

MENA Markets Daily Report

February 24, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	8,322.18	0.6%	8.9%	26.2%
		Kuwait	Main 50 Index	▲	6,693.76	1.4%	9.6%	31.7%
		Kuwait	Main Market Index	▲	6,368.21	0.8%	8.2%	29.3%
		Kuwait	All Share Index	▲	7,661.06	0.7%	8.8%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▼	12,527.63	(0.3%)	11.0%	29.8%
		UAE - Dubai	DFM General Index	▲	3,335.79	0.8%	4.4%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,530.46	0.4%	5.7%	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,100.28	(0.0%)	7.2%	68.2%
		Qatar	QE 20 Index	▲	12,749.24	0.5%	9.7%	11.4%
		Bahrain	Bahrain All Share	▲	1,964.32	1.9%	9.3%	20.6%
		Oman	MSM 30 Index	▼	4,044.86	(0.3%)	(2.1%)	12.9%
		Egypt	EGX 30	▼	11,301.08	(0.0%)	(5.4%)	10.2%
		Jordan	ASE Index	▲	2,148.83	0.14%	1.4%	27.8%
		Tunisia	Tunisia Index	▼	7,107.79	(0.3%)	0.9%	2.3%
		Morocco	MASI	▼	13,509.67	(0.1%)	1.1%	18.3%
Emerging Markets								
		China	SSE Composite Index	▲	3,489.15	0.9%	(4.1%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,204.11	(1.8%)	(24.5%)	15.0%
		India	SENSEX	▼	57,232.06	(0.1%)	(1.8%)	22.0%
		Brazil	BOVESPA Stock Index	▼	112,007.60	(0.8%)	6.9%	(11.9%)
		Mexico	BOLSA Index	▼	51,362.95	(2.4%)	(3.6%)	20.9%
		Emerging Markets	MSCI EM Index	▲	1,206.86	0.0%	(2.0%)	(4.6%)
Global Markets								
		World	MSCI World Index	▼	2,909.33	(1.4%)	(10.0%)	20.1%
		Asia	MSCI Asia Pacific	▲	611.36	0.3%	(2.9%)	(4.9%)
		Europe	DJ Stoxx 600	▼	453.86	(0.3%)	(7.0%)	22.2%
		Europe	FTSEurofirst 300	▼	1,777.20	(0.2%)	(6.0%)	23.0%
		U.S.A	S&P 500	▼	4,225.50	(1.8%)	(11.3%)	26.9%
		U.S.A	DJIA	▼	33,131.76	(1.4%)	(8.8%)	18.7%
		U.S.A	NASDAQ Composite	▼	13,037.49	(2.6%)	(16.7%)	21.4%
		UK	FTSE 100	▲	7,498.18	0.1%	1.5%	14.3%
		Germany	DAX	▼	14,631.36	(0.4%)	(7.9%)	15.8%
		Japan	NIKKEI 225	▼	26,449.61	(1.7%)	(8.1%)	4.9%
		Hong Kong	HANG SENG INDEX	▲	23,660.28	0.6%	1.1%	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	96.19	0.17%	0.54%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.35	(0.30%)	0.09%	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.13	(0.16%)	(0.55%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.31	(0.02%)	0.02%	0.5%
Other Asset Classes								
		Oil	Brent	=	96.84	0.0%	24.5%	50.2%
		Oil	NYMEX	▼	92.10	(0.3%)	22.5%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	4.62	2.8%	30.0%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,909.01	0.5%	4.4%	(3.6%)
		Silver	Silver Spot \$/Oz	▲	24.55	1.8%	5.3%	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	37,543.50	(0.9%)	(19.0%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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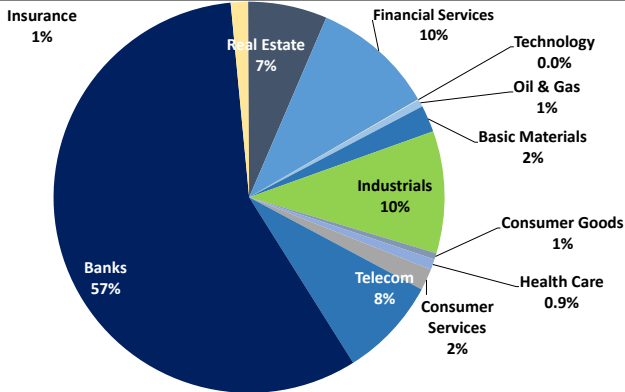
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 24, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	7,935.1	36.9	11.2%
2- National Bank of Kuwait	7,559.5	22.7	9.7%
3- Ahli United Bank - Bahrain	3,091.0	20.9	11.3%
4- Zain	2,678.5	14.2	15.9%
5- Boubyan Bank	2,594.6	60.2	7.8%
6- Agility (PWC Logistics)	2,270.2	2.3	48.0%
7- Commercial Bank of Kuwait	1,045.8	44.1	3.0%
8- Mabanee Co.	989.8	18.7	10.3%
9- Gulf Bank	948.0	25.0	5.8%
10- Burgan Bank	851.7	20.6	6.0%
Total	29,964	14.47	15.8%

*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Hilal Cement Co.	0.119	0.008	7.2%
Kuwait Projects Co.(Holding)	0.180	0.012	7.1%
UniCap Investment and Finance	0.078	0.005	6.6%
United Real Estate Co.	0.083	0.004	5.2%
Equipment Holding Co.	0.059	0.003	5.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.098	(0.006)	(5.4%)
Warba Capital Holding Co.	0.103	(0.004)	(3.7%)
Salbookh Trading Co.	0.039	(0.002)	(3.7%)
NOOR Financial Investment Co.	0.348	(0.012)	(3.3%)
Sanam Real Estate Co.	0.079	(0.003)	(3.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.305	3.7%	55,895,436
Kuwait Projects Co.(Holding)	0.180	7.1%	27,370,368
Arzan Financial Group For Fin. & Invest.	0.168	(2.9%)	22,994,869
GFH Financial Group	0.101	0.0%	11,712,027
Gulf Bank	0.311	1.6%	11,066,752

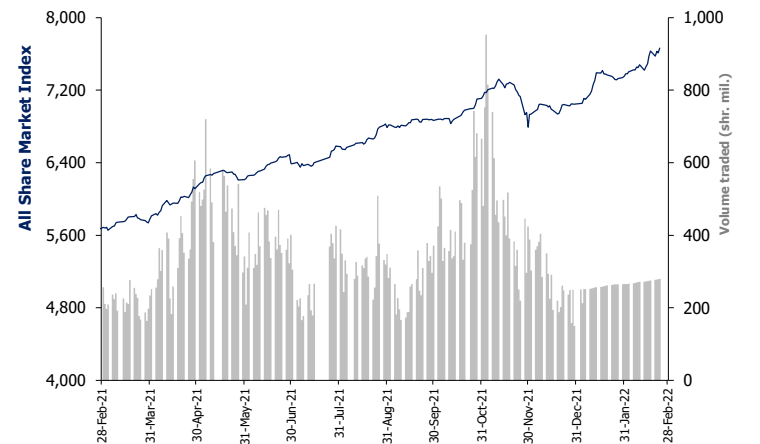
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	45,703.4	▲	0.7%	4.2%	8.9%
Oil & Gas	286.7	▲	0.2%	(4.1%)	(3.1%)
Basic Materials	1,012.6	▼	(0.5%)	2.0%	10.8%
Industrials	4,591.0	▲	0.2%	7.2%	12.5%
Consumer Goods	229.2	▲	1.7%	0.9%	(0.3%)
Health Care	403.0	▲	0.3%	0.7%	2.0%
Consumer Services	819.4	▼	(0.1%)	14.6%	22.5%
Telecommunications	3,747.3	▼	(0.4%)	11.3%	12.2%
Banks	26,109.7	▲	0.9%	3.2%	8.2%
Insurance	655.5	▼	(0.4%)	6.2%	5.9%
Real Estate	2,961.5	▲	0.9%	0.3%	2.1%
Financial Services	4,633.4	▲	1.3%	4.7%	12.0%
Technology	10.0	▲	0.1%	(3.9%)	6.3%
Utilities	244.2	=	0.0%	(0.9%)	(2.6%)

Market Breadth	 71	 46	 50		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,322.18	52.9	0.6%	3.9%	8.9%
Main 50 Index	6,693.76	94.6	1.4%	5.7%	9.6%
Main Market Index	6,368.21	52.6	0.8%	5.3%	8.2%
All Share Market Index	7,661.06	52.2	0.7%	4.2%	8.8%
Market Cap (KWD Mn)	45,703.41	309.6	0.7%	4.2%	8.9%

Index Performance relative to Volume



Market Trading Data and Volatility

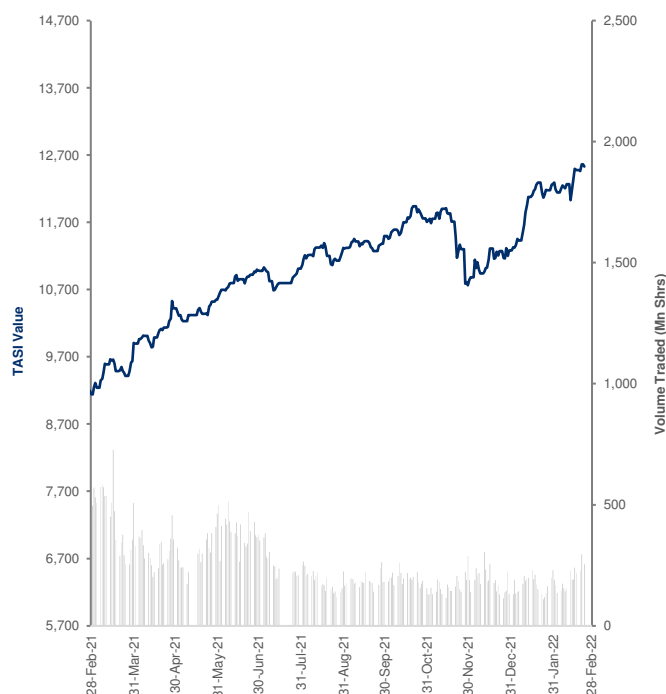
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	316.0	33.9	12.0%	287.3	318.4
Value Traded (KWD Mn)	88.9	13.8	18.3%	65.2	44.2
No. of Trades	14,267	(527)	(3.6%)	12,233	11,139

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.305	3.7%	16,939,811
Kuwait Finance House	0.940	0.4%	7,429,409
National Bank of Kuwait	1.051	0.1%	5,778,185
Kuwait Projects Co.(Holding)	0.180	7.1%	4,868,400
Arzan Financial Group For Fin. & Invest.	0.168	(2.9%)	3,951,392

Saudi Tadawul Daily Report

February 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,262,607.0	2.2%	6.5%	12.5%
Energy	8,151,611.6	3.3%	8.5%	13.2%
Materials	815,843.4	0.6%	(1.2%)	5.4%
Capital Goods	21,106.1	(0.9%)	(5.7%)	(0.9%)
Commercial & Professional Svc	8,543.2	1.4%	3.2%	10.9%
Transportation	19,131.9	(0.1%)	(3.1%)	8.2%
Consumer Durables & Apparel	5,874.4	0.4%	(8.0%)	(3.9%)
Consumer Services	33,328.2	0.7%	0.4%	7.6%
Media	25,597.8	(0.4%)	1.5%	19.5%
Retailing	42,231.7	0.4%	(0.9%)	3.6%
Food & Staples Retailing	17,518.2	0.5%	0.2%	1.9%
Food & Beverages	99,177.9	(0.3%)	0.1%	2.6%
Health Care Equipment & Svc	102,369.0	0.2%	2.8%	8.9%
Pharma, Biotech & Life Science	4,680.0	(0.5%)	(3.9%)	(0.9%)
Banks	1,170,372.0	(1.5%)	3.8%	17.4%
Diversified Financials	66,248.9	(0.0%)	(0.6%)	8.5%
Insurance	57,853.0	0.2%	2.5%	9.2%
Telecommunication Services	267,003.9	(1.6%)	(2.0%)	2.6%
Utilities	189,818.6	1.7%	1.3%	14.8%
REITs	19,169.9	(0.4%)	(0.1%)	5.9%
Real Estate Mgmt & Dev't	98,411.5	(0.3%)	(1.8%)	2.5%
Software & Services	46,716.0	0.9%	52.8%	64.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	26.40	9.8%
East Pipes Integrated Co	81.70	6.7%
Arabia Insurance Cooperative C	38.20	4.7%
Tihama Advertising & Public Re	168.35	4.3%
Saudi Investment Bank/The	18.30	4.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Rajhi Bank	159.00	(3.3%)
Saudi Public Transport Co	22.12	(2.2%)
Dar Al Arkan Real Estate Devel	10.72	(2.2%)
Saudi British Bank/The	39.65	(2.1%)
Saudi Telecom Co	113.60	(2.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	10.72	40,756
Saudi Arabian Oil Co	40.55	28,816
Alinma Bank	34.55	22,927
Saudi Kayan Petrochemical Co	19.68	12,610
National Commercial Bank	71.50	12,562

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,527.63	(33.97)	(0.3%)	2.1%	11.0%
Market Cap (SAR Mn)	11,262,607	246,617	2.2%	6.5%	12.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	254.7	(43.3)	(14.6%)	179.8	268.2
Value Traded (SAR Mn)	10,351.5	(1,278.4)	(11.1%)	7,128.3	9,478.9
No. of Trades	390,027	(30,366)	(7.2%)	327,260	378,648

Market Breadth	▲ 111	▼ 77	= 27
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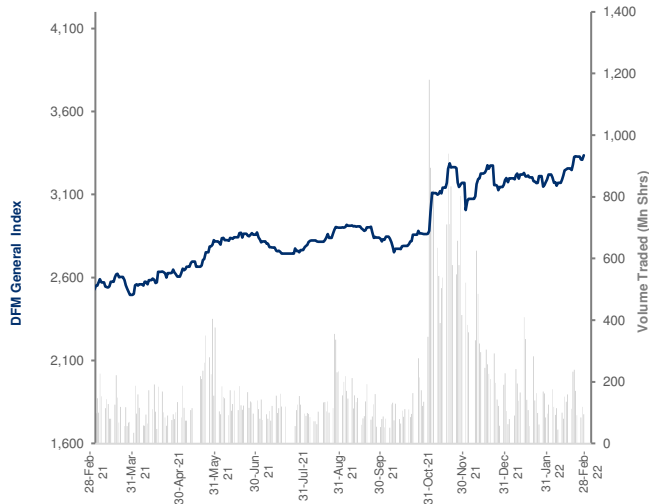
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	40.55	3.3%	1147.77
Al Rajhi Bank	159.00	(3.3%)	964.36
National Commercial Bank	71.50	(1.4%)	881.88
Alinma Bank	34.55	(0.9%)	798.97
Elm Co.	202.00	0.5%	488.38

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

February 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	415,929.7	0.5%	2.8%	2.2%
Banking	212,977.7	0.7%	4.5%	4.4%
Consumer Staples	3,242.4	0.2%	0.0%	6.2%
Investment & Financial Services	32,077.5	0.4%	(1.2%)	(7.7%)
Insurance	5,925.5	0.2%	4.1%	1.6%
Industrial	5,748.9	0.0%	(1.4%)	2.6%
Real Estate	73,249.6	0.5%	2.6%	1.7%
Telecommunication	29,411.7	(0.8%)	(0.8%)	(2.6%)
Transportation	43,495.2	0.5%	2.2%	4.8%
Services	9,801.2	0.0%	(1.1%)	(1.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.25	3.3%
Emirates Refreshments Co	7.00	2.9%
Aramex Pjsc	4.12	2.0%
Islamic Arab Insurance Com	0.67	1.8%
Emirates Nbd	14.00	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	1.33	(2.2%)
Commercial Bank Of Dubai	5.00	(2.0%)
Al Salam Bank - Bahrain	0.97	(1.9%)
Gulf Navigation Holding Pjsc	0.29	(1.4%)
Amanat Holdings Pjsc	1.14	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Air Arabia Pjsc	1.65	11,587
Dubai Islamic Bank	6.00	11,466
Emaar Properties Pjsc	5.05	9,310
Gulf Navigation Holding Pjsc	0.29	8,963
Deyaar Development Pjsc	0.47	8,732

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,335.79	26.51	0.8%	4.1%	4.4%
Market Cap (AED Mn)	415,930	2,005	0.5%	2.8%	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	94.6	(24.1)	(20.3%)	146.9	206.0
Value Traded (AED Mn)	216.0	(17.8)	(7.6%)	291.1	273.3
No. of Trades	3,684	(401)	(9.8%)	4,129	3,504

Market Breadth	▲ 16	▼ 6	= 41
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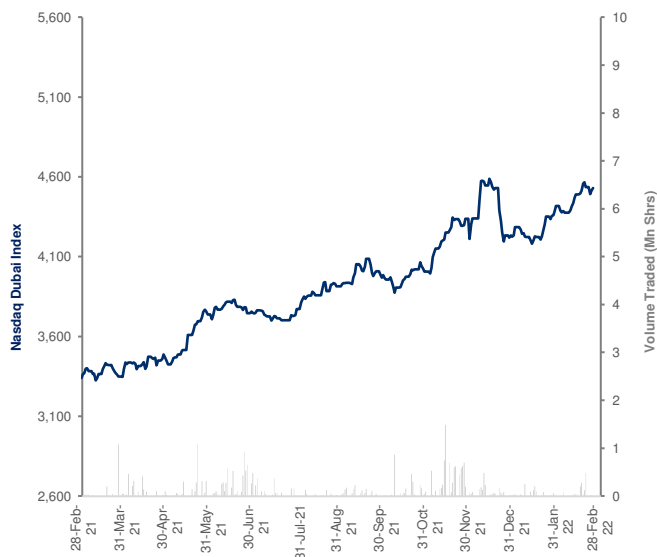
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	6.00	1.18%	68.36
Emaar Properties Pjsc	5.05	0.80%	47.03
Dubai Financial Market Pjsc	2.34	0.43%	19.17
Air Arabia Pjsc	1.65	1.23%	19.05
Emirates Nbd	14.00	1.45%	15.23

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

February 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	35,586.6	(1.3%)	(3.3%)	(15.9%)
Al Baraka Banking Group	391.5	0.0%	5.4%	2.6%
DEPA Limited (AED)	30.3	0.0%	1.7%	0.0%
Emirates REIT (CEIC) Limited	77.3	0.0%	(4.5%)	(9.6%)
ENBD REIT (CEIC) Limited	114.8	0.0%	(0.2%)	(0.2%)
Hikma Pharmaceuticals GDR	6,185.6	0.0%	(3.9%)	(8.9%)
Nasdaq, Inc.	28,203.3	(1.7%)	(3.4%)	(17.9%)
Orascom Construction Limited	583.8	4.2%	4.2%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.00	4.2%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	5.00	5
Emirates Reit (Ceic) Limited	0.25	5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,530.46	16.92	0.4%	3.3%	5.7%
Market Cap (USD Mn)	35,587	(458.7)	(1.3%)	(3.3%)	(15.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	0.01	(0.0)	(25.3%)	0.071	0.18
Value Traded (USD Mn)	0.025	0.0	495.7%	0.1	0.09
No. of Trades	5	3	150.0%	3	7

Market Breadth	▲ 1 ▼ 0 = 7
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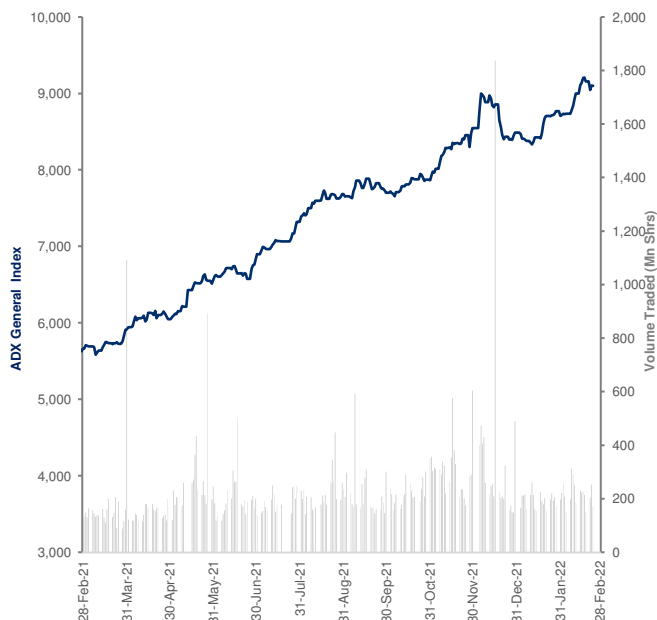
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.00	4.17%	0.02
Emirates Reit (Ceic) Limited	0.25	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,704,916.7	0.1%	7.4%	7.5%
Banks	351,104.6	(0.6%)	3.8%	8.8%
Investment & Financial Services	295,756.1	0.9%	6.2%	(0.4%)
Real Estate	36,076.6	1.4%	2.8%	6.2%
Energy	252,924.1	(0.4%)	(0.6%)	(4.1%)
Consumer Staples	346,095.7	(0.2%)	22.7%	22.9%
Industrial	51,555.5	(1.8%)	(1.0%)	1.8%
Insurance	10,320.0	(0.2%)	2.3%	5.2%
Telecommunication	321,645.4	0.8%	2.1%	5.9%
Services	22,641.7	1.0%	5.5%	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	2.75	10.0%
Ooredoo Qpsc	7.30	4.3%
Abu Dhabi Islamic Bank	8.60	2.4%
Rak Properties	0.80	2.2%
Abu Dhabi Aviation Co	4.74	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
National Bank Of Ras Al-Khai	4.79	(7.2%)
Umm Al-Qaiwain General Investment Co	1.10	(4.3%)
Fertiglobe	3.89	(3.0%)
Methaq Takaful Insurance	0.70	(1.8%)
Dana Gas	1.08	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.26	54,677
Rak Properties	0.80	18,322
Multiply Group	1.57	16,878
First Abu Dhabi Bank Pjsc	20.14	14,840
ADNOC Distribution	4.15	11,614

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,100.28	(2.58)	(0.0%)	4.5%	7.2%
Market Cap (AED Mn)	1,704,917	1,160	0.1%	7.4%	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	172.1	(80.0)	(31.7%)	207.1	128.1
Value Traded (AED Mn)	1,295.2	(162.5)	(11.2%)	1,349.1	634.1
No. of Trades	6,746	19	0.3%	6,355	2,971

Market Breadth	▲ 20	▼ 18	= 32
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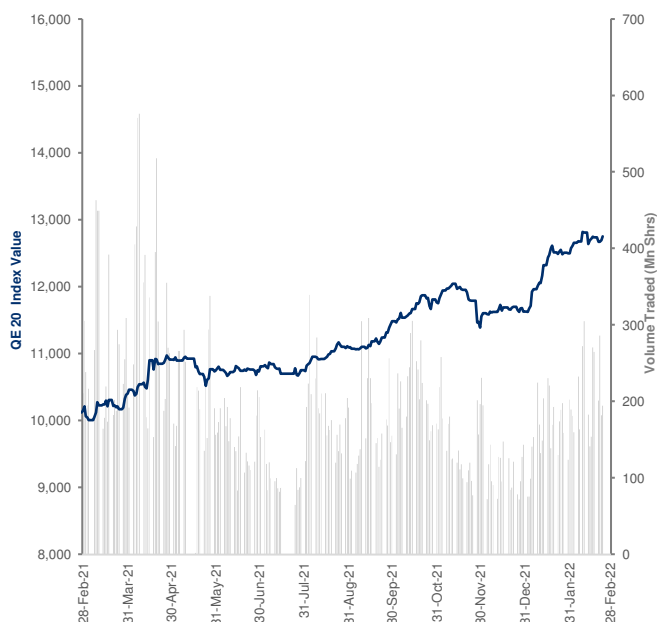
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	187.50	(0.16%)	311.44
First Abu Dhabi Bank Pjsc	20.14	(0.79%)	299.81
Aldar Properties Pjsc	4.26	1.43%	231.43
Alpha Dhabi Holding PJSC	27.50	1.03%	133.56
Emirates Telecom Group Co	33.50	0.48%	57.92

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	722,042.9	0.5%	0.6%	6.9%
Banking & Finance Sector	352,368.4	0.4%	(2.0%)	2.4%
Goods & Consumer Services	36,901.9	0.7%	1.4%	3.9%
Industrial Sector	197,347.6	0.4%	5.7%	16.7%
Insurance Sector	13,346.1	1.2%	(0.9%)	(3.4%)
Real Estate	57,681.1	0.6%	(1.6%)	6.8%
Telecom	32,356.6	0.7%	5.2%	9.6%
Transport	32,041.1	1.0%	(1.8%)	7.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	1.81	4.6%
Qatar Industrial Manufacturing	3.24	3.4%
Qatar Insurance Co SAQ	2.53	2.0%
National Leasing	0.90	1.9%
Salam International Investment	0.96	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	2.00	(1.5%)
Commercial Bank PSQC/The	6.79	(1.2%)
Widam Food Co	3.33	(0.8%)
Islamic Holding Group QSC	5.10	(0.8%)
Doha Insurance Co QSC	2.08	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.81	40,267
Salam International Investment	0.96	37,124
Gulf International Services QS	1.79	15,456
Qatar Aluminum Manufacturing C	2.12	13,994
Mazaya Qatar Real Estate Devel	0.90	13,582

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,749.24	58.44	0.5%	2.0%	9.7%
Market Cap (QAR Mn)	722,043	3,357	0.5%	0.6%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('Mn Shares)	194.2	12.5	6.9%	182.2	174.0
Value Traded (QAR Mn)	577.4	31.8	5.8%	595.5	443.1
No. of Trades	13,955	2,452	21.3%	12,410	9,282

Market Breadth	▲ 34	▼ 10	= 4
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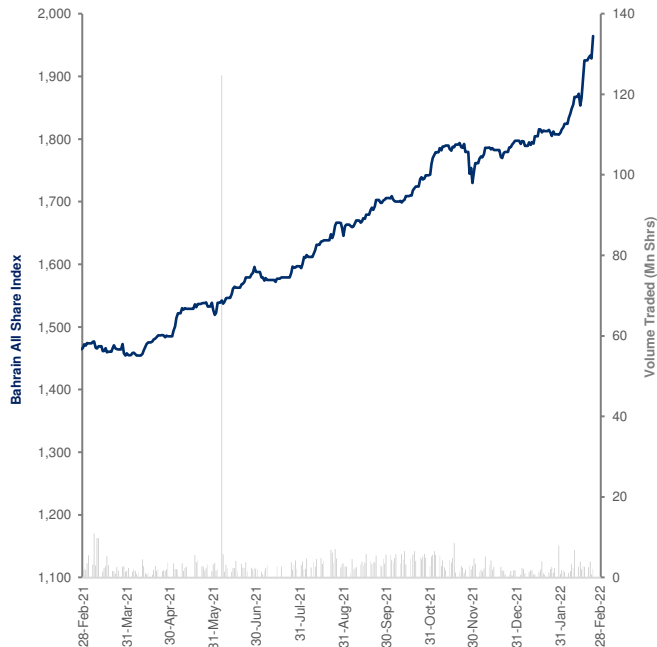
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Islamic Bank SAQ	20.64	0.68%	81.42
Investment Holding Group	1.81	4.58%	72.03
Industries Qatar QSC	17.85	0.34%	55.49
Qatar National Bank QPSC	20.89	0.63%	42.55
Salam International Investment	0.96	1.81%	35.54

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,803.4	1.7%	7.7%	8.4%
Materials	1,767.9	(1.2%)	42.3%	55.6%
Industrial	138.1	0.0%	(3.4%)	(4.6%)
Consumer Discretionary	178.1	(0.4%)	(8.8%)	(9.6%)
Consumer Staples	152.1	0.0%	(0.5%)	(1.4%)
Financials	9,438.8	2.6%	4.7%	4.6%
Communication Services	1,036.3	0.0%	(1.3%)	(2.6%)
Real Estate	92.1	(1.0%)	0.0%	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank BSC (\$)	1.02	5.4%
BBK BSC	0.54	2.3%
National Bank of Bahrain BSC	0.69	2.2%
GFH FINANCIAL GROUP BSC	0.33	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Inovest BSC	0.51	(5.6%)
Ithmaar Holding BSC	0.06	(1.6%)
Aluminium Bahrain B.S.C	1.25	(1.2%)
Seef Properties BSC	0.17	(1.2%)
Al Salam Bank-Bahrain BSC	0.10	(1.0%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank BSC (\$)	1.02	672
Aluminium Bahrain B.S.C	1.25	374
Bahrain Telecommunications Co	0.57	203
Ithmaar Holding BSC	0.06	200
BBK BSC	0.54	197

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,964.32	35.93	1.9%	8.5%	9.3%
Market Cap (BHD Mn)	12,803	217	1.7%	7.7%	8.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	2,161	1,433	196.6%	2,188.4	5,355.4
Value Traded (BHD '000)	1,544	1,303	540.1%	943.8	864.4
No. of Trades	113	80	242.4%	57	76

Market Breadth	▲ 4	▼ 6	= 29
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC (\$)	1.02	5.37%	0.68
Aluminium Bahrain B.S.C	1.25	(1.19%)	0.47
Bahrain Telecommunications Co	0.57	0.00%	0.12
BBK BSC	0.54	2.26%	0.11
APM TERMINALS BAHRAIN	1.25	0.00%	0.05

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

February 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,795.2	(0.2%)	7.2%	8.4%
Financial	4,821.6	(0.3%)	11.9%	15.0%
Industrial	815.4	(0.6%)	(1.0%)	(4.6%)
Services	2158.2	0.2%	1.1%	0.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sembcorp Salalah	0.08	5.2%
National Finance Co.	0.12	2.5%
National Gas Co.	0.13	2.4%
Oman Qatari Telecommunications Co.	0.36	2.3%
Vision Insurance	0.11	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Services Co.	0.29	(9.8%)
National Aluminium Products Co.	0.09	(5.5%)
Raysut Cement Co.	0.18	(3.7%)
Al Maha Ceramics Co	0.44	(3.5%)
Oman International Engineering And Investment Co	0.11	(3.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Vision Insurance	0.11	1,575
Bank Nizwa	0.10	1,047
Muscat Finance Co. Ltd.	0.06	765
Al Anwar Holding	0.08	675
United Finance Co.	0.08	585

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,044.86	(13.21)	(0.3%)	(1.7%)	(2.1%)
Market Cap (OMR Mn)	7,795.2	(15.4)	(0.2%)	7.2%	8.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	10,058.9	(9,188.3)	(47.7%)	19,782.1	10,090.7
Value Traded (OMR '000)	1,863.8	(1,031.2)	(35.6%)	3,584.6	1,497.3

Market Breadth	▲ 8	▼ 21	= 84
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.81	0.00%	0.30
Oman Flour Mills	0.68	(1.16%)	0.18
Vision Insurance	0.11	1.90%	0.17
Bank Muscat	0.52	0.00%	0.13
Al Jazeera Steel Products Co.	0.38	(0.52%)	0.12

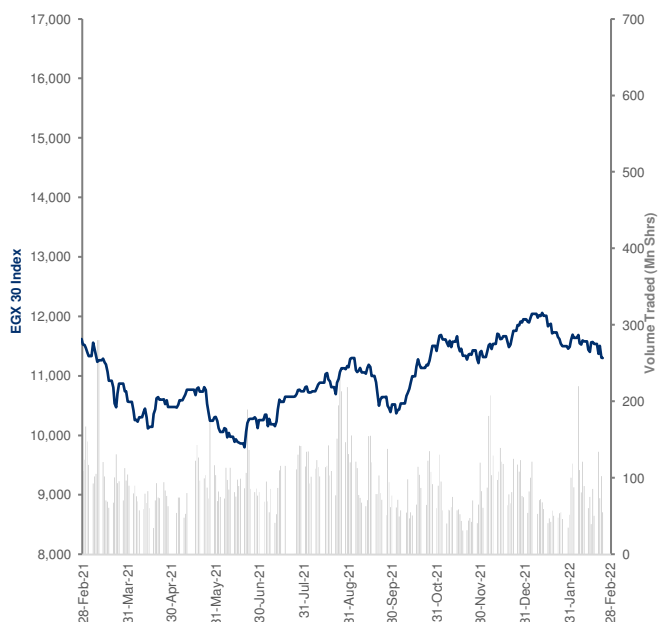
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

February 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	485,064.0	0.0%	(1.7%)	(3.3%)
Banks	163,735.6	(0.4%)	(3.7%)	(4.3%)
Basic Resources	30,155.0	0.9%	1.3%	2.5%
Chemicals	31,877.3	0.6%	(0.9%)	(3.4%)
Construction and Materials	12,523.2	(0.7%)	(1.2%)	(4.8%)
Financial Services excluding Banks	53,042.6	(0.0%)	7.9%	10.5%
Food and Beverage	8,046.2	0.1%	(11.3%)	(16.6%)
Healthcare	3,966.8	0.8%	(1.8%)	(4.5%)
Industrial Goods, Services, Automobile:	37,537.0	1.2%	(6.3%)	(13.3%)
Media	967.1	0.6%	(6.9%)	(14.9%)
Oil and Gas	4,636.5	0.3%	(5.0%)	(1.9%)
Personal and Household Products	30,870.1	0.5%	0.8%	(2.2%)
Real Estate	56,420.4	(0.7%)	(5.5%)	(8.0%)
Telecommunication	30,061.5	(0.2%)	4.4%	5.0%
Travel & Leisure	21,224.5	0.2%	(1.1%)	(5.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ghabbour Auto	5.67	5.4%
Oriental Weavers	8.32	3.2%
Tourah Portland Cement Co	11.10	2.9%
Egyptian Resorts Co	1.38	2.5%
Egypt Aluminium	25.53	2.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Spinning & Weaving	1.41	(2.7%)
Heliopolis Housing	5.46	(1.6%)
Orascom Construction Plc	70.23	(1.3%)
Talaat Moustafa Group	9.39	(1.2%)
Egyptian Financial & Industrial Sae	14.00	(1.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings Sae	1.43	17,454
Egyptians For Housing & Dev. Co.	0.34	4,317
Medinet Nasr Housing	2.01	3,310
Talaat Moustafa Group	9.39	3,082
Heliopolis Housing	5.46	3,040

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	11,301.08	(1.41)	(0.0%)	(1.6%)	(5.4%)
Market Cap (EGP Mn)	485,064	4	0.0%	(1.7%)	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	54.9	(47.3)	(46.3%)	75.9	185.0
Value Traded (EGP Mn)	319.2	(193.1)	(37.7%)	402.4	641.8
No. of Trades	9,314	(6,411)	(40.8%)	11,838	20,043

Market Breadth	▲ 22	▼ 15	= 22
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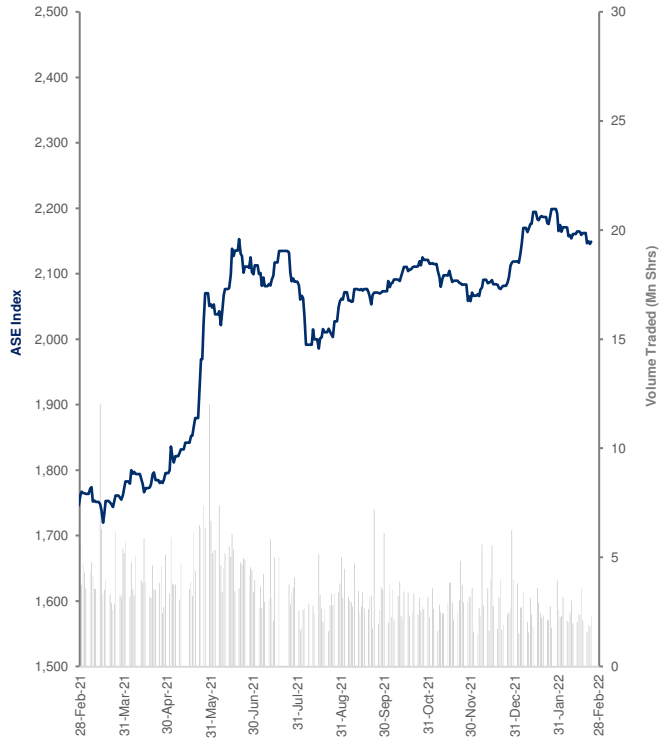
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	49.71	(0.58%)	87.07
Talaat Moustafa Group	9.39	(1.16%)	29.20
Qalaa Holdings Sae	1.43	(0.97%)	25.36
Oriental Weavers	8.32	3.23%	24.84
Efg Hermes	17.85	(0.72%)	20.71

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

February 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,519.3	0.5%	(0.4%)	0.7%
Banking	7,693.3	0.1%	(1.8%)	0.3%
Insurance	93.6	0.4%	0.0%	0.5%
Diversified Financial Services	175.1	1.6%	(3.1%)	0.2%
Real Estate	206.0	1.6%	(1.7%)	(4.7%)
Health Care Services	31.8	0.0%	15.2%	23.3%
Educational Services	225.1	0.0%	(1.8%)	(1.1%)
Hotels and Tourism	86.0	(1.2%)	(3.9%)	(7.9%)
Transportation	72.0	(1.4%)	(3.5%)	(5.3%)
Technology & Communications	429.7	(0.4%)	2.5%	2.2%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	538.7	0.0%	(0.2%)	2.7%
Commercial Services	73.9	(0.4%)	0.9%	2.0%
Pharmaceutical & Medical Industries	36.7	0.0%	(5.2%)	(3.9%)
Chemical Industries	12.2	(2.9%)	(48.5%)	(51.7%)
Food & Beverages	80.6	0.0%	(5.7%)	(3.5%)
Tobacco & Cigarettes	14.9	4.2%	25.3%	8.8%
Mining & Extraction Industries	1,617.1	2.9%	7.6%	4.2%
Engineering & Construction	21.7	0.1%	(3.7%)	(7.2%)
Electrical Industries	28.6	0.7%	(0.7%)	0.0%
Textiles , Leathers & Clothings	59.4	0.5%	0.0%	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
National Cable & Wire Manuf	0.21	5.0%
Union Investment Corp	1.06	5.0%
Jordan Decapolis Properties	0.47	4.4%
Al Shamekha Real Estate & Fi	1.90	4.4%
Contemporary For Housing Pro	0.74	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Industrial Resources	0.40	(4.8%)
Al-Tajamouat For Catering Hs	0.40	(4.8%)
Specialized Jordanian Invest	1.24	(4.6%)
Salam Intl Transport & Trad	0.94	(4.1%)
Arabian Steel Pipes	0.76	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Union Investment Corp	1.06	377
Jordanian Electric Power	1.20	257
Al-Tajamouat For Catering Hs	0.40	201
Jordan Telecom	2.19	169
Union Land Development Corp	1.58	121

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,148.83	3.11	0.1%	(0.7%)	1.4%
Market Cap (JD Mn)	11,519.28	54.02	0.5%	(0.4%)	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (⁰⁰⁰ Shares)	2,272.8	444.5	24.3%	2,455.7	4,801.4
Value Traded (JD ⁰⁰⁰)	3,841.3	1,462.9	61.5%	3,842.6	5,128.8
No. of Trades	1,775	509	40.2%	1,718	2,182

Market Breadth	▲ 24 ▼ 16 = 81
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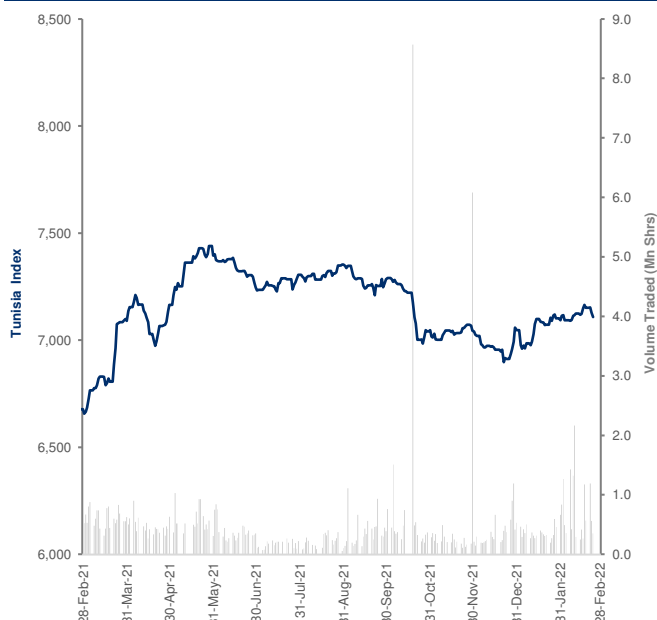
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	18.75	3.02%	0.94
Arab Bank Plc	4.62	0.22%	0.41
Union Investment Corp	1.06	4.95%	0.38
Jordan Telecom	2.19	(0.45%)	0.37
Jordanian Electric Power	1.20	0.00%	0.31

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,677.1	(0.4%)	(0.3%)	0.5%
Banking	8,015.9	(0.2%)	1.5%	3.2%
Insurance	871.7	0.0%	(1.5%)	(1.8%)
Leasing	581.8	1.0%	3.5%	0.9%
Financial Services	2,065.8	(1.5%)	(2.5%)	(4.1%)
Industrial	1,630.3	(0.6%)	(1.2%)	(1.7%)
Chemical Industry	502.3	(0.6%)	(1.2%)	(1.8%)
Food & Beverage	5,390.7	(0.2%)	(1.4%)	(0.5%)
Retailing	1,181.9	(0.7%)	(3.0%)	2.3%
Others	1,436.7	(0.4%)	0.5%	(0.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	6.98	4.5%
Cellcom SA	4.77	4.1%
Arab Tunisian Lease	2.31	3.1%
Wifack International Bank	6.80	3.0%
ADWYA SA	5.20	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	8.35	(4.5%)
BH Leasing	1.89	(4.1%)
Essoukna	2.48	(3.1%)
Societe Nouvelle Maison de la	4.04	(2.7%)
Tunisie Leasing SA	9.00	(2.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Lease	2.31	121
Banque de Tunisie	5.23	23
Societe D'Articles Hygieniques	10.69	23
Societe Tunisienne de Banque	3.16	22
Accumulateur Tunisienne Assad	1.46	19

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,107.79	(21.63)	(0.3%)	0.2%	0.9%
Market Cap (DT Mn)	21,677	(77.2)	(0.4%)	(0.3%)	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	353.1	(208.6)	(37.1%)	557.0	962.3
Value Traded ('000 DT)	1,731.8	(2,426.0)	(58.3%)	3,739.7	5,880.6
No. of Trades	904	133	17.3%	1,045	1,392

Market Breadth	▲ 11	▼ 29	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Arab Tunisian Lease	2.31	3.13%	0.27
Societe D'Articles Hygieniques	10.69	(0.93%)	0.24
Banque Internationale Arabe de	64.00	(0.12%)	0.18
Banque de Tunisie	5.23	(0.19%)	0.12
SOTUMAG	4.73	1.07%	0.08

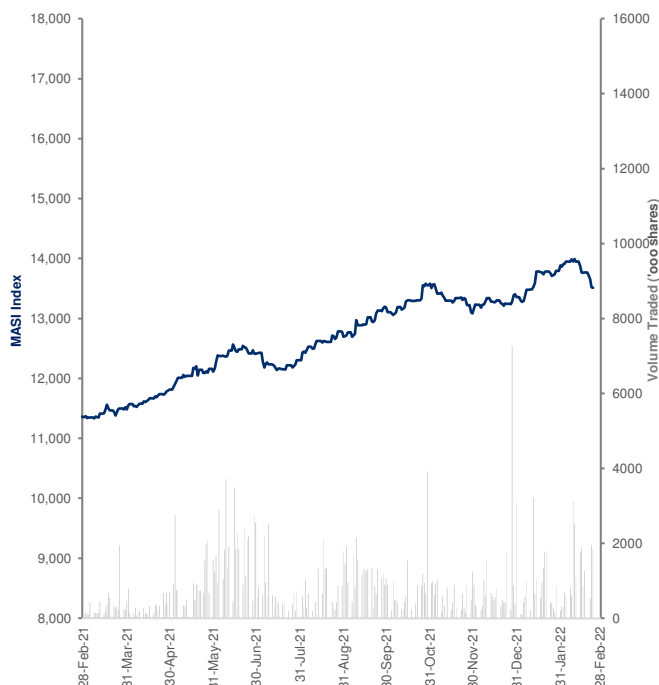
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	619,016.6	(0.2%)	(2.8%)	1.1%
Banking	230,421.2	0.6%	(1.9%)	2.3%
Beverages	11,086.9	1.3%	4.5%	9.0%
Chemicals	3,217.5	0.8%	4.6%	11.8%
Construction & Building Material	80,397.0	(1.4%)	(5.5%)	(1.2%)
Distributors	21,060.5	(1.7%)	(4.1%)	2.1%
Electricity	27,480.7	0.4%	(2.9%)	11.0%
Food Producers & Processors	29,494.0	1.5%	(5.3%)	(1.9%)
Holding Companies	2,761.2	(0.9%)	(2.5%)	(4.5%)
Insurance	30,334.1	(0.1%)	(1.6%)	0.1%
Investment & other Finance	4,755.6	(0.8%)	(2.3%)	8.0%
Leisures & Hotel	1,590.3	0.0%	(4.3%)	1.1%
Materials, Software & Computer	5,964.4	0.2%	(4.6%)	(2.2%)
Mining	23,078.8	(1.5%)	(4.8%)	9.3%
Oil & Gas	20,805.2	(1.5%)	(0.1%)	5.4%
Real Estate	6,057.2	3.3%	8.8%	19.1%
Telecommunications	117,359.2	(1.0%)	(3.3%)	(4.3%)
Transport	848.7	0.0%	(3.8%)	(6.4%)
Utilities	2,240.0	0.0%	0.0%	18.6%
Forestry & Paper	64.3	2.7%	(10.2%)	14.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobili	62.85	6.0%
Oulmes	1455.00	3.9%
Lesieur Cristal	192.00	3.2%
Med Paper SA	24.90	2.7%
Douja Promotion Groupe Addoha	11.60	2.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Label Vie	4950.00	(2.9%)
Managem SA	1762.00	(2.1%)
Ciments du Maroc	1885.00	(1.8%)
Eqdom	1450.00	(1.6%)
Afriquia Gaz	5610.00	(1.6%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	11.60	662.7
Attijariwafa Bank	480.05	413.1
Maroc Telecom	133.50	331.9
Banque Centrale Populaire	286.00	184.9
Alliances Developpement Immobili	62.85	165.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	13,509.67	(11.68)	(0.1%)	(2.7%)	1.13%
Market Cap (MAD Mn)	619,017	(1,108)	(0.2%)	(2.8%)	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (*000 Shares)	1,822.7	(133.5)	(6.8%)	1,002.6	445.8
Value Traded (MAD Mn)	332.20	147.66	80.0%	125.9	77.7

Market Breadth	▲ 16	▼ 13	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	480.05	0.43%	197.11
Banque Centrale Populaire	286.00	0.35%	53.05
Maroc Telecom	133.50	(0.96%)	44.28
Alliances Developpement Immobili	62.85	5.99%	10.19
Douja Promotion Groupe Addoha	11.60	2.56%	7.64

Source: Bloomberg, Kamco Research

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