

MENA Markets Daily Report

July 25, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	8,546.66	(0.3%)	11.9%	26.2%
		Kuwait	Main 50 Index	▲	6,110.60	0.1%	0.0%	31.7%
	3	Kuwait	Main Market Index	▲	5,820.82	0.5%	(1.1%)	29.3%
	4	Kuwait	All Share Index	▲	7,661.84	(0.1%)	8.8%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▼	11,975.14	(0.1%)	6.1%	29.8%
	5	UAE - Dubai	DFM General Index	▲	3,256.96	0.0%	1.9%	28.2%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,246.58	(0.1%)	(0.9%)	39.9%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,662.23	0.7%	13.8%	68.2%
	8	Qatar	QE 20 Index	▲	12,750.83	0.3%	9.7%	11.4%
	9	Bahrain	Bahrain All Share	▲	1,886.60	0.7%	5.0%	20.6%
	10	Oman	MSM 30 Index	▲	4,317.60	0.6%	4.6%	12.9%
	11	Egypt	EGX 30	▼	9,276.28	(0.2%)	(22.4%)	10.2%
	12	Jordan	ASE Index	▲	2,602.24	0.4%	22.8%	27.8%
		Tunisia	Tunisia Index	▲	7,669.02	0.7%	8.8%	2.3%
		Morocco	MASI	▼	11,923.99	(0.2%)	(10.7%)	18.3%
Emerging Markets								
		China	SSE Composite Index	▼	3,269.97	(0.1%)	(10.2%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,161.47	1.7%	(27.2%)	15.0%
		India	SENSEX	▲	56,072.23	0.7%	(3.7%)	22.0%
		Brazil	BOVESPA Stock Index	▼	98,924.82	(0.1%)	(5.6%)	(11.9%)
		Mexico	BOLSA Index	▼	47,264.86	(0.3%)	(11.3%)	20.9%
		Emerging Markets	MSCI EM Index	▼	990.37	(0.0%)	(19.6%)	(4.6%)
Global Markets								
		World	MSCI World Index	▼	2,650.82	(0.5%)	(18.0%)	20.1%
		Asia	MSCI Asia Pacific	▲	521.34	0.0%	(17.2%)	(4.9%)
		Europe	DJ Stoxx 600	▲	425.71	0.3%	(12.7%)	22.2%
		Europe	FTSEurofirst 300	▲	1,673.09	0.2%	(11.5%)	23.0%
		U.S.A	S&P 500	▼	3,961.63	(0.9%)	(16.9%)	26.9%
		U.S.A	DJIA	▼	31,899.29	(0.4%)	(12.2%)	18.7%
		U.S.A	NASDAQ Composite	▼	11,834.11	(1.9%)	(24.4%)	21.4%
		UK	FTSE 100	▲	7,276.37	0.1%	(1.5%)	14.3%
		Germany	DAX	▲	13,253.68	0.1%	(16.6%)	15.8%
		Japan	NIKKEI 225	▲	27,914.66	0.4%	(3.0%)	4.9%
		Hong Kong	HANG SENG INDEX	▲	20,609.14	0.2%	(11.9%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	106.73	(0.17%)	11.56%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.20	0.03%	(11.33%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.02	(0.17%)	(10.18%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.05%	(1.62%)	0.5%
Other Asset Classes								
		Oil	Brent	▼	103.20	(0.6%)	32.7%	50.2%
		Oil	NYMEX	▼	94.70	(1.7%)	25.9%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	8.30	4.6%	126.9%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,727.64	0.5%	(5.6%)	(3.6%)
		Silver	Silver Spot \$/Oz	▼	18.60	(1.4%)	(20.2%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	22,330.07	(1.2%)	(51.8%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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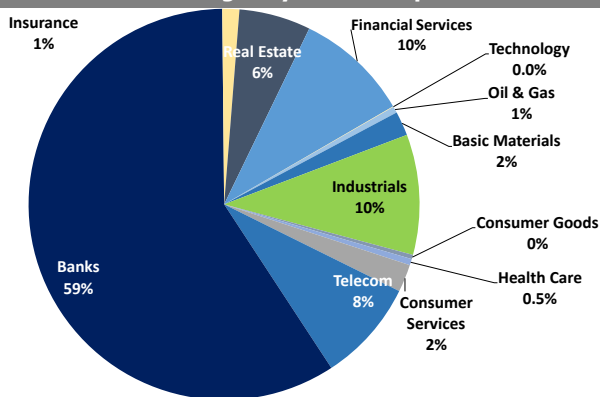
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 25, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,653.0	19.4	11.6%
2- Kuwait Finance House	7,386.4	28.1	14.2%
3- Ahli United Bank - Bahrain	3,344.4	17.8	13.6%
4- Boubyan Bank	3,095.2	58.6	9.4%
5- Zain	2,613.5	13.9	16.6%
6- Agility (PWC Logistics)	2,400.5	2.5	54.0%
7- Gulf Bank	1,113.8	24.7	6.8%
8- Commercial Bank of Kuwait	1,004.0	13.1	8.7%
9- Mabane Co.	944.1	16.6	10.8%
10- Burgan Bank	772.6	14.7	7.1%
Total	30,328	13.22	17.7%

*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Burgan Co. for Drilling, Tdg. & Maint.	0.150	0.014	10.3%
Warba Capital Holding Co.	0.086	0.008	9.7%
Wethaq Takaful Insurance Co.	0.037	0.003	8.8%
National Industries Co.	0.213	0.014	7.0%
Sanam Real Estate Co.	0.067	0.004	5.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Aqar Real Estate Investment Co.	0.065	(0.004)	(5.8%)
National Co. for Consumer Industries	0.115	(0.006)	(5.0%)
Educational Holding Group	3.040	(0.155)	(4.9%)
United Projects Group	0.254	(0.012)	(4.5%)
Kuwait Real Estate Holding Co.	0.037	(0.002)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.093	1.2%	40,650,650
Ahli United Bank - Bahrain	0.300	2.0%	37,866,291
National Co. for Consumer Industries	0.115	(5.0%)	35,311,783
MAZAYA Holding Co.	0.054	(2.4%)	18,910,471
Kuwait Finance House	0.875	(1.9%)	16,975,167

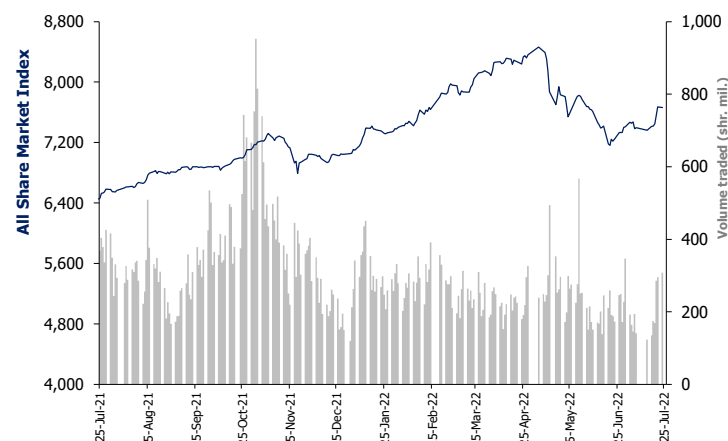
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,903.8	▼	(0.1%)	3.4%	7.0%
Oil & Gas	241.8	▲	1.4%	(0.1%)	(18.3%)
Basic Materials	890.8	▼	(0.9%)	(1.4%)	(2.5%)
Industrials	4,443.4	▲	0.3%	6.7%	8.9%
Consumer Staples	165.7	▼	(0.2%)	3.1%	(28.0%)
Health Care	229.2	=	0.0%	(2.9%)	(42.0%)
Consumer Discretionary	1,018.6	▼	(0.3%)	1.8%	52.3%
Telecommunications	3,782.0	▲	0.5%	1.9%	13.2%
Banks	26,398.6	▼	(0.2%)	3.5%	9.4%
Insurance	622.0	▼	(0.3%)	(0.3%)	0.5%
Real Estate	2,651.0	▼	(0.2%)	2.9%	(8.6%)
Financial Services	4,230.8	▼	(0.1%)	4.2%	2.3%
Technology	9.9	▲	2.6%	3.6%	5.9%
Utilities	220.0	▼	(1.5%)	(3.4%)	(12.3%)

Market Breadth		58		61		39
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,546.66	(24.8)	(0.3%)	3.7%	11.9%	
Main 50 Index	6,110.60	6.3	0.1%	3.7%	0.0%	
Main Market Index	5,820.82	30.6	0.5%	2.5%	(1.1%)	
All Share Market Index	7,661.84	(8.9)	(0.1%)	3.4%	8.8%	
Market Cap (KWD Mn)	44,903.77	(36.2)	(0.1%)	3.4%	7.0%	

Index Performance relative to Volume



Market Trading Data and Volatility

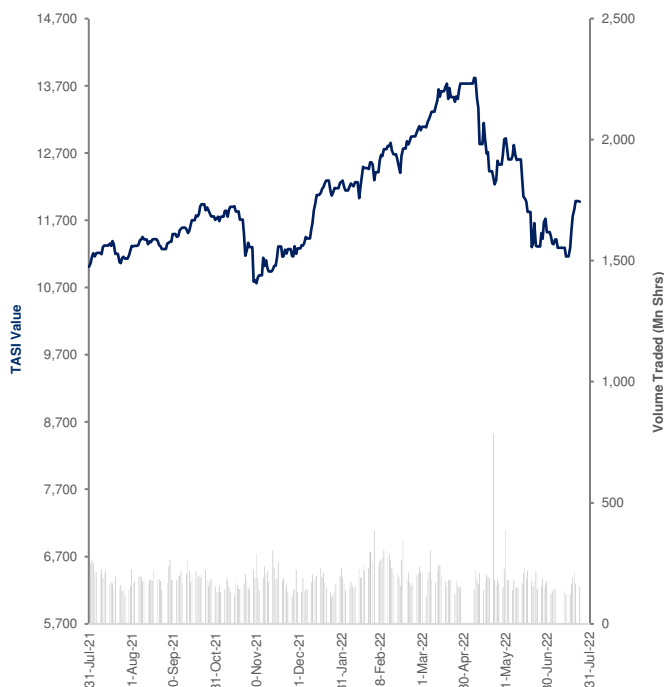
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	308.0	12.9	4.4%	250.4	332.5
Value Traded (KWD Mn)	72.6	(11.1)	(13.3%)	68.2	51.9
No. of Trades	13,899	(3,635)	(20.7%)	12,950	12,070

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.875	(1.9%)	15,169,138
Ahli United Bank - Bahrain	0.300	2.0%	11,392,387
Agility (PWC Logistics)	0.897	0.8%	5,997,693
National Co. for Consumer Industries	0.115	(5.0%)	3,906,848
GFH Financial Group	0.093	1.2%	3,795,346

Saudi Tadawul Daily Report

July 25, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	8,561,413.7	0.1%	(0.1%)	18.9%
Materials	709,547.6	(0.1%)	(0.6%)	(8.3%)
Capital Goods	17,468.4	0.3%	(1.9%)	(18.0%)
Commercial & Professional Svc	7,327.6	1.6%	7.6%	(4.9%)
Transportation	16,636.6	0.6%	4.8%	(5.9%)
Consumer Durables & Apparel	4,200.8	(0.4%)	3.6%	(31.3%)
Consumer Services	25,492.5	1.0%	1.5%	(17.7%)
Media	20,755.0	(0.7%)	1.5%	(3.1%)
Retailing	32,363.2	0.9%	(3.2%)	(20.6%)
Food & Staples Retailing	46,425.0	1.6%	8.6%	170.0%
Food & Beverages	95,851.7	0.6%	(1.8%)	(0.8%)
Health Care Equipment & Svc	121,423.1	0.1%	6.3%	29.1%
Pharma, Biotech & Life Science	3,312.0	1.1%	6.2%	(29.9%)
Banks	1,134,120.3	(0.2%)	7.5%	13.8%
Diversified Financials	67,281.5	1.3%	2.8%	10.2%
Insurance	44,748.0	0.4%	(2.7%)	(12.8%)
Telecommunication Services	241,293.1	(0.1%)	4.2%	(7.3%)
Utilities	228,056.2	(1.9%)	7.0%	37.9%
REITs	16,953.7	0.3%	1.5%	(6.3%)
Real Estate Mgmt & Dev't	90,577.5	1.0%	3.8%	(5.6%)
Software & Services	54,299.0	1.2%	15.0%	91.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Salama Cooperative Insurance C	12.80	10.0%
Nayifat Finance Co	27.20	9.9%
Amlak International for Real Estate Finance Co.	18.70	6.4%
Arab Sea Information Systems	73.30	6.1%
Jazan Energy and Development Co	16.30	4.8%

Worst Return Performers	Price (SAR)	Daily % Chg
United Co-operative Assurance	15.98	(9.9%)
ACWA POWER	169.00	(2.9%)
Saudia Dairy & Foodstuff Co.	157.00	(2.8%)
Saudi Ceramic Co	36.95	(2.4%)
National Co for Learning & Edu	55.30	(2.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	12.10	16,766
Alinma Bank	37.55	4,970
Al Rajhi Bank	88.20	4,577
Saudi Kayan Petrochemical Co	15.22	4,159
Bank Al-Jazira	25.80	3,772

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,975.14	(12.83)	(0.1%)	3.9%	6.1%
Market Cap (SAR Mn)	11,539,546	7,763	0.1%	1.0%	15.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	152.9	(14.2)	(8.5%)	194.9	335.9
Value Traded (SAR Mn)	5,143.4	(511.4)	(9.1%)	8,119.1	10,608.7
No. of Trades	311,603	(22,533)	(6.8%)	375,654	414,334

Market Breadth	▲ 141	▼ 59	= 21
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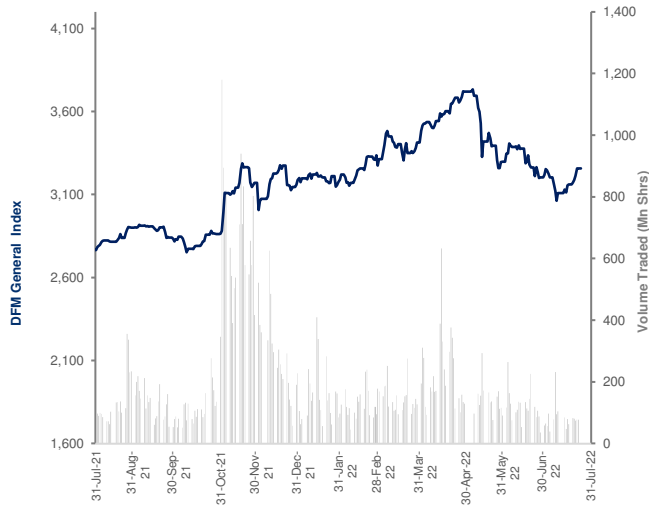
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	88.20	(0.9%)	407.80
Arab Sea Information Systems	73.30	6.1%	212.62
Dar Al Arkan Real Estate Devel	12.10	4.0%	200.56
Alinma Bank	37.55	(0.1%)	186.67
Saudi Telecom Co	100.80	(0.2%)	184.38

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 25, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	552,638.8	(0.0%)	4.3%	4.1%
Banking	202,595.5	(0.4%)	(0.6%)	(0.7%)
Consumer Staples	136,841.3	(0.4%)	5.8%	7.7%
Investment & Financial Services	26,828.7	3.1%	3.8%	(22.8%)
Insurance	6,269.2	0.2%	0.7%	7.5%
Industrial	6,683.8	0.0%	0.4%	19.3%
Real Estate	86,452.2	0.1%	18.6%	20.0%
Telecommunication	28,459.8	0.8%	9.4%	(5.7%)
Transportation	48,116.2	0.0%	(0.6%)	15.9%
Services	10,392.3	(0.0%)	(0.8%)	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
UNION COOP	4.00	7.0%
Dubai Financial Market Pjsc	1.72	4.2%
Ajman Bank Pjsc	0.73	3.4%
Dar Al Takaful	1.01	3.3%
Dubai Investments Pjsc	2.31	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	0.00	(3.2%)
Ektitab Holding Company	0.15	(2.6%)
Emirates Nbd	12.80	(1.2%)
DEWA	2.53	(0.8%)
Air Arabia Pjsc	2.05	(0.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Dubai Financial Market Pjsc	1.72	14,671
Emaar Properties Pjsc	5.37	7,695
Union Properties Pjsc	0.23	6,480
Gulf Finance House	1.06	6,316
Deyaar Development Pjsc	0.49	5,712

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,256.96	0.89	0.0%	1.0%	1.9%
Market Cap (AED Mn)	552,639	(163)	(0.0%)	4.3%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	77.1	(0.2)	(0.2%)	149.2	152.4
Value Traded (AED Mn)	201.5	(17.1)	(7.8%)	375.9	218.8
No. of Trades	4,065	(411)	(9.2%)	5,481	2,820

Market Breadth	▲ 18	▼ 7	= 41
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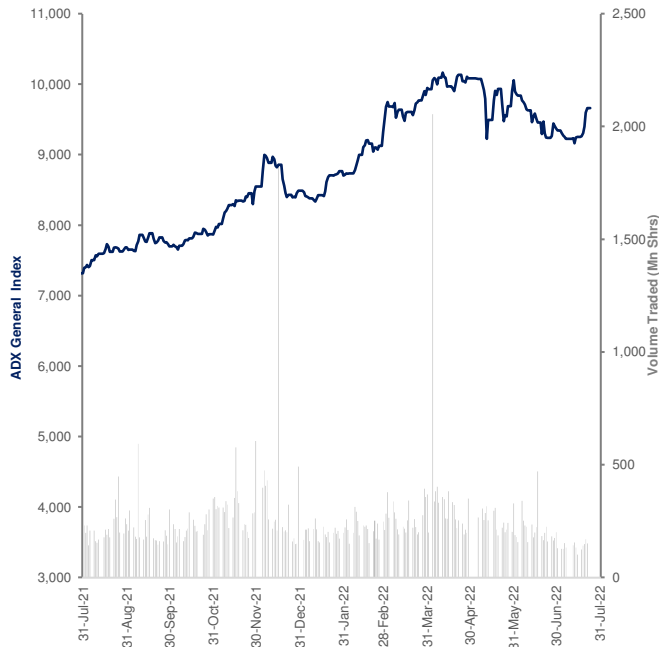
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.37	(0.19%)	41.50
Dubai Islamic Bank	5.80	0.35%	25.59
Dubai Financial Market Pjsc	1.72	4.24%	24.97
Emirates Nbd	12.80	(1.16%)	20.38
Aramex Pjsc	3.71	1.09%	17.46

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 25, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,951,725.8	0.6%	0.8%	22.8%
Financials	922,565.9	1.8%	3.9%	44.5%
Telecommunication	272,472.4	(1.7%)	6.4%	(10.3%)
Consumer Discretionary	9,987.0	(0.1%)	2.7%	(2.2%)
Industrial	320,169.1	(0.3%)	(9.7%)	(0.8%)
Real Estate	40,553.6	1.6%	8.5%	18.9%
Basic Materials	125,313.2	(0.2%)	(2.1%)	328.9%
Energy	114,640.3	(0.3%)	(0.1%)	(0.5%)
Utilities	138,294.1	0.0%	(0.8%)	(6.8%)
Consumer Staples	4,785.0	0.5%	0.2%	2.1%
Health Care	2,945.3	(4.2%)	(13.7%)	(11.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah White Cement	2.02	3.6%
Eshraq Properties Co Pjsc	0.35	3.6%
Multiply Group	1.81	2.8%
Methaq Takaful Insurance	0.75	2.7%
International Holdings Company Pjsc	292.50	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Finance House	1.65	(9.8%)
Gulf Medical Projects	1.90	(9.5%)
Emirates Telecom Group Co	27.80	(1.9%)
Waha Capital Pjsc	1.38	(1.4%)
ADNOC Drilling	3.43	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.81	38,427
Eshraq Properties Co Pjsc	0.35	18,131
ADNOC Distribution	4.21	13,970
First Abu Dhabi Bank Pjsc	19.98	11,785
United Arab Bank Pjsc	0.65	9,850

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,662.23	64.55	0.7%	3.1%	13.8%
Market Cap (AED Mn)	1,951,726	10,779	0.6%	0.8%	22.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	151.4	(17.6)	(10.4%)	242.5	177.7
Value Traded (AED Mn)	1,088.2	(141.6)	(11.5%)	1,529.0	1,126.6
No. of Trades	7,211	(1,522)	(17.4%)	8,807	3,223

Market Breadth	▲ 18	▼ 12	= 42
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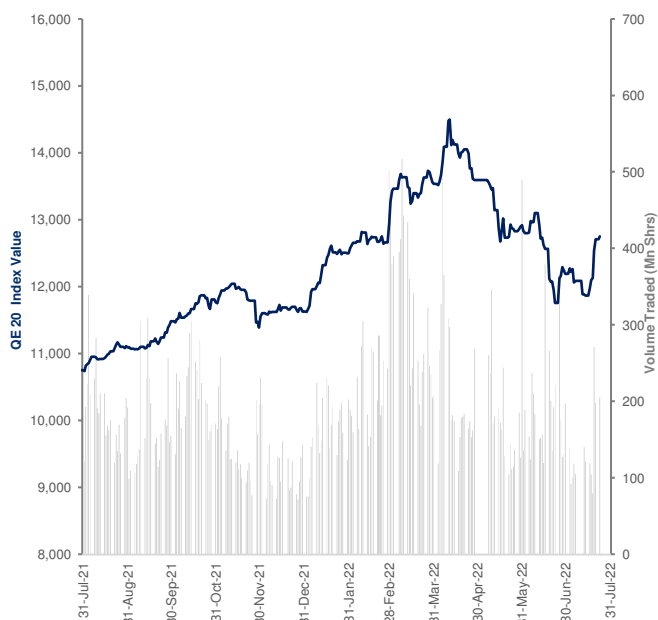
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	292.50	2.34%	333.00
First Abu Dhabi Bank Pjsc	19.98	1.42%	234.35
Alpha Dhabi Holding PJSC	23.86	(0.58%)	119.50
Multiply Group	1.81	2.84%	68.58
ADNOC Distribution	4.21	0.48%	58.64

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 25, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	708,362.5	0.4%	3.6%	4.8%
Banking & Finance Sector	352,411.2	0.5%	3.6%	2.4%
Goods & Consumer Services	35,138.8	0.3%	0.1%	(1.1%)
Industrial Sector	188,297.8	0.2%	2.0%	11.4%
Insurance Sector	12,701.8	2.0%	(0.6%)	(8.0%)
Real Estate	47,788.8	1.0%	0.9%	(11.5%)
Telecom	35,490.1	1.5%	13.1%	20.2%
Transport	36,533.9	(1.0%)	11.8%	23.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	9.01	10.0%
Investment Holding Group	1.97	10.0%
Al Khaleej Takaful Group QSC	3.30	6.1%
Qatar General Insurance & Rein	1.96	5.4%
Qatar Oman Investment Co QSC	0.75	5.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Zad Holding Co	17.40	(3.3%)
Qatar Industrial Manufacturing	3.46	(2.7%)
Qatar Navigation QSC	10.00	(2.4%)
Ahli Bank QSC	3.91	(2.4%)
Medicare Group	6.84	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.74	57,732
Investment Holding Group	1.97	30,897
Qatar Aluminum Manufacturing C	1.64	25,736
Gulf International Services QS	1.97	12,137
Mesaieed Petrochemical Holding	2.71	10,702

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,750.83	41.71	0.3%	4.6%	9.7%
Market Cap (QAR Mn)	708,362	3,065	0.4%	3.6%	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	205.7	8.2	4.2%	211.7	209.4
Value Traded (QAR Mn)	458.5	(139.3)	(23.3%)	756.5	463.1
No. of Trades	11,054	(8,768)	(44.2%)	16,971	9,768

Market Breadth	▲ 34	▼ 12	= 2
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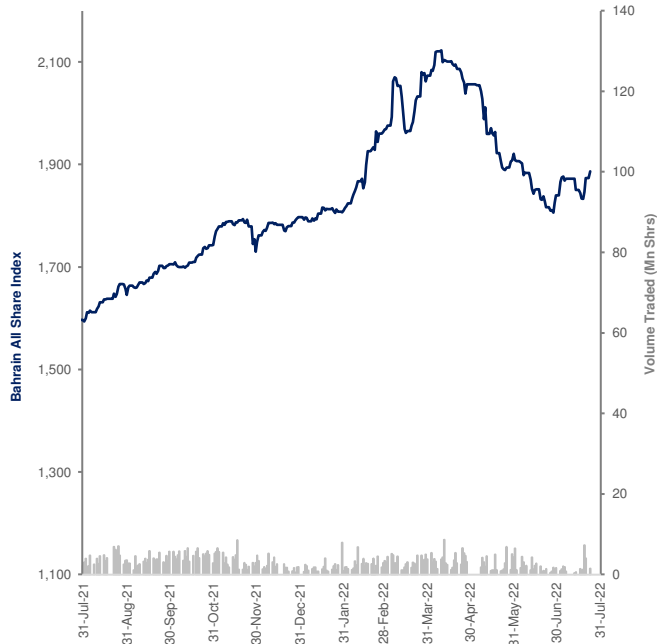
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Baladna	1.74	1.34%	101.17
Investment Holding Group	1.97	9.98%	59.15
Qatar Aluminum Manufacturing C	1.64	3.53%	41.88
Commercial Bank PSQC/The	6.91	0.06%	29.40
Mesaieed Petrochemical Holding	2.71	(0.37%)	29.03

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 25, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,355.9	0.6%	2.3%	4.6%
Materials	1,533.6	0.2%	(6.5%)	35.0%
Industrial	139.0	0.0%	0.0%	(3.9%)
Consumer Discretionary	213.5	0.0%	0.0%	8.4%
Consumer Staples	153.7	0.0%	0.0%	(0.4%)
Financials	9,394.1	0.9%	5.1%	4.1%
Communication Services	832.7	(0.6%)	(7.7%)	(21.7%)
Real Estate	89.3	(0.5%)	(1.5%)	(7.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.30	2.8%
Ahli United Bank BSC (\$)	0.98	1.9%
Aluminium Bahrain B.S.C	1.08	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.07	(4.0%)
Bahrain Telecommunications Co	0.45	(0.7%)
BBK BSC	0.48	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank BSC (\$)	0.98	701
Bahrain Commercial Facilities	0.46	300
Bahrain Telecommunications Co	0.45	174
BBK BSC	0.48	150
Bahrain Islamic Bank BSC	0.07	47

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,886.60	13.33	0.7%	2.6%	5.0%
Market Cap (BHD Mn)	12,356	80	0.6%	2.3%	4.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	1,438	(2,546)	(63.9%)	2,594.4	4,369.0
Value Traded (BHD '000)	1,804	200	12.4%	1,158.9	792.5
No. of Trades	35	(32)	(47.8%)	63	60

Market Breadth	▲ 3	▼ 3	= 37
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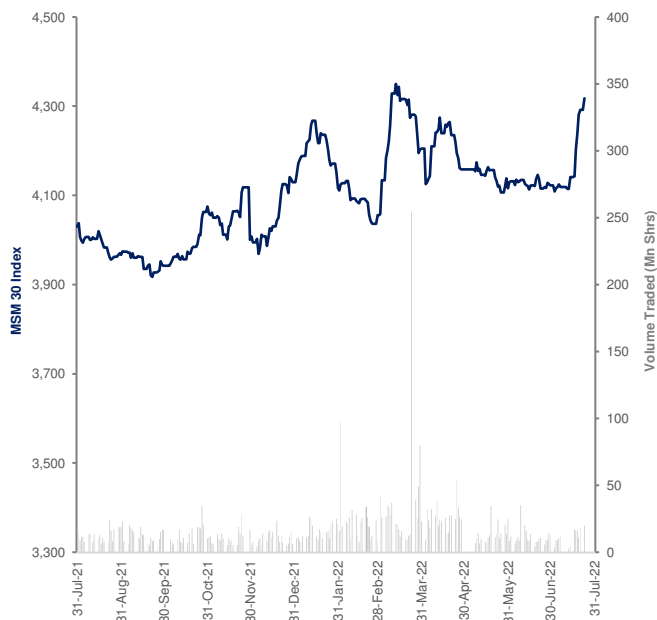
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC (\$)	0.98	1.88%	1.36
Bahrain Telecommunications Co	0.45	(0.66%)	0.16
BBK BSC	0.48	(0.21%)	0.14
Bahrain Commercial Facilities	0.46	0.00%	0.10
Aluminium Bahrain B.S.C	1.08	0.19%	0.03

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

July 25, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,591.0	(0.1%)	2.7%	6.3%
Financial	4,548.6	(0.2%)	3.0%	9.6%
Industrial	797.1	0.2%	(1.0%)	(6.7%)
Services	2245.3	0.0%	3.4%	5.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Bank Dhofar	0.13	8.5%
Shell Oman Marketing Co.	0.88	4.3%
National Aluminium Products Co.	0.08	2.6%
Al Anwar Ceramic Tiles Co.	0.43	2.4%
Oman Investment & Finance Co.	0.13	2.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Steel Products Co.	0.32	(5.3%)
United Finance Co.	0.09	(5.3%)
Muscat Gases Co.	0.15	(4.6%)
HSBC Bank Oman	0.13	(4.4%)
National Gas Co.	0.13	(2.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Nizwa	0.10	7,286
Ahli Bank	0.13	4,308
Oman Investment & Finance Co.	0.13	1,414
Oman Telecommunications Co.	0.92	1,129
Galfar Engineering & Contracting Co.	0.12	953

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,317.60	26.15	0.6%	4.7%	4.6%
Market Cap (OMR Mn)	7,591.0	(4.3)	(0.1%)	2.7%	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	19,905.8	1,745.5	9.6%	20,728.6	19,745.7
Value Traded (OMR '000)	5,411.6	925.9	20.6%	3,772.2	2,810.2

Market Breadth	▲ 12	▼ 5	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Nizwa	0.10	0.00%	1.38
Oman Telecommunications Co.	0.92	0.43%	1.04
Shell Oman Marketing Co.	0.88	4.29%	0.87
Ahli Bank	0.13	0.00%	0.54
Oman Investment & Finance Co.	0.13	2.36%	0.36

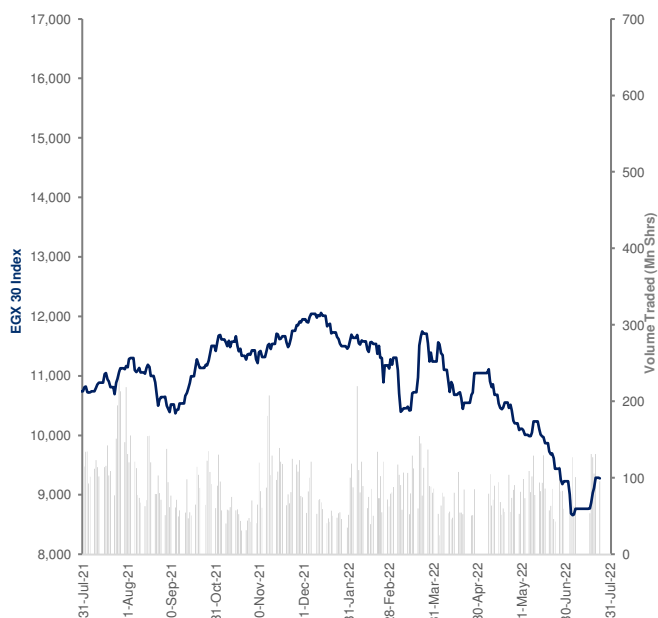
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

July 25, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	413,173.4	(0.0%)	0.5%	(17.6%)
Banks	121,458.0	(0.8%)	(2.7%)	(29.0%)
Basic Resources	26,100.4	1.4%	(3.0%)	(11.3%)
Chemicals	34,324.8	0.0%	(0.7%)	4.0%
Construction and Materials	10,314.8	(0.6%)	4.6%	(21.6%)
Financial Services excluding Banks	48,703.9	0.3%	3.5%	1.5%
Food and Beverage	9,048.2	(0.0%)	4.0%	(6.2%)
Healthcare	2,837.3	1.8%	(6.0%)	(31.7%)
Industrial Goods, Services, Automobile:	32,657.3	1.0%	8.0%	(24.5%)
Media	834.4	1.9%	4.0%	(26.5%)
Oil and Gas	4,998.1	(1.0%)	8.7%	5.7%
Personal and Household Products	28,313.2	0.3%	(1.8%)	(10.3%)
Real Estate	47,677.5	(0.6%)	5.0%	(22.3%)
Telecommunication	23,233.2	1.0%	(1.8%)	(18.8%)
Travel & Leisure	22,672.3	(0.2%)	1.0%	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Odin Investments	0.84	16.4%
Credit Agricole Egypt Sae	5.43	6.1%
El Kahera Housing	1.19	5.6%
Amer Group Holding	0.79	5.3%
Egypt Aluminium	16.06	5.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Emaar Misr For Development Sae	2.37	(2.9%)
Commercial International Bank	37.00	(1.9%)
Housing & Development Bank	33.00	(1.5%)
Orascom Development Egypt	3.78	(1.3%)
Delta Sugar Co	11.48	(1.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	0.38	19,096
Emaar Misr For Development Sae	2.37	12,869
Qalaa Holdings Sae	1.20	9,457
Medinet Nasr Housing	2.91	9,040
Ghabbour Auto	3.03	6,824

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	9,276.28	(13.53)	(0.1%)	0.5%	(22.4%)
Market Cap (EGP Mn)	413,173	(185)	(0.0%)	0.5%	(17.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	95.6	(35.7)	(27.2%)	81.7	119.8
Value Traded (EGP Mn)	288.4	(263.9)	(47.8%)	470.3	498.9
No. of Trades	11,761	(7,045)	(37.5%)	13,523	15,753

Market Breadth	▲ 5	▼ 15	= 35
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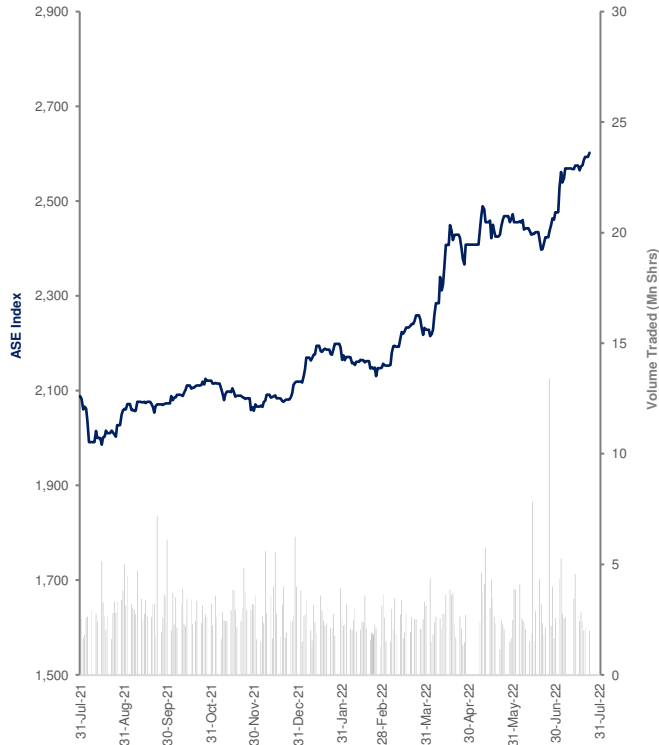
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	37.00	(1.86%)	51.90
Emaar Misr For Development Sae	2.37	(2.87%)	30.60
Medinet Nasr Housing	2.91	0.34%	26.35
Heliopolis Housing	5.42	0.56%	25.23
Ghabbour Auto	3.03	2.71%	20.85

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

July 25, 2022

Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
Al-Dawliya Hotels & Malls	0.54	3.8%
Dar Al Dawa Development & Inv	1.13	3.7%
Ad-Dulayl Industrial Park Co	0.59	3.5%
Contemporary For Housing Pro	0.73	2.8%
Natl Portfolio Securities	0.93	2.2%

Worst Return Performers	Price (JD)	Daily % Chg
National Cable & Wire Manuf	0.18	(5.3%)
National Steel Industry	1.11	(4.3%)
Jordan Steel	0.25	(3.8%)
Arab Aluminium Industry	2.71	(3.2%)
Jordan Decapolis Properties	0.36	(2.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Petroleum Refinery Co	6.53	274
Jordanian Electric Power	1.80	209
Dar Al Dawa Development & Inv	1.13	172
Al-Tajamouat For Touristic P	0.33	170
Union Investment Corp	0.84	133

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	13,794.1	0.2%	4.6%	20.7%
Banking	8,060.9	0.1%	4.0%	5.1%
Insurance	89.1	0.2%	0.2%	(4.4%)
Diversified Financial Services	162.6	(0.2%)	(1.4%)	(6.9%)
Real Estate	202.6	0.2%	(1.0%)	(6.3%)
Educational Services	209.5	(0.1%)	(1.9%)	(8.0%)
Hotels and Tourism	82.8	0.3%	(4.0%)	(8.7%)
Transportation	68.1	0.0%	(6.2%)	(10.4%)
Technology & Communications	413.6	(0.5%)	6.8%	(1.6%)
Utilities & Energy	891.6	1.2%	15.1%	70.0%
Commercial Services	69.0	0.0%	1.4%	1.1%
Pharmaceutical & Medical Industries	37.7	2.7%	10.2%	(1.3%)
Chemical Industries	11.2	0.0%	(1.5%)	(55.8%)
Food & Beverages	65.4	(0.6%)	(2.7%)	(21.7%)
Tobacco & Cigarettes	14.0	1.1%	(7.0%)	2.2%
Mining & Extraction Industries	3,293.4	0.4%	5.5%	112.2%
Engineering & Construction	20.3	0.3%	1.6%	(13.2%)
Electrical Industries	28.0	(0.7%)	(1.4%)	(2.0%)
Textiles , Leathers & Clothings	51.3	0.3%	(1.8%)	(12.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,602.24	8.98	0.3%	5.1%	22.8%
Market Cap (JD Mn)	13,794.12	29.58	0.2%	4.6%	20.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,008.6	(143.9)	(6.7%)	2,724.8	4,561.6
Value Traded (JD '000)	4,911.6	(690.8)	(12.3%)	6,398.9	6,442.0
No. of Trades	2,381	(95)	(3.8%)	2,199	2,554

Market Breadth

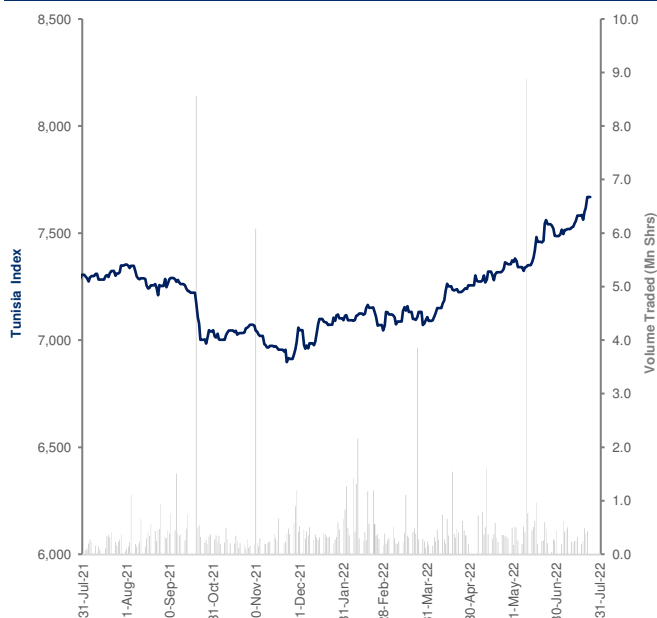
▲ 18 ▼ 20 = 83

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	6.53	1.87%	1.79
Arab Bank Plc	5.05	0.00%	0.49
Capital Bank Of Jordan	2.63	0.00%	0.42
Jordanian Electric Power	1.80	(1.10%)	0.38
Jordan Phosphate Mines	39.06	0.41%	0.29

Tunisia Stock Exchange Daily Report

July 25, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,310.4	0.6%	1.0%	(1.2%)
Banking	8,730.9	0.8%	2.3%	12.4%
Insurance	868.5	0.0%	0.3%	(2.2%)
Leasing	580.2	(0.3%)	(0.2%)	0.6%
Financial Services	1,722.0	0.0%	0.0%	(20.1%)
Industrial	1,664.9	1.0%	7.3%	0.4%
Chemical Industry	445.4	(0.6%)	(3.4%)	(12.9%)
Food & Beverage	4,814.2	1.2%	0.2%	(11.2%)
Retailing	1,084.6	(2.0%)	(10.0%)	(6.1%)
Others	1,399.6	(0.1%)	1.2%	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.53	3.9%
GIF Filter SA	0.56	3.7%
Telnet Holding	7.55	3.4%
Arab Tunisian Lease	2.13	3.4%
STE Industrielle de Papier et	6.50	3.2%

Worst Return Performers	Price (DT)	Daily % Chg
City Cars	10.00	(4.7%)
Hannibal Lease SA	4.25	(4.3%)
Societe Magasin General	13.00	(3.7%)
Societe Tunsienne d'Entreprise	2.82	(3.1%)
Societe Ciments de Bizerte	1.60	(2.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.85	141
Societe D'Articles Hygieniques	9.85	57
Banque Nationale Agricole	8.40	35
STE Industrielle de Papier et	6.50	30
Union Internationale de Banque	17.29	24

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,669.02	50.98	0.67%	2.44%	8.8%
Market Cap (DT Mn)	21,310	120.0	0.6%	1.0%	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	429.0	46.6	12.2%	530.4	596.5
Value Traded ('000 DT)	2,525.7	(790.2)	(23.8%)	3,967.5	4,031.1
No. of Trades	1,164	231	24.8%	935	1,244

Market Breadth	▲ 19	▼ 18	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	9.85	2.60%	0.55
Union Internationale de Banque	17.29	1.71%	0.41
Banque Nationale Agricole	8.40	0.96%	0.30
STE Industrielle de Papier et	6.50	3.17%	0.20
Banque Internationale Arabe de	71.90	1.27%	0.16

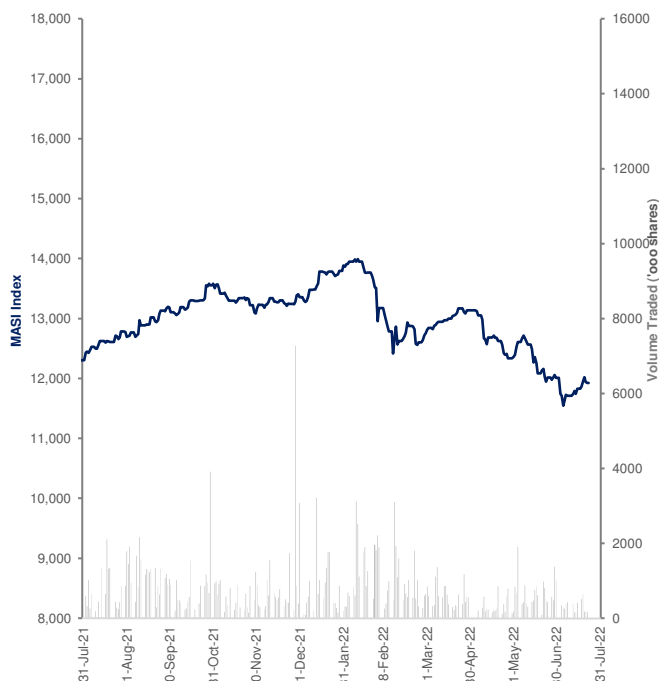
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 25, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	549,487.0	0.0%	(0.2%)	(10.2%)
Banking	203,879.2	(0.3%)	(0.8%)	(9.5%)
Beverages	9,707.4	(3.2%)	(3.5%)	(4.6%)
Chemicals	2,913.3	(1.6%)	4.4%	1.2%
Construction & Building Material	65,590.8	(0.1%)	(2.4%)	(19.4%)
Distributors	18,093.2	0.0%	(1.6%)	(12.3%)
Electricity	26,655.1	5.6%	4.6%	7.6%
Food Producers & Processors	25,480.1	(0.7%)	(1.1%)	(15.3%)
Holding Companies	2,452.8	0.0%	(4.1%)	(15.2%)
Insurance	26,282.5	(0.3%)	(6.4%)	(13.3%)
Investment & other Finance	3,792.7	0.0%	2.2%	(13.9%)
Leisures & Hotel	1,631.8	1.7%	(2.6%)	3.8%
Materials, Software & Computer	5,159.7	(0.1%)	(2.0%)	(15.4%)
Mining	24,084.1	0.1%	(8.2%)	14.1%
Oil & Gas	18,020.8	1.9%	12.2%	(8.7%)
Real Estate	4,215.4	1.3%	(4.2%)	(17.1%)
Telecommunications	108,568.3	(0.4%)	3.8%	(11.4%)
Transport	769.9	0.0%	(0.8%)	(15.1%)
Utilities	2,128.0	0.0%	0.0%	12.7%
Forestry & Paper	61.9	0.0%	2.9%	10.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	1130.00	5.6%
Credit Immobilier et Hotelier	310.00	2.6%
Afrikaia Gaz	4800.00	2.1%
Alliances Developpement Immo	55.64	2.1%
RISMA	113.90	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Colorado SA	45.10	(5.9%)
Societe Des Boissons du Maroc	2402.00	(4.5%)
Credit du Maroc SA	658.00	(3.9%)
Bank of Africa	180.00	(1.1%)
Cosumar	217.00	(0.9%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	7.42	65.4
Maroc Telecom	123.50	35.1
Banque Centrale Populaire	252.00	21.1
Attijariwafa Bank	435.00	10.2
Bank of Africa	180.00	8.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	11,923.99	(19.05)	(0.2%)	(0.7%)	(10.74%)
Market Cap (MAD Mn)	549,487	163	0.0%	(0.2%)	(10.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (*000 Shares)	160.8	(11.6)	(6.8%)	734.3	747.7
Value Traded (MAD Mn)	26.80	(8.45)	(24.0%)	106.7	135.3

Market Breadth	▲ 10	▼ 14	= 18
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	252.00	(0.04%)	5.31
Attijariwafa Bank	435.00	0.00%	4.45
Maroc Telecom	123.50	(0.40%)	4.34
LafargeHolcim Maroc SA	1700.00	(0.29%)	2.71
Disway	740.00	(0.27%)	1.68

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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