

MENA Markets Daily Report

November 24, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
<i>In this Report...</i> <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Nasdaq Dubai</i> 5 <i>UAE - Abu Dhabi</i> 6 <i>Qatar</i> 7 <i>Bahrain</i> 8 <i>Oman</i> 9 <i>Egypt</i> 10 <i>Jordan</i> 11 <i>Tunisia</i> 12 <i>Morocco</i> 13		Kuwait	Premier Market Index	▼	7,774.74	(0.3%)	28.5%	(13.3%)
		Kuwait	Main 50 Index	▼	6,209.03	(0.5%)	33.9%	(7.1%)
		Kuwait	Main Market Index	▼	6,021.08	(0.5%)	32.3%	(7.3%)
		Kuwait	All Share Index	▼	7,177.23	(0.4%)	29.4%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	11,256.52	0.8%	29.5%	3.6%
		UAE - Dubai	DFM General Index	▼	3,144.39	(0.9%)	26.2%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,292.36	(0.0%)	40.2%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	8,407.52	0.8%	66.6%	(0.6%)
		Qatar	QE 20 Index	▼	11,796.05	(0.1%)	13.0%	0.1%
		Bahrain	Bahrain All Share	▼	1,785.76	(0.1%)	19.9%	(7.5%)
		Oman	MSM 30 Index	▼	4,050.96	(0.3%)	10.7%	(8.1%)
		Egypt	EGX 30	▲	11,369.22	0.1%	4.8%	(22.3%)
		Jordan	ASE Index	▼	2,085.19	(0.03%)	25.8%	(8.7%)
	Tunisia	Tunisia Index	▲	7,055.31	0.3%	2.5%	(3.3%)	
	Morocco	MASI	▼	13,306.79	(0.3%)	17.9%	(7.3%)	
Emerging Markets								
	China	SSE Composite Index	▲	3,589.09	0.2%	3.3%	13.9%	
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,662.38	2.1%	19.8%	(10.4%)	
	India	SENSEX	▲	58,664.33	0.3%	22.9%	15.8%	
	Brazil	BOVESPA Stock Index	▲	103,653.80	1.5%	(12.9%)	2.9%	
	Mexico	BOLSA Index	▲	51,116.32	1.2%	16.0%	1.2%	
	Emerging Markets	MSCI EM Index	▼	1,261.56	(0.6%)	(2.3%)	15.8%	
Global Markets								
	World	MSCI World Index	▼	3,201.49	(0.6%)	19.0%	14.1%	
	Asia	MSCI Asia Pacific	▼	643.92	(0.5%)	(2.8%)	17.1%	
	Europe	DJ Stoxx 600	▼	479.25	(1.3%)	20.1%	(4.0%)	
	Europe	FTSEurofirst 300	▼	1,856.26	(1.2%)	20.8%	(5.4%)	
	U.S.A	S&P 500	▲	4,690.70	0.2%	24.9%	16.3%	
	U.S.A	DJIA	▲	35,813.80	0.6%	17.0%	7.2%	
	U.S.A	NASDAQ Composite	▼	15,775.14	(0.5%)	22.4%	43.6%	
	UK	FTSE 100	▲	7,266.69	0.2%	12.5%	(14.3%)	
	Germany	DAX	▼	15,937.00	(1.1%)	16.2%	3.5%	
	Japan	NIKKEI 225	▲	29,774.11	0.1%	8.5%	16.0%	
	Hong Kong	HANG SENG INDEX	▼	24,651.58	(1.2%)	(9.5%)	(3.4%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	96.55	0.54%	7.35%	(6.7%)	
	GBP/USD	British Pound / USD Cross	▼	1.34	(0.14%)	(2.14%)	3.1%	
	EUR/USD	Euro / USD Cross	▲	1.12	0.10%	(7.92%)	8.9%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.30	(0.03%)	0.50%	(0.4%)	
Other Asset Classes								
	Oil	Brent	▲	79.70	1.0%	53.9%	(21.5%)	
	Oil	NYMEX	▲	78.50	2.3%	61.8%	(20.5%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	4.97	3.7%	70.5%	(5.1%)	
	Gold	Gold Spot \$/Oz	▼	1,789.16	(0.9%)	(5.8%)	25.1%	
	Silver	Silver Spot \$/Oz	▼	23.66	(2.2%)	(10.4%)	47.9%	
	Bitcoin	Bitcoin USD Cross	▲	57,709.14	2.5%	99.0%	305.1%	

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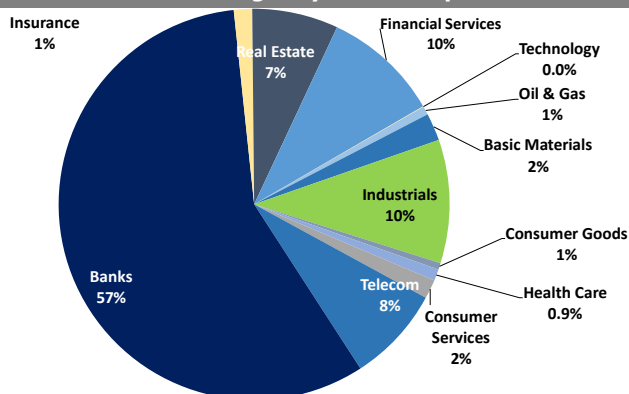
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 24, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,336.5	24.8	8.9%
2- Kuwait Finance House	7,057.1	36.4	10.3%
3- Ahli United Bank - Bahrain	2,939.0	21.5	10.8%
4- Zain	2,570.3	13.7	16.2%
5- Boubyan Bank	2,537.4	65.5	7.1%
6- Agility (PWC Logistics)	2,265.8	29.6	6.5%
7- Commercial Bank of Kuwait	996.0	55.6	2.3%
8- Mabanee Co.	955.9	20.6	9.3%
9- Gulf Bank	780.3	23.3	5.2%
10- Ahli United Bank - Kuwait	776.7	25.8	6.6%
Total	28,215	26.69	9.0%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.066	0.007	12.0%
Wethaq Takaful Insurance Co.	0.061	0.004	7.0%
Kuwait Syrian Holding Co.	0.056	0.003	5.5%
Kuwait Real Estate Holding Co.	0.053	0.002	4.4%
Jiyad Holding Co.	0.090	0.003	3.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dalqan Real Estate Co.	0.241	(0.019)	(7.3%)
Kuwait Co. For Process Plant Const. & Cont	0.506	(0.028)	(5.2%)
Arkan Al-Kuwait Real Estate Co.	0.140	(0.007)	(4.8%)
Jazeera Airways Co.	1.156	(0.054)	(4.5%)
Amar For Finance And Leasing Co.	0.071	(0.003)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.096	(0.7%)	80,973,126
National Real Estate Co.	0.228	(0.4%)	29,028,918
Ahli United Bank - Bahrain	0.290	0.7%	21,653,169
Gulf Bank	0.256	(1.5%)	14,669,783
AAN Digital Services Co.	0.019	0.5%	11,701,784

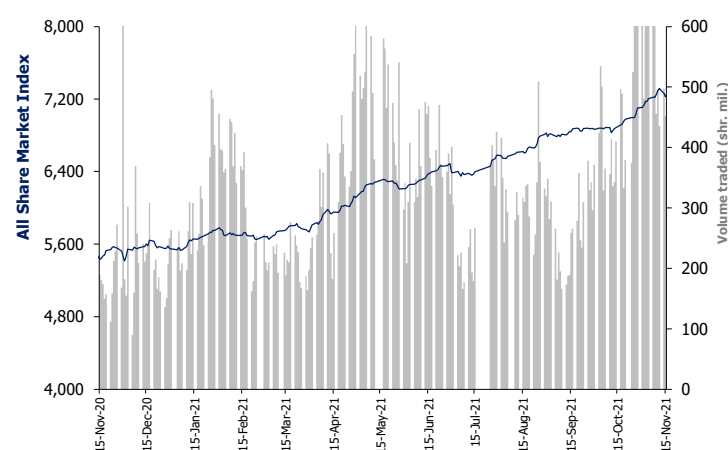
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,684.0	▼	(0.3%)	1.4%	29.3%
Oil & Gas	299.6	▲	0.2%	(1.3%)	6.9%
Basic Materials	965.7	▼	(0.8%)	(1.6%)	20.5%
Industrials	4,331.6	▼	(0.3%)	0.9%	36.4%
Consumer Goods	236.3	▼	(0.3%)	(3.4%)	1.8%
Health Care	396.1	=	0.0%	0.5%	(3.4%)
Consumer Services	669.5	▼	(1.6%)	5.6%	59.6%
Telecommunications	3,365.0	▲	0.2%	(0.5%)	(0.4%)
Banks	24,381.6	▼	(0.3%)	1.9%	29.6%
Insurance	641.5	▼	(0.1%)	7.5%	49.8%
Real Estate	3,020.0	▼	(0.5%)	1.0%	47.1%
Financial Services	4,105.2	▼	(0.4%)	0.4%	52.0%
Technology	10.0	▼	(2.0%)	(5.7%)	44.7%
Utilities	261.8	▼	(0.4%)	0.8%	(14.1%)

Market Breadth		51		78		38
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,774.74	(24.7)	(0.3%)	1.1%	28.5%	
Main 50 Index	6,209.03	(33.0)	(0.5%)	0.7%	33.9%	
Main Market Index	6,021.08	(28.0)	(0.5%)	0.7%	32.3%	
All Share Market Index	7,177.23	(25.4)	(0.4%)	1.0%	29.4%	
Market Cap (KWD Mn)	42,683.98	(144.3)	(0.3%)	1.4%	29.3%	

Index Performance relative to Volume



Market Trading Data and Volatility

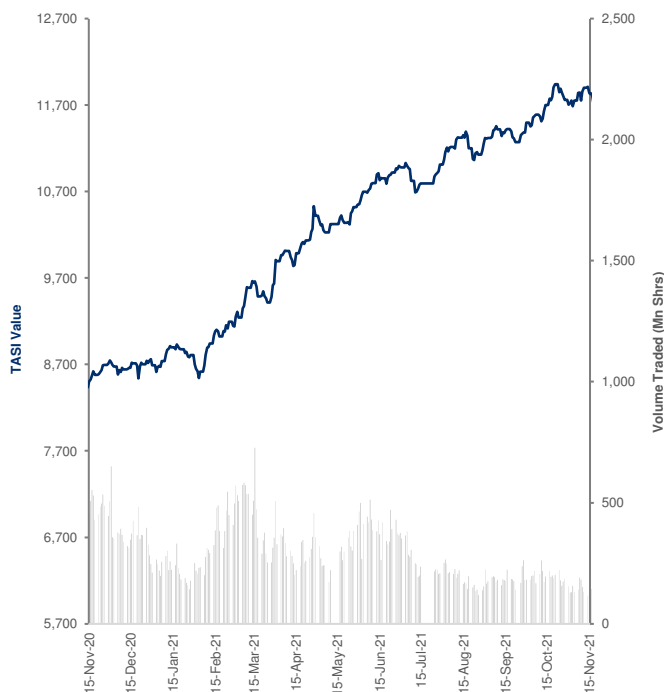
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	359.5	44.0	13.9%	353.5	208.3
Value Traded (KWD Mn)	67.3	9.4	16.1%	55.4	39.8
No. of Trades	14,124	1,384	10.9%	12,667	9,388

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
GFH Financial Group	0.096	(0.7%)	7,731,330
Kuwait Finance House	0.836	(0.7%)	7,025,778
National Real Estate Co.	0.228	(0.4%)	6,639,033
Ahli United Bank - Bahrain	0.290	0.7%	6,203,405
Gulf Bank	0.256	(1.5%)	3,754,663

Saudi Tadawul Daily Report

November 24, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,200,998.0	1.0%	(5.6%)	2.4%
Materials	782,816.8	0.8%	(4.8%)	31.5%
Capital Goods	21,047.5	1.9%	(10.0%)	12.6%
Commercial & Professional Svc	8,254.6	0.4%	(12.6%)	5.9%
Transportation	18,135.6	1.6%	(10.9%)	23.6%
Consumer Durables & Apparel	5,757.3	2.6%	(17.4%)	34.9%
Consumer Services	32,126.0	1.4%	(6.7%)	16.9%
Media	18,239.5	1.8%	33.4%	157.4%
Retailing	40,611.7	0.1%	(6.2%)	10.9%
Food & Staples Retailing	14,232.4	4.0%	(3.7%)	4.4%
Food & Beverages	98,072.2	(0.3%)	(7.5%)	(10.9%)
Health Care Equipment & Svc	94,126.2	0.7%	(5.2%)	37.8%
Pharma, Biotech & Life Science	4,680.0	2.9%	(8.7%)	(0.5%)
Banks	982,759.8	0.6%	(0.7%)	55.6%
Diversified Financials	46,089.1	0.4%	4.2%	38.9%
Insurance	52,749.8	0.2%	(9.5%)	1.6%
Telecommunication Services	263,095.9	(0.1%)	(1.3%)	6.7%
Utilities	159,094.6	(0.5%)	(11.8%)	74.8%
REITs	18,643.9	0.3%	(1.7%)	16.9%
Real Estate Mgmt & Dev't	99,850.1	0.5%	(6.9%)	14.7%
Software & Services	29,036.0	(0.5%)	(3.1%)	944.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Amiantit Co	17.02	6.6%
Filing & Packing Materials Man	53.00	6.0%
Abdullah Al Othaim Markets Co	115.00	5.3%
Bawan Co	35.05	4.9%
Saudi Arabian Mining Co	77.40	4.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Development Works Food Co.	211.60	(10.0%)
Taiba Investments Co	34.85	(5.6%)
National Metal Manufacturing &	26.43	(2.9%)
Saudi British Bank/The	30.80	(2.4%)
Saudi Chemical Co Holding	34.05	(2.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Alinma Bank	23.68	17,518
Dar Al Arkan Real Estate Devel	9.21	13,111
Nayifat Finance Co	35.45	10,089
Saudi Electricity Co	24.40	9,969
Saudi Kayan Petrochemical Co	17.70	9,282

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,256.52	84.76	0.76%	(3.8%)	29.5%
Market Cap (SAR Mn)	9,990,417	85,095	0.86%	(5.0%)	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	184.9	(21.1)	(10.3%)	277.2	306.0
Value Traded (SAR Mn)	6,591.1	(525.5)	(7.4%)	9,140.4	7,919.6
No. of Trades	327,156	(73,305)	(18.3%)	370,292	287,386

Market Breadth	▲ 15	▼ 186	= 8
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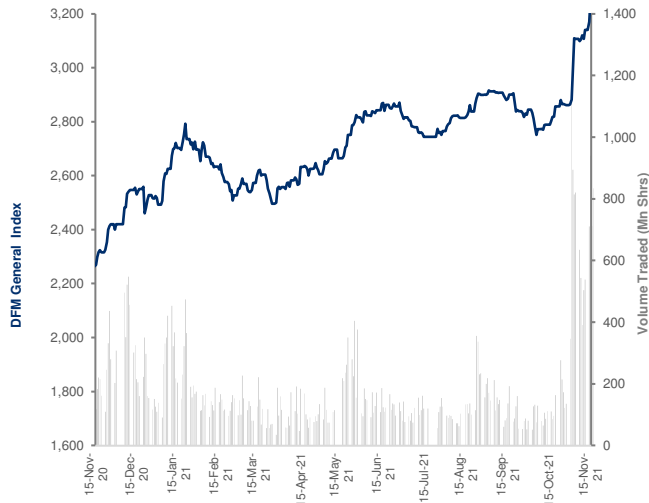
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	138.00	2.1%	770.30
Alinma Bank	23.68	0.9%	413.24
Nayifat Finance Co	35.45	0.6%	360.55
Saudi Basic Industries Corp	119.60	(0.3%)	345.99
Saudi Electricity Co	24.40	(1.2%)	243.23

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 24, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	427,686.8	0.6%	11.0%	26.7%
Banking	195,513.8	(0.4%)	2.1%	13.6%
Consumer Staples	3,530.0	(1.7%)	(6.0%)	51.2%
Investment & Financial Services	32,207.6	1.0%	68.4%	90.0%
Insurance	5,874.7	1.0%	2.1%	6.3%
Industrial	5,647.1	0.0%	10.4%	20.5%
Real Estate	105,894.1	(0.6%)	25.9%	44.6%
Telecommunication	27,677.9	(0.0%)	(1.7%)	5.7%
Transportation	41,103.7	9.4%	10.0%	53.2%
Services	10,237.9	(0.8%)	(2.6%)	6.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Agility	13.20	14.8%
Union Properties Pjsc	0.37	14.7%
Dubai National Insurance	5.85	14.0%
Mashreqbank	75.00	13.0%
Al Salam Bank Sudan	1.72	11.0%

Worst Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.68	(10.0%)
Emirates Refreshments Co	6.32	(9.7%)
Dubai Islamic Insurance Co	1.08	(4.4%)
Aan Digital Services Co	0.24	(4.0%)
Dubai Refreshments Company	14.10	(3.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Amlak Finance	0.68	112,166
Deyaar Development Pjsc	0.48	95,719
Dubai Financial Market Pjsc	2.48	91,287
Gulf Navigation Holding Pjsc	0.34	52,468
Ithmaar Holding	0.26	44,757

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	3,144.39	(27.26)	(0.9%)	9.8%	26.2%
Market Cap (AED Mn)	427,687	2,453	0.6%	11.0%	26.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	578.6	(78.6)	(12.0%)	186.9	257.4
Value Traded (AED Mn)	769.5	(132.4)	(14.7%)	263.7	254.2
No. of Trades	10,007	(980)	(8.9%)	3,274	3,873

Market Breadth	▲ 14	▼ 17	= 32
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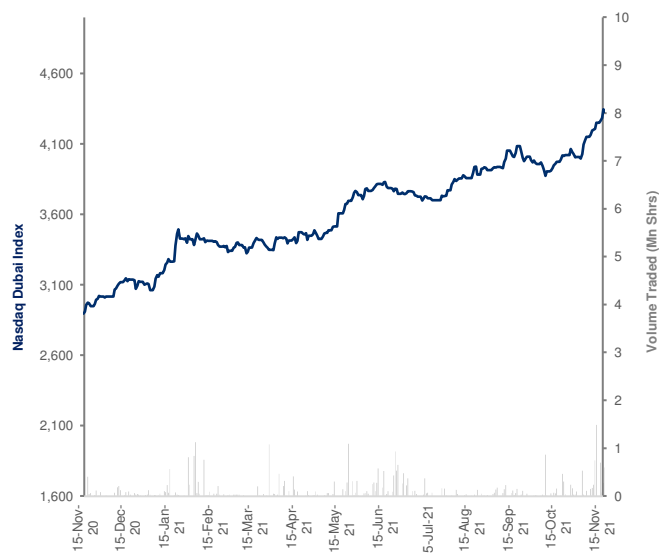
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Financial Market Pjsc	2.48	1.22%	220.05
Emaar Properties Pjsc	4.81	(2.04%)	162.39
Amlak Finance	0.68	(10.00%)	86.63
Dubai Islamic Bank	5.31	(1.85%)	66.91
Deyaar Development Pjsc	0.48	0.42%	45.92

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 24, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	42,932.8	(0.0%)	(1.8%)	41.6%
Al Baraka Banking Group	300.8	0.0%	8.0%	(6.9%)
DEPA Limited (AED)	31.8	0.0%	(0.5%)	(30.3%)
Emirates REIT (CEIC) Limited	59.4	(2.5%)	50.0%	11.0%
ENBD REIT (CEIC) Limited	107.3	0.0%	(2.5%)	(1.2%)
Hikma Pharmaceuticals GDR	7,164.4	0.0%	(6.0%)	(10.0%)
Nasdaq, Inc.	34,743.7	0.0%	(1.0%)	64.7%
Orascom Construction Limited	525.4	0.0%	(2.0%)	(13.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.20	(2.5%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.20	489
Enbd Reit (Ceic) Limited	0.43	142

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	4,292.36	(1.52)	(0.0%)	7.4%	40.2%
Market Cap (USD Mn)	42,933	(1.5)	(0.0%)	(1.8%)	41.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.63	0.1	8.9%	0.176	0.86
Value Traded (USD Mn)	0.157	0.0	35.5%	0.1	7.18
No. of Trades	15	(1)	(6.3%)	6	75

Market Breadth	▲ 0 ▼ 1 = 7
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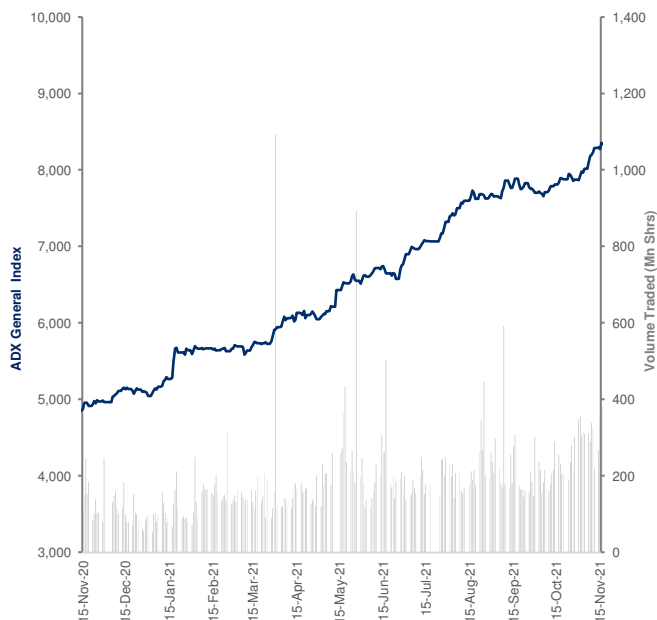
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.20	(2.50%)	0.10
Enbd Reit (Ceic) Limited	0.43	0.00%	0.06

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

November 24, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,540,250.9	0.6%	6.0%	105.4%
Banks	320,832.6	0.2%	5.3%	38.7%
Investment & Financial Services	281,446.8	0.0%	6.5%	11,714.7%
Real Estate	34,462.5	(1.2%)	(0.2%)	29.9%
Energy	245,336.9	(1.1%)	(0.8%)	14.8%
Consumer Staples	285,655.0	1.9%	4.8%	258.6%
Industrial	52,244.6	(0.7%)	8.9%	546.3%
Insurance	9,213.3	(0.2%)	0.7%	(5.1%)
Telecommunication	288,917.3	2.5%	15.5%	71.8%
Services	22,142.1	(0.2%)	(0.4%)	116.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	3.10	10.7%
Sharjah Cement Industrial Dev. Co.	0.72	9.1%
National Corp Tourism & Hote	3.40	6.3%
Ras Al Khaimah White Cement	1.70	3.0%
Eshraq Properties Co Pjsc	0.42	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	1.62	(10.0%)
Sharjah Insurance Company	1.16	(9.4%)
Abu Dhabi Ship Building Co	4.29	(2.5%)
Ras Al Khaimah Cement Co Psc	6.70	(2.2%)
Dana Gas	1.06	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.03	63,333
Dana Gas	1.06	30,746
Eshraq Properties Co Pjsc	0.42	29,302
First Abu Dhabi Bank Pjsc	19.00	14,133
ADNOC Distribution	4.17	13,219

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	8,407.52	62.86	0.8%	6.9%	66.6%
Market Cap (AED Mn)	1,540,251	9,693	0.6%	6.0%	105.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	233.9	(2.2)	(0.9%)	201.8	77.8
Value Traded (AED Mn)	1,637.0	(153.4)	(8.6%)	1,320.1	263.7
No. of Trades	9,824	(1,749)	(15.1%)	4,342	1,929

Market Breadth	▲ 9	▼ 24	= 35
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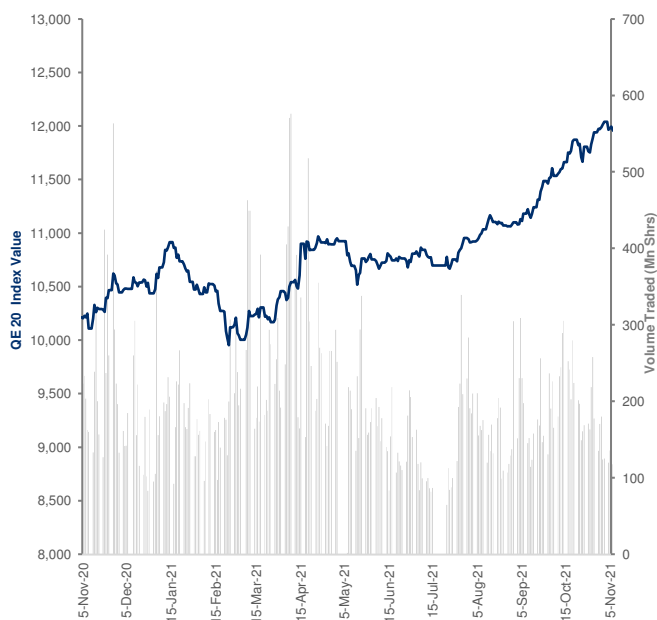
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	154.00	1.99%	342.86
First Abu Dhabi Bank Pjsc	19.00	(0.52%)	269.51
Aldar Properties Pjsc	4.03	(1.47%)	257.06
Emirates Telecom Group Co	29.98	2.81%	246.49
Alpha Dhabi Holding PJSC	27.80	0.00%	173.93

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 24, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	680,682.6	(0.0%)	0.1%	13.0%
Banking & Finance Sector	340,453.5	(0.1%)	1.3%	15.1%
Goods & Consumer Services	35,589.1	(0.4%)	(0.6%)	3.1%
Industrial Sector	172,735.4	0.2%	(1.9%)	29.4%
Insurance Sector	12,975.9	(0.3%)	(1.1%)	5.9%
Real Estate	59,697.5	0.1%	0.0%	(11.8%)
Telecom	29,449.6	0.1%	0.6%	(1.0%)
Transport	29,781.6	0.1%	0.3%	3.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	4.81	2.0%
QLMI Life and Medical Insurance	5.00	1.5%
Mazaya Qatar Real Estate Devel	1.03	0.9%
Qatar Oman Investment Co QSC	0.92	0.8%
Ahli Bank QSC	3.98	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Industrial Manufacturing	3.11	(2.0%)
Masraf Al Rayan QSC	4.73	(1.5%)
Qatari Investors Group QSC	2.41	(1.2%)
Vodafone Qatar QSC	1.64	(1.0%)
Qatar Fuel QSC	18.29	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.92	26,643
Investment Holding Group	1.30	13,527
Gulf International Services QS	1.88	11,002
Qatar Aluminum Manufacturing C	1.95	10,543
Mazaya Qatar Real Estate Devel	1.03	5,721

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	11,796.05	(14.56)	(0.1%)	0.3%	13.0%
Market Cap (QAR Mn)	680,683	(209)	(0.0%)	0.1%	13.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	120.0	10.1	9.2%	195.9	222.0
Value Traded (QAR Mn)	311.5	(27.7)	(8.2%)	457.8	413.7
No. of Trades	7,306	(1,671)	(18.6%)	9,854	9,041

Market Breadth	▲ 11	▼ 35	= 2
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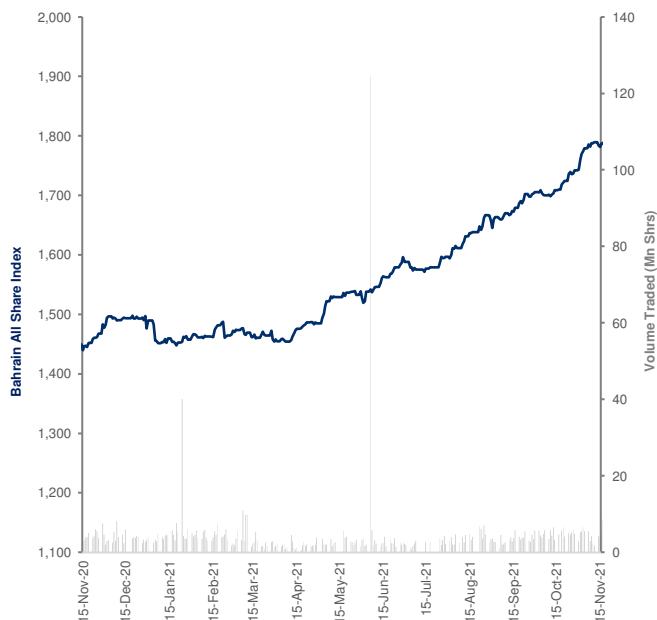
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	20.65	0.00%	48.35
Commercial Bank PSQC/The	6.65	0.61%	33.04
Salam International Investment	0.92	0.44%	24.54
Masraf Al Rayan QSC	4.73	(1.52%)	23.24
Gulf International Services QS	1.88	0.21%	20.86

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 24, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	11,174.5	0.0%	2.4%	19.2%
Commercial Banks	5,877.9	0.1%	0.1%	22.9%
Investment	2,307.4	0.1%	8.4%	16.6%
Insurance	183.5	0.0%	(2.8%)	12.3%
Services	1,527.4	(0.3%)	(1.3%)	(3.4%)
Hotel & Tourism	112.1	(0.6%)	(1.9%)	(10.5%)
Industrial	1166.1	0.0%	9.9%	56.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Baraka Banking Group Bsc	0.26	2.0%
Khaleeji Commercial Bank Bsc	0.09	1.1%
Seef Properties Bsc	0.18	0.6%
Arab Banking Corp Bsc	0.37	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
BMMI Bsc	0.73	(4.6%)
Al Salam Bank-Bahrain Bsc	0.09	(1.1%)
Gulf Hotel Group B.S.C	0.31	(1.0%)
Gfh Financial Group Bsc	0.31	(0.6%)
BBK Bsc	0.50	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain Bsc	0.09	877
Gfh Financial Group Bsc	0.31	564
Bahrain Car Park Co	0.13	200
Khaleeji Commercial Bank Bsc	0.09	200
Seef Properties Bsc	0.18	151

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,785.76	(1.08)	(0.1%)	2.4%	19.9%
Market Cap (BHD Mn)	11,174	1	0.0%	2.4%	19.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,413	(466)	(16.2%)	4,233.5	4,777.2
Value Traded (BHD '000)	341	(256)	(42.9%)	829.1	868.9
No. of Trades	42	(21)	(33.3%)	67	62

Market Breadth	▲ 4	▼ 5	= 34
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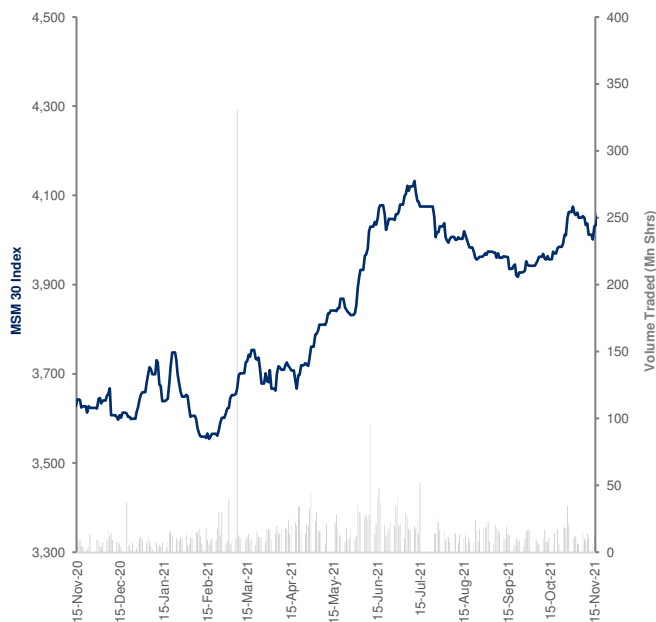
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain Bsc	0.09	(1.10%)	0.08
Gfh Financial Group Bsc	0.31	(0.65%)	0.06
BBK Bsc	0.50	(0.20%)	0.03
BMMI Bsc	0.73	(4.58%)	0.03
Seef Properties Bsc	0.18	0.56%	0.03

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

November 24, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,148.9	(0.1%)	(0.4%)	12.5%
Financial	4,191.0	(0.2%)	0.6%	20.0%
Industrial	848.6	(0.2%)	0.2%	20.0%
Services	2109.3	0.0%	(2.5%)	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sembcorp Salalah	0.08	9.9%
Vision Insurance	0.09	2.2%
Oman Investment & Finance Co.	0.14	2.2%
Muscat City Desalination	0.10	2.2%
Renaissance Services Co.	0.45	1.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Services Co.	0.33	(4.1%)
Al Anwar Holding	0.09	(3.1%)
Musandam Power Co	0.32	(3.0%)
Voltamp Energy Co.	0.12	(2.5%)
Sharqiya Investment Holding Co.	0.08	(2.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Investment & Finance Co.	0.14	7,248
Bank Nizwa	0.10	815
Sohar Bank	0.11	695
Galfar Engineering & Contracting Co.	0.07	646
Phoenix Power Co.	0.05	551

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,050.96	(10.40)	(0.3%)	(0.6%)	10.7%
Market Cap (OMR Mn)	7,148.9	(8.4)	(0.1%)	(0.4%)	12.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	14,017.3	(4,828.4)	(25.6%)	17,032.1	9,386.7
Value Traded (OMR '000)	2,144.8	(204.4)	(8.7%)	2,575.0	1,760.6

Market Breadth	▲ 10	▼ 19	= 83
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Investment & Finance Co.	0.14	2.19%	1.01
Oman Telecommunications Co.	0.74	(0.54%)	0.25
Bank Muscat	0.50	0.00%	0.18
Oman Qatari Telecommunications Co.	0.36	(0.55%)	0.09
Bank Nizwa	0.10	(1.03%)	0.08

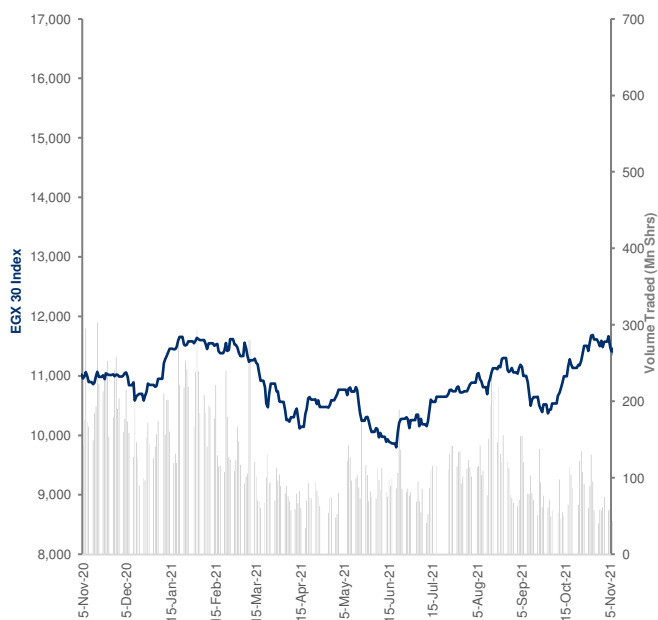
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

November 24, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	466,011.8	0.4%	(5.0%)	(0.6%)
Banks	161,946.6	(0.4%)	1.6%	11.4%
Basic Resources	27,617.1	(0.2%)	(5.8%)	33.1%
Chemicals	29,283.2	(0.8%)	(7.1%)	(8.0%)
Construction and Materials	12,059.1	1.8%	(5.3%)	(28.5%)
Financial Services excluding Banks	47,315.5	0.2%	1.2%	23.2%
Food and Beverage	8,594.5	3.4%	4.5%	20.0%
Healthcare	3,774.4	0.2%	(6.1%)	(12.4%)
Industrial Goods, Services, Automobile:	36,482.0	0.8%	(7.7%)	(12.0%)
Media	843.9	(1.8%)	(8.2%)	(36.2%)
Oil and Gas	4,830.2	2.5%	(9.9%)	19.9%
Personal and Household Products	34,024.4	(0.6%)	2.7%	(6.1%)
Real Estate	52,756.8	3.4%	(2.6%)	2.9%
Telecommunication	24,786.7	1.3%	(43.6%)	(48.5%)
Travel & Leisure	21,697.6	0.7%	0.1%	(0.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Kahera Housing	27.48	11.2%
Six Of October Dev. & Inv.	19.30	7.2%
Palm Hills Developments Sae	1.79	5.2%
Egyptian Iron & Steel Co	2.79	4.9%
Delta Sugar Co	12.93	4.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Arab Polvara Spinning And Weaving	2.59	(4.4%)
Egypt Aluminium	21.70	(1.9%)
Egyptian Media Production City	4.45	(1.8%)
Abou Kir Fertilizers & Chemicals	19.16	(1.1%)
Egypt Kuwait Holding Co Sae	1.42	(0.9%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Egyptians For Housing & Dev. Co.	0.42	5,463
Palm Hills Developments Sae	1.79	5,459
Commercial International Bank	52.20	2,977
Arab Cotton Ginning	1.63	2,497
Eastern Co Sae	11.91	2,486

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,369.22	10.19	0.1%	(0.4%)	4.8%
Market Cap (EGP Mn)	466,012	2,070	0.4%	(5.0%)	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	47.5	3.5	8.0%	110.5	133.6
Value Traded (EGP Mn)	395.2	22.9	6.2%	502.0	608.9
No. of Trades	9,894	1,700	20.7%	15,788	17,381

Market Breadth	▲ 8	▼ 35	= 16
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	52.20	(0.63%)	156.18
Efg Hermes	13.00	1.56%	31.18
Eastern Co Sae	11.91	(0.75%)	29.64
Talaat Moustafa Group	7.68	2.54%	18.39
Ezz Steel Co Sae	12.49	0.08%	12.81

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

November 24, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,219.2	(0.2%)	(2.5%)	19.4%
Banking	7,454.5	(0.3%)	(2.6%)	17.5%
Insurance	97.0	0.2%	1.5%	7.1%
Diversified Financial Services	179.1	2.0%	2.1%	6.8%
Real Estate	221.3	1.6%	(8.9%)	11.0%
Health Care Services	26.7	(3.3%)	(6.5%)	4.9%
Educational Services	232.0	(1.7%)	(0.2%)	3.3%
Hotels and Tourism	93.7	0.9%	(5.8%)	12.7%
Transportation	71.2	0.3%	3.9%	11.7%
Technology & Communications	409.6	(1.4%)	(4.9%)	33.3%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	522.1	0.5%	(0.7%)	23.4%
Commercial Services	72.8	0.0%	0.5%	7.1%
Pharmaceutical & Medical Industries	39.7	0.0%	(1.9%)	319.4%
Chemical Industries	25.9	2.3%	0.9%	27.2%
Food & Beverages	84.3	1.5%	10.7%	16.5%
Tobacco & Cigarettes	18.7	4.2%	10.7%	(97.7%)
Mining & Extraction Industries	1,534.7	0.0%	(3.3%)	342.6%
Engineering & Construction	24.5	(1.4%)	9.8%	22.2%
Electrical Industries	28.6	(0.7%)	(1.3%)	(1.3%)
Textiles , Leathers & Clothings	59.7	2.6%	(0.4%)	(5.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Arab East Investment	0.63	5.0%
Jordan Industrial Resources	0.65	4.8%
Nutri Dar	2.39	4.8%
Union Land Development Corp	1.55	4.7%
Jordan Worsted Mills/The	2.22	4.7%

Worst Return Performers	Price (JD)	Daily % Chg
National Cable & Wire Manuf	0.21	(4.5%)
Ihdathiat Real Estate Co	0.43	(4.4%)
Al-Bilad Medical Services	0.73	(3.9%)
Ready Mix Concrete & Constr	0.51	(3.8%)
Arab International Co For In	2.90	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Union Land Development Corp	1.55	695
Union Investment Corp	1.19	544
Al-Tajamouat For Catering Hs	0.86	541
Jordan Decapolis Properties	0.63	462
Jordan Industrial Resources	0.65	414

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,085.19	(0.69)	(0.0%)	(1.7%)	25.8%
Market Cap (JD Mn)	11,219.19	(19.85)	(0.2%)	(2.5%)	19.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	4,837.3	1,812.7	59.9%	3,983.2	3,505.8
Value Traded (JD ⁰⁰⁰)	6,039.1	2,462.1	68.8%	5,812.0	3,397.0
No. of Trades	3,484	1,419	68.7%	2,407	1,327

Market Breadth	▲ 20	▼ 20	= 81
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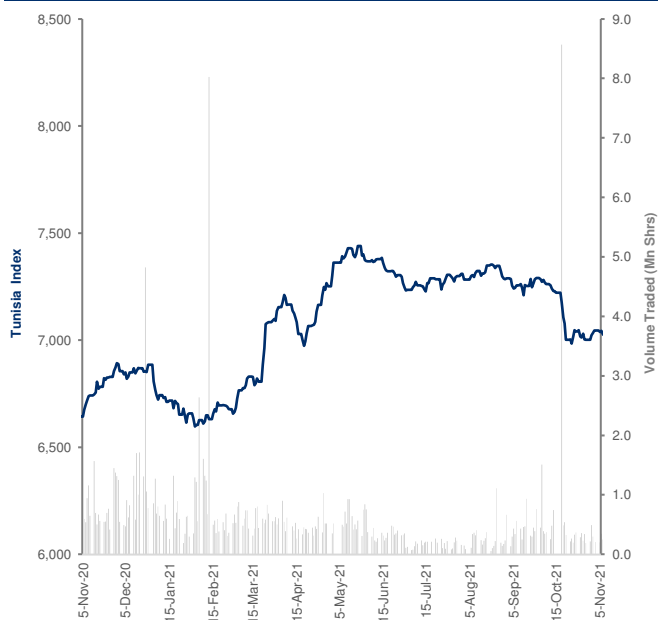
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Union Land Development Corp	1.55	4.73%	1.01
Union Investment Corp	1.19	4.39%	0.62
Jordan Phosphate Mines	17.80	0.00%	0.47
Al-Tajamouat For Catering Hs	0.86	1.18%	0.46
Union Tobacco & Cigarette	1.24	4.20%	0.46

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 24, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,637.1	0.2%	(0.7%)	(0.2%)
Banking	7,611.5	0.4%	0.4%	(1.1%)
Insurance	898.5	0.0%	1.3%	(2.6%)
Leasing	567.7	0.8%	1.4%	6.6%
Financial Services	2,256.6	0.0%	0.6%	14.4%
Industrial	1,671.6	(0.1%)	(0.5%)	(1.9%)
Chemical Industry	492.9	0.7%	1.0%	9.9%
Food & Beverage	5,472.5	(0.1%)	0.1%	(2.2%)
Retailing	1,154.7	0.8%	0.4%	6.5%
Others	1,511.1	0.2%	(13.2%)	(12.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
ADWYA SA	4.81	5.9%
Cie Internationale de Leasing	18.00	5.9%
Hannibal Lease SA	2.96	5.3%
Industries Chimiques du Fluor	84.00	5.0%
Banque de l'Habitat	9.51	3.8%

Worst Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	106.52	(2.7%)
Essoukna	2.09	(1.9%)
Accumulateur Tunisienne Assad	1.95	(1.5%)
Telnet Holding	8.55	(1.5%)
Societe Tunisienne de Verrerie	7.28	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
ADWYA SA	4.81	27
Unite de Fabrication de Medica	8.18	12
Societe Tunsienne d'Entreprise	3.18	12
Banque de Tunisie	5.33	7
Societe Tunisienne de Verrerie	7.28	5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,055.31	19.56	0.3%	0.1%	2.5%
Market Cap (DT Mn)	21,637	44.2	0.2%	(0.7%)	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	106.7	(72.2)	(40.4%)	529.9	528.8
Value Traded ('000 DT)	964.5	(1,719.8)	(64.1%)	3,555.6	3,731.7
No. of Trades	884	97	12.3%	1,101	1,444

Market Breadth	▲ 11	▼ 15	= 42
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Industries Chimiques du Fluor	84.00	5.03%	0.16
ADWYA SA	4.81	5.95%	0.13
Unite de Fabrication de Medica	8.18	1.24%	0.10
Euro Cycles SA	33.79	0.84%	0.09
Banque Internationale Arabe de	59.64	0.00%	0.06

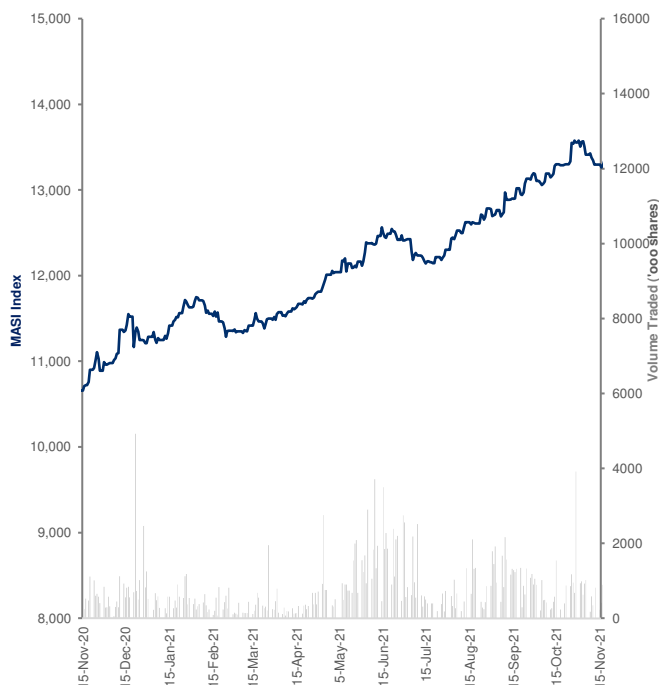
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 24, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	612,906.1	(0.3%)	(1.6%)	15.8%
Banking	224,637.9	(0.2%)	(1.3%)	17.0%
Beverages	9,883.1	0.0%	(4.5%)	7.4%
Chemicals	2,926.5	0.4%	(0.4%)	57.6%
Construction & Building Material	80,108.8	(0.3%)	(4.5%)	27.4%
Distributors	20,345.7	(0.0%)	(0.5%)	50.2%
Electricity	26,419.2	0.0%	1.8%	22.4%
Food Producers & Processors	29,942.8	(0.2%)	(2.9%)	23.1%
Holding Companies	2,791.8	0.1%	4.3%	(8.7%)
Insurance	29,449.3	(1.4%)	(2.8%)	24.0%
Investment & other Finance	4,877.5	1.6%	3.8%	44.6%
Leisures & Hotel	1,576.0	(0.9%)	0.0%	(3.5%)
Materials, Software & Computer	6,066.8	(0.3%)	(5.6%)	12.8%
Mining	21,645.3	(0.2%)	2.5%	25.7%
Oil & Gas	18,794.2	(3.2%)	(2.1%)	32.3%
Real Estate	5,212.5	(0.6%)	(3.8%)	54.9%
Telecommunications	124,743.6	(0.2%)	(1.0%)	(2.1%)
Transport	875.3	(0.4%)	2.3%	4.1%
Utilities	2,078.4	(0.1%)	(3.8%)	(30.5%)
Forestry & Paper	80.9	1.4%	1.8%	129.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	390.85	3.7%
Banque Marocaine Pour Le Comme	668.00	3.6%
Salafin	770.00	3.4%
Med Paper SA	31.34	1.4%
Disway	680.00	1.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1393.00	(3.9%)
Afrikaia Gaz	5025.00	(3.5%)
ATLANTA	114.70	(2.7%)
Fenie Brossette	171.85	(2.0%)
Societe Metallurgique D'imiter	1571.00	(1.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	10.70	209.9
Cosumar	260.75	146.0
Maroc Telecom	141.90	104.8
Bank of Africa	186.00	71.0
Alliances Developpement Immo	41.00	43.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	13,306.79	(44.74)	(0.3%)	(2.0%)	17.89%
Market Cap (MAD Mn)	612,906	(1,994)	(0.3%)	(1.6%)	15.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	659.0	442.1	203.8%	785.5	588.3
Value Traded (MAD Mn)	112.36	83.84	294.0%	129.0	104.3

Market Breadth	▲ 16	▼ 10	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Cosumar	260.75	(0.23%)	38.04
Maroc Telecom	141.90	(0.21%)	14.87
Attijariwafa Bank	487.00	0.00%	13.41
Bank of Africa	186.00	(1.25%)	13.20
Banque Centrale Populaire	279.50	(0.18%)	7.79

Source: Bloomberg, Kamco Research

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