

March 25, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<i>In this Report...</i> <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Nasdaq Dubai</i> 5 <i>UAE - Abu Dhabi</i> 6 <i>Qatar</i> 7 <i>Bahrain</i> 8 <i>Oman</i> 9 <i>Egypt</i> 10 <i>Jordan</i> 11 <i>Tunisia</i> 12 <i>Morocco</i> 13		Kuwait	Premier Market Index	▲	8,627.89	1.0%	10.1%	4.8%
		Kuwait	Main 50 Index	▼	6,981.25	(2.3%)	2.6%	24.0%
		Kuwait	Main Market Index	▼	7,191.67	(1.7%)	4.1%	24.0%
		Kuwait	All Share Index	▲	8,023.33	0.5%	9.0%	8.0%
		Saudi Arabia	TADAWUL All Share Index	▲	11,778.08	0.7%	(2.1%)	0.6%
		UAE - Dubai	DFM General Index	▲	5,116.45	0.3%	(0.8%)	27.1%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,206.39	0.2%	(0.0%)	9.8%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,369.83	0.0%	(0.5%)	(1.7%)
		Qatar	QE 20 Index	▼	10,185.70	(0.8%)	(3.6%)	(2.4%)
		Bahrain	Bahrain All Share	▼	1,951.62	(0.7%)	(1.7%)	0.7%
		Oman	MSX 30 Index	▼	4,388.43	(0.1%)	(4.1%)	1.4%
		Egypt	EGX 30	▼	31,810.98	(0.4%)	7.0%	19.5%
		Jordan	ASE Index	▲	2,642.88	0.8%	6.2%	2.4%
	Tunisia	Tunisia Index	▼	10,877.62	(0.1%)	9.3%	13.7%	
	Morocco	MASI	▲	17,858.90	1.4%	20.9%	22.2%	
Emerging Markets								
	China	SSE Composite Index	▲	3,370.03	0.2%	0.5%	12.7%	
	India	SENSEX	▲	77,984.38	1.4%	(0.2%)	8.2%	
	Brazil	BOVESPA Stock Index	▼	131,321.44	(0.8%)	9.2%	(10.4%)	
	Mexico	BOLSA Index	=	52,674.84	0.0%	6.4%	(13.7%)	
	Emerging Markets	MSCI EM Index	▼	1,131.38	(0.8%)	5.2%	5.3%	
Global Markets								
	World	MSCI ACWI Index	▲	851.73	1.2%	1.2%	17.3%	
	Asia	MSCI Asia Pacific	▲	591.25	0.5%	3.8%	8.2%	
	Europe	DJ Stoxx 600	▼	548.93	(0.1%)	8.1%	6.0%	
	Europe	FTSEurofirst 300	▼	2,184.11	(0.2%)	8.3%	6.7%	
	U.S.A	S&P 500	▲	5,767.57	1.8%	(1.9%)	23.3%	
	U.S.A	DJIA	▲	42,583.32	1.4%	0.1%	12.9%	
	U.S.A	NASDAQ Composite	▲	18,188.59	2.3%	(5.8%)	28.6%	
	UK	FTSE 100	▼	8,638.01	(0.1%)	5.7%	5.7%	
	Germany	DAX	▼	22,852.66	(0.2%)	14.8%	18.8%	
	Japan	NIKKEI 225	▼	37,608.49	(0.2%)	(5.7%)	19.2%	
	Hong Kong	HANG SENG INDEX	▲	23,905.56	0.9%	19.2%	17.7%	
Currencies								
	USD	USD vs. World Currencies Basket	▲	104.09	0.2%	(4.05%)	6.7%	
	GBP/USD	British Pound / USD Cross	▲	1.29	0.03%	3.25%	(1.4%)	
	EUR/USD	Euro / USD Cross	▼	1.08	(0.16%)	4.32%	(5.7%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.05%)	(0.02%)	(0.2%)	
Other Asset Classes								
	Oil	Brent	▲	72.16	0.2%	(3.3%)	(3.1%)	
	Oil	NYMEX	▲	69.11	1.2%	(3.6%)	(0.9%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.91	(1.7%)	27.5%	6.8%	
	Gold	Gold Spot \$/Oz	▼	3,011.04	(0.4%)	14.7%	26.3%	
	Silver	Silver Spot \$/Oz	▼	33.02	(0.0%)	14.2%	21.7%	
	Bitcoin	Bitcoin USD Cross	▲	87,879.82	3.2%	(6.2%)	116.2%	

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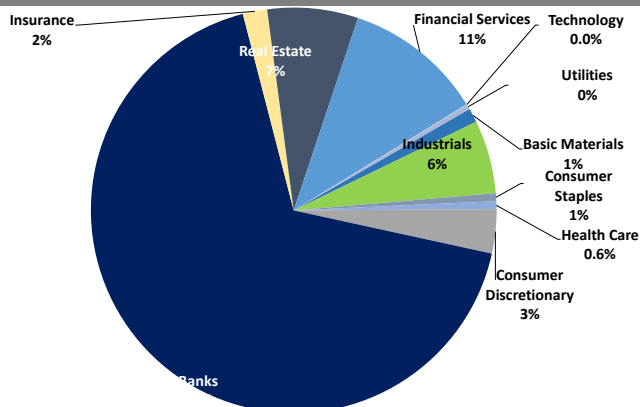
Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

March 25, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,509.6	20.6	11.3%
2- National Bank of Kuwait	8,801.1	15.0	14.7%
3- Boubayan Bank	2,848.1	30.7	10.5%
4- Zain	2,016.4	12.0	14.7%
5- Commercial Bank of Kuwait	1,418.9	14.1	14.9%
6- Gulf Bank	1,323.3	23.0	7.1%
7- Mabane Co.	1,109.1	16.7	10.2%
8- Burgan Bank	868.6	18.6	5.4%
9- Ahli Bank of Kuwait	750.4	14.6	8.4%
10- Agility (PWC Logistics)	658.5	10.8	6.2%
Total	32,304	17.58	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ekttitab Holding Co.	0.013	0.001	9.2%
National Cleaning Co.	0.059	0.004	7.3%
Independent Petroleum Group	0.590	0.030	5.4%
Warba Insurance and Reinsurance Co	0.157	0.007	4.7%
Kuwait & Gulf Link Transport Co.	0.061	0.003	4.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
AL-Enma'a Real Estate Co.	0.078	(0.029)	(27.5%)
Oula Fuel Marketing Co.	0.475	(0.108)	(18.5%)
Kuwait Business Town Real Estate Co.	0.116	(0.021)	(15.3%)
National International Holding Co.	0.164	(0.011)	(6.3%)
Alimtiarz Investment Group	0.046	(0.002)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.116	(15.3%)	46,109,173
Kuwait Projects Co.(Holding)	0.098	(1.2%)	18,273,918
Oula Fuel Marketing Co.	0.475	(18.5%)	16,328,173
National Bank of Kuwait	1.057	1.5%	13,527,436
Kuwait Real Estate Co.	0.323	0.6%	13,273,522

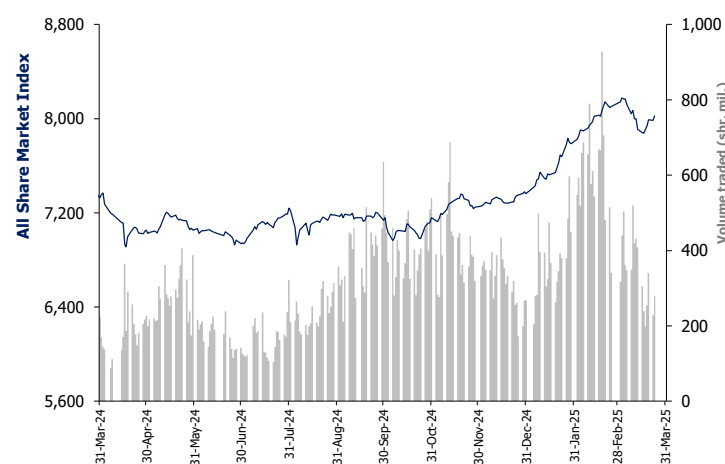
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,023.3	▲	0.5%	(1.0%)	9.0%
Energy	1,370.4	▲	1.7%	0.4%	15.2%
Basic Materials	884.3	▲	0.6%	(5.1%)	(3.0%)
Industrials	744.4	▲	0.7%	(2.4%)	2.9%
Consumer Staples	913.4	▼	(4.3%)	(11.9%)	(8.5%)
Health Care	570.9	=	0.0%	9.9%	24.6%
Consumer Discretionary	2,249.8	▼	(3.1%)	(3.2%)	6.0%
Telecommunications	1,028.0	▼	(0.4%)	(3.8%)	1.0%
Banks	2,043.3	▲	1.0%	0.7%	12.9%
Insurance	2,110.4	▲	0.2%	2.2%	2.7%
Real Estate	1,489.6	▼	(1.0%)	(4.7%)	10.1%
Financial Services	1,491.8	▲	0.0%	(4.9%)	(1.2%)
Technology	1,098.5	▲	2.0%	(32.0%)	5.6%
Utilities	400.0	=	0.0%	(1.9%)	0.7%

Market Breadth	▲	47	▼	55	■	40
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	8,627.89	81.5	1.0%	(0.7%)	10.1%	
Main 50 Index	6,981.25	(164.3)	(2.3%)	(5.5%)	2.6%	
Main Market Index	7,191.67	(127.0)	(1.7%)	(2.0%)	4.1%	
All Share Market Index	8,023.33	38.0	0.5%	(1.0%)	9.0%	
Market Cap (KWD Mn)	46,940.53	211.5	0.5%	(1.2%)	8.1%	

Index Performance relative to Volume



Market Trading Data and Volatility

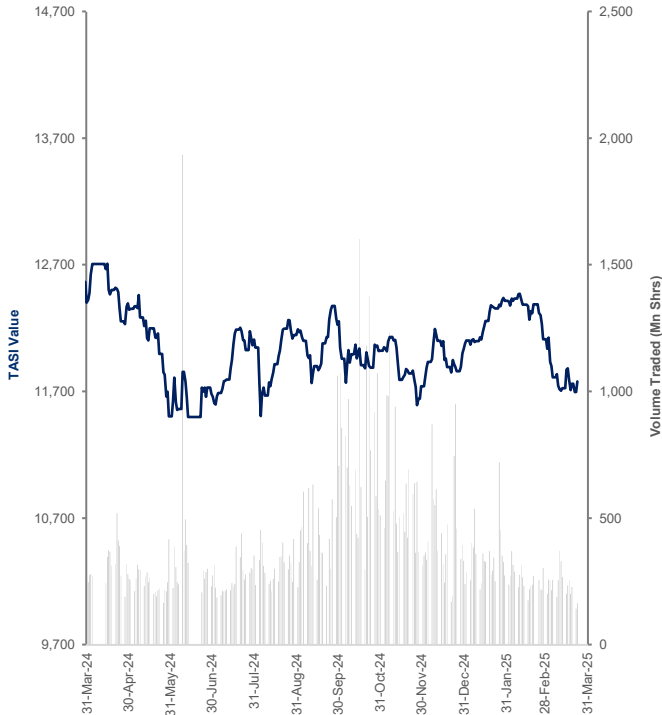
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	277.5	50.2	22.1%	443.8	238.9
Value Traded (KWD Mn)	79.9	20.2	33.9%	121.7	58.5
No. of Trades	18,198	5,073	38.7%	19,528	13,935

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	1.057	1.5%	14,221,181
Oula Fuel Marketing Co.	0.475	(18.5%)	8,105,384
Kuwait Finance House	0.797	1.3%	7,016,032
Kuwait Business Town Real Estate Co.	0.116	(15.3%)	5,670,170
Kuwait Real Estate Co.	0.323	0.6%	4,261,659

Saudi Tadawul Daily Report

March 25, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,620,059.5	0.6%	(3.8%)	(5.7%)
Energy	6,356,845.9	0.6%	(4.2%)	(7.4%)
Materials	589,516.7	1.0%	0.2%	(6.7%)
Capital Goods	61,465.9	0.2%	(9.9%)	(8.9%)
Commercial & Professional Svc	14,415.5	2.1%	(11.8%)	(7.0%)
Transportation	43,459.8	(0.1%)	(8.8%)	(10.6%)
Consumer Durables & Apparel	8,322.1	3.3%	(10.2%)	(8.5%)
Consumer Services	63,399.0	0.7%	(9.4%)	(7.9%)
Media	37,285.2	0.1%	(12.1%)	(22.3%)
Consumer Discretionary Distribution &	30,488.8	0.5%	(4.1%)	1.2%
Consumer Staples Distribution & Retail	48,057.6	(0.0%)	(8.6%)	3.7%
Food & Beverages	110,803.9	(0.3%)	(3.4%)	(4.6%)
Health Care Equipment & Svc	169,180.4	0.4%	(7.0%)	(3.2%)
Pharma, Biotech & Life Science	16,722.0	(1.3%)	(9.3%)	(1.2%)
Banks	1,026,589.0	1.3%	1.1%	5.4%
Financial Services	62,204.5	(0.6%)	(7.8%)	(8.1%)
Insurance	84,812.5	0.2%	(6.7%)	(12.6%)
Telecommunication Services	282,444.5	1.4%	(1.6%)	11.2%
Utilities	330,191.1	0.3%	(9.7%)	(15.4%)
REITs	14,930.7	(0.0%)	(1.6%)	(3.8%)
Real Estate Mgmt & Dev't	140,820.2	(0.9%)	(0.1%)	10.5%
Software & Services	127,719.5	1.2%	(8.2%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Naseej International Trading Co.	92.20	9.8%
East Pipes Integrated Co	154.00	7.4%
Saudi Industrial Development C	27.60	4.9%
United International Holding Co.	177.00	4.5%
Al Majed Oud Co	131.40	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Arabian Pipes Co	10.58	(4.7%)
Middle East Specialized Cables	37.80	(3.8%)
National Medical Care Co	153.00	(3.2%)
Dar Al Arkan Real Estate Devel	19.96	(3.1%)
Arriyadh Development Co	33.15	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.09	19,362
Al-Baha Development & Investme	0.36	19,023
Saudi Arabian Oil Co	25.95	7,542
Al Rajhi Bank	100.60	5,386
Banque Saudi Fransi	18.00	4,487

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,778.08	83.31	0.7%	(2.8%)	(2.1%)
Market Cap (SAR Mn)	9,620,060	61,533	0.6%	(3.8%)	(5.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	163.3	22.2	15.7%	284.9	378.6
Value Traded (SAR Mn)	4,017.7	1,427.8	55.1%	5,885.3	9,136.9
No. of Trades	412,253	104,841	34.1%	453,776	546,488

Market Breadth	▲ 132	▼ 106	= 21
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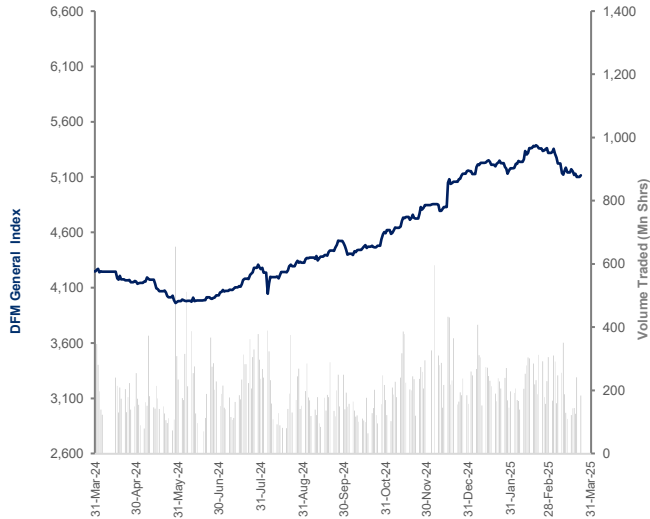
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	100.60	1.4%	537.05
Saudi Arabian Oil Co	25.95	0.6%	194.70
Saudi Telecom Co	44.80	1.6%	122.36
Saudi National Bank	35.20	0.7%	114.62
Saudi Arabian Mining Co	46.60	1.5%	110.70

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 25, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	896,184.5	0.2%	(4.3%)	(1.0%)
Financials	370,171.2	(1.0%)	(6.8%)	3.4%
Real Estate	191,264.0	0.8%	(1.7%)	(0.1%)
Industrial	98,167.5	1.7%	(1.3%)	(3.2%)
Materials	1,327.6	3.1%	12.5%	6.3%
Consumer Staples	29,424.0	0.1%	(2.0%)	(7.4%)
Consumer Discretionary	37,613.8	(0.0%)	(5.7%)	2.4%
Telecommunication	36,761.9	(1.0%)	0.5%	8.3%
Utilities	131,454.6	1.9%	(4.6%)	(12.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	4.25	14.9%
Gulf Navigation Holding Pjsc	5.41	9.3%
National Cement Co	3.70	3.1%
Dubai Islamic Insurance Co	0.38	3.0%
Emaar Development	12.50	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank - Bahrain	1.90	(6.4%)
Commercial Bank Of Dubai	7.05	(3.4%)
Emirates Refreshments Co	0.00	(3.2%)
Ektitab Holding Company	0.15	(3.2%)
Aramex Pjsc	2.76	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.36	49,339
EMPOWER	1.61	21,628
DEWA	2.48	20,772
Ektitab Holding Company	0.15	10,588
Union Properties Pjsc	0.57	9,778

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,116.45	16.65	0.3%	(3.8%)	(0.8%)
Market Cap (AED Mn)	896,184	1,598	0.2%	(4.3%)	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	183.9	(57.8)	(23.9%)	224.4	166.8
Value Traded (AED Mn)	473.9	(441.5)	(48.2%)	661.4	377.2
No. of Trades	9,906	823	9.1%	13,654	7,636

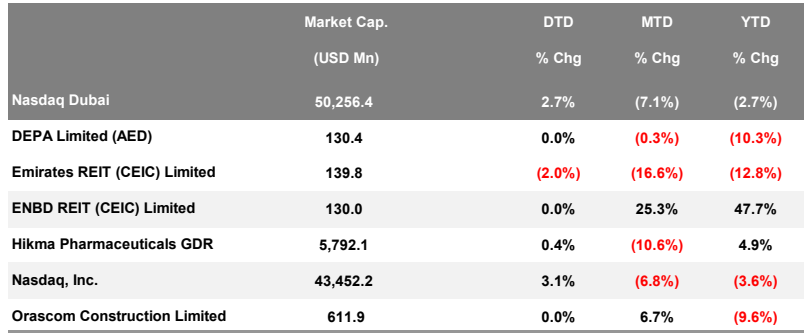
Market Breadth	▲ 20	▼ 17	≡ 38
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.40	0.00%	115.70
Emaar Development	12.50	2.88%	66.80
DEWA	2.48	2.06%	51.28
Dubai Islamic Bank	7.25	0.14%	39.56
EMPOWER	1.61	0.00%	34.84

Source: Bloomberg, Kamco Research

March 25, 2025

Sector Returns



Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-25
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	4,206.39	8.10	0.2%	(3.6%)	(0.0%)
Market Cap (USD Mn)	50,256	1,335.0	2.7%	(7.1%)	(2.7%)

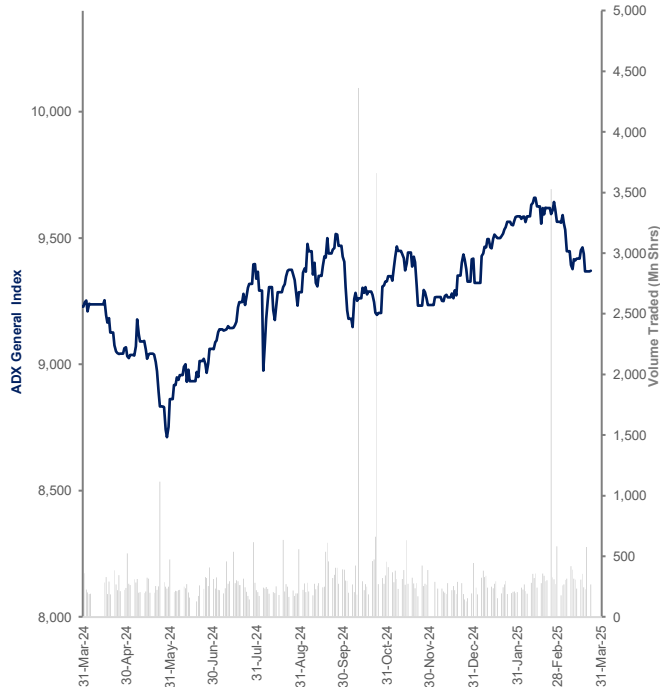
Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-25	YTD-24
Volume (Mn Shares)	0.070	(0.76)	(92%)	0.206	0.14
Value Traded (USD Mn)	0.029	(0.39)	(93%)	0.2	0.07
No. of Trades	10.0	(13.00)	(57%)	7	6

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.43	(2.05%)	0.02
Depa Limited (Aed)	0.35	0.00%	0.01

Abu Dhabi Securities Exchange Daily Report

March 25, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,830,103.9	0.0%	(2.0%)	(3.3%)
Financials	1,372,170.3	(0.1%)	(1.6%)	(0.1%)
Telecommunication	195,146.1	0.5%	4.6%	10.3%
Consumer Discretionary	63,804.0	(1.6%)	(9.2%)	(7.3%)
Industrial	225,945.5	(0.3%)	(3.3%)	(0.8%)
Real Estate	73,583.0	2.7%	(2.8%)	12.7%
Basic Materials	90,120.8	1.5%	(8.8%)	(2.5%)
Energy	388,150.8	(0.0%)	(5.4%)	(7.1%)
Utilities	350,794.8	(0.3%)	2.6%	(11.1%)
Consumer Staples	26,829.9	(1.9%)	(7.4%)	(28.2%)
Health Care	43,558.6	1.4%	(4.6%)	(13.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Ain Al Ahlia Insurance Co.	30.00	9.1%
Eshraq Investments P.J.S.C	0.39	4.3%
Gulf Medical Projects Co.	2.12	3.4%
Al Dar Properties Co.	8.68	2.7%
Fertiglobe	2.13	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co.	0.65	(7.1%)
Sharjah Cement & Industrial Development Co.	0.65	(5.1%)
Americana Restaurants International PLC	2.05	(4.2%)
AGTHIA Group	4.23	(3.6%)
Ras Al Khaimah Poultry & Feeding Co.	1.48	(3.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.39	76,276
Multiply Group	1.67	30,278
ADNOCGAS UH EQUITY	3.18	17,626
Abu Dhabi National Hotels Co.	0.53	15,102
Lulu Retail Holdings	1.34	13,310

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,369.83	1.40	0.0%	(2.0%)	(0.5%)
Market Cap (AED Mn)	2,830,104	449	0.0%	(2.0%)	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	266.5	(309.3)	(53.7%)	339.6	224.6
Value Traded (AED Mn)	845.9	(626.7)	(42.6%)	1,248.0	909.8
No. of Trades	15,619	755	5.1%	20,462	13,045

Market Breadth	▲ 26	▼ 34	= 28
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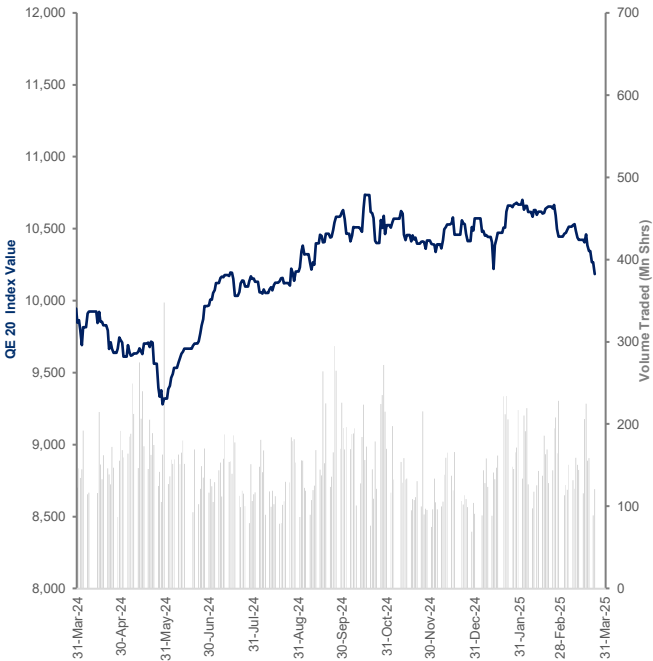
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.00	0.00%	174.13
First Abu Dhabi Bank PJsc	13.52	0.30%	85.15
Alpha Dhabi Holding PJSC	10.76	0.75%	75.93
ADNOCGAS UH EQUITY	3.18	0.63%	55.73
Multiply Group	1.67	(2.91%)	52.07

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 25, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	598,325.3	(0.7%)	(2.5%)	(3.7%)
Banking & Finance Sector	284,773.6	(0.7%)	(3.9%)	(6.8%)
Goods & Consumer Services	30,549.6	0.1%	1.7%	(0.7%)
Industrial Sector	146,084.6	(1.1%)	(1.2%)	(1.6%)
Insurance Sector	10,332.0	(0.5%)	(3.2%)	(7.0%)
Real Estate	40,757.8	0.4%	(2.7%)	(6.5%)
Telecom	45,579.1	(2.0%)	(5.2%)	1.9%
Transport	40,248.6	0.5%	4.0%	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	2.25	2.7%
QLMI Life and Medical Insurance	1.95	1.8%
Zad Holding Group	15.14	1.3%
Ezdan Holding Group QSC	0.99	1.1%
Gulf Warehousing Co	3.05	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.41	(5.6%)
Ooredoo QPSC	11.59	(2.3%)
Al Faleh Educational Holding	0.71	(2.1%)
Qatar International Islamic Ba	10.15	(2.0%)
Dukhan Bank	3.52	(2.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,185.70	(81.91)	(0.8%)	(2.5%)	(3.6%)
Market Cap (QAR Mn)	598,325	(4,403)	(0.7%)	(2.5%)	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	120.8	31.8	35.8%	155.9	170.5
Value Traded (QAR Mn)	305.2	94.3	44.7%	414.9	518.5
No. of Trades	14,086	6,120	76.8%	15,281	16,709

Market Breadth	▲ 13	▼ 36	= 5
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.99	22,249
Qatar Aluminum Manufacturing C	1.30	16,822
Masraf Al Rayan QSC	2.28	11,048
Investment Holding Group	2.25	10,479
Mesaieed Petrochemical Holding	1.42	7,645

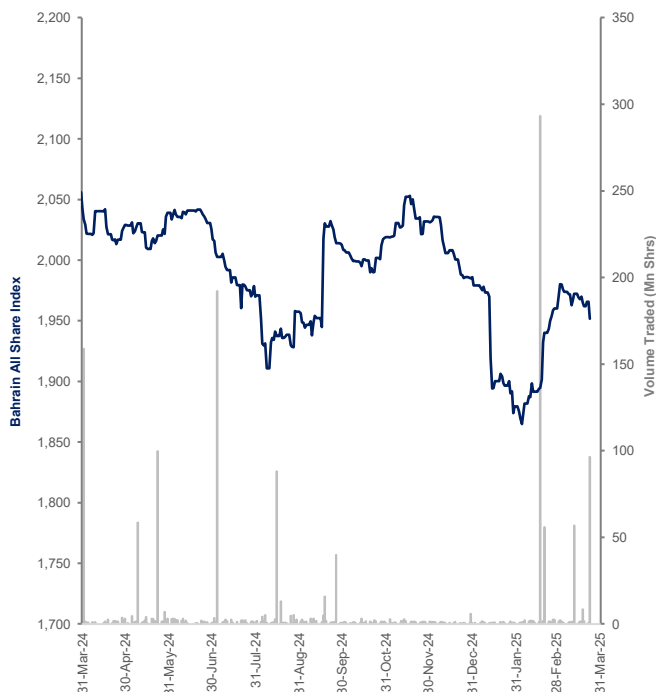
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	12.90	(1.98%)	37.45
Masraf Al Rayan QSC	2.28	0.00%	25.32
Investment Holding Group	2.25	2.75%	23.41
Qatar National Bank QPSC	15.87	(0.81%)	23.25
Ezdan Holding Group QSC	0.99	1.12%	22.31

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 25, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,399.8	(0.1%)	(2.7%)	2.2%
Materials	1,590.4	(1.8%)	(0.9%)	(13.8%)
Industrial	132.7	0.0%	(0.9%)	1.4%
Consumer Discretionary	231.7	0.0%	2.7%	(0.8%)
Consumer Staples	123.0	3.7%	0.6%	(2.0%)
Financials	32,367.7	(0.1%)	(2.9%)	3.3%
Communication Services	885.8	0.0%	0.1%	0.5%
Real Estate	68.5	0.0%	(1.3%)	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BMMI BSC	0.45	7.1%
BBK BSC	0.51	2.0%
National Bank of Bahrain BSC	0.50	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,951.62	(13.96)	(0.7%)	(0.4%)	(1.7%)
Market Cap (BHD Mn)	35,399.8	(51.0)	(0.1%)	(2.7%)	2.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.33	(9.8%)
Bahrain National Holding	0.48	(4.0%)
Aluminium Bahrain B.S.C	1.12	(1.8%)
Al Salam Bank-Bahrain BSC	0.20	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	96,372	95,761	15,660.9%	10,101.7	6,895.0
Value Traded (BHD '000)	27,451	27,240	12,906.6%	7,794.0	2,193.1
No. of Trades	39	5	14.7%	40	55

Market Breadth	▲ 3	▼ 4	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.32	95,815
Al Salam Bank-Bahrain BSC	0.20	159
Aluminium Bahrain B.S.C	1.12	144
National Bank of Bahrain BSC	0.50	89
BBK BSC	0.51	70

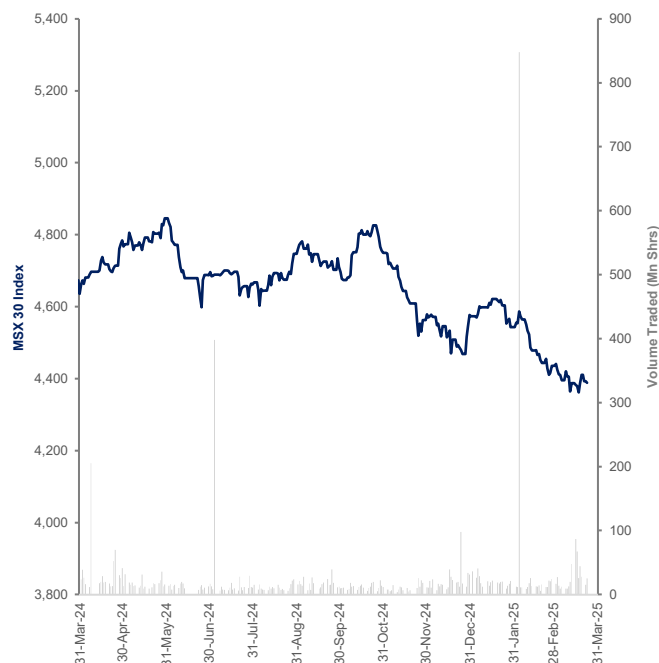
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.32	0.00%	27.12
Aluminium Bahrain B.S.C	1.12	(1.75%)	0.16
National Bank of Bahrain BSC	0.00	0.00%	0.04
APM TERMINALS BAHRAIN	1.18	0.00%	0.04
BBK BSC	0.51	2.02%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 25, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,711.1	0.1%	(1.5%)	(4.2%)
Financial	5,145.4	(0.2%)	(0.4%)	(1.1%)
Industrial	4,272.1	0.5%	(3.1%)	(6.3%)
Services	2293.6	(0.0%)	(0.7%)	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Anwar Ceramic Tiles Co.	0.12	5.3%
Gulf International Chemicals Co.	0.08	4.1%
Construction Materials Industries Co.	0.085	3.7%
Sharqiya Investment Holding Co.	0.08	2.7%
Sohar Bank	0.13	2.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Steel Products Co.	0.36	(9.9%)
Oman Cement Co.	0.42	(9.9%)
Ahli Bank	0.16	(7.2%)
Al Maha Petroleum Products Marketing Co.	1.02	(3.8%)
Dhofar Generating Company	0.06	(3.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,388.43	(4.72)	(0.1%)	(1.1%)	(4.1%)
Market Cap (OMR Mn)	11,711.1	12.25	0.1%	(1.5%)	(4.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	25,242.9	10,053.2	66.2%	35,687.2	36,920.6
Value Traded (OMR '000)	4,044.6	962.0	31.2%	3,441.9	3,219.6

Market Breadth	▲ 15	▼ 15	= 88
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.10	5,344
OQ Gas Networks	0.13	4,354
Sohar Bank	0.13	4,147
Bank Muscat	0.26	2,581
Bank Nizwa	0.10	1,719

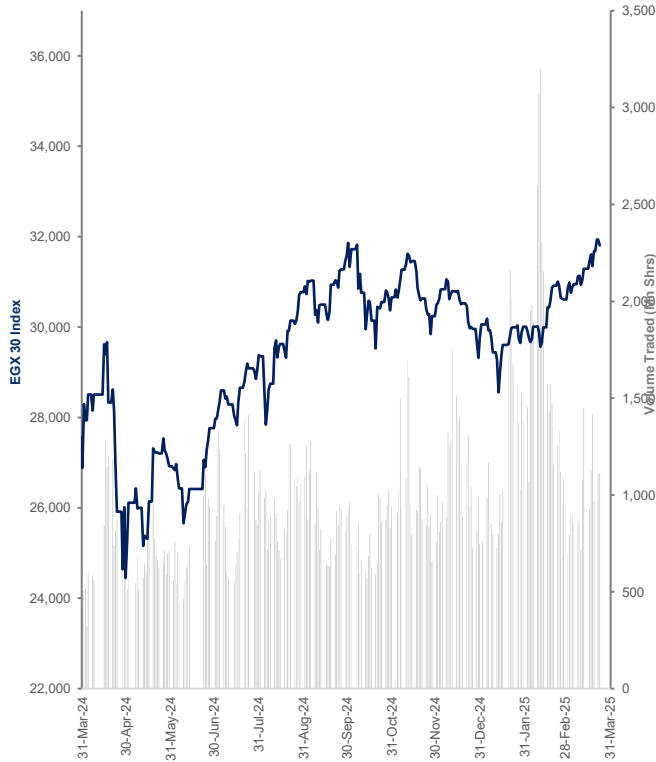
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.26	(0.38%)	0.68
OQ Gas Networks	0.13	2.31%	0.58
OQ BASE INDUSTRIES (SFZ)	0.10	(0.98%)	0.54
Sohar Bank	0.13	2.36%	0.53
OQ Exploration & Production SA	0.32	1.29%	0.33

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 25, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,212,163.6	(1.9%)	(0.6%)	4.1%
Banks	432,477.9	(5.5%)	(1.7%)	(1.2%)
Basic Resources	346,245.8	(1.4%)	4.3%	17.8%
Industrial Goods	192,142.7	(2.5%)	1.5%	8.1%
Health Care & Pharmaceuticals	57,041.4	(0.4%)	8.3%	14.8%
Real Estate	343,120.9	(1.1%)	2.5%	10.3%
Travel and Leisure	66,354.5	(1.9%)	(7.0%)	(8.4%)
Food, Beverages & Tobacco	198,574.6	0.1%	(0.1%)	6.2%
Energy and Support Services	17,362.9	0.0%	(10.6%)	(10.9%)
Trade and Distributors	19,479.6	(0.8%)	15.6%	8.6%
Shipping and Transport	70,495.6	(0.6%)	(5.4%)	(8.2%)
Education Services	24,863.8	0.4%	(2.8%)	3.4%
Contracting and Construction Eng	41,727.8	0.7%	5.2%	2.9%
Textiles and Durables	28,462.3	(1.7%)	(2.6%)	(0.6%)
Building Materials	28,560.5	(1.3%)	1.4%	25.5%
Media & Communication Services	155,531.2	(0.0%)	3.0%	3.5%
Paper and Packaging	2,525.3	(0.3%)	2.9%	(0.1%)
Non-bank Financial Services	187,196.8	(0.4%)	(14.4%)	(11.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Obour Real Estate Investment	10.80	20.0%
Northern Upper Egypt Development & Agricultural Production	3.37	12.0%
AJWA for Food Industries company Egypt	132.00	10.4%
Arab Moltaka Investments Co	2.90	9.8%
Arab Real Estate Investment CO.-ALICO	2.24	9.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Dice Sport & Casual Wear	2.51	(6.3%)
Iron And Steel for Mines and Quarries	5.49	(5.8%)
El Nasr For Manufacturing Agricultural Crops	34.82	(5.0%)
Sinai Cement	38.26	(4.8%)
Mena Touristic & Real Estate Investment	5.11	(4.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.63	169,263
Orascom Financial Holding	0.42	132,985
Cairo Oils & Soap	0.33	49,393
Dice Sport & Casual Wear	2.51	48,941
The Egyptian Company for Construction Development-Lift Slab	0.68	45,749

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	31,810.98	(122.8)	(0.4%)	3.9%	7.0%
Market Cap (EGP Mn)	2,212,163.6	(42,148.5)	(1.9%)	(0.6%)	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,111.4	3.9	0.3%	1,342.0	1,150.1
Value Traded (EGP Mn)	3,144.0	318.1	11.3%	3,361.0	5,488.6
No. of Trades	87,442	10,878	14.2%	86,955	158,112

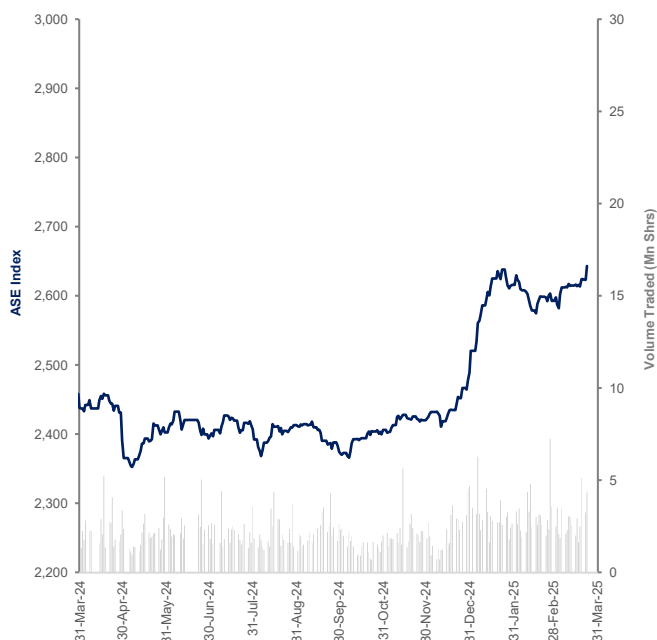
Market Breadth	▲ 58	▼ 100	= 63
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Transport (EGYTRANS)	5.59	5.47%	170.17
Commercial International Bank (Egypt)	81.90	0.13%	145.78
T M G Holding	53.20	(0.62%)	142.46
Dice Sport & Casual Wear	2.51	(6.34%)	125.14
Orascom Investment Holding	0.63	2.92%	105.99

Amman Stock Exchange Daily Report

March 25, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,909.4	1.3%	2.3%	8.7%
Banks	8,186.0	(0.4%)	0.4%	6.9%
Insurance	289.6	(0.2%)	3.8%	4.5%
Diversified Financial Services	264.5	(0.2%)	(1.6%)	(2.7%)
Real Estate	301.1	(1.1%)	1.4%	(1.3%)
Health Care Services	50.7	0.0%	0.4%	(1.6%)
Educational Services	293.4	0.2%	(0.6%)	5.1%
Hotels and Tourism	240.9	(1.5%)	(2.1%)	(6.5%)
Transportation	91.3	3.5%	4.0%	7.3%
Technology and Communication	585.3	0.0%	(0.4%)	7.7%
Utilities and Energy	1,051.8	1.0%	4.4%	9.5%
Commercial Services	245.2	(1.2%)	(3.6%)	(5.2%)
Pharmaceutical and Medical Industries	70.3	0.0%	0.3%	6.4%
Chemical Industries	61.8	1.0%	0.4%	7.3%
Food and Beverages	218.6	(0.1%)	1.1%	0.3%
Tobacco and Cigarettes	1.1	(12.5%)	(30.0%)	(50.0%)
Mining and Extraction Industries	6,812.1	4.1%	5.6%	14.6%
Engineering and Construction	94.4	(0.5%)	(5.7%)	(13.7%)
Electrical Industries	20.0	0.0%	(8.1%)	(1.7%)
Textiles Leathers and Clothings	31.4	0.0%	(0.9%)	3.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
THE REAL ESTATE & INVESTMENT PORTFOLIO CO.	0.66	4.8%
FUTURE ARAB INVESTMENT COMPANY	0.52	4.0%
HIGH PERFORMANCE REAL ESTATE INVESTMENTS	0.29	3.6%
DAR AL AMAN FOR ISLAMIC FINANCE	0.32	3.2%
NATIONAL PORTFOLIO SECURITIES	0.65	3.2%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORPORATION	0.06	(14.3%)
RUMM FINANCIAL BROKERAGE	0.17	(5.6%)
EURO ARAB INSURANCE GROUP	1.42	(4.7%)
JORDANIAN MANAGEMENT AND CONSULTING COMPANY	1.71	(4.5%)
REAL ESTATE DEVELOPMENT	0.49	(3.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOQAT FOR TOURISTIC PROJECTS CO PLC	0.66	1,192
CENTURY INVESTMENT GROUP	0.27	329
ARAB BANK	5.01	267
ARAB PHOENIX HOLDINGS	0.35	151
UNION INVESTMENT CORPORATION	0.06	147

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,642.88	19.76	0.8%	1.9%	6.2%
Market Cap (JD Mn)	18,909.37	239.62	1.3%	2.3%	8.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	4,376.8	1,135.3	35.0%	3,031.5	2,708.5
Value Traded (JD '000)	9,244.6	2,685.4	40.9%	5,639.3	3,076.3
No. of Trades	2,736	694	34.0%	2,030	1,680

Market Breadth	▲ 27	▼ 32	= 102
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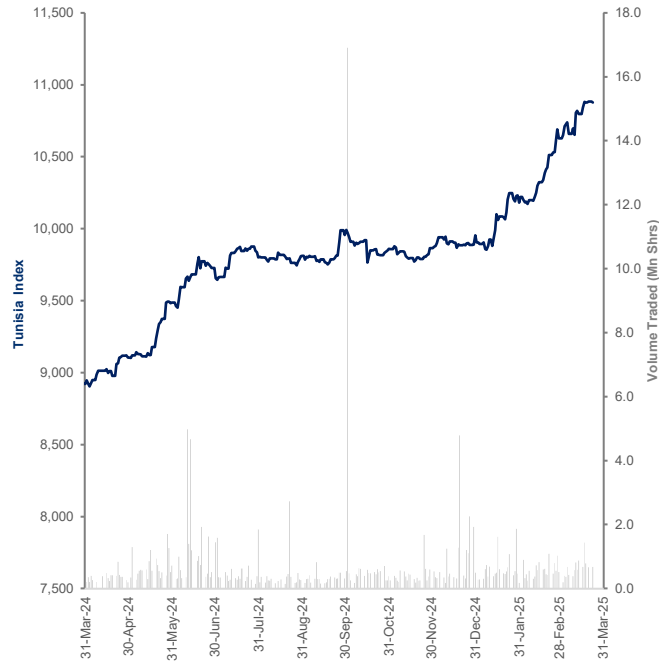
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.01	(0.99%)	1.34
AL-TAJAMOQAT FOR TOURISTIC PROJECTS CO PLC	0.66	(2.94%)	0.78
JORDAN ISLAMIC BANK	4.23	(0.24%)	0.45
CAPITAL BANK OF JORDAN	1.98	(0.50%)	0.14
BANK OF JORDAN	2.30	0.88%	0.09

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 25, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	26,693.9	(0.2%)	3.0%	10.2%
Banking	12,797.0	(0.4%)	0.7%	10.1%
Insurance	1,038.2	(0.5%)	10.4%	5.8%
Leasing	974.5	0.1%	0.3%	6.7%
Financial Services	1,915.2	0.0%	20.4%	22.6%
Industrial	2,285.4	(1.1%)	6.6%	11.0%
Chemical Industry	470.9	(0.6%)	5.0%	11.0%
Food & Beverage	4,365.8	0.5%	2.1%	9.3%
Retailing	1,298.7	0.2%	0.6%	13.6%
Others	1,548.1	(0.1%)	0.6%	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	4.90	4.5%
Universal Auto Distributors Ho	0.50	4.2%
Banque de Tunisie et des Emira	5.19	4.0%
Societe Ciments de Bizerte	0.37	2.8%
Delice Holding	21.89	1.8%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	1.92	(4.5%)
Essoukna	1.63	(3.6%)
Societe D'Articles Hygieniques	11.70	(2.4%)
Tunisie Profiles Aluminium SA	7.80	(2.4%)
Euro Cycles SA	14.51	(1.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,877.62	(6.38)	(0.1%)	2.4%	9.3%
Market Cap (DT Mln)	26,694	(61.54)	(0.2%)	3.0%	10.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	673.5	6.2	0.9%	610.4	333.8
Value Traded ('000 DT)	12,835.2	5,286.7	70.0%	5,789.7	3,147.7
No. of Trades	1,597	(573)	(26.4%)	1,634	953

Market Breadth

▲ 17 ▼ 18 = 29

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Verrerie	14.10	166
Delice Holding	21.89	154
Accumulateur Tunisienne Assad	1.51	51
Unite de Fabrication de Medica	7.50	31
One Tech Holding	8.94	25

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne d'Assurance	205.00	(0.48%)	3.61
Delice Holding	21.89	1.81%	3.31
Societe Tunisienne de Verrerie	14.10	1.37%	2.32
Amen Bank	39.20	1.21%	0.67
Attijari Bank	71.97	0.00%	0.39

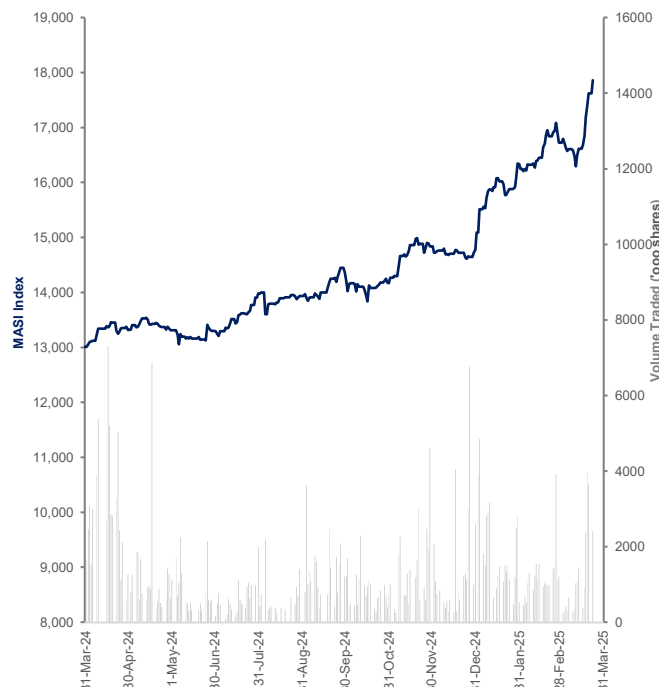
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 25, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	753,593.1	1.6%	8.5%	22.2%
Banking	288,042.4	1.9%	5.9%	13.9%
Beverages	9,195.4	1.7%	1.4%	0.8%
Chemicals	2,976.5	(2.1%)	7.5%	17.7%
Construction & Building Material	81,188.9	(1.2%)	4.5%	6.4%
Distributors	18,186.2	0.3%	8.3%	8.9%
Electricity	49,535.9	5.1%	28.9%	56.7%
Food Producers & Processors	28,427.1	0.0%	5.1%	8.3%
Holding Companies	6,570.0	(3.8%)	11.9%	31.6%
Insurance	34,142.1	1.0%	5.1%	10.8%
Investment & other Finance	3,873.1	4.0%	8.7%	3.3%
Leisures & Hotel	4,441.4	0.0%	10.7%	38.4%
Materials, Software & Computer	6,065.0	0.2%	0.1%	6.4%
Mining	69,054.7	0.1%	31.1%	71.6%
Oil & Gas	15,812.5	(1.1%)	5.4%	22.3%
Real Estate	30,865.9	0.7%	5.0%	16.8%
Telecommunications	103,733.3	4.4%	3.5%	43.9%
Transport	1,369.4	(2.6%)	0.6%	1.8%
Forestry & Paper	113.4	(0.8%)	4.5%	15.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	646.90	6.05%
Eqdom	1176.00	5.95%
TAQA Morocco SA	2100.00	5.11%
Maroc Telecom	118.00	4.42%
Wafa Assurance	5200.00	4.00%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	75.00	(3.85%)
Saham Assurance	1837.00	(3.26%)
Ciments du Maroc	1910.00	(3.05%)
CTM	1117.00	(2.62%)
SNEP	653.00	(2.54%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	17,858.90	237.50	1.3%	6.8%	20.9%
Market Cap (MAD Mn)	753,593	11,616	1.6%	8.5%	22.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,403.4	(1,234.9)	(33.9%)	1,463.6	1,241.9
Value Traded (MAD Mn)	482.62	(317.84)	(39.7%)	289.5	128.6

Market Breadth	▲ 20	▼ 11	= 10
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	118.00	1,184.8
Douja Promotion Groupe Addoha	46.51	545.1
Attijariwafa Bank	705.00	227.9
Bank of Africa	201.00	123.9
Banque Centrale Populaire	284.90	67.9

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	705.00	2.62%	138.68
Maroc Telecom	118.00	4.42%	138.42
Bank of Africa	201.00	0.50%	24.72
TAQA Morocco SA	2100.00	5.11%	22.06
Douja Promotion Groupe Addoha	46.51	1.22%	21.01

Source: Bloomberg, Kamco Research

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