

MENA Markets Daily Report

July 25, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,802.69	0.4%	4.4%	(7.9%)
		Kuwait	Main 50 Index	▼	5,822.76	(0.2%)	6.1%	(4.0%)
		Kuwait	Main Market Index	▼	6,015.15	(0.0%)	8.0%	(0.5%)
	3	Kuwait	All Share Index	▲	7,154.95	0.3%	5.0%	(6.5%)
	4	Saudi Arabia	TADAWUL All Share Index	▼	12,101.21	(0.0%)	1.1%	14.2%
	5	UAE - Dubai	DFM General Index	▲	4,228.65	0.3%	4.2%	21.7%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,666.43	0.4%	(4.3%)	(3.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,263.44	0.3%	(3.3%)	(6.2%)
	8	Qatar	QE 20 Index	▼	10,137.45	(0.0%)	(6.4%)	1.4%
	9	Bahrain	Bahrain All Share	▼	1,978.26	(0.1%)	0.3%	4.0%
	10	Oman	MSX 30 Index	▲	4,654.35	0.1%	3.1%	(7.1%)
	11	Egypt	EGX 30	▼	29,090.57	(0.4%)	16.9%	70.5%
	12	Jordan	ASE Index	▼	2,405.46	(0.0%)	(1.1%)	(2.8%)
	13	Tunisia	Tunisia Index	▲	9,859.63	0.1%	12.7%	7.9%
		Morocco	MASI	▲	13,641.18	0.3%	12.8%	12.8%
Emerging Markets								
		China	SSE Composite Index	▼	2,901.95	(0.5%)	(2.5%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%
		India	SENSEX	▼	80,148.88	(0.4%)	10.9%	18.7%
		Brazil	BOVESPA Stock Index	▼	126,422.73	(0.1%)	(5.8%)	22.3%
		Mexico	BOLSA Index	▼	53,168.41	(1.0%)	(7.3%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,082.44	(0.4%)	5.7%	7.0%
Global Markets								
		World	MSCI World Index	▼	3,515.97	(1.8%)	10.9%	21.8%
		Asia	MSCI Asia Pacific	▼	564.61	(0.4%)	6.8%	4.6%
		Europe	DJ Stoxx 600	▼	512.30	(0.6%)	7.0%	12.7%
		Europe	FTSEurofirst 300	▼	2,031.64	(0.6%)	7.6%	12.5%
		U.S.A	S&P 500	▼	5,427.13	(2.3%)	13.8%	24.2%
		U.S.A	DJIA	▼	39,853.87	(1.3%)	5.7%	13.7%
		U.S.A	NASDAQ Composite	▼	17,342.41	(3.6%)	15.5%	43.4%
		UK	FTSE 100	▼	8,153.69	(0.2%)	5.4%	3.8%
		Germany	DAX	▼	18,387.46	(0.9%)	9.8%	20.3%
		Japan	NIKKEI 225	▼	39,154.85	(1.1%)	17.0%	28.2%
		Hong Kong	HANG SENG INDEX	▼	17,311.05	(0.9%)	1.5%	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	104.39	(0.1%)	3.02%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.29	(0.01%)	1.38%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.08	(0.13%)	(1.80%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.02%)	0.50%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	81.71	0.9%	6.1%	(10.3%)
		Oil	NYMEX	▲	77.59	0.8%	8.3%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.12	(3.2%)	(21.5%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,397.70	(0.5%)	16.2%	13.1%
		Silver	Silver Spot \$/Oz	▼	28.91	(1.1%)	21.5%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	66,042.98	0.3%	55.4%	155.8%

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

<http://www.kamcoinvest.com>

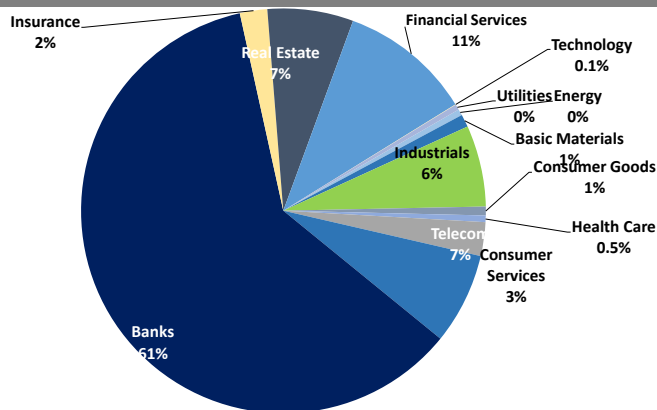
Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

July 25, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,505.0	19.7	11.1%
2- National Bank of Kuwait	7,277.3	12.7	15.1%
3- Boubyan Bank	2,407.0	28.4	10.0%
4- Zain	1,973.1	11.4	13.9%
5- Mabanee Co.	1,195.6	18.3	10.6%
6- Gulf Bank	1,053.3	15.8	8.5%
7- Commercial Bank of Kuwait	968.7	8.5	16.6%
8- Ahli Bank of Kuwait	747.9	15.3	8.2%
9- Agility (PWC Logistics)	727.4	8.4	9.2%
10- Burgan Bank	702.1	15.2	5.4%
Total	28,558	15.48	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Mezzan Holding Co.	0.879	0.079	9.9%
Credit Rating & Collection Co.	0.041	0.003	8.7%
Hayat Communications Co.	0.079	0.005	7.4%
Dar Al Thuraya Real Estate Co.	0.108	0.006	5.9%
Gulf Investment House	0.492	0.025	5.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.147	(0.023)	(13.5%)
Gulf Insurance Group	1.586	(0.083)	(5.0%)
Al Madar Finance & Investment Co.	0.093	(0.005)	(4.9%)
The Energy House Co.	0.079	(0.004)	(4.9%)
Int'l Financial Advisors Co.	0.263	(0.013)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.100	0.6%	20,278,173
Kuwait Real Estate Co.	0.242	0.8%	15,762,523
Arzan Financial Group For Fin. & Invest.	0.184	(1.1%)	11,154,039
Kuwait Projects Co.(Holding)	0.110	(1.8%)	10,616,288
Int'l Financial Advisors Co.	0.263	(4.7%)	10,010,962

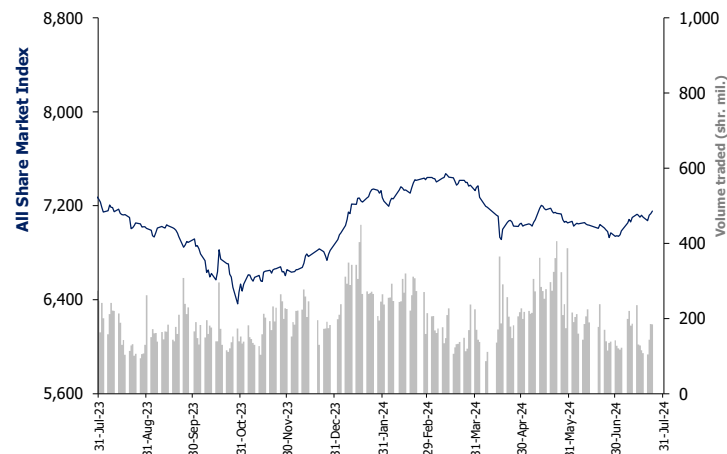
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,851.2	▲	0.3%	3.2%	3.3%
Energy	208.8	▼	(1.5%)	3.5%	9.0%
Basic Materials	423.5	▼	(0.0%)	(0.7%)	(0.1%)
Industrials	2,714.2	▲	0.7%	2.8%	(12.1%)
Consumer Staples	296.6	▲	9.1%	18.9%	48.9%
Health Care	224.4	=	0.0%	6.0%	(3.3%)
Consumer Discretionary	1,124.6	▲	0.4%	7.8%	3.6%
Telecommunications	3,048.5	▲	0.4%	1.5%	(9.6%)
Banks	25,384.7	▲	0.3%	3.2%	3.7%
Insurance	923.5	▼	(2.0%)	(8.2%)	1.1%
Real Estate	2,868.8	▼	(0.1%)	4.4%	11.1%
Financial Services	4,430.3	▲	0.2%	4.6%	18.8%
Technology	21.7	▼	(2.7%)	(0.5%)	173.0%
Utilities	181.5	=	0.0%	3.1%	(4.6%)

Market Breadth	 67	 43	 35		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,802.69	30.4	0.4%	3.4%	4.4%
Main 50 Index	5,822.76	(10.5)	(0.2%)	1.0%	6.1%
Main Market Index	6,015.15	(2.3)	(0.0%)	1.7%	8.0%
All Share Market Index	7,154.95	22.6	0.3%	3.1%	5.0%
Market Cap (KWD Mn)	41,851.16	129.7	0.3%	3.2%	3.3%

Index Performance relative to Volume



Market Trading Data and Volatility

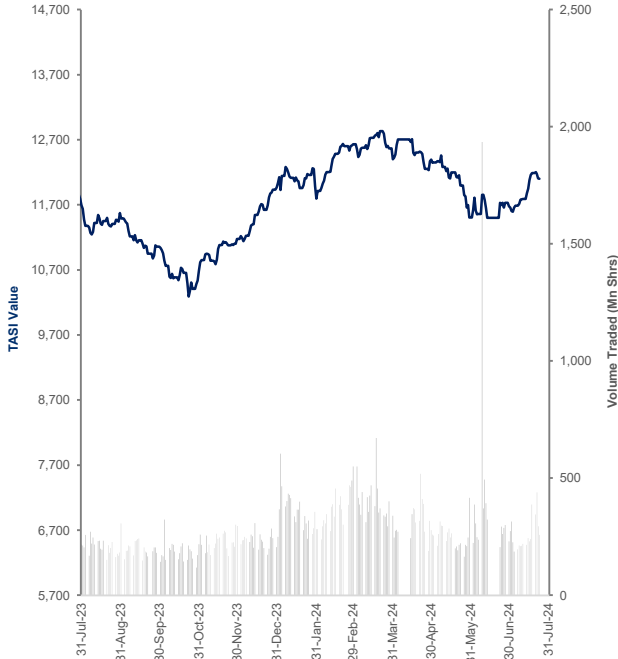
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	183.8	(0.9)	(0.5%)	217.7	153.1
Value Traded (KWD Mn)	41.4	(2.4)	(5.6%)	53.5	42.9
No. of Trades	12,587	(1,718)	(12.0%)	13,863	9,331

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.733	0.5%	6,265,055
National Bank of Kuwait	0.874	0.0%	4,807,297
Kuwait Real Estate Co.	0.242	0.8%	3,785,931
Int'l Financial Advisors Co.	0.263	(4.7%)	2,725,580
Arzan Financial Group For Fin. & Invest.	0.184	(1.1%)	2,078,722

Saudi Tadawul Daily Report

July 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,215,100.8	(0.2%)	1.6%	(9.3%)
Energy	6,856,962.0	(0.4%)	0.4%	(15.1%)
Materials	652,973.1	0.0%	2.3%	(7.8%)
Capital Goods	58,922.6	1.2%	2.5%	30.5%
Commercial & Professional Svc	15,050.4	(1.7%)	3.2%	30.7%
Transportation	55,850.9	(0.5%)	2.6%	34.9%
Consumer Durables & Apparel	4,584.3	(0.4%)	1.0%	10.4%
Consumer Services	74,271.6	0.4%	3.6%	6.1%
Media	47,960.5	(0.9%)	11.5%	81.4%
Consumer Discretionary Distribution	29,805.0	(0.5%)	2.1%	(13.2%)
Consumer Staples Distribution & Retail	51,390.8	(0.8%)	0.6%	(2.7%)
Food & Beverages	128,271.2	(0.8%)	3.8%	15.0%
Health Care Equipment & Svc	188,980.5	(0.6%)	(0.4%)	11.8%
Pharma, Biotech & Life Science	16,810.0	1.1%	2.9%	33.6%
Banks	965,729.4	0.1%	4.1%	(1.6%)
Financial Services	67,991.4	3.6%	8.3%	19.8%
Insurance	105,878.0	1.7%	5.5%	36.3%
Telecommunication Services	249,412.4	0.5%	2.2%	(1.8%)
Utilities	384,307.6	(0.3%)	9.0%	33.3%
REITs	16,089.8	0.1%	1.9%	(9.9%)
Real Estate Mgmt & Dev't	120,551.8	0.5%	10.7%	19.8%
Software & Services	123,307.5	(1.0%)	4.0%	6.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Kingdom Holding Co	8.53	8.5%
Mediterranean & Gulf Insurance	31.00	6.7%
Amlak International for Real Estate Finance Co.	11.00	5.4%
Nayifat Finance Co	13.24	4.9%
Al Jouf Cement Co	11.46	4.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Arabian Contracting Services Co.	228.60	(3.1%)
Dr Soliman Abdel Kader Fakeeh Hospital Co.	60.70	(3.0%)
Modern Mills for Food Products Co	52.10	(2.6%)
Sadr Logistics	3.37	(2.6%)
Advanced Petrochemical Co	39.85	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Manpower Solutions	10.60	37,274
Electrical Industries Co	6.62	15,318
Miahona Co	40.10	9,377
Saudi Arabian Oil Co	28.00	9,145
Al-Baha Development & Investme	0.12	8,547

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,101.21	(4.33)	(0.0%)	3.6%	1.1%
Market Cap (SAR Mn)	10,215,101	(21,983)	(0.2%)	1.6%	(9.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	257.4	(37.2)	(12.6%)	336.7	198.1
Value Traded (SAR Mn)	5,899.1	(878.6)	(13.0%)	8,280.1	5,222.7
No. of Trades	473,499	(16,689)	(3.4%)	529,126	361,859

Market Breadth	▲ 108	▼ 107	▬ 31
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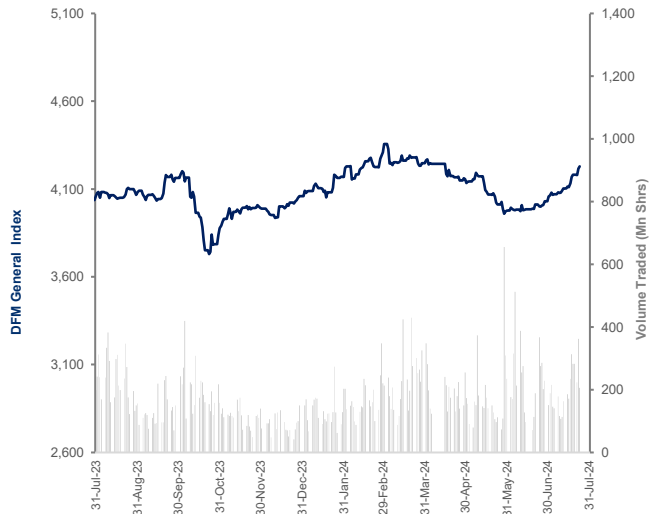
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Manpower Solutions	10.60	(2.4%)	397.93
Miahona Co	40.10	1.3%	377.75
Etihad Atheeb Telecommunicatio	99.20	3.4%	343.46
Saudi National Bank	37.50	0.0%	308.51
Saudi Arabian Oil Co	28.00	(0.4%)	256.41

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	707,460.2	0.9%	4.6%	3.2%
Financials	302,986.1	0.1%	2.3%	4.4%
Real Estate	130,655.5	1.7%	5.3%	11.1%
Industrial	82,779.7	2.1%	3.8%	(9.3%)
Materials	932.9	1.2%	1.2%	8.3%
Consumer Staples	29,149.7	0.7%	7.3%	19.5%
Consumer Discretionary	4,053.3	1.1%	3.2%	(2.1%)
Telecommunication	28,020.2	1.5%	8.4%	19.1%
Utilities	128,882.9	0.9%	8.7%	(3.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	2.11	14.7%
Parkin Company	3.31	11.8%
Mashreqbank	213.00	5.4%
Gulf Finance House	1.21	3.4%
Dubai Taxi Company	2.28	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Al Ramz Corporation Investment and Development PJSC	1.47	(8.1%)
Takaful Emarat Insurance	0.55	(3.7%)
Shuaa Capital	0.25	(3.1%)
Dubai Islamic Bank	5.96	(1.3%)
Union Properties Pjsc	0.38	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.25	57,751
Gulf Finance House	1.21	18,629
Union Properties Pjsc	0.38	16,645
Drake & Scull International	0.40	16,061
Dubai Islamic Bank	5.96	11,499

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,228.65	12.50	0.3%	4.9%	4.2%
Market Cap (AED Mn)	707,460	6,135	0.9%	4.6%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	206.2	(155.6)	(43.0%)	189.4	234.0
Value Traded (AED Mn)	382.0	(214.0)	(35.9%)	374.2	393.3
No. of Trades	9,484	(2,302)	(19.5%)	8,672	7,537

Market Breadth

▲ 21 ▼ 14 = 39

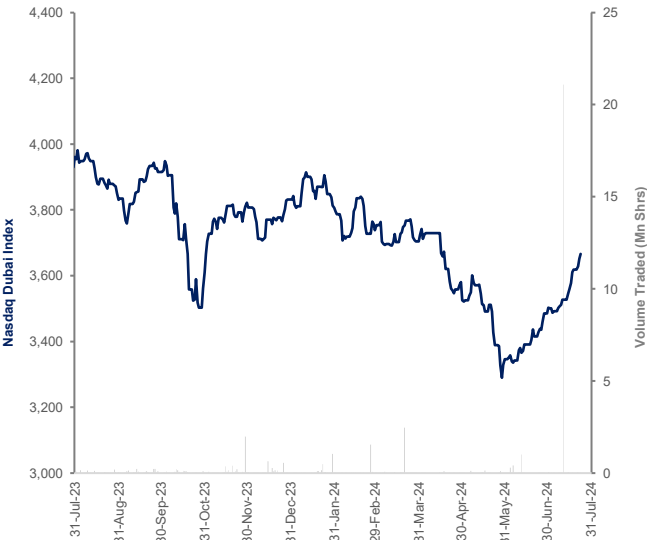
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	17.65	(1.12%)	84.85
Dubai Islamic Bank	5.96	(1.32%)	68.60
Emaar Properties Pjsc	8.43	(0.12%)	53.40
Emaar Development	8.44	1.69%	22.91
Gulf Finance House	1.21	3.42%	22.36

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	42,224.1	(0.0%)	2.7%	9.7%
DEPA Limited (AED)	100.6	0.0%	0.0%	3.8%
Emirates REIT (CEIC) Limited	63.2	0.0%	(2.0%)	(5.0%)
ENBD REIT (CEIC) Limited	87.3	0.0%	(0.3%)	(5.9%)
Hikma Pharmaceuticals GDR	5,349.7	0.0%	(3.2%)	7.4%
Nasdaq, Inc.	36,039.1	(0.0%)	3.8%	9.5%
Orascom Construction Limited	584.3	0.0%	(0.9%)	63.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
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Emirates Reit (Ceic) Limited	0.20	22
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,666.43	14.74	0.4%	5.2%	(4.3%)
Market Cap (USD Mn)	42,224	(0.0)	(0.0%)	2.7%	9.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.02	0.0	743,233.3%	0.278	0.27
Value Traded (USD Mn)	0.004	0.0	26,876.7%	0.1	0.27
No. of Trades	4	3	300.0%	5	5

Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.20	0.00%	0.00

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Abu Dhabi Securities Exchange Daily Report

July 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,752,598.0	0.3%	1.0%	(5.4%)
Financials	1,355,934.4	0.1%	1.4%	0.4%
Telecommunication	184,387.4	1.0%	4.9%	(12.0%)
Consumer Discretionary	75,517.5	(0.3%)	2.5%	12.5%
Industrial	235,545.6	1.4%	4.1%	(0.8%)
Real Estate	60,138.6	0.9%	12.1%	30.4%
Basic Materials	94,114.1	0.6%	4.5%	(4.8%)
Energy	360,804.8	0.5%	8.0%	3.3%
Utilities	309,194.2	0.0%	(12.7%)	(21.4%)
Consumer Staples	16,193.6	(0.0%)	1.1%	(9.7%)
Health Care	60,767.7	(1.3%)	(3.6%)	(25.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Poultry & Feeding Co.	1.67	9.2%
Commercial Bank International	0.89	3.3%
Bank Of Sharjah	0.90	3.0%
Alpha Dhabi Holding PJSC	11.90	2.8%
Rak Properties	1.12	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
ARAM Group	2.54	(9.3%)
Hayah Insurance Co	1.00	(5.7%)
Fujairah Cement Industries	0.30	(3.5%)
Ras Al-Khaimah Co. For White Cement	1.07	(2.7%)
Agility Global PLC	1.17	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.33	28,941
Multiply Group	2.29	19,251
ADNOC Logistisc & Services	4.74	12,968
Phoenix Group	1.69	12,119
Rak Properties	1.12	11,892

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,263.44	29.22	0.3%	2.2%	(3.3%)
Market Cap (AED Mn)	2,752,598	8,559	0.3%	1.0%	(5.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	206.2	(39.0)	(15.9%)	252.4	201.2
Value Traded (AED Mn)	905.9	14.6	1.6%	959.4	1,219.7
No. of Trades	14,764	(385)	(2.5%)	14,235	11,474

Market Breadth

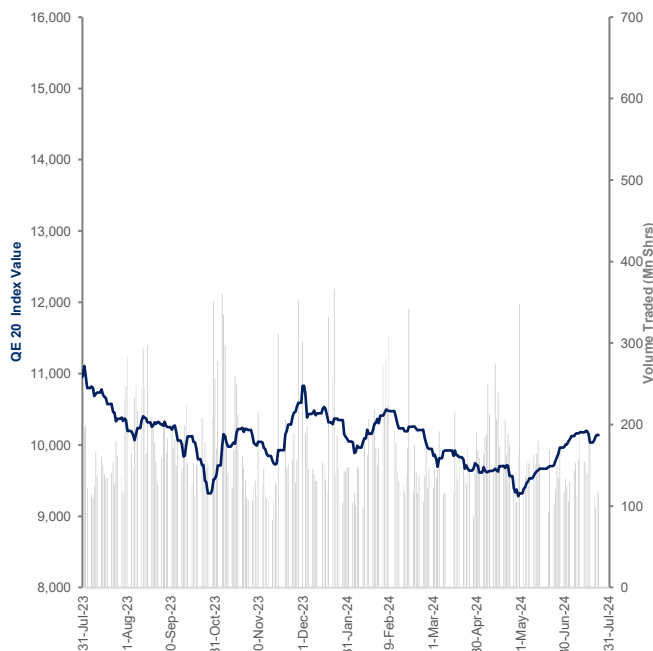
▲ 28 ▼ 21 = 35

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	410.40	0.07%	194.00
Al Dar Properties Co.	7.06	0.86%	83.10
Abu Dhabi Commercial Bank	8.60	1.53%	74.82
Alpha Dhabi Holding PJSC	11.90	2.76%	72.64
ADNOC Logistisc & Services	4.74	0.85%	60.92

Qatar Exchange Daily Report

July 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	586,242.2	(0.0%)	1.9%	(6.2%)
Banking & Finance Sector	278,653.4	0.4%	2.9%	(9.9%)
Goods & Consumer Services	30,544.5	0.4%	2.5%	(3.3%)
Industrial Sector	149,023.9	(0.7%)	0.7%	(4.2%)
Insurance Sector	10,683.1	0.1%	(0.3%)	(18.0%)
Real Estate	35,777.1	(0.4%)	0.9%	(7.1%)
Telecom	40,959.0	0.1%	2.9%	(8.1%)
Transport	40,601.2	(0.1%)	(0.3%)	25.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Medicare Group	4.20	3.2%
Qatar Industrial Manufacturing	2.59	1.4%
Al Khaleej Takaful Group QSC	2.40	1.3%
Widam Food Co	3.03	1.0%
Baladna	1.40	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Mekdam Holding	3.59	(2.7%)
National Leasing	0.72	(1.5%)
Industries Qatar QSC	12.97	(1.3%)
Qatar National Cement Co QSC	3.64	(1.2%)
Doha Bank QPSC	1.47	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.40	34,654
Qatar Aluminum Manufacturing C	1.32	8,827
Mesaieed Petrochemical Holding	1.67	6,341
United Development Co QSC	1.14	5,756
Lesha Bank	1.28	5,021

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,137.45	(2.97)	(0.0%)	1.7%	(6.4%)
Market Cap (QAR Mn)	586,242	(116)	(0.0%)	1.9%	(6.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	115.2	(3.5)	(3.0%)	161.4	174.5
Value Traded (QAR Mn)	298.7	8.1	2.8%	478.9	494.1
No. of Trades	10,941	(1,316)	(10.7%)	15,606	16,614

Market Breadth	▲ 20	▼ 24	= 9
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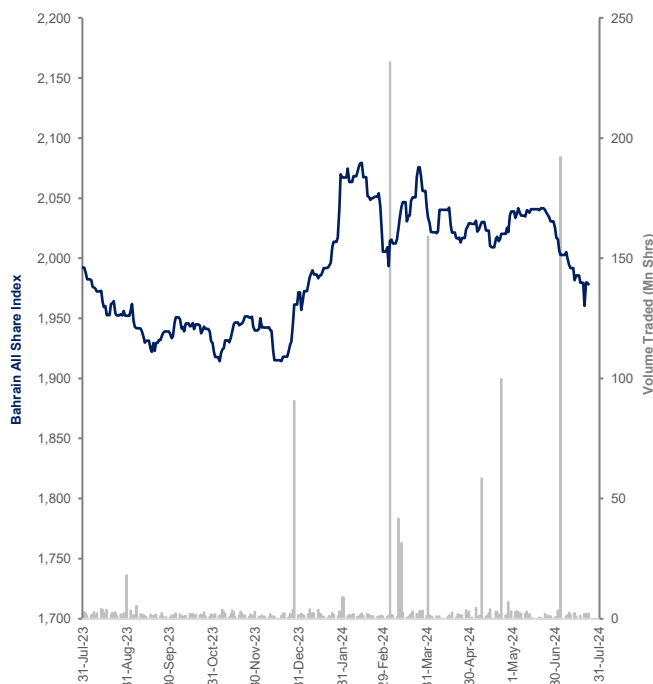
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Baladna	1.40	0.94%	48.73
Qatar National Bank QPSC	15.20	0.66%	40.21
Dukhan Bank	3.80	0.53%	18.20
Industries Qatar QSC	12.97	(1.29%)	17.90
Qatar Islamic Bank SAQ	19.37	0.10%	13.35

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,712.1	0.3%	0.3%	7.1%
Materials	1,519.4	(0.5%)	(9.3%)	(6.6%)
Industrial	135.1	0.0%	(3.3%)	5.8%
Consumer Discretionary	231.2	0.0%	(2.7%)	(7.4%)
Consumer Staples	135.9	0.0%	0.0%	(7.3%)
Financials	31,694.3	0.3%	0.9%	8.2%
Communication Services	927.9	0.0%	0.2%	4.0%
Real Estate	68.3	0.0%	(5.9%)	(16.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.38	1.1%
GFH FINANCIAL GROUP BSC	0.32	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.33	(1.8%)
Aluminium Bahrain B.S.C	1.07	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.32	1,478
Bahrain Islamic Bank BSC	0.06	169
Aluminium Bahrain B.S.C	1.07	162
Al Salam Bank-Bahrain BSC	0.23	130
Bahrain Telecommunications Co	0.52	80

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,978.26	(1.39)	(0.1%)	(2.3%)	0.3%
Market Cap (BHD Mn)	34,712.1	98	0.3%	0.3%	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	2,166	762	54.3%	7,629.1	3,390.3
Value Traded (BHD '000)	830	143	20.9%	2,191.6	1,190.7
No. of Trades	49	(8)	(14.0%)	49	59

Market Breadth

▲ 2 ▼ 2 = 40

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.32	0.62%	0.48
Aluminium Bahrain B.S.C	1.07	(0.47%)	0.17
Kuwait Finance House - Bahrain	2.38	1.06%	0.07
Bahrain Telecommunications Co	0.52	0.00%	0.04
Al Salam Bank-Bahrain BSC	0.23	0.00%	0.03

Muscat Stock Exchange Daily Report

July 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,071.7	0.2%	(0.6%)	2.1%
Financial	4,960.5	0.2%	(0.5%)	0.7%
Industrial	1,543.6	0.3%	(0.1%)	6.1%
Services	2567.6	0.2%	(1.1%)	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Takaful Oman Insurance	0.05	7.0%
Renaissance Services Co.	0.38	5.2%
Dhofar Generating Company	0.070	2.9%
Muscat Thread Mills Co.	0.11	2.9%
Sharqiyah Desalination Co.	0.14	2.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Omani Packaging Co.	0.20	(9.1%)
Oman Fisheries Co.	0.04	(4.8%)
Muscat Gases Co.	0.13	(4.3%)
Al Omaniya Financial Services Co.	0.16	(3.0%)
United Finance Co.	0.06	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Global Financial Inv. Co.	0.08	1,420
OQ Gas Networks	0.14	1,200
Bank Muscat	0.25	538
Bank Nizwa	0.10	472
Sohar Bank	0.14	387

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,654.35	5.83	0.1%	(0.7%)	3.1%
Market Cap (OMR Mn)	9,071.7	15.32	0.2%	(0.6%)	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	6,578.5	(4,651.3)	(41.4%)	30,188.3	11,812.7
Value Traded (OMR '000)	1,208.1	(645.1)	(34.8%)	2,869.9	2,387.4

Market Breadth

▲ 13 ▼ 12 = 91

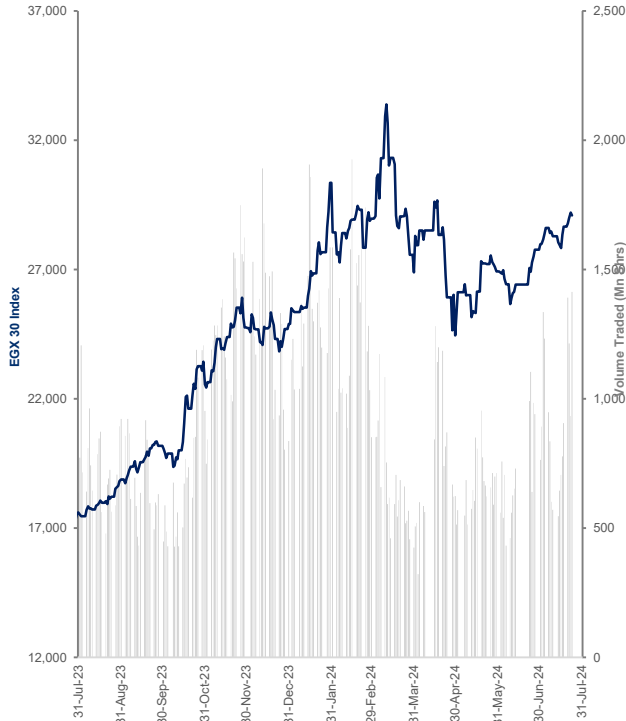
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.00	0.00%	0.28
OQ Gas Networks	0.14	0.71%	0.17
Bank Muscat	0.25	0.80%	0.14
Abraj Energy Services	0.29	(0.34%)	0.11
Global Financial Inv. Co.	0.08	1.33%	0.11

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,917,321.1	(1.6%)	4.6%	14.4%
Banks	400,435.3	(4.9%)	(0.6%)	7.5%
Basic Resources	282,434.1	(1.7%)	11.5%	0.6%
Industrial Goods	119,316.7	(0.2%)	2.6%	62.1%
Health Care & Pharmaceuticals	48,206.0	0.2%	(2.2%)	4.3%
Real Estate	307,420.5	(0.6%)	2.9%	29.2%
Travel and Leisure	71,638.9	(0.1%)	0.3%	39.3%
Food, Beverages & Tobacco	142,724.5	2.0%	11.5%	4.6%
Energy and Support Services	21,191.0	(1.4%)	7.2%	33.6%
Trade and Distributors	14,922.1	(3.2%)	1.9%	9.5%
Shipping and Transport	74,625.4	(1.3%)	3.9%	(10.6%)
Education Services	21,613.0	0.5%	1.5%	12.9%
Contracting and Construction Eng	37,189.3	(1.1%)	(1.6%)	42.1%
Textiles and Durables	24,845.3	(0.7%)	7.2%	35.4%
Building Materials	15,190.8	(2.9%)	3.5%	(3.9%)
Media & Communication Services	154,545.6	(1.5%)	9.5%	18.4%
Paper and Packaging	2,411.3	1.1%	12.8%	13.3%
Non-bank Financial Services	178,611.4	(0.1%)	6.9%	17.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Delta For Printing & Packaging	49.03	15.7%
Ismailia National Food Industries	59.80	13.2%
South Valley Cement	2.35	9.8%
Delta Construction & Rebuilding	19.00	8.6%
El Nasr Clothes & Textiles (Kabo)	2.60	7.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr Duty Free Shops	25.49	(11.2%)
Saudi Egyptian Investment & Finance	53.52	(8.5%)
Misr Beni Suef Cement	38.25	(6.6%)
Iron And Steel for Mines and Quarries	4.43	(6.3%)
El Arabia for Land Reclamation	34.46	(5.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Al Khair River For Development Agricultural Investment&Envir	0.63	246,623
Cairo Oils & Soap	0.23	188,439
Speed Medical	0.37	78,301
Arabia Investments Holding	0.57	70,490
Egyptians For Investment & Urban Development	0.19	68,050

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,090.57	(104.7)	(0.4%)	4.8%	16.9%
Market Cap (EGP Mn)	1,917,321.1	(30,244.5)	(1.6%)	4.6%	14.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,413.3	480.9	51.6%	921.0	602.6
Value Traded (EGP Mn)	3,570.2	(322.8)	(8.3%)	4,271.0	1,977.2
No. of Trades	107,564	14,595	15.7%	121,082	68,295

Market Breadth

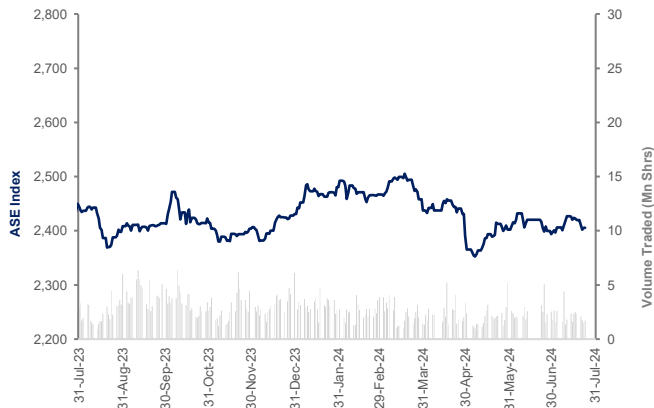
▲ 70 ▼ 88 = 63

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	81.35	0.18%	292.50
Belton Financial Holding	3.13	0.00%	200.66
T M G Holding	58.14	0.24%	166.66
Iron And Steel for Mines and Quarries	4.43	(6.34%)	157.08
Orascom Development Egypt	13.01	(4.27%)	154.68

Amman Stock Exchange Daily Report

July 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,743.1	(0.0%)	0.1%	(4.8%)
Banking	7,426.6	(0.2%)	0.1%	(5.8%)
Insurance	273.4	0.2%	(0.9%)	3.7%
Diversified Financial Services	255.9	1.0%	3.0%	(4.2%)
Real Estate	291.9	1.0%	0.5%	(12.5%)
Educational Services	52.7	0.0%	(3.3%)	(11.1%)
Hotels and Tourism	275.8	1.9%	4.0%	(0.2%)
Transportation	249.2	0.6%	(2.9%)	(11.4%)
Technology and Communication	85.5	0.2%	(3.1%)	(11.2%)
Utilities and Energy	832.2	0.4%	(0.1%)	7.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB INTERNATIONAL CO FOR IN	2.38	5.8%
COMPREHENSIVE MULTIPLE TRANS	2.12	5.0%
JORDAN EMIRATES DIMENSIONS	4.90	4.7%
TUHAMA FOR FINANCIAL INVESTM	2.46	4.7%
JORDAN DECAPOLIS PROPERTIES	0.26	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.17	(5.6%)
JORDAN EXPRESS TOURISM TRANS	1.57	(3.7%)
INVEST BANK CO	1.47	(2.0%)
ARAB BANKING CORP/JORDAN	0.67	(1.5%)
SPECIALIZED INVESTMENT COMPO	0.81	(1.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
CENTURY INVESTMENT GROUP	0.22	275
JORDAN TELECOM	2.92	201
AL-TAJAMOuat FOR TOURISTIC P	0.50	201
COMPREHENSIVE MULTIPLE TRANS	2.12	182
ARAB EAST INVESTMENT	1.11	156

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,405.46	(0.16)	(0.0%)	0.5%	(1.1%)
Market Cap (JD Mn)	9,743.11	(1.40)	(0.0%)	0.1%	(4.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,704.0	191.9	12.7%	2,442.8	3,990.8
Value Traded (JD '000)	2,235.6	93.7	4.4%	2,919.1	5,412.0
No. of Trades	1,518	158	11.6%	1,577	2,535

Market Breadth

▲ 26 ▼ 11 = 77

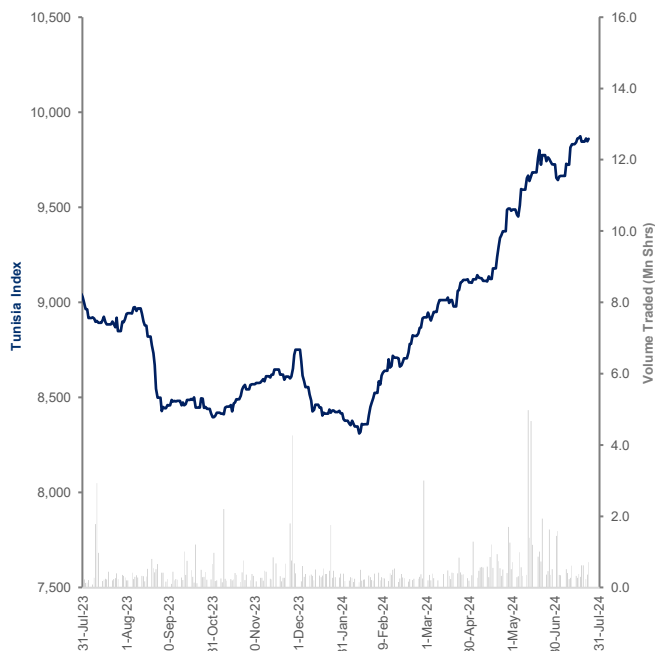
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.92	0.69%	0.59
COMPREHENSIVE MULTIPLE TRANS	2.12	4.95%	0.38
ARAB BANK PLC	4.25	(0.23%)	0.22
ARAB EAST INVESTMENT	1.11	2.78%	0.17
TUHAMA FOR FINANCIAL INVESTM	2.46	4.68%	0.12

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,401.6	0.1%	0.5%	7.5%
Banking	12,058.6	0.4%	1.5%	11.0%
Insurance	933.9	0.2%	(0.7%)	(4.0%)
Leasing	849.8	(1.2%)	1.1%	8.7%
Financial Services	1,686.0	(1.1%)	(3.0%)	14.1%
Industrial	1,887.3	(1.0%)	2.8%	8.6%
Chemical Industry	339.6	0.0%	(2.5%)	(10.6%)
Food & Beverage	4,103.8	0.1%	(1.7%)	8.0%
Retailing	1,065.0	0.7%	(2.4%)	(9.3%)
Others	1,477.6	0.1%	2.4%	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	4.02	7.2%
Societe Tunsienne d'Entreprise	5.95	5.3%
BH Leasing	3.90	4.0%
Automobile reseau tunisien et	6.30	3.3%
Banque de Tunisie et des Emira	3.99	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Cie Internationale de Leasing	21.11	(5.8%)
Tuninvest-SICAR	9.28	(5.1%)
Accumulateur Tunisienne Assad	0.69	(4.2%)
Societe de Placements et de De	11.70	(4.1%)
Cellcom SA	1.73	(3.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Delice Holding	13.70	316
Societe Tunsienne d'Entreprise	5.95	109
Societe Moderne de Ceramique	0.47	42
Societe Frigorifique et Brasse	12.50	36
Automobile reseau tunisien et	6.30	33

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,859.63	12.99	0.1%	1.4%	12.7%
Market Cap (DT Mln)	24,402	22.72	0.1%	0.5%	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	714.5	348.4	95.1%	553.1	676.6
Value Traded ('000 DT)	7,488.2	5,111.2	215.0%	4,945.5	6,633.0
No. of Trades	1,477	307	26.2%	1,197	1,103

Market Breadth

▲ 15 ▼ 21 = 28

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	13.70	0.74%	4.30
Societe Tunsienne d'Entreprise	5.95	5.31%	0.65
Banque Internationale Arabe de	100.98	0.98%	0.51
Societe Frigorifique et Brasse	12.50	0.00%	0.45
Societe D'Articles Hygieniques	9.50	(1.04%)	0.21

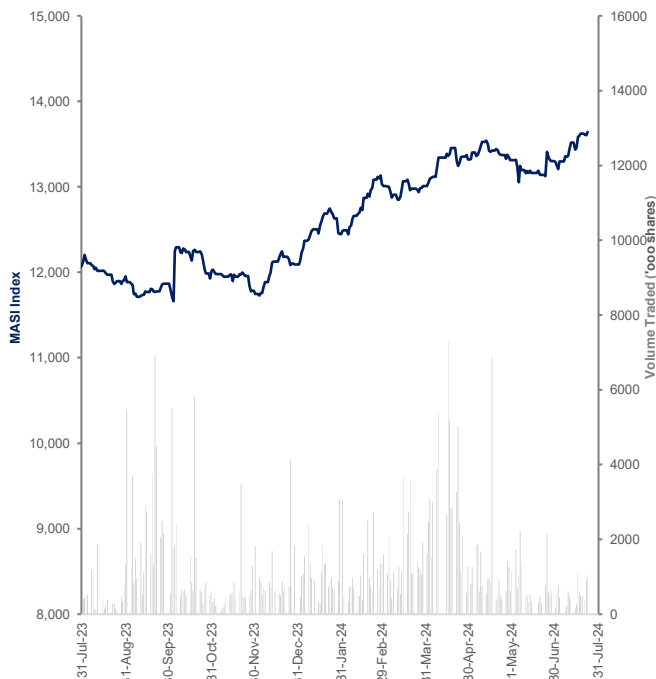
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	603,000.8	0.5%	1.1%	10.5%
Banking	244,601.5	0.6%	0.9%	11.4%
Beverages	9,878.1	(0.2%)	3.2%	9.1%
Chemicals	2,282.4	2.2%	1.7%	8.1%
Construction & Building Material	75,772.1	0.9%	2.3%	5.5%
Distributors	17,389.7	(1.0%)	(1.6%)	4.0%
Electricity	31,113.3	(0.1%)	1.5%	19.9%
Food Producers & Processors	25,827.5	1.5%	(3.6%)	(0.2%)
Holding Companies	4,564.0	5.4%	6.3%	46.8%
Insurance	29,918.4	0.2%	1.0%	10.8%
Investment & other Finance	3,666.0	0.0%	7.0%	12.0%
Leisures & Hotel	3,581.7	4.2%	4.2%	20.8%
Materials, Software & Computer	5,206.9	1.1%	0.8%	(10.7%)
Mining	37,909.8	3.0%	6.2%	75.6%
Oil & Gas	13,578.1	(0.1%)	1.3%	(1.3%)
Real Estate	17,690.5	(0.9%)	0.4%	112.7%
Telecommunications	79,118.6	(0.9%)	(0.6%)	(10.0%)
Transport	810.4	0.2%	(4.9%)	15.9%
Forestry & Paper	91.8	(0.1%)	1.1%	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	52.10	5.4%
Societe Metallurgique D'imiter	2399.00	4.3%
RISMA	250.00	4.2%
Lesieur Cristal	285.00	3.7%
Colorado SA	53.89	3.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobili	255.00	(1.5%)
ATLANTA	131.30	(1.2%)
Disway	680.00	(1.2%)
Credit du Maroc SA	870.00	(1.1%)
Label Vie	4400.00	(1.1%)

Most Active Stocks By Volume	Price (MAD)	Volume (('000 Shrs)
Delta Holding SA	52.10	396.8
Douja Promotion Groupe Addoha	29.96	284.8
Hightech Payment Systems SA	529.90	84.5
Alliances Developpement Immobili	255.00	51.1
Maroc Telecom	90.00	37.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,641.18	38.26	0.3%	2.6%	12.8%
Market Cap (MAD Mn)	603,001	2,962	0.5%	1.1%	10.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,040.1	103.8	11.1%	1,336.9	648.2
Value Traded (MAD Mn)	219.87	118.87	117.7%	152.3	78.3

Market Breadth

▲ 19 ▼ 15 = 7

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Hightech Payment Systems SA	529.90	1.90%	44.41
Ciments du Maroc	1859.00	2.99%	43.27
Delta Holding SA	52.10	5.36%	19.37
Attijariwafa Bank	523.00	0.48%	16.40
Sonasid	868.00	0.01%	12.85

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