

# MENA Markets Daily Report

August 25, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	8,741.14	(0.8%)	14.4%	26.2%
		Kuwait	Main 50 Index	▼	6,129.89	(0.3%)	0.4%	31.7%
		Kuwait	Main Market Index	▼	5,852.94	(0.7%)	(0.6%)	29.3%
		Kuwait	All Share Index	▼	7,807.87	(0.7%)	10.9%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	12,443.77	0.2%	10.3%	29.8%
		UAE - Dubai	DFM General Index	▲	3,421.69	0.9%	7.1%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,257.64	0.1%	(0.6%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	10,002.05	(0.2%)	17.8%	68.2%
		Qatar	QE 20 Index	▲	13,650.32	0.4%	17.4%	11.4%
		Bahrain	Bahrain All Share	▲	1,900.85	0.0%	5.8%	20.6%
		Oman	MSM 30 Index	▼	4,551.89	(1.1%)	10.2%	12.9%
		Egypt	EGX 30	▼	10,105.24	(0.3%)	(15.4%)	10.2%
		Jordan	ASE Index	▲	2,562.25	0.1%	20.9%	27.8%
		Tunisia	Tunisia Index	▲	7,917.25	0.1%	12.4%	2.3%
		Morocco	MASI	▲	12,187.17	0.2%	(8.8%)	18.3%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,215.20	(1.9%)	(11.7%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,182.39	(0.7%)	(25.9%)	15.0%
		India	SENSEX	▲	59,085.43	0.1%	1.4%	22.0%
		Brazil	BOVESPA Stock Index	▲	112,897.84	0.0%	7.7%	(11.9%)
		Mexico	BOLSA Index	▼	47,449.73	(1.1%)	(10.9%)	20.9%
		Emerging Markets	MSCI EM Index	▼	985.13	(0.5%)	(20.0%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,736.01	0.2%	(15.3%)	20.1%
		Asia	MSCI Asia Pacific	▼	513.02	(0.5%)	(18.5%)	(4.9%)
		Europe	DJ Stoxx 600	▲	432.05	0.2%	(11.4%)	22.2%
		Europe	FTSEurofirst 300	▲	1,704.63	0.2%	(9.8%)	23.0%
		U.S.A	S&P 500	▲	4,140.77	0.3%	(13.1%)	26.9%
		U.S.A	DJIA	▲	32,969.23	0.2%	(9.3%)	18.7%
		U.S.A	NASDAQ Composite	▲	12,431.53	0.4%	(20.5%)	21.4%
		UK	FTSE 100	▼	7,471.51	(0.2%)	1.2%	14.3%
		Germany	DAX	▲	13,220.06	0.2%	(16.8%)	15.8%
		Japan	NIKKEI 225	▼	28,313.47	(0.5%)	(1.7%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	19,268.74	(1.2%)	(17.6%)	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	108.68	0.05%	13.60%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.18	(0.31%)	(12.81%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.00	(0.03%)	(12.34%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.02%	(1.73%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▲	101.22	1.0%	30.1%	50.2%
		Oil	NYMEX	▲	94.89	1.2%	26.2%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	9.33	1.5%	156.0%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,751.19	0.2%	(4.3%)	(3.6%)
		Silver	Silver Spot \$/Oz	▼	19.11	(0.0%)	(18.0%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	21,692.74	1.0%	(53.2%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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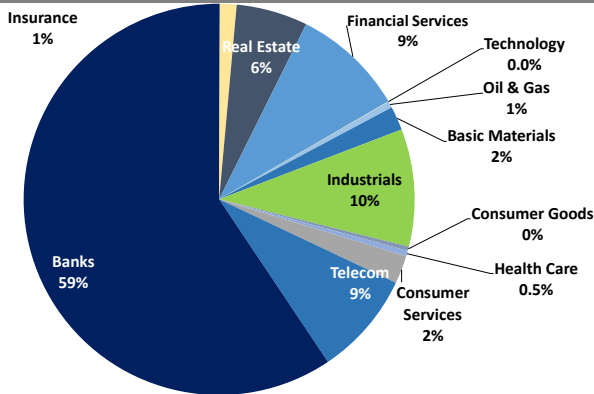
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

August 25, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	7,766.2	27.8	14.5%
2- National Bank of Kuwait	7,674.6	17.5	12.7%
3- Ahli United Bank - Bahrain	3,400.1	17.1	15.0%
4- Boubyan Bank	3,237.3	53.8	7.7%
5- Zain	2,695.8	13.7	16.6%
6- Agility (PWC Logistics)	2,320.2	2.4	64.6%
7- Gulf Bank	1,139.4	20.4	8.3%
8- Commercial Bank of Kuwait	994.0	12.5	9.5%
9- Mabane Co.	960.5	16.4	10.8%
10- Burgan Bank	812.1	16.7	6.6%
<b>Total</b>	<b>31,000</b>	<b>13.07</b>	<b>18.3%</b>

\*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Sokouk Holding Co.	0.028	0.003	10.7%
Kuwait Remal Real Estate Co.	0.013	0.001	4.7%
Automated Systems Co.	0.085	0.004	4.7%
Munshaat Real Estate Projects Co.	0.064	0.002	3.2%
First Takaful Insurance Co.	0.048	0.001	3.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Petroleum Investment	0.019	(0.004)	(16.4%)
Kuwait & M.E. Financial Inv. Co.	0.130	(0.010)	(7.1%)
Credit Rating & Collection Co.	0.023	(0.002)	(6.1%)
Hayat Communications Co.	0.066	(0.004)	(5.6%)
Educational Holding Group	2.945	(0.154)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Petroleum Investment	0.019	(16.4%)	45,081,361
Kuwait Finance House	0.920	(2.1%)	43,032,225
GFH Financial Group	0.094	(1.0%)	20,100,017
Gulf Bank	0.356	1.1%	17,040,024
National Industries Group	0.285	0.4%	14,336,050

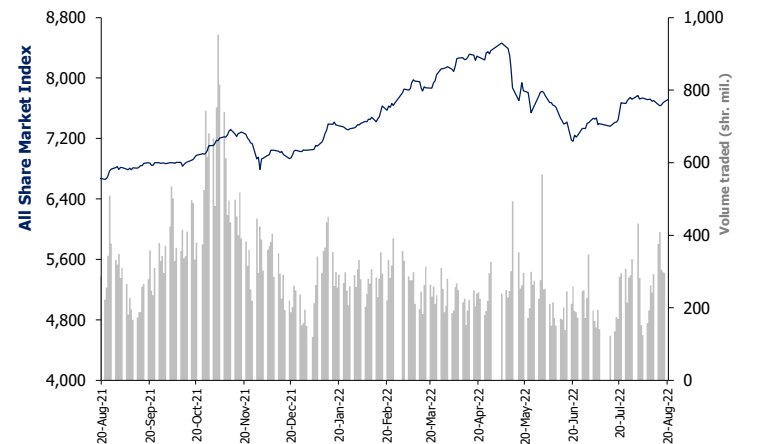
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	45,728.4	▼	(0.7%)	1.1%	9.0%
Oil & Gas	246.1	▼	(1.0%)	3.6%	(16.8%)
Basic Materials	899.8	▼	(1.3%)	0.3%	(1.5%)
Industrials	4,414.7	▼	(0.7%)	(1.2%)	8.2%
Consumer Staples	160.8	▲	0.7%	(2.8%)	(30.1%)
Health Care	213.7	▼	(1.4%)	(6.7%)	(45.9%)
Consumer Discretionary	1,049.6	▼	(0.8%)	2.3%	56.9%
Telecommunications	3,911.5	▼	(1.1%)	2.5%	17.1%
Banks	27,057.5	▼	(0.7%)	1.7%	12.2%
Insurance	630.0	▼	(0.2%)	3.0%	1.8%
Real Estate	2,685.8	▼	(0.0%)	0.7%	(7.4%)
Financial Services	4,232.5	▼	(0.8%)	(0.5%)	2.3%
Technology	8.5	▲	4.7%	(13.4%)	(9.7%)
Utilities	217.8	=	0.0%	(1.0%)	(13.2%)

Market Breadth	▲ 41	▼ 73	■ 43		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,741.14	(66.3)	(0.8%)	1.6%	14.4%
Main 50 Index	6,129.89	(16.2)	(0.3%)	(1.0%)	0.4%
Main Market Index	5,852.94	(41.7)	(0.7%)	(0.4%)	(0.6%)
All Share Market Index	7,807.87	(58.5)	(0.7%)	1.2%	10.9%
Market Cap (KWD Mn)	45,728.39	(334.4)	(0.7%)	1.1%	9.0%

## Index Performance relative to Volume



## Market Trading Data and Volatility

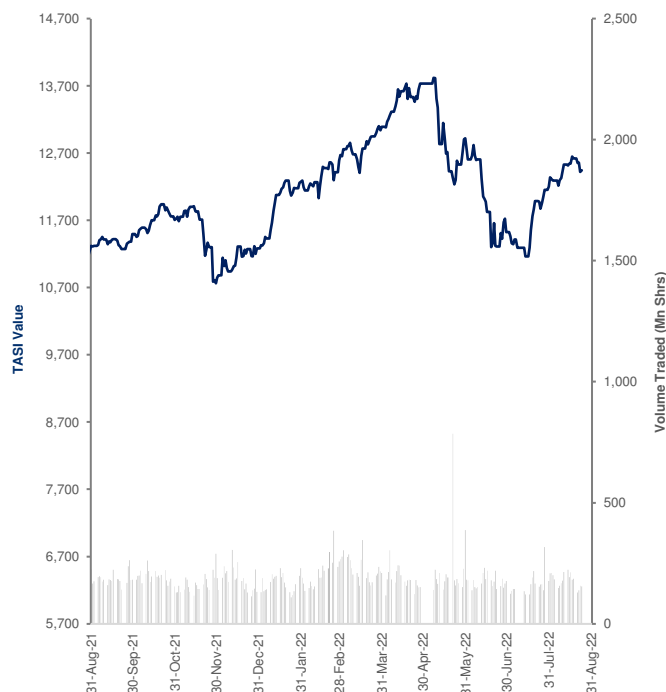
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	298.2	(16.9)	(5.4%)	252.6	332.5
Value Traded (KWD Mn)	85.6	3.8	4.6%	68.1	53.0
No. of Trades	15,427	768	5.2%	12,814	12,062

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.920	(2.1%)	40,502,647
Gulf Bank	0.356	1.1%	6,084,208
National Industries Group	0.285	0.4%	4,135,182
National Bank of Kuwait	1.067	(0.3%)	3,888,093
Agility (PWC Logistics)	0.867	(0.9%)	3,797,545

### Saudi Tadawul Daily Report

August 25, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	8,663,509.6	1.9%	(1.5%)	20.4%
Materials	784,248.6	1.0%	7.2%	1.4%
Capital Goods	18,899.1	0.1%	5.8%	(11.3%)
Commercial & Professional Svc	7,478.2	(0.4%)	1.5%	(2.9%)
Transportation	17,305.4	0.4%	2.8%	(2.1%)
Consumer Durables & Apparel	4,611.3	(1.5%)	7.2%	(24.6%)
Consumer Services	28,781.9	(1.5%)	7.0%	(7.0%)
Media	22,335.0	(0.1%)	6.8%	4.3%
Retailing	36,245.2	0.3%	6.3%	(11.1%)
Food & Staples Retailing	53,158.7	0.8%	12.7%	209.2%
Food & Beverages	98,909.4	(1.2%)	1.7%	2.3%
Health Care Equipment & Svc	125,258.8	0.3%	(0.8%)	33.2%
Pharma, Biotech & Life Science	3,288.0	(0.4%)	(3.7%)	(30.4%)
Banks	1,154,834.6	(0.4%)	1.3%	15.9%
Diversified Financials	69,311.9	(1.0%)	(0.6%)	13.5%
Insurance	50,056.1	(0.9%)	5.9%	(5.5%)
Telecommunication Services	248,328.6	0.7%	2.9%	(4.6%)
Utilities	240,904.3	0.9%	3.3%	45.7%
REITs	17,744.3	(0.5%)	4.8%	(2.0%)
Real Estate Mgmt & Dev't	98,168.7	(2.3%)	0.3%	2.3%
Software & Services	62,448.0	1.0%	12.7%	120.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Hammadi Co for Development	45.00	9.8%
Malath Cooperative Insurance C	15.16	5.0%
Saudia Dairy & Foodstuff Co.	199.00	4.2%
Amana Cooperative Insurance Co	12.70	3.6%
Saudi Arabian Fertilizer Co	0.00	3.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Dar Al Arkan Real Estate Devel	13.32	(6.9%)
Salama Cooperative Insurance C	24.12	(6.7%)
BinDawood Holding Co	84.80	(3.6%)
Mulkia Gulf Real Estate REIT F	8.90	(3.6%)
Abdul Mohsen Al-Hokair Tourism	12.30	(3.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	13.32	26,691
Rabigh Refining & Petrochemica	17.88	8,012
Bank Al-Jazira	23.80	5,502
Alinma Bank	38.00	4,822
Al Rajhi Bank	90.60	4,062

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,443.77	23.00	0.2%	2.0%	10.3%
Market Cap (SAR Mn)	11,805,826	167,856	1.4%	(0.2%)	18.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	153.8	(2.7)	(1.7%)	193.2	316.3
Value Traded (SAR Mn)	5,779.6	(567.8)	(8.9%)	7,942.7	10,093.5
No. of Trades	347,114	(27,417)	(7.3%)	376,044	397,771

Market Breadth	▲ 67	▼ 137	= 20
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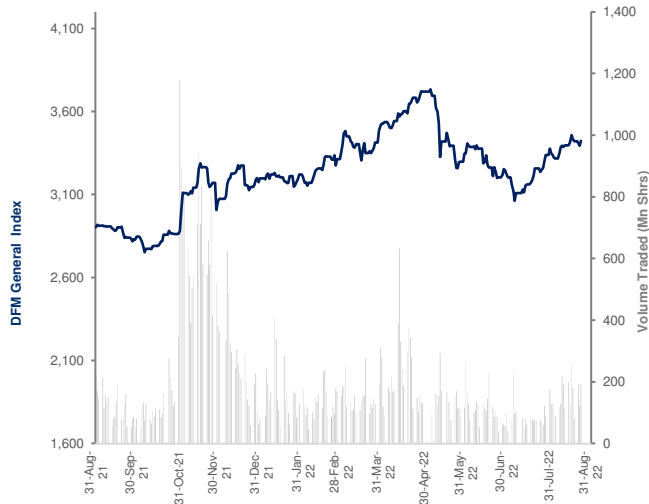
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	90.60	(0.3%)	367.97
Dar Al Arkan Real Estate Devel	13.32	(6.9%)	361.52
Saudi Arabian Fertilizer Co	164.80	3.5%	354.63
Saudi Basic Industries Corp	101.80	0.8%	295.51
Saudi Arabian Mining Co	70.90	1.0%	193.88

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

August 25, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	565,182.2	0.5%	0.4%	6.4%
Banking	210,628.7	0.0%	0.5%	3.2%
Consumer Staples	140,143.2	0.3%	1.5%	10.3%
Investment & Financial Services	27,995.3	(0.3%)	4.7%	(19.4%)
Insurance	6,024.2	(1.4%)	(3.5%)	3.3%
Industrial	7,142.8	0.0%	0.0%	27.5%
Real Estate	85,729.6	2.8%	(2.6%)	19.0%
Telecommunication	27,734.5	(0.3%)	(0.6%)	(8.1%)
Transportation	49,230.3	(0.1%)	0.6%	18.6%
Services	10,553.7	1.3%	1.3%	5.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	1.20	9.1%
Emirates Refreshments Co	5.26	3.7%
Emaar Development	4.80	3.4%
Emaar Properties Pjsc	5.97	3.3%
Tabreed	2.82	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	6.35	(9.9%)
Aramex Pjsc	3.85	(2.3%)
Amlak Finance	0.64	(2.0%)
Islamic Arab Insurance Com	0.56	(1.8%)
UNION COOP	3.68	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.28	59,100
Emaar Properties Pjsc	5.97	32,841
Dubai Investments Pjsc	2.44	16,923
Dubai Financial Market Pjsc	1.81	11,136
Ektitab Holding Company	0.15	10,660

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,421.69	29.00	0.9%	2.5%	7.1%
Market Cap (AED Mn)	565,182	2,705	0.5%	0.4%	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume (Mn Shares)	191.2	68.3	55.6%	147.6	148.7
Value Traded (AED Mn)	451.9	210.0	86.8%	361.8	210.4
No. of Trades	7,392	2,012	37.4%	5,447	2,740

Market Breadth	▲ 18	▼ 12	= 36
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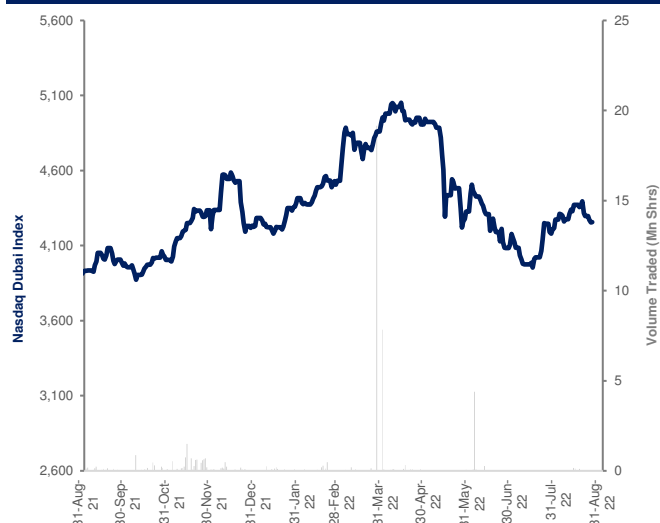
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.97	3.29%	193.11
Emaar Development	4.80	3.45%	42.34
Dubai Investments Pjsc	2.44	0.00%	41.44
Emirates Refreshments Co	5.26	3.75%	37.45
Emirates Nbd	13.50	(0.74%)	30.37

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

August 25, 2022

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	34,956.7	(0.1%)	3.4%	(17.4%)
DEPA Limited (AED)	47.1	0.0%	3.7%	55.6%
Emirates REIT (CEIC) Limited	90.3	0.0%	26.3%	5.6%
ENBD REIT (CEIC) Limited	107.5	0.0%	0.0%	(6.5%)
Hikma Pharmaceuticals GDR	3,651.9	0.0%	(20.1%)	(46.2%)
Nasdaq, Inc.	30,637.8	0.0%	7.8%	(10.8%)
Orascom Construction Limited	422.1	(10.0%)	(27.1%)	(27.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.62	(10.0%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.28	15
Orascom Construction Limited	3.62	3

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,257.64	2.70	0.1%	(0.4%)	(0.6%)
Market Cap (USD Mn)	34,957	(46.7)	(0.1%)	3.4%	(17.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	0.02	0.0	16.7%	0.294	0.16
Value Traded (USD Mn)	0.013	0.0	214.4%	0.1	0.05
No. of Trades	8	4	100.0%	4	6

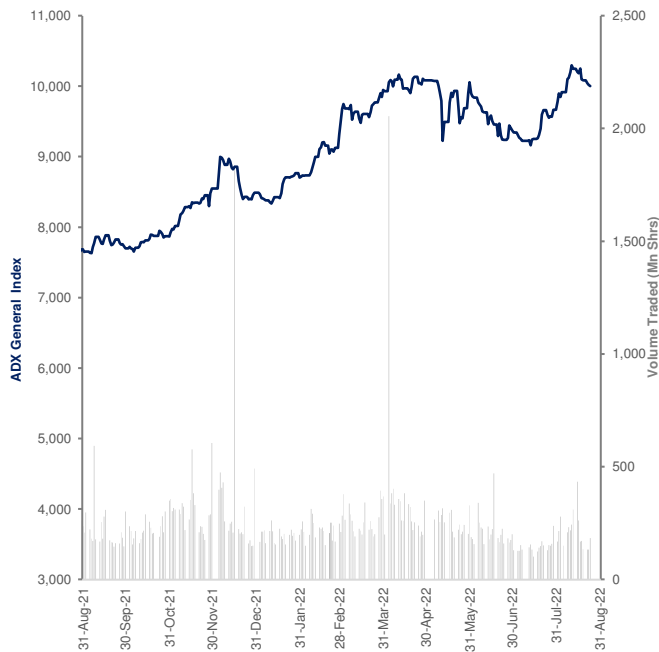
Market Breadth	▲ 0	▼ 1	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.62	(9.96%)	0.01
Emirates Reit (Ceic) Limited	0.28	0.00%	0.00

### Abu Dhabi Securities Exchange Daily Report

August 25, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,055,304.2	0.1%	4.6%	29.3%
Financials	1,013,300.8	(0.2%)	9.9%	58.7%
Telecommunication	256,544.1	(1.3%)	(5.4%)	(15.5%)
Consumer Discretionary	9,647.3	0.1%	(3.2%)	(5.5%)
Industrial	324,891.4	1.6%	(1.4%)	(0.8%)
Real Estate	41,565.8	0.3%	1.2%	21.9%
Basic Materials	137,728.2	0.1%	7.5%	371.3%
Energy	123,476.5	0.8%	4.8%	7.2%
Utilities	140,542.8	0.8%	1.6%	(5.3%)
Consumer Staples	4,649.4	0.0%	(3.5%)	(0.8%)
Health Care	2,957.7	2.0%	(3.3%)	(10.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.66	7.9%
Abu Dhabi Ship Building Co	3.69	5.4%
Rak Properties	0.78	5.0%
Eshraq Properties Co Pjsc	0.61	3.2%
Gulf Medical Projects	2.05	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	2.43	(10.0%)
National Corp Tourism & Hote	2.05	(1.9%)
ADC Acquisition Corporation	12.00	(1.6%)
Emirates Telecom Group Co	25.84	(1.5%)
Waha Capital Pjsc	1.31	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.05	41,123
Eshraq Properties Co Pjsc	0.61	32,233
Rak Properties	0.78	14,391
First Abu Dhabi Bank Pjsc	19.74	9,547
Aldar Properties Pjsc	4.83	9,087

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,002.05	(17.00)	(0.2%)	3.5%	17.8%
Market Cap (AED Mn)	2,055,304	1,568	0.1%	4.6%	29.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	183.3	51.3	38.9%	237.2	182.2
Value Traded (AED Mn)	1,128.6	192.6	20.6%	1,486.5	1,146.2
No. of Trades	8,110	1,512	22.9%	8,747	3,477

Market Breadth	▲ 19	▼ 10	= 44
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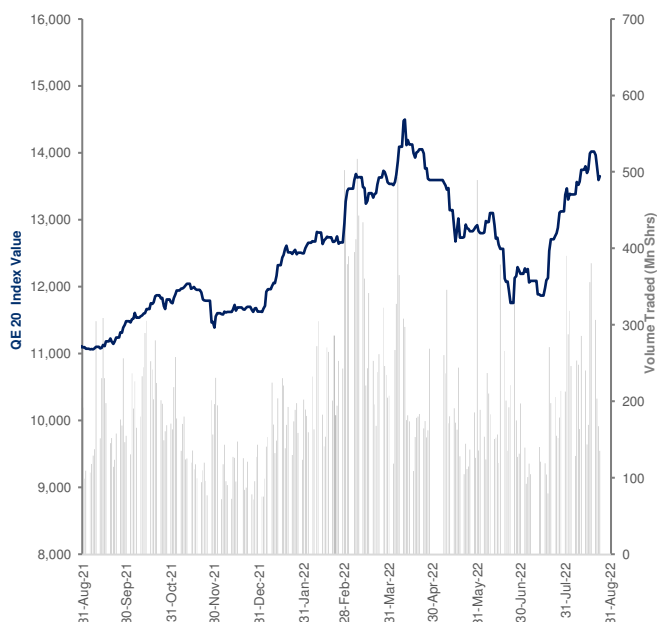
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	342.00	(0.38%)	292.24
First Abu Dhabi Bank Pjsc	19.74	0.00%	188.69
Alpha Dhabi Holding PJSC	24.52	2.00%	112.50
Multiply Group	2.05	0.00%	83.90
Emirates Telecom Group Co	25.84	(1.52%)	63.12

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

August 25, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	760,153.5	0.2%	3.4%	12.5%
<b>Banking &amp; Finance Sector</b>	369,970.2	(0.1%)	2.0%	7.5%
<b>Goods &amp; Consumer Services</b>	36,790.1	0.7%	3.5%	3.6%
<b>Industrial Sector</b>	207,253.9	1.1%	3.2%	22.6%
<b>Insurance Sector</b>	12,794.5	(0.3%)	2.5%	(7.4%)
<b>Real Estate</b>	59,109.6	0.0%	20.7%	9.5%
<b>Telecom</b>	35,768.2	(0.2%)	(3.2%)	21.1%
<b>Transport</b>	38,466.9	(0.5%)	2.1%	29.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>QLMI Life and Medical Insurance</b>	5.50	3.1%
<b>Ahli Bank QSC</b>	4.13	3.1%
<b>Qatar German Co for Medical De</b>	1.87	2.9%
<b>Qatar Islamic Insurance Group</b>	8.85	2.7%
<b>Mesaieed Petrochemical Holding</b>	2.65	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Insurance Co SAQ</b>	2.35	(1.1%)
<b>Qatar National Bank QPSC</b>	21.10	(0.9%)
<b>Islamic Holding Group QSC</b>	6.18	(0.8%)
<b>Qatar Gas Transport Co Ltd</b>	4.07	(0.6%)
<b>Qatari Investors Group QSC</b>	2.08	(0.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Gulf International Services QS</b>	2.14	16,851
<b>Qatar Aluminum Manufacturing C</b>	1.90	16,387
<b>Investment Holding Group</b>	2.21	12,090
<b>Qatar German Co for Medical De</b>	1.87	11,179
<b>Masraf Al Rayan QSC</b>	4.61	10,694

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>QE 20 Index</b>	13,650.32	56.66	0.4%	2.1%	17.4%
<b>Market Cap (QAR Mn)</b>	760,154	1,817	0.2%	3.4%	12.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('Mn Shares)</b>	135.3	(32.1)	(19.2%)	214.6	203.7
<b>Value Traded (QAR Mn)</b>	504.0	(103.3)	(17.0%)	746.3	451.4
<b>No. of Trades</b>	15,233	(3,078)	(16.8%)	17,149	9,663

Market Breadth	▲ 29	▼ 13	= 6
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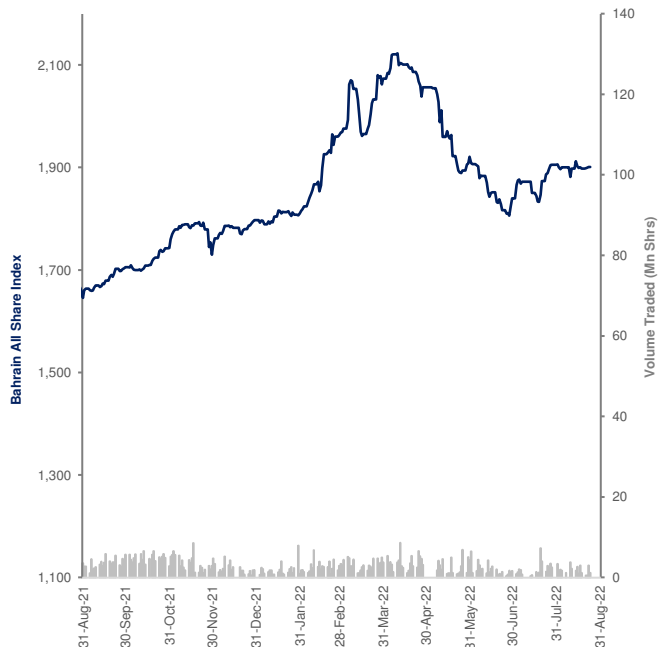
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	21.10	(0.94%)	60.39
<b>Masraf Al Rayan QSC</b>	4.61	0.35%	49.56
<b>Commercial Bank PSQC/The</b>	7.50	1.15%	45.97
<b>Gulf International Services QS</b>	2.14	0.71%	36.26
<b>Qatar Aluminum Manufacturing C</b>	1.90	0.21%	31.32

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

August 25, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,447.2	0.0%	(0.2%)	5.4%
Materials	1,533.6	0.0%	0.8%	35.0%
Industrial	138.9	0.0%	(0.1%)	(4.0%)
Consumer Discretionary	217.1	0.0%	2.3%	10.2%
Consumer Staples	154.6	0.0%	0.6%	0.2%
Financials	9,455.3	0.0%	(0.3%)	4.8%
Communication Services	859.7	(0.2%)	(1.5%)	(19.2%)
Real Estate	88.0	0.0%	(0.5%)	(8.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.25	1.2%
Al Salam Bank-Bahrain BSC	0.09	1.1%
Al Baraka Banking Group BSC	0.31	0.3%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,900.85	0.25	0.0%	(0.2%)	5.8%
Market Cap (BHD Mn)	12,447	1	0.0%	(0.2%)	5.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.47	(0.2%)
Bahrain Commercial Facilities	0.48	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,173	(1,794)	(60.5%)	2,528.9	4,277.2
Value Traded (BHD '000)	780	(117)	(13.0%)	1,146.1	815.6
No. of Trades	42	(11)	(20.8%)	61	62

Market Breadth	▲ 3	▼ 2	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.08	487
GFH FINANCIAL GROUP BSC	0.30	225
National Bank of Bahrain BSC	0.62	198
Al Salam Bank-Bahrain BSC	0.09	104
Bahrain Telecommunications Co	0.47	60

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.08	0.00%	0.53
National Bank of Bahrain BSC	0.00	0.00%	0.12
GFH FINANCIAL GROUP BSC	0.30	0.00%	0.07
Bahrain Telecommunications Co	0.47	(0.21%)	0.03
BBK BSC	0.48	0.00%	0.01

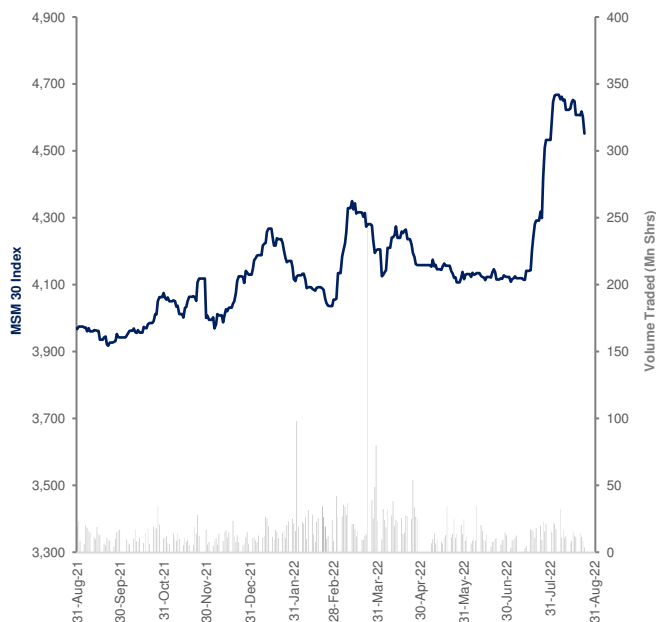
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

August 25, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	8,095.4	(0.4%)	1.4%	13.3%
Financial	4,982.5	(0.2%)	1.3%	20.0%
Industrial	857.4	(0.4%)	8.0%	0.3%
Services	2255.5	(0.9%)	(0.8%)	5.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Gulf Mushroom Products Co.	0.26	4.0%
Oman International Engineering And Investment Co	0.12	3.7%
A'Saffa Food Co.	0.25	0.8%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,551.89	(49.96)	(1.1%)	0.4%	10.2%
Market Cap (OMR Mn)	8,095.4	(35.2)	(0.4%)	1.4%	13.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Steel Products Co.	0.29	(7.1%)
HSBC Bank Oman	0.15	(6.5%)
United Finance Co.	0.09	(6.4%)
Galfar Engineering & Contracting Co.	0.16	(3.6%)
Oman Telecommunications Co.	0.89	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	3,695.8	(4,973.5)	(57.4%)	19,889.8	18,839.7
Value Traded (OMR '000)	1,357.6	(199.7)	(12.8%)	3,764.4	2,767.4

Market Breadth	▲ 3	▼ 13	= 98
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.61	1,539
Al Anwar Holding	0.08	234
Oman Arab Bank	0.12	181
Galfar Engineering & Contracting Co.	0.16	172
A'Saffa Food Co.	0.25	157

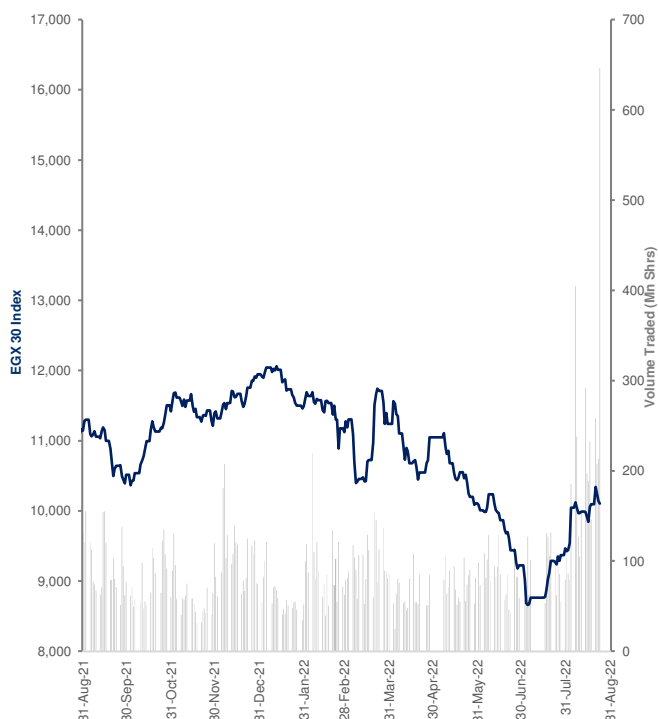
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.61	0.00%	0.94
Oman Telecommunications Co.	0.89	(2.19%)	0.10
Renaissance Services Co.	0.51	(0.78%)	0.06
A'Saffa Food Co.	0.25	0.80%	0.04
Galfar Engineering & Contracting Co.	0.16	(3.59%)	0.03

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

August 25, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	9,217.8	(0.7%)	6.7%	(23.6%)
<b>Banks</b>	1,114.8	0.3%	5.9%	(16.7%)
<b>Basic Resources</b>	943.7	(1.4%)	5.6%	(17.9%)
<b>Industrial Goods</b>	456.2	(0.4%)	9.0%	(38.2%)
<b>Health Care &amp; Pharmaceuticals</b>	671.2	(0.2%)	5.0%	(25.4%)
<b>Real Estate</b>	1,155.4	(0.6%)	12.0%	(32.0%)
<b>Travel and Leisure</b>	495.9	0.2%	2.7%	(3.5%)
<b>Food, Beverages &amp; Tobacco</b>	573.6	(0.7%)	5.3%	(15.6%)
<b>Energy and Support Services</b>	25.1	0.0%	2.2%	(23.2%)
<b>Trade and Distributors</b>	75.8	(5.7%)	34.9%	(55.5%)
<b>Shipping and Transport</b>	353.3	0.5%	15.9%	(8.7%)
<b>Education Services</b>	256.5	(1.5%)	(1.0%)	(33.2%)
<b>Contracting and Construction Eng</b>	213.0	(0.5%)	(0.2%)	(33.1%)
<b>Textiles and Durables</b>	64.5	(0.8%)	20.1%	(10.5%)
<b>Building Materials</b>	126.5	(1.1%)	14.1%	(8.0%)
<b>Media &amp; Communication Services</b>	921.8	(1.3%)	9.2%	(40.7%)
<b>Paper and Packaging</b>	37.6	0.0%	11.7%	(16.7%)
<b>Non-bank Financial Services</b>	1,732.9	(1.0%)	3.2%	(10.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria National Company for Financial Investment	8.96	18.1%
Sharm Dreams Co. for Tourism Investment	11.08	9.4%
Ismailia Development and Real Estate Co	26.82	5.0%
Zahraa Maadi Investment & Development	16.69	5.0%
Egyptian Iron & Steel	4.27	4.9%

Worst Return Performers	Price (EGP)	Daily % Chg
ODIN Investments	1.34	(9.5%)
Egyptian Transport (EGYTRANS)	2.44	(8.3%)
MM Group For Industry And International Trade	3.52	(6.1%)
Raya Holding For Financial Investments	2.41	(5.5%)
Raya Contact Center	2.67	(4.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Dice Sport & Casual Wear	0.35	202,147
The Egyptian Company for Construction Development-Lift Slab	0.33	46,593
Egyptians Housing Development & Reconstruction	0.47	30,888
Arab Developers Holding	0.46	29,889
Orascom Investment Holding	0.19	29,161

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	10,105.24	(32.6)	(0.3%)	6.7%	(15.4%)
Market Cap (EGP Mn)	9,217.8	(61.1)	(0.7%)	6.7%	(23.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	646.7	433.5	203.4%	96.9	119.3
Value Traded (EGP Mn)	859.8	(50.2)	(5.5%)	498.6	509.3
No. of Trades	44,032	17,303	64.7%	14,309	16,265

Market Breadth	▲ 28	▼ 89	= 100
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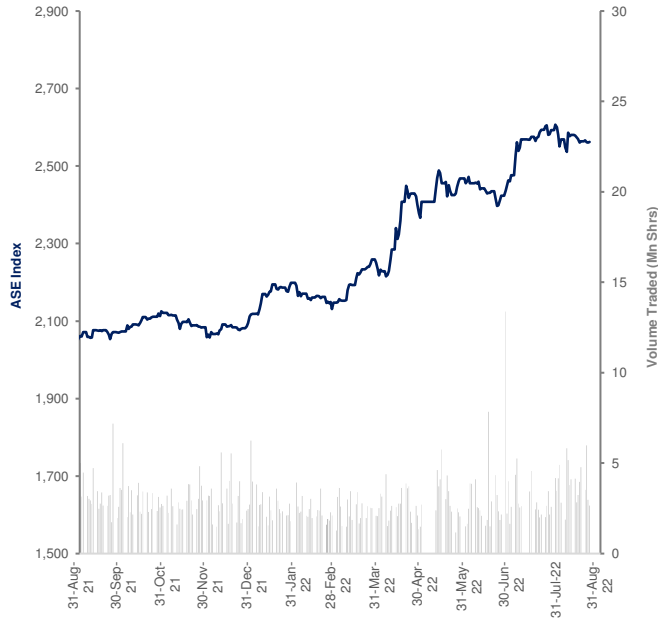
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Dice Sport & Casual Wear	0.35	(1.41%)	72.42
Sharm Dreams Co. for Tourism Investment	11.08	9.38%	66.40
Fawry For Banking Technology And Electronic Payment	3.63	(1.63%)	49.00
El Shams Housing & Urbanization	7.48	(0.66%)	40.19
Zahraa Maadi Investment & Development	16.69	4.97%	38.74

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

August 25, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,738.3	0.4%	(1.6%)	22.3%
Banking	7,863.7	0.9%	(1.3%)	2.6%
Insurance	268.2	0.1%	0.3%	(2.8%)
Diversified Financial Services	273.4	0.4%	0.6%	(7.1%)
Real Estate	388.5	(0.1%)	(0.4%)	(9.3%)
Educational Services	49.5	0.0%	(0.8%)	6.9%
Hotels and Tourism	290.9	(1.9%)	3.1%	0.3%
Transportation	273.2	0.4%	2.1%	2.1%
Technology and Communication	89.7	(0.1%)	(0.7%)	(6.9%)
Utilities and Energy	1,551.3	(0.1%)	(3.9%)	39.3%
Commercial Services	290.6	(1.8%)	(4.9%)	(8.7%)
Chemical Industries	60.0	0.3%	1.0%	(14.2%)
Food and Beverages	260.5	(0.6%)	(3.9%)	(21.3%)
Tobacco and Cigarettes	13.9	1.1%	8.2%	1.1%
Mining and Extraction Industries	6,831.4	0.3%	(1.8%)	77.0%
Engineering and Construction	115.1	0.3%	3.7%	(2.4%)
Electrical Industries	16.1	(1.2%)	0.0%	(17.4%)
Textiles, Leather and Clothing	34.4	0.0%	1.8%	4.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB ALUMINIUM INDUSTRY	3.22	7.3%
UNITED INSURANCE	1.39	6.9%
JORDAN HOTEL & TOURISM	2.52	5.0%
IHDATHIAT REAL ESTATE CO	0.47	4.4%
HOUSING BANK FOR TRADE AND F	3.85	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
ZARKA EDUCATION & INVESTMENT	3.06	(7.3%)
AL-MANARA ISLAMIC INSURANCE	0.52	(7.1%)
RUM TOURIST TRANSPORTATION C	0.16	(5.9%)
NATIONAL CABLE & WIRE MANUF	0.18	(5.3%)
NOPAR FOR TRADING AND INVEST	1.03	(4.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN TELECOM	2.19	300
AL FARIS NATIONAL COMP FOR I	0.63	265
INJAZ FOR DEVELOPMENT AND PR	0.62	183
AL-TAJAMOAT FOR TOURISTIC P	0.31	160
AL-TAJAMOAT FOR CATERING HS	0.48	130

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,562.25	1.98	0.1%	(1.7%)	20.9%
Market Cap (JD Mn)	18,738.26	79.07	0.4%	(1.6%)	22.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,645.4	(328.3)	(11.0%)	2,864.5	4,334.9
Value Traded (JD '000)	3,948.1	(702.0)	(15.1%)	6,671.3	6,223.3
No. of Trades	2,287	(479)	(17.3%)	2,349	2,504

### Market Breadth

▲ 29 ▼ 32 = 97

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PHOSPHATE MINES	38.01	(0.11%)	0.80
JORDAN PETROLEUM REFINERY CO	6.54	(0.30%)	0.70
JORDAN TELECOM	2.19	0.00%	0.66
AL FARIS NATIONAL COMP FOR I	0.63	(4.55%)	0.17
METHAQ REAL ESTATE INVESTMEN	3.00	0.00%	0.16

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

August 25, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,893.1	0.1%	2.3%	1.5%
Banking	9,068.0	(0.1%)	2.8%	16.8%
Insurance	876.3	(0.4%)	0.9%	(1.3%)
Leasing	605.0	0.7%	2.7%	4.9%
Financial Services	2,017.2	(0.5%)	17.1%	(6.4%)
Industrial	1,523.4	0.2%	(5.7%)	(8.2%)
Chemical Industry	447.6	1.0%	1.2%	(12.5%)
Food & Beverage	4,850.1	0.2%	(0.4%)	(10.5%)
Retailing	1,091.0	1.3%	2.3%	(5.5%)
Others	1,414.5	0.4%	1.1%	(1.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Ennaki Automobiles	11.28	4.4%
Best Lease	2.49	4.2%
BH Leasing	1.77	4.1%
Tunisie Profiles Aluminium SA	4.44	2.8%
Industries Chimiques du Fluor	84.69	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.53	(3.6%)
Tunis Re	6.68	(2.5%)
Universal Auto Distributors Ho	0.51	(1.9%)
Societe D'Articles Hygieniques	8.15	(1.1%)
Societe Tunisienne de Banque	4.10	(1.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.51	25
Tunisie Profiles Aluminium SA	4.44	25
Accumulateur Tunisienne Assad	1.24	24
Societe Tunisienne de Verrerie	8.35	23
Poulina Group	10.64	22

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,917.25	5.08	0.1%	2.4%	12.4%
Market Cap (DT Mn)	21,893	19.7	0.1%	2.3%	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	276.7	(69.8)	(20.1%)	514.5	544.6
Value Traded ('000 DT)	1,838.6	95.0	5.4%	3,777.0	3,705.0
No. of Trades	903	(33)	(3.5%)	935	1,168

Market Breadth	▲ 16	▼ 16	= 36
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	10.64	(0.56%)	0.24
Societe Frigorifique et Brasse	15.90	0.32%	0.22
Societe Tunisienne de Verrerie	8.35	1.21%	0.20
Euro Cycles SA	34.10	1.49%	0.18
Tunisie Profiles Aluminium SA	4.44	2.78%	0.11

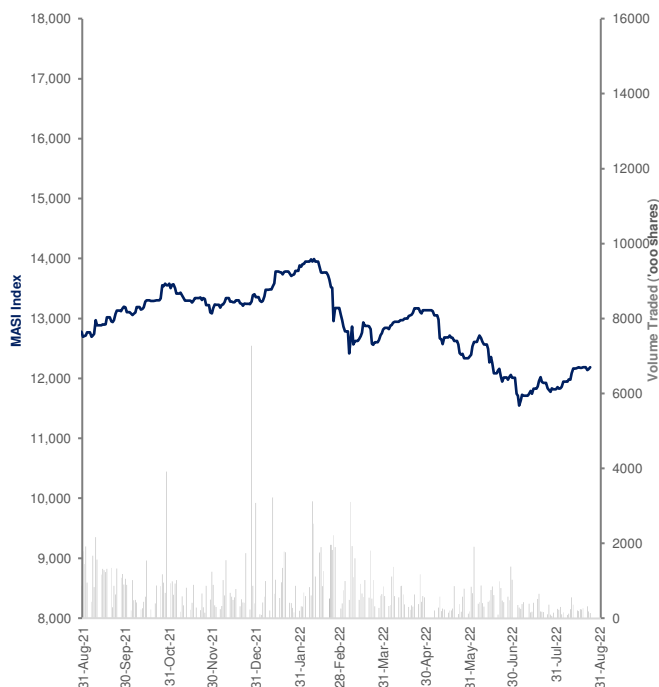
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 25, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	560,519.5	0.3%	3.2%	(8.4%)
Banking	205,803.1	(0.1%)	1.7%	(8.6%)
Beverages	9,840.4	0.0%	(1.4%)	(3.3%)
Chemicals	3,073.7	(0.7%)	8.1%	6.8%
Construction & Building Material	69,495.3	1.4%	6.7%	(14.6%)
Distributors	18,368.9	0.1%	1.7%	(10.9%)
Electricity	27,928.8	0.0%	7.6%	12.8%
Food Producers & Processors	26,149.6	(0.2%)	3.4%	(13.1%)
Holding Companies	2,529.0	0.0%	(0.2%)	(12.5%)
Insurance	27,449.4	0.9%	4.1%	(9.4%)
Investment & other Finance	3,970.8	0.3%	2.9%	(9.8%)
Leisures & Hotel	1,704.2	1.7%	6.2%	8.4%
Materials, Software & Computer	5,519.8	(1.4%)	9.9%	(9.5%)
Mining	25,957.1	1.0%	7.9%	23.0%
Oil & Gas	18,694.5	0.0%	2.8%	(5.3%)
Real Estate	4,677.3	0.6%	9.7%	(8.1%)
Telecommunications	106,370.5	0.4%	1.7%	(13.2%)
Transport	856.2	1.2%	7.5%	(5.6%)
Utilities	2,056.0	0.0%	1.2%	8.9%
Forestry & Paper	74.8	(1.4%)	22.8%	33.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
LafargeHolcim Maroc SA	1850.00	2.8%
Ennakl Automobiles	32.88	2.8%
Credit Immobilier et Hotelier	317.90	2.5%
Societe Metallurgique D'imiter	1447.00	2.5%
RISMA	118.95	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Disway	707.10	(3.1%)
Sonasid	745.00	(1.7%)
Med Paper SA	28.97	(1.4%)
SNEP	830.00	(1.0%)
Hightech Payment Systems SA	5950.00	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	8.12	49.9
LafargeHolcim Maroc SA	1850.00	17.1
Banque Centrale Populaire	258.00	16.3
Maroc Telecom	121.00	12.1
Med Paper SA	28.97	6.4

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,187.17	30.17	0.2%	3.1%	(8.8%)
Market Cap (MAD Mn)	560,520	1,746	0.3%	3.2%	(8.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	133.7	(42.8)	(24.3%)	659.9	740.7
Value Traded (MAD Mn)	60.55	15.69	35.0%	96.8	127.2

Market Breadth	▲ 13	▼ 10	= 19
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	1850.00	2.78%	31.52
Hightech Payment Systems SA	5950.00	(0.83%)	10.85
Banque Centrale Populaire	258.00	(0.39%)	4.19
Sonasid	745.00	(1.72%)	4.07
Cie Miniere de Touissit	1900.00	0.00%	1.98

Source: Bloomberg, Kamco Research

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