

MENA Markets Daily Report

May 25, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	6,798.89	(0.5%)	12.4%	(13.3%)
		Kuwait	Main 50 Index	▼	5,463.86	(0.1%)	17.8%	(7.1%)
		Kuwait	Main Market Index	▼	5,242.59	(0.1%)	15.2%	(7.3%)
		Kuwait	All Share Index	▼	6,269.60	(0.4%)	13.0%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▼	10,318.51	(0.3%)	18.7%	3.6%
		UAE - Dubai	DFM General Index	▲	2,787.68	0.0%	11.9%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,753.48	0.9%	22.6%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	6,614.56	1.1%	31.1%	(0.6%)
		Qatar	QE 20 Index	▼	10,516.20	(1.3%)	0.8%	0.1%
		Bahrain	Bahrain All Share	▲	1,538.14	0.1%	3.2%	(7.5%)
		Oman	MSM 30 Index	▼	3,844.20	(0.1%)	5.1%	(8.1%)
		Egypt	EGX 30	▼	10,760.95	(0.5%)	(0.8%)	(22.3%)
		Jordan	ASE Index	▲	1,969.65	2.61%	18.9%	(8.7%)
		Tunisia	Tunisia Index	▼	7,426.18	(0.0%)	7.9%	(3.3%)
		Morocco	MASI	▼	12,090.93	(0.4%)	7.1%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,497.28	0.3%	0.7%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,570.90	0.1%	13.2%	(10.4%)
		India	SENSEX	▲	50,651.90	0.2%	6.1%	15.8%
		Brazil	BOVESPA Stock Index	▲	124,031.60	1.2%	4.2%	2.9%
		Mexico	BOLSA Index	▼	49,457.93	(0.6%)	12.2%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,330.04	0.1%	3.0%	15.8%
Global Markets								
		World	MSCI World Index	▲	2,943.13	0.0%	9.4%	14.1%
		Asia	MSCI Asia Pacific	▲	683.39	0.0%	3.2%	17.1%
		Europe	DJ Stoxx 600	▲	445.07	0.1%	11.5%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,715.51	0.1%	11.6%	(5.4%)
		U.S.A	S&P 500	▲	4,197.05	1.0%	11.7%	16.3%
		U.S.A	DJIA	▲	34,393.98	0.5%	12.4%	7.2%
		U.S.A	NASDAQ Composite	▲	13,661.17	1.4%	6.0%	43.6%
		UK	FTSE 100	▲	7,051.59	0.5%	9.1%	(14.3%)
		Germany	DAX	▲	15,437.51	0.4%	12.5%	3.5%
		Japan	NIKKEI 225	▲	28,364.61	0.2%	3.4%	16.0%
		Hong Kong	HANG SENG INDEX	▼	28,412.26	(0.2%)	4.3%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	90.02	0.23%	0.09%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.42	0.05%	3.56%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.22	0.28%	0.00%	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.32	(0.02%)	1.13%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	66.44	2.0%	28.3%	(21.5%)
		Oil	NYMEX	▲	63.58	2.5%	31.0%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.91	(0.7%)	11.3%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,881.02	(0.0%)	(0.9%)	25.1%
		Silver	Silver Spot \$/Oz	▲	27.77	0.7%	5.2%	47.9%
		Bitcoin	Bitcoin USD Cross	▲	39,024.16	15.8%	34.6%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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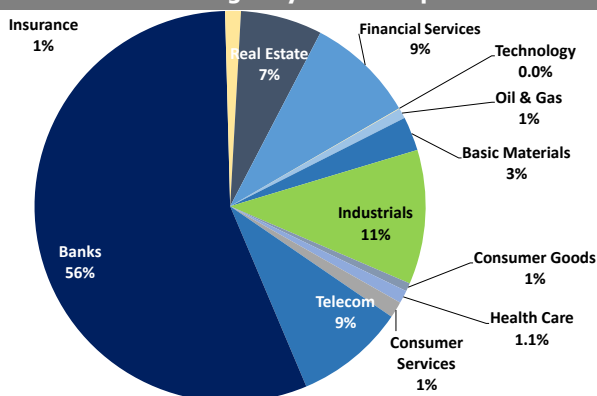
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 25, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,289.0	42.4	7.7%
2- National Bank of Kuwait	5,984.3	24.3	7.4%
3- Zain	2,574.6	13.9	14.1%
4- Ahli United Bank - Bahrain	2,229.6	16.3	11.3%
5- Boubayan Bank	2,120.9	61.6	6.6%
6- Agility (PWC Logistics)	2,112.5	50.8	3.6%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabanee Co.	817.8	37.9	4.5%
9- Ahli United Bank - Kuwait	688.5	23.2	6.7%
10- Gulf Bank	676.7	23.5	4.5%
Total	24,490	28.05	7.5%

*: ROE is calculated based on FY2020 net profit & shareholders' equity as of 31-December-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Bareeq Holding	0.059	0.010	20.0%
Jiyad Holding Co.	0.067	0.007	11.7%
Amar For Finance And Leasing Co.	0.066	0.006	9.8%
Independent Petroleum Group	0.609	0.054	9.7%
National Shooting Co.	0.036	0.003	9.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.050	(0.005)	(9.2%)
Kuwait Syrian Holding Co.	0.032	(0.003)	(8.4%)
Arkan Al-Kuwait Real Estate Co.	0.106	(0.007)	(6.2%)
United Projects Group	0.310	(0.018)	(5.5%)
IFA Hotels & Resorts Co.	0.045	(0.003)	(5.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
AAN Digital Services Co.	0.015	1.3%	39,228,430
Future Kid Entertainment and R.E Co.	0.080	(2.6%)	23,660,019
Al Bareeq Holding	0.059	20.0%	23,314,760
Investors Holding Group Co.	0.019	(2.6%)	19,877,669
Gulf Bank	0.222	0.0%	16,617,125

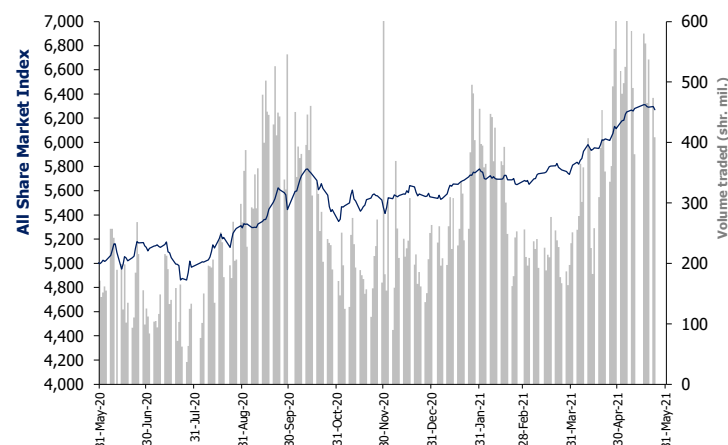
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	37,047.3	▼	(0.4%)	2.6%	12.3%
Oil & Gas	315.9	▲	2.8%	10.2%	12.7%
Basic Materials	1,033.0	▼	(0.5%)	(1.8%)	28.9%
Industrials	4,086.3	▼	(0.5%)	8.5%	28.7%
Consumer Goods	249.6	▼	(2.5%)	9.0%	7.6%
Health Care	394.1	▼	(0.1%)	0.2%	(3.8%)
Consumer Services	495.7	▼	(0.1%)	7.1%	18.2%
Telecommunications	3,343.3	▼	(0.8%)	(1.4%)	(1.1%)
Banks	20,573.1	▼	(0.4%)	2.2%	9.4%
Insurance	473.2	▲	0.5%	1.5%	10.5%
Real Estate	2,485.0	▼	(0.5%)	3.1%	21.0%
Financial Services	3,310.8	▲	0.2%	3.2%	22.6%
Technology	9.9	▲	1.4%	(7.5%)	43.3%
Utilities	277.2	=	0.0%	(1.2%)	(9.0%)

Market Breadth		53		74		38
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	6,798.89	(36.6)	(0.5%)	2.7%	12.4%	
Main 50 Index	5,463.86	(2.7)	(0.0%)	3.0%	17.8%	
Main Market Index	5,242.59	(3.5)	(0.1%)	2.2%	15.2%	
All Share Market Index	6,269.60	(26.4)	(0.4%)	2.6%	13.0%	
Market Cap (KWD Mn)	37,047.31	(147.4)	(0.4%)	2.6%	12.3%	

Index Performance relative to Volume



Market Trading Data and Volatility

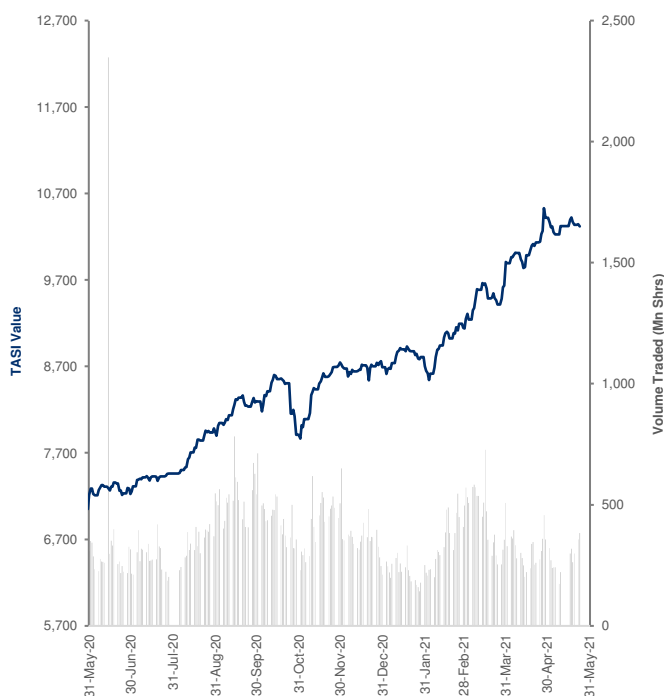
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	408.3	(65.1)	(13.7%)	332.3	179.5
Value Traded (KWD Mn)	59.1	4.4	8.1%	49.6	37.2
No. of Trades	15,429	492	3.3%	11,859	8,611

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	1.042	(0.6%)	5,102,526
Kuwait Finance House	0.745	(0.7%)	4,978,809
Gulf Bank	0.222	0.0%	3,689,953
Kuwait International Bank	0.217	1.9%	3,054,062
National Bank of Kuwait	0.832	(0.6%)	2,742,619

Saudi Tadawul Daily Report

May 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,111,670.5	(0.3%)	(0.1%)	1.1%
Materials	735,450.5	(0.2%)	(1.9%)	23.6%
Capital Goods	23,084.4	(2.1%)	6.4%	24.3%
Commercial & Professional Svc	8,283.2	(0.1%)	6.4%	6.2%
Transportation	20,110.5	0.3%	1.4%	37.1%
Consumer Durables & Apparel	6,333.9	(4.0%)	9.8%	48.4%
Consumer Services	29,040.8	0.1%	4.8%	7.5%
Media	8,601.1	1.3%	11.7%	21.4%
Retailing	43,394.4	(0.9%)	1.6%	18.5%
Food & Staples Retailing	14,520.5	0.3%	(3.1%)	6.5%
Food & Beverages	112,694.6	0.5%	1.2%	2.3%
Health Care Equipment & Svc	91,303.3	0.1%	1.7%	33.6%
Pharma, Biotech & Life Science	5,412.0	(0.2%)	0.8%	15.1%
Banks	793,642.0	(0.3%)	(11.9%)	25.7%
Diversified Financials	40,380.3	(0.1%)	13.3%	21.7%
Insurance	52,954.7	0.3%	0.6%	2.0%
Telecommunication Services	279,483.0	(0.5%)	(4.4%)	13.4%
Utilities	102,635.8	(0.3%)	(7.6%)	12.7%
REITs	18,015.6	(0.0%)	4.9%	12.9%
Real Estate Mgmt & Dev't	100,791.8	(0.9%)	5.5%	15.8%
Software & Services	3,665.0	0.1%	3.4%	31.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Enaya Cooperative Insura	46.50	8.8%
Tihama Advertising & Public Re	61.30	6.6%
Shams	65.10	6.4%
Al-Baha Development & Investme	40.10	5.2%
Aljazira Mawten REIT	30.65	4.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Amiantit Co	26.40	(8.2%)
Al Hassan Ghazi Ibrahim Shaker	22.68	(7.5%)
AlAbdullatif Industrial Invest	26.80	(7.1%)
Al Babtain Power & Telecommuni	40.95	(6.4%)
Aseer Trading Tourism & Manufa	24.96	(5.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	10.38	23,284
AlAbdullatif Industrial Invest	26.80	20,943
Alinma Bank	19.90	20,678
Al Hassan Ghazi Ibrahim Shaker	22.68	16,759
Northern Region Cement Co	18.10	13,994

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,318.51	(25.35)	(0.25%)	(1.0%)	18.7%
Market Cap (SAR Mn)	9,601,468	(26,653)	(0.28%)	(1.3%)	5.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	382.7	26.0	7.3%	328.5	194.3
Value Traded (SAR Mn)	11,148.0	933.1	9.1%	10,049.9	4,290.3
No. of Trades	468,469	53,086	12.8%	399,447	191,951

Market Breadth	▲ 86	▼ 97	= 22
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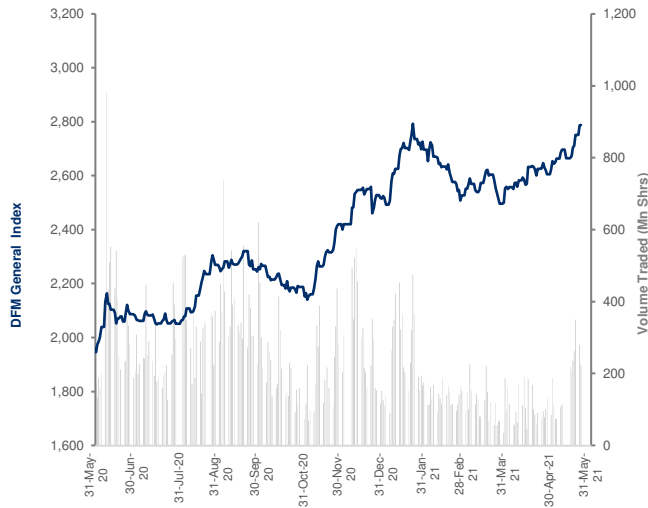
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
AlAbdullatif Industrial Invest	26.80	(7.1%)	594.77
Alinma Bank	19.90	1.4%	411.80
Al Hassan Ghazi Ibrahim Shaker	22.68	(7.5%)	393.50
Al Rajhi Bank	100.20	(0.4%)	332.47
Al Jouf Agricultural Developme	93.00	3.9%	300.05

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

May 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	374,769.4	0.1%	5.1%	11.5%
Banking	189,921.3	0.7%	3.3%	10.3%
Consumer Staples	4,038.6	0.4%	2.1%	73.0%
Investment & Financial Services	19,663.7	(0.8%)	7.6%	16.0%
Insurance	5,598.5	(0.7%)	1.9%	1.3%
Industrial	4,730.6	0.0%	25.0%	0.9%
Real Estate	81,640.5	(1.1%)	12.2%	13.4%
Telecommunication	29,843.2	0.8%	0.4%	13.9%
Transportation	28,781.3	(0.5%)	2.8%	7.3%
Services	10,551.6	(1.6%)	(1.1%)	9.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	7.79	3.9%
Commercial Bank Of Dubai	3.95	2.6%
Amlak Finance	0.26	1.5%
Dubai Islamic Bank	4.83	1.5%
Damac Properties Dubai Co	1.42	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	4.20	(6.7%)
Al Salam Bank Sudan	1.71	(2.3%)
Aramex Pjsc	4.16	(2.1%)
Tabreed	2.80	(2.1%)
Emaar Development	3.50	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.28	29,039
Gulf Navigation Holding Pjsc	0.33	26,224
Emaar Malls Pjsc	1.98	21,668
Dubai Financial Market Pjsc	1.15	20,062
Damac Properties Dubai Co	1.42	18,429

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,787.68	0.79	0.0%	7.0%	11.9%
Market Cap (AED Mn)	374,769	269	0.1%	5.1%	11.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	224.6	(54.9)	(19.6%)	158.1	217.3
Value Traded (AED Mn)	336.0	(49.9)	(12.9%)	220.4	229.2
No. of Trades	5,657	941	20.0%	2,900	3,581

Market Breadth	▲ 11	▼ 16	= 35
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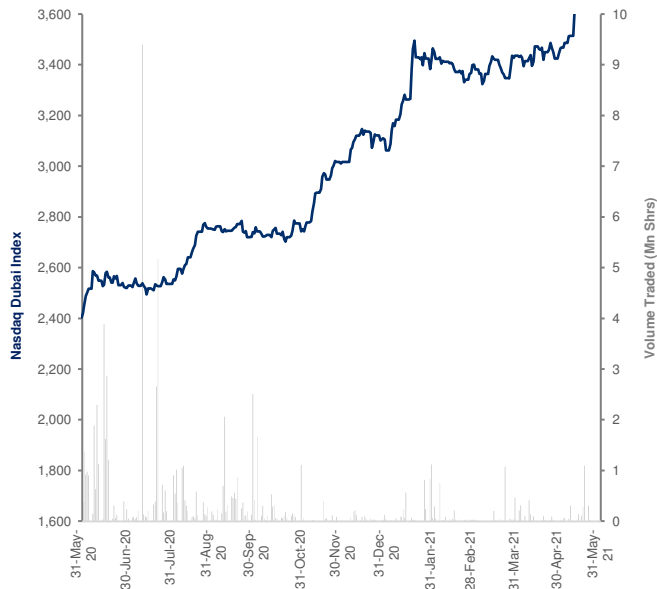
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.08	(1.45%)	71.84
Dubai Islamic Bank	4.83	1.47%	65.72
Emaar Malls Pjsc	1.98	(1.00%)	43.50
Damac Properties Dubai Co	1.42	1.43%	26.44
Dubai Financial Market Pjsc	1.15	(1.71%)	23.60

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

May 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,084.4	0.0%	1.5%	19.0%
Al Baraka Banking Group	267.2	0.0%	2.4%	(17.3%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	37.0	0.0%	(0.9%)	(18.8%)
Emirates REIT (CEIC) Limited	45.3	0.0%	(2.6%)	(15.3%)
ENBD REIT (CEIC) Limited	108.8	2.4%	7.4%	0.2%
Hikma Pharmaceuticals GDR	8,020.5	(0.0%)	4.9%	0.8%
Nasdaq, Inc.	26,890.0	(0.0%)	0.9%	27.4%
Orascom Construction Limited	595.5	0.0%	(10.5%)	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.44	2.4%

Worst Return Performers	Price (USD)	Daily % Chg
Hikma Pharmaceuticals Gdr	69.51	(0.0%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.44	13

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,753.48	33.11	0.9%	9.6%	22.6%
Market Cap (USD Mn)	36,084	2.0	0.0%	1.5%	19.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.01	(0.3)	(95.9%)	0.154	1.17
Value Traded (USD Mn)	0.006	(0.1)	(91.0%)	0.1	12.23
No. of Trades	1	(7)	(87.5%)	6	128

Market Breadth			
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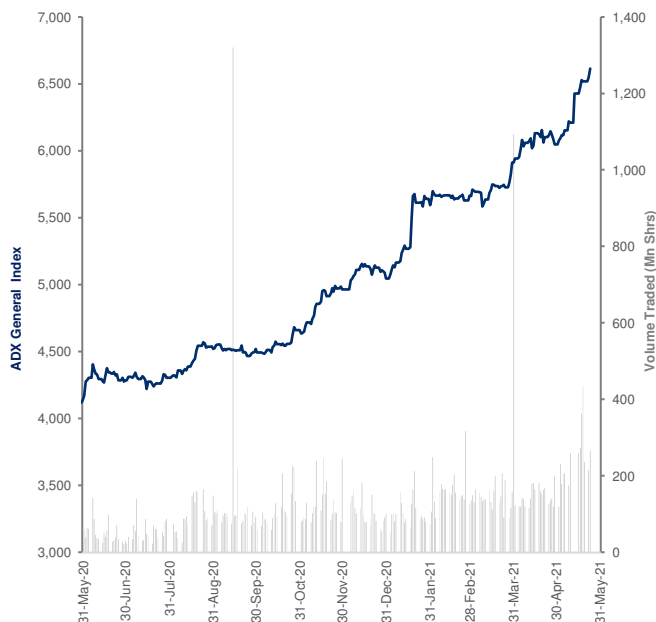
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.44	2.35%	0.01

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

May 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	962,895.6	0.4%	6.5%	28.4%
Banks	280,694.5	1.8%	13.5%	21.4%
Investment & Financial Services	2,749.2	0.7%	19.4%	15.4%
Real Estate	31,027.6	1.5%	5.3%	16.9%
Energy	223,504.9	(0.5%)	3.8%	4.6%
Consumer Staples	177,112.2	(0.2%)	3.9%	122.4%
Industrial	9,235.9	(0.2%)	13.3%	14.2%
Insurance	8,813.0	0.4%	(2.5%)	(9.2%)
Telecommunication	214,069.5	(0.2%)	3.5%	27.3%
Services	15,688.7	0.5%	2.7%	53.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.26	14.8%
Union Insurance Co	0.60	9.1%
Ras Al-Khaimah National Insu	3.40	7.6%
First Abu Dhabi Bank Pjsc	17.00	2.9%
Eshraq Properties Co Pjsc	0.35	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	1.08	(10.0%)
Sudatel Telecom Group Ltd	0.39	(4.4%)
Rak Properties	0.57	(2.7%)
Methaq Takaful Insurance	0.81	(2.5%)
Sharjah Cement Industrial Dev. Co.	0.62	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.69	66,097
Eshraq Properties Co Pjsc	0.35	34,454
Union Insurance Co	0.60	32,000
Adnoc Distribution	4.93	29,669
First Abu Dhabi Bank Pjsc	17.00	26,937

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,614.56	68.46	1.0%	9.4%	31.1%
Market Cap (AED Mn)	962,896	3,745	0.4%	6.5%	28.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	266.0	51.3	23.9%	164.0	51.0
Value Traded (AED Mn)	1,779.2	322.6	22.1%	987.0	146.7
No. of Trades	4,783	1,628	51.6%	2,806	1,784

Market Breadth	▲ 14	▼ 12	= 38
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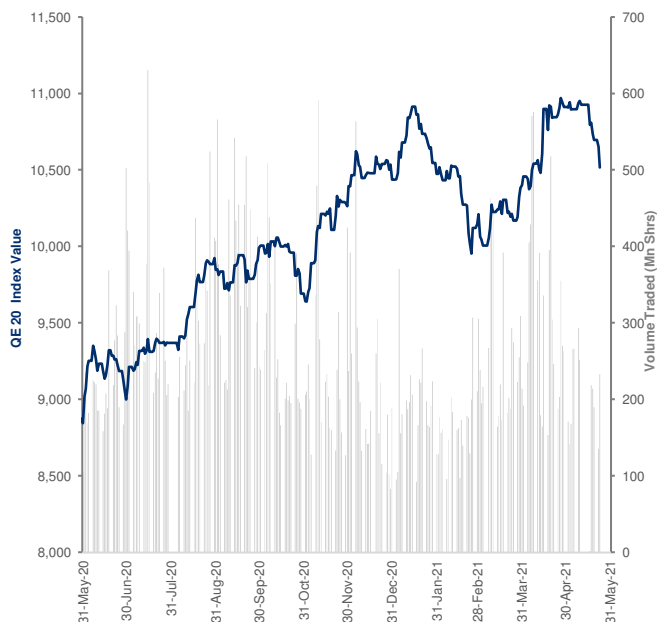
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	94.00	(0.21%)	686.74
First Abu Dhabi Bank Pjsc	17.00	2.91%	455.04
Aldar Properties Pjsc	3.69	1.65%	242.42
Adnoc Distribution	4.93	0.00%	146.18
Emirates Telecom Group Co	22.00	(0.18%)	51.29

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	612,417.5	(1.2%)	(2.9%)	1.7%
Banking & Finance Sector	299,190.1	(0.9%)	(1.5%)	1.1%
Goods & Consumer Services	35,077.4	(0.6%)	(2.6%)	1.6%
Industrial Sector	141,574.4	(2.8%)	(7.1%)	6.1%
Insurance Sector	13,293.2	(0.0%)	(1.0%)	8.4%
Real Estate	65,375.6	(0.6%)	(0.8%)	(3.4%)
Telecom	29,734.5	(0.4%)	(1.8%)	(0.0%)
Transport	28,172.3	(0.4%)	(3.2%)	(1.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	2.24	2.9%
Qatar Cinema & Film Distributi	4.44	0.8%
Qatar First Bank	1.88	0.7%
Qatari Investors Group QSC	2.69	0.4%
Al Meera Consumer Goods Co QSC	18.55	0.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Industries Qatar QSC	11.93	(3.8%)
Ahli Bank QSC	3.63	(3.2%)
Mesaieed Petrochemical Holding	1.83	(2.9%)
Qatar Oman Investment Co QSC	1.02	(2.9%)
Doha Bank QPSC	2.78	(2.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.64	47,474
Salam International Investment	0.95	42,695
Mazaya Qatar Real Estate Devel	1.13	14,961
Investment Holding Group	1.03	12,969
Qatari Investors Group QSC	2.69	11,221

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,516.20	(136.42)	(1.3%)	(3.6%)	0.8%
Market Cap (QAR Mn)	612,418	(7,568)	(1.2%)	(2.9%)	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	232.8	97.7	72.3%	232.2	137.4
Value Traded (QAR Mn)	567.4	304.4	115.7%	492.7	299.5
No. of Trades	12,509	6,598	111.6%	10,220	7,807

Market Breadth	▲ 6	▼ 41	= 1
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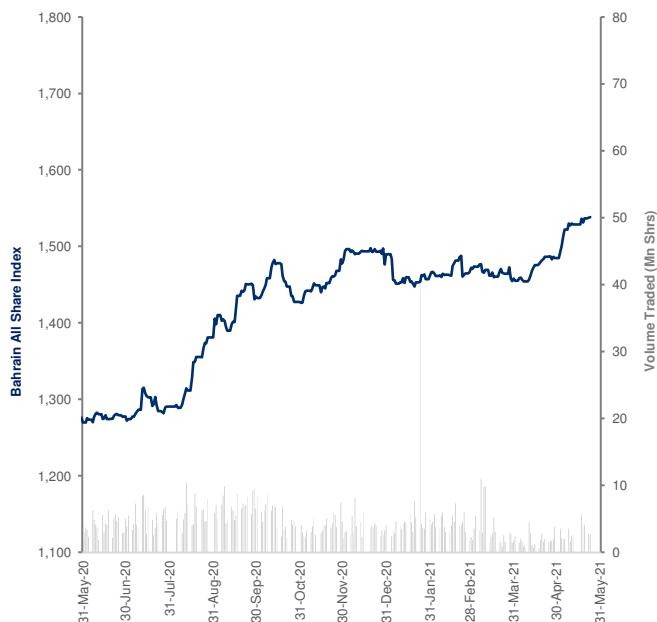
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	11.93	(3.79%)	87.11
Qatar Aluminum Manufacturing C	1.64	(2.44%)	77.67
Salam International Investment	0.95	(0.52%)	40.84
Qatar National Bank QPSC	17.60	(0.73%)	38.66
Qatari Investors Group QSC	2.69	0.41%	30.65

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,730.0	0.0%	3.5%	3.8%
Commercial Banks	4,941.8	0.2%	4.1%	3.3%
Investment	1,978.9	(0.2%)	1.9%	(0.2%)
Insurance	232.3	0.0%	0.8%	43.6%
Services	1,543.6	0.2%	2.0%	(2.3%)
Hotel & Tourism	118.8	0.0%	0.0%	(5.4%)
Industrial	914.5	(0.6%)	8.1%	22.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.63	3.3%
Ahli United Bank Bsc	0.74	0.4%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,538.14	0.71	0.0%	3.6%	3.2%
Market Cap (BHD Mn)	9,730	4	0.0%	3.5%	3.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank Bsc	0.05	(1.8%)
Gfh Financial Group Bsc	0.18	(1.1%)
Aluminium Bahrain Bsc	0.63	(0.6%)
Seef Properties Bsc	0.16	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,678	(113)	(4.1%)	3,810.7	4,336.9
Value Traded (BHD '000)	643	(109)	(14.5%)	784.2	978.6
No. of Trades	58	(21)	(26.6%)	63	59

Market Breadth	▲ 2	▼ 4	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.18	815
Al Salam Bank-Bahrain Bsc	0.07	640
Bahrain Telecommunications Co	0.60	487
Seef Properties Bsc	0.16	315
Aluminium Bahrain Bsc	0.63	167

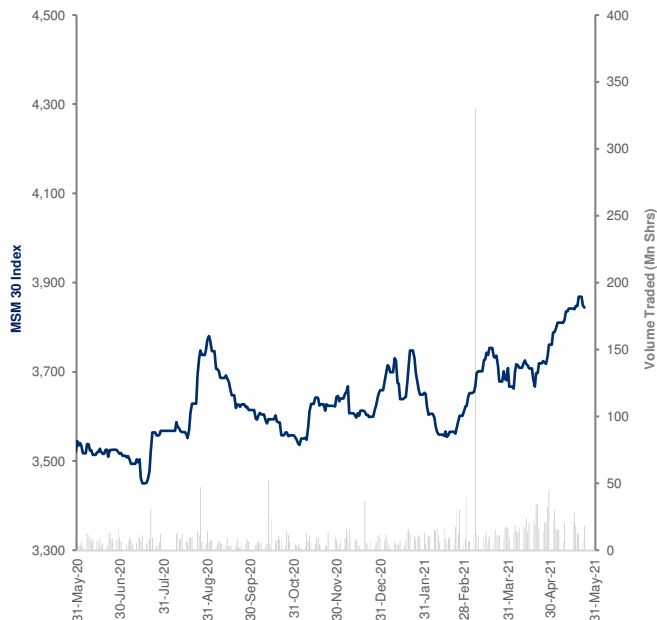
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.60	0.00%	0.29
Aluminium Bahrain Bsc	0.63	(0.63%)	0.11
Gfh Financial Group Bsc	0.18	(1.09%)	0.06
Seef Properties Bsc	0.16	(0.62%)	0.05
APM Terminals Bahrain	1.29	0.00%	0.05

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

May 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,612.7	(0.1%)	1.8%	4.1%
Financial	3,628.7	(0.0%)	1.8%	3.9%
Industrial	801.3	(0.3%)	3.8%	13.3%
Services	2182.8	(0.2%)	1.0%	1.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Bank Nizwa	0.10	3.2%
Oman Fisheries Co.	0.08	2.5%
Ahli Bank	0.11	0.9%
Al Omaniya Financial Services Co.	0.11	0.9%
Oman Flour Mills	0.70	0.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Finance Co. Ltd.	0.05	(4.3%)
Sharqiyah Desalination Co.	0.12	(4.2%)
Oman Cement Co.	0.24	(2.4%)
National Aluminium Products Co.	0.13	(2.3%)
United Finance Co.	0.04	(2.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Nizwa	0.10	10,065
Al Omaniya Financial Services Co.	0.11	844
Sharqiya Investment Holding Co.	0.09	701
Al Madina Takaful Co.	0.09	699
Galfar Engineering & Contracting Co.	0.05	613

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,844.20	(4.54)	(0.1%)	2.2%	5.1%
Market Cap (OMR Mn)	6,612.7	(9.1)	(0.1%)	1.8%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	18,296.9	10,836.5	145.3%	17,485.2	10,942.9
Value Traded (OMR '000)	2,368.7	1,224.0	106.9%	2,590.0	2,245.2

Market Breadth	▲ 5	▼ 19	= 88
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Nizwa	0.10	3.19%	0.98
Oman Telecommunications Co.	0.79	0.00%	0.33
Bank Muscat	0.40	0.00%	0.13
Renaissance Services Co.	0.40	(0.99%)	0.10
Al Omaniya Financial Services Co.	0.11	0.92%	0.09

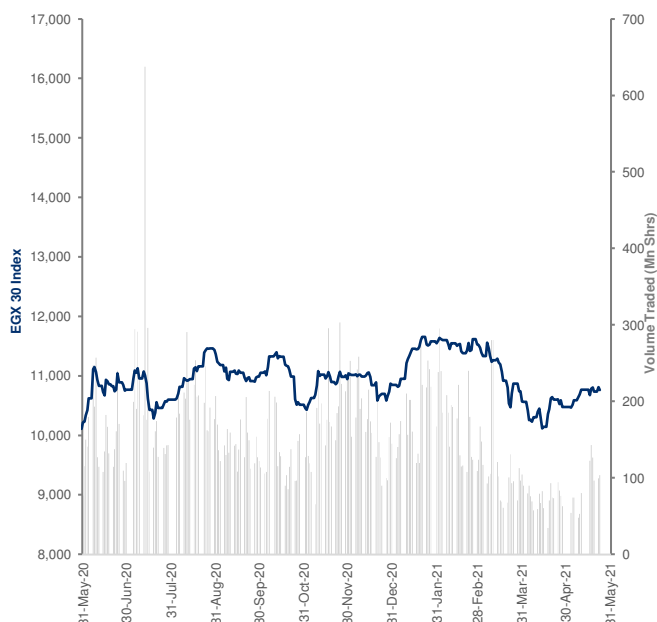
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

May 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	463,248.4	1.0%	3.6%	(1.8%)
Banks	139,222.0	(0.0%)	0.4%	(3.4%)
Basic Resources	23,440.0	(0.7%)	12.9%	13.0%
Chemicals	31,848.5	(0.2%)	2.0%	0.0%
Construction and Materials	12,935.2	(0.6%)	(1.9%)	(23.3%)
Financial Services excluding Banks	43,415.2	(1.7%)	2.3%	1.8%
Food and Beverage	6,145.4	(1.8%)	(9.0%)	(14.2%)
Healthcare	4,156.2	(0.4%)	2.1%	(3.5%)
Industrial Goods, Services, Automobile:	39,054.6	1.1%	11.4%	(5.8%)
Media	1,092.3	(2.0%)	6.3%	(17.4%)
Oil and Gas	3,926.2	(2.9%)	1.7%	(2.6%)
Personal and Household Products	34,027.8	0.1%	6.0%	(6.1%)
Real Estate	50,301.5	(1.0%)	3.8%	(1.9%)
Telecommunication	50,674.8	14.0%	9.3%	5.3%
Travel & Leisure	23,008.7	(0.1%)	0.2%	5.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Orange Egypt For Telecom	19.00	25.2%
Egyptian Iron & Steel Co	3.55	4.7%
Canal Shipping Agencies Co	11.38	3.5%
El Ezz Aldekhela Steel - Alexandria	364.39	1.8%
Elsewedy Electric Co	8.93	1.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Egypt Aluminium	15.91	(4.2%)
Amer Group Holding	0.79	(4.1%)
Misr Cement Co	10.07	(3.9%)
Egyptians For Housing & Dev. Co.	0.70	(3.7%)
South Valley Cement	1.74	(3.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Elsaeed Contracting & Real Est. Inv.	0.79	12,786
Egyptians For Housing & Dev. Co.	0.70	9,233
Arab Cotton Ginning	1.87	7,344
Amer Group Holding	0.79	7,223
Elsewedy Electric Co	8.93	7,136

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,760.95	(51.11)	(0.5%)	2.7%	(0.8%)
Market Cap (EGP Mn)	463,248	4,737	1.0%	3.6%	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	103.3	4.1	4.1%	130.6	93.9
Value Traded (EGP Mn)	438.1	105.5	31.7%	493.7	525.1
No. of Trades	17,878	3,875	27.7%	15,891	14,337

Market Breadth	▲ 13	▼ 40	= 6
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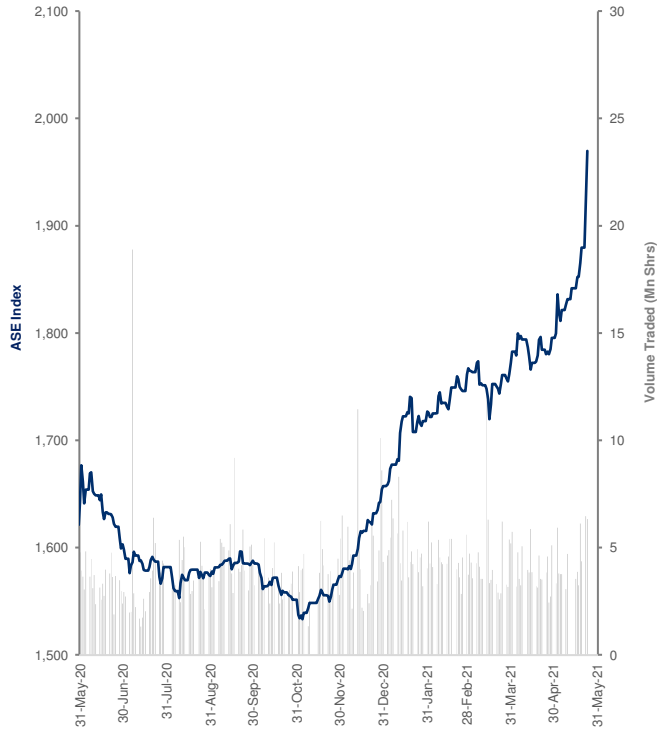
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	58.20	0.31%	87.08
Elsewedy Electric Co	8.93	1.71%	63.71
Egyptian Iron & Steel Co	3.55	4.72%	24.71
Pioneers Holding Co. For Financial Inv.	4.16	(3.03%)	24.59
Heliopolis Housing	4.97	(0.20%)	18.17

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

May 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,313.2	3.2%	13.0%	20.4%
Banking	7,211.5	4.1%	12.6%	13.7%
Insurance	90.4	0.2%	0.6%	(0.3%)
Diversified Financial Services	164.9	1.0%	1.7%	(1.7%)
Real Estate	225.4	1.8%	11.6%	13.0%
Health Care Services	24.6	3.7%	10.7%	(3.1%)
Educational Services	230.9	0.0%	1.0%	2.8%
Hotels and Tourism	90.4	2.1%	9.1%	8.7%
Transportation	67.3	1.0%	5.7%	5.4%
Technology & Communications	432.8	4.5%	35.3%	40.8%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	513.9	0.6%	5.9%	21.4%
Commercial Services	70.3	0.3%	0.4%	3.5%
Pharmaceutical & Medical Industries	9.5	0.0%	0.0%	0.0%
Chemical Industries	18.8	0.1%	0.1%	(7.8%)
Food & Beverages	67.2	(0.5%)	(5.1%)	(7.2%)
Tobacco & Cigarettes	804.1	0.0%	0.1%	(0.8%)
Mining & Extraction Industries	1,150.9	2.8%	36.9%	231.9%
Engineering & Construction	29.7	2.1%	4.3%	47.7%
Electrical Industries	29.5	0.7%	0.7%	2.0%
Textiles , Leathers & Clothings	56.7	0.0%	(3.2%)	(9.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.18	5.9%
Arab Bank Plc	4.69	4.9%
Jordan Telecom	2.17	4.8%
Housing Bank For Trade And F	3.48	4.8%
Ready Mix Concrete & Constr	0.44	4.8%

Worst Return Performers	Price (JD)	Daily % Chg
Irbid District Electricity	10.44	(4.9%)
Jordan Dairy	2.16	(4.8%)
Jordan Steel	0.53	(3.6%)
Invest Bank Co	1.35	(2.9%)
Jordanian Expatriates Inv HI	0.53	(1.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Ahli Bank	0.91	542
National Aluminum Industrial	1.17	500
Al-Tajamouat For Catering Hs	1.03	489
Jordanian Electric Power	1.25	438
Al-Tajamouat For Touristic P	0.40	372

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,969.65	50.02	2.6%	9.7%	18.9%
Market Cap (JD Mn)	11,313.25	348.86	3.2%	13.0%	20.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	6,329.7	(136.3)	(2.1%)	4,467.1	2,946.3
Value Traded (JD '000)	10,690.8	(397.0)	(3.6%)	5,435.2	3,553.2
No. of Trades	4,336	85	2.0%	2,220	1,342

Market Breadth	▲ 44 ▼ 8 = 69
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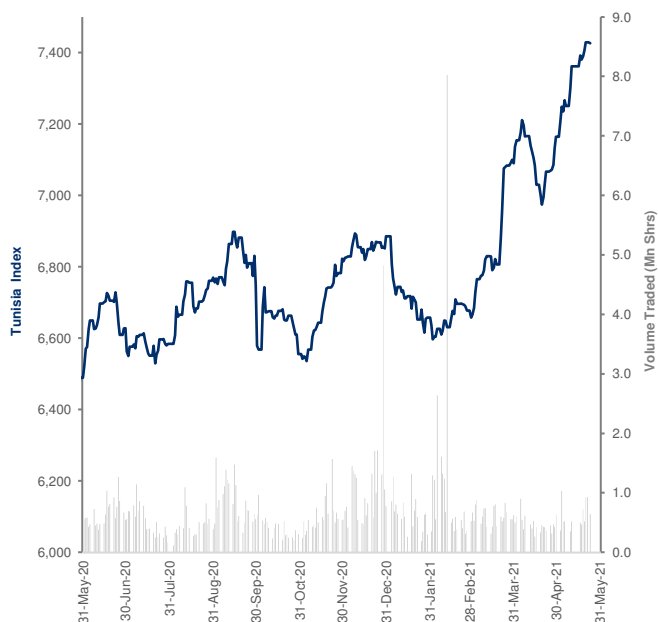
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	13.07	3.08%	1.72
Arab Bank Plc	4.69	4.92%	1.43
Jordan Petroleum Refinery Co	3.23	1.25%	0.99
Jordan Islamic Bank	3.20	3.23%	0.77
National Aluminum Industrial	1.17	2.63%	0.58

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,897.1	(0.0%)	0.6%	5.6%
Banking	8,288.5	0.0%	0.5%	7.7%
Insurance	912.8	(0.4%)	0.3%	(1.1%)
Leasing	574.9	0.1%	(0.9%)	8.0%
Financial Services	2,404.2	0.0%	(2.3%)	21.9%
Industrial	1,749.7	(0.5%)	2.2%	2.7%
Chemical Industry	494.9	(0.4%)	9.6%	10.4%
Food & Beverage	5,747.2	(0.0%)	0.4%	2.7%
Retailing	1,112.4	0.7%	2.7%	2.6%
Others	1,612.4	0.0%	1.5%	(6.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Automobile reseau tunisien et	4.58	4.1%
Societe Nouvelle Maison de la	5.49	2.4%
Banque Nationale Agricole	8.37	2.1%
BH Leasing	1.60	1.9%
Societe Tunisienne de L'Air	0.61	1.7%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.81	(3.6%)
Tunisie Profiles Aluminium SA	4.32	(2.9%)
Tunis Re	7.20	(2.7%)
GIF Filter SA	0.75	(2.6%)
Air Liquide Tunisie	114.00	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	8.37	139
Societe Tunisienne de L'Air	0.61	110
Universal Auto Distributors Ho	0.81	77
Tunisie Profiles Aluminium SA	4.32	42
Societe Industrielle d'Appareil	4.39	42

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,426.18	(2.35)	(0.0%)	3.7%	7.9%
Market Cap (DT Mln)	22,897	(8.6)	(0.0%)	0.6%	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	639.5	(287.3)	(31.0%)	710.4	451.5
Value Traded ('000 DT)	3,796.9	(1,765.5)	(31.7%)	4,678.8	3,474.8
No. of Trades	1,364	(645)	(32.1%)	1,402	1,208

Market Breadth	▲ 20	▼ 20	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Nationale Agricole	8.37	2.07%	1.16
Societe Frigorifique et Brasse	19.65	(0.05%)	0.45
Banque Internationale Arabe de	62.10	(0.64%)	0.43
Tunisie Profiles Aluminium SA	4.32	(2.92%)	0.18
Societe Industrielle d'Appareil	4.39	0.00%	0.18

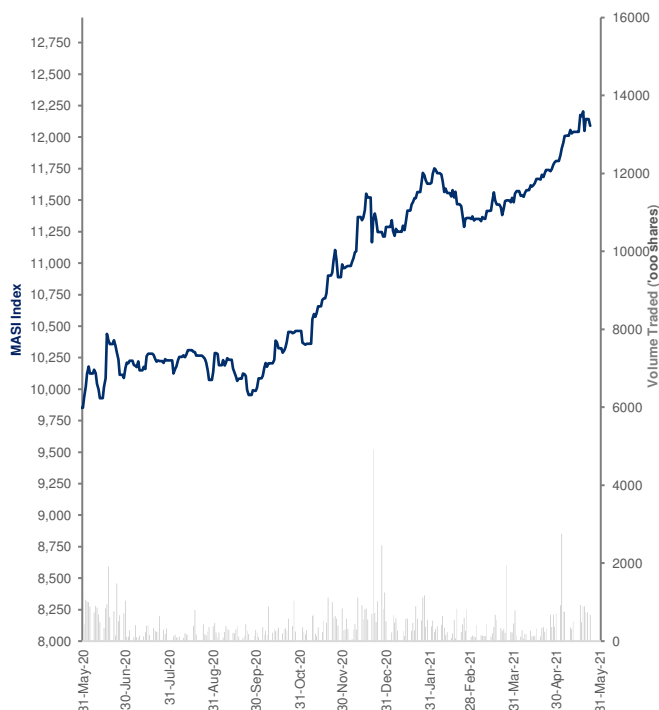
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	558,907.0	(0.5%)	2.2%	5.6%
Banking	203,114.1	(0.5%)	3.2%	5.7%
Beverages	9,497.5	(3.1%)	2.7%	3.2%
Chemicals	2,421.6	(1.3%)	5.2%	30.4%
Construction & Building Material	68,701.3	(0.9%)	0.7%	9.2%
Distributors	15,881.3	(0.0%)	1.6%	17.2%
Electrical & Electronic Equipment	331.7	0.0%	0.0%	9.5%
Electricity	24,768.0	2.8%	6.9%	14.8%
Food Producers & Processors	28,953.0	(1.2%)	(0.2%)	19.0%
Holding Companies	2,975.8	1.4%	(0.5%)	(2.7%)
Insurance	24,524.8	1.2%	0.5%	3.3%
Investment & other Finance	3,845.3	0.7%	5.7%	14.0%
Leisures & Hotel	1,747.9	3.5%	19.6%	7.0%
Materials, Software & Computer	5,274.9	(0.2%)	(1.1%)	(1.9%)
Mining	21,533.0	(3.5%)	4.1%	25.1%
Oil & Gas	15,889.5	0.0%	1.8%	11.9%
Real Estate	3,638.1	3.4%	7.8%	8.1%
Telecommunications	122,326.1	(0.6%)	0.8%	(4.0%)
Transport	871.8	(0.0%)	4.9%	3.6%
Utilities	2,578.0	0.0%	(3.8%)	(13.8%)
Forestry & Paper	33.5	(0.1%)	(0.9%)	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	7.34	4.0%
RISMA	122.00	3.5%
TAQA Morocco SA	1050.00	2.8%
Oulmes	1111.00	1.9%
Salafin	585.00	1.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2579.00	(4.5%)
Societe Metallurgique D'imiter	2257.00	(4.0%)
Fenie Brossette	62.89	(4.0%)
Managem SA	1498.00	(4.0%)
SNEP	652.00	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.34	435.1
Alliances Developpement Immobi	30.95	78.7
Maroc Telecom	139.15	68.8
Sonasid	465.10	20.9
ATLANTA	94.96	15.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,090.93	(51.90)	(0.4%)	2.4%	7.12%
Market Cap (MAD Mn)	558,907	(2,568)	(0.5%)	2.2%	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	677.0	(58.6)	(8.0%)	448.8	804.3
Value Traded (MAD Mn)	97.67	(35.97)	(26.9%)	95.3	134.8

Market Breadth	▲ 12	▼ 18	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Societe Des Boissons du Maroc	2579.00	(4.48%)	33.57
Managem SA	1498.00	(3.97%)	13.38
Sonasid	465.10	1.52%	9.83
Maroc Telecom	139.15	(0.57%)	9.58
Label Vie	3600.00	0.00%	6.85

Source: Bloomberg, Kamco Research

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