

MENA Markets Daily Report

October 24, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▼	7,478.54	(0.5%)	0.0%	(7.9%)
		Kuwait	Main 50 Index	▼	6,289.68	(0.5%)	14.6%	(4.0%)
	Kuwait	2	Kuwait	Main Market Index	▼	6,383.92	(0.4%)	14.6%
Saudi Arabia	3	Kuwait	All Share Index	▼	6,982.69	(0.4%)	2.4%	(6.5%)
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	11,901.77	(0.5%)	(0.5%)	14.2%
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	4,464.19	(0.1%)	10.0%	21.7%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,718.37	(1.3%)	(3.0%)	(3.9%)
Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,204.85	(0.5%)	(3.9%)	(6.2%)
Bahrain	8	Qatar	QE 20 Index	▼	10,415.28	(1.5%)	(3.8%)	1.4%
Oman	9	Bahrain	Bahrain All Share	▲	1,990.26	0.0%	1.0%	4.0%
Egypt	10	Oman	MSX 30 Index	▲	4,806.49	0.2%	6.5%	(7.1%)
Jordan	11	Egypt	EGX 30	▼	30,414.05	(0.0%)	22.2%	70.5%
Tunisia	12	Jordan	ASE Index	▲	2,404.38	0.2%	(1.1%)	(2.8%)
Morocco	13	Tunisia	Tunisia Index	▼	9,819.59	(0.4%)	12.2%	7.9%
		Morocco	MASI	▲	14,118.36	0.2%	16.7%	12.8%
Emerging Markets								
		China	SSE Composite Index	▲	3,302.80	0.5%	11.0%	(3.7%)
		India	SENSEX	▼	80,081.98	(0.2%)	10.9%	18.7%
		Brazil	BOVESPA Stock Index	▼	129,233.11	(0.6%)	(3.7%)	22.3%
		Mexico	BOLSA Index	▼	52,142.13	(0.4%)	(9.1%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,141.81	(0.0%)	11.5%	7.0%
Global Markets								
		World	MSCI World Index	▼	3,697.60	(0.9%)	16.7%	21.8%
		Asia	MSCI Asia Pacific	▲	603.50	0.1%	14.1%	4.6%
		Europe	DJ Stoxx 600	▼	518.84	(0.3%)	8.3%	12.7%
		Europe	FTSEurofirst 300	▼	2,055.84	(0.3%)	8.8%	12.5%
		U.S.A	S&P 500	▼	5,797.42	(0.9%)	21.5%	24.2%
		U.S.A	DJIA	▼	42,514.95	(1.0%)	12.8%	13.7%
		U.S.A	NASDAQ Composite	▼	18,276.65	(1.6%)	21.8%	43.4%
		UK	FTSE 100	▼	8,258.64	(0.6%)	6.8%	3.8%
		Germany	DAX	▼	19,377.62	(0.2%)	15.7%	20.3%
		Japan	NIKKEI 225	▼	38,104.86	(0.8%)	13.9%	28.2%
		Hong Kong	HANG SENG INDEX	▲	20,760.15	1.3%	21.8%	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	104.43	0.3%	3.06%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.29	(0.49%)	1.49%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.08	(0.16%)	(2.33%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.03%)	0.26%	(0.4%)
Other Asset Classes								
Investment Strategy & Research research@kamcoinvest.com		Oil	Brent	▼	74.96	(1.4%)	(2.7%)	(10.3%)
	P.O.Box 28873,Safat 13149 Kuwait Tel: (965) 2233 6600, Extn: 6982/6912 Fax: (965) 2249 2395	Oil	NYMEX	▼	70.77	(1.8%)	(1.2%)	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.34	1.3%	(24.2%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,715.55	(1.2%)	31.6%	13.1%
	http://www.kamcoinvest.com	Silver	Silver Spot \$/Oz	▼	33.70	(3.3%)	41.6%	(0.7%)
Kamco Investment Company - K.S.C (Public)		Bitcoin	Bitcoin USD Cross	▼	66,586.37	(1.4%)	56.6%	155.8%

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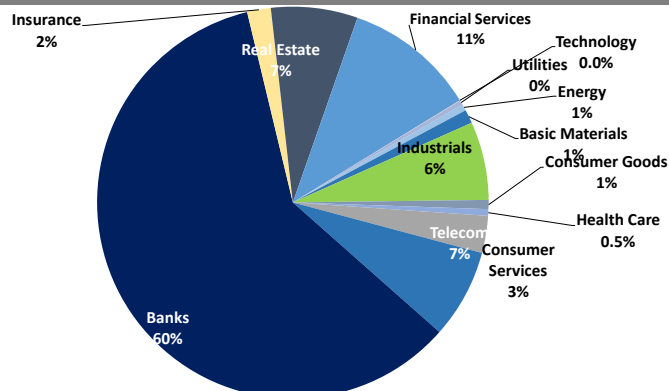
Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

October 24, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,112.6	18.8	11.1%
2- National Bank of Kuwait	7,019.2	12.2	14.7%
3- Boubyan Bank	2,255.8	25.4	10.2%
4- Zain	1,929.9	11.5	14.6%
5- Gulf Bank	1,140.8	17.9	7.9%
6- Mabane Co.	1,135.7	17.2	10.4%
7- Commercial Bank of Kuwait	1,040.6	9.9	15.7%
8- Ahli Bank of Kuwait	678.1	13.5	8.3%
9- Burgan Bank	644.2	13.8	5.5%
10- Agility (PWC Logistics)	602.4	7.6	9.0%
Total	27,559	15.00	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Equipment Holding Co.	0.049	0.006	14.2%
Gulf Franchising Co.	0.089	0.008	9.9%
Kuwait Insurance Co.	0.578	0.023	4.1%
Al Madar Finance & Investment Co.	0.102	0.004	4.1%
Kuwait Business Town Real Estate Co.	0.137	0.005	3.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Investment Co.	0.044	(0.006)	(11.9%)
Kuwait & M.E. Financial Inv. Co.	0.098	(0.010)	(9.2%)
Gulf Investment House	0.700	(0.038)	(5.1%)
Warba Capital Holding Co.	0.176	(0.009)	(4.9%)
MENA Real Estate Co.	0.183	(0.009)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.137	3.8%	84,036,441
First Investment Co.	0.044	(11.9%)	48,092,813
Manazel Holding Co.	0.041	(3.5%)	28,268,317
MENA Real Estate Co.	0.183	(4.7%)	21,199,456
Warba Capital Holding Co.	0.176	(4.9%)	17,468,410

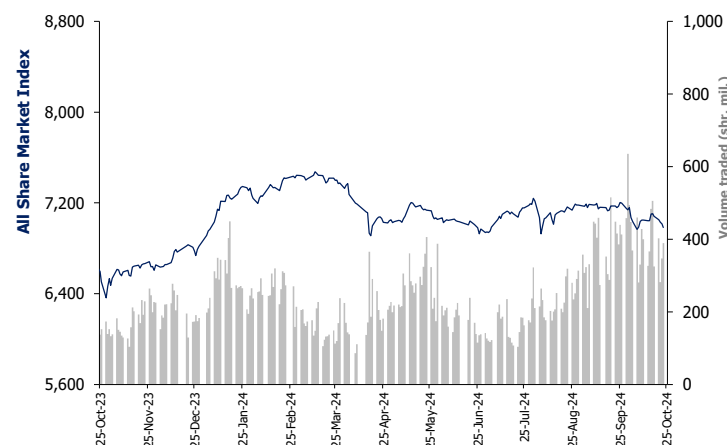
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,156.9	▼	(0.4%)	(1.3%)	1.6%
Energy	220.5	▲	0.3%	0.7%	15.2%
Basic Materials	459.6	▲	0.5%	0.9%	8.4%
Industrials	2,660.7	▼	(0.7%)	7.2%	(13.8%)
Consumer Staples	311.2	▲	1.0%	2.5%	56.2%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,263.8	▼	(0.1%)	3.3%	16.4%
Telecommunications	3,028.3	▼	(0.4%)	(3.5%)	(10.2%)
Banks	24,585.9	▼	(0.4%)	(2.4%)	0.4%
Insurance	807.0	▲	0.2%	(3.0%)	(11.7%)
Real Estate	2,936.4	▼	(0.3%)	0.6%	13.7%
Financial Services	4,486.1	▼	(1.0%)	(0.9%)	20.3%
Technology	14.3	▲	2.1%	(28.1%)	79.9%
Utilities	157.3	▼	(2.1%)	(3.4%)	(17.3%)

Market Breadth		36		78		31
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,478.54	(34.3)	(0.5%)	(3.0%)	0.0%	
Main 50 Index	6,289.68	(31.4)	(0.5%)	2.2%	14.6%	
Main Market Index	6,383.92	(24.9)	(0.4%)	1.7%	14.6%	
All Share Market Index	6,982.69	(31.2)	(0.4%)	(2.2%)	2.4%	
Market Cap (KWD Mn)	41,156.92	(176.4)	(0.4%)	(1.3%)	1.6%	

Index Performance relative to Volume



Market Trading Data and Volatility

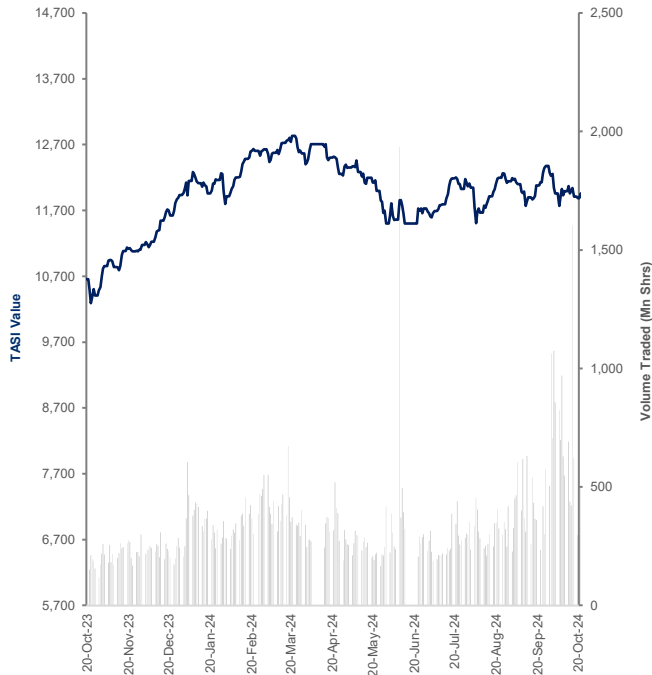
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	389.1	42.7	12.3%	252.2	158.7
Value Traded (KWD Mn)	65.6	3.8	6.2%	57.0	41.6
No. of Trades	18,086	1,527	9.2%	15,171	9,731

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Business Town Real Estate Co.	0.137	3.8%	11,364,580
Kuwait Finance House	0.708	(0.3%)	5,431,164
National Bank of Kuwait	0.843	(1.1%)	5,149,255
MENA Real Estate Co.	0.183	(4.7%)	4,118,442
Warba Capital Holding Co.	0.176	(4.9%)	3,228,244

Saudi Tadawul Daily Report

October 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,961,013.3	(0.3%)	(1.4%)	(11.5%)
Energy	6,603,844.5	(0.2%)	(0.6%)	(18.3%)
Materials	667,162.0	0.7%	0.3%	(5.8%)
Capital Goods	61,453.5	(1.2%)	1.3%	36.1%
Commercial & Professional Svc	13,228.8	0.3%	(2.2%)	14.9%
Transportation	50,837.6	(1.3%)	(4.1%)	22.8%
Consumer Durables & Apparel	8,305.1	0.1%	79.3%	100.1%
Consumer Services	65,756.6	(0.7%)	(5.0%)	(6.1%)
Media	47,265.5	(0.5%)	(4.6%)	78.8%
Consumer Discretionary Distribution &	32,534.4	(0.3%)	0.2%	(5.3%)
Consumer Staples Distribution & Retail	51,463.9	(0.5%)	(3.7%)	(2.5%)
Food & Beverages	131,292.8	(1.2%)	0.8%	17.7%
Health Care Equipment & Svc	178,862.1	(1.0%)	(4.4%)	5.8%
Pharma, Biotech & Life Science	17,834.0	(0.1%)	(12.3%)	41.7%
Banks	919,703.6	(0.7%)	(1.3%)	(6.3%)
Financial Services	75,818.2	(1.1%)	4.5%	33.5%
Insurance	92,287.1	(1.9%)	(3.9%)	18.8%
Telecommunication Services	262,778.8	(0.1%)	(3.1%)	3.5%
Utilities	409,336.7	(0.9%)	(10.9%)	42.0%
REITs	15,679.2	(0.2%)	(3.7%)	(12.2%)
Real Estate Mgmt & Dev't	126,043.2	0.0%	(3.9%)	23.3%
Software & Services	128,921.6	(0.5%)	(9.7%)	11.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.30	3.4%
Umm Al-Qura Cement Co	16.94	2.4%
Saudi Pharmaceutical Industrie	31.90	2.2%
Middle East Paper Co	40.15	2.0%
Tabuk Agriculture	17.14	2.0%

Worst Return Performers	Price (SAR)	Daily % Chg
East Pipes Integrated Co	157.40	(4.5%)
Bupa Arabia for Cooperative In	203.60	(3.5%)
Arabian Contracting Services Co.	175.40	(3.1%)
Astra Industrial Group	171.20	(2.8%)
Takween Advanced Industries Co	11.80	(2.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,901.77	(55.22)	(0.5%)	(2.7%)	(0.5%)
Market Cap (SAR Mn)	9,961,013	(26,525)	(0.3%)	(1.4%)	(11.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,377.5	873.4	173.3%	379.3	199.5
Value Traded (SAR Mn)	4,685.1	(779.7)	(14.3%)	7,837.8	5,276.6
No. of Trades	396,817	(45,789)	(10.3%)	525,440	370,916

Market Breadth	▲ 68	▼ 159	= 23
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Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.30	1,165,087
Shams	1.03	30,817
Anaam International Holding Gr	1.30	25,014
Americana Restaurants International PLC	2.43	10,162
Saudi Arabian Oil Co	26.95	8,936

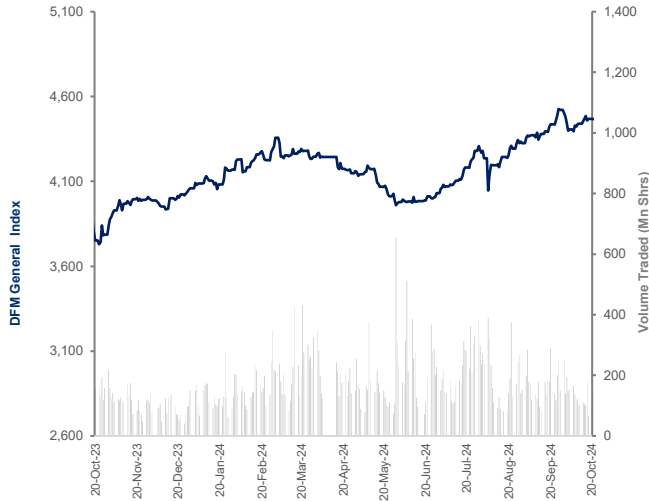
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al-Baha Development & Investme	0.30	3.4%	356.42
Al Rajhi Bank	85.00	(0.9%)	244.53
Saudi Arabian Oil Co	26.95	(0.2%)	241.20
Saudi Arabian Amiantit Co	32.60	1.7%	173.49
Alinma Bank	28.55	(0.9%)	141.64

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	743,757.9	(0.3%)	(1.5%)	8.5%
Financials	322,162.1	(0.4%)	(1.7%)	11.0%
Real Estate	131,907.0	(0.6%)	(1.9%)	12.1%
Industrial	90,901.6	(0.3%)	1.3%	(0.4%)
Materials	825.2	0.0%	(4.2%)	(4.2%)
Consumer Staples	29,830.8	(0.8%)	(2.2%)	22.3%
Consumer Discretionary	4,230.8	0.1%	8.0%	2.2%
Telecommunication	32,636.9	0.0%	3.2%	38.7%
Utilities	131,263.4	0.3%	(3.5%)	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.19	5.0%
Dubai Taxi Company	2.72	3.0%
SALIK	4.35	2.1%
Amlak Finance	0.75	2.1%
Commercial Bank International	1.08	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
National Industries Group	4.45	(9.9%)
Al Ramz Corporation Investment and Development PJSC	1.44	(4.0%)
Al Salam Bank - Bahrain	1.92	(3.0%)
Al Salam Bank Sudan	0.50	(2.7%)
Al Firdous Holdings Pjsc	0.32	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.35	87,633
Shuaa Capital	0.19	35,254
Union Properties Pjsc	0.35	18,510
Emaar Properties Pjsc	8.43	7,559
TAALEEM	4.04	7,258

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,464.19	(3.16)	(0.1%)	(0.9%)	10.0%
Market Cap (AED Mn)	743,758	(2,164)	(0.3%)	(1.5%)	8.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	202.1	58.0	40.2%	186.7	222.8
Value Traded (AED Mn)	307.2	(18.9)	(5.8%)	371.8	414.8
No. of Trades	8,603	(860)	(9.1%)	9,158	7,921

Market Breadth	▲ 16	▼ 24	= 34
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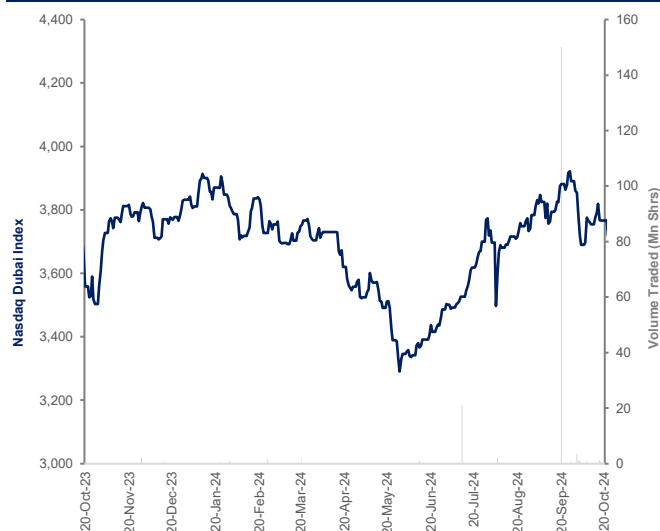
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.43	(1.75%)	64.06
Emirates Nbd	19.50	(0.76%)	55.36
Drake & Scull International	0.35	1.15%	31.54
TAALEEM	4.04	0.25%	29.49
Dubai Islamic Bank	6.20	(0.16%)	26.76

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	49,958.1	0.0%	3.4%	29.7%
DEPA Limited (AED)	145.3	0.0%	6.8%	50.0%
Emirates REIT (CEIC) Limited	136.2	(3.4%)	122.2%	104.5%
ENBD REIT (CEIC) Limited	88.0	0.0%	6.0%	(5.1%)
Hikma Pharmaceuticals GDR	5,782.4	0.0%	2.7%	16.1%
Nasdaq, Inc.	43,143.7	0.0%	3.2%	31.1%
Orascom Construction Limited	662.6	3.6%	11.3%	84.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	6.01	3.62%

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.42	(3.4%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.42	279.6
Orascom Construction Limited	6.01	1.5
Enbd Reit (Ceic) Limited	0.35	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,718.37	(49.57)	(1.3%)	(3.7%)	(3.0%)
Market Cap (USD Mn)	49,958	18.3	0.0%	3.4%	29.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.28124	0.15	116%	1.227	0.19
Value Traded (USD Mn)	0.13144	0.08	143%	0.4	0.22
No. of Trades	35	17.00	94%	7	10

Market Breadth	▲ 1	▼ 1	= 4
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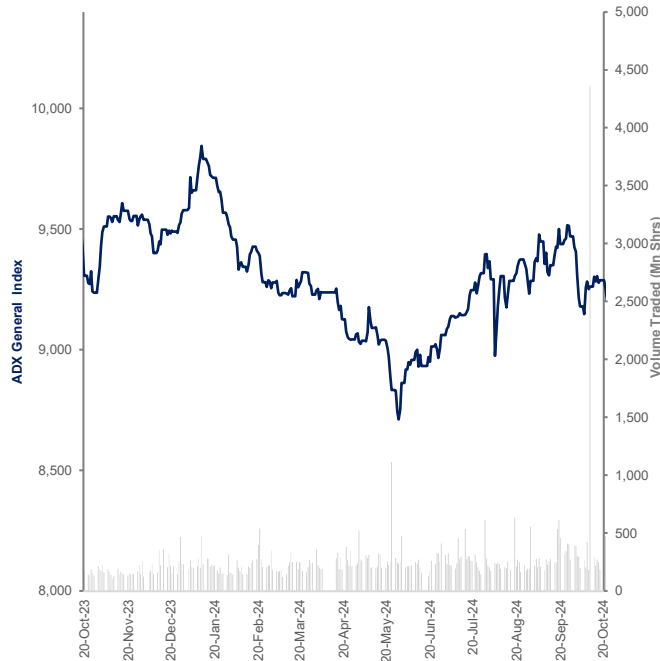
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.42	(3.45%)	0.12
Orascom Construction Limited	6.01	3.62%	0.01
Enbd Reit (Ceic) Limited	0.35	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

October 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,793,428.9	(0.4%)	(2.2%)	(4.0%)
Financials	1,343,235.5	0.0%	(1.4%)	(0.5%)
Telecommunication	189,478.2	(2.2%)	(7.2%)	(9.6%)
Consumer Discretionary	70,785.9	(1.6%)	0.3%	5.5%
Industrial	239,098.7	(0.6%)	(1.5%)	(0.8%)
Real Estate	62,008.5	(1.8%)	(3.3%)	34.5%
Basic Materials	96,687.5	(1.4%)	0.5%	(2.2%)
Energy	395,375.8	0.4%	2.8%	13.1%
Utilities	329,432.4	(0.7%)	(8.4%)	(16.3%)
Consumer Staples	14,371.2	(2.9%)	(10.3%)	(19.9%)
Health Care	52,955.4	(1.7%)	(3.6%)	(35.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Bank Of Sharjah	0.84	4.3%
Hayah Insurance Co	1.24	3.3%
Abu Dhabi Ports	5.05	2.2%
Rak Properties	1.19	1.7%
Agility Global PLC	1.21	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Pharmaceutical Industries	1.46	(9.9%)
Phoenix Group	1.26	(5.3%)
Gulf Cement Co.	0.48	(3.1%)
Emsteel Building Materials Co.	1.29	(3.0%)
Emirates Telecommunication Group	17.18	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Sharjah Islamic Bank	2.29	395,284
Eshraq Investments P.J.S.C	0.32	57,506
ADNOCGAS UH EQUITY	3.32	31,347
Bank Of Sharjah	0.84	23,847
Abu Dhabi National Hotels Co.	0.60	17,031

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,204.85	(41.52)	(0.4%)	(2.3%)	(3.9%)
Market Cap (AED Mn)	2,793,429	(10,845)	(0.4%)	(2.2%)	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	661.0	186.0	39.2%	283.6	201.3
Value Traded (AED Mn)	1,710.8	677.4	65.5%	1,092.3	1,143.5
No. of Trades	12,362	(6,969)	(36.1%)	15,550	12,019

Market Breadth	▲ 14	▼ 28	= 43
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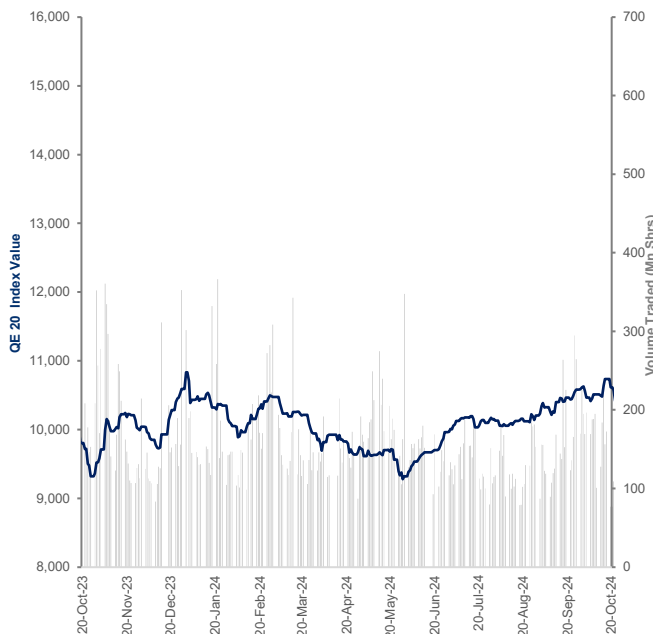
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Sharjah Islamic Bank	2.29	0.00%	869.74
International Holdings Company PJSC	404.00	0.42%	203.85
ADNOCGAS UH EQUITY	3.32	0.61%	104.01
ADNOC Drilling	4.77	0.63%	66.68
Alpha Dhabi Holding PJSC	11.24	(1.23%)	55.59

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	611,586.0	(1.7%)	(1.4%)	(2.1%)
Banking & Finance Sector	298,719.0	(2.4%)	(1.6%)	(3.4%)
Goods & Consumer Services	30,526.3	0.1%	(1.5%)	(3.3%)
Industrial Sector	149,779.7	(0.7%)	0.4%	(3.8%)
Insurance Sector	11,233.8	(0.8%)	(2.0%)	(13.8%)
Real Estate	39,213.0	(4.3%)	(3.2%)	1.8%
Telecom	43,880.8	(0.9%)	(3.5%)	(1.6%)
Transport	38,233.4	(0.7%)	(1.8%)	18.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.08	2.2%
Qatar Fuel QSC	15.43	1.0%
Qatar Islamic Insurance Group	8.32	0.7%
Meeza	3.19	0.7%
Ahli Bank QSC	3.71	0.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.32	(6.7%)
Ezdan Holding Group QSC	0.89	(6.4%)
Widam Food Co	2.46	(5.3%)
Salam International Investment	0.66	(3.4%)
Qatar German Co for Medical De	1.49	(3.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.26	35,338
Ezdan Holding Group QSC	0.89	15,357
Mazaya Qatar Real Estate Devel	0.60	12,715
Qatar German Co for Medical De	1.49	12,630
Mesaieed Petrochemical Holding	1.57	9,247

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,415.28	(157.93)	(1.5%)	(1.9%)	(3.8%)
Market Cap (QAR Mn)	611,586	(10,787)	(1.7%)	(1.4%)	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	178.7	69.6	63.8%	156.6	175.7
Value Traded (QAR Mn)	435.2	110.1	33.9%	441.2	487.6
No. of Trades	14,012	2,900	26.1%	14,665	16,434

Market Breadth

▲ 7 ▼ 40 = 6

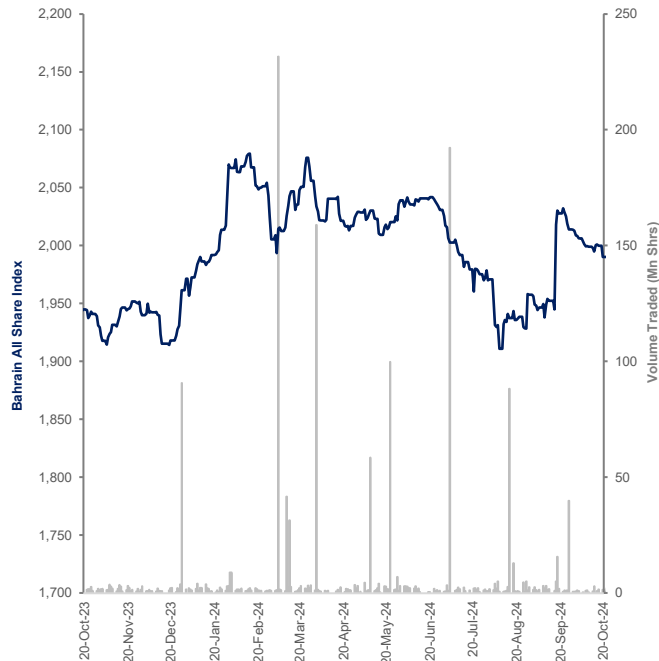
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.26	(0.79%)	44.94
Qatar National Bank QPSC	17.16	(2.78%)	43.74
Industries Qatar QSC	13.52	0.00%	41.84
Qatar Islamic Bank SAQ	20.21	(3.07%)	26.15
Commercial Bank PSQC/The	4.14	(1.62%)	19.55

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,973.0	0.0%	(0.8%)	5.2%
Materials	1,792.0	1.0%	0.3%	10.2%
Industrial	135.1	4.2%	(1.3%)	5.8%
Consumer Discretionary	222.2	0.0%	(2.6%)	(11.1%)
Consumer Staples	132.7	0.0%	0.0%	(9.8%)
Financials	30,735.4	(0.1%)	(0.8%)	5.4%
Communication Services	890.7	0.0%	(2.0%)	(0.2%)
Real Estate	64.9	0.0%	(3.4%)	(20.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.18	5.4%
Aluminium Bahrain B.S.C	1.26	1.0%
Zain Bahrain BSCC	0.11	0.9%

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Worst Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.35	(5.4%)
Al Salam Bank-Bahrain BSC	0.20	(1.5%)
National Bank of Bahrain BSC	0.49	(1.0%)

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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.26	962
National Bank of Bahrain BSC	0.49	465
Bahrain Islamic Bank BSC	0.06	245
Al Salam Bank-Bahrain BSC	0.20	136
Zain Bahrain BSCC	0.11	117

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,990.26	0.15	0.0%	(1.1%)	1.0%
Market Cap (BHD Mn)	33,973.0	0.6	0.0%	(0.8%)	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,037	1,572	337.8%	6,423.6	2,988.5
Value Traded (BHD '000)	1,505	1,331	762.0%	1,873.3	1,027.0
No. of Trades	30	9	42.9%	45	52

Market Breadth	▲ 3	▼ 3	= 37
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.26	0.96%	1.21
National Bank of Bahrain BSC	0.00	0.00%	0.23
Al Salam Bank-Bahrain BSC	0.20	(1.48%)	0.03
Bahrain Islamic Bank BSC	0.06	0.00%	0.01
Solidarity Bahrain BSC	0.35	(5.41%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,301.5	0.1%	2.4%	4.7%
Financial	5,259.4	0.1%	4.4%	6.8%
Industrial	1,483.5	0.0%	(1.8%)	2.0%
Services	2558.5	0.1%	0.9%	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
The National Detergent Co.	0.71	9.2%
Musandam Power Co	0.29	5.6%
Global Financial Inv. Co.	0.086	3.6%
A'Saffa Food Co.	0.40	1.8%
Sembcorp Salalah	0.11	1.8%

Worst Return Performers	Price (OMR)	Daily % Chg
The Financial Corporation Co.	0.04	(10.0%)
Oman Oil Marketing Co.	0.78	(2.5%)
Phoenix Power Co.	0.06	(1.7%)
Voltamp Energy Co.	0.40	(1.0%)
Oman Cement Co.	0.38	(0.8%)

Most Active Stocks By Volume	Price (OMR)	Volume (^{'000} Shrs)
National Bank Of Oman	0.30	5,000
Bank Muscat	0.27	2,988
Global Financial Inv. Co.	0.09	2,641
OQ Gas Networks	0.14	2,583
Sohar Bank	0.15	1,436

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,806.49	10.44	0.2%	2.0%	6.5%
Market Cap (OMR Mn)	9,301.5	10.61	0.1%	2.4%	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume (^{'000} Shares)	18,377.6	6,363.7	53.0%	24,812.6	11,301.8
Value Traded (OMR ^{'000})	4,208.7	1,814.7	75.8%	2,702.2	2,312.4

Market Breadth	▲ 14	▼ 8	= 94
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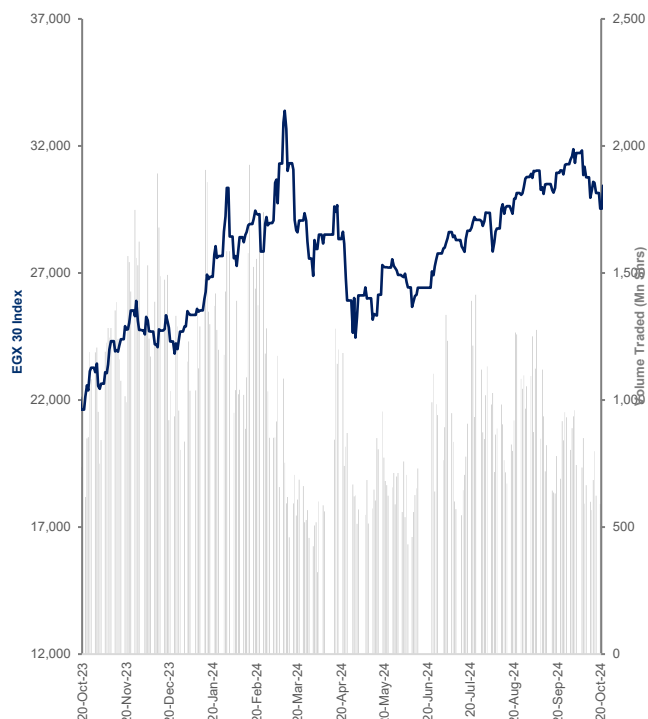
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
National Bank Of Oman	0.30	1.69%	1.50
Bank Muscat	0.27	0.00%	0.79
OQ Gas Networks	0.14	0.00%	0.37
Renaissance Services Co.	0.39	0.00%	0.33
Oman Telecommunications Co.	0.99	0.10%	0.30

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,137,370.2	(1.1%)	(1.2%)	26.2%
Banks	394,906.2	(5.8%)	(9.7%)	6.0%
Basic Resources	287,221.7	(0.1%)	(6.5%)	2.4%
Industrial Goods	211,696.2	0.4%	22.6%	187.6%
Health Care & Pharmaceuticals	61,286.8	(0.3%)	5.8%	32.6%
Real Estate	322,871.1	(0.4%)	(6.4%)	35.7%
Travel and Leisure	73,813.8	0.5%	1.9%	43.5%
Food, Beverages & Tobacco	183,363.2	(0.7%)	11.6%	34.4%
Energy and Support Services	19,702.4	(0.1%)	(8.7%)	24.2%
Trade and Distributors	16,373.1	(1.0%)	5.9%	20.1%
Shipping and Transport	72,831.5	1.2%	(2.9%)	(12.8%)
Education Services	24,015.9	(0.4%)	1.2%	25.5%
Contracting and Construction Eng	43,146.3	4.3%	14.0%	64.9%
Textiles and Durables	30,104.3	(2.8%)	15.3%	64.0%
Building Materials	22,466.1	(3.1%)	11.6%	42.2%
Media & Communication Services	152,223.0	0.4%	(4.2%)	16.6%
Paper and Packaging	2,275.5	(1.3%)	(2.3%)	7.0%
Non-bank Financial Services	219,072.9	0.8%	(2.5%)	29.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El-Nile Co. For Pharmaceuticals And Chemical Industries	43.68	15.2%
Alexandria Pharmaceuticals	276.79	14.8%
General Silos & Storage	174.33	10.2%
Samad Misr -EGYFERT	66.26	9.9%
National Bank Of Kuwait - Egypt	32.00	8.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Middle Egypt Flour Mills	49.63	(9.6%)
Delta Construction & Rebuilding	21.00	(6.7%)
Sharm Dreams Co. for Tourism Investment	17.60	(6.6%)
Cairo Educational Services	30.07	(5.8%)
Misr Cement (Qena)	29.00	(5.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,414.05	(13.3)	(0.0%)	(3.7%)	22.2%
Market Cap (EGP Mn)	2,137,370.2	(22,941.9)	(1.1%)	(1.2%)	26.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	984.8	(16.6)	(1.7%)	907.4	625.4
Value Traded (EGP Mn)	5,238.7	621.2	13.5%	4,203.7	2,091.9
No. of Trades	124,883	(3,829)	(3.0%)	117,026	70,736

Market Breadth

▲ 78 ▼ 83 = 60

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	2.30	100,171
Cairo Oils & Soap	0.23	93,821
Raya Holding For Financial Investments	3.50	68,282
Egyptians For Investment & Urban Development	0.20	51,896
Dice Sport & Casual Wear	1.74	46,969

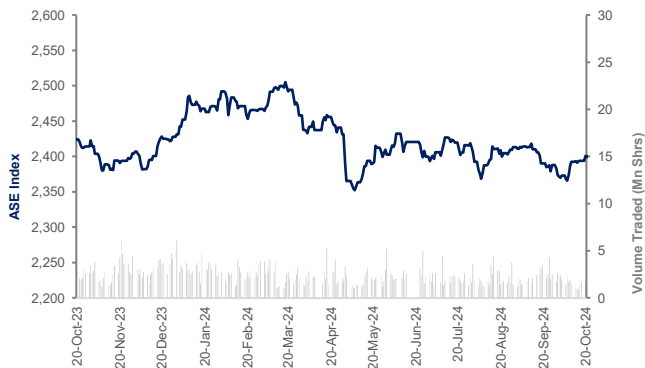
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Orascom Construction PLC	305.01	4.42%	721.18
Egyptian Financial Group-Hermes Holding Company	21.83	3.02%	361.69
Oriental Weavers	30.76	(4.59%)	297.24
Palm Hills Development Company	5.79	0.70%	247.97
Raya Holding For Financial Investments	3.50	8.02%	237.59

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,868.6	0.2%	0.2%	(6.2%)
Banking	7,401.6	0.2%	0.1%	(6.1%)
Insurance	278.6	0.2%	0.3%	5.7%
Diversified Financial Services	258.2	0.2%	0.1%	(3.3%)
Real Estate	284.3	0.1%	0.6%	(14.8%)
Educational Services	52.7	0.0%	3.1%	(11.1%)
Hotels and Tourism	270.1	0.7%	1.2%	(2.2%)
Transportation	243.1	0.0%	(0.6%)	(13.5%)
Technology and Communication	80.0	0.0%	(1.2%)	(17.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNITED INSURANCE	1.47	7.3%
REAL ESTATE & INVESTME/THE	0.63	5.0%
FIRST FINANCE CORP	0.45	4.7%
BABELON INVESTMENTS CO PLC	1.23	4.2%
PETRA EDUCATION	2.75	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN FRENCH INSURANCE	0.60	(4.8%)
AL BILAD SECURITIES & INVEST	0.44	(4.3%)
KAFAA FOR FINANCIAL & ECONOM	0.40	(2.4%)
ISLAMIC INSURANCE CO	1.64	(2.4%)
AD-DULAYL INDUSTRIAL PARK CO	0.66	(1.5%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
JORDAN AHLI BANK	1.02	129
AMMOUN INTERNATIONAL FOR INV	0.50	108
JORDAN EMIRATES DIMENSIONS	5.99	45
UNION INVESTMENT CORP	0.12	40
ARAB BANK PLC	4.24	38

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,404.38	5.74	0.2%	1.3%	(1.1%)
Market Cap (JD Mn)	8,868.62	18.63	0.2%	0.2%	(6.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	684.6	(57.3)	(7.7%)	2,306.1	3,800.4
Value Traded (JD ^{'000})	926.6	(271.0)	(22.6%)	2,793.1	4,684.1
No. of Trades	701	(128)	(15.4%)	1,457	2,321

Market Breadth	▲ 18	▼ 11	= 81
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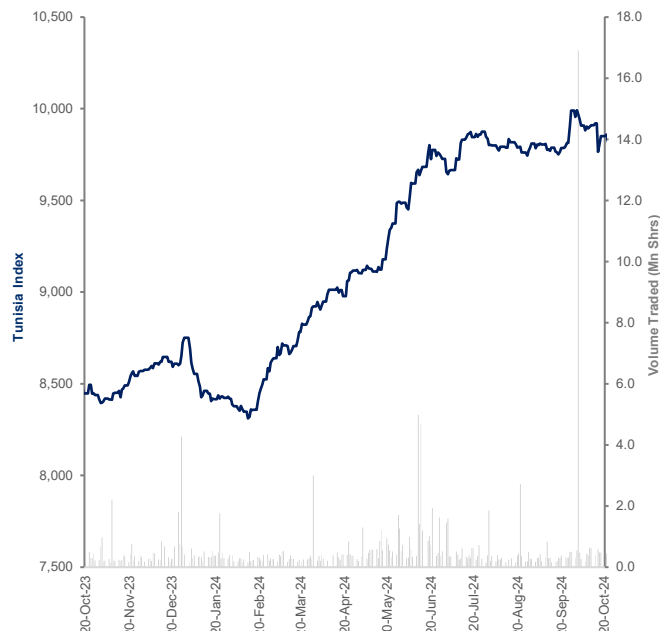
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN EMIRATES DIMENSIONS	5.99	1.53%	0.26
ARAB BANK PLC	4.24	0.00%	0.16
JORDAN AHLI BANK	1.02	(0.97%)	0.13
JORDAN ISLAMIC BANK	4.07	0.99%	0.09
AMMOUN INTERNATIONAL FOR INV	0.50	2.04%	0.05

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,356.6	(0.4%)	(1.2%)	7.3%
Banking	11,721.9	(0.5%)	(3.2%)	7.9%
Insurance	937.4	0.3%	0.8%	(3.6%)
Leasing	871.6	0.4%	(1.4%)	11.5%
Financial Services	1,668.0	(2.5%)	(3.1%)	12.9%
Industrial	1,986.3	(0.5%)	2.6%	14.3%
Chemical Industry	378.1	0.1%	1.5%	(0.4%)
Food & Beverage	4,108.1	0.2%	0.9%	8.1%
Retailing	1,125.4	2.0%	1.8%	(4.2%)
Others	1,559.8	(0.4%)	2.8%	3.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Automobile reseau tunisien et	7.16	5.9%
Manufacture de Panneaux Bois D	10.20	5.2%
Cie Internationale de Leasing	22.00	4.6%
Societe Tunsienne d'Entreprise	6.68	4.5%
Societe Magasin General	7.40	4.4%

Worst Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	9.00	(5.0%)
BH Leasing	4.01	(4.1%)
Cellcom SA	2.15	(4.0%)
Societe Ciments de Bizerte	0.49	(3.9%)
Union Internationale de Banque	22.77	(3.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.00	128
Delice Holding	16.22	89
Automobile reseau tunisien et	7.16	46
Banque Nationale Agricole	7.80	37
Societe Tunsienne d'Entreprise	6.68	33

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,819.59	(39.56)	(0.4%)	(1.4%)	12.2%
Market Cap (DT Mln)	24,357	(88.33)	(0.4%)	(1.2%)	7.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	599.8	152.2	34.0%	591.5	594.3
Value Traded ('000 DT)	8,185.8	4,454.0	119.4%	5,588.4	6,097.5
No. of Trades	1,955	592	43.4%	1,163	1,025

Market Breadth	▲ 19	▼ 23	= 22
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	104.00	(0.48%)	1.74
Societe Frigorifique et Brasse	12.00	0.00%	1.54
Delice Holding	16.22	0.75%	1.44
Amen Bank	42.90	(0.23%)	0.84
Automobile reseau tunisien et	7.16	5.92%	0.33

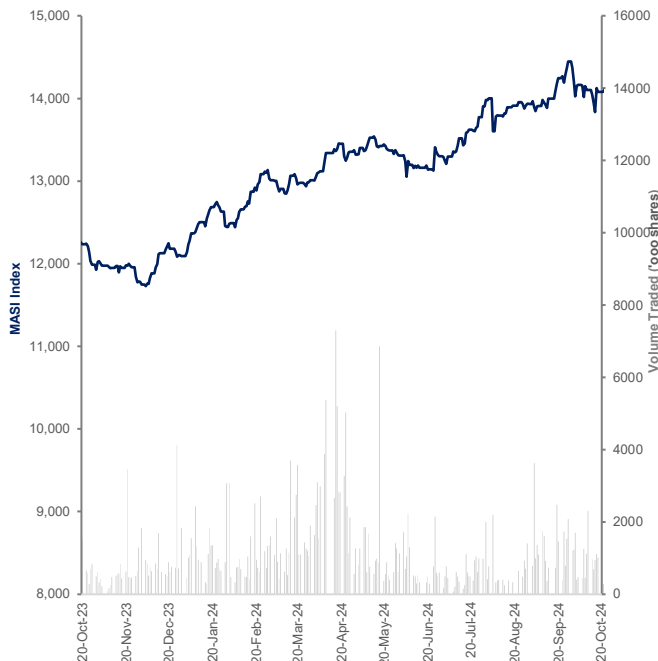
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	611,009.6	0.1%	(1.3%)	12.0%
Banking	245,608.5	(0.1%)	(0.6%)	11.8%
Beverages	9,564.6	0.0%	(3.1%)	5.6%
Chemicals	2,180.5	0.6%	(0.3%)	3.2%
Construction & Building Material	71,946.5	0.4%	(1.9%)	0.2%
Distributors	17,070.2	(2.5%)	(4.5%)	2.1%
Electricity	36,090.5	(1.2%)	5.5%	39.1%
Food Producers & Processors	26,127.8	0.6%	0.3%	0.9%
Holding Companies	4,607.8	0.2%	(9.3%)	48.2%
Insurance	31,896.6	(0.2%)	(1.2%)	18.1%
Investment & other Finance	3,591.0	0.0%	(0.3%)	9.7%
Leisures & Hotel	3,080.3	(2.0%)	(2.2%)	3.9%
Materials, Software & Computer	5,544.1	0.0%	4.7%	(4.9%)
Mining	38,621.5	1.8%	(1.6%)	78.9%
Oil & Gas	13,096.9	0.3%	0.1%	(4.8%)
Real Estate	21,063.6	4.3%	(8.1%)	153.2%
Telecommunications	79,997.7	0.0%	(3.2%)	(9.0%)
Transport	821.3	0.0%	1.4%	17.5%
Forestry & Paper	100.5	1.9%	(1.4%)	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immo	325.00	6.56%
Douja Promotion Groupe Addoha	34.50	3.23%
Credit du Maroc SA	927.00	3.11%
Sonasid	845.00	2.99%
SNEP	489.85	2.49%

Worst Return Performers	Price (MAD)	Daily % Chg
Label Vie	4250.00	(3.41%)
RISMA	215.00	(2.03%)
Colorado SA	51.00	(1.90%)
Lesieur Cristal	275.35	(1.66%)
TAQA Morocco SA	1530.00	(1.23%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	34.50	338.8
Alliances Developpement Immo	325.00	142.7
Maroc Telecom	91.00	43.4
Banque Centrale Populaire	291.00	37.9
Attijariwafa Bank	536.00	16.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,118.36	33.09	0.2%	(1.8%)	16.7%
Market Cap (MAD Mn)	611,010	823	0.1%	(1.3%)	12.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	631.7	349.7	124.0%	1,249.2	889.4
Value Traded (MAD Mn)	107.62	58.53	119.2%	151.8	94.2

Market Breadth

▲ 16 ▼ 10 = 15

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immo	325.00	6.56%	42.79
Banque Centrale Populaire	291.00	0.00%	11.02
Douja Promotion Groupe Addoha	34.50	3.23%	9.92
TAQA Morocco SA	1530.00	(1.23%)	9.56
Attijariwafa Bank	536.00	(0.54%)	9.07

Source: Bloomberg, Kamco Research

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