

MENA Markets Daily Report

April 25, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▼	7,705.34	(0.2%)	3.1%	(7.9%)
		Kuwait	Main 50 Index	▼	5,769.92	(0.2%)	5.1%	(4.0%)
	Kuwait2	Kuwait	Main Market Index	▼	5,917.37	(0.2%)	6.2%	(0.5%)
	Saudi Arabia3	Kuwait	All Share Index	▼	7,061.10	(0.2%)	3.6%	(6.5%)
	UAE - Dubai4	Saudi Arabia	TADAWUL All Share Index	▼	12,355.69	(1.0%)	3.2%	14.2%
	UAE - Abu Dhabi5	UAE - Dubai	DFM General Index	▲	4,167.33	0.0%	2.6%	21.7%
	Qatar6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,554.39	(0.2%)	(7.2%)	(3.9%)
	Bahrain7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,045.03	(0.1%)	(5.6%)	(6.2%)
	Oman8	Qatar	QE 20 Index	▼	9,665.88	(0.5%)	(10.8%)	1.4%
	Egypt9	Bahrain	Bahrain All Share	▼	2,013.12	(0.2%)	2.1%	4.0%
	Jordan10	Oman	MSX 30 Index	▲	4,707.10	0.2%	4.3%	(7.1%)
	Tunisia11	Egypt	EGX 30	▼	25,917.59	(3.2%)	4.1%	70.5%
Morocco12	Jordan	ASE Index	▼	2,433.89	(0.4%)	0.1%	(2.8%)	
		Tunisia	Tunisia Index	▲	9,104.78	0.5%	4.0%	7.9%
		Morocco	MASI	▲	13,281.24	0.3%	9.8%	12.8%
Emerging Markets								
		China	SSE Composite Index	▲	3,044.82	0.8%	2.3%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,171.06	0.7%	8.1%	11.6%
		India	SENSEX	▲	73,852.94	0.2%	2.2%	18.7%
		Brazil	BOVESPA Stock Index	▼	124,740.69	(0.3%)	(7.0%)	22.3%
		Mexico	BOLSA Index	▼	56,463.99	(0.3%)	(1.6%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,034.69	1.5%	1.1%	7.0%
Global Markets								
		World	MSCI World Index	▲	3,323.29	0.0%	4.9%	21.8%
		Asia	MSCI Asia Pacific	▲	534.02	1.7%	1.0%	4.6%
		Europe	DJ Stoxx 600	▼	505.61	(0.4%)	5.6%	12.7%
		Europe	FTSEurofirst 300	▼	2,005.81	(0.4%)	6.2%	12.5%
		U.S.A	S&P 500	▲	5,071.63	0.0%	6.3%	24.2%
		U.S.A	DJIA	▼	38,460.92	(0.1%)	2.0%	13.7%
		U.S.A	NASDAQ Composite	▲	15,712.75	0.1%	4.7%	43.4%
		UK	FTSE 100	▼	8,040.38	(0.1%)	4.0%	3.8%
		Germany	DAX	▼	18,088.70	(0.3%)	8.0%	20.3%
		Japan	NIKKEI 225	▲	38,460.08	2.4%	14.9%	28.2%
		Hong Kong	HANG SENG INDEX	▲	17,201.27	2.2%	0.9%	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	105.86	0.2%	4.46%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.25	0.12%	(2.10%)	5.4%
		EUR/USD	Euro / USD Cross	▼	1.07	(0.02%)	(3.08%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.05%	(0.23%)	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	88.02	(0.5%)	14.3%	(10.3%)
		Oil	NYMEX	▼	82.81	(0.7%)	15.6%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.65	(8.8%)	(30.2%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,316.17	(0.3%)	12.3%	13.1%
		Silver	Silver Spot \$/Oz	▼	27.16	(0.5%)	14.2%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	64,049.70	(3.5%)	50.7%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

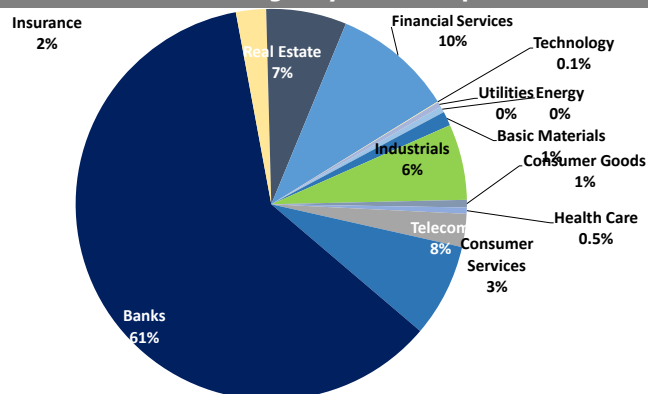
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 25, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,458.0	19.6	11.0%
2- National Bank of Kuwait	7,235.7	12.9	14.4%
3- Boubayan Bank	2,470.1	30.7	9.4%
4- Zain	2,107.3	9.8	17.3%
5- Mabanee Co.	1,102.2	17.0	10.5%
6- Commercial Bank of Kuwait	985.7	8.9	16.8%
7- Gulf Bank	977.2	13.7	8.7%
8- Agility (PWC Logistics)	760.6	9.1	4.7%
9- Burgan Bank	651.5	15.0	5.1%
10- Kuwait Projects Co.(Holding)	635.3	21.2	4.9%
Total	28,383	15.38	11.1%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.090	0.008	9.9%
Future Kid Entertainment and R.E Co.	0.136	0.012	9.7%
Kuwait Emirates Holding Co.	0.038	0.003	8.0%
Burgan Co. for Drilling, Tdg. & Maint.	0.110	0.006	5.8%
Kuwait Real Estate Holding Co.	0.032	0.002	5.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tijara Real Estate & Investment Co.	0.057	(0.005)	(8.1%)
Kuwait Portland Cement Co.	0.847	(0.063)	(6.9%)
Al Madar Finance & Investment Co.	0.086	(0.005)	(5.0%)
Aqar Real Estate Investment Co.	0.057	(0.003)	(5.0%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.709	(0.035)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.298	(3.9%)	22,181,843
Kuwait Finance House	0.730	(0.1%)	16,994,058
Kuwait International Bank	0.160	0.0%	7,305,496
Asiya Capital Investment Co.	0.042	(1.2%)	6,317,302
Gulf Bank	0.257	(0.4%)	5,955,859

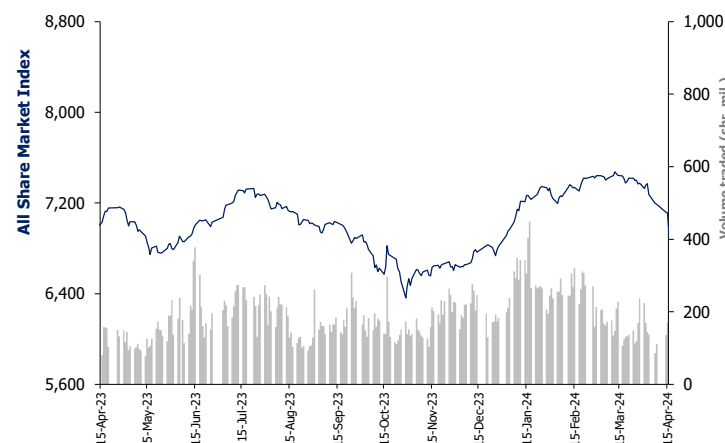
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,062.0	▼ (0.2%)	(6.3%)	1.4%
Energy	211.0	▲ 2.6%	0.1%	10.2%
Basic Materials	480.8	▲ 0.6%	7.7%	13.4%
Industrials	2,576.3	▼ (1.4%)	(26.7%)	(16.5%)
Consumer Staples	252.4	▼ (0.1%)	5.2%	26.7%
Health Care	215.4	▼ (3.3%)	40.1%	(7.2%)
Consumer Discretionary	1,125.6	▲ 0.2%	(5.1%)	3.7%
Telecommunications	3,163.3	▼ (0.6%)	(2.9%)	(6.2%)
Banks	25,005.1	▼ (0.1%)	(6.1%)	2.1%
Insurance	1,021.2	▼ (0.1%)	(0.8%)	11.7%
Real Estate	2,723.9	▼ (1.1%)	(1.1%)	5.5%
Financial Services	4,092.5	▼ (0.2%)	(2.1%)	9.8%
Technology	26.2	= 0.0%	0.0%	229.6%
Utilities	168.3	= 0.0%	(9.5%)	(11.6%)

Market Breadth		51		50		44
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,705.34	(14.4)	(0.2%)	(4.1%)	3.1%	
Main 50 Index	5,769.92	(9.5)	(0.2%)	(1.8%)	5.1%	
Main Market Index	5,917.37	(12.9)	(0.2%)	(1.1%)	6.2%	
All Share Market Index	7,061.10	(13.6)	(0.2%)	(3.6%)	3.6%	
Market Cap (KWD Mn)	41,062.02	(80.3)	(0.2%)	(6.3%)	1.4%	

Index Performance relative to Volume



Market Trading Data and Volatility

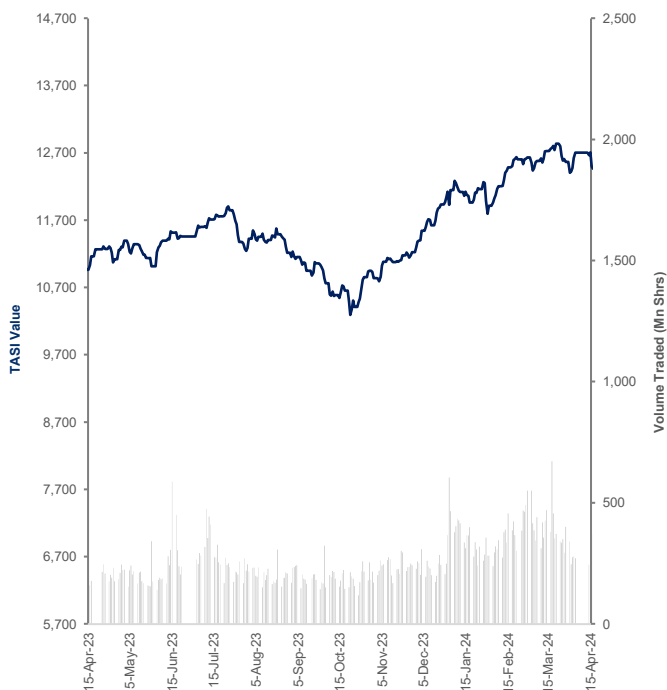
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	147.8	(29.9)	(16.8%)	225.5	134.7
Value Traded (KWD Mn)	44.5	(9.3)	(17.2%)	57.4	41.6
No. of Trades	13,163	(4,772)	(26.6%)	13,994	8,822

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.730	(0.1%)	12,391,265
Agility (PWC Logistics)	0.298	(3.9%)	6,760,265
National Bank of Kuwait	0.869	0.2%	4,096,289
Gulf Bank	0.257	(0.4%)	1,534,597
Boubayan Petrochemicals Co.	0.680	0.7%	1,265,673

Saudi Tadawul Daily Report

April 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,778,044.5	(0.4%)	(1.5%)	(4.3%)
Energy	7,366,274.9	(0.0%)	(2.4%)	(8.8%)
Materials	690,193.3	(1.4%)	0.4%	(2.5%)
Capital Goods	53,587.2	(1.1%)	(2.5%)	18.7%
Commercial & Professional Svc	11,276.8	0.2%	(0.3%)	(2.0%)
Transportation	50,588.9	(1.8%)	3.0%	22.2%
Consumer Durables & Apparel	4,711.9	(2.3%)	1.1%	13.5%
Consumer Services	74,263.8	(1.3%)	0.6%	2.1%
Media	48,747.6	1.9%	(5.8%)	84.4%
Consumer Discretionary Distribution &	32,669.7	0.2%	(2.2%)	(4.9%)
Consumer Staples Distribution & Retail	53,725.3	(0.5%)	(4.3%)	1.8%
Food & Beverages	129,532.0	(2.4%)	(2.9%)	16.1%
Health Care Equipment & Svc	188,325.6	(0.7%)	1.7%	11.4%
Pharma, Biotech & Life Science	16,468.0	(1.7%)	2.5%	30.8%
Banks	946,447.0	(0.8%)	(5.0%)	(3.6%)
Financial Services	65,986.4	(2.8%)	(2.6%)	16.2%
Insurance	101,661.7	2.3%	3.9%	30.9%
Telecommunication Services	246,059.3	(0.6%)	(2.7%)	(3.1%)
Utilities	432,853.7	(3.0%)	25.7%	50.2%
REITs	16,914.3	(0.9%)	(1.8%)	(5.2%)
Real Estate Mgmt & Dev't	123,030.5	(2.4%)	0.5%	20.4%
Software & Services	124,726.8	(0.8%)	(6.7%)	7.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Rajhi Co for Co-operative I	138.00	9.9%
Al Sagr Cooperative Insurance	35.85	6.4%
First Milling Co.	78.80	5.6%
Batic Investments and Logistic	3.25	4.5%
Saudi Research & Marketing Gro	245.00	4.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.13	(7.1%)
National Co for Learning & Edu	148.60	(5.9%)
Arriyadh Development Co	22.60	(5.9%)
Red Sea International Co	32.05	(5.0%)
Al-Ahsa Development Co	20.50	(4.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (('000 Shrs)
Shams	0.95	66,204
Batic Investments and Logistic	3.25	32,424
Anaam International Holding Gr	1.08	23,318
Electrical Industries Co	4.52	11,570
Al-Baha Development & Investme	0.13	9,773

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,355.69	(128.72)	(1.0%)	(0.4%)	3.2%
Market Cap (SAR Mn)	10,778,045	(43,991)	(0.4%)	(1.5%)	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	389.7	(21.3)	(5.2%)	368.9	161.1
Value Traded (SAR Mn)	8,458.9	14.2	0.2%	8,914.7	4,391.4
No. of Trades	585,840	(146)	(0.0%)	548,023	320,987

Market Breadth	▲ 41	▼ 188	= 16
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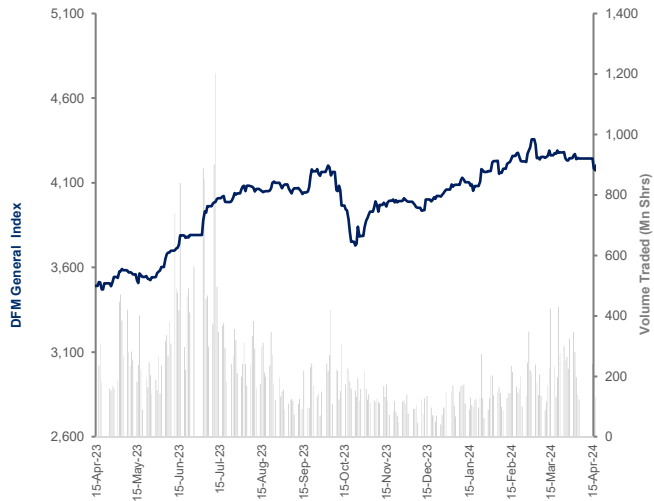
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Etihaad Atheeb Telecommunicatio	118.40	(2.3%)	384.41
Al Rajhi Bank	78.60	(0.1%)	357.72
Saudi Arabian Oil Co	30.10	0.0%	284.88
Saudi Advanced Industries Co	44.00	(3.7%)	237.31
Al Rajhi Co for Co-operative I	138.00	9.9%	229.94

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	708,503.1	0.1%	(2.5%)	3.4%
Financials	292,942.6	1.4%	(4.9%)	0.9%
Real Estate	126,873.4	(1.6%)	0.8%	7.8%
Industrial	108,151.9	(0.4%)	1.8%	18.5%
Materials	792.9	(9.8%)	(9.8%)	(7.9%)
Consumer Staples	23,576.9	0.4%	(3.5%)	(3.3%)
Consumer Discretionary	4,052.0	1.3%	2.8%	(2.2%)
Telecommunication	25,248.3	0.4%	(3.6%)	7.3%
Utilities	126,865.1	(0.8%)	(3.3%)	(4.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Ramz Corporation Investment and Development PJSC	1.70	9.7%
Gulf Navigation Holding Pjsc	7.55	5.2%
Emirates Nbd	16.25	3.8%
Mashreqbank	175.00	2.3%
Ajman Bank Pjsc	1.89	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
National Cement Co	2.21	(9.8%)
Al Salam Bank Sudan	0.66	(5.7%)
Dubai Islamic Insurance Co	0.40	(4.6%)
Al Firdous Holdings Pjsc	0.32	(3.3%)
SALIK	3.45	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Finance House	0.96	25,723
Union Properties Pjsc	0.42	24,438
Gulf Navigation Holding Pjsc	7.55	18,878
Ajman Bank Pjsc	1.89	17,569
Emaar Properties Pjsc	8.23	15,855

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,167.33	1.01	0.0%	(1.9%)	2.6%
Market Cap (AED Mn)	708,503	816	0.1%	(2.5%)	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	179.0	48.2	36.9%	178.8	135.7
Value Traded (AED Mn)	546.2	217.1	66.0%	388.8	298.3
No. of Trades	11,219	1,792	19.0%	8,193	6,073

Market Breadth	▲ 14	▼ 21	= 38
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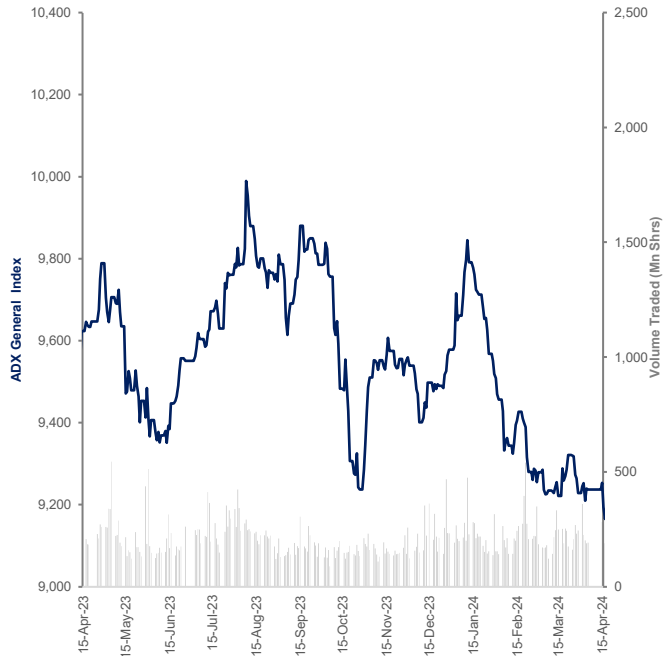
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Gulf Navigation Holding Pjsc	7.55	5.15%	142.37
Emaar Properties Pjsc	8.23	(1.79%)	131.68
Emirates Nbd	16.25	3.83%	54.35
Ajman Bank Pjsc	1.89	1.61%	33.39
Gulf Finance House	0.96	0.63%	24.08

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,565,315.9	(0.2%)	(1.8%)	(6.4%)
Financials	1,323,523.1	(0.0%)	(0.6%)	(2.0%)
Telecommunication	41,359.4	0.1%	0.1%	6.6%
Consumer Discretionary	66,264.7	2.0%	7.3%	(1.3%)
Industrial	244,428.6	0.9%	(5.7%)	(0.8%)
Real Estate	44,796.8	0.5%	(6.0%)	(2.8%)
Basic Materials	95,951.8	(1.0%)	(2.5%)	(3.0%)
Energy	337,928.2	(2.1%)	(5.0%)	(3.3%)
Utilities	330,556.7	(0.7%)	(2.0%)	(16.0%)
Consumer Staples	4,889.1	(0.6%)	(5.7%)	11.5%
Health Care	62,068.1	0.8%	2.2%	(24.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
PRESIGHT.AI	2.61	4.8%
Abu Dhabi Natl Co For Buildi	0.23	4.1%
BAYANAT AI PLC	2.80	4.1%
Sudatel Telecom Group Ltd	0.28	3.4%
Alpha Dhabi Holding PJSC	14.48	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	1.48	(9.2%)
Emirates Steel Arkan	1.43	(2.7%)
ADNOC Gas	2.98	(2.6%)
United Arab Bank Pjsc	1.13	(2.6%)
Abu Dhabi Ports	5.31	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
GFH Financial Group	0.96	25,723
Multiply Group	2.41	21,347
Phoenix Group PLC	2.24	17,937
Dana Gas	0.65	16,680
Abu Dhabi National Hotels	0.64	12,818

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,045.03	(6.35)	(0.1%)	(2.0%)	(5.6%)
Market Cap (AED Mn)	2,565,316	(5,973)	(0.2%)	(1.8%)	(6.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	221.2	(47.4)	(17.6%)	229.6	183.8
Value Traded (AED Mn)	870.7	11.6	1.4%	904.4	1,364.6
No. of Trades	12,922	(2,500)	(16.2%)	13,121	10,926

Market Breadth

▲ 20 ▼ 23 = 40

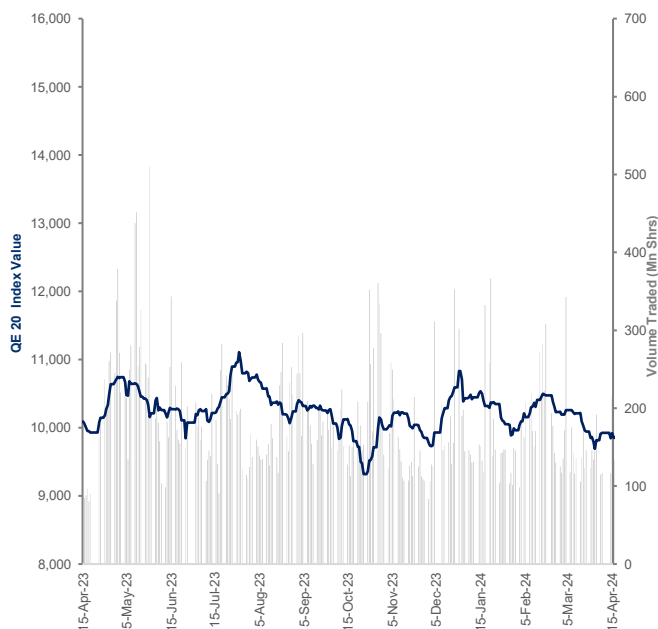
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	(0.03%)	207.91
Alpha Dhabi Holding PJSC	14.48	2.12%	86.25
Aldar Properties Pjsc	5.21	0.58%	59.39
Multiply Group	2.41	(0.41%)	51.91
Phoenix Group PLC	2.24	0.90%	40.14

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	562,400.2	(0.3%)	(1.4%)	(10.0%)
Banking & Finance Sector	263,902.6	(0.2%)	(2.4%)	(14.6%)
Goods & Consumer Services	29,654.4	(0.4%)	1.6%	(6.1%)
Industrial Sector	145,681.8	(0.3%)	(0.2%)	(6.4%)
Insurance Sector	11,138.3	(0.1%)	(0.7%)	(14.5%)
Real Estate	37,219.1	(0.1%)	1.8%	(3.4%)
Telecom	39,443.9	(0.7%)	(4.7%)	(11.5%)
Transport	35,360.0	(1.6%)	(1.4%)	9.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatari Investors Group QSC	1.61	2.8%
Baladna	1.32	1.5%
Salam International Investment	0.64	1.4%
Commercial Bank PSQC/The	4.26	1.3%
Vodafone Qatar QSC	1.71	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Gas Transport Co Ltd	3.80	(3.1%)
Qatar Electricity & Water Co Q	15.75	(2.7%)
Al Faleh Educational Holding	0.72	(2.7%)
Zad Holding Group	13.63	(1.6%)
Doha Insurance Co QSC	2.24	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Dukhan Bank	3.90	31,671
Vodafone Qatar QSC	1.71	17,279
Qatar Aluminum Manufacturing C	1.41	12,169
Lesha Bank	1.28	10,673
Baladna	1.32	9,482

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,665.88	(45.14)	(0.5%)	(1.8%)	(10.8%)
Market Cap (QAR Mn)	562,400	(1,971)	(0.3%)	(1.4%)	(10.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	172.2	45.6	36.0%	164.0	137.3
Value Traded (QAR Mn)	587.3	161.9	38.1%	501.4	441.6
No. of Trades	16,555	1,652	11.1%	16,132	15,160

Market Breadth	▲ 18	▼ 29	= 6
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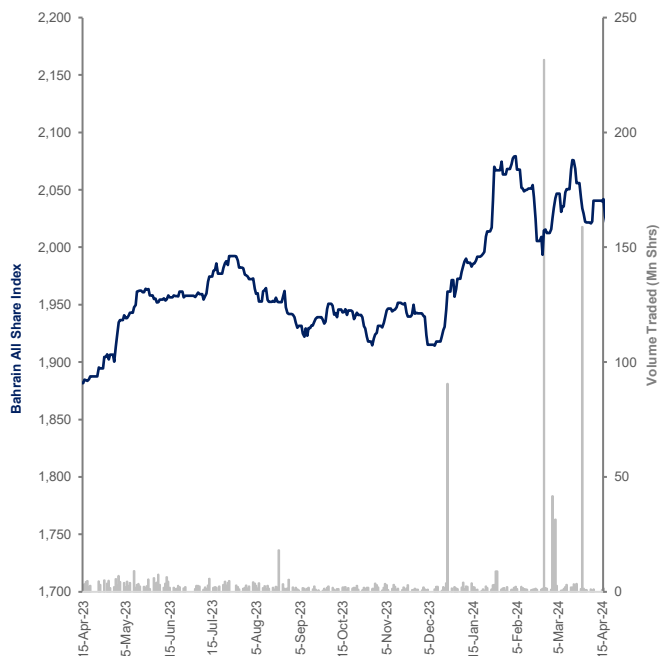
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.90	(0.05%)	125.00
Qatar National Bank QPSC	13.90	0.00%	119.75
Qatar Electricity & Water Co Q	15.75	(2.72%)	36.84
Industries Qatar QSC	12.08	0.67%	33.83
Commercial Bank PSQC/The	4.26	1.28%	31.35

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,506.7	(0.2%)	(3.0%)	6.4%
Materials	1,796.3	(0.8%)	3.7%	10.5%
Industrial	137.5	(1.4%)	(0.7%)	7.7%
Consumer Discretionary	245.9	0.0%	0.1%	(1.5%)
Consumer Staples	141.8	(0.6%)	(2.5%)	(3.3%)
Financials	31,220.0	(0.1%)	(3.3%)	6.5%
Communication Services	889.4	0.0%	(5.0%)	(0.3%)
Real Estate	75.8	0.1%	(3.2%)	(7.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.51	1.0%
Bahrain Car Park Co	0.10	1.0%
National Bank of Bahrain BSC	0.54	0.4%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,013.12	(3.93)	(0.2%)	(1.4%)	2.1%
Market Cap (BHD Mn)	34,506.7	(62)	(0.2%)	(3.0%)	6.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Ship Repairing & Engin	1.00	(9.1%)
Khaleeji Commercial Bank BSC	0.09	(7.5%)
Trafco Group BSC	0.27	(3.6%)
GFH FINANCIAL GROUP BSC	0.26	(1.1%)
Aluminium Bahrain B.S.C	1.27	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,319	(351)	(21.0%)	7,514.4	3,554.7
Value Traded (BHD '000)	1,347	709	110.9%	2,286.0	1,282.6
No. of Trades	44	(24)	(35.3%)	53	58

Market Breadth

▲ 3 ▼ 5 = 36

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Kuwait Finance House - Bahrain	2.32	459
Al Salam Bank-Bahrain BSC	0.21	375
GFH FINANCIAL GROUP BSC	0.26	197
Aluminium Bahrain B.S.C	1.27	66
Arab Banking Corp BSC	0.31	50

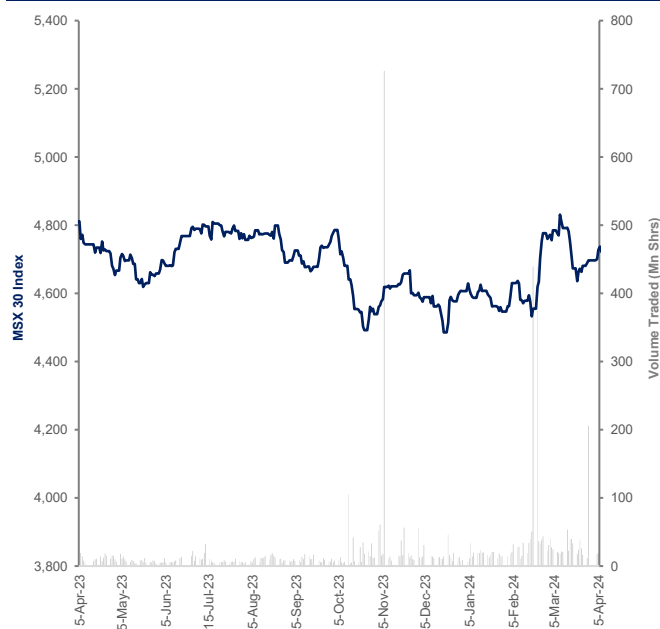
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.32	(0.39%)	1.07
Aluminium Bahrain B.S.C	1.27	(0.78%)	0.08
Al Salam Bank-Bahrain BSC	0.21	0.00%	0.08
GFH FINANCIAL GROUP BSC	0.26	(1.14%)	0.05
Bahrain Duty Free Complex	0.54	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,194.2	0.1%	1.7%	3.5%
Financial	5,013.7	0.0%	2.1%	1.8%
Industrial	1,520.3	0.8%	1.6%	4.5%
Services	2660.2	0.0%	1.1%	6.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.17	9.9%
Al Jazeera Steel Products Co.	0.30	9.6%
Al Jazeera Services Co.	0.258	8.4%
Dhofar Generating Company	0.08	6.3%
Gulf International Chemicals Co.	0.09	5.9%

Worst Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.37	(6.3%)
Al Anwar Ceramic Tiles Co.	0.17	(2.8%)
Sembcorp Salalah	0.11	(2.7%)
Oman & Emirates Investment Holding Co.	0.09	(2.3%)
Oman Flour Mills	0.46	(2.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.12	10,906
Bank Muscat	0.26	10,496
Bank Nizwa	0.10	10,052
Oman Qatari Telecommunications Co.	0.30	4,161
Oman Telecommunications Co.	1.05	3,007

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,707.10	10.80	0.2%	1.5%	4.3%
Market Cap (OMR Mn)	9,194.2	13.27	0.1%	1.7%	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	52,275.9	39,108.4	297.0%	35,963.3	13,510.2
Value Traded (OMR '000)	2,000.6	(31.2)	(1.5%)	3,157.9	2,573.2

Market Breadth	▲ 19	▼ 14	= 83
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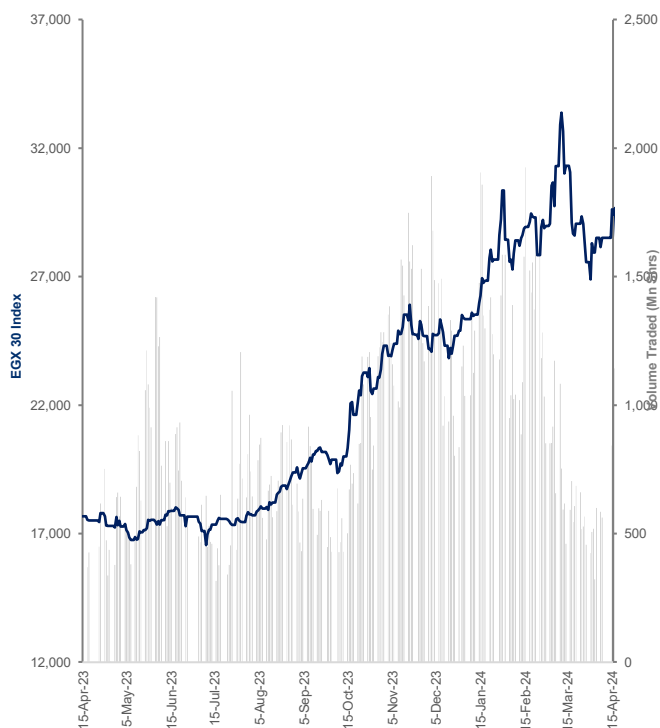
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Smn Power Holding	0.35	1.72%	0.35
Galfar Engineering & Contracting Co.	0.17	9.87%	0.19
Phoenix Power Co.	0.06	3.28%	0.19
Bank Muscat	0.26	(0.38%)	0.13
Dhofar Generating Company	0.08	6.33%	0.12

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,788,093.4	(3.6%)	(3.0%)	3.0%
Banks	440,230.1	(6.7%)	(6.2%)	1.7%
Basic Resources	239,110.2	(2.2%)	(0.9%)	(14.8%)
Industrial Goods	81,897.1	(2.8%)	(0.0%)	11.3%
Health Care & Pharmaceuticals	49,172.5	(2.3%)	(5.0%)	6.4%
Real Estate	292,545.6	(3.0%)	(2.6%)	22.9%
Travel and Leisure	70,186.9	(1.1%)	2.4%	36.4%
Food, Beverages & Tobacco	123,843.5	(1.1%)	(3.8%)	(9.2%)
Energy and Support Services	15,123.2	(2.6%)	(1.5%)	(4.6%)
Trade and Distributors	13,499.3	(3.7%)	(3.9%)	(1.0%)
Shipping and Transport	57,814.0	(4.6%)	4.2%	(30.8%)
Education Services	19,320.5	(0.5%)	(4.6%)	0.9%
Contracting and Construction Eng	33,261.0	(5.6%)	(10.9%)	27.1%
Textiles and Durables	20,819.5	(3.5%)	5.7%	13.4%
Building Materials	15,366.8	0.6%	1.7%	(2.8%)
Media & Communication Services	134,425.2	(3.0%)	(4.9%)	3.0%
Paper and Packaging	2,086.4	(0.5%)	1.9%	(1.9%)
Non-bank Financial Services	179,391.7	(2.4%)	(1.2%)	17.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Arabian Cement Company	13.10	10.8%
Sharkia National Food	2.13	10.4%
Contact Financial Holding	4.43	9.7%
Mansourah Poultry	1.30	8.3%
ARAB POLVARA SPINNING & WEAVING CO.	5.28	4.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Delta Construction & Rebuilding	18.01	(18.1%)
National Bank Of Kuwait - Egypt	14.00	(16.2%)
Engineering Industries (ICON)	16.61	(10.5%)
Medical Packaging Company	1.16	(10.2%)
ODIN Investments	2.16	(9.2%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Arabia Investments Holding	0.70	136,903
Belton Financial Holding	2.95	95,007
Citadel Capital - Common Shares	3.20	87,433
Egyptians Housing Development & Reconstruction	0.46	62,687
Orascom Investment Holding	0.39	46,995

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	25,917.59	(859.5)	(3.2%)	(3.6%)	4.1%
Market Cap (EGP Mn)	1,788,093.4	(66,485.2)	(3.6%)	(3.0%)	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	869.8	54.5	6.7%	1,040.9	547.0
Value Traded (EGP Mn)	3,651.2	50.5	1.4%	4,940.2	2,013.2
No. of Trades	115,349	12,889	12.6%	144,582	66,960

Market Breadth

▲ 17

▼ 131

= 73

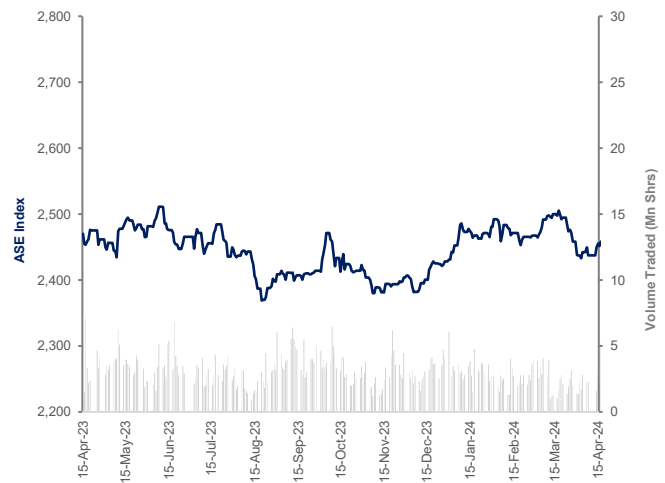
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	56.49	(3.44%)	395.88
Belton Financial Holding	2.95	(9.23%)	292.72
Citadel Capital - Common Shares	3.20	(3.90%)	281.58
Commercial International Bank (Egypt)	74.20	(4.30%)	253.37
E-finance For Digital and Financial Investments	21.80	0.28%	186.35

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,815.2	(0.2%)	(2.2%)	(3.3%)
Banking	7,522.5	(0.2%)	(2.1%)	(4.5%)
Insurance	268.8	(0.2%)	0.3%	2.0%
Diversified Financial Services	252.0	(0.4%)	(3.7%)	(5.6%)
Real Estate	298.0	(0.3%)	(3.0%)	(10.7%)
Educational Services	59.9	0.0%	2.0%	1.0%
Hotels and Tourism	279.2	1.0%	1.0%	1.1%
Transportation	267.6	(0.1%)	(0.9%)	(4.8%)
Technology and Communication	96.8	(0.4%)	1.2%	0.5%
Utilities and Energy	1,536.8	(0.7%)	(3.1%)	4.9%
Commercial Services	233.6	(0.1%)	(6.1%)	(9.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SPECIALIZED TRADING & INVEST	1.24	4.2%
AMAD INVESTMENT & REAL ESTAT	0.77	4.1%
JORDAN DECAPOLIS PROPERTIES	0.26	4.0%
AL-MANARA ISLAMIC INSURANCE	0.55	3.8%
AMMOUN INTERNATIONAL FOR INV	0.60	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
PROFESSIONAL FOR REAL ESTAT	0.47	(4.1%)
AL-TAJAMOUAT FOR TOURISTIC P	0.49	(3.9%)
UNION INVESTMENT CORP	0.30	(3.2%)
IHDATHIAT REAL ESTATE CO	0.30	(3.2%)
OFFTEC HOLDING GROUP PLC	0.32	(3.0%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
JORDANIAN ELECTRIC POWER	2.19	225
JORDAN TELECOM	2.83	130
AL-TAJAMOUAT FOR TOURISTIC P	0.49	118
COMPREHENSIVE MULTIPLE TRANS	0.90	114
JORDAN DECAPOLIS PROPERTIES	0.26	95

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,433.89	(10.28)	(0.4%)	(0.2%)	0.1%
Market Cap (JD Mn)	10,815.17	(25.91)	(0.2%)	(2.2%)	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	1,410.8	(2,677.8)	(65.5%)	2,624.1	4,389.1
Value Traded (JD ^{'000})	2,579.0	(2,574.2)	(50.0%)	3,062.2	6,658.5
No. of Trades	1,536	(1,102)	(41.8%)	1,619	2,791

Market Breadth	▲ 20	▼ 23	= 80
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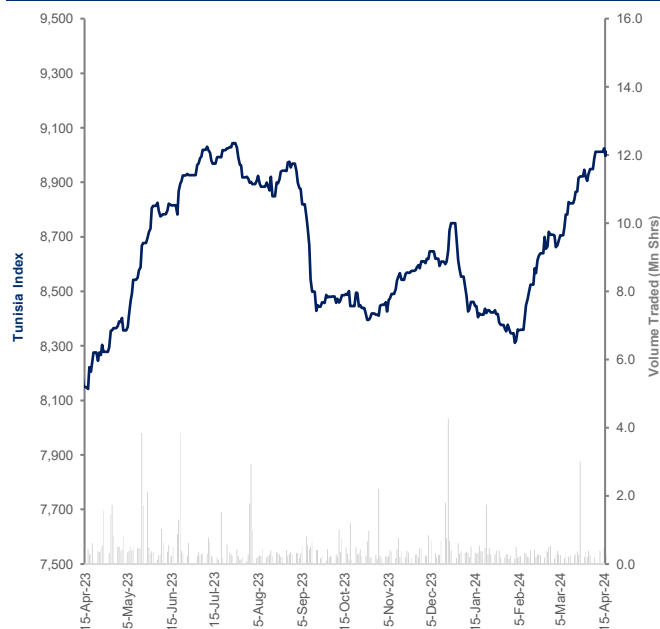
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDANIAN ELECTRIC POWER	2.19	(1.35%)	0.50
JORDAN TELECOM	2.83	(1.39%)	0.37
ARAB BANK PLC	4.29	(0.23%)	0.35
JORDAN ISLAMIC BANK	4.14	0.24%	0.34
JORDAN PETROLEUM REFINERY CO	4.73	0.00%	0.33

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,553.8	0.4%	1.2%	3.8%
Banking	11,312.6	0.4%	1.4%	4.1%
Insurance	899.2	(0.1%)	(0.3%)	(7.5%)
Leasing	856.6	(0.3%)	2.5%	9.6%
Financial Services	1,740.0	(1.0%)	12.4%	17.8%
Industrial	1,744.8	0.6%	(0.9%)	0.4%
Chemical Industry	339.5	0.0%	0.5%	(10.6%)
Food & Beverage	4,168.8	1.6%	(1.4%)	9.7%
Retailing	1,118.6	(0.6%)	(1.4%)	(4.8%)
Others	1,373.9	0.3%	0.1%	(9.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	2.85	4.4%
Essoukna	1.46	4.3%
Manufacture de Panneaux Bois D	5.39	3.5%
Hannibal Lease SA	5.40	2.9%
Banque de l'Habitat	14.07	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.44	(4.3%)
Societe Magasin General	6.51	(4.1%)
Societe Nouvelle Maison de la	4.30	(3.4%)
Arab Tunisian Bank	2.60	(3.3%)
Societe Tunisienne de Banque	3.21	(2.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.60	53
Societe D'Articles Hygieniques	8.50	31
Atelier du Meuble Interieurs S	5.64	27
Societe Tunsienne d'Entreprise	4.45	24
Societe Frigorifique et Brasse	14.37	23

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,104.78	41.52	0.5%	2.1%	4.0%
Market Cap (DT Mln)	23,554	90.66	0.4%	1.2%	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	426.2	(411.8)	(49.1%)	372.5	678.1
Value Traded ('000 DT)	3,254.0	(5,584.7)	(63.2%)	3,680.9	6,345.0
No. of Trades	1,649	(234)	(12.4%)	1,018	1,038

Market Breadth

▲ 23 ▼ 19 = 22

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	39.15	0.38%	0.46
Societe Frigorifique et Brasse	14.37	1.91%	0.33
Societe D'Articles Hygieniques	8.50	1.19%	0.26
Banque Nationale Agricole	9.25	1.87%	0.21
Societe Tunisienne de Verrerie	12.40	0.00%	0.17

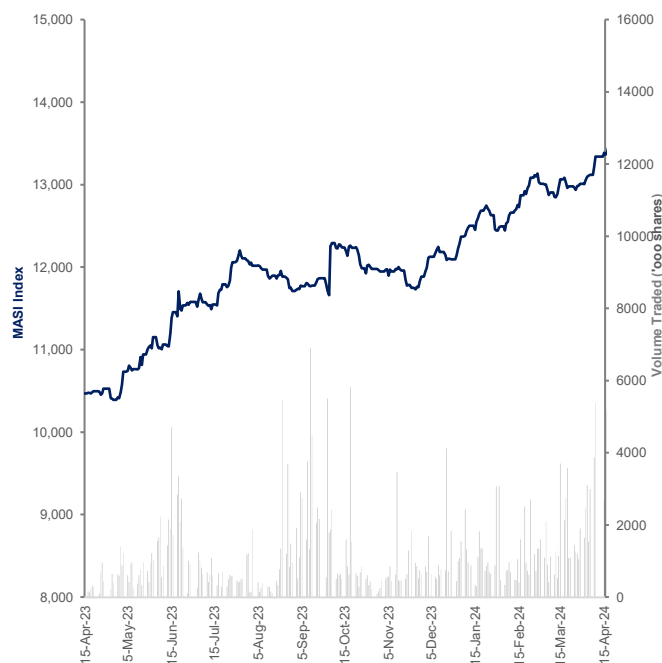
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	596,742.4	0.3%	2.6%	9.4%
Banking	238,566.0	0.6%	(0.6%)	8.6%
Beverages	10,226.1	(4.4%)	(0.6%)	12.9%
Chemicals	2,393.3	(1.5%)	3.7%	13.3%
Construction & Building Material	74,718.4	(0.4%)	2.4%	4.0%
Distributors	18,321.9	2.2%	3.4%	9.6%
Electricity	30,665.1	1.6%	8.2%	18.2%
Food Producers & Processors	26,173.9	0.2%	(0.8%)	1.1%
Holding Companies	4,292.4	6.5%	28.9%	38.0%
Insurance	29,656.1	(0.2%)	4.1%	9.8%
Investment & other Finance	3,786.2	(1.9%)	(0.2%)	15.7%
Leisures & Hotel	3,581.7	1.2%	3.7%	20.8%
Materials, Software & Computer	5,520.0	0.5%	(2.7%)	(5.4%)
Mining	31,555.6	0.1%	42.9%	46.1%
Oil & Gas	14,231.3	0.0%	(3.7%)	3.5%
Real Estate	18,046.1	(1.3%)	41.5%	116.9%
Telecommunications	84,120.6	0.1%	(5.2%)	(4.3%)
Transport	787.1	(2.7%)	12.4%	12.6%
Forestry & Paper	100.4	0.2%	9.2%	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	49.00	6.5%
Sonasisid	873.00	4.4%
Label Vie	4600.00	3.4%
Bank of Africa	197.75	3.0%
Societe Metallurgique D'imiter	1770.00	2.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2600.00	(6.8%)
Eqdom	1182.00	(3.7%)
Credit du Maroc SA	890.00	(2.9%)
CTM	642.00	(2.7%)
SNEP	580.00	(2.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	32.05	1,037.4
Banque Centrale Populaire	292.00	594.2
RISMA	250.00	408.5
Maroc Telecom	95.69	209.9
Alliances Developpement Immobi	233.00	91.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,281.24	34.58	0.3%	2.1%	9.8%
Market Cap (MAD Mn)	596,742	1,542	0.3%	2.6%	9.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,432.9	(2,588.5)	(51.5%)	1,684.5	363.5
Value Traded (MAD Mn)	425.49	144.98	51.7%	153.4	64.4

Market Breadth	▲ 15	▼ 17	= 9
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	292.00	0.34%	173.48
RISMA	250.00	1.21%	100.07
Oulmes	1449.00	2.40%	48.32
Douja Promotion Groupe Addoha	32.05	(1.32%)	33.81
Alliances Developpement Immobi	233.00	(1.27%)	21.77

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest