

MENA Markets Daily Report

October 24, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,292.15	(0.6%)	(10.1%)	6.2%
		Kuwait	Main 50 Index	▲	5,628.29	2.8%	(1.6%)	(5.9%)
		Kuwait	Main Market Index	▲	5,645.96	1.9%	0.9%	(4.9%)
	3	Kuwait	All Share Index	▼	6,703.74	(0.1%)	(8.1%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▼	10,293.19	(1.9%)	(1.8%)	(7.1%)
	5	UAE - Dubai	DFM General Index	▼	3,729.91	(0.6%)	11.8%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,524.62	(1.0%)	(11.6%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,275.82	(0.3%)	(9.2%)	20.3%
	8	Qatar	QE 20 Index	▲	9,719.99	0.0%	(9.0%)	(8.1%)
	9	Bahrain	Bahrain All Share	▼	1,937.40	(0.4%)	2.2%	5.5%
	10	Oman	MSX 30 Index	▲	4,641.60	0.0%	(4.4%)	17.6%
	11	Egypt	EGX 30	▲	22,572.49	2.0%	54.6%	22.2%
	12	Jordan	ASE Index	▼	2,414.08	(0.3%)	(3.5%)	18.1%
	13	Tunisia	Tunisia Index	▲	8,494.87	0.6%	4.7%	15.1%
		Morocco	MASI	▲	12,243.53	0.1%	14.2%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	2,939.29	(1.5%)	(4.9%)	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,091.16	0.9%	12.4%	(41.3%)
		India	SENSEX	▼	64,571.88	(1.3%)	6.1%	4.4%
		Brazil	BOVESPA Stock Index	▼	112,784.52	(0.3%)	2.8%	4.7%
		Mexico	BOLSA Index	▼	48,197.88	(0.2%)	(0.5%)	(7.0%)
		Emerging Markets	MSCI EM Index	▼	917.69	(0.9%)	(4.0%)	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,786.75	(0.2%)	7.1%	(19.2%)
		Asia	MSCI Asia Pacific	▼	474.72	(0.8%)	(6.1%)	(19.8%)
		Europe	DJ Stoxx 600	▼	433.18	(0.1%)	2.0%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,721.59	(0.1%)	2.6%	(10.1%)
		U.S.A	S&P 500	▼	4,217.04	(0.2%)	9.8%	(19.2%)
		U.S.A	DJIA	▼	32,936.41	(0.6%)	(0.6%)	(8.6%)
		U.S.A	NASDAQ Composite	▲	13,018.33	0.3%	24.4%	(33.0%)
		UK	FTSE 100	▼	7,374.83	(0.4%)	(1.0%)	1.7%
		Germany	DAX	▲	14,800.72	0.0%	6.3%	(11.4%)
		Japan	NIKKEI 225	▼	30,999.55	(0.8%)	18.8%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	17,172.13	(0.7%)	(13.2%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	105.54	(0.59%)	1.95%	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.22	0.70%	1.37%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.07	0.72%	(0.33%)	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.23	0.03%	(1.02%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	89.83	(2.5%)	4.6%	5.8%
		Oil	NYMEX	▼	85.49	(3.7%)	6.5%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.93	0.9%	(34.7%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,972.85	(0.4%)	8.2%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	22.98	(1.7%)	(4.1%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	31,537.58	5.6%	90.7%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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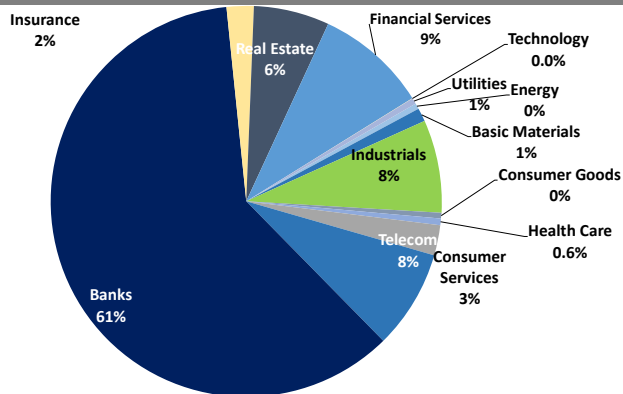
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 24, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,350.3	18.7	10.6%
2- National Bank of Kuwait	7,041.8	12.9	14.8%
3- Boubayan Bank	2,361.6	35.8	8.1%
4- Zain	2,081.3	9.9	17.0%
5- Agility (PWC Logistics)	1,332.3	19.4	3.8%
6- Commercial Bank of Kuwait	1,261.9	12.8	14.9%
7- Mabane Co.	1,089.8	17.3	11.0%
8- Gulf Bank	846.9	12.6	9.3%
9- National Mobile Telecom Co.	619.9	7.5	14.3%
10- Ahli United Bank - Kuwait	599.1	16.4	7.5%
Total	27,585	15.38	11.3%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Commercial Bank of Kuwait	0.667	0.087	15.0%
National Industries Co.	0.166	0.008	5.1%
Arabi Holding Group Co.	0.549	0.024	4.6%
Gulf Cable & Electrical Ind. Co.	1.150	0.048	4.4%
Mubarrad Holding Co.	0.085	0.004	4.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.298	(0.027)	(8.3%)
Shuaiba Industrial Co.	0.166	(0.012)	(6.7%)
Jiyad Holding Co.	0.019	(0.001)	(6.1%)
Sanam Real Estate Co.	0.170	(0.009)	(5.0%)
Real Estate Trade Centers Co.	0.045	(0.002)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.706	(0.6%)	19,723,565
Arab Real Estate Co.	0.050	2.7%	8,472,641
National Bank of Kuwait	0.888	(0.8%)	5,253,252
IFA Hotels & Resorts Co.	0.298	(8.3%)	5,162,186
National Industries Group	0.196	(1.5%)	4,793,331

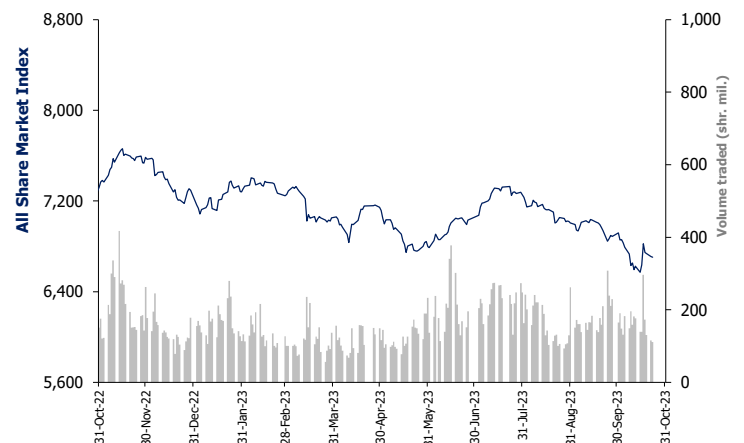
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,800.5	▼	(0.0%)	(2.6%)	(14.9%)
Energy	188.8	▼	(1.5%)	(2.6%)	(17.8%)
Basic Materials	444.9	=	0.0%	(6.0%)	(6.9%)
Industrials	3,057.8	▼	(0.0%)	(3.7%)	(18.8%)
Consumer Staples	177.9	▲	0.7%	(1.3%)	22.5%
Health Care	225.9	=	0.0%	(1.2%)	1.8%
Consumer Discretionary	991.1	▼	(0.9%)	(3.8%)	1.0%
Telecommunications	3,259.6	▼	(0.9%)	(0.4%)	(10.0%)
Banks	24,180.1	▲	0.2%	(2.9%)	(19.5%)
Insurance	891.0	▲	0.1%	0.6%	44.1%
Real Estate	2,485.3	▼	(0.7%)	(0.7%)	(3.5%)
Financial Services	3,697.5	▼	(0.0%)	(2.9%)	(3.6%)
Technology	8.1	▼	(1.1%)	6.0%	(15.4%)
Utilities	192.5	▼	(0.6%)	(5.9%)	(6.9%)

Market Breadth		28		65		57
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,292.15	(41.9)	(0.6%)	(3.0%)	(10.1%)	
Main 50 Index	5,628.29	154.1	2.8%	(1.4%)	(1.6%)	
Main Market Index	5,645.96	102.8	1.9%	(1.2%)	0.9%	
All Share Market Index	6,703.74	(3.7)	(0.1%)	(2.7%)	(8.1%)	
Market Cap (KWD Mn)	39,800.53	(17.8)	(0.0%)	(2.6%)	(14.9%)	

Index Performance relative to Volume



Market Trading Data and Volatility

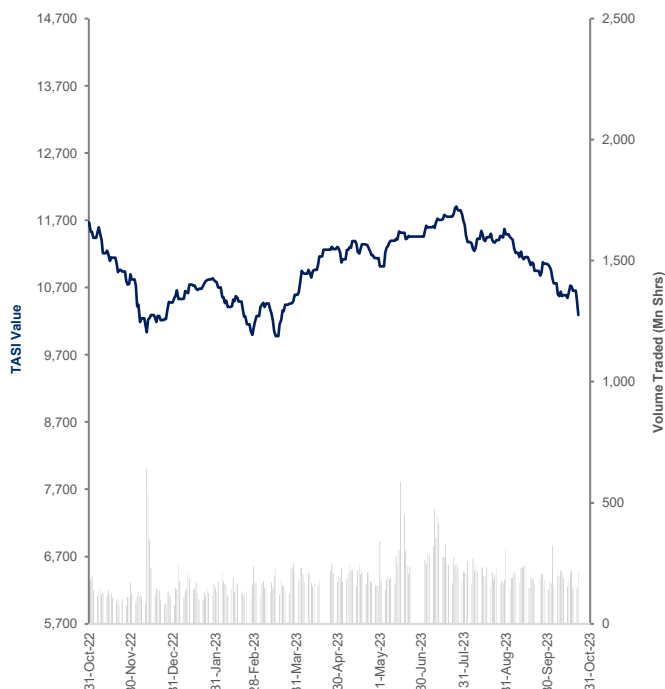
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	111.1	(3.9)	(3.4%)	159.0	242.5
Value Traded (KWD Mn)	39.0	7.8	25.0%	41.6	65.2
No. of Trades	10,243	1,805	21.4%	9,718	12,534

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.706	(0.6%)	13,974,427
National Bank of Kuwait	0.888	(0.8%)	4,698,834
Boubayan Bank	0.596	0.0%	1,800,987
IFA Hotels & Resorts Co.	0.298	(8.3%)	1,634,080
Heavy Eng'g Ind. & Shipbuilding Co.	0.761	1.6%	1,169,662

Saudi Tadawul Daily Report

October 24, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,803,670.9	(0.9%)	(5.3%)	9.3%
Energy	8,124,210.0	(0.3%)	(4.8%)	14.2%
Materials	616,748.4	(3.5%)	(8.5%)	(11.3%)
Capital Goods	31,749.8	(0.1%)	(3.6%)	48.7%
Commercial & Professional Svc	8,615.6	(3.7%)	(8.9%)	19.7%
Transportation	21,626.8	(1.7%)	(8.6%)	40.5%
Consumer Durables & Apparel	3,444.8	(3.2%)	(14.5%)	(5.9%)
Consumer Services	72,207.7	(0.6%)	(5.3%)	27.7%
Media	21,796.4	(4.8%)	(10.0%)	7.7%
Retailing	31,361.3	(3.2%)	(4.1%)	5.7%
Food & Staples Retailing	48,988.4	(1.1%)	(6.7%)	5.4%
Food & Beverages	98,830.2	(11.0%)	(12.6%)	10.4%
Health Care Equipment & Svc	135,792.1	(1.0%)	(3.8%)	7.0%
Pharma, Biotech & Life Science	10,528.0	(1.4%)	(14.7%)	302.8%
Banks	779,187.5	(1.2%)	(7.4%)	(17.3%)
Diversified Financials	52,598.0	(3.3%)	(8.8%)	(8.2%)
Insurance	71,151.4	(4.3%)	(5.3%)	45.0%
Telecommunication Services	223,434.5	(2.2%)	(5.0%)	1.9%
Utilities	242,974.1	(3.7%)	0.1%	9.0%
REITs	16,754.8	(0.5%)	(1.1%)	3.0%
Real Estate Mgmt & Dev't	92,670.4	(1.6%)	(9.4%)	8.2%
Software & Services	99,000.6	(3.0%)	(9.3%)	60.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Abdul Mohsen Al-Hokair Tourism	2.14	9.7%
Salama Cooperative Insurance C	31.35	6.6%
Riyadh Cables Group Co	70.10	3.1%
Middle East Healthcare Co	63.90	1.9%
Americana Restaurants International PLC	4.01	1.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Alqemam for Computer Systems Co.	97.20	(17.6%)
Saudi Tadawul Group	163.00	(7.5%)
Halwani Brothers Co	43.05	(7.3%)
Thimar	15.00	(6.9%)
Saudi Research & Marketing Gro	140.00	(6.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Shams	0.62	24,165
Americana Restaurants International PLC	4.01	13,626
Al-Baha Development & Investme	0.14	12,184
Anaam International Holding Gr	0.91	10,780
Saudi Arabian Oil Co	33.25	10,768

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,293.19	(202.97)	(1.9%)	(6.9%)	(1.8%)
Market Cap (SAR Mn)	10,803,671	(98,488)	(0.9%)	(5.3%)	9.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	212.8	62.0	41.1%	199.5	182.5
Value Traded (SAR Mn)	4,796.9	1,502.9	45.6%	5,276.6	7,433.8
No. of Trades	442,559	161,413	57.4%	370,916	365,588

Market Breadth	▲ 18	▼ 202	= 20
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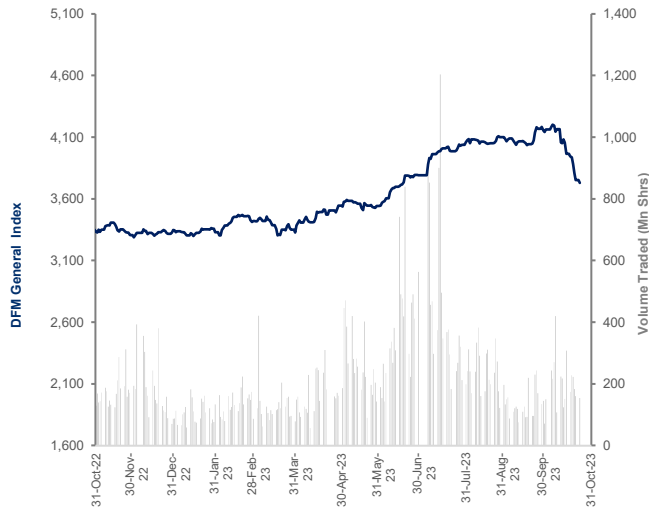
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	63.50	(0.8%)	376.85
Saudi Arabian Oil Co	33.25	(0.3%)	358.52
National Commercial Bank	31.00	(1.6%)	236.40
Alinma Bank	30.50	(2.1%)	229.06
Saudi Basic Industries Corp	75.80	(3.8%)	214.75

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 24, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	628,780.4	(0.9%)	(9.4%)	8.7%
Financials	272,145.3	(0.7%)	(7.7%)	12.9%
Real Estate	95,234.5	(1.8%)	(19.6%)	10.7%
Industrial	83,380.9	0.4%	(2.6%)	12.1%
Materials	843.2	0.0%	2.2%	(11.0%)
Consumer Staples	23,723.7	2.7%	(11.9%)	6.9%
Consumer Discretionary	4,138.0	(0.5%)	(2.6%)	47.0%
Telecommunication	23,027.2	0.6%	(5.0%)	(13.0%)
Utilities	126,287.7	(2.2%)	(8.6%)	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
EMPOWER	1.64	4.5%
Takaful Emarat Insurance	0.59	3.2%
UNION COOP	2.37	2.6%
Mashreqbank	152.00	2.0%
Union Properties Pjsc	0.32	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	17.50	(8.9%)
Emirates Investment Bank	110.00	(7.6%)
Al Firdous Holdings Pjsc	0.53	(6.2%)
Islamic Arab Insurance Com	0.56	(3.6%)
Emaar Development	5.45	(3.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.32	40,143
Al Firdous Holdings Pjsc	0.53	20,056
Emaar Properties Pjsc	6.26	12,790
Dubai Financial Market Pjsc	1.26	10,775
Shuaa Capital	0.24	10,331

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,729.91	(21.66)	(0.6%)	(10.4%)	11.8%
Market Cap (AED Mn)	628,780	(5,512)	(0.9%)	(9.4%)	8.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	153.4	(6.4)	(4.0%)	222.8	145.0
Value Traded (AED Mn)	263.0	(199.4)	(43.1%)	414.8	356.7
No. of Trades	9,195	(1,879)	(17.0%)	7,921	5,554

Market Breadth	▲ 14	▼ 19	= 38
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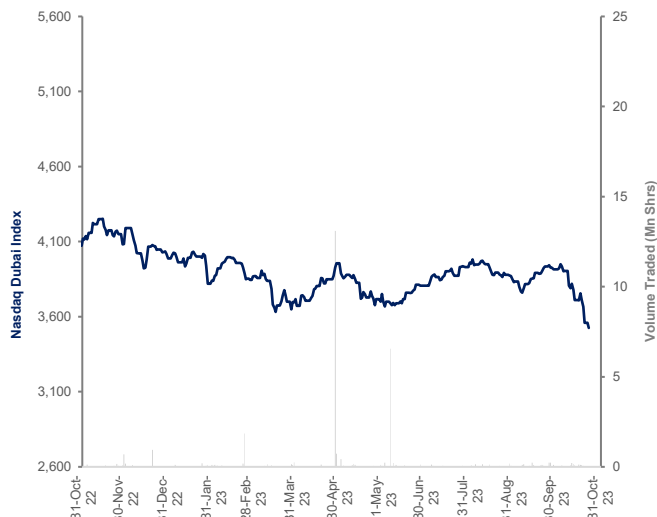
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.26	(1.88%)	81.70
Emirates Nbd	16.30	(2.10%)	23.16
Emaar Development	5.45	(3.54%)	22.40
Gulf Navigation Holding Pjsc	7.04	(0.14%)	14.12
Dubai Financial Market Pjsc	1.26	(3.08%)	13.93

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 24, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,806.8	0.5%	1.6%	(11.7%)
DEPA Limited (AED)	97.2	0.0%	0.0%	106.2%
Emirates REIT (CEIC) Limited	62.4	0.0%	(2.0%)	(19.9%)
ENBD REIT (CEIC) Limited	97.5	0.0%	(4.9%)	0.3%
Hikma Pharmaceuticals GDR	5,212.8	(6.5%)	(8.5%)	27.1%
Nasdaq, Inc.	24,860.6	2.5%	4.0%	(17.4%)
Orascom Construction Limited	476.3	(15.0%)	3.3%	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	4.32	(10.0%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	4.32	7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,524.62	(33.80)	(0.9%)	(10.0%)	(11.6%)
Market Cap (USD Mn)	30,807	157.3	0.5%	1.6%	(11.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.01	0.0	10.8%	0.191	0.26
Value Traded (USD Mn)	0.029	0.0	399.6%	0.2	0.08
No. of Trades	7	4	133.3%	10	4

Market Breadth	▲ 0	▼ 1	= 5
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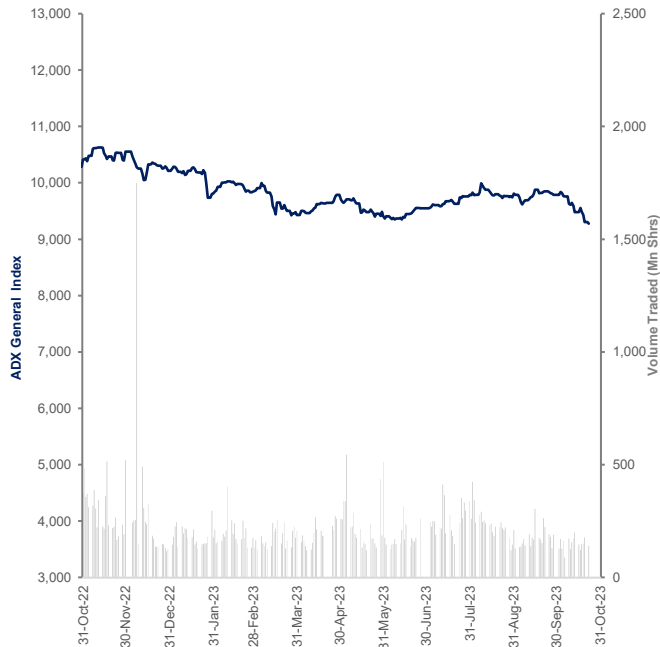
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	4.32	(10.00%)	0.03

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

October 24, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,714,324.7	(0.3%)	(6.8%)	5.2%
Financials	1,323,812.5	(0.2%)	(2.3%)	2.7%
Telecommunication	198,172.1	(1.3%)	(8.0%)	(14.6%)
Consumer Discretionary	73,958.9	0.2%	(9.8%)	50.4%
Industrial	272,656.3	1.2%	(9.8%)	(0.8%)
Real Estate	41,217.7	(0.7%)	(16.5%)	9.0%
Basic Materials	101,811.5	1.1%	(6.0%)	(8.4%)
Energy	343,701.7	(1.2%)	(10.6%)	214.6%
Utilities	339,551.4	(1.0%)	(13.7%)	(12.0%)
Consumer Staples	4,050.4	(1.3%)	(4.8%)	9.7%
Health Care	15,392.3	2.1%	(14.3%)	8.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sudatel Telecom Group Ltd	0.32	5.6%
National Corp Tourism & Hote	2.84	4.0%
Sharjah Cement Industrial Dev. Co.	0.60	3.4%
Burjeel Holdings	2.54	2.4%
Alpha Dhabi Holding PJSC	18.00	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.33	(8.6%)
Abu Dhabi Natl Co For Buildi	0.29	(7.4%)
Waha Capital Pjsc	1.43	(4.7%)
Bank Of Sharjah	0.66	(3.6%)
Emirates Driving Company	25.54	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.43	23,661
Multiply Group	3.16	22,449
ADNOC Gas	3.12	9,844
Aldar Properties Pjsc	4.80	9,410
Alpha Dhabi Holding PJSC	18.00	6,546

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,275.82	(30.69)	(0.3%)	(5.2%)	(9.2%)
Market Cap (AED Mn)	2,714,325	(8,899)	(0.3%)	(6.8%)	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	141.6	(35.9)	(20.2%)	201.3	251.6
Value Traded (AED Mn)	780.3	(220.8)	(22.1%)	1,143.5	1,552.8
No. of Trades	12,398	(6,180)	(33.3%)	12,019	9,197

Market Breadth	▲ 17	▼ 29	= 34
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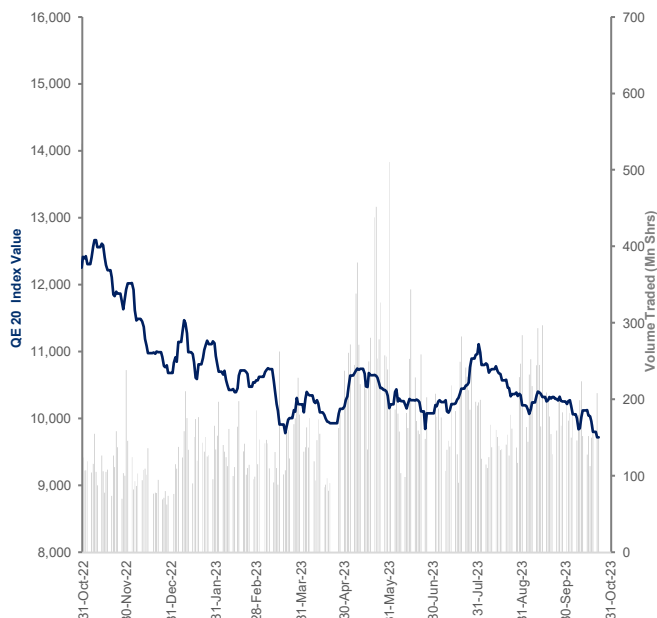
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.80	(0.05%)	204.82
Alpha Dhabi Holding PJSC	18.00	2.16%	117.72
Multiply Group	3.16	(2.17%)	72.72
Aldar Properties Pjsc	4.80	(0.83%)	45.58
Abu Dhabi Commercial Bank	7.93	(1.00%)	34.07

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 24, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	571,702.5	0.2%	(5.1%)	(6.1%)
Banking & Finance Sector	274,237.9	0.2%	(2.9%)	(6.9%)
Goods & Consumer Services	28,482.8	0.1%	(4.8%)	(13.0%)
Industrial Sector	150,713.3	0.2%	(5.4%)	(4.2%)
Insurance Sector	12,273.9	(0.5%)	(5.9%)	17.5%
Real Estate	36,245.5	(0.7%)	(12.4%)	(16.0%)
Telecom	38,535.3	0.7%	(7.9%)	6.5%
Transport	31,213.9	0.4%	(8.5%)	(8.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.84	9.2%
Damaan Islamic Insurance Company (BEEMA)	3.86	6.6%
Qatar Industrial Manufacturing	3.00	3.8%
Dlala Brokerage & Investments	1.38	2.4%
Qatar National Cement Co QSC	3.49	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	1.97	(9.1%)
Qatar Cinema & Film Distributi	3.01	(2.9%)
Islamic Holding Group QSC	3.90	(2.5%)
Qatar German Co for Medical De	1.45	(1.6%)
Ezdan Holding Group QSC	0.85	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.24	27,944
Masraf Al Rayan QSC	1.98	14,311
Gulf International Services QS	2.74	9,805
Mazaya Qatar Real Estate Devel	0.62	9,742
Dukhan Bank	3.69	8,408

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	9,719.99	2.27	0.0%	(5.2%)	(9.0%)
Market Cap (QAR Mn)	571,703	963	0.2%	(5.1%)	(6.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	149.7	(58.6)	(28.1%)	175.7	201.1
Value Traded (QAR Mn)	370.7	(119.3)	(24.4%)	487.6	696.6
No. of Trades	15,118	(438)	(2.8%)	16,434	16,801

Market Breadth	▲ 26	▼ 20	= 6
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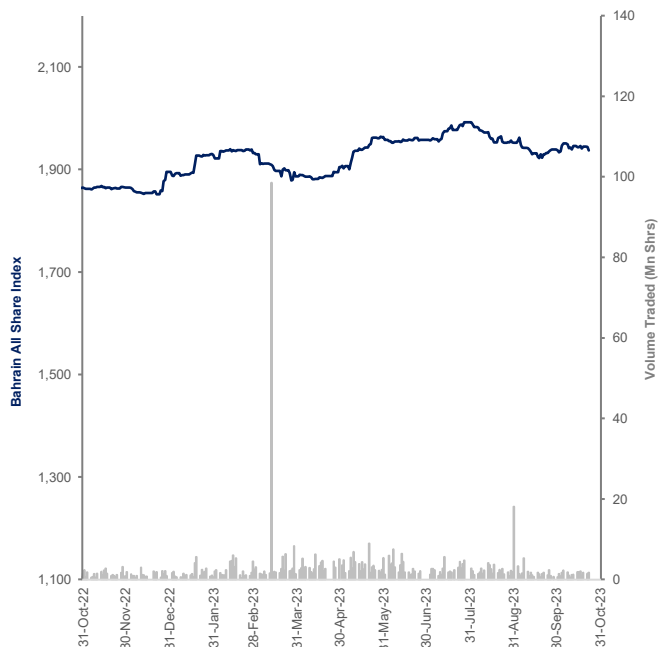
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.30	0.86%	42.88
Qatar Aluminum Manufacturing C	1.24	0.41%	34.90
Dukhan Bank	3.69	(1.05%)	31.38
Masraf Al Rayan QSC	1.98	(0.75%)	28.55
Gulf International Services QS	2.74	0.88%	26.86

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 24, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,176.2	(0.1%)	(0.8%)	(1.2%)
Materials	1,576.2	(1.3%)	1.4%	1.8%
Industrial	112.7	0.0%	(0.5%)	(17.0%)
Consumer Discretionary	219.8	0.0%	0.9%	3.4%
Consumer Staples	149.0	0.0%	(0.9%)	(3.8%)
Financials	29,162.1	(0.0%)	(0.9%)	(1.3%)
Communication Services	877.3	0.2%	(1.9%)	0.1%
Real Estate	79.1	0.0%	(1.7%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.49	0.4%
GFH FINANCIAL GROUP BSC	0.25	0.4%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,937.40	(6.77)	(0.3%)	(0.1%)	2.2%
Market Cap (BHD Mn)	32,176.2	(26)	(0.1%)	(0.8%)	(1.2%)

Worst Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.13	(3.1%)
Aluminium Bahrain B.S.C	1.11	(1.3%)
Al Salam Bank-Bahrain BSC	0.18	(0.5%)
National Bank of Bahrain BSC	0.60	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,692	224	15.2%	2,988.5	2,381.1
Value Traded (BHD '000)	583	259	79.8%	1,027.0	1,074.5
No. of Trades	32	4	14.3%	52	57

Market Breadth	▲ 2	▼ 4	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.18	867
National Bank of Bahrain BSC	0.60	405
GFH FINANCIAL GROUP BSC	0.25	200
Aluminium Bahrain B.S.C	1.11	77
Bahrain Telecommunications Co	0.49	54

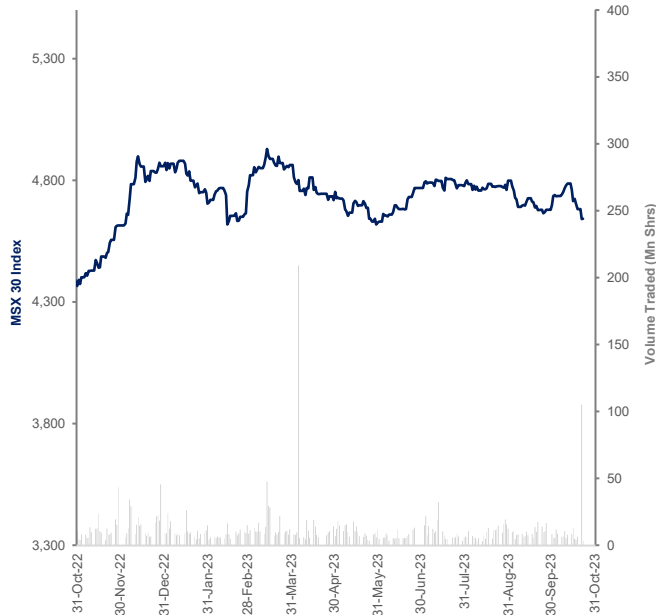
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.24
Al Salam Bank-Bahrain BSC	0.18	(0.55%)	0.16
Aluminium Bahrain B.S.C	1.11	(1.33%)	0.09
GFH FINANCIAL GROUP BSC	0.25	0.40%	0.05
Bahrain Telecommunications Co	0.49	0.41%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 24, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,128.4	0.1%	(2.4%)	(2.6%)
Financial	4,999.4	0.0%	(2.9%)	(5.1%)
Industrial	788.6	(0.0%)	(2.8%)	(10.2%)
Services	2340.4	0.4%	(1.1%)	6.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
United Finance Co.	0.06	3.6%
Galfar Engineering & Contracting Co.	0.15	3.4%
Sembcorp Salalah	0.107	1.9%
Oman Telecommunications Co.	1.03	1.8%
National Gas Co.	0.09	1.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Batinah Power Co.	0.02	(4.3%)
Oman Qatari Telecommunications Co.	0.34	(2.9%)
Al Anwar Ceramic Tiles Co.	0.18	(2.2%)
Smn Power Holding	0.07	(1.4%)
Al Anwar Holding	0.07	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.26	1,127
Al Omaniya Financial Services Co.	0.15	750
Oman Telecommunications Co.	1.03	630
Renaissance Services Co.	0.40	195
Abraj Energy Services	0.30	174

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,641.60	1.49	0.0%	(0.8%)	(4.4%)
Market Cap (OMR Mn)	8,128.4	8.36	0.1%	(2.4%)	(2.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	3,461.3	(101,513.3)	(96.7%)	11,301.8	17,708.4
Value Traded (OMR '000)	1,249.2	(232.4)	(15.7%)	2,312.4	3,449.7

Market Breadth	▲ 5	▼ 10	= 100
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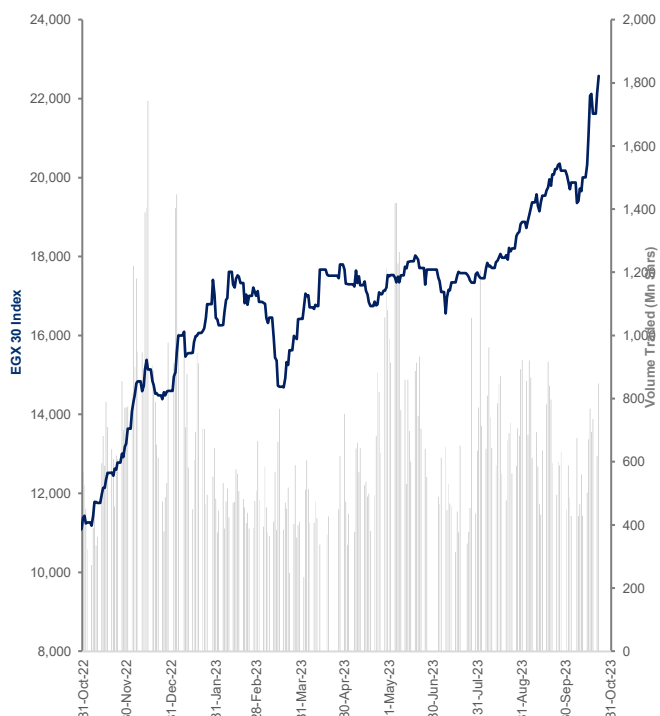
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.03	1.78%	0.64
Bank Muscat	0.26	0.00%	0.29
Al Omaniya Financial Services Co.	0.15	(0.67%)	0.11
Renaissance Services Co.	0.40	(0.50%)	0.08
Abraj Energy Services	0.30	0.00%	0.05

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 24, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,600,978.6	2.3%	14.3%	60.0%
Banks	339,260.2	(4.7%)	(2.4%)	37.0%
Basic Resources	320,859.9	12.1%	49.8%	214.2%
Industrial Goods	70,397.3	5.4%	24.0%	137.2%
Health Care & Pharmaceuticals	43,120.9	0.4%	5.2%	(6.8%)
Real Estate	222,109.4	4.1%	20.1%	69.5%
Travel and Leisure	46,966.1	1.0%	1.6%	44.9%
Food, Beverages & Tobacco	122,262.5	0.5%	14.5%	75.6%
Energy and Support Services	17,336.6	6.9%	14.9%	72.2%
Trade and Distributors	8,505.3	0.3%	2.6%	32.6%
Shipping and Transport	67,303.2	6.2%	22.5%	104.1%
Education Services	14,461.6	0.2%	(1.4%)	(17.4%)
Contracting and Construction Eng	24,986.6	0.0%	25.5%	64.7%
Textiles and Durables	17,981.0	(0.4%)	12.7%	53.8%
Building Materials	12,149.6	0.3%	9.3%	10.1%
Media & Communication Services	116,226.1	(0.4%)	1.6%	12.2%
Paper and Packaging	2,047.2	2.3%	1.6%	(1.3%)
Non-bank Financial Services	155,005.2	(0.1%)	5.6%	18.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	13.30	26.7%
Misr Fertilizers Production Company - Mopco	712.80	20.0%
General Company For Land Reclamation, Development & Reconst	42.91	20.0%
Wadi Kom Ombo Land Reclamation	57.70	20.0%
Cairo Oils & Soap	0.23	19.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Lecico Egypt	14.05	(4.4%)
Ismailia Misr Poultry	11.88	(4.1%)
Middle & West Delta Flour Mills	209.20	(3.9%)
Alexandria Pharmaceuticals	149.11	(3.8%)
International Co For Investment & Development	6.26	(3.4%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Cairo Oils & Soap	0.23	91,729
Belton Financial Holding	3.07	77,437
The Egyptian Modern Education Systems	0.20	73,456
Atlas For Investment and Food Industries	0.35	40,105
Ibnsina Pharma	2.17	25,790

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	22,572.49	444.0	2.0%	11.9%	54.6%
Market Cap (EGP Mn)	1,600,978.6	36,057.5	2.3%	14.3%	60.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	848.2	230.6	37.3%	625.4	200.8
Value Traded (EGP Mn)	4,478.6	1,860.0	71.0%	2,091.9	638.6
No. of Trades	123,846	32,635	35.8%	70,736	21,231

Market Breadth	▲ 106	▼ 51	= 64
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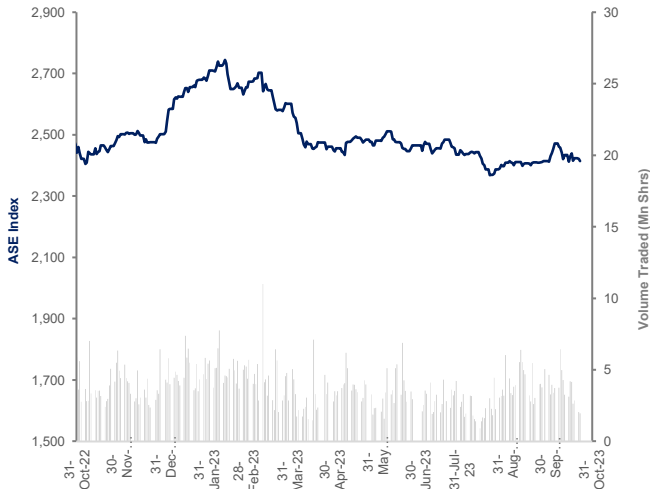
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	58.05	(1.61%)	665.93
Misr Fertilizers Production Company - Mopco	712.80	20.00%	398.20
Alexandria Mineral Oils Company	11.49	8.29%	279.14
Belton Financial Holding	3.07	0.00%	240.42
Abou Kir Fertilizers & Chemicals	92.11	7.72%	214.13

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 24, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,201.0	(0.1%)	1.1%	(2.2%)
Banking	7,682.5	(0.1%)	2.4%	(2.8%)
Insurance	257.3	0.2%	0.7%	(6.9%)
Diversified Financial Services	259.7	0.8%	3.7%	6.6%
Real Estate	412.3	0.2%	(0.6%)	10.7%
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	277.9	0.0%	(3.4%)	(6.1%)
Transportation	282.3	(0.2%)	(5.7%)	2.4%
Technology and Communication	102.5	0.2%	(1.6%)	10.2%
Utilities and Energy	1,454.0	0.1%	(2.0%)	(2.4%)
Commercial Services	283.3	(2.1%)	(2.0%)	(3.3%)
Chemical Industries	51.6	(0.1%)	(4.1%)	(11.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
EURO ARAB INSURANCE GROUP	1.95	4.8%
JORDAN INTERNATIONAL INVESTM	1.12	4.7%
ARAB EAST INVESTMENT	0.97	4.3%
COMPREHENSIVE MULTIPLE TRANS	0.58	3.6%
IHDATHIAT REAL ESTATE CO	0.30	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
SPECIALIZED JORDANIAN INVEST	0.62	(4.6%)
INTERMEDIATE PETROCHEMICALS	0.21	(4.5%)
JORDAN DUTY FREE SHOP	8.18	(3.2%)
JORDAN POULTRY PROCESSING &	0.39	(2.5%)
ARAB INVESTORS UNION FOR REA	0.40	(2.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.43	458
ARAB EAST INVESTMENT	0.97	339
JORDAN POULTRY PROCESSING &	0.39	202
JORDAN TELECOM	2.38	167
JORDAN AHLI BANK	1.08	151

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,414.08	(7.05)	(0.3%)	0.0%	(3.5%)
Market Cap (JD Mn)	11,201.05	(11.08)	(0.1%)	1.1%	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,956.1	(83.4)	(4.1%)	3,800.4	3,000.8
Value Traded (JD '000)	1,779.3	(311.1)	(14.9%)	4,684.1	6,431.4
No. of Trades	1,233	150	13.9%	2,321	2,371

Market Breadth	▲ 19	▼ 16	= 100
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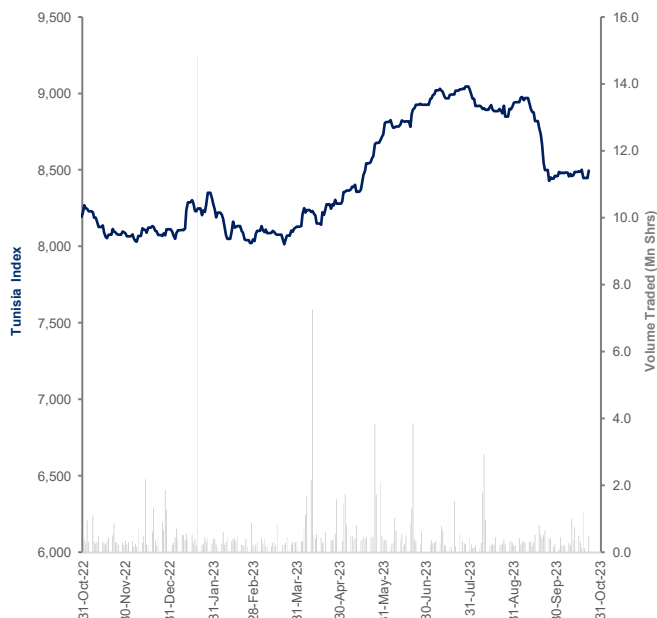
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.38	0.42%	0.40
ARAB EAST INVESTMENT	0.97	4.30%	0.32
AL-TAJAMOUAT FOR TOURISTIC P	0.43	(2.27%)	0.20
JORDAN AHLI BANK	1.08	(0.92%)	0.16
JORDAN PETROLEUM REFINERY CO	4.80	0.00%	0.09

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 24, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,957.9	0.5%	0.2%	(0.5%)
Banking	10,472.8	0.9%	2.1%	4.1%
Insurance	900.4	0.0%	(1.1%)	(4.2%)
Leasing	777.0	0.1%	(0.7%)	21.6%
Financial Services	1,299.0	(0.7%)	(3.0%)	(22.8%)
Industrial	1,706.6	(0.4%)	(3.2%)	1.9%
Chemical Industry	382.0	0.3%	(2.5%)	(20.3%)
Food & Beverage	3,865.9	0.1%	(0.6%)	(5.7%)
Retailing	1,138.8	0.2%	(1.4%)	4.9%
Others	1,415.4	1.5%	(0.4%)	0.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Euro Cycles SA	11.87	6.0%
Essoukna	1.54	5.5%
Societe Industrielle d'Appareil	3.67	4.9%
Banque Nationale Agricole	7.48	4.6%
Societe Electrostar	0.31	3.3%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.22	(4.3%)
Cellcom SA	1.83	(4.2%)
STE Industrielle de Papier et	4.99	(3.5%)
Societe Tunisienne de L'Air	0.40	(2.4%)
Societe Immobiliere et de Part	34.33	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe de Production Agricole	2.05	201
Societe D'Articles Hygieniques	8.09	107
Universal Auto Distributors Ho	0.22	56
Societe Industrielle d'Appareil	3.67	29
Accumulateur Tunisienne Assad	0.70	12

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,494.87	48.41	0.6%	0.4%	4.7%
Market Cap (DT Mln)	21,958	110.60	0.5%	0.2%	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	497.5	380.3	324.8%	594.3	577.1
Value Traded ('000 DT)	2,247.9	1,491.3	197.1%	6,097.5	4,182.5
No. of Trades	883	357	67.9%	1,025	1,055

Market Breadth	▲ 21	▼ 11	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	8.09	(0.98%)	0.86
Societe de Production Agricole	2.05	0.00%	0.41
Industries Chimiques du Fluor	70.00	0.72%	0.11
Societe Industrielle d'Appareil	3.67	4.86%	0.10
Societe Frigorifique et Brasse	12.50	0.00%	0.09

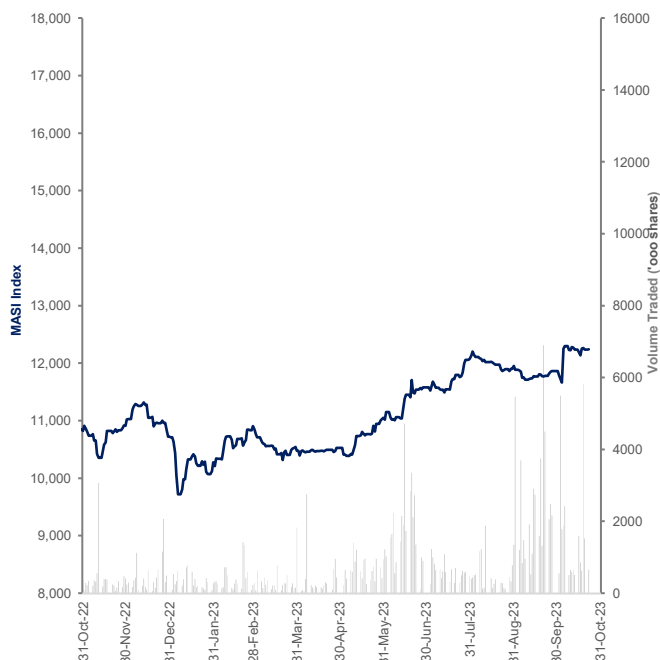
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 24, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	553,481.1	0.2%	3.1%	12.0%
Banking	221,919.3	0.3%	3.2%	18.2%
Beverages	10,034.1	0.0%	(2.7%)	1.7%
Chemicals	2,111.7	(0.8%)	3.8%	(12.7%)
Construction & Building Material	72,979.9	0.5%	15.0%	40.0%
Distributors	17,614.0	0.4%	(1.9%)	(1.8%)
Electricity	25,711.5	0.0%	5.1%	(0.7%)
Food Producers & Processors	26,791.1	0.7%	2.9%	10.2%
Holding Companies	3,285.0	0.1%	8.7%	56.3%
Insurance	26,843.4	0.0%	0.5%	8.4%
Investment & other Finance	3,437.9	(0.3%)	(6.8%)	7.4%
Leisures & Hotel	3,266.5	(2.8%)	8.6%	100.0%
Materials, Software & Computer	5,856.0	(3.1%)	(2.2%)	0.3%
Mining	21,634.1	(1.5%)	(0.6%)	(29.3%)
Oil & Gas	14,781.3	0.0%	2.4%	(7.5%)
Real Estate	8,653.6	(3.4%)	(5.0%)	135.4%
Telecommunications	87,707.3	0.9%	(1.2%)	5.0%
Transport	749.1	3.6%	4.8%	(9.6%)
Forestry & Paper	105.2	0.5%	(4.3%)	49.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1313.00	4.8%
CTM	611.00	3.6%
Auto Hall	68.24	1.9%
Ennakl Automobiles	30.88	1.2%
Banque Centrale Populaire	266.00	1.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Hightech Payment Systems SA	615.00	(3.9%)
Alliances Developpement Immobi	110.25	(3.5%)
Douja Promotion Groupe Addoha	15.45	(3.3%)
Sonasisd	700.00	(2.8%)
RISMA	228.00	(2.8%)

Most Active Stocks By Volume	Price (MAD)	Volume (('000 Shrs)
Douja Promotion Groupe Addoha	15.45	535.1
Alliances Developpement Immobi	110.25	39.5
Attijariwafa Bank	470.00	29.9
Maroc Telecom	99.77	27.3
Bank of Africa	183.00	5.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	12,243.53	7.31	0.1%	3.2%	14.2%
Market Cap (MAD Mn)	553,481	1,141	0.2%	3.1%	12.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	661.3	(862.8)	(56.6%)	889.4	648.5
Value Traded (MAD Mn)	38.51	(89.64)	(70.0%)	94.2	99.7

Market Breadth	▲ 13	▼ 9	= 19
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	470.00	0.00%	14.03
Douja Promotion Groupe Addoha	15.45	(3.32%)	8.20
Alliances Developpement Immobi	110.25	(3.54%)	4.35
Maroc Telecom	99.77	0.88%	2.72
Sonasisd	700.00	(2.78%)	1.65

Source: Bloomberg, Kamco Research

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