

MENA Markets Daily Report

December 25, 2023

	Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	7,479.12	(0.2%)	(7.8%)	6.2%
	Kuwait	Main 50 Index	▼	5,408.42	(1.5%)	(5.4%)	(5.9%)
Kuwait 2	Kuwait	Main Market Index	▼	5,521.07	(1.1%)	(1.4%)	(4.9%)
Saudi Arabia 3	Kuwait	All Share Index	▼	6,806.33	(0.4%)	(6.7%)	3.5%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	11,690.65	0.6%	11.6%	(7.1%)
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	4,022.92	0.4%	20.6%	4.4%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,777.41	0.2%	(5.3%)	(6.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,489.80	(0.0%)	(7.1%)	20.3%
Bahrain 8	Qatar	QE 20 Index	▲	10,399.77	1.1%	(2.6%)	(8.1%)
Oman 9	Bahrain	Bahrain All Share	▲	1,922.15	0.2%	1.4%	5.5%
Egypt 10	Oman	MSX 30 Index	▲	4,567.19	0.1%	(6.0%)	17.6%
Jordan 11	Egypt	EGX 30	▼	23,822.17	(2.0%)	63.2%	22.2%
Tunisia 12	Jordan	ASE Index	▼	2,424.20	(0.0%)	(3.1%)	18.1%
Morocco 13	Tunisia	Tunisia Index	▲	8,609.13	0.19%	6.2%	15.1%
	Morocco	MASI	▼	12,182.10	(0.0%)	13.6%	(18.8%)
Emerging Markets							
	China	SSE Composite Index	▼	2,914.78	(0.1%)	(5.6%)	(15.1%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,057.58	0.5%	9.0%	(41.3%)
	India	SENSEX	▲	71,106.96	0.3%	16.9%	4.4%
	Brazil	BOVESPA Stock Index	▲	132,752.93	0.4%	21.0%	4.7%
	Mexico	BOLSA Index	▼	57,313.46	(0.3%)	18.3%	(7.0%)
	Emerging Markets	MSCI EM Index	▼	992.28	(0.6%)	3.8%	(22.3%)
Global Markets							
	World	MSCI World Index	▲	3,152.26	0.2%	21.1%	(19.2%)
	Asia	MSCI Asia Pacific	▼	512.60	(0.4%)	1.4%	(19.8%)
	Europe	DJ Stoxx 600	▲	477.60	0.1%	12.4%	(11.8%)
	Europe	FTSEurofirst 300	▲	1,883.08	0.1%	12.2%	(10.1%)
	U.S.A	S&P 500	▲	4,754.63	0.2%	23.8%	(19.2%)
	U.S.A	DJIA	▼	37,385.97	(0.1%)	12.8%	(8.6%)
	U.S.A	NASDAQ Composite	▲	14,992.97	0.2%	43.2%	(33.0%)
	UK	FTSE 100	▲	7,697.51	0.0%	3.3%	1.7%
	Germany	DAX	▲	16,706.18	0.1%	20.0%	(11.4%)
	Japan	NIKKEI 225	▲	33,169.05	0.1%	27.1%	(9.4%)
	Hong Kong	HANG SENG INDEX	▼	16,340.41	(1.7%)	(17.4%)	(15.5%)
Currencies							
	USD	USD vs. World Currencies Basket	▼	101.70	(0.14%)	(1.76%)	8.5%
	GBP/USD	British Pound / USD Cross	▲	1.27	0.09%	5.11%	(10.9%)
	EUR/USD	Euro / USD Cross	▲	1.10	0.03%	2.89%	(6.2%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.10%	(0.36%)	(1.3%)
Other Asset Classes							
	Oil	Brent	▼	79.07	(0.4%)	(8.0%)	5.8%
	Oil	NYMEX	▼	73.56	(0.5%)	(8.3%)	4.2%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.61	1.5%	(49.0%)	14.5%
	Gold	Gold Spot \$/Oz	▲	2,053.08	0.3%	12.6%	(0.8%)
	Silver	Silver Spot \$/Oz	▼	24.19	(0.9%)	1.0%	2.5%
	Bitcoin	Bitcoin USD Cross	▲	43,803.74	0.1%	164.8%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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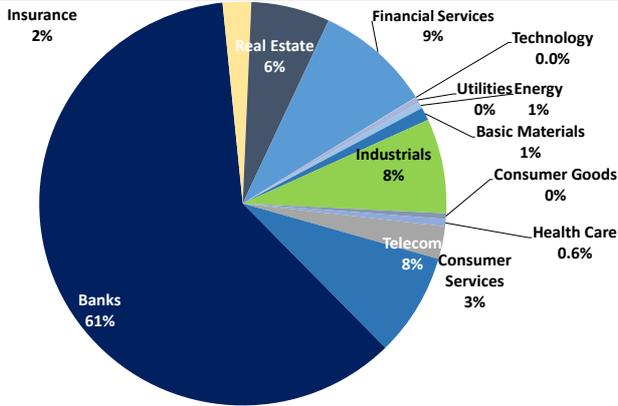
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

December 25, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,433.3	▼ (0.4%)	2.2%	(13.5%)
Energy	196.5	▼ (0.0%)	3.2%	(14.4%)
Basic Materials	421.1	▼ (0.2%)	(8.1%)	(11.9%)
Industrials	3,064.0	▼ (0.2%)	(2.0%)	(18.6%)
Consumer Staples	188.1	▼ (4.3%)	3.4%	29.6%
Health Care	232.1	▼ (0.1%)	0.0%	4.5%
Consumer Discretionary	1,056.9	▼ (0.1%)	4.8%	7.7%
Telecommunications	3,323.1	▼ (0.2%)	(0.0%)	(8.2%)
Banks	24,568.9	▼ (0.5%)	3.6%	(18.3%)
Insurance	913.0	▼ (0.2%)	4.1%	47.7%
Real Estate	2,533.2	▲ 0.0%	(0.6%)	(1.7%)
Financial Services	3,737.2	▼ (0.1%)	0.8%	(2.6%)
Technology	7.7	▼ (0.3%)	(7.5%)	(19.0%)
Utilities	191.4	= 0.0%	(2.2%)	(7.4%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,672.8	17.4	11.8%
2- National Bank of Kuwait	7,232.1	12.8	15.1%
3- Boubayan Bank	2,369.6	33.7	8.4%
4- Zain	2,150.5	9.9	17.3%
5- Agility (PWC Logistics)	1,311.9	15.6	4.7%
6- Mabane Co.	1,079.3	17.0	10.4%
7- Gulf Bank	1,006.8	14.4	9.4%
8- Commercial Bank of Kuwait	961.1	7.3	19.7%
9- National Mobile Telecom Co.	609.9	6.9	14.8%
10- Burgan Bank	589.4	14.4	5.4%
Total	27,983	14.40	12.0%

* ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

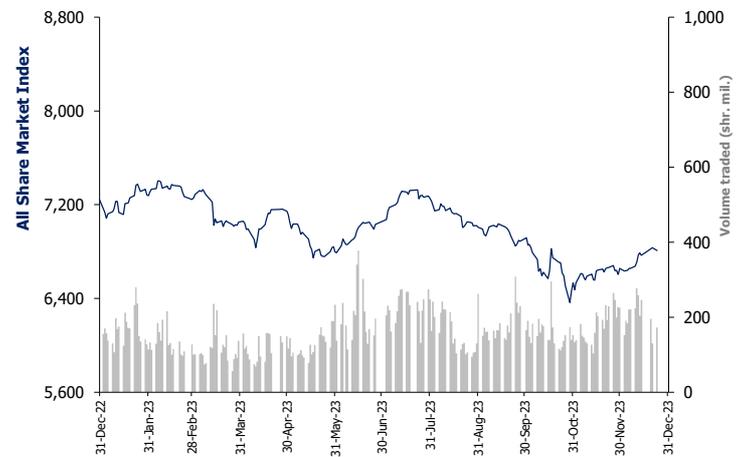
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.076	0.020	36.3%
Al Madar Finance & Investment Co.	0.085	0.011	14.7%
National Cleaning Co.	0.033	0.002	5.4%
IFA Hotels & Resorts Co.	0.730	0.037	5.3%
Real Estate Trade Centers Co.	0.046	0.001	3.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.055	(0.009)	(13.6%)
Commercial Bank of Kuwait	0.508	(0.037)	(6.8%)
Kuwait National Cinema Co.	1.101	(0.077)	(6.5%)
United Real Estate Co.	0.046	(0.003)	(5.1%)
Livestock Transport & Trading Co.	0.097	(0.005)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.200	2.0%	17,451,455
Al Eid Food Co.	0.177	(2.2%)	13,162,601
First Investment Co.	0.040	1.3%	11,277,587
Int'l Financial Advisors Co.	0.304	2.7%	10,369,176
Burgan Bank	0.171	(2.3%)	9,578,202

Market Breadth	43	56	50		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,479.12	(12.1)	(0.2%)	2.6%	(7.8%)
Main 50 Index	5,408.42	(80.4)	(1.5%)	0.9%	(5.4%)
Main Market Index	5,521.07	(61.6)	(1.1%)	1.2%	(1.4%)
All Share Market Index	6,806.33	(24.5)	(0.4%)	2.3%	(6.7%)
Market Cap (KWD Mn)	40,433.32	(148.9)	(0.4%)	2.2%	(13.5%)

Index Performance relative to Volume



Market Trading Data and Volatility

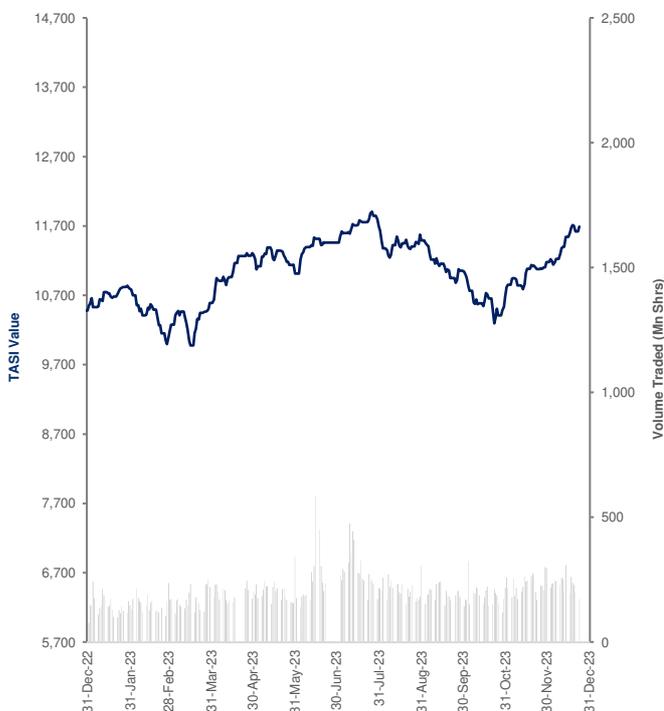
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	171.7	42.5	32.9%	163.2	230.9
Value Traded (KWD Mn)	44.4	8.1	22.4%	42.8	61.8
No. of Trades	7,492	(769)	(9.3%)	9,895	11,934

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Mabane Co.	0.820	0.1%	7,545,981
Arzan Financial Group For Fin. & Invest.	0.200	2.0%	3,468,973
Int'l Financial Advisors Co.	0.304	2.7%	3,113,923
Zain	0.497	0.4%	3,064,072
Al Eid Food Co.	0.177	(2.2%)	2,320,221

Saudi Tadawul Daily Report

December 25, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,166,442.0	0.2%	1.0%	13.0%
Energy	8,074,615.9	0.0%	(0.6%)	13.6%
Materials	674,556.3	0.6%	3.3%	(3.1%)
Capital Goods	42,748.7	0.6%	10.8%	85.0%
Commercial & Professional Svc	10,186.4	0.7%	(0.3%)	41.5%
Transportation	37,717.7	3.6%	8.8%	170.0%
Consumer Durables & Apparel	4,059.8	0.7%	4.0%	10.9%
Consumer Services	70,030.1	1.5%	(1.4%)	23.9%
Media	24,549.6	2.8%	8.4%	21.3%
Consumer Discretionary Distribution & I	33,412.9	1.1%	9.3%	16.2%
Consumer Staples Distribution & Retail	52,001.6	1.2%	1.9%	11.9%
Food & Beverages	111,409.8	0.1%	2.4%	22.7%
Health Care Equipment & Svc	165,521.4	1.0%	0.3%	30.4%
Pharma, Biotech & Life Science	12,014.0	2.0%	(2.4%)	359.7%
Banks	957,946.5	0.8%	8.0%	1.7%
Financial Services	55,948.9	0.5%	0.6%	(2.5%)
Insurance	76,298.3	0.3%	4.2%	55.5%
Telecommunication Services	247,531.4	0.3%	2.3%	12.9%
Utilities	283,379.4	0.2%	8.2%	27.1%
REITs	17,676.0	0.6%	4.6%	8.6%
Real Estate Mgmt & Dev't	101,338.2	0.1%	3.5%	20.2%
Software & Services	113,499.0	1.0%	8.0%	83.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
SAL Saudi Logistics Services	159.40	8.7%
Al-Baha Development & Investme	0.14	7.7%
Hail Cement Co	12.42	6.0%
Zamil Industrial Investment Co	25.25	5.2%
Alamar Foods Co.	92.80	4.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Shams	0.60	(1.6%)
Makkah Construction & Developm	73.90	(1.5%)
Allied Cooperative Insurance G	13.48	(1.3%)
Rabigh Refining & Petrochemica	10.50	(1.1%)
Alaseel Co	4.60	(1.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.60	13,811
Americana Restaurants International PLC	3.09	13,098
Saudi Arabian Oil Co	33.00	12,166
Al-Baha Development & Investme	0.14	7,203
Electrical Industries Co	2.91	6,031

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,690.65	68.72	0.6%	4.6%	11.6%
Market Cap (SAR Mn)	11,166,442	21,600	0.2%	1.0%	13.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	173.3	(27.7)	(13.8%)	203.9	177.8
Value Traded (SAR Mn)	4,632.7	(614.1)	(11.7%)	5,292.5	6,974.1
No. of Trades	308,537	(87,867)	(22.2%)	374,762	357,037

Market Breadth

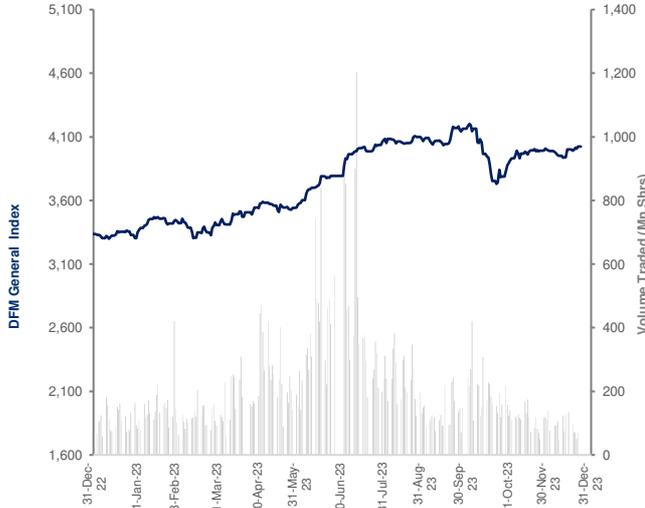
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.00	0.0%	401.14
SAL Saudi Logistics Services	159.40	8.7%	335.28
Al Rajhi Bank	83.60	1.3%	184.52
Nahdi Medical Co.	137.00	2.4%	152.15
Alinma Bank	37.85	1.5%	142.26

Dubai Financial Market Daily Report

December 25, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	670,404.2	0.3%	(0.4%)	15.9%
Financials	283,950.8	0.6%	(0.6%)	17.8%
Real Estate	115,474.5	0.3%	2.2%	34.2%
Industrial	85,698.8	0.6%	0.5%	15.2%
Materials	861.1	0.0%	(1.2%)	(9.1%)
Consumer Staples	24,086.4	(0.8%)	(0.3%)	8.5%
Consumer Discretionary	4,149.2	(0.7%)	1.5%	47.4%
Telecommunication	23,525.8	(0.2%)	(0.2%)	(11.1%)
Utilities	132,657.6	0.1%	(2.9%)	6.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.42	4.8%
Commercial Bank Of Dubai	5.14	2.8%
SALIK	3.19	1.9%
Union Properties Pjsc	0.28	1.8%
Emirates Nbd	17.10	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	1.01	(7.3%)
Al Salam Bank Sudan	1.02	(7.3%)
Ektitab Holding Company	0.21	(1.4%)
EMPOWER	1.65	(1.2%)
TAALEEM	3.89	(0.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,022.92	17.60	0.4%	0.8%	20.6%
Market Cap (AED Mn)	670,404	2,273	0.3%	(0.4%)	15.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	70.7	20.3	40.2%	203.8	150.6
Value Traded (AED Mn)	138.3	(7.3)	(5.0%)	394.5	355.0
No. of Trades	3,307	(614)	(15.7%)	7,635	5,722

Market Breadth	▲ 19	▼ 10	▬ 42
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.28	23,088
Ajman Bank Pjsc	2.03	11,183
Deyaar Development Pjsc	0.69	7,356
Emaar Properties Pjsc	7.76	3,129
Aramex Pjsc	2.24	2,976

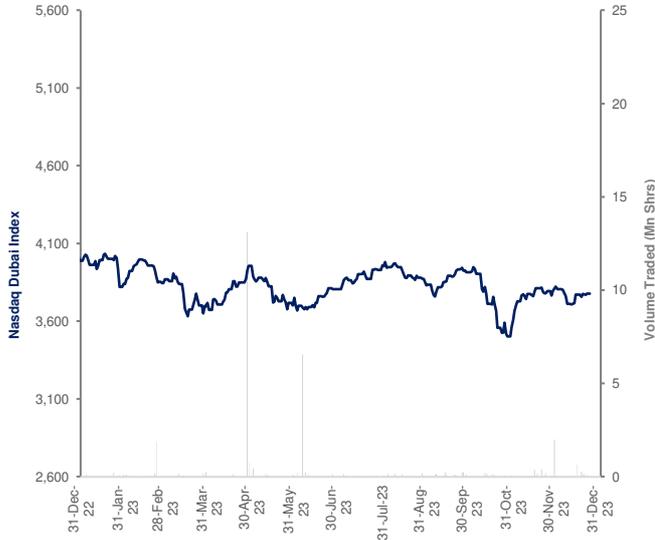
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	17.10	1.18%	28.06
Emaar Properties Pjsc	7.76	0.26%	24.16
Ajman Bank Pjsc	2.03	(0.49%)	22.69
Gulf Navigation Holding Pjsc	7.15	0.14%	13.73
SALIK	3.19	1.92%	7.58

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

December 25, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	37,043.7	(0.0%)	(1.1%)	6.2%
DEPA Limited (AED)	96.9	(0.4%)	(0.4%)	105.5%
Emirates REIT (CEIC) Limited	66.6	(2.4%)	6.7%	(14.5%)
ENBD REIT (CEIC) Limited	92.8	0.0%	0.0%	(4.6%)
Hikma Pharmaceuticals GDR	4,858.2	0.0%	(0.9%)	18.4%
Nasdaq, Inc.	31,583.0	0.0%	(1.0%)	4.9%
Orascom Construction Limited	346.2	0.0%	(16.3%)	(25.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.21	(2.4%)
Depa Limited (Aed)	0.26	(0.4%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.21	55
Enbd Reit (Ceic) Limited	0.37	39
Depa Limited (Aed)	0.26	35

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,777.41	8.84	0.2%	(1.2%)	(5.3%)
Market Cap (USD Mn)	37,044	(2.0)	(0.0%)	(1.1%)	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.13	0.1	502.3%	0.177	0.23
Value Traded (USD Mn)	0.035	0.0	64.1%	0.2	0.07
No. of Trades	7	(1)	(12.5%)	10	4

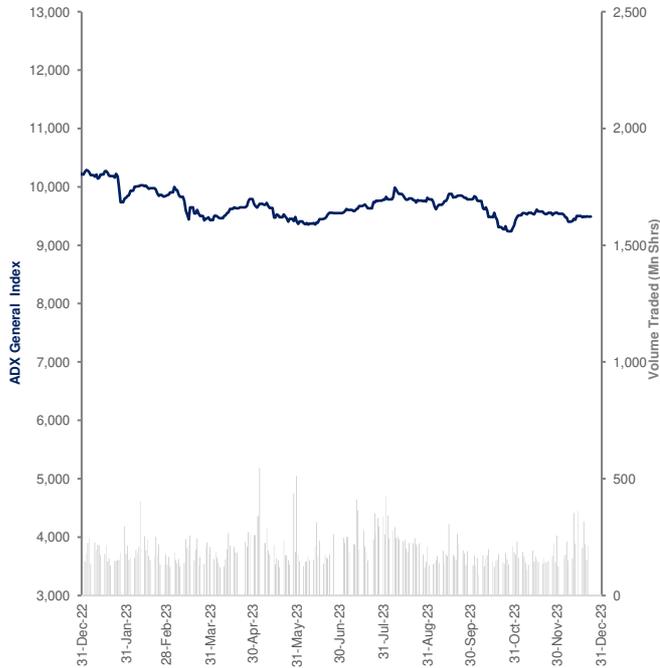
Market Breadth	▲	▼	▬
	0	2	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.37	0.00%	0.01
Emirates Reit (Ceic) Limited	0.21	(2.36%)	0.01
Depa Limited (Aed)	0.26	(0.38%)	0.01

Abu Dhabi Securities Exchange Daily Report

December 25, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,853,365.8	(0.2%)	0.9%	10.6%
Financials	1,346,043.4	(0.1%)	(0.0%)	4.5%
Telecommunication	210,352.2	1.0%	3.2%	(9.4%)
Consumer Discretionary	65,913.1	0.6%	(6.8%)	34.0%
Industrial	293,519.6	(3.0%)	(2.4%)	(0.8%)
Real Estate	44,930.5	0.1%	(7.6%)	18.8%
Basic Materials	97,995.7	0.4%	(4.0%)	(11.8%)
Energy	346,199.9	1.0%	(5.5%)	216.9%
Utilities	359,789.6	(0.9%)	(1.5%)	(6.7%)
Consumer Staples	4,475.6	0.0%	(2.9%)	21.2%
Health Care	84,146.3	0.5%	328.7%	492.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sudatel Telecom Group Ltd	0.30	14.9%
Gulf Cement Co	0.49	5.7%
United Arab Bank Pjsc	1.35	3.8%
Rak Properties	1.16	2.7%
National Bank Of Ras Al-Khai	5.49	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Union Insurance Co	0.60	(7.7%)
Axa Green Insurance	1.18	(4.8%)
Alpha Dhabi Holding PJSC	19.14	(4.8%)
National Corp Tourism & Hote	2.40	(4.0%)
Waha Capital Pjsc	1.75	(3.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi National Hotels	0.91	32,941
Rak Properties	1.16	32,073
Pure Health Holding Co.	5.91	31,260
Multiply Group	3.19	22,676
Eshraq Properties Co Pjsc	0.41	19,282

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,489.80	(4.22)	(0.0%)	(0.7%)	(7.1%)
Market Cap (AED Mn)	2,853,366	(6,764)	(0.2%)	0.9%	10.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	212.9	59.6	38.9%	198.0	262.1
Value Traded (AED Mn)	928.0	(4,505.2)	(82.9%)	1,139.2	1,655.5
No. of Trades	16,789	4,343	34.9%	11,937	10,040

Market Breadth	▲ 27	▼ 20	▬ 35
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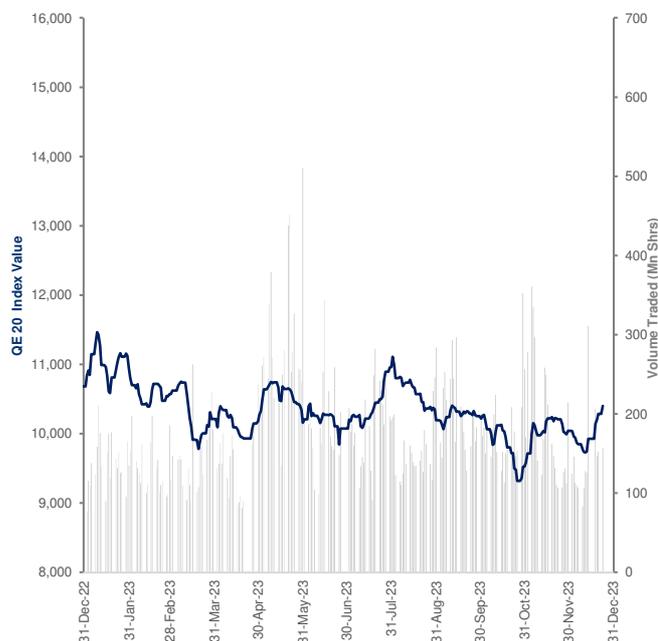
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.40	(0.27%)	209.02
Pure Health Holding Co.	5.91	0.85%	186.75
Alpha Dhabi Holding PJSC	19.14	(4.78%)	122.48
Multiply Group	3.19	(0.62%)	72.53
Rak Properties	1.16	2.65%	36.88

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

December 25, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	601,563.0	0.8%	2.4%	(1.2%)
Banking & Finance Sector	297,211.3	0.7%	3.1%	0.9%
Goods & Consumer Services	30,370.1	(0.0%)	(0.3%)	(7.3%)
Industrial Sector	150,641.8	1.4%	2.3%	(4.3%)
Insurance Sector	12,185.1	1.2%	0.5%	16.6%
Real Estate	37,918.8	0.2%	(0.1%)	(12.1%)
Telecom	41,686.9	1.6%	2.3%	15.3%
Transport	31,549.0	(0.6%)	3.4%	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.24	9.9%
Qatar Islamic Bank SAQ	20.90	3.3%
Commercial Bank PSQC/The	5.77	2.7%
Qatar Oman Investment Co QSC	0.92	2.7%
Qatar German Co for Medical De	1.60	2.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Zad Holding Group	13.38	(1.5%)
Qatar Navigation QSC	9.68	(1.2%)
Damaan Islamic Insurance Company (BEEMA)	3.72	(0.8%)
Qatar International Islamic Ba	10.35	(0.6%)
Qatari Investors Group QSC	1.63	(0.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.37	47,277
Ezdan Holding Group QSC	0.86	12,370
Mesaieed Petrochemical Holding	1.65	9,850
Masraf Al Rayan QSC	2.51	9,439
Dukhan Bank	3.99	8,285

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,399.77	114.47	1.1%	3.6%	(2.6%)
Market Cap (QAR Mn)	601,563	4,816	0.8%	2.4%	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	156.7	4.5	3.0%	175.9	187.7
Value Traded (QAR Mn)	434.2	0.1	0.0%	488.9	656.0
No. of Trades	13,506	(824)	(5.8%)	16,352	16,577

Market Breadth	▲ 31	▼ 14	= 7
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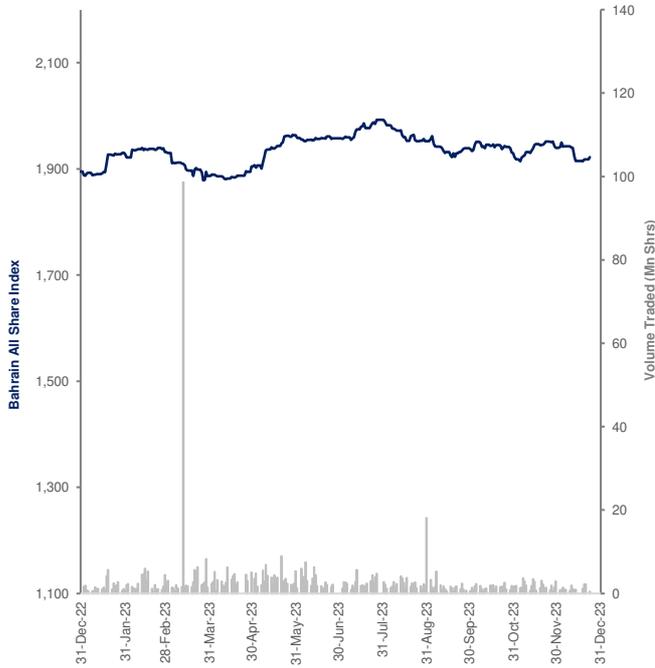
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.80	(0.25%)	71.54
Qatar Aluminum Manufacturing C	1.37	2.09%	64.66
Dukhan Bank	3.99	0.15%	33.04
Qatar Islamic Bank SAQ	20.90	3.31%	33.03
Masraf Al Rayan QSC	2.51	1.46%	23.65

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

December 25, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,092.8	0.1%	0.6%	(1.4%)
Materials	1,441.3	0.5%	(6.0%)	(6.9%)
Industrial	127.9	0.0%	2.9%	(5.8%)
Consumer Discretionary	218.6	2.7%	2.7%	2.8%
Consumer Staples	146.7	0.0%	0.5%	(5.3%)
Financials	29,185.0	0.0%	0.9%	(1.2%)
Communication Services	893.7	0.1%	0.5%	2.0%
Real Estate	79.6	0.0%	0.6%	(8.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.55	8.1%
Zain Bahrain BSCC	0.13	2.3%
Al Salam Bank-Bahrain BSC	0.20	0.5%
Aluminium Bahrain B.S.C	1.02	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,922.15	4.22	0.2%	(0.9%)	1.4%
Market Cap (BHD Mn)	32,092.8	17	0.1%	0.6%	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	446	(1,767)	(79.8%)	2,739.8	2,320.3
Value Traded (BHD '000)	170	(774)	(82.0%)	975.3	1,003.9
No. of Trades	24	(47)	(66.2%)	50	53

Market Breadth

▲ 4 ▼ 0 = 40

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	261
Aluminium Bahrain B.S.C	1.02	72
Esterad Investment Co BSC	0.16	30
BBK BSC	0.51	26
National Bank of Bahrain BSC	0.60	23

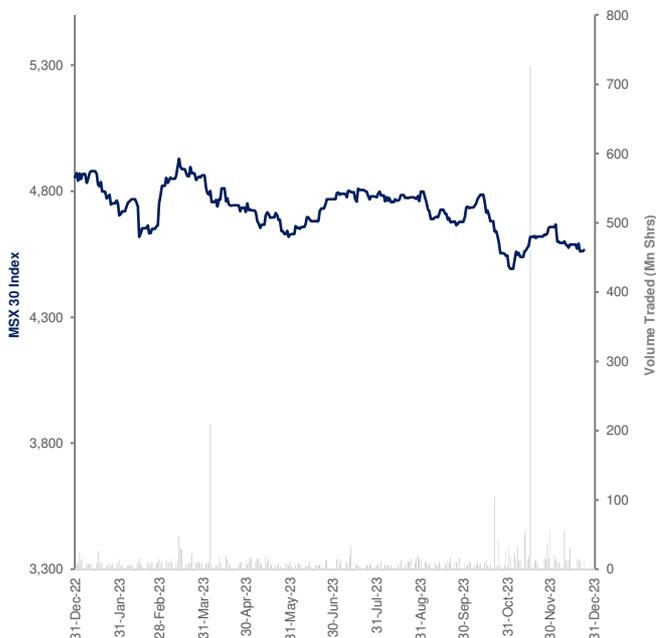
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.02	0.50%	0.07
Al Salam Bank-Bahrain BSC	0.20	0.50%	0.05
National Bank of Bahrain BSC	0.00	0.00%	0.01
BBK BSC	0.51	0.00%	0.01
APM TERMINALS BAHRAIN	1.14	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

December 25, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,873.3	(0.0%)	(1.7%)	5.2%
Financial	4,959.4	(0.3%)	(2.2%)	(5.9%)
Industrial	1,425.8	(0.0%)	(0.3%)	62.3%
Services	2488.1	0.5%	(1.4%)	8.7%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Insurance Co.	0.25	8.3%
Al Batinah Power Co.	0.02	4.8%
Construction Materials Industries Co.	0.047	4.4%
Renaissance Services Co.	0.40	3.9%
Oman Qatari Telecommunications Co.	0.33	1.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.04	(7.5%)
Al Batinah Development & Investment Holding Co.	0.09	(3.4%)
Al Jazeera Services Co.	0.22	(2.7%)
Sembcorp Salalah	0.09	(2.3%)
Al Maha Petroleum Products Marketing Co.	1.02	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.27	3,933
OQ Gas Networks	0.16	2,855
Sohar Bank	0.10	1,618
Renaissance Services Co.	0.40	1,521
United Finance Co.	0.06	1,009

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,567.19	5.55	0.1%	(2.0%)	(6.0%)
Market Cap (OMR Mn)	8,873.3	(0.59)	(0.0%)	(1.7%)	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	12,742.7	1,202.4	10.4%	15,754.3	16,707.9
Value Traded (OMR '000)	2,561.4	1,369.9	115.0%	2,419.8	3,291.7

Market Breadth	▲	▼	=
	9	10	97

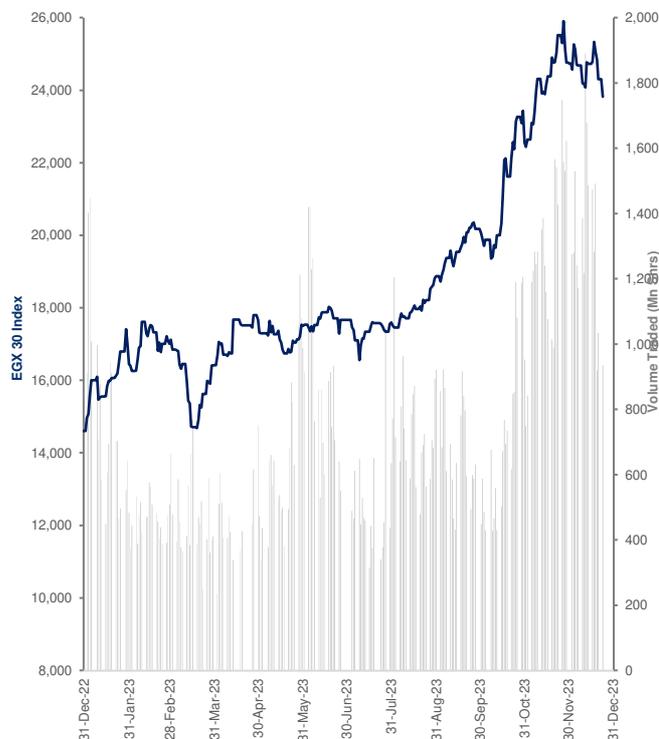
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.27	(0.37%)	1.06
Renaissance Services Co.	0.40	3.90%	0.61
OQ Gas Networks	0.16	0.00%	0.44
Sohar Bank	0.10	(0.99%)	0.16
United Finance Co.	0.06	0.00%	0.06

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

December 25, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,647,865.5	(2.1%)	(3.0%)	64.7%
Banks	400,787.0	(6.4%)	(8.9%)	61.8%
Basic Resources	259,481.5	2.1%	(1.1%)	154.1%
Industrial Goods	69,065.3	(0.9%)	(0.3%)	132.7%
Health Care & Pharmaceuticals	46,178.6	(2.4%)	(3.1%)	(0.2%)
Real Estate	227,883.4	(2.3%)	(2.8%)	73.9%
Travel and Leisure	51,206.9	(0.8%)	0.8%	58.0%
Food, Beverages & Tobacco	132,144.5	(0.5%)	1.7%	89.8%
Energy and Support Services	14,761.1	(3.8%)	(8.0%)	46.6%
Trade and Distributors	12,647.3	(3.8%)	(2.4%)	97.2%
Shipping and Transport	71,542.2	3.7%	4.2%	116.9%
Education Services	20,261.8	(0.2%)	8.0%	15.7%
Contracting and Construction Eng	25,314.3	(2.2%)	(8.7%)	66.8%
Textiles and Durables	18,805.3	(1.9%)	(2.4%)	60.9%
Building Materials	16,329.7	1.3%	6.0%	48.0%
Media & Communication Services	128,883.2	(2.7%)	2.0%	24.4%
Paper and Packaging	2,146.5	(0.1%)	(0.7%)	3.5%
Non-bank Financial Services	150,427.0	(1.3%)	(4.7%)	14.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
The Egyptian Modern Education Systems	0.35	12.6%
El Nasr Clothes & Textiles (Kabo)	2.44	8.9%
Misr Beni Suef Cement	56.86	8.1%
Arab Developers Holding	1.22	7.5%
Extracted Oils	2.40	7.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Memphis Pharmaceuticals	60.35	(10.7%)
National Housing for Professional Syndicates	46.55	(10.6%)
Atlas For Investment and Food Industries	0.47	(10.2%)
International Agricultural Products	11.24	(9.4%)
Arab Co. for Asset Management And Development	1.01	(9.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
The Egyptian Modern Education Systems	0.35	155,659
Cairo Oils & Soap	0.31	136,377
Orascom Investment Holding	0.38	65,566
Belton Financial Holding	3.11	59,951
Atlas For Investment and Food Industries	0.47	56,026

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	23,822.17	(482.9)	(2.0%)	(3.8%)	63.2%
Market Cap (EGP Mn)	1,647,865.5	(35,089.0)	(2.1%)	(3.0%)	64.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	935.5	(98.8)	(9.6%)	743.6	296.4
Value Traded (EGP Mn)	3,138.1	(403.4)	(11.4%)	2,437.0	877.6
No. of Trades	117,215	204	0.2%	79,962	29,555

Market Breadth	▲ 30	▼ 121	▬ 70
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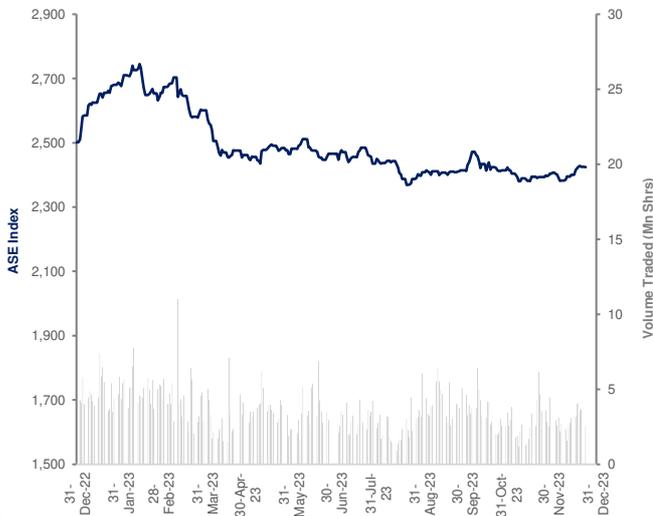
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Misr Fertilizers Production Company - Mopco	547.00	5.80%	377.14
Commercial International Bank (Egypt)	70.00	(3.17%)	334.70
Asek Company for Mining - Ascom	51.53	0.41%	300.91
Belton Financial Holding	3.11	(4.01%)	191.38
Credit Agricole Egypt	19.89	(0.55%)	106.32

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

December 25, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,246.5	0.0%	1.5%	(1.1%)
Banking	7,850.5	0.1%	2.1%	(0.6%)
Insurance	262.8	(0.1%)	(0.1%)	(4.9%)
Diversified Financial Services	266.6	0.4%	2.7%	9.4%
Real Estate	332.0	0.8%	3.2%	(10.9%)
Educational Services	62.1	(1.6%)	(3.1%)	10.3%
Hotels and Tourism	274.3	(1.1%)	(0.5%)	(7.4%)
Transportation	276.3	(0.7%)	0.0%	0.2%
Technology and Communication	97.8	(0.1%)	0.6%	5.1%
Utilities and Energy	1,467.1	(0.1%)	0.2%	(1.5%)
Commercial Services	279.3	(0.8%)	(2.4%)	(4.6%)
Chemical Industries	10.2	(1.4%)	(1.4%)	(24.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN COMMERCIAL BANK	0.98	6.5%
SPECIALIZED TRADING & INVEST	1.47	5.0%
ARAB EAST INVESTMENT	1.06	5.0%
JORDAN EMIRATES DIMENSIONS	2.39	4.8%
AMMOUN INTERNATIONAL FOR INV	0.67	4.7%

Worst Return Performers	Price (JD)	Daily % Chg
BABELON INVESTMENTS CO PLC	2.28	(5.0%)
IBN AL-HAYTHAM HOSPITAL PLC	1.06	(4.5%)
ARAB JORDANIAN INSURANCE GRP	0.85	(4.5%)
UNION INVESTMENT CORP	0.44	(4.3%)
AL FARIS NATIONAL COMP FOR I	0.68	(4.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB EAST INVESTMENT	1.06	434
RUMM FINANCIAL BROKERAGE	0.53	315
AL-TAJAMOAT FOR TOURISTIC P	0.51	260
TUHAMA FOR FINANCIAL INVESTM	0.94	147
COMPREHENSIVE MULTIPLE TRANS	0.93	135

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,424.20	(0.92)	(0.0%)	0.8%	(3.1%)
Market Cap (JD Mn)	11,246.54	5.32	0.0%	1.5%	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,522.4	(1,170.6)	(31.7%)	3,640.3	3,139.8
Value Traded (JD '000)	2,432.0	(808.3)	(24.9%)	4,329.4	6,103.3
No. of Trades	1,749	(547)	(23.8%)	2,199	2,344

Market Breadth	▲ 32	▼ 23	= 75
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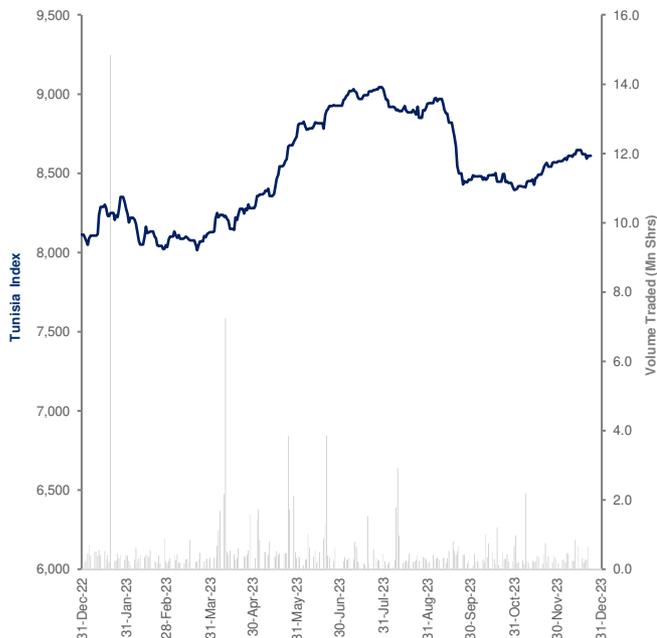
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB EAST INVESTMENT	1.06	4.95%	0.46
JORDAN TELECOM	2.55	0.39%	0.26
RUMM FINANCIAL BROKERAGE	0.53	3.92%	0.16
JORDAN ISLAMIC BANK	4.07	(0.49%)	0.14
TUHAMA FOR FINANCIAL INVESTM	0.94	1.08%	0.14

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 25, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,334.5	0.3%	0.7%	1.2%
Banking	10,729.0	0.1%	0.8%	6.7%
Insurance	937.0	1.3%	3.3%	(0.3%)
Leasing	782.3	0.0%	3.1%	22.4%
Financial Services	1,473.6	1.1%	1.7%	(12.4%)
Industrial	1,731.4	0.6%	0.7%	3.4%
Chemical Industry	377.2	0.8%	0.5%	(21.3%)
Food & Beverage	3,692.8	(0.2%)	(1.4%)	(9.9%)
Retailing	1,140.9	(0.7%)	(2.9%)	5.1%
Others	1,470.3	1.6%	4.7%	4.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.76	8.6%
Cellcom SA	1.44	8.3%
Manufacture de Panneaux Bois D	5.67	6.0%
Societe Tunisienne de L'Air	0.47	4.4%
Tuninvest-SICAR	8.50	4.3%

Worst Return Performers	Price (DT)	Daily % Chg
Automobile reseau tunisien et	6.24	(4.0%)
Societe Moderne de Ceramique	0.73	(2.7%)
Banque de l'Habitat	11.80	(1.3%)
Essoukna	1.50	(1.3%)
Delice Holding	11.30	(1.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.76	201
Hannibal Lease SA	5.28	91
Telnet Holding	7.10	54
Manufacture de Panneaux Bois D	5.67	43
Banque de Tunisie	5.31	33

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,609.13	16.72	0.2%	0.5%	6.1%
Market Cap (DT Mln)	22,334	59.72	0.3%	0.7%	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	663.0	390.0	142.9%	558.8	558.8
Value Traded ('000 DT)	3,743.7	1,244.7	49.8%	5,570.2	4,366.1
No. of Trades	1,373	438	46.8%	995	1,025

Market Breadth	▲	▼	=
	27	16	21

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Hannibal Lease SA	5.28	0.00%	0.48
Amen Bank	33.30	(0.30%)	0.40
Telnet Holding	7.10	0.14%	0.38
Manufacture de Panneaux Bois D	5.67	5.98%	0.24
Union Internationale de Banque	25.90	0.39%	0.23

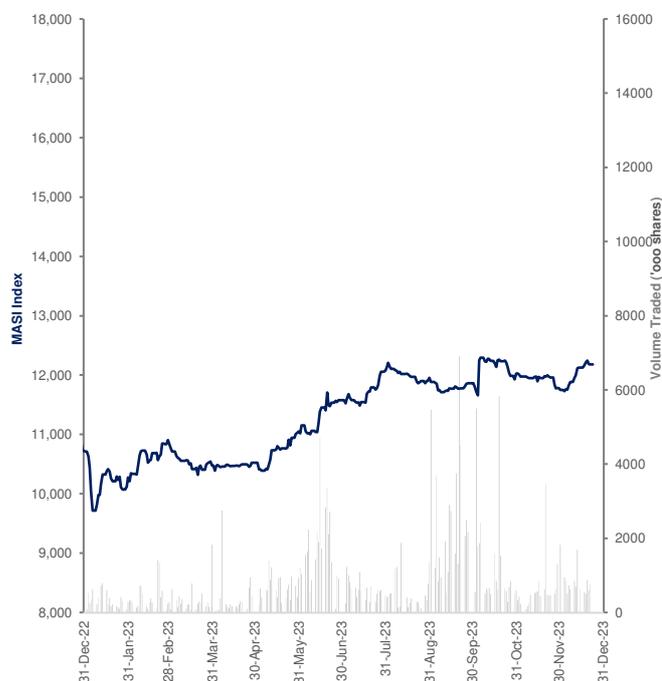
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 25, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	548,677.1	(0.1%)	3.6%	11.0%
Banking	221,894.2	0.1%	3.2%	18.2%
Beverages	8,945.9	2.5%	(5.0%)	(9.3%)
Chemicals	2,078.9	1.5%	0.1%	(14.1%)
Construction & Building Material	73,169.8	1.6%	5.2%	40.3%
Distributors	16,685.5	(0.0%)	2.2%	(6.9%)
Electricity	25,121.8	(1.6%)	5.4%	(3.0%)
Food Producers & Processors	26,357.9	(0.2%)	0.7%	8.4%
Holding Companies	3,241.2	(2.3%)	1.4%	54.2%
Insurance	26,946.1	(0.2%)	(0.3%)	8.8%
Investment & other Finance	3,414.6	(3.1%)	0.1%	6.7%
Leisures & Hotel	3,024.4	(1.7%)	1.9%	85.2%
Materials, Software & Computer	5,917.0	0.4%	0.9%	1.4%
Mining	20,912.7	0.7%	5.9%	(31.7%)
Oil & Gas	14,265.6	0.0%	3.7%	(10.8%)
Real Estate	8,416.3	(0.5%)	(7.1%)	128.9%
Telecommunications	87,470.0	(1.5%)	7.1%	4.7%
Transport	717.2	0.0%	(0.3%)	(13.5%)
Forestry & Paper	98.1	0.0%	(4.7%)	39.4%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Colorado SA	46.99	5.6%
Societe Des Boissons du Maroc	2298.00	3.5%
Fenie Brossette	97.28	2.9%
Saham Assurance	1315.00	2.1%
LafargeHolcim Maroc SA	1951.00	2.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1053.00	(6.0%)
Delta Holding SA	37.00	(2.3%)
RISMA	211.10	(1.7%)
Societe Metallurgique D'imiter	1280.00	(1.7%)
Cie Miniere de Touissit	1250.00	(1.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	99.50	169.5
Douja Promotion Groupe Addoha	14.60	126.6
Bank of Africa	183.00	95.9
Banque Centrale Populaire	277.00	90.7
Credit Immobilier et Hotelier	353.90	73.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	12,182.10	(0.72)	(0.0%)	3.4%	13.6%
Market Cap (MAD Mn)	548,677	(378)	(0.1%)	3.6%	11.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	761.9	155.0	25.5%	858.2	600.5
Value Traded (MAD Mn)	180.02	75.80	72.7%	98.2	94.4

Market Breadth	▲	▼	▬
	16	15	10

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	468.00	0.00%	29.38
Credit Immobilier et Hotelier	353.90	0.67%	25.77
Banque Centrale Populaire	277.00	0.36%	25.04
TAQA Morocco SA	1065.00	(1.57%)	23.69
Bank of Africa	183.00	(0.54%)	17.53

Source: Bloomberg, Kamco Research

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