

MENA Markets Daily Report

May 26, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Jordan</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Morocco</div><div>12</div></div></div></div>	Kuwait	Premier Market Index	▼	7,784.40	(0.2%)	4.1%	(7.9%)	
	Kuwait	Main 50 Index	▲	5,814.94	0.3%	6.0%	(4.0%)	
	Kuwait	Main Market Index	▲	5,983.54	0.2%	7.4%	(0.5%)	
	Kuwait	All Share Index	▼	7,134.67	(0.1%)	4.7%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▼	11,995.99	(1.3%)	0.2%	14.2%	
	UAE - Dubai	DFM General Index	▼	4,012.65	(0.3%)	(1.2%)	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,389.08	(1.1%)	(11.6%)	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	8,833.50	(0.6%)	(7.8%)	(6.2%)	
	Qatar	QE 20 Index	▼	9,562.14	(1.5%)	(11.7%)	1.4%	
	Bahrain	Bahrain All Share	▲	2,020.23	0.2%	2.5%	4.0%	
	Oman	MSX 30 Index	▼	4,802.71	(0.1%)	6.4%	(7.1%)	
	Egypt	EGX 30	▼	27,205.14	(0.1%)	9.3%	70.5%	
Jordan	ASE Index	▼	2,412.37	(0.1%)	(0.8%)	(2.8%)		
Tunisia	Tunisia Index	▲	9,373.29	0.2%	7.1%	7.9%		
Morocco	MASI	▼	13,370.70	(0.0%)	10.6%	12.8%		
Emerging Markets								
China	SSE Composite Index	▼	3,088.87	(0.9%)	3.8%	(3.7%)		
Russia	RUSSIAN RTS INDEX (\$)	▼	1,195.58	(0.8%)	10.3%	11.6%		
India	SENSEX	▼	75,410.39	(0.0%)	4.4%	18.7%		
Brazil	BOVESPA Stock Index	▼	124,305.57	(0.3%)	(7.4%)	22.3%		
Mexico	BOLSA Index	▼	55,413.12	(0.9%)	(3.4%)	18.4%		
Emerging Markets	MSCI EM Index	▼	1,082.98	(0.8%)	5.8%	7.0%		
Global Markets								
World	MSCI World Index	▲	3,462.13	0.5%	9.2%	21.8%		
Asia	MSCI Asia Pacific	▼	561.74	(0.9%)	6.2%	4.6%		
Europe	DJ Stoxx 600	▼	520.57	(0.2%)	8.7%	12.7%		
Europe	FTSEurofirst 300	▼	2,061.16	(0.2%)	9.1%	12.5%		
U.S.A	S&P 500	▲	5,304.72	0.7%	11.2%	24.2%		
U.S.A	DJIA	▲	39,069.59	0.0%	3.7%	13.7%		
U.S.A	NASDAQ Composite	▲	16,920.79	1.1%	12.7%	43.4%		
UK	FTSE 100	▼	8,317.59	(0.3%)	7.6%	3.8%		
Germany	DAX	▲	18,693.37	0.0%	11.6%	20.3%		
Japan	NIKKEI 225	▼	38,646.11	(1.2%)	15.5%	28.2%		
Hong Kong	HANG SENG INDEX	▼	18,608.94	(1.4%)	9.2%	(13.8%)		
Currencies								
USD	USD vs. World Currencies Basket	▼	104.72	(0.4%)	3.35%	(2.1%)		
GBP/USD	British Pound / USD Cross	▲	1.27	0.30%	0.05%	5.4%		
EUR/USD	Euro / USD Cross	▲	1.08	0.30%	(1.74%)	3.1%		
KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.02%)	0.09%	(0.4%)		
Other Asset Classes								
Oil	Brent	▲	82.12	0.9%	6.6%	(10.3%)		
Oil	NYMEX	▲	77.72	1.1%	8.5%	(10.7%)		
Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.52	(5.2%)	0.0%	(49.1%)		
Gold	Gold Spot \$/Oz	▲	2,333.83	0.2%	13.1%	13.1%		
Silver	Silver Spot \$/Oz	▲	30.26	0.4%	27.2%	(0.7%)		
Bitcoin	Bitcoin USD Cross	▲	68,849.43	1.6%	62.0%	155.8%		

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MENA Markets Daily Report

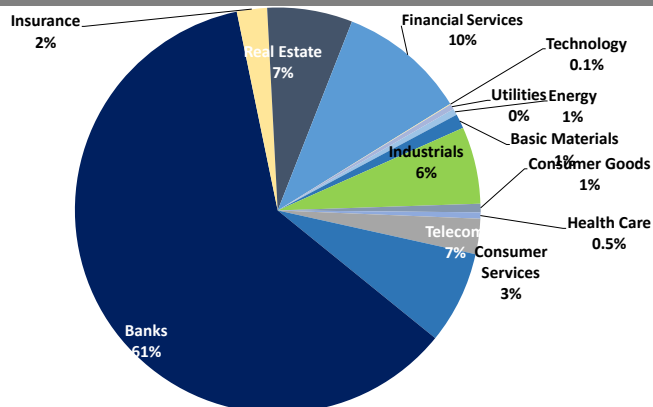
May 26, 2024

	Country	Benchmark	Index Value	DTD Change	YTD % 2024	2023 % Change
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Boursa Kuwait Daily Report

May 26, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,677.7	20.0	11.1%
2- National Bank of Kuwait	7,185.7	12.5	15.1%
3- Boubayan Bank	2,440.7	28.8	10.0%
4- Zain	1,986.1	11.5	13.9%
5- Mabanee Co.	1,160.8	17.8	10.6%
6- Gulf Bank	984.8	14.7	8.5%
7- Commercial Bank of Kuwait	963.0	8.4	16.6%
8- Agility (PWC Logistics)	770.8	8.9	9.2%
9- Ahli Bank of Kuwait	678.1	13.9	8.2%
10- Burgan Bank	673.2	14.6	5.4%
Total	28,521	15.46	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & Gulf Link Transport Co.	0.052	0.010	22.6%
Bayan Investment Co.	0.059	0.011	22.2%
Al Masaken Intl. Real Estate Dev. Co.	0.035	0.006	21.5%
Kuwait & M.E. Financial Inv. Co.	0.097	0.017	20.8%
Equipment Holding Co.	0.045	0.005	13.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
MENA Real Estate Co.	0.085	(0.007)	(7.6%)
Specialities Group Holding Co.	0.104	(0.006)	(5.5%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.761	(0.039)	(4.9%)
The Energy House Co.	0.105	(0.005)	(4.5%)
Umm Al-Qaiwain General Investments Co.	0.084	(0.004)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Manazel Holding Co.	0.037	10.4%	65,912,257
Equipment Holding Co.	0.045	13.3%	27,198,275
MENA Real Estate Co.	0.085	(7.6%)	25,835,203
Jiyad Holding Co.	0.019	3.8%	20,992,629
Al Masaken Intl. Real Estate Dev. Co.	0.035	21.5%	20,154,018

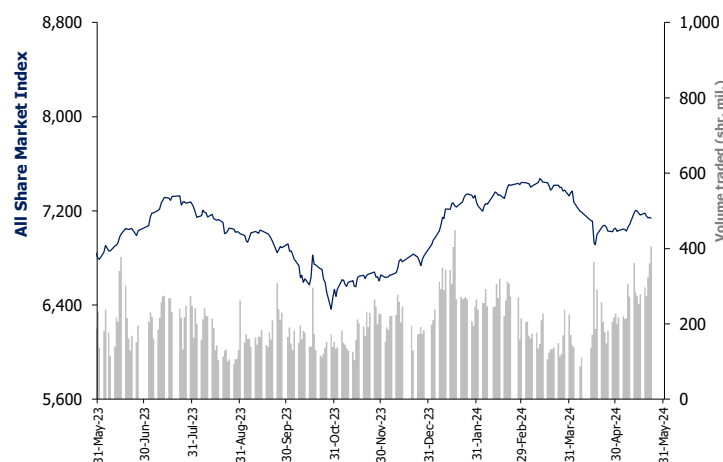
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,553.4	▼	(0.1%)	1.3%	2.6%
Energy	219.5	▲	0.8%	2.4%	14.6%
Basic Materials	469.5	▲	0.6%	(3.5%)	10.7%
Industrials	2,558.3	▼	(0.2%)	(2.6%)	(17.1%)
Consumer Staples	281.2	▲	3.7%	11.6%	41.1%
Health Care	213.8	▼	(3.6%)	(8.5%)	(7.9%)
Consumer Discretionary	1,167.3	▼	(0.4%)	2.6%	7.5%
Telecommunications	3,063.5	▲	0.1%	(3.8%)	(9.2%)
Banks	25,312.1	▼	(0.3%)	1.9%	3.4%
Insurance	994.7	▲	0.3%	0.3%	8.8%
Real Estate	2,831.5	▲	0.9%	4.0%	9.6%
Financial Services	4,244.6	▲	0.2%	3.3%	13.8%
Technology	23.8	▼	(0.8%)	(9.2%)	199.4%
Utilities	173.8	=	0.0%	(4.8%)	(8.7%)

Market Breadth		64		46		35
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,784.40	(14.4)	(0.2%)	1.2%	4.1%	
Main 50 Index	5,814.94	15.9	0.3%	1.0%	6.0%	
Main Market Index	5,983.54	14.3	0.2%	1.1%	7.4%	
All Share Market Index	7,134.67	(8.1)	(0.1%)	1.2%	4.7%	
Market Cap (KWD Mn)	41,553.38	(47.1)	(0.1%)	1.3%	2.6%	

Index Performance relative to Volume



Market Trading Data and Volatility

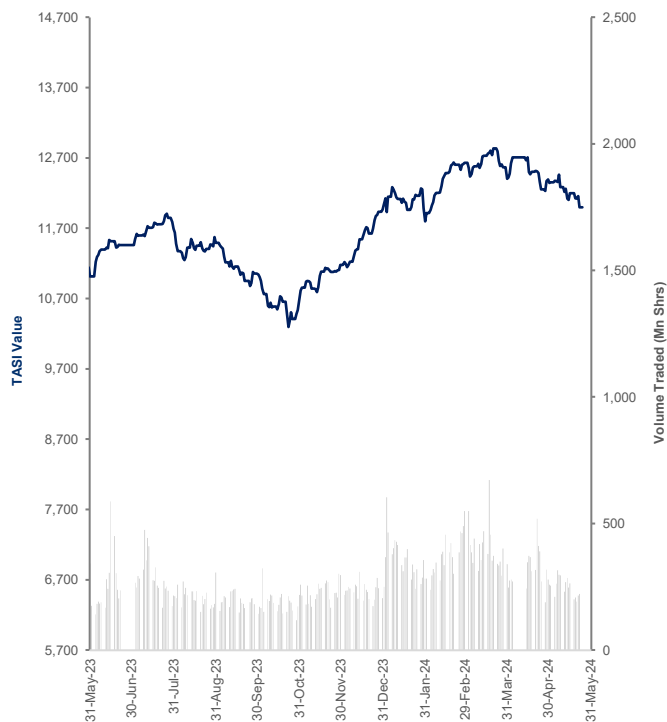
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	405.5	45.6	12.7%	234.3	131.7
Value Traded (KWD Mn)	51.3	(0.4)	(0.7%)	56.9	40.9
No. of Trades	20,836	3,072	17.3%	14,376	8,863

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.744	(0.3%)	5,060,768
National Bank of Kuwait	0.863	(0.8%)	4,839,292
Kuwait International Bank	0.179	(1.1%)	3,052,960
Manazel Holding Co.	0.037	10.4%	2,458,012
Agility (PWC Logistics)	0.302	(1.3%)	2,398,347

Saudi Tadawul Daily Report

May 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,616,274.5	(0.7%)	(1.5%)	(5.7%)
Energy	7,323,078.8	(0.3%)	(0.6%)	(9.3%)
Materials	674,372.8	(1.5%)	(5.8%)	(4.8%)
Capital Goods	55,311.8	1.3%	1.9%	22.5%
Commercial & Professional Svc	10,224.0	(1.3%)	(9.4%)	(11.2%)
Transportation	49,556.5	(0.7%)	(2.2%)	19.7%
Consumer Durables & Apparel	4,785.9	(1.4%)	1.3%	15.3%
Consumer Services	72,314.9	(0.2%)	(4.0%)	(0.5%)
Media	44,820.0	(2.1%)	(7.6%)	69.6%
Consumer Discretionary Distribution &	30,404.6	(0.8%)	(6.4%)	(11.5%)
Consumer Staples Distribution & Retail	52,334.7	(0.5%)	(5.8%)	(0.9%)
Food & Beverages	120,122.4	(1.3%)	(8.7%)	7.7%
Health Care Equipment & Svc	171,366.8	(2.1%)	(7.6%)	1.4%
Pharma, Biotech & Life Science	16,020.0	(1.2%)	(3.0%)	27.3%
Banks	909,725.8	(2.6%)	(5.6%)	(7.3%)
Financial Services	62,295.6	(0.4%)	(6.9%)	9.7%
Insurance	93,545.2	(3.1%)	(4.5%)	20.4%
Telecommunication Services	238,545.6	(2.0%)	(2.0%)	(6.1%)
Utilities	447,949.9	0.1%	13.9%	55.4%
REITs	15,901.0	(0.3%)	(5.2%)	(10.9%)
Real Estate Mgmt & Dev't	112,925.1	(1.0%)	(10.3%)	10.5%
Software & Services	110,673.2	(0.7%)	(11.9%)	(4.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.14	7.7%
Al-Ahsa Development Co	19.80	6.3%
Riyadh Cables Group Co	107.80	5.7%
East Pipes Integrated Co	157.80	5.1%
Alqemam for Computer Systems Co.	85.90	4.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Bupa Arabia for Cooperative In	229.80	(6.6%)
Banque Saudi Fransi	34.45	(5.1%)
Gulf General Cooperative Insur	14.30	(4.8%)
Naseej International Trading Co.	77.80	(4.8%)
Arabian Contracting Services Co.	213.40	(4.4%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Anaam International Holding Gr	1.07	26,161
Shams	0.84	16,652
Saudi Arabian Oil Co	29.95	10,313
Saudi Telecom Co	36.85	8,726
Alinma Bank	30.85	7,705

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,995.99	(161.04)	(1.3%)	(3.2%)	0.2%
Market Cap (SAR Mn)	10,616,275	(75,501)	(0.7%)	(1.5%)	(5.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	221.7	6.8	3.2%	343.7	171.2
Value Traded (SAR Mn)	5,563.2	262.7	5.0%	8,382.4	4,716.9
No. of Trades	484,117	53,937	12.5%	534,784	336,921

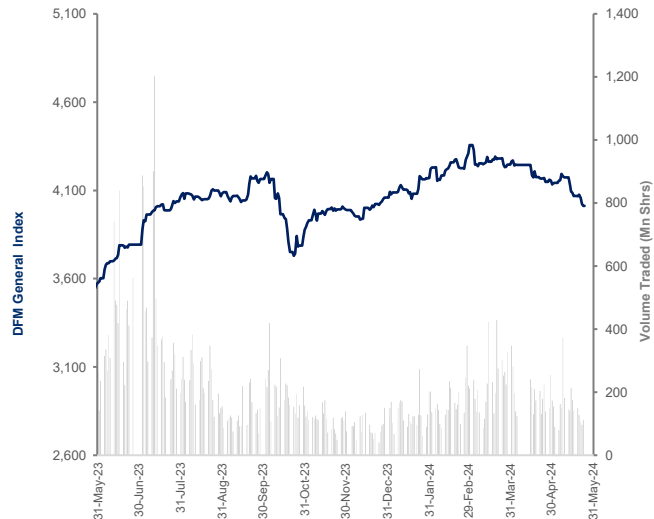
Market Breadth	▲ 64	▼ 154	= 27
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Telecom Co	36.85	(2.5%)	323.60
Al Rajhi Bank	79.10	(1.4%)	318.98
Saudi Arabian Oil Co	29.95	(0.3%)	309.33
Alinma Bank	30.85	(2.7%)	239.36
ACWA POWER	480.20	0.0%	234.77

Dubai Financial Market Daily Report

May 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	680,423.8	(0.1%)	(3.8%)	(0.7%)
Financials	288,697.0	(0.5%)	(2.7%)	(0.6%)
Real Estate	119,180.1	(1.1%)	(5.4%)	1.3%
Industrial	89,659.9	2.0%	(13.5%)	(1.7%)
Materials	897.0	0.0%	2.0%	4.2%
Consumer Staples	27,687.3	0.2%	19.4%	13.5%
Consumer Discretionary	3,963.6	1.9%	0.3%	(4.3%)
Telecommunication	26,290.9	(0.9%)	(0.9%)	11.8%
Utilities	124,048.0	0.4%	(1.7%)	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Industries Group	5.29	15.0%
National International Holding	1.51	14.4%
Gulf Finance House	1.07	2.9%
TAALEEM	3.78	2.2%
Emirates Refreshments Co	2.50	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.31	(2.5%)
Parkin Company	2.64	(1.9%)
Union Properties Pjsc	0.38	(1.8%)
Emaar Properties Pjsc	7.82	(1.6%)
Emirates Nbd	15.70	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Finance House	1.07	21,238
Al Ramz Corporation Investment and Development PJSC	1.50	16,108
Emaar Properties Pjsc	7.82	12,123
Union Properties Pjsc	0.38	9,912
Dubai Islamic Bank	5.50	8,987

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,012.65	(10.99)	(0.3%)	(3.4%)	(1.2%)
Market Cap (AED Mn)	680,424	(482)	(0.1%)	(3.8%)	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	112.0	15.4	16.0%	174.9	162.0
Value Traded (AED Mn)	314.1	(35.0)	(10.0%)	382.4	319.8
No. of Trades	7,948	(2,223)	(21.9%)	8,507	6,388

Market Breadth	▲ 14	▼ 15	= 45
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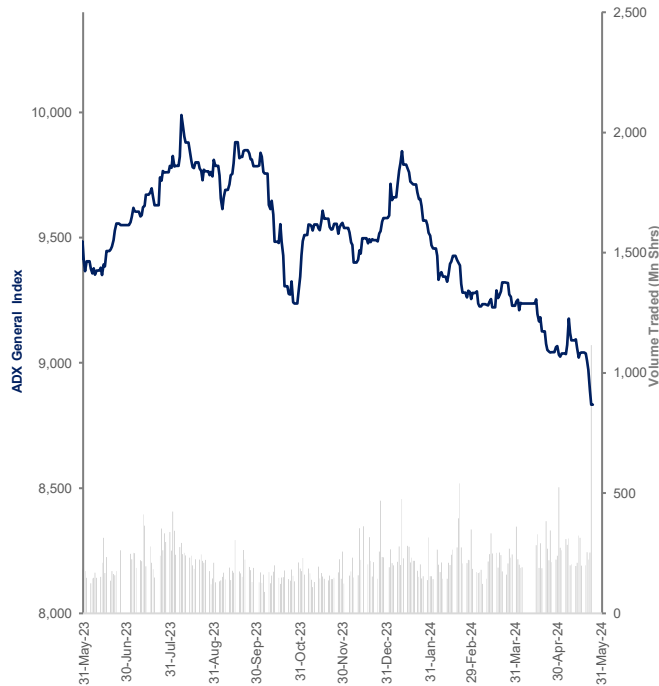
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.82	(1.64%)	94.99
Dubai Islamic Bank	5.50	(0.36%)	49.53
Emirates Nbd	15.70	(1.57%)	43.50
Al Ramz Corporation Investment and Development PJSC	1.50	0.00%	24.16
Gulf Finance House	1.07	2.88%	22.65

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

May 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,496,658.6	(1.2%)	(2.3%)	(8.9%)
Financials	1,312,025.0	(0.2%)	(0.9%)	(2.9%)
Telecommunication	37,634.0	(0.0%)	(9.2%)	(3.0%)
Consumer Discretionary	66,877.7	(1.1%)	(0.8%)	(0.3%)
Industrial	230,769.9	0.6%	(5.3%)	(0.8%)
Real Estate	48,649.9	(0.5%)	3.9%	5.5%
Basic Materials	91,056.8	(1.7%)	(5.9%)	(7.9%)
Energy	350,197.9	(0.6%)	2.9%	0.2%
Utilities	288,956.0	(6.9%)	(7.9%)	(26.6%)
Consumer Staples	5,360.0	(0.2%)	6.7%	22.2%
Health Care	54,485.3	(4.2%)	(11.1%)	(33.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	1.09	4.8%
Phoenix Group PLC	1.76	4.8%
ADC Acquisition Corporation	1.19	3.5%
Abu Dhabi Natl Co For Buildi	0.21	3.4%
GFH Financial Group	1.07	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Energy Co	2.57	(6.9%)
Waha Capital Pjsc	1.42	(6.0%)
Pure Health Holding Co.	3.41	(5.8%)
Ras Al Khaima Poultry	1.50	(3.2%)
Ras Al Khaimah White Cement	0.97	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Drilling	4.13	923,603
Multiply Group	2.02	30,764
Phoenix Group PLC	1.76	25,041
GFH Financial Group	1.07	21,238
ADNOC Distribution	3.52	11,801

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	8,833.50	(56.26)	(0.6%)	(2.6%)	(7.8%)
Market Cap (AED Mn)	2,496,659	(29,690)	(1.2%)	(2.3%)	(8.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,115.3	862.2	340.7%	245.8	195.1
Value Traded (AED Mn)	4,446.3	3,359.0	308.9%	934.3	1,308.6
No. of Trades	18,428	(2,998)	(14.0%)	13,611	11,159

Market Breadth	▲ 11	▼ 32	= 41
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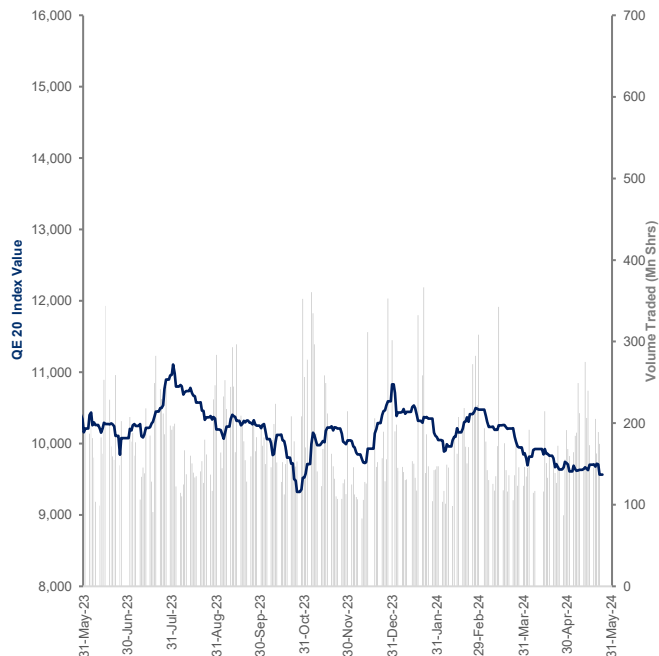
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOC Drilling	4.13	(1.67%)	3614.09
International Holdings Company Pjsc	399.50	0.00%	177.86
Alpha Dhabi Holding PJSC	11.82	1.20%	84.73
First Abu Dhabi Bank Pjsc	11.84	(1.17%)	75.94
Abu Dhabi Commercial Bank	7.94	(0.87%)	72.88

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	553,251.7	(1.3%)	(2.2%)	(11.5%)
Banking & Finance Sector	257,867.8	(1.5%)	(2.6%)	(16.6%)
Goods & Consumer Services	29,726.8	0.2%	0.9%	(5.8%)
Industrial Sector	141,947.1	(1.6%)	(3.6%)	(8.8%)
Insurance Sector	10,780.4	1.2%	(5.9%)	(17.3%)
Real Estate	38,181.1	(0.8%)	3.2%	(0.9%)
Telecom	37,582.0	(0.1%)	(4.8%)	(15.7%)
Transport	37,166.4	(2.0%)	3.0%	14.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
National Leasing	0.74	5.0%
Gulf Warehousing Co	3.41	2.6%
Salam International Investment	0.68	2.2%
Meeza	3.72	1.9%
Qatar Insurance Co SAQ	2.09	1.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Commercial Bank PSQC/The	4.02	(3.4%)
Widam Food Co	2.64	(2.9%)
Gulf International Services QS	3.13	(2.6%)
Qatar Gas Transport Co Ltd	4.11	(2.5%)
Barwa Real Estate Co	2.98	(2.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.35	23,119
National Leasing	0.74	21,500
Qatar Aluminum Manufacturing C	1.41	18,037
Mazaya Qatar Real Estate Devel	0.67	11,769
Dukhan Bank	3.68	10,013

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,562.14	(145.82)	(1.5%)	(1.7%)	(11.7%)
Market Cap (QAR Mn)	553,252	(7,189)	(1.3%)	(2.2%)	(11.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	174.4	(14.5)	(7.7%)	167.9	162.6
Value Traded (QAR Mn)	445.2	(78.1)	(14.9%)	496.0	478.2
No. of Trades	16,625	(1,895)	(10.2%)	16,017	16,351

Market Breadth

▲ 14 ▼ 31 = 8

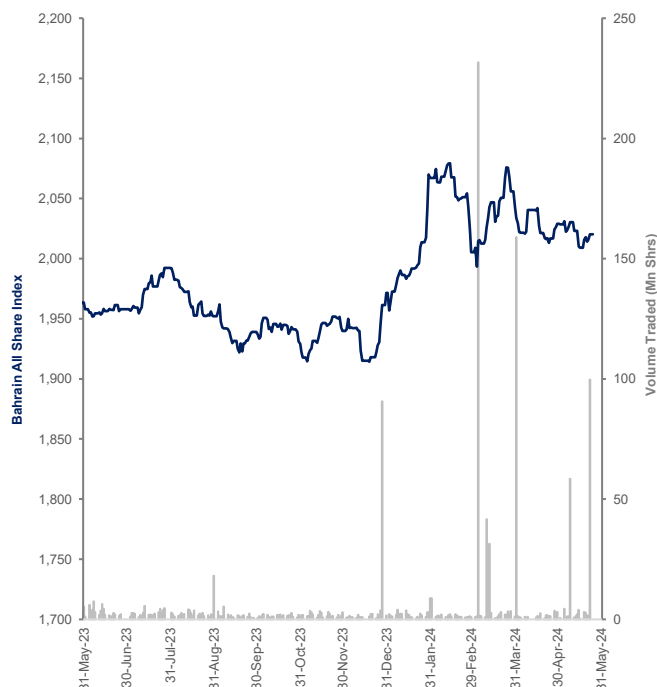
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	11.74	(1.59%)	53.63
Qatar National Bank QPSC	13.50	(1.68%)	49.03
Dukhan Bank	3.68	(2.21%)	37.54
Baladna	1.35	1.66%	31.03
Qatar Aluminum Manufacturing C	1.41	(2.08%)	25.56

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,976.8	0.0%	1.1%	7.9%
Materials	1,689.8	0.0%	(5.6%)	3.9%
Industrial	138.5	0.0%	5.5%	8.5%
Consumer Discretionary	250.8	(0.3%)	1.4%	0.4%
Consumer Staples	136.6	0.0%	(2.1%)	(6.9%)
Financials	31,764.4	0.1%	1.5%	8.4%
Communication Services	925.6	(0.4%)	2.7%	3.8%
Real Estate	71.2	(1.9%)	(6.1%)	(12.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.23	4.7%
Al Salam Bank-Bahrain BSC	0.22	3.8%
Solidarity Bahrain BSC	0.32	1.6%
Bahrain Kuwait Insurance Co BS	0.36	1.4%
BBK BSC	0.51	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.22	(10.0%)
Zain Bahrain BSCC	0.13	(3.7%)
Seef Properties BSC	0.13	(2.3%)
GFH FINANCIAL GROUP BSC	0.29	(1.7%)
Bahrain Duty Free Complex	0.55	(0.9%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.29	95,915
Al Salam Bank-Bahrain BSC	0.22	2,357
BBK BSC	0.51	250
Ithmaar Holding BSC	0.03	240
Kuwait Finance House - Bahrain	2.39	200

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,020.23	4.55	0.2%	(0.4%)	2.5%
Market Cap (BHD Mn)	34,976.8	14	0.0%	1.1%	7.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	99,740	98,136	6,117.5%	7,951.4	3,623.6
Value Traded (BHD '000)	24,848	24,071	3,097.5%	2,321.0	1,333.7
No. of Trades	75	24	47.1%	51	62

Market Breadth	▲ 6	▼ 6	= 32
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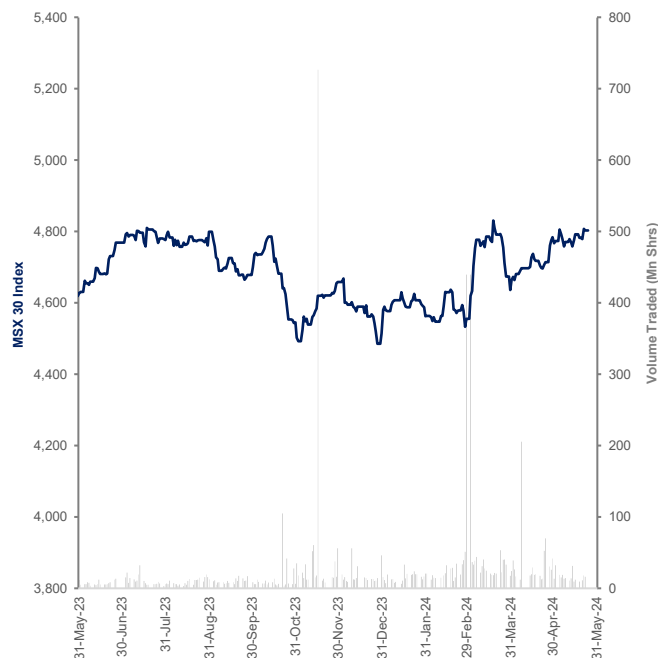
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.29	(1.72%)	23.50
Al Salam Bank-Bahrain BSC	0.22	3.76%	0.51
Kuwait Finance House - Bahrain	2.39	(0.04%)	0.48
BBK BSC	0.51	0.40%	0.13
Bahrain Duty Free Complex	0.55	(0.90%)	0.06

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

May 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,288.3	0.1%	0.6%	4.5%
Financial	5,144.3	(0.0%)	0.8%	4.4%
Industrial	1,516.6	0.2%	1.0%	4.3%
Services	2627.4	0.1%	(0.1%)	4.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.08	9.3%
Al Madina Invesment H Olding Co.	0.08	8.0%
Al Jazeera Services Co.	0.250	6.4%
National Gas Co.	0.08	2.6%
Al Anwar Holding	0.09	2.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.04	(8.7%)
Shell Oman Marketing Co.	0.80	(3.6%)
Barka Desalination	0.12	(3.1%)
Smn Power Holding	0.33	(2.7%)
Sembcorp Salalah	0.10	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	4,106
Bank Muscat	0.26	2,640
Bank Nizwa	0.11	1,389
OQ Gas Networks	0.14	1,335
Sembcorp Salalah	0.10	1,105

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,802.71	(4.49)	(0.1%)	0.4%	6.4%
Market Cap (OMR Mn)	9,288.3	4.80	0.1%	0.6%	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	16,016.6	(1,735.0)	(9.8%)	32,911.3	12,987.0
Value Traded (OMR '000)	3,129.4	358.9	13.0%	3,101.3	2,546.0

Market Breadth	▲ 13	▼ 13	= 90
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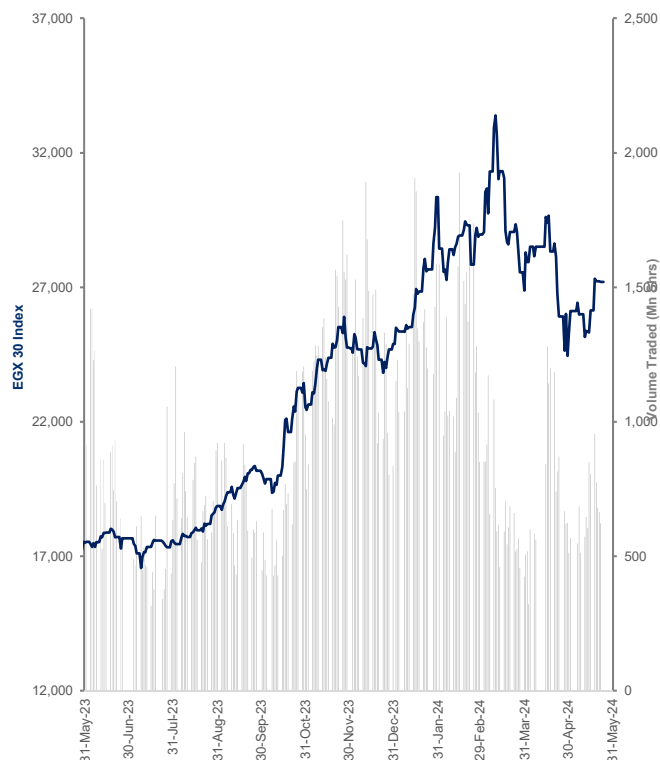
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.26	0.00%	0.69
Sohar Bank	0.14	0.00%	0.57
Smn Power Holding	0.33	(2.65%)	0.37
Oman Cables Industry Co.	2.60	1.96%	0.32
Abraj Energy Services	0.30	0.68%	0.27

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

May 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,847,583.0	(1.1%)	8.2%	6.4%
Banks	440,500.9	(4.2%)	(0.3%)	1.7%
Basic Resources	250,919.7	(2.7%)	16.3%	(10.6%)
Industrial Goods	109,953.8	3.0%	38.4%	49.4%
Health Care & Pharmaceuticals	48,148.0	1.7%	3.0%	4.2%
Real Estate	309,441.2	(1.1%)	13.7%	30.0%
Travel and Leisure	69,990.9	0.3%	(0.0%)	36.1%
Food, Beverages & Tobacco	123,860.6	2.1%	7.6%	(9.2%)
Energy and Support Services	18,369.4	(1.0%)	25.7%	15.8%
Trade and Distributors	14,053.1	6.8%	4.1%	3.1%
Shipping and Transport	62,383.2	1.0%	14.2%	(25.3%)
Education Services	21,497.7	1.1%	10.3%	12.3%
Contracting and Construction Eng	36,523.3	(0.6%)	6.8%	39.6%
Textiles and Durables	20,657.1	(0.7%)	11.7%	12.6%
Building Materials	14,454.1	0.4%	2.8%	(8.5%)
Media & Communication Services	140,084.1	(0.1%)	6.8%	7.3%
Paper and Packaging	2,114.0	0.0%	4.2%	(0.6%)
Non-bank Financial Services	164,632.0	1.0%	0.3%	8.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
MM Group For Industry And International Trade	7.79	10.5%
Cleopatra Hospital Company	6.68	7.6%
Electro Cable Egypt	2.30	6.1%
Eastern Company	24.97	5.3%
Misir Cement (Qena)	15.61	5.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Misir Fertilizers Production Company - Mopco	49.00	(7.1%)
Pyramisa Hotels	135.70	(6.4%)
El Nasr For Manufacturing Agricultural Crops	13.75	(5.0%)
Gadwa For Industrial Development	4.21	(4.1%)
Ismailia Development and Real Estate Co	15.50	(3.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	2.32	69,746
Al Khair River For Development Agricultural Investment&Envir	0.67	51,210
Emaar Misr for Development	6.30	44,764
Egyptians Housing Development & Reconstruction	0.40	38,465
Faisal Islamic Bank of Egypt - In US Dollars	0.99	35,321

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	27,205.14	(22.3)	(0.1%)	11.3%	9.3%
Market Cap (EGP Mn)	1,847,583.0	(20,274.6)	(1.1%)	8.2%	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	622.5	(41.7)	(6.3%)	967.5	541.6
Value Traded (EGP Mn)	3,522.5	(402.4)	(10.3%)	4,605.1	1,981.2
No. of Trades	81,891	(5,453)	(6.2%)	134,422	67,577

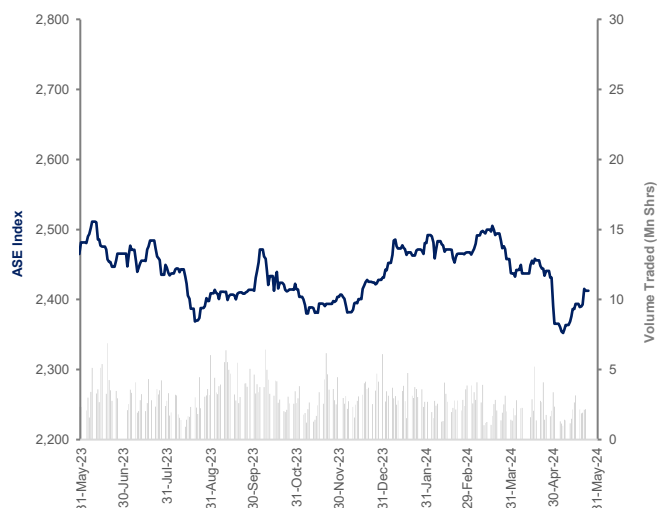
Market Breadth	75	51	95
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	59.50	(1.83%)	536.24
ELSWEDY ELECTRIC	44.28	3.22%	292.43
Emaar Misr for Development	6.30	1.12%	281.19
Misir Fertilizers Production Company - Mopco	49.00	(7.11%)	277.96
Commercial International Bank (Egypt)	76.00	(0.64%)	267.46

Amman Stock Exchange Daily Report

May 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,840.9	0.1%	1.2%	(2.7%)
Banking	7,602.4	0.1%	1.0%	(3.5%)
Insurance	277.2	0.1%	2.8%	5.1%
Diversified Financial Services	251.8	(0.0%)	1.1%	(5.7%)
Real Estate	298.8	0.6%	2.4%	(10.4%)
Educational Services	56.5	1.1%	(4.4%)	(4.7%)
Hotels and Tourism	270.4	(1.0%)	(3.0%)	(2.1%)
Transportation	268.6	0.0%	0.6%	(4.4%)
Technology and Communication	91.5	0.8%	(4.2%)	(5.0%)
Utilities and Energy	1,533.7	0.3%	3.2%	4.7%
Commercial Services	190.0	0.0%	(3.3%)	(11.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
MASAFAT FOR SPECIALIZED TRAN	0.74	5.7%
NATL PORTFOLIO SECURITIES	0.63	5.0%
TUHAMA FOR FINANCIAL INVESTM	1.32	4.8%
SHIRA REAL ESTATE DEVELOPMEN	0.46	4.5%
COMPREHENSIVE MULTIPLE TRANS	1.39	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.24	(4.0%)
COMPREHENSIVE LAND DEVELOPME	0.95	(3.1%)
ARAB INTERNATIONAL CO FOR IN	2.42	(2.8%)
ARAB JORDAN INVESTMENT BANK	1.27	(2.3%)
AMMOUN INTERNATIONAL FOR INV	0.56	(1.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,412.37	(2.72)	(0.1%)	0.9%	(0.8%)
Market Cap (JD Mn)	10,840.95	14.72	0.1%	1.2%	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,163.1	53.2	2.5%	2,478.5	4,277.1
Value Traded (JD '000)	3,163.5	(140.6)	(4.3%)	2,982.5	6,152.4
No. of Trades	1,914	41	2.2%	1,597	2,721

Market Breadth	▲ 26	▼ 10	= 85
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Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AFAQ FOR ENERGY CO PLC	1.66	508
JORDAN TELECOM	2.86	225
CENTURY INVESTMENT GROUP	0.22	200
AL-TAJAMOUAT FOR CATERING HS	0.48	165
MASAFAT FOR SPECIALIZED TRAN	0.74	124

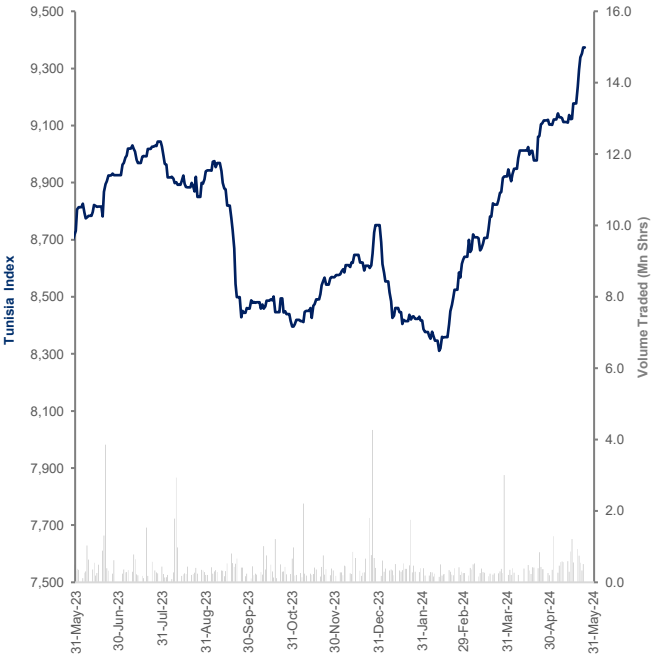
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AFAQ FOR ENERGY CO PLC	1.66	0.00%	0.84
JORDAN TELECOM	2.86	0.35%	0.64
ARAB BANK PLC	4.39	0.46%	0.40
JORDAN ISLAMIC BANK	4.19	(0.24%)	0.26
COMPREHENSIVE MULTIPLE TRANS	1.39	4.51%	0.13

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,623.2	0.1%	0.3%	4.1%
Banking	11,439.4	0.4%	0.7%	5.3%
Insurance	878.5	(0.4%)	(2.7%)	(9.7%)
Leasing	832.1	0.2%	(1.0%)	6.5%
Financial Services	1,731.0	(0.2%)	(1.0%)	17.2%
Industrial	1,781.1	0.6%	2.0%	2.5%
Chemical Industry	341.7	(0.9%)	0.8%	(10.0%)
Food & Beverage	4,170.4	(0.4%)	1.1%	9.7%
Retailing	1,116.4	(0.2%)	0.2%	(4.9%)
Others	1,332.7	(0.1%)	(2.4%)	(11.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	4.27	4.4%
Tunis Re	6.71	4.4%
Cellcom SA	2.06	4.0%
Societe Moderne de Ceramique	0.56	3.7%
Delice Holding	11.90	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Atelier du Meuble Interieurs S	5.63	(5.1%)
Banque de Tunisie et des Emira	3.83	(4.3%)
Societe Chimique ALKIMIA	20.20	(3.7%)
Essoukna	1.35	(3.6%)
Societe Tunisienne de L'Air	0.40	(2.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Delice Holding	11.90	78
Societe Tunisienne de Banque	3.17	53
Societe Moderne de Ceramique	0.56	40
Banque de Tunisie	5.08	39
Societe D'Articles Hygieniques	8.35	37

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,373.29	21.26	0.2%	3.0%	7.1%
Market Cap (DT Mln)	23,623	21.25	0.1%	0.3%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	504.8	178.2	54.5%	412.7	668.6
Value Traded ('000 DT)	4,625.4	760.4	19.7%	3,886.0	6,196.1
No. of Trades	1,725	523	43.5%	1,121	1,107

Market Breadth	▲ 19	▼ 24	▬ 21
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	11.90	2.94%	0.92
Amen Bank	39.99	0.48%	0.47
Attijari Bank	52.98	2.08%	0.36
Societe D'Articles Hygieniques	8.35	1.21%	0.31
Banque Internationale Arabe de	94.50	0.00%	0.30

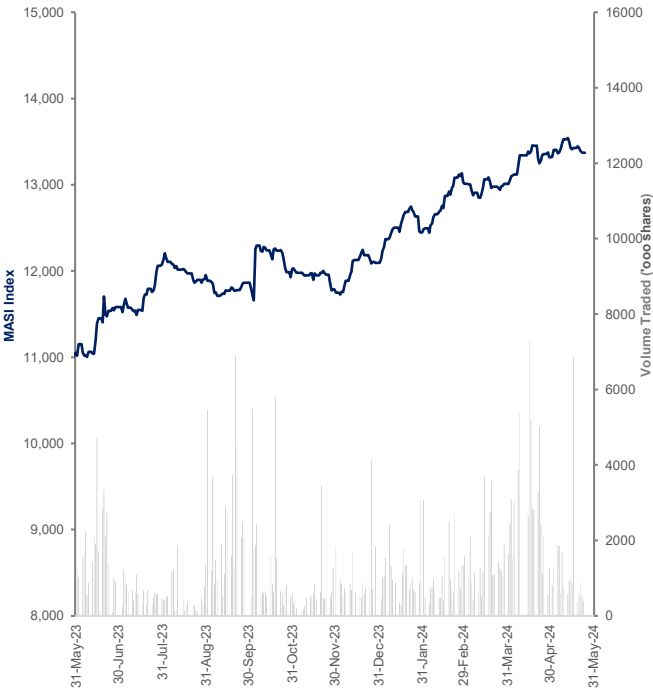
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 26, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	602,500.0	0.1%	0.5%	10.4%
Banking	240,550.7	(0.2%)	1.3%	9.5%
Beverages	9,612.5	(0.1%)	(6.0%)	6.1%
Chemicals	2,414.8	(1.9%)	0.4%	14.3%
Construction & Building Material	76,908.7	(0.2%)	1.8%	7.1%
Distributors	17,224.4	(0.0%)	(2.2%)	3.0%
Electricity	32,292.7	1.5%	5.3%	24.5%
Food Producers & Processors	26,118.1	(0.6%)	(0.7%)	0.9%
Holding Companies	4,130.3	(3.9%)	(2.9%)	32.8%
Insurance	32,004.1	2.4%	3.7%	18.5%
Investment & other Finance	3,760.9	(0.9%)	(0.8%)	14.9%
Leisures & Hotel	3,338.2	(3.7%)	(10.4%)	12.6%
Materials, Software & Computer	5,501.4	0.4%	1.6%	(5.7%)
Mining	34,953.5	(0.0%)	6.3%	61.9%
Oil & Gas	14,265.6	1.2%	0.0%	3.8%
Real Estate	17,181.1	0.5%	(5.5%)	106.5%
Telecommunications	81,316.3	0.0%	(4.1%)	(7.5%)
Transport	832.4	0.0%	5.8%	19.1%
Forestry & Paper	94.2	0.9%	(0.6%)	(3.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	2085.00	9.8%
Banque Marocaine Pour Le Comme	628.00	5.5%
Maghreb Oxygene	215.00	5.4%
Ennaki Automobiles	33.97	2.9%
Fenie Brossette	116.00	2.8%

Worst Return Performers	Price (MAD)	Daily % Chg
ATLANTA	138.85	(4.2%)
Delta Holding SA	47.15	(3.9%)
RISMA	233.00	(3.7%)
SNEP	564.00	(2.9%)
Salafin	589.00	(1.8%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 000 Shrs)
Douja Promotion Groupe Addoha	29.49	186.7
Banque Centrale Populaire	296.00	42.8
Maroc Telecom	92.50	38.1
Alliances Developpement Immobi	240.50	27.2
Attijariwafa Bank	508.10	25.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,370.70	(4.83)	(0.0%)	0.4%	10.6%
Market Cap (MAD Mn)	602,500	337	0.1%	0.5%	10.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (⁰ 000 Shares)	396.4	(114.6)	(22.4%)	1,598.2	421.9
Value Traded (MAD Mn)	71.03	(68.29)	(49.0%)	159.6	64.7

Market Breadth

▲ 16 ▼ 15 = 10

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	508.10	(0.47%)	13.03
Banque Centrale Populaire	296.00	0.34%	12.63
Societe Des Boissons du Maroc	2500.00	(0.12%)	6.37
Ciments du Maroc	1849.00	(0.54%)	6.18
Alliances Developpement Immobi	240.50	0.21%	5.06

Source: Bloomberg, Kamco Research

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