

## MENA Markets Daily Report

June 25, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div>	Kuwait	Premier Market Index	▲	8,903.97	2.4%	13.6%	4.8%	
	Kuwait	Main 50 Index	▲	7,090.43	1.5%	4.2%	24.0%	
	Kuwait	Main Market Index	▲	7,163.56	1.3%	3.7%	24.0%	
	Kuwait	All Share Index	▲	8,230.93	2.2%	11.8%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▲	10,964.28	2.4%	(8.9%)	0.6%	
	UAE - Dubai	DFM General Index	▲	5,593.01	3.4%	8.4%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,600.38	4.9%	9.3%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,795.30	2.5%	4.0%	(1.7%)	
	Qatar	QE 20 Index	▲	10,531.87	1.9%	(0.4%)	(2.4%)	
	Bahrain	Bahrain All Share	▲	1,912.01	1.5%	(3.7%)	0.7%	
	Oman	MSX 30 Index	▲	4,540.54	0.4%	(0.8%)	1.4%	
	Egypt	EGX 30	▲	32,598.55	3.8%	9.6%	19.5%	
	Jordan	ASE Index	▲	2,694.13	1.1%	8.3%	2.4%	
	Tunisia	Tunisia Index	▲	11,386.45	0.6%	14.4%	13.7%	
	Morocco	MASI	▲	18,224.19	2.7%	23.4%	22.2%	
Emerging Markets								
		China	SSE Composite Index	▲	3,420.57	1.2%	2.1%	12.7%
		India	SENSEX	▲	82,055.11	0.2%	5.0%	8.2%
		Brazil	BOVESPA Stock Index	▲	137,164.61	0.5%	14.0%	(10.4%)
		Mexico	BOLSA Index	▲	56,743.28	1.2%	14.6%	(13.7%)
		Emerging Markets	MSCI EM Index	▲	1,211.84	2.5%	12.7%	5.3%
Global Markets								
		World	MSCI ACWI Index	▲	903.03	1.5%	7.3%	17.3%
		Asia	MSCI Asia Pacific	▲	637.43	2.4%	11.9%	8.2%
		Europe	DJ Stoxx 600	▲	540.98	1.1%	6.6%	6.0%
		Europe	FTSEurofirst 300	▲	2,143.49	1.1%	6.3%	6.7%
		U.S.A	S&P 500	▲	6,092.18	1.1%	3.6%	23.3%
		U.S.A	DJIA	▲	43,089.02	1.2%	1.3%	12.9%
		U.S.A	NASDAQ Composite	▲	19,912.53	1.4%	3.1%	28.6%
		UK	FTSE 100	▲	8,758.99	0.0%	7.2%	5.7%
		Germany	DAX	▲	23,641.58	1.6%	18.7%	18.8%
		Japan	NIKKEI 225	▲	38,790.56	1.1%	(2.8%)	19.2%
		Hong Kong	HANG SENG INDEX	▲	24,177.07	2.1%	20.5%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▼	97.86	(0.6%)	(9.80%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.36	0.67%	8.78%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.16	0.27%	12.12%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.20%	0.76%	(0.2%)
Other Asset Classes								
		Oil	Brent	▼	67.14	(6.1%)	(10.0%)	(3.1%)
		Oil	NYMEX	▼	64.37	(6.0%)	(10.2%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.54	(4.4%)	0.4%	6.8%
		Gold	Gold Spot \$/Oz	▼	3,323.67	(1.3%)	26.6%	26.3%
		Silver	Silver Spot \$/Oz	▼	35.92	(0.5%)	24.3%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	106,143.08	2.3%	13.3%	116.2%
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Kamco Investment Company - K.S.C (Public)								

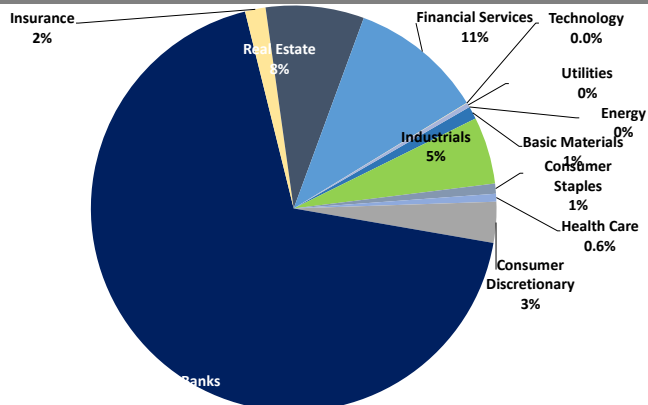
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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(Public)

## Boursa Kuwait Daily Report

June 24, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,172.0	23.3	11.1%
2- National Bank of Kuwait	8,384.3	14.3	14.6%
3- Boubayan Bank	3,056.7	31.1	11.0%
4- Zain	2,077.0	9.2	17.8%
5- Gulf Bank	1,381.4	24.4	7.0%
6- Mabane Co.	1,279.2	15.5	12.0%
7- Warba Bank	1,174.0	50.6	6.7%
8- Commercial Bank of Kuwait	1,135.1	7.2	20.3%
9- Burgan Bank	1,050.5	22.4	5.4%
10- Ahli Bank of Kuwait	795.8	14.9	8.3%
Total	34,506	17.79	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	2.020	0.350	21.0%
Osoul Investment Co.	0.204	0.020	10.9%
Kuwait Emirates Holding Co.	0.198	0.018	10.0%
Al Kout for Industrial Projects Co.	0.990	0.090	10.0%
Jazeera Airways Co.	1.495	0.135	9.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.048	(0.019)	(28.5%)
National Petroleum Services Co.	1.181	(0.266)	(18.4%)
Wethaq Takaful Insurance Co.	0.090	(0.016)	(14.9%)
Hayat Communications Co.	0.163	(0.025)	(13.3%)
Advanced Technology Co.	0.787	(0.048)	(5.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.106	1.9%	101,962,240
Kuwait International Bank	0.255	1.2%	64,716,670
Kuwait Business Town Real Estate Co.	0.109	0.9%	47,723,197
Ektitab Holding Co.	0.017	(2.9%)	40,904,824
Warba Bank	0.261	2.8%	40,267,025

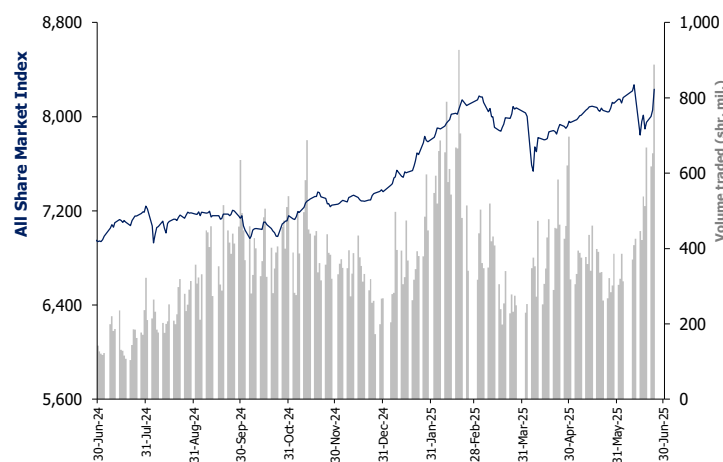
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,230.9	▲	2.2%	1.5%	11.8%
Energy	1,438.4	▼	(6.4%)	(2.9%)	21.0%
Basic Materials	853.6	▲	3.1%	(6.8%)	(6.3%)
Industrials	720.2	▲	1.0%	(7.8%)	(0.5%)
Consumer Staples	1,239.5	▼	(2.3%)	1.7%	24.1%
Health Care	603.9	▼	(2.9%)	5.5%	31.8%
Consumer Discretionary	2,267.9	▲	3.0%	(2.9%)	6.8%
Telecommunications	1,046.1	▲	1.1%	0.7%	2.8%
Banks	2,079.9	▲	2.5%	2.2%	14.9%
Insurance	1,898.2	▲	1.2%	2.5%	(7.6%)
Real Estate	1,771.6	▲	2.6%	7.8%	30.9%
Financial Services	1,521.0	▲	2.3%	0.3%	0.7%
Technology	1,120.4	▼	(0.6%)	2.7%	7.7%
Utilities	379.0	▲	0.7%	0.7%	(4.6%)

Market Breadth	 90	 32	 18		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,903.97	208.3	2.4%	1.2%	13.6%
Main 50 Index	7,090.43	105.1	1.5%	(1.6%)	4.2%
Main Market Index	7,163.56	88.3	1.2%	2.8%	3.7%
All Share Market Index	8,230.93	177.3	2.2%	1.5%	11.8%
Market Cap (KWD Mn)	49,695.61	1070.7	2.2%	1.2%	14.4%

## Index Performance relative to Volume



## Market Trading Data and Volatility

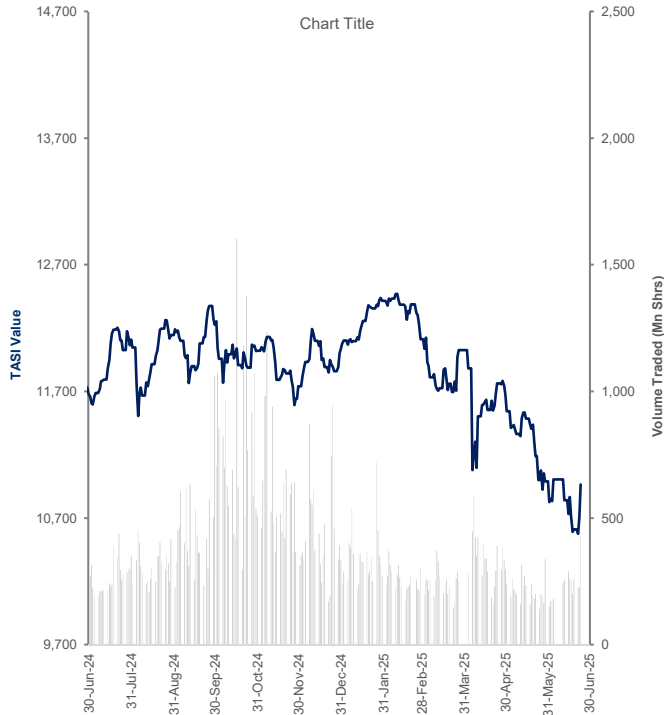
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	888.1	235.8	36.1%	420.0	229.5
Value Traded (KWD Mn)	170.1	64.0	60.3%	107.6	56.2
No. of Trades	38,792	6,077	18.6%	20,925	14,350

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.767	2.7%	24,705,113
Kuwait International Bank	0.255	1.2%	16,550,563
GFH Financial Group	0.106	1.9%	10,896,987
Warba Bank	0.261	2.8%	10,491,339
National Bank of Kuwait	0.959	2.5%	10,009,379

### Saudi Tadawul Daily Report

June 24, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,031,945.5	(0.0%)	(1.8%)	(11.5%)
Energy	5,958,810.1	(1.6%)	(2.6%)	(13.2%)
Materials	567,800.1	1.6%	(0.4%)	(10.1%)
Capital Goods	63,131.8	3.8%	0.3%	(6.4%)
Commercial & Professional Svc	14,169.0	4.8%	(0.4%)	(8.6%)
Transportation	38,936.6	4.7%	(0.1%)	(19.9%)
Consumer Durables & Apparel	8,243.5	4.6%	3.4%	(9.3%)
Consumer Services	60,896.0	3.9%	0.1%	(11.5%)
Media	32,251.4	6.3%	(1.1%)	(32.8%)
Consumer Discretionary Distribution &	30,023.2	3.1%	(0.6%)	(0.4%)
Consumer Staples Distribution & Retail	45,135.7	2.4%	0.3%	(2.6%)
Food & Beverages	100,136.2	2.5%	(2.1%)	(13.8%)
Health Care Equipment & Svc	161,279.9	4.9%	(0.2%)	(7.7%)
Pharma, Biotech & Life Science	17,304.0	3.7%	(2.1%)	2.2%
Banks	965,138.2	3.2%	1.2%	(0.9%)
Financial Services	59,262.7	4.0%	(3.0%)	(12.5%)
Insurance	82,787.7	4.3%	3.8%	(14.7%)
Telecommunication Services	271,680.7	1.9%	1.2%	6.9%
Utilities	263,395.7	3.3%	(1.9%)	(32.5%)
REITs	14,404.2	0.9%	(2.2%)	(7.2%)
Real Estate Mgmt & Dev't	155,269.8	4.1%	(1.9%)	21.8%
Software & Services	121,399.8	3.7%	(5.2%)	(12.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Red Sea International Co	42.45	10.0%
Salama Cooperative Insurance C	13.52	9.9%
Saudi Industrial Services Co	27.80	9.9%
Middle East Healthcare Co	55.40	9.1%
Abdullah Saad Mohammed Abo Moa	37.00	8.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Fertilizer Co	104.20	(4.6%)
Saudi Arabian Oil Co	24.34	(1.6%)
Taleem REIT	9.30	(0.9%)
Alistithmar AREIC Diversified REIT Fund	8.09	(0.4%)
Saudi Basic Industries Corp	54.80	(0.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	2.30	76,420
Saudi Arabian Oil Co	24.34	36,521
Shams	0.79	25,487
Al-Baha Development & Investme	3.48	17,565
Batic Investments and Logistic	2.28	17,352

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,964.28	254.04	2.4%	(0.2%)	(8.9%)
Market Cap (SAR Mn)	9,031,946	(4,378)	(0.0%)	(1.8%)	(11.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	428.7	203.5	90.4%	275.0	350.9
Value Traded (SAR Mn)	8,012.8	4,216.0	111.0%	5,622.1	8,657.2
No. of Trades	613,925	192,225	45.6%	487,793	535,465

Market Breadth	▲ 246	▼ 5	= 9
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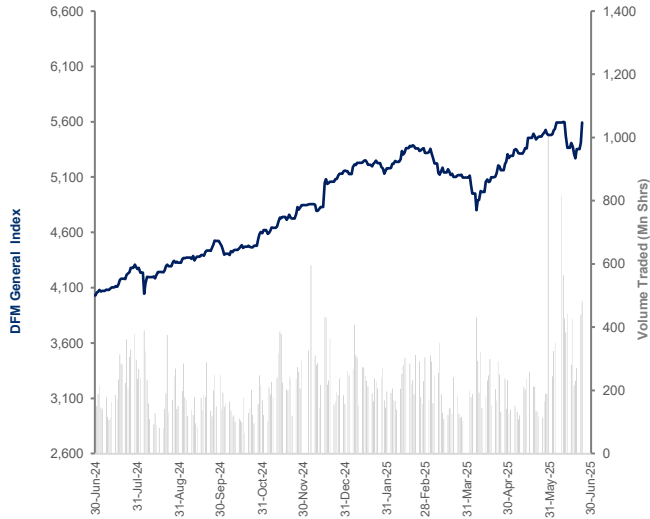
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	24.34	(1.6%)	889.29
Al Rajhi Bank	94.10	2.8%	518.84
Saudi National Bank	35.30	3.2%	346.23
Alinma Bank	26.80	5.1%	339.86
Saudi Telecom Co	42.70	1.4%	305.80

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

June 24, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	961,637.4	3.1%	1.0%	6.3%
Financials	402,743.4	2.7%	0.9%	12.5%
Real Estate	195,381.6	4.2%	1.1%	2.0%
Industrial	108,441.8	4.1%	0.0%	6.9%
Materials	1,600.2	8.8%	23.9%	28.2%
Consumer Staples	28,989.3	0.3%	2.8%	(8.8%)
Consumer Discretionary	34,439.7	1.0%	(7.8%)	(6.3%)
Telecommunication	42,745.3	2.8%	5.4%	25.9%
Utilities	147,296.0	3.2%	2.3%	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Cement Co	4.46	8.8%
Air Arabia Pjsc	3.44	7.8%
Emirates Refreshments Co	3.03	7.8%
Dubai National Insurance	3.49	6.7%
Ektitab Holding Company	0.19	6.1%

Worst Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	7.11	(10.0%)
Dubai Refreshments Company	21.10	(9.8%)
Spinneys1961 Holdings PLC	1.47	(1.3%)
Ithmaar Holding	0.19	(0.5%)
UNION COOP	2.15	(0.5%)

Most Active Stocks By Volume	Price (AED)	Volume ( <sup>'000</sup> Shrs)
TALABAT Holding PLC	1.30	59,706
Union Properties Pjsc	0.68	58,670
Shuaa Capital	0.24	54,370
Amlak Finance	1.62	36,415
Deyaar Development Pjsc	0.98	34,024

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,593.01	181.71	3.4%	2.1%	8.4%
Market Cap (AED Mn)	961,637	29,061	3.1%	1.0%	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	481.5	41.8	9.5%	238.7	186.0
Value Traded (AED Mn)	1,210.1	431.8	55.5%	668.8	377.8
No. of Trades	22,288	7,466	50.4%	13,541	8,656

Market Breadth	▲ 40	▼ 5	= 30
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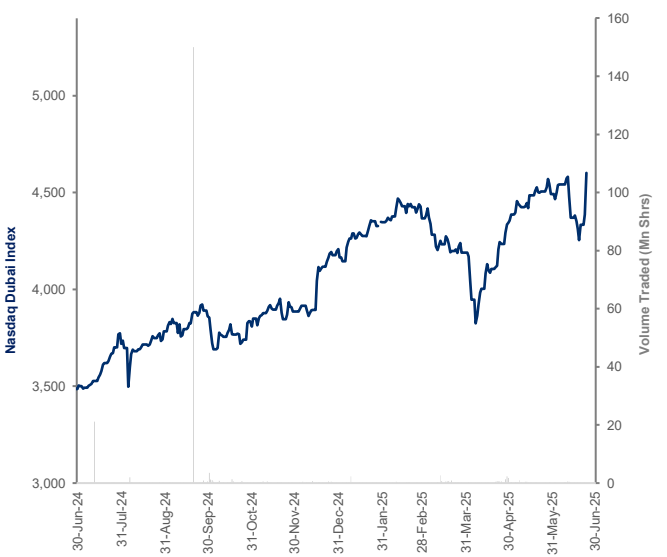
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.40	5.10%	301.55
SALIK	5.88	5.00%	117.28
Dubai Islamic Bank	8.85	4.00%	107.55
Emirates Nbd	22.45	5.15%	94.18
Emaar Development	13.15	3.14%	88.42

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 24, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	56,709.8	0.0%	4.6%	9.8%
DEPA Limited (AED)	119.2	0.0%	0.0%	(17.9%)
Emirates REIT (CEIC) Limited	190.4	(0.5%)	20.3%	18.8%
ENBD REIT (CEIC) Limited	140.5	0.0%	0.4%	59.7%
Hikma Pharmaceuticals GDR	6,187.3	0.0%	(0.7%)	12.0%
Nasdaq, Inc.	49,431.9	0.0%	5.3%	9.7%
Orascom Construction Limited	640.5	0.2%	5.7%	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.81	0.2%

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.59	(0.5%)

Most Active Stocks By Volume	Price (USD)	Volume ( <sup>'000</sup> Shrs)
Emirates Reit (Ceic) Limited	0.59	81.4
Orascom Construction Limited	5.81	0.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,600.38	213.61	4.9%	2.4%	9.3%
Market Cap (USD Mn)	56,710	0.1	0.0%	4.6%	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.082	0.07	674%	0.235	0.10
Value Traded (USD Mn)	0.049	0.04	440%	0.1	0.05
No. of Trades	11.0	6.00	120%	11	5

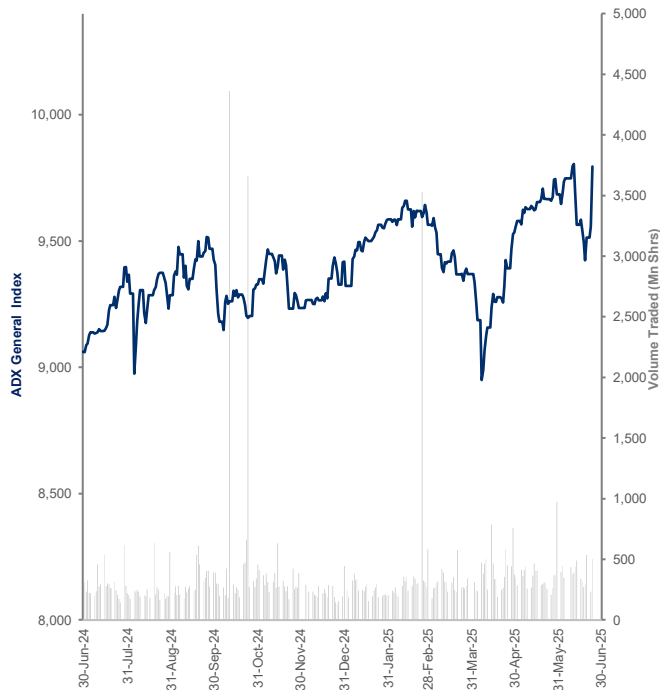
Market Breadth	▲ 1	▼ 1	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.59	(0.51%)	0.05
Orascom Construction Limited	5.81	0.17%	0.00

## Abu Dhabi Securities Exchange Daily Report

June 24, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,979,113.2	2.0%	1.7%	1.8%
Financials	1,437,827.1	1.7%	0.7%	4.6%
Telecommunication	191,118.6	1.0%	(0.2%)	8.0%
Consumer Discretionary	70,795.9	4.3%	4.2%	2.9%
Industrial	236,321.2	3.4%	(1.0%)	(0.8%)
Real Estate	75,600.2	9.5%	6.6%	15.8%
Basic Materials	94,683.8	1.4%	(0.5%)	2.4%
Energy	411,266.9	2.3%	3.2%	(1.5%)
Utilities	394,644.2	0.9%	6.7%	0.0%
Consumer Staples	29,177.4	5.2%	5.5%	(21.9%)
Health Care	37,677.9	3.6%	(5.8%)	(24.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Phoenix Group	1.52	14.3%
Sharjah Cement & Industrial Development Co.	0.77	11.6%
Al Dar Properties Co.	8.90	10.0%
Space42 PLC	1.75	7.4%
Americana Restaurants International PLC	2.25	7.1%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co.	0.69	(1.3%)
Abu Dhabi Shipbuilding Co.	7.90	(1.3%)

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,795.30	237.72	2.5%	1.1%	4.0%
Market Cap (AED Mn)	2,979,113	59,720	2.0%	1.7%	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	503.8	271.2	116.6%	359.6	244.2
Value Traded (AED Mn)	2,083.8	1,266.1	154.9%	1,322.8	940.3
No. of Trades	42,391	24,486	136.8%	21,783	13,979

## Market Breadth

▲ 56

▼ 2

= 31

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOCGAS UH EQUITY	3.37	49,602
Al Dar Properties Co.	8.90	48,857
Multiply Group	2.30	45,537
Eshraq Investments P.J.S.C	0.44	28,294
Space42 PLC	1.75	26,177

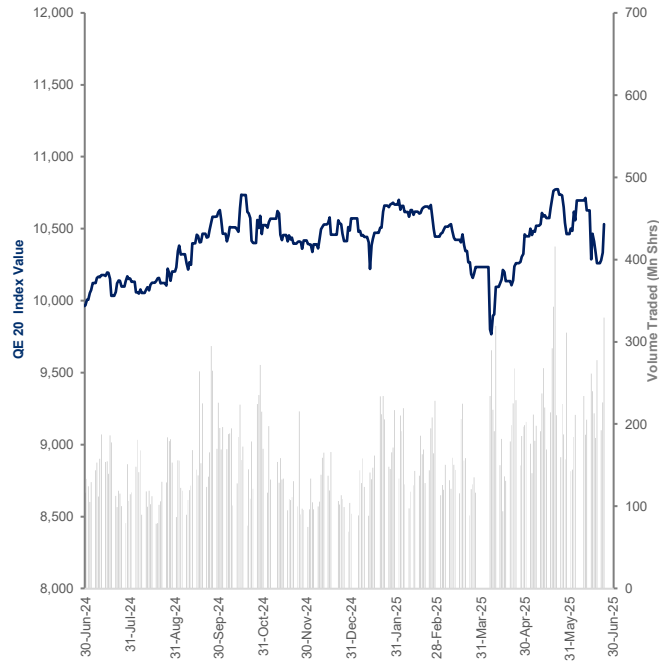
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Dar Properties Co.	8.90	10.01%	423.84
Abu Dhabi Islamic Bank	20.42	5.91%	171.00
ADNOCGAS UH EQUITY	3.37	1.20%	166.98
Abu Dhabi Commercial Bank	12.54	6.27%	137.50
International Holdings Company PJSC	400.00	0.00%	128.51

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

June 24, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>621,728.0</b>	<b>1.9%</b>	<b>0.3%</b>	<b>0.1%</b>
<b>Banking &amp; Finance Sector</b>	<b>302,465.5</b>	<b>1.5%</b>	<b>0.2%</b>	<b>(0.9%)</b>
<b>Goods &amp; Consumer Services</b>	<b>30,407.0</b>	<b>0.9%</b>	<b>(0.9%)</b>	<b>(1.2%)</b>
<b>Industrial Sector</b>	<b>145,424.1</b>	<b>1.5%</b>	<b>0.9%</b>	<b>(2.0%)</b>
<b>Insurance Sector</b>	<b>10,215.1</b>	<b>1.2%</b>	<b>(4.2%)</b>	<b>(8.0%)</b>
<b>Real Estate</b>	<b>42,306.8</b>	<b>4.2%</b>	<b>(1.5%)</b>	<b>(2.9%)</b>
<b>Telecom</b>	<b>50,143.8</b>	<b>3.2%</b>	<b>1.4%</b>	<b>12.1%</b>
<b>Transport</b>	<b>40,765.7</b>	<b>3.0%</b>	<b>1.0%</b>	<b>8.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Widam Food Co</b>	<b>2.17</b>	<b>7.5%</b>
<b>Qatar German Co for Medical De</b>	<b>1.47</b>	<b>6.6%</b>
<b>Lesha Bank</b>	<b>1.79</b>	<b>5.9%</b>
<b>Ezdan Holding Group QSC</b>	<b>1.04</b>	<b>5.2%</b>
<b>Islamic Holding Group QSC</b>	<b>3.31</b>	<b>4.7%</b>

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar General Insurance &amp; Rein</b>	<b>1.12</b>	<b>(2.3%)</b>
<b>Qatar Islamic Insurance Group</b>	<b>8.63</b>	<b>(0.8%)</b>
<b>Ahli Bank QSC</b>	<b>3.63</b>	<b>(0.4%)</b>
<b>Al Meera Consumer Goods Co QSC</b>	<b>14.63</b>	<b>(0.4%)</b>
<b>Qatar Cinema &amp; Film Distributi</b>	<b>2.40</b>	<b>(0.0%)</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
<b>QE 20 Index</b>	<b>10,531.87</b>	<b>199.05</b>	<b>1.9%</b>	<b>0.7%</b>	<b>(0.4%)</b>
<b>Market Cap (QAR Mn)</b>	<b>621,728</b>	<b>11,429</b>	<b>1.9%</b>	<b>0.3%</b>	<b>0.1%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
<b>Volume ('Mn Shares)</b>	<b>329.4</b>	<b>103.2</b>	<b>45.6%</b>	<b>183.1</b>	<b>165.5</b>
<b>Value Traded (QAR Mn)</b>	<b>688.0</b>	<b>220.1</b>	<b>47.0%</b>	<b>450.9</b>	<b>495.6</b>
<b>No. of Trades</b>	<b>25,353</b>	<b>723</b>	<b>2.9%</b>	<b>18,473</b>	<b>15,898</b>

#### Market Breadth

▲ 48 ▼ 5 = 1

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Ezdan Holding Group QSC</b>	<b>1.04</b>	<b>43,582</b>
<b>Mazaya Qatar Real Estate Devel</b>	<b>0.59</b>	<b>30,250</b>
<b>Qatar German Co for Medical De</b>	<b>1.47</b>	<b>25,702</b>
<b>Baladna</b>	<b>1.23</b>	<b>21,756</b>
<b>Al Faleh Educational Holding</b>	<b>0.74</b>	<b>19,446</b>

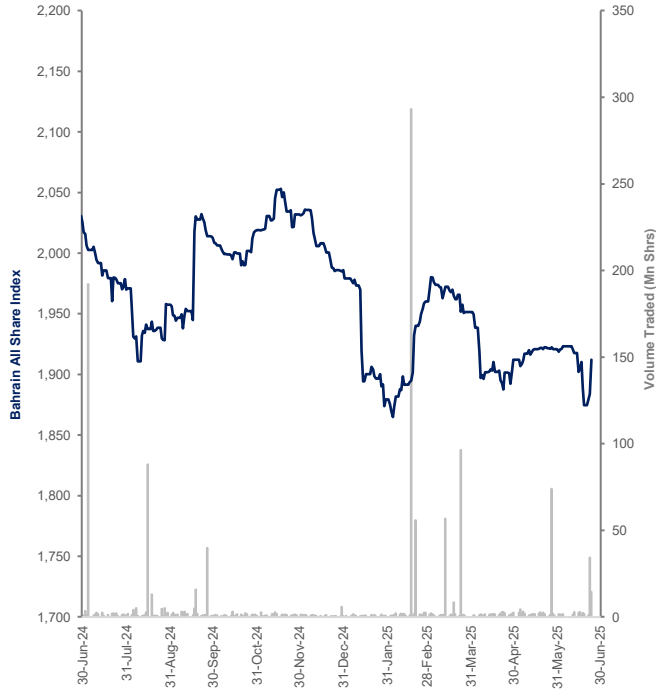
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Industries Qatar QSC</b>	<b>12.30</b>	<b>1.07%</b>	<b>54.40</b>
<b>Ezdan Holding Group QSC</b>	<b>1.04</b>	<b>5.17%</b>	<b>44.81</b>
<b>Qatar German Co for Medical De</b>	<b>1.47</b>	<b>6.62%</b>	<b>37.57</b>
<b>Qatar National Bank QPSC</b>	<b>16.90</b>	<b>0.90%</b>	<b>35.01</b>
<b>Masraf Al Rayan QSC</b>	<b>2.26</b>	<b>2.17%</b>	<b>34.91</b>

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

June 24, 2025

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,979.9	1.5%	0.7%	5.1%
Materials	1,306.4	7.0%	(3.2%)	(29.2%)
Industrial	120.5	0.0%	(1.9%)	(7.9%)
Consumer Discretionary	261.0	(0.5%)	5.0%	11.8%
Consumer Staples	112.6	0.0%	(5.7%)	(10.7%)
Financials	22,230.1	1.3%	1.0%	8.5%
Communication Services	877.5	0.4%	(1.4%)	(0.5%)
Real Estate	71.7	0.0%	0.9%	10.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	0.92	7.0%
GFH FINANCIAL GROUP BSC	0.34	3.1%
National Hotels Co	0.24	2.1%
Kuwait Finance House - Bahrain	2.45	1.6%
Al Salam Bank-Bahrain BSC	0.22	1.4%

Worst Return Performers	Price (BHD)	Daily % Chg
AlAbraaj Restaurant Group	0.22	(7.5%)
Ithmaar Holding BSC	0.03	(7.4%)

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,912.01	28.15	1.5%	(0.5%)	(3.7%)
Market Cap (BHD Mn)	24,979.9	365.6	1.5%	0.7%	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	14,543	(19,680)	(57.5%)	6,842.7	6,999.7
Value Traded (BHD '000)	3,215	(4,367)	(57.6%)	4,320.5	2,061.6
No. of Trades	98	43	78.2%	47	50

Market Breadth	▲ 8	▼ 2	= 33
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.22	11,733
GFH FINANCIAL GROUP BSC	0.34	1,591
AlAbraaj Restaurant Group	0.22	315
Ithmaar Holding BSC	0.03	277
Aluminium Bahrain B.S.C	0.92	220

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.22	1.36%	2.30
GFH FINANCIAL GROUP BSC	0.34	3.08%	0.53
Aluminium Bahrain B.S.C	0.92	6.98%	0.20
AlAbraaj Restaurant Group	0.22	(7.50%)	0.07
Bahrain Telecommunications Co	0.49	0.41%	0.03

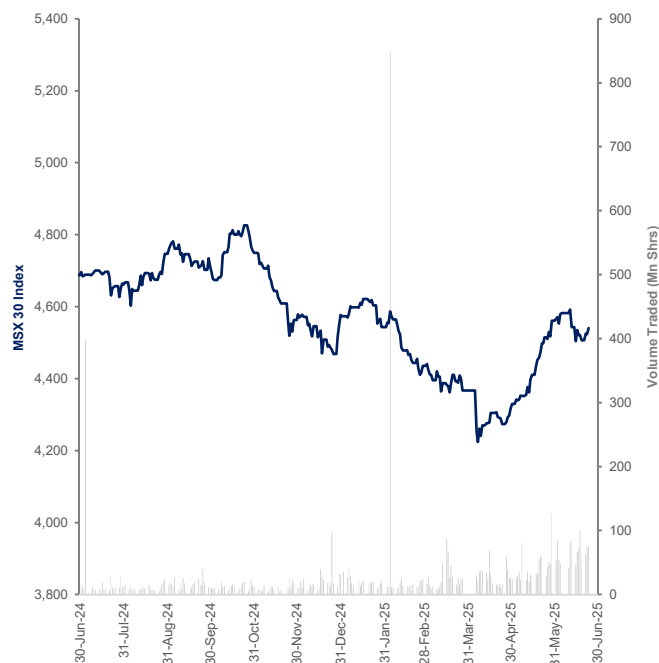
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

June 24, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,158.4	0.2%	1.5%	(0.6%)
Financial	5,343.5	0.7%	(0.0%)	2.7%
Industrial	4,517.2	(0.3%)	5.0%	(1.0%)
Services	2297.8	0.1%	(1.2%)	(6.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Anwar Ceramic Tiles Co.	0.18	6.7%
Al Maha Ceramics Co	0.29	5.5%
Sharqiya Investment Holding Co.	0.080	5.3%
National Gas Co.	0.09	3.6%
Muscat Gases Co.	0.12	3.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Omaniya Financial Services Co.	0.13	(2.3%)
Takaful Oman Insurance	0.04	(2.2%)
Al Madina Investment H Olding Co.	0.05	(2.2%)
Dhofar Generating Company	0.06	(1.8%)
Phoenix Power Co.	0.07	(1.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ( <sup>'000</sup> Shrs)
OQ BASE INDUSTRIES (SFZ)	0.13	20,487
Bank Muscat	0.28	16,957
OQ Gas Networks	0.16	12,548
Sohar Bank	0.14	11,230
OQ Exploration & Production SA	0.32	4,153

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,540.54	17.12	0.4%	(0.4%)	(0.8%)
Market Cap (OMR Mn)	12,158.4	25.26	0.2%	1.5%	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ( <sup>'000</sup> Shares)	75,962.0	2,933.4	4.0%	39,722.5	30,456.0
Value Traded (OMR <sup>'000</sup> )	14,018.4	1,169.6	9.1%	5,181.8	3,113.6

#### Market Breadth

▲ 21 ▼ 10 = 87

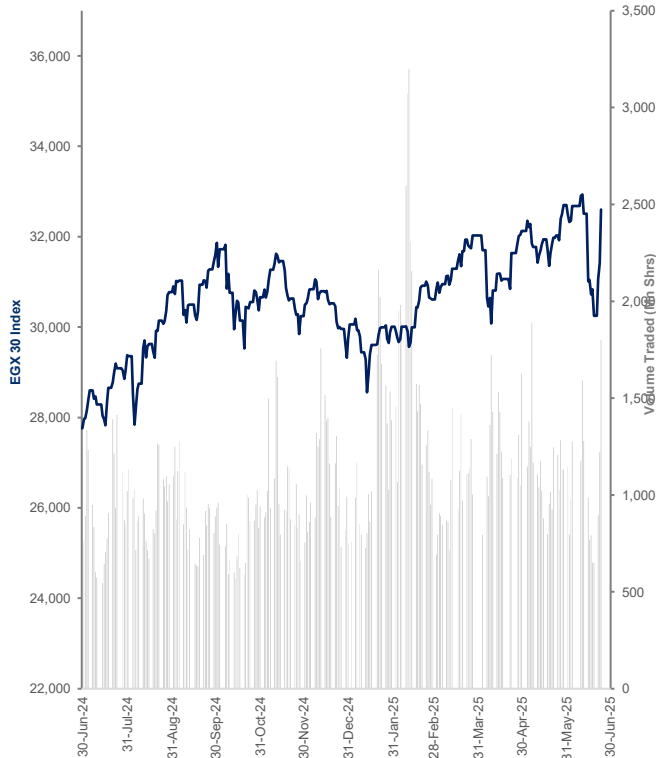
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	1.47%	4.61
OQ BASE INDUSTRIES (SFZ)	0.13	0.81%	2.54
OQ Gas Networks	0.16	(0.64%)	1.95
Sohar Bank	0.14	0.00%	1.58
OQ Exploration & Production SA	0.32	(0.62%)	1.33

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

June 24, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,251,700.7	2.0%	(1.1%)	6.3%
Banks	436,553.6	(2.9%)	(4.7%)	(0.2%)
Basic Resources	324,079.1	3.6%	(1.5%)	10.3%
Industrial Goods	182,833.5	3.8%	(5.6%)	2.8%
Health Care & Pharmaceuticals	59,750.7	4.0%	0.5%	22.2%
Real Estate	335,638.1	4.2%	(3.1%)	7.9%
Travel and Leisure	61,522.1	(0.2%)	0.9%	(10.3%)
Food, Beverages & Tobacco	193,343.6	3.5%	(5.0%)	3.5%
Energy and Support Services	18,408.9	(0.4%)	1.6%	(5.5%)
Trade and Distributors	22,830.6	2.6%	4.9%	27.3%
Shipping and Transport	79,958.1	2.3%	3.9%	4.1%
Education Services	29,992.9	6.0%	5.1%	24.8%
Contracting and Construction Eng	43,762.3	3.1%	13.9%	8.4%
Textiles and Durables	31,316.1	2.8%	7.8%	9.3%
Building Materials	45,760.9	5.3%	32.5%	101.1%
Media & Communication Services	173,051.9	2.7%	3.7%	15.2%
Paper and Packaging	2,499.8	1.0%	(4.2%)	18.1%
Non-bank Financial Services	210,398.4	2.5%	0.6%	(0.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian Financial & Industrial	206.28	20.0%
Sues Canal Company For Technology Settling	149.07	13.2%
Minapharm Pharmaceuticals	248.75	12.5%
General Silos & Storage	314.97	12.1%
South Valley Cement	6.15	11.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr Oils & Soap	79.43	(6.2%)
El Kahera El Watania Investment	57.48	(5.8%)
National Housing for Professional Syndicates	52.32	(2.0%)
Taaleem Management Services	10.57	(1.7%)
Arabian Food Industries DOMTY	19.81	(1.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Financial Holding	0.54	488,646
Orascom Investment Holding	0.99	248,579
Belton Financial Holding	3.55	90,496
Cairo Oils & Soap	0.30	73,646
Arabia Investments Holding	0.52	72,560

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	32,598.55	1,179.8	3.8%	(0.3%)	9.6%
Market Cap (EGP Mn)	2,251,700.7	44,887.7	2.0%	(1.1%)	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,799.8	578.1	47.3%	1,247.7	922.4
Value Traded (EGP Mn)	5,995.1	1,216.6	25.5%	3,533.4	4,396.3
No. of Trades	119,940	19,339	19.2%	90,198	126,100

Market Breadth	▲ 157	▼ 13	= 51
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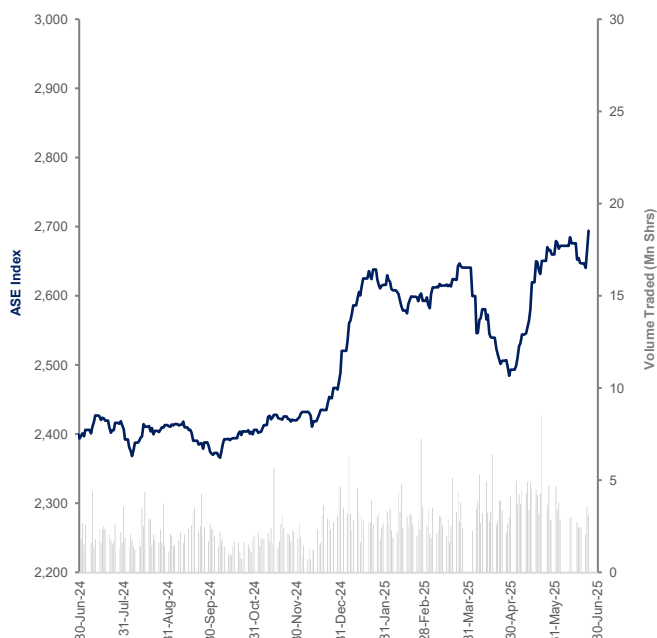
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	54.88	3.55%	401.25
Egyptian Financial Group-Hermes Holding Company	28.10	2.18%	335.02
Commercial International Bank (Egypt)	82.80	4.65%	329.29
Belton Financial Holding	3.55	4.72%	317.96
Palm Hills Development Company	8.67	5.47%	313.39

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

June 24, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	19,907.4	1.2%	2.7%	14.1%
Banks	8,511.9	2.0%	0.2%	11.2%
Insurance	346.5	(0.3%)	2.9%	25.1%
Diversified Financial Services	275.6	0.6%	0.9%	1.4%
Real Estate	294.7	0.4%	(0.4%)	(3.4%)
Health Care Services	49.3	3.3%	3.3%	(4.3%)
Educational Services	290.0	(0.1%)	(0.4%)	3.9%
Hotels and Tourism	243.6	0.2%	(1.2%)	(5.5%)
Transportation	121.9	1.2%	(1.3%)	10.8%
Technology and Communication	547.5	0.3%	(0.4%)	0.7%
Utilities and Energy	1,018.9	0.7%	2.2%	6.1%
Commercial Services	289.5	(1.1%)	(0.1%)	1.3%
Pharmaceutical and Medical Industries	68.3	1.1%	1.5%	3.4%
Chemical Industries	62.9	0.2%	(2.5%)	9.1%
Food and Beverages	210.8	(0.1%)	(0.1%)	(3.3%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	7,417.7	0.7%	7.1%	24.8%
Engineering and Construction	97.0	(0.5%)	(1.4%)	(11.3%)
Electrical Industries	31.9	1.1%	(1.1%)	56.9%
Textiles Leathers and Clothings	28.5	0.0%	(4.0%)	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
RUMM FINANCIAL BROKERAGE	0.20	5.3%
AMOUN INTERNATIONAL FOR INVESTMENTS	0.44	4.8%
THE CONSULTANT & INVESTMENT GROUP	1.80	4.7%
JORDAN COMMERCIAL BANK	1.02	4.1%
ARAB BANK	5.39	3.9%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB JORDANIAN INSURANCE GROUP	0.77	(4.9%)
SPECIALIZED JORDANIAN INVESTMENT	1.40	(4.8%)
ARABIA INSURANCE COMPANY - JORDAN	1.03	(4.6%)
ARAB COMPANY FOR INVESTMENT PROJECTS	1.03	(4.6%)
JORDAN FRENCH INSURANCE	0.64	(4.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB BANK	5.39	267
CENTURY INVESTMENT GROUP	0.35	190
CAPITAL BANK OF JORDAN	1.94	162
CAIRO AMMAN BANK	1.16	154
JORDAN ISLAMIC BANK	4.14	111

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,694.13	30.06	1.1%	1.3%	8.3%
Market Cap (JD Mn)	19,907.42	232.84	1.2%	2.7%	14.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	3,096.4	(456.2)	(12.8%)	3,326.4	2,477.7
Value Traded (JD '000)	9,059.1	(555.9)	(5.8%)	6,736.9	3,001.4
No. of Trades	2,935	391	15.4%	2,305	1,607

## Market Breadth



41



20



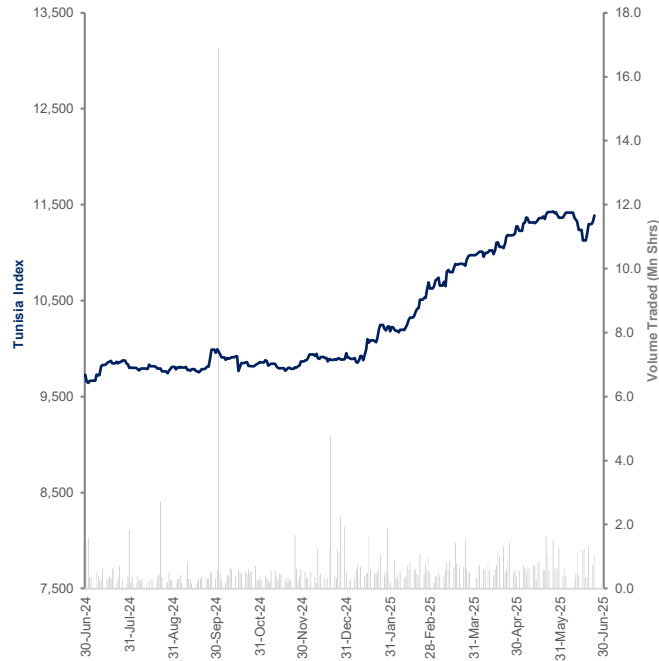
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.39	3.85%	1.43
JORDAN ISLAMIC BANK	4.14	(0.72%)	0.46
CAPITAL BANK OF JORDAN	1.94	2.11%	0.31
CAIRO AMMAN BANK	1.16	2.65%	0.18
JORDAN KUWAIT BANK	2.85	(0.70%)	0.12

### Tunisia Stock Exchange Daily Report

June 24, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	26,926.3	0.3%	(0.9%)	11.2%
Banking	11,678.3	1.3%	(1.8%)	0.5%
Insurance	1,037.3	0.4%	(1.5%)	5.7%
Leasing	1,074.9	1.0%	0.3%	17.7%
Financial Services	2,736.1	(1.6%)	(2.4%)	75.1%
Industrial	2,435.7	(0.9%)	(0.7%)	18.3%
Chemical Industry	469.2	(0.2%)	2.8%	10.5%
Food & Beverage	4,586.5	(1.1%)	3.3%	14.8%
Retailing	1,333.5	1.1%	(5.5%)	16.6%
Others	1,575.0	0.2%	(0.4%)	4.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Attijari Leasing SA	26.50	6.0%
Societe Industrielle d'Appareil	2.88	5.9%
City Cars	16.90	4.4%
Ennakl Automobiles	11.35	3.1%
Tunisie Leasing SA	27.25	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	2.27	(4.2%)
BH Leasing	4.55	(4.2%)
Societe Ciments de Bizerte	0.61	(3.2%)
Automobile reseau tunisien et	9.20	(3.2%)
Societe Moderne de Ceramique	0.50	(2.0%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,386.45	64.86	0.6%	0.2%	14.4%
Market Cap (DT Mln)	26,926	72.20	0.3%	(0.9%)	11.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,052.8	311.9	42.1%	675.6	549.9
Value Traded ('000 DT)	13,176.8	5,285.5	67.0%	6,907.7	4,958.8
No. of Trades	2,093	344	19.7%	1,650	1,197

#### Market Breadth

▲ 25 ▼ 17 = 22

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Poulina Group	15.20	203
Arab Tunisian Bank	3.38	106
Societe Nouvelle Maison de la	5.50	91
Unite de Fabrication de Medica	8.08	88
Amen Bank	38.59	76

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	15.20	(1.55%)	3.03
Amen Bank	38.59	1.55%	2.90
Attijari Bank	53.50	1.13%	1.40
Societe Frigorifique et Brasse	12.58	(0.79%)	0.92
Unite de Fabrication de Medica	8.08	1.00%	0.70

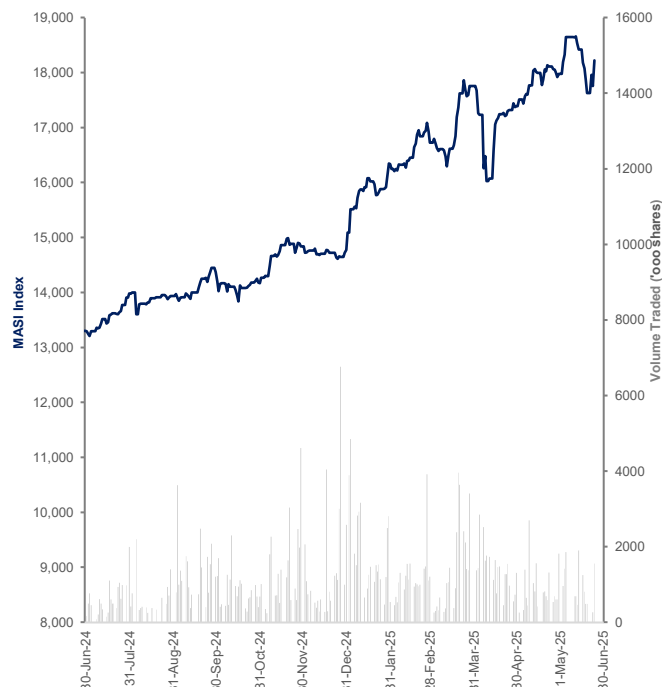
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 24, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	769,128.4	2.5%	1.4%	24.7%
Banking	297,615.8	3.2%	6.0%	17.7%
Beverages	8,055.9	1.5%	(5.8%)	(11.7%)
Chemicals	3,028.4	1.3%	(2.1%)	19.7%
Construction & Building Material	84,320.9	3.6%	(0.2%)	10.5%
Distributors	17,689.8	1.4%	(3.7%)	5.9%
Electricity	67,463.2	0.6%	(7.4%)	113.4%
Food Producers & Processors	29,468.9	0.9%	0.0%	12.3%
Holding Companies	7,008.0	0.0%	(3.6%)	40.4%
Insurance	33,796.9	0.1%	0.5%	9.6%
Investment & other Finance	3,826.2	(0.7%)	5.5%	2.1%
Leisures & Hotel	4,656.3	(0.9%)	(3.6%)	45.1%
Materials, Software & Computer	5,737.4	3.0%	2.8%	0.7%
Mining	69,577.2	4.0%	(0.3%)	72.9%
Oil & Gas	14,461.6	(4.4%)	0.2%	11.9%
Real Estate	25,393.4	5.0%	1.7%	(3.9%)
Telecommunications	95,821.4	2.3%	0.1%	32.9%
Transport	1,107.1	10.0%	(3.4%)	(17.7%)
Forestry & Paper	100.0	0.5%	(2.7%)	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
CTM	903.00	9.99%
Societe Metallurgique D'imiter	2440.00	6.09%
Douja Promotion Groupe Addoha	36.70	5.46%
Ciments du Maroc	1993.00	5.45%
Alliances Developpement Immo	481.00	4.45%

Worst Return Performers	Price (MAD)	Daily % Chg
Afriquia Gaz	4207.00	(4.36%)
Salafin	650.00	(1.37%)
RISMA	325.00	(0.91%)
Wafa Assurance	5150.00	(0.10%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	18,224.19	469.94	2.6%	1.4%	23.4%
Market Cap (MAD Mn)	769,128	18,857	2.5%	1.4%	24.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,549.7	1,284.3	483.9%	1,319.0	1,476.8
Value Traded (MAD Mn)	261.81	193.24	281.8%	267.2	157.7

Market Breadth	▲ 31	▼ 4	= 6
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Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	36.70	842.9
Maroc Telecom	109.00	218.2
Banque Centrale Populaire	293.00	140.3
ATLANTA	140.00	120.8
Attijariwafa Bank	680.00	57.4

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	293.00	3.90%	40.03
Attijariwafa Bank	680.00	3.03%	39.01
Douja Promotion Groupe Addoha	36.70	5.46%	30.59
Label Vie	4299.00	1.15%	23.03
Maroc Telecom	109.00	2.35%	22.98

Source: Bloomberg, Kamco Research

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