

MENA Markets Daily Report

June 25, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Lebanon 13 Morocco 14 Syria 15		Kuwait	Premier Market Index	▲	5,669.35	1.5%	(18.7%)	32.4%
		Kuwait	Main 50 Index	▲	4,193.25	0.3%	(15.9%)	4.8%
		Kuwait	Main Market Index	▲	4,212.60	0.3%	(14.2%)	3.6%
		Kuwait	All Share Index	▲	5,179.74	1.1%	(17.6%)	23.7%
		Saudi Arabia	TADAWUL All Share Index	▼	7,213.36	(0.7%)	(14.0%)	7.2%
		UAE - Dubai	DFM General Index	▼	2,099.21	(1.0%)	(24.1%)	9.3%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	2,567.38	0.4%	(19.4%)	3.6%
		UAE - Abu Dhabi	ADX General Index	▲	4,329.72	0.2%	(14.7%)	3.3%
		Qatar	QE 20 Index	▼	9,225.92	(0.4%)	(11.5%)	1.2%
		Bahrain	Bahrain All Share	▲	1,280.83	0.0%	(20.5%)	20.4%
		Oman	MSM 30 Index	=	3,524.55	0.0%	(11.5%)	(7.9%)
		Egypt	EGX 30	▲	11,039.54	2.6%	(20.9%)	7.1%
		Jordan	ASE Index	▼	1,622.19	(0.4%)	(10.6%)	(4.9%)
		Lebanon	Blom Stock Index	▼	614.08	(0.8%)	(21.8%)	(19.6%)
		Tunisia	Tunisia Index	▼	6,697.47	(0.5%)	(6.0%)	(2.1%)
		Morocco	MASI	▼	10,292.13	(0.5%)	(15.4%)	7.1%
		Syria	DSE Weighted Index	▲	7,380.70	0.9%	26.5%	(5.7%)
Emerging Markets								
		China	SSE Composite Index	▲	2,979.55	0.3%	(2.3%)	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,281.18	1.9%	(17.3%)	44.9%
		India	SENSEX	▼	34,868.98	(1.6%)	(15.5%)	14.4%
		Brazil	BOVESPA Stock Index	▼	94,377.40	(1.7%)	(18.4%)	31.6%
		Mexico	BOLSA Index	▼	37,908.38	(0.8%)	(12.9%)	4.6%
		Korea	KOSPI Index	▲	2,161.51	1.4%	(1.6%)	7.7%
		Taiwan	TAIEX Index	▲	11,660.67	0.4%	(2.8%)	23.3%
Global Markets								
		World	MSCI World Index	▼	2,180.12	(2.5%)	(7.6%)	25.2%
		Asia	MSCI Asia Pacific	▼	160.50	(0.4%)	(6.0%)	16.3%
		Europe	DJ Stoxx 600	▼	357.17	(2.8%)	(14.1%)	23.2%
		Europe	FTSEurofirst 300	▼	1,393.88	(2.8%)	(14.2%)	22.0%
		Emerging Markets	MSCI EM Index	▼	1,010.79	(0.4%)	(9.3%)	15.4%
		U.S.A	S&P 500	▼	3,050.33	(2.6%)	(5.6%)	28.9%
		U.S.A	DJIA	▼	25,445.94	(2.7%)	(10.8%)	22.3%
		U.S.A	NASDAQ Composite	▼	9,909.17	(2.2%)	10.4%	35.2%
		UK	FTSE 100	▼	6,123.69	(3.1%)	(18.8%)	12.1%
		Germany	DAX	▼	12,093.94	(3.4%)	(8.7%)	25.5%
		Japan	NIKKEI 225	▼	22,534.32	(0.1%)	(4.7%)	18.2%
		Hong Kong	HANG SENG INDEX	▼	24,781.58	(0.5%)	(12.1%)	9.1%
Commodities								
		Oil	OPEC Crude	▲	39.85	2.3%	(41.4%)	31.8%
		Oil	Brent	▼	40.31	(5.4%)	(38.9%)	22.7%
		Oil	Kuwait	▼	35.75	(4.4%)	(46.7%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.60	(2.4%)	(30.7%)	(28.5%)
		Gold	Gold Spot \$/Oz	▼	1,761.17	(0.4%)	16.1%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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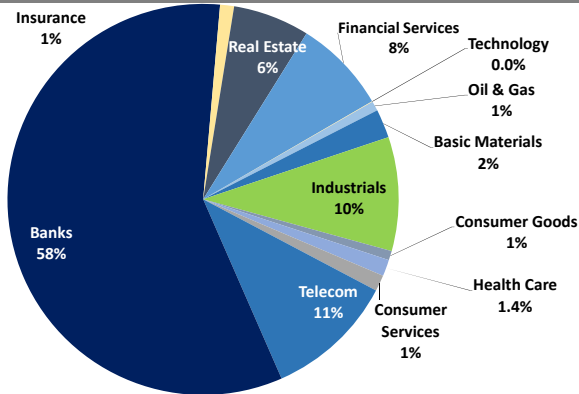
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

June 25, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,685.7	14.2	11.7%
2- Kuwait Finance House	4,727.3	18.8	12.2%
3- Zain	2,462.1	11.3	16.7%
4- Ahli United Bank - Bahrain	1,752.7	7.9	17.1%
5- Boubayan Bank	1,747.5	27.9	10.9%
6- Agility (PWC Logistics)	1,299.3	15.0	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabane Co.	753.7	13.4	11.9%
9- Gulf Bank	670.6	10.5	9.6%
10- Ahli United Bank - Kuwait	550.1	10.0	12.1%
Total	20,645	14.59	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Abyaar Real Estate Development Co.	0.008	0.003	51.9%
The Energy House Co.	0.023	0.006	34.3%
Tamdeen Real Estate Co.	0.275	0.020	7.8%
Al Eid Food Co.	0.086	0.006	7.7%
Senegy Holding Co.	0.018	0.001	6.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.047	(0.007)	(12.8%)
Osos Holding Group Co.	0.092	(0.008)	(8.3%)
First Takaful Insurance Co.	0.042	(0.004)	(7.7%)
Future Kid Entertainment and R.E Co.	0.076	(0.004)	(5.0%)
Kuwait & M.E. Financial Inv. Co.	0.089	(0.005)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Abyaar Real Estate Development Co.	0.008	51.9%	69,384,296
Ahli United Bank - Bahrain	0.180	0.0%	37,000,289
Kuwait Finance House	0.616	1.3%	17,355,722
Kuwait International Bank	0.178	(1.1%)	10,196,762
National Bank of Kuwait	0.830	1.7%	10,073,206

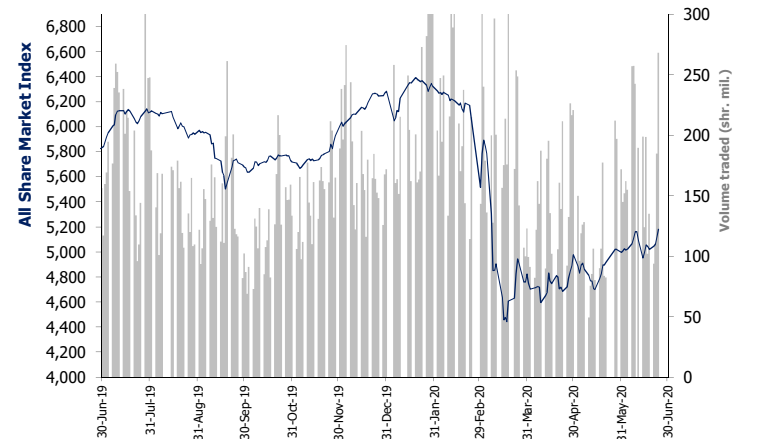
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	30,248.0	▲	1.2%	3.7%	(16.8%)
Oil & Gas	242.2	▲	2.0%	6.9%	(6.1%)
Basic Materials	718.9	▲	0.1%	8.0%	(11.0%)
Industrials	2,851.7	▲	2.0%	7.8%	(13.3%)
Consumer Goods	231.0	▼	(0.2%)	2.4%	17.0%
Health Care	410.7	▼	(0.0%)	(1.5%)	(6.4%)
Consumer Services	402.2	▲	0.6%	6.5%	(27.1%)
Telecommunications	3,235.9	▲	0.0%	6.2%	(5.4%)
Banks	17,532.6	▲	1.4%	2.9%	(20.3%)
Insurance	351.5	▼	(0.3%)	1.6%	1.2%
Real Estate	1,911.9	▲	2.1%	6.0%	(15.4%)
Financial Services	2,352.5	▲	0.2%	(1.0%)	(15.0%)
Technology	6.8	=	0.0%	4.3%	(3.5%)

Market Breadth	▲ 58	▼ 49	■ 66		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,669.35	81.2	1.5%	4.5%	(18.7%)
Main 50 Index	4,193.25	13.0	0.3%	3.9%	(15.9%)
Main Market Index	4,212.60	13.4	0.3%	1.5%	(14.2%)
All Share Market Index	5,179.74	58.6	1.1%	3.7%	(17.6%)
Market Cap (KWD Mn)	30,247.96	346.5	1.2%	3.7%	(16.8%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	267.9	83.3	45.1%	179.6	88.6
Value Traded (KWD Mn)	51.8	8.3	19.2%	36.7	16.9
No. of Trades	10,056	1,238	14.0%	8,497	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.616	1.3%	10,687,959
National Bank of Kuwait	0.830	1.7%	8,330,766
Ahli United Bank - Bahrain	0.180	0.0%	6,672,761
Agility (PWC Logistics)	0.737	4.5%	5,658,979
Zain	0.569	0.0%	3,073,190

Saudi Tadawul Daily Report

June 25, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,589,648.4	(0.3%)	(0.6%)	(7.0%)
Materials	485,871.4	(1.3%)	2.0%	(10.3%)
Capital Goods	11,636.5	(0.4%)	7.1%	(9.4%)
Commercial & Professional Svc	7,253.6	(1.0%)	3.6%	(21.2%)
Transportation	11,441.8	1.0%	0.9%	(17.8%)
Consumer Durables & Apparel	2,413.2	(0.1%)	6.7%	(16.1%)
Consumer Services	20,569.6	0.4%	6.0%	(10.2%)
Media	5,515.0	2.9%	10.6%	(15.0%)
Retailing	28,694.4	0.8%	3.6%	(14.9%)
Food & Staples Retailing	11,662.0	0.4%	(2.1%)	37.6%
Food & Beverages	92,756.8	0.1%	9.2%	17.3%
Health Care Equipment & Svc	47,215.4	(0.1%)	11.0%	116.9%
Pharma, Biotech & Life Science	3,462.0	0.0%	3.4%	5.9%
Banks	526,374.2	(1.0%)	(3.6%)	(23.7%)
Diversified Financials	27,360.1	0.1%	1.7%	(9.2%)
Insurance	39,482.8	(0.4%)	2.4%	1.6%
Telecommunication Services	225,614.3	0.2%	(0.3%)	(1.9%)
Utilities	68,598.8	(1.0%)	(6.3%)	(20.8%)
REITs	13,356.6	(0.0%)	1.7%	(9.9%)
Real Estate Mgmt & Dev't	67,503.3	(1.4%)	(3.2%)	(23.2%)
Software & Services	1,244.5	2.1%	1.2%	33.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Cable Co	13.58	5.1%
Aljazira Mawten REIT	11.56	5.1%
Saudi Industrial Export Co	55.40	4.5%
Al Khaleej Training and Educat	13.66	4.1%
Saudi Fisheries Co	23.18	3.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Jouf Agricultural Developme	30.45	(5.3%)
National Agriculture Developme	28.85	(5.3%)
Saudi Paper Manufacturing Co	29.85	(3.9%)
Jadwa REIT Alharamain Fund	6.17	(3.6%)
Shams	21.26	(3.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	6.99	41,580
Seera Group Holding	15.88	8,968
Alinma Bank	14.60	8,618
Saudi Cable Co	13.58	7,520
ARAB SEA INFORMATION SYSTEMS	35.05	5,198

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	7,213.36	(51.72)	(0.7%)	0.0%	(14.0%)
Market Cap (SAR Mn)	8,287,675	(32,746)	(0.4%)	(0.5%)	(8.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	246.3	29.1	13.4%	226.0	135.2
Value Traded (SAR Mn)	4,751.1	486.8	11.4%	6,649.2	3,535.2
No. of Trades	255,430	34,490	15.6%	203,152	107,100

Market Breadth	▲ 59	▼ 128	= 13
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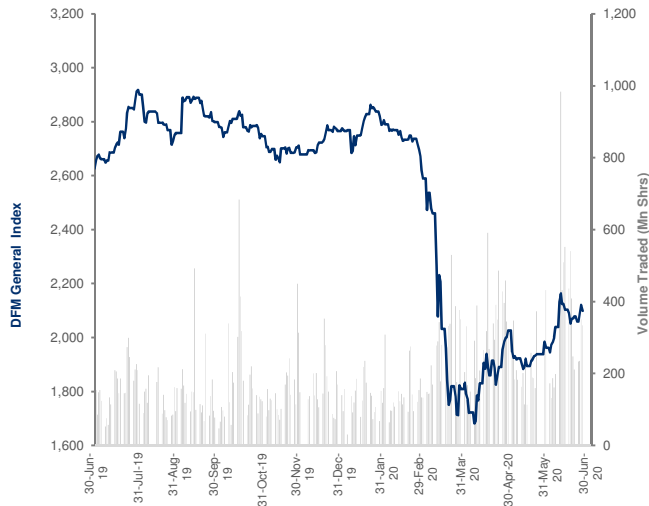
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Dar Al Arkan Real Estate Devel	6.99	(1.1%)	292.66
Al Rajhi Bank	57.50	(1.9%)	283.96
ARAB SEA INFORMATION SYSTEMS	35.05	1.2%	185.18
Seera Group Holding	15.88	(0.8%)	143.35
Saudi Basic Industries Corp	87.80	(1.3%)	134.33

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

June 25, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	293,673.0	(0.7%)	4.6%	(21.2%)
Banking	156,138.4	(0.8%)	3.5%	(24.1%)
Consumer Staples	3,372.3	(0.2%)	4.7%	1.8%
Investment & Financial Services	14,480.1	(0.4%)	5.0%	(15.2%)
Insurance	4,793.7	0.0%	0.7%	(5.4%)
Industrial	4,926.9	(0.0%)	(0.1%)	(4.2%)
Real Estate	55,798.0	(1.1%)	10.0%	(28.9%)
Telecommunication	23,436.4	(0.4%)	0.2%	(7.7%)
Transportation	22,901.6	(0.0%)	6.8%	(8.5%)
Services	7,825.6	0.3%	1.9%	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
AL-MADING FOR FINANCE AND INVESTMENT	0.16	10.7%
AAN DIGITAL SERVICES CO	0.14	2.2%
GULF NAVIGATION HOLDING PJSC	0.44	1.9%
DAMAC PROPERTIES DUBAI CO	0.70	1.7%
TABREED	1.94	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
AL Salam Bank Sudan	1.36	(4.9%)
TAKAFUL EMARAT INSURANCE	1.31	(4.4%)
UNION PROPERTIES PJSC	0.30	(4.1%)
SHUAA CAPITAL	0.54	(3.4%)
DEYAAR DEVELOPMENT PJSC	0.29	(3.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
UNION PROPERTIES PJSC	0.30	74,872
EMAAR MALLS PJSC	1.44	29,560
Gulf Finance House	0.57	27,471
ISLAMIC ARAB INSURANCE COM	0.53	26,206
DEYAAR DEVELOPMENT PJSC	0.29	25,969

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,099.21	(21.45)	(1.0%)	7.9%	(24.1%)
Market Cap (AED Mn)	293,673	(1,992)	(0.7%)	4.6%	(21.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	333.7	(16.9)	(4.8%)	240.8	144.1
Value Traded (AED Mn)	327.8	(5.0)	(1.5%)	248.2	195.7
No. of Trades	5,202	300	6.1%	3,786	2,656

Market Breadth	▲ 9	▼ 24	= 29
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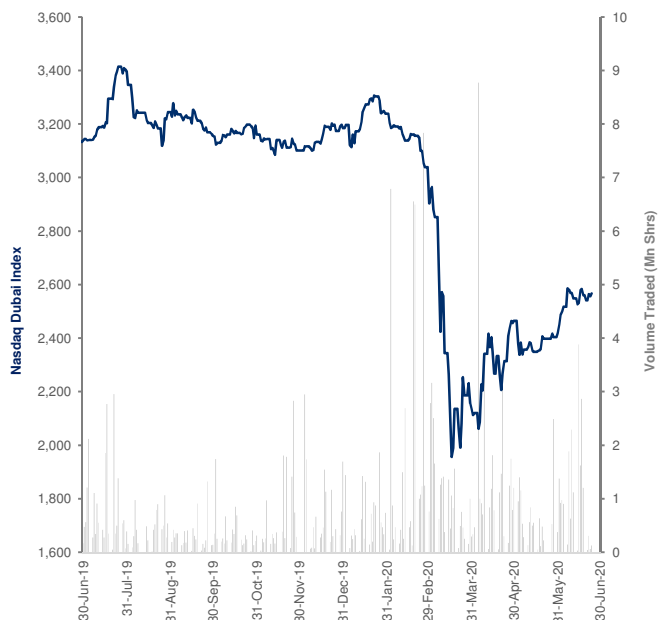
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR PROPERTIES PJSC	2.80	(1.41%)	62.44
EMAAR MALLS PJSC	1.44	(0.69%)	43.52
Emirates NBD	9.00	(1.10%)	35.08
UNION PROPERTIES PJSC	0.30	(4.14%)	23.11
DUBAI ISLAMIC BANK	3.88	(1.77%)	18.33

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 25, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	41,328.1	0.0%	(0.9%)	13.0%
Al Baraka Banking Group	323.1	0.0%	0.0%	(16.1%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.2	0.0%	(1.3%)	(4.4%)
DP World	13,470.9	0.0%	1.2%	23.9%
Emirates REIT (CEIC) Limited	57.2	0.0%	(6.8%)	(66.7%)
ENBD REIT (CEIC) Limited	88.5	2.7%	2.7%	(26.7%)
Hikma Pharmaceuticals GDR	7,139.3	(0.0%)	(7.0%)	10.9%
Nasdaq, Inc.	19,496.5	0.0%	0.3%	10.1%
Orascom Construction Limited	583.8	0.0%	(8.8%)	(18.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
ENBD REIT (CEIC) Limited	0.35	2.7%

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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
ENBD REIT (CEIC) Limited	0.35	65
Emirates REIT (CEIC) Limited	0.19	62

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,567.38	10.11	0.4%	6.1%	(19.4%)
Market Cap (USD Mn)	41,328	2	0.0%	(0.9%)	13.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.13	0.1	101.6%	1.2	0.63
Value Traded (USD Mn)	0.03	0.0	185.7%	12.7	7.07
No. of Trades	9	4	80.0%	125	150

Market Breadth	▲ 1 ▼ 0 = 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
ENBD REIT (CEIC) Limited	0.35	2.65%	0.02
Emirates REIT (CEIC) Limited	0.19	0.00%	0.01

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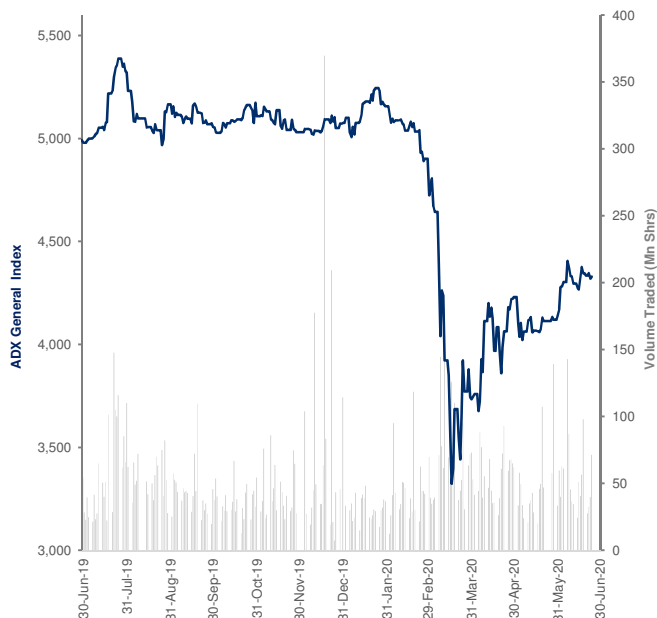
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

June 25, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	510,924.0	0.5%	5.3%	(6.0%)
Banks	200,272.0	(0.6%)	3.7%	(26.7%)
Investment & Financial Services	1,271.8	(4.5%)	0.2%	(36.2%)
Real Estate	15,861.4	3.0%	6.2%	(15.0%)
Energy	45,738.4	0.7%	1.8%	(2.4%)
Consumer Staples	58,703.9	4.6%	10.4%	315.9%
Industrial	5,864.7	0.4%	3.9%	(12.3%)
Insurance	8,329.0	(0.1%)	1.2%	5.7%
Telecommunication	166,864.7	0.3%	7.0%	1.0%
Services	8,018.1	1.7%	0.6%	(10.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
GULF MEDICAL PROJECTS	1.52	14.3%
ABU DHABI NATIONAL ENERGY CO	0.70	6.1%
International Holdings Company PJSC	31.00	4.7%
ARKAN BUILDING MATERIALS CO	0.40	3.9%
ALDAR PROPERTIES PJSC	1.85	3.4%

Worst Return Performers	Price (AED)	Daily % Chg
WAHA CAPITAL PJSC	0.63	(4.7%)
ESHRAQ PROPERTIES CO PJSC	0.23	(2.5%)
ABU DHABI ISLAMIC BANK	3.73	(1.6%)
ABU DHABI COMMERCIAL BANK	5.02	(1.6%)
ABU DHABI NATIONAL TAKAFUL C	3.30	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	1.85	32,977
DANA GAS	0.66	6,958
ESHRAQ PROPERTIES CO PJSC	0.23	6,801
ABU DHABI ISLAMIC BANK	3.73	4,711
RAK PROPERTIES	0.36	4,588

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,329.72	10.19	0.2%	4.5%	(14.7%)
Market Cap (AED Mn)	510,924	2,764	0.5%	5.3%	(6.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	71.3	31.5	79.0%	52.4	48.4
Value Traded (AED Mn)	195.5	43.8	28.9%	154.8	195.6
No. of Trades	2,297	625	37.4%	1,846	1,598

Market Breadth	▲ 11	▼ 9	= 44
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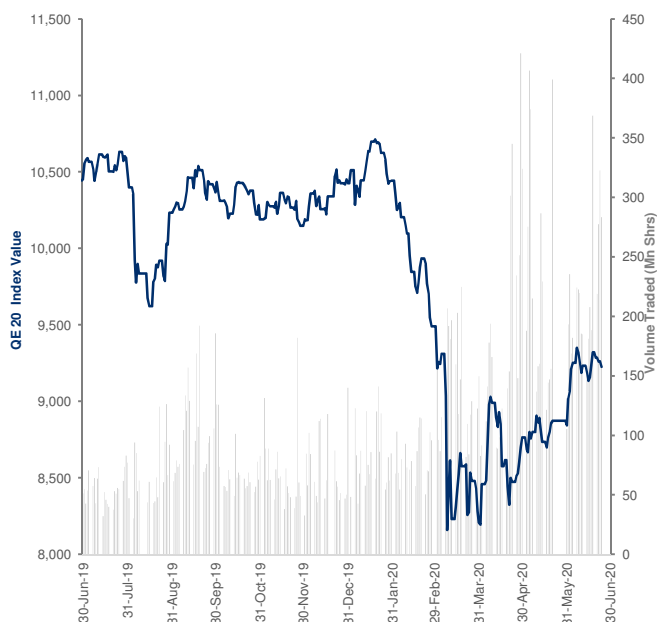
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ALDAR PROPERTIES PJSC	1.85	3.35%	61.11
EMIRATES TELECOM GROUP CO	16.90	0.36%	46.00
FIRST ABU DHABI BANK PJSC	11.22	(0.36%)	27.44
ABU DHABI COMMERCIAL BANK	5.02	(1.57%)	18.59
ABU DHABI ISLAMIC BANK	3.73	(1.58%)	17.77

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 25, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	529,124.3	(0.3%)	5.6%	(9.2%)
Banking & Finance Sector	285,402.8	(0.1%)	5.3%	(8.5%)
Goods & Consumer Services	30,011.0	(0.2%)	4.4%	(15.2%)
Industrial Sector	113,160.8	(0.5%)	6.1%	(15.3%)
Insurance Sector	10,105.1	(0.4%)	(4.9%)	(30.7%)
Real Estate	40,872.5	(1.3%)	11.6%	12.6%
Telecom	25,930.4	0.0%	6.2%	(6.0%)
Transport	23,641.7	0.3%	4.2%	0.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatari Investors Group QSC	1.86	10.0%
Medicare Group	6.94	2.1%
Al Khalij Commercial Bank PQSC	1.38	1.5%
Gulf International Services QS	1.55	1.4%
Aamal Co	0.75	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Salam International Investment	0.43	(4.7%)
Investment Holding Group	0.53	(3.5%)
Qatar Oman Investment Co QSC	0.64	(3.0%)
Islamic Holding Group QSC	3.25	(2.5%)
Qatar Industrial Manufacturing	2.83	(2.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.43	73,306
Mazaya Qatar Real Estate Devel	0.82	24,902
Investment Holding Group	0.53	20,010
Qatari Investors Group QSC	1.86	19,500
Aamal Co	0.75	17,187

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	9,225.92	(35.37)	(0.4%)	4.3%	(11.5%)
Market Cap (QAR Mn)	529,124	(1,438)	(0.3%)	5.6%	(9.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	283.5	(39.2)	(12.2%)	150.3	15.0
Value Traded (QAR Mn)	369.9	(83.8)	(18.5%)	312.5	320.2
No. of Trades	9,090	(1,411)	(13.4%)	8,038	6,555

Market Breadth	▲ 18	▼ 25	= 4
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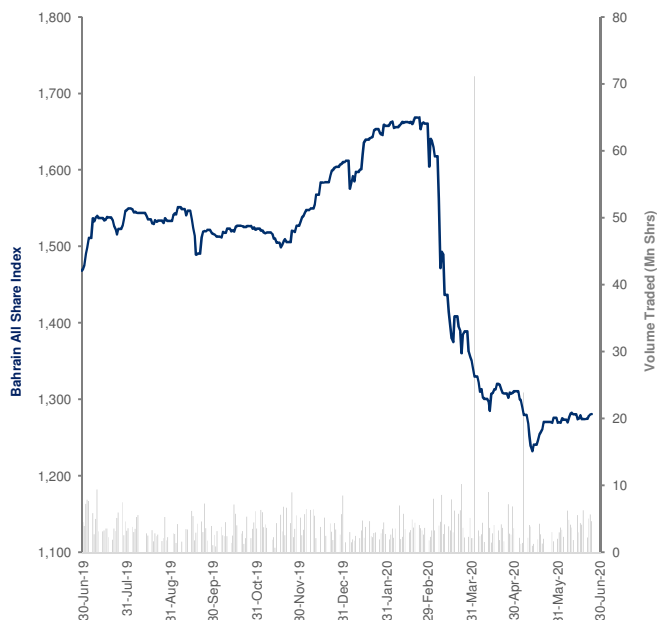
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatari Investors Group QSC	1.86	9.98%	35.26
Qatar National Bank QPSC	18.29	(0.05%)	33.62
Salam International Investment	0.43	(4.68%)	33.48
Medicare Group	6.94	2.10%	20.86
Mazaya Qatar Real Estate Devel	0.82	0.25%	20.43

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 25, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,115.5	0.0%	0.9%	(19.9%)
Commercial Banks	4,181.1	0.1%	0.9%	(26.1%)
Investment	1,942.2	(0.1%)	0.1%	(16.7%)
Insurance	183.5	0.0%	(1.6%)	30.1%
Services	1,185.4	(0.0%)	2.7%	(5.9%)
Hotel & Tourism	139.0	0.0%	0.0%	(0.2%)
Industrial	484.2	0.0%	0.6%	(20.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank BSC	0.60	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.07	(1.5%)
GFH FINANCIAL GROUP BSC	0.15	(0.7%)
Seef Properties BSC	0.18	(0.6%)

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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.15	3,558
Ahli United Bank BSC	0.60	811
Aluminium Bahrain BSC	0.33	130
Al Salam Bank-Bahrain BSC	0.07	70
Seef Properties BSC	0.18	52

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,280.83	0.50	0.0%	0.9%	(20.5%)
Market Cap (BHD Mn)	8,115	4	0.0%	0.9%	(19.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume ('000 Shares)	4,641	(1,030)	(18.2%)	4,249.8	5,425.8
Value Traded (BHD '000)	452	(95)	(17.4%)	907.8	1,396.6
No. of Trades	32	(3)	(8.6%)	58	90

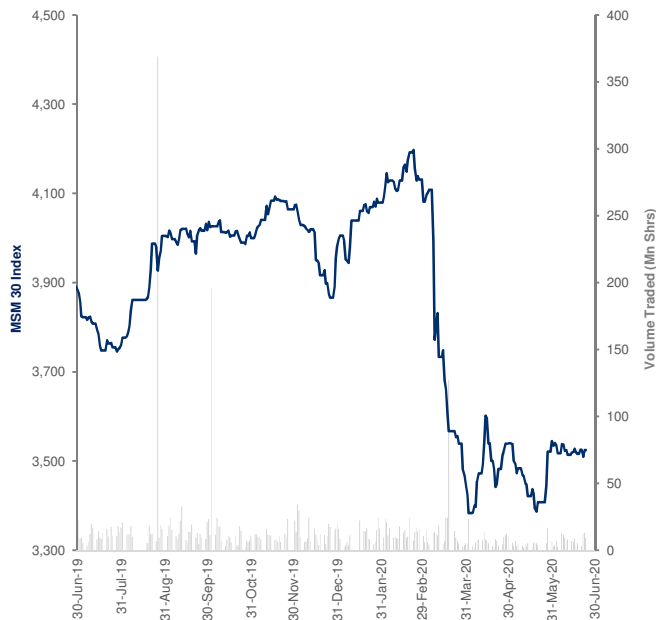
Market Breadth	▲ 1 ▼ 3 = 39
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.15	(0.65%)	0.20
Ahli United Bank BSC	0.60	0.34%	0.18
Aluminium Bahrain BSC	0.33	0.00%	0.04
Seef Properties BSC	0.18	(0.57%)	0.01
APM TERMINALS BAHRAIN	1.21	0.00%	0.01

Muscat Securities Market Daily Report

June 25, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	5,891.0	(0.0%)	(0.5%)	(10.5%)
Financial	3,085.0	0.0%	(0.3%)	(13.1%)
Industrial	680.1	(0.0%)	(0.8%)	(2.0%)
Services	2126.0	(0.1%)	(0.7%)	(9.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman & Emirates Investment Holding Co.	0.05	4.7%
Vision Insurance	0.10	4.4%
AL MADINA INVESTMENT H olding Co.	0.03	4.2%
Oman Qatar Insurance	0.08	3.8%
Oman United Insurance Co.	0.36	2.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.05	(10.0%)
United Finance Co.	0.06	(10.0%)
Al Hassan Engineering Co.	0.02	(6.3%)
Renaissance Services Co.	0.40	(2.9%)
Al Suwadi Power Co.	0.05	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.05	3,253
Al Anwar Ceramic Tiles Co.	0.14	1,336
Al Omaniya Financial Services Co.	0.08	963
Gulf Investment Services Co.	0.06	868
Al Anwar Holding	0.08	471

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,524.55	(0.05)	(0.0%)	(0.6%)	(11.5%)
Market Cap (OMR Mn)	5,891.0	(1.3)	(0.0%)	(0.5%)	(10.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	9,060.3	(4,109.3)	(31.3%)	10,366.1	14,014.9
Value Traded (OMR '000)	835.2	(618.6)	(43.8%)	2,056.7	2,231.0
No. of Trades	386	31	8.8%	470	464

Market Breadth	▲ 10	▼ 7	= 95
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Anwar Ceramic Tiles Co.	0.14	0.00%	0.19
Galfar Engineering & Contracting Co.	0.05	(10.00%)	0.15
Oman Telecommunications Co.	0.65	0.00%	0.09
Al Omaniya Financial Services Co.	0.08	2.53%	0.08
Gulf Investment Services Co.	0.06	0.00%	0.05

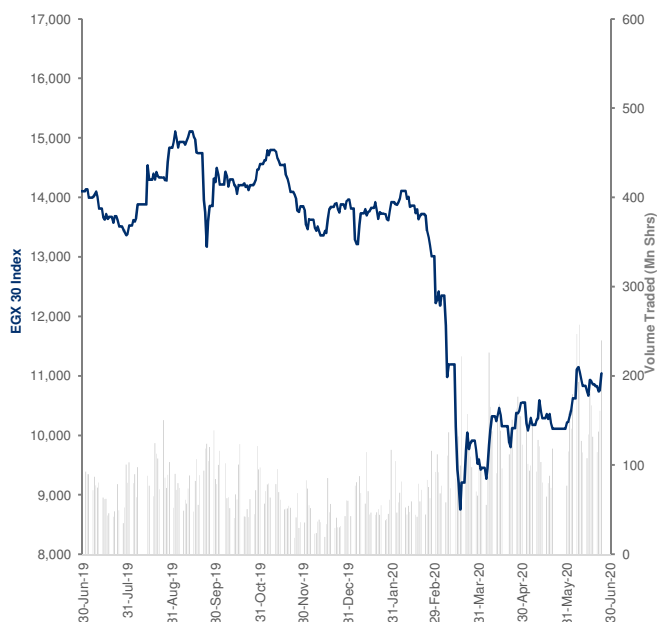
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

June 25, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	454,858.5	1.9%	7.8%	(18.9%)
Banks	155,529.9	1.5%	4.7%	(19.0%)
Basic Resources	16,457.2	0.4%	24.6%	(24.7%)
Chemicals	22,489.4	3.3%	17.8%	(29.6%)
Construction and Materials	14,998.4	0.5%	10.6%	(21.1%)
Financial Services excluding Banks	42,028.1	2.5%	15.5%	(18.2%)
Food and Beverage	8,265.8	0.9%	(0.8%)	(16.6%)
Healthcare	4,958.5	(1.4%)	6.0%	(24.8%)
Industrial Goods, Services, Automobile:	32,958.2	3.0%	1.1%	(35.0%)
Media	728.2	1.1%	27.6%	(10.5%)
Oil and Gas	3,047.9	2.6%	2.2%	(35.0%)
Personal and Household Products	34,052.6	1.5%	7.0%	(17.4%)
Real Estate	44,084.1	4.5%	11.0%	(26.1%)
Telecommunication	54,196.1	1.7%	7.7%	17.8%
Travel & Leisure	21,064.1	0.5%	4.5%	(16.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Arab Cotton Ginning	1.47	8.7%
Ghabbour Auto	2.02	8.4%
Tourah Portland Cement Co	6.30	8.4%
Talaat Moustafa Group	5.92	7.6%
Asec Co for Mining	6.14	7.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptians for Housing & Dev. Co.	4.67	(2.7%)
Suez Cement Co SAE	7.86	(2.4%)
ODIN Investments	3.39	(1.7%)
EL Ezz Aldekhela Steel - Alexandria	368.27	(1.7%)
Egyptian Int'l Pharmaceutical Industries	50.00	(1.4%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Ghabbour Auto	2.02	29,269
Palm Hills Developments SAE	1.17	20,888
Egyptian Resorts Co	1.41	17,360
ElSewedy Electric Co	6.99	16,487
Medinet Nasr Housing	2.81	16,042

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	11,039.54	274.72	2.6%	8.0%	(20.9%)
Market Cap (EGP Mn)	454,859	8,612	1.9%	7.8%	(18.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	239.9	79.0	49.1%	104.1	85.7
Value Traded (EGP Mn)	830.7	156.3	23.2%	549.7	569.9
No. of Trades	24,834	2,425	10.8%	15,215	13,756

Market Breadth	▲ 46	▼ 8	= 5
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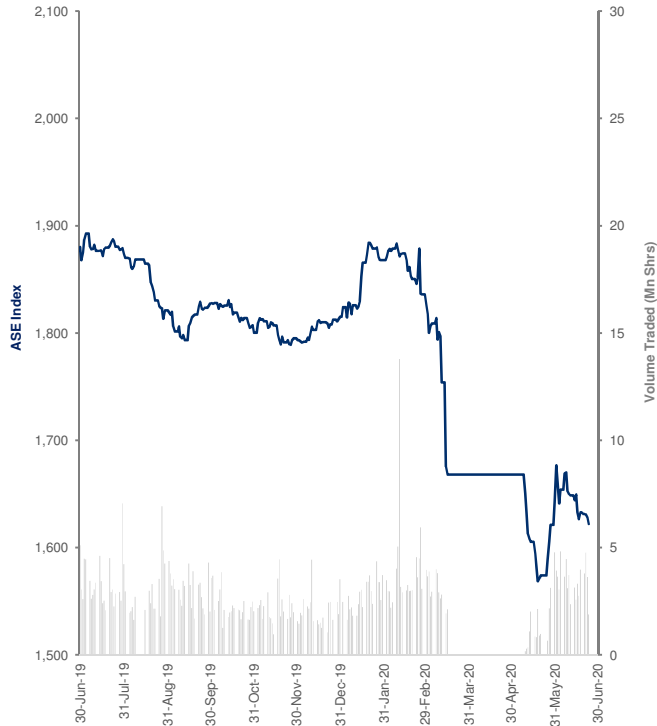
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
ElSewedy Electric Co	6.99	5.11%	115.30
Commercial International Bank	67.96	1.97%	98.07
Ghabbour Auto	2.02	8.45%	59.01
Talaat Moustafa Group	5.92	7.64%	52.73
Medinet Nasr Housing	2.81	4.07%	45.12

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

June 25, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,738.9	(0.5%)	0.2%	(14.2%)
Banking	6,737.5	(0.7%)	0.3%	(18.4%)
Insurance	93.9	0.3%	1.6%	0.9%
Diversified Financial Services	148.3	0.9%	(0.3%)	(6.7%)
Real Estate	157.8	(0.1%)	(2.5%)	(7.9%)
Health Care Services	23.8	0.0%	5.3%	(6.0%)
Educational Services	194.1	(2.0%)	(2.4%)	(5.7%)
Hotels and Tourism	79.0	(1.1%)	(4.4%)	(6.9%)
Transportation	131.5	1.8%	11.7%	(15.1%)
Technology & Communications	279.1	0.9%	(1.2%)	(4.7%)
Media	3.5	(2.8%)	(7.9%)	(7.9%)
Utilities & Energy	478.7	(0.2%)	0.0%	(7.2%)
Commercial Services	65.1	(0.1%)	(0.3%)	1.4%
Pharmaceutical & Medical Industries	34.0	(0.7%)	2.3%	(20.6%)
Chemical Industries	16.5	(1.0%)	5.2%	18.8%
Food & Beverages	74.9	0.0%	3.8%	1.6%
Tobacco & Cigarettes	805.5	0.0%	(0.1%)	6.2%
Mining & Extraction Industries	275.6	(1.0%)	(1.4%)	(3.3%)
Engineering & Construction	20.2	(0.2%)	(2.2%)	(11.3%)
Electrical Industries	27.9	(0.1%)	(1.6%)	(2.4%)
Textiles , Leathers & Clothings	68.8	0.0%	(1.6%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN LOAN GUARANTEE	0.43	4.9%
ARAB UNION INTL INSURANCE	1.51	4.9%
ARAB ALUMINIUM INDUSTRY	1.50	4.2%
JORDAN INVESTMENT TRUST	0.55	3.8%
ALIA THE ROYAL JORDANIAN AIR	0.28	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INDUSTRIAL RESOURCES	0.17	(5.6%)
SPECIALIZED INVESTMENT COMPO	1.17	(4.9%)
JORDAN PRESS FOUNDATI/AL-RAI	0.21	(4.5%)
ARAB INTERNATIONAL CO FOR IN	2.35	(4.1%)
AL-DAWLIYA HOTELS & MALLS	0.47	(4.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDANIAN ELECTRIC POWER	1.23	236
BARTER CO FOR INVESTMENT & T	0.23	214
UNION LAND DEVELOPMENT CORP	1.27	179
JORDAN STEEL	0.20	166
INTERNATIONAL BROKERAGE AND	0.27	163

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,622.19	(5.83)	(0.4%)	(1.3%)	(10.6%)
Market Cap (JD Mn)	9,738.94	(53.04)	(0.5%)	0.2%	(14.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	1,886.6	(1,746.6)	(48.1%)	3,046.4	2,508.5
Value Traded (JD '000)	2,014.4	(2,272.8)	(53.0%)	3,452.8	7,508.4
No. of Trades	1,095	99	9.9%	1,303	1,318

Market Breadth	▲ 14	▼ 21	= 88
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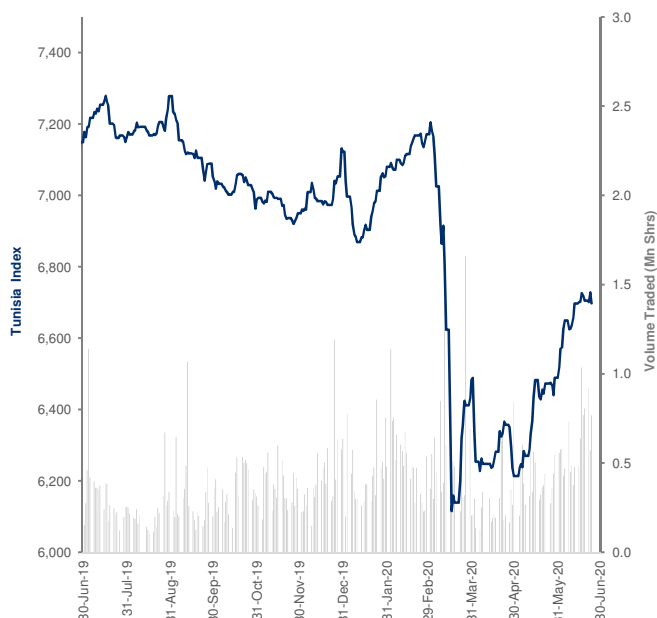
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.29	(1.38%)	0.36
JORDANIAN ELECTRIC POWER	1.23	0.00%	0.29
UNION LAND DEVELOPMENT CORP	1.27	0.00%	0.22
JORDAN PHOSPHATE MINES	2.68	(1.47%)	0.18
JORDAN ISLAMIC BANK	2.62	0.00%	0.17

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

June 25, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,825.0	(0.5%)	3.2%	(4.9%)
Banking	8,289.2	(1.4%)	(2.4%)	(13.8%)
Insurance	896.8	1.6%	8.8%	9.6%
Leasing	520.4	0.2%	4.8%	1.7%
Financial Services	2,307.0	(0.8%)	1.0%	(6.2%)
Industrial	1,555.4	1.0%	3.9%	(10.5%)
Chemical Industry	389.3	0.2%	(2.6%)	(28.5%)
Food & Beverage	5,204.6	(0.2%)	13.1%	18.2%
Retailing	1,115.9	0.8%	(0.2%)	(6.2%)
Others	1,546.5	0.1%	7.1%	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	1.44	5.9%
Cellcom SA	3.79	5.9%
Universal Auto Distributors Ho	1.00	5.3%
Societe Tunisienne de Verrerie	7.60	3.8%
Air Liquide Tunisie	75.19	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Union Internationale de Banque	17.69	(4.0%)
Societe des Industries Pharmac	4.56	(3.8%)
Societe Nouvelle Maison de la	6.79	(3.0%)
Banque Internationale Arabe de	103.00	(2.8%)
Arab Tunisian Lease	1.41	(2.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Delice Holding	14.10	118
Unite de Fabrication de Medica	9.75	64
Societe Moderne de Ceramique	0.94	63
Banque de Tunisie	7.01	37
Universal Auto Distributors Ho	1.00	35

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,697.47	(31.14)	(0.5%)	3.2%	(6.0%)
Market Cap (DT Mn)	21,825	(101.7)	(0.5%)	3.2%	(4.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	767.7	197.5	34.6%	475.1	486.6
Value Traded ('000 DT)	7,764.5	3,603.4	86.6%	3,769.3	4,129.0
No. of Trades	2,260	149	7.1%	1,313	5,134

Market Breadth	▲ 21	▼ 25	= 22
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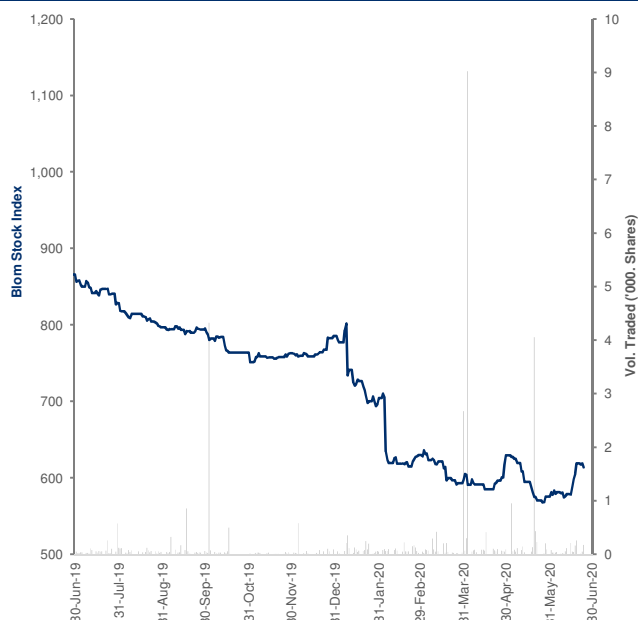
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	14.10	2.25%	1.66
Banque Internationale Arabe de	103.00	(2.84%)	1.01
Unite de Fabrication de Medica	9.75	0.00%	0.62
Euro Cycles SA	22.00	(1.48%)	0.59
Union Internationale de Banque	17.69	(4.02%)	0.57

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

June 25, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,753.7	(0.5%)	3.5%	(10.9%)
Banking & Finance	6,474.9	(0.7%)	(2.4%)	(30.8%)
Industries	236.5	0.0%	4.8%	8.0%
Trading Sector	89.5	0.0%	0.0%	0.0%
Real Estate & Construction	3,952.7	(0.2%)	14.9%	64.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

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Worst Return Performers	Price (USD)	Daily % Chg
Bank Audi	0.89	(8.2%)
Solidere A	11.97	(0.3%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Bank Audi	0.89	75
Solidere A	11.97	63
Solidere B	11.99	37

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	614.08	(4.9)	(0.8%)	6.7%	(21.8%)
Market Cap (USD Mn)	10,753.7	(53.1)	(0.5%)	3.5%	(10.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000s shares)	174.2	127.1	270.0%	242.8	1,718.9
Value Traded ('000s USD)	1,258.6	694.6	123.1%	976.0	8,039.3

Market Breadth	▲ 0	▼ 2	= 23
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere A	11.97	(0.25%)	0.75
Solidere B	11.99	0.00%	0.44
Bank Audi	0.89	(8.25%)	0.07

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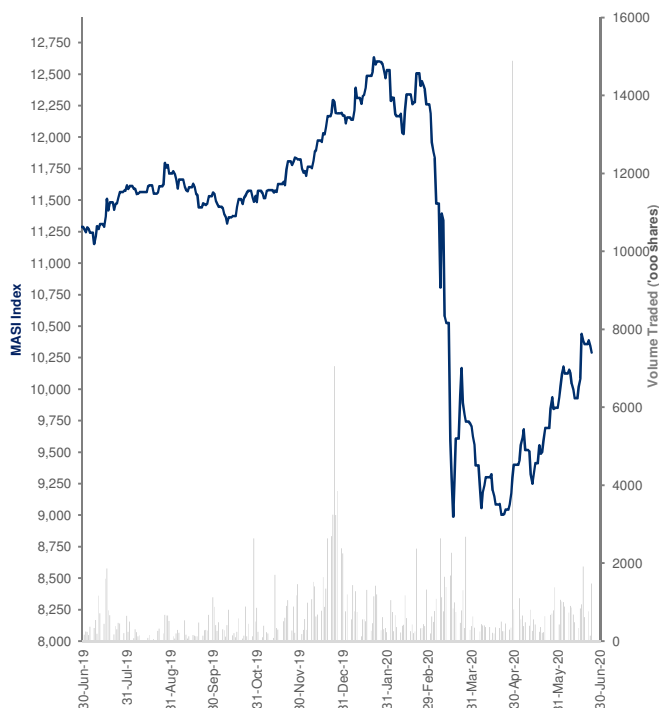
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 25, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	482,789.4	(0.6%)	4.6%	(16.0%)
Banking	168,621.1	(1.0%)	4.5%	(24.5%)
Beverages	10,163.7	0.0%	14.0%	(7.6%)
Chemicals	1,874.4	(2.3%)	3.5%	(5.2%)
Construction & Building Material	55,005.9	1.7%	3.1%	(19.4%)
Distributors	13,428.5	(0.2%)	5.3%	5.0%
Electrical & Electronic Equipment	291.7	0.0%	5.3%	(3.4%)
Electricity	20,993.8	(0.0%)	(1.1%)	(4.2%)
Food Producers & Processors	23,374.8	0.3%	7.3%	(8.9%)
Holding Companies	2,882.0	0.0%	9.7%	(3.8%)
Insurance	21,880.0	(1.8%)	9.8%	(7.8%)
Investment & other Finance	3,550.7	0.1%	10.3%	(22.0%)
Leisures & Hotel	1,561.6	0.0%	25.5%	(35.9%)
Materials, Software & Computer	3,830.1	1.3%	5.3%	17.3%
Mining	11,765.5	0.7%	7.4%	(15.0%)
Oil & Gas	14,050.5	(2.5%)	0.5%	(3.7%)
Real Estate	3,935.4	(3.4%)	6.1%	(16.7%)
Telecommunications	121,930.5	(1.0%)	3.9%	(9.3%)
Transport	888.8	0.1%	13.3%	(15.7%)
Utilities	2,724.0	(2.7%)	(1.6%)	(23.6%)
Forestry & Paper	36.2	(2.0%)	(12.4%)	(29.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
LafargeHolcim Maroc SA	1400.00	2.5%
Managem SA	713.00	1.9%
Hightech Payment Systems SA	4401.00	1.6%
Cosumar	202.00	1.0%
Sonasid	222.00	0.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Ennakl Automobiles	32.62	(4.0%)
SNEP	446.60	(3.9%)
Alliances Developpement Immobi	41.50	(3.5%)
Douja Promotion Groupe Addoha	7.50	(3.4%)
Afriquia Gaz	3645.00	(2.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Alliances Developpement Immobi	41.50	906.1
Douja Promotion Groupe Addoha	7.50	430.2
Maroc Telecom	138.70	76.8
Attijariwafa Bank	357.00	31.4
Banque Centrale Populaire	221.00	9.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	10,292.13	(49.64)	(0.5%)	4.5%	(15.4%)
Market Cap (MAD Mn)	482,789	(2,807)	(0.6%)	4.6%	(16.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	1,478.8	1,336.1	936.0%	811.8	393.9
Value Traded (MAD Mn)	96.13	63.94	198.7%	139.0	40.9

Market Breadth	▲ 11	▼ 19	= 12
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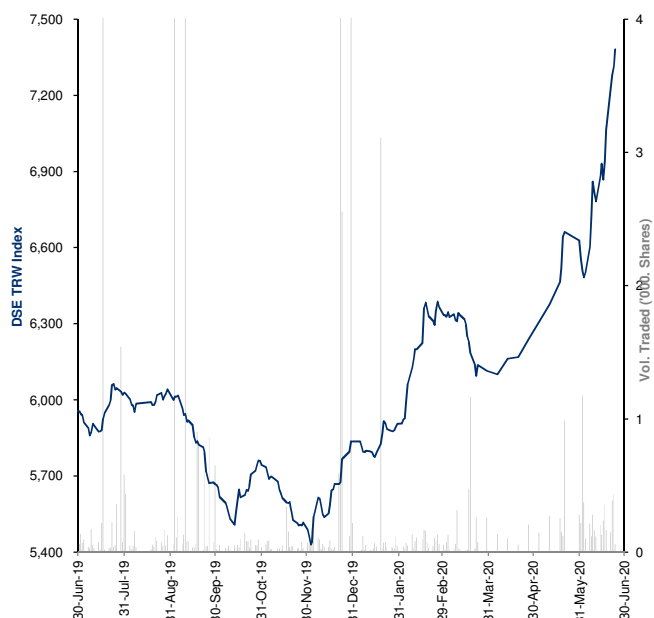
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobi	41.50	(3.49%)	38.86
Label Vie	3167.00	0.70%	17.88
Attijariwafa Bank	357.00	(1.46%)	11.23
Maroc Telecom	138.70	(1.00%)	10.68
Wafa Assurance	3740.00	(2.78%)	4.49

Source: Bloomberg, Kamco Research

Damascus Securities Exchange Daily Report

June 25, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,205,507.8	1.0%	13.1%	27.8%
Banking & Finance	800,044.9	0.9%	21.3%	46.4%
Services	2,565.8	0.0%	0.0%	0.0%
Industrial	112,332.1	4.0%	(1.8%)	(4.6%)
Insurance	36,929.0	(0.6%)	4.7%	10.5%
Agricultural	1,347.5	0.0%	0.0%	0.0%
Communication	252,288.5	0.0%	0.0%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Bank Al Sharq	994.50	5.0%
Bank Audi Syria	756.50	5.0%
The Int'l Bank For Trade & Finance	761.94	5.0%
Al Badia Cement (JSC)	1078.63	4.3%
Cham Bank	1073.18	3.9%

Worst Return Performers	Price (SRY)	Daily % Chg
Syria International Islamic Bank	853.50	(2.0%)
Al-Aqeelah Takaful Insurance	431.19	(1.8%)

Most Active Stocks By Volume	Price (SRY)	Volume (*000 Shrs)
Syria International Islamic Bank	853.50	24.3
Al Badia Cement (JSC)	1078.63	10.4
The Int'l Bank For Trade & Finance	761.94	5.9
Cham Bank	1073.18	5.8
Al-Aqeelah Takaful Insurance	431.19	4.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	7,380.70	63.75	0.9%	11.4%	26.5%
Market Cap (SRY Mn)	1,205,508	11,426	1.0%	13.1%	27.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (*000 Shrs)	60.1	(372.0)	(86.1%)	185.7	89.8
Value Traded (SRY Mn)	51.8	(321.0)	(86.1%)	124.8	79.1
No. of Trades	126	(41)	(24.6%)	113	75

Market Breadth	▲ 6 ▼ 2 = 18
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Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Syria International Islamic Bank	853.50	(1.97%)	20.7
Al Badia Cement (JSC)	1078.63	4.28%	11.2
Cham Bank	1073.18	3.91%	4.5
The Int'l Bank For Trade & Finance	761.94	4.95%	6.3
Bank Of Syria And Overseas	750.12	1.93%	1.8

Source: Bloomberg, Kamco Research

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