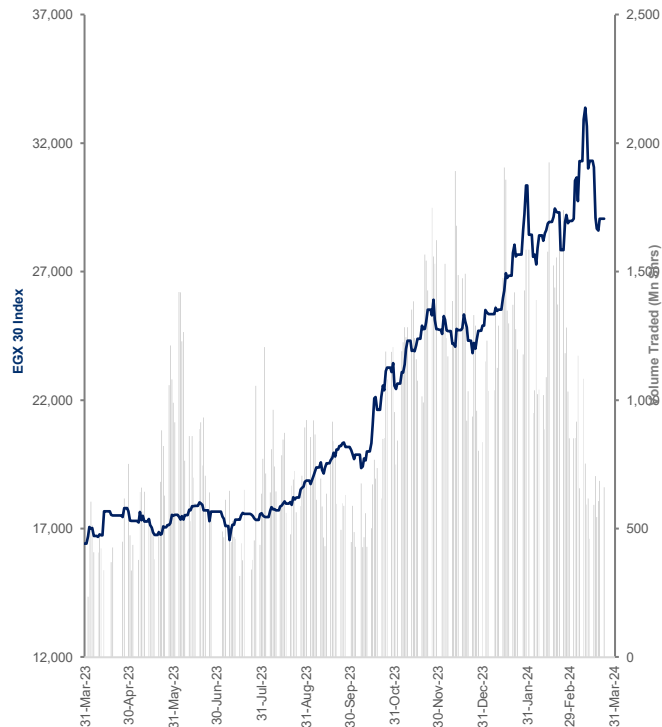
Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

March 25, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,950,390.2	(1.0%)	(3.2%)	12.3%
Banks	493,840.6	(4.1%)	4.4%	14.0%
Basic Resources	252,362.7	(0.2%)	(14.0%)	(10.1%)
Industrial Goods	89,236.2	(3.8%)	(4.3%)	21.2%
Health Care & Pharmaceuticals	53,934.3	0.5%	(1.6%)	16.7%
Real Estate	311,794.2	(1.1%)	(10.4%)	31.0%
Travel and Leisure	67,439.1	0.2%	29.2%	31.1%
Food, Beverages & Tobacco	138,350.1	1.4%	(17.6%)	1.4%
Energy and Support Services	16,487.9	5.0%	1.2%	4.0%
Trade and Distributors	15,668.7	0.3%	(4.5%)	14.9%
Shipping and Transport	60,826.6	(0.1%)	(15.9%)	(27.1%)
Education Services	20,382.4	0.0%	(2.7%)	6.5%
Contracting and Construction Eng	38,000.8	(2.5%)	(7.9%)	45.2%
Textiles and Durables	21,187.2	2.9%	2.4%	15.4%
Building Materials	16,059.7	(1.0%)	(22.9%)	1.6%
Media & Communication Services	164,878.3	4.5%	12.5%	26.3%
Paper and Packaging	2,074.3	(0.8%)	(7.4%)	(2.5%)
Non-bank Financial Services	187,867.1	(0.4%)	7.2%	23.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Development & Engineering Consultants	102.95	17.1%
Al Khair River For Development Agricultural Investment&Envir	1.31	10.9%
E-finance For Digital and Financial Investments	27.40	10.3%
Ismailia Misr Poultry	9.05	7.7%
Mena Touristic & Real Estate Investment	1.57	7.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Osool ESB Securities Brokerage	0.30	(11.8%)
Sharkia National Food	1.86	(7.6%)
Engineering Industries (ICON)	21.51	(5.6%)
Wadi Kom Ombo Land Reclamation	112.04	(5.5%)
Rakta Paper Manufacturing	12.74	(5.0%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Egyptians Housing Development & Reconstruction	0.47	113,056
Belton Financial Holding	3.53	74,193
Orascom Investment Holding	0.44	72,964
Fawry For Banking Technology And Electronic Payment	8.83	50,654
Cairo Oils & Soap	0.22	31,899

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,060.02	5.1	0.0%	0.3%	16.7%
Market Cap (EGP Mn)	1,950,390.2	(20,055.1)	(1.0%)	(3.2%)	12.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	660.3	(25.5)	(3.7%)	1,150.1	580.0
Value Traded (EGP Mn)	3,096.2	(382.7)	(11.0%)	5,488.6	2,076.0
No. of Trades	100,089	(4,689)	(4.5%)	158,112	67,682

#### Market Breadth

▲ 77

▼ 66

▬ 78

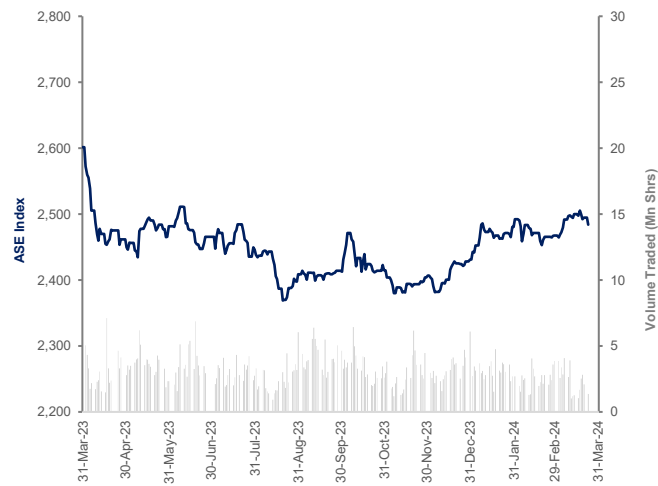
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	59.80	(4.17%)	537.63
Fawry For Banking Technology And Electronic Payment	8.83	7.16%	445.60
Belton Financial Holding	3.53	(1.12%)	264.42
E-finance For Digital and Financial Investments	27.40	10.26%	184.71
ELSWEDY ELECTRIC	34.24	(4.62%)	116.04

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,372.3	(0.2%)	1.7%	1.5%
Banking	7,968.3	(0.3%)	2.0%	1.1%
Insurance	266.7	0.1%	(0.2%)	1.2%
Diversified Financial Services	262.1	(0.1%)	(0.9%)	(1.9%)
Real Estate	308.3	(0.7%)	(1.6%)	(7.6%)
Educational Services	58.7	0.0%	5.4%	(1.0%)
Hotels and Tourism	280.0	0.0%	(0.2%)	1.4%
Transportation	269.9	(0.2%)	(0.5%)	(4.0%)
Technology and Communication	95.8	(0.2%)	(1.6%)	(0.5%)
Utilities and Energy	1,589.4	0.1%	2.7%	8.5%
Commercial Services	273.2	(0.1%)	(0.5%)	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AMWAJ PROPERTIES	0.21	5.0%
ALDAMAN FOR INVESTMENT P.L.C	0.70	4.5%
AD-DULAYL INDUSTRIAL PARK CO	0.68	1.5%
ISLAMIC INSURANCE CO	1.60	1.3%
JORDANIAN MANAGEMENT & CONSU	1.70	1.2%

Worst Return Performers	Price (JD)	Daily % Chg
BANK OF JORDAN	2.17	(7.3%)
ARAB PHOENIX HOLDINGS	0.14	(6.7%)
CENTURY INVESTMENT GROUP	0.18	(5.3%)
RUMM FINANCIAL BROKERAGE	0.39	(4.9%)
AMAD INVESTMENT & REAL ESTAT	0.71	(4.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AFAQ FOR ENERGY CO PLC	1.95	460
JORDAN TELECOM	2.78	165
OFFTEC HOLDING GROUP PLC	0.34	96
JORDAN DECAPOLIS PROPERTIES	0.29	68
UNION INVESTMENT CORP	0.28	63

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,483.93	(10.42)	(0.4%)	0.7%	2.2%
Market Cap (JD Mn)	11,372.29	(24.62)	(0.2%)	1.7%	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,367.9	(714.8)	(34.3%)	2,708.5	4,821.2
Value Traded (JD '000)	2,263.1	(281.2)	(11.1%)	3,076.3	7,577.2
No. of Trades	863	(85)	(9.0%)	1,680	3,118

Market Breadth



12



20



93

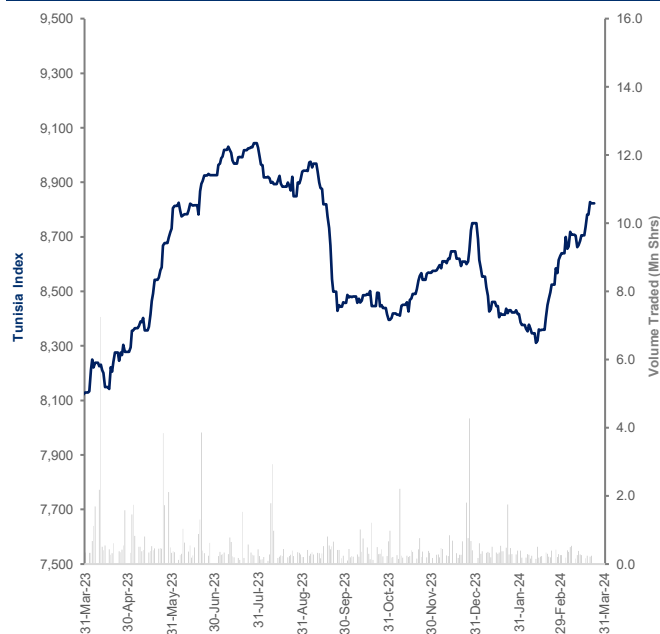
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AFAQ FOR ENERGY CO PLC	1.95	1.04%	0.89
JORDAN TELECOM	2.78	(0.36%)	0.46
JORDAN PETROLEUM REFINERY CO	5.30	0.19%	0.25
ARAB BANK PLC	4.73	0.00%	0.19
BANK AL ETIHAD	1.92	0.00%	0.11

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

March 25, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,901.4	(0.1%)	2.5%	0.9%
Banking	11,007.9	0.3%	1.1%	1.3%
Insurance	903.4	1.3%	(1.7%)	(7.1%)
Leasing	819.4	(0.0%)	2.7%	4.8%
Financial Services	1,390.8	(0.1%)	(0.8%)	(5.8%)
Industrial	1,743.1	(0.3%)	(0.4%)	0.3%
Chemical Industry	339.3	(0.9%)	(1.2%)	(10.6%)
Food & Beverage	4,195.2	(1.2%)	12.5%	10.4%
Retailing	1,135.4	0.0%	0.5%	(3.3%)
Others	1,366.9	0.2%	(1.7%)	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	8.11	4.4%
Societe Tunisienne d'Assurance	153.99	4.0%
Banque de l'Habitat	11.53	3.8%
Societe Tunsienne d'Entreprise	4.17	2.7%
Societe Tunisienne de L'Air	0.41	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.68	(4.2%)
Universal Auto Distributors Ho	0.52	(3.7%)
Arab Tunisian Bank	2.50	(3.1%)
Societe Ciments de Bizerte	0.63	(3.1%)
BH Leasing	3.39	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Lease	3.90	26
Societe Frigorifique et Brasse	14.49	22
Societe D'Articles Hygieniques	8.20	20
SOTUMAG	5.73	14
Banque de Tunisie	5.43	13

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,823.07	(4.13)	(0.0%)	2.2%	0.8%
Market Cap (DT Mln)	22,901	(17.23)	(0.1%)	2.5%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	245.0	35.9	17.1%	333.8	602.8
Value Traded ('000 DT)	2,354.6	416.7	21.5%	3,147.7	5,873.4
No. of Trades	1,041	207	24.8%	953	970

Market Breadth	▲ 16	▼ 17	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	14.49	(1.43%)	0.32
Union Internationale de Banque	27.10	1.35%	0.30
Banque Internationale Arabe de	90.50	(0.33%)	0.18
Societe D'Articles Hygieniques	8.20	0.00%	0.16
Societe Tunisienne de Verrerie	12.90	(0.69%)	0.16

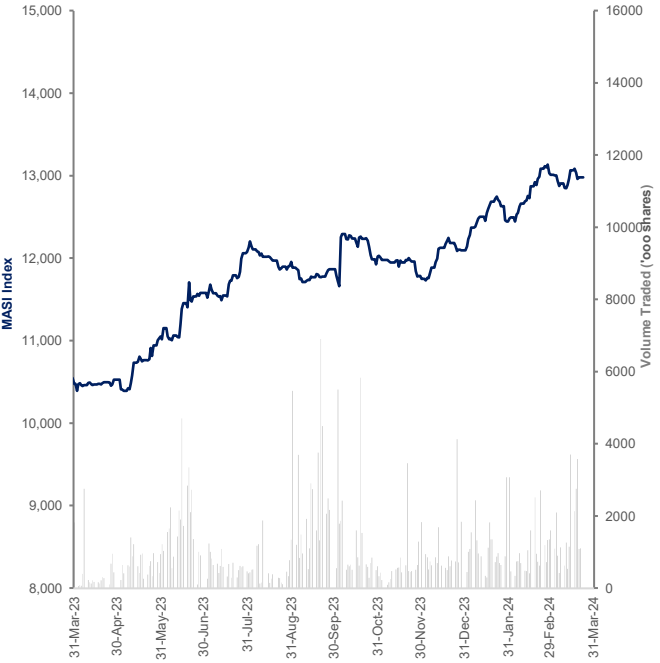
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	580,112.1	0.0%	(0.4%)	6.3%
Banking	238,371.4	(0.0%)	(1.0%)	8.5%
Beverages	9,858.9	0.0%	1.7%	8.8%
Chemicals	2,121.7	2.2%	2.8%	0.4%
Construction & Building Material	74,225.1	(0.3%)	(0.5%)	3.4%
Distributors	17,775.2	(1.1%)	3.7%	6.3%
Electricity	28,660.1	0.7%	1.2%	10.5%
Food Producers & Processors	25,933.0	1.1%	0.2%	0.2%
Holding Companies	3,398.9	(0.4%)	(4.3%)	9.3%
Insurance	28,228.5	0.0%	0.4%	4.5%
Investment & other Finance	3,780.7	0.4%	3.2%	15.5%
Leisures & Hotel	3,266.5	0.0%	3.6%	10.1%
Materials, Software & Computer	5,746.3	0.7%	3.7%	(1.5%)
Mining	22,268.7	(0.1%)	(0.9%)	3.1%
Oil & Gas	14,265.6	2.5%	0.0%	3.8%
Real Estate	12,871.9	1.2%	16.9%	54.7%
Telecommunications	88,524.9	(0.5%)	(3.2%)	0.7%
Transport	723.3	(1.3%)	0.0%	3.5%
Forestry & Paper	91.4	0.2%	0.4%	(6.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SNEP	498.00	4.0%
Afrikaia Gaz	4150.00	2.5%
Cosumar	196.00	1.6%
Douja Promotion Groupe Addoha	21.50	1.3%
Alliances Developpement Immobi	191.00	1.1%

Worst Return Performers	Price (MAD)	Daily % Chg
CTM	590.00	(1.3%)
Label Vie	4640.00	(1.3%)
Ciments du Maroc	1715.00	(1.2%)
Banque Centrale Populaire	292.00	(1.0%)
Societe Metallurgique D'imiter	1570.00	(1.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>000</sup> Shrs)
Douja Promotion Groupe Addoha	21.50	722.0
Auto Hall	63.00	96.1
Maroc Telecom	100.70	94.6
SNEP	498.00	39.8
Alliances Developpement Immobi	191.00	33.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,979.11	1.55	0.0%	(0.4%)	7.3%
Market Cap (MAD Mn)	580,112	51	0.0%	(0.4%)	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>000</sup> Shares)	1,102.0	20.1	1.9%	1,241.9	351.8
Value Traded (MAD Mn)	112.32	43.45	63.1%	128.6	67.2

Market Breadth	▲ 18	▼ 11	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
SNEP	498.00	3.97%	19.04
Eqdom	1160.00	0.00%	16.29
Douja Promotion Groupe Addoha	21.50	1.27%	15.49
Attijariwafa Bank	504.70	0.02%	9.61
Maroc Telecom	100.70	(0.49%)	8.60

Source: Bloomberg, Kamco Research

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