

MENA Markets Daily Report

March 25, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	9,012.32	(0.3%)	(5.1%)	21.2%
	Kuwait	Main 50 Index	▼	7,967.07	(3.3%)	(8.3%)	27.7%
Kuwait 2	Kuwait	Main Market Index	▼	7,776.87	(1.4%)	(6.3%)	20.2%
Saudi Arabia 3	Kuwait	All Share Index	▼	8,434.83	(0.5%)	(5.3%)	21.0%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	10,949.38	0.0%	4.4%	(12.8%)
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	5,470.90	1.6%	(9.5%)	17.2%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,480.86	2.6%	(7.7%)	15.4%
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,523.94	1.1%	(4.7%)	6.1%
Bahrain 8	Qatar	QE 20 Index	▼	10,150.70	(1.4%)	(5.7%)	1.8%
Oman 9	Bahrain	Bahrain All Share	▲	1,912.55	0.2%	(7.5%)	4.1%
Egypt 10	Oman	MSX 30 Index	▲	7,916.08	1.9%	34.9%	28.2%
Jordan 11	Egypt	EGX 30	▼	46,930.88	(1.4%)	12.2%	40.6%
Tunisia 12	Jordan	ASE Index	▼	3,672.24	(0.5%)	1.7%	45.1%
Morocco 13	Tunisia	Tunisia Index	▼	15,539.44	(0.3%)	15.5%	35.1%
	Morocco	MASI	▼	17,236.40	(0.0%)	(8.5%)	27.6%
Emerging Markets							
	China	SSE Composite Index	▲	3,881.28	1.8%	(2.2%)	18.4%
	India	SENSEX	▲	74,068.45	1.9%	(13.1%)	9.1%
	Brazil	BOVESPA Stock Index	▲	182,509.14	0.3%	13.3%	34.0%
	Mexico	BOLSA Index	▲	65,775.14	2.2%	2.3%	29.9%
	Emerging Markets	MSCI EM Index	▲	1,443.90	1.7%	2.8%	30.6%
Global Markets							
	World	MSCI ACWI Index	▲	985.82	0.1%	(2.8%)	20.6%
	Asia	MSCI Asia Pacific	▲	743.00	1.8%	2.9%	26.8%
	Europe	DJ Stoxx 600	▲	579.28	0.4%	(2.2%)	16.7%
	Europe	FTSEurofirst 300	▲	2,312.50	0.4%	(2.0%)	17.1%
	U.S.A	S&P 500	▼	6,556.37	(0.4%)	(4.2%)	16.4%
	U.S.A	DJIA	▼	46,124.06	(0.2%)	(4.0%)	13.0%
	U.S.A	NASDAQ Composite	▼	21,761.89	(0.8%)	(6.4%)	20.4%
	UK	FTSE 100	▲	9,965.16	0.7%	0.3%	21.5%
	Germany	DAX	▼	22,636.91	(0.1%)	(7.6%)	23.0%
	Japan	NIKKEI 225	▲	52,252.28	1.4%	3.8%	26.2%
	Hong Kong	HANG SENG INDEX	▲	25,063.71	2.8%	(2.2%)	27.8%
Currencies							
	USD	USD vs. World Currencies Basket	▲	99.43	0.5%	1.13%	(9.4%)
	GBP/USD	British Pound / USD Cross	▼	1.34	(0.15%)	(0.47%)	7.7%
	EUR/USD	Euro / USD Cross	▼	1.16	(0.04%)	(1.17%)	13.4%
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.12%	0.34%	0.2%
Other Asset Classes							
	Oil	Brent	▲	104.49	4.6%	71.7%	(18.5%)
	Oil	NYMEX	▲	92.35	4.8%	60.8%	(19.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.94	1.8%	(6.7%)	(15.1%)
	Gold	Gold Spot \$/Oz	▲	4,475.51	1.6%	3.6%	64.6%
	Silver	Silver Spot \$/Oz	▲	71.22	3.0%	(0.6%)	148.0%
	Bitcoin	Bitcoin USD Cross	▼	70,061.14	(1.2%)	(20.1%)	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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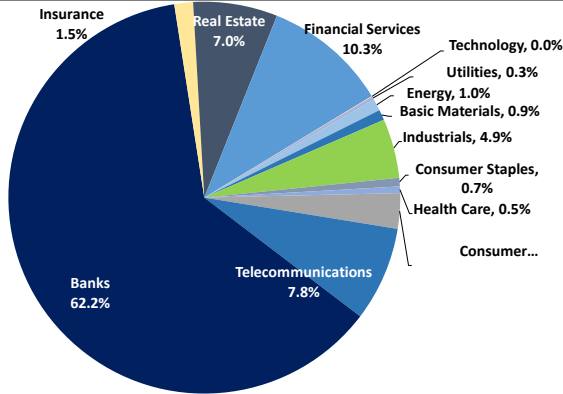
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 24, 2026

Sector Weight by Market Cap



Sector Returns

	Index Close	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,434.8	▼ (0.5%)	(1.6%)	(5.3%)
Energy	1,765.3	▼ (3.8%)	(5.8%)	1.8%
Basic Materials	776.2	▲ 0.5%	6.2%	(6.9%)
Industrials	714.8	▼ (1.5%)	(2.2%)	(5.7%)
Consumer Staples	1,201.4	▼ (1.1%)	(3.2%)	(11.6%)
Health Care	577.2	▲ 1.3%	3.8%	(2.3%)
Consumer Discretionary	2,217.9	▲ 0.2%	(6.2%)	(6.9%)
Telecommunications	1,296.5	▼ (1.3%)	0.6%	5.8%
Banks	2,077.1	▲ 0.0%	(1.0%)	(4.3%)
Insurance	1,932.6	▲ 1.5%	5.0%	(0.8%)
Real Estate	1,809.5	▼ (2.3%)	(3.7%)	(10.8%)
Financial Services	1,655.3	▼ (1.6%)	(4.6%)	(13.8%)
Technology	814.8	▲ 1.8%	3.7%	(14.5%)
Utilities	373.7	▼ (2.7%)	(1.4%)	(4.7%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,781.7	24.2	10.9%
2- National Bank of Kuwait	7,973.4	13.1	13.8%
3- Boubayan Bank	3,043.5	30.1	10.7%
4- Zain	2,431.8	15.2	13.0%
5- Mabanee Co.	1,354.6	16.2	11.6%
6- Warba Bank	1,327.0	28.8	5.6%
7- Gulf Bank	1,301.6	22.3	7.0%
8- Commercial Bank of Kuwait	1,069.3	6.7	21.2%
9- Burgan Bank	791.7	17.4	5.2%
10- National Mobile Telecom Co.	776.8	10.3	12.4%
Total	34,851	17.87	11.6%

*: ROE is calculated based on TTM 9M-2025 net profit & shareholders' equity as of 30-September-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.358	0.032	9.8%
Kuwait Hotels Co.	0.208	0.018	9.5%
Injazzat Real Estate Development Co.	0.152	0.011	7.8%
Dar Al Thuraya Real Estate Co.	0.253	0.018	7.7%
Kuwait Reinsurance Co.	0.423	0.023	5.7%

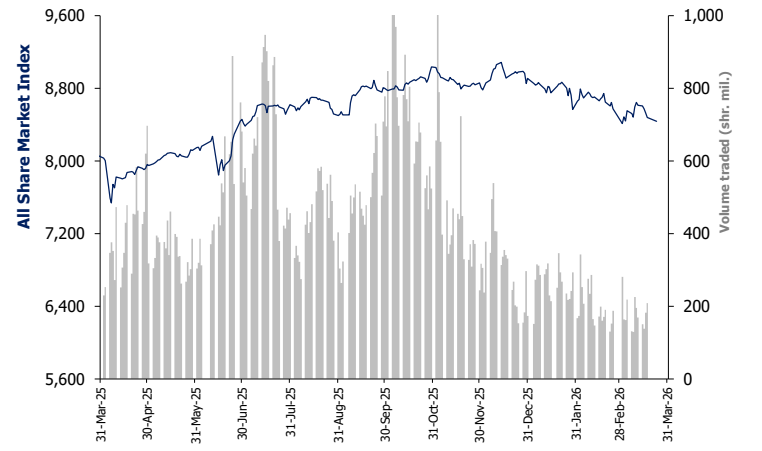
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Petroleum Services Co.	1.426	(0.153)	(9.7%)
Equipment Holding Co.	0.177	(0.018)	(9.2%)
Privatization Holding Co.	0.066	(0.007)	(9.2%)
Gulf Investment House	0.428	(0.041)	(8.7%)
Arab Real Estate Co.	0.182	(0.016)	(8.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.800	0.0%	17,053,841
National Cleaning Co.	0.131	(1.5%)	16,012,815
National Industries Group	0.233	(4.1%)	15,458,985
Agility (PWC Logistics)	0.132	(4.3%)	13,606,265
A'ayan Leasing & Investment Co.	0.215	(2.7%)	12,741,403

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	27	95	18		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,012.32	(30.2)	(0.3%)	(1.6%)	(5.1%)
Main 50 Index	7,967.07	(272.5)	(3.3%)	(4.6%)	(8.3%)
Main Market Index	7,776.87	(113.2)	(1.4%)	(1.8%)	(6.3%)
All Share Market Index	8,434.83	(43.1)	(0.5%)	(1.6%)	(5.3%)
Market Cap (KWD Mn)	50,766.58	(261.1)	(0.5%)	(1.6%)	(5.2%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	Average Daily YTD 2025
Volume (Shrs Mn)	225.8	17.7	8.5%	220.1	440.1
Value Traded (KWD Mn)	75.5	0.7	0.9%	67.3	121.0
No. of Trades	22,202	9,341	72.6%	16,545	19,494

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.800	0.0%	13,677,389
National Bank of Kuwait	0.912	0.3%	10,612,352
Zain	0.562	(0.7%)	4,760,376
National Industries Group	0.233	(4.1%)	3,632,839
A'ayan Leasing & Investment Co.	0.215	(2.7%)	2,757,361

Saudi Tadawul Daily Report

March 24, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,587,369.4	(1.0%)	4.9%	8.7%
Energy	6,540,469.7	(1.4%)	6.8%	11.8%
Materials	632,152.7	(2.9%)	0.1%	7.8%
Capital Goods	70,844.1	1.5%	4.2%	3.5%
Commercial & Professional Svc	9,401.5	(1.8%)	(6.6%)	(11.6%)
Transportation	40,586.8	0.4%	(2.2%)	(10.5%)
Consumer Durables & Apparel	7,231.1	0.5%	(0.6%)	5.7%
Consumer Services	49,307.2	1.4%	(5.1%)	(8.1%)
Media	22,514.1	(0.3%)	1.9%	(17.2%)
Consumer Discretionary Distribution &	30,808.9	(0.8%)	(1.8%)	(0.3%)
Consumer Staples Distribution & Retail	33,435.3	(1.1%)	1.4%	0.2%
Food & Beverages	83,093.2	(1.6%)	3.9%	(4.1%)
Health Care Equipment & Svc	149,873.5	(0.9%)	5.7%	(4.5%)
Pharma, Biotech & Life Science	15,314.0	1.1%	2.8%	0.0%
Banks	1,059,521.6	2.2%	2.0%	8.2%
Financial Services	60,505.7	0.1%	(0.1%)	2.1%
Insurance	71,220.2	0.9%	1.6%	14.0%
Telecommunication Services	271,678.4	(0.9%)	(0.1%)	(2.3%)
Utilities	206,324.0	(0.9%)	3.3%	(5.0%)
REITs	14,555.6	(0.0%)	(0.4%)	1.7%
Real Estate Mgmt & Dev't	133,829.5	(1.3%)	0.6%	1.2%
Software & Services	84,248.5	0.1%	(8.9%)	(20.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Bawan Co	45.90	10.0%
Middle East Specialized Cables	21.60	7.2%
Arabian Pipes Co	5.13	7.1%
Saudi Industrial Development C	10.25	5.7%
Americana Restaurants International PLC	1.90	5.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Almasane Alkobra Mining Co.	87.20	(7.4%)
Arabian Drilling Co	76.55	(6.9%)
Saudi Arabian Mining Co	64.85	(6.8%)
Nice One Beauty Digital Marketing Co.	11.98	(6.6%)
United International Holding Co.	119.70	(6.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	1.90	53,349
Saudi Arabian Oil Co	26.66	21,946
Arabian Pipes Co	5.13	16,262
Saudi National Bank	41.58	11,243
Electrical Industries Co	15.86	10,668

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	10,949.38	3.12	0.0%	2.2%	4.4%
Market Cap (SAR Mn)	9,587,369	(98,225)	(1.0%)	4.9%	8.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	336.4	81.7	32.1%	243.4	284.9
Value Traded (SAR Mn)	8,524.9	2,260.2	36.1%	4,956.5	5,885.3
No. of Trades	509,978	102,392	25.1%	428,851	453,776

Market Breadth			
	▲ 111	▼ 145	▬ 20

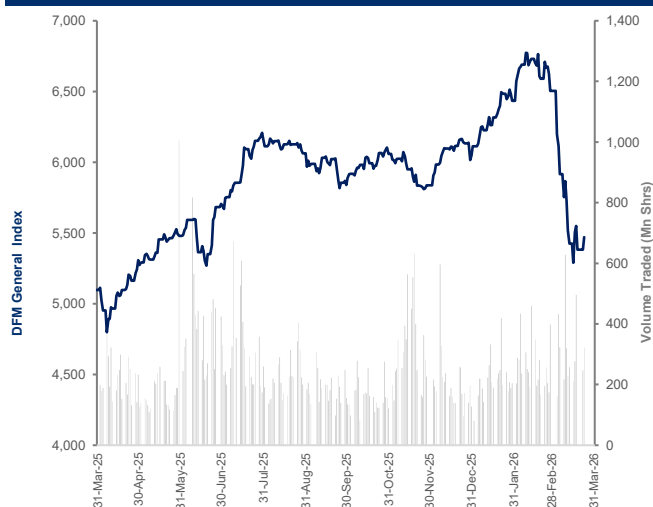
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
East Pipes Integrated Co	139.30	(1.5%)	1035.13
Al Rajhi Bank	104.50	3.3%	816.09
Saudi Arabian Oil Co	26.66	(1.5%)	584.23
Saudi National Bank	41.58	3.1%	464.69
Saudi Arabian Fertilizer Co	136.60	0.8%	298.79

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 24, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	891,015.8	4.0%	(15.5%)	(13.4%)
Financials	369,027.4	3.9%	(12.9%)	(18.8%)
Real Estate	184,138.3	9.6%	(26.0%)	(12.8%)
Industrial	99,978.2	(0.3%)	(17.7%)	(13.6%)
Materials	1,629.0	5.6%	8.1%	0.4%
Consumer Staples	27,440.8	0.6%	(11.1%)	(1.9%)
Consumer Discretionary	19,965.9	0.4%	(1.5%)	(24.0%)
Telecommunication	45,011.8	2.1%	(9.3%)	1.3%
Utilities	143,824.5	2.1%	(9.4%)	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Nbd	28.10	7.3%
Drake & Scull International	0.22	5.3%
Ektitab Holding Company	0.38	4.1%
Emaar Properties Pjsc	11.85	3.9%
Dubai Investments Pjsc	3.60	3.7%

Worst Return Performers	Price (AED)	Daily % Chg
Agility	1.54	(4.9%)
Air Arabia Pjsc	3.89	(4.4%)
National Cement Co	4.54	(4.2%)
Emirates Refreshments Co	0.00	(3.0%)
Gulf Finance House	1.70	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	11.85	62,336
Union Properties Pjsc	0.73	42,136
TALABAT Holding PLC	0.72	33,094
Amlak Finance	1.79	25,696
Drake & Scull International	0.22	21,913

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	5,470.90	87.88	1.6%	(15.9%)	(9.5%)
Market Cap (AED Mn)	891,016	33,916	4.0%	(15.5%)	(13.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	321.7	74.6	30.2%	259.6	224.4
Value Traded (AED Mn)	1,481.7	457.5	44.7%	1,001.8	661.4
No. of Trades	28,301	2,725	10.7%	17,885	13,654

Market Breadth	▲ 26	▼ 16	▬ 34
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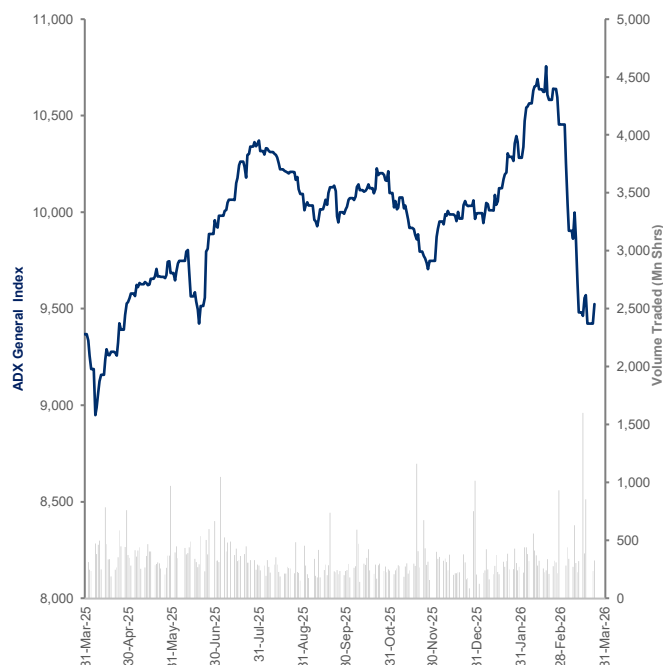
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	11.85	3.95%	741.71
Emirates Nbd	28.10	7.25%	164.44
Emaar Development	13.90	1.46%	133.72
Dubai Islamic Bank	7.33	(0.14%)	80.05
Air Arabia Pjsc	3.89	(4.42%)	63.27

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 24, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,832,830.8	1.1%	(8.2%)	(8.2%)
Financials	1,485,350.3	0.4%	(6.3%)	(4.3%)
Telecommunication	207,383.3	2.5%	(6.6%)	3.1%
Consumer Discretionary	66,207.6	1.2%	(10.6%)	(4.7%)
Industrial	187,821.8	(0.8%)	(14.5%)	(0.8%)
Real Estate	64,112.4	5.4%	(29.7%)	(14.0%)
Basic Materials	102,349.7	3.8%	2.3%	2.6%
Energy	394,929.2	1.6%	(4.3%)	(6.9%)
Utilities	274,339.6	4.3%	(13.8%)	(27.6%)
Consumer Staples	21,006.3	(0.0%)	(8.4%)	(12.3%)
Health Care	29,330.5	(7.7%)	(23.1%)	(22.7%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Poultry & Feeding Co.	2.20	10.0%
Emsteel Building Materials Co.	1.08	8.0%
Insurance House Co.	2.04	5.2%
Two Point Zero Group	2.05	5.1%
Fujairah Cement Industries	0.48	4.9%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Building Industries	2.85	(5.0%)
Gulf Cement Co.	0.84	(4.3%)
Apex Investment	3.46	(3.9%)
Sudan Telecommunication Co.	0.55	(3.9%)
ADNH Catering PLC	0.71	(3.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Al Dar Properties Co.	7.56	54,297
Abu Dhabi Commercial Bank	11.98	38,505
ADNOC Drilling	5.05	23,690
Two Point Zero Group	2.05	23,372
ADNOGAS UH EQUITY	3.25	17,331

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	9,523.94	100.92	1.1%	(8.9%)	(4.7%)
Market Cap (AED Mn)	2,832,831	31,570	1.1%	(8.2%)	(8.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	327.2	92.1	39.2%	352.9	339.6
Value Traded (AED Mn)	1,852.5	734.5	65.7%	1,477.2	1,248.0
No. of Trades	36,279	12,690	53.8%	24,990	20,462

Market Breadth	▲ 37	▼ 19	▬ 34
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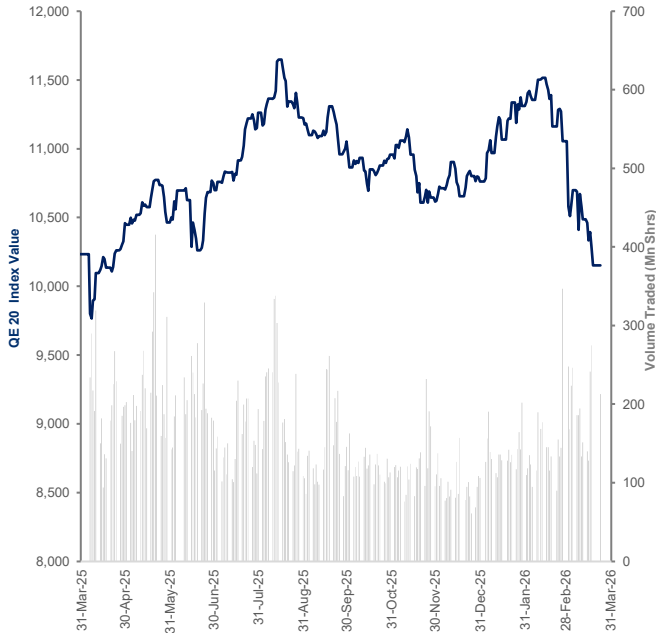
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Abu Dhabi Commercial Bank	11.98	(1.48%)	459.60
Al Dar Properties Co.	7.56	1.07%	411.96
Abu Dhabi Islamic Bank	20.18	2.44%	127.37
ADNOC Drilling	5.05	2.85%	118.30
First Abu Dhabi Bank Pjsc	16.82	2.81%	103.26

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 24, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	600,176.4	(1.8%)	(8.8%)	(6.8%)
Banking & Finance Sector	304,045.7	(2.4%)	(9.2%)	(6.3%)
Goods & Consumer Services	31,431.2	0.9%	(1.9%)	(3.2%)
Industrial Sector	132,303.1	(0.7%)	(8.2%)	(7.7%)
Insurance Sector	11,714.8	0.6%	(8.1%)	4.5%
Real Estate	34,254.3	(2.2%)	(11.1%)	(18.5%)
Telecom	50,202.6	(0.9%)	(8.2%)	(3.5%)
Transport	36,224.7	(4.1%)	(12.4%)	(5.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.81	9.6%
Ahli Bank QSC	4.04	3.5%
Doha Bank QPSC	3.34	3.1%
Qatar Electricity & Water Co Q	14.62	1.9%
Vodafone Qatar QSC	2.48	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.11	(7.3%)
Investment Holding Group	3.60	(5.6%)
Qatar Gas Transport Co Ltd	4.21	(5.4%)
Gulf International Services QS	2.09	(3.9%)
Qatar Aluminum Manufacturing C	1.39	(3.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.82	21,764
Baladna	1.22	21,080
Mesaieed Petrochemical Holding	1.06	17,597
Qatar Aluminum Manufacturing C	1.39	16,343
Doha Bank QPSC	3.34	14,609

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,150.70	(141.46)	(1.4%)	(8.2%)	(5.7%)
Market Cap (QAR Mn)	600,176	(10,778)	(1.8%)	(8.8%)	(6.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('Mn Shares)	212.8	(62.2)	(22.6%)	157.6	155.9
Value Traded (QAR Mn)	748.3	(521.9)	(41.1%)	476.4	414.9
No. of Trades	54,016	24,040	80.2%	29,242	15,281

Market Breadth	▲ 14	▼ 39	▬ 2
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.90	(3.48%)	156.95
Ooredoo QPSC	12.40	(0.80%)	67.10
Qatar Islamic Bank SAQ	21.95	(1.22%)	56.76
Doha Bank QPSC	3.34	3.09%	48.11
Industries Qatar QSC	10.93	(1.89%)	40.33

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 19, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	25,627.2	0.3%	(5.3%)	(4.2%)
Materials	1,285.1	2.3%	(17.6%)	(18.1%)
Industrial	125.5	1.1%	(2.0%)	(1.8%)
Consumer Discretionary	243.1	0.0%	(3.1%)	(2.5%)
Consumer Staples	137.5	0.0%	(1.6%)	5.2%
Financials	22,932.4	0.3%	(4.5%)	(3.4%)
Communication Services	821.0	(1.3%)	(5.2%)	(4.8%)
Real Estate	73.2	0.6%	0.0%	2.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.21	4.0%
Bahrain National Holding	0.53	3.8%
Arab Banking Corp BSC	0.32	1.9%
Bahrain Telecommunications Co	0.46	0.4%
Aluminium Bahrain B.S.C	0.91	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.21	(4.5%)
BBK BSC	0.51	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	309
Bahrain Telecommunications Co	0.46	119
Arab Banking Corp BSC	0.32	75
Zain Bahrain BSCC	0.12	57
BBK BSC	0.51	47

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	1,912.55	3.54	0.2%	(7.2%)	(7.5%)
Market Cap (BHD Mn)	25,627.2	83.7	0.3%	(5.3%)	(4.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	673	(75)	(10.0%)	2,260.7	8,814.9
Value Traded (BHD '000)	176	(197)	(52.8%)	1,048.8	7,698.7
No. of Trades	41	(17)	(29.3%)	56	40

Market Breadth	▲ 5	▼ 2	▬ 37
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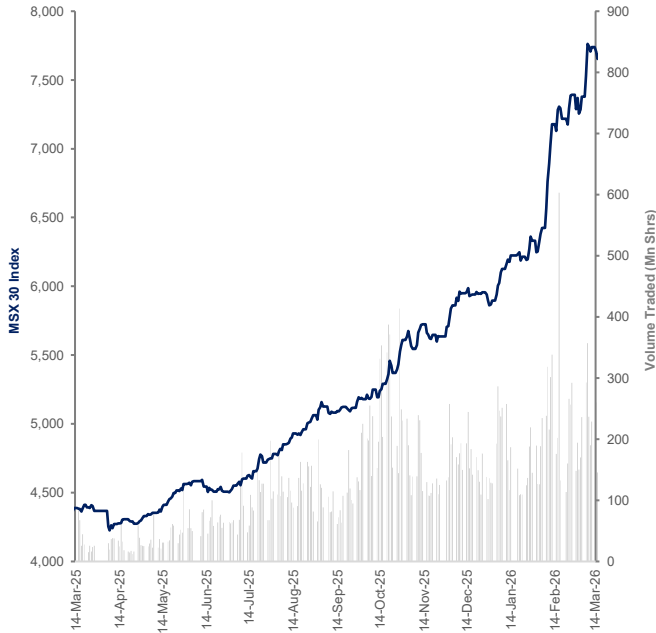
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.20	0.00%	0.06
Bahrain Telecommunications Co	0.46	0.44%	0.05
BBK BSC	0.51	(0.39%)	0.02
Arab Banking Corp BSC	0.32	1.90%	0.01
APM TERMINALS BAHRAIN	1.10	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 24, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	20,904.6	2.3%	5.7%	31.7%
Financial	8,533.0	2.0%	4.2%	31.3%
Industrial	8,496.8	1.6%	7.6%	36.0%
Services	3874.8	4.5%	5.1%	24.2%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Insurance Co.	0.61	9.9%
Financial Services Co.	0.19	8.0%
Oman Telecommunications Co.	1.411	6.1%
Renaissance Services Co.	0.41	4.3%
Al Anwar Ceramic Tiles Co.	0.19	3.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf Mushroom Products Co.	0.40	(6.7%)
Sharqiyah Desalination Co.	0.17	(4.0%)
Acwa Power Barka	0.16	(3.6%)
Muscat City Desalination	0.09	(3.3%)
Shell Oman Marketing Co.	0.74	(3.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.26	68,665
OQ BASE INDUSTRIES (SFZ)	0.27	56,133
Sohar Bank	0.22	50,502
Bank Muscat	0.48	19,118
OQ Exploration & Production SA	0.47	9,602

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	7,916.08	150.62	1.9%	7.1%	34.9%
Market Cap (OMR Mn)	20,904.6	472.34	2.3%	5.7%	31.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	233,027.2	27,275.1	13.3%	207,356	35,610
Value Traded (OMR '000)	72,173.1	18,405.7	34.2%	54,831	3,485

Market Breadth	▲ 32	▼ 13	▬ 73
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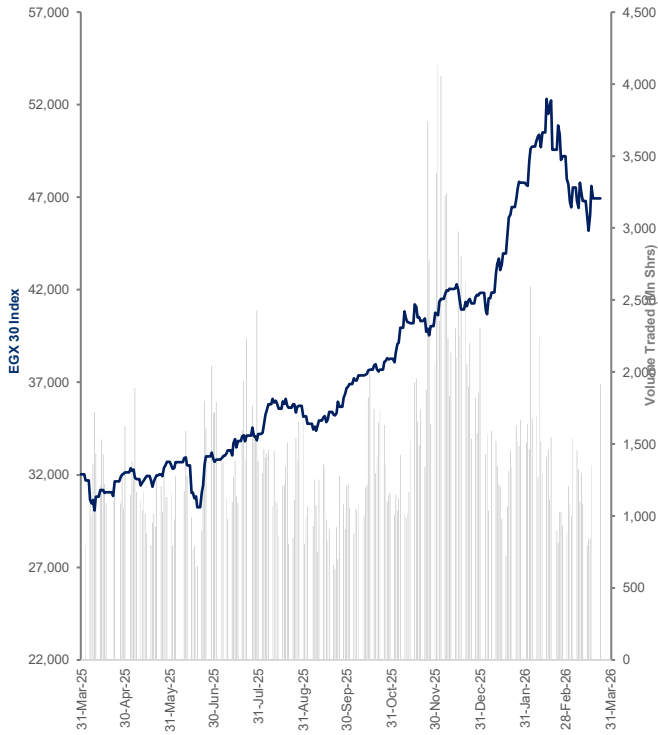
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.26	3.56%	17.63
OQ BASE INDUSTRIES (SFZ)	0.27	3.41%	15.17
Sohar Bank	0.22	1.37%	11.16
Bank Muscat	0.48	(0.21%)	9.08
Oman Telecommunications Co.	1.41	6.09%	8.31

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 24, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,959,926.7	1.2%	(0.9%)	8.6%
Banks	666,217.5	(3.1%)	(10.6%)	10.0%
Basic Resources	376,666.1	1.6%	15.9%	20.2%
Industrial Goods	181,621.9	0.8%	1.3%	(2.2%)
Health Care & Pharmaceuticals	93,239.8	0.7%	(2.3%)	(1.5%)
Real Estate	470,655.3	6.4%	4.4%	13.4%
Travel and Leisure	77,633.9	0.9%	7.9%	5.8%
Food, Beverages & Tobacco	249,593.5	(0.3%)	(5.0%)	(0.5%)
Energy and Support Services	22,746.0	(2.5%)	15.0%	10.5%
Trade and Distributors	28,545.5	4.0%	(2.2%)	0.9%
Shipping and Transport	108,387.2	2.9%	32.3%	27.2%
Education Services	47,231.1	1.5%	(0.7%)	(5.1%)
Contracting and Construction Eng	62,507.2	3.1%	(12.8%)	(3.6%)
Textiles and Durables	31,628.7	1.3%	1.5%	1.0%
Building Materials	74,672.3	0.9%	(5.5%)	(4.1%)
Media & Communication Services	291,907.1	2.3%	(8.5%)	13.7%
Paper and Packaging	2,341.7	3.6%	7.6%	1.8%
Non-bank Financial Services	174,331.9	3.1%	0.7%	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Six of October Development & Investment (SODIC)	19.71	10.1%
Gulf Canadian Real Estate Investment Co.	1.47	8.1%
Abou Kir Fertilizers & Chemicals	94.00	8.0%
Misr Chemical Industries	37.22	7.9%
Arab Real Estate Investment CO.-ALICO	2.61	7.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Obour Land For Food Industries	21.19	(4.8%)
Commercial International Bank (Egypt)	124.10	(4.3%)
Egypt Aluminum	295.10	(3.3%)
Juhayna Food Industries	25.80	(3.0%)
El Arabia for Land Reclamation	348.93	(2.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.24	892,136
Orascom Investment Holding	1.29	132,269
Citadel Capital - Common Shares	3.73	113,913
Arabia Investments Holding	0.33	87,657
Arab Co. for Asset Management And Development	1.89	48,139

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	46,930.88	(681.1)	(1.4%)	(4.6%)	12.2%
Market Cap (EGP Mn)	2,959,926.7	33,789.6	1.2%	(0.9%)	8.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	1,914.7	560.6	41.4%	1,325.6	1,342.0
Value Traded (EGP Mn)	7,035.1	(1,038.7)	(12.9%)	6,127.1	3,361.0
No. of Trades	147,661	44,006	42.5%	133,096	86,955

Market Breadth			
	▲ 82	▼ 75	▬ 64

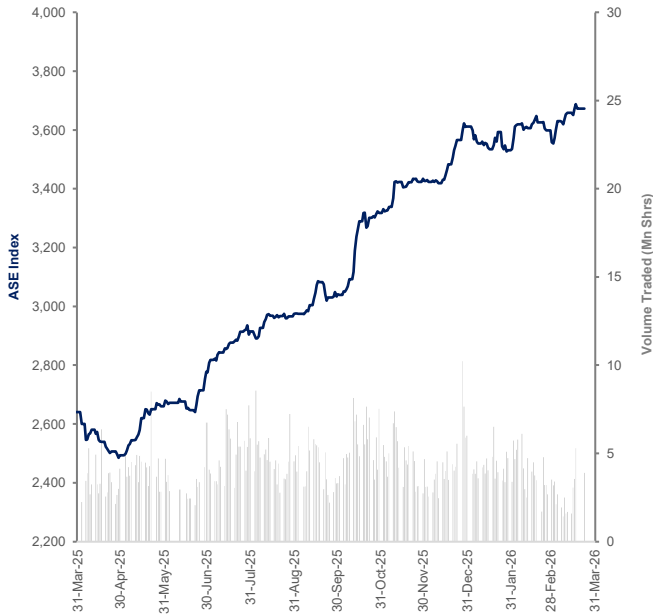
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	124.10	(4.32%)	1142.10
Citadel Capital - Common Shares	3.73	3.32%	420.29
Eastern Company	36.41	1.45%	402.05
Abou Kir Fertilizers & Chemicals	94.00	8.05%	382.06
Heliopolis Housing	5.90	3.87%	221.22

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 24, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	27,199.9	1.3%	2.9%	5.1%
Banks	10,758.9	(0.5%)	1.2%	(1.1%)
Insurance	369.0	1.0%	3.7%	3.4%
Diversified Financial Services	270.7	0.7%	(1.4%)	(6.2%)
Real Estate	369.4	0.9%	0.1%	(7.0%)
Health Care Services	51.3	0.0%	(1.5%)	(8.2%)
Educational Services	366.4	0.7%	5.2%	6.9%
Hotels and Tourism	259.7	(0.0%)	(3.8%)	(5.0%)
Transportation	141.8	(0.3%)	(1.7%)	(7.1%)
Technology and Communication	668.6	2.7%	4.8%	12.8%
Utilities and Energy	1,427.5	2.3%	3.4%	9.3%
Commercial Services	292.0	(0.1%)	3.5%	(1.8%)
Pharmaceutical and Medical Industries	72.5	0.2%	(0.0%)	(0.4%)
Chemical Industries	78.4	(1.2%)	0.3%	19.8%
Food and Beverages	209.6	0.8%	1.6%	0.5%
Tobacco and Cigarettes	1.7	10.0%	22.2%	(38.9%)
Mining and Extraction Industries	11,684.7	3.0%	4.8%	12.3%
Engineering and Construction	98.1	1.6%	0.3%	(2.1%)
Electrical Industries	40.6	(0.9%)	(2.5%)	(8.7%)
Textiles Leathers and Clothings	39.2	(2.2%)	(2.6%)	(9.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
NATIONAL INSURANCE	1.85	6.9%
BABELON INVESTMENTS CO. P.L.C	1.23	4.2%
AL MANARA ISLAMIC INSURANCE COMPANY	0.33	3.0%
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.69	3.0%
NATIONAL PORTFOLIO SECURITIES	1.10	1.9%

Worst Return Performers	Price (JD)	Daily % Chg
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.57	(5.0%)
RUMM FINANCIAL BROKERAGE	1.19	(4.8%)
ARAB JORDAN INVESTMENT BANK	1.80	(4.3%)
UNITED FINANCIAL INVESTMENTS	1.25	(3.1%)
JORDAN KUWAIT BANK	3.35	(2.6%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
ARAB BANK	6.80	510
JORDAN KUWAIT BANK	3.35	377
JORDAN ISLAMIC BANK	4.86	206
JORDAN AHLI BANK	1.37	165
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.69	110

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,672.24	(15.42)	(0.4%)	2.0%	1.7%
Market Cap (JD Mn)	27,199.90	351.00	1.3%	2.9%	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (*000 Shares)	3,894.8	(1,388.1)	(26.3%)	3,759.8	3,031.5
Value Traded (JD *000)	18,995.1	1,745.2	10.1%	9,582.7	5,639.3
No. of Trades	3,354	602	21.9%	3,101	2,030

Market Breadth	▲ 21	▼ 45	▬ 95
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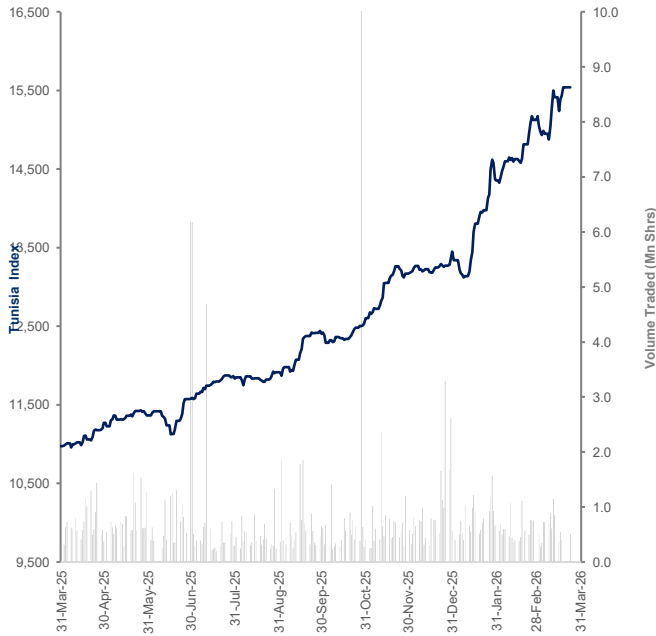
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	6.80	(0.87%)	3.47
JORDAN KUWAIT BANK	3.35	(2.62%)	1.28
JORDAN ISLAMIC BANK	4.86	(0.41%)	1.00
JORDAN AHLI BANK	1.37	(1.44%)	0.23
CAPITAL BANK OF JORDAN	2.88	0.35%	0.22

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 24, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	36,622.7	1.4%	1.5%	16.2%
Banking	17,213.5	1.9%	4.2%	18.7%
Insurance	1,394.2	1.8%	(1.6%)	8.2%
Leasing	1,393.5	1.8%	1.0%	20.8%
Financial Services	4,212.1	(0.4%)	(1.7%)	26.5%
Industrial	2,918.0	0.1%	(1.8%)	8.3%
Chemical Industry	532.6	6.4%	7.9%	12.6%
Food & Beverage	5,247.5	0.7%	(1.5%)	9.4%
Retailing	2,099.6	2.1%	2.1%	25.4%
Others	1,611.8	2.7%	(0.4%)	0.5%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe de Transport Hydrocarb	27.40	5.4%
Cie d'Assurances et de Reassur	50.00	3.9%
Societe Industrielle d'Apparei	3.11	3.7%
Industries Chimiques du Fluor	89.09	2.5%
Cellcom SA	2.60	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	4.26	(8.6%)
Union Internationale de Banque	27.00	(3.6%)
SOTUMAG	9.50	(3.0%)
Tunis Re	14.00	(2.1%)
Automobile reseau tunisien et	14.50	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
One Tech Holding	8.85	185
Banque de Tunisie	7.65	40
Banque Nationale Agricole	15.98	34
Accumulateur Tunisienne Assad	3.08	26
Societe Moderne de Ceramique	0.62	25

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	15,539.44	107.41	0.7%	2.8%	15.5%
Market Cap (DT Mln)	36,623	508.69	1.4%	1.5%	16.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	505.2	103.5	25.8%	680.2	608.3
Value Traded ('000 DT)	6,136.6	2,382.3	63.5%	8,898.9	5,758.1
No. of Trades	2,018	677	50.5%	2,253	1,632

Market Breadth	▲ 14	▼ 19	▬ 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	8.85	1.84%	1.62
Amen Bank	60.20	(0.99%)	0.60
Banque Nationale Agricole	15.98	0.25%	0.55
Banque Internationale Arabe de	144.00	(0.28%)	0.46
Industries Chimiques du Fluor	89.09	2.46%	0.31

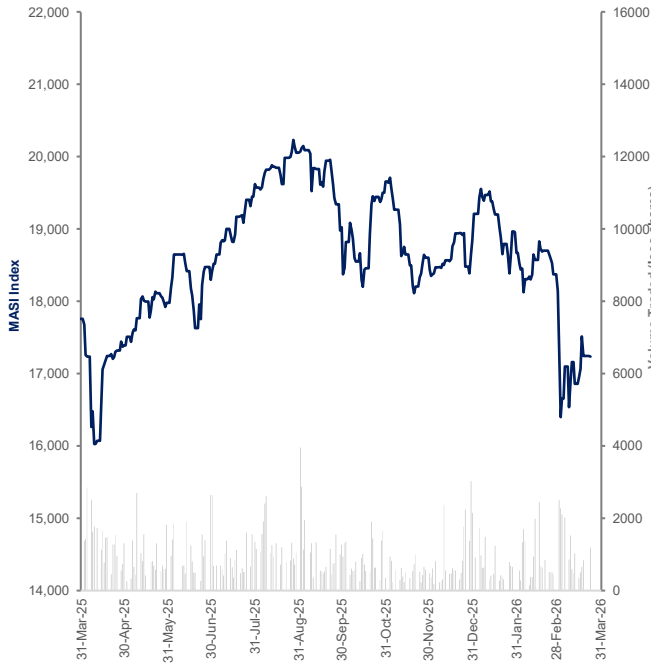
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 24, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	733,200.3	1.3%	(4.2%)	(4.6%)
Banking	278,932.3	0.7%	(4.7%)	(7.0%)
Beverages	8,113.4	(2.6%)	0.1%	(8.0%)
Chemicals	2,746.2	0.2%	(3.6%)	(4.3%)
Construction & Building Material	73,389.7	1.7%	2.8%	(6.5%)
Distributors	17,246.1	4.2%	(4.1%)	(14.6%)
Electricity	44,110.6	6.2%	(1.3%)	(11.8%)
Food Producers & Processors	28,618.3	2.6%	2.1%	(1.9%)
Holding Companies	4,904.7	0.1%	(13.9%)	(27.3%)
Insurance	34,016.3	2.3%	(4.0%)	(1.9%)
Investment & other Finance	3,763.0	3.0%	(8.0%)	(1.5%)
Leisures & Hotel	4,899.7	1.7%	(7.9%)	(7.6%)
Materials, Software & Computer	5,190.1	1.3%	(6.4%)	(10.2%)
Mining	109,775.0	(0.7%)	(7.3%)	28.1%
Oil & Gas	13,079.7	(2.4%)	(9.4%)	(5.8%)
Real Estate	20,839.2	3.1%	(6.4%)	(20.4%)
Telecommunications	82,459.1	1.8%	(5.3%)	(13.9%)
Transport	997.3	5.4%	(3.4%)	(10.1%)
Forestry & Paper	119.6	3.7%	(3.8%)	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	386.00	8.7%
Saham Assurance	2290.00	5.4%
TAQA Morocco SA	1870.00	1.9%
LafargeHolcim Maroc SA	1780.00	1.7%
Delta Holding SA	55.99	1.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2001.00	(6.5%)
Label Vie	3950.00	(3.7%)
Auto Hall	78.10	(3.2%)
Afrikaia Gaz	3805.00	(2.4%)
Credit Immobilier et Hotelier	361.00	(2.4%)

Most Active Stocks By Volume	Price (MAD)	Volume (*'000 Shrs)
Douja Promotion Groupe Addoha	29.50	355.8
Bank of Africa	218.00	241.4
Attijariwafa Bank	690.00	220.9
Maroc Telecom	93.80	200.8
Delta Holding SA	55.99	38.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	17,236.40	(7.18)	(0.0%)	(6.2%)	(8.5%)
Market Cap (MAD Mn)	733,200	9,178	1.3%	(4.2%)	(4.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (*'000 Shares)	1,187.2	345.5	41.1%	912.4	1,482.8
Value Traded (MAD Mn)	355.81	37.81	11.9%	234.7	292.0

Market Breadth	▲ 12	▼ 21	▬ 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	690.00	(0.29%)	152.88
Bank of Africa	218.00	(0.68%)	52.62
Managem SA	8020.00	1.51%	33.74
LafargeHolcim Maroc SA	1780.00	1.71%	22.29
Banque Marocaine Pour Le Comme	601.00	(0.99%)	20.44

Source: Bloomberg, Kamco Research

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