

MENA Markets Daily Report

January 25, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	8,058.18	0.4%	7.8%	(7.9%)
		Kuwait	Main 50 Index	▲	5,877.61	0.1%	7.1%	(4.0%)
		Kuwait	Main Market Index	▲	5,957.29	0.1%	7.0%	(0.5%)
		Kuwait	All Share Index	▲	7,335.50	0.3%	7.6%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▲	12,174.18	0.6%	1.7%	14.2%
		UAE - Dubai	DFM General Index	▲	4,181.47	1.8%	3.0%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,905.82	0.9%	1.9%	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,655.35	0.0%	0.8%	(6.2%)
		Qatar	QE 20 Index	▲	10,373.09	0.1%	(4.2%)	1.4%
		Bahrain	Bahrain All Share	▲	2,009.28	0.7%	1.9%	4.0%
		Oman	MSX 30 Index	▼	4,606.69	(0.4%)	2.1%	(7.1%)
		Egypt	EGX 30	▲	27,666.18	0.3%	11.1%	70.5%
		Jordan	ASE Index	▲	2,470.02	0.3%	1.6%	(2.8%)
		Tunisia	Tunisia Index	▲	8,430.41	0.12%	(3.7%)	7.9%
		Morocco	MASI	▼	12,706.90	(0.3%)	5.1%	12.8%
Emerging Markets								
		China	SSE Composite Index	▲	2,820.77	1.8%	(5.2%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,124.09	(0.5%)	3.7%	11.6%
		India	SENSEX	▲	71,060.31	1.0%	(1.6%)	18.7%
		Brazil	BOVESPA Stock Index	▼	127,815.70	(0.4%)	(4.7%)	22.3%
		Mexico	BOLSA Index	▼	55,419.55	(0.2%)	(3.4%)	18.4%
		Emerging Markets	MSCI EM Index	▲	982.34	1.3%	(4.0%)	7.0%
Global Markets								
		World	MSCI World Index	▲	3,203.55	0.4%	1.1%	21.8%
		Asia	MSCI Asia Pacific	▲	504.92	1.2%	(4.5%)	4.6%
		Europe	DJ Stoxx 600	▲	477.09	1.2%	(0.4%)	12.7%
		Europe	FTSEurofirst 300	▲	1,885.98	1.2%	(0.1%)	12.5%
		U.S.A	S&P 500	▲	4,868.55	0.1%	2.1%	24.2%
		U.S.A	DJIA	▼	37,806.39	(0.3%)	0.3%	13.7%
		U.S.A	NASDAQ Composite	▲	15,481.92	0.4%	3.1%	43.4%
		UK	FTSE 100	▲	7,527.67	0.6%	(2.7%)	3.8%
		Germany	DAX	▲	16,889.92	1.6%	0.8%	20.3%
		Japan	NIKKEI 225	▼	36,226.48	(0.8%)	8.3%	28.2%
		Hong Kong	HANG SENG INDEX	▲	15,899.87	3.6%	(6.7%)	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	103.24	(0.37%)	1.88%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.27	0.31%	(0.04%)	5.4%
		EUR/USD	Euro / USD Cross	▲	1.09	0.29%	(1.40%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.04%	(0.10%)	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	80.04	0.6%	3.9%	(10.3%)
		Oil	NYMEX	▲	75.09	1.0%	4.8%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.64	7.8%	5.1%	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,013.89	(0.8%)	(2.4%)	13.1%
		Silver	Silver Spot \$/Oz	▲	22.67	1.0%	(4.7%)	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	39,765.38	1.4%	(6.5%)	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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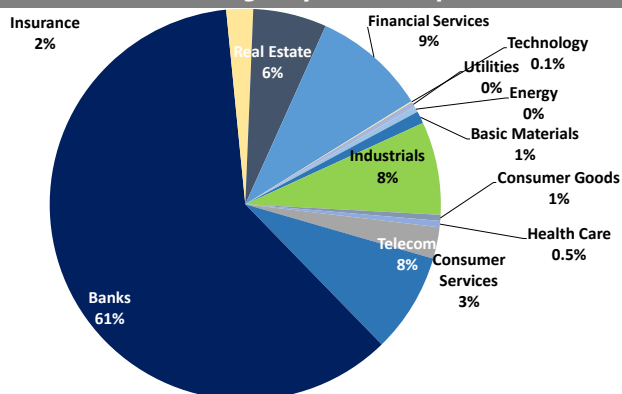
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 25, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,508.5	18.8	11.8%
2- National Bank of Kuwait	7,795.1	13.8	15.1%
3- Boubayan Bank	2,547.9	36.2	8.4%
4- Zain	2,289.0	10.6	17.3%
5- Agility (PWC Logistics)	1,465.0	17.4	4.7%
6- Gulf Bank	1,082.8	15.5	9.4%
7- Mabanee Co.	1,038.5	16.4	10.4%
8- Commercial Bank of Kuwait	964.9	7.4	19.7%
9- National Mobile Telecom Co.	675.6	7.7	14.8%
10- Burgan Bank	651.5	15.9	5.4%
Total	30,019	15.44	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Investment House	0.351	0.031	9.7%
First Takaful Insurance Co.	0.270	0.022	8.9%
Burgan Co. for Drilling, Tdg. & Maint.	0.116	0.008	7.4%
Independent Petroleum Group	0.480	0.030	6.7%
Real Estate Trade Centers Co.	0.056	0.003	5.7%



Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & Gulf Link Transport Co.	0.059	(0.008)	(12.0%)
Kuwait Emirates Holding Co.	0.035	(0.003)	(7.7%)
Al-Deera Holding	0.480	(0.032)	(6.3%)
Arkan Al-Kuwait Real Estate Co.	0.082	(0.005)	(5.4%)
Palms Agro Production Co.	0.070	(0.004)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Investment Co.	0.170	0.6%	21,957,611
A'ayan Leasing & Investment Co.	0.188	0.0%	20,041,633
National Real Estate Co.	0.082	(0.2%)	15,331,884
Burgan Bank	0.189	2.2%	12,001,073
Gulf Bank	0.299	2.7%	11,373,418

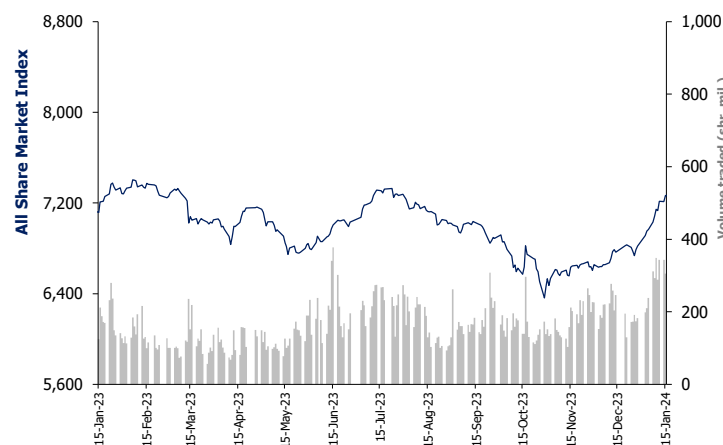
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,568.4	▲	0.3%	7.6%	7.6%
Energy	205.2	▲	3.7%	7.2%	7.2%
Basic Materials	443.7	▲	0.8%	4.7%	4.7%
Industrials	3,357.3	▲	0.1%	8.8%	8.8%
Consumer Staples	212.4	▲	1.1%	6.6%	6.6%
Health Care	230.0	=	0.0%	(0.9%)	(0.9%)
Consumer Discretionary	1,132.3	▲	0.5%	4.3%	4.3%
Telecommunications	3,585.2	▼	(0.2%)	6.3%	6.3%
Banks	26,464.1	▲	0.4%	8.1%	8.1%
Insurance	956.5	▲	0.4%	4.7%	4.7%
Real Estate	2,653.0	▼	(0.5%)	2.7%	2.7%
Financial Services	4,111.7	▲	0.2%	10.3%	10.3%
Technology	28.0	▲	3.3%	252.2%	252.2%
Utilities	189.2	=	0.0%	(0.6%)	(0.6%)

Market Breadth	 50	 49	 50		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,058.18	28.9	0.4%	7.8%	7.8%
Main 50 Index	5,877.61	3.2	0.1%	7.1%	7.1%
Main Market Index	5,957.29	5.5	0.1%	7.0%	7.0%
All Share Market Index	7,335.50	22.2	0.3%	7.6%	7.6%
Market Cap (KWD Mn)	43,568.45	131.5	0.3%	7.6%	7.6%

Index Performance relative to Volume



Market Trading Data and Volatility

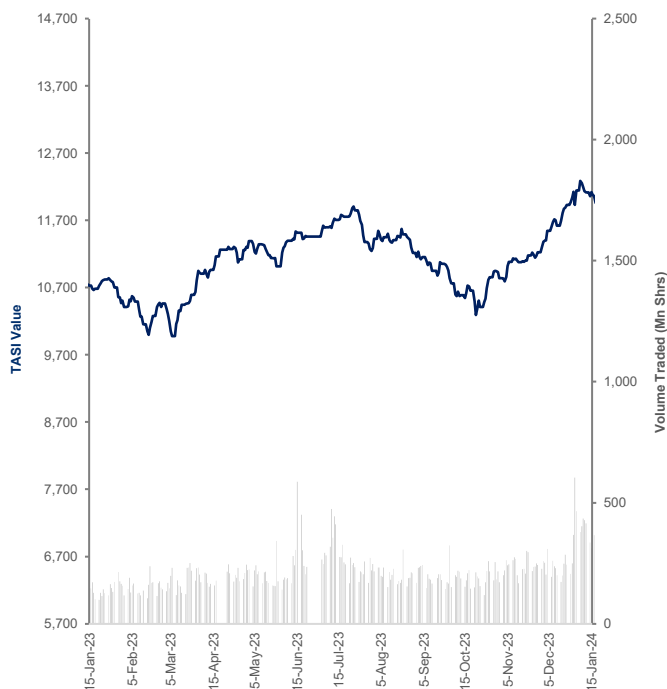
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	270.5	2.7	1.0%	298.1	175.2
Value Traded (KWD Mn)	64.1	(2.0)	(3.0%)	67.6	49.5
No. of Trades	15,712	398	2.6%	16,010	9,884

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.785	0.3%	8,297,047
National Bank of Kuwait	0.983	0.4%	3,938,866
A'ayan Leasing & Investment Co.	0.188	0.0%	3,799,686
Kuwait Investment Co.	0.170	0.6%	3,713,373
Agility (PWC Logistics)	0.574	0.7%	3,709,895

Saudi Tadawul Daily Report

January 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,042,094.1			
Energy	7,764,534.9	0.1%	(3.9%)	(3.9%)
Materials	677,571.2	0.6%	(4.4%)	(4.4%)
Capital Goods	47,677.8	1.0%	5.6%	5.6%
Commercial & Professional Svc	10,416.0	(1.2%)	(9.5%)	(9.5%)
Transportation	45,991.1	(0.0%)	11.1%	11.1%
Consumer Durables & Apparel	4,201.3	1.0%	1.2%	1.2%
Consumer Services	73,140.9	1.3%	0.6%	0.6%
Media	52,058.4	(4.9%)	96.9%	96.9%
Consumer Discretionary Distribution & I	33,853.6	0.5%	(1.4%)	(1.4%)
Consumer Staples Distribution & Retail	55,186.3	0.0%	4.5%	4.5%
Food & Beverages	120,770.4	(0.1%)	8.3%	8.3%
Health Care Equipment & Svc	177,543.4	1.1%	5.0%	5.0%
Pharma, Biotech & Life Science	14,288.0	0.0%	13.5%	13.5%
Banks	1,032,463.1	0.8%	5.2%	5.2%
Financial Services	60,074.5	0.0%	5.8%	5.8%
Insurance	78,986.7	0.2%	1.7%	1.7%
Telecommunication Services	266,364.9	1.0%	4.9%	4.9%
Utilities	279,747.6	(1.5%)	(3.0%)	(3.0%)
REITs	17,395.8	0.2%	(2.5%)	(2.5%)
Real Estate Mgmt & Dev't	105,879.0	3.3%	3.6%	3.6%
Software & Services	123,949.0	0.3%	6.9%	6.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Sumou Real Estate Co	46.20	10.0%
Perfect Presentation for Commercial Services Co.	27.80	7.8%
Al-Baha Development & Investme	0.15	7.1%
Taiba Investments Co	28.40	6.4%
Saudi Enaya Cooperative Insura	15.88	5.9%

Worst Return Performers	Price (SAR)	Daily % Chg
MBCC Media Group	64.80	(10.0%)
Alqemam for Computer Systems Co.	88.00	(6.4%)
Ades Holding Company	25.25	(2.3%)
Middle East Healthcare Co	96.10	(2.1%)
ACWA POWER	245.20	(1.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.15	16,608
Saudi Arabian Oil Co	31.70	13,885
Dar Al Arkan Real Estate Devel	13.82	10,383
Ades Holding Company	25.25	8,979
Abdul Mohsen Al-Hokair Tourism	2.87	8,809

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,174.18	68.85	0.6%	1.7%	1.7%
Market Cap (SAR Mn)	11,042,094	27,198	0.2%	(2.0%)	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	241.4	(65.6)	(21.4%)	371.4	144.6
Value Traded (SAR Mn)	7,052.3	(1,426.0)	(16.8%)	8,631.8	3,833.5
No. of Trades	438,044	(62,930)	(12.6%)	518,303	292,890

Market Breadth	▲ 157	▼ 56	= 30
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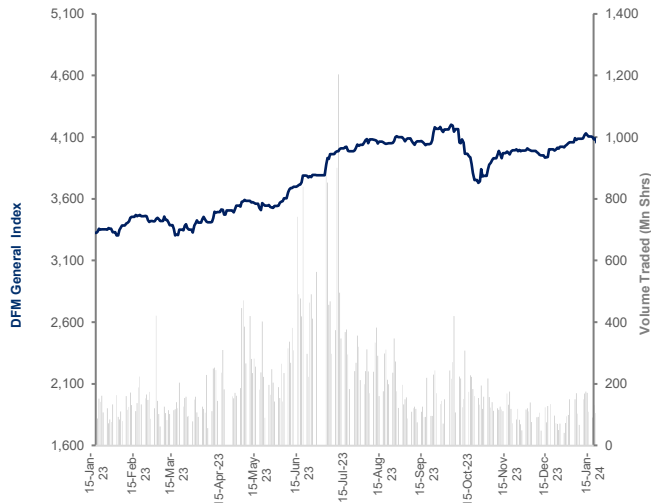
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	87.90	1.0%	524.07
Saudi Arabian Oil Co	31.70	0.2%	439.44
National Commercial Bank	43.15	0.5%	236.68
Ades Holding Company	25.25	(2.3%)	229.07
Alinma Bank	43.35	1.2%	186.11

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	711,232.6	1.6%	3.8%	3.8%
Financials	310,837.4	2.8%	7.1%	7.1%
Real Estate	111,944.7	0.8%	(4.8%)	(4.8%)
Industrial	94,604.5	0.0%	3.7%	3.7%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	25,984.3	(1.7%)	6.6%	6.6%
Consumer Discretionary	4,181.0	(0.2%)	1.0%	1.0%
Telecommunication	25,474.9	2.6%	8.3%	8.3%
Utilities	137,344.6	1.1%	3.1%	3.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.66	14.9%
Dubai Islamic Bank	6.29	7.7%
Ektitab Holding Company	0.26	6.6%
Emirates Nbd	18.55	4.8%
Commercial Bank Of Dubai	5.29	3.9%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	1.35	(10.0%)
Al Firdous Holdings Pjsc	0.39	(3.8%)
Emirates Refreshments Co	0.00	(2.7%)
EMPOWER	1.83	(2.1%)
Mashreqbank	165.00	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dubai Islamic Bank	6.29	47,739
Ajman Bank Pjsc	2.10	27,167
Ektitab Holding Company	0.26	22,697
Deyaar Development Pjsc	0.72	18,228
Ithmaar Holding	0.22	16,297

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,181.47	73.95	1.8%	3.0%	3.0%
Market Cap (AED Mn)	711,233	11,128	1.6%	3.8%	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	273.4	145.2	113.3%	135.1	111.6
Value Traded (AED Mn)	968.4	713.2	279.5%	342.6	216.8
No. of Trades	13,981	7,276	108.5%	6,790	5,196

Market Breadth	▲ 17	▼ 14	= 41
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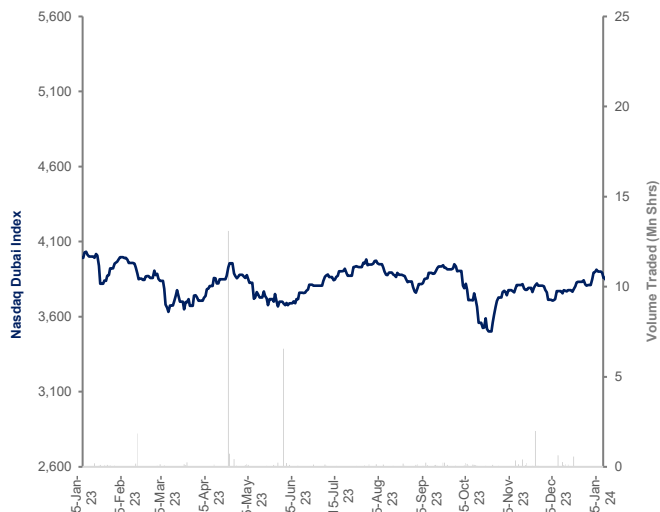
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	6.29	7.71%	299.32
Emirates Nbd	18.55	4.80%	171.51
Emaar Properties Pjsc	7.40	0.00%	117.64
Ajman Bank Pjsc	2.10	0.00%	57.04
Emaar Development	6.84	3.64%	56.28

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	39,404.4	(0.0%)	2.3%	2.3%
DEPA Limited (AED)	100.6	(0.0%)	3.8%	3.8%
Emirates REIT (CEIC) Limited	66.6	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	90.5	0.0%	(2.4%)	(2.4%)
Hikma Pharmaceuticals GDR	5,427.5	0.0%	8.9%	8.9%
Nasdaq, Inc.	33,377.4	0.0%	1.4%	1.4%
Orascom Construction Limited	341.8	(1.3%)	(4.6%)	(4.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.10	(1.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Depa Limited (Aed)	0.27	30
Orascom Construction Limited	3.10	1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,905.82	36.00	0.9%	1.9%	1.9%
Market Cap (USD Mn)	39,404	(4.4)	(0.0%)	2.3%	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.03	(0.5)	(93.5%)	0.066	0.05
Value Traded (USD Mn)	0.012	(0.1)	(90.6%)	0.0	0.01
No. of Trades	7	(8)	(53.3%)	5	3

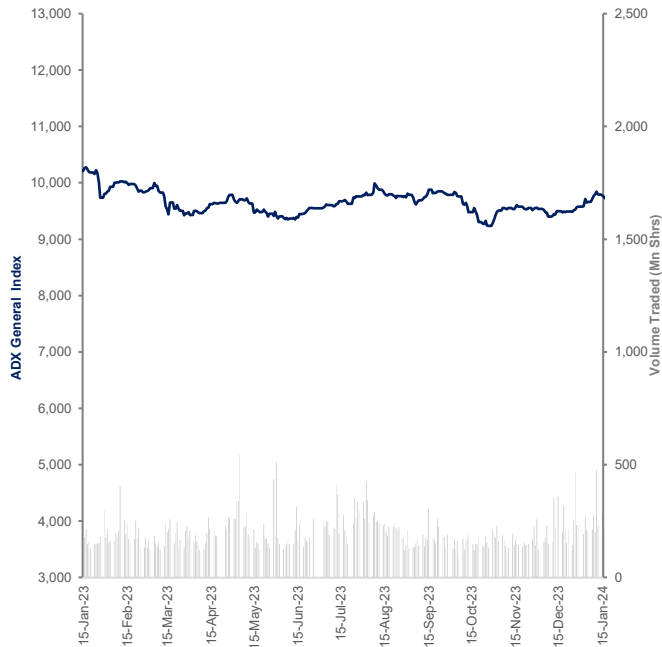
Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.27	0.00%	0.01
Orascom Construction Limited	3.10	(1.27%)	0.00

Abu Dhabi Securities Exchange Daily Report

January 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,882,408.9	(0.1%)	(0.5%)	(0.5%)
Financials	1,372,546.8	0.3%	1.6%	1.6%
Telecommunication	215,735.8	(0.2%)	2.9%	2.9%
Consumer Discretionary	66,173.8	(1.3%)	(1.4%)	(1.4%)
Industrial	286,194.0	(1.9%)	(3.0%)	(0.8%)
Real Estate	44,439.3	(0.2%)	(3.6%)	(3.6%)
Basic Materials	97,094.0	(0.6%)	(1.8%)	(1.8%)
Energy	361,188.1	1.1%	3.4%	3.4%
Utilities	359,789.6	(0.3%)	(8.6%)	(8.6%)
Consumer Staples	4,493.1	(0.5%)	2.5%	2.5%
Health Care	74,754.5	(1.3%)	(8.6%)	(8.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank Internationa	0.78	13.2%
Al Wathba National Insurance	5.20	13.0%
National Bank Of Ras Al-Khai	5.50	4.8%
Abu Dhabi National Insurance	6.16	2.7%
Gulf Cement Co	0.44	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Driving Company	2.92	(5.5%)
National Marine Dredging Co	30.20	(4.0%)
PRESIGHT.AI	1.99	(3.9%)
BAYANAT AI PLC	3.03	(3.5%)
Dana Gas	0.76	(3.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.99	31,293
Dana Gas	0.76	20,889
ADNOC Gas	3.26	16,308
Aldar Properties Pjsc	5.08	12,847
Rak Properties	1.36	9,872

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,655.35	2.01	0.0%	0.8%	0.8%
Market Cap (AED Mn)	2,882,409	(2,006)	(0.1%)	(0.5%)	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	203.2	51.6	34.1%	235.1	181.1
Value Traded (AED Mn)	1,025.6	229.2	28.8%	1,025.1	1,343.2
No. of Trades	16,749	4,741	39.5%	13,516	11,219

Market Breadth	▲ 18	▼ 34	= 30
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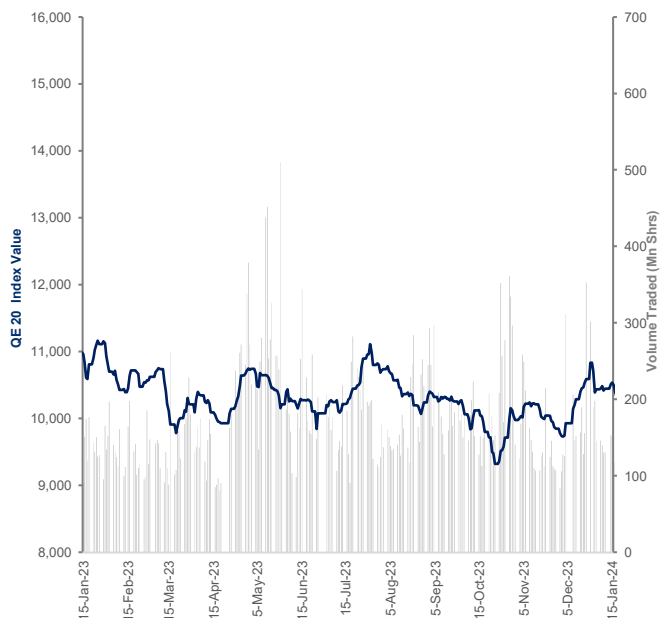
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	(0.08%)	200.25
Abu Dhabi Islamic Bank	11.18	1.45%	109.51
Multiply Group	2.99	(2.92%)	94.39
Alpha Dhabi Holding PJSC	17.70	(2.43%)	81.24
First Abu Dhabi Bank Pjsc	15.44	1.58%	72.91

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	602,178.0	0.4%	(3.6%)	(3.6%)
Banking & Finance Sector	297,849.9	0.1%	(3.7%)	(3.7%)
Goods & Consumer Services	30,055.5	(0.5%)	(4.2%)	(4.2%)
Industrial Sector	148,103.3	1.5%	(4.8%)	(4.8%)
Insurance Sector	11,789.6	0.1%	(9.5%)	(9.5%)
Real Estate	37,559.8	0.2%	(2.5%)	(2.5%)
Telecom	42,753.3	0.2%	(4.1%)	(4.1%)
Transport	34,066.5	(0.4%)	5.3%	5.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar National Cement Co QSC	4.37	5.6%
National Leasing	0.79	3.7%
Al Khaleej Takaful Group QSC	2.90	2.7%
Industries Qatar QSC	12.25	2.6%
Vodafone Qatar QSC	1.92	2.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Masraf Al Rayan QSC	2.49	(3.8%)
Gulf Warehousing Co	3.27	(2.6%)
Dlala Brokerage & Investments	1.24	(1.8%)
Qatar German Co for Medical De	1.26	(1.7%)
Salam International Investment	0.66	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.49	34,972
Qatar Aluminum Manufacturing C	1.29	20,613
Mesaieed Petrochemical Holding	1.72	10,210
Ezdan Holding Group QSC	0.83	8,454
Dukhan Bank	4.01	8,366

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,373.09	10.80	0.1%	(4.2%)	(4.2%)
Market Cap (QAR Mn)	602,178	2,333	0.4%	(3.6%)	(3.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	186.4	47.7	34.4%	182.3	139.9
Value Traded (QAR Mn)	588.1	120.4	25.7%	553.5	492.4
No. of Trades	17,811	3,331	23.0%	18,375	17,449

Market Breadth	▲ 23	▼ 21	= 8
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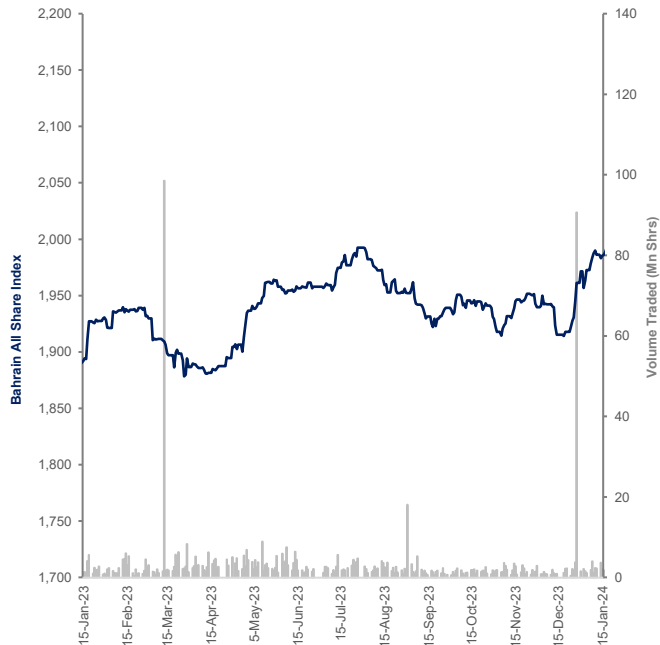
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.49	(3.78%)	88.54
Industries Qatar QSC	12.25	2.60%	69.89
Qatar National Bank QPSC	16.09	0.75%	56.05
Qatar Fuel QSC	15.88	(1.18%)	37.09
Dukhan Bank	4.01	0.88%	33.24

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,687.8	(0.0%)	4.0%	4.0%
Materials	1,718.2	3.9%	5.7%	5.7%
Industrial	126.3	0.0%	(1.1%)	(1.1%)
Consumer Discretionary	220.9	0.0%	(1.9%)	(1.9%)
Consumer Staples	145.6	0.1%	(0.8%)	(0.8%)
Financials	30,498.4	(0.2%)	4.1%	4.1%
Communication Services	899.3	0.1%	0.8%	0.8%
Real Estate	79.0	1.0%	(3.2%)	(3.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.21	3.9%
Seef Properties BSC	0.15	1.4%
Bahrain Flour Mills Co	0.34	0.9%
Bahrain Telecommunications Co	0.50	0.2%
National Bank of Bahrain BSC	0.60	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Arab Insurance Group BSC	0.72	(10.0%)
Esterad Investment Co BSC	0.16	(7.1%)
Zain Bahrain BSCC	0.13	(2.3%)
Arab Banking Corp BSC	0.31	(1.3%)
Bahrain Car Park Co	0.09	(1.1%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Esterad Investment Co BSC	0.16	514
Aluminium Bahrain B.S.C	1.21	511
GFH FINANCIAL GROUP BSC	0.26	447
Bahrain Telecommunications Co	0.50	217
Al Salam Bank-Bahrain BSC	0.22	125

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,009.28	13.31	0.7%	1.9%	1.9%
Market Cap (BHD Mn)	33,687.8	(1)	(0.0%)	4.0%	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	2,312	1,805	355.5%	1,753.6	1,614.6
Value Traded (BHD '000)	1,219	714	141.4%	971.1	714.1
No. of Trades	79	55	229.2%	45	47

Market Breadth	▲ 5	▼ 6	= 33
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.21	3.86%	0.61
Kuwait Finance House - Bahrain	2.50	(0.40%)	0.17
GFH FINANCIAL GROUP BSC	0.26	0.00%	0.12
Bahrain Telecommunications Co	0.50	0.20%	0.11
Esterad Investment Co BSC	0.16	(7.06%)	0.08

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,959.7	(0.6%)	0.9%	0.9%
Financial	5,001.3	(0.7%)	1.5%	1.5%
Industrial	1,435.4	0.1%	(1.0%)	(1.0%)
Services	2523.0	(0.5%)	0.8%	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.06	9.4%
Oman & Emirates Investment Holding Co.	0.06	7.8%
Muscat Gases Co.	0.096	6.7%
Al Batinah Power Co.	0.02	5.3%
Al Anwar Ceramic Tiles Co.	0.16	0.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Arab Bank	0.12	(7.7%)
Al Suwadi Power Co.	0.02	(4.5%)
Acwa Power Barka	0.04	(2.4%)
Phoenix Power Co.	0.05	(1.8%)
A'Saffa Food Co.	0.32	(1.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	6,265
Bank Muscat	0.27	3,949
Oman Investment & Finance Co.	0.09	3,724
Abraj Energy Services	0.32	1,468
Sohar Bank	0.11	920

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,606.69	(18.39)	(0.4%)	2.1%	2.1%
Market Cap (OMR Mn)	8,959.7	(50.11)	(0.6%)	0.9%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	19,633.9	(3,911.1)	(16.6%)	15,217.9	11,129.3
Value Traded (OMR '000)	3,451.7	(724.3)	(17.3%)	2,829.4	1,879.3

Market Breadth	▲ 7	▼ 14	= 95
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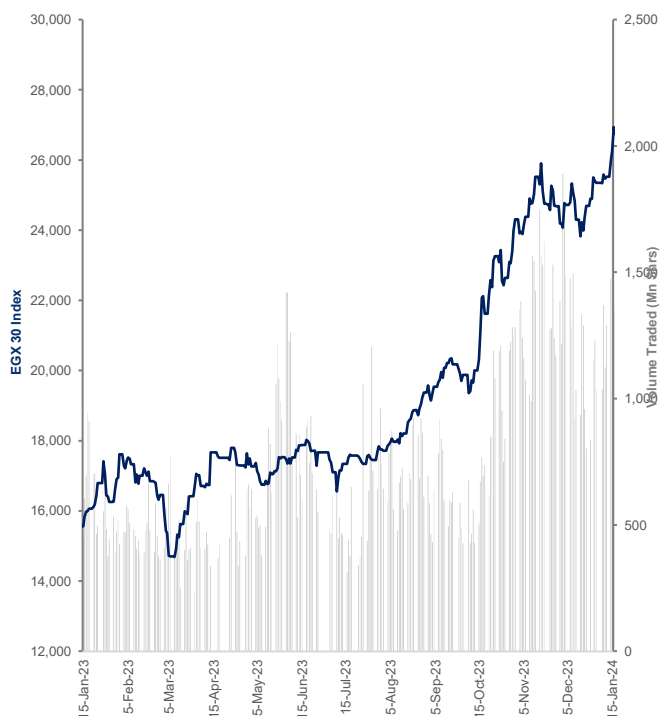
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.27	(0.74%)	1.06
OQ Gas Networks	0.15	0.00%	0.93
Abraj Energy Services	0.32	(0.31%)	0.47
Oman Investment & Finance Co.	0.09	0.00%	0.32
Renaissance Services Co.	0.43	0.47%	0.15

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

January 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,965,050.2	(0.7%)	13.1%	13.1%
Banks	475,698.1	(4.7%)	9.8%	9.8%
Basic Resources	342,444.0	(0.9%)	22.0%	22.0%
Industrial Goods	87,298.6	3.6%	18.6%	18.6%
Health Care & Pharmaceuticals	49,061.5	(0.4%)	6.1%	6.1%
Real Estate	277,640.9	2.0%	16.6%	16.6%
Travel and Leisure	51,261.6	(0.5%)	(0.4%)	(0.4%)
Food, Beverages & Tobacco	157,123.0	0.5%	15.1%	15.1%
Energy and Support Services	17,097.8	0.8%	7.8%	7.8%
Trade and Distributors	14,620.8	1.1%	7.2%	7.2%
Shipping and Transport	95,920.7	0.7%	14.9%	14.9%
Education Services	21,315.1	0.8%	11.3%	11.3%
Contracting and Construction Eng	28,451.6	0.4%	8.7%	8.7%
Textiles and Durables	23,572.5	0.7%	21.8%	21.8%
Building Materials	17,785.6	(0.3%)	10.0%	10.0%
Media & Communication Services	132,859.4	0.4%	1.8%	1.8%
Paper and Packaging	2,309.6	1.1%	8.6%	8.6%
Non-bank Financial Services	170,589.3	1.0%	12.6%	12.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ismailia National Food Industries	79.77	20.0%
Electro Cable Egypt	2.55	20.0%
Arab Developers Holding	1.60	17.0%
El Kahera Housing	1.79	16.1%
The Egyptian Modern Education Systems	0.56	14.7%

Worst Return Performers	Price (EGP)	Daily % Chg
AJWA for Food Industries company Egypt	64.89	(14.4%)
Delta Construction & Rebuilding	23.00	(8.0%)
Development & Engineering Consultants	46.55	(7.3%)
Egyptian Iron & Steel	15.44	(5.0%)
Remco for Touristic Villages Construction	4.04	(4.9%)

Most Active Stocks By Volume	Price (EGP)	Volume (^{'000} Shrs)
Belton Financial Holding	3.99	200,181
Arabia Investments Holding	0.61	77,934
Arab Developers Holding	1.60	73,725
The Egyptian Modern Education Systems	0.56	71,359
Citadel Capital - Common Shares	2.92	56,151

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	27,666.18	79.2	0.3%	11.1%	11.1%
Market Cap (EGP Mn)	1,965,050.2	(14,173.2)	(0.7%)	13.1%	13.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,197.3	(78.6)	(6.2%)	1,336.5	838.1
Value Traded (EGP Mn)	4,875.0	(1,675.7)	(25.6%)	4,694.2	2,650.0
No. of Trades	144,970	(27,227)	(15.8%)	153,774	83,768

Market Breadth	▲ 85	▼ 73	= 63
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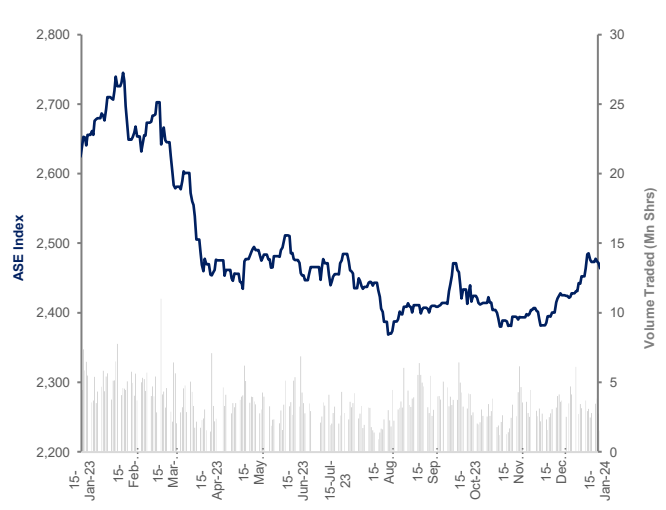
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.99	1.27%	804.84
Commercial International Bank (Egypt)	75.59	(1.83%)	740.09
Misr Fertilizers Production Company - Mopco	82.00	(1.38%)	166.48
Citadel Capital - Common Shares	2.92	0.00%	163.29
Egyptian Financial Group-Hermes Holding Company	18.00	0.00%	151.45

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,409.8	0.2%	1.3%	1.3%
Banking	7,984.6	0.2%	1.3%	1.3%
Insurance	265.1	0.8%	0.6%	0.6%
Diversified Financial Services	270.2	0.1%	1.2%	1.2%
Real Estate	323.3	0.7%	(3.1%)	(3.1%)
Educational Services	58.5	0.0%	(1.3%)	(1.3%)
Hotels and Tourism	275.4	(0.4%)	(0.3%)	(0.3%)
Transportation	281.5	0.9%	0.2%	0.2%
Technology and Communication	100.8	0.3%	4.7%	4.7%
Utilities and Energy	1,519.5	0.6%	3.7%	3.7%
Commercial Services	275.4	(2.1%)	(3.8%)	(3.8%)
Chemical Industries				

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN FRENCH INSURANCE	0.64	6.7%
ARAB CO FOR INVESTMENT PROJE	2.54	5.0%
COMPREHENSIVE MULTIPLE TRANS	0.87	4.8%
OFFTEC HOLDING GROUP PLC	0.45	4.7%
CENTURY INVESTMENT GROUP	0.23	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.14	(6.7%)
JORDAN DUTY FREE SHOP	7.70	(3.6%)
ARAB INTERNATIONAL HOTELS	0.81	(3.6%)
BABELON INVESTMENTS CO PLC	2.40	(3.2%)
ARAB INVESTORS UNION FOR REA	0.45	(2.2%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
AL-TAJAMOuat FOR TOURISTIC P	0.56	1,121
MASAFAT FOR SPECIALIZED TRAN	0.79	367
OFFTEC HOLDING GROUP PLC	0.45	206
AL FARIS NATIONAL COMP FOR I	0.70	171
JORDANIAN ELECTRIC POWER	1.91	167

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,470.02	7.42	0.3%	1.6%	1.6%
Market Cap (JD Mn)	11,409.83	24.64	0.2%	1.3%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰⁰⁰ Shares)	3,603.6	(134.2)	(3.6%)	3,178.4	4,856.8
Value Traded (JD ⁰⁰⁰)	3,298.9	(1,043.3)	(24.0%)	3,265.4	8,554.0
No. of Trades	2,469	170	7.4%	1,922	3,390

Market Breadth	▲ 37	▼ 14	= 77
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL-TAJAMOuat FOR TOURISTIC P	0.56	3.70%	0.62
JORDANIAN ELECTRIC POWER	1.91	0.00%	0.32
MASAFAT FOR SPECIALIZED TRAN	0.79	3.95%	0.29
JORDAN TELECOM	2.66	0.76%	0.28
ARAB CO FOR INVESTMENT PROJE	2.54	4.96%	0.23

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,819.5	0.0%	(3.9%)	(3.9%)
Banking	10,685.3	0.0%	(1.7%)	(1.7%)
Insurance	936.4	1.6%	(3.7%)	(3.7%)
Leasing	770.4	0.4%	(1.4%)	(1.4%)
Financial Services	1,434.0	(1.2%)	(2.9%)	(2.9%)
Industrial	1,679.0	0.5%	(3.4%)	(3.4%)
Chemical Industry	354.5	(0.3%)	(6.6%)	(6.6%)
Food & Beverage	3,425.5	0.0%	(9.9%)	(9.9%)
Retailing	1,159.8	(0.2%)	(1.3%)	(1.3%)
Others	1,374.6	0.4%	(9.1%)	(9.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	9.40	4.4%
Best Lease	1.83	4.0%
Societe Tunisienne d'Assurance	165.00	3.5%
One Tech Holding	8.19	2.0%
Industries Chimiques du Fluor	67.00	1.8%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Chimique ALKIMIA	24.97	(4.5%)
Societe Ciments de Bizerte	0.76	(3.8%)
Accumulateur Tunisienne Assad	0.73	(2.7%)
Societe Tunisienne de L'Air	0.42	(2.3%)
Banque de l'Habitat	10.72	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume (^{'000} Shrs)
Societe D'Articles Hygieniques	7.98	42
Societe Moderne de Ceramique	0.73	34
Banque de Tunisie	5.29	29
Atelier du Meuble Interieurs S	4.70	18
Accumulateur Tunisienne Assad	0.73	16

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,430.41	10.49	0.1%	(3.7%)	(3.7%)
Market Cap (DT Mln)	21,820	10.17	0.0%	(3.9%)	(3.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	274.8	(1,474.6)	(84.3%)	439.5	1,245.4
Value Traded (^{'000} DT)	2,267.7	(10,947.1)	(82.8%)	3,784.3	8,854.8
No. of Trades	904	(40)	(4.2%)	988	1,199

Market Breadth	▲ 14	▼ 16	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	7.98	0.38%	0.33
Banque Internationale Arabe de	90.00	0.00%	0.28
Union Internationale de Banque	26.49	(0.34%)	0.22
Banque de Tunisie	5.29	0.76%	0.15
Attijari Bank	46.05	0.11%	0.15

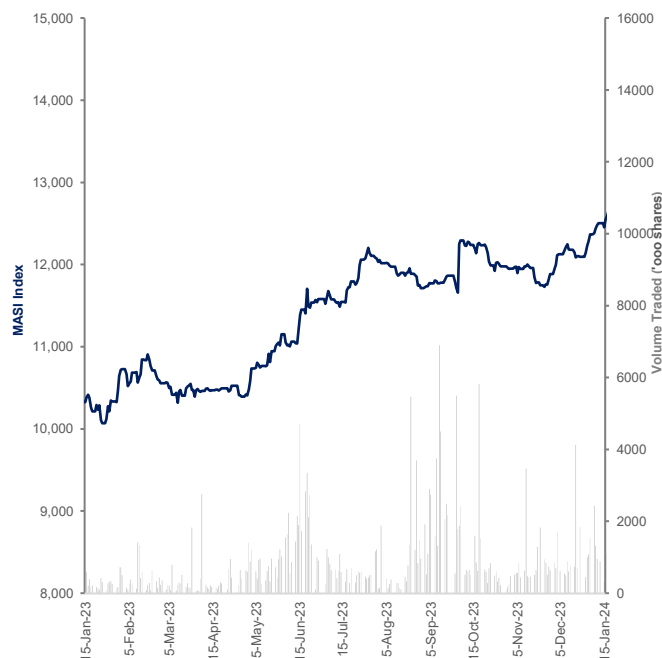
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	573,289.7	(0.4%)	5.1%	5.1%
Banking	232,211.2	(0.0%)	5.7%	5.7%
Beverages	9,161.4	(1.8%)	1.1%	1.1%
Chemicals	2,120.3	0.6%	0.4%	0.4%
Construction & Building Material	75,581.7	(0.7%)	5.2%	5.2%
Distributors	17,157.9	0.0%	2.7%	2.7%
Electricity	29,509.3	(1.1%)	13.7%	13.7%
Food Producers & Processors	26,023.7	0.0%	0.5%	0.5%
Holding Companies	3,275.4	0.0%	5.3%	5.3%
Insurance	26,998.9	0.1%	(0.0%)	(0.0%)
Investment & other Finance	3,685.3	3.7%	12.6%	12.6%
Leisures & Hotel	2,917.0	(1.4%)	(1.6%)	(1.6%)
Materials, Software & Computer	5,904.0	(1.1%)	1.2%	1.2%
Mining	22,165.2	(2.0%)	2.6%	2.6%
Oil & Gas	13,750.0	(2.9%)	0.0%	0.0%
Real Estate	10,142.7	0.1%	21.9%	21.9%
Telecommunications	91,865.5	(0.5%)	4.5%	4.5%
Transport	729.5	0.0%	4.4%	4.4%
Forestry & Paper	90.9	0.0%	(7.3%)	(7.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	586.20	10.0%
Maghreb Oxygene	232.15	6.0%
Societe Metallurgique D'imiter	1398.00	3.6%
Fenie Brossette	92.89	2.5%
Credit Immobilier et Hotelier	335.95	0.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Oulmes	1340.00	(6.0%)
Afrikaia Gaz	4000.00	(2.9%)
Managem SA	1820.00	(2.6%)
Cie Miniere de Touissit	1000.00	(2.1%)
Eqdom	1110.00	(1.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	16.64	568.6
Maroc Telecom	104.50	178.3
Alliances Developpement Immobi	156.00	85.3
Banque Centrale Populaire	294.00	64.8
Attijariwafa Bank	485.00	21.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,706.90	(40.40)	(0.3%)	5.1%	5.1%
Market Cap (MAD Mn)	573,290	(2,294)	(0.4%)	5.1%	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	970.2	98.8	11.3%	1,087.4	365.0
Value Traded (MAD Mn)	107.03	(27.74)	(20.6%)	122.9	65.9

Market Breadth

▲ 9 ▼ 19 = 13

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	294.00	(0.07%)	19.05
Maroc Telecom	104.50	(0.48%)	18.01
Alliances Developpement Immobi	156.00	0.00%	13.42
Afrikaia Gaz	4000.00	(2.91%)	12.62
Attijariwafa Bank	485.00	(0.02%)	10.13

Source: Bloomberg, Kamco Research

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