

MENA Markets Daily Report

March 27, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	8,926.14	1.2%	16.8%	26.2%
		Kuwait	Main 50 Index	▲	6,521.78	0.4%	6.8%	31.7%
		Kuwait	Main Market Index	▲	6,222.73	0.4%	5.7%	29.3%
		Kuwait	All Share Index	▲	8,042.64	1.0%	14.2%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	12,948.37	0.0%	14.8%	29.8%
		UAE - Dubai	DFM General Index	▲	3,412.18	1.0%	6.8%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,860.07	0.5%	13.4%	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,768.66	0.3%	15.1%	68.2%
		Qatar	QE 20 Index	▲	13,631.97	0.8%	17.3%	11.4%
		Bahrain	Bahrain All Share	▲	2,032.83	0.4%	13.1%	20.6%
		Oman	MSM 30 Index	▲	4,281.17	0.2%	3.7%	12.9%
		Egypt	EGX 30	▼	11,709.16	(0.3%)	(2.0%)	10.2%
		Jordan	ASE Index	=	2,258.93	0.00%	6.6%	27.8%
		Tunisia	Tunisia Index	▲	7,131.36	0.3%	1.2%	2.3%
		Morocco	MASI	▲	12,602.92	0.4%	(5.7%)	18.3%
Emerging Markets								
China				▼	3,212.24	(1.2%)	(11.7%)	4.8%
Russia				▼	829.62	(2.7%)	(48.0%)	15.0%
India				▼	57,362.20	(0.4%)	(1.5%)	22.0%
Brazil				▲	119,081.13	0.0%	13.6%	(11.9%)
Mexico				▼	55,436.05	(0.7%)	4.1%	20.9%
Emerging Markets				▼	1,125.01	(1.1%)	(8.7%)	(4.6%)
Global Markets								
World				▲	3,049.11	0.3%	(5.7%)	20.1%
Asia				▼	582.81	(1.1%)	(7.5%)	(4.9%)
Europe				▲	453.55	0.1%	(7.0%)	22.2%
Europe				▲	1,773.33	0.0%	(6.2%)	23.0%
U.S.A				▲	4,543.06	0.5%	(4.7%)	26.9%
U.S.A				▲	34,861.24	0.4%	(4.1%)	18.7%
U.S.A				▼	14,169.30	(0.2%)	(9.4%)	21.4%
UK				▲	7,483.35	0.2%	1.3%	14.3%
Germany				▲	14,305.76	0.2%	(9.9%)	15.8%
Japan				▲	28,149.84	0.1%	(2.2%)	4.9%
Hong Kong				▼	21,404.88	(2.5%)	(8.5%)	(14.1%)
Currencies								
USD				=	98.79	0.00%	3.26%	6.4%
GBP/USD				▼	1.32	(0.04%)	(2.59%)	(1.0%)
EUR/USD				▼	1.10	(0.13%)	(3.40%)	(6.9%)
KWD/USD				▲	3.29	0.00%	(0.53%)	0.5%
Other Asset Classes								
Oil				▲	120.65	1.4%	55.1%	50.2%
Oil				▲	113.90	1.4%	51.4%	55.0%
Natural Gas				▲	5.57	3.2%	58.9%	26.9%
Gold				▲	1,958.29	0.0%	7.1%	(3.6%)
Silver				▼	25.53	(0.0%)	9.5%	(11.7%)
Bitcoin				▲	44,577.76	1.6%	(3.8%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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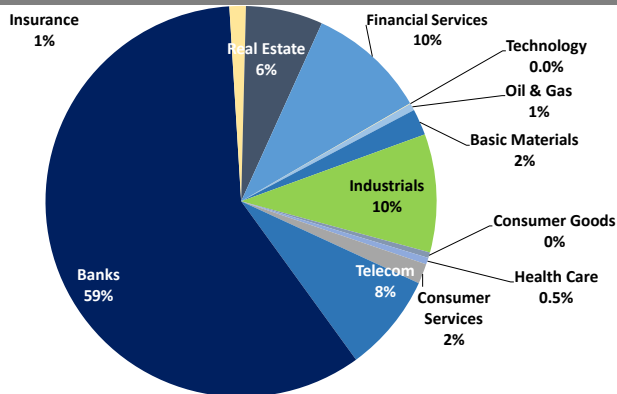
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 27, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	8,661.0	40.2	11.2%
2- National Bank of Kuwait	8,271.6	24.9	9.7%
3- Ahli United Bank - Bahrain	3,172.1	21.5	11.3%
4- Boubyan Bank	3,036.6	70.5	7.8%
5- Zain	2,726.0	14.4	15.9%
6- Agility (PWC Logistics)	2,417.4	2.4	48.0%
7- Mabane Co.	1,087.1	20.5	10.3%
8- Commercial Bank of Kuwait	996.0	42.0	3.0%
9- Gulf Bank	984.5	26.0	5.8%
10- Burgan Bank	920.6	22.3	6.0%
Total	32,273	15.58	15.8%

*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.123	0.011	9.8%
Umm Al-Qaiwain General Investments Co.	0.102	0.009	9.7%
National Industries Group	0.285	0.018	6.7%
Gulf Investment House	0.323	0.018	5.9%
United Projects Group	0.276	0.014	5.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Masaken Intl. Real Estate Dev. Co.	0.040	(0.003)	(5.8%)
Kuwait Finance & Investment Co.	0.074	(0.004)	(5.1%)
Kuwait Reinsurance Co.	0.380	(0.020)	(5.0%)
Palms Agro Production Co.	0.078	(0.004)	(4.9%)
Wethaq Takaful Insurance Co.	0.042	(0.002)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.313	2.6%	46,799,932
GFH Financial Group	0.101	2.2%	43,861,420
Arzan Financial Group For Fin. & Invest.	0.160	(0.6%)	22,452,117
Kuwait Finance House	1.026	1.7%	10,003,443
National Bank of Kuwait	1.150	0.9%	7,314,607

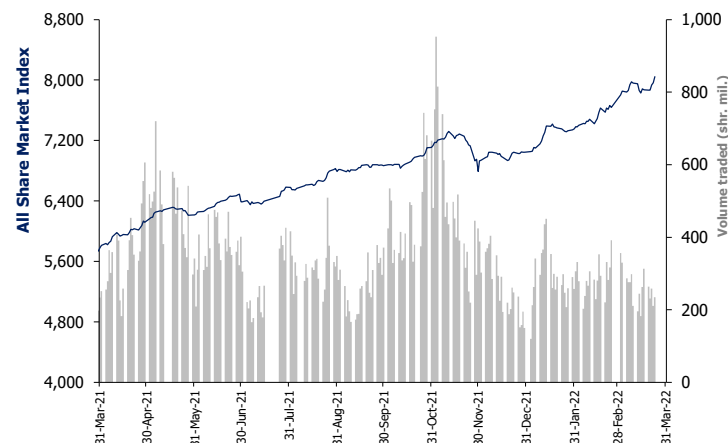
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD % Chg	YTD % Chg
Boursa Kuwait	47,913.2	▲	1.0%	5.2%
Oil & Gas	285.5	▲	0.4%	(3.5%)
Basic Materials	1,034.9	▲	0.8%	13.2%
Industrials	4,654.7	▲	0.3%	14.1%
Consumer Goods	225.6	▲	0.3%	(1.0%)
Health Care	253.6	=	0.0%	(37.1%)
Consumer Services	789.5	▲	0.7%	(1.1%)
Telecommunications	3,883.3	▲	1.3%	16.3%
Banks	28,132.8	▲	1.2%	16.6%
Insurance	654.9	▼	(0.7%)	0.3%
Real Estate	3,038.4	▲	0.6%	4.7%
Financial Services	4,701.4	▲	0.8%	13.6%
Technology	10.0	=	0.0%	5.3%
Utilities	248.6	▲	0.4%	(0.9%)

Market Breadth	 60	 55	 52		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,926.14	104.9	1.2%	7.3%	16.8%
Main 50 Index	6,521.78	24.9	0.4%	(1.1%)	6.8%
Main Market Index	6,222.73	26.5	0.4%	(1.1%)	5.7%
All Share Market Index	8,042.64	81.2	1.0%	5.3%	14.2%
Market Cap (KWD Mn)	47,913.20	474.1	1.0%	5.2%	14.2%

Index Performance relative to Volume



Market Trading Data and Volatility

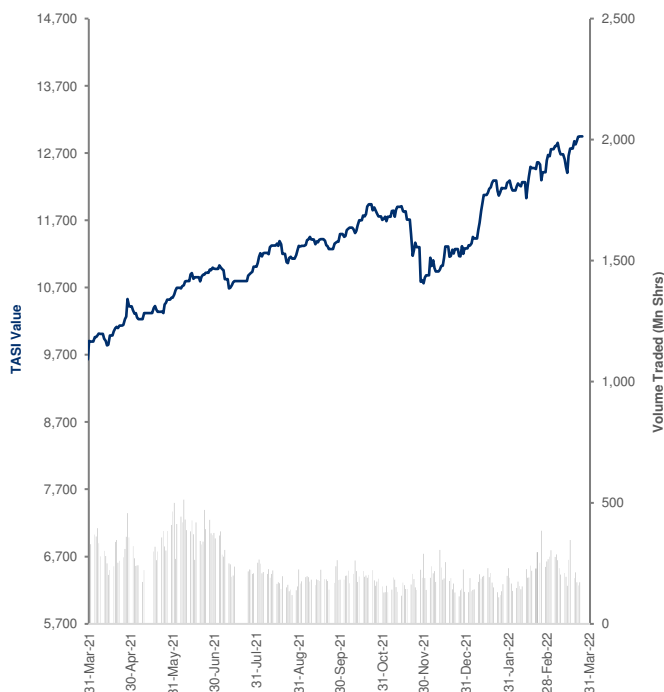
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	234.0	23.3	11.0%	280.5	286.4
Value Traded (KWD Mn)	72.0	8.2	12.9%	67.8	43.6
No. of Trades	12,675	744	6.2%	12,425	10,685

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.313	2.6%	14,436,073
Kuwait Finance House	1.026	1.7%	10,209,196
National Bank of Kuwait	1.150	0.9%	8,367,932
GFH Financial Group	0.101	2.2%	4,393,846
Agility (PWC Logistics)	1.084	0.3%	4,372,623

Saudi Tadawul Daily Report

March 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,822,198.4	0.0%	3.0%	18.1%
Energy	8,567,838.5	0.0%	2.6%	19.0%
Materials	917,140.8	0.4%	8.7%	18.5%
Capital Goods	20,493.2	0.6%	(0.2%)	(3.8%)
Commercial & Professional Svc	8,247.0	(0.4%)	0.2%	7.0%
Transportation	19,201.6	0.4%	2.1%	8.6%
Consumer Durables & Apparel	5,371.7	0.5%	(7.2%)	(12.2%)
Consumer Services	31,338.5	(0.2%)	(4.8%)	1.2%
Media	26,146.0	(1.7%)	(2.1%)	22.1%
Retailing	40,363.5	(0.5%)	(4.4%)	(1.0%)
Food & Staples Retailing	44,578.5	(0.2%)	158.6%	159.3%
Food & Beverages	98,785.7	0.0%	0.3%	2.2%
Health Care Equipment & Svc	114,933.0	0.7%	11.3%	22.2%
Pharma, Biotech & Life Science	4,572.0	0.8%	(1.7%)	(3.2%)
Banks	1,176,338.0	(0.3%)	1.9%	18.0%
Diversified Financials	66,171.5	(1.2%)	1.5%	8.3%
Insurance	56,479.1	(0.4%)	0.7%	6.7%
Telecommunication Services	260,207.2	(0.1%)	(2.7%)	(0.0%)
Utilities	199,532.2	0.5%	3.8%	20.6%
REITs	18,827.7	(0.3%)	(2.1%)	4.0%
Real Estate Mgmt & Dev't	99,803.8	0.4%	0.1%	4.0%
Software & Services	45,829.0	(0.1%)	(0.3%)	61.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Equipment House	75.30	9.9%
Saudi Arabian Amiantit Co	47.25	7.9%
National Medical Care Co	79.20	6.3%
Sahara International Petrochem	53.50	4.3%
Rabigh Refining & Petrochemica	29.45	4.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Gulf Union Cooperative Insuran	14.24	(3.3%)
Alujain Holding	62.10	(3.0%)
Co for Cooperative Insurance/T	69.90	(2.8%)
Saudi Research & Marketing Gro	249.40	(2.5%)
Saudi Tadawul Group	172.60	(1.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	11.92	14,889
Alinma Bank	38.85	9,653
Saudi Kayan Petrochemical Co	22.60	9,432
National Industrialization Co	23.70	7,556
Rabigh Refining & Petrochemica	29.45	7,186

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,948.37	4.21	0.0%	2.8%	14.8%
Market Cap (SAR Mn)	11,822,198	1,902	0.0%	3.0%	18.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	171.1	12.9	8.2%	203.4	343.1
Value Traded (SAR Mn)	7,982.5	(113.2)	(1.4%)	8,483.4	10,828.4
No. of Trades	381,616	(21,942)	(5.4%)	363,586	428,253

Market Breadth	▲ 105	▼ 85	= 28
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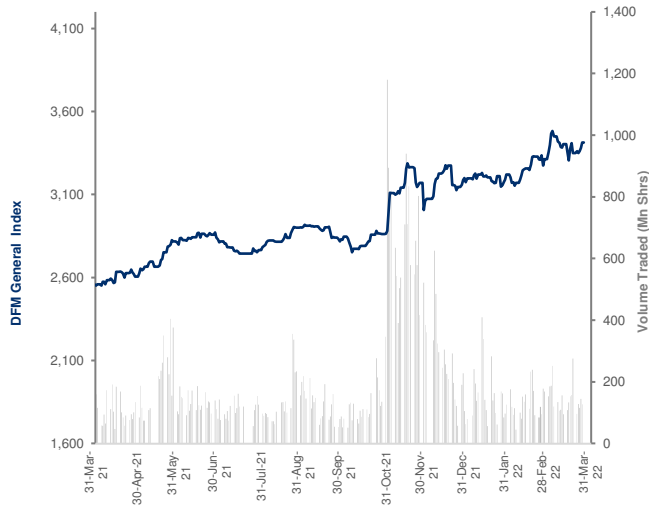
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Basic Industries Corp	129.80	0.2%	424.14
Nahdi Medical Co.	158.00	(0.3%)	409.49
Al Rajhi Bank	156.20	(0.8%)	379.19
Saudi Arabian Fertilizer Co	180.60	1.6%	378.88
Alinma Bank	38.85	0.9%	371.91

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	423,286.0	0.6%	1.2%	4.0%
Banking	216,140.2	0.4%	0.3%	5.9%
Consumer Staples	3,089.4	0.1%	(4.5%)	1.1%
Investment & Financial Services	32,357.0	2.4%	1.8%	(6.9%)
Insurance	6,079.0	0.1%	0.3%	4.3%
Industrial	5,858.2	0.0%	1.9%	4.6%
Real Estate	76,602.8	1.3%	5.0%	6.3%
Telecommunication	30,454.3	(0.3%)	1.5%	0.9%
Transportation	42,474.4	0.4%	(1.8%)	2.3%
Services	10,230.8	(0.3%)	4.1%	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.60	7.4%
Dubai Financial Market Pjsc	2.35	3.5%
Dar Al Takaful	1.18	2.6%
Air Arabia Pjsc	1.58	2.6%
National Industries Group	2.94	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.18	(8.5%)
Gulf Navigation Holding Pjsc	0.24	(2.0%)
Tabreed	2.62	(1.1%)
Aramex Pjsc	3.68	(0.5%)
Emaar Development	4.24	(0.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Emaar Properties Pjsc	5.58	28,736
Amlak Finance	0.60	19,632
Deyaar Development Pjsc	0.44	18,705
Dubai Financial Market Pjsc	2.35	17,983
Gulf Finance House	1.21	11,748

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,412.18	32.70	1.0%	1.7%	6.8%
Market Cap (AED Mn)	423,286	2,582	0.6%	1.2%	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	127.3	(16.7)	(11.6%)	146.2	174.3
Value Traded (AED Mn)	336.9	43.1	14.7%	340.5	244.7
No. of Trades	3,674	(958)	(20.7%)	4,411	3,172

Market Breadth	▲ 16	▼ 7	= 40
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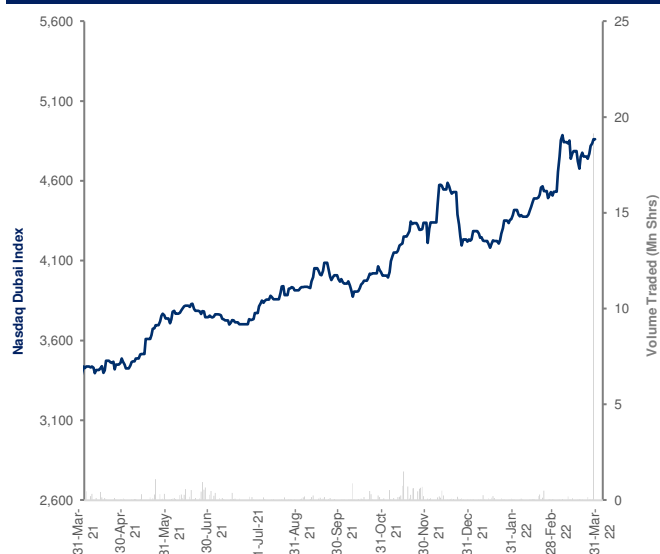
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.58	2.39%	158.91
Emirates Nbd	14.40	0.70%	51.22
Dubai Financial Market Pjsc	2.35	3.52%	41.98
Dubai Investments Pjsc	2.36	1.29%	15.19
Gulf Finance House	1.21	0.83%	14.21

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,783.5	(0.0%)	2.2%	(13.1%)
Al Baraka Banking Group	354.2	0.0%	(4.4%)	(7.2%)
DEPA Limited (AED)	30.3	0.0%	1.7%	0.0%
Emirates REIT (CEIC) Limited	76.1	0.0%	(1.6%)	(11.0%)
ENBD REIT (CEIC) Limited	107.5	2.4%	(1.6%)	(6.5%)
Hikma Pharmaceuticals GDR	6,202.0	(0.1%)	(3.4%)	(8.6%)
Nasdaq, Inc.	29,467.6	0.0%	3.8%	(14.2%)
Orascom Construction Limited	545.9	0.0%	(6.5%)	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.43	2.4%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Depa Limited (Aed)	0.18	19,112
Emirates Reit (Ceic) Limited	0.25	25
Enbd Reit (Ceic) Limited	0.43	11

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,860.07	25.07	0.5%	4.4%	13.4%
Market Cap (USD Mn)	36,784	(4.7)	(0.0%)	2.2%	(13.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	19.15	19.1	95,640.7%	0.419	0.17
Value Traded (USD Mn)	3.451	3.4	68,923.3%	0.1	0.07
No. of Trades	20	19	1,900.0%	4	6

Market Breadth	▲ 1	▼ 0	= 7
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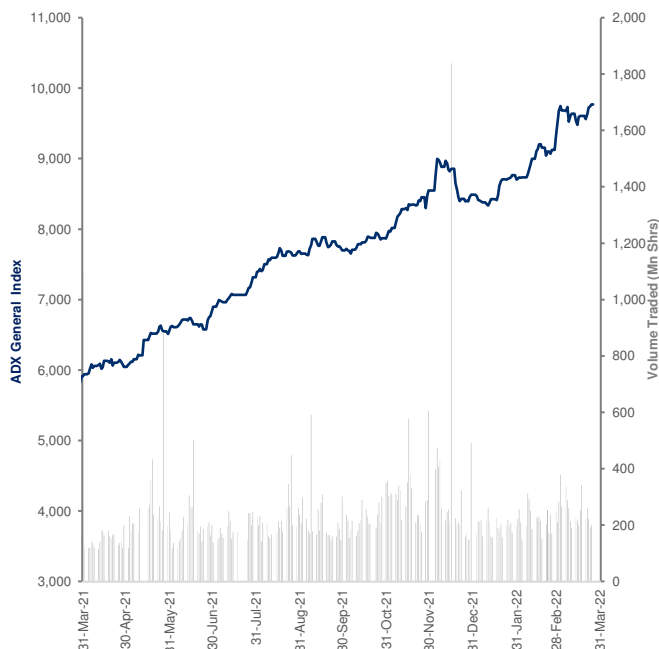
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.18	0.00%	3.44
Emirates Reit (Ceic) Limited	0.25	0.00%	0.01
Enbd Reit (Ceic) Limited	0.43	2.38%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,783,290.1	0.1%	3.1%	12.5%
Financials	760,170.8	0.3%	2.6%	19.9%
Telecommunication	342,178.2	(0.0%)	2.3%	12.7%
Consumer Discretionary	9,967.1	(1.7%)	3.6%	(2.4%)
Industrial	316,262.1	(0.6%)	(0.1%)	(0.8%)
Real Estate	41,006.3	1.7%	14.9%	20.2%
Basic Materials	47,649.6	2.3%	48.3%	63.1%
Energy	119,894.4	(0.2%)	5.2%	4.1%
Utilities	138,294.1	0.8%	0.0%	(6.8%)
Consumer Staples	4,304.9	(0.9%)	(3.4%)	(8.2%)
Health Care	3,562.4	0.0%	(1.0%)	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank Internationa	0.90	12.5%
Sharjah Cement Industrial Dev. Co.	0.65	5.5%
Ras Al Khaimah White Cement	1.60	3.2%
Fertiglobe	5.74	2.3%
Aldar Properties Pjsc	4.88	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	2.79	(10.0%)
National Marine Dredging Co	16.56	(5.0%)
Abu Dhabi National Hotels	3.71	(4.4%)
Abu Dhabi Islamic Bank	9.04	(2.3%)
Eshraq Properties Co Pjsc	0.31	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.88	78,484
Multiply Group	1.66	27,062
Eshraq Properties Co Pjsc	0.31	22,642
Fertiglobe	5.74	14,547
First Abu Dhabi Bank Pjsc	22.84	11,975

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,768.66	25.19	0.3%	4.8%	15.1%
Market Cap (AED Mn)	1,783,290	2,496	0.1%	3.1%	12.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	200.4	10.3	5.4%	221.5	137.8
Value Traded (AED Mn)	1,360.4	(7.5)	(0.5%)	1,488.5	741.5
No. of Trades	6,138	(1,557)	(20.2%)	7,615	2,901

Market Breadth	▲ 12	▼ 17	= 41
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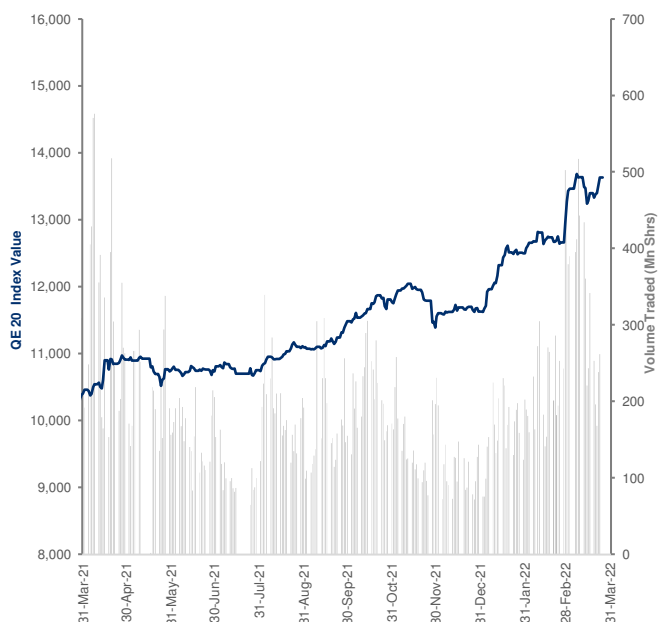
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	4.88	1.88%	378.11
International Holdings Company Pjsc	183.90	(0.33%)	301.25
First Abu Dhabi Bank Pjsc	22.84	1.15%	270.46
Fertiglobe	5.74	2.32%	83.31
Alpha Dhabi Holding PJSC	26.88	(0.44%)	77.27

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	770,218.2	0.7%	4.8%	14.0%
Banking & Finance Sector	384,934.2	1.2%	6.2%	11.9%
Goods & Consumer Services	35,079.4	(0.6%)	(2.3%)	(1.3%)
Industrial Sector	217,878.9	0.4%	8.4%	28.9%
Insurance Sector	13,122.3	0.6%	(0.4%)	(5.0%)
Real Estate	57,402.6	0.5%	(0.1%)	6.3%
Telecom	30,161.2	(0.1%)	(5.6%)	2.1%
Transport	31,639.4	(0.8%)	(4.4%)	6.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Insurance Group	9.29	5.6%
Qatar Aluminum Manufacturing C	2.58	3.5%
Qatari Investors Group QSC	2.58	3.4%
Qatar International Islamic Ba	10.84	3.2%
Barwa Real Estate Co	3.61	2.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	6.00	(3.1%)
Qatar Navigation QSC	8.26	(1.7%)
Doha Insurance Co QSC	1.87	(1.4%)
Doha Bank QPSC	2.66	(1.4%)
Zad Holding Co	17.10	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	2.58	57,234
Salam International Investment	1.07	25,111
Gulf International Services QS	2.00	24,476
United Development Co QSC	1.53	16,260
Mesaieed Petrochemical Holding	3.03	13,853

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	13,631.97	106.93	0.8%	5.3%	17.3%
Market Cap (QAR Mn)	770,218	5,496	0.7%	4.8%	14.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	261.8	23.5	9.9%	234.2	205.8
Value Traded (QAR Mn)	1,128.8	35.8	3.3%	781.4	467.6
No. of Trades	21,338	279	1.3%	15,065	10,082

Market Breadth	▲ 23	▼ 19	= 6
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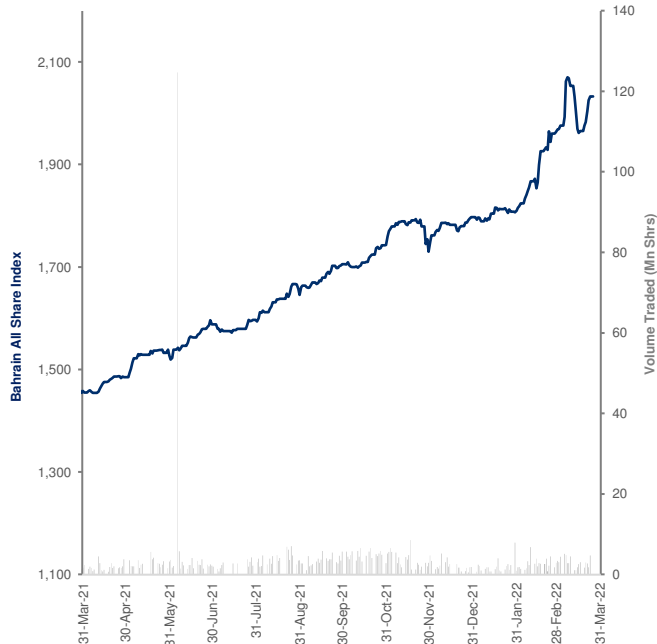
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	23.25	1.53%	298.27
Qatar Aluminum Manufacturing C	2.58	3.49%	146.60
Qatar Islamic Bank SAQ	23.85	1.49%	98.12
Industries Qatar QSC	19.80	0.10%	55.45
Masraf Al Rayan QSC	5.14	0.19%	55.04

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	11,548.3	0.4%	3.2%	13.2%
Materials	2,209.5	(0.3%)	24.5%	94.5%
Industrial	133.2	(0.3%)	1.7%	(3.2%)
Consumer Discretionary	166.3	0.0%	5.0%	(3.0%)
Consumer Staples	139.8	0.0%	(9.0%)	(9.4%)
Financials	7,777.1	0.7%	(0.8%)	4.5%
Communication Services	1,026.7	0.0%	(0.9%)	(3.5%)
Real Estate	95.8	0.0%	0.5%	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank BSC (\$)	1.02	1.5%
GFH FINANCIAL GROUP BSC	0.32	0.6%
National Bank of Bahrain BSC	0.68	0.3%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	2,032.83	7.55	0.4%	3.5%	13.1%
Market Cap (BHD Mn)	11,548	45	0.4%	3.2%	13.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Invest BSC	0.46	(4.4%)
Al Salam Bank-Bahrain BSC	0.09	(4.3%)
APM TERMINALS BAHRAIN	1.28	(0.4%)
Aluminium Bahrain B.S.C	1.56	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	4,727	2,985	171.3%	2,479.8	4,839.9
Value Traded (BHD '000)	1,753	985	128.2%	1,105.4	965.8
No. of Trades	98	38	63.3%	67	70

Market Breadth	▲ 3	▼ 4	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.32	3,469
Al Salam Bank-Bahrain BSC	0.09	482
Ahli United Bank BSC (\$)	1.02	357
Invest BSC	0.46	200
Bahrain Telecommunications Co	0.56	100

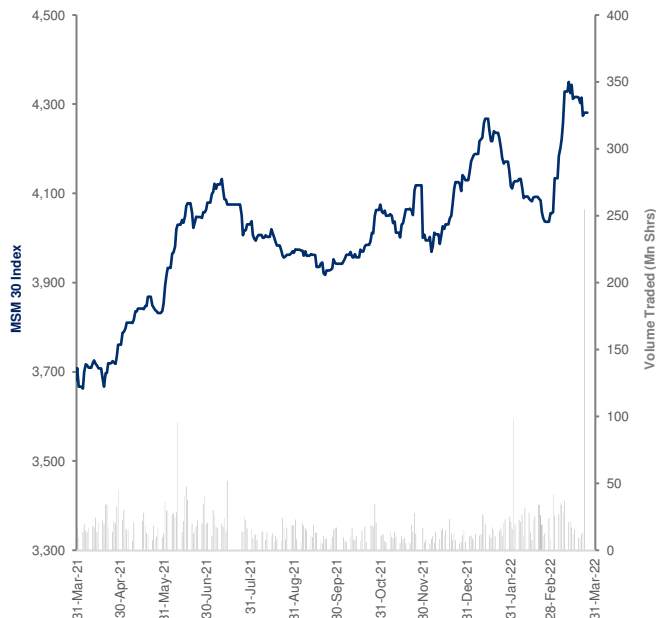
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.32	0.62%	1.11
Ahli United Bank BSC (\$)	1.02	1.49%	0.36
Aluminium Bahrain B.S.C	1.56	(0.26%)	0.12
Bahrain Telecommunications Co	0.56	0.00%	0.06
Al Salam Bank-Bahrain BSC	0.09	(4.26%)	0.04

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

March 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,496.2	0.3%	5.0%	5.4%
Financial	4,470.1	0.3%	6.3%	7.7%
Industrial	860.5	(0.0%)	5.2%	0.7%
Services	2165.6	0.4%	2.3%	2.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Chlorine Co.	0.24	10.0%
Galfar Engineering & Contracting Co.	0.08	7.0%
Vision Insurance	0.11	2.9%
National Finance Co.	0.12	2.6%
United Finance Co.	0.08	2.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Sharqiya Investment Holding Co.	0.08	(9.0%)
Al Jazeera Steel Products Co.	0.40	(7.8%)
Oman Arab Bank	0.12	(6.3%)
Taageer Finance	0.08	(2.3%)
Al Jazeera Services Co.	0.27	(1.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
National Bank Of Oman	0.21	239,734
Galfar Engineering & Contracting Co.	0.08	4,904
United Finance Co.	0.08	1,878
Vision Insurance	0.11	1,850
Barka Desalination	0.15	912

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,281.17	7.71	0.2%	5.6%	3.7%
Market Cap (OMR Mn)	7,496.2	23.3	0.3%	5.0%	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	254,694.7	241,141.5	1,779.2%	24,375.1	16,463.6
Value Traded (OMR '000)	42,350.7	38,687.5	1,056.1%	4,725.2	1,557.8

Market Breadth	▲ 14	▼ 9	= 91
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Galfar Engineering & Contracting Co.	0.08	7.04%	0.37
Bank Muscat	0.52	1.17%	0.37
Oman Telecommunications Co.	0.90	1.35%	0.29
Vision Insurance	0.11	2.86%	0.20
United Finance Co.	0.08	2.53%	0.15

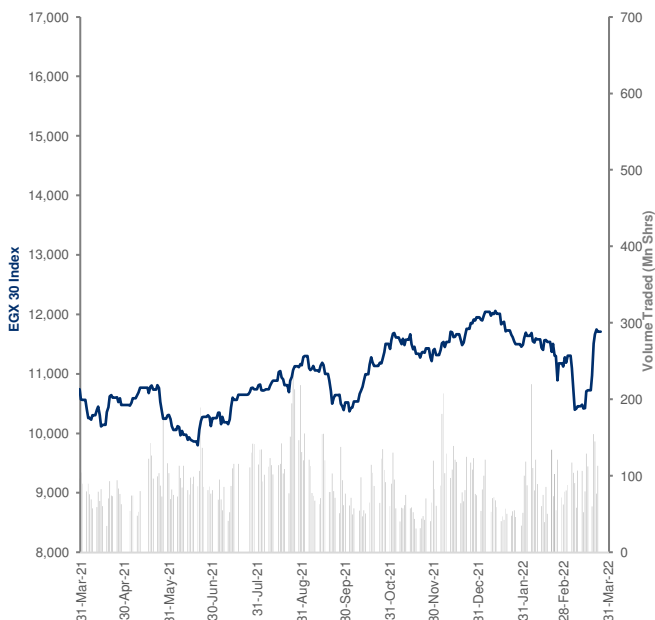
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	503,754.2	(0.2%)	5.8%	0.4%
Banks	155,604.0	(0.4%)	(2.5%)	(9.1%)
Basic Resources	34,572.6	(0.7%)	15.7%	17.5%
Chemicals	39,869.9	1.2%	24.1%	20.8%
Construction and Materials	12,711.0	(2.4%)	2.7%	(3.4%)
Financial Services excluding Banks	55,870.0	(0.9%)	6.8%	16.4%
Food and Beverage	8,914.5	1.5%	14.5%	(7.6%)
Healthcare	3,911.3	(0.8%)	2.4%	(5.9%)
Industrial Goods, Services, Automobile:	43,191.4	(0.2%)	16.7%	(0.2%)
Media	1,052.4	(3.1%)	19.6%	(7.3%)
Oil and Gas	5,514.7	0.9%	20.3%	16.7%
Personal and Household Products	34,445.4	3.5%	10.2%	9.2%
Real Estate	55,975.4	(1.9%)	3.5%	(8.8%)
Telecommunication	29,532.3	0.2%	(2.1%)	3.2%
Travel & Leisure	22,589.2	0.9%	11.4%	0.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian Resorts Co	1.36	7.3%
Sidi Kerir Petrochemicals Co	9.03	5.0%
Eastern Co Sae	12.00	4.3%
South Valley Cement	1.37	4.3%
Orascom Development Egypt	4.26	2.7%

Worst Return Performers	Price (EGP)	Daily % Chg
El Kahera Housing	2.13	(14.5%)
Odin Investments	0.91	(5.0%)
Elsaeed Contracting & Real Est. Inv.	0.61	(4.7%)
United Housing & Development	3.34	(3.2%)
Egyptian Media Production City	5.55	(3.1%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Qalaa Holdings Sae	1.35	16,497
Heliopolis Housing	5.96	11,508
Alexandria Mineral Oils Co.	4.27	11,503
El Kahera Housing	2.13	7,796
Sidi Kerir Petrochemicals Co	9.03	6,824

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	11,709.16	(34.75)	(0.3%)	5.3%	(2.0%)
Market Cap (EGP Mn)	503,754	(925)	(0.2%)	5.8%	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	113.0	36.2	47.1%	84.0	162.2
Value Traded (EGP Mn)	785.6	245.4	45.4%	503.1	581.2
No. of Trades	22,669	5,801	34.4%	13,542	18,395

Market Breadth	▲ 4	▼ 30	= 14
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	49.07	(0.87%)	155.73
Heliopolis Housing	5.96	(0.33%)	70.06
Sidi Kerir Petrochemicals Co	9.03	5.00%	61.54
Abou Kir Fertilizers & Chemicals	26.14	0.54%	51.47
Alexandria Mineral Oils Co.	4.27	0.95%	49.66

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

March 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,975.6	0.9%	5.7%	6.7%
Banking	7,686.6	0.1%	0.0%	0.3%
Insurance	81.4	(2.1%)	(4.4%)	(5.4%)
Diversified Financial Services	146.7	(0.7%)	(5.8%)	(6.9%)
Real Estate	173.5	(2.5%)	(5.6%)	(14.1%)
Health Care Services	26.4	0.0%	(16.9%)	2.5%
Educational Services	209.4	(1.1%)	(0.4%)	(1.6%)
Hotels and Tourism	86.9	0.0%	1.2%	(6.9%)
Transportation	69.1	0.0%	(0.0%)	(4.8%)
Technology & Communications	414.8	(5.7%)	(3.5%)	(1.3%)
Utilities & Energy	559.7	(0.0%)	3.4%	6.7%
Commercial Services	32.1	0.2%	(5.0%)	0.1%
Pharmaceutical & Medical Industries	25.5	0.0%	(6.4%)	(11.3%)
Chemical Industries	8.2	(1.8%)	(2.7%)	(62.2%)
Food & Beverages	54.4	(1.4%)	(14.0%)	(19.2%)
Tobacco & Cigarettes	11.0	(3.9%)	(24.7%)	(19.8%)
Mining & Extraction Industries	2,317.4	6.4%	42.3%	52.0%
Engineering & Construction	17.5	0.4%	(10.2%)	(18.7%)
Electrical Industries	4.1	5.0%	0.0%	0.0%
Textiles , Leathers & Clothings	51.1	0.0%	(1.4%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,258.93	12.47	0.6%	5.1%	6.6%
Market Cap (JD Mn)	11,975.64	108.79	0.9%	5.7%	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,517.6	(14.5)	(0.6%)	2,408.4	4,621.4
Value Traded (JD '000)	7,518.5	2,507.4	50.0%	4,198.4	5,052.7
No. of Trades	2,378	785	49.3%	1,730	2,086

Market Breadth

▲ 16 ▼ 26 = 79

Best Return Performers	Price (JD)	Daily % Chg
Jordan Phosphate Mines	27.58	6.5%
National Cable & Wire Manuf	0.21	5.0%
Amad Investment & Real Estat	0.68	4.6%
Contemporary For Housing Pro	0.68	4.6%
Arab East Investment	0.57	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.12	(7.7%)
Jordan Telecom	2.12	(5.8%)
Union Land Development Corp	1.35	(4.9%)
Nutri Dar	1.41	(4.7%)
Middle East Insurance	1.21	(4.7%)

Most Active Stocks By Volume	Price (JD)	Volume (Mn Shrs)
Jordan Telecom	2.12	1,331
Jordan Phosphate Mines	27.58	118
Al-Tajamouat For Catering Hs	0.32	107
Jordan Petroleum Refinery Co	3.65	107
Jordan Ahli Bank	1.01	99

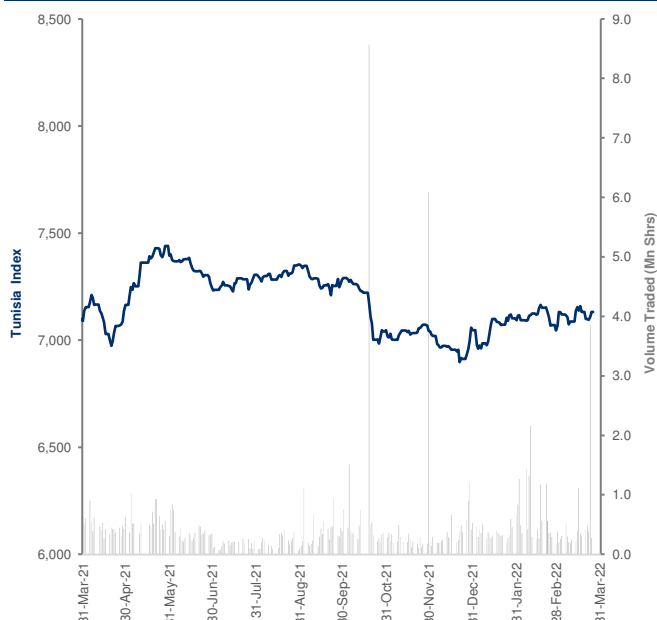
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	27.58	6.49%	3.22
Jordan Telecom	2.12	(5.78%)	2.85
Jordan Petroleum Refinery Co	3.65	(0.27%)	0.39
Arab Bank Plc	4.68	0.21%	0.21
Jordan Ahli Bank	1.01	1.00%	0.10

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,220.5	0.4%	(0.9%)	(0.7%)
Banking	8,229.2	0.4%	2.9%	6.0%
Insurance	879.5	0.0%	1.6%	(0.9%)
Leasing	596.9	(1.0%)	2.4%	3.5%
Financial Services	1,782.0	(1.1%)	(10.0%)	(13.2%)
Industrial	1,537.2	(1.2%)	(4.6%)	(7.3%)
Chemical Industry	499.3	0.3%	0.2%	(2.4%)
Food & Beverage	5,217.4	1.8%	(2.5%)	(3.3%)
Retailing	1,141.9	0.0%	(2.3%)	(0.3%)
Others	1,337.0	0.6%	(1.3%)	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Essoukna	2.34	4.5%
BH Leasing	2.00	4.0%
Societe Tunisienne de L'Air	0.55	3.8%
Banque de l'Habitat	9.75	2.6%
Hannibal Lease SA	2.82	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
Tunisie Leasing SA	9.27	(4.4%)
Universal Auto Distributors Ho	0.47	(4.0%)
STE Industrielle de Papier et	5.24	(3.9%)
Banque de Tunisie et des Emira	7.00	(3.7%)
GIF Filter SA	0.42	(2.2%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
SOTUMAG	5.07	45
Universal Auto Distributors Ho	0.47	32
Societe Moderne de Ceramique	0.86	29
Banque de Tunisie	5.95	28
One Tech Holding	8.34	15

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,131.36	23.26	0.3%	1.2%	1.2%
Market Cap (DT Mln)	21,221	90.2	0.4%	(0.9%)	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	275.3	(3,576.8)	(92.9%)	551.0	824.5
Value Traded ('000 DT)	1,593.3	(27,767.4)	(94.6%)	3,995.7	5,042.2
No. of Trades	937	26	2.9%	971	1,423

Market Breadth	▲ 17	▼ 13	= 38
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
SOTUMAG	5.07	1.40%	0.22
Banque Internationale Arabe de	66.90	0.00%	0.17
Banque de Tunisie	5.95	0.00%	0.17
Societe Frigorifique et Brasse	17.38	2.24%	0.16
One Tech Holding	8.34	0.48%	0.13

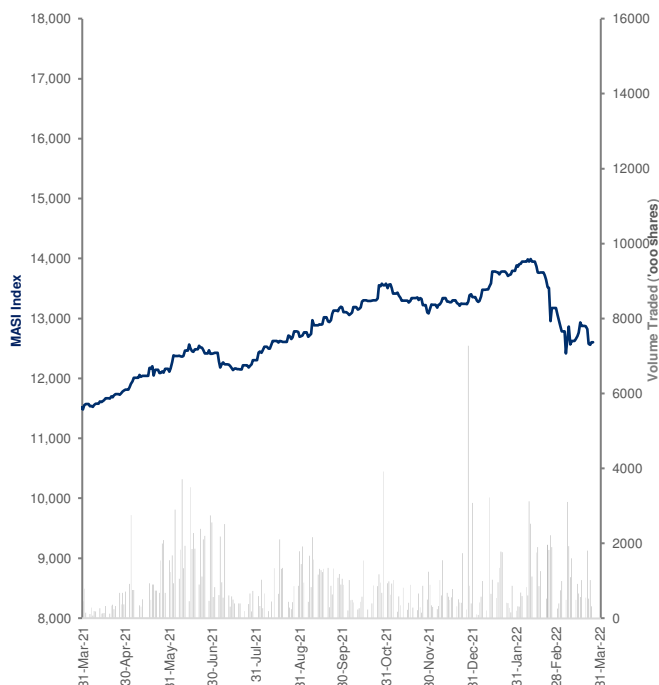
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	577,565.7	0.4%	(3.7%)	(5.4%)
Banking	213,753.0	0.8%	(4.5%)	(5.1%)
Beverages	10,798.2	0.8%	(2.1%)	6.2%
Chemicals	3,008.2	(0.5%)	(4.9%)	4.5%
Construction & Building Material	72,257.6	0.3%	(3.2%)	(11.2%)
Distributors	19,530.7	(0.4%)	(2.6%)	(5.3%)
Electricity	25,121.8	(0.1%)	(8.2%)	1.4%
Food Producers & Processors	26,999.1	0.0%	(3.5%)	(10.2%)
Holding Companies	2,663.9	(3.6%)	(4.8%)	(7.8%)
Insurance	30,594.4	0.4%	1.4%	1.0%
Investment & other Finance	4,552.5	0.0%	(4.2%)	3.4%
Leisures & Hotel	1,417.9	(3.0%)	(7.5%)	(9.8%)
Materials, Software & Computer	5,732.1	0.9%	0.3%	(6.0%)
Mining	24,312.8	(0.1%)	2.2%	15.2%
Oil & Gas	16,328.1	(2.1%)	(9.9%)	(10.4%)
Real Estate	4,092.5	1.7%	(29.8%)	(19.6%)
Telecommunications	113,403.3	0.4%	(2.3%)	(7.5%)
Transport	816.5	(1.5%)	(3.9%)	(10.0%)
Utilities	2,120.0	0.0%	(5.4%)	12.3%
Forestry & Paper	62.9	1.5%	0.7%	12.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	55.18	6.0%
Ennakl Automobiles	35.44	4.4%
Sonasid	750.00	4.2%
Credit Immobilier et Hotelier	340.00	2.3%
ATLANTA	129.00	1.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	170.10	(5.5%)
Banque Marocaine Pour Le Comme	585.00	(4.1%)
Colorado SA	62.05	(3.8%)
Delta Holding SA	30.41	(3.6%)
RISMA	98.97	(3.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.14	79.4
Maroc Telecom	129.00	32.2
Alliances Developpement Immobi	55.18	27.4
Attijariwafa Bank	445.40	26.9
Bank of Africa	197.50	23.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,602.92	44.21	0.4%	(4.3%)	(5.65%)
Market Cap (MAD Mn)	577,566	2,070	0.4%	(3.7%)	(5.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	312.3	(705.4)	(69.3%)	1,035.6	390.5
Value Traded (MAD Mn)	92.50	(10.89)	(10.5%)	117.7	75.8

Market Breadth	▲ 18	▼ 10	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	1850.00	0.27%	12.11
Attijariwafa Bank	445.40	0.72%	11.97
Sonasid	750.00	4.17%	11.68
Disway	801.00	0.13%	10.43
Label Vie	4800.00	0.00%	6.03

Source: Bloomberg, Kamco Research

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