

MENA Markets Daily Report

June 24, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	9,159.67	(0.4%)	(3.6%)	21.2%
	Kuwait	Main 50 Index	▼	9,680.91	(0.2%)	11.4%	27.7%
<i>Kuwait</i> 2	Kuwait	Main Market Index	▼	8,719.00	(0.2%)	5.0%	20.2%
<i>Saudi Arabia</i> 3	Kuwait	All Share Index	▼	8,709.66	(0.4%)	(2.2%)	21.0%
<i>UAE - Dubai</i> 4	Saudi Arabia	TADAWUL All Share Index	▼	11,033.99	(0.4%)	5.2%	(12.8%)
<i>UAE - Nasdaq Dubai</i> 5	UAE - Dubai	DFM General Index	▼	6,104.98	(1.3%)	1.0%	17.2%
<i>UAE - Abu Dhabi</i> 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,869.69	(0.9%)	0.3%	15.4%
<i>Qatar</i> 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,024.70	(0.1%)	0.3%	6.1%
<i>Bahrain</i> 8	Qatar	QE 20 Index	▼	10,408.77	(0.4%)	(3.3%)	1.8%
<i>Oman</i> 9	Bahrain	Bahrain All Share	▲	2,036.40	0.3%	(1.5%)	4.1%
<i>Egypt</i> 10	Oman	MSX 30 Index	▼	7,303.30	(1.2%)	24.5%	28.2%
<i>Jordan</i> 11	Egypt	EGX 30	▼	51,769.74	(1.6%)	23.8%	40.6%
<i>Tunisia</i> 12	Jordan	ASE Index	▼	3,900.71	(1.2%)	8.0%	45.1%
<i>Morocco</i> 13	Tunisia	Tunisia Index	▲	18,930.16	1.0%	40.7%	35.1%
	Morocco	MASI	▼	18,322.01	(0.4%)	(2.8%)	27.6%
Emerging Markets							
	China	SSE Composite Index	▼	4,106.25	(1.4%)	3.5%	18.4%
	India	SENSEX	▼	76,200.68	(1.2%)	(10.6%)	9.1%
	Brazil	BOVESPA Stock Index	▲	171,258.88	0.5%	6.3%	34.0%
	Mexico	BOLSA Index	▼	66,848.42	(0.4%)	3.9%	29.9%
	Emerging Markets	MSCI EM Index	▼	1,733.68	(3.8%)	23.4%	30.6%
Global Markets							
	World	MSCI ACWI Index	▼	1,106.52	(1.7%)	9.1%	20.6%
	Asia	MSCI Asia Pacific	▼	890.80	(3.8%)	23.3%	26.8%
	Europe	DJ Stoxx 600	▼	634.63	(0.7%)	7.2%	16.7%
	Europe	FTSEurofirst 300	▼	2,539.83	(0.7%)	7.6%	17.1%
	U.S.A	S&P 500	▼	7,365.46	(1.4%)	7.6%	16.4%
	U.S.A	DJIA	▼	51,666.84	(0.1%)	7.5%	13.0%
	U.S.A	NASDAQ Composite	▼	25,587.04	(2.21%)	10.1%	20.4%
	UK	FTSE 100	▼	10,428.85	(0.1%)	5.0%	21.5%
	Germany	DAX	▼	24,893.58	(1.0%)	1.6%	23.0%
	Japan	NIKKEI 225	▼	69,788.38	(3.6%)	38.6%	26.2%
	Hong Kong	HANG SENG INDEX	▼	23,336.28	(1.8%)	(9.0%)	27.8%
Currencies							
	USD	USD vs. World Currencies Basket	▲	101.02	0.2%	2.74%	(9.4%)
	GBP/USD	British Pound / USD Cross	▼	1.32	(0.35%)	(2.01%)	7.7%
	EUR/USD	Euro / USD Cross	▼	1.14	(0.41%)	(3.10%)	13.4%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.09%)	(0.48%)	0.2%
Other Asset Classes							
	Oil	Brent	▼	77.90	(3.3%)	28.0%	(18.5%)
	Oil	NYMEX	▼	73.21	(2.2%)	27.5%	(19.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.15	(3.3%)	(14.3%)	(15.1%)
	Gold	Gold Spot \$/Oz	▼	4,117.19	(1.7%)	(4.7%)	64.6%
	Silver	Silver Spot \$/Oz	▼	61.58	(5.4%)	(14.1%)	148.0%
	Bitcoin	Bitcoin USD Cross	▼	62,394.94	(3.1%)	(28.8%)	(6.5%)

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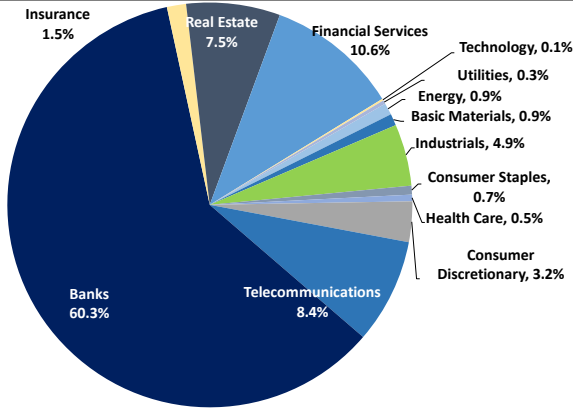
Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

June 23, 2026

Sector Weight by Market Cap



Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,709.7	▼	(0.4%)	(1.2%)	(2.2%)
Energy	1,796.0	▼	(0.4%)	(3.1%)	3.5%
Basic Materials	862.6	▲	0.6%	0.8%	3.5%
Industrials	753.6	▼	(0.4%)	(0.3%)	(0.5%)
Consumer Staples	1,209.8	▼	(0.1%)	(5.4%)	(11.0%)
Health Care	582.0	▲	2.0%	3.2%	(1.5%)
Consumer Discretionary	2,364.7	▼	(0.8%)	1.4%	(0.8%)
Telecommunications	1,432.7	▼	(1.5%)	(0.1%)	16.9%
Banks	2,076.7	▼	(0.2%)	(2.0%)	(4.3%)
Insurance	1,994.1	▼	(0.7%)	2.3%	2.4%
Real Estate	2,027.6	▼	(0.9%)	0.0%	(0.1%)
Financial Services	1,779.8	▼	(0.3%)	(0.7%)	(7.3%)
Technology	4,910.6	▲	5.5%	45.8%	415.3%
Utilities	376.3	▼	(1.4%)	2.9%	(4.0%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	15,223.3	23.8	11.4%
2- National Bank of Kuwait	7,463.3	12.9	13.5%
3- Boubayan Bank	3,048.8	30.3	10.6%
4- Zain	2,570.3	9.7	20.9%
5- Gulf Bank	1,496.6	28.5	6.3%
6- Mabane Co.	1,470.4	21.6	9.4%
7- Warba Bank	1,327.2	26.3	6.3%
8- Commercial Bank of Kuwait	1,049.6	9.0	15.5%
9- National Mobile Telecom Co.	971.8	12.0	14.4%
10- Ahli Bank of Kuwait	736.6	11.3	10.0%
Total	35,358	17.53	12.3%

*: ROE is calculated based on TTM 1Q-2026 net profit & shareholders' equity as of 31-March-2026

Top Movers and Most Active Stocks

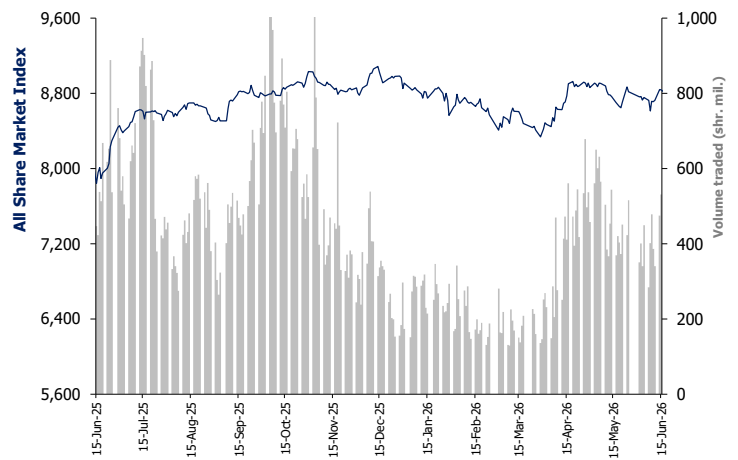
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Cleaning Co.	0.268	0.018	7.2%
Automated Systems Co.	0.675	0.035	5.5%
National Industries Co.	0.274	0.014	5.4%
Al Kout for Industrial Projects Co.	0.892	0.042	4.9%
Privatization Holding Co.	0.121	0.005	4.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Osoul Investment Co.	0.290	(0.029)	(9.1%)
National Real Estate Co.	0.117	(0.006)	(4.9%)
Credit Rating & Collection Co.	0.143	(0.007)	(4.7%)
Oula Fuel Marketing Co.	0.355	(0.017)	(4.6%)
Agility (PWC Logistics)	0.142	(0.006)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Real Estate Co.	0.117	(4.9%)	38,237,595
Oula Fuel Marketing Co.	0.355	(4.6%)	19,255,591
National Cleaning Co.	0.268	7.2%	17,650,265
Agility (PWC Logistics)	0.142	(4.1%)	12,731,549
Kuwait Finance House	0.770	0.0%	11,637,619

Market Breadth	40	66	33		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,159.67	(38.5)	(0.4%)	(1.6%)	(3.6%)
Main 50 Index	9,680.91	(20.1)	(0.2%)	0.5%	11.4%
Main Market Index	8,719.00	(15.5)	(0.2%)	0.6%	5.0%
All Share Market Index	8,709.66	(33.1)	(0.4%)	(1.2%)	(2.2%)
Market Cap (KWD Mn)	52,340.52	(198.3)	(0.4%)	(1.4%)	(2.2%)

Index Performance relative to Volume



Market Trading Data and Volatility

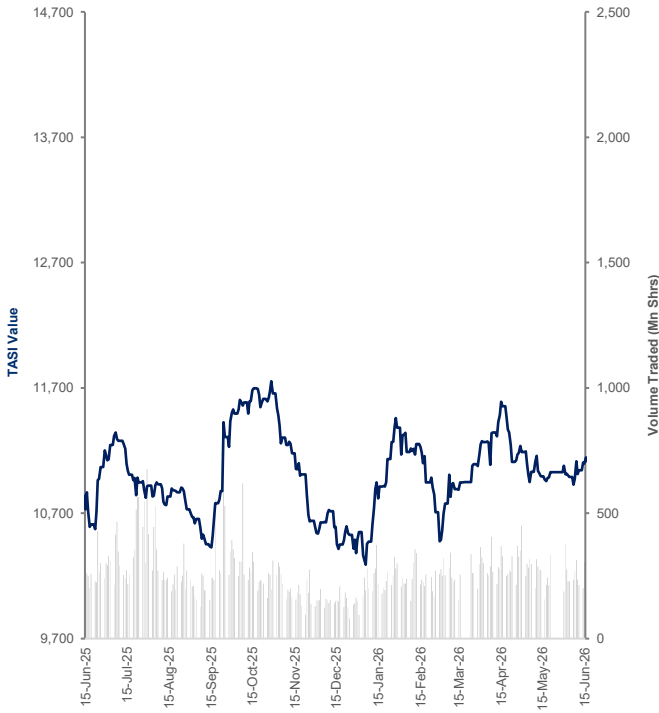
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	YTD 2025
Volume (Shrs Mn)	290.5	(78.4)	(21.3%)	327.1	420.2
Value Traded (KWD Mn)	82.0	(14.3)	(14.9%)	85.1	107.7
No. of Trades	21,715	(813)	(3.6%)	21,360	20,940

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.770	0.0%	8,974,025
Oula Fuel Marketing Co.	0.355	(4.6%)	7,130,088
National Cleaning Co.	0.268	7.2%	4,670,237
National Real Estate Co.	0.117	(4.9%)	4,526,168
National Bank of Kuwait	0.813	(0.6%)	4,271,165

Saudi Tadawul Daily Report

June 23, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,583,432.1	(0.3%)	(2.9%)	8.6%
Energy	6,482,786.6	(0.2%)	(4.3%)	10.8%
Materials	615,879.4	(0.6%)	(3.3%)	5.0%
Capital Goods	71,330.9	(2.1%)	(0.6%)	4.2%
Commercial & Professional Svc	10,402.9	(0.2%)	2.3%	(2.2%)
Transportation	41,495.1	(1.7%)	1.4%	(8.5%)
Consumer Durables & Apparel	6,754.3	(1.3%)	1.2%	(1.3%)
Consumer Services	53,238.7	(0.5%)	2.2%	(0.8%)
Media	19,447.2	(1.1%)	(2.7%)	(28.5%)
Consumer Discretionary Distribution &	32,989.6	(0.4%)	1.2%	6.8%
Consumer Staples Distribution & Retail	32,938.5	(0.5%)	(3.0%)	(1.3%)
Food & Beverages	88,879.0	(0.5%)	(0.9%)	2.6%
Health Care Equipment & Svc	137,415.2	(0.8%)	(2.1%)	(12.5%)
Pharma, Biotech & Life Science	16,937.8	(0.0%)	1.7%	10.6%
Banks	1,042,313.3	0.2%	1.9%	6.4%
Financial Services	72,059.7	(3.2%)	(8.2%)	21.6%
Insurance	79,879.7	(1.1%)	6.1%	27.9%
Telecommunication Services	279,993.4	(0.8%)	(0.5%)	0.7%
Utilities	245,029.2	(0.5%)	5.6%	12.9%
REITs	14,945.5	(0.5%)	0.4%	4.4%
Real Estate Mgmt & Dev't	133,866.9	(0.6%)	(0.4%)	1.2%
Software & Services	104,423.9	(0.8%)	0.0%	(0.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Fisheries Co	54.35	9.9%
Development Works Food Co.	100.10	5.2%
Ash-Sharqiyah Development Co	13.34	5.0%
Anaam International Holding Gr	12.02	4.5%
Saudi Vitrified Clay Pipe Co L	17.42	3.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Consolidated Grunenfelder Saady Holding Co.	6.98	(9.9%)
Arabian Pipes Co	6.95	(5.7%)
Saudi Industrial Services Co	34.26	(4.6%)
Kingdom Holding Co	12.12	(4.3%)
Al Babbain Power & Telecommuni	69.60	(3.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.04	23,315
Saudi Arabian Oil Co	26.38	8,266
Arabian Pipes Co	6.95	6,045
Al-Baha Development & Investme	2.12	4,856
Al Rajhi Bank	66.95	4,844

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	11,033.99	(38.41)	(0.3%)	(0.4%)	5.2%
Market Cap (SAR Mn)	9,583,432	(29,884)	(0.3%)	(2.9%)	8.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	200.2	23.8	13.5%	258.5	273.7
Value Traded (SAR Mn)	4,033.2	573.5	16.6%	5,250.9	5,601.3
No. of Trades	389,929	31,450	8.8%	446,772	486,696

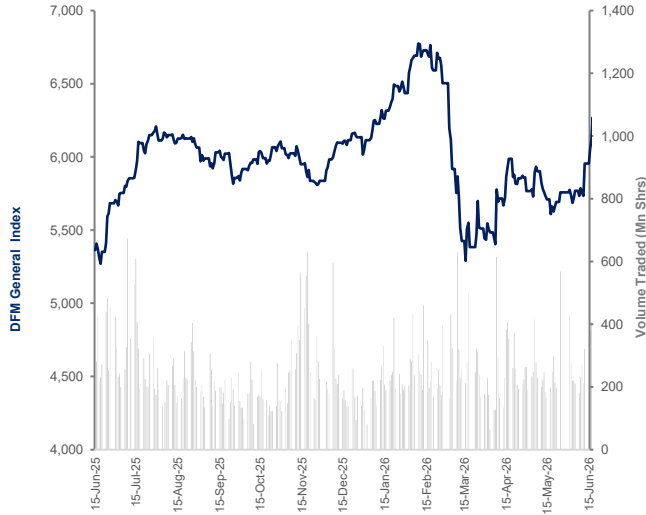
Market Breadth	▲ 42	▼ 213	▬ 22
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	66.95	(0.1%)	323.68
Saudi Arabian Oil Co	26.38	(0.2%)	218.52
Saudi National Bank	41.18	0.4%	147.36
National Shipping Co of Saudi	33.20	(0.5%)	100.08
Saudi Arabian Mining Co	63.10	0.2%	94.25

Dubai Financial Market Daily Report

June 23, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	985,678.2	(1.4%)	6.8%	(4.2%)
Financials	404,177.8	(1.4%)	7.2%	(11.0%)
Real Estate	194,573.2	(2.8%)	4.6%	(7.9%)
Industrial	122,449.7	(1.0%)	8.0%	5.9%
Materials	1,593.1	(3.5%)	(4.5%)	(1.8%)
Consumer Staples	28,367.5	(0.3%)	3.8%	1.4%
Consumer Discretionary	32,206.2	(0.7%)	12.0%	22.6%
Telecommunication	52,128.4	0.9%	2.7%	17.3%
Utilities	150,182.2	(0.7%)	8.7%	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.58	2.7%
Parkin Company	5.97	1.0%
Emirates Integrated Telecomm	11.50	0.9%
Watania International Holding	0.63	0.8%
Spinneys1961 Holdings PLC	1.26	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Emaar Development	14.48	(3.9%)
Shuaa Capital	0.21	(3.7%)
National Cement Co	4.44	(3.5%)
Deyaar Development Pjsc	0.81	(2.6%)
Emirates Refreshments Co	0.00	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	12.60	28,163
TALABAT Holding PLC	1.24	25,331
Drake & Scull International	0.24	16,335
Union Properties Pjsc	0.70	12,376
Shuaa Capital	0.21	11,462

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	6,104.98	(78.49)	(1.3%)	6.0%	1.0%
Market Cap (AED Mn)	985,678	(13,537)	(1.4%)	6.8%	(4.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	169.8	(22.7)	(11.8%)	258.7	236.6
Value Traded (AED Mn)	752.2	127.8	20.5%	959.5	664.2
No. of Trades	14,321	1,344	10.4%	18,484	13,467

Market Breadth	▲ 7	▼ 32	▬ 37
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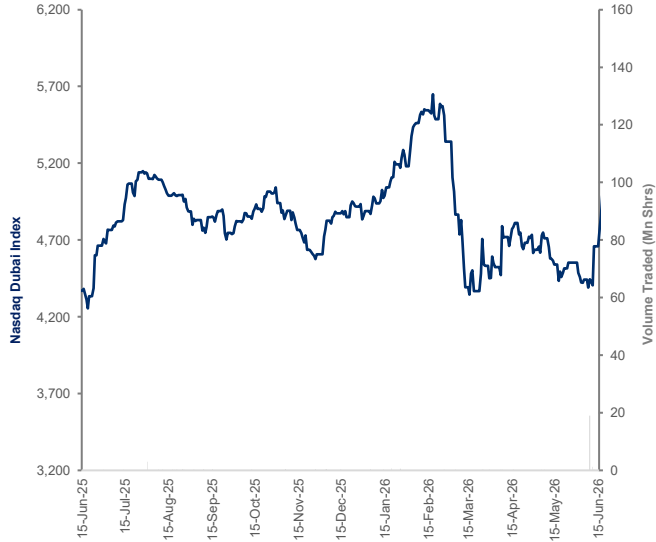
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.60	(2.33%)	356.92
Emaar Development	14.48	(3.85%)	82.96
Emirates Nbd	30.82	(2.41%)	71.12
TALABAT Holding PLC	1.24	(0.80%)	31.28
Air Arabia Pjsc	5.67	(2.24%)	27.09

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 23, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	51,049.1	(0.0%)	(9.0%)	(17.4%)
DEPA Limited (AED)	129.7	0.0%	0.0%	(0.6%)
Emirates REIT (CEIC) Limited	190.7	2.1%	17.6%	(14.9%)
ENBD REIT (CEIC) Limited	127.5	0.0%	1.6%	18.3%
Hikma Pharmaceuticals GDR	4,091.2	(0.5%)	(3.2%)	(10.9%)
Nasdaq, Inc.	46,510.1	0.0%	(9.6%)	(18.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.59	2.1%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.59	7.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE Nasdaq Dubai UAE 20	4,869.69	(45.4)	(0.9%)	7.0%	0.3%
Market Cap (USD Mn)	51,049	(16.7)	(0.0%)	(9.0%)	(17.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	0.007	0.00	126%	0.257	0.24
Value Traded (USD Mn)	0.004	0.00	122%	0.1	0.15
No. of Trades	1.0	(1.00)	(50%)	11	11

Market Breadth	▲	▼	=
	1	0	4

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.59	2.08%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

June 23, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,634,738.5	(0.1%)	2.8%	(2.5%)
Financials	2,176,659.4	0.0%	1.5%	(0.9%)
Telecommunication	211,498.4	(0.2%)	6.3%	5.1%
Consumer Discretionary	70,132.7	(0.1%)	2.9%	6.2%
Industrial	218,779.9	(0.4%)	6.6%	(0.8%)
Real Estate	74,248.9	(1.2%)	12.1%	(0.3%)
Basic Materials	100,056.8	(0.8%)	(3.7%)	0.3%
Energy	432,196.6	0.1%	0.7%	1.9%
Utilities	296,826.4	0.0%	11.4%	(21.7%)
Consumer Staples	20,103.5	(0.9%)	0.8%	(16.0%)
Health Care	34,235.9	(0.5%)	4.4%	(9.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Insurance Co.	8.10	12.2%
Alef Education	1.03	3.6%
National Corp. For Tourism & Hotels	1.49	2.8%
Abu Dhabi National Hotels Co.	0.40	2.0%
Orascom Construction PLC	57.85	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects Co.	2.33	(4.9%)
Insurance House Co.	1.62	(4.7%)
United Arab Bank Pjsc	1.33	(3.6%)
Invest Bank	0.03	(3.3%)
Gulf Pharmaceutical Industries	1.07	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Rak Properties	1.15	32,716
Eshraq Investments P.J.S.C	0.51	30,140
Al Dar Properties Co.	8.74	22,995
ADNOGAS UH EQUITY	3.46	16,844
Dana Gas Co.	0.94	15,447

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	10,024.70	(11.06)	(0.1%)	3.3%	0.3%
Market Cap (AED Mn)	3,634,739	(2,221)	(0.1%)	2.8%	(2.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	251.4	(66.6)	(20.8%)	329.4	358.4
Value Traded (AED Mn)	1,122.7	88.8	8.6%	1,370.3	1,316.4
No. of Trades	25,296	3,930	18.4%	25,763	21,609

Market Breadth	▲ 17	▼ 37	▬ 36
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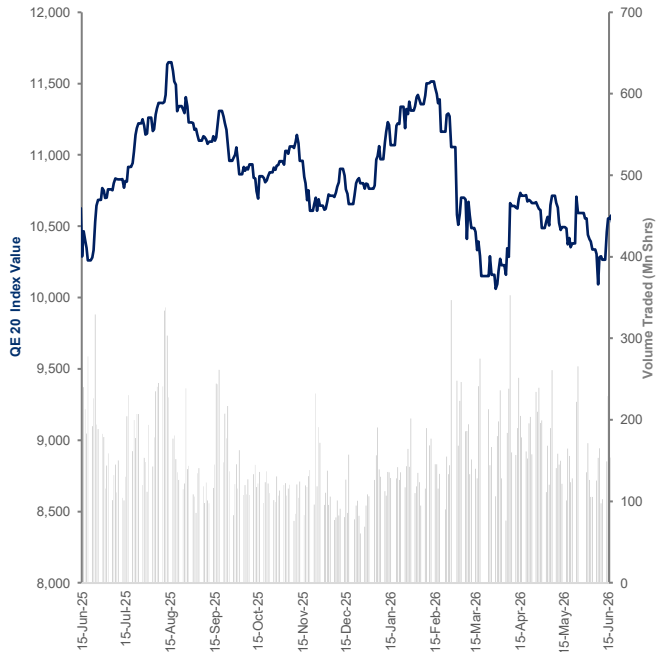
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Dar Properties Co.	8.74	(1.13%)	201.86
Abu Dhabi Islamic Bank	21.52	(1.47%)	106.62
Alpha Dhabi Holding PJSC	8.02	(0.37%)	92.20
Abu Dhabi Commercial Bank	15.16	0.93%	88.49
ADNOC Drilling	5.94	0.00%	82.00

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 23, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	629,536.8	(0.1%)	(0.3%)	(2.3%)
Banking & Finance Sector	313,256.2	0.2%	0.6%	(3.5%)
Goods & Consumer Services	31,044.4	(0.2%)	0.0%	(4.4%)
Industrial Sector	144,546.3	(0.2%)	(3.0%)	0.8%
Insurance Sector	11,671.5	(0.9%)	(2.4%)	4.1%
Real Estate	36,529.8	(0.2%)	(0.5%)	(13.1%)
Telecom	54,718.8	(0.4%)	1.1%	5.2%
Transport	37,769.7	(0.9%)	1.8%	(1.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	5.63	5.8%
Islamic Holding Group QSC	3.02	4.2%
Diala Brokerage & Investments	1.52	1.6%
Lesha Bank	2.62	1.5%
Investment Holding Group	4.45	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Navigation QSC	10.25	(2.0%)
Al Khaleej Takaful Group QSC	2.95	(1.9%)
Qatar Oman Investment Co QSC	0.81	(1.8%)
Damaan Islamic Insurance Company (BEEMA)	4.30	(1.7%)
Gulf Warehousing Co	2.32	(1.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,408.77	(37.27)	(0.4%)	(1.4%)	(3.3%)
Market Cap (QAR Mn)	629,537	(615)	(0.1%)	(0.3%)	(2.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('Mn Shares)	145.7	13.3	10.0%	163.6	181.8
Value Traded (QAR Mn)	396.4	52.7	15.3%	462.6	448.8
No. of Trades	23,874	2,375	11.0%	27,225	18,411

Market Breadth	▲ 15	▼ 35	= 5
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.33	13,526
Lesha Bank	2.62	12,311
Qatar Aluminum Manufacturing C	1.69	11,145
Mesaieed Petrochemical Holding	1.21	11,006
Masraf Al Rayan QSC	2.07	10,964

Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.03	0.78%	42.79
Lesha Bank	2.62	1.47%	32.61
Mannai Corp QSC	5.63	5.84%	24.89
Qatar Islamic Bank SAQ	21.70	(0.73%)	23.84
Masraf Al Rayan QSC	2.07	(0.67%)	22.81

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 23, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	27,106.4	0.3%	(0.6%)	1.3%
Materials	1,377.4	0.7%	9.0%	(12.2%)
Industrial	112.0	0.0%	1.8%	(12.3%)
Consumer Discretionary	233.2	(0.4%)	(0.9%)	(6.5%)
Consumer Staples	131.9	0.0%	0.8%	1.0%
Financials	24,339.9	0.3%	(1.2%)	2.6%
Communication Services	826.1	0.0%	0.4%	(4.2%)
Real Estate	76.6	0.0%	(3.6%)	7.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Delmon Poultry Co	0.21	5.0%
Zain Bahrain BSCC	0.12	0.8%
National Bank of Bahrain BSC	0.54	0.8%
Aluminium Bahrain B.S.C	0.97	0.7%
Al Salam Bank-Bahrain BSC	0.22	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.38	(1.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	2,036.40	5.63	0.3%	2.9%	(1.5%)
Market Cap (BHD Mn)	27,106.4	91.4	0.3%	(0.6%)	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	19,767	17,007	616.3%	2,781.9	6,774.5
Value Traded (BHD '000)	10,299	9,428	1,082.6%	1,326.2	4,330.3
No. of Trades	43	(45)	(51.1%)	71	47

Market Breadth	▲ 6	▼ 1	▬ 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH Bank B.S.C.	0.59	18,419
Al Salam Bank-Bahrain BSC	0.22	426
Zain Bahrain BSCC	0.12	257
Aluminium Bahrain B.S.C	0.97	228
Bahrain Telecommunications Co	0.46	157

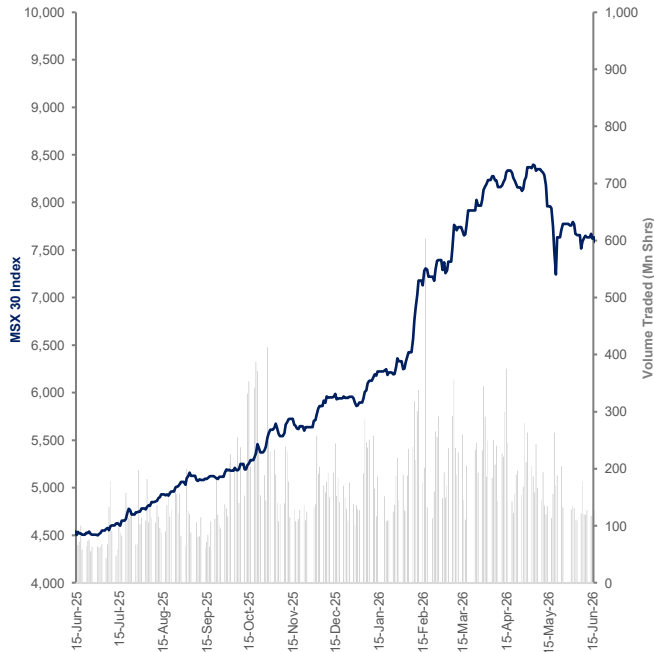
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH Bank B.S.C.	0.59	0.00%	9.78
Aluminium Bahrain B.S.C	0.97	0.73%	0.22
Al Salam Bank-Bahrain BSC	0.22	0.45%	0.09
Bahrain Telecommunications Co	0.46	0.00%	0.07
National Bank of Bahrain BSC	0.00	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 23, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	19,462.8	(1.0%)	(5.4%)	22.7%
Financial	7,957.7	(0.6%)	(3.3%)	22.5%
Industrial	7,707.4	(1.5%)	(7.0%)	23.4%
Services	3797.6	(0.9%)	(6.2%)	21.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Omani Packaging Co.	0.20	9.9%
The Financial Corporation Co.	0.10	3.1%
United Finance Co.	0.094	2.2%
Acwa Power Barka	0.16	1.9%
Oman Flour Mills	0.56	1.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Investment H Olding Co.	0.03	(5.7%)
Oman Refreshment Co. Ltd.	1.20	(4.8%)
Muscat Insurance Co.	0.64	(3.9%)
Al Maha Ceramics Co	0.25	(3.8%)
Al Anwar Ceramic Tiles Co.	0.15	(3.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	7,303.30	(85.56)	(1.2%)	(5.9%)	24.5%
Market Cap (OMR Mn)	19,462.8	(200.15)	(1.0%)	(5.4%)	22.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	67,108.0	(26,741.6)	(28.5%)	192,418	39,328
Value Traded (OMR '000)	21,448.4	(6,563.0)	(23.4%)	55,715	5,110

Market Breadth	▲ 16	▼ 27	▬ 75
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.19	15,164
OQ BASE INDUSTRIES (SFZ)	0.24	13,967
National Bank Of Oman	0.49	10,124
OQ Gas Networks	0.21	9,667
OQ Exploration & Production SA	0.43	5,475

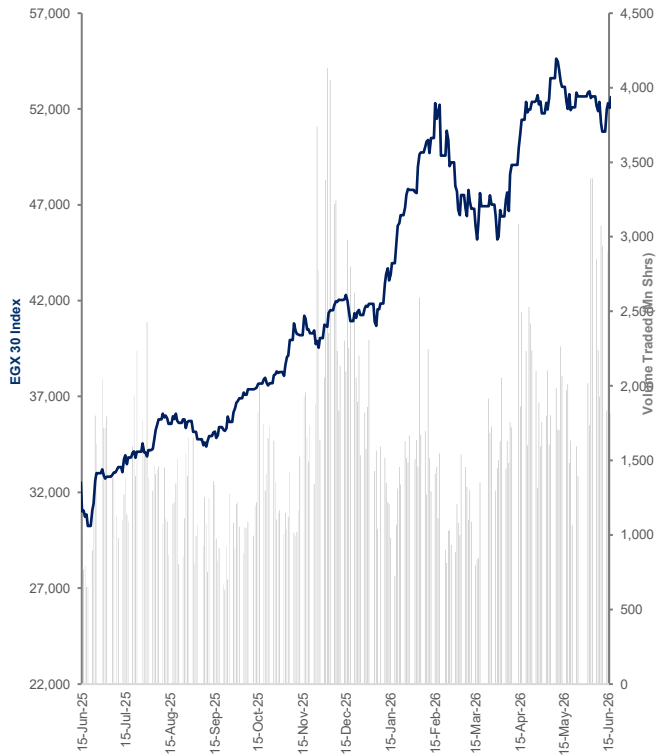
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
National Bank Of Oman	0.49	0.00%	4.98
OQ BASE INDUSTRIES (SFZ)	0.24	(0.84%)	3.31
Sohar Bank	0.19	(2.55%)	2.91
Oman Telecommunications Co.	1.31	(2.54%)	2.77
OQ Exploration & Production SA	0.43	(1.84%)	2.34

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

June 23, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	3,305,318.3	(3.1%)	(3.9%)	21.5%
Banks	752,335.7	(9.7%)	(7.1%)	25.2%
Basic Resources	346,782.0	(1.3%)	(10.9%)	10.7%
Industrial Goods	202,433.7	0.1%	(1.1%)	9.0%
Health Care & Pharmaceuticals	125,339.9	0.5%	(0.7%)	32.4%
Real Estate	537,937.9	(1.2%)	(1.7%)	29.6%
Travel and Leisure	91,745.3	(0.9%)	(1.7%)	25.0%
Food, Beverages & Tobacco	270,945.7	(1.1%)	1.5%	8.0%
Energy and Support Services	22,320.2	(0.5%)	(4.3%)	8.4%
Trade and Distributors	32,479.6	0.4%	(2.4%)	14.8%
Shipping and Transport	95,408.6	(0.2%)	(3.7%)	12.0%
Education Services	83,658.3	(0.9%)	(2.9%)	68.0%
Contracting and Construction Eng	97,081.3	(2.3%)	5.2%	49.7%
Textiles and Durables	32,495.1	(1.0%)	(0.4%)	3.7%
Building Materials	79,595.4	(0.9%)	(4.8%)	2.2%
Media & Communication Services	332,353.3	(0.3%)	(4.4%)	29.4%
Paper and Packaging	2,371.3	0.1%	4.0%	3.1%
Non-bank Financial Services	200,034.9	(1.8%)	(0.4%)	18.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Contact Financial Holding	5.14	8.9%
Misr Duty Free Shops	50.63	8.3%
Ceramic & Porcelain	32.20	8.2%
Egyptian Media Production City	36.50	7.3%
Cleopatra Hospital Company	16.40	5.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Asek Company for Mining - Ascom	63.01	(6.1%)
North Cairo Mills	130.29	(5.5%)
Raya Holding For Financial Investments	7.10	(5.1%)
Cairo Educational Services	71.27	(4.5%)
Speed Medical	0.43	(4.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.21	291,845
Orascom Investment Holding	1.41	174,678
Citadel Capital - Common Shares	5.06	107,307
Contact Financial Holding	5.14	79,658
Speed Medical	0.43	77,105

Trading Indicators

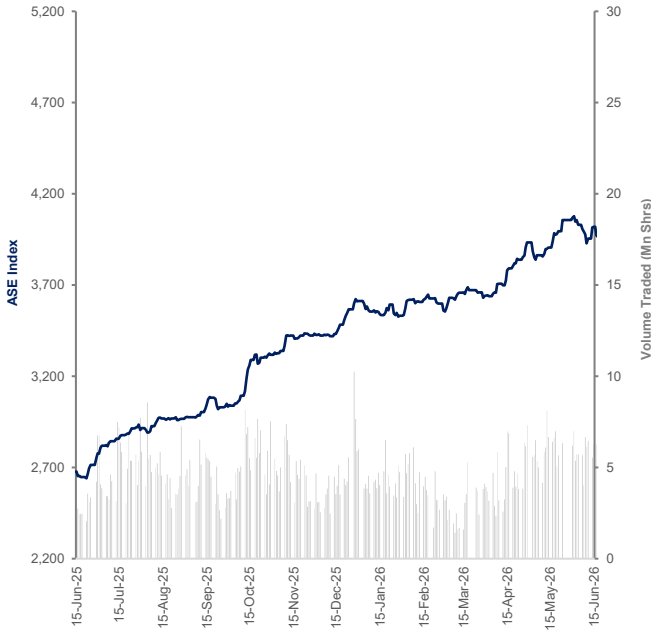
Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	51,769.74	(816.0)	(1.6%)	(1.7%)	23.8%
Market Cap (EGP Mn)	3,305,318.3	(104,026.0)	(3.1%)	(3.9%)	21.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	1,622.4	215.3	15.3%	1,657.6	1,242.6
Value Traded (EGP Mn)	8,102.0	38.6	0.5%	7,474.5	3,510.8
No. of Trades	162,179	855	0.5%	155,995	89,925

Market Breadth	▲ 42	▼ 135	▬ 44
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Citadel Capital - Common Shares	5.06	(2.88%)	553.78
Commercial International Bank (Egypt)	133.50	(1.69%)	497.59
Contact Financial Holding	5.14	8.90%	398.61
Asek Company for Mining - Ascom	63.01	(6.14%)	377.16
Orascom Construction PLC	780.00	(2.48%)	349.07

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	27,944.3	(1.1%)	(6.5%)	8.0%
Banks	11,023.9	(1.4%)	(6.1%)	1.4%
Insurance	382.1	0.3%	(1.3%)	7.1%
Diversified Financial Services	290.7	(0.1%)	0.3%	0.8%
Real Estate	397.6	0.1%	0.5%	0.2%
Health Care Services	52.7	0.0%	0.0%	(5.7%)
Educational Services	359.5	(2.4%)	(3.9%)	4.9%
Hotels and Tourism	261.9	(0.2%)	1.2%	(4.2%)
Transportation	139.9	(0.2%)	(1.8%)	(8.1%)
Technology and Communication	696.1	0.0%	(3.4%)	17.5%
Utilities and Energy	1,599.9	(1.6%)	(3.4%)	22.5%
Commercial Services	288.9	(0.5%)	2.3%	(2.8%)
Pharmaceutical and Medical Industries	70.7	(0.4%)	(3.0%)	(3.0%)
Chemical Industries	83.5	(0.2%)	(12.6%)	27.6%
Food and Beverages	200.8	0.1%	0.0%	(3.7%)
Tobacco and Cigarettes	1.8	0.0%	0.0%	(33.3%)
Mining and Extraction Industries	11,900.4	(0.9%)	(8.7%)	14.4%
Engineering and Construction	93.5	0.6%	(6.0%)	(6.7%)
Electrical Industries	57.8	(1.2%)	3.1%	29.9%
Textiles Leathers and Clothings	42.8	0.0%	(1.0%)	(0.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
THE REAL ESTATE & INVESTMENT PORTFOLIO CO.	1.11	4.7%
MIDDLE EAST INSURANCE	1.71	4.3%
NATIONAL PORTFOLIO SECURITIES	1.12	3.7%
TUHAMA FOR FINANCIAL INVESTMENTS	0.34	3.0%
CENTURY INVESTMENT GROUP	0.40	2.6%

Worst Return Performers	Price (JD)	Daily % Chg
THE UNITED INSURANCE	1.19	(6.3%)
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING CO.	0.19	(5.0%)
FUTURE ARAB INVESTMENT COMPANY	0.63	(4.5%)
ARAB BANK	7.20	(3.4%)
SPECIALIZED INVESTMENT COMPOUNDS	1.54	(2.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN ISLAMIC BANK	4.77	267
ARAB BANK	7.20	198
THE REAL ESTATE & INVESTMENT PORTFOLIO CO.	1.11	152
NATIONAL PORTFOLIO SECURITIES	1.12	116
CAPITAL BANK OF JORDAN	2.80	55

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,900.71	(46.85)	(1.2%)	(4.1%)	8.0%
Market Cap (JD Mn)	27,944.30	(298.87)	(1.1%)	(6.5%)	8.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	2,908.4	(1,906.1)	(39.6%)	4,480.7	3,328.5
Value Traded (JD '000)	8,081.5	(7,288.6)	(47.4%)	13,390.5	6,716.0
No. of Trades	3,131	(1,140)	(26.7%)	3,780	2,299

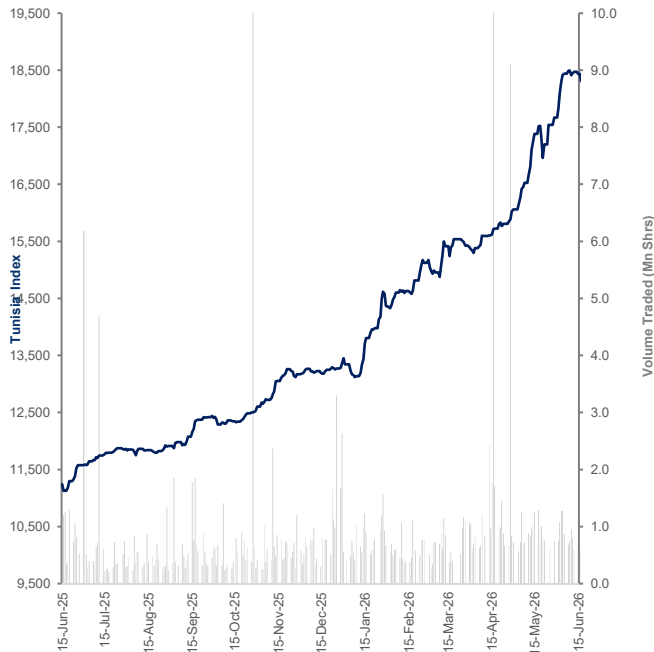
Market Breadth	▲ 21	▼ 39	▬ 101
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	7.20	(3.36%)	1.44
JORDAN ISLAMIC BANK	4.77	(0.42%)	1.28
THE REAL ESTATE & INVESTMENT PORTFOLIO CO.	1.11	4.72%	0.17
CAPITAL BANK OF JORDAN	2.80	(0.36%)	0.15
NATIONAL PORTFOLIO SECURITIES	1.12	3.70%	0.12

Tunisia Stock Exchange Daily Report

June 23, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	42,979.9	1.5%	4.0%	36.4%
Banking	20,045.7	3.0%	6.3%	38.3%
Insurance	1,683.7	2.0%	4.7%	30.6%
Leasing	1,553.6	0.1%	4.7%	34.7%
Financial Services	5,058.1	0.2%	(1.4%)	51.9%
Industrial	3,503.7	(0.4%)	(1.5%)	30.0%
Chemical Industry	699.9	2.6%	27.3%	47.9%
Food & Beverage	5,992.8	0.1%	0.2%	25.0%
Retailing	2,282.3	0.1%	3.4%	36.3%
Others	2,160.1	0.6%	10.6%	34.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Assurance	70.00	7.3%
Societe Tunsienne d'Entreprise	20.18	6.0%
Telnet Holding	11.33	6.0%
Industries Chimiques du Fluor	151.90	5.5%
Societe de Placements et de De	16.10	4.9%

Worst Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	2.76	(4.5%)
Societe D'Articles Hygieniques	13.80	(3.5%)
Arab Tunisian Lease	12.01	(1.9%)
Tuninvest-SICAR	49.00	(1.8%)
Societe Tunisienne de Banque	6.07	(1.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	18,930.16	191.64	1.0%	7.1%	40.7%
Market Cap (DT Min)	42,980	650.56	1.5%	4.0%	36.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	1,105.0	405.1	57.9%	1,041.2	670.8
Value Traded ('000 DT)	17,682.4	4,699.2	36.2%	15,275.1	6,828.2
No. of Trades	3,977	732	22.6%	2,786	1,645

Market Breadth	▲ 36	▼ 10	▬ 18
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Telnet Holding	11.33	235
Societe Tunsienne d'Entreprise	20.18	123
Unite de Fabrication de Medica	9.97	88
Accumulateur Tunisienne Assad	2.76	77
Banque de Tunisie	9.16	76

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Telnet Holding	11.33	5.99%	2.60
Societe Tunsienne d'Entreprise	20.18	5.99%	2.44
Industries Chimiques du Fluor	151.90	5.49%	1.63
Societe Tunisienne d'Assurance	79.35	2.59%	1.29
Amen Bank	73.98	2.32%	1.10

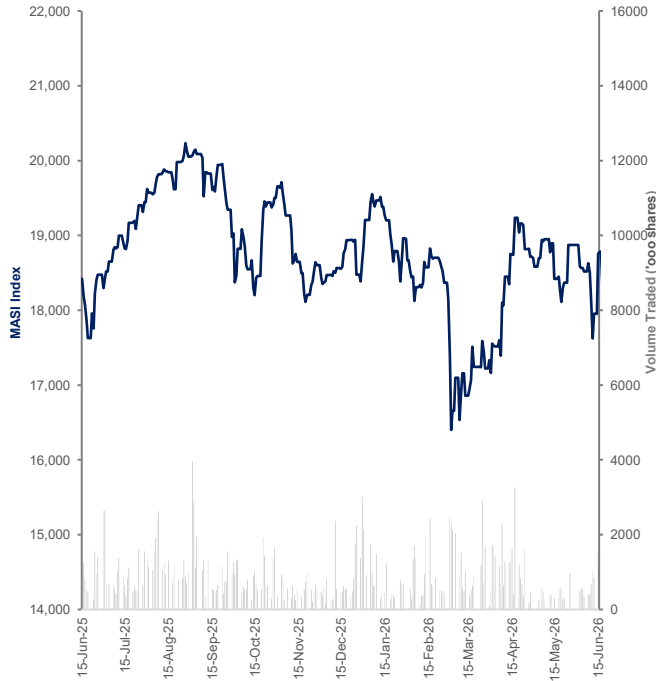
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 23, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	807,198.9	(0.9%)	(6.2%)	5.0%
Banking	273,162.7	0.2%	(1.2%)	(9.0%)
Beverages	8,516.4	0.0%	(4.0%)	(3.4%)
Chemicals	2,401.7	(2.1%)	(4.7%)	(16.3%)
Construction & Building Material	73,498.7	(0.6%)	(3.0%)	(6.4%)
Distributors	16,376.7	(0.4%)	(2.2%)	(18.9%)
Electricity	41,987.6	(1.5%)	(1.6%)	(16.0%)
Food Producers & Processors	27,182.4	(0.2%)	(0.6%)	(6.8%)
Holding Companies	5,334.8	0.0%	3.8%	(20.9%)
Insurance	39,931.7	0.1%	(2.2%)	15.2%
Investment & other Finance	3,963.5	0.0%	0.8%	3.7%
Leisures & Hotel	5,347.3	1.5%	(0.0%)	0.9%
Materials, Software & Computer	6,117.4	0.3%	1.0%	5.9%
Mining	185,765.3	(3.6%)	(19.3%)	116.8%
Oil & Gas	12,615.6	0.1%	(2.4%)	(9.2%)
Real Estate	23,214.2	(0.3%)	4.3%	(11.3%)
Telecommunications	80,595.5	(0.3%)	(1.8%)	(15.9%)
Transport	1,065.4	0.1%	(3.4%)	(4.0%)
Forestry & Paper	122.0	3.6%	2.0%	(3.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	25.50	3.6%
RISMA	333.95	1.5%
Disway	809.00	1.4%
Bank of Africa	197.00	0.5%
Sonasis	1995.00	0.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	6360.00	(6.5%)
Managem SA	14095.00	(3.4%)
Cie Miniere de Touissit	4800.00	(3.0%)
Colorado SA	78.04	(2.4%)
SNEP	350.00	(2.2%)

Most Active Stocks By Volume	Price (MAD)	Volume (*'000 Shrs)
Banque Centrale Populaire	247.90	416.6
Douja Promotion Groupe Addoha	35.40	42.5
Maroc Telecom	91.68	25.7
Attijariwafa Bank	687.90	19.0
Bank of Africa	197.00	11.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	18,322.01	(69.11)	(0.4%)	(2.9%)	(2.8%)
Market Cap (MAD Mn)	807,199	(7,721)	(0.9%)	(6.2%)	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (*'000 Shares)	555.0	99.0	21.7%	890.4	1,328.0
Value Traded (MAD Mn)	163.66	83.10	103.2%	228.1	268.6

Market Breadth	▲ 12	▼ 16	▬ 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	247.90	0.36%	102.71
Managem SA	14095.00	(3.39%)	22.00
Attijariwafa Bank	687.90	0.28%	13.03
Societe Metallurgique D'imiter	6360.00	(6.46%)	7.86
Cie Miniere de Touissit	4800.00	(3.01%)	2.90

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