

MENA Markets Daily Report

March 24, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▲	8,821.24	0.5%	15.5%	26.2%
		Kuwait	Main 50 Index	▼	6,496.84	(0.3%)	6.4%	31.7%
		Kuwait	Main Market Index	▼	6,196.21	(0.1%)	5.3%	29.3%
		Kuwait	All Share Index	▼	7,961.47	0.3%	13.0%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	12,944.16	0.5%	14.7%	29.8%
		UAE - Dubai	DFM General Index	▲	3,361.20	0.4%	5.2%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,819.20	1.0%	12.5%	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,723.55	1.0%	14.6%	68.2%
		Qatar	QE 20 Index	▲	13,525.04	1.0%	16.3%	11.4%
		Bahrain	Bahrain All Share	▲	2,025.28	1.1%	12.7%	20.6%
		Oman	MSM 30 Index	▼	4,273.46	(1.0%)	3.5%	12.9%
		Egypt	EGX 30	▲	11,743.91	0.7%	(1.7%)	10.2%
Emerging Markets								
		China	SSE Composite Index	▲	3,271.03	0.3%	(10.1%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	=	936.94	0.0%	(41.3%)	15.0%
		India	SENSEX	▼	57,684.82	(0.5%)	(1.0%)	22.0%
		Brazil	BOVESPA Stock Index	▲	117,457.34	0.2%	12.1%	(11.9%)
		Mexico	BOLSA Index	▼	55,154.68	(1.0%)	3.5%	20.9%
		Emerging Markets	MSCI EM Index	▲	1,131.41	1.5%	(8.2%)	(4.6%)
Global Markets								
		World	MSCI World Index	▲	3,040.37	1.0%	(5.9%)	20.1%
		Asia	MSCI Asia Pacific	▲	591.97	0.9%	(6.0%)	(4.9%)
		Europe	DJ Stoxx 600	▼	454.03	(1.0%)	(6.9%)	22.2%
		Europe	FTSEurofirst 300	▼	1,775.93	(1.0%)	(6.0%)	23.0%
		U.S.A	S&P 500	▼	4,456.24	(1.2%)	(6.5%)	26.9%
		U.S.A	DJIA	▼	34,358.50	(1.3%)	(5.4%)	18.7%
		U.S.A	NASDAQ Composite	▼	13,922.60	(1.3%)	(11.0%)	21.4%
		UK	FTSE 100	▼	7,460.63	(0.2%)	1.0%	14.3%
		Germany	DAX	▼	14,283.65	(1.3%)	(10.1%)	15.8%
		Japan	NIKKEI 225	▲	28,040.16	3.0%	(2.6%)	4.9%
		Hong Kong	HANG SENG INDEX	▲	22,154.08	1.2%	(5.3%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	98.62	0.13%	3.09%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.32	(0.43%)	(2.42%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.10	(0.23%)	(3.22%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.29	(0.10%)	(0.52%)	0.5%
Other Asset Classes								
		Oil	Brent	▲	121.13	4.9%	55.7%	50.2%
		Oil	NYMEX	▲	114.93	2.8%	52.8%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	5.23	0.9%	49.2%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,943.86	1.2%	6.3%	(3.6%)
		Silver	Silver Spot \$/Oz	▲	25.11	1.3%	7.7%	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	42,177.35	(0.6%)	(9.0%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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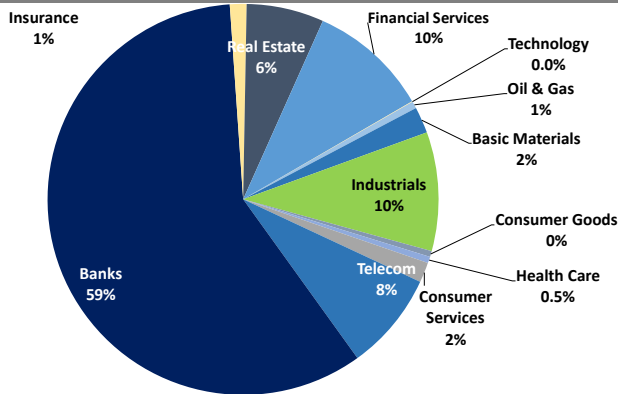
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 24, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	8,517.5	39.6	11.2%
2- National Bank of Kuwait	8,199.7	24.7	9.7%
3- Ahli United Bank - Bahrain	3,091.0	20.9	11.3%
4- Boubayan Bank	3,004.8	69.8	7.8%
5- Zain	2,700.1	14.3	15.9%
6- Agility (PWC Logistics)	2,410.7	2.4	48.0%
7- Mabane Co.	1,066.0	20.1	10.3%
8- Commercial Bank of Kuwait	996.0	42.0	3.0%
9- Gulf Bank	975.4	25.7	5.8%
10- Burgan Bank	923.7	22.3	6.0%
Total	31,885	15.39	15.8%

*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Yiaco Medical Co.	0.461	0.062	15.5%
Wethaq Takaful Insurance Co.	0.044	0.004	10.6%
Equipment Holding Co.	0.056	0.003	5.7%
Automated Systems Co.	0.100	0.005	5.3%
First Takaful Insurance Co.	0.053	0.002	4.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.087	(0.021)	(19.1%)
Kuwait Hotels Co.	0.112	(0.017)	(13.2%)
United Projects Group	0.262	(0.012)	(4.4%)
Kuwait Remal Real Estate Co.	0.016	(0.001)	(4.3%)
Sanam Real Estate Co.	0.085	(0.003)	(3.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.200	0.5%	36,553,655
Ahli United Bank - Bahrain	0.305	0.0%	25,589,670
National Investment Co.	0.388	1.0%	12,233,122
GFH Financial Group	0.099	0.4%	9,885,499
National Real Estate Co.	0.226	0.0%	7,504,261

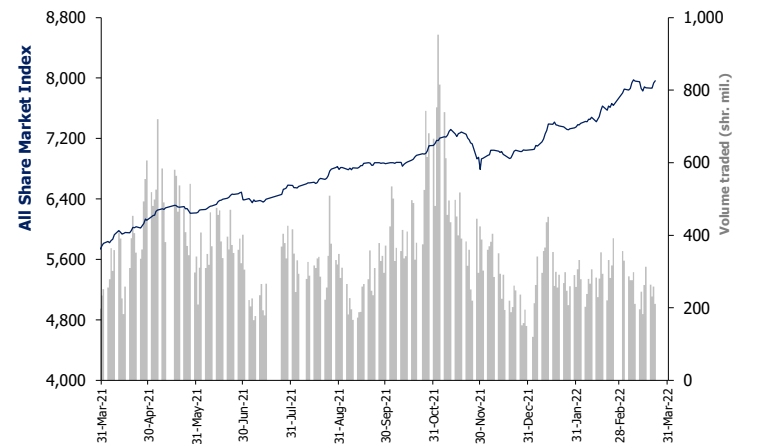
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	47,471.9	0.3%	4.2%	13.1%
Oil & Gas	284.4	(0.1%)	(0.0%)	(3.9%)
Basic Materials	1,027.1	0.5%	1.7%	12.4%
Industrials	4,640.9	0.5%	1.7%	13.7%
Consumer Goods	224.9	(0.1%)	(1.3%)	(2.2%)
Health Care	253.6	0.4%	(37.1%)	(35.8%)
Consumer Services	783.8	(0.3%)	(1.9%)	17.2%
Telecommunications	3,834.2	0.0%	2.7%	14.8%
Banks	27,786.7	0.4%	6.4%	15.2%
Insurance	659.7	0.2%	1.0%	6.6%
Real Estate	3,021.7	(0.1%)	2.8%	4.2%
Financial Services	4,697.5	0.5%	2.4%	13.6%
Technology	10.0	5.3%	5.3%	6.4%
Utilities	247.5	(0.4%)	1.8%	(1.3%)

Market Breadth	 68	 56	 43		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,821.24	41.4	0.5%	6.0%	15.5%
Main 50 Index	6,496.84	(16.7)	(0.3%)	(1.5%)	6.4%
Main Market Index	6,196.21	(6.0)	(0.1%)	(1.5%)	5.3%
All Share Market Index	7,961.47	27.3	0.3%	4.2%	13.0%
Market Cap (KWD Mn)	47,471.94	163.5	0.3%	4.2%	13.1%

Index Performance relative to Volume



Market Trading Data and Volatility

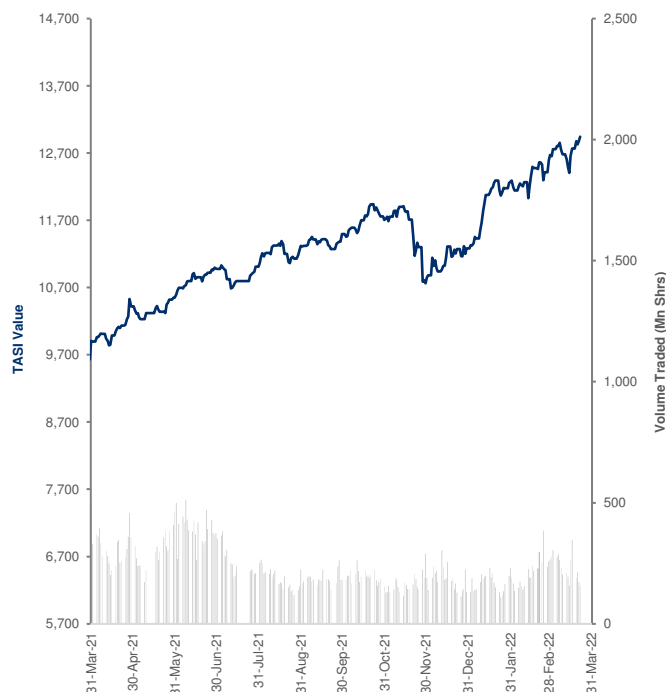
Trading Indicators	Today's Value	DTD Chg	MTD %	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	210.7	(47.6)	(18.4%)	281.3	288.6
Value Traded (KWD Mn)	63.2	(16.7)	(20.9%)	67.8	43.9
No. of Trades	11,931	(769)	(6.1%)	12,420	10,731

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.305	0.0%	7,823,975
Kuwait Finance House	1.009	0.9%	7,543,029
Kuwait Projects Co.(Holding)	0.200	0.5%	7,432,947
Agility (PWC Logistics)	1.081	1.2%	6,129,819
National Bank of Kuwait	1.140	0.9%	5,052,938

Saudi Tadawul Daily Report

March 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,820,296.0	(0.7%)	3.0%	18.1%
Energy	8,566,679.9	(1.1%)	2.6%	19.0%
Materials	913,375.7	0.3%	8.3%	18.0%
Capital Goods	20,363.7	1.0%	(0.8%)	(4.4%)
Commercial & Professional Svc	8,281.0	1.5%	0.6%	7.5%
Transportation	19,119.7	(0.5%)	1.6%	8.1%
Consumer Durables & Apparel	5,347.4	0.9%	(7.7%)	(12.5%)
Consumer Services	31,387.2	0.6%	(4.6%)	1.4%
Media	26,589.0	0.0%	(0.4%)	24.2%
Retailing	40,577.5	0.1%	(3.9%)	(0.5%)
Food & Staples Retailing	44,659.7	2.7%	159.0%	159.8%
Food & Beverages	98,749.0	0.4%	0.3%	2.2%
Health Care Equipment & Svc	114,091.9	(0.4%)	10.5%	21.3%
Pharma, Biotech & Life Science	4,536.0	(0.5%)	(2.5%)	(3.9%)
Banks	1,179,752.9	1.0%	2.2%	18.3%
Diversified Financials	66,984.0	0.6%	2.7%	9.7%
Insurance	56,704.2	1.7%	1.1%	7.1%
Telecommunication Services	260,472.3	0.1%	(2.6%)	0.1%
Utilities	198,453.1	(0.3%)	3.2%	20.0%
REITs	18,887.4	0.3%	(1.8%)	4.4%
Real Estate Mgmt & Dev't	99,419.4	0.7%	(0.3%)	3.6%
Software & Services	45,865.0	(0.1%)	(0.2%)	61.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Nahdi Medical Co.	158.40	5.6%
Equipment House	68.50	5.4%
Saudi Industrial Development C	17.66	5.4%
Abdullah Saad Mohammed Abo Moa	37.60	4.4%
Zahrat Al Waha For Trading Co	90.00	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	19.36	(4.2%)
Methanol Chemicals Co	44.25	(4.0%)
Etihad Etisalat Co	40.90	(3.8%)
Allianz Saudi Fransi Cooperati	25.95	(3.0%)
Arab Sea Information Systems	194.20	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Arabian Oil Co	42.60	9,608
Alinma Bank	38.50	9,290
National Commercial Bank	72.00	8,493
Bank Al-Jazira	26.85	7,187
Nahdi Medical Co.	158.40	6,990

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,944.16	62.71	0.5%	2.8%	14.7%
Market Cap (SAR Mn)	11,820,296	(82,482)	(0.7%)	3.0%	18.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume (Mn Shares)	158.2	(12.5)	(7.3%)	204.0	343.9
Value Traded (SAR Mn)	8,095.7	(1,542.6)	(16.0%)	8,491.7	10,875.9
No. of Trades	403,558	(62,806)	(13.5%)	363,285	429,691

Market Breadth	▲ 127	▼ 67	= 24
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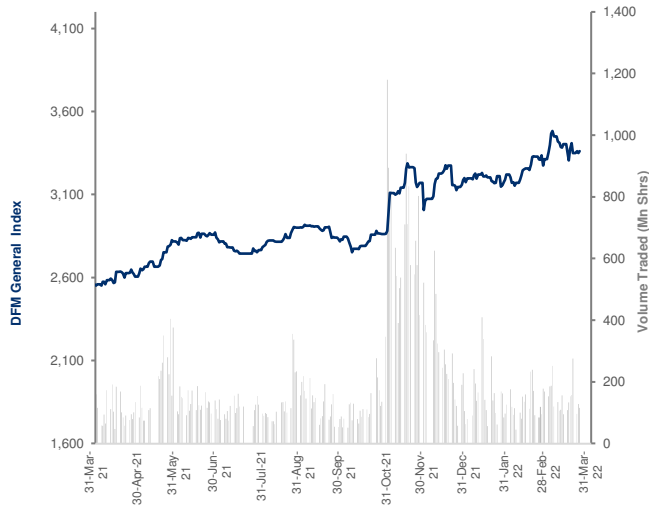
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Nahdi Medical Co.	158.40	5.6%	1090.03
National Commercial Bank	72.00	1.3%	611.09
Al Rajhi Bank	157.40	1.4%	415.57
Saudi Arabian Oil Co	42.60	(1.2%)	406.26
Alinma Bank	38.50	2.3%	356.49

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	417,762.7	0.3%	(0.1%)	2.7%
Banking	213,411.2	0.2%	(0.9%)	4.6%
Consumer Staples	3,072.3	(0.0%)	(5.0%)	0.6%
Investment & Financial Services	31,809.7	0.3%	0.1%	(8.4%)
Insurance	6,067.5	0.0%	0.1%	4.1%
Industrial	5,373.7	(0.0%)	(6.5%)	(4.1%)
Real Estate	74,897.5	0.3%	2.7%	4.0%
Telecommunication	30,544.9	0.7%	1.8%	1.2%
Transportation	42,491.1	0.0%	(1.8%)	2.4%
Services	10,094.8	(0.5%)	2.7%	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Arabian Scandinavian Ins Co	1.70	4.3%
Dar Al Takaful	1.19	3.5%
Shuaa Capital	0.60	2.7%
Deyaar Development Pjsc	0.44	1.6%
Aramex Pjsc	3.69	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.54	(9.9%)
Gulf Navigation Holding Pjsc	0.24	(3.6%)
Al Salam Bank - Bahrain	0.92	(2.6%)
Islamic Arab Insurance Com	0.65	(1.8%)
Emaar Development	4.18	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Amlak Finance	0.54	32,705
Emaar Properties Pjsc	5.40	17,568
Deyaar Development Pjsc	0.44	15,813
Union Properties Pjsc	0.25	6,561
Dubai Islamic Bank	6.05	5,950

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,361.20	11.64	0.3%	0.2%	5.2%
Market Cap (AED Mn)	417,763	1,043	0.3%	(0.1%)	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	115.4	(12.4)	(9.7%)	146.5	178.0
Value Traded (AED Mn)	250.9	(32.5)	(11.5%)	341.4	248.4
No. of Trades	4,415	33	0.8%	4,420	3,206

Market Breadth	▲ 12	▼ 9	= 42
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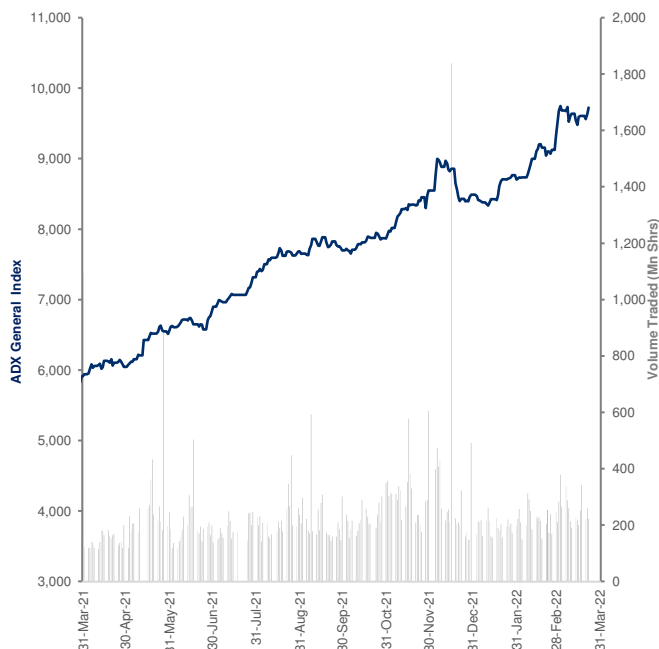
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.40	0.93%	94.63
Dubai Islamic Bank	6.05	0.00%	35.95
Emirates Nbd	14.05	0.72%	35.15
Amlak Finance	0.54	(9.93%)	17.94
Emaar Development	4.18	(1.18%)	10.82

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,779,380.8	0.6%	2.9%	12.2%
Financials	757,433.8	0.4%	2.3%	19.5%
Telecommunication	341,192.7	1.5%	2.0%	12.4%
Consumer Discretionary	10,083.4	(0.2%)	4.8%	(1.3%)
Industrial	315,990.6	0.4%	(0.2%)	(0.8%)
Real Estate	40,168.5	1.1%	12.6%	17.8%
Basic Materials	45,823.3	0.9%	42.6%	56.8%
Energy	120,234.5	(0.5%)	5.5%	4.4%
Utilities	140,542.8	0.0%	1.6%	(5.3%)
Consumer Staples	4,360.3	3.2%	(2.2%)	(7.0%)
Health Care	3,550.9	(0.3%)	(1.3%)	7.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Marine Dredging Co	16.18	14.9%
National Bank Of Fujairah	4.99	8.5%
Sharjah Group Co.	3.10	7.3%
Gulf Cement Co	0.68	4.1%
Agthia Group	4.72	3.7%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.45	(6.3%)
National Bank Of Umm Al Qaiw	1.65	(2.9%)
Sharjah Cement Industrial Dev. Co.	0.61	(2.2%)
Abu Dhabi Commercial Bank	10.42	(1.9%)
Ras Al Khaimah Ceramics	2.92	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.77	60,704
Multiply Group	1.66	39,841
Fertiglobe	5.52	21,867
Dana Gas	1.19	15,701
First Abu Dhabi Bank Pjsc	22.46	13,680

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,723.55	91.76	1.0%	4.3%	14.6%
Market Cap (AED Mn)	1,779,381	10,057	0.6%	2.9%	12.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	222.7	(36.5)	(14.1%)	222.3	137.7
Value Traded (AED Mn)	1,517.6	(87.8)	(5.5%)	1,492.6	736.9
No. of Trades	8,397	(108)	(1.3%)	7,639	2,932

Market Breadth	▲ 18	▼ 17	= 35
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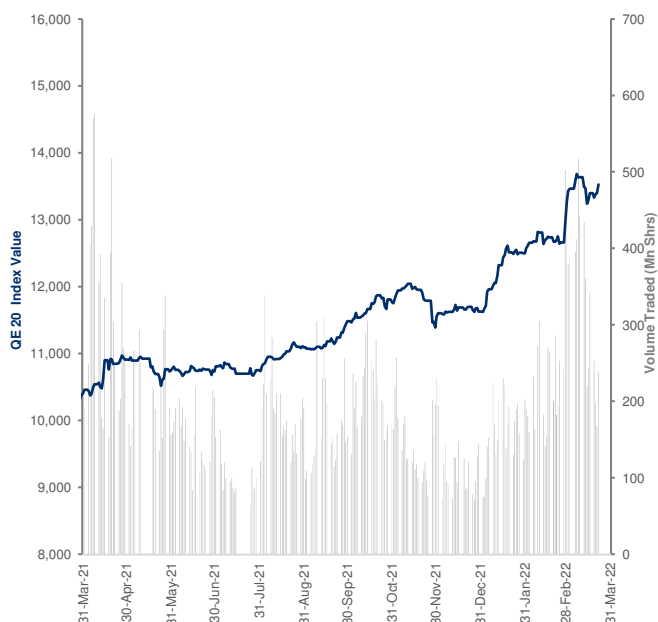
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	184.40	(0.70%)	311.49
First Abu Dhabi Bank Pjsc	22.46	2.46%	301.99
Aldar Properties Pjsc	4.77	1.06%	287.84
Fertiglobe	5.52	0.91%	123.72
Emirates Telecom Group Co	36.00	1.64%	98.65

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	764,722.1	0.9%	4.1%	13.2%
Banking & Finance Sector	380,216.0	0.7%	4.9%	10.5%
Goods & Consumer Services	35,299.2	0.3%	(1.7%)	(0.6%)
Industrial Sector	216,947.6	1.9%	8.0%	28.3%
Insurance Sector	13,038.3	0.1%	(1.0%)	(5.6%)
Real Estate	57,133.0	0.5%	(0.6%)	5.8%
Telecom	30,178.4	(0.5%)	(5.5%)	2.2%
Transport	31,909.6	(0.5%)	(3.6%)	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mesaieed Petrochemical Holding	3.02	4.7%
Investment Holding Group	2.38	3.8%
Gulf International Services QS	1.97	2.8%
Qatar Islamic Bank SAQ	23.50	2.4%
Zad Holding Co	17.30	2.4%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	5.20	(3.6%)
Qatar First Bank	1.49	(1.2%)
Qatar Gas Transport Co Ltd	3.58	(1.0%)
Qatar German Co for Medical De	2.41	(0.8%)
Ooredoo Qpsc	7.24	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mesaieed Petrochemical Holding	3.02	28,806
Salam International Investment	1.08	26,344
Doha Bank QPSC	2.70	23,366
Investment Holding Group	2.38	23,124
Gulf International Services QS	1.97	21,885

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	13,525.04	128.21	1.0%	4.5%	16.3%
Market Cap (QAR Mn)	764,722	6,721	0.9%	4.1%	13.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('Mn Shares)	238.3	70.3	41.8%	233.7	204.2
Value Traded (QAR Mn)	1,093.0	485.9	80.0%	775.6	469.0
No. of Trades	21,059	1,974	10.3%	14,961	10,102

Market Breadth	▲ 32	▼ 11	= 5
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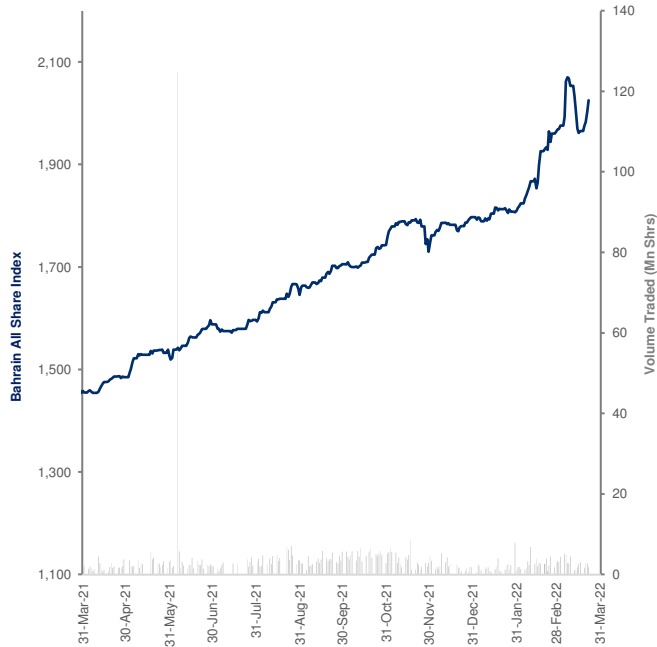
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	22.90	0.66%	286.43
Qatar Islamic Bank SAQ	23.50	2.44%	147.66
Mesaieed Petrochemical Holding	3.02	4.68%	85.56
Industries Qatar QSC	19.78	1.54%	78.64
Doha Bank QPSC	2.70	0.04%	62.83

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	13,170.5	1.0%	2.9%	11.5%
Materials	2,215.2	4.1%	24.8%	95.0%
Industrial	140.8	0.0%	2.0%	(2.7%)
Consumer Discretionary	191.9	1.2%	4.3%	(2.6%)
Consumer Staples	155.1	0.0%	1.0%	0.5%
Financials	9,345.0	0.4%	(0.8%)	3.6%
Communication Services	1,026.7	0.3%	(0.9%)	(3.5%)
Real Estate	95.8	0.0%	0.5%	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.56	4.1%
Gulf Hotel Group B.S.C	0.36	2.9%
BBK BSC	0.56	1.1%
Ahli United Bank BSC (\$)	1.01	1.0%
Bahrain Telecommunications Co	0.56	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.06	(6.5%)
GFH FINANCIAL GROUP BSC	0.32	(1.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	2,025.28	21.45	1.1%	3.1%	12.7%
Market Cap (BHD Mn)	13,170	130	1.0%	2.9%	11.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,743	(972)	(35.8%)	2,442.9	4,879.5
Value Traded (BHD '000)	768	(1,196)	(60.9%)	1,094.7	973.6
No. of Trades	60	20	50.0%	67	70

Market Breadth	▲ 5	▼ 2	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.09	506
GFH FINANCIAL GROUP BSC	0.32	400
Ithmaar Holding BSC	0.06	250
Aluminium Bahrain B.S.C	1.56	224
Ahli United Bank BSC (\$)	1.01	134

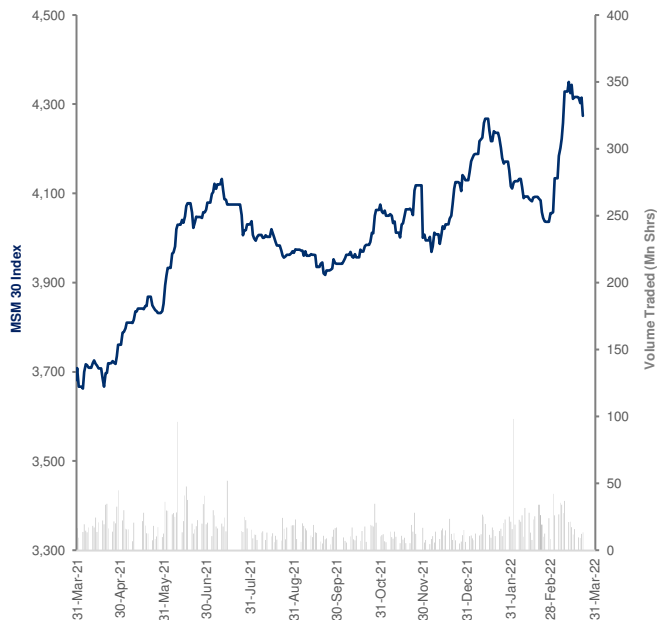
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.56	4.07%	0.35
Ahli United Bank BSC (\$)	1.01	1.01%	0.13
GFH FINANCIAL GROUP BSC	0.32	(1.23%)	0.13
Al Salam Bank-Bahrain BSC	0.09	0.00%	0.05
Gulf Hotel Group B.S.C	0.36	2.90%	0.04

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

March 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,509.7	(1.1%)	4.6%	5.1%
Financial	4,455.6	(2.1%)	5.9%	7.3%
Industrial	859.6	0.8%	5.1%	0.6%
Services	2194.5	0.3%	1.9%	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Flour Mills	0.72	5.9%
Barka Desalination	0.15	3.6%
Al Omaniya Financial Services Co.	0.17	2.4%
Oman International Engineering And Investment Co	0.12	1.8%
Global Financial Inv. Co.	0.07	1.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Arab Bank	0.13	(7.2%)
Bank Muscat	0.51	(3.7%)
National Gas Co.	0.13	(2.2%)
Al Suwadi Power Co.	0.05	(2.0%)
Oman Investment & Finance Co.	0.15	(1.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Telecommunications Co.	0.89	2,012
Al Madina Takaful Co.	0.10	1,661
Oman International Engineering And Investment Co	0.12	1,542
HSBC Bank Oman	0.12	1,230
Bank Dhofar	0.12	1,087

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,273.46	(40.89)	(0.9%)	5.4%	3.5%
Market Cap (OMR Mn)	7,509.7	(80.7)	(1.1%)	4.6%	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	13,553.1	1,260.2	10.3%	20,599.4	16,556.3
Value Traded (OMR '000)	3,663.2	(978.8)	(21.1%)	4,108.4	1,549.7

Market Breadth	▲ 14	▼ 10	= 90
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.89	0.91%	1.79
Bank Muscat	0.51	(3.66%)	0.46
Al Jazeera Steel Products Co.	0.43	0.00%	0.18
Oman International Engineering And Investment Co	0.12	1.77%	0.18
Al Madina Takaful Co.	0.10	1.03%	0.16

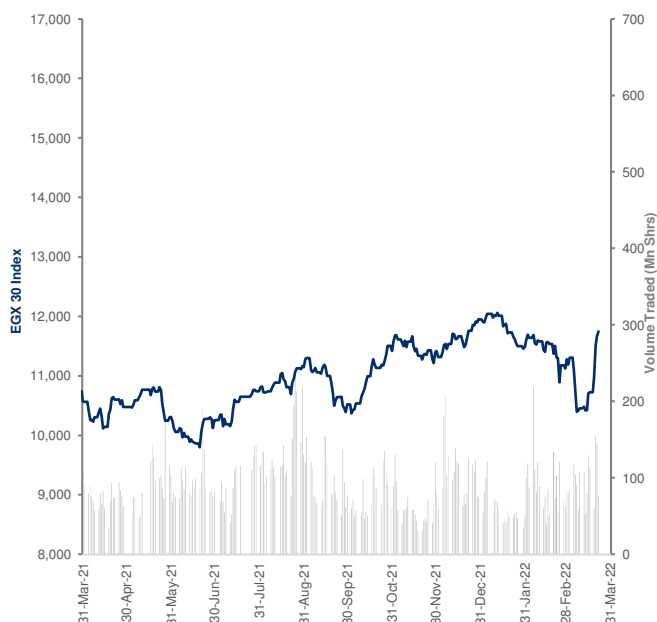
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	504,679.3	0.2%	6.0%	0.6%
Banks	156,282.8	(1.9%)	(2.1%)	(8.7%)
Basic Resources	34,831.8	3.6%	16.5%	18.4%
Chemicals	39,393.2	1.8%	22.6%	19.4%
Construction and Materials	13,019.0	(0.3%)	5.2%	(1.0%)
Financial Services excluding Banks	56,351.2	0.2%	7.7%	17.4%
Food and Beverage	8,786.9	2.2%	12.9%	(8.9%)
Healthcare	3,941.0	(2.1%)	3.1%	(5.2%)
Industrial Goods, Services, Automobile:	43,281.0	3.1%	16.9%	0.0%
Media	1,086.6	5.1%	23.5%	(4.3%)
Oil and Gas	5,463.0	1.7%	19.2%	15.6%
Personal and Household Products	33,276.0	0.6%	6.4%	5.5%
Real Estate	57,087.0	0.3%	5.6%	(6.9%)
Telecommunication	29,481.1	1.4%	(2.3%)	3.0%
Travel & Leisure	22,398.5	(0.6%)	10.5%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Heliopolis Housing	5.98	7.2%
Ezz Steel Co Sae	16.96	5.8%
Egyptian Media Production City	5.73	5.1%
El Ezz Aldekhela Steel - Alexandria	541.96	4.9%
Alexandria Container & Cargo Handling	10.17	4.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Qnb Alahli Bank Sae	18.00	(7.6%)
Misr Beni Suef Cement Co	30.28	(4.8%)
Asec Co For Mining	7.20	(3.0%)
Egyptian Resorts Co	1.27	(2.7%)
El Kahera Housing	2.49	(2.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Heliopolis Housing	5.98	11,503
Qalaa Holdings Sae	1.38	8,942
Alexandria Mineral Oils Co.	4.23	6,977
Orascom Development Egypt	4.15	5,974
Medinet Nasr Housing	2.48	5,003

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	11,743.91	80.59	0.7%	5.6%	(1.7%)
Market Cap (EGP Mn)	504,679	1,105	0.2%	6.0%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	76.8	(68.3)	(47.1%)	83.6	163.5
Value Traded (EGP Mn)	540.1	(551.5)	(50.5%)	498.4	585.1
No. of Trades	16,868	(9,407)	(35.8%)	13,390	18,489

Market Breadth	▲ 4	▼ 13	= 14
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	49.50	0.00%	111.77
Heliopolis Housing	5.98	7.17%	66.65
Abou Kir Fertilizers & Chemicals	26.00	1.76%	31.54
Alexandria Mineral Oils Co.	4.23	1.68%	29.11
Talaat Moustafa Group	8.90	(1.77%)	28.33

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

March 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,078.0	0.6%	4.6%	5.6%
Banking	7,680.4	0.2%	(0.1%)	0.2%
Insurance	90.3	(0.3%)	(2.2%)	(3.0%)
Diversified Financial Services	165.0	(0.8%)	(4.7%)	(5.6%)
Real Estate	192.2	(0.8%)	(3.0%)	(11.1%)
Health Care Services	26.4	0.0%	(16.9%)	2.5%
Educational Services	226.6	0.0%	0.7%	(0.4%)
Hotels and Tourism	86.9	(2.1%)	1.2%	(6.9%)
Transportation	72.6	0.0%	(0.0%)	(4.6%)
Technology & Communications	440.0	0.9%	2.4%	4.6%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	559.8	(0.7%)	3.4%	6.8%
Commercial Services	72.4	0.0%	(2.4%)	(0.1%)
Pharmaceutical & Medical Industries	35.0	0.0%	(4.8%)	(8.5%)
Chemical Industries	12.0	(0.3%)	(0.6%)	(52.7%)
Food & Beverages	71.3	(0.8%)	(10.2%)	(14.6%)
Tobacco & Cigarettes	11.5	(3.8%)	(21.6%)	(16.5%)
Mining & Extraction Industries	2,206.3	2.8%	33.2%	42.2%
Engineering & Construction	19.3	(0.8%)	(9.6%)	(17.5%)
Electrical Industries	28.4	(0.7%)	(0.7%)	(0.7%)
Textiles , Leathers & Clothings	58.8	(1.3%)	(1.3%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.13	8.3%
Ad-Dulayl Industrial Park Co	0.62	3.0%
Jordan Phosphate Mines	25.90	2.9%
Invest Bank Co	1.48	2.8%
Universal Modern Industries	2.10	1.9%

Worst Return Performers	Price (JD)	Daily % Chg
Ihdathiat Real Estate Co	0.40	(4.8%)
National Cable & Wire Manuf	0.20	(4.8%)
Nutri Dar	1.48	(4.5%)
Union Tobacco & Cigarette	0.76	(3.8%)
Al-Dawliya Hotels & Malls	0.52	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al Amal Financial Investment	1.00	1,228
Capital Bank Of Jordan	2.30	185
Jordan Telecom	2.25	164
Al-Tajamouat For Catering Hs	0.33	115
Al-Tajamouat For Touristic P	0.36	98

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,246.46	6.09	0.3%	4.6%	6.0%
Market Cap (JD Mn)	12,078.00	67.39	0.6%	4.6%	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,532.1	(87.8)	(3.4%)	2,406.5	4,652.1
Value Traded (JD '000)	5,011.1	241.6	5.1%	4,143.0	5,089.6
No. of Trades	1,593	(348)	(17.9%)	1,719	2,097

Market Breadth	▲ 13 ▼ 26 = 82
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	25.90	2.86%	1.72
Al Amal Financial Investment	1.00	0.00%	1.22
Capital Bank Of Jordan	2.30	0.88%	0.42
Jordan Telecom	2.25	0.90%	0.37
Arab Bank Plc	4.67	0.43%	0.29

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,270.2	(0.1%)	(1.6%)	(1.4%)
Banking	8,207.3	(0.0%)	2.6%	5.7%
Insurance	876.5	0.0%	1.3%	(1.3%)
Leasing	604.4	0.1%	3.7%	4.8%
Financial Services	1,903.8	0.0%	(8.6%)	(11.6%)
Industrial	1,539.6	0.0%	(4.4%)	(7.2%)
Chemical Industry	498.4	(0.7%)	(0.0%)	(2.5%)
Food & Beverage	5,082.5	(0.2%)	(5.4%)	(6.2%)
Retailing	1,158.2	(0.8%)	(1.6%)	0.3%
Others	1,399.4	(0.0%)	(1.8%)	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
City Cars	12.46	3.8%
STE Industrielle de Papier et	5.50	1.9%
Tunisie Leasing SA	9.70	1.7%
Atelier du Meuble Interieurs S	3.16	1.6%
Societe Tunsienne d'Entreprise	2.80	1.1%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	3.90	(5.1%)
Cellcom SA	4.46	(4.5%)
Essoukna	2.24	(4.3%)
Societe Magasin General	12.43	(4.2%)
Universal Auto Distributors Ho	0.51	(3.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Union Internationale de Banque	14.49	185
Societe Moderne de Ceramique	0.87	40
Universal Auto Distributors Ho	0.51	32
Societe Industrielle d'Appareil	4.00	21
Unite de Fabrication de Medica	7.35	14

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,094.22	(4.29)	(0.1%)	0.7%	0.7%
Market Cap (DT Mln)	21,270	(25.3)	(0.1%)	(1.6%)	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	383.7	(100.1)	(20.7%)	500.5	828.7
Value Traded ('000 DT)	3,631.9	(1,641.0)	(31.1%)	3,613.0	5,047.5
No. of Trades	542	(462)	(46.0%)	972	1,406

Market Breadth	▲ 15	▼ 16	= 37
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	14.49	0.00%	2.63
Societe Frigorifique et Brasse	16.75	(0.30%)	0.12
Unite de Fabrication de Medica	7.35	0.68%	0.10
Societe Industrielle d'Appareil	4.00	0.25%	0.08
Euro Cycles SA	30.98	0.26%	0.07

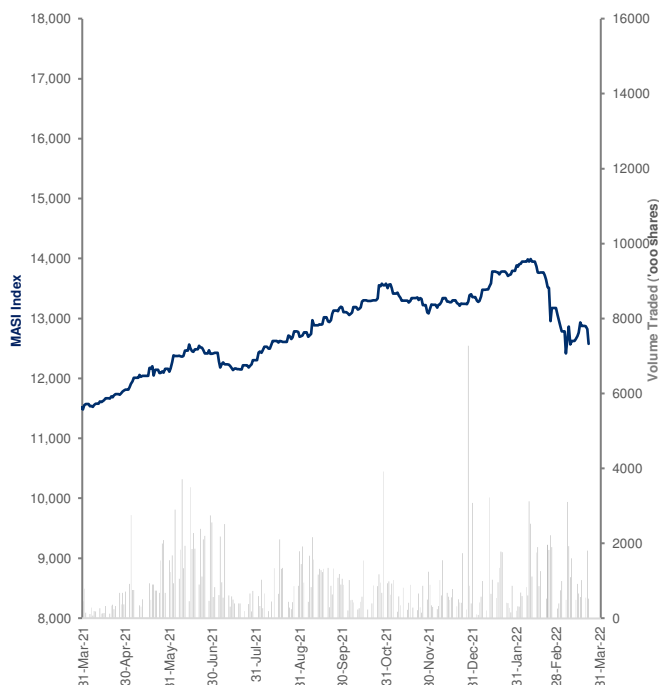
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	578,641.6	(1.8%)	(3.8%)	(5.5%)
Banking	213,387.9	(2.5%)	(4.7%)	(5.3%)
Beverages	10,758.6	0.0%	(2.4%)	5.8%
Chemicals	3,020.9	(1.3%)	(4.5%)	5.0%
Construction & Building Material	71,637.7	(2.6%)	(4.0%)	(12.0%)
Distributors	19,857.8	(0.3%)	(1.0%)	(3.7%)
Electricity	25,711.5	0.0%	(6.0%)	3.8%
Food Producers & Processors	26,802.7	(2.7%)	(4.2%)	(10.9%)
Holding Companies	2,754.1	(0.2%)	(1.6%)	(4.7%)
Insurance	30,017.3	(0.3%)	(0.5%)	(0.9%)
Investment & other Finance	4,552.5	0.3%	(4.2%)	3.4%
Leisures & Hotel	1,461.3	0.0%	(4.7%)	(7.1%)
Materials, Software & Computer	5,679.5	(1.2%)	(0.6%)	(6.9%)
Mining	24,242.5	(1.6%)	1.9%	14.8%
Oil & Gas	18,192.7	0.0%	(7.4%)	(7.8%)
Real Estate	4,149.0	(4.9%)	(28.9%)	(18.4%)
Telecommunications	113,403.3	(1.4%)	(2.3%)	(7.5%)
Transport	828.8	0.0%	(2.5%)	(8.6%)
Utilities	2,120.0	0.1%	(5.4%)	12.3%
Forestry & Paper	63.3	0.2%	1.2%	12.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1449.00	3.5%
Salafin	705.00	0.7%
Fenie Brossette	143.00	0.7%
Wafa Assurance	4719.00	0.4%
Med Paper SA	24.50	0.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	53.00	(5.4%)
Douja Promotion Groupe Addoha	7.40	(4.8%)
ATLANTA	125.00	(4.6%)
Credit du Maroc SA	648.10	(4.0%)
Cosumar	232.05	(3.3%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	7.40	170.6
Alliances Developpement Immobi	53.00	141.8
Banque Centrale Populaire	260.00	86.1
Maroc Telecom	129.00	30.7
Bank of Africa	197.00	26.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,577.91	(242.19)	(1.9%)	(4.5%)	(5.84%)
Market Cap (MAD Mn)	578,642	(10,666)	(1.8%)	(3.8%)	(5.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (*000 Shares)	520.9	(1,281.5)	(71.1%)	1,048.6	395.1
Value Traded (MAD Mn)	101.50	(15.60)	(13.3%)	118.4	76.3

Market Breadth	▲ 6	▼ 24	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	1850.00	(2.84%)	22.71
Banque Centrale Populaire	260.00	(1.92%)	22.38
Afriquia Gaz	4850.00	0.00%	10.32
Label Vie	4849.00	(0.02%)	8.31
Attijariwafa Bank	444.00	(3.27%)	8.15

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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